ORIGINAL RESEARCH ARTICLE



Assessing the Importance of Factors Associated with Cost-Related Nonadherence to Medication for Older US Medicare Beneficiaries

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Published online: 5 November 2019 © Springer Nature Switzerland AG 2019

Abstract

Background Prescription drug costs have been rising rapidly in the USA, contributing to the persistent problem of costrelated medication nonadherence (CRN) among older Medicare beneficiaries. Given the importance of CRN and the negative outcomes associated with it, it is important to examine the factors that affect CRN. This study aims to estimate the factors influencing CRN among older Medicare beneficiaries and to rank their relative contribution in explaining CRN.

Methods We used a 2015 Medicare Current Beneficiary Survey linked to Medicare claims data to identify older Medicare beneficiaries aged 65 years and over. Multivariate logistic regression was performed to identify factors associated with CRN. Factors included in the regression analyses were based on a conceptual framework adapted from Piette et al., including main effects (financial factors and regimen complexity) and contextual factors (sociodemographic, lifestyle and health factors). Dominance analysis was conducted to determine their relative importance in predicting CRN.

Results Our study sample included 4427 older Medicare beneficiaries, 13.43% of whom reported CRN. For main effects, drug coverage and regimen complexity were significantly associated with CRN. Compared to beneficiaries with public coverage, those with private drug coverage were less likely to report CRN while those without drug coverage were more likely to report CRN. Having more than two monthly prescriptions was also associated with higher CRN. Significant contextual factors included age, activities of daily living limitations, perceived health status, cancer, rheumatoid arthritis, non-rheumatoid arthritis, depression, and lung disease. Dominance analysis showed drug coverage was the most influential factor in explaining CRN, after which age, ADL limitations, and depression ranked in sequence.

Conclusions These findings can help policy makers understand the relative importance of factors affecting CRN and identify the most important areas for intervention to improve CRN.

Key Points

Cost-related medication nonadherence (CRN) is common among elderly Medicare beneficiaries.

Financial factors plays a significant role in CRN.

A relatively younger group (age 65–74 years) is especially vulnerable to CRN and depression is a leading chronic condition associated with CRN.

1 Introduction

The older population is expected to double by 2050 and be nearly 17% of the world's population [1]. Older individuals are more likely to be vulnerable to health-related expenses and financial burden, in part owing to comorbidities and polypharmacy [2]. As prescription drug costs continue to soar in the USA [3, 4], many patients face a high medication financial burden and resort to medication nonadherence to save costs. Such behaviors include stopping or delaying filling prescriptions and taking smaller doses to make medications last longer, referred to as costrelated medication nonadherence (CRN) [5].

There are several studies in the literature that examined the relationship between CRN and insurance coverage before and after the implementation of Medicare Part D. Before Medicare Part D was introduced in 2006 to alleviate the financial burden of prescriptions for Medicare beneficiaries, many beneficiaries had insufficient insurance

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coverage for medications and CRN rates were high [6]. Even after part D was implemented, older beneficiaries are still burdened by their out-of-pocket prescription costs [7, 8] and CRN continues to be a significant problem [9, 10]. As CRN has been shown to have a variety of negative outcomes [6–8], such as more emergency utilization, hospitalization, poorer health, and even higher mortality, addressing the factors related to CRN for older Medicare beneficiaries is urgently needed. Studying risk factors related to CRN may help identify vulnerable groups and develop tailored interventions that could reduce CRN. Additionally, examining the relative importance of risk factors may also help in prioritizing social and clinical resources for reducing CRN.

