

The Budget Impact of Biosimilar Infliximab (Remsima[®]) for the Treatment of Autoimmune Diseases in Five European Countries

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ABSTRACT

Introduction: Inflammatory autoimmune diseases (rheumatoid arthritis, ankylosing spondylitis, Crohn's disease, ulcerative colitis, psoriasis, and psoriatic arthritis) have a considerable impact on patients' quality of life and healthcare budgets. Biosimilar infliximab (Remsima[®]) has been authorized by the European Medicines Agency for the management of inflammatory autoimmune diseases based on a data package demonstrating efficacy, safety, and quality comparable to the reference infliximab

product (Remicade[®]). This analysis aims to estimate the 1-year budget impact of the introduction of Remsima in five European countries.

Methods: A budget impact model for the introduction of Remsima in Germany, the UK, Italy, the Netherlands, and Belgium was developed over a 1-year time horizon. Infliximab-naïve and switch patient groups were considered. Only direct drug costs were included. The model used the drug-acquisition cost of Remicade. The list price of Remsima was not known at the time of the analysis, and was assumed to be 10–30% less than that of Remicade. Key variables were tested in the sensitivity analysis.

Results: The annual cost savings resulting from the introduction of Remsima were projected to range from €2.89 million (Belgium, 10% discount) to €33.80 million (Germany, 30% discount). If any such savings made were used to treat additional patients with Remsima, 250 (Belgium, 10% discount) to 2602 (Germany, 30% discount) additional patients could be treated. The cumulative cost savings across the five included countries and the six licensed disease areas were projected to range from

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€25.79 million (10% discount) to €77.37 million (30% discount). Sensitivity analyses showed the number of patients treated with infliximab to be directly correlated with projected cost savings, with disease prevalence and patient weight having a smaller impact, and incidence the least impact.

Conclusion: The introduction of Remsima could lead to considerable drug cost-related savings across the six licensed disease areas in the five European countries.

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Keywords: Ankylosing spondylitis; Biosimilar; Crohn's disease; Infliximab; Psoriasis; Psoriatic arthritis; Remicade®; Remsima®; Rheumatoid arthritis; Ulcerative colitis

INTRODUCTION

Rheumatoid arthritis (RA), ankylosing spondylitis (AS), Crohn's disease, ulcerative colitis (UC), psoriasis, and psoriatic arthritis (PsA) are inflammatory autoimmune diseases. These conditions are generally chronic and lifelong, characterized by alternating flare-ups and periods of remission. Given their chronic, and often progressive, nature, they have a considerable impact on patients' quality of life [1–5] as well as healthcare budgets [6–10]. First-line treatments include non-steroidal anti-inflammatory drugs (NSAIDs), conventional disease-modifying anti-rheumatic drugs (cDMARDs; e.g., methotrexate), and topical and/or local corticosteroids; immunosuppressants and systemic corticosteroids are also used [11–16]. Inhibitors of tumor necrosis factor alpha (TNF- α) have shown good efficacy and an acceptable safety profile in patients after failure of conventional treatments, and in those patients with

contraindications to conventional treatments [17–20]. TNF- α inhibitors are biologics, which are defined as medicines that are produced by cells (ranging from bacterial cells or yeast, to murine or human cell lines), or derived from a biological source.

Infliximab (Remicade®; Janssen Biotech, Inc.) was granted marketing authorization in 1999 [21]. It is a monoclonal antibody and TNF- α inhibitor, indicated in the areas of RA, AS, adult and pediatric Crohn's disease, adult and pediatric UC, psoriasis, and PsA [21]. The efficacy and safety of infliximab in these disease areas is supported by extensive clinical evidence [16, 22–26]. Biosimilar infliximab (Remsima®; Celltrion, Inc.) is a biosimilar of Remicade. Biosimilars, in contrast to generics, do not have to be identical to the innovator and/or brand product. The intrinsic complexity of the molecule and their biological derivation means that it is not possible to produce exact copies of the reference product. Biosimilars must demonstrate similarity to the reference product in terms of quality, biological activity, clinical efficacy, and safety [27–29]. Remsima was authorized in 2013 by the European Medicines Agency (EMA) for the same indications as the reference product Remicade [30]. Remsima was the first biosimilar antibody to meet the stringent EMA criteria for extrapolation of indications [31]. Remsima is supported by two clinical trials in patients with RA (PLANETRA; ClinicalTrials.gov #NCT01217086) [32] and AS (PLANETAS; ClinicalTrials.gov #NCT01220518) [33]. PLANETAS was a Phase I randomized, double-blind, multicenter, multinational, parallel-group study, designed to compare the pharmacokinetics, safety, and efficacy of Remsima and Remicade in 250 patients with AS [33]. PLANETRA was a Phase III, randomized, double-blind, multicenter, multinational,

