



Disease-Modifying Medications in Patients with Rheumatoid Arthritis in the USA: Trends from 2016 to 2021

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Abstract

Background Disease-modifying anti-rheumatic drugs (DMARDs), since their introduction in 1990, have revolutionized the management of rheumatoid arthritis. Newer DMARDs have recently been approved, influencing treatment patterns and clinical guidelines.

Objective To update the current prescribing patterns of DMARDs in the pharmacotherapy of rheumatoid arthritis (RA) to include the pandemic era.

Methods This was a retrospective cross-sectional multi-year study. Using Optum's Clinformatics® Data Mart Database, we summarized trends in the prevalence of DMARD use in the USA from 2016 to 2021 by year for adult patients ≥ 18 years old with at least one medical RA claim and one pharmacy/medical claim of a DMARD medication. Trends included type of DMARD, class of DMARD (conventional (csDMARDs), biologics [tumor necrosis factor (TNFi) and Non-TNFi], and Janus kinase inhibitors (JAKs)], and triple therapy [methotrexate (MTX), hydroxychloroquine (HCQ), sulfasalazine (SUL)] used.

Results The total sample from 2016 to 2021 was 670,679 commercially insured patients. The average age was 63.7 years (SD 13.6), and 76.7% were female and 70% were White. csDMARDs remain the most prescribed (ranging from 77.2 to 79.2%). Although JAKs were the least prescribed DMARD class, their proportion more than doubled from 2016 (1.5%) to 2021 (4%). MTX utilization declined from 40% in 2016 to 34% in 2021. In contrast, HCQ use increased during the pandemic era from $< 25\%$ in 2018 to 30% in 2021. Although there is evidence of the therapeutic benefit of triple therapy, its use was very low ($\sim 1\%$) compared to biologics only ($\sim 17\%$) or biologics+MTX ($\sim 10\%$).

Conclusion About half of patients with RA were on DMARDs. As expected, csDMARDs were highly used consistently. The COVID-19 pandemic might have influenced the use of HCQ and infusion DMARDs. Triple therapy use remains low.

Key Points

Although the overall rate of disease-modifying anti-rheumatic drug (DMARD) use has not changed in the past 5 years, biologic DMARD use increased while conventional DMARDs use decreased.

The COVID pandemic appears to have influenced the use of hydroxychloroquine and infusion DMARDs in patients with rheumatoid arthritis.

Although triple therapy is recommended by clinical guidelines because of low cost and equivalent effectiveness, its use remains low.

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1 Introduction

Rheumatoid arthritis (RA) is a chronic inflammatory autoimmune disorder with primary clinical manifestations of symmetrical inflammatory polyarthritis, starting often with the small joints of the hands and feet, and spreading to other larger joints [1]. The prevalence of RA is low (~ 0.5% in the USA), but the most common form of inflammatory arthritis [2]. The economic cost of RA is substantial: from direct medical cost/patient of US \$12,509 for those using any treatment to US \$36,053 for those using biologic disease-modifying antirheumatic drugs (DMARDs) in the USA [3].

DMARDs are immunosuppressive and immunomodulatory drugs indicated for multiple conditions including inflammatory arthritis and connective tissue diseases such as systemic lupus erythematosus [4]. Medications such as non-steroidal anti-inflammatory drugs (NSAIDs) are useful for symptomatic treatment; however, DMARDs have revolutionized RA management since they are disease modifying (suppress autoimmune activity and delay or prevent joint degeneration) and have the potential for remission or low disease activity [1, 5]. Since the inception of the use of DMARDs in the late 1990s, newer forms have emerged with substantial cost. Treatment patterns and clinical guidelines have recognized DMARDs as the cornerstone of RA management, including the use of “treat-to-target” (T2T) as a disease-management strategy. T2T is a prescriber-patient treatment plan to achieve a specific clinical goal or target, and it could involve mono, dual, or multi- RA medications [5]. A 2004–2015 trend analysis of biologic use in RA showed a significant shift to newer biologics from the older approved biologics such as infliximab, as first agent of choice [6]. Additionally, the COVID-19 pandemic impacted healthcare delivery, especially in-person care, and the controversies surrounding the role of hydroxychloroquine for COVID-19 treatment/prevention may have impacted RA treatment patterns [7]. For example, there was a significant uptake of telehealth care, self-reported discontinuation of DMARDs, and drug shortages, especially those used in COVID-19 management for sedation, analgesia, and paralysis [8–10].

