SPECIAL TOPICS

Recent advances in solar data‑driven MHD simulations of the formation and evolution of CME fux ropes

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Abstract

Filament eruptions and coronal mass ejections are physical phenomena related to magnetic fux ropes carrying electric current. A magnetic fux rope is a key structure for solar eruptions, and when it carries a southward magnetic feld component when propagating to the Earth. It is the primary driver of strong geomagnetic storms. As a result, developing a numerical model capable of capturing the entire progression of a fux rope, from its inception to its eruptive phase, is crucial for forecasting adverse space weather. The existence of such fux ropes is revealed by the presence of sigmoids or hot channels in active regions and flaments or prominences by observations from space and ground instruments. After proposing cartoons in 2D, potential, linear, non-linear-force-free-feld (NLFFF) and non-force-free-feld (NFFF) magnetic extrapolations, 3D numerical magnetohydrodynamic (MHD) simulation models were developed, frst in a static confguration and later dynamic data-driven MHD models using high resolution observed vector magnetograms. This paper reviews a few recent developments in data-driven models, such as the time-dependent magneto-frictional (TMF) and thermodynamic magnetohydrodynamic (MHD) models. Hereafter, to demonstrate the capacity of these models to reveal the physics of observations, we present the results for three events explored in our group: 1. the eruptive X1.0 fare on 28 October 2021; 2. the flament eruption on 18 August 2022; and 3. the confned X2.2 fare on 6 September 2017. These case studies validate the ability of data-driven models to retrieve observations, including the formation and eruption of fux ropes, 3D magnetic reconnection, CME three-part structures and the failed eruption. Based on these results, we provide some arguments for the formation mechanisms of fux ropes, the physical nature of the CME leading front, and the constraints of failed eruptions.

Keywords Solar fares · Coronal mass ejections · MHD simulations

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1 Introduction

Solar eruptions release a large amount of magnetic energy into the solar atmosphere and potentially jeopardise the environment of the interplanetary space. Magnetic energy stored in the solar atmosphere is converted into thermal energy, including emissions across the electromagnetic spectrum, kinetic energy with magnetized plasma ejections called coronal mass ejections (CMEs), and ejections of high-energetic particles (SEPs). The origin of CMEs is identifed as eruptions of flaments, sigmoids in active regions, and hot channels (Fig. [1\)](#page-1-0) (Green et al. [2011;](#page-25-0) Cheng et al. [2011](#page-24-0); Schmieder et al. [2013](#page-30-0); Cheng and Ding [2016\)](#page-24-1).

CMEs are commonly modelled by magnetic fux ropes (FRs) (Zurbuchen and Richardson [2006](#page-31-0); Duan et al. [2019](#page-25-1); Maharana et al. [2022\)](#page-28-0), defned as a coherent group of magnetic feld lines winding an axis with more than one turn or by a volume channel full of electric currents formed before or during eruptions (Fig. [2\)](#page-2-0). Modelled fux ropes should be consistent with their proxies in observations, such as flaments and hot channels, which are not by themselves a proof of the existence of the FR. Sheared arcades can also have dips and support flaments (Guo et al. [2010\)](#page-25-2). Depending on their velocity, CMEs travel through the heliosphere and may produce

Fig. 1 Flux rope (FR) observations and corresponding models. Top row: flaments observed on the disk '**a** with CHASE, **b** with SDO/AIA in 304 Å, **c** sigmoid observed with SDO/AIA in 131 ÅṀiddle row: **d** NLFFF extrapolation of magnetic feld (adapted from (Guo et al. [2023a\)](#page-26-0)), **e** inserted fux rope (adapted from Guo et al. ([2021\)](#page-26-1)), **f** FR from MHD simulation similar to the observed sigmoid in panel (c) (adapted from (Guo et al. [2023a\)](#page-26-0)). Bottom row: **g** hot channel observed at the limb (Zhang et al. [2012](#page-31-1); Cheng et al. [2013\)](#page-25-3), **h** MHD simulation of a FR (adapted from Guo et al. [\(2024](#page-26-2)))

Fig. 2 Simulations of coronal mass ejections as fux ropes (FR); **a** (left) Flux rope (yellow tubes) in the ambient solar wind (pink tubes) provided by the COCONUT code (adapted from (Guo et al. [2024](#page-26-2))), (right) Density distribution of a FR in the equatorial plane in log scale (Linan et al. [2023\)](#page-28-2), **b** (left) Magnetic cloud EUHFORIA simulation with FR3D (adapted from (Maharana et al. [2022](#page-28-0))). The charts of colours indicate the values of density (**d**), magnetic feld (B), and radial velocity (Vr). (right) Equatorial section of a CME in the heliosphere between the Sun and Earth (Maharana et al. [2022](#page-28-0))

geomagnetic events after one to 5 days. Therefore, it is essential to forecast them as early as possible (Maharana et al. [2022\)](#page-28-0). Many attempts have been made to fnd the progenitors of eruptions close to the sun. Progenitors of CMEs are detected by kin-ematics properties such as a slow rise or oscillation of a filament (Zhou et al. [2016;](#page-31-2) Syntelis et al. [2016;](#page-30-1) Joshi et al. [2017](#page-27-0); Chen et al. [2008;](#page-24-2) Ni et al. [2021;](#page-29-0) Cheng et al. [2023](#page-25-4)), by thermal signatures with very hot channels (Cheng et al. [2011;](#page-24-0) Zhang et al. [2012](#page-31-1)) and by magnetic fux, e.g., twist increase and magnetic helicity fuctuations (Webb [2000;](#page-30-2) Guo et al. [2013](#page-25-5); Pariat et al. [2017](#page-29-1); Moraitis et al. [2019](#page-29-2); Kusano et al. [2020](#page-28-1)).

Looking at sunspots and observing scarves in the penumbra and umbra could help to detect the "feet" of the flux rope in an eruption stage (Xing et al. [2024](#page-31-3)). Fig. [3](#page-3-0) (panel a) represents a sketch of the 3D magnetic structures and magnetic feld lines found in eruptive active regions modelled with the OHM simulation (Aulanier et al. [2005](#page-24-3); Janvier et al. [2014\)](#page-27-1); the hooks of the ribbons are interpreted as the footprints of the fux rope of the eruption. Another proxy is the observation of hot channels in the corona using the AIA imager on board the Solar Dynamics Observatory (SDO) in hot temperature filters $(131 \text{ Å}$ and $94 \text{ Å})$ (Cheng et al.

Fig. 3 (left panel) Sketch of the 3D magnetic structures and magnetic feld lines found in eruptive active regions modelled with the OHM simulation (Aulanier et al. [2005;](#page-24-3) Janvier et al. [2014](#page-27-1); right panels), the diferent possibilities of a fux rope to reconnect with arcades, and overlying magnetic feld (Aulanier and Dudík [2019](#page-24-5))

[2023\)](#page-25-4). It was shown that the morphology of the fux rope with a small or large radius observed on the disk is also a precursor for small or large storms (Guo et al. [2024](#page-26-3)).

