CASE SERIES

Efects of delayed ambulation following posterior spinal fusion for adolescent idiopathic scoliosis: a single institutional study

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Received: 10 April 2022 / Accepted: 8 April 2023 / Published online: 24 April 2023 © The Author(s), under exclusive licence to Scoliosis Research Society 2023

Abstract

Objective Mobilizing out of bed and ambulation are key components of recovery following posterior spinal fusion (PSF) for adolescent idiopathic scoliosis (AIS). However, there remains a paucity of studies identifying risk factors associated with delayed ambulation and its impact on postoperative outcomes. The aim of this study was to investigate patient- and surgicallevel risk factors associated with delayed ambulation and the ramifcations of delayed ambulation on healthcare utilization for patients undergoing PSF for AIS.

Methods The medical records of 129 adolescent (10–18 years) patients diagnosed with AIS undergoing posterior spinal fusion at a major academic institution between 2013 and 2020 were reviewed. Patients were categorized based on days from surgery to ambulation: early (≤ 1 day), intermediate (2 days), or late (≥ 3 days). Patient demographics, comorbidities, spinal deformity characteristics, intraoperative variables, postoperative complications, LOS, and unplanned readmissions were assessed. The odds ratios for risk-adjusted delayed ambulation and extended LOS were determined via multivariate stepwise logistic regressions.

Results One Hundred and Twenty Nine patients were included in this study, of which 10.8% (n=14) were classified as Early ambulators, 41.9% (n=54) Intermediate ambulators, and 47.3% (n=61) were Late ambulators. Late ambulators were significantly younger than early and intermediate ambulators (*Early: 15.7* \pm *1.9 years vs. Intermediate: 14.8* \pm *1.7 years vs. Late: 14.1* \pm *1.9 years, p*=0.010). The primary and secondary spinal curves were significantly worse among Late ambulators ($p < 0.001$ and $p = 0.002$ respectively). Fusion levels ($p < 0.01$), EBL ($p = 0.014$), and the rate of RBC transfusions (*p*<*0.001*) increased as time to ambulation increased. Transition time from IV to oral pain medications (*Early: 1.6*±*0.8 days vs. Intermediate:* 2.2 ± 0.6 *days vs. Late:* 2.4 ± 0.6 *days, p* < 0.001) and total hospital length of stay (*Early:* 3.9 ± 1.4 *days vs. Intermediate: 4.7*±*0.9 days vs. Late: 5.1*±*1.2 days, p*<*0.001*) were longer in Late ambulators. On multivariate analysis, signifcant predictors of delayed ambulation included primary curve degree≥70° [*aOR: 5.67 (1.29‒31.97), p*=*0.030*] and procedure time [*aOR: 1.66 (1.1‒2.59), p*=*0.019*].

Conclusions Our study suggests that there may be patient- and surgical-level factors that are independently associated with late ambulation following PSF for AIS, including extent of major curve and length of operative time. Additionally, delayed ambulation has implications to length of hospital stay and postoperative complications.

Keywords Delayed ambulation · AIS · PSF · Outcomes · Complications · LOS

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Introduction

With a prevalence of roughly 5% in the United States, adolescent idiopathic scoliosis (AIS) is a relatively common spinal pathology that costs the healthcare system upwards of \$500 million annually [[1\]](#page-8-0). Although bracing may be utilized in minor cases of AIS, surgical management is typically required for more severe curvatures [[2\]](#page-8-1). Posterior spinal

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fusion (PSF) is the mainstay approach for corrective surgery, which has signifcant implications such as blood loss, postoperative complications, extended hospital stays, and unplanned readmissions $[2-5]$ $[2-5]$. Previously identified risk factors for poorer outcomes after PSF for AIS include obesity, pulmonary diseases, anemia, and afective disorders [[3](#page-8-2), [4,](#page-8-3) [6](#page-9-1)[–8](#page-9-2)]. Investigation of additional risk factors is important to improve patient outcomes and decrease unnecessary healthcare expenditures.