Consequently, the complexity of RA, medical improvements in diagnosis, newer DMARDs, efficacy and safety concerns, and financial costs are some of the issues that have impacted the management of RA recently [1].

It is therefore important to objectively periodically evaluate contemporary medication management approaches and trends to inform prescribers of changes in medication use as well as uptake of newer medications, which has the potential to inform third-party payers, health systems, and other decision makers of strategies to anticipate expected

pipeline innovations, and unexpected disruptions such as pandemics on care delivery.

2 Methods

This was a retrospective, observational administrative claims data, annual cross-sectional trend analysis of patients diagnosed with RA with claims for a DMARD. The study was deemed exempt by the University of Pittsburgh Institutional Review Board. The dataset, Optum’s de-identified Clinformatics® Data Mart Database (CDM), is derived from a database of administrative health claims from members of large commercial and Medicare Advantage health plans. The database includes approximately 17–19 million annual covered lives, for a total of over 65 million unique lives over January 2007 through December 2021. CDM is statistically de-identified under the Expert Determination method consistent with HIPAA and managed according to Optum customer data use agreements. CDM administrative claims submitted for payment by providers and pharmacies are verified, adjudicated, and de-identified prior to inclusion. These data, including patient-level enrollment information, are derived from claims submitted for all medical and pharmacy healthcare services with information related to healthcare costs and resource utilization, therefore informed consent was not needed. The population is geographically diverse, spanning all 50 states [11].

Study patients were defined as those with \geq one RA-related medical claim (inpatient and/or outpatient identified with the international classification of disease (ICD-10) ‘M05’ and ‘M06’), and either a medical claim of a RA-related DMARD (using J-codes such as J0129 and J0135) or a pharmacy claim for a DMARD (using NDCs such as 00054455015 and 000740067020). New users of DMARD were defined as those with DMARD and RA medical claims in a year, who had RA medical claims, but no DMARD claims in the previous year.

The number of DMARD claims at the patient level were summarized as 30-day equivalent claims per year (2016–2021 had full year data but 2021 had only 9 months available data at the time of the study). A 30-day supply of medications is one 30-day equivalent claim, a 60-day supply is two 30-day equivalent claims, and a 90-day supply is three 30-day equivalent claims. The sum of the number of 30-day equivalent claims per patient of each specific DMARD, divided by the total number of 30-day equivalent claims of all DMARDs in each year, was defined as the proportion of the specific DMARD for that year. DMARDs were summarized at the individual drug level, as a class (conventional (csDMARDs)), biologic (bDMARDs), which include (tumor necrosis factor inhibitors (TNFis) and Non-TNFis), and Janus kinase inhibitors (JAKs) (Table 3) [12].

We also compared triple therapy (defined as the overlap use of MTX, SUL, and HCQ) with overlap use of a biologic and MTX. We defined the pandemic era in this analysis as the years covering 2020 and 2021. All comparative categorical analyses, including descriptive statistics, were performed using chi-square tests.

3 Results

The total sample from 2016 to 2021 included a DMARD prevalence group of 670,679 and 37,907 new DMARD users (2017–2021) (Table 1).

There was an approximately 40% increase in unique patients/year from 2016 (88,826) to 2021 (123,278), with duplicates in multiple years in the prevalence group (Table 2).

The new DMARD group average was 7600/year (see Online Supplemental Material (OSM) Table 1). On average, there were 48.5% of patients with RA medical claims who also had a prescription-claim DMARD (46%) and/or medical-claim DMARD (5%). The proportion prescribed DMARDs increased from 46% in 2019 to 51% in 2020 and 2021.

The average age was 63.7 years (SD 13.6); 53.6% were ≥ 65 years old, 76.7% were female, 70% were White, and almost half of the patients came from the south (Table 2).

