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Efect of pre‑cut hole diameter on deformation mechanics in multi‑stage incremental hole fanging of deep drawing quality steel

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Abstract

Incremental hole fanging (IHF) is a relatively new sheet metal forming process to produce intricate shapes without using dedicated punches and dies. The present work focuses on understanding the mechanics of the multi-stage IHF process through experimental studies and the fnite element approach. The IHF experiments were performed on deep drawing quality steel sheets with a pre-cut hole diameter of 45 mm, 50 mm, 60 mm, and 70 mm. The cylindrical fanges were formed in four stages with an initial wall angle of 60° to a final angle 90 $^\circ$ with an angle increment of 10 $^\circ$ in each stage. The maximum and minimum hole expansion ratio was found to be 2.06 and 1.17 respectively. The fracture was observed in a blank of 45 mm pre-cut hole diameter in the third stage at 40 mm depth. The fracture forming limit diagram (FFLD) was determined from incrementally formed varying wall angle conical and pyramidal frustums. Consequently, six diferent ductile damage models incorporating Hill48 anisotropy plastic theory were successfully calibrated. The Ayyada model showed good agreement with experimental FFLD as compared to all other models. The fracture limit determined experimentally and using the Ayyada model was implemented in the fnite element simulation of the IHF process to predict the formability in terms of in-plane strain distribution, forming forces, and thickness distribution. The predicted results matched accurately with the experimental data within a 6% error for all investigated conditions. Noticeably, the strain path in IHF had three deformation modes viz. plane strain, bi-axial stretching, and uni-axial tension, which was comprehended using texture analyses. Finally, irrespective of the initial pre-cut hole diameter, the surface roughness was found to decrease with the number of stages of the IHF process.

Keywords Incremental hole fanging · Strain distribution · Limiting forming ratio · Finite element simulations · Forming forces · Surface roughness · Ductile fracture models

1 Introduction

Flanging is a process of bending the sheet edges to impart a smooth rounded edge with high strength and rigidity. Flanging can be divided into several sub-operations, such as shrink fanging, stretch fanging, hole fanging, and tube flanging [\[1](#page-21-0)]. Amongst them, the Conventional Hole Flanging (CHF) process is widely adopted in several automobile and aerospace applications [\[2](#page-21-1)]. In this process, a blank with

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a pre-cut hole is plastically deformed by a conical or domeshaped punch to produce short vertical or conical fanges, subsequently assembled with the mainframe components. In hole fanging, the magnitude of material deformation is expressed by Hole Expansion Ratio (HER). The HER measures the amount of deformation in the fanged part as a function of inner diameter of a finished flange (d_f) and initial pre-cut hole diameter (d_i) as given by Eq. [1](#page-0-0).

$$
HER = \frac{d_f}{d_i}.\tag{1}
$$

The formability of the material in CHF is generally quantifed using Limiting Forming Ratio (LFR). The LFR measures the formability of material corresponds to maximum HER without failure. It is a ratio of the maximum inner diameter of the fnished fange and minimum pre-cut hole diameter in the blank as shown in Eq. [2.](#page-1-0)

$$
LFR = HER_{\text{max}} = \frac{(d_f)_{\text{max}}}{(d_i)_{\text{min}}}.
$$
 (2)

Apart from cylindrical and conical fanges, the hole fanging process can also be used to produce square and elliptical shaped fanges using proper punches and dies during forming [[3](#page-21-2), [4\]](#page-21-3). The LFR of elliptical fanges is defned as the ratio of punch circumference to minimum elliptical pre-cut hole circumference drawn by punch without any fracture. The maximum thinning occurs at the end of the major axis of the expanded hole. The punch load variation with punch stroke was in a bell-shaped curve reminiscent of the typical IHF process and predicted results showed a similar trend as reported in [\[3](#page-21-2)].

Numerous studies have reported the combined efect of process parameters, deformation modes, and failure in the CHF process. The research investigations proved that some of the crucial variables such as initial yield stress, strain-hardening, plastic anisotropy, sheet thickness, edge quality of pre-cut hole, lubrication condition, the punch shapes, blank holding force, and the clearance between tool afect the process mechanics in CHF [\[5](#page-21-4)[–9](#page-21-5)]. The infuence of punch semi-cone angle on fange shape, formability, thickness distribution, and punch load was studied on steel sheets by varying the angle within the range of 15°–90° [\[5\]](#page-21-4). The study demonstrated that the cone semi-angles had a signifcant efect on fange shape. Large cone angles produce spring back, whereas spring forward occurs at smaller cone semi-angles. The LFR is independent of the semi-cone angle of punch. However, the maximum punch force increases remarkably with a semi-cone angle. Also, the maximum force decreases linearly with an increase in the diameter of pre-cut hole. Additionally, the wall thickness decreases linearly with depth and found that the thickness at the fracture in hole fanging is equal to the fracture thickness under a simple tension test. The effect of punch shape was studied with four diferent punch shapes viz. spherical, ellipsoid, fat, and conical frustum punch head in CHF through fnite element simulations [[8\]](#page-21-6). The results showed that the strain path is independent of punch shape, but the maximum punch load depends on punch shape. The punch load is minimum with the ellipsoidal punch and maximum with the fat punch. A similar study was conducted on DDQ steels with conical, spherical, and cylindrical punches and found that the punch shape affects the hole expansion limit [[10](#page-21-7)]. The largest hole expansion was achieved when fanging with the conical punch and the worst in the case of the cylindrical (fat-bottomed) punch. Also, HER increased with the strain hardening exponent and plastic anisotropy irrespective of the punch geometry.

The effect of edge quality of pre-cut hole using Conventional Punching (CP) and Fine Blanking (FB) process was

studied through experiments and numerical simulations [\[6](#page-21-8)]. The FE simulation of these two blanking processes was carried out in DEFORM software implementing Ayyada fracture model. The simulations revealed that the maximum damage value in the CP process than FB processed hole. Due to this, the crack propagation was started at the middle stage of CP hole fanging, reducing the efective fange height. Whereas no cracks were formed on the fange lip in the FB fanging process resulted in improved fange height. The hole fanging studies were also performed on highstrength steel sheets such as TRIP steels and ferrite–bainite steels to investigate the formability, fracture, and lip shape behaviors [[7](#page-21-9)]. Researchers also have demonstrated the hole fanging operation using fxed blank-holder, without blankholder, constant blank-holding force, and with progressive blank-holding force [[9\]](#page-21-5). The result revealed that the blankholding condition does not affect the maximum punch load; however, it has an essential effect on the kinematics of the outer edge of the workpiece that ultimately afects the shape of the fnished product.