Although there have been a variety of studies examining financial risk factors associated with CRN, such as healthcare coverage and income, less is known about the non-financial factors [9]. However, patients' cost-saving behaviors and CRN can be affected by non-financial factors as some patients take their medications as prescribed regardless of the cost burden while others have medication nonadherence even though they can afford medication [10]. While some studies of CRN among older populations identified financial and non-financial factors simultaneously [6, 11–15], very few used a comprehensive theoretically grounded framework to guide their studies [10, 11] or determined the relative importance of these factors in CRN [16]. Additionally, current estimates of CRN rates among the general older population are lacking; indeed, most rates are based on data that are nearly a decade old. Most recent estimates of CRN are based on specific older populations, e.g., those with diabetes mellitus or glaucoma [14, 16]. As medication nonadherence is a significant public health concern, identifying current determinants and rates of CRN among the older population is of considerable clinical and social importance.

A previous study used a theoretically grounded conceptual model to identify risk factors associated with CRN in older adults based on 2004-2005 Health and Retirement Study data. While factors associated with CRN were identified (e.g., younger age [65-74 years] and female), the relative importance of the risk factors in CRN was not elucidated [9]. A recent study used a similar conceptual framework and dominance analysis to examine the importance of risk factors for adult patients with diabetes and found that depression and household income were the most important determinants of CRN [16]; depression is a well-known predictor of poor treatment adherence among patients with diabetes [17]. However, no such studies have been conducted for the overall older Medicare beneficiary population, yet findings from this line of research are likely to be more generalizable. To fill this knowledge gap, the aims of this study were to estimate the prevalence

and risk factors of CRN among these beneficiaries and examine the relative importance of these factors in CRN to help inform important areas for intervention.

2 Methods

2.1 Data Sources and Study Design

This study used a 2015 survey and cost supplement files of the Medicare Current Beneficiary Survey (MCBS)-Medicare, which is sponsored by the Centers for Medicare & Medicaid Services. The MCBS is a continuous multipurpose survey of a nationally representative sample of Medicare beneficiaries. Additionally, survey and cost supplement files together contain comprehensive and detailed information on patient demographics, socioeconomic status, healthcare cost and utilization, and self-reported health status and symptoms [18]. In imputing the data, all partial information from survey respondents was preserved to the extent possible, and health insurance data from the survey and Medicare administrative files were used to identify potential payers. Analytic edits and hot-decking methods were used to estimate missing payments and charges [18]. For other variables, we deleted the records with missing data. We have added clarification about missing data: "A small number of patients with missing data were deleted from the analysis". Data for most variables in the MCBS are fairly complete. The MCBS has established a reasonably reliable algorithm to impute healthcare cost and use variables [18]. We adopted a cross-sectional design for this quantitative study.

2.2 Study Cohort

This study included older community-dwelling beneficiaries aged 65 years or over. All participants included in the analytical sample were continuously enrolled in Medicare Parts A and B without Medicare Advantage enrollment and had prescription records during 2015. We excluded patients with Medicare Advantage Plans from this study to ensure complete healthcare utilization information as the Centers for Medicare & Medicaid Services Medicare data files do not include complete detailed information on healthcare usage for patients who have Medicare Advantage Plans. Patients living in institutional care settings were also excluded because they are very different from non-institutionalized patients in terms of healthcare needs, utilization pattern, and also medication adherence.

2.3 Outcome Variable

The outcome variable was CRN. A beneficiary was considered to have CRN if they reported ever having any of the following behaviors: "skipping doses of a prescription to make it last longer", "taking smaller doses to make the medicine last longer", and "failing or delaying to fill a prescription because of cost" [19].

2.4 Conceptual Framework and Independent Variables

Our conceptual framework (shown in Fig. 1) was adapted from Piette et al.'s conceptual model to understand the determinants of CRN [10]. Piette et al. suggested medication adherence is modified by a wide array of cost and non-cost factors, and the cost-adherence relationship is determined by the interplay of various factors in context, such as patients' characteristics, clinician-related factors, and health system factors. The model has been adapted to understand CRN in different populations including older adults and patients with chronic illness [9, 16, 20].