parallel-group study, designed to compare the efficacy and safety of Remsima and Remicade in 605 patients with RA and inadequate response to methotrexate treatment [32]. The pharmacokinetic profiles of Remsima and Remicade were demonstrated to be equivalent [30, 32, 33]. The trials also concluded that Remsima was well tolerated, with an efficacy and safety profile comparable to that of Remicade up to week 30 [30, 32, 33]. These 30-week results have been confirmed by 54-week data and 2-year follow-up extension studies [34–37].

Biologics, including TNF- α inhibitors, are costly compared with cDMARDs and have led to increased costs to healthcare systems [38]. Remicade has been the subject of several economic analyses (in different disease areas and countries) [39–44]. The results indicate that Remicade might be cost-effective in some patient groups, but appears unlikely to be cost-effective in others. Furthermore, even in cases where Remicade is cost-effective, any savings made are insufficient to offset the additional drug-acquisition and administration costs [45, 46] (see Appendix A for a nonsystematic literature review on the cost-effectiveness of Remicade).

Remsima is launching in the five European countries (Germany, the UK, Italy, the Netherlands, and Belgium) in 2015. The present budget impact analysis was designed to estimate the budget impact of the introduction of Remsima across the six licensed indications in these five European countries.

METHODS

An Excel-based model was developed to estimate the budget impact of the

introduction of Remsima for the treatment of RA, AS, Crohn's disease, UC, psoriasis, or PsA, as per licensed indications in five European countries (Germany, the UK, Italy, the Netherlands, and Belgium).

Population

The population of interest comprised both an infliximab-naïve and a switch (patients currently treated with infliximab) patient population. Patient weight was assumed to be 75 kg [47]. In both populations, a fixed cohort of patients with the disease was analyzed over the 1-year time horizon of the model. The model applied a top-down epidemiological approach (i.e., using the incidence and/or prevalence as basis) to calculate the number of eligible patients who, under current prescribing practice, would be treated with infliximab in each population.

Population estimates for the included countries were obtained from the United Nations [48] (Table 1). Prevalence data applied in the model were sourced via a comprehensive literature search of the PubMed and Embase databases, and supplied by Kantar Health (Epi Database[®]. Kantar Health. Data on file). Incidence data for the treatment-naïve population were derived from the published

Table 1 Model inputs: population numbers [48] and Remicade vial price (100 mg)

	Population 2015	Remicade list price
Germany	82,562,000	€753.48 ^a
UK	63,844,000	£419.62 ^a
Italy	61,142,000	€515.03 ^a
The Netherlands	16,844,000	€602.43 [50]
Belgium	11,183,000	€524.00 ^a

^a IHS Research, 2014, data on file

Table 2 Model inputs: estimated annual prevalence and incidence rates (%); dose and annual number of doses of infliximab used