One aspect of postoperative recovery for patients undergoing PSF is early mobilization and ambulation. Previous studies have suggested that ambulation later in the postoperative course may be associated with inferior surgical outcomes [\[9\]](#page-9-3). For example, in an institutional retrospective cohort study of 136 patients undergoing elective PSF for AIS from 2012 to 2018, Knight et al. demonstrated on binominal logistic regression analysis that decreased ambulation distance was signifcantly predictive of postoperative complications such as urinary retention [[9\]](#page-9-3). However, there remains an overall paucity of studies that identify risk factors associated for delayed ambulation and its impact on postoperative outcomes.

The aim of this study was to investigate patient- and surgical-level risk factors associated with delayed ambulation and the ramifcations of delayed ambulation on healthcare utilization for patients undergoing PSF for AIS.

Methods

The electronic medical records of 194 adolescent (10–18 years) with spinal deformity undergoing elective posterior spinal fusion at a major academic institution between 2013 and 2020 were retrospectively reviewed. Patients with a diagnosis of AIS were included, while those diagnosed with congenital, syndromic, and neuromuscular scoliosis were excluded. Timing of post-operative ambulation was defned by documented ambulation by the inpatient Physical Therapy team. Patients were categorized based on postoperative day (POD) of ambulation: early ambulators (POD 0 or 1), intermediate ambulators (POD 2), and late ambulators (POD \geq 3) which was defined as the 75th percentile of the entire cohort. The primary outcome investigated in this study was the risk factors associated with delayed ambulation following surgery. Approval from the Institutional Review Board was obtained prior to study initiation.

Baseline characteristics and demographic variables assessed included gender, age, ethnicity, race, and body mass index (BMI) as defned by patient height and weight at the time of surgery. Co-morbidities included afective disorder, defned by diagnosis of depression and/or anxiety, attention deficit disorder (ADD), attention deficit hyperactivity disorder (ADHD), autism spectrum disorder, congenital heart defect, anemia, obesity, hypothyroidism, seizure disorder, gastroesophageal refux disease (GERD), eczema, number of allergies. Obesity was defned by a BMI at or above the 95th percentile of age-, gender-, and race-specifc growth charts defned by the Centers for Disease Control and Prevention [\[10\]](#page-9-4). Anemia was defned using age-, gender-, and race-defned hemoglobin values [\[11](#page-9-5), [12\]](#page-9-6). Pre-operative lab values collected at most one month before surgery included hematocrit (%), hemoglobin (g/dL), platelets (x1000 μ L), creatine (g/dL), and albumin (g/dL). Deformity characteristics included degree and orientation of the major and secondary curve of scoliosis, defned by the preoperative standing scoliosis x-ray. The secondary curve was defned by the second largest curve measured on x-ray.

Intraoperative variables included the number of fused vertebral levels, osteotomies performed, estimated blood loss (EBL), estimated blood volume (EBV) loss, and blood products given, including packed red blood cells (RBC), platelets and fresh frozen plasma (FFP), cell saver, and albumin. Other intraoperative variables included administration of tranexamic acid (TXA) and aminocaproic acid (AMICAR), and procedure time. Intraoperative complications considered were spinal cord injury, durotomy, changes in neuromonitoring. The assistance of a plastic surgeon on closure, drain insertion, and administration of intrathecal opioids was also recorded.

Postoperative physical therapy (PT) variables included pain reported on the frst day of physical therapy following surgery, number of steps taken on the frst day of ambulation following surgery and on the fnal day of physical therapy before discharge were recorded. Pain scores were assessed by PT at time of mobilization and categorized as none/mild, moderate/severe, or not specifed if no pain information was recorded. Additionally, transition time from intravenous to oral analgesics were also recorded. Post-operative adverse events included fever (> 37° C), persistent tachycardia, hypertension, hypotension, anemia, blood transfusions, atelectasis, ileus, and urinary retention. Post-operative hematocrit $(\%)$ and hemoglobin (g/dL) collected within 24 h of surgery were included. Other post-operative variables included length of stay in the pediatric intensive care unit (PICU), total hospital length of stay (LOS), discharge disposition (home vs. home with home services), and unplanned readmission within 30 days of discharge.

