

# Property ( $k$ ) and commuting Riesz-type perturbations

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**Abstract** We study the stability of the spectral property ( $k$ ) introduced and studied by Kaushik and Kashyap (Int J Math Arch 12:167–171, 2014), under commuting perturbations by Riesz operators, and we give generalizations of some known results.

**Keywords** Property ( $k$ ) · Riesz perturbation · Direct sum

**Mathematics Subject Classification** Primary 47A53 · 47A55 · 47A10 · 47A11

## 1 Introduction and basic definitions

For  $T$  in the Banach algebra  $\mathcal{B}(X)$  of bounded linear operators acting on a Banach space  $X$ , we will denote by  $\sigma(T)$  the spectrum of  $T$ , by  $\sigma_a(T)$  the approximate point spectrum of  $T$ , by  $\mathcal{N}(T)$  the null space of  $T$ , by  $n(T)$  the nullity of  $T$ , by  $\mathcal{R}(T)$  the range of  $T$  and by  $d(T)$  its defect. If  $n(T) < \infty$  and  $d(T) < \infty$ , then  $T$  is called a *Fredholm* operator and its index is defined by  $\text{ind}(T) = n(T) - d(T)$ . A *Weyl* operator  $T \in \mathcal{B}(X)$  is a Fredholm operator of index zero and the *Weyl spectrum* is defined by  $\sigma_w(T) = \{\lambda \in \mathbb{C} \mid T - \lambda I \text{ is not a Weyl operator}\}$ .  $T \in \mathcal{B}(X)$  is called an *upper* (resp., a *lower*) *semi-Fredholm* if  $\mathcal{R}(T)$  is closed and  $n(T) < \infty$  (resp.,  $d(T) < \infty$ ). The respective *semi-Fredholm spectrum* and *semi-Weyl spectrum* of  $T$  are defined respectively, by  $\sigma_{sf}(T) = \{\lambda \in \mathbb{C} \mid T - \lambda I \text{ is not a semi-Fredholm operator}\}$ , and  $\sigma_{sf+}(T) = \{\lambda \in \mathbb{C} \mid T - \lambda I \text{ is not an upper semi-Fredholm operator with index less or equal than zero}\}$ .

For a bounded linear operator  $T$  and  $n \in \mathbb{N}$ , let  $T_{[n]} : \mathcal{R}(T^n) \rightarrow \mathcal{R}(T^n)$  be the restriction of  $T$  to  $\mathcal{R}(T^n)$ .  $T \in \mathcal{B}(X)$  is said to be a *semi B-Fredholm* if for some integer  $n \geq 0$ , the

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range  $\mathcal{R}(T^n)$  is closed and  $T_{[n]}$  is a semi-Fredholm; its index is defined as the index of the semi-Fredholm operator  $T_{[n]}$ . The respective *semi B-Fredholm spectrum* of  $T$  is defined by  $\sigma_{sbf}(T) = \{\lambda \in \mathbb{C} \mid T - \lambda I \text{ is not a semi B-Fredholm operator}\}$ .

The *ascent* of an operator  $T$  is defined by  $a(T) = \inf\{n \in \mathbb{N} \mid \mathcal{N}(T^n) = \mathcal{N}(T^{n+1})\}$ , and the *descent* of  $T$  is defined by  $\delta(T) = \inf\{n \in \mathbb{N} \mid \mathcal{R}(T^n) = \mathcal{R}(T^{n+1})\}$ , with  $\inf \emptyset = \infty$ . According to Heuser [8], a complex number  $\lambda \in \sigma(T)$  is a *pole* of the resolvent of  $T$  if  $T - \lambda I$  has finite ascent and finite descent, and in this case they are equal. An operator  $T \in \mathcal{B}(X)$  is said to be *Browder operator* if it is a Fredholm with finite ascent and descent, and is said to be an *upper Browder operator* if it is an upper semi-Fredholm operator with finite ascent. The respective *Browder spectrum* and *upper Browder spectrum* of  $T$  are defined respectively, by  $\sigma_b(T) = \{\lambda \in \mathbb{C} \mid T - \lambda I \text{ is not a Browder operator}\}$ , and  $\sigma_{ub}(T) = \{\lambda \in \mathbb{C} \mid T - \lambda I \text{ is not an upper Browder operator}\}$ .

In the following, we recall the definition of a property which has a relevant role in local spectral theory. For more details about this property see the monographs of Laursen and Neumann [10] and Aiena [1].