The list of independent variables included in our multivariate analyses was guided by published studies [9, 10, 16, 20] that adopted this model while taking into consideration data elements available in the MCBS-Medicare. The model included the following domains: financial factors, regimen complexity, patients' sociodemographic factors, lifestyle factors, and health factors. Financial factors and regimen complexity have been previously shown to be the main determinants of CRN and other domains were considered contextual factors that modify their effects [10, 16].

Financial factors were: yearly income $(\leq \$US25,000, \geq \$US25,000)$, drug coverage type (Medicare Part D only, Medicaid or other public drug coverage [other state- and community-level plan], both public and private drug coverage, private drug coverage only, none), monthly out-of-pocket drug cost (cut around median: $\leq \$US30, > \$US30$) and monthly outof-pocket cost of other healthcare services (median split: $\leq \$US50, > \$US50$). Regimen complexity: number



Fig. 1 Conceptual framework for factors affecting patients' risk of cost-related non-adherence (adapted from Piette et al.). ADL activities of daily living, BMI body mass index, IADL instrumental activities of daily living, OOP out-of-pocket

of monthly prescriptions (median split: $\leq 2, > 2$). Patients' sociodemographic factors were: age (65-74, 75-84, 85 years and over), sex (male, female), race/ethnicity (non-Hispanic white, non-Hispanic black, other), marital status (married, other), and educational attainment (less than high school, high school, some college, college). Lifestyle factors were body mass index (BMI) [under-weight or normal, referred to as BMI < 25 kg/m²; overweight, referred to as BMI \geq 25–29.9 kg/m²; obese/morbid obese, referred to as BMI > 30 kg/m²] [21] and smoking status (current, past, never). Health factors were the number of activities of daily living (ADL) with limitations (none, one limitation, more than one limitation), the number of instrumental ADL with limitations (none, one limitation, more than one limitation), perceived health status (excellent/very good/good, fair/poor), chronic conditions (cardiac disease, hypertension, stroke, cancer, diabetes, rheumatoid arthritis, non-rheumatoid arthritis, depression, neurological conditions, and lung disease).

We followed the MCBS classification strategy [22, 23] to identify depression: if a beneficiary responded "all of the time" or "most of the time" to the question "In the last 12 months, how much of the time did you feel sad, blue or depressed?" and/or answered "yes" to the question "In the last 12 months, have you had 2 weeks or more when you lost interest or pleasure in the things that you usually cared about or enjoyed?", then they were classified as depressed. These questions were found to be in high concordance with depression diagnoses in clinical settings [24, 25]. Out-of-pocket cost information and monthly prescriptions were obtained from cost supplement files and other variables were obtained from survey files.

2.5 Statistical Analyses

A Chi-square test was used to analyze patients' characteristics by patients' CRN status; the tests were weighted using cross-sectional sampling weights [18]. Multivariate logistic regression including all independent variables was used to determine significant variables associated with CRN. Chisquare test and logistic regression were adjusted for the MCBS complex survey design [18] and performed using survey sampling and analysis procedures in SAS Enterprise Guide version 6.1 (SAS Institute Inc., Cary, NC, USA).

To determine the relative importance of predictors of CRN, a dominance analysis [26, 27] was used. Dominance analysis is an appropriate analytic technique because it has advantages over traditional methods as it compares the relative importance of predictors in regression equations in all subset regressions [28]. The relative contribution of each predictor can be measured numerically as the percentage of explained CRN. Both the unstandardized and standardized general dominance statistics are the numerical measures.

The unstandardized general dominance statistics is the average additional, unique, explained variance contribution of each independent variable to all subset models. The standardized version is the average additional, unique model, fitscaled, explained variance contribution of each independent variable to all subset models (the unstandardized version of the statistic divided by the model fit value). Dominance analysis can also be applied to logistic regressions with complex survey data by using probability weights [29]. For dominance analysis, we included all variables that were statistically significant in multivariable logistic regressions. The dominance analysis used cross-sectional sampling weights [18] as probability weights and was performed in Stata 14.2 (StataCorp, College Station, TX, USA).