In CHF, the fracture occurs at the hole periphery due to circumferential tensile stresses. Therefore, fracture thickness strain obtained from a simple tensile test is used to predict the fracture in CHF [[11](#page-21-10)]. Some researchers used diferent ductile damage models such as Oyane's, Cockroft and Latham, Lemaitre and Gurson–Tvergaard–Needleman (GTN) to predict the fracture in the hole expansion process [[12–](#page-21-11)[14](#page-21-12)]. The constants in Oyane's ductile damage model are estimated from the fracture strains obtained from simple uniaxial tensile and plane-strain tests [[12](#page-21-11)]. The developed Oyane model showed suitability in predicting the fracture initiation and the critical stroke in hole expansion of mild steel and high strength steel blanks with 10 mm diameter pre-cut hole. Cockroft and Latham, Oyane, and Lemaitre ductile damage models were also successfully used to predict the fracture in hole fanging of oil flter cover [\[13\]](#page-21-13). At the failure moment, the local strain distributions between diferent phases were studied, and correlated with macroscopic deformability results.

Many studies on hole fanging proved that the fracture limit depends on material properties such as plastic strain ratio (r_m) , strain hardening exponent (n) and total transverse elongation (e_t) [[15](#page-21-14), [16\]](#page-21-15). The researchers proposed various empirical relations as a function of these parameters to evaluate HER of diferent materials. For machined holes in HSLA steel sheets, the HER was expressed as a function of r_m and e_t [[16\]](#page-21-15). This equation was further modified by including other steel grades such as nineteen ferritic, ferritic stainless, and austenitic stainless steels [\[15](#page-21-14)]. The empirical equations for sheared-hole expansion tests were developed as a function of r_m and *n*. The inhomogeneous deformation behavior in oblique fanges was studied through electromagnetic forming experiments and simulations [\[17\]](#page-21-16). The area

of deformation region, the electromagnetic force and die constraints were found to be the main infuencing factors on inhomogeneous deformation.

The CHF requires dedicated tooling and is suitable for mass production. The recently developed Incremental Sheet Forming (ISF) process is gaining more attention due to its die less nature and simple tooling. There are numerous studies on ISF to understand the strain distribution, failure modes, formability, form accuracy, tool path optimization [\[18–](#page-21-17)[20\]](#page-21-18). The accurate prediction of forming forces is vital to estimate the tool defection and springback. These parameters are used further for tool path compensation for improving the geometric accuracy of formed components [[19\]](#page-21-19). The form accuracy of the ISF parts was proved to be enhanced by closed-loop control of the tool path [[20\]](#page-21-18). The proposed methodology has been validated by incrementally forming the funnel, bowl, and two-section cone geometries. Apart from modifying the tool path, researchers proposed alternative strategies such as partial/full rigid dies, fexible dies made of foams, providing the slave tool for local support, and providing the peripheral support to improve the accu-racy of the formed part [\[22\]](#page-21-20). The effect of all these strategies and their combinations were studied through experiments and fnite element simulations by forming an L-shape component. Further, the formability of aluminum material in the ISF process was evaluated using experimental FLDs, and the failure modes of the material were correlated with microstructural studies [\[21](#page-21-21)].

In ISF process, the required shape of the part can be obtained by deforming the material in a single stage or multiple stages at room temperature as well as elevated temperatures, and the process can be adopted for producing macro components as well as micro components. There are diferent variants of ISF processes such as Two Point Incremental Forming (TPIF), Incremental Hole Flanging (IHF) and Incremental Tube Forming (ITF) [[21,](#page-21-21) [22](#page-21-20)]. The IHF process has proven to be a good alternative for CHF to produce diferent shapes of the fanges with simple tooling. In the IHF process, a blank with pre-cut hole is rigidly fxed by a blank holder around its outer periphery. The blank is then progressively deformed by CNC controlled hemispherically headed tool to produce smooth fanges. Most of the IHF studies focused on evaluating stress–strain distribution, thickness distribution, fracture prediction, and understanding the effect of process parameters on formability. The strain mapping was appraised using circle grid analysis and extended to stress space by combining the plasticity relations [\[23](#page-21-22)]. The failure limit of the material was accessed using diferent ductile damage models such as Cockcroft and Latham, Ayada and Rice-Tracey. The critical damage parameters were evaluated from the maximum efective strain at the onset of failure. The results concluded that the failure occurs in the fange wall due to meridional stresses acting under plane strain loading conditions [\[24](#page-21-23)].

Some researchers have proposed diferent tool path strategies to achieve uniform thickness distribution during IHF processes [\[25](#page-21-24)]. Also, the introduction of flanging tool geometry similar to ball nose milling cutter showed to improve the thickness distribution and forming limits during the IHF process [[26](#page-21-25)]. The performance of the fange tool was validated using analytical and fnite element models. In this context, the efect of various process parameters such as tool diameter, pre-cut hole diameter, and spindle speed were analyzed during single-stage IHF of AA7075-O aluminum alloy sheet of 1.6 mm thickness. Unlike uniaxial tension failure at the hole edges in the CHF process, the sheet was found to be failed around the mid-way of the fange region due to bi-axial stretching [\[27](#page-21-26)].

Based on the above discussion, the literature review reveals that the CHF process is well-established. However, there are minimal studies on the IHF process, and it is still at the nascent stage. Moreover, the LFR used in the CHF process does not provide enough information on the deformation mechanism, fracture location, thickness distribution, and type of failure. Therefore, the present paper aims to understand the process mechanics of the multi-stage IHF process. The strain distribution of DDQ steel sheets in multi-stage IHF with diferent pre-cut hole diameters are analyzed using experimental and theoretical fracture limit. Further, the effect of pre-cut hole diameter and number of forming stages on forming forces, thickness distribution, and surface roughness are analyzed using experiments and fnite element simulations.

