## **WETLAND RESTORATION**





# **Woody Vegetation Indicators vary with time Since Wetland Restoration**

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## **Abstract**

Successful wetland restoration depends on the development of the vegetation community post-restoration. Woody vegetation provides functional and structural support to the wetland ecosystem and community development post-restoration dictates restoration outcomes. We investigated basal area, stem density, and species richness of woody vegetation in 40 restored wetlands across West Virginia, USA, ranging in age from 1 to 29 years post-restoration. We aggregated feldcollected data into eight indicators at the site scale and investigated stem size distribution to describe the overall woody vegetation community. Generalized linear regression shows native species richness slightly declined as wetland site age increased. In contrast, the total basal area increased over time since restoration. Total stem density did not vary by age. Regardless of age, all sites were dominated by woody vegetation with a stem diameter<9.1 cm, whereas the frequency of stems>9.1 cm increased as wetland age increased. This study demonstrates that the development of woody vegetation post-restoration occurs over decades in central Appalachian wetlands and shows the diverse conditions between restoration sites.

**Keywords** Appalachia · Performance standards · Stem area at groundline · West Virginia · Wetland mitigation · Wetland restoration · Woody vegetation

# **Introduction**

Revegetation is a signifcant component of ecosystem development post-restoration. Specifcally, woody vegetation provides structural and functional support to wetlands and is a critical component of post-restoration revegetation,

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as wildlife (Balcombe et al. [2005a,](#page-11-0) [b;](#page-11-1) Clipp and Anderson [2014](#page-11-2)) and macroinvertebrate (Balcombe et al. [2005c;](#page-11-3) Anderson et al. [2013\)](#page-11-4) communities depend on woody vegetation assemblages. Restoring woody plant species diversity can enhance forested wetland functions such as biomass, carbon, and nitrogen accumulation (Callaway et al. [2003;](#page-11-5) Davidson et al. [2022](#page-11-6)). Woody vegetation helps regulate water quantity and improve water quality (Adamus and Brandt [1990\)](#page-10-0). The leftover woody debris that remains after the plant dies plays a vital role in controlling soil temperature, moisture, and subsequent plant growth (Haskell et al. [2012\)](#page-12-0).

Achieving desirable woody vegetation-related monitoring criteria, such as performance standards for wetland mitigation, continually challenges practitioners and managers (Cole and Shafer [2002\)](#page-11-7). Limited or unsuccessful woody vegetation growth can have cascading implications, as some studies suggest that mitigation is not replacing wetland types equally. To achieve appropriate wetland hydrology criteria, practitioners often design projects to retain more water than reference wetlands, resulting in vegetative community shifts (Johnson et al. [2012\)](#page-12-1) at the expense of woody

vegetation survival (Morgan and Roberts [2003\)](#page-12-2). Openwater and emergent wetlands are often constructed in place of woody vegetation-dominated wetlands (Cole and Shafer [2002](#page-11-7)), and projects fail to achieve appropriate vegetative structure (Matthews and Endress [2008](#page-12-3)). Soil and hydrologic post-restoration monitoring criteria are more often met than vegetative criteria (Mitsch and Wilson [1996](#page-12-4); Brown and Veneman [2001;](#page-11-8) Matthews and Endress [2008](#page-12-3)).

Additional factors limiting woody vegetation growth and expansion include deer herbivory (Pennington and Walters [2006](#page-12-5); Cherefko et al. [2015](#page-11-9); Flaherty et al. [2018\)](#page-12-6), variable and unpredictable hydrologic and microtopographic conditions (Bledsoe and Shear [2000;](#page-11-10) Spencer et al. [2001](#page-12-7); Pennington and Walters [2006;](#page-12-5) Johnson et al. [2012](#page-12-1); Diamond et al. [2019\)](#page-12-8), inhospitable physical and chemical soil characteristics (Bledsoe and Shear [2000;](#page-11-10) Bailey et al. [2007](#page-11-11)), improper site preparation and soil compaction (Lockhart et al. [2003;](#page-12-9) Heitmeyer et al. [2013](#page-12-10)), low survival of planted species (Matthews and Endress [2008](#page-12-3)), improper species or stock type (Shafer and Roberts [2007;](#page-12-11) Roquemore et al. [2014](#page-12-12)), and inappropriate community composition (Matthews et al. [2009a](#page-12-13)). Woody vegetation also is infuenced by factors outside of restoration activities, such as pre-restoration site conditions (Gomez-Aparicio [2009](#page-12-14); Heitmeyer et al. [2013\)](#page-12-10), landscape conditions (Matthews et al. [2009b\)](#page-12-15), and the timing and frequency of fooding (McCurry et al. [2010](#page-12-16); Johnson et al. [2012](#page-12-1)).