3 Results

There were 4427 older Medicare beneficiaries in our sample, 13.43% of whom reported CRN. Table 1 compares the patients' characteristics by CRN status. Beneficiaries reporting CRN were significantly more likely to have a lower income, part D only, Medicaid or other public drug coverage, both public and private coverage, no drug coverage, higher monthly out-of-pocket drug costs, and more monthly prescriptions, be of younger age (65–74 years), female, not married, obese/morbid obese, have more ADL/instrumental ADL limitations, fair/poor perceived health status, and have chronic conditions including diabetes, rheumatoid arthritis, non-rheumatoid arthritis, depression, and lung disease than those not reporting CRN.

Table 2 presents the results from the multivariate logistic regression controlling for all factors. Significant associations were identified between CRN and the following factors: financial (drug coverage); regimen complexity; sociodemographic (age); and health (ADL limitations, perceived health status, cancer, rheumatoid arthritis, non-rheumatoid arthritis, depression, and lung disease). For instance, compared with individuals with private-only coverage, beneficiaries with part D only were more likely to report CRN (odds ratio [OR] 2.23; 95% confidence interval [CI] 1.41-3.53) and beneficiaries without drug coverage were more likely to report CRN (OR 3.30; 95% CI 1.95-5.56). Older beneficiaries were less likely to experience CRN compared with those aged 65-74 years (OR_{75-84 years} 0.55; 95% CI 0.42-0.72; OR₈₅₊ 0.29; 95% CI 0.18-0.46). Compared with those with no ADL, individuals with two or more ADL limitations were more likely to report CRN (OR 1.60; 95% CI 1.09-2.36). Of note, the following chronic conditions were not significantly associated with CRN: cardiac disease, hypertension, stroke, diabetes, and neurological conditions.

Table 3 presents the results from dominance analysis with the unstandardized and standardized general dominance

Table 1 Descriptive characteristics of the study sample by cost-related nonadherence status, Medicare Current Beneficiary Survey, 2015(N=4427)

Variables	Cost-related nonadheren	<i>p</i> value	
	No [N, (WT%)]	Yes [N, (WT%)]	
Overall	3919 (86.57)	508 (13.43)	
Financial factors			
Income			0.0010
≤US\$25,000	1303 (30.16)	217 (42.89)	
> US\$25,000	2616 (69.84)	291 (57.11)	
Drug coverage			< 0.0001
Medicare Part D only	1304 (31.29)	214 (38.21)	
Medicaid or other public drug coverage	238 (5.56)	46 (7.43)	
Both public and private drug coverage	892 (21.80)	117 (22.55)	
Private drug coverage only	1017 (28.70)	64 (13.28)	
None	468 (12.65)	67 (18.53)	
Out-of-pocket cost of drug			0.0241
< US\$30	1992 (54.79)	208 (46.60)	
> U\$\$30	1927 (45.21)	300 (53.40)	
Out-of-pocket cost of other healthcare services			0.8031
< US\$50	1793 (46.93)	232 (47.90)	
> U\$\$50	2126 (53.07)	276 (52 10)	
Regimen complexity	2120 (00107)	270 (02110)	
Number of monthly prescriptions			< 0.0001
< 2	1766 (50 72)	137 (33 97)	0.0001
> 2	2153 (49.28)	371 (66.03)	
Sociodemographic factors	2155 (49.26)	571 (00.05)	
			< 0.0001
Age, years	1500 (60.24)	270 (72 22)	< 0.0001
75 84	1520 (00.54)	270(72.32)	
75-64 85 and over	1320 (27.38) 200 (12.28)	101 (21.71) 57 (5.07)	
	809 (12.28)	57 (3.97)	0.0210
Sex	1700 (45 79)	107 (29.92)	0.0519
Male	1/99 (45.78)	197 (38.82)	
	2120 (54.22)	311 (61.18)	0 10 40
Race/ethnicity			0.1949
Non-Hispanic white	3394 (84.83)	426 (83.51)	
Non-Hispanic black	292 (7.82)	52 (10.84)	
Other	233 (7.34)	30 (5.65)	
Marital status			0.0089
Other	1775 (40.18)	250 (49.64)	
Married	2144 (59.82)	258 (50.36)	
Educational level			0.1043
Less than high school	637 (13.95)	100 (18.54)	
High school	1339 (32.10)	174 (34.69)	
Some college	627 (16.94)	88 (17.18)	
College	1316 (37.02)	146 (29.59)	
Lifestyle factors			
BMI			< 0.0001
Underweight/normal	1400 (34.25)	134 (26.26)	
Overweight	1490 (37.15)	183 (30.83)	
Obese/morbid obese	1029 (28.60)	191 (42.91)	
Smoking status			0.4054

