

## Diagnostic, therapeutic and health-care management protocol in thyroid surgery: a position statement of the Italian Association of Endocrine Surgery Units (U.E.C. CLUB)

L. Rosato<sup>1</sup> · C. De Crea<sup>2</sup> · R. Bellantone<sup>2</sup> · M. L. Brandi<sup>3</sup> · G. De Toma<sup>4</sup> · S. Filetti<sup>5</sup> · P. Miccoli<sup>6</sup> · F. Pacini<sup>7</sup> · M. R. Pelizzo<sup>8</sup> · A. Pontecorvi<sup>9</sup> · N. Avenia<sup>10</sup> · L. De Pasquale<sup>11</sup> · M. G. Chiofalo<sup>12</sup> · A. Gurrado<sup>13</sup> · N. Innaro<sup>14</sup> · G. La Valle<sup>15</sup> · C. P. Lombardi<sup>2</sup> · P. L. Marini<sup>16</sup> · G. Mondini<sup>17</sup> · B. Mullineris<sup>18</sup> · L. Pezzullo<sup>12</sup> · M. Raffaelli<sup>2</sup> · M. Testini<sup>13</sup> · M. De Palma<sup>19</sup>

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### Abstract

**Purpose** The diagnostic, therapeutic and health-care management protocol (Protocollo Gestionale Diagnostico-Terapeutico-Assistenziale, PDTA) by the Association of the Italian Endocrine Surgery Units (U.E.C. CLUB) aims to help treat the patient in a topical, rational way that can be shared by health-care professionals.

**Methods** This fourth consensus conference involved: a selected group of experts in the preliminary phase; all

members, via e-mail, in the elaboration phase; all the participants of the XI National Congress of the U.E.C. CLUB held in Naples in the final phase. The following were examined: diagnostic pathway and clinical evaluation; mode of admission and waiting time; therapeutic pathway (patient preparation for surgery, surgical treatment, postoperative management, management of major complications); hospital discharge and patient information; outpatient care and follow-up.

**Results** A clear and concise style was adopted to illustrate the reasons and scientific rationales behind behaviors and to provide health-care professionals with a guide as complete

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✉ C. De Crea  
carmela.decrea@unicatt.it

- <sup>1</sup> Department of Surgery, ASL TO4, Ivrea Hospital, School of Medicine, Turin University, Turin, Italy
- <sup>2</sup> Endocrine and Metabolic Surgery, Policlinico Agostino Gemelli, Catholic University, Rome, Italy
- <sup>3</sup> Clinical Unit on Metabolic Bone Disorders, University Hospital of Florence, Florence, Italy
- <sup>4</sup> Endocrine Surgery, Department of Surgery “P. Valdoni”, “La Sapienza” University, Rome, Italy
- <sup>5</sup> Department of Clinical Sciences, “La Sapienza” University, Rome, Italy
- <sup>6</sup> Endocrine Surgery, Department of Surgery, Pisa University, Rome, Italy
- <sup>7</sup> Department of Medicine, Surgery and Neurosciences, University of Siena, Siena, Italy
- <sup>8</sup> Endocrine Surgery, Department of Surgery, Padua University, Padua, Italy
- <sup>9</sup> Department of Endocrinology, Catholic University, Rome, Italy

- <sup>10</sup> Department of Surgery, “S. Maria” Terni Hospital, Perugia University, Perugia, Italy
- <sup>11</sup> Endocrine and Breast Surgical Unit, Department of Surgery, “S. Paolo” Hospital, Milan, Italy
- <sup>12</sup> Thyroid Surgery, Department of Surgery, I.N.T. “Pascale” of Naples, Naples, Italy
- <sup>13</sup> Unit of Endocrine, Digestive, and Emergency Surgery, Department of Biomedical Sciences and Human Oncology, Bari University, Bari, Italy
- <sup>14</sup> Endocrine Surgery, Department of Surgery, “Mater Domini” Hospital, Catanzaro, Italy
- <sup>15</sup> Health Management, Piedmont Region, ASL TO4, School of Medicine, Turin University, Turin, Italy
- <sup>16</sup> Endocrine Surgery, Department of Surgery, “S. Camillo-Forlanini” Hospital, Rome, Italy
- <sup>17</sup> General Surgery, Endocrine and Breast Surgical Unit, Department of Surgery, ASL TO4, Ivrea Hospital, Turin, Italy
- <sup>18</sup> General Surgery and Endocrine Surgical Unit, Department of Surgery, Sant’Agostino-Estense NOCSAE, Modena, Italy

as possible on who, when, how and why to act. The protocol is meant to help the surgeon to treat the patient in a topical, rational way that can be shared by health-care professionals, but without influencing in any way the physician–patient relationship, which is based on trust and clinical judgment in each individual case.

**Conclusions** The PDTA in thyroid surgery approved by the fourth consensus conference (June 2015) is the official PDTA of U.E.C. CLUB.

**Keywords** Thyroid disease · Thyroidectomy · Preoperative workup · Postoperative management

## Introduction

The consensus conference updated the diagnostic, therapeutic and health-care management protocol in thyroid surgery issued by the Italian Association of Endocrine Surgery Units (U.E.C. CLUB), now in its fourth edition.

Members of the U.E.C. CLUB formed the group of experts and compared their clinical experience with the latest scientific literature. In the preliminary phase, the consensus conference involved a selected group of experts; the elaboration phase was conducted via e-mail among all members; the conclusion phase took place during the XI National Congress of the U.E.C. CLUB held in Naples (June 2015).

The objective is to provide the surgeon with protocols that can be of help for treating the patient in a topical, rational way that can be shared by health-care professionals, taking into account important clinical, health-care and therapeutic aspects, as well as potential sequelae and complications. A clear and concise style was adopted to illustrate the reasons and scientific rationales behind behaviors, and to provide health-care professionals with a guide as complete as possible on who, when, how and why to act.

However, it is not within the scope of the authors nor of the U.E.C. CLUB to influence in any way the physician–patient relationship, which is based on trust and clinical judgment in each individual case.

