

The Role of Patient Navigation on Colorectal Cancer Screening Completion and Education: a Review of the Literature

Ajeesh Sunny¹ · Luis Rustveld¹ 

Published online: 23 November 2016
© American Association for Cancer Education 2016

Abstract Although the general assumption is that patient navigation helps patients adhere to CRC screening recommendations, concrete evidence for its effectiveness is still currently under investigation. The present literature review was conducted to explore effectiveness of patient navigation and education on colorectal cancer (CRC) screening completion in medically underserved populations. Data collection included PubMed, Google Scholar, and Cochrane reviews searches. Study inclusion criteria included randomized controlled trials and prospective investigations that included an intervention and control group. Case series, brief communications, commentaries, case reports, and uncontrolled studies were excluded. Twenty-seven of the 36 studies screened for relevance were selected for inclusion. Most studies explored the utility of lay and clinic-based patient navigation. Others implemented interventions that included tailored messaging, and culturally and linguistically appropriate outreach and education efforts to meet CRC screening needs of medically underserved individuals. More recent studies have begun to conduct cost-effectiveness analyses of patient navigation programs that impacted CRC screening and completion. Peer-reviewed publications consistently indicate a positive impact of patient navigation programs on CRC screening completion, as well have provided preliminary evidence for their cost-effectiveness.

Keywords Colorectal cancer · Patient navigation · Fecal occult blood test · Fecal immunochemical test

Introduction

Burden of Colorectal Cancer

In the USA, colorectal cancer (CRC) is the third most common cancer in both men and women [1]. The overall incidence of CRC in Harris County Texas is 41.8 per 100,000, which is higher compared to the Texas incidence of 40.2 per 100,000 [15]. This is much higher than the goal of 38.6 per 100,000 recommended by the Centers for Disease Control (CDC) and Prevention and the National Institute of Health (NIH) in the Healthy People 2020 objectives [35]. CRC is the second leading cause of cancer-related deaths among male and female residents of Harris County. In 2015, the number of new cases of CRC in Harris County was projected at 1055 (men, 570; women, 485) with 459 deaths [15].

CRC disproportionately affects African Americans; the overall age-adjusted incidence for CRC in African Americans in Harris County is 54.0 per 100,000 (68.2 per 100,000 men and 44.5 per 100,000 women). Furthermore, worse CRC outcomes are observed in African American women, possibly because of more aggressive tumors [33], which result in earlier distant spread, and ultimately death. CRC is the second most common type of new cancer diagnosed in Hispanics (41.8 per 100,000 men and 28.2 per 100,000 women). For Asians, CRC ranks third (42.4 per 100,000 men and 23.5 per 100,000 women). For non-Hispanic whites, CRC also ranks third in new cancers (51.7 per 100,000 men and 34.6 per 100,000 women). The overall mortality rate from CRC in Harris County is 15.6% (based on data from 2008 to 2012) [33]. This is higher than the goal of

All work was conducted at Baylor College of Medicine

✉ Luis Rustveld
rustveld@bcm.edu

Ajeesh Sunny
Ajeesh.Sunny@bcm.edu

¹ Department of Family and Community Medicine, Baylor College of Medicine, Houston, TX, USA

14.5% that the CDC and NIH have put forth in the Healthy People 2020 objectives [35]. Other than biological factors, the prevalent view for differences in CRC incidence include delay in diagnosis, lack of insurance, and lack of knowledge and understanding about the benefits of early initiation of CRC screening. Additionally, previous experiences resulting in lack of trust in health care systems, and cultural beliefs about cancer, have been shown to contribute to major gaps in essential CRC screening services [3, 12, 22, 31]. For example, findings from community-based cancer screening interventions indicate a general sense of fatalism among African Americans regarding CRC outcomes [2, 18].

Rationale for the Literature Review

The impact of patient navigation on CRC screening has been evaluated in both community- and hospital-based interventions. The general assumption is that patient navigation is useful in helping patients adhere to CRC screening recommendations; however, concrete evidence for its effectiveness is still currently under investigation. One major limitation in previous studies has been the lack of inclusion of medically underserved patient populations, as well as differences in study design, which makes it difficult to make comparisons between studies. The present literature review was undertaken to explore the effectiveness of patient navigation and education on CRC screening completion in medically underserved populations.