Table 1 (continued)

Variables	Cost-related nonadheren	p value	
	No [<i>N</i> , (WT%)]	Yes [N, (WT%)]	
Past	320 (10.03)	49 (13.18)	
Current	2031 (49.66)	253 (47.37)	
Never	1568 (40.31)	206 (39.45)	
Health factors			
Activities of daily living limitations			< 0.0001
None	2747 (74.59)	274 (55.33)	
1	579 (12.33)	97 (17.50)	
>1	593 (13.08)	137 (27.17)	
Instrumental activities of daily living limitations			< 0.0001
None	2739 (73.91)	270 (56.74)	
1	702 (15.83)	128 (24.87)	
>1	478 (10.27)	110 (18.39)	
Perceived health status			< 0.0001
Excellent/very good/good	3321 (85.15)	348 (68.61)	
Fair/poor	598 (14.85)	160 (31.39)	
Chronic conditions			
Cardiac disease			0.3012
No	2517 (68.48)	298 (64.95)	
Yes	1402 (31.52)	210 (35.05)	
Hypertension			0.1352
No	1080 (32.22)	120 (26.79)	
Yes	2839 (67.78)	388 (73.21)	
Stroke			0.3727
No	3518 (91.50)	449 (90.14)	
Yes	401 (8.50)	59 (9.86)	
Cancer			0.1324
No	2327 (63.77)	273 (58.51)	
Yes	1592 (36.23)	235(41.49)	
Diabetes mellitus			0.0124
No	2769 (71.32)	313 (63.64)	
Yes	1150 (28.68)	195 (36.36)	
Rheumatoid arthritis			< 0.0001
No	3313 (86.72)	388 (75.37)	
Yes	606 (13.28)	120 (24.63)	
Non-rheumatoid arthritis			< 0.0001
No	1699 (47.10)	156 (32.19)	
Yes	2220 (52.90)	352 (67.81)	
Depression			< 0.0001
No	3444 (87.88)	374 (73.32)	
Yes	475 (12.12)	134 (26.68)	
Neurological conditions			0.7454
No	3792 (97.45)	491 (97.68)	
Yes	127 (2.55)	17 (2.32)	
Lung disease			< 0.0001
No	3236 (82.64)	341 (68.03)	
Yes	683 (17.36)	167 (41.97)	

BMI body mass index, WT% weighted percentage

Table 2Adjusted odds ratio, 95% confidence intervals, and p values from the multivariate logistic regression of cost-related nonadherence(CRN), Medicare Current Beneficiary Survey, 2015 (N=4427)

