

Methods of Prescribing Relative Exercise Intensity: Physiological and Practical Considerations

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Abstract Exercise prescribed according to relative intensity is a routine feature in the exercise science literature and is intended to produce an approximately equivalent exercise stress in individuals with different absolute exercise capacities. The traditional approach has been to prescribe exercise intensity as a percentage of maximal oxygen uptake ($\text{VO}_{2\text{max}}$) or maximum heart rate (HR_{max}) and these methods remain common in the literature. However, exercise intensity prescribed at a $\% \text{VO}_{2\text{max}}$ or $\% \text{HR}_{\text{max}}$ does not necessarily place individuals at an equivalent intensity above resting levels. Furthermore, some individuals may be above and others below metabolic thresholds such as the aerobic threshold (AerT) or anaerobic threshold (AnT) at the same $\% \text{VO}_{2\text{max}}$ or $\% \text{HR}_{\text{max}}$. For these reasons, some authors have recommended that exercise intensity be prescribed relative to oxygen consumption reserve (VO_2R), heart rate reserve (HRR), the AerT, or the AnT rather than relative to $\text{VO}_{2\text{max}}$ or HR_{max} . The aim of this review was to compare the physiological and practical implications of using each of these methods of relative exercise intensity prescription for research trials or training sessions. It is well established that an exercise bout at a fixed $\% \text{VO}_{2\text{max}}$ or $\% \text{HR}_{\text{max}}$ may produce interindividual variation in blood lactate accumulation and a similar effect has been shown when relating exercise intensity to VO_2R or HRR. Although individual variation in other markers of metabolic stress have seldom been reported, it is assumed that these

responses would be similarly heterogeneous at a $\% \text{VO}_{2\text{max}}$, $\% \text{HR}_{\text{max}}$, $\% \text{VO}_2\text{R}$, or $\% \text{HRR}$ of moderate-to-high intensity. In contrast, exercise prescribed relative to the AerT or AnT would be expected to produce less individual variation in metabolic responses and less individual variation in time to exhaustion at a constant exercise intensity. Furthermore, it would be expected that training prescribed relative to the AerT or AnT would provide a more homogenous training stimulus than training prescribed as a $\% \text{VO}_{2\text{max}}$. However, many of these theoretical advantages of threshold-related exercise prescription have yet to be directly demonstrated. On a practical level, the use of threshold-related exercise prescription has distinct disadvantages compared to the use of $\% \text{VO}_{2\text{max}}$ or $\% \text{HR}_{\text{max}}$. Thresholds determined from single incremental tests cannot be assumed to be accurate in all individuals without verification trials. Verification trials would involve two or three additional laboratory visits and would add considerably to the testing burden on both the participant and researcher. Threshold determination and verification would also involve blood lactate sampling, which is aversive to some participants and has a number of intrinsic and extrinsic sources of variation. Threshold measurements also tend to show higher day-to-day variation than $\text{VO}_{2\text{max}}$ or HR_{max} . In summary, each method of prescribing relative exercise intensity has both advantages and disadvantages when both theoretical and practical considerations are taken into account. It follows that the most appropriate method of relative exercise intensity prescription may vary with factors such as exercise intensity, number of participants, and participant characteristics. Considering a method's limitations as well as advantages and increased reporting of individual exercise responses will facilitate accurate interpretation of findings and help to identify areas for further study.

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1 Introduction

It is widely understood that exercise standardized according to an absolute external workload may produce large differences in internal cardiovascular and metabolic stress between individuals. For this reason, it is more common to “individualize” exercise prescription according to relative intensity [1–3]. This approach is intended to account for differences in physiological and functional capacity, to produce an approximately equivalent exercise stress among individuals despite differences in phenotype. For research purposes, controlling the relative intensity of an exercise bout allows for the interpretation of other exercise-related responses, while for health and performance purposes prescribing training according to relative intensity allows for more predictable adaptive responses.

The traditional approach when prescribing relative intensity has been to use a percentage of maximal oxygen consumption ($\text{VO}_{2\text{max}}$) or maximal heart rate (HR_{max}) and many recent publications continue to favor these methods [4–11]. However, a number of authors have argued against the use of $\% \text{VO}_{2\text{max}}$ or $\% \text{HR}_{\text{max}}$ for exercise intensity prescription, recommending other methods as more meaningful for equating exercise stress [12–19]. For example, Swain et al. [12–14] have reasoned that the use of $\% \text{VO}_{2\text{max}}$ does not account for individual differences in resting metabolic rate and that it is preferable to prescribe exercise relative to an individual’s oxygen consumption reserve (VO_2R) [$\text{VO}_{2\text{max}}$ minus resting oxygen consumption (VO_2)]. Use of $\% \text{VO}_2\text{R}$ has the advantage of placing individuals at an equivalent intensity above resting levels. Furthermore, several studies have found that $\% \text{VO}_2\text{R}$ and percent heart rate reserve (HRR) [HR_{max} minus resting heart rate (HR)] can be considered equivalent methods of exercise intensity prescription, whereas $\% \text{VO}_{2\text{max}}$ and $\% \text{HRR}$ may differ noticeably at lower exercise intensities [13, 14, 20]. Based on the convenience of the $\% \text{VO}_2\text{R}$ – $\% \text{HRR}$ relationship for HR-based monitoring of training, these methods of exercise intensity prescription were recommended by the American College of Sports Medicine (ACSM) in 1998 [21]. However, the $\% \text{VO}_2\text{R}$ – $\% \text{HRR}$ relationship has since been questioned [22–25] and the 2011 ACSM guidelines included $\% \text{VO}_{2\text{max}}$ and $\% \text{HR}_{\text{max}}$ along with $\% \text{VO}_2\text{R}$ and $\% \text{HRR}$ as recommended methods of exercise intensity prescription [3].