The following were examined:

- clinical evaluation and preoperative workup;
- hospital admission and waiting time;
- therapeutic pathway:
  - patient preparation for surgery,
  - surgical treatment,

- postoperative management,
- prevention and management of major complications,
- hospital discharge and patient information;
- outpatient care and follow-up.

## Clinical evaluation and preoperative workup

Proper diagnostic workup of thyroid disease referred to the surgeon encompasses a careful clinical evaluation carried out in endocrinological settings (history and physical examination, laboratory and imaging studies) that, depending on the diagnostic hypothesis, will facilitate the subsequent choice of the most appropriate surgical approach and of the extension of surgical procedure.

The most relevant events in the medical history include: neck or whole body irradiation for bone marrow transplantation or exposure to ionizing radiation during childhood or adolescence, first degree relatives suffering from syndromes that include thyroid cancer (Cowden syndrome, familial polyposis, Carney complex, MEN 2, Werner syndrome, etc.), rapidly growing thyroid nodules and clinical finding of dysphonia [1]. Physical examination should include an accurate assessment of thyroid and cervical lymph nodes.

The diagnostic workup must be essential and targeted not only at the definition of the thyroid disease (laboratory studies), but also at defining the therapeutic strategy and the extension of any potential surgery (instrumental studies).

The correct diagnostic workup for thyroid disease involves first-tier assessments that are necessary for the initial evaluation, and second-tier assessments for further diagnostic evaluation and for defining the therapeutic strategy.

## Laboratory studies

### First-tier assessments

- At the initial endocrinological evaluation of a patient with a thyroid disease, a serum TSH level should be obtained [1, 2].

### Second-tier assessments

- *Calcitonin* Routine measurement of calcitonin in patients with thyroid nodules has the advantage of facilitating the early diagnosis of medullary thyroid carcinoma and, consequently, of being associated with improved 10-year survival of patients with this malignancy [3]. Also in view of these results, some European consensus conferences recommend routine use of calcitonin as screening for medullary thyroid carcinoma [4, 5]. The routine measurement of calcitonin in patients with nodular thyroid disease remains controversial in

<sup>19</sup> Department of Surgery, A.O.R.N. “Cardarelli” Hospital, Naples, Italy

the USA, considering the false-positive results and the resulting low positive predictive value [1]. However, in view of the fact that an early diagnosis of medullary thyroid carcinoma could improve survival and that fine-needle aspiration cytology does not reliably exclude a diagnosis of medullary thyroid carcinoma [3–5], it is advisable to routinely determine calcitonin levels prior to thyroidectomy. In the presence of altered baseline calcitonin levels, it is appropriate to perform a calcium gluconate stimulation test to differentiate between C-cell hyperplasia and medullary thyroid cancer [4]. Stimulated calcitonin levels  $\leq 100$  pg/ml do not exclude a diagnosis of medullary thyroid carcinoma, whereas the likelihood of a medullary thyroid carcinoma is high for stimulated calcitonin levels  $>100$  pg/ml. A diagnosis of thyroid medullary carcinoma is almost certain for stimulated calcitonin levels  $>500$  pg/ml [4].

- *Serum calcium* Preoperative measurement of serum calcium is useful for the screening of primary hyperparathyroidism [6].
- *Serum phosphate and parathyroid hormone (PTH)* In case of hypercalcemia [6].
- *Anti-TPO (anti-thyroid peroxidase) and anti-Tg (anti-thyroglobulin) antibodies* If autoimmune disease is suspected.
- *TSH-receptor antibody (TRab)* if Graves' disease is suspected.

## Instrumental studies

### First-tier assessments

- *Thyroid ultrasound with color flow Doppler scanning* [1, 2, 5, 7].

It must be performed in all patients with a clinical suspicion of thyroid nodule and/or nodular goiter and in all cases of incidental radiological finding of thyroid nodular disease (CT or MRI of the neck, thyroidal uptake on 18FDG-PET scan, etc.) [1, 4, 5]. Ultrasonography allows an accurate morphological evaluation of the thyroid and adjacent regional lymph nodes, and the acquisition of pertinent information:

- location, size (possibly total gland volume) and structure of the lobes;
- the presence, number, size and structure (solid, cystic, mixed) of the thyroid nodules;
- vascular pattern of the nodule on color Doppler;
- status of the contralateral lobe in case of unilateral disease;

- nodular features indicative of malignancy (hypo-echogenicity, micro-calcifications, absence of halo, irregular margins, chaotic intranodular vascularity, round shape);
- condition of the trachea (midline, displaced, compressed);
- status of regional lymph nodes (reactive or suspicious).

### Second-tier assessments

Second-tier assessments are aimed at further diagnostic evaluation and at defining the therapeutic strategy, particularly in case of minimally invasive approaches and re-intervention:

- *Contrast-enhanced ultrasound (CEUS)* CEUS represents a non-invasive technique for the differential diagnosis of thyroid nodules. However, due to the operator-dependent evaluation, CEUS has rather variable sensitivity (68–100 %) and specificity (67–94 %) [8].
- *Thyroid scintigraphy with radioactive iodine uptake test* Indications for this investigation have not changed recently and are limited to [9]:
  - subclinical or overt hyperthyroidism,
  - recurrent goiter,
  - suspicion of forgotten or ectopic goiter.
- *Elastography* It measures the degree of distortion of a tissue subjected to an external force, and can therefore determine the elasticity of the tissue being examined. Malignant lesions often associate with changes in tissue mechanical properties; therefore this technique may help refine the diagnosis of the lesion being examined. However, the applicability of elastography in clinical practice is limited by the variable sensitivity (54–69 %) and specificity (60–96 %) described in different reports [10].
- *Fine-needle aspiration cytology (FNAC)* FNAC is the most accurate and cost-effective method for evaluating thyroid nodules [1, 2, 5]. Ultrasound guidance significantly reduces the number of non-diagnostic results and false negatives [1], especially in the case of nodules with a high likelihood of non-diagnostic cytology ( $>25$ – $50$  % cystic component) [11] and/or difficult to palpate or posteriorly located nodules. FNAC is indicated in all clinically or sonographically suspicious nodules with a diameter  $>1$  cm. It is not recommended as a routine procedure for subcentimetric nodules; however, for nodules  $<1$  cm, FNAC is recommended in the following situations [1]:

- pediatric age,
- family history of thyroid cancer,
- the presence of suspicious cervical lymphadenopathy,
- prior radiation therapy to the head, neck and/or mediastinum,
- exposure to ionizing radiation during childhood or adolescence,
- nodule with suspicious sonographic features (hypoechoogenicity, microcalcifications, marked vascularity).