Solar eruptions have been explained in a frst attempt with the 2D standard model (CSHKP) developed between 1964 and 1976 by Carmichael [\(1964](#page-24-4)), Sturrock and Coppi [\(1966](#page-30-3)), Hirayama ([1974\)](#page-26-4), Kopp and Pneuman [\(1976](#page-27-2)), based on magnetic reconnection in the legs of fux rope or arcades evolving in magnetohydrodynamic (MHD) environment (Lin and Forbes [2000\)](#page-28-3). Magnetic reconnection occurs in nonideal, highly conducting plasmas where the magnetic feld lines are generally frozen to the plasma. The key processes are well present in these standard models, but still, many observable features in 3D are not taken into account. Some magnetic properties cannot be described in the 2D standard model, such as the toroidal and poloidal fux and the twist of the magnetic feld in the fux rope. In 2D models, magnetic reconnection occurs in the current sheet induced by a null point. However, the null point becomes unnecessary in the 3D scenario, and magnetic reconnection occurs in the region where magnetic feld connectivity changes drastically, namely, the quasiseparatrix layers (QSLs) (Priest and Démoulin [1995\)](#page-29-3). The reconnection in QSLs is generally called slipping reconnection, in which the slipping velocity of one feld line increases with the local norm *N* (Janvier et al. [2013\)](#page-27-3). QSLs are regions of high distortion of the mapping of magnetic feld lines anchored in the photosphere (Priest and Démoulin [1995;](#page-29-3) Demoulin et al. [1996](#page-25-6)). This distortion is described by derivatives of the feld line mapping functions expressed via Jacobian matrices of the MHD equations, and the vertical norm *N* is directly related to the squashing factor.

QSLs are layers where current fows easily in response to changes in the plasma. They may contain high electric current-density if neighbouring magnetic feld lines can change their diferent footprint locations drastically. The squashing

degree *Q* is a parameter that indicates the gradient of connectivity change in the magnetic feld volume under consideration (Titov et al. [2002](#page-30-4)). A high squashing factor *Q* suggests that the magnetic feld is more distorted and that it is more likely to form high electric current densities. Same as the X point in 2D, the 3D reconnection most likely starts in Hyperbolic Flux Tubes (HFT) involving two intersecting QSLs, which comprise two intersecting layers (Titov et al. [2002;](#page-30-4) Zhao et al. [2014](#page-31-4)). Each layer arises from a crescent-shaped strip with one pole and tapers toward the other. The crescent-shaped bands connecting two sunspots have the same polarity. The intersections of these domains with the photosphere are characterised by emission enhancements in all wavelength ranges, such as fare ribbons visible in UV and optical ranges and kernels in X-rays during fares and eruptions. The cartoon in Figure 3 (top left panel) summarises these magnetic structures observed in 3D and retrieved in the Observationally driven Highorder Magnetohydrodynamics (OHM) simulations with the line-tying and zero- β approximations (Aulanier et al. [2005,](#page-24-3) [2010;](#page-24-6) Janvier et al. [2014](#page-27-1); Aulanier and Dudík [2019\)](#page-24-5)).

Several 3D MHD simulation models with zero- β assumption have been developed nowadays both in bipolar magnetic confguration (Amari et al. [2003;](#page-24-7) Kliem and Török [2006;](#page-27-4) Aulanier et al. [2005,](#page-24-3) [2010\)](#page-24-6) and in multi-polar confgurations (Antiochos et al. [1999\)](#page-24-8). In the bipolar model, fux cancellation or shearing motions can build up a fux rope, which is subject to the kink instability or the torus instability leading to the eruption of the FR (Schmieder et al. [1996](#page-30-5); Kliem and Török [2006;](#page-27-4) Jiang et al. [2021;](#page-27-5) Guo et al. [2019](#page-26-5)). In the multi-polar confguration, Antiochos et al. [\(1999](#page-24-8)) and Chen and Shibata ([2000\)](#page-24-9) proposed the breakout model and emerging fux trigger, respectively.

These models are compelling and recover the main features of fares, incl. the flare ribbons, the post-flare loops, and the site of reconnection (Janvier et al. [2013\)](#page-27-3). Moreover, in the OHM simulations (Aulanier and Dudík [2019\)](#page-24-5), slipping magnetic reconnection occurs in the HFT structure below the eruptive fux rope. In their simulations, three types of reconnection geometries are recognized: the reconnection (*aa* − *rf*) refers to reconnection between an Arcade and another Arcade leading to the formation of a fux Rope and a Flare loop, (*rr* − *rf*) reconnection between a fux Rope and another fux Rope leading to a fux Rope and a Flare loop, (*ar* − *rf*) reconnection between an Arcade and a fux Rope leading to a fux Rope and a Flare loop. These reconnection geometries can explain many complicated 3D observational phenomena, such as the shift of flament legs (Dudík et al. [2019\)](#page-25-7), saddle-like flare loops (Lörinčík et al. [2021\)](#page-28-4), footpoint drifting and decrease in toroidal fluxes of CME fux ropes (Xing et al. [2020\)](#page-31-5). Additionally, this theoretical model can be applied to ample parameter space, including stars, e.g. to forecast super fares (Aulanier et al. [2013\)](#page-24-10).

However, in the zero- β models (Aulanier et al. [2010;](#page-24-6) Kliem et al. [2013](#page-27-6); Inoue et al. [2018;](#page-26-6) Amari et al. [2018](#page-24-11); Aulanier and Dudík [2019](#page-24-5); Zhong et al. [2021](#page-31-6)), or in isothermal MHD models (Jiang et al. [2016,](#page-27-7) [2018\)](#page-27-8), the thermal properties of the plasma are discarded or at least drastically simplifed. Therefore, comparing these simulation results with the multi-temperature images of SDO/AIA is difficult.

Recent studies are focused directly on the observations, which leads to datadriven or data-constrained models (see the reviews of Inoue et al. [\(2018](#page-26-6)); Jiang et al. [\(2022](#page-27-9))). In data-driven models, the observational data from the photosphere are taken as inputs for driving the coronal feld and the related plasma fows, such as the magnetic felds (Jiang et al. [2016](#page-27-7)), velocity (Hayashi et al. [2018](#page-26-7); Jiang et al. [2021;](#page-27-5) Kaneko et al. [2021\)](#page-27-10), the combination of the velocity and the magnetic feld (Guo et al. [2019,](#page-26-5) [2023b](#page-26-8)), and the electric feld (Cheung and DeRosa [2012;](#page-25-8) Hayashi et al. [2018](#page-26-7); Pomoell et al. [2019;](#page-29-4) Fisher et al. [2020](#page-25-9); Afanasyev et al. [2023](#page-24-12)). The outcomes of these data-driven or data-constrained models are directly comparable to multiwavelength observations, demonstrating signifcant potential in quantitatively elucidating the fundamental physical mechanisms behind the observations (Jiang et al. [2016](#page-27-7), [2022](#page-27-9); Guo et al. [2023b\)](#page-26-8).

This review is interested in data-constrained and data-driven models exploiting velocity and magnetic feld data. Section 2 details the data used to drive the models. Section 3 demonstrates how data-constrained models are achieved in a few case studies. Section 4 is focused on data-driven models and the formation of fux ropes. Section 5 explains the role of the magnetic tension leading to confned fares.

2 Data inputs for MHD models

2.1 Extrapolation of the magnetic feld

Numerous recent studies involving numerical models based directly on observational data have been conducted. The critical question is the distributions of the magnetic feld and the electric current in the corona.

