

On hypergeometric identities related to zeta values

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Abstract Two linear forms, $\sigma_n \zeta(5) + \tau_n \zeta(3) + \varphi_n$ and $\sigma_n \zeta(2) + \tau_n/2$, with suitable rational coefficients $\sigma_n, \tau_n, \varphi_n$, are presented. As a byproduct, we obtain an identity between simple and double binomial sums, where the simple sum is the value of a terminating well-poised Saalschützian ${}_4F_3$ series. This complements a recent note of the author on two linear forms: $\alpha_n \zeta(4) + \beta_n \zeta(2) + \gamma_n$, based on an identity of Paule–Schneider, and $\alpha_n \zeta(2) + \beta_n$, coming from the Apéry–Beukers construction.

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1 Main binomial and binomial-harmonic identities

Very well-poised hypergeometric series provide a clue in the study of diophantine properties of the values of the Riemann zeta function $\zeta(s)$ at positive integers, see e.g. [4, 7, 8], to quote only a few papers dealing with this important topic. Further references can be found in the bibliography of [4].

In the recent paper [5], we observed that the linear forms

$$\sum_{k=1}^{\infty} \binom{k + \frac{n}{2}}{k} \frac{n!^5}{(k)_{n+1}^5} (-1)^k = \alpha_n \zeta(4) + \beta_n \zeta(2) + \gamma_n, \quad \alpha_n, \beta_n, \gamma_n \in \mathbb{Q},$$

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and

$$n! \sum_{k=1}^{\infty} \frac{(k-n)_n}{(k)_{n+1}^2} = A_n \zeta(2) + B_n, \quad A_n, B_n \in \mathbb{Q},$$

have two common coefficients, namely

$$A_n = \alpha_n \quad \text{and} \quad B_n = \beta_n.$$

Here and in the sequel, $(x)_m = x(x+1) \cdots (x+m-1)$ if $m > 0$ is an integer, and $(x)_0 = 1$. We denote by $\zeta(s)$ and $\tilde{\zeta}(s)$ the following:

$$\zeta(s) = \sum_{k=1}^{\infty} \frac{1}{k^s} \quad \text{and} \quad \tilde{\zeta}(s) = \sum_{k=1}^{\infty} \frac{(-1)^k}{k^s} = (2^{1-s} - 1)\zeta(s).$$

The equality $A_n = \alpha_n$ was noted earlier by Paule and Schneider [6], and is a special case of [4, Proposition 1].

In the present paper we adapt the methods of [5] to the linear forms

$$\sum_{k=1}^{\infty} \left(k + \frac{n}{2}\right) \frac{n!6}{(k)_{n+1}^6} = \sigma_n \zeta(5) + \tau_n \zeta(3) + \varphi_n, \quad \sigma_n, \tau_n, \varphi_n \in \mathbb{Q},$$

and

$$\sum_{k=1}^{\infty} \frac{(k-n)_n (k+n+1)_n}{(k)_{n+1}^2} = S_n \zeta(2) + T_n, \quad S_n, T_n \in \mathbb{Q}.$$

It seems reasonable to expect that one can solve [9, Problem 1] by similar methods. We assume that the reader is familiar with the background contained in [4, Section 2]. In particular, we have

$$\begin{aligned} \sigma_n &= - \sum_{j=0}^n \frac{d}{dj} \left(\frac{n}{2} - j\right) \binom{n}{j}^6 \\ &= \sum_{j=0}^n \binom{n}{j}^6 \left(1 - 6 \left(\frac{n}{2} - j\right) (H_{n-j} - H_j)\right), \\ \tau_n &= - \frac{1}{3!} \sum_{j=0}^n \frac{d^3}{dj^3} \left(\frac{n}{2} - j\right) \binom{n}{j}^6 \\ &= - \sum_{j=0}^n \binom{n}{j}^6 \left(36 \left(\frac{n}{2} - j\right) (H_{n-j} - H_j)^3 \right) \end{aligned} \tag{1}$$