The cytology report should be descriptive, but also end with the assignment of the patient to a clearly defined and identifiable diagnostic category. In 2012, the Italian Societies of Endocrinology and the SIAPEC-IAP [12] appointed a working panel of experts to update the former consensus. They present a cytological classification that differs from the previous one in having introduced, in addition to the “Tir 1” category (inadequate sampling, to be repeated), the “Tir 1C” category (cystic nodules; non-diagnostic, but not to be repeated) (Table 1). The new classification subdivides, in addition, the “Tir 3” category into two subcategories (Table 1).

- “Tir 3a” (low-risk indeterminate lesion):
  - scant colloid (mainly at the periphery of the smear), vascular tissue, pigmented histiocytes;
  - medium-sized thyrocytes arranged in microfollicular structures (<60 %), with no nuclear atypia;
  - smears showing cells with regressive changes.
- “Tir 3b” (high-risk indeterminate lesion):
  - scant to absent colloid;
  - microfollicular aggregates of medium-sized thyrocytes (>60 %);

**Table 1** The Italian thyroid cytology classification system (2013) [12]

TIR	Diagnostic category	Risk of malignancy (%)
TIR 1	Non-diagnostic	–
TIR 1C	Non-diagnostic cystic	Low
TIR 2	Benign	<3
TIR 3A	Low-risk indeterminate lesion	<10
TIR3B	High-risk indeterminate lesion	15–30
TIR 4	Suspicious for malignancy	60–80
TIR 5	Malignant	>95

- focal polymorphism, in the absence of nuclear atypia suggestive of papillary thyroid carcinoma;
- the same microfollicular or trabecular pattern may be formed by oxyphilic cells (oxyphilic follicular proliferation).

This further subdivision of “Tir3” aims at reducing the percentage of nodules with indeterminate cytology to be submitted to surgery [12]. Immunocytochemical and/or molecular genetic markers can be used to complement cytology: calcitonin, chromogranin A and CEA are used in suspected medullary carcinoma, whereas PTH can detect parathyroid lesions [1, 12].

Thyroglobulin and calcitonin measurement in the wash-out fluid from fine-needle aspiration of thyroid nodules and/or cervical lymph nodes is a valuable complement to conventional cytology for diagnosing primary or metastatic thyroid cancer, especially in doubtful or non-diagnostic cases [1].

- *Core needle biopsy (CNB)* Tissue biopsy is obtained by a cutting needle, usually equipped with a retractable spring-loaded mechanism (18-21 G Trucut needle). This method is carried out only under ultrasound guidance and is currently widely used in routine diagnostics. The sampling of tissue that includes the periphery of the nodule and the surrounding thyroid parenchyma allows examining the architectural characteristics of the thyroid tissue, allowing a microhistological diagnosis. Recently, indications to CNB have been extended to nodules with inadequate (Tir 1) or indeterminate (Tir 3) cytology [13].
- *Laryngeal fibroscopy* Preoperative laryngoscopy is recommended in all candidates to thyroidectomy to assess the morphological and functional integrity of the vocal folds (Table 2).
- *CT/MRI* These alternative imaging modalities may be useful in the assessment of large, rapidly growing, or retrosternal or invasive tumors to assess the involvement of extrathyroidal tissues [1, 2].
- *18F-FDG PET-CT* It can be useful in case of elevated thyroglobulin levels potentially due to local and/or distant recurrence in the setting of suspicious lesions with-

**Table 2** Mandatory indications to preoperative laryngoscopy

Patients complaining dysphonia
Re-intervention (to exclude potential pre-existing injury of laryngeal nerves)
Symptomatic large or substernal goiter
Locally invasive thyroid cancer

out 131I uptake. This technique, used for the staging of many cancers, may incidentally reveal areas of increased uptake within the thyroid—“incidentalomas”—that, in 25 % of cases, turn out to be cancer. At present, 18F-FDG PET-CT cannot be considered a routine investigation [1].

**Hospital admission and waiting time**

- The waiting time for the hospital admission is established on the basis of preoperative diagnosis (Table 3).
- The pre-admission/admission workup includes complete preoperative evaluation (Table 4).
- Recommendations for patients.
  - Patients should continue their current thyroid medications (methimazole, propylthiouracil, thyroxine, beta-blockers taken on a regular basis) until the day prior to surgery, unless otherwise indicated due to medical or anesthesiological reasons [2];
  - As for every surgical procedure, in patients with cardiovascular disease, discontinuation of antiplatelet therapy—which may be substituted with low molecular weight heparins at least 1 week prior to surgery—needs to be balanced against the severity of the comorbidity.
- Admission.
- On the same day of surgery, unless otherwise indicated or required.