Methods

Overview

We conducted a comprehensive search of the literature for studies that have included patient navigators as key strategy for improving completion and quality of CRC screening. This literature review involved the use of several search engines including PubMed, Google Scholar, and Cochrane reviews. The following terms were used to identify articles: *patient navigation*, *colonoscopy*, *fecal occult blood test (FOBT)*, *fecal immunochemical test (FIT)*, *CRC screening and outreach*, *CRC screening and prevention education*, *racial/ethnic disparities in CRC*, and *patient-centered approaches to CRC care*. In addition, manual searches were conducted of studies referenced in these publications. We included randomized controlled trials and prospective investigations that had an intervention and control group. Case series, brief communications, commentaries, case reports, and uncontrolled studies were excluded. In instances where authors had multiple publications that presented data on the same population, the most recent publication was considered. Literature reviews and studies that presented design of CRC patient education

protocols without including findings were excluded from the review as well. The review is subdivided into several major themes: (1) racial/ethnic disparities in CRC screening, (2) CRC prevention and education strategies, (3) impact of patient navigation on CRC screening, (4) tailored CRC education, and (5) cost-effectiveness of patient navigation programs to improve CRC screening completion.

In order to conduct a comprehensive review of the methodology followed in each research study, the Consolidated Standards of Reporting Trials (CONSORT) guidelines was used [34]. The CONSORT checklist was used to review how studies were designed, analyzed, and interpreted. This checklist aided in the decision of which studies to include in the literature review.

Results

Overview

As can be seen in Fig. 1, 79 articles were initially identified. Of these articles, 43 did not mention CRC screening as main study outcome, did not specifically explore effectiveness of patient navigation on CRC screening, were concept papers, or presented policy statements. Another nine articles were excluded from the review because they presented literature reviews of studies conducted within the same time period evaluated in the present review, or were of poor methodological quality. In the end, 27 articles published in peer-reviewed journals between 2003 and 2016, were included in this review. Of these studies, 18 were RCTs [3–6, 8–14, 16, 20, 24, 25, 28–32, 38], five were descriptive or cross-sectional [7, 13, 17, 19, 23], and four were prospective studies [21, 27, 28, 38].

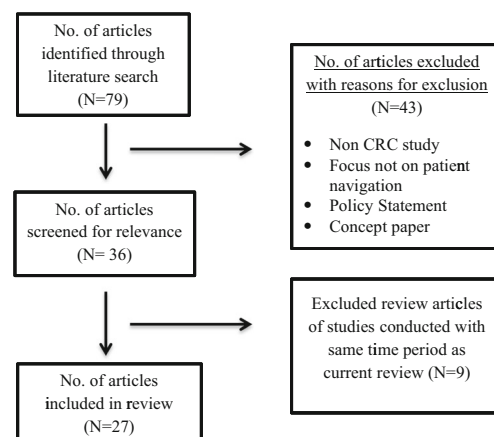


Fig. 1 Study Flow Diagram
No. of articles identified through literature search ($N = 79$)

Table 1: Characteristics of the 27 studies included in the review

Author/year	Setting	Intervention	Design	Goal	Sample size	Results	Conclusion
Raich PC, et al., 2012 [29]	Safety-net health care system in Denver—PN research program	Patient nav. to follow-up of abnormal (abn.) CRC screening (scr.)	RCT	Racial/ethnic disparities in colorectal cancer screening Determine impact of PN on resolution of abn. CRC scr.	<i>N</i> = 235 72% minority	Time to resolution of abn. CRC scr. was significantly shorter in the PN group.	Decreasing time to resolution of abn. CRC scr. could lead to earlier detection and improved CA outcomes.
Hendren S, et al., 2012 [11]	Patients with newly diagnosed cancer	PN	RCT	Measure PN effects on CA-QOL among patients with newly diagnosed cancer. QOL was measured with FACT-C.	-PN: <i>n</i> = 165 -Control: <i>n</i> = 154 -Total <i>N</i> = 319	-FACT-C scores were similar between groups. -After adjustment for patient factors, PN was not associated with improved QOL.	No statistically sign. effect on CRC specific QOL was observed among nav. patients.
Fiscella K, et al., 2012 [8]	Two sites from the national PN research program	PN (trained lay navigators) vs usual care	RCT	Assess impact of PN on outcomes for patients diagnosed with CRC.	<i>N</i> = 438 -44% racial/-ethnic minorities -46% low education 18% uninsured 9% non-Engl. primary language	-No significant group differences observed in time to completion of CA Tx, satisfaction with CA-related care, or psychological distress. -In sub-group analysis, higher satisfaction with CA care observed among uninsured, low Engl. proficiency, and non-Engl. primary lang.	Sub-group analysis suggests improved satisfaction with CA care among disadvantaged individuals who underwent PN.
Wells KJ, et al., 2012 [36]	Medically underserved populations	Lay PN	Cluster randomized trial	Determine whether a lay PN program reduced time between abn. CRC scr. and definitive dx.	-Nav.: <i>n</i> = 588 -Control: <i>n</i> = 679 -Total <i>N</i> = 1267	-In multivariable analysis no significant differences in time to CRC dx after adjusting for race/ethnicity, language, insurance and marstat (<i>p</i> = 0.16).	Time to CRC diagnosis was not impacted by PN.
Jandorf L, et al., 2013 [16]	Mount Sinai primary clinic	-Peer-patient nav. -Pro-patient navigation (salaried staff) vs - standard nav.	RCT	Determine whether different patient navigation formats increased CRC scr. among AAs.	-Peer-PN: <i>n</i> = 181 -Pro-PN: <i>n</i> = 123 Standard PN: <i>n</i> = 46 <i>N</i> = 809	-No sig differences in CRC scr. completion between PN groups. Over ¾ of patients across all groups completed CRC scr. -Income above \$10,000 associated with CRC scr. completion.	Any type of patient navigation service is likely to be beneficial to help AAs complete CRC scr.
Honeycutt S, et al., 2013 [13]	Rural, federally qualified community health centers	4 intervention clinics received PN vs. 9 comparison clinics	Quasi-experimental	Evaluate effectiveness of PN addressing individual and systemic barriers to CRC scr.	<i>N</i> = 809	Intervention patients were sign more likely to complete colonoscopies than comparison clinics (35 % versus 7%, OR = 7.9, <i>p</i> < 0.01).	PNs can increase preventive health scr. among the low-income in a rural setting.
Myers RE, et al., 2014 [24]	Primary care practices in Philadelphia	-Tailored PN intervention—mailed FOBT, telephone nav. and reminder (SI)—usual care. Culturally CRC scr. PN program	RCT	Determine effect of preference-based tailored nav. (TNI) on CRC scr. adherence and related outcomes among AAs.	TNI: <i>n</i> = 384 SI: <i>n</i> = 380 Total <i>N</i> : 764	CRC scr. adherence in the TNI group was statistically sign higher than the SI group after 6-month follow-up (OR 2.1, 95% CI = 1.5–2.9).	TNI intervention may be an effective intervention to increase CRC scr. among AAs.
Percac-Lima S, et al., 2014 [28]	Community Health Center	Culturally CRC scr. PN program	Prospective	Evaluate impact of PN on equity of CRC prevention over a 5-year period.	Intervention: <i>n</i> = 3115 Control: <i>n</i> = 43,905 Intervention:	CRC scr. incr. over 5 years. among Latino and non-Engl. speakers at the CHC (<i>p</i> < 0.001).	PN program increased CRC scr. among the vulnerable.

