



# Obesity, Metabolic Syndrome, and Osteoarthritis—An Updated Review

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## Abstract

**Purpose of Review** Metabolic syndrome (MetS), also called the ‘deadly quartet’ comprising obesity, diabetes, dyslipidemia, and hypertension, has been ascertained to have a causal role in the pathogenesis of osteoarthritis (OA). This review is aimed at discussing the current knowledge on the contribution of metabolic syndrome and its various components to OA pathogenesis and progression.

**Recent Findings** Lately, an increased association identified between the various components of metabolic syndrome (obesity, diabetes, dyslipidemia, and hypertension) with OA has led to the identification of the ‘metabolic phenotype’ of OA. These metabolic perturbations alongside low-grade systemic inflammation have been identified to inflict detrimental effects upon multiple tissues of the joint including cartilage, bone, and synovium leading to complete joint failure in OA. Recent epidemiological and clinical findings affirm that adipokines significantly contribute to inflammation, tissue degradation, and OA pathogenesis mediated through multiple signaling pathways. OA is no longer perceived as just a ‘wear and tear’ disease and the involvement of the metabolic components in OA pathogenesis adds up to the complexity of the disease.

**Summary** Given the global surge in obesity and its allied metabolic perturbations, this review aims to throw light on the current knowledge on the pathophysiology of MetS-associated OA and the need to address MetS in the context of metabolic OA management. Better regulation of the constituent factors of MetS could be profitable in preventing MetS-associated OA. The identification of key roles for several metabolic regulators in OA pathogenesis has also opened up newer avenues in the recognition and development of novel therapeutic agents.

**Keywords** Obesity · Metabolic syndrome · Osteoarthritis · Adipokines · Metabolic osteoarthritis

## Introduction

Osteoarthritis (OA) is the most common type of arthritis affecting about 3.3 to 3.6% of the world’s population. It is the 11<sup>th</sup> most debilitating disease across the globe inflicting

moderate to severe disability in about 43 million people [1]. According to the Global Burden of Diseases, Injuries, and Risk Factors Study 2017 (GBD) report, OA ranked among the highly prevalent rheumatic musculoskeletal disorder that had affected around 303 million people worldwide in 2017 with an overwhelming estimate of 9,604,000 years lost to OA-associated disability [2]. In the USA, it is estimated that 80% of the population above 65 years of age exhibit radiographic evidence of OA. Not to mention the intense physical and emotional ramifications manifested with the disease, OA is also affiliated with a huge personal, societal, and economic burden. OA was the second most expensive medical condition treated in US hospitals in 2013, contributing for 4.3% (\$18.4 billion) of the \$415 billion total cost of hospitalization [3]. OA patients are at a greater risk of all-cause mortality especially for cardiovascular diseases bearing direct relevance to the level of disability [4]. The enormous disease encumbrance associated with OA led to the submission of a White Paper by Osteoarthritis Research Society International (OARSI) in 2016, describing OA as a serious disease [5].

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More than being just a disease of the articular cartilage, OA has been identified as a complex multi-factorial degenerative disease involving various components of the entire joint [6]. Advancing deterioration and destruction of articular cartilage accompanied by diverse structural and functional alterations in various tissues of the joint including subchondral bone remodeling, osteophyte formation, development of bone marrow lesions, synovial inflammation, weakening of the periarticular muscles, and modifications in the joint capsule, ligaments, and menisci have all been identified to be the hallmarks of OA [7–10]. OA may develop in any joint, but the knees, hips, hands, facet joints, and feet are the most commonly affected, with women having a higher prevalence rate compared to men [11]. It has been estimated that the global prevalence of knee OA was 16% in individuals aged 15 and over and 22.9% in individuals aged 40 and over [12]. Various factors have been implicated to have a role in the disease pathogenesis of OA constituting discrete phenotypes including post-traumatic, ageing-related, genetic, and symptomatic [13], eventually resulting in clinical and radiographic manifestations. While it was originally thought that OA was a disease of the elderly, risk factors other than age have been identified to predispose an individual to OA. The prevalence of OA is on the rise and is attributed partly to a surge in the preponderance of OA risk factors, including obesity, lack of physical activity, and traumatic injuries of the joint. Compelling evidence from recent studies connotes that OA could be a metabolic disease with several components of the metabolic syndrome (MetS) adding up to the disease pathogenesis and progression and that metabolic syndrome increased the risk for OA [14–16]. Metabolic syndrome, also called the syndrome X, is a clustering of closely associated clinical conditions comprising central obesity, glucose intolerance (type 2 diabetes, impaired glucose tolerance), insulin resistance (IR), dyslipidemia, and hypertension, all of which present a risk for cardiovascular diseases [17]. Of late, there has been a profound interest to decipher the plausible link between these metabolic perturbations and OA that has led to the identification of yet another phenotype of OA known as the metabolic OA [18, 19]. Evidence(s) from cohort studies have ascertained a strong positive association between metabolic syndrome and OA incidence and that there was a significant increase in the risk for developing OA with the addition of each component of metabolic syndrome [20]. This review is focused on discussing the contribution of each of the several components of the metabolic syndrome towards OA pathogenesis and progression.

## Obesity and OA

Osteoarthritis (OA) is a complex disease having a multi-factorial pathophysiology comprising biomechanical, metabolic, and inflammatory components to its etiology [21].

Obesity has been long established as a predominant and possibly avertable risk factor for OA, possessing multiple repercussions on the incidence, progression, and symptom severity associated with the disease. The role of obesity and overweight in contributing to OA progression is conceivably the most commonly researched topic in OA research. Several epidemiological studies have established the link between obesity and OA as listed in Table 1. A positive association between higher body mass and greater lower extremity joint loading has been established [22]. Coggon et al. [23] reported that subjects whose body mass index (BMI) exceeded 30 kg/m<sup>2</sup> had 6.8 times greater risk of developing knee OA compared to subjects who recorded normal body weights. Excess body weight not only enhances the load on the weight-bearing joints [24] but also causes misalignment and unfavorable joint mechanics especially in the knees thereby increasing mechanical stress and cartilage degradation leading to OA [25]. Also, obesity is associated with a reduction in muscle strength highly essential for joint stabilization and hence consequently a decrease in the ability to withstand mechanical stress in the joints [26]. In addition to its direct detrimental effects on the cartilage matrix, mechanical loading can also alter the inflammatory state of chondrocytes. Application of high-magnitude cyclic tensile strain to chondrocytes significantly elevated the expression of pro-inflammatory mediators such as interleukin (IL)-1 $\beta$ , tumor necrosis factor (TNF)- $\alpha$ , cyclooxygenase (COX)-2, and matrix metalloproteinases (MMPs)-3, -13 mediated through FAK, ERK, JNK, p38, and NF- $\kappa$ B signaling [27–29]. Mechanical overloading has also been identified to promote chondrocyte senescence and OA development in human and mice chondrocytes [30]. Evidence(s) from *in vivo* studies indicate that compressive loading of the knee joints led to increased cartilage fibrillation and erosion, and osteophyte formation [31]. In addition to cartilage, obesity could also adversely affect the subchondral bone where the mechanical overburdening leads to thickening of subchondral cortical bone impairing the underlying cartilage [32, 33], and induce an inflammatory phenotype in both sclerotic and non-sclerotic osteoblasts identified by an increase in their expression of IL-6, IL-8, COX-2, Receptor activator of nuclear factor kappa-B ligand (RANKL), MMP-3, MMP-9, and MMP-13 with a decrease in osteoprotegerin (OPG) expression resulting in an increased susceptibility to OA [34]. In obese subjects, malalignment and hyperextension in the knee joints also contributes to OA [35].

Although excessive joint loading contributes for an important etiological factor for obesity-mediated OA, altered biomechanics fully fail to justify the increased risk for OA in non-weight-bearing joints including the hands and the wrists in obese subjects, pointing to a systemic, non-mechanical influence on the risk for OA [36]. Indeed, perpetual inflammation leading to cartilage loss, osteophyte formation, and