$$\begin{aligned}
 &+ 18 \left(\frac{n}{2} - j\right) (H_{n-j} - H_j) (H_{n-j}^{(2)} + H_j^{(2)}) \\
 &+ 2 \left(\frac{n}{2} - j\right) (H_{n-j}^{(3)} - H_j^{(3)}) \\
 &- 18(H_{n-j} - H_j)^2 - 3(H_{n-j}^{(2)} + H_j^{(2)}) \Big), \tag{2}
 \end{aligned}$$

$$S_n = (-1)^n \sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n}, \tag{3}$$

$$\begin{aligned}
 T_n = (-1)^n \sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n} \\
 \cdot (H_j^{(2)} + H_j(3(H_j - H_{n-j}) + H_{2n-j} - H_{n+j})). \tag{4}
 \end{aligned}$$

Throughout this paper,

$$H_j^{(k)} = 1 + \dots + \frac{1}{j^k}, \quad H_0^{(k)} = 0, \quad k = 1, 2, \dots,$$

and the notation for the derivative d/dj is taken from [4, (7.2)].

The main result of the present paper is the following:

Theorem 1.1 *We have*

$$\sigma_n = S_n, \tag{5}$$

$$\tau_n = 2T_n. \tag{6}$$

Despite the analogy between the equalities $\tau_n = 2T_n$ in (6) and $\beta_n = B_n$ in the paper [5] quoted above, we currently miss a unified proof. However, both (5) and (6), and similar observations in [5], are implicitly connected to the period structure of some multiple integrals (see [3, Section 9.5]). In particular, the linear forms Λ_n (respectively, Θ_n) in Sect. 2, and even more general linear forms, are equal to suitable 3-fold (respectively, 5-fold) multiple integrals over $[0, 1]^3$ (respectively, over $[0, 1]^5$), and similar remarks hold for the linear forms in 1 and $\zeta(2)$ and in 1, $\zeta(2)$ and $\zeta(4)$ in [5]. All the integrals alluded to above are period integrals on moduli spaces (see [3, Section 1.3]).

In Sect. 2 we provide more details on the above linear forms and coefficients, and in Sects. 3–4 we prove Theorem 1.1.

By combining (5) with another special case of [4, Proposition 1], we have

Theorem 1.2

$$\sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n} = \sum_{0 \leq j \leq k \leq n} \binom{n}{j}^2 \binom{n}{k}^2 \binom{n+k-j}{n}. \tag{7}$$

We give an independent proof of (7) in the last section of the present paper.

2 Linear forms in 1, $\zeta(2)$ and in 1, $\zeta(3)$ and $\zeta(5)$

The following series is a linear form in 1 and $\zeta(2)$ with rational coefficients:

$$\Lambda_n = \sum_{k=1}^{\infty} \frac{(k-n)_n(k+n+1)_n}{(k)_{n+1}^2} = S_n\zeta(2) + T_n, \quad S_n, T_n \in \mathbb{Q}.$$

It is worth noticing that Λ_n is a Saalschützian ${}_4F_3$ well-poised hypergeometric series

$$\Lambda_n = \frac{n!^3(3n+1)!}{(2n+1)!^3} {}_4F_3 \left[\begin{matrix} n+1, & n+1, & n+1, & 3n+2 \\ 2n+2, & 2n+2, & 2n+2 \end{matrix} \right].$$

Throughout the present paper we use identities between values of the function ${}_{q+1}F_q$ with the argument $z = 1$, which is customary omitted.

We have

$$\begin{aligned} S_n &= \sum_{j=0}^n \frac{(k-n)_n(k+n+1)_n(k+j)^2}{(k)_{n+1}^2} \Big|_{k=-j} \\ &= (-1)^n \sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n}, \end{aligned}$$

whence S_n is the right-hand side of (3) and, similarly, T_n is given as the right-hand side of (4).