While the above issues focus on planted stock and planting techniques, natural colonization signifcantly contributes to post-restoration community development (D'Angelo et al. [2005](#page-11-12)). Volunteer individuals are more prolifc in older sites, while planted individuals dominate younger areas (DeBerry and Perry [2012\)](#page-12-17). In a review of 76 projects in Illinois, 100% of sites achieved naturally revegetating stem criteria (Matthews and Endress [2008](#page-12-3)). Volunteer species such as black willow (*Salix nigra*) can have an extremely high density but may have little effect on the survival of planted species (McLeod et al. [2001](#page-12-18)).

Establishing woody vegetation is vital for restoring wetland ecosystems. Woody vegetation establishment is a regulatory requirement for many compensatory wetland mitigation projects under Sects. 401 and 404 of the Clean Water Act (Hough and Robertson [2009\)](#page-12-19). The slow growth of woody vegetation makes it an excellent indicator of longterm site conditions (Adamus and Brandt [1990\)](#page-10-0). However, this slow growth has also led to many studies questioning the ability to accurately assess ecosystem development within a 5–10-year standard wetland mitigation monitoring period (Mitsch and Wilson [1996;](#page-12-4) Zedler and Callaway [1999](#page-13-0); Matthews et al. [2009a](#page-12-13); Robertson et al. [2018](#page-12-20)). The woody vegetation density increases signifcantly 15 years following site construction (Cooper et al. [2017\)](#page-11-13), yet it may still take 40 to 50 years to achieve forested wetland conditions (Allen [1997\)](#page-11-14). The 10-year monitoring timeframe to assess woody vegetation as part of successful forested wetland restoration is questionable.

Ecologists measure a variety of variables to quantify woody vegetation changes (Conner and Day [1992;](#page-11-15) DeBerry and Perry [2004](#page-12-21); D'Angelo et al. [2005;](#page-11-12) Anderson and Mitsch [2008b](#page-11-16); Berkowitz [2013,](#page-11-17) [2019;](#page-11-18) Walter et al. [2013;](#page-13-1) Roquemore et al. [2014;](#page-12-12) Russell and Beauchamp [2017\)](#page-12-22). One commonly used metric is stem diameter at breast height (DBH), which estimates the site's volume or biomass of woody vegetation. Berkowitz [\(2019](#page-11-18)) observed the greatest increases in tree diameter through DBH measurements at 13–20 years and another increase at 25 years post-restoration. However, DBH requires woody vegetation to be at least 1.37 m tall, which limits its utility. Stem area at groundline (SAG) measurements allow shorter stems to be included in biomass estimates (Hudson and Perry Unpublished Report). The SAG is the summed cross-sectional area of measured stems at the groundline. The cumulative SAG measurement describes the proportion of the site covered by woody vegetation. It correlates with biomass accumulation, which provides a woody ecological performance standard linked to wetland function (Hudson and Perry Unpublished Report). The SAG follows a predictable pattern with slow growth during years 2–6, rapid development from years 8–14, and stabilization from ages 16–22 (Hudson and Perry Unpublished Report). Other studies agree that stem area may be a more appropriate metric than stem density (Berkowitz [2013](#page-11-17)). Research investigating woody vegetation growth can help develop accurate success thresholds for post-restoration evaluation.

This research investigates how woody vegetation indicators and community composition vary with time since restoration, ecoregion, and soil compaction to improve our understanding of wetland restoration. We evaluated woody vegetation from study sites that represented a variety of ages. We included volunteer and planted individuals in the analysis to understand the long-term site dynamics postrestoration. This study investigates indicators of woody vegetation in wetlands ranging from 1 to 29 years since restoration and assesses whether they follow a predictable trajectory over time. Woody vegetation growth indicators include (1) species richness, (2) native species richness, (3) wetland indicator status weighted average, (4) abundance weighted floristic quality index, (5) total stem density, (6) shrub stem density, (7) tree stem density, and (8) SAG. In addition, we incorporated the diameter size class to investigate the resiliency and regenerative properties of the community. We hypothesized that species richness, native species richness, tree stem density, and SAG would increase since restoration and that total stem and shrub stem density would decrease in older wetlands. We also hypothesized

that increased soil compaction would decrease native species richness, abundance-weighted foristic quality index, and SAG. Post-restoration ecological studies help inform future restoration revegetation approaches and develop efective post-restoration monitoring criteria. We use results from this study to discuss the role and potential of woody vegetation to be used as monitoring and performance standard criteria.

