Review



Navigating the mechanistic pathways of membrane fusion: the lipid perspective

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Abstract Membrane fusion is an essential process for the survival of eukaryotes and entry of the enveloped viruses. Fusion machines (proteins) and membrane lipids play their intricate role in a concerted way to complete the process with precision and speed. The in vitro study of fusion does not match the kinetics of biological fusion, nonetheless, it provides molecular details of the process. The fusion proteins are more celebrated due to their obvious role in catalyzing the process, but the lipids are also important as they provide the platform for the process. Lipid composition provides the membrane organization, dynamics, and overall physical properties to the membrane, which are crucial for the lamellar to nonlamellar to lamellar reorganization during fusion. The current review discusses the prospective roles of the players in fusion with a special emphasis on lipidic shape, chain unsaturation, membrane physical properties, water percolation at the acyl chain region, and membrane domain.

1 Introduction

Several fundamental biological processes in eukaryotes are underpinned by a complex choreography of lipids and proteins through which two membranes fuse (fusion) and divide (fission). Fusion is essential for the homeostatic functions of eukaryotes such as exocytosis, endocytosis, intracellular trafficking, muscle development, wound repair, and fertilization. Interestingly, enveloped viruses enter the host cells utilizing the same process. The process of membrane fusion entails the close contact of two lipid bilayers, localized distortion of the distinct bilayers, and reformation into a single, fused membrane [1]. Fusion events are characterized by several intermediary states, referred to as fusion intermediates, distinguishable by their stabilization energies. According to the lipid stalk hypothesis, the stalk, hemifusion diaphragm, and fusion pores are considered as three distinct states en route to the protein-free fusion of lipid membranes (Fig. 1) [1, 2]. The properties of the hemifusion intermediate are acknowledged as its structure determines the fate of the fusion process. In this state, the exterior leaflets of apposed membranes are connected by hemifusion structures, while the inner leaflets remain intact. In addition to the spectroscopic results, the electrophysiological measurements have also bolstered hemifusion [3, 4]. The hemifusion state has typically been defined through lipid mixing without content mixing or as the merging of the lipids of the two contacting bilayers (outer leaflets) without affecting the inner leaflets. The integral membrane proteins are crucial components of numerous biological membranes and are enmeshed within the lipid bilayer, spanning across its width. Fusion proteins are believed to localize at the fusion site and cover the early fusion site with a protein ring. This ring either catalyzes the formation of early fusion intermediates or readies the membrane bilayer for fusion [2, 5]. However, integral proteins do not appear at the hemifusion diaphragm, leaving it as a lipid assembly [6]. In general, the hemifusion diaphragm is a temporary structure that elongates longitudinally to open fusion pores [7].

The pore opening connects the volumes of two initially distinct membrane interiors. The pore opening has been studied utilizing electrophysiological methods and fluorescence assays. These results have demonstrated that fusion pores can flicker [4] and that the polar heads of the lipids cover the fusion pore edge.

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Fig. 1 Diagrammatic representation of different fusion intermediates according to lipid stalk hypothesis. The figure has been adapted from Ref. [30] with permission

2 Proteins as machines in membrane fusion

In somatic membrane fusion, multiple proteins work in total orchestration to catalyze the fusion process. The transmembrane domain (TMD) of the fusion protein anchors the cell and the N-terminal fusion peptide sticks to the target membrane followed by the docking and fusion. Therefore, fusion proteins play a central role in bringing two membranes into close contact [8-10]. In contrast to somatic fusion, viral fusion is majorly carried out by a single fusion protein [11]. Our understanding of fusion protein machines is mostly based on the examination of two biological processes, i.e., viral entry into a host cell and cellular secretory release. Viral entry machines are the simplest fusion tools, and the hemagglutinin (HA) of the influenza virus is the most well-studied fusion protein. The fusion of the influenza virus with the endosomal membrane is driven by HA protein [7]. The potential involvement of several HA regions in the fusion process has drawn attention in attempts to develop a thorough molecular perspective of the function of HA. Epand group has demonstrated that a 127-residue N-terminal construct of HA2 (FHA2-127, comparable to the TBHA2 fragment) generates aggregation, lipid mixing, and content leakage of model membrane vesicles, but could not induce mixing of trapped compartments [12]. This behavior also displayed a native-HA2-like dependence on an intact fusion peptide region and a pH response that was almost identical to that of HA-mediated fusion [13]. It is interesting to note that a shorter construct (FHA2-90) was unable to exhibit the same pH-sensitive membrane-disrupting, and ANS-binding behavior as FHA2-127, indicating that the interhelical loop (residues 105–113) and a brief helical segment (residues 114–127) may be significant in membrane interactions necessary for fusion.