These demographics from the prevalence cohort were similar to the new DMARD users (OSM Table 1).

csDMARDs remain the most prescribed DMARD (ranging from 77.2% to 79.2%) followed by biologic TNFi (ranging from 13.2% to 19.5%). Although the JAKs were the least prescribed DMARD class, their proportion doubled from 2016 (1.5%) to 2021 (4%) (Fig. 1).

The patterns of use for prevalent DMARD use and new DMARD use were dramatically different (Fig. 1). Prevalent DMARDs were mainly more than 75% csDMARDs and 20% bDMARDs for all years, while new DMARD use was almost split between csDMARDs and bDMARDs. For new users of DMARDs, in 2019 and 2020, there were significant reductions in csDMARDs use (47% and 49%) compared to 56% in 2017 and 2018; and an increase in the use of bDMARDs (42% in 2017 and 2018 to 50% in 2019 and 47% in 2020), driven mainly by the newer biologics (tofacitinib 1.5–2.7%, tocilizumab 0.2–0.5%, upadacitinib 0–1.2%, baricitinib 0–0.2%, and sarilumab 0–0.2%) (Fig. 1). Of note, three of the DMARDs were approved within the study period (two of the three JAKs (upadacitinib: August 2019, baricitinib: May 2018) and the non-TNFi sarilumab: May 2017) (Table 3).

MTX was the most prescribed DMARD followed by HCQ and LEF; however, there was a steady decline in MTX utilization from 40% in 2016 to about 33% in 2021. On the contrary, HCQ use increased from < 25% in 2018

Table 1 Flow of patients with rheumatoid arthritis (RA) and disease-modifying anti-rheumatic drug (DMARD) claims from 2016 to 2021

Year	Total	2016	2017	2018	2019	2020	2021 ^a
Patients with RA claim (inpatient and/or outpatient)	1,381,758	194,298	214,813	229,150	256,396	245,189	241,912
Patients with DMARD medication claims	1,315,788	174,570	200,780	212,063	224,738	258,254	245,383
Patients with both RX DMARD + medical claim for RA	643,045	85,237	100,143	106,203	113,358	119,940	118,164
Patients with J-code DMARDs + medical claim for RA	71,392	9,394	10,964	10,803	14,224	13,728	12,279
Total adult ≥ 18 years with RA medical claim and DMARD by Jcode and/or Rx	670,679 (48.5%)	88,826 (45.7%)	104,243 (48.5%)	110,241 (48.1%)	118,983 (46.4%)	125,111 (51.0%)	123,278 (51.0%)

^aData only included claims from 1 January to 30 September 2021

Table 2 Demographics of patients with rheumatoid arthritis (RA) and disease-modifying anti-rheumatic drugs (DMARDs) from 2016 to 2021

Variable	Total (670,679) ^a	2016 (88,826) ^a	2017 (104,240) ^a	2018 (110,241) ^a	2019 (118,983) ^a	2020 (125,111) ^a	2021 (123,278) ^a
Mean age, y (SD) ^b	63.7 (13.6)	61.7 (13.8)	62.8 (13.7)	63.5 (13.6)	64.0 (13.5)	64.4 (13.4)	65.4 (13.2)
Age-group ^b							
Elderly (≥ 65 y)	53.6	45.6	49.9	52.6	54.7	56.3	59.6
Adults (18–64 y)	46.4	54.4	50.2	47.4	45.3	43.7	40.4
Sex ^b							
Male	23.3	23.1	23.0	23.3	23.4	23.3	23.3
Female	76.7	76.9	76.9	76.7	76.6	76.6	76.6
Race ^b							
White	70.4	70.7	69.8	70.1	70.1	70.3	71.2
Black	13.0	12.6	13.0	13.0	13.2	13.2	13.0
Hispanic	13.8	13.6	14.4	14.0	13.8	13.7	13.2
Asian	2.8	3.1	2.9	2.9	2.8	2.8	2.7
Insurance type ^b							
Commercial	37.7	47.1	42.2	39.1	36.5	34.0	30.6
Medicare	62.3	52.9	57.8	60.9	63.5	66.0	69.4
EPO	4.5	5.6	4.4	4.6	4.4	4.2	3.8
HMO	22.5	25.5	23.3	22.8	22.4	21.9	19.7
IND	0.7	0.9	0.8	0.8	0.7	0.6	0.5
OTH	39.4	28.4	32.9	36.9	40.6	43.7	49.6
POS	27.1	32.8	31.3	27.9	26.0	24.5	22.3
PPO	6.0	6.7	7.3	7.0	5.9	5.2	4.2
US region ^b							
Midwest	22.0	22.8	21.4	21.3	21.4	21.7	23.3
Northeast	10.0	9.5	9.3	9.9	10.0	10.4	10.7
South	47.8	46.1	48.9	48.3	48.5	48.3	46.6
West	20.2	21.6	20.4	20.5	20.0	19.7	19.4