The next series is a linear form in 1, $\zeta(3)$ and $\zeta(5)$ with rational coefficients:

$$\Theta_n = \sum_{j=0}^{\infty} \left(k + \frac{n}{2}\right) \frac{n!^6}{(k)_{n+1}^6} = \sigma_n\zeta(5) + \tau_n\zeta(3) + \varphi_n,$$

where

$$\begin{aligned} \sigma_n &= \sum_{j=0}^n \frac{d}{dk} \left(k + \frac{n}{2}\right) \frac{n!^6(k+j)^6}{(k)_{n+1}^6} \Big|_{k=-j} \\ &= \sum_{j=0}^n \frac{d}{d\varepsilon} \left(\frac{n}{2} + \varepsilon - j\right) \frac{n!^6}{(\varepsilon-j)_j^6(1+\varepsilon)_{n-j}^6} \Big|_{\varepsilon=0}. \end{aligned}$$

By exchanging j with $n - j$, i.e. by inverting the order of summation, we have

$$\sigma_n = \sum_{j=0}^n \frac{d}{d\varepsilon} \left(-\frac{n}{2} + j + \varepsilon\right) \frac{n!^6}{(1+\varepsilon)_j^6(1-\varepsilon)_{n-j}^6} \Big|_{\varepsilon=0}.$$

Therefore σ_n equals the left-hand side of (1), and similarly τ_n is given by one of the two equivalent sums in (2).

3 Application of Whipple’s transformation

We apply the following transformation formula, due to Whipple (see [2, 4.3 (4)]):

$$\begin{aligned}
 & {}_7F_6 \left[\begin{matrix} a, a/2+1, b, c, d, e, -m \\ a/2, 1+a-b, 1+a-c, 1+a-d, 1+a-e, 1+a+m \end{matrix} \right] \\
 &= \frac{(1+a)_m(1+a-d-e)_m}{(1+a-d)_m(1+a-e)_m} {}_4F_3 \left[\begin{matrix} 1+a-b-c, d, e, -m \\ 1+a-b, 1+a-c, d+e-a-m \end{matrix} \right]. \tag{8}
 \end{aligned}$$

The coefficient σ_n can be written as

$$\sigma_n = \frac{d}{d\varepsilon} \left(-\frac{n}{2} + \varepsilon \right) {}_7F_6 \left[\begin{matrix} -n+2\varepsilon, -n/2+\varepsilon+1, -n+\varepsilon, -n+\varepsilon, -n+\varepsilon, -n+\varepsilon, -n \\ -n/2, 1+\varepsilon, 1+\varepsilon, 1+\varepsilon, 1+\varepsilon, 1+2\varepsilon \end{matrix} \right] \Big|_{\varepsilon=0}.$$

By applying (8), we obtain

$$\sigma_n = \frac{d}{d\varepsilon} \left(-\frac{n}{2} + \varepsilon \right) \frac{(1-n+2\varepsilon)_n(n+1)_n}{(1+\varepsilon)_n^2} {}_4F_3 \left[\begin{matrix} n+1, -n+\varepsilon, -n+\varepsilon, -n \\ 1+\varepsilon, 1+\varepsilon, -2n \end{matrix} \right] \Big|_{\varepsilon=0}.$$

Since

$$\left(-\frac{n}{2} + \varepsilon \right) (1-n+2\varepsilon)_n = \varepsilon(-n+2\varepsilon)_n, \tag{9}$$

we have

$$\begin{aligned}
 \sigma_n &= \frac{(-n)_n(n+1)_n}{(1)_n^2} {}_4F_3 \left[\begin{matrix} n+1, -n, -n, -n \\ 1, 1, -2n \end{matrix} \right] \\
 &= (-1)^n \sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n}.
 \end{aligned}$$

Therefore (5) is proved.