In a reconstructed HA fusion protein glycophosphatidylinositol (GPI) was engineered in place of the TMD demonstrating lipid mixing but incapable of inducing content mixing [14]. The TM section of HA is an α -helix that aggregates in SDS micelles with two to five TM units, angles within 37 of the bilayer normal, and receives exposure to water in bilayers [15]. The formation of fusion pores has also been demonstrated to be hindered or blocked by the deletion or extension of the HA cytoplasmic tail (CT) [16]. The ability of chimeras with the HA TM domain and cytoplasmic tail regions replaced with those of the Sendai virus fusion protein to produce fusion without significantly changing the amount or kinetics of membrane mixing [16], suggests the interchangeability of these components. Interestingly, a single glycine mutation in the TM region eliminated the mixing of contents between vesicular stomatitis-virus-infected cells [17]. The structural makeup of the CT and/or TM regions may have a role in the stabilization of a stable fusion pore.

Viral fusion proteins initiate the fusion of the viral membrane with the host membrane. A six-helix bundle (coiled-coil motif) development between the heptad repeats 1 and 2 (HR1 and HR2) is essential for the type-I fusion protein. The energy needed for fusion is provided by the development of a six-helix bundle by the HR1 and HR2 domains. However, the six-helix bundle formation is not spontaneous on the viral surface, it occurs when the N-terminal fusion peptide binds with the host cell. A stretch of 15–30 amino acids at the N-terminal of the fusion protein is known as fusion peptide because of their significance in membrane fusion. Studies further suggest that the fusion peptide may alter the membrane interface and trigger the fusion via non-bilayer structures [18]. Therefore, it is presumed that the type-I viral fusion is catalyzed by both the six-helix bundle formation and

Туре	Fusion protein	Important domain
Intracellular heterotypic fusion, endosome- endosome homotypic fusion	SNAREs	Four-helix bundle
Type-I viral fusion	Spike, hemagglutinin, gp41, S2 glycoprotein	Fusion Peptide, six-helix bundle formation by HR1 and HR2
Homotypic endoplasmic reticulum fusion	Atlastin	GTPase, HR domains
Homotypic mitochondrial fusion	MFNs, OPA1	GTPase, HR domains

Table 1 List of various types of fusion proteins with their functional domains

the destabilization of the host cell membrane by the fusion peptide [18]. We have tabulated the names of fusion proteins and their important domains for somatic and viral fusion in Table 1 [19].

Viral fusion machines are relatively simpler compared to somatic fusion. To understand the functioning of secretory systems, efforts have been made on the protein machines of synaptic vesicle fusion [20]. The process is highly complex and involves several proteins, perhaps because of its fast kinetics (tens of milliseconds as compared to tens to hundreds of seconds for viral fusion). There are at least five phases of synaptic fusion such as targeting, fusion machine assembly or priming, triggering of fusion, fusion and release, disassembly, and machine recycling. The synaptic fusion is accomplished through a class of proteins called Soluble N-ethylmaleimide-sensitive factor Activating protein REceptor (SNAREs), of which SNAP-25 and syntaxin are linked to the target membrane (plasma membrane of neurons) and vesicle-associated membrane protein (VAMP) is associated with the membrane of synaptic vesicles [20]. Another vesicle-associated protein synaptotagmin, is a potential candidate for regulating Ca^{2+} -triggered synaptic vesicle release [21].

Homotypic fusion between endoplasmic reticulum membranes is catalyzed by atlastins and dynamin-like fusogenic GTPases, whereas mitofusins (MFNs) and optic atrophy-1 (OPA1) are responsible for homotypic fusion of mitochondrial outer membrane [22]. Interestingly, a highly stable four-helix bundle formation is the hallmark of SNAREs instead of a six-helix bundle formation in viral fusion. Figure 2 demonstrates the overall mechanism of synaptic, viral, and homotypic fusion. Mounting data backs the idea that both the viral and secretory fusion takes place via molecular rearrangements that are influenced by the presence of proteins, can be investigated, and described at the rudimentary level by using suitable model membrane systems. The functions of a fusion machine, when viewed in the context of the mechanism described here, are to juxtapose lipid bilayers, form highly curved bilayers, and dimpled structures (increasing the free energy of the initial state), stabilize membrane voids (i.e., lowering the free energy barrier to the committed intermediate), and expand the stalk radius, destabilizing the committed intermediate and causing pore formation. Proteins provide the necessary energy and direction, but the materials they must work with are the lipid assemblies, whose physical characteristics ultimately determine and constrain both the process and the final output. Therefore, the role of lipids cannot be ignored though fusion proteins orchestrate the process.