2 Materials and methods

2.1 Mechanical characterization

A batch of 1 mm thick rolled DDQ steel sheets were used in this study. The uniaxial tensile tests were performed using Zwick/Roell universal testing machine at a deformation speed of 0.3 mm/min to obtain the mechanical properties. The sheets were cut in three diferent orientations i.e., rolling (0°), diagonal (45°), and transverse (90°) to the rolling direction of the sheet. The tensile samples were fabricated as per the ASTM standard E8/E8M-09 specifcations [\[28](#page-21-27), [29\]](#page-21-28). The mechanical properties such as yield strength (YS), ultimate tensile strength (UTS), anisotropy coefficient (r) , and elongation at break are presented in Table [1.](#page-3-0) The average value of the anisotropy coefficient \bar{r} was obtained from Eq. [3](#page-2-0). The mechanical properties in diferent orientations of the sheet are as given in Table [1.](#page-3-0)

$$
\bar{r} = \frac{r_0 + 2r_{45} + r_{90}}{4}.\tag{3}
$$

The stress–strain curve obtained from the tensile test was approximated by Holloman's hardening law as shown in Eq. [4.](#page-3-1)

Table 1 Mechanical properties of the DDQ steel sheets of 1 mm thickness

 $P = 0.25(P_0 + 2P_{45} + P_{90})$, where $P = \text{YS}$, UTS, % elongation $\bar{r} = 0.25(r_0 + 2r_{45} + r_{90})$

$$
\sigma = 519 \varepsilon^{0.176} \tag{4}
$$

2.2 Multi‑stage incremental hole fanging experiments

As-rolled DDQ steel sheets were cut to the required dimension of 250 mm \times 250 mm for multi-stage IHF experiments. The experiments were carried out on a 3 axis Hardinge Bridgeport CNC milling machine. The schematic diagram of the IHF process and its corresponding experimental setup are shown in Fig. [1.](#page-4-0) The setup consists of a fxture to hold the blank with a blank holder and a backing plate with a 110 mm diameter hole. The blanks were cut with a central hole of 45 mm, 50 mm, 60 mm, and 70 mm diameter to study its efect on formability. The blanks were electrochemically etched with circular grids of 3 mm diameter to measure the in-plane principal strains after forming. The major and minor axis of the deformed grid was measured using a stereo zoom microscope and image analyzer software. Further, the major and minor principal strains were evaluated using the following equations.

$$
\varepsilon_1 = \ln\left(\frac{L_{\text{major}}}{d_0}\right),\tag{5}
$$

$$
\varepsilon_2 = \ln\left(\frac{L_{\text{minor}}}{d_0}\right),\tag{6}
$$

where ε_1 and ε_2 represents the major and minor true strains. L_{major} , L_{minor} and d_0 denote the length of the major axis length of the deformed grid, minor axis length of the deformed grid, and initial grid diameter, respectively.

The vertical flanges were formed by incrementally deforming the blank in four stages with an initial drawing angle of 60° in an increment of 10°. The experimental plan for the multi-stage IHF process is consolidated in Table [2.](#page-4-1) The spiral tool path for each stage was generated using MASTER CAM software. The blanks were formed with a 10 mm diameter hemispherical headed tool made of EN26 steel heat-treated to 60 HRC. All the experiments were conducted with grease as a lubricating agent at a spindle speed and step depth of 250 rpm and 0.5 mm, respectively. The forming forces during IHF operation were measured using a strain-gauge type dynamometer placed between the machine tool bed and forming fxture, as shown in Fig. [1b](#page-4-0). The forces were acquired in *x*–*y*–*z* directions with a sampling rate of $10,000 \text{ s}^{-1}$. Finally, the formed parts were cut using wire-cut EDM, and the wall thickness was measured using a pointed anvil micrometer with the least count of 0.01 mm. Besides, the surface roughness of formed parts after each stage was measured using Taylor Hubson Talysurf.

2.3 Finite element analysis

The fnite element (FE) simulations of the multi-stage IHF process were carried out using LS-Dyna software. The blank was modeled with shell elements with a central hole of 45 mm, 50 mm, 60 mm, and 70 mm. Figure 2 shows the FE model of tools such as a blank, forming tool, blank holder, and backing plate. All tools were modeled using shell elements and treated as rigid bodies (MAT 20). The blank material was modeled as deformable elastoplastic material with a power-law hardening model (MAT 18). The material properties of the blank are incorporated as per Table [1.](#page-3-0) The contact between the tool and blank was modeled using the One_Way_Surface_to_Surface algorithm [\[30\]](#page-21-29), and the friction between tool and blank was considered using Coulomb friction law with a coefficient of friction 0.01 [[31](#page-21-30)]. The edges of the blank were fxed to prevent the drawing of material during deformation. The motion of the forming tool is controlled in the simulations by inputting the tool path trajectories generated using Master CAM software in the form of time position data, as shown in Fig. [3](#page-5-1). The long computational time associated with longer tool paths were minimized by using mass scaling and time scaling techniques [[32\]](#page-21-31).

2.4 Microtexture and surface roughness

Microtexture analyses at diferent strain levels of successfully formed multi-stage IHF components were done to correlate the mechanical responses with the metallurgical aspects. The multi-stage IHF with an initial hole diameter of 60 mm is considered to comprehend the change in the strain path within the deformed sample and with a change in increment angle. The samples from diferent locations of

Fig. 1 a Schematic diagram of the IHF process, and **b** its corresponding experimental setup

Table 2 Experimental plan for multi-stage IHF process

Pre-cut hole diameter (mm)	Tool diameter (mm)	Forming strategies for multi-stage IHF				
		1st	2nd	3rd	4th	
Ø45	10	60°	70°	80°	90°	
Ø50		60°	70°	80°	90°	
\emptyset 60		60°	70°	80°	90°	
Ø70		60°	70°	80°	90°	

deformed IHF were cut along the RD-TD plane and mounted using copper conductive powder. Furthermore, the mounted samples were polished mechanically using SiC papers of decreasing granulometry, and diamond paste (3 mm) was used prior to colloidal silica (1 mm) polishing according to the standard procedure [[33](#page-21-32)]. The specimens were then electrochemically etched using A2 electrolyte for 24 s at 35 V. The A2 electrolyte is a solution comprising of 78 mL perchloric acid, 90 mL distilled water, 730 mL ethanol, and 100 mL of butoxyethanol [[34](#page-21-33)]. Finally, ultrasonic cleaning with ethanol was done on the electrochemically etched samples before placing them in the feld emission scanning electron microscopy (FESEM). Orientation imaging was acquired using the electron backscattered difraction (EBSD) technique.