Solar magnetographs have been developed to produce photospheric magnetograms from the ground and space with increasingly higher spatial and temporal resolution. The full disk of the magnetograph MDI on board SOHO since 1996 (Scherrer et al. [1995\)](#page-29-5) was already a progress, even with only the line-of-sight magnetograms, since 2011 HMI on board SDO (Scherrer et al. [2012](#page-29-6)) allows us to have magnetic feld vector-maps every 12 min. The technique of inversion of the Stokes parameters is well developed for HMI data using the Very Fast Inversion of Stokes Vector or UNNOFIT (Borrero et al. [2011;](#page-24-13) Bommier [2016\)](#page-24-14), which are Milne-Eddington based algorithms. A minimum energy method (Metcalf [1994](#page-29-7); Leka et al. [2009,](#page-28-5) 2022) is used to resolve the 180 \degree ambiguity in the transverse field (Metcalf [1994;](#page-29-7) Leka et al. [2009](#page-28-5)). The SDO/HMI vector magnetograms must be pre-processed to ensure that the photospheric magnetic feld satisfes the NLFFF model assumptions in the local Cartesian coordinate system, as the photosphere is not always force-free. The pre-processing follows the methods developed by Wiegelmann et al. [\(2006](#page-31-7)) and discussed by Valori et al. ([2010\)](#page-30-6) and Thalmann et al. ([2019\)](#page-30-7). All these steps are mathematically not well posed, therefore extrapolations is a difficult task. Measurement of physical parameters can show an ambiguity in the results (Thalmann et al. [2019](#page-30-7)). Moreover, such pre-processing does not include the projection efects, and central disk eruptions are often considered. Since recently, pre-processing involves

correcting the projection efects and removing the Lorentz force and torque (Guo et al. [2017\)](#page-26-9).

Diferent methods to improve the magnetic feld extrapolation in the corona have been developed using potential feld (Chiu and Hilton [1977\)](#page-25-10), linear-force-free (LFF) (Aulanier et al. [1998;](#page-24-15) Mandrini et al. [2014\)](#page-29-8), non-linear-force-free-feld (NLFFF) (Guo et al. [2013](#page-26-10); Wiegelmann and Sakurai [2021](#page-31-8)) assumptions. In these studies, the models are restricted to static reconstructions of the nearly force-free coronal magnetic feld. With only one magnetogram, obtained just before the eruption, two sets of magnetic feld lines are drawn, one corresponding to the magnetic feld before the eruption and one corresponding to the magnetic feld after reconnection (Schmieder et al. [1997](#page-30-8)). The large-scale magnetic feld confguration does not change signifcantly during typical solar and confned fares. The observed fare loops involved both before and after the fare can thus be ftted using a single magnetogram (Mandrini et al. [1996;](#page-28-7) Dalmasse et al. [2015;](#page-25-11) Green et al. [2017;](#page-25-12) Zuccarello et al. [2015;](#page-31-9) Joshi et al. [2019;](#page-27-11) Guo et al. [2023b](#page-26-8), [a](#page-26-0)). Notice that just before the eruption, the feld is already well-developed and, by defnition, unstable. Hence, using magnetograms immediately preceding the eruption for the coronal magnetic feld reconstruction and taking this magnetic feld as the initial MHD simulation condition reproduces the erupting feld's fast dynamic phase. The evolution of coronal magnetic felds in the pre-eruption phase and the triggering of the eruption are, however, not revealed in such simulations. It is well accepted that ideal MHD instability and magnetic reconnection are responsible for initiating a CME. Regarding the ideal MHD instability, it incorporates kink instability (Hood and Priest [1981](#page-26-11)) and torus instability (Kliem and Török [2006](#page-27-4)), wherein the former are controlled by the twist number of the pre-eruptive fux rope, while the latter is determined by the decaying degree of the overlying background magnetic felds. As for the role of magnetic reconnection in leading to a CME, it is classifed into tether-cutting (Moore and Labonte [1980;](#page-29-9) Jiang et al. [2021\)](#page-27-5), emerging fux (Chen and Shibata [2000\)](#page-24-9) and breakout (Antiochos et al. [1999](#page-24-8)) models. Jiang et al. [\(2018](#page-27-8)) and Duan et al. [\(2019](#page-25-1)) investigated the role of ideal MHD instability in triggering solar eruptions by computed the twist number and decay index of the pre-eruptive magnetic felds. They found that the threshold of these two metrics can be adopted to distinguish confned and eruptive fares to a great extent, and some exceptions could be due to magnetic reconnection. In particular, Jiang et al. [\(2024](#page-27-12)) detailed the fundamental role of magnetic reconnection in triggering solar eruptions. Thus, such models do not allow for the identifcation of the actual trigger and dynamic evolution of solar eruptions.

2.2 MHD relaxation model

In the previously mentioned studies, one magnetogram or a series of magnetograms was used, but the eruption mechanism could only be investigated tentatively because no dynamics were included. Even a time sequence of magnetic felds reconstructed following the coronal evolution does not refect its intrinsic dynamics because these magnetic felds are treated as independent. By defnition, the reconstructed coronal magnetic feld immediately before the eruption is unstable.

It is necessary to relax the solar atmosphere, an electrically conductive fuid, to some minimum energy state to study fares (Yeates [2020](#page-31-10)). Potential feld extrapolations are often used. These are minimum-energy models for the coronal magnetic feld of the Sun. NLFFF extrapolations are therefore performed using an MHD relaxation method. Diferent methods exist we may quote the Zhu et al. ([2013\)](#page-31-11); Zhou et al. [\(2016](#page-31-2)), Jiang and Feng [\(2013](#page-27-13)) and Guo et al. [\(2016a,](#page-26-12) [2016b\)](#page-26-13) methods. The method described by Zhu et al. (2013) (2013) and Zhou et al. (2016) (2016) consists of computing the magnetohydrostatic state of the solar atmosphere. This relaxation is achieved in several case-study events (Joshi et al. [2019\)](#page-27-11). The CESE-MHD-NLFFF model developed by Jiang et al. (2010) (2010) is based on an MHD-relaxation method which seeks approximately force-free equilibrium. It solves a set of modified zero- β MHD equations with a friction force using an advanced conservation-element/solution-element (CESE) space- time scheme on a nonuniform grid with parallel computing. With this method, 45 fares have been analysed, showing that fux ropes exist in the prefare phase, and by computing the twist parameter and the decay index, they show that eruptive and confned fares can be forecast (Duan et al. [2019](#page-25-1)). The Guo method is based on the magneto-friction (MF) relaxation method (see next subsection).