3 Lipids as the materials in membrane fusion

Membrane lipids can influence fusion in two distinct ways. The first pathway is referred to as intrinsic because the energetics of the intermediates in lipidic hemifusion are influenced by the head-group or tail-structure of the lipid. The second pathway is referred to as extrinsic, where the energetics of fusion are modified by lipid-fusion protein interactions. Pioneering studies on the modulation of membrane curvature [23], thickness [24], hydration [25–27], and dipole moment were described for the intrinsic route. The biological membrane is not uniform, and the lipid composition of various membranes is tailored for a desired biological function. The biological membrane is mostly composed of phospholipids, cholesterol, sphingolipids, and diacylglycerol. The main phospholipids found in biological membranes are phosphatidylcholine (PC), phosphatidylethanolamine (PE), phosphatidic acid (PA), phosphatidylserine (PS), phosphatidylinositol (PI), phosphatidylglycerol (PG), and phosphatidylinositol phosphate (PIP) [19].

Phospholipids assume different structures based on head-group chemistry and its hydration (Fig. 3). Among them, PC has a cylindrical shape and forms a planar bilayer (Fig. 3) whereas PE and cholesterol have an inverted cone-shaped molecular structure that induces intrinsic negative curvature to the membrane [18, 28–30]. On the other hand, lysophosphatidylcholine and oleic acid assume intrinsic positive curvature at physiological pH due to their larger hydrated headgroup compared to the tail thickness [31]. Positive curvature in the bilayer's outer leaflet typically raises the activation barrier for the formation of the hemifusion intermediate, which inhibits fusion. Negatively charged phospholipids like PS, PA, PG, PI, and PIP bind to the protein's polybasic regions [32, 33]. However, due to charge-charge repulsion, negatively charged lipids like PS and PG prevent the fusion



Fig. 2 A SNARE forms a four-helix bundle to promote fusion, **B** six-helix bundle formation by the Type-I viral fusion proteins (FP: fusion peptide, RBD: Receptor Binding Domain), and **C** GTPase activity and helix bundle formation by mitofusin during fusion of mitochondrial outer membranes. The figure has been adapted from Ref. [19] with permission

Sl. No.	The shape of the lipid	Curvature	Examples
1	Conical	Positive	Lysophosphatidylcholine, Oleic acid, Lysophosphatidic acid
2	Cylindrical	Zero	Phosphatidylcholine
3	Inverted conical	Negative	Cholesterol, Phosphatidylethanolamine, Phosphatidic acid

Fig. 3 Different shapes of lipids and their impact on the membrane curvature. The figure has been adapted from Ref. [30] with permission

of model membranes [34]. The presence of Ca^{2+} , which brings PS-doped membranes close to one another, may promote the fusion [34]. Moreover, cholesterol is also one of the important lipid components of the cellular and sub-cellular membranes [35]. It induces a negative curvature in lipid monolayers and modulates the membrane fusion by altering the membrane thickness and fluidity [36]. Membrane fluidity and negative curvature both are responsible for promoting fusion. In contrast, sphingomyelin (SM), is a prime sphingolipid that mostly stabilizes the membrane and inhibits membrane fusion [37]. The unsaturation in the acyl chain further affects the organization and dynamics of membranes, thereby, impacting the fusion process [38, 39].

Joardar et al. have reported that the presence of 30 mol% of PE in PC membranes drives the membrane fusion reaction by circumventing the classical stalk model of fusion [40]. This is solely due to the intrinsic negative curvature of PE that aids the fusion in such a way that the pore opens much earlier in the fusion process. The experimental results support the prediction of the Kasson group from molecular dynamics simulation [41]. It was also shown that the presence of 5–10 mol% oleic acid inhibits fusion due to its intrinsic positive curvature, enhanced hydrophobic tail ordering, and reduction of water penetration into the hydrophobic region [40]. It has been established that water percolation at the acyl chain region of the membrane reduces the activation barrier for fusion [42, 43].