Statistical analysis

Nominal variables were compared with Chi-square or, test if at least 20% of the cells had counts $<$ 5, with Fisher's exact test. The Shapiro–Wilk normality test was used to determine the normality of continuous variables. Parametric data were expressed as means±standard deviation (SD) and compared via Student's t-test while nonparametric data was expressed as median [interquartile range] and compared with the Mann–Whitney U test. Delayed ambulation and extended LOS were defned as greater than the 75th percentile of the entire cohort (3 and 5 days, respectively). Univariate and multivariate regressions were ftted with delayed ambulation and extended LOS as the outcome variables to calculate odds ratio (OR) or adjusted odds ratio (aOR), respectively. Inclusion criteria for univariate regression analysis was a p-value < 0.20 between cohorts in previous statistical analysis. For model optimization of the multivariable regression, a reverse feature elimination stepwise regression was used. Inclusion and stay criteria for multivariate analysis was a p-value < 0.20 . To address plausible confounding, patient age and sex were forced into the multivariate regression. Delayed ambulation was forced into the multivariate regression for extended LOS. A p-value < 0.05 was considered statistically significant. Statistical analysis was performed using R Studio, Version 1.4.1717, RStudio, PBC, Boston, MA.

Results

Patient demographics and comorbidities

A total of 129 patients were included in this study, of which 10.9% were categorized as early ambulators $(n=14)$, 41.9% were found to be intermediate ambulators $(n=54)$, and 47.3% were identified as late ambulators $(n=61)$, Table [1](#page-2-0). Late ambulators were significantly younger than the other cohorts (*Early: 15.7*±*1.9 years vs. Intermediate: 14.8*±*1.7 years vs. Late: 14.1*±*1.9 years, p*=*0.010*), Table [1.](#page-2-0) The three cohorts were similarly matched in gender (*Early: 78.6% female vs. Intermediate: 70.4% female vs. Late: 83.6% female, p*=0.236), race (p =0.763), and BMI (*Early: 22.1*±*3.0 kg/m² s vs. Intermediate: 22.6*±*4.6 kg/m² vs. Late: 21.7*±*3.8 kg/m² , p*=*0.544*), Table [1](#page-2-0). Prevalence of comorbidities including ADD/ADHD, asthma, anemia, hypothyroidism, eczema, and number of allergies did not difer between the three cohorts, Table [1.](#page-2-0)

Table 1 Demographics and comorbidities

Bold, asterisk represents statistical signifcant *p*-value of <0.05

Deformity characteristics

Primary curve (*Early: 56.8* ± *8.6° vs. Intermediate:* $57.8 \pm 9.0^{\circ}$ *vs. Late:* $64.0 \pm 12.1^{\circ}$, $p \le 0.001$ and secondary curve magnitude (*Early: 40.1*±*12.4° vs. Intermediate: 42.7*±*12.5° vs. Late: 49.1*±*12.1°, p*=*0.002*) was signifcantly greater in the late ambulation cohort, Table [2.](#page-3-0) Additionally, primary curve fexibility was similar between the cohorts (*Early: 50.7*±*17.3% vs. Intermediate: 55.8*±*16.3% vs. Late:* $51.1 \pm 16.2\%$, $p = 0.828$) there was no significant difference between the primary $(p=0.616)$ or secondary curve orientation ($p = 0.789$), or Risser stage ($p = 0.057$) between the three cohorts, Table [2.](#page-3-0)

Intraoperative variables

The median [IQR] number of spinal levels fused during surgery (*Early: 12.0 [9.5–12.8] vs. Intermediate: 12.0 [11.0–13.0] vs. Late: 13.0 [12.0–13.0], p*<*0.001*), procedure time (*Early: 5.8*±*1.3 h vs. Intermediate: 6.6*±*1.1 h vs. Late: 7.2*±*1.3 h, p*<*0.001*), EBL.

(*Early: 775.0* ± *565.0 mL vs. Intermediate: 1011.0* ± *428.0 mL vs. Late: 1159.0* ± *517.0 mL, p*=*0.014*), EBV loss (*Early: 19.8*±*12.0% vs. Intermediate: 25.8*±*12.9% vs. Late: 33.3*±*18.2%, p*=*0.001*), transfusions of RBC (*Early: 14.3% vs. Intermediate: 48.1% vs. Late: 73.8%, p*<*0.001*), administration of albumin (*Early: 28.6% vs. Intermediate: 59.3% vs. Late: 73.8%, p*<*0.01*), and administration of intrathecal opioids (*Early: 57.1% vs. Intermediate: 86.8% vs. Late: 93.3%, p* < *0.01*) were increased with Late ambulation, Table [3.](#page-4-0) There was a signifcant diference in drain use among the three cohorts $(p < 0.001)$, Table [3](#page-4-0). There were no significant differences in performance of thoracoplasty ($p = 0.570$), mean implant density ($p = 0.735$), osteotomies performed ($p = 0.075$), platelet/FFP transfusions ($p = 0.527$), cell saver transfusions ($p > 0.99$), administration of TXA ($p = 0.102$), or administration of AMICAR (*p*=*0.229*), Table [3.](#page-4-0)

