REVIEW ARTICLE

The landscape of surgical robotics in orthopedics surgery

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Abstract

Orthopedic surgery is one of the first surgical specialties to apply surgical robotics in clinical practice, which has become an interesting field over the years with promising results. Surgical robotics can facilitate total joint arthroplasty by providing robotic support to accurately prepare the bone, improving the ability to reproduce alignment, and restoring normal kinematics. Various robotic systems are available on the market, each tailored to specific types of surgeries and characterized by a series of features with different requirements and/or modus operandi. Here, a narrative review of the current state of surgical robotic systems for total joint knee arthroplasty is presented, covering the different categories of robots, which are classified based on the operation, requirements, and level of interaction with the surgeon. The different robotic systems include closed/open platform, image-based/imageless, and passive/active/semi-active systems. The main goal of a robotic system is to increase the accuracy and precision of the operation regardless of the type of system. Despite the short history of surgical robots, they have shown clinical effectiveness compared to conventional techniques in orthopedic surgery. When considering which robotic system to use, surgeons should carefully evaluate the different benefits and drawbacks to select the surgical robot that fits their needs the best.

Keywords Robotic surgery · Robotic systems · Total joint arthroplasty

1 Introduction

Orthopedic surgery is one of the first surgical specialties to apply surgical robotics in clinical practice, which has become an interesting field over three decades with promising results [\[1](#page-3-5)[–4](#page-3-6)]. Surgical robotics can facilitate total joint arthroplasty by providing robotic support to accurately prepare the bone, making the ligaments as competent as before osteoarthritic changes, improving the ability to reproduce alignment, and restoring normal kinematics [\[1\]](#page-3-5).

Robotic surgery has gained popularity due to its extensive applications, which allow major orthopedics companies to introduce these devices to their portfolio by developing their own systems. Therefore, its adoption has grown along with approved surgical indications and the increased quality of supporting literature [\[3](#page-3-7)[–6](#page-3-8)].

The orthopedic community has been striving for further innovations to improve patient satisfaction and decrease failure rates despite the promising results of total joint arthroplasty. The risk of failure suggests a room for improvement, with a survival rate at 10 years up to 98% and at 20 years up to 95% [\[7](#page-3-0), [8](#page-3-1)]. Postoperative outcomes may be limited in some cases owing to technical errors, which can result in early implant failures [[9\]](#page-3-2). Furthermore, a seemingly well-executed total joint arthroplasty from a surgical point of view may not translate to overall patient satisfaction and a natural wellbeing due to reasons that remain elusive [[10–](#page-3-3)[20\]](#page-4-0). Accordingly, several technological advances in computer navigation, patient-specific implants, and surgical robotics in the orthopedic field have been made recently due to the desire to decrease complications as well as increase patient satisfaction $[9, 21-23]$ $[9, 21-23]$ $[9, 21-23]$ $[9, 21-23]$. However, as new technology continues to be incorporated into practice, it is vital to examine the reproducibility, precision, and accuracy of these advances. Proponents of robotic surgery have indicated that robotic systems help surgeons transition from preoperative planning to intraoperative steps, which can lead to greater accuracy and precision [\[2](#page-3-4), [9](#page-3-2), [24](#page-4-3)[–29](#page-4-4)].

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Surgical robots are mostly used in orthopedic surgery for knee and hip joint surgeries, as well as spine, shoulder, and ankle surgeries [[13,](#page-3-9) [28\]](#page-4-5). This article focused on robotic applications in knee and hip arthroplasties due to their prevalence in the prosthetic implant market [\[27](#page-4-6)]. The aim of this article was to provide a narrative review of the current state of surgical robotic systems for total knee arthroplasty (TKA) and total hip arthroplasty (THA).

2 History of robotics

There are various definitions of "robot". According to Webster's Dictionary, a robot is defined as an automatic device that can accomplish a variety of tasks normally performed by humans or a machine. Modern robots are inspired by previous inventions including Egyptian water clocks and the wooden robot created by Giovanni Torriani; nevertheless, scientific advancements in the robotics field during the 20th century have exponentially progressed beyond these early developments.

Devol from Louisville (KY) invented the earliest modern robot in the early 1950s. He introduced a reprogrammable manipulator but failed to promote its use in commercial industries. In the late 1960s, Joseph Engelberger produced the "Unimate" robot and was successful in marketing it as an industrial robot, which led to advancements in the field of surgical robotics.

In 1985, Puma 560 was the initial surgical robotic system used in neurosurgical biopsies with computed tomography, which could increase precision [\[30](#page-4-7)]. The ProBot system was influenced by Puma 560 and was developed for the accurate and precise dissection of soft tissue in the prostate, which demonstrated the practicability and predictability of soft tissue surgery by robots [[31\]](#page-4-8). Therefore, surgical robotics has emerged as a prominent field in medicine.