Membrane lipids further modulate the lipid-protein interaction (extrinsic pathway) and alter the fusion process. PS and PIP facilitate the reorganization of fusion proteins and their domains by recruiting the synaptic fusion machinery components [32, 44]. Membrane cholesterol further affects SNARE-mediated membrane fusion by reducing exocytosis in the presence of a lower concentration of membrane cholesterol [45, 46]. Cholesterol is also known to modify the physical characteristics of the membrane and their interaction with fusion proteins (SNAREs) that control the development of cholesterol-dependent domains (raft-like domains) at the fusion sites [47, 48]. Not only in SNARE-mediated fusion, membrane cholesterol also regulates viral infections by impacting the fusion between virus and host cell membranes. It has been demonstrated that higher cholesterol content facilitates entry of influenza by reducing the energy required to generate the hemifusion stalk [49, 50]. Increasing the amount of cholesterol levels exhibit limited cell entry [51]. Cholesterol is further implicated in inducing oligomerization of fusion peptides to assume the fusogenic conformation for the N-terminal fusion peptide of SARS-CoV [52, 53]. Lower membrane cholesterol reduces the pathological syncytia formation for SARS-CoV-2 [54]. Interestingly, an internal fusion peptide of S-glycoprotein of SARS-CoV-2 promotes greater hemifusion formation in cholesterol-rich membranes [55].

Thus, lipid morphologies are significant, because fusion is typically aided by lipids that generate intrinsic negative curvature in the membrane. The fusion proteins often have specific interactions with the lipids that aid to its fusion-triggering abilities, therefore specific lipid composition plays an important role in membrane fusion. Taken together, the role of lipid composition in membrane fusion requires detailed exploration.

4 Lipidic domain in membrane fusion

Lipidic domains were considered the detrimental patches for membrane fusion because of their ordered and rigid organization and relatively slower lipid dynamics. However, recent reports highlight the importance of lipidic domains in the entry of enveloped viruses. HIV fusion peptide, which induces fusion between two sets of membranes, binds at the boundaries of liquid-ordered (L_o) and liquid-disordered (L_d) domains and reduces the line tension [45, 56]. The released energy from the reduction of line tension assists in crossing the activation barrier for the fusion reaction. Results suggest that the fusion peptide promotes more fusion in a membrane where both L_o and L_d phases coexist (heterogeneous) rather than simple L_o or L_d membranes (homogeneous) [11]. Another study showed that HIV-1 particle production is supported by a viral protein (Gag), which binds at the cholesterol-rich domains of the plasma membrane, whereas, depletion of cholesterol leads to a reduction in HIV-1 particle production. Therefore, it is conjectured that the binding of Gag at the cholesterol-rich domain is associated with the production of HIV-1 particles and hence higher infectivity [57]. Moreover, the T cell activation is linked to the rearrangement of L_{o} and L_d phases, which makes T cells susceptible to infection [58–60]. Therefore, modification of membrane organization could be exploited to inhibit the entry of enveloped viruses. It is known that polyunsaturated fatty acids (PUFAs) modify the membrane organization and dynamics by redistributing cholesterol from L_o to L_d phases, [61, 62] thereby, modulating the lipid–protein interaction. Eicosapentaenoic acid (EPA) and docosahexaenoic acid (DHA) are the two most extensively studied PUFAs. It was observed from the DPH anisotropy data that DHA has a higher membrane fluidizing ability than EPA, and further addition of cholesterol does not alter the membrane fluidity in the presence of DHA [63–65]. DHA was found to improve the fluidity of the acyl chain area in heterogeneous model membranes (POPC/Cholesterol, 50 mol%/50 mol%), however, there are no reports of EPA exhibiting any such impact [62]. Joardar et al. demonstrated that the DHA and EPA have relatively lower fusion inhibitory ability in $L_o - L_d$ coexisting membranes (DOPC/SM/CH, 40/40/20 mol%) than in L_d membranes [66]. Membrane order

even generates differential mechanical properties and is responsible for the permeability of small molecules [67, 68].