**Definition 1.1** An operator  $T \in \mathcal{B}(X)$  is said to have the *single valued extension property* at  $\lambda_0 \in \mathbb{C}$  (abbreviated SVEP at  $\lambda_0$ ), if for every open neighborhood  $\mathcal{U}$  of  $\lambda_0$ , the only analytic function  $f : \mathcal{U} \rightarrow X$  which satisfies the equation  $(T - \lambda I)f(\lambda) = 0$  for all  $\lambda \in \mathcal{U}$  is the function  $f \equiv 0$ . An operator  $T \in \mathcal{B}(X)$  is said to have SVEP if  $T$  has SVEP at every point  $\lambda \in \mathbb{C}$ .

Evidently,  $T \in \mathcal{B}(X)$  has SVEP at every isolated point of the spectrum. We summarize in the following list the usual notations and symbols needed later.

**Notations and symbols**

$\mathcal{F}(X)$	The ideal of finite rank operators in $\mathcal{B}(X)$ ,
$\mathcal{K}(X)$	The ideal of compact operators in $\mathcal{B}(X)$ ,
$\mathcal{N}(X)$	The class of nilpotent operators on $X$ ,
$\mathcal{Q}(X)$	The class of quasi-nilpotent operators on $X$ ,
iso $A$	Isolated points of a subset $A \subset \mathbb{C}$ ,
acc $A$	Accumulations points of a subset $A \subset \mathbb{C}$ ,
$D(0, 1)$	The closed unit disc in $\mathbb{C}$ ,
$C(0, 1)$	The unit circle of $\mathbb{C}$ ,
$\Pi(T)$	poles of $T$ ,
$\Pi^0(T)$	Poles of $T$ of finite rank,
$\Pi_a(T)$	Left poles of $T$ ,
$\Pi_a^0(T)$	Left poles of $T$ of finite rank,
$\sigma_p(T)$	Eigenvalues of $T$ ,
$\sigma_p^f(T)$	Eigenvalues of $T$ of finite multiplicity,
$E^0(T)$	iso $\sigma(T) \cap \sigma_p^f(T)$ ,
$E(T)$	iso $\sigma(T) \cap \sigma_p(T)$ ,
$E_a^0(T)$	iso $\sigma_a(T) \cap \sigma_p^f(T)$ ,
$\sigma_b(T) = \sigma(T) \setminus \Pi^0(T)$	Browder spectrum of $T$ ,
$\sigma_{ub}(T) = \sigma_a(T) \setminus \Pi_a^0(T)$	Upper-Browder spectrum of $T$ ,
$\sigma_w(T)$	Weyl spectrum of $T$ ,
$\sigma_{sf+}(T)$	Semi-Weyl spectrum of $T$ ,
$\sigma_{sbf}(T)$	Semi B-Fredholm spectrum of $T$ .

**Definition 1.2** [2,6,9,12] Let  $T \in \mathcal{B}(X)$ .  $T$  is said to satisfy

- (i) a-Browder’s theorem if  $\sigma(T) \setminus \sigma_{sf_+}(T) = \Pi_a^0(T)$ , or equivalently  $\sigma_{ub}(T) = \sigma_{sf_+}(T)$ .
- (ii) Browder’s theorem if  $\sigma(T) \setminus \sigma_w(T) = \Pi^0(T)$ , or equivalently  $\sigma_b(T) = \sigma_w(T)$ .
- (iii) Weyl’s theorem if  $\sigma(T) \setminus \sigma_w(T) = E^0(T)$ .
- (iv) Property (k) if  $\sigma(T) \setminus \sigma_w(T) = E(T)$ .

**Definition 1.3** Let  $T \in \mathcal{B}(X)$  and  $S \in \mathcal{B}(X)$ . We will say that  $T$  and  $S$  have a *shared stable sign index* if for each  $\lambda \notin \sigma_{sbf}(T)$  and  $\mu \notin \sigma_{sbf}(S)$ ,  $\text{ind}(T - \lambda I)$  and  $\text{ind}(S - \mu I)$  have the same sign.