2.3 Magneto‑frictional method

The magneto-friction method is a simplifcation of the MHD model, which omits gravity and thermal pressure, and the velocity is assumed to be proportional to the local Lorentz force. As such, the MF method only computes the magneto-induced equation, and the fnal relaxed state will be converted to a force-free feld. The governing equations of the MF relaxation are as follows:

$$
\frac{\partial \mathbf{B}}{\partial t} + \nabla \cdot (\mathbf{v} \mathbf{B} - \mathbf{B} \mathbf{v}) = -\nabla \times (\eta \mathbf{j}),\tag{1}
$$

$$
v = \frac{1}{v} \frac{j \times B}{B^2},\tag{2}
$$

where ν is the viscous coefficient of the friction and η is the magnetic diffusivity. Hence, this method can extrapolate static coronal NLFFF from the potential feld model where the bottom boundary is provided by the observed vector magnetograms in the photosphere, such as Guo et al. ([2016a](#page-26-12)). Additionally, to reduce computing expenses and simultaneously obtain the temporary evolution of 3D coronal magnetic felds, many authors have adopted a time-dependent magnetofrictional (TMF) model to perform data-driven models (Cheung and DeRosa [2012;](#page-25-8) Cheung et al. [2015;](#page-25-13) Pomoell et al. [2019;](#page-29-4) Kilpua et al. [2021;](#page-27-15) Lumme et al. [2022](#page-28-8); Afanasyev et al. [2023;](#page-24-12) Guo et al. [2024](#page-26-14)), where the bottom boundaries are provided by a series of observed magnetograms or their derived electric felds. Compared to other methods for NLFFF extrapolation, such as the optimisation (Wheatland et al. [2000;](#page-30-9) Wiegelmann [2004](#page-31-12)) and Grad-Rubin (Sakurai [1981](#page-29-10); Amari et al. [2006](#page-24-16); Chiu and Hilton [1977\)](#page-25-14) methods, the numerical computation of the magneto-frictional relaxation is still based on the numerical schemes of the MHD equations. As a result, it is easier to perform in open-source codes for MHD numerical simulations and coupled with some advanced numerical strategies, i.e., the adaptive mesh refinement (AMR) and stretching grids, constrained-transport (CT) method for keeping magnetic-feld divergence freeness introduced in the computation process, and magnetic-feld splitting to decrease the numerical difusion.

Guo et al. [\(2016b](#page-26-13)) made a signifcant step forward in this domain by the implementation of a magneto-frictional module in the Message Passing Interface Adap-tive Mesh Refinement Versatile Advection Code (MPI-AMRVAC^{[1](#page-8-0)}, Xia et al. [2018;](#page-31-13) Keppens et al. [2023](#page-27-16)). The magneto-frictional method has also been applied to several case studies. Thus, its applicability has been demonstrated in Cartesian as well as in spherical coordinates and both uniform and block-adaptive octree grids (Guo et al. [2016a;](#page-26-12) Zhong et al. [2019;](#page-31-14) Guo et al. [2021](#page-26-1)). Moreover, in NLFFF modelling, local high spatial resolution can be achieved simultaneously with a large feld-ofview using parallel and block-adaptive magneto-frictional relaxations (Guo et al. [2019](#page-26-5), [2023b](#page-26-8), [a](#page-26-0)). For example, in the paper by Guo et al. [\(2023a\)](#page-26-0) concerning the non-radial motion of a filament during its eruption, observed by the Chinese $H\alpha$ Solar Explorer (CHASE/HIS; (Li et al. [2019,](#page-28-9) [2022](#page-28-10))), the initial magnetic field was provided by a NLFFF model with a multi-step construction procedure. In the frst step, an SDO/HMI vector magnetogram was pre-processed to ensure that the photospheric magnetic feld agrees with the NLFFF model assumptions in the local Cartesian coordinate system. In the second step, the MF in MPI-AMRVAC was applied and succeeded in producing an excellent initial condition for the MHD simulation of the eruption (Figures [1](#page-1-0) panel a and d).

2.4 Magnetic fux ropes

With the NLFFF extrapolations, it is not apparent that bundles of highly twisted magnetic feld lines can be obtained that prove the existence of a fux rope. Magnetic feld lines may not show a fux rope but rather an arcade (Guo et al. [2010\)](#page-25-2). In these cases, fux ropes should be formed during the eruption process so they can be produced during the relaxation process.

For example, in the study of Prasad et al. [\(2023](#page-29-11)), the MHD simulation starts with an extrapolated non-force-free magnetic feld that is generated from a photospheric vector magnetogram of the concerned active region taken a few minutes before the onset of the fare. A sheared arcade is observed along the polarity inversion line in the magnetic topology before the fare. The shear created by the footpoints anchored in the photosphere initiates tether-cutting magnetic reconnection, which subsequently produces a fux rope above the fare arcade. The rising fux rope forms in a torus-unstable region, explaining the eruption. Similarly, Wang et al. [\(2023](#page-30-10)) reproduced the formation of a pre-eruptive magnetic fux rope in NOAA 11429 and its eruption due to torus instability by implementing the photospheric velocity feld. In another study, presented by Jiang et al. ([2016\)](#page-27-7), after the analysis of the magnetic feld topology, the transition from the pre-eruptive to the eruptive state

¹ <http://amrvac.org>

is probably due to the upward expansion of internally stressed magnetic arcades of newly emerged fux reconnecting with external magnetic feld which is the trigger of the eruption. The other possibility is that the coronal magnetic fux rope cannot be constructed well if the information is not correctly transformed from the bottom boundary to the coronal in weak felds. The NLFFF extrapolation is, in fact, an illposed problem (Low and Lou [1990](#page-28-11)). To this end, the idea of incorporating the information from the coronal observations for reconstructing coronal magnetic felds is proposed. For example, a possibility is to insert a fux rope mimicking the shape of the eruptive flament as has been suggested already 20 years ago by van Ballegooijen [\(2004](#page-30-11)), and as was more recently achieved (Bobra et al. [2008](#page-24-17); Su et al. [2009,](#page-30-12) [2015](#page-30-13); Mackay et al. [2020](#page-28-12); Guo et al. [2023b,](#page-26-8) [a](#page-26-0)). In those cases, the relaxation can be done after the insertion of the fux tube.

In the study of Guo et al. $(2023a)$ $(2023a)$ $(2023a)$ concerning the eruption of an H α filament observed by CHASE/HIS and the Atmosphere Imaging Assembly (AIA, Lemen et al. [2012](#page-28-13)) on board the Solar Dynamics Observatory (SDO), the potential feld is first extrapolated using Green's function with the *B_z* component (Chiu and Hilton [1977](#page-25-10)) after the pre-processing of a magnetogram. Then, the fux rope is superposed onto it. This fux rope is constructed with the Regularised Biot-Savart laws (RBSLs; Titov et al. ([2018\)](#page-30-14)). The RBSL method proposed by Titov et al. [\(2018](#page-30-14)) can construct fux ropes with the axis of arbitrary path, which are more consistent with complicated fux rope proxies in observations. Based on this method, Guo et al. ([2023a\)](#page-26-0) construct the fux rope structure for a flament observed by CHASE (Figures [1a](#page-1-0) and [1](#page-1-0)d), in which the axis path, toroidal fux and cross-section radius of the RBSL fux rope are measured from observations. In their pipeline, the parameters of the RBSL fux rope are fully derived from or based on the observations. The fux rope path and its minor radius are approximated by the flament path and width (Guo et al. [2022\)](#page-26-15), respectively, and the toroidal flux is approximated using the B_z map (refer to Guo et al. [\(2019](#page-26-5)) for more details). They calculated the RBSL fux rope two times. The frst time, they only computed the bottom boundary to prepare the boundary condition of the potential feld extrapolation to keep the consistency of the superposed magnetic felds with the observed magnetogram. The second time is to compute the 3D distribution of the RBSL fux-rope magnetic felds in constructing the NLFFF.