**Table 3** Priority and waiting time for hospital admission

Preoperative diagnosis	Priority
Confirmed and/or advanced thyroid carcinoma	High (within 1 month)
Thyroid suspicious/ indeterminate nodules	Intermediate (within 3 months)
Hyperthyroidism with poor compliance to medical treatment	
Euthyroid benign disease	Low (within 12 months)
Stabilized hyperthyroid benign disease	

**Table 4** Preadmission/Admission workup

Blood chemistry, complete blood count and coagulation tests
ECG
Chest X-ray (where indicated, depending on patient’s age and comorbidities)
Anesthesiology consultation
ENT consultation for the assessment of vocal fold mobility (recommended in all patients; mandatory for re-operative surgery, substernal goiter, thyroid malignancy)

**Therapeutic pathway**

**Patient preparation for surgery**

- *Antibiotics* Antibiotic prophylaxis is not indicated in thyroidectomy [2, 14], except for particular cases, such as severe diabetes, cardiac valvular disease and immunodeficiency (hemodialysis or transplant patients).
- *Antithrombotic prophylaxis* International guidelines [2, 15] do not make specific recommendations regarding thyroid or neck surgery. Guideline indications for thromboprophylaxis in general surgery are as follows:
  - low molecular weight heparin (LMWH) for surgery lasting >45 min and in patients aged >40 years;
  - use of appropriate graduated compression stockings or intermittent pneumatic compression in the presence of venous thromboembolism risk factors.

There is no consensus among endocrine surgeons on the indications for thromboprophylaxis with LMWH, because of the high risk associated with the development of a postoperative cervical hematoma.

- *Blood units* autologous predeposit blood donation or preparation of blood units for thyroidectomy is not justified.
- *Position on the operating table* (joint responsibility of the surgeon and anesthesiologist).
  - patient in the supine position with a small wedge beneath the shoulders, at the scapular level, to allow a mild hyperextension of the neck;
  - the neck is slightly hyperextended and arms adducted and secured next to the patient’s body to avoid rare, but severe and sometimes irreversible, brachial plexus paralyzes due to stretch injury [16];
  - elbows should be adequately padded to avoid ulnar nerve paralysis secondary to compression;
  - eye protection to avoid corneal ulceration and ocular trauma.

• *Informed consent*

Patients should be adequately informed by the surgeon of the indications for surgery, possible alternative treatments, advantages expected from surgery, general and specific complications, rehabilitation therapy, if needed, and the clinical consequences of potential permanent postoperative injuries.

The information provided should be clearly and completely explained. After providing the most complete information, the physician will seek the patient’s consent to perform surgery, taking into full consideration

any expression of dissent, even on individual aspects of the procedure or its potential consequences.

Transmission of information and the informed consent should preliminarily take place during the first visit and be renewed upon admission, before surgery, especially if enough time has passed, such that the initial conditions may have changed. In fact, the patient must be given the opportunity to discuss in depth with his/her physician (or other trusted persons) the information received and, if desired, to get information on the health facility where he or she will be treated and/or on the team that will perform the surgery.

Given the peculiarity of the therapeutic intervention (partial or total removal of the thyroid gland) and its potential consequences on the physical integrity of the subject [17], it is necessary that written documentation of the informed and conscious consent be retained, and that the informed consent process be documented in a specific chart note.

With this aim, a specific consent form is adopted that should be personalized and signed off both by the patient and the physician each time (see additional material).

- **Indications**

Surgical thyroid disease mainly includes thyroid malignancies and dysplastic–hyperplastic focal or diffuse thyroid disease, hyperthyroidism and, marginally, thyroiditis.

Thyroid malignancy encompasses a diverse group of cancers characterized by a considerable diversity regarding biology and prognosis. Most malignant thyroid neoplasms arise from follicular cells: papillary carcinoma, follicular carcinoma, and poorly differentiated and undifferentiated (anaplastic) carcinoma. Other neoplasms arise from thyroid parafollicular cells or C cells (medullary carcinoma) and, finally, a minority of thyroid neoplasms arise from thyroid mesenchymal cells (malignant lymphoma, sarcoma, etc.).

Benign surgical thyroid conditions include all conditions characterized by alterations in the morphology and/or function of the gland. In this context, diagnostic procedures are aimed at clarifying the nature of the thyroid disease and at defining all the morphological and functional alterations of the gland, taking into account the different treatment options available. An indication for surgery should take into account the results of diagnostic testing and localization studies, possible conservative treatment options and potential complications of surgery.

Specific diagnostic procedures may be required to better plan the surgical intervention, such as preoperative ultrasonography performed by the surgeon, which can

**Table 5** Main surgical indications for thyroid disease

Suspected or confirmed malignancy
Severe compressive disease (dysphagia, dysphonia, dyspnoea)
Rapidly growing lesions
Substernal goiter
Trachea and/or esophagus deviation and/or compression
Toxic goiter (uni-/multinodular)
Graves' disease resistant to medical therapy and/or with severe ophthalmopathy [20]
RET gene mutation

be useful in assessing the extent of surgery needed [18, 19]. Careful postoperative follow-up should be planned for prompt detection of any complications or sequelae.

The main surgical indications for thyroid disease are reported in Table 5.

### Surgical treatment

Of all the procedures that have been proposed for thyroid surgery, the following can be considered to be in current use:

- *Lobectomy plus isthmusectomy* [1].
- *Total thyroidectomy* (considered as synonym for near-total thyroidectomy, as the presence of remnants, although minimal, is pretty much constant, without affecting the radicality of the intervention) [1, 21];
- *Subtotal thyroidectomy with unilateral remnant* Its use is limited in clinical practice, due to the increased incidence of relapses. Given these disadvantages, it is controversial whether there is a benefit in terms of postoperative complications compared to total thyroidectomy [22, 23].

The surgical report must be accurate and provide a description of the thyroid gland and the macroscopic characteristics of the most relevant nodules.

The surgeon should also report on the identification and preservation of the external branch of the superior laryngeal nerve [24]; the identification and preservation of the inferior laryngeal nerves, mentioning dissection difficulties, if any; the parathyroid glands, specifying their location, morphology and preservation of anatomical integrity and blood supply.

A decision to leave macroscopic thyroid remnants in situ should be substantiated, and the location and size of the remnants should be specified.