For examples we have:

1. It is easily verified that if  $T \in \mathcal{B}(X)$  has SVEP then  $\text{ind}(T - \mu I) \leq 0$  for every  $\mu \notin \sigma_{sbf}(T)$ . So if  $S$  and  $T$  have SVEP, then they have a shared stable sign index.
2. Here and elsewhere,  $\mathcal{H}$  denotes a Hilbert space. It is well known that every hyponormal operator  $T$  acting on  $\mathcal{H}$  has property  $(H_1)$  (for the definition of  $(H_1)$ , see the end of the second section) and hence has SVEP. As a consequence of the first point, every two hyponormal operators have a shared stable sign index. Recall that  $T \in \mathcal{B}(\mathcal{H})$  is said to be *hyponormal* if  $T^*T - TT^* \geq 0$  (or equivalently  $\|T^*x\| \leq \|Tx\|$  for all  $x \in \mathcal{H}$ ). The class of hyponormal operators includes also *subnormal* operators and *quasinormal* operators, see Conway [4].

After giving an introduction and some preliminaries in the first section, we study in the second section the preservation of property (k) introduced and studied by Kaushik and Kashyap [9], under several commuting Riesz-type perturbations. We prove in particular that if  $T$  is an isoloid operator acting on a Banach space and satisfies property (k), then  $T + S$  satisfies property (k) for every finite rank power operator  $S$  which commutes with  $T$ . Moreover, we give generalization of some perturbation results to commuting Riesz operators such as Theorems 2.3 and 2.8 of Berkani and Zariouh [3]. In the end of this paper, we prove that if  $S$  and  $T$  are isoloid bounded operators acting on Banach spaces and satisfy property (k), then  $S \oplus T$  satisfies property (k) if and only if  $\sigma_w(S \oplus T) = \sigma_w(S) \cup \sigma_w(T)$ , extending a result of Kaushik and Kashyap [9]. Some crucial examples are also given.

## 2 Property (k) and perturbations

We recall that an operator  $R \in \mathcal{B}(X)$  is said to be *Riesz* if  $R - \mu I$  is Fredholm for every non-zero complex  $\mu$ , that is,  $\pi(R)$  is quasi-nilpotent in the Calkin algebra  $C(X) = \mathcal{B}(X)/\mathcal{K}(X)$  where  $\pi$  is the canonical mapping of  $\mathcal{B}(X)$  into  $C(X)$ . We denote by  $\mathcal{R}(X)$  the class of Riesz operators and by  $\mathcal{F}^0(X)$ , the class of finite rank power operators as follows:

$$\mathcal{F}^0(X) = \{S \in \mathcal{B}(X) : S^n \in \mathcal{F}(X) \text{ for some } n \in \mathbb{N}\}.$$

Clearly,  $\mathcal{F}(X) \cup \mathcal{N}(X) \subset \mathcal{F}^0(X) \subset \mathcal{R}(X)$ , and  $\mathcal{K}(X) \cup \mathcal{Q}(X) \subset \mathcal{R}(X)$ .

According to Oberai [11], Rakoc\v{e}vić [14] and Tylli [15], we know that for every  $T \in \mathcal{B}(X)$  and  $R \in \mathcal{R}(X)$  such that  $TR = RT$ ,  $\sigma_*(T + R) = \sigma_*(T)$ ; where  $\sigma_* \in \{\sigma_{sf_+}, \sigma_w, \sigma_b, \sigma_{ub}\}$ . From this, we give the following known lemma which we need in the proof of the next main results.

**Lemma 2.1** *Let  $T \in \mathcal{B}(X)$  and let  $R \in \mathcal{R}(X)$  be a commuting operator with  $T$ . The following statements hold:*

- (i)  $T$  satisfies Browder’s theorem if and only if  $T + R$  satisfies Browder’s theorem.
- (ii)  $T$  satisfies a-Browder’s theorem if and only if  $T + R$  satisfies a-Browder’s theorem.

We start this section by the following nilpotent perturbation result.

**Proposition 2.2** *Let  $T \in \mathcal{B}(X)$  and let  $N \in \mathcal{N}(X)$  which commutes with  $T$ . Then  $T$  satisfies property (k) if and only if  $T + N$  satisfies property (k).*

*Proof* Since  $N$  is nilpotent and commutes with  $T$ , we know that  $\sigma(T + N) = \sigma(T)$ , and it is easily seen that  $0 < n(T + N) \iff 0 < n(T)$ . Since  $\sigma_w(T) = \sigma_w(T + N)$ , it follows that  $T$  satisfies property (k) if and only if  $T + N$  satisfies property (k). □