**Table 1** Major epidemiological studies associating obesity and OA

Study/year	Design	Population	Major findings	Comments
Park et al. 2023 [184]	Population-based cohort study	Subjects aged $\geq 50$ years with a 2-year follow-up enrolled with the Korean National Health Insurance Service ( $n = 1,139,463$ )	General obesity without central obesity (HR 1.281, 95% CI 1.270–1.292) and central obesity without general obesity (HR 1.167, 95% CI 1.150–1.184) were associated with increased knee OA risk than the comparison group	Highest risk for knee OA was associated when general obesity was accompanied by central obesity
Chen et al. 2022 [185]	Population-based study	Cases of total knee replacement collected by Australian Orthopaedic Association National Joint Registry ( $n = 191,723$ )	Obese class III patients had the greatest increase in incidence of total knee replacement due to OA with an incidence rate ratio of 28.683 at those aged 18–54 years but was 2.029 at those aged $> 75$ years	Obesity had the greatest impact on the young and female population
Raud et al. 2020 [186]	Cross-sectional study	Subjects with knee OA older than 18 years in France ( $n = 391$ )	Mean WOMAC score (out of 100) was 36.2 (SD 20.1), 39.5 (SD 21.4), and 45.6 (SD 18.4) in overweight, stage I, and stage II/III subjects, respectively	A dose-response relation between BMI and the clinical consequences of KOA was established
Misra et al. 2019 [187]	Longitudinal cohort study	Community-dwelling older adults (mean age 62 years, 58% women, and mean BMI 30 kg/m <sup>2</sup> ) with or at risk for OA ( $n = 1653$ )	A significant increased risk of incident radiographic knee OA was found among obese subjects (women RR 2.29, 95% CI 1.64–3.20; men RR 1.73, 95% CI 1.08–2.78)	Greater fat mass was found to be numerically and statistically associated with increased risk of knee OA at 60 months in the overall population
Hussain et al. 2019 [188]	Prospective cohort study	Participants of the Australian Diabetes, Obesity and Lifestyle Study linked to Australian Orthopaedic Association National Joint Replacement Registry ( $n = 9135$ )	Participants with both obesity and significantly impaired physical performance had a higher knee arthroplasty risk (HR = 5.25, 95% CI 3.85–7.14) than those with obesity alone (HR = 2.49, 95% CI 1.81–3.44) or impaired physical performance alone (HR = 2.19, 95% CI 1.59–3.02)	Greater weight increased knee arthroplasty for overweight/obese participants at all levels of physical performance
Reyes et al. 2016 [189]	Population-based cohort study	Subjects aged $\geq 50$ years without a diagnosis of OA with a follow-up for 4.45 years ( $n = 1,764,071$ ) million) in Catalonia, Spain	A status of overweight, grade I obesity, and grade II obesity increased the risk of knee OA by a factor of twofold, 3.1-fold, and 4.7-fold, respectively	Obesity/overweight increased the risk of hand, hip, and knee OA with the greatest risk for knee OA
Lee et al. 2015 [190]	Cross-sectional study	Female participants aged $\geq 50$ years of the Fifth Korean National Health and Nutrition Examination Survey ( $n = 1549$ )	Prevalence of symptomatic knee OA was higher in metabolically abnormal obese subjects compared to metabolically healthy obese subjects	Obesity showed the closest association with knee OA when accompanied by metabolic abnormality

**Table 1** (continued)

Study/year	Design	Population	Major findings	Comments
Apold et al. 2014 [191]	Population-based prospective cohort study	Individuals from national health screenings followed up with respect to knee replacement linked to the Norwegian Arthroplasty Register ( <i>n</i> = 225,908)	Men in the highest quarter of yearly change in BMI had a RR of 1.5 (95% CI 1.1–1.9) of having a knee replacement due to OA compared to those in the lowest quarter. For women, the corresponding RR was 2.4 (95% CI 2.1–2.7)	Weight gain increased the risk for later knee replacement due to primary OA both in men and women
Mork et al. 2012 [192]	Prospective population-based study	Women ( <i>n</i> = 15,191) and men ( <i>n</i> = 14,766) in the Norwegian HUNT Study without pain or physical impairment at baseline assessed at 11 years of follow-up	BMI was positively related to risk of knee OA, with an RR of 4.37 (95% CI 3.01 to 6.33) in women and 2.78 (95% CI 1.59 to 4.84) in men, comparing obese and normal weight persons	High BMI increased the risk of knee osteoarthritis and severe osteoarthritis
Holliday et al. 2011 [193]	Case-controlled study	Hospital-referred hip OA ( <i>n</i> = 1042), knee OA cases ( <i>n</i> = 1009) and controls ( <i>n</i> = 1121) among Caucasians in Nottingham, UK	Higher BMI ( $\geq 25$ kg/m <sup>2</sup> ) was associated with knee OA as well as hip OA	Becoming overweight earlier in adult life increased the risks of knee OA and hip OA
Yoshimura 2011 [194]	Population-based cohort study	Men and women aged >40 years in the Japanese population	Knee OA had a prevalence of 42.6% with obesity having a positive association with knee OA and lumbar spondylosis	The incidence of knee OA was significantly related to the increase in the number of metabolic syndrome components such as overweight, hypertension, dyslipidemia, and impaired glucose tolerance
Toivanen et al. 2010 [195]	Population-based prospective study	Finnish population (age $\geq 30$ years); 823 subjects free from OA at baseline among 8000 subjects with a follow-up of 22 years	The risk of developing knee OA was strongly associated with BMI (kg/m <sup>2</sup> ) with ORs with 95% CIs being 1.7 (95% CI 1.0, 2.8) and 7.0 (95% CI 3.5, 14.10) for subjects with BMIs 25.0–29.9 and $\geq 30.0$ , respectively	Obesity was identified to be a key etiological factor in OA pathogenesis
Lohmander et al. 2009 [196]	Population-based prospective cohort study	General population comprising men ( <i>n</i> = 11,026) and women (16,934) with an 11-year follow-up	The RRs of knee OA (fourth vs. first quartile) were 8.1 (95% CI 5.3 to 12.4) for BMI, 6.7 (4.5 to 9.9) for waist circumference, 6.5 (4.6 to 9.43) for weight, 3.6 (2.6 to 5.0) for body fat %, and 2.2 (1.7 to 3.0) for waist–hip ratio	BMI, weight, and waist circumference were major risk factors for knee arthroplasty or osteotomy as a result of OA
Grothe et al. 2008 [197]	Prospective cohort study	Inhabitants of Ullensaker, Norway aged 24–76 years ( <i>n</i> = 1675)	A high BMI (> 30 kg/m <sup>2</sup> ) was significantly associated with knee OA (OR 2.81; 95% CI 1.32–5.96) with obesity also significantly associated with knee OA (OR 2.59; 1.08–6.19)	A high BMI was significantly associated with knee OA and hand OA

Table 1 (continued)

Study/year	Design	Population	Major findings	Comments
Reijman et al. 2007 [198]	Population-based cohort study	Men and women aged $\geq 55$ years from the Rotterdam Study, Netherlands	A high BMI ( $> 27 \text{ kg/m}^2$ ) at baseline was associated with both incidence (OR 3.3) and progression (OR 3.2) of knee OA	The positive association between BMI and OA was independent of age and sex
Karlson et al. 2003 [199]	Prospective cohort study	Female nurses aged 30 to 55 years ( $n = 93,442$ )	Women with a higher BMI ( $\geq 35 \text{ kg/m}^2$ ) had a twofold increased risk (95% CI: 1.4 to 2.8) for hip replacement due to OA compared to the lowest category of BMI ( $< 22 \text{ kg/m}^2$ )	Higher BMI and older age significantly increased the total hip replacement
Gelber et al. 1999 [200]	Prospective cohort study	Male medical students at age $23 \pm 2$ years and at several times during follow-up ( $n = 1180$ )	The incidence of knee OA was strongly associated with BMI assessed at ages 20 to 29 years and 30 to 39 years	Greater BMI in young men ages 20 to 29 years is associated with an increased risk of subsequent knee OA
Shiozaki et al. 1999 [201]	Prospective population-based study	Middle-aged women (40 to 65 years) of Matsudai in Niigata Prefecture, Japan	Higher BMI at the first survey increased the risk of both the initiation and progression of knee OA while a reduction of 2 units in BMI index in obese women ( $\text{BMI} \geq 25.0$ ) over a 14-year follow-up had a lower risk for radiological deterioration	Weight loss decreased the risk for radiological deterioration in middle-aged obese women
Felson et al. 1997 [202]	Longitudinal study	Subjects of the Framingham Study with a mean age of 70.5 years ( $n = 598$ )	Higher baseline BMI increased the risk of OA (OR = 1.6 per 5-unit increase, 95% CI 1.2–2.2), and weight change was directly correlated with the risk of OA (OR = 1.4 per 10-lb change in weight, 95% CI 1.1–1.8)	The direction of weight change was directly correlated with the risk of developing OA
Hart and Spector 1993 [203]	Cross-sectional study	Women aged 45–65 from the Chingford population, UK ( $n = 1003$ )	The age-adjusted ORs (95% CI) of radiographic OA at the knee comparing the high and low tertile of BMI was 6.17 (3.26–11.71) and for bilateral knee radiographic OA was 17.99 (6.25–51.73)	Excess body weight was suggested to be a powerful predictor of knee OA in middle-aged women
Felson et al. 1988 [204]	Population-based cohort study	Weight and other important variables measured in 1948 to 1951 (mean age of subjects, 37 years) and knee arthritis evaluated in 1983 to 1985 (mean age of subjects, 73 years)	An elevated risk for OA was identified among the heaviest quintile of men (RR 1.86; 95% CI 1.24 to 2.78) and in women among the second heaviest (RR 2.12; 95% CI 1.40 to 3.22) and heaviest quintiles (RR 3.16; 95% CI 2.23 to 4.48)	A strong and consistent association was identified between being overweight and having knee OA approximately 36 years later which was higher in women compared to men

Table 1 (continued)

Study/year	Design	Population	Major findings	Comments
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Hartz et al. 1986 [205] Cross-sectional study Civilian non-institutionalized, 1–74-year-old population of the USA (*n* = 4225)

