## SYSTEMATIC REVIEW



# Interventions to Improve Medicines Management for People with Dementia: A Systematic Review

Mairead McGrattan<sup>1</sup> · Cristín Ryan<sup>2</sup> · Heather E. Barry<sup>1</sup> · Carmel M. Hughes<sup>1</sup>

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#### **Abstract**

Background The importance of optimising medicines management for people with dementia has been emphasised through research and policy. However, evidence is currently lacking regarding how to achieve this in this patient population.

Objective The aim was to assess the effectiveness of medicines management interventions for people with dementia living in their own home or a care home, with or without nursing care.

Methods A systematic literature search was conducted in February 2016 across six electronic databases and three trial registries. Inclusion criteria were randomised controlled trials of medicines management (prescribing, dispensing, adherence, and/or review) interventions for people with dementia living in their own homes or care homes, with or without nursing. An assessment of quality was conducted for all studies, using the Cochrane tool for assessing the risk of bias. All outcomes were considered using a narrative approach.

Results Overall, 1365 articles were identified, with three studies eligible for inclusion (n = 475 participants). The studies were heterogeneous both in terms of intervention

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☐ Carmel M. Hughes c.hughes@qub.ac.uk

components, setting, and outcomes used. Aspects of medicines management targeted included medication review, adherence, and administration. Improvements in psychotropic prescribing were observed; however, the interventions had limited effects on other outcomes such as wellbeing, falls and dementia severity.

Conclusion This review highlights the limited number of studies examining medicines management interventions for people with dementia. Of the work that has been conducted to date, emphasis has been placed on psychotropic drug use. Future research must target community-dwelling dementia patients and take a holistic approach to medicines management.

## **Key Points**

People with dementia are commonly prescribed complex medication regimens, which can be difficult to manage.

Interventions to date have focused on reducing psychotropic drug use.

There is a need for more well-designed interventions taking a holistic approach to medicines management for people with dementia.

# 1 Background

Dementia has been described by the World Health Organization as a public health priority [1]. As the population ages, the number of persons with dementia (PWD)

Primary Care Research Group, School of Pharmacy, Medical Biology Centre, Queen's University Belfast, 97 Lisburn Road, Belfast, Northern Ireland BT9 7BL, UK

The School of Pharmacy and Pharmaceutical Sciences, Panoz Institute, Trinity College Dublin, Dublin 2, Ireland

worldwide is expected to increase dramatically [2]. As a condition predominately of old age, PWD often have other comorbidities [3, 4]. A recent study found more chronic conditions and higher numbers of repeat medications prescribed in PWD than in patients of the same age without dementia [5]. This is unsurprising given that multiple chronic conditions often require management with multiple medicines [4]. Subsequently, medication regimens for these patients can become complex and difficult to manage. Currently, over two-thirds of PWD reside in the community sector and are commonly supported by informal carers, such as family members [6]. PWD frequently rely on carers to help with medicine-related activities, often referred to as 'medicines management', which has been defined as, 'Encompassing the entire way that medicines are selected, procured, delivered, prescribed, administered and reviewed to optimise the contribution that medicines make to producing informed and desired outcomes of patient care' [7].

The core components of this process are prescribing, dispensing, adherence, and medication review. Medicines management for PWD has been described as a continuum, whereby patients can range in ability from being independent to completely dependent on carers [8]. It has been suggested that effective medicines management could significantly improve the provision of care for PWD [9]. Medicines management for older people is acknowledged as a challenge, and those suffering cognitive decline are more at risk of medication errors [9, 10]. This can be due to reasons such as non-adherence, by missing doses of their prescribed medications, or, in contrast, over-adherence by taking too much of these medicines. It may also result from the patient not recognising that a medication error has occurred, for example, during the dispensing process or an unintentional change in dose by the prescriber. Medicines 'mismanagement' can result in a variety of problems ranging from inadequate symptom control to hospitalisation [11].

Medicines management for PWD is a practice and policy priority. In the United Kingdom (UK), the Department of Health issued a National Dementia Strategy in 2009, which placed emphasis on the appropriateness of antipsychotic medication in this patient population [12]. The limited research conducted to date on medicines use in PWD has focused heavily on antipsychotic prescribing [13, 14]. Trials have been conducted to evaluate interventions involving various stages in the process of medicines management in older people, such as improving adherence [15] and using medication reviews to achieve various outcomes, including reducing hospital admissions or improving the appropriateness of medication regimens [16–18]. However, although PWD may have participated, they have not been the focus of interest.