# **Methods**

# **Study Area**

West Virginia is in the Mid-Atlantic region of the United States. Cold winters and warm summers dominate the climate, with annual precipitation ranging from 1,063 mm to 1,180 mm evenly distributed throughout the year (Wilken et al. [2011\)](#page-13-2). The state is dominated by three Level III ecoregions described by the U.S. Environmental Protection Agency: Ridge and Valley, Central Appalachians, and the Western Allegheny Plateau (Woods et al. [1999\)](#page-13-3). The Central Appalachian Ecoregion is a mixed mesophytic forested land cover with harsh terrain (Woods et al. [1999](#page-13-3)). Comparatively, the Western Allegheny Plateau has mixed mesophytic and oak forests but is less rugged and forested (Woods et al. [1999](#page-13-3)). The Ridge and Valley ecoregion is lower in elevation and the least rugged and forested but exhibits more diverse ecosystems from varying relief patterns (Woods et al. [1999](#page-13-3)). A small portion in the easternmost part of the state intersects the Blue Ridge ecoregion and is defned as having forested slopes along narrow ridgelines underlain with metamorphic rock (Woods et al. [1999\)](#page-13-3).

Wetlands represent only 1% of the state's surface area but are widely distributed across West Virginia (WVDEP and WVDNR Unpublished Report). Most are small and classified as seasonally, temporarily, or permanently flooded (Tiner [1996\)](#page-13-4). Although some states are prime candidates for wetland mitigation due to population growth and increased pressure for development (BenDor and Doyle [2009](#page-11-19)), West Virginia exhibits a decreasing population. However, anthropogenic land use changes from resource extraction industries, development, and highway construction still negatively impact natural ecosystem attributes and require mitigation to compensate for impacts on wetland resources. Human-induced land use changes and pollution threaten the state's wetland and aquatic resource integrity (WVDEP and WVDNR Unpublished Report). Numerous federal, state, and local governmental agencies, non-proft conservation agencies, and for-proft private entities facilitate and implement wetland restoration activities within the state.

## **Study Sites**

We selected 40 restored wetlands aged 1 to 29 years ( $\bar{x}$  = 9.7,  $SE = 1.3$ ) for this study based on accessibility and distribution among ecoregions (Fig. [1\)](#page-3-0). Wetlands ranged from 0.20 to 9.5 ha ( $\bar{x} = 2.99$ , SE = 0.39; Appendix A) and varied in elevation from 147 to 1,215 m ( $\bar{x}$  = 495.8 m, SE = 45.5; Appendix B). Wetlands were distributed among all ecoregions (Ridge and Valley  $(n=8)$ , Central Appalachians  $(n=14)$ , Western Alleghany Plateau  $(n=17)$ , and Blue Ridge  $(n=1)$ ). Restoration methods varied among study sites and included restoration  $(n=5)$ , enhancement  $(n=3)$ , establishment  $(n=9)$ , or a combination of types, including enhancement and establishment  $(n=22)$  and restoration and enhancement  $(n=1)$ . Enhancement improves a specific wetland function (Gwin et al. [1999;](#page-12-23) USACE and USEPA [2008](#page-11-20)). Establishment creates a new wetland where one did not exist, and restoration revives a previously existing wetland that became degraded (Gwin et al. [1999](#page-12-23); USACE and USEPA [2008\)](#page-11-20). Most study sites were restored for wetland mitigation using mitigation banks  $(n=12)$ , in-lieu fee program  $(n=8)$ , and permittee-responsible mitigation  $(n=13)$ . The remaining study sites were considered voluntary restoration completed by the U.S. Forest Service  $(n=3)$ , nonprofits  $(n=2)$ , a private landowner  $(n=1)$ , and the Natural Resources Conservation Service Agriculture Conservation Easement Program (formerly Wetland Reserve Program)  $(n=1)$ .

## **Data Collection**

We sampled woody vegetation at all sample sites  $(n=40)$ during the 2021 growing season (May – September). Protocols followed DeBerry ([2020](#page-11-21)) and utilized a stratifed random sample approach based on wetland class type (Cowardin et al. [1979\)](#page-11-22). Circular plots  $100 \text{ m}^2$  in area (diameter=5.6 m) were randomly generated within each wetland class using the ArcGIS Generate Random Points tool to generate plot centroids (DeBerry Unpublished Report). Centroids were bufered at the diameter distance of the plot to avoid overlapping plot areas. While the minimum number of plots per site was four, the number of plots depended on the wetland size, with the total plot area representing at least 2% of the total wetland area to achieve a sufficient sample size (DeBerry Unpublished Report).