Obesity was associated with OA of the knee for each with the strongest association for women

Additional mechanical stress resulting from obesity could be the principal reason for OA

*BMI* body mass index, *OR* odds ratio, *RR* risk ratio, *HR* hazard ratio, *CI* confidence interval, *WOMAC* The Western Ontario and McMaster Universities Arthritis Index, *HUNT Study* The Trøndelag Health Study

synovitis have been implicated as the main pathophysiological mechanism behind obesity-associated OA [37]. The adipose tissue (AT) is a complex and a highly metabolic organ comprising adipocytes, nerve tissue, stromovascular cells, and immune cells such as the macrophages, T cells, B cells and dendritic cell subsets, mast cells, neutrophils, and eosinophils [38]. Under obese conditions, the adipose tissue macrophages (ATMs) infiltrating and accumulating in the adipose tissue with increasing body weight undergo a phenotype switch leading to a shift in their activation state from an M2-polarized state (lean) that protect adipocytes from inflammation to an M1 pro-inflammatory state that leads to enhanced production of pro-inflammatory cytokines (TNF- $\alpha$ , IL-1 $\beta$ , IL-6, IL-12, IL-15, IL-17, IL-18, IL-23), chemokines (monocyte chemoattractant protein (MCP)-1, C-X-C motif ligand (CXCL)-9, CXCL-10, CXCL-11, CXCL-13, C-C motif ligand (CCL)-8, CCL-15, CCL-19, CCL-20), interferon (IFN)- $\gamma$ , and reactive oxygen species (ROS) such as nitric oxide (NO) resulting in chronic low-grade sterile inflammation and IR [39–42]. The role of IR in the pathophysiology of OA has been discussed elsewhere in this manuscript.

Higher levels of pro-inflammatory cytokines have been observed in overweight and obese adults [43]. Evidences from experimentally induced obesity in rats using a high-carbohydrate/high-fat diet also revealed a spontaneously induced infiltration of pro-inflammatory macrophages (M1) into the synovium of the joint tissue and also an activation of the M1 phenotype in the resident macrophages with a concomitant exacerbation of OA-like pathological changes [44]. The M1-associated cytokines IL-6, IL-1 $\beta$ , and TNF- $\alpha$  promote detrimental processes in chondrocytes such as decreased production of collagen II and aggrecan, and upregulation of several inflammatory molecules and matrix-degrading proteases mediated by the various signaling pathways including the transforming growth factor (TGF)- $\beta$ , c-Jun N-terminal kinase (JNK), extracellular signal-regulated kinase (ERK), p38, AKT, NF- $\kappa$ B, and  $\beta$ -catenin signaling that result in cartilage degradation and bone resorption [45]. IL-1 $\beta$  plays a potential catabolic role in OA where it stimulates chondrocytes to release increased amounts of A Disintegrin and Metalloproteinase with Thrombospondin motifs (ADAMTS)-4, ADAMTS-5, MMP-1, MMP-3, MMP-13, and other intermediates including ROS, NO, cytosolic phospholipase A2 (cPLA2), COX-2, and prostaglandin E2 (PGE2) and also regulate Fas-mediated chondrocyte apoptosis. IL-1 $\beta$  also exerts a detrimental effect on osteoblasts by increasing the expression of MMP-2, MMP-3, MMP-9, MMP-13, ADAMTS-4, ADAMTS-5, and RANKL contributing to subchondral bone remodeling OA [37, 46]. TNF- $\alpha$  plays a critical role in OA by its ability to induce collagenases and aggrecanases including MMP-1, MMP-3, MMP-13, ADAMTS-4, IL-6, IL-8, RANTES, VEGF, iNOS,

COX-2, and PGE2 synthase while also inhibiting the synthesis of proteoglycan components and collagen II [47]. TNF- $\alpha$  and IL-1 $\beta$  have also been demonstrated to significantly decrease the expression of SOX9, which is essential for chondrocyte differentiation [48, 49]. IL-6 has been identified to induce catabolic mediators in MMP-3, MMP-13, and ADAMTS which mediate cartilage degeneration, promote proteoglycan loss, reduce chondrocyte proliferation, and enhance ROS production. IL-6 has also been identified to affect other tissues of the joint including synovium, subchondral bone, and muscles in the context of OA [50]. IL-1 and IL-6 have also been identified to play decisive roles in driving Th<sub>17</sub> signaling leading to the production of IL-17 [51, 52]. IL-17 could regulate several OA pathophysiology-related pathways in chondrocytes and synovial fibroblasts (SFs) observed in end-stage OA patients [53•]. In addition to solely effecting adverse effects on the cartilage structure and function, the pro-inflammatory cytokines such as IL-6, IL-1 $\beta$ , TNF- $\alpha$ , IL-15, IL-17, and IL-18 could also work in synergy with one another to maximize their potent adverse effects in OA including enhancing inflammation and upregulating the expression of proteases, aid cartilage ECM degradation, and ultimately resulting in total joint failure [37, 42].

Furthermore, the factors secreted by M1 synovial macrophages have been demonstrated to impede the chondrogenic differentiation of the resident mesenchymal stem cells in the OA synovium suggestive of the fact that the M1-polarized macrophage subsets orchestrate an anti-chondrogenic effect within the OA joint [54]. Recently, Liu et al. [55] reported a markedly higher ratio of M1 to M2 macrophages in the synovial fluid (SF) and peripheral blood of knee OA patients compared to controls with a significant positive correlation with the level of Kellgren–Lawrence grade in knee OA, strongly suggestive of the involvement of macrophages in knee OA pathogenesis. The shift in macrophage phenotype from M2 to M1 with increasing adiposity significantly augments the M1 cytokine-induced cartilage deterioration and diminishes the efficacy for tissue repair and angiogenesis mediated by the M2 macrophage-derived factors. Therefore, prospective therapeutic approaches directed at the synovial macrophage phenotype could be decisive in breaking the bond between obesity and OA and also promote the efficiency of MSC-based cartilage regeneration approaches [56, 57].

In obesity, the adipose tissue (AT) has been recognized to function as the largest endocrine metabolic organ secreting a battery of pro-inflammatory cytokines, chemokines, and adipokines. Adipokines comprise a range of pleiotrophic molecules including bioactive peptides and immune and inflammatory mediators secreted by the adipose tissue, and exhibit their effects in an autocrine/paracrine and endocrine manner [58]. The infrapatellar fat pad (IPFP) which is in close proximity with the synovium is the major source of

adipokines in the SF of the knee. Despite the fact the adipokines are majorly secreted by adipocytes, other joint tissue resident cells including chondrocytes, osteoblasts, synoviocytes, stromal cells, macrophages, and immune cells have also been identified to produce some adipokines [59]. The presence of adipokine receptors in many joint cell types is indicative of the complex regulatory network of adipokine signaling within the joint.

Leptin was the first identified adipokine that is predominantly produced by the adipose tissue and executes its functions mediated by the Ob receptor [60]. Owing to the wide expression of leptin receptors in peripheral tissues and the involvement of leptin in several physiological processes including insulin secretion, bone metabolism, and immune responses, it is contemplated to be a potential link between obesity and OA. Higher levels of systemic leptin have been identified in OA patients in comparison to healthy subjects. Several studies have identified that significantly elevated leptin levels in OA patients were positively correlated with disease severity and pain [61–64], making it a potential biomarker for OA. One of the earlier studies showed that leptin could have an anabolic role on chondrocytes by inducing insulin-like growth factor 1 (IGF-1) and TGF- $\beta$  expression [65]. However, in advanced OA cartilage and SF, the leptin and leptin's receptor (Ob-Rb) are expressed in significantly increased levels. Leptin exerts a pro-inflammatory and catabolic function in cartilage metabolism by its inherent ability to function alone or in association with other pro-inflammatory factors to target chondrocytes, synoviocytes, and osteoblasts in exerting crucial functions of OA pathogenesis [66]. Inflammatory and catabolic factors such as IL-1 $\beta$ , MMP-9, and MMP-13 can induce the expression of leptin and in turn increase the production of T helper 1 (TH<sub>1</sub>) type cytokines by immune cells, and suppress TH<sub>2</sub> type cytokines which corroborate a catabolic and pro-inflammatory role for leptin in OA pathophysiology [67, 68]. Adiposity in the absence of leptin signaling was found to be inadequate in inducing systemic inflammation and knee OA which underscores leptin's noteworthy role in OA pathogenesis as well as its utility as a potential biomarker in OA [69].