Let $a, b, c, d, \alpha, \beta, \gamma, \delta$ be eight complex parameters to be chosen later. We consider the following functions of ε :

$$\begin{aligned}
 f_{n,j}(\varepsilon) &= \left(-\frac{n}{2} + j + \varepsilon \right) \binom{n}{j} \frac{n!}{(1+2\varepsilon)_j(1-2\varepsilon)_{n-j}} \frac{n!}{(1+a\varepsilon)_j(1-\alpha\varepsilon)_{n-j}} \\
 &\quad \cdot \frac{n!}{(1+b\varepsilon)_j(1-\beta\varepsilon)_{n-j}} \frac{n!}{(1+c\varepsilon)_j(1-\gamma\varepsilon)_{n-j}} \frac{n!}{(1+d\varepsilon)_j(1-\delta\varepsilon)_{n-j}}.
 \end{aligned}$$

We have

$$\begin{aligned}
 & \frac{d}{d\varepsilon} (f_{n,j}(\varepsilon))_{\varepsilon=0} \\
 &= \binom{n}{j}^6 + \left(-\frac{n}{2} + j \right) \binom{n}{j}^6 \\
 &\quad \cdot ((2+\alpha+\beta+\gamma+\delta)H_{n-j} - (2+a+b+c+d)H_j),
 \end{aligned}$$

and similar expressions for the second and third order derivatives of $f_{n,j}(\varepsilon)$ at $\varepsilon = 0$. With the choice $a = \beta = 1 + i, b = \alpha = 1 - i, c = d = \gamma = \delta = 1$, where $i = \sqrt{-1}$, we have

$$3! \tau_n = \sum_{j=0}^n \frac{d^3}{d\varepsilon^3} (f_{n,j}(\varepsilon))_{\varepsilon=0}.$$

Therefore,

$$\tau_n = \frac{1}{3!} \frac{d^3}{d\varepsilon^3} \frac{(-1)^n (-n/2 + \varepsilon) n!^5}{(-n + 2\varepsilon)_n (-n + (1 + i)\varepsilon)_n (-n + (1 - i)\varepsilon)_n (-n + \varepsilon)_n^2} \cdot {}_7F_6 \left[\begin{matrix} -n+2\varepsilon, -n/2+\varepsilon+1, -n+(1+i)\varepsilon, -n+(1-i)\varepsilon, -n+\varepsilon, -n+\varepsilon, -n \\ -n/2+\varepsilon, 1+(1-i)\varepsilon, 1+(1+i)\varepsilon, 1+\varepsilon, 1+\varepsilon, 1+2\varepsilon \end{matrix} \right] \Big|_{\varepsilon=0}.$$

Application of (8) yields

$$\tau_n = \frac{1}{3!} \frac{d^3}{d\varepsilon^3} \frac{(-1)^n (-n/2 + \varepsilon) n!^5}{(-n + 2\varepsilon)_n (-n + (1 + i)\varepsilon)_n (-n + (1 - i)\varepsilon)_n (-n + \varepsilon)_n^2} \cdot \frac{(1 - n + 2\varepsilon)_n (1 + n)_n}{(1 + \varepsilon)_n^2} {}_4F_3 \left[\begin{matrix} 1+n, -n+\varepsilon, -n+\varepsilon, -n \\ 1+(1-i)\varepsilon, 1+(1+i)\varepsilon, -2n \end{matrix} \right] \Big|_{\varepsilon=0}.$$

Using (9) again,

$$\tau_n = \frac{1}{2!} \frac{d^2}{d\varepsilon^2} \frac{(-1)^n n!^6}{(1 + \varepsilon)_n^2 (-n + (1 + i)\varepsilon)_n (-n + (1 - i)\varepsilon)_n (-n + \varepsilon)_n^2} \cdot \sum_{j=0}^n \binom{n + j}{n} \binom{2n - j}{n} \frac{(-n + \varepsilon)_j^2}{(1 + (1 - i)\varepsilon)_j (1 + (1 + i)\varepsilon)_j} \Big|_{\varepsilon=0}.$$

Taking

$$g_{n,j}(\varepsilon) = \frac{n!^6}{(1 + \varepsilon)_n^2 (-n + (1 + i)\varepsilon)_n (-n + (1 - i)\varepsilon)_n (-n + \varepsilon)_n^2} \cdot \frac{(-n + \varepsilon)_j^2}{(1 + (1 + i)\varepsilon)_j (1 + (1 - i)\varepsilon)_j},$$

and computing its first and second derivatives at $z = 0$, after a few simplifications we obtain

$$(-1)^n \tau_n = \sum_{j=0}^n \binom{n + j}{n} \binom{n}{j}^2 \binom{2n - j}{n} (H_n^{(2)} + H_{n-j}^{(2)} + 2(H_{n-j} - H_j)^2).$$