EPO Exclusive Provider Organization, *HMO* Health Maintenance Organization, *IND* independent, *OTH* other, *POS* point of sale, *PPO* Preferred Provider Organization

^aData only included claims from 1 January to 30 September 2021

^bApart from sex, all other variables were statistically significant at $p < 0.05$, most at $p < .0001$

to 30% in 2021, consistent with an increased use during the pandemic era (Fig. 2).

Among new users of DMARDs, the most prescribed DMARD was infliximab, followed by MTX, HCQ, and rituximab. However, unlike MTX and HCQ, there was a significant decrease in infliximab (22% in 2019 to 15% in 2021) and rituximab (17% in 2019 to 12% in 2021) claims, indicating a significant decrease in use of infusion DMARDs in the pandemic era (Fig. 3).

Triple therapy use, across the 6 years, was very low (~ 1%) compared to that of biologics monotherapy (~ 17%) or biologics+MTX (~ 10%) (OSM Fig. 1). Among new users of DMARDs, the proportion using biologics monotherapy was even higher, 43% in 2017 to 47% in 2021, biologic+MTX 5.6% in 2017 to 10% in 2021, and triple therapy use was ≤ 0.5% (OSM Fig. 2).

4 Discussion

The goal of this study was to update trends in type of DMARDs utilization for patients with RA including the pandemic era. The proportion of patients with RA who had DMARD claims (~ 50%) was consistent with previous studies on prevalence or newly diagnosed patients [13]. Similarly, females continue to dominate RA medical or DMARD claims. There were 76.7% females in our analysis, compared to 72.7% in an analysis of newly diagnosed commercially insured patients in a study by Kern et al. [14], three- to fivefold higher prevalence in a global review study by Radu et al. [1], and 76% among the commercially insured subgroup in the Komodo CMS report [15]. A previous trend analysis of RA medications from 2006 to 2014