The adipokine adiponectin, also known as AdipoQ, exerts its effects mediated through AdipoR1 and AdipoR2 receptors. While evidences from clinical and experimental studies point to a role for adiponectin in OA pathophysiology, it is yet not clear whether adiponectin exerts a protective role in OA or not. Adiponectin has been found to be expressed by synoviocytes, IPFP, osteophytes, cartilage, and bone tissues of the joint [70]. Two recent meta-analyses indicated that circulating adiponectin levels were elevated in OA patients compared to healthy controls [71, 72] whereas earlier studies showed decreased circulating levels of adiponectin in OA patients [73]. However, a positive association has been

reported between increased serum adiponectin levels with a higher radiographic score in knee OA but not in hand OA suggestive of different pathological mechanisms in OA development of the two joints [74]. It has also been elucidated that adiponectin is upregulated in OA cartilage and the full-length form of adiponectin, but not the globular form, has a stimulatory effect on PGE2 and MMP-13 activity. It was also identified that AdipoR1 mRNA levels are strongly associated with the mRNA expression of cartilage-specific components, suggesting that adiponectin could be involved in matrix remodeling [75]. Recently, it was shown that there was a negative association between serum levels of adiponectin and bone mineral density (BMD) in symptomatic knee OA patients suggestive of its adverse effect on BMD [76]. Also, a recent cross-sectional study indicated that there was a greater association for synovial adiponectin with clinical severity of knee OA in women than for synovial leptin underscoring its clinical relevance in OA pathogenesis [77].

Visfatin, also known as the pre-B cell colony-enhancing factor (PBEF) or nicotinamide phosphoribosyltransferase (NAMPT), is another key adipokine widely expressed in white adipose tissue (WAT) and implicated in OA [78, 79]. Studies have revealed that both circulating as well as SF visfatin levels were significantly higher in OA patients compared to healthy controls with the cartilage and synovial tissues of OA patients shown to exhibit higher secretion of visfatin compared to healthy subjects [80]. Besides, the IPFP tissue expression of visfatin in OA patients was found to be higher than that in matched subcutaneous WAT [81]. OA patients with greater radiographic evidence of joint damage and disease severity reportedly had higher levels of SF visfatin compared to those with less disease severity [82]. Visfatin has been found to be expressed in osteophytes by the osteoblasts, osteoclasts, and chondrocytes in OA patients indicating its destructive role in OA especially by unfavorably altering the extracellular matrix homeostasis resulting in cartilage destruction [83]. Visfatin has also been demonstrated to contribute to OA progression by its ability to exert a pro-inflammatory effect by inducing the production of IL-1 $\beta$ , IL-6, and TNF- $\alpha$  in lymphocytes [84].

The adipokine resistin is a cysteine-rich polypeptide hormone predominantly secreted by macrophages and adipocytes in humans and mice, respectively [85]. Resistin has been identified to have an association with radiographic knee OA [86]. Epidemiological and clinical studies have indicated that serum and SF resistin levels positively correlated with OA severity, synovitis, and structural abnormalities in OA patients [87–89]. With a role identified for resistin in enhancing the pro-inflammatory milieu by aiding the synthesis of MMPs and release of pro-inflammatory cytokines in chondrocytes, resistin is believed to promote OA progression [85]. Chemerin is another adipokine mainly expressed in the WAT, which exerts its functions by binding the ChemR23 receptor.

Chemerin is a chemoattractant adipokine which stimulates chemotaxis of immune cells to the inflammatory site as in the case of OA where macrophages and other immune cells are recruited to the synovium as a part of the inflammatory cascade [90]. Obese patients have been reported to have increased levels of serum chemerin which is correlated to OA disease severity. The SF chemerin levels have been found to be positively correlated with BMI and OA severity [91]. With an inherent ability for the human articular chondrocytes to produce chemerin, express ChemR23, and also to promote inflammatory signaling [92], it is speculated that chemerin could play a role in OA pathogenesis.

Lipocalin -2 is another adipokine whose production within the joint tissues is triggered by both mechanical as well as inflammatory stimuli [93], serving as a sensor of mechanical load and joint inflammation in OA pathophysiology. Lipocalin-2 levels were found to be elevated in the synovial fluid and cartilage of OA patients, and proposed to be involved in matrix degradation by its ability to reduce chondrocyte proliferation and form a covalent complex with MMP-9 thereby preventing its auto-degradation [94]. Nesfatin-1 (nesfatin) is an N-terminal 82 amino acid peptide nucleobindin-2-derived adipokine implicated to have a role in OA. Serum nesfatin levels have been elevated in OA incidences [95], with the serum and SF concentrations found to be associated with radiographic severity in OA [96]. Moreover, the increased serum and chondrocyte expression levels of nesfatin-1 in OA subjects were found to be positively correlated with high-sensitivity C-reactive protein (hsCRP) and IL-18 levels [97], making it a prospective biomarker for OA progression. However, a recent study has reported that nesfatin-1 could protect against IL-1 $\beta$  induced OA progression in rats [98].

Apelin is another member of the adipokine superfamily highlighted to be associated with increased bone marrow lesions in OA [64]. A positive correlation was observed between SF apelin levels and disease severity in OA subjects with significantly elevated apelin levels identified in OA serum compared to the normal subjects. The expression of apelin and its receptor APJ was also relatively higher in OA cartilage compared to healthy controls suggestive of its role in contributing to OA pathophysiology [99]. Reports have identified a catabolic role for apelin in OA by virtue of its ability to induce the expression of inflammatory and matrix degrading proteases *in vivo* and *in vitro* [100, 101]. Apelin has also been reportedly identified to mediate the synovial VEGF-mediated angiogenesis in OA progression, making it an ideal pharmaceutical and therapeutic target in OA [102].

Owing to advancements in clinical research and the pursuit to gain newer knowledge concerning adipokine contribution to OA pathophysiology, novel adipokines are being identified lately. The novel adipokines such as Serpin



Peptidase Inhibitor, Clade E, Member 2 (SERPINE2), WNT1 Inducible Signaling Pathway Protein 2 (WISP2), Glycoprotein Nmb (GPNMB), and Inter-Alpha-Trypsin Inhibitor Heavy Chain family, member 5 (ITIH5) are upregulated in obesity and have been identified to be expressed in the OA synovium, IPFP, and chondrocytes exhibiting differential expression patterns with a potential for involvement in OA onset and progression [103]. Another adipokine serum amyloid A (SAA) has been found to be significantly elevated in circulation as well as SF of OA patients and proven to contribute to the inflammatory process in OA [104]. Metrn1 is another newly identified adipokine which has been discussed to have a connection with obesity–OA interplay [105]. The Retinol binding protein 4 (RBP4) is another novel adipokine that is a member of the lipocalin family that is produced within the OA joints and positively correlated with increased levels of adipokines and MMPs [106]. The fatty acid-binding protein 4 (FABP4) is a novel adipokine that is found in elevated levels in the circulation as well as the SF of OA patients with a positive correlation between the IPFP and SF levels, and perceived to be a potential biomarker for OA [107]. Adipsin is an adipokine recently identified to bear clinical relevance as a biomarker as well as potential therapeutic target for OA. Adipsin levels were significantly higher in human OA serum, SF, synovial membrane, and cartilage compared with controls. Higher serum adipsin levels have been reported in OA patients which was strongly associated with greater cartilage loss [108]. Also, adipsin deficiency in transgenic mice rendered protection against cartilage degradation when subjected to anterior cruciate ligament (ACL) injury thereby accentuating its role in OA [109]. In addition, a few adipokines such as omentin-1, vaspin, progranulin, and SERPINE2 have also been ascertained to play a protective role in OA progression [110–113]. The various roles of different adipokines in the context of OA have been discussed in Table 2.

## OA and Dyslipidemia

Obesity is characterized not only by an abnormal loading of the weight-bearing joints, but also by an aberrant lipid metabolism leading to dyslipidemia identified by low levels of systemic high-density lipoproteins (HDLs) and higher levels of free fatty acids (FFAs), triglycerides (TGs), oxidized low-density lipoproteins (ox-LDLs), and cholesterol [114].

Altered lipid metabolism could well play a causal role in the pathobiology of OA as identified by several study findings. Epidemiological studies have also reported a positive correlation between hypercholesterolemia and OA [115], implying that cholesterol might be a systemic risk factor for OA. Studies carried out in rodents using

ApoE<sup>-/-</sup> mice and diet-induced hypercholesterolemia (DIHC) rats showed that hypercholesterolemia was able to induce OA-like changes in these animals characterized by cartilage degradation, osteophyte formation, and alterations to the subchondral bone tissue architecture, accentuating the role of cholesterol in the pathogenesis of OA [116]. Impairment of cholesterol efflux genes accompanied by an increase in intracellular lipid accumulation in osteoarthritic chondrocytes has been established with a positive correlation to disease severity [117]. The downstream adverse effect of cholesterol accumulation in chondrocytes is manifested as an impairment of mitochondrial functions which could further exacerbate other downstream pathways critically involved in cartilage degradation such as ROS production, amplification of cytokine-induced chondrocyte inflammation, matrix catabolism, and increased chondrocyte apoptosis [118, 119]. Also, a recent study discovered that retinoic acid-related orphan receptor alpha in chondrocytes is directly activated by cholesterol and its metabolites, upregulating matrix-degrading enzymes and raising the risk of OA [120]. High levels of cholesterol also inhibited LRP3 gene in chondrocytes adversely affecting cartilage ECM metabolism and eventually resulting in OA cartilage degeneration [121]. Higher circulating levels of cholesterol and TG levels, and dysfunctional HDL have also been identified to accelerate joint pathology and induce cartilage loss in knee OA by synovial activation, ectopic bone formation [122], and an increased occurrence of bone marrow lesions which are a source of intense pain in OA [123].