%	RA	AS	CD	UC	Psoriasis	PsA
Prevalence ^a /incidence						
Germany	1.13/0.035 ^b	0.09/0.007 ^c	0.13/0.005 [51]	0.06/0.004 [52]	2.28/0.120 ^d	0.69/0.104 ^e
UK	1.02/0.035 ^b	0.10/0.007 ^c	0.16/0.009 [51]	0.22/0.012 [52]	1.51/0.140 [53]	0.11/0.017 [54]
Italy	0.31/0.098 [55]	0.09/0.007 ^c	0.09/0.002 [51]	0.12/0.008 [52]	1.15/0.230 [56]	0.12/0.019 ^e
The Netherlands	1.02/0.035 ^b	0.09/0.007 ^c	0.12/0.007 [51]	0.05/0.013 [52]	2.14/0.120 [57]	0.64/0.097 ^e
Belgium	1.07/0.035 ^b	0.09/0.007 ^c	0.12/0.004 [51]	0.05/0.013 ^h	2.14/0.120 ^d	0.65/0.098 ^e
Dose	3 mg/kg	5 mg/kg	5 mg/kg	5 mg/kg	5 mg/kg	5 mg/kg
No. of doses (switch)	6.5	7.43	6.5	6.5	6.5	6.5
No. of doses (naïve) ^f	8.75	9.57 ^g	8.75	8.75	8.75	8.75

Where a reference source gave a range, a mid-point estimate was used. Values shown have been rounded to the third decimal point

AS ankylosing spondylitis, CD Crohn's disease, PsA psoriatic arthritis, RA rheumatoid arthritis, UC ulcerative colitis

^a Epi Database[®]. Kantar Health. Data on file

^b Musculoskeletal Health in Europe Report v5 [58]. A mean value of the range given (derived from published literature) was used

^c Taken from [59], supported by [60]. The consistent data from two such different locations suggest that this incidence rate is likely to be consistent across North America and Europe

^d The incidence for Germany and the UK was assumed to be the same as for The Netherlands

^e For these countries, the incidence was calculated from the UK incidence, weighted based on the prevalence in the respective country

^f Including one loading dose

^g The SPC indicated that maintenance doses should be administered every 6–8 weeks; therefore, 7 weeks was used for the purpose of this model

^h Data from The Netherlands were used as proxy

Table 3 Model inputs: estimate of percentage of patients treated with medication for their condition (drug-treated patients) and number of patients currently treated with infliximab (Remicade)

%	RA	AS	CD	UC	Psoriasis	PsA
Percentage of drug-treated patients ^a						
Germany	48.75	48.75 ^b	63.55	81.20	32.89	48.75 ^b
UK	48.75	48.75 ^b	54.70	77.20	63.17	48.75 ^b
Italy	48.75	48.75 ^b	46.44	81.70	44.52	48.75 ^b
The Netherlands	48.75	48.75 ^b	58.94	77.40	44.46	48.75 ^b
Belgium	48.75	48.75 ^b	58.94	77.40	44.46	48.75 ^b
Number of patients currently treated with infliximab (Remicade) ^c						
Germany	1925	1278	11,719	3835	1065	1918
UK	3160	485	6417	988	568	455
Italy	1840	1562	2188	2499	1388	2188
The Netherlands	1070	464	4214	1593	103	196
Belgium	1152	537	3838	1535	230	384

AS ankylosing spondylitis, CD Crohn's disease, PsA psoriatic arthritis, RA rheumatoid arthritis, UC ulcerative colitis

^a Pharmapoint Rheumatoid Arthritis Global Forecast 2013–2022. Data on file. Values for Netherlands and Belgium were taken from a Western Europe average of France, Germany and United Kingdom treatment data

^b RA data used as proxy

^c IMS 2013. Data on file

literature, and country-specific data were applied if possible (Table 2). In the absence of country-specific incidence data, data were derived from other studies, and assumptions regarding the generalizability and appropriateness of these data were made (Table 2). It was assumed in the model that all patients present at the beginning of the forecast year, with costs reflecting treatment for a year. Selection of incidence and prevalence data was based upon the limited available published evidence. For consistency, where possible, prevalence rates were taken from the same source.

The percentages of patients treated with any medication (i.e., biological [b]DMARDs or cDMARDs) for their condition (termed

'drug-treated patients') are presented in Table 3. To these patients, the model applied the proportion of drug-treated patients who receive reference infliximab. The number of drug-treated patients and proportion of patients receiving infliximab (termed 'patients currently treated with Remicade') was applied to the cohort of switch and treatment-naïve patients. In the case of treatment-naïve patients, the purpose was to calculate under current prescribing practice the number of patients expected to be treated with infliximab.