As previously noted, PWD are unique in their medicines management needs, and hence, there is a need for trials to be conducted in this area. Therefore, the aim of this systematic review is to identify randomised controlled trials (RCTs) evaluating medicines management interventions for PWD living in the community or care home setting, and to assess the effectiveness of these interventions.

### 2 Methods

This systematic review was conducted, and is reported below, in accordance with the Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) [19].

## 2.1 Eligibility Criteria

All RCTs, including cluster randomised trials (cRCTs) were eligible for inclusion. This review included participants of any age with dementia living in the community or in a care home, with or without nursing care. Interventions aimed at participants who have a role in caring for PWD, such as carers (either formal or informal), or healthcare professionals were also eligible for inclusion. Interventions considered eligible for inclusion had to involve at least one component of medicines management, i.e. prescribing, dispensing, adherence, and/or medication review [7]. Interventions incorporating more than one aspect of medicines management, or indeed those that focused on a specific area, for example, prescribing, were included. All outcomes were considered. Non-English language articles were excluded.

#### 2.2 Identification of Studies

Six databases were searched in February 2016 from inception until the search date, and included Ovid Medline, Embase, PsycINFO, CINAHL, Cochrane CENTRAL, and Web of Science. Search terms were developed in consultation with a subject librarian, and are outlined in the search strategy in Online Resource 1 [see the electronic supplementary material (ESM)]. In addition, three trial registries (Research Registry, International Clinical Trials Registry Platform, and ClinicalTrials.gov) were searched to identify any ongoing studies. Extensive hand searching of reference lists of eligible articles was also completed. Titles and abstracts of retrieved articles were initially screened for inclusion by one reviewer (MMcG). On removal of articles that did not meet the inclusion criteria, full texts were obtained and independently screened by two reviewers (MMcG and HEB). Where there was uncertainty or disagreement over inclusion of an article, this was resolved by consultation and discussion with a third reviewer (CMH).

### 2.3 Data Collection and Analysis

A data extraction form was developed and piloted to improve usability. Data extraction was completed independently by two reviewers (MMcG and CR). Details recorded included first author, year of publication, and country of origin. Detailed information on the interventions were extracted including description of the intervention, description of control and usual care groups, setting, provider, and duration of the intervention, and outcomes measured.

Given the broad scope of medicines management, it was anticipated a priori that a meta-analysis would not be feasible. Therefore, it was decided to present this review as a narrative analysis. The outcomes identified were grouped into different categories of related outcomes, derived from the Cochrane Effective Practice and Organisation of Care (EPOC) Group [20].

## 2.4 Risk of Bias

An assessment of quality was completed for all the included studies, using the Cochrane tool for assessing the risk of bias [21]. Studies were assessed either to be at high, low, or unclear risk of bias.

## 3 Results

A total of 1358 articles were retrieved from initial database searches. In addition, three studies were identified from trial registries, and four articles from screening reference lists. On removal of duplicates and non-English language articles, 990 articles were screened for eligibility based on their titles and abstracts. This process resulted in 35 full-text articles to be screened by two reviewers (MMcG and HEB). Of these, 32 articles were excluded, leaving three articles eligible for inclusion in the review. An overview of screening and assessment of papers is presented in Fig. 1.

## 3.1 Characteristics of Studies

As anticipated, the three included studies were heterogeneous in terms of intervention components and outcomes measured, and therefore this review is presented as a narrative summary of the design and effectiveness of the interventions. The three included studies were conducted in two countries (the UK [22, 23] and the United States of America (USA) [24]), and were published between 2006 and 2016. Two studies were cRCTs [22, 23], and one study was an unblinded RCT [24].

A total of 475 patients were included across the three studies. Two settings were involved, nursing homes

[22, 23] and the community [24]. Length of follow-up ranged from 2 to 12 months. Characteristics of the included studies are summarised in Table 1.

#### 3.2 Characteristics of the Interventions

The three interventions targeted different components of medicines management. Two of the interventions, both of which were conducted in the care home setting, focused on medication review, which in turn influenced prescribing [22, 23]. The third intervention was community-based and focused on adherence and administration issues [24]. None of the included studies involved the dispensing aspect of medicines management.