Table 1: (continued)

Author/year	Setting	Intervention	Design	Goal	Sample size	Results	Conclusion
Home HN, et al., 2015 [14]	Baltimore, MD—the Cancer Prevention and Treatment Demonstration Project	PN-led intervention that assisted participants with overcoming scr. barriers		Investigate the effect of patient nav. on increasing CRC scr. adherence among older AAs.	<i>n</i> = 578 Control: <i>n</i> = 642	-PN group sig more likely to be up to date with CRC scr. (OR 1.55, 95% CI, 1.07–2.23) -Colonoscopies benefitted from nav.(OR 1.53, 95% CI, 1.07–2.19), but not FOBT.	PN intervention increased CRC scr. among older AA adults.
Braun KL, et al., 2015 [5]	Molokai' General Hospital in Hawaii	Lay navigator case managers assessed CA scr. services	RCT	Increase CA scr. of Asian and Pacific Islanders Medicare beneficiaries	<i>N</i> = 488	Intervention group exhibited higher scr. prevalence compared to controls (20.7 vs. 12.6%, <i>p</i> = 0.02, respectively)	Nav. services can increase cancer scr. in Medicare patients with disparities.
Wells KJ, et al., 2016 [37]	Eight PN research program sites	PN helped assess resources and address barriers to CRC scr.	RCT	Explore effect of nav. on satisfaction with CRC care.	<i>N</i> = 1788	-No statistically sign differences observed in satisfaction with CRC care between intervention and control groups (<i>p</i> > 0.05). -More Hispanic and AAs indicated lack of satisfaction with CA care than whites.	No differences in patient satisfaction with cancer care between PN- and control group.
Goldman SN, et al., 2015 [9]	Community Health Centers	PN outreach vs. usual care.	RCT	Colorectal cancer prevention and education strategies Determine whether FOBT increased as result of outreach.	<i>N</i> = 420	-Intervention patients sign more likely to complete FOBT compared to usual care (36.6 vs. 14.8%, <i>p</i> < 0.001, respectively). -Participants who visited the clinic often more likely to complete CRC scr.	Medically underserved populations could benefit from having cost-benefit analyses to increase CRC scr.
Singal AG, et al., 2016 [32]	Safety-net health system	PN-led outreach invitations vs. usual care	RCT	Explore effectiveness of mailed CRC outreach for increasing FIT and colonoscopies.	-FIT: <i>n</i> = 2400 -Colonoscopy: <i>n</i> = 2400 -Usual care: <i>n</i> = 1199	CRC scr. increased sig among mailed outreach. FIT-based outreach was found to be more effective than colonoscopy based outreach.	CRC outreach should include longer follow-up ensure complete CRC scr.
Braschi, CD, et al., 2014 [3]	Latino population	Culturally targeted patient navigation vs standard patient navigation.	RCT	Impact of patient navigation on colorectal cancer screening Explore effect of a culturally appropriate patient navigation program targeted at a Latino patient population.	Culturally targeted PN group: <i>n</i> = 225 Standard PN group: <i>n</i> = 167	No sign differences observed in colonoscopy scr. rates between the study groups. Language acculturation and annual income above \$10,000 were associated with colonoscopy completion.	Highly acculturated Hispanic population can benefit from extensive barrier resolution services.
Green, B, B, et al., 2014 [10]	Western Washington State—21 primary care medical centers	Nurse-led patient nav. vs. usual care	RCT	Determine whether a nurse-led patient nav. education intervention led to timely colonoscopy completion after a positive FOBT test or abn. sigmoidoscopy.	<i>N</i> = 147	The majority of patients (85.7%) completed a colonoscopy after 6 months, but results were not statistically sig. -No sig differences in time interval between positive screening test and follow-up between study groups.	Larger studies with longer follow-up periods are needed to determine whether patient nav. improves completion of colonoscopies.
Meade, C. D., et al., 6	hospital-affiliated	hospital-affiliated usual care	Lay PN program vs. usual care	Descriptive	Report lessons learned	<i>N</i> = 588 Hispanic patients	-The lay PN program effective in helping