Within each plot, we identifed all woody vegetation to species, enumerated stems, and measured the stem diameter at the groundline to 0.01 cm using digital calipers. The fve largest stems were measured and summed for multistem individuals to represent the individual. For live stakes, new shoot growth from the livestake at the base of the stem was measured, as opposed to the diameter of the live stake <span id="page-3-0"></span>**Fig. 1** We sampled restored wetlands  $(n=40)$  across four ecoregions in West Virginia, USA. Restored wetlands varied from 1 to 29 years since restoration at the time of feld sampling in 2021 (mean  $\pm$  SE years = 10.3  $\pm$  1.4 years)



itself. For plots dominated by a dense monospecifc stand, a representative sectional area totaling 1/5th of the plot area was selected, and all individuals were measured, enumerated, and identifed. The measured stems in the representative area were multiplied by 5 to estimate the total stems in the entire monospecifc stand of the plot. We measured soil penetration resistance at three randomly selected locations within each plot. We used a manual, portable cone soil compaction tester (Dickey-John Corporation, Auburn, Illinois, USA) following the soil-cone penetrometer standards (American Society of Agricultural Engineers [1999](#page-11-26)). Readings were obtained at 7.6-cm increments up to 45.7 cm in depth (pounds per in<sup>2</sup>), converted to kilopascals (kPA), and averaged each sampling depth for each site. We cleaned clothing and equipment between sites to avoid the potential spread of invasive species and diseases among wetlands (Bryzek et al. [2022\)](#page-11-27).

We assigned all woody species a wetland indicator status (WIS) and a Coefficient of Conservatism (CoC). The WIS quantitatively ranks species' probability of occurrence in a wetland environment: upland  $(UPL)=5$ , facultative upland (FACU)=4, facultative (FAC)=3, facultative wet  $(FACW)=2$ , and obligate  $(OBL)=1$  (Lichvar et al. [2014](#page-12-25)). The CoC value is a measure of a species' fdelity to undisturbed natural communities, as well as their response to anthropogenic disturbance (Spyreas [2019\)](#page-13-5). The CoC ranks species on a scale of 0, very tolerant to disturbance, to 10, intolerant of disturbance (Spyreas [2019\)](#page-13-5), and has been applied to all West Virginia fora (Rentch and Anderson [2006](#page-12-24)). In addition, we classifed all species by origin (native or non-native) and mature life-form physiognomy (vine, tree, or shrub) based on West Virginia Natural Heritage and West Virginia Department of Environmental Protection databases (Bryzek [2022\)](#page-11-23).

Woody vegetation growth indicators were summarized at the plot level and averaged across all plots to represent site-level metrics, including (1) species richness, (2) native species richness, (3) WIS weighted average, (4) abundance weighted foristic quality index (FQI), (5) total woody stem density (stems/ha), (6) tree density (stems/ha), (7) shrub density (stems/ha), and (8) basal area represented as SAG (m<sup>2</sup>/ha). We calculated WIS-weighted averages using the following equation:

$$
WIS weighted average = \frac{(y_1u_1 + y_2u_2 \dots y_mu_m)}{100}
$$

where  $y_1, y_2$ , etc., are the relative basal area for each species and  $u_1, u_2$ , etc., is the corresponding WIS for each species (Atkinson et al. [1993;](#page-11-24) Balcombe et al. [2005d](#page-11-25)). A lower WIS

weighted average shows that wetland-specifc vegetation dominates the woody vegetation community (Atkinson et al. [1993](#page-11-24)). The FQI uses the CoC, a quantitative indicator of a site's anthropogenic disturbance and ecosystem health (Bell et al. [2017\)](#page-11-28). We calculated an abundance-weighted FQI using the equation FQI=  $\Sigma$ wmC  $\times$  ( $\sqrt{S}$ ) where S is the number of woody plant species and the wmC is an abundance-weighted metric computed for each species using the following equation:

$$
wmC = \frac{\sum_{i=0}^{n} C_i a_i}{\sum_{i=0}^{n} a_i}
$$

where  $C = Coefficient$  of Conservatism and a=abundance, defned as the SAG for each species (Minnesota Pollution Control Agency [2012](#page-12-26); Spyreas [2016](#page-12-27)). In addition, we converted measured stem diameters (D) to SAG using the equation:  $SAG = \pi \left(\frac{D}{2}\right)^2$ .