Intervention providers varied, with nurses being common to all three interventions and the sole intervention provider in the study by Jordan et al. [23]. This intervention involved the administration of the West Wales Adverse Drug Reaction Profile for Mental Health Medicines to care home residents [23]. The Profile consists of a template seeking to identify adverse drug events specific to antipsychotic, antiepileptic, and antidepressant medication [23]. It was developed for use by nurses, but facilitates discussions among multi-disciplinary teams, particularly in relation to medication review and prescribing [23]. The study by Fossey et al. was also conducted in the care home setting, and was delivered by a psychologist, an occupational therapist, or a nurse, and consisted of a training package focusing on alternatives to medication to manage agitation, aimed at nursing home staff [22]. A comprehensive medication review focusing on reducing psychotropic drug use was conducted with residents of both intervention and control homes prior to implementation of the intervention [22]. Lingler et al. reported on a community-based intervention, which was provided by either a nurse or a social worker to carers of PWD [24]. This was a problem-solving intervention aimed at carers of PWD, in which the intervention provider discussed issues that carers were experiencing with regard to adherence and administration of medicines, allowing potential solutions to be discussed [24].

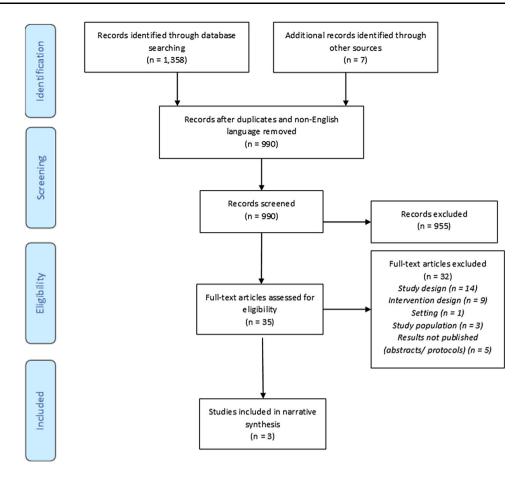
## 3.3 Effect of Interventions on Outcomes

# 3.3.1 Medication-Related Outcomes

The effects of the interventions on medication-related outcomes are summarised in Table 1.

Medication Management Deficiencies Lingler et al. measured medication management deficiencies, using two tools, the Medication Management Instrument for Deficiencies in the Elderly (MedMaIDE), and the Medication Deficiency Checklist (MDC) [24]. The MedMaIDE tool

Fig. 1 Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) flow diagram of screening process and reasons for exclusion of studies



broadly measures medicines management issues in the community setting [25]. Specifically, it addresses problems relating to patients' or carers' knowledge of medicines, proficiency in ordering medicines, and any administration issues [25]. The authors of this study overcame limitations of this tool by developing the MDC, which enables information regarding specific errors by carers to be recorded [24]. Overall, the intervention failed to demonstrate an effect, with no significant difference between control and intervention groups (Table 1) [24]. The most common issues observed at follow-up were dropping or losing pills, carers forgetting to administer doses, doses being administered at the wrong time, and the patient forgetting to take a dose, all of which were observed in both groups [24]. The final most common deficiency was the wrong dose being taken from a compliance aid, and was observed only in the usual care group.

Use of Psychotropic Drugs Two of the studies assessed the reduction in use of psychotropic medicines [22, 23]. Fossey et al. considered antipsychotic use and dosage as the primary outcome measure, and measured use of other psychotropic drugs as a secondary outcome. A statistically significant reduction in antipsychotic use was observed (Table 1) [22]. A reduction in dose of antipsychotic and a reduction in use of

other psychotropic drugs were also observed; however, these effects did not reach statistical significance (Table 1) [22]. Jordan et al. measured the effect on mental health medicines, which they defined as antipsychotics, antiepileptics, and antidepressants, and a statistically significant reduction was observed (Table 1) [23].

# 3.3.2 Patient-Related Outcomes

Dementia and Illness Severity and Activities of Daily Living Jordan et al. measured dementia severity, which was reported as behavioural and psychological symptoms of dementia (BPSD), and activities of daily living (ADL). Although ADL scores and BPSD deteriorated slightly, changes were not statistically significant [23].

Agitation and Aggression Fossey et al. [22] measured agitation and aggression using the Cohen-Mansfield Agitation Inventory (CMAI), a rating scale which records the frequency at which certain behaviours indicating agitation are exhibited [26]. There were no significant differences in the levels of agitation in patients in intervention homes compared to the control homes [22]. Incidents of aggression, towards staff or other residents, were similar across intervention and control groups [22].