The number of patients calculated through this approach in the model received either Remicade or Remsima, according to the market uptake assumptions made.

Uptake of Remsima

The uptake of Remsima (expressed as the proportion of patients receiving Remsima who would otherwise have received Remicade) was estimated at 25% in the switch and 50% in the naïve populations. The difference in values was adopted to reflect that uptake is likely to be greater in treatment-naïve patients compared with patients who could potentially switch, because patients already receiving Remicade might be more likely to stay on their existing therapy compared with those initiating infliximab therapy. In our model, there was a linear relation between uptake and budget impact (i.e., doubling the uptake from 50% to 100% would double the budget impact). Therefore, the impact of changes in uptake could be easily inferred, but has not been investigated in a sensitivity analysis.

Costs

The country-specific list prices for Remicade used in the model are shown in Table 1. Remsima had not launched at the time of model development, and the exact local price of Remicade was not known, because biologics are often discounted at a local level. Therefore, this model was built with a range of discount scenarios (10–30%, assumption) compared with the current list price of Remicade.

Dosing was assumed to be the same for Remicade and Remsima, and was taken from the Remicade Summary of Product Characteristics [21] (Table 2). Treatment-naïve patients (but not switch patients) were assumed to receive a loading-dose phase. The loading dose was equivalent to the maintenance dose, except for a shorter time interval between loading doses than between subsequent maintenance doses. It was conservatively assumed that vials would be shared in the most-efficient manner. Only direct

drug costs were considered in the model. All other costs (e.g., the cost of administration, monitoring, and adverse events) were assumed to be the same for Remicade and Remsima [30].

The analysis in this article was based on previously conducted studies, and did not involve any new studies of human or animal subjects performed by any of the authors.

Model Structure and Equations

Patient Numbers

The total number of patients being treated with either Remsima or Remicade was defined as:

$$\rho = \alpha + \beta$$

where ρ is total number of patients (treated with either Remicade or Remsima); α is number of patients treated with Remicade in the model; β is number of patients treated with Remsima in the model.

The variables α and β were calculated as follows:

$$\alpha = \sum_{i=1}^5 \sum_{j=1}^6 p_{ij} \cdot a_{ij} \cdot b_{ij} \cdot (1 - c_{ij})$$

$$\beta = \sum_{i=1}^5 \sum_{j=1}^6 p_{ij} \cdot a_{ij} \cdot b_{ij} \cdot c_{ij}$$

where i is countries selected in the model; j is indications selected in the model; p_{ij} is total population of indication j in country i ; a_{ij} for switch patient group: prevalence of indication j in country i , for treatment-naïve patient group: incidence of indication j in country i (Table 2); b_{ij} is proportion of patients treated with drugs for indication j in country i ; c_{ij} is proportion of drug-treated patients treated with Remsima indication j in country i .

For the purpose of this budget impact model, it was assumed that the total patients ρ was

constant in both scenarios (introducing Remsima or not introducing it), that is, patients switching to Remsima always did so from Remicade. This assumption was made to enable direct comparison of cost difference between the two scenarios.

Patient Costs

The total cost per patient was calculated as:

$$\text{Total cost per Remicade patient } (\gamma_{ij}) = g_i \times z_j \times j_j$$

$$\text{Total cost per Remsima patient } (\delta_{ij}) = h_i \times z_j \times j_j$$

where γ = total cost per Remicade patient for indication j in country i ; δ is total cost per Remsima patient for indication j in country i ; g_i is cost per 100-mg vial of Remicade in country i ; h_i is cost per 100-mg vial of Remsima in country i ; z_j is total number of vials required per patient per dose for indication j [calculated as $\frac{(\text{mg per kg [as defined in SPC]})}{100} \times (\text{average patient weight})$];

j_j for naïve patients: total number of doses required per year for indication j ; Table 2, calculated as:

$$\frac{52 - (\text{time interval from initial dose to maintenance phase})}{(\text{number of weeks between maintenance doses})} + 3,$$

where 3 represented the loading doses (i.e., the doses until maintenance intervals were established), for switch patients: total number of doses required per year for indication j : calculated as:

$$\frac{52 \text{ weeks}}{(\text{number of weeks between doses [as defined in SPC]})}.$$

The budget impact θ was calculated as: $(\rho \cdot \gamma) - (\alpha \cdot \gamma + \beta \cdot \delta)$.