Table 2 Deformity Characteristics

IQR interquartile range

Bold, asterisk represents statistical signifcant *p*-value of <0.05

Table 3 Intraoperative Variables

EBL estimated blood loss, *mL* milliliters, *RBC* red blood cell, *FFP* fresh frozen plasma, *TXA* tranexamic acid, *AMICAR* aminocaproic acid, *IQR* interquartile range, *SD* standard deviation

Bold, asterisk represents statistical signifcant *p*-value of <0.05

Post‑operative pain and physical therapy

Transition time from IV analgesics to oral pain medications signifcantly increased with Late ambulators (*Early:* 1.6 ± 0.8 days vs. Intermediate: 2.2 ± 0.6 days vs. Late: 2.4 ± 0.6 *days, p* < 0.001), Table [4.](#page-4-1) The pain reported before the frst session of PT after surgery was not signifcantly different between the three cohorts ($p = 0.603$), Table [4.](#page-4-1) The

Table 4 Post-operative pain and physical therapy

PT physical therapy, *SD* standard deviation

Bold, asterisk represents statistical signifcant *p*-value of <0.05

number of steps on the frst day of ambulation after surgery signifcantly increased with Late ambulators (*Early: 40.0*±*44.0 steps vs. Intermediate: 82.0*±*104.0 steps vs. Late: 117.0*±*96.4 steps, p*<*0.01*), Table [4](#page-4-1). There was no diference between the cohorts in the maximum number of steps taken before discharge (*p*=*0.181*), Table [4.](#page-4-1)

Truncal and shoulder balance

Both preoperative and postoperative truncal and shoulder balance were similar between cohorts. Preoperatively, a greater proportion of Intermediate and Late ambulators had right sided truncal elevation compared to Early ambulators, though this diference was not statistically signifcant (*Early: 30.8% vs. Intermediate: 44.4% vs. Late: 44.3%, p*=*0.911*), Table [5](#page-5-0). Similarly, mean truncal balance was similar between cohorts (*Early:* 6.0 ± 5.3 *mm vs. Intermediate:* 6.1 ± 5.1 *mm vs. Late: 6.9*±*7.3 mm, p*=*0.996*), Table [5](#page-5-0). Additionally, mean shoulder height balance was similar between cohorts (*Early: 9.4*±*8.0 mm vs. Intermediate: 7.9*±*6.4 mm vs. Late:* 10.5 ± 9.4 mm, $p = 0.509$), Table [5](#page-5-0). Postoperatively, mean truncal balance was similar between cohorts (*Early: 6.7*±*5.4 mm*

P-value

vs. Intermediate: 6.3 ± 6.9 *mm vs. Late:* 4.9 ± 5.3 *mm, p*=*0.481*), as was mean shoulder height balance (*Early: 12.0*±*13.4 mm vs. Intermediate: 12.3*±*12.8 mm vs. Late:* 13.0 ± 9.7 mm, $p = 0.525$), Table [5](#page-5-0). Additionally, while primary curve percent correction was similar between cohorts (*Early: 73.2*±*11.7 vs. Intermediate: 72.2*±*10.4 vs. Late: 73.2*±*9.1, p*=*0.860*), secondary curve percent correction increased with time to ambulation (*Early: − 59.4*±*22.0 vs. Intermediate: -65.7*±*17.3 vs. Late: -70.6*±*11.0, p*=*0.034*), Table [5](#page-5-0). There was no signifcant diference in unplanned 30-day hospital readmission rates between the cohorts (*p*>*0.99*), Table [5.](#page-5-0) The driver for readmission for Intermediate cohort patient was diarrhea from Clostridioides difficile; and for the Late cohort were pneumonia and wound dehiscence.