A separate criticism of the use of $\% \text{VO}_{2\text{max}}$ or $\% \text{HR}_{\text{max}}$ for exercise intensity prescription is that these methods fail to account for differences in metabolic stress [15–19]. Authors highlighting this discrepancy have advocated the use of metabolic thresholds such as the aerobic threshold (AerT) and anaerobic threshold (AnT) as preferable “anchors” for relative exercise intensity prescription and there are indeed numerous examples of this approach

[26–32]. However, there has been little consistency in methods of threshold calculation and the theoretical basis of the thresholds remains controversial [33–35].

In summary, there appear to be some discrepancies in the methods of relative exercise intensity prescription recommended by different authors. Furthermore, there are discrepancies between methods of exercise intensity prescription that have been recommended and those methods that continue to be used by researchers. Although different methods of relative exercise intensity prescription have been reviewed on previous occasions, Hills et al. [1] focused on the development of equations for prescribing exercise intensity and Carvalho et al. [2] focused on the implications of prescribing exercise intensity in clinical populations. In contrast, the aim of the current review was to compare the physiological and practical implications of prescribing exercise relative to $\text{VO}_{2\text{max}}$, HR_{max} , VO_2R , or HRR, the AerT or the AnT in healthy, active, or athletic populations.

2 Physiological Responses to Exercise Standardized by Relative Intensity

2.1 Acute Exercise Responses

2.1.1 Systemic Responses

Most authors citing poorly standardized metabolic stress at a fixed $\% \text{VO}_{2\text{max}}$ or $\% \text{HR}_{\text{max}}$ have based this view on the individual variation in blood lactate accumulation that may occur when using these methods [15–19]. For example, Dwyer and Bybee [16] observed that for any intensity between 58 and 75 % $\text{VO}_{2\text{max}}$, some of their participants were below, and others above the AnT. Conversely, Meyer et al. [17] showed that the workload associated with 75 % $\text{VO}_{2\text{max}}$ corresponded to 86–118 % of the individual anaerobic threshold and blood lactate concentrations of 1.4–4.6 mmol/l in different individuals following an incremental test. Scharhag-Rosenberger et al. [18] reported similar findings with 4 and 14 of 18 participants exceeding the individual anaerobic threshold during constant-intensity exercise at 60 and 75 % of $\text{VO}_{2\text{max}}$, respectively. Furthermore, in comparing the blood lactate ranges at 60 % $\text{VO}_{2\text{max}}$ (0.7–5.6 mmol/l) and 75 % $\text{VO}_{2\text{max}}$ (2.2–8.0 mmol/l), Scharhag-Rosenberger et al. demonstrated increased variation in blood lactate response with increasing exercise intensity by $\% \text{VO}_{2\text{max}}$ as well as increased variation in blood lactate response in a heterogeneous group when compared to the more homogenous group of Meyer et al. [17] at the same intensity. Although blood lactate variation at a given $\% \text{VO}_{2\text{max}}$ would be expected to be larger in heterogeneous groups, some variation may occur even when individuals have a similar $\text{VO}_{2\text{max}}$ [36].

Even though exercise prescribed as a %VO₂R or %HRR may place individuals at a similar intensity above resting metabolism, these methods have also been linked to individual variation relative to threshold concepts [18, 37–40]. For example, Scharhag-Rosenberger et al. [18] reported that some participants were above and others below the AnT at an intensity corresponding to 71 ± 1 % of VO₂R and Acevedo et al. [40] reported that the AerT occurred at 70 ± 10 % HRR in men of high cardiorespiratory fitness, implying that a fixed %HRR could be above the AerT for some individuals and below the AerT for others.

Notably, it is individuals exercising in different exercise intensity domains at the same %VO_{2max}, %HR_{max}, %VO₂R, or %HRR that may be cause for concern rather than heterogeneous blood lactate concentrations; it has been documented that the AnT can be associated with blood lactate concentrations of 2–9 mmol/l in different individuals [41–43]. As is well known, different exercise intensity domains are associated not only with a shift in blood lactate responses but also with changes in ventilation [44], oxygen uptake kinetics [45], and catecholamine responses [46, 47]. For example, constant-intensity exercise within the “severe” exercise intensity domain (>AnT) is characterized by a continuous increase in ventilation and VO₂, progressive acidosis, and metabolite accumulation, whereas constant-intensity exercise equal to or below the AnT is associated with a physiological steady state [48–51]. The metabolic characteristics of the AnT are analogous to those of critical power in that both measurements are intended to represent the highest workload at which it is possible to achieve a steady state [48, 52]. It follows that many of the discussion points regarding exercise prescription relative to the AnT also apply when prescribing exercise intensity relative to critical power. On a practical level, however, the AnT has been associated with a significantly lower workload and increased time to exhaustion when compared to critical power [42, 48, 53].