- *Minimally invasive techniques*

In the last few years, several techniques have been developed for minimally invasive thyroidectomy [25]. Minimally invasive approaches for thyroidectomy can be classified into techniques with and without the use of an endoscope. The latter (MIT; minimal incision thyroidectomy) differ from conventional thyroidectomy by a shorter skin incision and involve the use of optical aids (magnifying glasses 2.5–3.5×) [25]. Techniques that involve using an endoscope can be divided into pure endoscopic techniques and video-assisted techniques.

An important limitation of endoscopic techniques is the difficulty of purely endoscopic dissection, especially when using accesses that are completely different from those used in conventional surgery (axillary, breast, chest access), which limited their use to the authors who have proposed them [25, 26].

Minimally invasive video-assisted thyroidectomy (MIVAT) is a totally gasless technique that involves a 1.5–2.0 cm central horizontal incision, use of a 5 mm 30 degree endoscope and dedicated dissection tools [27, 28]. This technique has large consensus and is safe and reproducible, with similar complications as compared to conventional surgery and significant advantages in terms of postoperative pain and discomfort, as well as of the esthetic outcome [29, 30].

Indications and contraindications to MIVAT [27–33] are reported in Table 6.

- *Robotic thyroidectomy*

Use of robotic technology in the head and neck area allows several indirect approaches for thyroidectomy: gasless transaxillary (the most used) [34], transoral [35], retroauricular [36] and axillo-breast [37] approach.

Indications and contraindications to robotic thyroidectomy [34, 38] are reported in Table 7.

- *Intraoperative nerve monitoring (IONM)*

Inferior laryngeal nerve injury is one of the most feared complications after thyroidectomy, and medical litigation is increasingly frequent [2, 39, 40]. Further, it is known that anatomical nerve integrity does not necessarily imply functional integrity and, therefore, not all nerve injuries are recognized intraoperatively [41, 42].

Several techniques have been proposed for intraoperative monitoring of the recurrent nerve (intraoperative nerve monitoring: IONM), but the most widespread and standardized method involves using endotracheal tube surface electrodes that are placed in contact with the mucosa of the vocal cords [43].

The use of IONM may be associated with a benefit in terms of transient recurrent laryngeal nerve injury [44]. However, despite a sensitivity >90 % [43], the specificity varies widely (30–80 %) [43–45] and the rate of false positives is high. Selective use of IONM has been proposed for high-risk patients (re-interventions, malignancy, and substernal goiter) based on improvements in postoperative outcomes [39], but this result has not been confirmed in other reports [39].

Thus, intraoperative use of IONM can be regarded as an adjunct in selected cases, but cannot replace meticulous surgical techniques based on the knowledge of the anatomy of the nerve and its variants.

More promising results are expected from the continuous intraoperative nerve monitoring (C-IONM), which allows real-time evaluation of the inferior laryngeal nerves function during surgical maneuvers and, therefore, could allow to prevent intraoperative injuries [46].

- Surgical treatment of hyperthyroidism

- Isolated toxic adenoma: lobectomy plus isthmusectomy, especially for nodules  $\geq 3$  cm, compressive symptoms and poor patient compliance to radioiodine therapy [20].
- Toxic multinodular goiter: total thyroidectomy [20].
- Flajani–Basedow–Graves’ disease: total thyroidectomy (indicated in case of intolerance, ineffectiveness or recurrence after thyrostatic treatment or when radioiodine therapy is contraindicated due to large thyroid size, compressive symptoms, young patient age and/or thyroid nodular disease). The presence of severe ophthalmopathy is another indication for surgery [20].

- Surgical treatment of euthyroidism

- Unilateral nodular disease (negative cytology; normal contralateral lobe): lobectomy plus isthmusectomy [1].
- Multinodular goiter: total thyroidectomy [22, 23, 31].

- Surgical treatment of substernal goiter

By definition, a substernal goiter extends into the mediastinum by at least 50 % of its volume. The incidence is reported to be between 1 and 30 %. Being influenced by the anatomical situation due to intrathoracic extension of the goiter, surgical procedures are burdened with a greater incidence of complications

**Table 6** Indications and contraindications to MIVAT [27–33]

Indications	Contraindications	Relative contraindications
Thyroid nodules $\leq 35$ mm	Prior neck surgery (except for completion thyroidectomy)	Prior neck irradiation
Thyroid volume $\leq 30$ ml	Locally advanced thyroid carcinoma	Thyroiditis or Graves' disease
Low- and intermediate-risk papillary thyroid carcinoma [31–33]	Preoperative evidence of lymph node metastases	
Patients with RET gene mutation		

**Table 7** Indications and contraindications to robotic thyroidectomy [34, 38]

Indications	Contraindications	Relative contraindications
Benign disease: nodules $\leq 5$ cm, indeterminate nodules, Graves' disease	Previous thyroid or breast surgery	Arthrosis or previous surgery of the shoulder joint
Small differentiated thyroid carcinomas	Previous head and neck irradiation	Thyroiditis or Graves' disease
	Electronic medical devices (pacemakers, defibrillators) in the pectoral region	Body mass index (BMI) $>30$
		Distance from the axilla to the sternal notch $>15$ cm

[47, 48]. Substernal goiter is classified as primary (very rare, originating from ectopic mediastinal thyroid tissue, with no connection to the cervical thyroid gland, and blood supply from branches of the aorta, the innominate artery or the internal mammary artery) or secondary (originating from the thyroid, with preserved vascular, parenchymal or fibrous connection to the gland). Substernal goiter should be treated by total thyroidectomy through cervical access, which is possible in 90 % of cases [47–49]. Additional sternotomy and/or thoracotomy is necessary for malignancies with local infiltration of the mediastinum, for rare cases of primary substernal goiter [47, 48] or when the mediastinal and/or retrovascular component of the goiter is such that to make removal through the cervical incision dangerous or impossible.

- Surgical treatment of thyroid malignancy

- *Differentiated carcinoma* Surgery should ensure radicality, with removal of all tumor foci and minimal incidence of postoperative complications.