## **Statistical Analysis**

We examined how wetland vegetation indicators varied with site age using regression analysis. The age of the site (years) at the time of feld sampling (2021) was the independent variable, and we used the nine vegetation indicators as the dependent variables. The regression data model was dependent on the vegetation indicator. We used a Poisson regression for species richness and native species richness formatted as count data (Gotelli and Ellison [2004](#page-12-28): 34) and general linear models for WIS weighted average, abundance weighted FQI, stem densities, and log(SAG) (Gotelli and Ellison [2004](#page-12-28): 46). We log-transformed SAG data to meet homoscedasticity and normality assumptions. As additional predictor variables, we incorporated level III ecoregion and site-averaged soil compaction ratings into each vegetation indicator model. Due to multicollinearity among soil compaction ratings at incremental depths (cm) (7.6, 15.2, 22.8, 30.4, 38), we averaged soil compaction across all depths to consolidate one soil compaction reading for each site (Bryzek [2022](#page-11-23)). We used the glm function in R statistical software, with a specifed family for "poisson" for Poisson models (R Core Team 2022). We tested general linear model assumptions, including normal residuals using the Shapiro– Wilk and homoscedastic errors using the Breusch–Pagan tests.

To further assess woody vegetation community organization, we investigated individuals' relative frequency of diameter size along the age gradient using generalized linear regression (glm function in R; R Core Team 2022). We used the site age (years) as the independent variable and the relative frequency of stems in each diameter size class (1: 0–0.5 cm, 2: 0.51–1.0 cm, 3: 1.1–2.0 cm, 4: 2.1–3.0 cm, 5: 3.1–4.0 cm, 6: 4.1–5.0 cm, 7: 5.1–7.0 cm, 8: 7.1–9.0 cm, and  $9: \geq 9.1$ ) as the dependent variable. We incorporated ecoregion and soil compaction site averages as additional predictor variables. We conducted all statistical tests in R version 4.0.3 and used  $\alpha$  = 0.05 (R Core Team 2022).

# **Results**

#### **Species Occurrence and Distribution**

We identifed 60 unique species from 25 families and tallied 15,783 stems during the 2021 growing season (Table [1](#page-5-0)). Most species  $(n=54, 90\%)$  were native. Smooth alder (*Alnus serrulata*) was the most common species (19.3%), followed by white meadowsweet (*Spiraea alba*) (17%), brushy St. John's wort (*Hypericum densiforum*) (11.7%), silky dogwood (*Cornus amomum*) (9.6%), steeplebush (*Spiraea tomentosa*) (5.8%), black willow (*Salix nigra*) (5.2%), silky willow (*Salix sericea*) (4.2%), silver maple (*Acer saccharinum*) (3.4%), American sycamore (*Platanus occidentalis*) (3.3%), buttonbush (*Cephalanthus occidentalis*) (2.3%), and alderleaf buckthorn (*Rhamnus alnifolia*) (2.0%). The other 49 species represented less than 2% of measured stems (Bryzek [2022\)](#page-11-23).

In contrast, the most widely distributed species across all study sites and their percentage of sites detected included black willow (72.5%), silky dogwood (70%), buttonbush (60%), smooth alder (52.5%), American sycamore (40%), multifora rose (40%), black elderberry (*Sambucus nigra* ssp. *canadensis*) (35%), and red maple (*Acer rubrum*) (25%). The other 52 species (86.7%) were documented at less than 10 (25%) study sites. Non-native species included multifora rose (*Rosa multifora*), Asian bittersweet (*Celastrus orbiculatus*), Autumn olive (*Elaeagnus umbellata var. parvifolia*), common St. John's wort (*Hypericum perforatum*), Morrow's honeysuckle (*Lonicera morrowii*), and white willow (*Salix alba*). The number of plots sampled per wetland ranged from 4 to 19 ( $\bar{x}$  = 7.5, SE = 0.68).