- Note that the assumption of commutativity in the Proposition 2.2 is crucial. Let  $T$  and  $N$  be defined on  $\ell^2(\mathbb{N})$  by  $T(x_1, x_2, \dots) = (0, \frac{x_1}{2}, \frac{x_2}{3}, \dots)$  and  $N(x_1, x_2, \dots) = (0, \frac{-x_1}{2}, 0, 0, \dots)$ . Clearly  $N$  is nilpotent and does not commute with  $T$ . The property (k) is satisfied by  $T$ , since  $\sigma(T) = \{0\} = \sigma_w(T)$  and  $E(T) = \emptyset$ . But  $T + N$  does not satisfy property (k), because  $\sigma(T + N) = \sigma_w(T + N) = \{0\}$  and  $\{0\} = E(T + N)$ .
- The stability of property (k) showed in Proposition 2.2 cannot be extended to commuting quasi-nilpotent operators, as we can see in the next example:

*Example 2.3* Let  $T$  be the operator defined on  $\ell^2(\mathbb{N})$  by  $T(x_1, x_2, \dots) = (0, \frac{x_1}{2}, \frac{x_2}{3}, \dots)$ . Put  $R = -T$ , clearly  $R$  is quasi-nilpotent, compact and commutes with  $T$ . As it is already mentioned,  $T$  satisfies property (k). But  $T + R = 0$  does not satisfy this property. Indeed,  $\sigma(T + R) = \{0\} = \sigma_w(T + R)$ ,  $E(T + R) = \{0\}$ . Note also that  $\Pi^0(T + R) = \emptyset$ ,  $\Pi^0(T) = \emptyset$ .

**Theorem 2.4** *Let  $R \in \mathcal{R}(X)$  and let  $T \in \mathcal{B}(X)$  be a commuting operator with  $T$ . If  $T$  satisfies property (k), then the following statements are equivalent:*

- (i)  $T + R$  satisfies property (k);
- (ii)  $\Pi^0(T + R) = E(T + R)$ ;
- (iii)  $E(T + R) \cap \sigma(T) \subset \Pi^0(T)$ .

*Proof* (i)  $\iff$  (ii) If  $T + R$  satisfies property (k) then from [9, Theorem 2.5],  $\Pi^0(T + R) = E(T + R)$ . Conversely, since  $T$  satisfies property (k), then it satisfies Browder’s theorem, and from Lemma 2.1,  $T + R$  satisfies Browder’s theorem too. So  $\sigma(T + R) \setminus \sigma_w(T + R) = \Pi^0(T + R)$ . Thus  $T + R$  satisfies property (k).

(ii)  $\iff$  (iii) Suppose that  $\Pi^0(T + R) = E(T + R)$  and let  $\lambda_0 \in E(T + R) \cap \sigma(T)$  be arbitrary. Then  $\lambda_0 \in \Pi^0(T + R) \cap \sigma(T)$  and hence  $\lambda_0 \in \sigma(T) \setminus \sigma_b(T) = \Pi^0(T)$ . Consequently,  $E(T + R) \cap \sigma(T) \subset \Pi^0(T)$ . Conversely, suppose that  $E(T + R) \cap \sigma(T) \subset \Pi^0(T)$  and let  $\mu_0 \in E(T + R)$  be arbitrary. We distinguish two cases: the first is  $\mu_0 \in \sigma(T)$ . Then  $\mu_0 \in E(T + R) \cap \sigma(T) \subset \Pi^0(T)$ . It follows that  $\mu_0 \notin \sigma_b(T + R)$  and since  $\mu_0 \in \sigma(T + R)$ , then  $\mu_0 \in \Pi^0(T + R)$ . The second case is  $\mu_0 \notin \sigma(T)$ . This implies that  $\mu_0 \notin \sigma_b(T + R)$  and then  $\mu_0 \in \Pi^0(T + R)$ . In the two cases we have  $\Pi^0(T + R) \supset E(T + R)$  and as the opposite inclusion is always true, then  $\Pi^0(T + R) = E(T + R)$ . Remark that the statements (ii) and (iii) are always equivalent without the assumption that  $T$  satisfies property (k). □

As an application of Theorem 2.4 to commuting isoloid operators, we give the following corollary. Recall that an operator  $T \in \mathcal{B}(X)$  is said to be *isoloid* (resp., *polaroid*) if  $\text{iso } \sigma(T) = E(T)$  (resp.,  $\text{iso } \sigma(T) = \Pi(T)$ ).