Table 1: (continued)

Author/year	Setting	Intervention	Design	Goal	Sample size	Results	Conclusion
2014 [24]		outpatient clinics in West Central Florida			from implementing lay PN program to improve CRC scr. among primary care medically underserved patients.		patients through a complex health care system. -Combination of lay and professional patient nav. enhances coordination of CRC care.
Utility of different types of patient nav. (lay and professional) services for improving CA disparities should be further evaluated.							
Pelto, D J, et al., 2015 [27]	Mount Sinai primary care clinic	PN vs. usual care patient navigation: culturally and linguistically appropriate health education.	Secondary analysis from two prospective PN cohorts	Determine whether a patient nav. program targeted at AA and Latino participants helped increase CRC awareness and subsequently led to colonoscopy completion. Increase CRC scr. completion.	AA and Latino patients N = 742	Patients in the nav. arm sign more likely to complete colonoscopy compared to the non-nav. arm. Language of health education instruction provided by PNs and patient income were sig predictors of colonoscopy completion. Participants who received CRC navigation showed higher CRC adherence compared to control group (OR, 2.1, 95% CI: 1.87–2.39).	Intrapersonal (fear/anxiety) and interpersonal (poor provider-patient communication, PN issues) should be considered in education and counseling of AAs. Patient navigation that included colonoscopy referral or stool test kit provision sign. increased CRC scr. completion.
Ritvo PG, et al., 2015 [30]	21 primary care practices in Ontario, Canada	Tailored nurse navigation intervention (TNI)—CRC scr. education, review of stool tests, and scr. preference	RCT	Increase CRC scr. completion.	Primary care patients N = 5240	In comparison with patients who were not current with CRC scr., navigated patients showed a sign. increase of 28.6% CRC screening completion to 42.2% at 12 months.	This study provided evidence for the utility of a lay cancer navigator for increase CRC scr. rate.
Liu G, et al., 2015 [21]	University-based family medicine residency	Lay CRC scr. navigator to increase colonoscopy or fecal immunochemical test (FIT).	Prospective	Determine utility of lay patient navigation on completion of CRC scr.	N = 1394		
Myers RE, et al.,	Primary care	Tailored navigation (TNI), standard nav.	RCT	Tailored colorectal cancer education Assess impact of a tailored nav. intervention vs	N = 945 TNI: n = 312	CRC scr. higher for intervention groups compared to controls (TNI: TN1 and SI sig positive effects on colonoscopy	

Table 1: (continued)