3 Technology platform types

3.1 Closed platforms vs. open platforms

Robotic systems may have closed or open platforms, which may limit the surgeon's freedom of choosing the type of prosthesis implant or manufacturer's implant based on compatibility. Closed platforms require the use of implants from certain manufacturers during the surgical procedure, such as Mako SmartRobotics (Stryker, Kalamazoo, MI), Navio (Smith+Nephew, London, UK), ROSA Knee System (Zimmer-Biomet, Warsaw, IN), and OMNIBotics (Corin, Cirencester, UK). On the other hand, some systems have open platforms, allowing different implant companies

and designs to be used depending on the surgeon's choice or patient's preference. The TSolution One Surgical System (formerly known as ROBODOC) (THINK Surgical, Freemont, CA) does not limit the pool of prosthesis models that can be implemented during the procedure.

The availability of closed or open platforms is important for orthopedic surgeons because this may influence their choice despite the patient's preference; thus, the rationale of implant design could be superseded by the availability of models that are compatible with the robotic systems used. In comparison to closed platform systems, open platform systems may show reduced functionality, accuracy, and specificity because it is necessary for them to provide a higher level of generalization to be compatible with a wide range of prosthesis implants [[9,](#page-3-2) [32](#page-4-9)]. However, the wide availability of models is associated with lower design specificity, and the lack of biomechanical-rationale data may adversely affect the accurate prediction of the kinematics derived from the positioning of the prosthesis. Indeed, some open systems depend on specific features rather than actual images of the patients without considering individual anatomical variations, which implies that some specificity and predictive value may be lost [[4\]](#page-3-6).

Orthopedic surgeons should carefully consider whether the advantages of open platform systems are enough to balance the loss of specificity and certain functionalities or whether the advantages of closed platform systems are worthwhile to give up the freedom of choosing the prosthesis implant models [[33\]](#page-4-10).

3.2 Image-based vs. imageless systems

Current robotic systems require a platform and preoperative plan on which to establish the operative procedure. Preoperative planning is a part of surgical robotics, differentiating it from other specialties that involve the use of robots. Robotic systems require the acquisition of the anatomy of patients to generate anatomical landmarks of the bone; however, this information can be provided using either image-based or imageless systems.

In image-based systems, computed tomography (CT) or magnetic resonance imaging (MRI) is performed to obtain preoperative data during the registration process. The patients' actual geometries are used as a reference to determine the optimal component location and size, depth of the resected bone, target alignments, deformity correction, restoration of the posterior offset, and boundary of the osteophyte. All of the surgeon's actions are guided during the operation by computer navigation. This approach considers the anatomy and deformities of the patients, which allows the surgeon to properly plan in advance and predict eventual outcomes. However, there are inevitable disadvantages

including a higher cost of operation along with related complications and radiation exposure during CT [[4,](#page-3-6) [34](#page-4-11)]. Some examples of image-based systems are the TSolution One, Mako, and ROSA systems.

On the other hand, imageless systems rely on the registration of the surfaces and landmarks of the bones of patients during the surgical procedure. The geometry of the patients and the surgical plan are generated on the spot, which is dependent on the surgeon's accuracy. As a morphing procedure is used, approximation should be considered for patients with deformities that were not detected during the registration process. Imageless systems have some advantages including reduced cost, no preoperative exposure to CT radiation, and increased patient convenience. However, the lack of preoperative planning and outcome evaluation and the inability to verify the anatomic registration points during the procedure are the inevitable disadvantages of imageless systems. Some examples of imageless systems are the Navio, OMNIBotics, and ROSA systems. Interestingly, the ROSA system is equipped with a software that allows surgeons to choose between the image-based or imageless approach.

3.3 Passive, active, and semiactive approach

There are three categories of robotic systems: passive, semiactive, and active [[35\]](#page-4-12). Passive systems execute a procedure under the surgeon's direct and continuous control. After preoperative planning, the registration is executed, and the robot provides the position of cutting guides under the direct supervision of the surgeon using the robotic system. Some examples of passive systems are the ROSA system and OMNIBotics, which is based on a combination of different devices that were developed by companies acquired by Corin (Omnilife Science, Praxim, iBlock) and assembled in a coherent ecosystem.

Active systems complete a portion of the procedure without the surgeon's involvement. The robot performs bone resection by itself, requiring a low level of human interaction. An example of an active system is ROBODOC (initially developed by Curexo Technology, Fremont, CA), which is an image-based, active, and autonomous five-axis robotic system equipped with a mill that would prepare a cavity for the stem of the femur automatically, with the ORTHODOC workstation for preoperative planning. Other active systems include CASPAR "Computer Assisted Surgical Planning and Robotics" (Ortho-Maquet/URS, Schwerin, Germany) and Acrobot "Active Constraint Robot" (Acrobot Company Ltd., Hertford, UK).