Variables	CRN	95% Confidence interval		p value
	Odds ratio	Lower bound	Higher bound	
Financial factors				
Income (ref = \leq US\$25,000)				
> US\$25,000	0.82	0.55	1.23	0.3309
Drug coverage (ref=private only)				
Part D only	2.23	1.41	3.53	0.0006
Medicaid or other public drug coverage	1.13	0.56	2.29	0.7354
Both public and private drug coverage	1.84	1.12	3.00	0.0156
None	3.30	1.95	5.56	< 0.0001
Out-of-pocket cost of drug (ref = ' $<$ US\$30')				
≥ US\$30	1.12	0.82	1.52	0.4726
Out-of-pocket cost of other healthcare services ((ref=' <us\$50')< td=""><td></td><td></td><td></td></us\$50')<>			
\geq US\$50	0.89	0.65	1.22	0.4719
Regimen complexity				
Number of monthly prescriptions (ref=' ≤ 2 ')				
> 2	1.43	1.07	1.92	0.0155
Sociodemographic factors				
Age, years (ref $= 65-74$)				
75–84	0.55	0.42	0.72	< 0.0001
85 and over	0.29	0.18	0.46	< 0.0001
Sex (ref=male)				
Female	1.10	0.80	1.53	0.5381
Race/ethnicity (ref=non-Hispanic white)				
Black	1.23	0.79	1.89	0.5381
Other	0.73	0.42	1.27	0.3583
Marital status (ref = other)				
Married	0.79	0.58	1.06	0.1169
Educational level (ref=less than high school)				
High school	0.97	0.66	1.42	0.8602
Some college	1.05	0.64	1.72	0.8490
College	1.00	0.64	1.56	0.9840
Lifestyle factors				
BMI (ref=underweight/normal)				
Overweight	1.09	0.80	1.49	0.5768
Obese/morbid obese	1.34	0.97	1.84	0.0757
Smoking status (ref=past)				
Current	0.96	0.61	1.50	0.8395
Never	1.07	0.67	1.72	0.7703
Health factors				
Activities of daily living limitations (ref=non	e)			
1	1.37	0.94	2.00	0.1052
> 1	1.60	1.09	2.36	0.0169
Instrumental activities of daily living limitatio	ns (ref=none)			
1	1.20	0.87	1.66	0.2726
> 1	1.06	0.65	1.73	0.8150
Perceived health status (ref=excellent/very go	ood/good)			
Fair/poor	1.37	1.04	1.82	0.0282

Table 2 (continued)

Variables	CRN Odds ratio	95% Confidence interval		<i>p</i> value
		Lower bound	Higher bound	
Chronic conditions				
Cardiac disease (ref = no)				
Yes	0.92	0.65	1.32	0.6371
Hypertension (ref=no)				
Yes	0.93	0.65	1.31	0.6614
Stroke (ref=no)				
Yes	0.92	0.62	1.35	0.6571
Cancer (ref=no)				
Yes	1.46	1.11	1.92	0.0066
Diabetes mellitus (ref=no)				
Yes	0.92	0.70	1.23	0.5837
Rheumatoid arthritis (ref=no)				
Yes	1.53	1.13	2.08	0.0056
Non-rheumatoid arthritis (ref=no)				
Yes	1.45	1.01	2.06	0.0417
Depression (ref=no)				
Yes	1.68	1.23	2.29	0.0011
Neurological conditions (ref=no)				
Yes	0.68	0.32	1.47	0.3246
Lung disease (ref=no)				
Yes	1.54	1.13	2.10	0.0064

BMI body mass index, ref reference

statistics. Drug coverage, a financial factor, ranked highest, followed by age, ADL limitations, depression, perceived health status, lung disease, non-rheumatoid arthritis, monthly prescriptions, rheumatoid arthritis, and cancer. The top three factors accounted for about 50% of the relative importance in explaining CRN in older Medicare beneficiaries. Depression ranked number one among the chronic conditions, with dominance of 10.41%. Although regimen complexity also plays a role in CRN, it ranked toward the bottom.