To not perturb the photospheric magnetic feld by the insertion of the fux rope, Guo et al. ([2019,](#page-26-5) [2021a](#page-26-16)) subtracted the photospheric magnetic feld of the RBSL flux rope from the observed B_z before extrapolating the potential field. The resulting superposed photospheric magnetic felds combine the potential and RBSL fuxrope magnetic felds and agree with the observed surface magnetic feld. Finally, the magneto-frictional method relaxes this magnetic feld to a force-free state. It is what has been done in recent studies (Guo et al. [2019](#page-26-5), [2021b,](#page-26-17) [2023b,](#page-26-8) [a](#page-26-0)). The fux rope evolving with time obtained by the subsequent MHD simulation can be compared with the evolution of the observed filament (Figure [4](#page-10-0)).

Fig. 4 Comparison between the modelled fux rope and the flament observed in SDO/AIA 304 Å (Panels **a** and **c**), GONG H α line-centre (Panel **b**) and CHASE/HIS H α red-wing image (Panel **d**) (adapted from Guo et al. $(2023a)$ $(2023a)$

3 Thermodynamic MHD models

The zero- β models and even the isothermal models cannot self-consistently synthesise the radiation from the density and temperature, and the results from these models are thus not directly comparable to EUV observations. Hence, data-driven thermodynamic MHD models need to be developed to a better insight into the nature of some emission structures like flaments, EUV waves, and coronal loops (Guo et al. [2023b](#page-26-8)). Recently, a solar fare and a CME have been reproduced by a data-based MHD model considering the non-adiabatic effects (Fan [2022](#page-25-15)).

There are two types of models: data-driven and data-constrained. The initial magnetic feld is usually reconstructed using the NLFFF or magnetostatic extrapolation method, and the photospheric or low-coronal boundary is fxed or provided by numerical extrapolations. In these cases, a pre-eruptive magnetic fux rope generally exists to generate solar eruptions, as shown in Guo et al. [\(2021a](#page-26-16)). In real data-driven models, the long-term evolution of the active region is studied to model the fux rope's formation (see Section 4).

3.1 MHD and thermodynamic equations

In two recent works, Guo et al. [\(2023b](#page-26-8)) and Guo et al. [\(2023a\)](#page-26-0) perform thermodynamic simulations of the eruptive events on 28 October 2021 and 18 August 2022, respectively. In Guo et al. [\(2023b](#page-26-8)), they adopted a nonadiabatic MHD model that considers the feld-aligned thermal conduction, empirical heating, and the optically thin radiation losses in the corona. The governing equations read as follows:

$$
\frac{\partial \rho}{\partial t} + \nabla \cdot (\rho \mathbf{v}) = 0,\tag{3}
$$

$$
\frac{\partial(\rho v)}{\partial t} + \nabla \cdot (\rho v v + p_{\text{tot}} I - \frac{BB}{\mu_0}) = \rho g,\tag{4}
$$

$$
\frac{\partial \mathbf{B}}{\partial t} + \nabla \cdot (\mathbf{v} \mathbf{B} - \mathbf{B} \mathbf{v}) = 0,\tag{5}
$$

$$
\frac{\partial \varepsilon}{\partial t} + \nabla \cdot (\varepsilon \mathbf{v} + p_{\text{tot}} \mathbf{v} - \frac{\mathbf{B} \mathbf{B}}{\mu_0} \cdot \mathbf{v}) = \rho \mathbf{g} \cdot \mathbf{v} + H_0 e^{-z/\lambda} - n_{\text{e}} n_{\text{H}} \Lambda(T) + \nabla \cdot (\mathbf{x} \cdot \nabla T),
$$
\n(6)

where $p \equiv p + B^2/(2\mu_0)$, corresponds to the sum of the thermal pressure and the magnetic pressure, $g = -g_0 r_0^2 / (r_0 + z)^2 e_z$ denotes the gravitational acceleration, g_{\odot} = 274 m s⁻² corresponds to the gravitational acceleration at the solar surface, *r*_{*⊙*} is the solar radius, $\varepsilon = \rho v^2/2 + p/(\gamma - 1) + B^2/(2\mu_0)$ is the total energy density, the term $\nabla \cdot (\mathbf{k} \cdot \nabla T) = \nabla \cdot (\kappa_{\parallel} \hat{\boldsymbol{b}} \hat{\boldsymbol{b}} \cdot \nabla T)$ represents field-aligned thermal conduction, $\kappa_{\parallel} = 10^{-6} T^{\frac{5}{2}}$ erg cm⁻¹ s⁻¹ K⁻¹ is the Spitzer heat conductivity, $n_{e}n_{\text{H}}\Lambda(T)$ is the optically-thin radiative losses, $H_0e^{-z/\lambda}$ is an empirical heating to maintain the high temperature of the corona.

In these two papers, Guo et al. [\(2023b,](#page-26-8) [2023a](#page-26-0)) showed that the twisted fux rope and sheared feld lines compare well with the observed flament and chromosphere fbrils. This indicates that the NLFFF model can serve as an initial condition for the MHD simulation, as shown in Figures [1a](#page-1-0) and d. The initial density and pressure then defne a hydrostatic atmosphere from the chromosphere to the corona, which is described as follows:

$$
T(z) = \begin{cases} T_{\text{th}} + \frac{1}{2}(T_{\text{th}} - T_{\text{th}})(\tanh(\frac{z - h_{\text{tr}} - 0.27}{w_{\text{tr}}}) + 1) & z \le h_{\text{tr}},\\ (\frac{7}{2} \frac{F_{\text{c}}}{\kappa}(z - h_{\text{tr}}) + T_{\text{tr}}^{7/2})^{2/7} & z > h_{\text{tr}}, \end{cases}
$$
(7)

where $T_{ch} = 8000$ K corresponds to the chromospheric temperature, $T_{co} = 1.5$ MK represents the coronal temperature, $h_{tr} = 2Mm$ and $w_{tr} = 0.2Mm$ control the height and thickness of initial transition region, and $F_c = 2 \times 10^5$ erg cm⁻²s⁻¹ is the constant thermal conduction fux. Hereafter, the density distribution is calculated from the number density at the bottom, i.e., 1.15×10^{15} cm⁻³.

3.2 Case‑studies of 28 October 2021 and 18 August 2022

For these two case studies, Guo et al. [\(2023b](#page-26-8), [2023a\)](#page-26-0) compared the results of the simulations to AIA observations. By including thermal conduction and radiative losses in the energy equation, they developed a novel data-driven thermodynamic magnetohydrodynamic model that can capture the thermodynamic evolution in contrast to the previous zero- β model. Their numerical model reproduces multiple notable observational eruption features, incl. the erupted flament morphology, its path, and the fare ribbons. In the case of the event on 18 August 2022, the simulations indicate that magnetic reconnection of the fux-rope leg with the neighbouring sheared arcades may be the primary mechanism for the lateral drifting of flament materials. This also causes the fux-rope rotation (Guo et al. [2023a\)](#page-26-0). This conduct agrees with the 3D *ar* − *rf* reconnection model (Aulanier and Dudík [2019\)](#page-24-5). They pointed out that the lateral drifting of flament materials can also serve as an observational signature for $ar - rf$ reconnection, in addition to saddle-like flare loops (Lörinčík et al. [2021](#page-28-4)) and the shift of flament legs (Dudík et al. [2019](#page-25-7)). They obtained synthesised images similar to the SDO/AIA observations (Fig. [5](#page-13-0)).