5 Effect of fusion peptide on membrane organization and dynamics

It is well known that fusion peptides are essential for membrane fusion, however, it is still unclear how the fusion peptide induces membrane fusion [42, 69-72]. Measurement of membrane organization and dynamics could be a better way to understand the role of fusion peptides in membrane fusion. Surprisingly, other than the conserved location of glycine and alanine at the N-terminus, there is no structural and sequence homology among the fusion peptides of different viral fusion proteins. In addition, the fusion peptide exhibits structural variation in response to lipid composition [18]. The process gets further complicated by the impact of lipid composition on the effectiveness of fusion peptide [18]. In terms of polarity, stiffness (order), segmental motion, and capacity to establish hydrogen bonds, biological membranes are innately anisotropic along the bilayer normal [73–75]. A bilayer is formed by two layers of lipid molecules with their phosphate groups oriented away from each other, with one layer (leaflet) mirroring the other leading to similar physical properties of two leaflets. As a result, we detect a substantial fluctuation in stiffness, polarity (dielectric constant varies from about 70 to 5), and segmental motion in only 20 Å length when going from the membrane surface to the center of the bilayer, which is unrivaled by any synthetic nanomaterial. A gradient of solvent mobility exists along the bilayer normal, having a significant influence on the lipid-protein interaction [75, 76]. Besides stiffness and polarity, environmental heterogeneity varies along the bilayer normally in a depth-dependent manner (Fig. 4) [77]. Fluorescence spectroscopy is a powerful tool for studying the fluidity, polarity, and heterogeneity of lipid bilayers. The fluorescence anisotropy of a probe reflects the rotational constraint in its near surroundings. A series of depth-dependent probes have been generated by adding anthroyloxy at various carbons of stearic acid. The n-(9-anthroyloxy) stearic acid (n-AS) in tandem with 1, 6-diphyenyl-1,3,5-hexatriene (DPH) and its trimethylammonium derivative (TMA-DPH) have been utilized effectively to determine the graded rigidity, polarity, and heterogeneity of the membrane [42, 70, 77–82]. Because of the hydrogen bonding and electrostatic interactions between the lipid headgroup and surface waters, the headgroup area of the membrane is highly organized and descends exponentially along the bilayer normal. The depthdependent polarity of the membrane is provided by the fluorescence lifetime observations of these probes. The lifetime distribution analysis offers a unique method to determine the environmental heterogeneity from its width of distribution [77].

Fusion peptides are known to reduce the bending energy of the bilayer, filling void space at intermediate structures, and changing the membrane curvature to trigger the peptide-induced membrane fusion [72]. Furthermore, fusion peptide enhances membrane fusion by altering the depth-dependent membrane ordering. The wild-type fusion peptide from influenza HA fosters rigidity at the head-group and interfacial region, but has little effect on the acyl chain order close to the center of the dimyristoylphosphatidylcholine (DMPC) and 1-palmitoyl-2oleoylphosphatidylcholine (POPC) bilayers, according to the study conducted by Freed and coworkers [83]. The effect is more prominent at pH 5 compared to pH 7. Interestingly, the influenza virus fuses with the endosome at



Fig. 4 Diagrammatic representation of the gradient of the membrane's stiffness, polarity, and heterogeneity along the bilayer normal. The figure has been adapted from Ref. [76] with permission

an acidic pH (~ pH 5). The impact of a fusion-inefficient G1 mutant on the depth-dependent ordering of the lipid bilayer has also been examined. Surprisingly, in contrast to the wild-type HA fusion peptide, the G1 mutant did not cause any modification in the membrane order at the head-group and interfacial region [83]. In a related investigation, it was shown that the wild-type gp41 fusion peptide from the HIV promotes order at the head-group and interfacial area but has no influence on the acyl chain packing further into the bilayer of POPC/POPG membranes [84]. Interestingly, the gp41 fusion peptide displays a better membrane penetration in the presence of 30 mol% of cholesterol. Moreover, the gp41 fusion peptide has been shown to undergo a conformational shift from helix to sheet as a function of increasing concentration of membrane cholesterol [85]. The cholesterol-dependent enhancement of the fusogenicity of gp41 could be a collective effect of deeper penetration and peptide conformation. However, it is significant to note that the circular dichroism measurements for secondary structure prediction were carried out at a lipid-to-peptide ratio of 100:1, whereas the fusion tests were conducted at a lipid-to-peptide ratio of 40:1. This knowledge is crucial since the conformational change of the gp41 fusion peptide is concentration dependent [86].