4 Discussion

Our results show that of 4427 older Medicare beneficiaries, 13.43% reported CRN based on 2015 MCBS-Medicare data, which provide a nationally representative sample of the Medicare population. This CRN rate is close to the CRN rate (12.6%) identified in another study about older Medicare beneficiaries using 2004 MCBS data [30]. Beneficiaries with private drug insurance were less likely to have CRN and individuals without coverage were more likely to have CRN. This result is as expected and is consistent with a previous study [14], as having no drug coverage increases vulnerability to CRN while public drug

Table 3 General dominance statistics and ranking of the determinants of cost-related nonadherence, Medicare Current Beneficiary Survey, 2015 (N=4427)

Ranking	Variables	Dominance statistics	
		Unstandardized	Standardized
1	Drug coverage	0.0189	0.1818
2	Age	0.0170	0.1634
3	ADL limitations	0.0130	0.1243
4	Depression	0.0108	0.1041
5	Perceived health status	0.0099	0.0946
6	Lung disease	0.0096	0.0923
7	Non-rheumatoid arthritis	0.0080	0.0768
8	Monthly prescriptions	0.0075	0.0723
9	Rheumatoid arthritis	0.0070	0.0672
10	Cancer	0.0024	0.0232

ADL activities of daily living

coverage does not protect beneficiaries from CRN effectively; private coverage alone provides more benefits. Based on our dominance analysis, drug coverage was the most influential factor in explaining CRN for older Medicare beneficiaries. Lower out-of-pocket costs due to lower cost sharing can be the main underlying reason. Cost sharing is usually lower for private drug coverage than public coverage such as Part D and Medicaid [31] and lower cost sharing has been shown to be linked with higher medication adherence in previous studies [32, 33]. Therefore, one policy implication here is that reducing cost sharing for patients with public drug coverage may help prevent CRN. Our finding that younger age is associated with CRN is consistent with previous studies [5, 9, 14, 16], indicating CRN continues to be problematic particularly for the younger group. Some possible explanations can account for this issue. For example, because the physician's interactions and level of experience in medication management are increasing as patients' age and the belief in the importance of medication management is greater for the older patients [34-36], the younger group may be more vulnerable to CRN than the older group. As with the previous studies' conclusions, the findings from our analyses emphasize the need for policy makers to prioritize interventions for CRN to the relatively younger group of older beneficiaries. That the CRN rate identified in our study is similar to or even higher than the rate identified a decade previously indicates that interventions have been mostly ineffective for these individuals.

The number of ADL limitations also had a high ranking as a determinant of CRN. Activities of daily living limitations are a measure of disability severity and may reflect the effects of underlying diseases. Previous research also showed that older adults with a greater number of ADL limitations are more likely to report CRN [37]. Activities of daily living limitations are a measure of disability severity and may reflect the effects of underlying diseases. Prior studies have shown that ADL limitation is associated with decreased access to care [38, 39] and can act as an obstacle to purchasing and adhering to medications [12].

Depression had a relatively high importance of association with CRN in our dominance analysis and was most influential to CRN of all the chronic conditions included in our study. This finding is consistent with those of another study on older patients with diabetes [16]. Previous research has identified depression as an important predictor of CRN among the general older population [9, 22, 23]; these studies used data from 2004 to 2006. Depression medications may place an additional medication cost burden on the older population because some psychiatric medications are expensive [22]. Additionally, depression is associated with increased cognitive impairment [40], which can in turn negatively affect medication adherence among the older population [41]. These data highlight the importance of providing effective depression management for older patients with depression to decrease CRN and also warrant further investigation to determine causative factors between depression and increased risk of CRN.

Other significant factors associated with CRN included number of monthly prescriptions, perceived health status, lung disease, and arthritis, similar to other studies of different populations [5, 6, 9, 15, 16, 22]. This study found a 46% higher odds of CRN for having cancer based on a multivariate logistic regression analysis, but previous studies did not find a significant relationship [9, 16, 42]. Costs associated with cancer care continue to increase owing in part to advancements in oncologic technologies including more targeted treatments. For instance, new oncology drugs such as molecularly targeted and immunotherapy drugs are increasingly available and in use but their prices and cost sharing are very high. The fact that many of the new therapies are orally administered and thus covered under drug insurance coverage exacerbates the cost burden on patients [43, 44]. The high economic burden of cancer can cause "financial toxicity" leading to nonadherence to medication [43, 44]. Additionally, cancer risk increases with age, with an aging population, interventions designed to decrease CRN in older Medicare beneficiaries with cancer should be a priority.