The extent of thyroidectomy (hemithyroidectomy versus total thyroidectomy) for differentiated thyroid carcinoma is subject to debate, as high-level evidence favoring a more aggressive surgical approach in terms of recurrence risk reduction and absolute survival is lacking [1, 50, 51]. A well-performed total thyroidectomy is associated with a relatively

low incidence of complications, ensures good local control of cancer by removing even microscopic tumor foci (that are frequent and often bilateral), facilitates subsequent radiometabolic treatment and allows using serum thyroglobulin monitoring for follow-up. On the other hand, hemithyroidectomy may be proposed because of the relatively low risk of recurrence in exchange for half the postoperative complications of total thyroidectomy [50].

For lymphadenectomy, please refer to the appropriate section.

- *Medullary carcinoma* For the treatment of the tumor (T), total thyroidectomy is the only potentially curative treatment [2, 4, 52], for both sporadic (70 %) and hereditary (30 %) forms, either isolated or as part of a multiple endocrine neoplasia: MEN 2A or Sipple's syndrome (in association with pheochromocytoma and hyperparathyroidism); MEN 2B or Gorlin–Steinert syndrome (in association with pheochromocytoma, ganglioneuromatosis and marfanoid habitus). If medullary carcinoma is associated with pheochromocytoma, adrenalectomy must be planned and performed prior to or at the same time as thyroidectomy, after appropriate pharmacological preparation of the patient. If present, parathyroid disease will be treated during thyroidectomy. For lymphadenectomy, please refer to the appropriate section.
- *Undifferentiated or anaplastic carcinoma* Due to high aggressiveness, this cancer has an unfavora-



ble prognosis in most cases (median survival of approximately 5 months). However, a reduction in its incidence has been reported in recent years, partly related to early diagnosis that allows treatment of the differentiated histological types in the initial stages. When anaplastic carcinoma is suspected, clinical and instrumental assessment of disease by a multidisciplinary team (surgeon, pathologist, oncologist, radiation oncologist, radiologist) is pivotal for the evaluation of treatment options and advantages/disadvantages of the proposed treatments. The clinical onset is generally characterized by extensive local infiltration and/or distant metastases, although incidental findings on final pathology report are not rare. All anaplastic thyroid cancers are considered as stage IV (AJCC/UICC): stage IVa and IVb patients may be potential candidates for a multimodal treatment including a more or less radical surgical resection associated with radio- and chemotherapy, which, in some cases, allows subsequent surgical re-exploration for local disease control. In patients with stage IVc, treatment options remain limited and controversial. Treatment is mostly palliative (tracheostomy or tracheal esophageal stent), with the intent of improving patient quality of life as much as possible [53]. For lymphadenectomy, please refer to the appropriate section.

- Regional neck nodes dissection

- *Differentiated carcinoma* Regional lymph node metastases at diagnosis are reported in 30–60 % of patients [54, 55]. The prognostic significance of lymph node involvement and, consequently, indications for and the extent of lymphadenectomy are still subject to debate [1, 54, 55]. Lymph node metastases are associated with increased risk of disease recurrence and reduced survival [55]. For this reason, when lymph node metastases are found pre- or intraoperatively, therapeutic lymphadenectomy extended to the levels involved is indicated [1]: level VI neck dissection if lymph nodes of the central compartment are involved; lateral cervical lymphadenectomy if lateral cervical lymph node levels are involved (ipsi- and/or bilaterally).

The role and extent of prophylactic lymphadenectomy in differentiated thyroid carcinoma, in the absence of pre- and intraoperative evidence of lymph node involvement (cN0) is still debated [1, 50].

It is known that prophylactic central neck dissection may be associated with an increased risk of postoperative complications (hypoparathyroidism and recurrent nerve injury), with no high-level scientific

evidence confirming its benefits. However, it has potential benefits: reduction of disease recurrence and postoperative serum thyroglobulin levels, more accurate disease staging and selection of patients in whom radioiodine treatment is indicated [50].

Although tumor size is considered as one of the risk factors for occult lymph node metastases to the central compartment, it has been shown that microcarcinomas behave like larger tumors with regard to biological aggressiveness and risk of local (lymph node) and/or distant metastases [56]. In conclusion, there are no preoperative parameters (age, gender, tumor size) to reliably identify an “at-risk” population who could benefit from a prophylactic central neck dissection [57].

Prophylactic ipsilateral central neck dissection with or without intraoperative pathology consultation on the nodes removed has been proposed for clinically unifocal and cN0 tumors, to reduce the risk of complications associated with prophylactic central neck dissection [54, 58–60].

Prophylactic lateral neck dissection in patients with differentiated thyroid carcinoma is not indicated. Ipsilateral or bilateral therapeutic functional lateral neck dissection (level II–III–IV–V lymph nodes) should be performed, if node metastases have been documented (ultrasonography, cytology, Tg measurement in washout fluid from fine-needle aspiration, intraoperative pathology consultation) [1]. Lateral neck dissection must be complete (level II, III, IV and V lymph nodes), compartment oriented and non-selective, i.e., not limited to macroscopically involved levels [1, 4].

- *Medullary carcinoma* Medullary carcinoma is characterized by early and variable metastatic spread to lymph nodes in the central (50–81 %) and lateral (34–81 %) compartment [61]. Clearly, a careful neck dissection, where indicated, is crucial in the treatment of this cancer. Minimum treatment for tumors >5 mm is total thyroidectomy associated with central neck dissection (level VI) [61]. However, indications for and extent of lateral neck dissection remain controversial [4, 52]. In fact, there is no consensus on recommending bilateral prophylactic dissection of lymph nodes in the lateral compartments in the recent guidelines by the American Thyroid Association (ATA) (recommendation 25) [52]. The proposed approaches include: prophylactic bilateral neck dissection in the case of palpable tumors and/or node metastases in the ipsilateral lateral neck and/or high calcitonin levels (>200 pg/ml) [4, 52]; prophylactic ipsilateral lateral neck dissection in the case of palpable tumors and/or moderately increased calcitonin

levels (between 20 and 200 pg/ml) [4, 52]; therapeutic ipsilateral lateral neck dissection, in the case of preoperative and/or intraoperative evidence of lymph node metastases in the lateral compartment [4, 52, 61].