In addition, reduced serum levels of HDL-c observed in the serum of OA patients could possibly have a propensity in OA pathogenesis. Studies using LCAT<sup>-/-</sup> and ApoA-1<sup>-/-</sup> (both are necessary to form mature HDL-c particles) mice have proven that these KO mice had greatly reduced levels of functional HDL-c and also exhibited cartilage fibrillation, vertical clefts, chondrocyte clustering, and reduced PG content with increased MMP-2, MMP-9, and MMP-13 expression compared to their controls [124]. Alterations in HDL-c metabolic pathway could adversely tinker cartilage homeostasis in an untoward direction leading to OA.

Higher circulating levels of ox-LDL are another feature of obesity-related dyslipidemia. In OA, inflammation accelerates vascular porosity expediting infusion of biological factors into the synovial fluid [125] including ox-LDL which has been oxidatively altered extra-articularly. In addition, activated endothelial cells in the inflamed synovium and chondrocytes in the degrading cartilage release ROS which could further oxidatively modify the native LDL to ox-LDL [126]. Binding of ox-LDL to its scavenger receptor—lectin-like ox-LDL receptor-1 (LOX-1)—reduces cell viability and PG synthesis in cartilage

**Table 2** Roles of various adipokines involved in OA

Adipokine	Roles identified in OA	References
Leptin	Together with IL-1 or IFN- $\gamma$ , increases the production of NO in human and ATDC5 murine chondrocytes mediated through JAK2, PI3K, ERK, and p38 pathways	[206]
	Induces the expression of IL-1 $\beta$ , MMP-9, and MMP-13 in human OA cartilage	[207]
	Induces the expression of NO, IL-6, MCP-1, MMP-3, and MMP-9 in murine chondrogenic cells mediated through AMPK-PI3K pathway	[208]
	Alone and in combination with IL-1 induces the expression of iNOS and COX-2, and production of NO, PGE2, IL-6, and IL-8 in human OA cartilage mediated through activation of NF- $\kappa$ B, MAPK, and JNK	[209]
	Promotes the expression of MMP-2, MMP-9, Cathepsin D, collagen II, ADAMTS-4, and ADAMTS-5 and repression of bFGF and PG synthesis in rat cartilage	[210]
	Contributes to abnormal subchondral osteoblast function in OA with an increase in bone formation markers such as ALP, OCN, PINP, collagen type I, TGF $\beta$ 1	[211]
	Induces VCAM-1 expression in human and murine chondrocytes mediated through JAK2, PI3K, and AMPK pathways	[212]
	Induces MMP-1 and MMP-13 expression with a concomitant activation of STAT1, STAT3, STAT5, MAPK (JNK, ERK, p38), AKT and NF- $\kappa$ B signaling pathways in bovine cartilage explants cultures	[213]
	Enhances the expression of IL-6 and MMP-13 in human OA synovial fibroblasts	[214]
	Increases the expression of ADAMTS-4, ADAMTS-5, and ADAMTS-9 via activation of MAP kinases and NF- $\kappa$ B pathway in human chondrocytes	[215]
	Upregulates MMP-1 and MMP-3 production in human OA cartilage and correlates positively to MMP-1 and MMP-3 in synovial fluid from OA patients	[216]
	Regulates the production of pro-inflammatory factors such as IL-6, IL-8, and CCL3 expression in CD4 <sup>+</sup> T cells from OA patients	[217]
	Promotes apoptosis and inhibits autophagy in rat OA chondrocytes mediated through JAK2/STAT3 pathway	[218]
	Stimulates chondrocyte apoptosis and inhibits autophagy in ACLT rat OA model and primary chondrocytes mediated through LOXL3 signaling	[219]
	Activates MAP/ERK signaling mediated reduction in cartilage collagen II expression in obese offspring of mice	[220]
	Stimulates the hypertrophic differentiation of ATDC5 cells	[221]
	Induces the mRNA expression of IL-6, IL-8, and MIP-1 $\alpha$ in OA activated human CD4 <sup>+</sup> T cells	[217]
	Synergizes with IL-1 $\beta$ in inducing ELF3 expression in human chondrocytes via PI3K, p38, and JAK2 signaling pathways	[222]
	Stimulates BMP2 mediated increased expression of MMP-1, MMP-13, and ADAMTS-4 in human primary and SW1353 chondrocytes	[223]
	Upregulates IL-6 in temporomandibular joint OA synovial fibroblasts via JAK2/STAT3, p38 MAPK, or PI3K/AKT pathways	[224]
	Induces cellular senescence in human OA chondrocytes by activating the mTOR pathway	[225]
	Triggers NLRP3-inflammasome formation and activation in OA chondrocytes mediated by NOX4-dependent ROS formation	[226]
Induces OA-associated changes in chondrocyte phenotype mediated through HES1 at high concentrations	[227]	
Mediates cytoskeletal remodeling in chondrocytes via the RhoA/ROCK pathway	[228]	
Induces IL-8 secretion in human chondrocytes	[229]	
Induces CD14/TLR4 activation by the JAK2-STAT3 signaling pathway to promote OA in high-fat fed SD rats	[230]	
Serves as an aggravating predictor of metabolic OA	[231]	
Adiponectin	Enhances IL-6 production in human synovial fibroblasts via an AdipoR1 receptor/AMPK/p38/IKK $\alpha\beta$ and NF- $\kappa$ B pathway	[232]
	Induces iNOS activity and enhanced expression of IL-6, MMP-3, MMP-9, and MCP-1 in murine and human chondrocytes	[208]
	Increases MMP-1, MMP-3, MMP-13, iNOS expression via the AMPK and JNK pathways with an increase in C1-2C levels in human OA explants	[233]
	Increases MMP-3 in human chondrocytes through the activation of AdipoR1/p38/MAPK/NF- $\kappa$ B pathway	[234]
	Induces PGE2 expression in human OA synovial fibroblasts	[235]
	Induces VCAM-1 expression in human and murine chondrocytes mediated through JAK2, PI3K, and AMPK pathways	[212]

**Table 2** (continued)

Adipokine	Roles identified in OA	References	
Adipokine	Increases IL-8 production in human chondrocytes	[228]	
	Increases ICAM-1 expression in human OA synovial fibroblasts via the LKB1/CaMKII, AMPK, c-Jun, and AP-1 signaling pathway leading to increased adhesion and infiltration of monocytes to the OA synovial fibroblasts	[236]	
	Positively associated with serum 25-hydroxyvitamin D levels and negatively correlated with CRP and IL-6 levels in knee OA patients	[237]	
	Positively correlates with mPGES and MMP-13 at the transcript level in OA cartilage	[75]	
	High synovial adiponectin during late OA promotes synovial fibrosis	[238]	
	Induces the mRNA expression of IL-6, IL-8, and MIP-1 $\alpha$ in OA activated human CD4 <sup>+</sup> T cells	[217]	
	Induces gene expression of MCP-1, IL-6, and MMP-1 in chondrocytes of lean and obese OA patients	[239]	
	Induces enhanced expression of IL-6, IL-8, MCP-1 in OA trabecular bone osteoblasts	[83]	
	Visfatin	Triggers excessive release of PGE2 by increasing production of mPGES-1 and reducing expression of 15-PGDH in human OA chondrocytes	[240]
		Reduces COLII, COLX and increases MMP-9 and MMP-13 in OA chondrocytes	[83]
Increases expression of MMP-3, MMP-13, ADAMTS-4, ADAMTS-5 and reduces synthesis of aggrecan and high molecular weight PG in mouse chondrocytes		[240]	
Critically regulates SIRT1-mediated transcriptional regulation of cartilage-specific gene expression (SOX9, COLII) in human chondrocytes		[241]	
Acts in synergy with IL-1 $\beta$ to increase total MMP activity, NO production, and PG release in porcine cartilage and meniscus		[242]	
Mediates IL-1 $\beta$ -induced dedifferentiation of rabbit chondrocytes via SIRT1 and ERK complex signaling		[243]	
SF visfatin positively correlated with CTX-II, AGGI, AGG2 in OA patients		[82]	
Blocks the anabolic action of IGF-1 by inhibiting downstream phosphorylation of IRS1 and AKT and reduces PG production in human chondrocytes		[244]	
Stimulates the release of Kc (an IL-8 murine equivalent chemokine) in mouse chondrocytes that aids in homing of immune cells to the synovium, induce MMP-13 production, PG loss, chondrocyte apoptosis		[245]	
Stimulates the release and expression of NGF (associated with pain in OA) in human OA and murine articular chondrocytes		[246]	
Induces the expression of IL-6, Kc and MCP-1 in murine chondrocytes and osteoblasts		[247]	
Serves as a direct downstream target and regulator of HIF-2 $\alpha$ induced increase in MMP-3, MMP-12, and MMP-13 expression in human and mice OA cartilage		[248]	
Activates the NAMPT-NAD <sup>+</sup> -SIRT axis and reciprocally regulates HIF-2 $\alpha$ stability for expression of MMPs and OA cartilage destruction in mice		[249]	
Upregulates metallothionein 2 in human OA chondrocytes and mice OA cartilage which plays a key role in OA development		[250]	
Induces apoptosis, superoxide anion production, MMP-3,-13, and reduces Col2a1 and BCL2 mRNA in AOA chondrocytes		[251]	
Promotes IL-6 and TNF- $\alpha$ production in OA synovial fibroblasts via the inhibition of miR-199a-5p expression through the ERK, p38, and JNK signaling pathways		[252]	
Increases the mRNA expression of IL-1 $\beta$ , IL-6, IL-17A, TNF- $\alpha$ , MMP-1, MMP-13 and reduces COL2A1 with increased apoptosis in human OA synovial fibroblasts		[253]	
Increases ICAM-1 expression and monocyte adhesion in human OA synovial fibroblasts by reducing miR-320a expression via the AMPK and p38 signaling pathways		[254]	
Affects the intracellular mechanics of human primary chondrocytes by destroying microtubule and microfilament networks via GSK3 $\beta$ inactivation	[255]		