2.1.2 Time to Exhaustion During Constant-Intensity Exercise and Correlations with Performance

If exercise intensity prescribed as a %VO_{2max}, %HR_{max}, %VO₂R, or %HRR results in different metabolic and respiratory profiles among individuals, these differences would be expected to contribute to individual variation in the time to exhaustion at a constant exercise intensity. For example, those exercising above the AnT might be expected to terminate exercise earlier than those exercising below the AnT at the same %VO_{2max} due to an increased depletion of anaerobic energy reserves and an increased accumulation of metabolites [54]. However, Scharhag-Rosenberger et al. [18] found that exercise above or below the AnT did not appear to explain premature exercise

cessation when individuals of varied aerobic capacity attempted 60 min of exercise at 75 % VO_{2max}. This finding highlights both the complex nature of fatigue [55] and the discrepancies that can exist between theoretical expectations and individual responses in practice. Nevertheless, at the cross-sectional level, lactate threshold concepts have been related to metabolic activity in the muscle through significant correlations with muscle capillarization ($r = 0.59–0.77$) [56, 57], percentage of slow twitch fibers ($r = 0.74–0.78$ [57, 58]), oxidative capacity ($r = 0.94$ [58]), and muscle enzyme activity ($r = 0.54–0.68$ [59, 60]), and it is not surprising that blood lactate markers have been shown to explain more variation in performance than is explained by VO_{2max}; for example, $r = 0.83$ vs 0.91 [61], $r = 0.55$ vs $0.61–0.84$ [62], and $r = 0.51$ vs 0.76 [63].

2.1.3 Molecular Responses

While it is clear that the skeletal muscle’s transcriptional response to exercise is sensitive to increases in relative exercise intensity [9, 64, 65], the effect of different methods of relative exercise intensity prescription does not appear to have been directly investigated. The biochemical signals that activate adaptive cellular pathways include an increased ratio of adenosine monophosphate (AMP) to adenosine triphosphate (ATP), increased levels of reactive species of oxygen and nitrogen, depleted levels of muscle glycogen, and decreased oxygen tension [66–68]; it could be speculated that changes in blood lactate accumulation would be associated with some of these changes. Nevertheless, without evidence, it is not clear whether exercise above and below a threshold concept would be more significant for training adaptation than any other increase in exercise intensity. Future investigations could address this topic by comparing transcriptional and translation responses of individuals exercising above and below a threshold measurement but at the same %VO_{2max}.

2.2 Training Responses

2.2.1 Individual Variation in Training Responses

Adaptation to training can be understood as the accumulated effect of micro-adaptations that occur in response to the stimulus of each training session [68]. With this in mind, it has been suggested that differences in acute metabolic stress during exercise prescribed relative to %VO_{2max} (i.e., individuals exercising above and below threshold levels) may explain the large interindividual variation in response that has been reported following training programs using this method of exercise prescription [17, 18, 69]. Although many studies allude to variation in response by way of the standard deviation around the

mean response, only a small number of studies deliberately highlight these individual differences. One prominent study that highlighted individual differences is the HERITAGE Family study where 20 weeks of endurance training standardized by $\%VO_{2max}$ produced a mean increase in VO_{2max} of 384 ml O_2 with a range of ~ 0 to 1,000 ml O_2 for individual responses [70]. Large ranges in individual VO_{2max} response have also been reported following other training programs based on $\%VO_{2max}$ [19, 71] as well as following training programs prescribed by $\%HR_{max}$ [72, 73] and $\%HRR$ [74]. Furthermore, a range of individual responses following training based on maximal measurements is not restricted to VO_{2max} but includes other measurements such as submaximal HR [19, 70], the AerT [74], the AnT [74], submaximal blood lactate concentration [19], muscle glycogen [19], muscle enzyme activity [8, 19], and performance [19]. While Bouchard and Rankinen [70] are confident that individual differences in training responses are “biologically meaningful,” it is rare for authors to discuss individual variation in response in the context of within-subject variability [75]. It could be argued that only individual differences in response that exceed the biological variation of a measurement represent differences that are truly meaningful.

If different individual responses following training at a $\%VO_{2max}$, $\%HR_{max}$, or $\%HRR$ can be explained by differences in metabolic stress, it follows that training standardized with respect to metabolic stress should produce more homogenous individual responses. However, it is rare to find studies addressing individual variation when exercise has been prescribed relative to a threshold concept. Karavirta et al. [76] demonstrated substantial individual variation in VO_{2max} responses (approximately -10 to $+58\%$) following 21 weeks of endurance training prescribed relative to threshold concepts. However, the authors described the prescribed intensities as simply “below,” “between,” or “above” the aerobic and anaerobic thresholds, and it is unclear whether inadequate standardization of the exercise prescription may have contributed to the heterogeneous responses. In another example, McLellan and Skinner [69] investigated whether interindividual variability in response would be reduced in a group trained relative to the AerT compared to a group trained relative to VO_{2max} following 8 weeks of cycling training. Contrary to their expectations, no group differences in individual variation were observed; however, the small participant numbers ($n = 6$ and 8 per group) and the manipulation of individual training loads to match overall intensity between the groups ($\%VO_{2max}$ group = 50 – 58% VO_{2max} and $+3.6$ to $+8.5\%$ AerT) make these results similarly difficult to interpret. Until a training study strictly standardized relative to a threshold measurement clarifies the individual responses, it remains an assumption that the

use of threshold-related training will produce less individual variability in training effects than training prescribed by $\%VO_{2max}$.