Medication-related outcomes measured	Neuroleptic use: Effect shown (statistically significant) Greater reduction in neuroleptic use in intervention homes than control homes (mean difference 19.1%, 95% CI 0.5–37.7%; $p = 0.045$ ) Dose of neuroleptic: Effect shown (not statistically significant) Mean dose of neuroleptic lower in intervention homes than control homes (mean difference 4.9, 95% CI $-20.0$ to 29.9; $p = 0.67$ )  Taking other psychotropic drugs: Effect shown (not statistically significant) Average proportion of residents taking other psychotropic drugs lower in intervention homes than control	homes (mean difference 5.9%, 95% CI $-27.2$ to 15.5; $p = 0.56$ )  Medication-related problems: Effect shown (statistically significant) More problems found and addressed with profile use than without. [total problems found, 15.81 with profile, 7.30 without $(p < 0.001)$ ]. [total problems addressed, 9.86 with profile, 6.02 without $(p < 0.001)$ ]  Mental health medicines: Effect shown (statistically significant) Greater reduction in mental health medicines associated with profile use (12.1%) than without (3.6%) [aOR = 4.45 $(p = 0.03)$ ]
Follow-up period	12 months	5 months
Component of medicines management targeted	Medication review	Medication
related outcomes Description of intervention	Training and support intervention delivered to nursing home staff in intervention homes.  Medication review delivered by consultant old age psychiatrist to both control group and intervention group	Administration of West Wales Adverse Drug Reaction Profile for mental health medicines
ns on medication- Intervention provider	Nurses, psychologist or occupational therapist	Nurses
Characteristics of included studies and effect of interventions on medication-related outcomes  Study type Total Participant characteristics Intervention Description of in number of 1. Mean age provider  participants 2. % male recruited 3. Mean number of medication (±SD)	I. NR for total sample.     Intervention median: 82     SD NR; control median: 82     SD NR     Lotal sample.     Intervention 65%; control 61%     S. NR	1. 78.7 ± 11.00 2. 41.9% male 3. 9.3 ± 3.7
s of included st Total number of participants recruited	N = 349	N = 43
Characteristics Study type	Cluster	Cluster
Author (country)	Fossey et al. [22] (UK)	Jordan et al. [23] (UK)

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Author (country)	Study type Total numb partici	Total number of participants recruited	Participant characteristics 1. Mean age 2. % male 3. Mean number of medication (±SD)	Intervention provider	Description of intervention	Component of medicines management targeted	Follow-up period	Follow-up Medication-related outcomes period measured
Lingler et al. [24] (USA)	Unblinded	N = 83 patient- carer dyads	1. NR for total sample. Intervention mean: patients 79.67 ± 9.19; caregivers 66.00 ± 12.8. Usual care mean: patients 80.15 ± 8.48; caregivers 67.8 ± 11.2  2. NR for total sample. Intervention: patients 33%; caregivers 31%. Usual care: patients 46%; caregivers 29% 3. NR for total sample. Intervention: 10.78 ± 5.52; usual care 10.61 ± 5.89	Nurses or social workers	One-to-one discussion between intervention provider and caregiver in order to address medication-related issues	Adherence and administration	2 months	Medication management deficiencies: No effect shown Both groups had reduction in medication management deficiencies, but no significant difference between groups (MedMaIDE, F = 6.907, p < 0.1; MDC, F = 9.72, p < 0.1). Most common deficiencies observed at followup:  1. Dropping/losing pills 2. Carers forgetting to administer doses 3. Doses being administered at the wrong time 4. Patient forgetting to take dose 5. Wrong dose taken from compliance aid (only observed in usual care group)

aOR adjusted odds ratio, CI confidence interval, MDC Medication Deficiency Checklist, MedMaIDE Medication Management Instrument for Deficiencies in the Elderly, NR Not reported, RCT randomised controlled trial, SD standard deviation

**Fig. 2** Risk of bias summary for the three included studies [21]

	Sequence generation	Allocation concealment	Blinding of participants and personnel	Blinding of outcome assessment	Incomplete outcome data	Selective reporting	Other bias	Overall assessment of risk of bias
Fossey et al., 2006	+	+	+	+	+	+	+	+
Jordan et al., 2015	+	+	+	-	?	+	?	+
Lingler et al., 2016	+	?	+	?	?	+	?	?

Key: (+) = low risk of bias; (-) = high risk of bias; (?) = unclear risk of bias

Quality of Life and Wellbeing The quality of life and wellbeing of residents was reported by Fossey et al. [22]. Ratings for wellbeing were reported to be similar across intervention and control groups [22]. Although quality of life was specifically recorded as a secondary outcome, the authors reported time asleep and time withdrawn under this outcome [22]. The intervention was reported to only have had a small impact on residents appearing withdrawn, and no noticeable effect on residents spending time asleep [22].