Post‑operative complications and healthcare resource utilization

Intermedi-

Rates of postoperative persistent tachycardia significantly increased with Late ambulators (*Early: 14.3% vs Intermediate: 46.3% vs Late: 52.5%, p* = 0.035), while rates of other postoperative complications including

Table 5 Truncal and shoulder balance

Bold represents statistical signifcance

fever $(p = 0.091)$, anemia $(p = 0.412)$, blood transfusion (*p*=*0.578*) atelectasis (*p*=*0.67*), hypotension (*p*=*0.843*), hypertension ($p = 0.644$), ileus ($p = 0.233$), and urinary retention $(p > 0.99)$ were not significantly different between the cohorts, Table [6.](#page-6-0) Total hospital length of stay increased as time to ambulation increased (*Early: 3.9* ± *1.4 days vs. Intermediate: 4.7* ± *0.9 days vs. Late:* 5.1 ± 1.2 *days,* $p \le 0.001$), Table [6](#page-6-0).

Univariate and multivariate regression for delayed ambulation

On univariate analysis, independent predictors of delayed ambulation included lower age, primary curve degree ≥ 70 degrees, secondary curve degree ≥ 50 degrees, ≥ 13 spinal levels fused, EBL, RBC transfusion, albumin transfusion, procedure time, and intrathecal opioid use, Table [7.](#page-7-0) Increasing Risser stage was inversely associated with delayed ambulation on univariate analysis, Table [7](#page-7-0). However, on multivariate analysis, the only independent predictors of delayed ambulation were primary curve degree >70 degrees [*aOR: 5.67 (1.29‒31.97), p*=*0.030*] and procedure time [*aOR: 1.66 (1.1‒2.59), p*=*0.019*], Table [7.](#page-7-0)

Discussion

In this retrospective, single institutional study of 129 pediatric patients undergoing elective PSF for AIS, we demonstrate that increased major curve degree and procedure time were signifcantly associated with delayed ambulation following PSF for AIS.

While there is a paucity of studies within the AIS patient population, there has been prior literature that have attempted to identify patient- and surgical-level risk factors associated with delayed ambulation following adult spine surgery. In a retrospective matched cohort study of 23,295 patients undergoing elective lumbar spine surgery between 2015 and 2018, Zakaria et al. showed that age, gender, race, comorbidities, insurance status, previous spine surgery, levels fused, and surgery duration were all signifcantly associated with early versus late ambulation [[13\]](#page-9-7). In studies that have analyzed ambulation diferences in AIS patient population, the factors identifed varied. For instance, in an institutional retrospective cohort study of 56 patients undergoing PSF for AIS between 1999 and 2007, Sugarman et al. demonstrated that patients in the all-pedicle screw group mobilized out of bed signifcantly earlier than patients in the hybrid instrumentation group [[14](#page-9-8)]. In our study, we

RBC red blood cell, *PICU* pediatric intensive care unit, *SD* standard deviation, *IQR* interquartile range Bold, asterisk represents statistical signifcant *p*-value of <0.05

Table 6 Post-operative complications and healthcare resource utilization

Table 7 Univariate and multivariate logistic regression analysis for delayed ambulation

Bold represents statistical signifcance

demonstrated that the extent of the major curve and procedure time were signifcantly associated with delayed postoperative ambulation. However, given the relative paucity of studies, further investigation is needed to verify these results and better characterize their impact on delayed ambulation to better optimize preoperative expectations and patient care.

While the impact of delayed ambulation on patient outcomes has been limited in the AIS population, this has been investigated in other areas of adult spinal surgery. In the Zakaria et al. study of 23,295 patients undergoing lumbar spine surgery, the authors demonstrated that late ambulation was signifcantly associated with increased LOS and higher rates of non-routine discharge, 30- and 90-day readmission, postoperative urinary retention, UTI, and ileus [\[13](#page-9-7)]. In an another institutional retrospective cohort study of 285 patients undergoing elective surgical correction of adult spinal deformity between 2010 and 2017, Oe et al. demonstrated on multiple logistic regression analysis that a greater number of days to ambulation was a signifcant independent predictor of medical complications [[15](#page-9-9)]. Our study similarly found that delayed ambulation may have implications on length of hospital stay and postoperative complications. Therefore, it is important to fully elucidate the impact of delayed ambulation following surgery on patient outcomes so as to develop risk-stratifcation protocols to improve patient care.