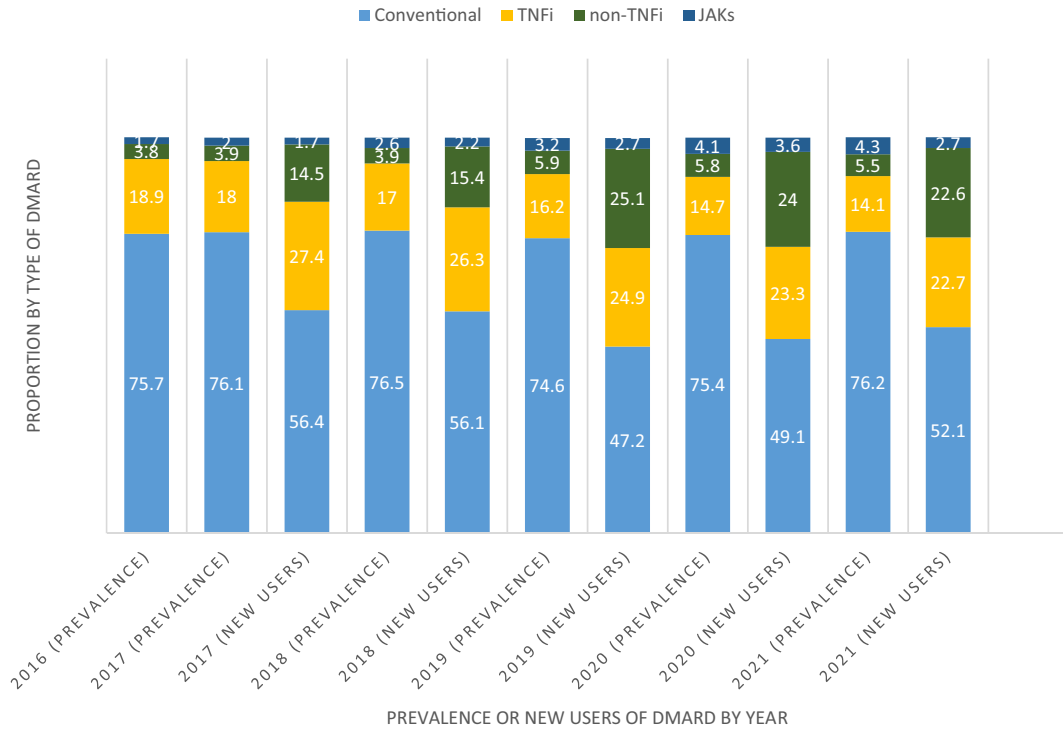


Fig. 1 Trends in the distribution of disease-modifying anti-rheumatic drug (DMARD) medication use by class 2016–2021, for rheumatoid arthritis prevalence and new user groups with DMARD claims

Table 3 Type of disease-modifying anti-rheumatic drug (DMARD) and date of availability

Type	Drug	Date of availability	References
Conventional (csDMARD)	Methotrexate (MTX)	12/1953	[24]
	Hydroxychloroquine (HCQ)	04/1955	[25]
	Sulfasalazine (SUL)	1940s	[26]
	Leflunomide (LEF)	09/1998	[27]
	Azathioprine	Prior to 1982	[28]
Biologics	Tumor necrosis factor (TNF)		
	Adalimumab	12/2002	[29]
	Etanercept	11/1998	[30]
	Certolizumab	04/2008	[31]
	Golimumab	04/2009	[32]
	Infliximab	08/1998	[33]
Non-TNF	Abatacept	08/2011	[34]
	Tocilizumab	01/2010	[35]
	Sarilumab	05/2017	[36]
	Rituximab	11/1997	[37]
	Anakinra	11/2001	[38]
Janus kinase inhibitors (JAKs)	Upadacitinib	08/2019	[39]
	Baricitinib	05/2018	[40]
	Tofacitinib	11/2012	[41]

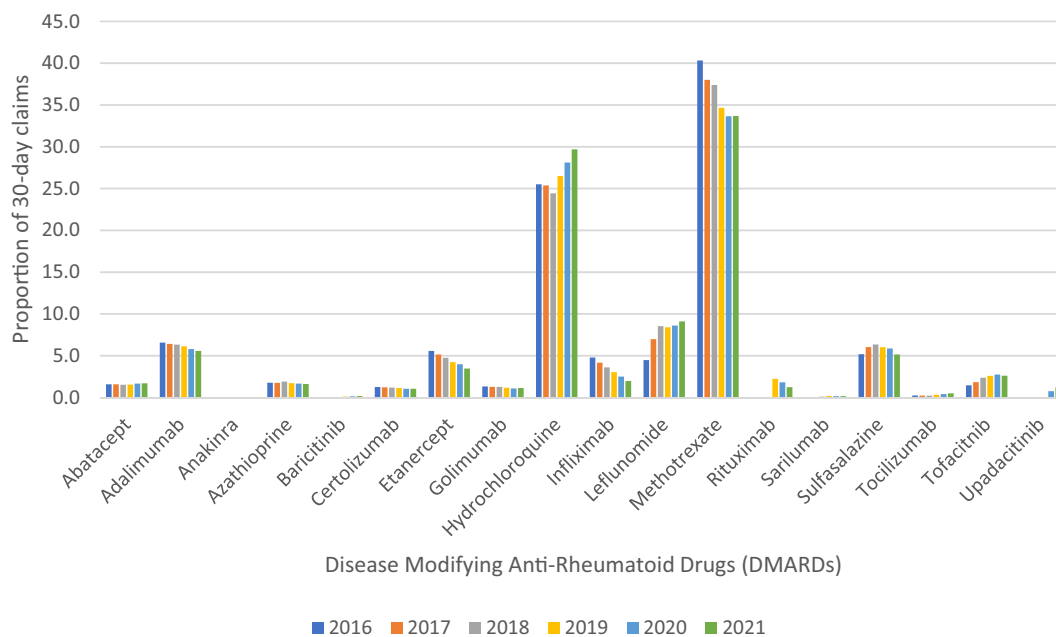


Fig. 2 Trends in prevalence group for rheumatoid arthritis disease-modifying anti-rheumatic drugs (DMARDs) by type of medication from 2016 to 2021