Author/year	Setting	Intervention	Design	Goal	Sample size	Results	Conclusion
2013 [24]		(SI), vs usual care control group		standard mailed intervention on CRC scr. adherence.	SI: $n = 316$ Control: $n = 317$	385, SI: 33%, vs. control: 12%. No differences observed in scr. completion between TNI and SI.	completion compared to usual care.
Green BB, et al., 2013 [10]	21 primary care medical centers	Nurse nav. ("navigated") compared to EHR-linked mailings ("automated"), and automated plus telephone assistance ("assisted")	4-group parallel-design RCT	Determine whether use of EHRs, automated mailings, and stepped increases improve CRC scr. over 2 years.	$N = 4675$	Intervention group was more likely to be current with CRC scr. (usual care, 26.3%, 95% CI 23.4–29.2; automated, 50.8%, 95% CI 47.3–54.4; assisted, 57.5%, 95% CI 54.5–60.6; navigated, 64.7%, 95% CI 62.5–67.0, $p < 0.001$).	-EHR-linked, and mailed CRC scr. had twice as many current scr. over 2 years. -Assisted and nav. groups had smaller stepped increases.
Lairson DR, et al., 2014 [20]	Primary care patients	Mailed (SI) tailored nav. (TNIs)—received call from PN after mailed colonoscopy and FOBT instructions; compared to control group.	RCT	Determine cost-effectiveness of an SI and TNIs to increase CRC scr.	Control group: $n = 317$ SI group: $n = 316$ TNI group: $n = 312$	Cost of SI, \$167 per participant Average cost of TNI, \$289 per participant.	TNI more effective than SI, but cost higher per additional patient.
Daskalakis C, et al., 2014 [6]	Primary care patients	Tailoring type of CRC scr. to patient preference, and combined patient nav.	RCT	Assess effects of scr. preference and telephone nav. for CRC scr. completion.	$N = 945$	-Preference not associated with overall scr. -Mailed access to FIT and colonoscopy associated with almost three-fold increase in colonoscopy scr. (OR = 2.6, $p = 0.001$) -Telephone patient nav. associated with increased overall scr. (OR = 2.1, $p = 0.005$).	-Preference influences type of CRC scr. tests -Access and navigation to FIT and colonoscopy more effective than tailoring scr. to preference.
Donaldson EA, et al., 2012 [7]	Three community hospitals in the USA	PN from abn. CRC scr. to diagnostic resolution	Cross-sectional	Assess incremental cost-effectiveness of adding PN to standard care.	$N = 411$	Cost-effectiveness of patient navigation programs to improve colorectal cancer screening completion -PN led to 21/411 patients with abn. CRC screening to get timely diagnostic resolution. -Cost-effectiveness ratio \$1192 to \$9708 per CRC diagnostic resolution.	Implementation of PN services may be a cost-effective strategy in addition to standard CA care.
Jandorf, L, et al., 2013 [17]	Urban minority population	Professional health education group vs community-based peer nav. program.	Descriptive	Conduct cost-effectiveness analysis of a patient nav. program to increase colonoscopies.	$N = 503$	Patient nav. resulted in 78.5% colonoscopy completion. -Patient nav. resulted in a profit for the institution over 2 years.	Patient nav. can generate revenue due to increased CRC screening completion.
Ladabaum U, et al., 2014 [19]	New York City	Cost-effectiveness of patient nav. for colonoscopy screening	Descriptive/prospective	Determine whether patient nav. for colonoscopy was cost-effective using QALYs and decreased costs.	CRC no scr. group: $n = 551$ CRC colonoscopy group: $n = 453$ CRC nav. group: $n = 392$ $N = 370$	CRC no scr. group: $n = 551$ CRC colonoscopy group: $n = 453$ CRC nav. group: $n = 392$ $N = 370$	Colonoscopy nav. cost-effective and 1-time nav. may be cost-saving
			Prospective				

Table 1: (continued)

Author/year	Setting	Intervention	Design	Goal	Sample size	Results	Conclusion
Wilson FA, et al., 2015 [38]	University Health System (UHS) in San Antonio, TX, USA	CRC male navigation (CCMN) program		Markov model was constructed to determine cost-effectiveness of the CCMN program	Hispanic men 50 years old	The CCMN program resulted in net health care savings of \$1148 per participant.	A PN-led CRC scr. intervention substantially increased likelihood of scr. and improved quality of life in cost-effective manner.

nav navigation, *PN* patient navigator, *CRC* colorectal cancer, *CA* cancer, *QOL* quality of life, *FACT-C* functional assessment of cancer therapy, *Engl* English, *abn* abnormal, *scr* screening, *AA* African Americans, *Mar-stat* marital status, *FOBT* fecal occult blood test, *FIT* fecal immunochemical test, *EHR* electronic health record, *sig* significant, *Dx* diagnosis, *QALY* quality adjusted life years

Review of Studies Included in the Literature Review

Characteristics of the studies are outlined in Table 1. The main topics in the majority of publications were interventions that explored ways to change CRC screening behaviors in medically underserved populations. Some explored the utility of traditional provider-patient interactions as motivation to obtain CRC screening [9, 10, 14, 28]. Other studies implemented interventions that included tailored messaging [6, 10, 18, 21, 25, 32], lay and clinic-based patient navigation programs [5, 8, 11, 13, 14, 17, 26, 29, 30, 37, 38], and culturally and linguistically appropriate outreach and education efforts to meet the CRC screening needs of medically underserved individuals [3, 9, 16, 18, 26]. A total of four studies conducted cost-effectiveness analyses of their patient navigation program to improve CRC screening [7, 17, 20, 38].