Guo et al. ([2023b\)](#page-26-8) studied the 28 October 2021 event and reproduced the main observational characteristics of the X1.0 fare in NOAA active region 12887, starting with the morphology of the eruption and including the kinematics of the fare ribbons, the EUV emission, the CME (Devi et al. [2022](#page-25-16)), and even the two components of the EUV waves predicted by the magnetic stretching model of Chen et al. [\(2002](#page-24-18)), namely a fast-mode shock wave and a slower apparent wave which is due to consecutive magnetic feld line stretching.

The simulation also reveals some fascinating phenomena. The fare ribbons initially separate and eventually stop at the outer stationary QSLs. These QSLs correspond to the borders of the flament channel and demarcate the fare ribbons' fnal positions. These, in turn, can be used to predict the lifetime and size of a fare before it occurs (Fig. [6](#page-14-0)). Moreover, the side views of the synthesised EUV and white-light images display the typical three-part structure of CMEs. The bright leading front is approximately co-spatial with the EUV wave's non-wave component, which is in agreement with the previous observations (Chen [2009\)](#page-24-19). These simulation results reinforce the efects of the magnetic feld-line stretching model in explaining the slow component of EUV waves (Fig. [7](#page-15-0)).

4 Long‑term data‑driven models

Data-driven models are superior to data-constrained types. The corona responds to the photosphere in real time. Data-driven models are suitable for studying the longterm evolution of active regions.

The NOAA active region 12673 was the site of 4 X-ray class fares and many M-class fares in September 2017. The evolution of this active region and associated solar fares has been extensively investigated using numerical models (Liu et al. [2019](#page-28-14); Moraitis et al. [2019;](#page-29-2) Price et al. [2019;](#page-29-12) Inoue and Bamba [2021](#page-26-18)).

Fig. 5 Top (left panels) and side (right panels) views of eruptive fux ropes obtained by a data-constrained MHD simulation. The synthesised EUV 171 Å and 335 Å images are shown in side views for comparison with SDO/AIA observations (adapted from Guo et al. ([2023a](#page-26-0)))

4.1 Case‑study of 6 September 2017

In this review, we present the work of Guo et al. (2024) (2024) and discuss the robustness of the proposed data-driven model. They developed a full data-driven model to study the long-term evolution of this active region and its produced confned X2.2

Fig. 6 The stopping position of fare ribbons revealed by data-driven MHD simulation. Panel (**a**) shows the sketch of magnetic reconnection considering inner and outer QSLs, in which the separating inner QSLs correspond to fare ribbons in observations, and the outer QSLs determine the stopping position of fare ribbons. Panels (**b**–**d**) show the results of data-driven MHD simulation, validating the efects of inner and outer QSLs in explaining the dynamic evolution of fare ribbons. Panel (**b**) illustrates the *Q* distribution in the photosphere, overlaid on SDO/AIA 1600 Å observations. The black dashed line in panel (**b**) shows the slice for the time-distance diagram in panel (**d**). Panels (**c**) and (**e**) show the *Q* distribution on the side plane and dynamic evolution, respectively (adapted from Guo et al. [\(2023b](#page-26-8)))

fare of 6 September 2017 (SOL2017-09-06T08:57), which occurred a few hours before the large X 9.3 fare in AR NOAA 12673. The question of the confnement of this fare was debated in Liu et al. ([2018\)](#page-28-15). At 09:48 UT, two bright points are visible in the inner part of LASCO/C2 and develop as faint coronal fows. However, several

Fig. 7 CME and EUV wave: (top panels) comparison between synthesised images **a**, **b** obtained with an MHD simulation and **c** observations by STEREO coronagraph (COR1) and EUV imagery (adapted from Guo et al. ([2023b\)](#page-26-8)). The fast- and slow-component of the EUV waves are roughly co-spatial with the shock and the CME frontal edge, respectively, while the EUV dimmings are co-spatial with the CME cavity. Panel (**d**) illustrated the sketch of the feld-line stretching model in explaining the two components of EUV waves and the CME leading front (adapted from Chen ([2009\)](#page-24-19)). The results of the data-driven model align with the feld-line stretching model prediction

points show that these coronal fows do not correspond to a CME expelled from the active region: the non-lateral extension of fare ribbons and the non-visibility of dimmings, and fnally, the velocity estimated from the duration between the fare onset and observed CME is larger than that of this coronal fow. On the contrary, the second fare X9.3 presents the former characteristics and is very eruptive (Jiang et al. [2018\)](#page-27-8).

In this data-driven modelling, the initial magnetic feld is the potential feld model, and the bottom boundary is provided by the time series of the observed vector magnetograms during one day and derived DAVE4VM velocity felds. 300 vector magnetograms have been used for this study. As a result, the bottom boundaries of the simulation are synchronised with the observations at every computation time step. In the data-constrain models used for the case studies of 28 October 2021 and 18 August 2022, the initial magnetic feld is provided by the NLFFF extrapolation of one vector magnetogram and the incorporation of fux ropes; the driven duration is within 2 hours until the eruption. In the full data-driven model proposed in

Fig. 8 Left panels (**a**, **c**, **e**): Evolution of the fux rope with the magneto frictional method for three time steps and the corresponding magnetograms. Right panels (**b**, **d**, **f**) Comparison with AIA 304 Å images (adapted from Guo et al. ([2024\)](#page-26-14))

Guo et al. [\(2024](#page-26-14)) the fux rope is not incorporated but formed through the long-term evolution of the active region. The fnal state of the time-dependent magnetofrictional (TMF) modelling further serves as the initial prerequisite for the thermodynamic MHD simulation, enabling us to investigate the formation and eruption of the observed fux rope.

They employ a data-driven technique to study the fux rope's entire process, from ts birth to its eruption. The initial magnetic feld, before the eruption, is a potential feld, and the subsequent coronal evolution is entirely infuenced by the obser-vational HMI magnetograms in the photosphere via the TMF approach. Figure [8](#page-16-0) illustrates the evolution of the 3D coronal magnetic felds and the comparisons with the SDO/AIA 304 Å observations. It is found that the fux rope formed consistently

2017-09-05 01:00 UT

Fig. 9 Twisted fux rope and magnetic topological structures obtained in a data-driven MHD simulation at 01:00 UT on 5 September 2017. Panels (**a**) and (**d**) illustrate two views of the formed fux rope, where the semi-transparent vertical slices across the fux rope represent the electric-current channel. Panels (**b**), (c) and (e) present the squashing factor (Q) , the twist (T_w) maps in the same planes as panels (a) and (d). Panel (**e**) shows the T_g numbers of selected field lines along the distance from the red dot in panel (**c**) (adapted from Guo et al. ([2024\)](#page-26-14))

by coupling the TMF approach with the thermodynamic MHD model (Guo et al. [2024](#page-26-14)). The magnetic topology properties of the simulated fux rope are shown in Fig. [9](#page-17-0), from which one can see that the twist numbers of certain fux-rope feld lines are more signifcant than one and are recognised as the quasi-circular QSLs. Figure 10 reveals the transformation from sheared arcades (Figure $10a$) to the flux rope that is well comparable to the observed hot channel in SDO/AIA 131 Å wavelength (Fig. [10b](#page-18-0)), which is formed due to fux cancellation driven by collisional shearing motions (Fig. [10c](#page-18-0)). Additionally, it is also found there exists a current sheet represented by a high *J*/*B* region, where the traced feld lines are composed of two groups of sheared arcades and the central twisted fux rope, as shown in Fig. [10](#page-18-0)d. This datadriven model validates the efectiveness of collisional shearing motions in forming flux ropes in complicated active regions (Chintzoglou et al. [2019\)](#page-25-17).