2.2.2 Contribution of Genetics to Individual Variation in Training Response

An individual’s response to exercise training is determined not only by the physiological stress of the exercise bouts but also by the individual’s genotype. This is an important reason why reduced individual variation following threshold-related training would need to be demonstrated, rather than assumed. A detailed discussion of genomic predictors of trainability is beyond the scope of the present review and can be found elsewhere [77]. However, by way of illustration, the HERITAGE Family study reported that the VO_{2max} training response showed 2.5 times more variance between families than within families following 20 weeks of endurance training [78]. Hereditary factors explained up to 47 % of VO_{2max} “trainability” in Caucasian participants [78] and a subsequent genome-wide analysis identified 21 single-nucleotide polymorphisms that explained 49 % of the variance in VO_{2max} response [79]. In a similar sample, the hereditary contribution to submaximal heart rate response was calculated to be about 30 % [80] and very significant familial aggregation has also been reported for the training response of enzymes in the phosphagen, glycolytic, and oxidative pathways [81]. Genetic factors may also affect changes in body temperature, norepinephrine, and blood lactate during exercise among untrained individuals [82]. It is not yet known how the amount of variance explained by hereditary factors is affected by differences in exercise intensity or exercise mode [77]. Nevertheless, it is possible that genotype may account for a significant proportion of the variation following training studies based on $\%VO_{2max}$. The relative contribution of hereditary factors versus differences in metabolic stress during exercise is some way from being understood and provides a large scope for further study.

3 Practical Advantages and Disadvantages of Different Anchor Measurements

When making the case for one method of relative exercise prescription over another, it is typical for the recommendation to center on the physiological basis of each method. Often, little consideration is given to the day-to-day application of each method. It follows that an essential aspect of comparing and contrasting the aforementioned anchor measurements is to consider questions such as those addressed below.

3.1 Can the Measurement be Verified?

Although the measurements under discussion are routinely determined, the characteristics of the incremental protocol may differ depending on the requirements of the study and the preferences of the research group. In a similar way, there may also be variation in the method of data processing, and, where appropriate, the model of graphical analysis. These differences in the nature of the protocol and method of graphical analysis can have a large effect on the measurement value under some circumstances [83]. It follows that if the measurement is to be used as the basis for prescribing relative intensity or to monitor changes in performance, verifying the measurement value would be an important precaution.

3.1.1 VO_{2max} and HR_{max} Verification

Failure of participants to reach maximal exertion would result in VO_{2max} or HR_{max} being underestimated and it is common to apply certain checks to evaluate whether the measurement was truly maximal. For example, criteria such as respiratory exchange ratio (RER) > 1.1 or 1.15, a “plateau” in VO_2 with an increased workload, and blood lactate >8 mmol/l are often used to verify a true VO_{2max} . However, using these criteria not only allows for the significant underestimation of VO_{2max} [84] but may also result in some genuinely maximal efforts being discounted [84–86]. In recent years, a solution to the limitations of these secondary criteria has emerged in the form of a square wave “verification” bout, performed to exhaustion shortly after the graded exercise protocol [87]. There is, as yet, no consensus as to the duration of the rest interval nor the use of a submaximal or supramaximal workload, and a recent report has suggested that these factors might be adjusted based on the length of the preceding protocol [88]. However, it would appear that a 10-min rest period prior to a supramaximal verification bout is sufficient [89, 90]. The duration of the supramaximal verification bout itself is reported to be approximately 2 min with the verification VO_{2max} expected to differ from the incremental VO_{2max} by no more than 3 % [85, 91, 92] or 5.5 % [90] according to different recommendations.

A HR_{max} is generally considered accurate if it falls within 10 beats/min of the “220 minus age” predicted HR_{max} . This formula is so widely used that an original reference is very rarely cited but Robergs and Landwehr [93] have attributed the original reference to Fox et al. [94]. Robergs and Landwehr calculated that the standard error of the estimate around Fox’s original data was certainly greater than 10 beats/min, thus proximity to that particular age-predicted HR_{max} does not constitute a meaningful criterion for having attained HR_{max} . Although other more

accurate formulas have been developed, the use of any standard formula does not consider the variation in HR_{max} that can occur across different exercise modes. As an alternative, Midgley et al. [89] incorporated HR_{max} verification within the VO_{2max} verification bout and proposed a verification criterion of ≤ 4 beat/min difference between the initial HR_{max} and the verification HR_{max} of an individual. Notably, the protocol from which this criterion was developed involved 3 min of submaximal exercise before the supramaximal workload, resulting in a total verification exercise time of ± 4.5 min. It follows that this criterion may not be appropriate for shorter verification trials that allow less time for heart rate to reach maximum.

3.1.2 VO_2R and HRR Verification

Given that VO_2R is based on both resting VO_2 and VO_{2max} , verifying both of these measurements should ensure that a true VO_2R value has been obtained. Although many authors take precautions of some form to verify that a true VO_{2max} has been obtained (see Sect. 3.1.1), a recent review highlighted poor standardization of resting VO_2 measurements and the error that variation in resting VO_2 can introduce into % VO_2R exercise prescription [23]. A number of studies reporting VO_2R have inferred a standard resting VO_2 of 3.5 ml/kg per min for all individuals [25, 95, 96], whereas others have determined resting VO_2 individually but have failed to fulfill “best-practice” criteria for resting VO_2 measurements [13, 14, 20]. These best-practice criteria for resting metabolic measurements are based on a systematic review by Compher et al. [97] and include a ≥ 5 -h fast and restrictions on physical exertion in the hours prior to the assessment among other evidence-based recommendations. Recent studies reporting VO_2R have adopted these best-practice criteria for determining resting VO_2 , but did not verify VO_{2max} at supramaximal intensities [22, 24]. An approach incorporating both of these elements might reasonably be assumed to produce an accurate VO_2R , just as the corresponding values for resting heart rate and HR_{max} might reasonably be assumed to produce an accurate HRR.

3.1.3 AerT and AnT Verification

Although it is possible to verify AerT and AnT, doing so would require a minimum of two subsequent laboratory visits and several blood lactate measurements. For AerT, workloads less than or equal to the AerT would be expected to produce blood lactate concentrations not different from baseline, whereas workloads greater than AerT would be expected to produce a blood lactate concentration that was significantly elevated above baseline but stable [98].