- *Anaplastic carcinoma* For patients being treated with radical intent, neck dissection should be considered if nodes are involved [53].
- *Drainage* The use of wound drains after thyroid surgery is widely practiced, despite several studies showing no real benefit in controlling postoperative bleeding [62]. Nevertheless, a potential benefit of drains—suction drains would be preferable—should be assessed in relation to the clinical situation.
- *Histological examination* Definitive histology of the gland after surgical removal is mandatory. Orienting the specimen with a surgical suture placed at the upper pole of the right lobe is always recommended to facilitate the histological description. The surgeon should not dissect the specimen to avoid affecting macroscopic examination by the pathologist.  
Intraoperative consultation could be useful to confirm suspicious nodules (“Tir 4” on cytology, according to SIAPEC 2013 classification) [12] or node metastases. It is not useful for nodules with indeterminate follicular cytology (SIAPEC 2013 classification) [12], because it is generally non-diagnostic [63].

### Postoperative management

Postoperative management should be provided by qualified medical and nursing staff trained to promptly recognize and treat possible complications, such as dyspnea, bleeding and hypocalcemic crisis. The recommended post-thyroidectomy nursing and medical care is summarized, respectively, in Tables 8 and 9.

### Prevention and management of major complications

- Compressive hematoma

Post-thyroidectomy hematoma is a serious complication that can lead to severe consequences such as hypoxia, neurological disorders and death [2, 39]. The term “compressive hematoma” is well known in the medical literature and indicates possible airway compromise. Risk factors may be related to the patient, the thyroid disease and the surgeon [39]. Risk factors related to the patient essentially include a history of coagulopathy (hemophilia, von Willebrand disease, chronic renal

**Table 8** Recommended post-thyroidectomy nursing care

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Check of the surgical dressing and of the neck (exclude neck swelling)
Monitoring of drains, if any, for patency and proper functioning
Blood pressure monitoring
Notification of the on-call physician in case of:
Exceeding blood loss from drains
Progressive cervical swelling
Onset of agitation, dyspnea, feeling of tightness around neck
Clinical signs of hypocalcemia (paresthesia, Trousseau’s signs)
Monitoring of serum calcium and/or PTH after total thyroidectomy

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**Table 9** Recommended post-thyroidectomy medical care

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In case of “compressive hematoma” decompression of the neck removing cutaneous, subcutaneous and muscle sutures at the bedside, if the patient’s conditions warrant it
Wound check and drain removal prior to discharge
Appropriate calcium and vitamin D supplementation therapy according the serum calcium and PTH level
If symptomatic hypocalcaemia (paresthesia, tetanic crisis) develops despite oral therapy, urgent serum calcium measurement should be ordered and calcium gluconate infused i.v.
Levothyroxine replacement therapy with adequate dosage based on weight, age and extent of thyroidectomy (lobectomy plus isthmus-sectomy versus total thyroidectomy)

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failure and hemodialysis, liver diseases, etc.) and use of anticoagulants or antiplatelet agents. With regard to the risk associated with thyroid disease, toxic goiter and Graves’ disease are presumed risk factors for postoperative bleeding. Substernal, intrathoracic or recurrent goiters are also at risk of postoperative bleeding [39, 64].

Surgeon-related risks are associated with correct performance of the surgical technique [39]. Even the surgical access may be a source of bleeding, due to a section of strap muscles and partial resection of thyroid tissue, as well as to injury to the anterior jugular veins [64]. Simulation of Valsalva maneuver by the anesthesiologist during the hemostasis phase can be useful, as it may reveal potential sources of venous bleeding. Incomplete closure of the strap muscles, leaving a marginal “hole”, is a measure that allows spontaneous decompression of the hematoma in case of bleeding [2, 39]. If symptomatic hematoma develops, early diagnosis, immediate reopening of the wound and surgical revision are necessary. Clot removal and optimization of hemostasis are the definitive treatment for this potentially lethal complication and are to be preferred to prolonged observation. Conservative treatment should only be considered for asymptomatic and self-limiting hematomas.

- Hypoparathyroidism
  - If inadvertent devascularization or accidental removal of a parathyroid occurs during surgery, the gland could be reimplanted into a pocket in the ipsilateral sternocleidomastoid muscle previous its fragmentation in 0.5–1 mm slices (one for frozen section) [2, 65].
  - An incision in the parathyroid capsule may be useful in the case of venous congestion for decompression.
  - The onset of symptomatic hypocalcemia despite oral calcium carbonate and vitamin D supplementation mandates, after measuring serum calcium, intravenous administration of two 10 ml vials (2 g) of calcium gluconate diluted in 250 ml of normal saline, until symptoms have resolved.
  - Based on recent evidence [66, 67], combined assessment of postoperative PTH and serum calcium levels may be useful to modulate the treatment of patients with postoperative hypocalcemia ( $\leq 8$  mg/dl). In the presence of normal PTH levels, hypocalcemia is usually controlled with oral calcium carbonate (2–6 g) given in at least three daily administrations. When hypocalcemia is associated with low PTH levels, calcium carbonate supplementation should be associated with calcitriol (0.50–1.5 mcg/day); treatment can be taken at home with weekly monitoring of serum calcium and progressive reduction of dosages, where possible. Calcium supplements with added sodium should be avoided in the elderly and hypertensive patients.
- Transient or permanent injury to the recurrent laryngeal nerve [2, 39]
  - Sections of the recurrent laryngeal nerve that are recognized intraoperatively can be repaired using microsurgical reconstruction techniques. Nerve reconstruction can be done using end-to-end or fascicular neuroorrhaphy, or using a graft. The anastomosis between the inferior laryngeal nerve and the loop of the hypoglossal nerve, and in particular the terminal branch to the sternothyroid muscle, has also been described. These techniques, however, do not restore vocal cord motility; they can help improve tone and muscle trophism of the vocal cords, sometimes with positive effects on the phonatory and ventilatory function [68].
  - In the event of respiratory distress due to bilateral vocal cord paralysis at the time of extubation, immediate tracheotomy should be avoided and the patient should be kept intubated for the following 24 h. After 24 h extubation will be attempted, with fiberoptic assistance to check vocal folds motility.
    - Persistence of bilateral paralysis mandates maintaining intubation for an additional 24 h.
    - Tracheotomy is recommended if bilateral paralysis in adduction and respiratory distress further persists.
    - Tracheotomy is not necessary for phonatory bilateral paralysis with an adequate airway (vocal folds in the paramedian position).
    - Unilateral vocal cord paralysis usually only needs to be treated with speech therapy, according to indications by the ENT surgeon/phoniatrist.
    - Concomitant dysphagia to liquids, which is often associated with inhaling disturbances, mandates adding thickening agents to liquids, which are easier to swallow when turned into jelly.
    - In all instances, clinical observations and proposed and/or administered treatments must be accurately recorded on the patient's chart.