Sensitivity Analyses

Sensitivity analyses were conducted to assess the robustness of results. Parameters varied in

the sensitivity analysis included the number of patients treated with Remicade ($\pm 10\%$), prevalence estimates ($\pm 10\%$), incidence estimates ($\pm 10\%$), and patient's weight (± 5 kg). Parameters were varied for both the 'switch' and naïve population groups within the specified ranges for each of the indications of interest. The analyses were performed for each of the three discount scenarios.

RESULTS

Assuming that Remsima would be available at a price that is between 10% and 30% less than that of Remicade, the annual drug cost savings that could be made through the introduction of Remsima across the six licensed disease areas were projected to range from €2.89 million in Belgium (10% discount scenario) to €33.80 million in Germany (30% discount scenario) (Table 4) (for infliximab-naïve and switch patients combined). The cumulative drug cost savings across the five countries included (Germany, the UK, Italy, the Netherlands, and Belgium) and the six licensed disease areas were projected to range from €25.79 million (10% discount) to €77.37 million (30% discount). Detailed projected drug cost savings by disease area and country are shown in Table 4. If such savings were made and used to treat additional patients with Remsima, the number of additional patients that could be treated across the six disease areas ranged from 250 in Belgium (10% discount scenario) to 2602 in Germany (30% discount scenario) (Table 5). Detailed results for estimated numbers of additional patients that could be treated with Remsima are shown in Table 5.

Table 4 Projected drug cost savings resulting from the introduction of Remsima during the first year after launch; combined for switch and naïve patient populations

Million € ^a	RA	AS	CD	UC	PsA	Psoriasis	Total
10% discount scenario							
Germany	0.575	0.811	5.969	2.112	1.241	0.558	11.266
UK	0.597	0.190	2.118	0.327	0.185	0.205	3.621
Italy	0.646	0.677	0.734	0.932	0.967	0.670	4.625
The Netherlands	0.257	0.235	1.784	0.967	0.101	0.044	3.389
Belgium	0.240	0.237	1.343	0.810	0.173	0.085	2.887
Total	2.315	2.150	11.949	5.148	2.667	1.561	25.789
20% discount scenario							
Germany	1.149	1.623	11.939	4.225	2.481	1.117	22.532
UK	1.194	0.380	4.235	0.654	0.370	0.409	7.242
Italy	1.291	1.355	1.469	1.863	1.935	1.339	9.252
The Netherlands	0.515	0.471	3.569	1.934	0.203	0.087	6.778
Belgium	0.480	0.474	2.686	1.621	0.345	0.169	5.775
Total	4.630	4.301	23.897	10.295	5.333	3.121	51.578
30% discount scenario							
Germany	1.724	2.432	17.908	6.337	3.722	1.675	33.798
UK	1.792	0.569	6.353	0.980	0.554	0.614	10.862
Italy	1.937	2.032	2.203	2.795	2.902	2.009	13.878
The Netherlands	0.772	0.706	5.353	2.900	0.304	0.131	10.167
Belgium	0.720	0.711	4.028	2.431	0.518	0.254	8.662
Total	6.944	6.451	35.846	15.443	8.000	4.682	77.367

Numbers have been rounded to the nearest 10,000

AS ankylosing spondylitis, CD Crohn's disease, PsA psoriatic arthritis, RA rheumatoid arthritis, UC ulcerative colitis

^a UK costs were converted to € using a conversion rate of 1.127278 (http://stats.oecd.org/Index.aspx?datasetcode=SNA_TABLE4#)