Similarly, the AnT could be verified by demonstrating that workloads less than or equal to the AnT workload produced blood lactate responses that were elevated but stable, perhaps showing a slight decrease toward the end of the exercise bout [48, 98], whereas workloads greater than AnT should result in a progressive increase in blood lactate concentration [48, 98, 99]. In essence, verifying the AnT would involve showing that an AnT workload calculated from an incremental test was, in fact, the maximal lactate steady state (MLSS). Detection of the MLSS is, in turn, influenced by the length of the constant-load exercise and the maximum acceptable increase in blood lactate that is applied [100]. The generally accepted [48, 101] standard appears to be an increase in blood lactate of no more than 1 mmol/l after 10 min of an exercise bout at least 30 min in duration [100, 102].

Although some studies have reported stable blood lactate concentrations at the workload associated with the individual anaerobic threshold (IAT) [41, 103], they did not demonstrate the accumulation of lactate at higher workloads and it is possible that the MLSS was underestimated. In instances where the IAT was indeed verified using the blood lactate response during two to three 30-min exercise bouts, the IAT overestimated the MLSS at a group level [104], and in some individuals [51], respectively. Another study [43] found no significant group mean differences between the workload at the MLSS, at 4 mmol/l blood lactate, and at the AnT determined according to Cheng's " D_{\max} " method [105]. However, the authors concluded that neither of the single-effort methods was sufficiently precise to identify the MLSS on an individual level and recommended constant-load verification trials if the MLSS was to be considered valid.

3.2 Is the Measurement Reliable?

If a measurement has been verified as accurate on one particular day, would a subsequent verification produce a different result? It is to be expected that each of the anchor measurements will have a certain amount of day-to-day variation as a result of biological variation, equipment error, and reproducibility of the testing protocol. However, the smaller the variation on a day-to-day basis, the more reliable the measurement and the more likely that exercise bouts determined relative to the measurement will have the anticipated physiological effect.

The literature contains a variety of reliability measurements including absolute and relative measures of within-participant variation and measures of between-participant variation by way of test–retest correlations. Absolute within-participant variation may be influenced by the absolute magnitude of the participant's measurements, while the between-participant variation is influenced by the degree of

heterogeneity within the participant group. Therefore, the most reasonable basis for comparing the reliability of different anchor measurements may be the relative within-participant reliability or coefficient of variation (CV). The CV represents the measurement error as a percentage of the measurement mean and the present discussion includes CVs calculated in the following ways (a) $CV = (\sqrt{(\sum d^2/2n)})/\text{sample mean}$ where d is the between-trial difference and n is the number of participants [106], (b) $CV = (\text{SD of difference}/\sqrt{2})/\text{sample mean}$, referring to the standard deviation of the between-trial differences [107], (c) $CV = (\text{SD}\sqrt{(1-r)})/\text{sample mean}$, referring to the average standard deviation of the repeated trials and Pearson's correlation coefficient or intraclass correlation coefficient [108], and (d) $CV = \text{SD of the test-retest differences}/\text{sample mean}$ [109].

3.2.1 Relative Reliability of $VO_{2\max}$, HR_{\max} , and Threshold Measurements

Variation in the statistical basis of the CV calculation may affect the reported measurement reliability, along with factors such as the training status of the participants [110], exercise mode, equipment used, and the time period between repeated trials. Therefore, this review focused on studies reporting the reliability of at least two anchor measurements such that their relative reliability could be compared on an equal basis. For example, of six studies reporting the reliability of $VO_{2\max}$, HR_{\max} , and one or more threshold measurements, five studies found HR_{\max} to be the most reliable measurement (HR_{\max} CV = 1.0–3.2 %) [109, 111–114] and one study found it to be approximately equivalent to the most reliable measurement (AnT HR CV = 1.2 %, HR_{\max} CV = 1.3 %) [115] (Table 1). There was a lack of agreement over which was the next most reliable measurement with three studies reporting $VO_{2\max}$ as more reliable than AerT [112, 114] or AerT and AnT [109], two studies reporting threshold measurements as more reliable than $VO_{2\max}$ [113, 115], and one study reporting very similar CV values for $VO_{2\max}$ and AerT (CV = 3.5 vs 3.8 %) [111].

Those studies that found $VO_{2\max}$ was more reliable than threshold measurements reported $VO_{2\max}$ CVs of 1.9, 2.0, and 4.0 %, which are in keeping with the 2.2–2.7 % $VO_{2\max}$ CVs reported elsewhere [106, 116, 117]. Studies that found threshold measurements to be more reliable than $VO_{2\max}$ appeared to have somewhat higher $VO_{2\max}$ CV values of 4.7 % [115] and 8.5 % [113]. The $VO_{2\max}$ CV of 8.5 %, reported by Lourenco et al. [113], was calculated from four maximal efforts ≥ 48 h apart and there was a decrease of 2.9 ml/kg per min in the group mean $VO_{2\max}$ between the second and fourth trials. This suggests that the

Table 1 Reliability of VO_{2max} , HR_{max} , the aerobic threshold, and the anaerobic threshold