With the exception of studies conducted by Braschi CD, et al., Fiscella K, et al., Green BB, et al., Jandorf L, et al., Hendren S, et al., and Wells KJ, et al. in 2012 and 2016 [3, 8, 10, 17, 11, 37, 38], the majority of studies that had a patient navigation component demonstrated a positive impact on timely CRC screening [6, 9, 10, 13, 14, 26, 28–30, 33]. The patient navigation component in these studies included a number of barrier resolution services including help with transportation, health insurance, traditional patient reminder systems, and attention was given to implementing culturally and linguistically appropriate CRC education. For example, Pelto DJ, et al. [27], in a secondary analysis using data from two prospective PN cohorts, determined whether a patient navigation program targeted at African American and Latino participants helped increase CRC awareness and subsequently led to colonoscopy completion. In this study, a total of 742 African American and Latino patients were randomized to either a patient navigation or non-navigation arm. Patient navigation consisted of a health education intervention delivered in a culturally and linguistically appropriate manner. Patients in the navigation arm were significantly more likely to complete a colonoscopy compared to the non-navigation arm. In addition, language of health education instruction provided by patient navigators and patient income were significant predictors of colonoscopy completion. Similarly, Braschi CD et al. [3] explored the effect of a culturally appropriate patient navigation program targeted at a Latino patient population. Study groups consisted of patients randomized to a patient navigation group including tailored CRC education and a standard PN group (non-tailored). Key independent variables were socio-demographic and personal information. Main results revealed no significant differences in colonoscopy screening rates between the study groups. However, language acculturation and annual income above \$10,000 were significantly associated with colonoscopy completion.

Green BB and colleagues [10] in a 4-group parallel-design RCT, examined whether the use of nurse navigation, EHR-linked mailings (automated), and combined automated with telephone assistance improved CRC screening over 2 years. Results showed that in comparison with usual care, EHR-linked mailings, and nurse navigation led to twice as many patients being current with CRC screening (usual care, 26.3%; EHR-linked, 50.8%; navigated, 64.7%).

In another study that explored the effectiveness of mailed CRC outreach education on completion of CRC screening, Singal AG, et al. [32] found that CRC screening was significantly increased among the mailed outreach group. In particular, FIT-based outreach was found to be more effective than colonoscopy-based outreach.

In another RCT, Meade CD, et al. [23] reported on experiences and lessons learned from implementing a lay patient navigator program to improve CRC screening completion among primary care medically underserved patients. Patient navigation was conducted by lay patient navigators and navigation services provided in six hospital-affiliated outpatient clinics and included barrier resolution services and helping to coordinate CRC care. Study population consisted of 588 Hispanic patients who predominantly spoke Spanish. The lay patient navigation program was effective in helping patients through a complex health care system. However, authors recommended a combination of lay and professional patient navigation to enhance coordination of CRC care, including completion recommended CRC screening. In an RCT conducted by Goldman S, et al. [9], 420 patients were randomized to either a PN outreach group or usual care. The goal of this study was to determine whether FOBT screening increased as a result of participating in the PN-led outreach intervention. Authors reported that intervention patients were significantly more likely to complete a fecal occult blood test compared to usual care (36.6 vs. 14.8%, $p < 0.001$, respectively). In addition, participants who visited the clinic often were more likely to complete the CRC screening test.

All cost-effectiveness studies included in this review have concluded that the use of patient navigation services as part of routine patient care are not only cost-effective, but can also generate revenue due to CRC screening completion. For example, Jandorf L, et al. [17] in a cost-effectiveness analysis of a colonoscopy patient navigation program included data from 503 multi-ethnic primary care patients 50 years and older, randomized to either a professional health education group or a community-based peer navigation group. Patient navigator salaries, supply costs, and navigation time were included in the cost-effectiveness analysis. Patient navigation resulted in 78.5% of patients completing a colonoscopy. Cost-effective analysis revealed that the patient navigation program resulted in a profit for the institution over a two-year period.

Conclusions

Peer-reviewed publications consistently indicate a positive impact of patient navigation programs on CRC screening completion as well have provided preliminary evidence for their cost-effectiveness. More well-conducted studies are needed that explore the use of EHRs in promotion of timely CRC screening and outreach.