Membrane cholesterol imparts a unique effect on the depth-dependent organization, dynamics, and mechanical stability of the membrane [87]. Therefore, the secondary structure and fusogenic property of the gp41 fusion peptide are highly connected with the cholesterol-induced ordering of the membrane. It is interesting to note that the V2E mutant of gp41 barely affects the membrane order and leaves the peptide entirely ineffective for fusion [88, 89]. Furthermore, according to Dimitrov et al. the full-length gp160 with the V2E mutation did not exhibit membrane destabilization and fusion [90]. This supports the idea that peptide-induced bilayer organization is crucial for catalyzing membrane fusion. In a different investigation, the fluorescence anisotropies of DPH and TMA-DPH were examined to track the order of the membrane at the acyl chain and interfacial region, respectively. The results demonstrate that the interfacial region is disturbed by the gp41 fusion peptide at all concentrations. Moreover, the acyl chain order in POPC membranes is disrupted at lower peptide concentrations in the deeper area of the bilayer but is restored at higher peptide concentrations [52]. The findings from the fluorescence measurements contradict the observation from ESR measurements [84]. A detailed molecular dynamics simulation study might be important to bridge the gap between two widely used experimental methodologies. Structural flexibility of the fusion peptide [91] might be important in promoting fusion as the peptide is required to accommodate itself in the highly curved nonlamellar intermediates.

6 Water percolation at the acyl chain region in promoting fusion

Studies have shown that water forms hydrogen bonds with phospholipids and takes part in the formation of the lipid bilayer [92–97]. The "hydration layer" is a network of hydrogen-bonded water molecules that extends between the lipids and includes the water molecules in the head-group area [98, 99]. A "bound" hydration shell of 9–20 fluids per phospholipid gives rise to this layer of hydration. Water is present not only in the lipid head-group region but also between the fatty-acyl chains, as "interstitial hydration".

Fluorescence lifetime can be used as an authentic marker to map the water penetration at the various depths of the membrane using depth-dependent fluorophores. Measurement of fluorescence lifetime is simple yet robust as it averages many experiments. The effect of cholesterol and phosphatidylcholine on water penetration into the hydrophobic region of the membrane bilayer was carried out by using DPH and TMA-DPH [100, 101]. The changing concentration of interstitial or interchain water is mostly to blame for the decrease in fluorescence lifetime of DPH with greater unsaturation and in the presence of cholesterol [102, 103]. The Stubbs group demonstrated the variation of DPH-PC lifetime in various phospholipid bilayers [75]. In the case of DPH-PC, the DPH is tied to the sn-2 position of the PC so that its specific location can be determined. The lifetime reduces with higher unsaturation levels or protein addition. Contrarily, cholesterol lengthens the lifetime of DPH-PC, consistent with its known ability to dehydrate the bilayer acyl chains. For example, in dansyl-PE, where the probe is at the head-group region, the effect of increasing unsaturation again decreases the fluorescence lifetime. Properties such as polarity, fluidity, segmental motion, ability to form hydrogen bonds, and extent of water penetration vary in a depth-dependent manner in the membrane. Chakraborty et al. have utilized red edge excitation shift (REES) to monitor water penetration and its dynamics at different depths in 1,2-diheptanoyl-sn-glycero-3-phosphocholine (DHPC) and polar lipid fraction E (PLFE) from archaeal membranes [80]. From REES data it was concluded that the anthroyloxy moiety in 2-AS is localized in a motionally restricted region of the DHPC membrane that offers considerable resistance to solvent reorientation in the excited state while the motional restriction is completely absent in the location of deeper n-AS probes (or lack of polar solvent in the deeper regions of the membrane). This indicates differential extents of motional restriction along the bilayer normal in DHPC membranes. From the intensity-averaged fluorescence lifetime observations of n-AS probes in PLFE and DHPC membranes, it was observed that each n-AS probe displays a higher lifetime in PLFE membranes indicating that the PLFE membranes are less polar than DHPC membranes.

Water penetration at the acyl chain region is often correlated with the fusogenicity of the membrane. The presence of water at the acyl chain region increases the energy of the bilayer that partially compensates the



Fig. 5 Plot correlating fluorescence lifetime of DPH with the rate of pore formation (k_3) in the presence of 5 mol% OA, LA, and ALA in DOPC/DOPE (70/30 mol%) membranes at fixed lipid concentration of 200 μ M. All experiments were performed in a pH 7.4 buffer containing 10 mM TES, 100 mM NaCl, 1 mM CaCl₂, and 1 mM EDTA. The figure has been adapted from Ref. [39] with permission

activation energy for the intermediate and pore formation, thereby, facilitating the fusion process [42]. Our group has demonstrated that fusion-inducing peptides enhance water penetration whereas fusion-inhibiting peptides block water penetration at the acyl chain region [43, 104, 105]. The presence of unsaturation in the added fatty acids promotes water penetration at the acyl chain region of DOPC/DOPE (70/30 mol%) membranes resulting in a decrease in DPH fluorescence lifetime [39]. Moreover, the fluorescence lifetime of DPH (an indicator of water penetration at the acyl chain region) is directly correlated to the unsaturation present in the fatty acids (Fig. 5).