Semiactive systems perform a task with the aid of the surgeon. With these systems, feedback is provided to facilitate surgeon control and contribute to operative safety. Semiactive systems create a haptic boundary, which assists the surgeon in executing bone resections according to plan. The haptic boundary could protect essential anatomical structures during bone preparation; thus, the surgeon cannot resect the bone outside the boundary of the preset volumetric parameters, limiting the treatment to only the planned level of resection in 3 dimensions. Auditory (beeping), tactile (vibratory), and visual (computer screen shows a change in color) signals are provided to the surgeon by "haptic" sensation. This technology allows the surgeon to achieve accurate bone resection within defined parameters with feedback and controls that improve precision and reduce errors. The process is based on the quantitative data instead of the intuition or rationale of the surgeon for clinical decision making. Some examples of semiactive systems are Mako SmartRobotics (Stryker, Kalamazoo, MI), Navio (Smith+Nephew, London, UK), and the new robotic system CORI, which is also developed by Smith+Nephew.

4 Discussion

Robotic surgery has already begun to alter the landscape of orthopedics. Robotic assistance was initially introduced to improve accuracy and precision, improve patient satisfaction, reduce revision rates, and obtain better outcomes. Surgical robotics can achieve these goals by improving the physician's ability to produce reliable and reproducible results using an individualized operative approach. The restoration of normal joint kinematics, reproduction of alignment, and optimization of soft tissue balancing have been demonstrated as the benefits of surgical robotics in the orthopedic field [[6](#page-3-8), [36–](#page-4-13)[51\]](#page-4-14). The existing evidence shows that robotic-assisted surgery can help physicians perform more reproducible and accurate procedures with patientspecific surgical planning regardless of the target of the component position or desired overall limb alignment [[36,](#page-4-13) [37](#page-4-15), [52–](#page-4-16)[55\]](#page-5-0). Robotic-assisted orthopedic surgery is expected to become better and safer, and it would be eventually necessary for orthopedic surgeons to embark on the path of robotics in healthcare.

Although surgical robotics may still be in the early phases, certain limitations need to be addressed to define the future perspectives and applications of surgical robotics. Operating room staff including the surgeons should be educated of the advantages and safety features of surgical robotics in addition to the cost savings. The purchase of a surgical robot itself does not improve outcomes because the return on investment is not guaranteed. The surgical time for surgical robotics is considerably longer than that for conventional techniques, especially in the early phase of the learning curve, and closed platforms would not allow the

use of an implant preferred by a surgeon [\[56](#page-5-1), [57](#page-5-2)]. The current surgical robotic systems are designed to function based on a particular plan; thus, they cannot support a change in the surgical plan for unexpected situations such as an adjacent ligament injury due to accompanied fracture during surgery. Soft tissue balancing is not possible with the current systems even though they provide feedback for precise balancing during the operation. Moreover, the current systems perform planned cuts regardless of what they may be cutting. Therefore, orthopedic surgeons must use their instruments to retract and protect soft tissues that may be injured by the robot. As the existing robotic systems cannot distinguish the type of tissues, future designs will need to incorporate a failsafe mechanism to prevent inadvertent tissue injuries. Finally, despite the availability of registration data when using image-based or imageless systems, there is a possibility of incorrect registration, which may lead to catastrophic consequences.

Future robotic innovations should focus on the improvement and simplification of surgical planning, setup, and workflow during surgery. Efforts should also be made to reduce the learning curve and achieve consistent surgical outcomes regardless of the surgeon's experience or surgical volume [\[58](#page-5-3), [59](#page-5-4)]. Advancements in technology may allow bone resection without requiring full joint visualization, leading to a shorter surgical duration and reduced postoperative complications $[60]$ $[60]$. The current surgical robotic systems use CT scans or radiographs for registering anatomical landmarks in a robotic-registered space to facilitate surgical planning and establish the boundaries of bone resection. A further step is to supersede the use of an imaging modality by applying the kinematics of the joint prior to a change in the joint caused by pathologic arthritis. Appropriate surgical planning will allow surgeons to develop the desired kinematic and anatomical framework. Considering the inherent limitations of previous implant designs that can be prepared with conventional instruments and requirements, future implant development may be different. In addition, the presence of additional robotic arms capable of performing retraction tasks and a reduction in the size of bulky robotic arms are necessary. Technological developments are expected to improve cost-effectiveness, reducing the eco-nomic burden on patients, hospitals, and society [\[61](#page-5-6)].

In conclusion, this article provides a narrative review of the different features of current surgical robotic systems for total joint arthroplasty. The main goal of a robotic system is to increase the accuracy and precision of the operation regardless of the type of system. Despite the short history of surgical robots, they have shown clinical effectiveness compared to conventional techniques in orthopedic surgery. When considering which robotic system to use, surgeons should carefully evaluate the different benefits and

drawbacks to select the surgical robot that fits their needs the best.

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Declarations

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