4.2 Comparison with other data‑driven models

With the development of observational instruments and numerical techniques, the data-driven MHD simulations have become one novel and advanced method to reconstruct the time-evolving solar corona and, therefore, unveil the underlying physics behind observations. The treatments of governing equations and boundaries are diferent in various data-driven models. Regarding the governing equation, the models can be divided into TMF model (Cheung and DeRosa [2012;](#page-25-8) Cheung et al. [2015](#page-25-13); Pomoell et al. [2019\)](#page-29-4), zero-*𝛽* (Guo et al. [2019](#page-26-5), [2021a;](#page-26-16) Zhong et al. [2021,](#page-31-6) [2023;](#page-31-15)

d

Fig. 10 Formation of a fux rope simulated by the data-driven model. Panels (**a**) and (**b**) display the sheared arcades and fux ropes, respectively. The inserts show the SDO/AIA 131 Å images at the same time. Panel (**c**) displays the photospheric horizontal velocity felds. Panel (**d**) illustrates the reconnection confguration of the fux rope. The feld lines traced from the current sheet depicted by the high *J*/*B* region can be divided into two groups of sheared arcades before reconnection (SA1 and SA2) and the newly reconnected fux rope (adapted from Guo et al. [\(2024](#page-26-14)))

Kaneko et al. [2021](#page-27-10)), isothermal (Jiang et al. [2016,](#page-27-7) [2018,](#page-27-8) [2023](#page-27-17)), thermodynamic MHD (Guo et al. [2023b](#page-26-8), [a\)](#page-26-0), and the hybrid models (Guo et al. [2024;](#page-26-14) Afanasyev et al. [2023](#page-24-12); Daei et al. [2023\)](#page-25-18). Among them, the evolution of the TMF model is assumed to be quasi-static such that it is pretty suitable to reproduce the long-term evolution of active regions and the flux rope formation at a fast speed. The zero- β and isothermal MHD models omit the thermodynamic evolution of the plasma while capturing the rapid evolution of 3D coronal magnetic felds. The thermodynamic data-driven

MHD model is more advanced and is capable of retrieving the evolution of magnetic topology evolution and thermodynamics, as shown in Guo et al. ([2023b\)](#page-26-8). The data-driven boundaries can be classified into the *B* or $v - B$ (Jiang et al. [2016;](#page-27-7) Guo et al. [2019](#page-26-5)), *v* (Jiang et al. [2021;](#page-27-5) Wang et al. [2023;](#page-30-10) Kaneko et al. [2021](#page-27-10)) and *E* (Cheung and DeRosa [2012](#page-25-8); Pomoell et al. [2019](#page-29-4)) driven boundaries. Each of these boundary conditions has its own advantages in physics and numerical schemes. For example, *B*-driven boundary can reproduce the evolution of vector magnetic felds in observations by replacing a time series of observed magnetograms. However, this option will also introduce numerical magnetic-feld divergence induced by the driven boundary. In contrast, *E*-driven and *V*-driven boundaries can better address such numerical issues, although they strongly rely on the inversion method: deriving the velocity felds or electric felds capable of retrieving the evolution of magnetic felds in observations. To this end, several numerical approaches have been proposed, such as the well-known DAVE4VM method (Schuck [2008](#page-30-15)) for deriving photospheric fows, and the PDFI_SS method for deriving both inductive and noninductive electric felds (Fisher et al. [2020\)](#page-25-9). Welsch et al. [\(2007](#page-30-16)) discussed comparisons of diferent inversion techniques for photospheric fows. Wang et al. [\(2023](#page-30-17)) compared the efects of two types of derived photospheric fows with data-driven MHD simulations. Notably, *E*-driven and *V*-driven boundaries can be efectively coupled with the advanced CT method, ensuring that the divergence of magnetic felds introduced during numerical computation is controlled to the magnitude of machine precision. Toriumi et al. [\(2020](#page-30-18)) compared the ability of the well-known data-driven models to reproduce the solar eruption in a fux emergence simulation. The diferences induced by adopted physical models and data-driven boundaries are worth doing in future works.

As previously mentioned, several numerical MHD models have been used to investigate the evolution of the active region (AR NOAA 12673). The associated solar fares, particularly the second X-ray fare, were eruptive (Liu et al. [2019;](#page-28-14) Moraitis et al. [2019;](#page-29-2) Price et al. [2019](#page-29-12); Inoue and Bamba [2021](#page-26-18)). Therefore, to evaluate the usefulness of the novel data-driven model (Guo et al. [2024\)](#page-26-14) to reproduce the observations concerning these long lists of models, one must conduct a comparison between the new simulation results and previous results. The comparison can be conducted from various aspects, including the typical magnetic topology, magnetic relative helicity and energy budgets. Firstly, the results of Guo et al. [\(2024](#page-26-14)) exhibit similar trends and magnitudes in magnetic helicity and energy budgets to the TMF simulation carried out by Price et al. ([2019\)](#page-29-12) for the same active region. A similarity in the ratio between the current-carrying helicity and total helicity by September 2017 is noted, approximately at 0.15, though the ratio between magnetic free energy to total magnetic energy in Guo et al. ([2024\)](#page-26-14) is slightly higher. This discrepancy could be attributed to diferent initial conditions (such as the starting time of the potential field extrapolation) and the driven boundary conditions (E or $v - B$). Regarding the magnetic topology, many papers focusing on modelling this active region identify two null-point reconnection sites at the onset of eruption (Mitra et al. [2018](#page-29-13); Price et al. [2019](#page-29-12); Bamba et al. [2019;](#page-24-20) Inoue and Bamba [2021;](#page-26-18) Daei et al. [2023](#page-25-18)). This consistency with previous fndings validates the robustness of the data-driven model of Guo et al. [\(2024](#page-26-14)) in reproducing observed solar eruptions.

The hybrid model combined with TMF and thermodynamic MHD modellings in Guo et al. ([2024\)](#page-26-14) presents several advances, enabling it to capture both the longterm buildup and subsequent drastic release of magnetic energy with a rapid computation speed. However, this operation could trigger a numerical eruption. On the one hand, the system may undergo a non-smooth transition when switching from the TMF model to the MHD model, such that the selection of the switching time is crucial for the trigger of eruptions, as demonstrated in Daei et al. ([2023\)](#page-25-18). On the other hand, the fnal magnetic-feld state in the TMF model generally cannot perfectly satisfy the force-free condition. As a result, the nontrivial residual Lorentz force may lead to the ascent of the fux rope formed in the TMF model Afanasyev et al. ([2023\)](#page-24-12). Therefore, to study the initiation process of a CME, such as the slow-rise phase and the trigger (Xing et al. [2024](#page-31-3)), the MHD model going through the entire process from formation to eruption of a CME fux rope is more suitable, as done in Jiang et al. [\(2023](#page-27-17)).