**Table 2** (continued)

Adipokine	Roles identified in OA	References
Adipokine	Induces apoptosis and oxidative stress on human OA chondrocytes through the modulation of miR-34a and miR-181a via NF- $\kappa$ B signaling pathway	[256]
	Promotes the degradation of hip OA cartilage PG and induces the production of IL-6, MCP-1, CCL20, CCL4, and MMPs	[257]
	Enhances VEGF expression to facilitate angiogenesis of endothelial progenitor cells in human OA synovial fibroblasts through the PI3K and AKT signaling pathways	[258]
Resistin	Induces the secretion of pro-inflammatory cytokines such as IL-1, IL-6, IL-12, and TNF- $\alpha$ in a NF- $\kappa$ B-mediated fashion	[259]
	Induces increased expression of IL-6, CXCL8/KC, CCL2/JE, and PGE2 in mouse cartilage explants and inhibits PG synthesis in human cartilage	[260]
	Induces increase in mRNA levels of MMP-1, MMP-13, ADAMTS-4 and decrease in COL2A1, aggrecan in human chondrocytes	[261]
	SF resistin concentrations positively correlate with IL-6 and matrix metalloproteinases MMP-1 and MMP-3	[262]
	Stimulates expression of chemokine genes in human chondrocytes via combinatorial regulation of C/EBP $\beta$ and NF- $\kappa$ B	[263]
	Increases the mRNA expression of IL-1 $\beta$ , IL-6, IL-17A, TNF- $\alpha$ , MMP-1, MMP-13, and reduces COL2A1 with increased apoptosis in human OA synovial fibroblasts	[253]
	Elevated serum resistin levels positively correlate with adiposity measures, inflammatory markers, and WOMAC index in female knee OA patients	[87]
	High serum resistin levels positively associate with tibiofemoral cartilage defect and synovitis in OA patients	[89]
	Enhances VCAM-1 expression and monocyte adhesion in human OA synovial fibroblasts by inhibiting miR-381 synthesis via the PKC $\alpha$ , p38, and JNK signaling pathways	[264]
	Enhances IL-1 $\beta$ and TNF- $\alpha$ expression in human OA synovial fibroblasts by inhibiting miR-149 expression via the MEK and ERK pathways	[265]
Chemerin	Enhances the expression of IL-6, IL-8, TNF- $\alpha$ , IL-1 $\beta$ , MMP-1, MMP-2, MMP-3, MMP-8, MMP-13 in human OA chondrocytes through the AKT/MEK/MAPK pathway	[92]
	Increases TLR4 mRNA and synthesis of CCL2 in OA synovial fibroblasts	[266]
	Increases MMP-3, MMP-13, TNF- $\alpha$ , IL-1 $\beta$ , IL-6 production in rat synoviocytes	[267]
	Upregulated in human and murine chondrocytes upon stimulation by IL-1 $\beta$	[268]
	Synergizes with IL-1 $\beta$ to increase the generation of NO, reduce extracellular matrix synthesis and stimulate apoptosis in murine chondrocytes	[269]
Lipocalin-2	Involved in cartilage degradation in OA patients via blocking MMP-9 auto-degradation and reduction of chondrocyte proliferation	[94]
	Reduces osteoblast viability in the presence of iron and enhances MMP-9 activity released by osteoblasts	[270]
	Induces the mRNA expression of IL-6, IL-8, and MIP-1 $\alpha$ in OA activated human CD4 <sup>+</sup> T cells	[217]
	Acts as a sensor of mechanical load and inflammatory status of the joint, leading to alterations in subchondral bone, cartilage, and bone–cartilage crosstalk	[271]
	Upregulated in human and murine chondrocytes upon stimulation by IL-1 $\beta$	[268]
	Serves as a potential biomarker for early OA in IL-1 $\beta$ treated degenerative OA meniscus	[272]
Nesfatin-1	Upregulated in osteoblasts upon TNF- $\alpha$ and IL-17 stimulation	[273]
	Significantly increases the expression of COL2A1, and reduces the expression of MMPs, ADAMTS-5, COX-2, caspase-3, NO, iNOS, PGE2, IL-6, and chondrocyte apoptosis rate induced by IL-1 $\beta$ in rat chondrocytes	[98]
	Suppresses the IL-1 $\beta$ -induced activation of NF- $\kappa$ B/MAPK/Bax/Bcl-2 pathway in chondrocytes and prevented cartilage degeneration in the rat OA model	[98]
	Induces IL-6, MIP-1 $\alpha$ , and COX-2 expression in ATDC-5 cells challenged with IL-1 and induces COX-2, IL-8, IL-6, and MIP-1 $\alpha$ in human OA chondrocytes	[274]
	Facilitates IL-1 $\beta$ synthesis in human OA synovial fibroblasts via the suppression of miR-204-5p synthesis by the PI3K, AKT, AP-1, and NF- $\kappa$ B pathways	[275]

**Table 2** (continued)

Adipokine	Roles identified in OA	References
Apelin	Alleviates meniscal endothelial cell apoptosis in patients with OA by inhibiting CASP3 and BID in different EC clusters	[276]
	Mediates synovial VEGF induced pain in knee OA	[277]
	Stimulates IL-1 $\beta$ expression by activating the PI3K and ERK pathway and suppressing downstream expression of miRNA-144-3p in OA synovial fibroblasts	[100]
	Induces VEGF expression and angiogenesis through the FAK/Src/AKT signaling cascade and reduces miR-150-5p expression in OA synovial fibroblasts	[102]
	Stimulates chondrocytes proliferation and significantly increases MMP-1, -3, -9 and IL-1 $\beta$ and decreases collagen II in vitro	[101]
Adipsin	Increases mRNA levels of ADAMTS-4, -5 and causes depletion of PG in rat cartilage	[101]
	Higher serum adipsin levels associated with greater cartilage volume loss in OA patients and contributes to OA pathogenesis through its role as a component of the alternative complement pathway	[108]
	Adipsin deficiency protects against cartilage degeneration in a transgenic mice model induced with ACL injury	[109]
RBP4	Associated with increased levels of adipokines and matrix metalloproteinases MMP-1 and MMP-3 in OA patients	[106]
Serum amyloid A	Recombinant SAA induces the expression of IL-6, IL-8, GRO- $\alpha$ , MCP-1, MMP-1, MMP-3, and MMP-13 in FLS and chondrocytes	[278]
FABP4	Present in significantly higher levels in circulation as well as SF and may be a promising biomarker for OA	[279]
Adipolin/CTRP12	Significantly correlated with SF-MMP-13 and HOMA-IR in OA patients	[105]
Omentin-1	Upregulates PGC-1 $\alpha$ , NRF-1 and mitochondrial transcription factor A (TFAM) in cultured chondrocytes and promotes mitochondrial biogenesis via AMPK-PGC1 $\alpha$ pathway	[113]
Vaspin	Reverses the decreased expression of aggrecan and COL2A1, and the increased expression of ADAMTS-5 and MMP-13 caused by IL-1 $\beta$ and promotes the expression of LXR $\alpha$ and other cholesterol efflux related genes in a concentration-dependent manner in chondrocytes	[111]
SERPINE2	Inhibits IL-1 $\alpha$ -stimulated expression of MMP-13 in human chondrocytes mediated through the ERK 1/2, NF- $\kappa$ B and AP-1 pathway	[112]
Progranulin	Promotes cartilage-specific gene expression as well as inhibits the TNF- $\alpha$ induced expression of cartilage-degrading enzymes through activating SIRT1-SOX9/NF- $\kappa$ B-p65	[110]
	Protects against OA through interacting with TNF- $\alpha$ and $\beta$ -catenin signaling	[280]
	Renders chondroprotection by regulating autophagy in vitro and in vivo	[281]
	Binds directly to ADAMTS-7 and ADAMTS-12 and inhibits their degradation of cartilage oligomeric matrix protein	[282]

matrix, and increases intracellular ROS production leading to activation of NF- $\kappa$ B [127]. This further activates expression of pro-inflammatory cytokines (TNF- $\alpha$ , IL-1 $\beta$ , IL-6), chemokines (IL-8, macrophage inflammatory protein-1b), enzymes (COX-2, iNOS, cPLA2, metalloproteinases), and adhesion molecules (intercellular adhesion molecule-1 and vascular cell adhesion molecule-1) [128]. Also, ox-LDL/LOX-1 stimulates VEGF release in chondrocytes which increases the expression of proteinases like MMP-1, MMP-3, and MMP-13 and pro-inflammatory cytokines like IL-1 $\beta$ , TNF- $\alpha$ , and IL-6 leading to cartilage degradation [129]. Besides, chondrocytes in OA cartilage exhibit increased LOX-1 expression and localization in comparison to normal controls [130]. Chondrocytes express membrane receptors both for FAs and lipoproteins, including G-protein-coupled receptor 40 (GPR40) and GPR120, TLR4, and CD36, as well as some members of the low-density lipoprotein receptor