**Corollary 2.5** *Let  $S \in \mathcal{F}^0(X)$  and let  $T \in \mathcal{B}(X)$  be an isoloid operator commuting with  $S$ . If  $T$  satisfies property (k) then  $T + S$  satisfies property (k).*

*Proof* Let  $\lambda_0 \in E(T + S) \cap \sigma(T)$  be arbitrary. Then  $\lambda_0 \notin \text{acc } \sigma(T + S) = \text{acc } \sigma(T)$ , see [16, Theorem 2.2]. As  $\lambda_0 \in \sigma(T)$ , then  $\lambda_0 \in \text{iso } \sigma(T) = E(T)$ . The property (k) for  $T$  implies that  $E(T) = \Pi^0(T)$  and hence  $E(T + S) \cap \sigma(T) \subset \Pi^0(T)$ . But this is equivalent from Theorem 2.4, to say that  $T + S$  satisfies property (k).  $\square$

The next theorem extends [3, Theorem 2.3] to commuting Riesz perturbations which are not necessary nilpotent or compact. According to Rakoćević [13], we recall that an operator  $T \in \mathcal{B}(X)$  is said to satisfy a-Weyl’s theorem if  $\sigma_a(T) \setminus \sigma_{sf_+}(T) = E_a^0(T)$ .

**Theorem 2.6** *Let  $R \in \mathcal{R}(X)$ . If  $T \in \mathcal{B}(X)$  satisfies a-Weyl’s theorem and commutes with  $R$ , then the following statements are equivalent:*

- (i)  $T + R$  satisfies a-Weyl’s theorem;
- (ii)  $\Pi_a^0(T + R) = E_a^0(T + R)$ ;
- (iii)  $E_a^0(T + R) \cap \sigma_a(T) \subset E_a^0(T)$ .

*Proof* (i)  $\iff$  (ii) Suppose that  $T + R$  satisfies a-Weyl’s theorem and let  $\mu_0 \in E_a^0(T + R)$  be arbitrary. Then  $\mu_0 \in E_a^0(T + R) \iff \mu_0 \in \text{iso } \sigma_a(T + R) \cap \sigma_{sf_+}(T + R)^C \iff \mu_0 \in \Pi_a^0(T + R)$ , where  $\sigma_{sf_+}(T + R)^C$  is the complement of the semi-Weyl spectrum of  $T + R$ . Thus  $\Pi_a^0(T + R) = E_a^0(T + R)$ . For the converse, since  $T$  satisfies a-Weyl’s theorem, then it satisfies a-Browder’s theorem and therefore  $T + R$  satisfies a-Browder’s theorem too, see Lemma 2.1. So  $\sigma_a(T + R) \setminus \sigma_{sf_+}(T + R) = \Pi_a^0(T + R) = E_a^0(T + R)$ .

(ii)  $\iff$  (iii) Suppose that  $\Pi_a^0(T + R) = E_a^0(T + R)$  and let  $\lambda_0 \in E_a^0(T + R) \cap \sigma_a(T)$  be arbitrary. Then  $\lambda_0 \in \Pi_a^0(T + R) \cap \sigma_a(T)$ . Hence  $\lambda_0 \in \sigma_a(T) \setminus \sigma_{ub}(T) = \Pi_a^0(T)$ . Consequently,  $E_a^0(T + R) \cap \sigma_a(T) \subset E_a^0(T)$ . Conversely, suppose that  $E_a^0(T + R) \cap \sigma_a(T) \subset E_a^0(T)$  and let  $\mu_0 \in E_a^0(T + R)$  be arbitrary. We distinguish two cases: the first is  $\mu_0 \in \sigma_a(T)$ . Then  $\mu_0 \in E_a^0(T + R) \cap \sigma_a(T) \subset E_a^0(T)$ . It follows that  $\mu_0 \notin \sigma_{sf_+}(T + R)$  and since  $\mu_0 \in \text{iso } \sigma_a(T + R)$ , then  $\mu_0 \in \Pi_a^0(T + R)$ . The second case is  $\mu_0 \notin \sigma_a(T)$ . This implies that  $\mu_0 \notin \sigma_{ub}(T + R)$  and so  $\mu_0 \in \Pi_a^0(T + R)$ . In the two cases we have  $\Pi_a^0(T + R) \supset E_a^0(T + R)$  and as the opposite inclusion is always true, then  $\Pi_a^0(T + R) = E_a^0(T + R)$ .  $\square$

The next theorem extends [3, Theorem 2.8] to commuting Riesz perturbations which are not necessary nilpotent or compact.