Anchor measurement	Authors	Participants	Exercise mode	No. of trials	Period between trials	Calculation	Units	CV
VO_{2max}	Jensen and Johansen [109]	7 M	Cycling	2	7 days	n/a	l/min	1.9 ^d
	Weston and Gabbett [112]	16 M	Cycling	2	≤14 days	n/a	l/min	2.0 ^a
	Lamberts et al. [116]	15 M	Cycling	3	7 days	n/a	ml/kg per min	2.2 ^b
	Zhou and Weston [106]	10 M	Cycling	2	4 weeks	n/a	l/min	2.5 ^a
	Amann et al. [117]	20 M	Cycling	2	48 h	n/a	ml/kg per min	2.7 ^a
	Aunola et al. [111]	33 M	Cycling	2	7 days	n/a	l/min	3.8 ^c
	Wisén and Wohlfart [114]	19 M	Cycling	2	5–6 weeks	n/a	ml/min	4.0 ^b
	Weltman et al. [115]	15 M	Running	2	≥7 days	n/a	l/min	4.7 ^c
	Lourenco et al. [113]	11 M	Running	4	≥48 h	n/a	l/min	8.5 ^b
	HR_{max}	Lamberts et al. [116]	15 M	Cycling	3	7 days	n/a	Beats/min
Weston and Gabbett [112]		16 M	Cycling	2	≤14 days	n/a	Beats/min	1.0 ^a
Weltman et al. [115]		15 M	Running	2	≥7 days	n/a	Beats/min	1.3 ^c
Jensen and Johansen [109]		7 M	Cycling	2	7 days	n/a	Beats/min	1.3 ^d
Aunola et al. [111]		33 M	Cycling	2	7 days	n/a	Beats/min	1.9 ^c
Wisén and Wohlfart [114]		19 M	Cycling	2	5–6 weeks	n/a	Beats/min	1.9 ^b
Lourenco et al. [113]		11 M	Running	4	?	n/a	Beats/min	3.2 ^b
Weltman et al. [115]		15 M	Running	2	≥7 days	LT HR	Beats/min	1.5 ^c
Weltman et al. [115]		15 M	Running	2	≥7 days	LT speed	m/min	3.0 ^c
Aunola et al. [111]		33 M	Cycling	2	7 days	LT HR	Beats/min	3.2 ^c
AerT	Aunola et al. [111]	33 M	Cycling	2	7 days	LT PO	Watts	3.5 ^c
	Weston and Gabbett [112]	16 M	Cycling	2	≤14 days	V-slope HR	Beats/min	3.8 ^a
	Amann et al. [117]	20 M	Cycling	2	48 h	V-slope PO	Watts	4.0 ^a
	Aunola et al. [111]	33 M	Cycling	2	7 days	LT VO_2	l/min	4.3 ^c
	Weltman et al. [115]	15 M	Running	2	≥7 days	LT VO_2	l/min	4.3 ^c
	Meyer et al. (1996)	10 (M and F?)	Cycling	2	24 h	V_E/VO_2 VO_2	ml/min	4.6 ^a
	Meyer et al. (1996)	10 (M and F?)	Cycling	2	24 h	V-slope VO_2	ml/min	4.8 ^a
	Lourenco et al. [113]	11 M	Running	4	≥48 h	V-slope speed	km/h	5.2 ^b
	Amann et al. [117]	20 M	Cycling	2	48 h	V_E/VO_2 PO	Watts	5.3 ^a
	Dickhuth et al. [121]	11 (M and F?)	Running	2	7 days	LT speed	km/h	5.3 ^c
	Amann et al. [117]	20 M	Cycling	2	48 h	V_E/VO_2 VO_2	ml/kg per min	5.5 ^a
	Dickhuth et al. [121]	11 (M and F?)	Running	2	7 days	V-slope speed	km/h	5.6 ^c
	Wisén and Wohlfart [114]	19 M	Cycling	2	5–6 weeks	V-slope HR	Beats/min	5.9 ^b
	Weston and Gabbett [112]	16 M	Cycling	2	≤14 days	V-slope VO_2	l/min	6.1 ^a
	Meyer et al. (1996)	10 (M and F?)	Cycling	2	24 h	LT VO_2	ml/min	6.2 ^a
	Lourenco et al. [113]	11 M	Running	4	≥48 h	V-slope VO_2	l/min	6.2 ^b
	Amann et al. [117]	20 M	Cycling	2	48 h	V-slope VO_2	ml/kg per min	6.8 ^a
	Weston and Gabbett [112]	16 M	Cycling	2	≤14 days	V-slope PO	Watts	6.9 ^a
	Wisén and Wohlfart [114]	19 M	Cycling	2	5–6 weeks	V-slope VO_2	ml/min	8.6 ^b
	Wisén and Wohlfart [114]	19 M	Cycling	2	5–6 weeks	V-slope PO	Watts	10.4 ^b

Table 1 continued

Anchor measurement	Authors	Participants	Exercise mode	No. of trials	Period between trials	Calculation	Units	CV
AnT	Coen et al. [120]	25 (M and F)	Running	2	3–4 days	IAT speed	km/h	1.1 ^c
	Weltman et al. [115]	14 M	Running	2	≥7 days	OBLA HR	Beats/min	1.2 ^c
	Weltman et al. [115]	14 M	Running	2	≥7 days	OBLA speed	m/min	1.7 ^c
	Coen et al. [120]	25 (M and F)	Running	2	3–4 days	OBLA HR	Beats/min	1.7 ^c
	Zhou and Weston [106]	10 M	Cycling	2	4 weeks	OBLA PO	Watts	2.1 ^a
	Coen et al. [120]	25 (M and F)	Running	2	3–4 days	OBLA speed	km/h	2.2 ^c
	Jensen and Johansen [109]	7 M	Cycling	2	7 days	OBLA HR	Beats/min	2.4 ^d
	Aunola et al. [111]	33 M	Cycling	2	7 days	AnT VO ₂	l/min	2.4 ^c
	Coen et al. [120]	25 (M and F)	Running	2	3–4 days	IAT HR	Beats/min	2.5 ^c
	Dickhuth et al. [121]	11 (M and F?)	Running	2	7 days	LT + 1.5 mmol ⁻¹	km/h	2.6 ^c
	McLellan and Jacobs [51]	11 M	Cycling	2	≥5 days	IAT PO	Watts	2.5 ^c
	Aunola et al. [111]	33 M	Cycling	2	7 days	AnT PO	Watts	3.0 ^c
	Aunola et al. [111]	33 M	Cycling	2	7 days	AnT HR	Beats/min	3.0 ^c
	Zhou and Weston [106]	10 M	Cycling	2	4 weeks	OBLA VO ₂	l/min	3.3 ^a
	Weltman et al. [115]	14 M	Running	2	≥7 days	OBLA VO ₂	l/min	3.7 ^c
	Jensen and Johansen [109]	7 M	Cycling	2	7 days	OBLA PO	Watts	5.9 ^d
	Jensen and Johansen [109]	7 M	Cycling	2	7 days	OBLA VO ₂	l/min	7.7 ^d
	Coen et al. [120]	25 (M and F)	Running	2	3–4 days	IAT lactate	mmol/l	11.9 ^c