#### **Woody Vegetation Indicator Trajectories**

Across all study sites, total species richness ranged from 1 to 19 ( $\bar{x}$  = 7.6, SE = 0.66), and native species richness ranged from 1 to 17 ( $\bar{x} = 6.7$ , SE=0.56). The site with the lowest species richness was dominated solely by black willow and was 11 years of age, while the highest species richness occurred at a 13-year-old site. We documented at least one invasive species at 23 sites (57.5%). The highest number of invasives recorded at a site was 4 and occurred at one of the oldest sites (29 years old). The average WIS weighted across all sites was  $1.9$  (SE = 0.06). The average total stem

<span id="page-5-0"></span>



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density (stems/ha) was  $848.5$  (SE = 157.0), while the average shrub density (stems/ha) was  $678.2$  (SE=156.8), and tree density (stems/ha) was  $170.3$  (SE = 33.8). SAG (m<sup>2</sup>/ha) ranged from 0.016 to 21.2 ( $\bar{x} = 2.570$ , SE = 0.61).

Regression analysis shows mixed results for wetland age's effect on vegetation indicators (Fig. [2](#page-7-0)). Native species richness decreased by 0.029 per year  $(R^2=0.40,$  $P=0.042$ ). Meanwhile, SAG increased with site age  $(R^2=0.41, P<0.001)$ . On average, the log SAG increased by  $0.110 \text{ m}^2/\text{ha}$  per year when considering both volunteer and planted woody vegetation. Wetland age did not afect total species richness ( $R^2 = 0.36$ ,  $P = 0.071$ ), FQI ( $R^2 = 0.16$ , *P*=0.15), WIS weighted average ( $R^2$ =0.01, *P*=0.86), total stem density ( $R^2 = 0.22$ ,  $P = 0.80$ ), shrub density ( $R^2 = 0.25$ , *P*=0.99), or tree density ( $R^2$ =0.14, *P*=0.35).

Average site soil compaction was not a signifcant predictor variable for any vegetation indicator. Seven sites (17.5%) recorded soil penetrometer resistance above the "good" threshold (1–1380 kPa), meaning the soil was compacted according to the soil penetrometer manufacturer's standards. All other study sites were within the "good" threshold. At each depth, soil compactions ratings, independent of vegetation indicator, were non-signifcant along the age gradient. The infuence of ecoregion varied among vegetation indicators. Compared to the Central Appalachians, the Western Allegheny Plateau ecoregion had a lower native species richness  $(P=0.0495; Fig. 3)$  $(P=0.0495; Fig. 3)$  $(P=0.0495; Fig. 3)$ . The Blue Ridge ecoregion was not included in this analysis since only one study site was located in this ecoregion. Ecoregion was not a signifcant predictor for other parameters.

Diameters ranged from 0.1 to 104.8 cm ( $\bar{x} = 1.2$ ,  $SE = 0.019$ . The largest recorded diameter (104.8 cm) was a fve-stemmed black willow at a 29-year-old site, where the stem diameter averaged 26.2 cm. Out of all measured stems during the growing season, only 147 (0.93%) had a stem diameter > 10 cm, while  $9,158$  (42.0%) were <1 cm. Black willow represented 49% of stems  $>10$  cm. The relative frequency of diameters≥9.1 cm increased with wetland age  $(R^2=0.43, P=0.008; Fig. 4)$  $(R^2=0.43, P=0.008; Fig. 4)$  $(R^2=0.43, P=0.008; Fig. 4)$ . Site age (years) did not affect any other diameter classes (Bryzek [2022](#page-11-23)). All sites, regardless of age, were dominated by small-diameter stems. However, the ecoregion infuenced the relative frequency of size diameter classes when diameters were  $\geq 5.0$  $\geq 5.0$  $\geq 5.0$  cm (Fig. 5). The relative frequency of stem diameters of 5.1–7.0 cm was lowest in the Central Appalachian ecoregion and highest in the Western Allegheny Plateau. Soil compaction did not infuence the relative frequency of size diameter class distribution.

<span id="page-7-0"></span>

**Fig. 2** Data were obtained from growing season sampling in restored wetlands  $(n=40)$  that ranged from 1 to 29 years old at the time of feld sampling in 2021, West Virginia, USA. No signifcant trends were detected for **(a)** total species richness, **c)** wetland indicator status weighted average,**d)** woody vegetation foristic quality index, **e)**

total stem density, **f)** shrub stem density, and **g)** tree stem density along the age gradient. However, **(b)** native species richness increases with age, and **h)** log(stem area at groundline) increased with wetland age. The signifcant regression line is shown in blue with standard error for regression in grey shading