Surface roughness tests using Taylor Hubson Talysurf were carried out to understand the quality of the IHF component. The critical parameter arithmetic mean of surface roughness (R_a) was considered to assess the surface quality of the product. The specimens were cut using the EDM machining process to avoid eventual errors in conical geometry. The roughness was measured perpendicular to

Fig. 3 Time versus position data for **a** *X*, **b** *Y* and **c** *Z* ordinate

the tool marks direction on the inner side of the formed parts. The cut-off length and sampling lengths for all the measurements are set as 0.8 mm and 4 mm, respectively. Three measurements were taken for each sample at diferent locations to ensure the repeatability of the measurement. The average value of the three readings was considered as the roughness value of the formed component.

3 Numerical analyses for ductile fracture

The constitutive equations associated with Hill 48 yield criterion under plane stress conditions $\sigma_3 = 0$ was used to defne the anisotropic potential of the material, as shown in Eq. [7.](#page-6-0)

$$
\sigma_{\text{Hill}} = \bar{\sigma} = \sqrt{\sigma_1^2 + \frac{r_0 (1 + r_{90})}{r_{90} (1 + r_0)} \sigma_2^2 - \frac{2r_0}{1 + r_0} \sigma_1 \sigma_2}.
$$
 (7)

By using the associative flow rule, $d\bar{\varepsilon} = d\lambda \frac{\partial \bar{\sigma}}{\partial \sigma}$ in Eq. [7](#page-6-0), the relationship between strain ratio ($\alpha = \epsilon_2/\epsilon_1$) and stress ratio $(\beta = \sigma_2/\sigma_1)$ can be established as presented in Eq. [8.](#page-6-1)

$$
\alpha = \frac{r_0}{r_{90}} \left[\frac{\beta - r_{90}(1 - \beta)}{1 + r_0(1 - \beta)} \right]
$$
\n(8)

Using total plastic work per unit volume in the account and imposing plane stress conditions, the term *𝜉* can be evaluated as represented by Eq. [9](#page-6-2).

$$
\xi = \frac{d\overline{\varepsilon}}{d\varepsilon_1} = \frac{(1 + \alpha\beta)\left(\sqrt{r_{90}(1 + r_0)}\right)}{\left(\sqrt{r_{90} + r_0\beta^2 + r_0r_{90}(1 - \beta)^2}\right)}.
$$
(9)

From the knowledge of ξ , the $(\bar{\sigma} = \sigma_{\text{Hill}})$ can be estimated using Hollomon hardening law $[35]$ $[35]$. Further, χ which represents the ratio of major principal stress (σ_1) to the effective stress can be estimated (Eq. [10\)](#page-6-3).

$$
\chi = \frac{\sigma_1}{\bar{\sigma}} = \frac{1}{\left(\sqrt{\frac{r_{90} + r_0 \beta^2 + r_0 r_{90} (1 - \beta)^2}{r_{90} (1 + r_0)}}\right)}.
$$
(10)

Stress triaxiality (η) is extensively used in fracture prediction. It is expressed as the ratio of hydrostatic stress $(\sigma_m = (\sigma_1 + \sigma_2)/3)$ to the effective stress $(\bar{\sigma} = \sigma_{\text{Hill}})$, as shown in Eq. [11](#page-6-4).

$$
\eta = \frac{\sigma_{\rm m}}{\bar{\sigma}} = \frac{1}{3} \times \frac{(1+\beta)}{\left(\sqrt{\frac{r_{90} + r_0 \beta^2 + r_0 r_{90} (1-\beta)^2}{r_{90} (1+r_0)}}\right)}.
$$
(11)

The commonly used models to predict ductile fracture are presented in Table [3.](#page-7-0) These criteria are simple and with one material constant, in which fracture occurs when a stress func-tion over the effective strain field reaches a critical value [[12,](#page-21-11) [36–](#page-21-35)[38\]](#page-21-36).

In all these fracture theories, $\bar{\epsilon}_f$ is the equivalent plastic strain to fracture, and C_{CL} , C_{MC} , C_{RT} , C_{BR} , C_{OH} and C_{KO} are material constants. It is important to note that the experimental failure limit was considered as a reference to check the prediction accuracy.

4 Results and discussion

4.1 Limiting forming ratio

A series of multi-stage IHF experiments were performed as per Table [2](#page-4-1). Figure [4](#page-7-1) represents the successful and unsuccessful cylindrical fanges formed at the last stage of the multi-stage IHF process for a particular initial pre-cut hole diameter. The formability parameters such as fange height (h) , final diameter (d_f) , and HER of the formed part at diferent wall angles are presented in Table [4.](#page-8-0) Irrespective of the stage, an increase in the pre-cut hole diameter showed a decrease in the fange height and HER value. The increase in fange height in a smaller pre-cut hole diameter responsible for the progressive thinning of the sheet, which resulted in a premature fracture. The maximum LFR of 2.06 is observed at a pre-cut hole diameter of 50 mm, a wall angle of 90°, and a minimum value of 1.17 at 70 mm and 60°. In the process of fnding the LFR using multi-stage ISF, a crack initiated around the periphery of the fange for 45 mm pre-cut hole diameter at a wall angle of 80°, as shown in Fig. [4a](#page-7-1).

The theoretical height of the cylindrical fange (wall angle 90°) in IHF is $(d_f - d_i)/2$. Accordingly, the theoretical height of the cylindrical fange with a pre-cut hole of 70 mm, 60 mm, and 50 mm diameter will be 20 mm, 25 mm, and 30 mm respectively. However, the experimentally fange heights were obtained as 22 mm, 34 mm, and 50 mm respectively. These results indicate that there was a severe stretching in the fange with an increase in pre-cut hole diameter. However, the stretching is minimal with a 70 mm diameter hole. When the diameter of the pre-cut hole is 50 mm, the fange was stretched substantially by 66.66%. This excessive stretching in the meridional direction led to a considerable reduction in the thickness of the fange. In spite of that, failure in the 50 mm pre-cut hole diameter did not occur; however, the fange may not be acceptable in actual manufacturing due to the constraints on minimum wall thickness. In addition to that, alternative strategies need to be developed to improve thickness distribution in the fange wall. Moreover, it is noteworthy that thinning/stretching was negligible when the theoretical fange height is less than or equal to 20 mm. Thus, any new strategy that will be developed to improve the thickness distribution in hole fanging should be validated for cylindrical fanges with a theoretical fange height of more than 20 mm.