### Hospital discharge and patient information

Patients are informed of their expected date of discharge one day in advance. On the appointed day, following medical examination, wound care and measurement of serum calcium in case of total thyroidectomy, discharge is confirmed and the patient is provided with relevant clinical documentation.

### Timing

One-day surgery is possible only for patients undergoing thyroid lobectomy plus isthmusectomy, provided that patient history, clinical and family situation as well as logistics allow it [69].

Some authors have proposed one-day surgery also for patients undergoing total thyroidectomy for benign disease [69]. Day surgery and, even more so, outpatient surgery, is discouraged.

In this type of surgery, in addition to immediate complications, postoperative hypocalcemia should be taken into account. Calcium supplementation in all patients, who have undergone total thyroidectomy, regardless of serum calcium levels, may be an overtreatment and represent an additional cost [66]; further, it could cause iatrogenic hypercalcemia.

### Patient information

#### *Hospital discharge summary*

Upon discharge, the patient should be provided with a comprehensive clinical report (a copy should be included

in the patient's chart) addressed to the primary care physician, signed off by the attending physician who discharges the patient, and containing the following essential information:

- date of admission and admit diagnosis;
- main diagnostic (laboratory and instrumental) investigations performed during the hospital stay, with particular emphasis on those with altered results;
- date and description of the surgical procedure, with reporting of any intraoperative difficulties encountered and reimplantation of parathyroid tissue, if performed;
- description of the postoperative course, with accurate highlighting of any complications (hemorrhage, dyspnea, dysphagia, dysphonia, hypocalcemia, etc.);
- pharmacological treatments administered to the patient;
- discharge diagnosis (final pathology report, if available);
- medications on discharge, clearly indicating posology and administration way;
- patient education on how to manage the surgical wound and promptly recognize symptoms of hypocalcemia;
- recommended and/or scheduled clinical and/or diagnostic follow-up;
- follow-up ENT/phoniatrics follow-up visit in the case of dysphonia and rehabilitation program if altered vocal fold mobility is documented;
- direct phone number of the hospital/clinic.

After discharge, the patient is attended by the primary care physician. For individuals who reside in a different region, discussing possible issues related to means of transport, length and type of travel with the patient or her/his family could be useful to establish the most appropriate timing for discharge and to give proper advice.

*Practical advice upon discharge* It may be useful to provide the patient with a leaflet containing practical information on self-management of recovery and contact information for use in case of need for advice.

The form proposed and adopted by the U.E.C. CLUB is enclosed and available in the section additional materials.

## Outpatient care and follow-up

The following take place at the Endocrine Surgery outpatient service:

- Initial visits of patients referred by their primary care physician, endocrinologist or the anatomic pathology service. Patients considered for admission should be promptly provided with adequate information on:

- indications for surgery;
- possible alternative treatments;
- advantages that surgery may offer and possible risks associated with the surgical procedure to be performed;
- detailed description of transient and permanent postoperative complications.

The patient is provided with a short clinical report that includes:

- medical history, with particular reference to health conditions that may require special consideration;
- physical examination;
- diagnosis;
- proposed treatment;
- diagnostic testing/investigations recommended, if any;
- agreement or disagreement with other consultants' reports provided by the patient;
- if surgery is proposed, the information provided to the patient should be clearly noted on the report, to obtain a preliminary consent to the recommended treatment;
- application for hospital admission, including priority for admission.
- Follow-up visits, if surgical dressings are needed. Otherwise, the patient will be referred to the outpatient endocrinology clinic for follow-up.
- ENT consultation for follow-up, with fiberoptic laryngoscopy to assess vocal fold mobility in case of symptoms (dysphonia), and speech therapy, if needed, based on recommendations by the ENT surgeon and/or the phoniatrist.

### Patient with differentiated thyroid carcinoma

Support of the endocrinologist, nuclear medicine physician, pathologist and radiologist should be ensured at all stages of the diagnostic–therapeutic pathway, particularly in patients with thyroid carcinoma, and the most appropriate management of challenging cases should be determined collegially.

For patients with differentiated carcinoma, indication for postoperative radioiodine therapy should be based on risk factors for recurrence [1].

Risk stratification is essential not only to determine the most appropriate postoperative radioiodine therapy regimen, but also to establish appropriate thyrosuppressive therapy and determine the intensity and frequency of follow-up.

Depending on the clinical course of disease and response to therapy, the risk of recurrence and mortality may vary over time. Reclassification of risk based on the information obtained during follow-up may be useful, and it is essential to ensure proper management [1, 70].

Availability of a database that can be searched and updated at any time by any member of the multidisciplinary team and containing information essential to build and implement an individualized plan for each patient (risk stratification, adjuvant treatment, follow-up) is desirable [71].

### Compliance with ethical standards

**Conflict of interest** The authors declare that they have no conflict of interest.

**Ethical approval** This article does not contain any studies with human participants or animals performed by any of the authors.

**Informed consent** For this type of study formal consent is not required.

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