The results with unsaturated fatty acids demonstrate the significance of water percolation at the acyl chain region of the membrane in predicting the fusogenic ability of added perturbant. Experiments with fusion inhibitory peptides vouch for the same observation with the unsaturated fatty acids. A coronin 1-derived peptide, TG-23, inhibits the fusion of DOPC/DOPE/DOPG membranes by around 40% significantly blocking water percolation at the acyl chain region of the membrane [43].

7 Membrane voids in fusion

The stalk hypothesis proposed the formation of non-bilayer intermediates during the fusion pore opening. These intermediates are characterized by the formation of symmetric and interstice voids (evident in Fig. 1). Generated void spaces between the bilayer leaflets in the hemifusion intermediate make the intermediate formation energetically unfavorable [106]. The significance of void spaces in membrane fusion has been justified by the fusion experiments carried out in the presence of hexadecane and tetradecane. Being long-chain alkane, hexadecane and tetradecane can fill void space formed at the non-bilayer intermediate states, and reduce the overall energy of the intermediates, thereby, promoting vesicular fusion by lowering the energy of the hydrophobic interstices [42, 107–111]. Many fusion peptides are known to promote the hemifusion intermediate by filling the void space at the intermediate states [42, 81]. The partitioning of C₆-NBD-PC in the membrane is utilized to measure the void space in the bilayer. The externally added C₆-NBD-PC in the membrane demonstrates two different fluorescence lifetime values corresponding to the aqueous and membrane environments [81]. Therefore, by measuring the fluorescence lifetime of C6-NBD-PC, one can estimate the available void space in the membrane. The same experiment is used to determine the void-filling ability of peptides and other small molecules. The gp41 and HA fusion peptides reduce membrane partitioning of C_6 -NBD-PC, indicating their void-filling ability, and promote lipid mixing in polyethylene glycol-induced small unilamellar vesicles fusion assays [81]. Figure 6 demonstrates a schematic illustration of void space and how fusion peptide can fill that void space.

The TMD of vesicular stomatitis virus (VSV) also promotes fusion by occupying the void space of the hemifusion intermediate to facilitate fusion [112]. The fact that the TMD of VSV competes with hexadecane to promote the rate of intermediate formation further supports this assertion. It is important to optimize the stabilization of the intermediate structure such that it promotes the formation of hemifusion intermediates without impeding the later steps of the process. Chemistry of the lipidic tail further contributes to the void volume (or defects) in the membrane. Lipids with identical fatty acyl tails generate mismatch in the tail length and it has been observed that dioleoyl membranes are more fusogenic than the palmitoyl-oleoyl lipidic membranes. Similarly, membranes



Fig. 6 Schematic representation of A void at the fusion intermediate and B being filled by a peptide and partitioning into the membrane thus stabilizing the fusion intermediate. The figure has been adapted from Ref. [72] with permission

with unsaturated lipids are more fusogenic than their saturated counterpart. The saturated lipids form a rigid bilayer due to its compact packing whereas unsaturated lipids reduce rigidity because of kink formation at the unsaturated site [30].

8 Lipid dynamics and fusion

Though the overall physical properties of the membrane have been correlated to fusion in various aspects, there is not much information on the impact of lipid dynamics on membrane fusion. In membrane fusion two distinct bilayers convert into a single bilayer through the reorganization of lipids and it depends on the dynamical nature of the lipids in the leaflets. It has been shown that lipids in L_{o} phase becomes more dynamic in presence of gp41 fusion peptide resulting in increase in diffusion coefficient value, and eventually the lipidic nanodomain merge with each other to form a larger domain [113]. This microscopic change in lipid dynamics has further been correlated to the macroscopic fusogenic properties of the same peptide. This result implicates the significance of lipid dynamics in membrane fusion. The wide variety of lipid molecules and their unique mixing characteristics enable their complex behavior [114–116]. It is well recognized that the resulting structural characteristics of the membranes, such as bilayer thickness and lipid packing, have an impact on membrane permeability, elasticity, and protein-membrane interactions [113–117]. Lipid molecules also experience continuous thermal motions in the form of segmental dynamics and orientational changes. Solid-state NMR is one of the few experimental methods that can identify and measure these thermal movements at the molecular level [118-123]. The carbon-hydrogen (CH or deuterium) bonds are sensitive to alterations in the lipid acyl chains. The combination of NMR line shape and relaxation time measurements allows us to determine the bilayer fluctuations. The NMR line shape quantifies the order parameters of the carbons throughout the lipid chains and displays the levels of molecular motion [124–126]. At the same time, data on nuclear spin relaxation rates for each carbon reveal correlations in CH bond fluctuations over various time scales [127]. To have detailed information on the membrane order and lipid dynamics, the molecular dynamics simulation results should be correlated with the experimental results. In doing so, Doktorova et al. developed a methodology to relate membrane elastic properties and collected molecular dynamics by determining mean-square amplitude (representing order parameter) and relaxation rate (representing correlation time). Therefore, all-atom molecular dynamics simulations of the lipid bilayer can be directly compared to the CH bond relaxation results obtained from NMR spectroscopy [128]. Results highlight the critical role of interleaflet coupling in the mechanical properties of the membrane.