## 3.3.3 Adverse Effects or Harms

Falls Falls were considered by Fossey et al. and Jordan et al. [22, 23]. In Fossey et al. the number of residents having experienced at least one fall during a 12-month period was similar across intervention (52.0%) and control homes (54.6%) [22]. Jordan et al. also reported similar proportions of documented falls associated with profile use (25%) and without profile use (28%) [23].

#### 3.3.4 Resource Use

Costs Associated with Delivery of Intervention The costs associated with delivering the intervention were measured by Jordan et al. [23]. The average costs of delivery of the West Wales Adverse Drug Reaction Profile ranged from £7 to £41 per patient, corresponding to administration times of between 10 and 60 min [23].

# 3.3.5 Satisfaction

Lingler et al. measured satisfaction of carers who received the intervention [24]. Overall, carers rated the intervention highly,

with 88% reporting that the topics covered by the intervention were useful and relevant, and 92% finding the intervention valuable for managing the patient's treatment plan [24].

# 3.4 Quality Assessment

The risk of bias summary is displayed in Fig. 2, and shows the relative risk of bias of each of the three included studies. Two of the three studies were judged to be at low risk of bias [22, 23], with the third study judged as being of unclear risk of bias [24].

#### 4 Discussion

This systematic review highlights the limited research conducted on medicines management for PWD, with only three studies included. In particular, there is a paucity of interventions aimed at community-dwelling patients, with only one of the studies (Lingler et al.) including PWD living at home, despite the majority of PWD residing in the community [6, 24]. This review found evidence to suggest that interventions incorporating medication review aimed at PWD can successfully reduce psychotropic drug prescribing [22, 23]. Whilst previous reviews have identified interventions to reduce psychotropic drug use and manage BPSD [27–29], to the best of the authors' knowledge, this is the first systematic review to consider medicines management interventions holistically in this patient population.

It is unsurprising that two of the three interventions included in this review focused on psychotropic drug use, given the well-established adverse effects of these drugs. Previous research has highlighted the negative consequences resulting from the use of antipsychotics in PWD, ranging from weight gain and extrapyramidal symptoms to stroke and mortality [30, 31]. In most cases, the risks of long-term treatment are too great to be justified [30]. Many reviews have considered non-pharmacological options to be the most appropriate first-line treatment for BPSD, including psychological interventions and caregiver education [28, 32-34]. Indeed, much of the strongest evidence for improving BPSD, along with patient and carer quality of life, exists from non-pharmacological interventions [34, 35]. However, it must be acknowledged that in some circumstances, antipsychotics and other psychotropic drugs may be required, for example, when the patient becomes a danger to themselves and others [33, 36]. Therefore, it is important that the discontinuation of psychotropic drugs does not lead to inadequate symptom control, and consideration must be given to the clinical impact of interventions which result in reduced psychoactive drug use.

It was promising that the reduction in psychotropic drug use observed by both Fossey et al. and Jordan et al. did not result in an increase in BPSD [22, 23]. Furthermore, this effect was sustained post-intervention; however, follow-up periods varied between 5 months (Jordan et al.) and 12 months (Fossey et al.). Although demonstrating positive effects on medicine-related outcomes, the interventions failed to show beneficial effects on other outcomes of interest, for example, wellbeing or ADL [22, 23]. This is consistent with previous research on medication review interventions in other populations, which have also reported improvements in medicines-related outcomes, such as the number of medicines prescribed and medication appropriateness, but no effect on outcomes such as mortality or hospitalisations [17, 37, 38]. Additionally, neither intervention reduced the number of falls [22, 23]. These findings echo a previous study reporting an intervention aimed at reducing inappropriate psychotropic drug use in older people living in nursing homes, which similarly demonstrated no effect on falls despite a reduction in psychotropic drugs [39]. Conversely, a small study evaluating the effect of a pharmaceutical intervention encompassing medication review on hospital in-patients reported a 47% reduction in falls post-intervention following a decrease in several medication classes, including psychotropic drugs, sedatives, cardiovascular drugs, and analgesics [40]. This evidence indicates that reducing psychotropics alone may not be sufficient in reducing falls, but that a full review of a patient's medication regimen can identify other medicines that could increase the risk of falls. Aside from falls, potentially inappropriate medication has many consequences, particularly in PWD who, due to increasing age and presence of co-morbidities, are already vulnerable to adverse effects of medication [4, 41]. Research has highlighted that almost two-thirds of community-dwelling PWD receive potentially inappropriate medication, and therefore it is prudent that future interventions seek to identify the most appropriate methods of conducting a comprehensive medication review for these patients [41].