4 End of the proof of Theorem 1.1

In this section we denote by a, b, α, β four real parameters to be chosen later. Let $h_n(\varepsilon, \omega)$ be defined by

$$h_n(\varepsilon, \omega) = \frac{(1 + \alpha\varepsilon)_n(-2n + \beta\varepsilon)_n}{n!^2} \cdot {}_4F_3 \left[\begin{matrix} n+1+a\varepsilon, & -n+b\varepsilon, & -n+(\alpha+\beta+1)\varepsilon+\omega, & -n \\ 1+(a+b+1)\varepsilon+\omega, & 1+\alpha\varepsilon, & & -2n+\beta\varepsilon \end{matrix} \right].$$

By applying (see [2, 7.2(1)])

$${}_4F_3 \left[\begin{matrix} x, y, z, -n \\ u, v, w \end{matrix} \right] = \frac{(v-z)_n(w-z)_n}{(v)_n(w)_n} {}_4F_3 \left[\begin{matrix} u-y, u-x, z, -n \\ u, 1-w+z-n, 1-v+z-n \end{matrix} \right],$$

valid for $u + v + w = x + y + z - n + 1$, with

$$x = n + 1 + a\varepsilon, \quad y = -n + b\varepsilon, \quad z = -n + (\alpha + \beta + 1)\varepsilon + \omega$$

and

$$u = 1 + (a + b + 1)\varepsilon + \omega, \quad v = 1 + \alpha\varepsilon, \quad w = -2n + \beta\varepsilon,$$

we have

$$h_n(\varepsilon, \omega) = \frac{(1 + (\alpha + 1)\varepsilon + \omega)_n(-2n + (\beta + 1)\varepsilon + \omega)_n}{n!^2} \cdot {}_4F_3 \left[\begin{matrix} n+1+(a+1)\varepsilon+\omega, & -n+(b+1)\varepsilon+\omega, & -n+(\alpha+\beta+1)\varepsilon+\omega, & -n \\ 1+(a+b+1)\varepsilon+\omega, & 1+(\alpha+1)\varepsilon+\omega, & & -2n+(\beta+1)\varepsilon+\omega \end{matrix} \right].$$

Here we used $(\xi)_n = (-1)^n(1 - n - \xi)_n$ with $\xi = v - z$ and $\xi = w - z$. By choosing $a = -1, b = -2, \alpha = 1, \beta = -1$ and comparing the two expressions of

$$\frac{\partial^2}{\partial \varepsilon \partial \omega} (h_n(\varepsilon, \omega))_{(\varepsilon, \omega)=(0,0)}$$

we find out that

$$\begin{aligned} & \sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n} \\ & \cdot \left(2H_j^{(2)} - (H_{n-j}^{(2)} - H_n^{(2)}) - 2H_n^{(2)} - (H_{n-j}^{(2)} - H_n^{(2)}) \right. \\ & \quad + H_{n-j}^{(2)} - H_n^{(2)} + 2H_j^{(2)} - 2H_j^{(2)} \\ & \quad + (2H_{n-j} + H_{n+j} - H_n - H_{2n-j} - 2H_j) \\ & \quad \cdot (2H_n - (H_{n-j} - H_n) + (H_{n-j} - H_n) - 2H_j + 2H_j) \\ & \quad \left. - (H_{n-j} - H_n - H_j) \right) \end{aligned}$$

$$\begin{aligned} & \cdot (H_n - (H_n - H_{2n}) - (H_{n+j} - H_n) - 2(H_{n-j} - H_n) \\ & \quad + H_{n-j} - H_n + 2H_j - H_j - (H_{2n} - H_{2n-j})) = 0. \end{aligned}$$