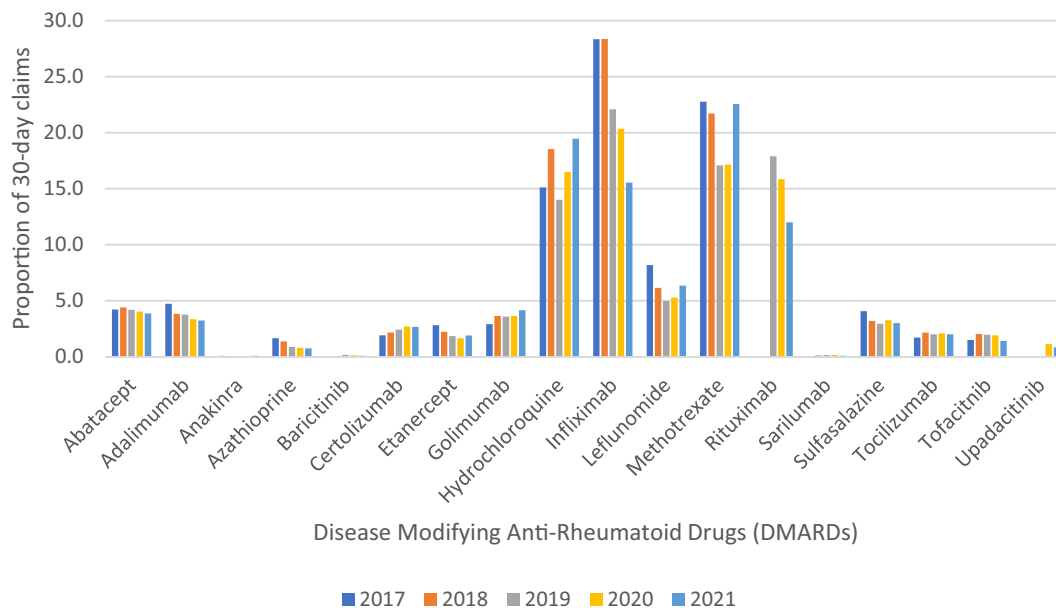


Fig. 3 Trends in new disease-modifying anti-rheumatic drug (DMARD) users from 2017 to 2021 by type of medication

found that almost half of patients diagnosed with RA were not given a DMARD as recommended by the American College of Rheumatology (ACR), similar to our findings almost 10 years later [14]. Another trend analysis from 2005 to 2016 found that 45% of patients had any use of a DMARD in the 12-year study period [16].

We found different mono, dual, and multi-therapy involving the various types of DMARDs reflective of the ACR and the European Alliance of Associations for Rheumatology (EULAR) recommendation to T2T [1]. This could mean that more prescribers are aiming for remission or low disease activity in their RA management. In 2021 ACR

recommendations, MTX monotherapy was either strongly or conditionally recommended over other DMARDs for DMARD-naïve patients with moderate to severe disease [5]. The high prevalence of MTX over the years attests to its value among DMARDs for the treatment of RA. MTX remains the best combination of efficacy, safety, and cost among csDMARDs [17, 18]. However, the dramatic differences in prevalent and new users of csDMARDs versus bDMARDs indicates a shift in aggressiveness of initial RA DMARD therapy. The increase in bDMARD use, especially among non-TNFis, could explain the slight decline in use of MTX from 2018. The increase in csDMARD use in 2020 and 2021 could be a shift in prescribing influenced by the COVID-19 pandemic due to mode of administration and cost of bDMARDs relative to csDMARDs.