The correlated lipid fluctuation in two opposing inner leaflets is considered to be essential for the pore to open from the extended TM contact intermediate [129]. However, it is experimentally challenging to monitor the fluctuation at the intermediate state because of its transient nature. With the technological development of single molecular fluorescence and super-resolution microscopy efforts may be given to decipher the complex nature of lipid dynamics and membrane fusion. Furthermore, the measurement of lipid dynamics is important to understand membrane mechanical properties at the molecular level, and correlate membrane mechanical properties with the abilities of membrane fusion.

9 Observables in membrane fusion

The mechanism of the membrane fusion can be studied by measuring three observables such as lipid mixing, content mixing and content leakage. The lipid mixing and content mixing describe the mixing of leaflet lipids

and inner contents between two apposed bilayers, respectively. Instead, content leakage provides us information regarding membrane integrity during the fusion. Generally, fluorescence resonance energy transfer (FRET) is used to monitor the kinetics of these three observables [133]. Lentz group has developed an analytical model of membrane fusion based on the lipid stalk hypothesis where they have utilized kinetic data of lipid mixing, content mixing and content leakage to decipher the rate constant of different steps. The model assumes that these observables have finite probability at each state of the fusion intermediates [133, 134]. As the stalk hypothesis assumes the mixing of inner leaflets (which contains about 60% lipids in a small unilamellar vesicle) to form the stalk and minimum probability of content mixing at the stalk state. As the outer leaflet comprises around 60% lipids in small unilamellar vesicles, the probability of lipid mixing at the stalk state is generally expected to be close to 0.6 [40]. Therefore, probability of lipid mixing at the stalk intermediate should always be higher than the probability of content mixing if the fusion follows classical stalk model. On contrary, if the probability of lipid mixing is substantially lower than 0.6 with a concomitant increase in probability of content mixing at stalk state the fusion mechanism is considered to proceed via non-classical stalk model [40]. Therefore, analyzing the kinetic data of usion observables in an analytical model provides in-depth information on fusion mechanism.

10 Conclusion

Membrane fusion is an essential biological process in the existence of eukaryotic cells, which occurs through the formation of multiple non-bilayer hemifusion intermediates. There is a long-standing conflict on the significance of proteins and lipids in modulating membrane fusion. It is noteworthy to mention that both proteins and lipids play their parts in a successful fusion event. Fusion protein not only supplies activation energy for the fusion process through conformational changes but also alters the lipid organization and dynamics of the membrane. The extent and location (depth-dependency) of organizational and dynamical deformity in the bilayer affect the fusion process. Therefore, proteins and lipids work in complete coherence for a successful and efficient fusion pore opening. Our review discusses several aspects of the fusion proteins, peptides, and lipids in the fusion process keeping the lipid stalk model as the frame of reference. It is obvious that both the shape and chain unsaturation of the lipids have a major impact on the fusion process. Fluorescence lifetime measurements of DPH demonstrate that the water percolation at the acyl chain region of the membrane is correlated to the degree of unsaturation of the added fatty acids. This emphasizes the importance of looking at the fusion events from the extent of water percolation at the acyl chain region. Experimental results with fusion peptides and TMDs of different viral fusion peptides elucidate their ability to induce fusion by filling up the void space generated at the non-bilaver intermediates. Finally, we aimed to correlate membrane dynamics with its mechanical properties and fusion. Overall, our review presents a concise yet critical discussion of the different physical and biological aspects that govern membrane fusion.

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