<span id="page-8-0"></span>**Fig. 3** Level III ecoregion infuences **(a)** woody vegetation species richness and **(b)** woody vegetation native species richness in restored wetlands, West Virginia, USA. The Ridge and Valley Ecoregion has the highest species richness and native species richness, followed by the Central Appalachians. Standard error bars represent 95% confdence intervals. Data are from growing season feld sampling (May – September 2021) in 40 restored wetlands that varied in the time since restoration from 1 to 29 years, West Virginia, USA

<span id="page-8-1"></span>**Fig. 4** The relative frequency of woody vegetation diameter≥9.1 cm increased as wetland site age increased. Data are from growing season feld sampling (2021) in 40 restored wetlands across West Virginia, USA. Restored wetlands varied in the time since restoration from 1 to 29 years at the time of feld sampling



# **Discussion**

Our approach using a range of ages to assess woody vegetation metrics suggests diferences in woody vegetation growth among sites, and diferences in site conditions, restoration methodologies, and tree species and densities resulted in poor prediction of all parameters aside from SAG. SAG exhibited a more linear and predictable increase compared to species richness, WIS-weighted averages, abundance-weighted FQI, total stem density, tree density, and shrub density, which did not change based on the time since restoration. Even though these metrics did not change with site age, their non-significant effect is also informative. For example, the WIS weighted average did not change over time, suggesting that although native species richness may decline, the woody vegetation community still matches appropriate wetland hydrology.

Total stem density, shrub density, and tree density metrics did not show a consistent relationship with site age. Our fndings mirror other studies that suggest static stem density requirements are not appropriate indicators of wetland change since restoration (Berkowitz [2013](#page-11-17); Hudson and Perry Unpublished Report). SAG was a more similar metric between wetlands of similar ages and appeared less variable than stem density. However, Spencer et al. ([2001\)](#page-12-7) found opposite results while examining successional processes in restored bottomland forests where similarly aged sites expressed comparable densities.

In our almost 30-year time frame, SAG did not stabilize. The variability of woody vegetation conditions postrestoration complicates model results and demonstrates the <span id="page-9-0"></span>**Fig. 5** Level III ecoregion infuences the relative frequency (%) of woody vegetation stem diameter: 5.1–7.0 cm, 7.1–9.0 cm, and  $\geq$  9.1 cm. Because stem diameters less than 5.1 cm dominated all ecoregions (89–92%), we have omitted their relative frequencies from the graph to highlight diferences in the larger stems. Data from growing season feld sampling (2021) in 40 restored wetlands across West Virginia, USA, varied in the time since restoration from 1 to 29 years



 $\blacksquare$  5.1-7  $\blacksquare$  7.1-9  $\blacksquare$  ≥ 9

difficulty in recommending static thresholds as performance standards. Our empirical justifcation shows that SAG alone may have limited application for monitoring sites in the frst 15 years after restoration. Nonetheless, SAG holds more promise to assess woody plant growth over time compared to other metrics evaluated.

Our aggregated soil compaction results show that soil compaction did not infuence SAG trends. Reduced root growth from soil compaction can reduce tree crown and stem diameter development, but the effects may not be apparent for years after planting (Yingling et al. [1979](#page-13-6)). In addition, woody vegetation species respond diferently to soil compaction, where one species may beneft from increased root-soil contact, while the growth of another may be inhibited (Alameda and Villar [2009\)](#page-11-30). Soil compaction can vary across depths depending on the intensity of disturbance, where deeper soil compaction reveals a more extensive disturbance history (Kozlowski [1999](#page-12-30)).

Besides soil characteristics, invasive species and biotic interactions infuence SAG and other woody vegetation metrics. Invasive species colonization and development infuence vegetation 5–10 years after restoration (Matthews and Spyreas [2010\)](#page-12-31). Mortality of planted stock (Matthews and Endress [2008\)](#page-12-3), deer herbivory (Pennington and Walters [2006](#page-12-5)), and beaver (*Castor canadensis*) through foraging and altering hydrology (Bonner et al. [2009](#page-11-31)) can affect metrics. Therefore, natural colonization is essential to woody plant community growth post-restoration. While initial active planting of larger-diameter individuals may help restoration sites achieve a basal area like non-restored forests, seedling germination is necessary to achieve a desirable stem density (Niswander and Mitsch [1995](#page-12-32)).