From the above discussion, it is evident that the fange thickness is also an essential parameter apart from the LFR to assess the formability or usefulness of the product. The average thickness of the formed fange as the function of non-dimensional parameter h/d_f and HER represented as Eq. [18](#page-8-1).

Table 3 List of ductile fracture models used in the present work

Fig. 4 Incremental hole fanging successful and unsuccessful formed components

Table 4 Summary of results from multi-stage IHF with diferent diameters of pre-cut holes

	Pre-cut hole dia Intermediate stages	h (mm)	d_f (mm)	$h/d_{\rm f}$	HER
ϕ 45	Stage $1(60^{\circ})$	40	58.5	0.68	1.30
ϕ 50		38	67.3	0.56	1.30
ϕ 60		25	77	0.36	1.26
ϕ 70		18	82.5	0.22	1.17
ф45	Stage $2(70^{\circ})$	44.5	66	0.67	1.46
ϕ 50		40	76.5	0.52	1.53
ϕ 60		29	87.3	0.33	1.41
ϕ 70		20	92	0.21	1.31
ϕ 45	Stage $3(80^\circ)$	-			
ϕ 50		43	88.8	0.48	1.78
ϕ 60		32	96.6	0.33	1.58
ϕ 70		21	99	0.21	1.41
ϕ 45	Stage $4(90^\circ)$				
ϕ 50		50	103.3	0.48	2.06
ϕ 60		34	103.5	0.39	1.73
ϕ 70		22	105	0.20	1.51

$$
t_{\text{ave}} = \frac{1 - 1/\text{HER}^2}{4(h/d_f)} \times t_0.
$$
 (18)

From the above equation, the average fange thickness for DDQ steel blanks with a pre-cut hole diameter of 70 mm, 60 mm, and 50 mm is 0.66 mm, 0.47 mm, and 0.39 mm respectively. These results indicate that the average fange thickness is decreasing with an increase in LFR. The fanges were formed successfully with vertical walls in all blanks with pre-cut hole diameter is greater than or equal to 50 mm. When the diameter of the hole is 45 mm, the fange was formed successfully up to 70° wall angles. A circumferential crack was observed towards the middle of the fange with 80° wall angle. This circumferential cracking is very similar to the circumferential failure in conventional ISF under plane strain conditions. The 80° wall angle at the failure in IHF is also very close to the maximum wall angle 77° that can be formed for deep drawing quality steels in conventional ISF. This observation indicates that the plastic fow of material in the IHF process approaches the conventional ISF with a decrease in the hole diameter.

4.2 Formability limit

The formability of material in the ISF process is better than the conventional deep drawing and stretching process due to suppressed necking [[45\]](#page-22-2). Therefore, forming limit diagram (FLD) obtained using conventional methods shows limitation to assess the material formability during the multistage ISF process. Thus, the fracture forming limit diagram (FFLD) is utilized for the formability analysis in the IHF process. Theoretically, FFLD is a straight line in principal strain space with a negative slope (-1) as given by Eq. [19](#page-8-2)

$$
\varepsilon_{1f} + \varepsilon_{2f} = -\varepsilon_{3f}.\tag{19}
$$

The process of constructing FFLD is more complex than FLD. The experimental procedure to construct the FFLD requires measuring thickness before and after fracture along the crack and necking strain under diferent strain paths. The necking and fracture thickness strain under diferent strain paths is obtained from the Nakazima test by deforming rectangular blanks with diferent widths using a hemispherical punch. The details of the tests are mentioned elsewhere [[34](#page-21-33)]. Many researchers have reported that the material undergoes plane strain deformation from necking to fracture without any appreciable lateral strain in the material [[38\]](#page-21-36). Based on this assumption second minor principal strain at fracture (ϵ_{2f}) is equivalent to the minor principal strain at necking (ε_{2n}) . The strains in the necking zone can be obtained from circle grid analysis (CGA) of blanks formed in Nakazima test. The third principal fracture strain in thickness direction is obtained by measuring fracture thickness (t_f) and initial thickness of blank (t_0) using the $\varepsilon_{3f} = \ln \left(\frac{t_1}{t_0} \right)$) relation. Finally, the major principal fracture strain obtained from volume consistency relation given as Eq. [20](#page-8-3)

$$
\varepsilon_{1f} = -\varepsilon_{2n} - \ln\left(\frac{t_f}{t_0}\right). \tag{20}
$$

However, this conventional procedure to construct the FFLD is a time-consuming process. In this regard, Isik et al. [[46\]](#page-22-3) proved that the FFLD obtained by measuring the fracture strains in varying wall angle conical and pyramidal frustums formed in ISF is very close to the FFLD obtained from the conventional forming test. Therefore, continuously varying wall angle conical frustum (VWACF) and varying wall angle pyramidal frustum (VWAPF) were used in the present work to obtain the FFLD of the material [[47\]](#page-22-4). VWACF and VWAPF are formed by a 10 mm diameter hemispherical headed tool on three-axis CNC milling machine till the fracture. The fracture strains are evaluated using the above equations, and the detailed procedure is described elsewhere [[48\]](#page-22-5). Figure [5](#page-9-0)a, b represents the experimentally deformed VWACF and VWAPF components, and the fracture strains $(\epsilon_{1f}, \epsilon_{2f})$ are found to be (0.06, 1.52) and (0.4, 1.15), respectively. The in-plane fracture strains obtained from VWACF and VWAPF are shown in Fig. [5b](#page-9-0), and a straight line is ftted to get the FFLD. The resultant FFLD can be given by Eq. [21](#page-8-4). A safe limit of 10% is considered to account for experimental uncertainty.

$$
\varepsilon_{1f} - 1.04\varepsilon_{2f} = 1.58. \tag{21}
$$

Fig. 5 Deformed component of **a** varying wall angle conical frustum (VWACF), **b** varying wall angle pyramidal frustum (VWAPF), and **c** experimental FFLD for cone and pyramid

From the above equation, the fracture strain under the plane strain (FLD_0) condition was found to be 1.58. The maximum wall angle (ψ_{max}) corresponds to this fracture strain was estimated using Eq. [22](#page-9-1) and is equal to 78° [\[49](#page-22-6)]. This value is in good agreement with the maximum formable wall angle of 77° obtained from experiments. Further, the theoretical slope of the FFLD is − 1. The actual slope (*m*) of FFLD considering tool radius (r_{tool}) and sheet thickness (*t*) was calculated using Eq. [23](#page-9-2) and is found to be -1.09 . The diference in slope between experimental and theoretical predictions is only 3.8%.