There are some limitations to our study. First, the results cannot imply causality because of the cross-sectional study design. Second, CRN was based on all types of medications. We could not analyze CRN by specific medications, which could vary substantially. Knowing the exact medication to which patients were non-adherent could help clinicians and other stakeholders to target efforts to improve adherence to therapy, but our data do not contain this information. Fourth, some of the factors associated with CRN might be correlated with each other leading to potential multicollinearity. Therefore, results need to be interpreted with caution. Fifth, CRN was based on a self-report survey, therefore recall bias may occur. Sixth, our data also lacked details about factors such as patient beliefs about medication, adverse effects of medication use and healthcare system, which may also have influenced CRN [9, 45-47]. Hence, future studies should seek to examine the degree to which these factors affect CRN.

Despite these limitations, this study also has several strengths. First, it adds up-to-date findings to the literature documenting the rates of CRN for older Medicare beneficiaries, highlighting the continued importance and need to address CRN for this population. Second, to our best knowledge, this is the first study using nationally representative data and a dominance analysis to determine the relative importance of risk factors of CRN for older Medicare beneficiaries. Additionally, the factors examined in our study are theoretically based, which has an advantage over other studies [5, 14, 22, 30, 42] that did not have a structured approach to examine the factors affecting CRN.

In summary, this study provides a ranking list of the importance of factors correlated with CRN, and corresponding implications from these findings. The results show that drug coverage is the strongest influencing factor of CRN and public insurance alone is not sufficient in preventing CRN. More research is needed to measure how well current public drug coverage types, such as Part D, protect the older beneficiaries against CRN and how to increase or modify coverage to prevent CRN. Because age ranked the second highest predictor of CRN, screening and monitoring for CRN among the relatively younger group is necessary and may help to curtail nonadherence in a large proportion of individuals.

As depression overrode all other chronic conditions, including arthritis and lung disease, as an influencer of CRN, the clinicians should carefully consider antidepressant prescribing to depressed patients as the use of antidepressants can improve not only the management of depression itself but also potentially adherence of other types of medications that may be essential to the management of other conditions. Additionally, the importance of managing depression effectively is paramount for high-quality care. Although prior research has recommended potentially effective depression management methods for the older patients such as integrated collaborative care models [48], treating depression may also worsen the medication cost burden. Hence, cost-effectiveness studies are needed to determine the most appropriate depression management strategies in the geriatric population.

5 Conclusions

Cost-related medication nonadherence prevalence among older Medicare beneficiaries was 16.5% based on our data from 2015. Drug coverage was the most important determinant of CRN. Aside from this financial factor, age and several health factors were also associated with CRN. As CRN is associated with adverse health events and increased health services utilization [6–8] such as higher mortality and more emergency utilization, policy makers can use this information to identify high-risk subgroups and provide targeted interventions to improve CRN and health outcomes among these groups.

Acknowledgements We thank Gary Deyter for his editorial assistance.

Author Contributions All authors contributed to the planning, conduct, and reporting of the work described in the article. Dian Gu is responsible for the overall content as the guarantor.

Data Availability The data source used for this study is the Medicare Current Beneficiary Survey (MCBS) linked with Medicare claims. It is available upon request from the MCBS program.

Compliance with Ethical Standards

Funding No funding was received for the conduct of this study or the preparation of this article.

Conflict of interest Dian Gu and Chan Shen have no conflicts of interest that are directly relevant to the content of this article.

Ethics Approval This study received institutional review board exemption status from the University of Texas MD Anderson Cancer Center.

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