Reference

1. American Cancer Society (2015) Cancer Facts & Figures. Atlanta: American Cancer Society 2015
2. Advani A, Atkeson B, Brown C, Peterson B, Fish L, Johnson J et al (2003) Barriers to the participation of African American patients with cancer in clinical trials. *Cancer* 97(6):1499–1506
3. Balogh EP, Ganz PA, Murphy SB, Nass SJ, Ferrell BR, Stovall E et al (2011) Patient centered cancer treatment planning: improving the quality of oncology care. Summary of an Institute of Medicine workshop. *Oncologist* 16(12):1800–1805
4. Braschi CD, Sly JR, Singh S, Villagra C, Jandorf L (2014) Increasing colonoscopy screening for Latino Americans through a patient navigation model: a randomized clinical trial. *Journal of Immigrant and Minority Health/Center for Minority Public Health* 16(5):934–940
5. Braun KL, Thomas WL, Domingo J-LB, Allison AL, Ponce A, Haunani KP et al (2015) Reducing cancer screening disparities in medicare beneficiaries through cancer patient navigation. *J Am Geriatr Soc* 63(2):365–370
6. Daskalakis C, Vernon SW, Sifri R, DiCarlo M, Cocroft SJA et al (2014) The effects of test preference, test access, and navigation on colorectal cancer screening. *Cancer Epidemiology, Biomarkers & Prevention: A Publication of the American Association for Cancer Research, Cosponsored by the American Society of Preventive Oncology* 23(8):1521–1528
7. Donaldson EA, Holtgrave DR, Duffin RA, Feltner F, Funderburk W, Freeman HP (2012) Patient navigation for breast and colorectal cancer in 3 community hospital settings: an economic evaluation. *Cancer* 118(19):4851–4859
8. Fiscella K, Whitley E, Hendren S, Raich P, Humiston S, Winters P et al (2012) Patient navigation for breast and colorectal cancer treatment: a randomized trial. *Cancer Epidemiology, Biomarkers & Prevention: A Publication of the American Association for Cancer Research, Cosponsored by the American Society of Preventive Oncology* 21(10):1673–1681
9. Goldman SN, Liss DT, Brown T, Lee JY, Buchanan DR, Balsley K, et al (2015) Comparative effectiveness of multifaceted outreach to initiate colorectal cancer screening in Community Health Centers: a randomized controlled trial. *J Gen Intern Med* 30(8):1178–1184
10. Green BB, Anderson ML, Wang C-Y, Vernon SW, Chubak J, Meenan RT et al (2014) Results of nurse navigator follow-up after positive colorectal cancer screening test: a randomized trial. *Journal of the American Board of Family Medicine: JABFM* 27(6):789–795
11. Hendren S, Griggs JJ, Epstein R, Humiston S, Jean-Pierre P, Winters P et al (2012) Randomized controlled trial of patient navigation for newly diagnosed cancer patients: effects on quality of life. *Cancer Epidemiology, Biomarkers & Prevention: A Publication of the American Association for Cancer Research,*