VO_{2max} maximal oxygen uptake, HR_{max} maximal heart rate, AerT aerobic threshold, AnT anaerobic threshold, M male, F female, n/a not applicable, HR heart rate, VO₂ oxygen consumption, V_E ventilatory equivalent, PO power output, LT lactate threshold, OBLA onset of blood lactate accumulation (4 mmol/l blood lactate), ? time period between repeated trials not specified

^a CV = $(\sqrt{(\sum d^2/2n)})/\text{sample mean}$ where d is the between-trial difference and n is the number of participants

^b CV = $(\text{SD of difference}/\sqrt{2})/\text{sample mean}$ where SD is standard deviation of the between-trial differences

^c CV = $(\text{SD}\sqrt{(1-r)})/\text{sample mean}$ where SD is average standard deviation of the repeated trials and r is the Pearson correlation coefficient or intraclass correlation coefficient

^d CV = $\text{SD}/\text{sample mean}$ where SD is the standard deviation of the test–retest differences

abnormally high variation in VO_{2max} in that study could be attributed to accumulated fatigue and that participants did not complete all four trials in an equivalent physiological state. Were the findings of Lourenco et al. [113] to be set aside, it can be concluded that VO_{2max} shows a typical CV of 1.9–4.7 % and that VO_{2max} is more reliable than threshold measurements on most, but not all, occasions.

3.2.2 Relative Reliability of AerT and AnT

In comparison to HR_{max} and VO_{2max}, the range of CVs reported for threshold measurements is large, spanning 1.5–10.4 % for AerT and 1.2–11.9 % for AnT (Table 1). This may be partly attributed to differences in protocol and study design, including, in some cases, the reliability with which investigators are able to identify threshold measurements by visual inspection [118, 119]. It is also apparent that the reliability of threshold measurements varies according to whether the threshold is reported as a workload, an HR, a VO₂, or a blood lactate concentration. Of six examples [109, 111, 112, 115, 120] of a threshold reported according to the corresponding HR, speed or

power output, and VO₂, four found threshold HR to be the most reliable with CVs of 1.5–3.8 % [109, 111, 112, 115]. Furthermore, of nine examples [106, 109, 111–115, 117] reporting both threshold speed or power output and threshold VO₂, six reported speed or power output to be the more reliable threshold measurement with speed or power output CVs of 1.7–5.9 % [106, 109, 111, 113, 115, 117]. When comparing the relative reliability of the AerT or AnT on the basis of the associated workload, Aunola and Rusko [111], Weltman et al. [115], and Dickhuth et al. [121] all found AnT to be the more reliable threshold measure with AnT versus AerT CV differences of 3.0 vs 3.5 %, 1.7 vs 3.0 %, and 2.6 % vs 5.3–5.6 %, respectively.

3.2.3 Relative Reliability of Blood Lactate Samples

Given that several of the methods of AerT and AnT determination or verification involve measuring blood lactate, it is important to mention the many sources of variation in blood lactate measurements. Blood lactate responses during exercise may be affected by factors such as prior exercise [120], the glycogen status of the

participant [122], and ambient temperature [123, 124]. Furthermore, the lactate concentration measured may vary depending on the sampling site [125–127], sweat contamination, and the accuracy of the lactate analyzer. The portable Accusport® analyzer (Boehringer-Mannheim), for example, has a standard error of measurement of 0.3–0.5 mmol/l for duplicate samples during a single trial and a day-to-day standard error of measurement of 0.4 mmol/l when measuring the same lactate solution [128]. Random measurement error of this magnitude could have a significant effect on the identification of the MLSS (<1 mmol/l change in blood lactate between 10 min and the end of the exercise). As a measure of systematic error, the limits of agreement for measurements made using the Accusport® analyzer and a criterion measure of lactate concentration were +1.9 to –2.2 mmol/l [128]. The errors associated with measuring blood lactate are discussed in greater detail in other reviews [129–131].

3.2.4 Reliability of VO_2R and HRR

The relative reliability of VO_2R and HRR does not appear to have been directly investigated. Nevertheless, the influence of variation in both resting and maximal measurements on repeated determinations of VO_2R and HRR would be expected to result in higher variation than that of VO_{2max} or HR_{max} . In other words, VO_2R reliability would incorporate both VO_{2max} reliability (CV = 2–5 %; Table 1) and resting VO_2 reliability (CV = 10%) [97], whereas HRR would incorporate both HR_{max} reliability (CV = 1–2 %; Table 1) and resting HR reliability (CV = 7–8 %) [132].