Once a successful medicines review has been undertaken, and the medication regimen has been optimised, the next step in the medicines management continuum is supporting the patient to adhere to this regimen. Whilst interventions have been conducted to improve adherence in older people, they frequently exclude patients with cognitive impairment, despite memory problems being indicated as a predictor of poor adherence [11, 42, 43]. Only one study in this review, conducted by Lingler et al., considered adherence and did not demonstrate effectiveness, with adherence issues the most common medicines management deficiencies identified 2 months post-intervention [24]. The follow-up period of this study was the shortest of the three included interventions, and therefore long-term impact cannot be evaluated. However, this intervention adds to the evidence that carers of PWD often struggle with medicines management activities [6, 24]. Indeed, carers forgetting to administer medication doses was more commonly reported than patients forgetting to take their medication [24]. Therefore, it is also important that future interventions aim to find the most effective strategies to support carers with this process. A recent Cochrane review assessing adherence interventions in the general population demonstrated limited effectiveness of these interventions to date [15]. This review recommended that future interventions are well-designed, feasible, and seek to achieve a long-term effect, not only in terms of adherence, but also clinical outcomes [15].

In 2008, the Medical Research Council (MRC) issued guidance advocating the incorporation of theory into developing interventions [44]. Two of the included interventions were published after this guidance [23, 24], but only one of these studies reported that theory had guided the design of the intervention [24]. This study reported using social cognitive theory and self-efficacy theory as the theoretical frameworks that formed the basis of the problem-solving intervention [24]. Although this intervention did not demonstrate any significant difference in medicines management deficiencies, this is not to say that theorybased interventions are ineffective [24]. Of note, this study provided little detail on the design of the intervention, other than stating the theories incorporated in its development [24]. This is a recognised problem, with many authors who cite theory as guiding their intervention failing to describe how this was achieved [45]. However, there is evidence that theory-based interventions are effective in assisting behaviour change, provided theory is used appropriately [45, 46].

The review considered only RCTs, as they yield the highest quality evidence [47], and indeed, two of the included studies were judged to be of low risk of bias [22, 23]. However, the range of different outcomes reported across this small number of interventions made comparison of their effectiveness unfeasible. This issue is recognised in the literature, with the development of Core Outcome Sets (COSs) increasingly advocated. A COS is a specific set of outcomes applicable to all trials in a particular clinical area or disease state [48]. A COS for medicines management interventions for PWD would prove invaluable to future research in this area, and assist assessment of the effectiveness of interventions.

Strengths of this review include the extensive searching completed across six databases and three trial registries, further hand-searching of reference lists, and compliance with best practice in terms of abstract screening and data extraction. However, there were several limitations. Studies may have been missed because of the search terms used, comprising 'medicines management' and derivatives of this term, rather than searching the constituent parts of this, e.g. prescribing. However, we were interested in a more holistic approach to medicines management rather than just one component. Another limitation was that only articles published in the English language were included.

Overall, this systematic review highlights the lack of well-designed RCTs conducted in assessing medicines management interventions for PWD. The small number of interventions, together with the heterogeneity of intervention components and outcomes measured made it difficult to compare the effectiveness of the interventions. However, there is some evidence that medication review can be beneficial in terms of psychotropic drug prescribing [22, 23]. Future research should aim to extend medication review to assess the appropriateness of medication beyond psychotropic drugs. Furthermore, with the rise in community-dwelling PWD, it is imperative that future interventions take a multidisciplinary approach, involving pharmacists, general practitioners (GPs), nurses, and other members of the primary healthcare team, and aim to promote training and support for carers who may be struggling with the burden of medicines management for PWD [6].

# 5 Conclusion

This systematic review examined the effectiveness of medicines management interventions for PWD. A reduction in psychotropic drug use was a key finding of the two studies incorporating medication review in care homes. The community-based study failed to show a significant difference in its primary outcome, medication management deficiencies. Overall, there is limited work to date in this

area, with an urgent need for well-designed interventions aiming to improve medicines management as a whole.

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#### **Compliance with Ethical Standards**

Conflicts of interest Mairead McGrattan, Cristín Ryan, Heather E. Barry and Carmel M. Hughes have no conflicts of interest to declare.

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