**Theorem 2.7** *Let  $R \in \mathcal{R}(X)$ . If  $T \in \mathcal{B}(X)$  satisfies Weyl’s theorem and commutes with  $R$ , then the following statements are equivalent:*

- (i)  $T + R$  satisfies Weyl’s theorem;
- (ii)  $\Pi^0(T + R) = E^0(T + R)$ ;
- (iii)  $E^0(T + R) \cap \sigma(T) \subset E^0(T)$ .

*Proof* (i)  $\iff$  (ii) Suppose that  $T + R$  satisfies Weyl’s theorem and let  $\mu_0 \in E^0(T + R)$  be arbitrary. Then  $\mu_0 \in E^0(T + R) \iff \mu_0 \in \text{iso } \sigma(T + R) \cap \sigma_w(T + R)^C \iff \mu_0 \in \Pi^0(T + R)$ , where  $\sigma_w(T + R)^C$  is the complement of the Weyl spectrum of  $T + R$ . Thus  $\Pi^0(T + R) = E^0(T + R)$ . For the converse, since  $T$  satisfies Weyl’s theorem, then it satisfies Browder’s theorem and therefore  $T + R$  satisfies Browder’s theorem too. So  $\sigma(T + R) \setminus \sigma_w(T + R) = \Pi^0(T + R) = E^0(T + R)$ .

(ii)  $\iff$  (iii) Suppose that  $\Pi^0(T + R) = E^0(T + R)$  and let  $\lambda_0 \in E^0(T + R) \cap \sigma(T)$  be arbitrary. Then  $\lambda_0 \in \Pi^0(T + R) \cap \sigma(T)$  and hence  $\lambda_0 \in \sigma(T) \setminus \sigma_b(T) = \Pi^0(T)$ .

Consequently,  $E^0(T + R) \cap \sigma(T) \subset E^0(T)$ . Conversely, suppose that  $E^0(T + R) \cap \sigma(T) \subset E^0(T)$  and let  $\mu_0 \in E^0(T + R)$  be arbitrary. We distinguish two cases: the first is  $\mu_0 \in \sigma(T)$ . Then  $\mu_0 \in E^0(T + R) \cap \sigma(T) \subset E^0(T)$ . It follows that  $\mu_0 \in \sigma_w(T + R)^C \cap \text{iso } \sigma(T + R) \iff \mu_0 \in \Pi^0(T + R)$ . The second case is  $\mu_0 \notin \sigma(T)$ . This implies that  $\mu_0 \notin \sigma_b(T + R)$ . Thus  $\mu_0 \in \Pi^0(T + R)$ . In the two cases we have  $\Pi^0(T + R) \supset E^0(T + R)$  and as the opposite inclusion is always true, then  $\Pi^0(T + R) = E^0(T + R)$ .  $\square$

**Corollary 2.8** *Let  $S \in \mathcal{F}^0(X)$  and let  $T \in \mathcal{B}(X)$  be a bounded operator commuting with  $S$ . The following assertions hold:*

- (i) *If  $T$  satisfies  $a$ -Weyl’s theorem and  $\text{iso } \sigma_a(T) = E_a^0(T)$ , then  $T + S$  satisfies  $a$ -Weyl’s theorem.*
- (ii) *If  $T$  satisfies Weyl’s theorem and  $\text{iso } \sigma(T) = E^0(T)$ , then  $T + S$  satisfies Weyl’s theorem.*

*Proof* (i) Let  $\lambda_0 \in E_a^0(T + S) \cap \sigma_a(T)$  be arbitrary. Then  $\lambda_0 \notin \text{acc } \sigma_a(T + S) = \text{acc } \sigma_a(T)$ , see [16, Theorem 2.2]. As  $\lambda_0 \in \sigma_a(T)$  then  $\lambda_0 \in \text{iso } \sigma_a(T) = E_a^0(T)$ . So  $E_a^0(T + S) \cap \sigma_a(T) \subset E_a^0(T)$ . But this is equivalent from Theorem 2.6, to say that  $T + S$  satisfies  $a$ -Weyl’s theorem.

(ii) Goes similarly with the proof of the first assertion, as an application of Theorem 2.7.  $\square$

In the next, we explore conditions on  $S \in \mathcal{B}(X)$  and  $T \in \mathcal{B}(Y)$  so that  $S \oplus T$  satisfies property  $(k)$ . The motivation for this work has come from Duggal and Kubrusly [7]. We begin with an example which shows that even if two operators  $S$  and  $T$  satisfy property  $(k)$ , yet there direct sum may fail to satisfy property  $(k)$ .