$$
FLD_0 = \ln\left(\frac{\pi}{2} - \psi_{\text{max}}\right),\tag{22}
$$

$$
m = \frac{5(r_{\text{tool}}/t) - 2}{3(r_{\text{tool}}/t) + 6}.
$$
\n(23)

4.3 Comparison of theoretical models for predicting fracture loci

The material constants determined for diferent ductile fracture models are mentioned in Fig. [6.](#page-10-0) These material constants are employed to predict FFLDs based on the theory of proportional loading. To evaluate the predictability of various ductile fracture criteria, predicted FFLDs are compared with experimental results, as represented in Fig. [6.](#page-10-0) It is evident from the fgure that all the models underestimate major fracture strains on the tension–compression side of FFLD. However, failure limits predicted by the Ayyada

Fig. 6 Failure limit calibration of various ductile fracture criteria implementing Hills48 yield model

fracture criterion showed comparatively higher accuracy than other ductile fracture models. Near to plane strain condition, the major fracture strains predicted by all the ductile fracture models merged to a nearly single point. The deviations were found to be in the range of 2–5%, which describes the predicted fracture strain with high accuracy with experimental data. On the tension–tension side, ductile fracture criteria such as CL, AY, OH, and KO model overestimate facture limits, whereas RT and BR model underestimated the experimental data. Overall, the AY model demonstrates better prediction capability of failure limits as compared to other models. Moreover, the AY model did predict the fracture limit almost matching trend throughout the strain ratio domain ranging from the uniaxial tension to balanced biaxial tension. Henceforth, the AY model and experimentally obtained FFLD was considered for formability prediction in terms of strain path evolution, vertical forces, and thickness distribution.

4.4 Strain path evolution

The experimentally obtained FFLD and predicted AY model FFLD was considered as a failure limit for all the simulations. Figure [7](#page-11-0) shows the strain path evolution for diferent pre-cut hole diameter and stages for experimental conditions mentioned in Table [2.](#page-4-1) It is observed from the fgure that the major principal strains in all the stages with diferent pre-cut hole diameters are well below the FFLC, except Fig. [7](#page-11-0)c. The observation is in good agreement with the experimental results where the fracture is observed in the third stage with a pre-cut hole diameter of 45 mm diameter (refer Fig. [4a](#page-7-1)). The fracture was initiated near the middle of the fange and propagated towards the circumferential direction due to the excessive stresses along the meridional direction. Hence, it is clear that the proposed simulations well predicted the fracture in the multi-stage IHF process. However, to validate further, the strain distribution obtained from simulations were compared with the major and minor principal strains measured from three diferent zones of formed geometry using the CGA technique. In CGA, small circles of 3 mm diameter are etched on the blanks with a pre-cut hole. After hole fanging operation, the initial circles are deformed into ellipses, and corresponding major and minor strains are evaluated using Eqs. [5](#page-3-2) and [6.](#page-3-3)

Figure [8](#page-12-0) shows the major and minor principal strains in the fange region for 60 mm pre-cut hole at diferent forming stages. The corresponding FE simulated cups showing major principal strains are shown in Fig. [9.](#page-13-0) The strain distribution pattern can be divided into three zones, as shown in Fig. [8](#page-12-0)a. In zone 1, the material is undergoing deformation near to plane strain mode. The major deformation has occurred in the meridional direction and negligible strains in the circumferential direction. The major strain is increasing with depth, and the minor strain shifted to the right-hand side negligibly. In zone 2, the major strain is decreasing, and the minor strain is increasing. In this zone, the deformation is shifting from plane strain to biaxial stretching mode.

In zone 3, the major strain is slightly increasing, and there is a reduction in minor strain. The material deformation is approaching uni-axial tension in the circumferential direction towards the edge of the pre-cut hole. The edges of the pre-cut holes are subjected to circumferential tension. With an increase in pre-cut hole diameter and number of stages, the overall strains shift towards the right side, as shown in Fig. [8b](#page-12-0)–d. In the case of zone 1, the maximum minor strains were shifted from 0.05 to 0.1 when the angle was increased from 60° to 70°. The maximum minor strain shift in zone 1 was found to be 200% and 300% when 80° and 90° angle was considered as compared to a 60° angle. It can be observed that the strain path along zone $1-2-3$ obtained from the simulated results is in good agreement with the experimental results for all the conditions.

Further, all the strain paths in Fig. [7](#page-11-0) are growing linearly from the origin to the maximum achievable strains in IHF irrespective of the wall angle and diameter of the initial pre-cut hole. This indicates that the material will fail by excessive thinning until fracture without any signs of localized necking. When there is a localized necking, the strain path is linear up to the FLD, and after that, it becomes a vertical line up to the FFLD. The vertical strain path is due to the plane strain mode of deformation in the material from the necking to fracture. However, there are no such changes in the strain path of the IHF process.

Fig. 7 FE predicted strain path evolution for diferent pre-cut hole diameters of **a**–**c** 45 mm, **d**–**g** 50 mm, **h**–**k** 60 mm, and **l**–**o** 70 mm with fanging stages

4.5 Formability prediction

4.5.1 Vertical force profle in IHF

Figure [10](#page-14-0) depicts the comparison of simulated and experimentally encountered vertical forming force (F_z) during each stage with diferent pre-cut hole diameters. Irrespective of the pre-cut hole diameter, the vertical force is maximum in stage 1 due to the bending and stretching of the sheet over a large angle from 0° to 60°. The forming force is increased to maximum value steadily and then decreasing from a certain depth. The decrease in force with depth is due to the less stifness of the sheet because of the pre-cut hole. This kind of force trend is diferent from the force curves observed in conventional ISF. In conventional ISF, the force reaches maximum value after initial bending around the backing plate corner radius and become steady throughout the forming operation unless thinning dominates the strain hardening of the material. Conversely, in the IHF process, the material offers less resistance to deformation due to the hole at the center of the blank; thereby, the force decreases from a certain depth. The maximum force in stage 1 is 1600 N for blanks with pre-cut holes 45 mm, 50 mm, and 60 mm diameter on the other hand, the maximum force with 70 mm pre-cut hole is 1400 N. The decrease in force is due to less fange height and major infuence of hole on the stifness of the formed region.