(LDLR) and LDL receptor-related protein (LRP) families [131]. The LRP5-mediated Wnt/ $\beta$ -catenin signaling pathway is involved in downregulating type II collagen production, while upregulating MMP-3 and MMP-13 synthesis thereby inducing cartilage degradation [132]. Ox-LDL could also trigger the release of MMPs, pro-inflammatory cytokines, and other growth factors by their inherent ability to also activate synovial macrophages, endothelial cells, and synovial fibroblasts [133]. These findings underline the significance of hypercholesterolemia and ox-LDL in the initiation and progression of OA by their inherent ability to impair the joint tissue homeostasis and induce inflammation and cartilage degradation.

Higher systemic FFA levels are also a characteristic of obesity-related dyslipidemia. Impairment in the inhibition of lipolysis in adipocytes is chiefly responsible for enhanced FFA release from adipose tissue into the circulation [134].

These FFAs induce a macrophage inflammatory response by triggering toll-like receptors (TLRs) and activating downstream signaling by phosphorylating TAK1, JNK, p-38, c-Jun, and NF- $\kappa$ B leading to the production of cytokines, iNOS, and COX-2 [135]. Resident macrophages of the synovial tissue lining can also be activated by FFAs to induce local joint inflammation. In addition, FFAs coming from a diet with imbalanced fat composition have also been shown to affect the various cells of the joint leading to inflammation and OA. Saturated fatty acids (SFAs) such as palmitic and stearic acid have been shown to promote chondrocyte matrix remodeling by activating autophagy [136]. Dietary saturated fatty acid palmitate promoted chondrocyte apoptosis and cartilage lesions in knee joint of mice mediated through the promotion of unfolding protein response (UPR)/endoplasmic reticulum (ER) stress in a mouse model of diet-induced OA [137]. In addition to chondrocytes, FAs and their derivatives function as signaling molecules to bind to receptors on the other joint tissue cells including osteoblasts, osteoclasts, and synoviocytes [131]. They activate various downstream signaling pathways to trigger detrimental effects on the joint including apoptosis of cells, altered tissue homeostasis, remodeling, and inflammation.

## Diabetes and OA

Evidence from epidemiological and experimental data not only suggest a conceivable association between OA and diabetes but also endorse the proposition that diabetes could be in itself an important independent risk factor for OA [138]. OA and type 2 diabetes mellitus (T2DM) intermittently co-exist due to the common risk factors they share—obesity and aging and also due to their higher prevalence. Epidemiological studies reveal that the overall risk of OA in patients with T2DM is 1.46 while that of T2DM in patients with OA is 1.41. The prevalence of OA among T2DM patients and that of T2DM in OA patients was 29.5% and 14.4%, respectively [139]. A meta-analysis study carried out to assess the prevalence of OA in patients with DM revealed a high association between the two, even suggestive of identification of a T2DM-related OA within a metabolic phenotype [140].

Evidences suggest that T2DM elicits a pathological role on OA effected via two important pathways: (1) chronic hyperglycemia, which promotes oxidative stress, bolsters pro-inflammatory cytokines and AGEs production in joint tissues but also decreases the chondrogenic differentiation potential of the various stem cells thereby further decreasing the already impaired cartilage repair in OA; and (2) insulin resistance, which executes its effects both locally and also through low-grade inflammation systemically [138]. Articular chondrocytes are highly glycolytic cells expressing glucose transporters (GLUT 1, 3, and 9) that need a stable

glucose supply for maintenance of cellular energy homeostasis [134]. Normal human chondrocytes sense fluctuations in the extracellular glucose levels and accordingly adapt themselves by regulating GLUT-1 synthesis and its lysosomal mediated degradation [141]. This ability is compromised in OA chondrocytes which become incapacitated to adapt to higher extracellular concentrations of glucose vis-à-vis impaired GLUT-1 downregulation leading to accumulation of glucose within the cells. This has a noxious effect on chondrocyte homeostasis and function manifested as increased and prolonged ROS production, advanced glycation end products (AGEs) accumulation, and expression of inflammatory and catabolic mediators including pro-inflammatory cytokines and matrix metalloproteinases [142, 143]. At diabetic glucose concentrations, chondrocytes also become non-responsive to IGF-1 leading to a condition of IGF-1 resistance in chondrocytes [144]. This could also constitute a pathogenic mechanism for cartilage degeneration as IGF-1 exerts anabolic effects in articular cartilage by inducing production of PGs, collagen type II, and other ECM components by the chondrocytes.

ROS conduce to OA pathogenesis by their ability to induce IL-1 $\beta$ , diminish the production and stimulate the degradation of cartilage matrix proteins [145], enhance chondrocyte apoptosis [146], and activate transcription factors like activator protein-1 and NF- $\kappa$ B that play pivotal roles in joint inflammation and cartilage degradation [147]. Accumulation of AGEs in cartilage primarily modifies its mechano-chemical functioning by making the cartilage brittle, promoting matrix stiffness, and making the cartilage more sensitive to mechanical stress resulting in degradation [148]. The accumulated AGEs are also recognized by pattern recognition receptors (PRRs) expressed by the chondrocytes, namely, Receptor for Advanced Glycation Endproducts (RAGE) and TLR-4 which trigger downstream signaling pathways including the MAP kinases and NF- $\kappa$ B pathways leading to a pro-inflammatory and pro-catabolic state of the chondrocytes [149]. AGEs also reduce the AMPK $\alpha$ /SIRT1/PGC-1 $\alpha$  signaling in chondrocytes, leading to mitochondrial dysfunction as a result of increased oxidative stress, inflammation, and apoptosis [150]. Accumulation of AGEs is also higher in the subchondral bone of diabetic patients compared to healthy subjects which may impair the mechanical resistance of subchondral bone and also portray pro-inflammatory effects [138]. Hyperglycemia-induced AGE accumulation in fibroblast-like synoviocytes increased the release of inflammatory factors which in turn induce chondrocyte degradation and promote OA progression [151].

Diabetes also accelerates OA by damaging and deteriorating the functions of the subchondral bone by adversely altering its microarchitecture, chemical composition, and biomechanical properties [152]. In women, higher fasting serum glucose levels were shown to have a positive association with

two key predictors of structural OA damage—tibial cartilage volume loss and the occurrence of bone marrow lesions [153]. Together, these evidences indicate that higher levels of glucose adversely affect chondrocytes not only by aiding catabolic responses, but also by modifying their response to anabolic elements ultimately leading to cartilage destruction.