The proportion of triple therapy claims is low and surprising especially since there is evidence to suggest that their efficacy is equivalent to biologics+MTX. However, a recent systematic review and network meta-analysis reported that triple therapy had lower odds of achieving an ACR70 response rate at 6 months compared to TNF+MTX (odds ratio (OR) 0.35; 95% confidence interval (CI) 0.19–0.64) for patients naïve to MTX or without adequate response to MTX monotherapy [19]. Therefore, our findings could suggest that prescribers are choosing MTX+TNF over triple therapy as a secondary option.

Following limited anecdotal clinical data suggesting clinical benefit of the use of HCQ for preventing COVID-related hospitalization, the US Food and Drug Administration (FDA) issued an emergency use authorization on 28 March 2020 [20]. The increase in HCQ use in 2020 and 2021 in our analysis coincides with the authorization and could explain the increased use among RA patients.

Our findings of a reduction in MTX and an increase in HCQ use during the pandemic era are buttressed by a UK population-level cohort study using both primary-care and hospital data. The study, using data from April 2019 to March 2022, concluded, among others, that the proportion of DMARD use during the pandemic was similar to the year prior to the start of the pandemic. However, the rate of use of MTX and LEF reduced and HCQ and SUL use increased [21].

Given current treatment paradigms that emphasize treating to target symptoms, it is not apparent what an appropriate proportion of utilization of DMARDs is. The value of DMARDs in managing RA continues to grow given newer or different combination therapies, but these are often hobbled by well-documented adverse reactions, which include severe infections, hepatotoxicity, gastrointestinal distress, alopecia, and peripheral neuropathy [4]. Although efficacy and safety are often the primary considerations of therapy, patient quality of life, which is associated with efficacy and safety, and could include ease and frequency of medication

administration, is increasingly being addressed. A patient-reported outcomes meta-analysis of DMARDs supports the benefits of DMARDs in the domains of pain, fatigue, and activity limitation [22]. The authors had inadequate information to make conclusions on work absenteeism/productivity (only two papers that compared other DMARDs with MTX with comparable impact), but findings were favorable. JAK inhibitors, the newest approved FDA DMARDs, which are oral medications, are gradually gaining traction as an adjunct in most combination therapies and there is evidence that they were used to treat COVID-19, which could also explain the higher usage in the pandemic era [23]. Currently, only three JAK inhibitors have been approved by the FDA, but several more are in different phases in the approval process [1].

This is an observational cross-sectional study using administrative dataset, so it is subject to limitations such as miscoding and equating medication claims to actual patient use. Additionally, although our data source has broad national coverage, it was mainly about commercial covered lives and had a significant diversity limitation for broad external validity consideration. We do not have access to laboratory testing, and thus cannot evaluate rheumatoid factor (RF), and were not able to examine the influence of RF negative RA on prescribing trends.

5 Conclusions

In conclusion, trends in the proportion of patients with RA with any DMARD claims have not increased despite addition of newer products and recommendations from the ACR and EULAR. csDMARDs continue to play a significant role in the management of RA, and use of newer medications, such as JAKs, has doubled over the past 5 years. Triple therapy use is low, suggesting that prescribers prefer mono and dual therapies involving biologics.

Supplementary Information The online version contains supplementary material available at <https://doi.org/10.1007/s40801-024-00416-3>.

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Declarations

Ethics Approval and Consent to Participate This project was deemed exempt by the University of Pittsburgh Institutional Review Board. The study did not use any interventions or experiments on humans or human tissues.

Availability of Data and Materials The data that support the findings of this study are available from Optum Clinformatics, but restrictions apply to the availability of these data, which were used under license for the current study, and so are not publicly available. Data are, however, available from the authors upon reasonable request and with permission of Optum, although there may be a fee from Optum should patient-level data be requested.

Competing Interests The authors have no competing interests.

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Authors' Contributions CM, CBG, and UP conceived the study. SLG and AS provided access to data. SKP, YH, and CBG performed statistical analyses. ECS conducted the literature review, which was used by SKP for the initial draft of the manuscript. All authors contributed to data interpretation and review of the manuscript. All authors read and approved the final version.

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