The maximum force in the second stage was found to be 1100 N with 45 mm and 50 mm diameter of pre-cut holes. The force was 800 N and 600 N with 60 mm and 70 mm pre-cut hole diameters, respectively. The reduction of force in the second stage, irrespective of pre-cut hole diameter, is due to less deformation energy required for further deformation from 60° to 70° fange. Because of increased radial deformation and thickness of the fange towards the end of the fange, a combination of bending and stretching led to maximum force towards the edge of the hole in stage 1, whereas the deformation is predominately by stretching from the second stage onwards. There is a slight reduction in the forming forces in the subsequent stages. In the third stage, the forming forces are 900 N, 700 N, and 500 N for 50, 60, and 70 mm pre-cut hole diameters respectively. Despite an increase in strain hardening of material in the subsequent stages, thickness reduction and sheet stifness in the axial

Fig. 8 FE predicted and experimental strain path for multi-stage IHF process for 60 mm pre-cut hole diameter at diferent fanging stages of **a** 60°, **b** 70°, **c** 80°, and **d** 90°

direction dominate, which eventually decreases the forming force. There is a crack after reaching the middle of the depth in the third stage of forming with a 45 mm pre-cut hole. It is evident from the simulations that the forming force trend in the third stage decreases from the point of initiation of crack. The forming forces in the fourth stage are found to be 600 N, 500 N, and 400 N for 50, 60, and 70 mm pre-cut hole diameters respectively. The decrease in the force could be due to the same reasons as mentioned for the third stage. Leu et al. [\[50](#page-22-7)] studied the forming forces in conventional hole fanging of 1 mm thick steel sheets with diferent shapes of punches. In their study, the forming forces were found to be varied between 20 kN to 40 kN with the diferent punch geometries. These forces are very high compared to forming forces in IHF. Further, the FE simulation results are in well agreement with the forming force trends of experimental data.

4.5.2 Wall thickness distribution

Figure [11](#page-15-0) shows the thickness profles of fanges obtained from numerical simulations in a multi-stage IHF process with diferent pre-cut hole diameters. The corresponding variation of major and minor principal strains in diferent zones with the depth of fange are shown in Fig. [12](#page-16-0). In each sample, the thickness is decreasing to a minimum value and then increasing irrespective of pre-cut hole diameter. The decrease in thickness up to a certain depth of fange is due to the increase in major principal strain in zone-1. Therefore, the maximum thickness reduction has occurred towards the end of zone-1 (plane strain deformation zone). After this, the material is pushed downwards, and the thickness is increasing. The increase in thickness occurs in zone-2 (biaxial stretching zone) and zone-3 (uni-axial tension zone). In zone-2, the major principal strain is decreasing and the minor principal strain is increasing slightly therefore thickness strain should increase to satisfy the volume consistency relation. In zone-3, the major principal strain is increasing, but at the same time, the minor strain is decreasing; therefore, the thickness strain is increasing in zone-3.

The maximum thickness reduction in each stage with different pre-cut hole diameters is consolidated in Table [5](#page-16-1). The results reveal that the percentage of thickness reduction increases with an increase in the number of stages. For a given stage number, thickness reduction

Fig. 9 FE simulated cup showing major principal strain profle for 60 mm pre-cut hole diameter at diferent fanging stages of **a** 60°, **b** 70°, **c** 80°, and **d** 90°

is increasing with a decrease in pre-cut hole diameter. The maximum thickness reductions are found to be 28%, 46%, 62%, and 66% for pre-cut hole diameters of 70 mm, 60 mm, 50 mm, and 45 mm respectively. Less thinning in large diameter hole is mainly due to the reduction of strains in the meridional direction.

To get more insight, the experimentally obtained thickness distribution result is compared with FE obtained thickness distribution for 60 mm pre-cut hole diameter at different stages as depicted in Fig. [13](#page-17-0). The maximum thickness reduction in each stage is slightly shifting towards the right side in each subsequent stage of deformation, which occurred due to an increase in flange height in successive stages. The predicted thickness distribution showed the exact nature of experimental data with maximum error within the limit of 5%.

4.6 Post forming analyses

4.6.1 Micro‑texture characterization

To get more insight into the occurrence of three diferent strain paths in the particular incremental fanging step and shift of strain path on subsequent steps, a 60 mm pre-cut hole diameter specimen with a fanging angle of 60° and 90° is considered. Figure [14](#page-18-0) shows the specimen cut from the base material and diferent deformation zones for microtexture analyses. The inverse pole fgure (IPF) at corresponding locations is presented in Fig. [15](#page-18-1).

IPF map in Fig. [15a](#page-18-1) demonstrates that the DDQ grains at base material were coarse and bi-modal grain size distribution. The average grain size was observed to be approximately 88 μm. The average grain size decreased gradually

Fig. 10 Vertical forces encountered during the IHF process for pre-cut hole diameters of **a** 45 mm, **b** 50 mm, **c** 60 mm, and **d** 70 mm at diferent fanging stages

with subsequent deformation stages with respect to base material as shown in Fig. [15b](#page-18-1)–e. In this context, the distinction of grain size can be defned in terms of low-angle grain boundaries (LAGBs) and high angle grain boundaries (HAGBs) segment owing to their diferent capacities to act as a barrier to crack propagation and continuous dislocation flow. The misorientation angles less than 15° signifes the low angle grain boundaries (LAGBs), whereas greater than 15° denotes the high angle grain boundaries (HAGBs) [[51,](#page-22-8) [52\]](#page-22-9). Misorientation angle graphs obtained for base material and diferent deformation zone is depicted in Fig. [16](#page-19-0)a–e. The consolidated LAGB and HAGB fraction for diferent conditions is presented in Fig. [16](#page-19-0)f. From the fgures, it is evident that the decreasing trend in grain size with deformation occurred due to the increased density of low-angle grain boundaries (LAGBs). The misorientation angle established that the volume fraction of LAGBs increased from 0.4 in base material to 0.8 in the deformed sample, indicating an approximately 200% increase in fraction irrespective of the zone considered. This increase in LAGBs might have occurred due to the generation of deformation bands at grain interior and dislocations activities during plastic deformation. The occurrence of these grain interior barriers subdivides the grain boundaries, leads to the formation of LAGBs as reported by Prasad et al. [[52](#page-22-9)].