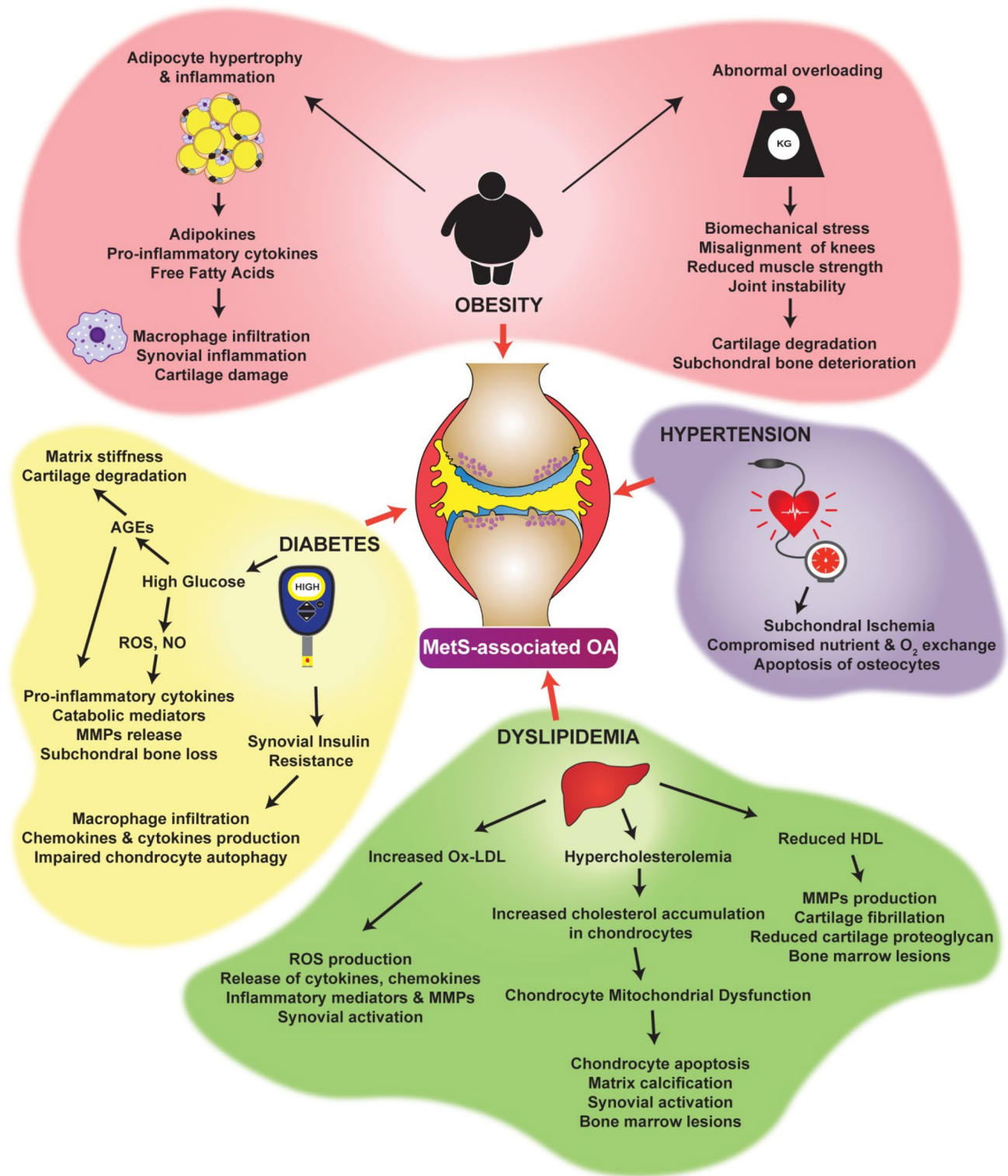
IR and T2DM develop as a consequence of visceral adiposity which presents itself with chronic low-grade systemic inflammation leading to dysregulated joint metabolism precipitating as OA [154]. Insulin receptors are expressed by the chondrocytes which make these cells sensitive to insulin. Insulin has also been identified to induce anabolic effects in a variety of musculoskeletal tissues including cartilage, bone, and tendon promoting cell differentiation, proliferation, and extracellular matrix production [155]. Regardless of the fact that insulin negatively regulates synovial inflammation and catabolism, obese subjects with T2DM develop synovial IR which abates the ability of higher insulin levels to curtail the production of OA-promoting inflammatory and catabolic mediators [138, 156]. In OA, higher insulin levels could facilitate macrophage infiltration and production of chemokines, inhibit autophagy in fibroblast-like synoviocytes, and intensify the inflammatory response by the activation of PI3K/AKT/mTOR/NF- $\kappa$ B signaling and a positive feedback loop with the pro-inflammatory cytokines (IL-1 $\beta$ , IL-6, and TNF- $\alpha$ ) [157]. Also, at supraphysiological insulin concentrations, chondrocytes exhibit impaired autophagy mediated by the increased activity of AKT/mTOR signaling pathway, loss of PG, and increased IL-1 $\beta$  and MMP-13 expression contributing to inflammatory OA-like changes [158]. Impaired autophagy could be one of the mechanisms responsible for accelerated cartilage degradation in diabetes-associated OA patients. Pharmacological intervention to address impaired autophagy may prove effective in preventing T2DM-induced cartilage damage.

Herrero-Beaumont et al. [159] have proposed an additional pathogenic pathway called O-GlcNAcylation to explain the link between OA and diabetes. O-GlcNAcylation is a dynamic post-translational modification where a single O-N-Acetyl-glucosamine residue is incorporated to nucleocytoplasmic and mitochondrial proteins. O-GlcNAcylation is a glucose-dependent process and is involved in regulating cellular activities and the stress response. UDP-GlcNAc serves as the donor for protein GlcNAc, the synthesis of which increases under hyperglycemic conditions mediated by the hexosamine biosynthetic pathway [160]. Findings from studies indicate that the O-GlcNAcylated proteins accumulate in human OA cartilage which could partly induce hypertrophic-like phenotype changes in OA chondrocytes [161], thereby delineating a possible link between diabetes and OA. An integrative view of the pathophysiology of the metabolic-syndrome associated OA is depicted in Fig. 1.

## Hypertension and OA

Hypertension is an important component of MetS and an independent risk factor for cardiovascular and cerebrovascular disease [162]. However, epidemiological studies have now established that OA is more common in subjects with hypertension [163] and is highly likely a key factor in the pathogenesis of MetS-associated OA. In the latest Framingham Osteoarthritis study, the investigators observed that even after adjusting for BMI or body weight, there was a significant association between hypertension and the occurrence of OA [164]. Studies attempting to understand the mechanism behind the role of hypertension in the pathogenesis of OA have centered on vascular pathology leading to subchondral ischemia [165]. Hypertension-induced vasoconstriction over a period of time could reduce flow of blood through the small vessels in the subchondral bone. Also, venous occlusion or microemboli development in subchondral blood vessels can narrow the vessel lumen leading to blockage and reduced blood flow ultimately resulting in subchondral ischemia [166]. The impending pernicious effects of subchondral ischemia are (1) a debilitated nutrient and oxygen exchange across cartilage and bone triggering cartilage degradation and (2) apoptosis of osteocytes in the ischemic regions of subchondral bone which might elicit osteoclastic resorption rendering deprivation of bony support for the above lying cartilage [19, 167]. Joint loading also results in subchondral trabecular loss that leads to cartilage breakdown by favoring cartilage deformation. Subchondral bone remodeling plays an important role in hypertension-mediated joint deterioration in OA. Evidences also show that there could be an involvement of multiple genes in OA and hypertension such as the OPG/RANKL, OPG, and LDRP 6, gene polymorphisms of vitamin D receptor and IL-6 [168]. Recent epidemiological evidence have also ascertained a positive association between hypertension and knee OA of both radiological and symptomatic disease and pain severity, accentuating the significant relationship between hypertension and OA [167, 169]. In addition to a plethora of clinical and epidemiological evidence(s), several in vivo models portraying features of MetS such as UC-Davis-T2DM rats [170], WNIN/Gr-Ob obese rats [32•], Zucker Diabetic Fatty (ZDF) rats [171], obese Spontaneously Hypertensive Heart Failure (SHHF<sup>cp/cp</sup>) rats [172], diet-induced obese mice, rat, and guinea pig models [173, 174], and T2DM *db/db* mice [175] have also helped better decipher and establish the association between MetS and OA.

Even as multiple components of metabolic syndrome predispose to OA, optimal management of OA must encompass modification of risk factors through targeted interventions. Obesity/overweight, physical activity, and diet are among the chief modifiable risk factors that could affect the course of OA [176]. Survival analysis from a recent Osteoarthritis Initiative data has concluded that every 1% weight loss



**Fig. 1** An integrative view of the pathophysiology of metabolic-syndrome associated OA

was associated with a 2% reduced risk of knee replacement in subjects with clinical knee OA and that public health strategies which include weight loss interventions have the

potential to lessen the burden of knee and hip replacement surgery [177]. Furthermore, findings from a recent systematic review carried out to assess the effects of exercise on



knee OA revealed that strengthening and aerobic exercises had positive effects on OA patients, and both aquatic and land-based programs improved pain, physical function, and quality of life [178]. Data from the recent Osteoarthritis Initiative also revealed that knee OA progression was inversely associated with a prudent dietary pattern comprising high intake of vegetables, fruits, fish, whole grain, and legumes, while a Western dietary pattern characterized by a high intake of processed/red meats, refined grains, high-fat dairy products, sugar-containing beverages, desserts, and sweets increased the radiographic and symptomatic progress of knee OA [179]. Of late, pharmacological agents such as metformin conventionally used for treating type II diabetes have also been shown to be beneficial in treating OA by inhibiting inflammation, modulating autophagy, countering oxidative stress and reducing pain levels [180, 181], and reducing leptin secretion from adipose tissue [182]. Given the multifactorial etiology of MetS-associated OA, current evidence supports lifestyle modifications as a safe and effective means to alter the parameters of MetS, and also yield promising results for decreasing symptomatic and radiographic knee OA [183].

## Conclusion

With an abundance of novel evidence arising out of advancements in preclinical, clinical, and epidemiological studies, there has been a paradigm shift in the way OA pathogenesis is perceived. There is undeniable confirmation that OA is not merely a ‘wear and tear’ disease of the elderly as it has been commonly thought of. Given the alarming rate at which obesity and its allied metabolic perturbations are on the rise globally, the need to address metabolic syndrome and its modifiable risk factors gains preeminence in the holistic approach of metabolic OA management. Chronic low-grade inflammation orchestrated by several adipokines and pro-inflammatory cytokines associated with obesity, dysregulated lipid and glucose homeostasis have been among the chief factors that drive the pathogenesis of OA associated with MetS. The identification of key roles for several metabolic regulators in OA pathogenesis has opened up newer avenues in the recognition of therapeutic targets and the development of novel treatments in addressing metabolic OA.

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## Declarations

**Conflict of Interest** The authors declare no competing interests.

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