Sensitivity Analyses

Tornado diagrams for the one-way sensitivity analyses are shown in Fig. 1 (for the 10% discount scenario), Fig. 2 (for the 20% discount scenario), and Fig. 3 (for the 30% discount scenario). As would be expected, any changes have the lowest impact in the 10% discount scenario and the highest impact in the

30% discount scenario. Of the four parameters explored in the sensitivity analysis, the percentage of patients treated with Remicade (i.e., the total number of patients considered in the model) had the biggest impact, because an increase or decrease in this parameter would translate directly and linearly into the projected savings (i.e., a 10% increase in patients being treated with Remicade or

Table 5 Number of additional patients who could be treated with Remsima using the drug cost savings made during the first year after launch of Remsima; combined for switch and naïve patient populations

	RA	AS	CD	UC	PsA	Psoriasis	Total
10% discount scenario							
Germany	57	41	352	122	69	33	674
UK	94	15	197	30	16	19	372
Italy	84	50	64	79	79	54	410
The Netherlands	32	15	130	66	7	3	253
Belgium	34	17	114	63	14	7	250
Total	300	139	858	361	186	116	1960
20% discount scenario							
Germany	128	93	792	275	156	74	1517
UK	211	35	444	69	37	42	838
Italy	189	113	144	178	178	121	924
The Netherlands	71	34	293	148	16	7	570
Belgium	77	39	257	142	31	16	562
Total	676	313	1,930	812	419	260	4410
30% discount scenario							
Germany	219	159	1358	472	268	126	2602
UK	362	60	762	117	64	72	1436
Italy	324	195	247	305	306	208	1583
The Netherlands	122	58	503	253	27	12	976
Belgium	132	67	440	244	54	27	964
Total	1158	538	3309	1392	718	446	7561

Numbers of patients have been rounded to the nearest integer

AS ankylosing spondylitis, CD Crohn's disease, PsA psoriatic arthritis, RA rheumatoid arthritis, UC ulcerative colitis

Remsima led to a 10% increase in projected savings, if all other model parameters remained unchanged). The impact of a change in prevalence was slightly lower, with a 10% change leading to a corresponding 8.4% change in projected savings. Changing patient weight by 5 kg led to a change in projected savings of 6.7%. A 10% change in disease incidence had the smallest impact, with only a 1.6% change in projected savings.

DISCUSSION

We developed a budget impact model for the introduction of Remsima in five European countries over a 1-year time horizon. The list price of Remsima was not known at the time of this analysis. This budget impact model was based on the assumption that the list price of Remsima might be between 10% and 30% lower than the current list price of Remicade. Our