*Example 2.9* Let  $R$  and  $L$  be the operators defined on  $\ell^2(\mathbb{N})$  by  $R(x_1, x_2, x_3, \dots) = (0, x_1, x_2, x_3, \dots)$  and  $L(x_1, x_2, x_3, \dots) = (x_2, x_3, \dots)$ . Then property  $(k)$  holds for  $R$  and  $L$ , since  $\sigma(R) = \sigma_w(R) = D(0, 1)$ ,  $E(R) = \emptyset$ ,  $\sigma(L) = \sigma_w(L) = D(0, 1)$  and  $E(L) = \emptyset$ . But it does not hold for  $R \oplus L$ . In fact  $\sigma(R \oplus L) = D(0, 1)$ , and as  $n(R \oplus L) = d(R \oplus L) = 1$  then  $0 \notin \sigma_w(R \oplus L)$ . So  $\sigma_w(R \oplus L) \subsetneq \sigma(R \oplus L)$ . We also remark that  $E(R \oplus L) = \emptyset$ . Thus  $\sigma(R \oplus L) \setminus \sigma_w(R \oplus L) \neq E(R \oplus L)$ . Note that  $S$  and  $T$  are isoloid and  $\sigma_w(R \oplus L) \subsetneq \sigma_w(R) \cup \sigma_w(L) = D(0, 1)$ .

Nonetheless, and under the assumption that  $S$  and  $T$  are isoloid, we give in the following result a characterization of the stability of property  $(k)$  under direct sum.

**Theorem 2.10** *Let  $S \in \mathcal{B}(X)$  and let  $T \in \mathcal{B}(Y)$ ,  $X$  and  $Y$  are Banach spaces. If  $S$  and  $T$  satisfy property  $(k)$  and are isoloid, then the following assertions are equivalent:*

- (i)  $S \oplus T$  satisfies property  $(k)$ ;
- (ii)  $\sigma_w(S \oplus T) = \sigma_w(S) \cup \sigma_w(T)$ .

*Proof* (i)  $\implies$  (ii) The property  $(k)$  for  $S \oplus T$  implies with no other restriction on either  $S$  or  $T$  that  $\sigma_w(S \oplus T) = \sigma_w(S) \cup \sigma_w(T)$ . Indeed, as  $S \oplus T$  satisfies property  $(k)$  then it satisfies Browder’s theorem and so  $\sigma_w(S \oplus T) = \sigma_b(S \oplus T)$ . Since  $\sigma_b(S \oplus T) = \sigma_b(S) \cup \sigma_b(T)$ , then  $\sigma_w(S \oplus T) = \sigma_b(S) \cup \sigma_b(T)$ , and as  $\sigma_w(S) \cup \sigma_w(T) \subset \sigma_b(S) \cup \sigma_b(T)$ , we then have  $\sigma_w(S) \cup \sigma_w(T) \subset \sigma_w(S \oplus T)$ . Hence  $\sigma_w(S \oplus T) = \sigma_w(S) \cup \sigma_w(T)$ .

(ii)  $\implies$  (i) Suppose that  $\sigma_w(S \oplus T) = \sigma_w(S) \cup \sigma_w(T)$ . As  $S$  and  $T$  are isoloid then

$$E(S \oplus T) = [E(S) \cap \rho(T)] \cup [E(T) \cap \rho(S)] \cup [E(S) \cap E(T)],$$

where  $\rho(\cdot) = \mathbb{C} \setminus \sigma(\cdot)$ . On the other hand, since  $S$  and  $T$  satisfy property (k), i.e.  $\sigma(S) \setminus \sigma_w(S) = E(S)$  and  $\sigma(T) \setminus \sigma_w(T) = E(T)$ , we then have

$$\begin{aligned} & [\sigma(S) \cup \sigma(T)] \setminus [\sigma_w(S) \cup \sigma_w(T)] \\ &= [(\sigma(S) \setminus \sigma_w(S)) \cap \rho(T)] \cup [(\sigma(T) \setminus \sigma_w(T)) \cap \rho(S)] \\ & \quad \cup [(\sigma(S) \setminus \sigma_w(S)) \cap (\sigma(T) \setminus \sigma_w(T))] \\ &= [E(S) \cap \rho(T)] \cup [E(T) \cap \rho(S)] \cup [E(S) \cap E(T)]. \end{aligned}$$

Hence  $E(S \oplus T) = [\sigma(S) \cup \sigma(T)] \setminus [\sigma_w(S) \cup \sigma_w(T)] = \sigma(S \oplus T) \setminus \sigma_w(S \oplus T)$ , and this shows that property (k) is satisfied by  $S \oplus T$ . □

*Remark 2.11* 1. Theorem 2.10 extends [9, Theorem 3.2] which proves that if  $T \in \mathcal{B}(\mathcal{H})$  and  $S \in \mathcal{B}(\mathcal{K})$  are isoloid operators acting on Hilbert spaces  $\mathcal{H}$  and  $\mathcal{K}$  satisfying property (k) with the supplementary condition  $\sigma_w(S \oplus T) = \sigma_w(S) \cup \sigma_w(T)$ , then  $S \oplus T$  satisfies property (k).