The dominance of planted vs. volunteered individuals shifts over time as older restored wetlands exhibit more volunteers (DeBerry and Perry [2012\)](#page-12-17). We attempted to recover planting plans for our study sites but were unsuccessful in incorporating them into the analysis (Bryzek [2022\)](#page-11-23). Many site planting specifcations were unavailable, and there was no way to determine which individuals had been planted during feld sampling because tree shelters were not used at all sites. The lack of available data suggests that more communication and planning are needed to develop and maintain project fles to help guide scientifc studies that use project implementation and monitoring data. However, we incorporated woody vegetation community resiliency assessments into our analysis. The stem-diameter size frequency analysis showed a high volume of small individuals across all study sites regardless of age, suggesting that natural colonization continually occurs as time since restoration increases. However, stems greater than 9.1 cm increase as wetland age increases, suggesting that the frequency and prevalence of stem diameter sizes may be applicable to track restoration progress.

Mitigation mechanisms are expected to have diferent ecological outcomes (Campbell et al. [2002](#page-11-29)). Specifcally, mitigation banks are larger and have more concentrated scientifc, funding, and regulatory integration (Spieles [2005](#page-12-29)). In our study, the voluntary restoration and permittee-responsible sites were generally older than the mitigation banks and in-lieu fee program sites, making comparing ecological conditions among diferent mitigation mechanisms challenging. This shift in the restoration type mirrors policy changes due to the 2008 Final Rule, which established a preference for mitigation banks, followed by in-lieu fee sites and permittee responsible (USACE and USEPA 2008). The geographic

distribution of site ages between ecoregions also revealed an interesting trend in West Virginia. Younger sites dominated the Western Allegheny Plateau, refecting how and where the geographic extent of wetland mitigation changed over time. This uneven distribution of age classes might account for the lower abundance of intermediate-aged stems from planted individuals and the lower native species richness compared to other ecoregions. This may be more infuenced by the uneven distribution of site ages across ecoregions than actual diferences in woody vegetation growth between ecoregions. Future studies investigating diferences among mitigation mechanisms and West Virginia ecoregions may help validate the preferred means for compensation.

Our data indicate that woody vegetation was still developing over the nearly thirty-year span of sites assessed in this study. Our fndings suggest woody vegetation may have limited potential to track restoration development within a 10-year monitoring timeframe. Data from a short monitoring period cannot be used to assess or predict long-term ecosystem development (Robertson et al. [2018\)](#page-12-20). Additionally, there was variation between sites of the same age, suggesting some dissimilarity of woody vegetation parameters between similarly aged sites. Relying solely on woody vegetation species richness or stem densities may lead to inaccurate assessments of site development. Including a more diverse suite of metrics that assess the entire woody vegetation community may be needed (DeBerry and Perry [2012](#page-12-17)). Incorporating basal metrics, like SAG, may improve assessments with stem density and richness data. Incorporating aerial coverage and height data also may lead to improvements.

Metrics that assess other site components, such as soil and hydrologic characteristics, are also needed to describe site development, as hydrology is a driving factor for restoring site function (Hunter et al. [2008\)](#page-12-33). Woody vegetation community expansion post-restoration also may be limited by planting and implementation techniques during the restoration phase and a lack of natural colonization. Studies suggest that implementation approaches can impact wetland development post-restoration for up to 30 years (Moreno-Mateos et al. [2015\)](#page-12-34). In our study, species richness declined over time, but the frequency of small diameter size classes remained high, suggesting that naturally colonizing species are not increasing species diversity. This fnding mirrors other studies evaluating woody species diversity development in restored wetlands (Allen [1997;](#page-11-14) Matthews et al. [2009a](#page-12-13)).

# **Conclusion**

Managers and regulators should use caution when relying on woody vegetation development as an evaluation metric post-restoration during the frst ten years of monitoring. Due to time, energy, and resource constraints, simplifed assessments are often used (Cole and Shafer [2002;](#page-11-7) Spencer et al. [2001](#page-12-7)). However, reliance on these short-term snapshots may contribute to the long-term loss of woody vegetation structure and function. In addition, ecosystems are dynamic and continuously change over time. Performance standards that assess vegetative structure are difficult to achieve, especially metrics that relate to woody vegetation (Matthews and Endress [2008\)](#page-12-3). Because of many challenges, achieving successful woody vegetation development post-restoration within the pre-defned monitoring timeframe of 5–10 years is trying. Our results show that woody vegetation may take more than two decades to increase SAG substantially. Failure to attain appropriate woody vegetation abundance may result in lost ecosystem functions and services.

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**Data Availability** The datasets generated during and/or analyzed during the current study are available from the corresponding author on reasonable request.

## **Declarations**

**Competing Interests** The authors have no relevant fnancial or nonfnancial interests to disclose.

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