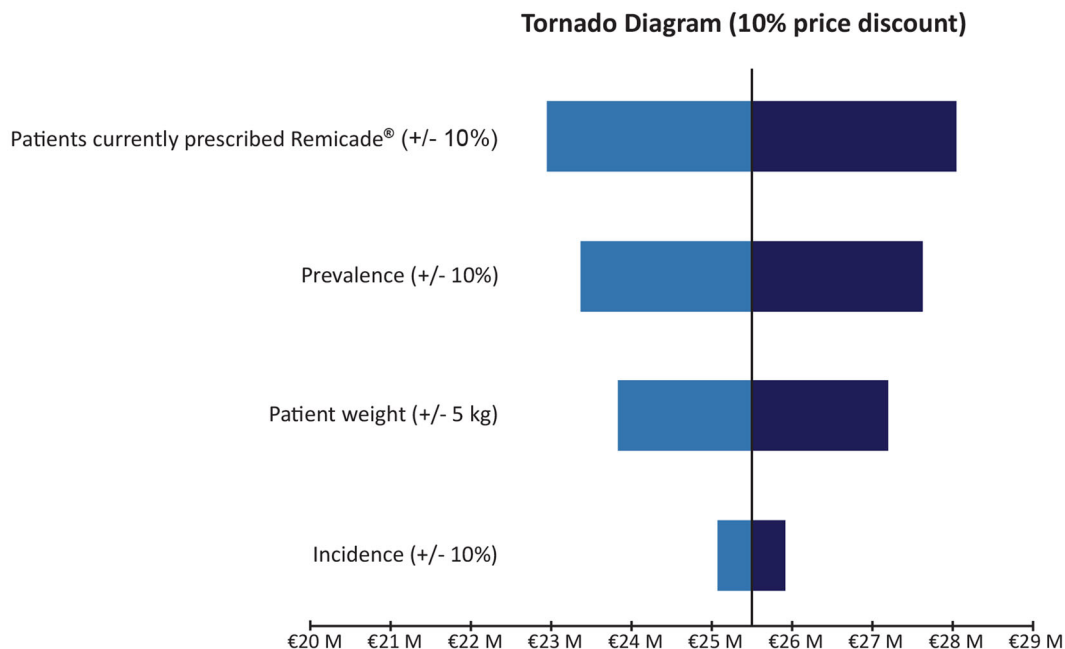


Fig. 1 Sensitivity analyses of projected drug cost savings resulting from the introduction of Remsima; 10% discount scenario. *M* million

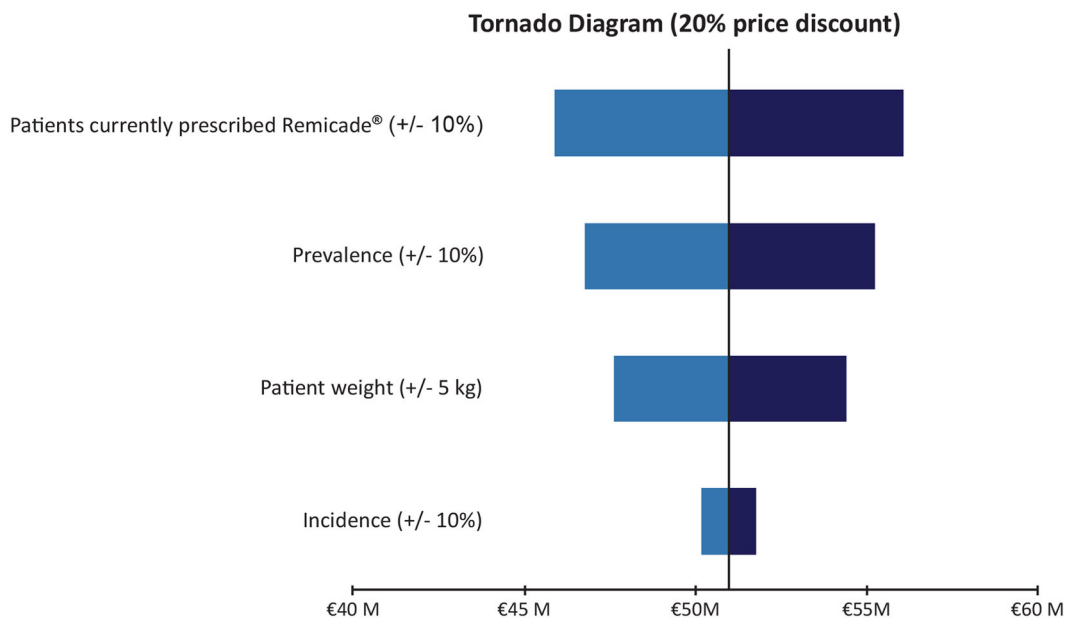


Fig. 2 Sensitivity analyses of projected drug cost savings resulting from the introduction of Remsima; 20% discount scenario. *M* million