Another factor to consider is the reliability of the % VO_2R –%HRR relationship given that these methods of exercise intensity prescription could be assumed to be equivalent based on previous findings [13, 14, 20]. In a recent review, da Cunha et al. [23] raised a number of evidence-based concerns for prescribing exercise intensity based on this relationship, including the influence of the incremental protocol on the % VO_2R –%HRR relationship, the influence of resting VO_2 measurements on the % VO_2R –%HRR relationship, the stability of the % VO_2R –%HRR relationship during prolonged exercise, and the consistency of the % VO_2R –%HRR relationship across different exercise modes. The authors clearly demonstrated that the % VO_2R –%HRR is not consistently reliable and researchers should consider verifying the % VO_2R –%HRR relationship within their own context of exercise prescription.

3.2.5 Reliably Targeting a Relative Response

In a final word on reliability, it is advantageous to be able to monitor, during a particular exercise bout, whether the

measured VO_2 , HR, or lactate response is in fact the target response prescribed for that bout. For example, 60 % of a 60-ml/kg per min VO_{2max} would be a target VO_2 of 36 ml/kg per min, and exercise at the MLSS workload would be expected to produce a stable blood lactate concentration rather than a blood lactate concentration that increases. With this in mind, both VO_2 and HR can be monitored continuously and noninvasively during single exercise bouts, although only HR measurements would be practical for use in regular training sessions. The effect of small adjustments in workload can be observed within a short period and as a result it is comparatively easy to match the measured exercise intensity to the target exercise intensity. This is not the case when the target intensity is prescribed relative to a threshold concept. Blood lactate is monitored at discrete time points rather than continuously, and a longer period is required to observe the blood lactate response at a particular workload. If a threshold measurement has been verified, it might be argued that blood lactate monitoring is not necessary. However, the ability to verify both the anchor measurement and the target exercise intensity are practical points to consider for study design.

4 Summary and Conclusion

Based on a theoretical understanding of each anchor measurement, training prescribed relative to threshold measurements would be expected to elicit more comparable metabolic and respiratory responses between individuals than exercise prescribed relative to VO_{2max} , HR_{max} , VO_2R , or HRR. Possible consequences of comparable metabolic and respiratory responses include less variation in time to exhaustion during constant-intensity exercise, a more homogenous exercise stimulus at the molecular level, and less individual variation in the adaptive responses following a training program. However, many of these theoretical expectations have yet to be directly demonstrated. For example, there do not appear to be any studies describing individual variation in response to training prescribed relative to a threshold concept. In a similar way, we are not aware of any studies comparing the effect of method of relative exercise intensity prescription on the transcriptional and translation responses to single exercise bouts.

While there is a strong theoretical basis for using threshold-based exercise prescription, the challenges of determining thresholds in practice may partially explain why many researchers continue to favor the use of % VO_{2max} , % HR_{max} , % VO_2R , or %HRR. For instance, when derived from a blood lactate curve, neither the AerT nor the AnT can be assumed to pinpoint the true thresholds of metabolic response in all individuals without

verification. Verification of threshold measures on an individual basis would require two or three additional visits to the laboratory and is highly uncommon. Nevertheless, failure to verify threshold measurements may create the same individual variation in blood lactate accumulation for which $\%VO_{2\max}$ and $\%HR_{\max}$ have been criticized. It follows that $VO_{2\max}$ and HR_{\max} , which can be measured and verified within a single laboratory visit, have a definite practical, if not theoretical, advantage over threshold measurements for prescribing exercise intensity.

It can be concluded that none of the methods of relative exercise intensity prescription under discussion are without limitations and the most appropriate measurement for a research study may differ according to factors such as exercise intensity, number of participants, participant characteristics, and laboratory resources. For example, exercise prescribed at a $\%VO_{2\max}$ of moderate intensity would be less likely to elicit individual variation in blood lactate accumulation than exercise prescribed at a high $\%VO_{2\max}$. Therefore, studies involving only moderate exercise intensity (e.g., $\leq 60\% VO_{2\max}$) might reasonably choose $\%VO_{2\max}$, $\%HR_{\max}$, $\%VO_{2R}$, or $\%HRR$ over threshold-based relative exercise intensity prescription. Furthermore, studies involving moderate-intensity exercise might favor $\%VO_{2R}$ over $\%VO_{2\max}$ in order to place individuals at an equivalent intensity above rest— $\%VO_{2R}$ and $\%VO_{2\max}$ go on to converge as exercise intensity increases. At higher exercise intensities, the importance of accounting for threshold measurements becomes more important. Nevertheless, it could be argued that it is more important to control exercise intensity relative to threshold measurements in participants with a range of exercise capacities compared to participants with similar exercise capacities. In terms of threshold verification, it could be argued that exercise intensity prescribed relative to unverified threshold measurements would be more likely to impact results in a study with a small number of participants compared to a study with a large number of participants. Furthermore, it is acknowledged that in some cases the time frame for a research study, the available resources, and other practical constraints may not allow for the most appropriate method of exercise intensity prescription. For example, it may not be feasible to verify threshold measurements for threshold measurement-based exercise prescription due to the overall testing burden on the participants. In these cases, the possibility of individuals exercising above and below threshold measurements could at least be acknowledged and considered when interpreting the study results.

As a final comment, even a brief overview of individual responses within a study allows for more balanced data interpretation and provides useful insight for subsequent studies. Therefore, irrespective of the method of relative

intensity prescription used, future studies should emphasize the reporting of individual responses, particularly for studies involving small sample sizes.

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