By using

$$\sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n} H_n (H_{k+n-j} - H_{k+j}) = 0$$

with $k = 0$ and $k = n$, the above sum simplifies to

$$\begin{aligned} & \sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n} \\ & \cdot (2H_j^{(2)} - H_n^{(2)} - H_{n-j}^{(2)} - (H_{n-j} - H_j)(H_j + H_{2n-j} - H_{n+j} - H_{n-j})) = 0, \end{aligned}$$

hence

$$\begin{aligned} (-1)^n \tau_n &= \sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n} \\ & \cdot (2H_j^{(2)} - (H_{n-j} - H_j)(3H_{n-j} - 3H_j - H_{2n-j} + H_{n+j})). \end{aligned}$$

Since

$$\begin{aligned} & \sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n} H_{n-j} (3H_{n-j} - 3H_j - H_{2n-j} + H_{n+j}) \\ &= - \sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n} H_j (3H_{n-j} - 3H_j - H_{2n-j} + H_{n+j}), \end{aligned}$$

we have

$$\begin{aligned} (-1)^n \tau_n &= 2 \sum_{j=0}^n \binom{n+j}{n} \binom{n}{j}^2 \binom{2n-j}{n} \\ & \cdot (H_j^{(2)} - H_j (3H_{n-j} - 3H_j + H_{n+j} - H_{2n-j})), \end{aligned}$$

and (6) is proved.

5 Application of Sheppard's transformation

In this section we give a direct proof of (7). A similar argument was applied in [4, Section 7] to the double binomial sum in the middle of [4, (7.1)].

We start with the double sum in (7), and rewrite it in the form

$$\sum_{i=0}^n \binom{n}{j}^4 {}_3F_2 \left[\begin{matrix} n+1, & -n+j, & -n+j \\ & 1+j, & 1+j \end{matrix} \right]. \tag{10}$$

Let us apply Sheppard’s transformation (see [1, Corollary 3.3.4] and [2, Section 3.9]):

$${}_3F_2 \left[\begin{matrix} -m, & a, & b \\ & d, & e \end{matrix} \right] = \frac{(d-a)_m (e-a)_m}{(d)_m (e)_m} {}_3F_2 \left[\begin{matrix} -m, & a, & a+b-m-d-e+1 \\ & a-m-d+1, & a+1-m-e \end{matrix} \right].$$

We obtain

$${}_3F_2 \left[\begin{matrix} -n+j, & n+1, & -n+j \\ & 1+j, & 1+j \end{matrix} \right] = \frac{(-n+j)_{n-j}^2}{(1+j)_{n-j}^2} {}_3F_2 \left[\begin{matrix} -n+j, & n+1, & -n \\ & 1, & 1 \end{matrix} \right].$$

Hence the sum (10) is equal to

$$\sum_{j=0}^n \binom{n}{j}^2 {}_3F_2 \left[\begin{matrix} -n+j, & n+1, & -n \\ & 1, & 1 \end{matrix} \right] = \sum_{j=0}^n \binom{n}{j}^2 \sum_{l=0}^{n-j} \binom{n+l}{n} \binom{n}{l} \binom{n-j}{l}.$$

Exchanging the order of summation and using

$$\binom{n}{j} \binom{n-j}{l} = \binom{n}{l} \binom{n-l}{j},$$

the last double sum becomes

$$\sum_{l=0}^n \binom{n+l}{n} \binom{n}{l}^2 \sum_{j=0}^{n-l} \binom{n}{j} \binom{n-l}{j} = \sum_{l=0}^n \binom{n+l}{n} \binom{n}{l}^2 {}_2F_1 \left[\begin{matrix} -n, & -n+l \\ & 1 \end{matrix} \right].$$

The inner sum ${}_2F_1$ can be evaluated by the Chu–Vandermonde convolution formula (see e.g. [2, Section 1.3]):

$${}_2F_1 \left[\begin{matrix} -n, & -n+l \\ & 1 \end{matrix} \right] = \binom{2n-l}{n}.$$

Therefore (7) is established.

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