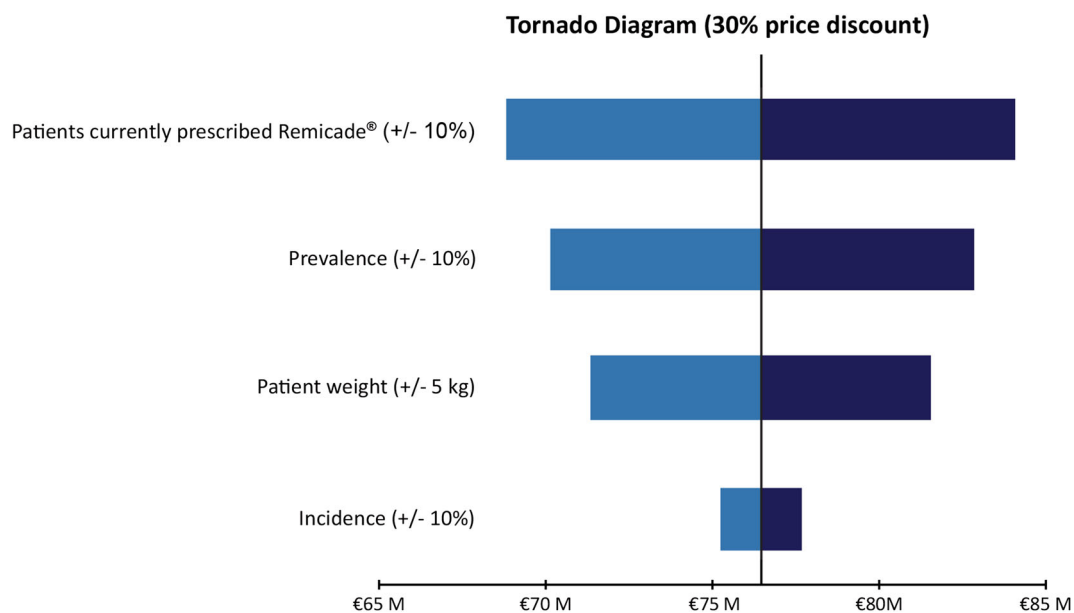


Fig. 3 Sensitivity analyses of projected drug cost savings due to the introduction of Remsima; 30% discount scenario. *M* million

model showed that the introduction of Remsima under those circumstances was highly likely to be associated with considerable drug cost savings for the healthcare payer. Our model found the price of Remsima to be the main driver of budget impact (as demonstrated by the different price-discount scenarios). The number of patients currently treated with Remicade was found to have a considerable, but less important, directly correlating effect on the projected savings. Changes in prevalence and patient weight had slightly less impact on projected savings. Changes in incidence were found to lead to the lowest changes in budget impact (among the variables explored).

The analysis is limited by the fact that the final launch price of Remsima and local discounts of Remsima and Remicade, which our model showed to be the main determinant of the budget impact, is not yet known. We also emphasize the importance of local price

negotiations, which might have a significant effect on the budget impact. Furthermore, this analysis assumed the same administration and monitoring cost for Remsima and Remicade and the model did not take patient mortality into account, which introduces a slight bias that might overstate the budget impact of Remsima.

Since the development of our model, Remsima has launched in the five countries included in the analysis. Based on the 2015 list prices of Remsima and Remicade, the introduction of Remsima would lead to budget savings of €45.13 million and 3900 additional patients could be treated with Remsima across the five countries included. Appendix B provides the results of this additional analysis (Appendix B). However, the range of price discounts in the main analysis remains valid, given the uncertainty around local discounts provided for both therapies and possible price changes. Therefore, these results need to be interpreted with caution.

The results of our budget impact model strongly suggested that, if decision makers facilitated access to Remsima, potential drug cost savings could be made. Furthermore, there are indicators (based on UK data collected in 2006) that, because of the high drug-acquisition cost, not all patients who could benefit from anti-TNF therapy have access to it [49]. If this is the case, our analysis showed that there is the potential for additional patients to be treated with Remsima.

CONCLUSION

The introduction of Remsima could lead to drug cost-related savings across Germany, the UK, Italy, the Netherlands, and Belgium. A less-costly brand of infliximab might also lead to wider patient access and, therefore, improved patient outcomes.

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Conflict of interest. Ashok Jha and Will Dunlop are employees of Mundipharma International Ltd, Cambridge, UK. Alex Upton is an employee of Abacus International,

Bicester, UK, which was contracted by Mundipharma International Ltd. Ron Akehurst has previously received fees from Mundipharma International Ltd for consulting services.

Compliance with ethics guidelines. The analysis in this article was based on previously conducted studies, and did not involve any new studies of human or animal subjects performed by any of the authors.

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