The negative impact of delayed ambulation on clinical outcomes and healthcare utilization has led many researchers to investigate ERAS protocols to expedite ambulation and mobilization postoperatively. In a systematic review and metaanalysis of 2456 patients from 14 studies undergoing surgical correction of AIS, Koucheki et al. showed that patients in the ERAS protocol cohort reached frst ambulation roughly 30 h earlier than those in the traditional discharge cohort [[16](#page-9-10)]. Further, in an institutional retrospective cohort study of 72 patients undergoing PSF for idiopathic scoliosis from 2013 and 2015, Kim et al. demonstrated that patients in the new protocol consisting of a Perioperative Surgical Home ambulated signifcantly earlier than those in the old, traditional care protocol [\[17\]](#page-9-11). The effect on surgical outcomes of ERAS protocols that expedite ambulation following PSF for AIS has also been studied. In an institutional quality improvement project including 322 patients undergoing PSF for AIS from 2011 to 2015, Muhly et al. demonstrated that the implementation of a rapid recovery protocol emphasizing early postoperative mobilization led to a decrease in mean hospital LOS from 5.7 days to 4.0 days. [[18\]](#page-9-12) Similarly, in a retrospective monocentric observational study performed on 163 patients who underwent surgical correction of AIS between 2015 and 2018, Julien-Marsollier et al. found that the implementation of an ERAS protocol with early mobilization shortened median hospital LOS by 3 days and signifcantly decreased postoperative constipation rates [[19\]](#page-9-13). ERAS protocols therefore have the potential to markedly improve surgical outcomes for patients undergoing PSF for AIS, and their use should be considered in this every candidate within this patient population.

This study has several limitations with potential implications for study interpretation. First, although all variables were recorded preoperatively, perioperatively, and postoperatively, they were reviewed retrospectively, and, as such, are limited by the weaknesses inherent to retrospective analyses. Second, we were limited to what was available in the medical charts, and therefore the recorded data may be inaccurately recorded, such as patient diagnoses, complications, and reasons for clinical decision making. Thirdly, during this time period there were variations in intraoperative and postoperative protocols practices such as intrathecal morphine, pain regiment, threshold for blood transfusion may have implications on our fndings. Fourthly, preoperative and postoperative patient reported outcomes and quality surveys were not employed which may have provided insight for our fndings. Finally, a relatively small patient sample size from only a single academic center was used, making broad conclusions difficult, potentially biasing our results for particular patient populations or treatment paradigms. Furthermore, there was heterogeneity in the number of cases per surgeon at the institution, therefore practices intraoperatively and postoperatively may vary and have implications on our fndings. Despite these limitations, this study sheds light onto the impact that delayed ambulation has on adolescent patients undergoing posterior spinal fusion for adolescent idiopathic scoliosis.

Conclusion

Our study suggests that there may be patient- and surgicallevel factors that are independently associated with late ambulation following PSF for AIS, including extent of major curve and length of operative time. Additionally, delayed ambulation has implications to length of hospital stay and postoperative complications. Further studies are necessary to identify protocols to increase postoperative ambulation after PSF for AIS.

Author contributions ACH, WBD, BCR, SC, SB, MC, JH, TF, ABK, DAT, MD, AAE: Made substantial contributions to the conception and design of the work, acquisition, analysis, or interpretation of data; drafted the work and revised it critically for important intellectual content; approved the version to be published; and agree to be accountable for all aspects of the work in ensuring that questions related to the accuracy or integrity of any part of the work are appropriately investigated and resolved.

Funding Not applicable.

Data availability Not applicable.

Code availability Not applicable.

Declarations

Conflict of interest Dr. Tuason: Depuy, A Johnson & Johnson Company: Paid Consultant, Paid presenter or speaker. Globus Medical: Paid presenter or speaker. OrthoPediatrics: Paid Consultant, Paid presenter or speaker. Pediatric Orthopaedic Society of North America: Board or Committee member. Scoliosis Research Society: Board committee member. All other authors have no other disclosures.

Ethical approval IRB Protocol Approval # 2000028261.

Consent to participate Not applicable.

Consent for publication Not applicable.

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