- Cosponsored by the American Society of Preventive Oncology 21(10):1682–1690
12. Holmes-Rovner M, Williams GA, Hoppough S, Quillan L, Butler R, Given CW (2002) Colorectal cancer screening barriers in persons with low income. *Cancer Pract* 10(5):240–247
 13. Honeycutt S, Green R, Ballard D, Hermstad A, Brueder A, Haardörfer R et al (2013) Evaluation of a patient navigation program to promote colorectal cancer screening in rural Georgia, USA. *Cancer* 119(16):3059–3066
 14. Home HN, Phelan-EHRick DF, Pollack CE, Markakis D, Wenzel J, Ahmed S et al (2015) Effect of patient navigation on colorectal cancer screening in a community-based randomized controlled trial of urban African American adults. *Cancer Causes Control* 26(2):239–246
 15. Houston Department of Health and Human Services (2013). The City of Houston health disparities data report, 2013. Retrieved from <http://www.houstontx.gov/health/disparity.pdf>
 16. Jandorf L, Braschi C, Ernstoff E, Wong CR, Thelemaque L, Winkel G et al (2013) Culturally targeted patient navigation for increasing African Americans' adherence to screening colonoscopy: a randomized clinical trial. *Cancer Epidemiology, Biomarkers & Prevention: A Publication of the American Association for Cancer Research*, Cosponsored by the American Society of Preventive Oncology 22(9):1577–1587
 17. Jandorf L, Tassel LM, Cooperman JL, Graff Zivin J, Ladabaum U, Hall D et al (2013) Cost analysis of a patient navigation system to increase screening colonoscopy adherence among urban minorities. *Cancer* 119(3):612–620
 18. Klabunde CN, Vernon SW, Nadel MR, Breen N, Seeff LC, Brown ML (2005) Barriers to colorectal cancer screening: a comparison of reports from primary care physicians and average-risk adults. *Med Care* 43(9):939–944
 19. Ladabaum U, Mannalithara A, Jandorf L, Itzkowitz SH (2015) Cost-effectiveness of patient navigation to increase adherence with screening colonoscopy among minority individuals. *Cancer* 121(7):1088–1097
 20. Lairson DR, Dicarolo M, Deshmuk AA, Fagan HB, Sifri R, Katurakes N et al (2014) Cost-effectiveness of a standard intervention versus a navigated intervention on colorectal cancer screening use in primary care. *Cancer* 120(7):1042–1049
 21. Liu G, Perkins A. Using a lay cancer screening navigator to increase colorectal cancer screening rates. *JABFM* 28(2):280–282
 22. Mandelblatt J, Andrews H, Kao R, Wallace R, Kemer J (1996) The late-stage diagnosis of colorectal cancer: demographic and socioeconomic factors. *Am J Public Health* 86(12):1794–1797
 23. Meade CD, Wells KJ, Arevalo M, Calcano ER, Rivera M, Sarmiento Y et al (2014) Lay navigator model for impacting cancer health disparities. *J Cancer Educ* 29(3):449–457
 24. Myers RE, Bittner-Fagan H, Daskalakis C, Sifri R, Vernon SW, Cocroft J, Andrej J et al (2013) A randomized controlled trial of a tailored navigation and a standard intervention in colorectal cancer screening. *Cancer Epidemiology, Biomarkers & Prevention: A Publication of the American Association for Cancer Research*, Cosponsored by the American Society of Preventive Oncology 22(1):109–117
 25. Myers RE, Sifri R, Daskalakis C, DiCarlo M, Geethakumari PR, Cocroft J et al (2014) Increasing colon cancer screening in primary care among African Americans. *J Natl Cancer Inst* 106(12)
 26. Paskett ED, Rushing J, D'Agostino R, Tatum C, and Velez R. 1997. Cancer screening behaviors of low-income women: the impact of race. *Women's Health (Hillsdale, N.J.)* 3(3–4), 203–226.
 27. Pelto DJ, Sly JR, Winkel G, Redd WH, Thompson HS, Itzkowitz SH et al (2015) Predicting colonoscopy completion among African American and Latino/a participants in a patient navigation program. *J Racial Ethn Health Disparities* 2(1):101–111
 28. Percac-Lima S, López L, Ashburner JM, Green AR, Atlas SJ (2014) The longitudinal impact of patient navigation on equity in colorectal cancer screening in a large primary care network. *Cancer* 120(13):2025–2031
 29. Raich PC, Whitley EM, Thorland W, Valverde P, Fairclough D, Denver Patient Navigation Research Program (2012) Patient navigation improves cancer diagnostic resolution: an individually randomized clinical trial in an underserved population. *Cancer Epidemiology, Biomarkers & Prevention: A Publication of the American Association for Cancer Research*, Cosponsored by the American Society of Preventive Oncology 21(10):1629–1638
 30. Ritvo PG, Myers RE, Paszat LF, Tinmouth JM, McColeman J, Mitchell B, Serenity M, Rabeneck L. Personal navigation increases colorectal cancer screening uptake. *Cancer Epidemiol Biomarkers Prev* 24(3):506–511
 31. Robbins AS, Siegel RL, Jemal A (2012) Racial disparities in stage-specific colorectal cancer mortality rates from 1985 to 2008. *J Clin Oncol* 30:401–405
 32. Singal AG, Gupta S, Tiro JA, Skinner CS, McCallister K, Sanders JM et al (2016) Outreach invitations for FIT and colonoscopy improve colorectal cancer screening rates: a randomized controlled trial in a safety-net health system. *Cancer* 122(3):456–463
 33. Texas Department of State Health Services, Texas Cancer Registry. Expected New Cancer Cases and Deaths by Primary Site, Harris County, Texas, 2013. Retrieved from <http://www.dshs.state.tx.us>
 34. The CONSORT group <http://www.consort-statement.org> (Accessed April 10, 2016).
 35. U.S. Department of Health and Human Services, Healthy people 2020 objectives. Retrieved from <http://healthypeople.gov/2020/topicsobjectives2020/objectives>
 36. Wells KJ, Lee J-H, Calcano ER, Meade CD, Rivera M, Fulp WJ et al (2012) A cluster randomized trial evaluating the efficacy of patient navigation in improving quality of diagnostic care for patients with breast or colorectal cancer abnormalities. *Cancer Epidemiology, Biomarkers & Prevention: A Publication of the American Association for Cancer Research*, Cosponsored by the American Society of Preventive Oncology 21(10):1664–1672
 37. Wells KJ, Winters PC, Jean-Pierre P, Warren-Mears V, Post D, Van Duyn MAS, et al. 2016. Patient Navigation Research Program Investigators. Effect of patient navigation on satisfaction with cancer-related care. *Supportive Care in Cancer: Official Journal of the Multinational Association of Supportive Care in Cancer* 24(4), 1729–1753.
 38. Wilson FA, Villarreal R, Stimpson JP, Pagán JA (2015) Cost-effectiveness analysis of a colonoscopy screening navigator program designed for Hispanic men. *Journal of Cancer Education: The Official Journal of the American Association for Cancer Education* 30(2):260–267