5 Confned/eruptive event: conditions

Theories on eruption mechanisms have also advanced in recent years. The existing models can be divided into two types. The frst type is based on magnetic reconnection occurring at high-lying null point (Kusano et al. [2012](#page-28-16)). The reconnection of the overlying magnetic feld lines leads to a breakout (Antiochos et al. [1999\)](#page-24-8). When the magnetic strength is too strong, the fux rope is trapped in a magnetic cage and cannot erupt (Amari et al. [2018\)](#page-24-11). The orientation of the magnetic feld at the top of the fux rope with the environment can lead to confned eruptive eruptions depending on the parallel or anti-parallel lines (Zuccarello et al. [2017\)](#page-31-16). A rotation of the fux rope could lead to such a confguration and fnally to a confned eruption (Zhou et al. [2019](#page-31-17); Jiang et al. [2023](#page-27-18)). The reconnection may also occur below the fux rope, corresponding to the tether-cutting mechanism model (Moore and Labonte [1980\)](#page-29-9). In this model, new fux can be injected, providing an upward Lorentz force to the erupting structure (Moore et al. [2001](#page-29-14)).

The second type is based on ideal magnetohydrodynamic (MHD) instabilities, e.g., the helical kink instability (Török et al. [2004\)](#page-30-19) or the torus instability (Kliem and Török [2006](#page-27-4); Aulanier et al. [2010](#page-24-6)). The torus instability can trigger a fux rope eruption (Guo et al. [2019\)](#page-26-5).

The torus instability is mainly dominated by the hoop force F_H and the strapping force F_s . The threshold of the eruptive event is given by the decay index of the background strapping fields $(n>1.5)$ but can be less or more (Démoulin and Aulanier [2010](#page-25-19); Zuccarello et al. [2015](#page-31-9), [2016\)](#page-31-18), for the following reasons. On the one hand, the threshold of the decay index is related to the aspect ratio of the fux rope. For example, Démoulin and Aulanier [\(2010](#page-25-19)) found that the threshold of the decay index decreases to a value of 1.1 for the thick current. On the other hand, other than the strapping force induced by the poloidal magnetic felds, the toroidal-feld tension force (Myers et al. [2015,](#page-29-15) [2016](#page-29-16)), and the force resulting from the non-axisymmetry of the fux rope can also suppress the rising of the fux rope (Zhong et al. [2021\)](#page-31-6).

Fig. 11 Lorentz force components acting upon the fux rope. Panels (**a**) and (**c**) show the 3D illustrations of the magnetic confguration and topology (*Q* and *Tw* distributions) at the initiation and the end of the eruption. Panels (**b**) and (**d**) show the distributions of the Lorentz force components, such as the net Lorentz force (F_L) , black line), hoop force (F_H) , pink line), strapping force (F_S) , blue line), tension force $(F_T$, red line) and residual force (F_O) , cyan line). The **purple dash-dotted line** represents the plasma β (adapted from Guo et al. ([2024\)](#page-26-14))

The previous sections have shown that thermodynamic magnetohydrodynamic simulations with refned treatments on the active region evolution and energy transfer have been greatly developed. These enable us to better understand the trigger of fux rope eruption. In such simulations, the magnetic feld and coronal plasma evolve fully self-consistently. The simulations provide synthetic images that can be compared with remote-sensing observations of diferent spacecraft and the values of physical parameters in 3D. Therefore, the causes of eruption or confnement can be described by the involved forces (Chen et al. [2023;](#page-24-21) Wang et al. [2023](#page-30-20); Guo et al. [2024](#page-26-14)).

Guo et al. ([2024\)](#page-26-14) unveils the nature of the confned X2.2 eruption on 6 September 2017 with a data-driven simulation. They found that the rotation of the fux rope can lead to the transformation of the overlying magnetic felds from the poloidal to the

toroidal direction, thereby increasing the toroidal tension force while decreasing the poloidal strapping force. This is also mentioned in Zhong et al. [\(2023](#page-31-15)). Figure [11](#page-21-0) exhibits the Lorentz force involved in the fux rope ejections, including the net Lorentz force (F_L) , the hoop force (F_H) and strapping force (F_S) and the tension force (F_T) . As illustrated in Figure [11](#page-21-0)d, the rising of the flux rope is dominantly constrained by the tension force. More intriguingly, Zhang et al. [\(2024](#page-31-19)) studied the constraints of a failed flament eruption associated with the large-angle rotation. They found that the direction of the strapping force becomes upward after the fux-rope rotation that is larger than 90°, meaning that the poloidal-field strapping force cannot serve as the constraints for the eruption events with the large-angle rotation. This also self-consistently explains why so many failed flament eruptions with the largeangle rotation are torus-unstable (Zhou et al. [2019\)](#page-31-17). Figure [12](#page-22-0) provided a sketch to show a failed eruption constrained by the tension force induced by overlying toroidal magnetic felds (Wang et al. [2023](#page-30-20)).

It should be noted that the efects of the tension force in constraining solar eruptions have also previously been found in observations (Joshi et al. [2022](#page-27-19)). They computed the three components of the magnetic felds directly derived from the PFSS model and demonstrated that the tension force was more signifcant above the active region and led to a confned fare (Joshi et al. [2022](#page-27-19)).

6 Conclusion

In this paper, we have reviewed a few advanced numerical MHD simulations concerning solar eruptions. All of them include two steps: modelling setup and numerical solving of MHD equations. In the setup stage, the primary input is the 3D magnetic felds as the initial condition, which can be provided by the potential feld model or the results reconstructed from the NLFFF extrapolation. The bottom boundaries are constrained or driven by observed vector magnetograms and photospheric flows.

1. If we aim to investigate the accumulation process of magnetic free energy and helicity, the potential feld should establish the initial coronal magnetic feld in

Fig. 12 Sketch of the confned eruption describing the initiation and confnement of the solar eruption. The yellow and dark green lines represent the background toroidal and poloidal magnetic felds. The purple tubes show the fux ropes. The red pentagrams indicate the potential reconnection regions (adapted from Wang et al. (2023) (2023))

data-driven models. The coronal magnetic felds become sheared and twisted, driven by input data-driven boundaries such as the vector magnetograms and photospheric fows. In addition, the starting point of the simulation should be a time when the feld is close to the potential feld, far from the onset time of the eruption.

- 2. If we mainly talk about the eruption process rather than studying the established method of the eruptive fux rope, the initial magnetic felds can be directly provided by the NLFFF extrapolation. In this case, the core felds for the eruption, such as fux ropes, could be included in the NLFFF extrapolation, namely, the initial magnetic feld condition for the subsequent MHD simulation. The magnetofrictional relaxation combined with the RBSL fux-rope insertion is just used to construct the NLFFF, which is adopted in Guo et al. [\(2021a](#page-26-16), [2023b](#page-26-8), [2023a](#page-26-0)).
- 3. More recently has been developed a global coronal model (COCONUT- Perri et al. ([2022](#page-29-17), [2023](#page-29-18))), where a realistic solar wind reconstructed from observed magnetograms is superposed in the corona (Linan et al. [2023;](#page-28-2) Guo et al. [2024](#page-26-2)). The implementation of the RBSL fux rope model in COCONUT is promising and can be coupled to EUHFORIA simulations to predict space weather events in the Earth's environment (Pomoell and Poedts [2018](#page-29-19); Poedts [2018\)](#page-29-20).

These new thermodynamic data-driven MHD simulations allow us to understand eruptions and the forces involved in confned or eruptive events. They follow the actual Sun and open a new domain of research, which leads to better predictions of eruptive phenomena and partition of the release of magnetic energy in the atmosphere.

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