Further, the grains in the base material are found to be almost equally distributed towards the planes {111}, {101}, and {001}. This observation is in good agreement with the isotropic nature of the material as consolidated in Table [1](#page-3-0). It was observed that the grains are more aligned towards the {111} and {101} plane with the increase in plastic deformation irrespective of the deformation zone considered. The grain boundaries associated with {111} and {110} planes improve fracture resistance, which provides further scope for plastic deformation [[53](#page-22-10)]. It is also clearly visible from Fig. [15](#page-18-1)c, e that most of the grains are slightly elongated in one axis with respect to the plane strain condition in Fig. [15](#page-18-1)b. This elongation of grains in one axis might have led to biaxial straining and shifted the plain strain zone towards the biaxial deformation zone.

Fig. 11 FE predicted wall thickness distribution for all the deformation conditions

4.6.2 Surface roughness

The surface quality of the formed parts is a crucial aspect in sheet forming and is severely affected by several processes and material parameters such as forming strategies, lubrication, and sheet material. In the IHF process, the roughness gets affected by the vertical step size (d_z) , tool diameter (R_t) and wall angle (α) . The roughness of formed parts measured using Talysurf proflometer. Figure [17](#page-20-0) shows the roughness profles obtained for the specimen with a 60 mm pre-cut hole diameter formed by a tool with a 5 mm radius. The surface roughness of the undeformed blank was found to be 1.38 µm. At the end of the frst stage, the surface roughness of the 60° conical inner surface fange was decreased from 1.38 to 1.15 µm, showing a decrease of approximately 17%. This decrease in surface roughness might have occurred due to the stick–slip motion of the IHF tool on the sheet surface.

The surface roughness of the vertical fange was found to be 0.9 µm, 0.72 µm, and 0.65 µm when the wall angle of the formed parts is increased to 70°, 80° and 90°, respectively. The surface roughness of the fnal formed surface showed an improvement of 53% compared to the undeformed base material. Similarly, surface roughness values are obtained from deformed 45 mm, 50 mm, 70 mm pre-cut hole diameter. The results indicated a similar trend of decrease in surface roughness with an increase in the number of forming steps. The improvement in surface quality has been attributed to reducing friction in the formed surfaces. The increase in the number of passes ensures that all the surface asperities are compressed due to increased burnishing action between the forming tool and sheet, leading to an improvement in the surface fnish.

5 Conclusions

The capability of the multi-stage IHF process to produce cylindrical fanges has been analyzed through successful experiments and fnite element simulations. The experiments have been performed on 1 mm thick DDQ steel sheets with a pre-cut hole diameter of 45 mm, 50 mm, 60 mm, and 70 mm. The flange was formed in four stages, with an initial angle of 60° to 90° with an angular increment of 10° . The main conclusions from the present work are summarized as follows.

- The maximum limiting forming ratio (LFR) of 2.06 was obtained with a pre-cut hole diameter of 50 mm. However, LFR alone cannot assess the formability in IHF due to severe thinning and an increase in fange height compared to the conventional hole fanging process (CHF).
- The fracture forming limit (FFLD) of DDQ steel was experimentally determined and can be described as

Fig. 12 Distribution of major and minor principal strains along with the fange depth

 ε_{1f} − 1.04 ε_{2f} = 1.58. Six different fracture models incorporating Hill48 anisotropy plastic theory were successfully calibrated. The Ayyada ductile damage model showed a very close ft to experimental FFLD throughout the strain ratio domain ranging from the uniaxial tension to balanced biaxial tension condition.

• The strain distribution pattern in the IHF deformed cup can be divided into three zones. Firstly, zone 1 referring to plane strain deformation mode, the major deformation occurred in the meridional direction and negligible strains in the circumferential direction. In zone 2, the major strain is decreasing, and minor strain is

increasingly led to bi-axial tension deformation mode. Finally, zone 3, where the material is subjected to uniaxial tension in the circumferential direction towards the edge of the pre-cut hole.

- Experimental and Ayyada FFLD incorporating Hill48 plasticity theory was implemented as damage criteria in FE codes to predict the formability performance in the multi-stage IHF process. The predicted strain distributions, part depth, thickness distribution, and vertical force profle matched accurately with the experimental data within a 6% error for diferent pre-cut hole diameter and stages investigated.
- The force encountered in stage-1 increases to maximum value up to a certain depth of fange and then decreasing due to the presence of a hole at the center of the blank. The force is increasing with depth in all subsequent stages till the fnal depth due to sheet stretching. Further, the maximum force is decreasing with an increase in the number of stages due to the domination of thinning over the strain hardening. The maximum

Fig. 13 Experimental and simulation thickness distribution for incremental hole fanging process with a 60 mm pre-cut hole diameter

force 1600 N observed in IHF is very negligible compared to the forming forces in CHF.

- The thickness distribution in IHF is like a trough shape. The thickness is decreasing up to a certain depth and then increasing towards the edge of the hole. The maximum thickness reduction was found to be 28%, 45% and 60% for parts with 70 mm, 60 mm and 50 mm precut hole diameters, respectively. The thickness reduction at the fracture in case 45 mm pre-cut hole diameter was found to be 66%.
- The surface roughness was found to decreases from 1.15 to 0.65 μm, with an increase in the number of stages. This improvement in surface quality was due to burnishing action between the tool and blank. Additionally, the effect of the pre-cut hole on surface roughness seems to be insignifcant.

Fig. 14 Samples cut from the base material and diferent deformation zones for microtexture analyses

Fig. 15 Inverse pole fgure (IPF) of **a** base material (sample 1), fanging angle of 60° at **b** zone 1 (sample 2), **c** zone 2 (sample 3), **d** zone 3 (sample 4), **e** fanging angle of 90° (sample 5), and **f** reference geometries

Fig. 16 Misorientation angle of **a** base material (sample 1), **b** zone 1 (sample 2), **c** sample 3, **d** sample 4, **e** sample 5, and **f** consolidated LAGBs and HAGBs fraction for all cases

Fig. 17 Surface roughness profles for 60 mm pre-cut hole diameter with fanging angle of **a** 60°, **b** 70°, **c** 80°, and **d** 90°

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Compliance with ethical standards

Conflict of interest We confrm that there are no known conficts of interest associated with this work.

Ethical standards The authors state that ethical standards were not violated when preparing the paper.

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