2. The assumption “ $S$  and  $T$  are isoloid” is essential in Theorem 2.10. For this define on  $\mathbb{C}^n \oplus \ell^2(\mathbb{N})$  the operator  $U = 0 \oplus S$  where  $S$  is defined by  $S(x_1, x_2, \dots) = (0, \frac{x_1}{2}, \frac{x_2}{3}, \dots)$ . It is clear that the null operator satisfies property (k). Also the operator  $S$  satisfies property (k), since  $\sigma(S) = \sigma_w(S) = \{0\}$  and  $E(S) = \emptyset$ . But  $U$  does not satisfy this property, since  $\sigma(U) = \sigma_w(U) = \{0\}$  and  $E(U) = \{0\}$ . Here  $\sigma_w(0 \oplus S) = \sigma_w(0) \cup \sigma_w(S) = \{0\}$ , the null operator is isoloid, but  $S$  is not isoloid.

Before we state our next corollary as an application of Theorem 2.10 to the class of (H)-operators, we recall the definition of this class and definitions of some classes of operators which are contained in the class (H).

According to the monograph of Aiena [1], the *quasinilpotent* part  $H_0(T)$  of  $T \in \mathcal{B}(X)$  is defined as the set  $H_0(T) = \{x \in X : \lim_{n \rightarrow \infty} \|T^n(x)\|^{\frac{1}{n}} = 0\}$ . Note that generally,  $H_0(T)$  is not closed and from [1, Theorem 2.31] we have if  $H_0(T - \lambda I)$  is closed then  $T$  has SVEP at  $\lambda$ . We also recall that  $T$  is said to belong to the class (H) if for all  $\lambda \in \mathbb{C}$  there exists  $p := p(\lambda) \in \mathbb{N}$  such that  $H_0(T - \lambda I) = \mathcal{N}((T - \lambda I)^p)$ , see Aiena [1] for more details about this class of (H)-operators. Of course, every operator  $T$  which belongs the class (H) has SVEP, since  $H_0(T - \lambda I)$  is closed. Observe also that  $a(T - \lambda I) \leq p$ , for every  $\lambda \in \mathbb{C}$ . The class of operators having the property (H) is rather large. Obviously, it contains every operator having the property  $(H_1)$ . Recall that an operator  $T \in \mathcal{B}(X)$  is said to have the property  $(H_1)$  if  $H_0(T - \lambda I) = \mathcal{N}(T - \lambda I)$  for all  $\lambda \in \mathbb{C}$ . Although the property  $(H_1)$  seems to be rather strong, the class of operators having the property  $(H_1)$  is considerably large. In the sequel we give some important classes of operators which satisfy property  $(H_1)$ . Every *totally paranormal* operator has property  $(H_1)$ , and in particular every *hyponormal* operator has property  $(H_1)$ . Also every *transaloid* operator or *log-hyponormal* has the property  $(H_1)$ . Some other operators satisfy property (H); for example *M-hyponormal* operators, *p-hyponormal* operators, *algebraically p-hyponormal* operators, *algebraically M-hyponormal* operators, *subscalar* operators and *generalized scalar* operators. For more details about these definitions and comments which we cited above, we refer the reader to Aiena [1], Curto and Han [5] and, Laursen and Neumann [10].

**Corollary 2.12** *Let  $S \in \mathcal{B}(X)$  and  $T \in \mathcal{B}(Y)$  be isoloid operators and have a shared stable sign index. If  $S$  and  $T$  satisfy property (k), then  $S \oplus T$  satisfies property (k). In particular, if  $S$  and  $T$  are (H)-operators satisfying property (k) then  $S \oplus T$  satisfies property (k).*

*Proof* Assume that  $S$  and  $T$  are isoloid and satisfy property  $(k)$ . Since  $S$  and  $T$  have a shared stable sign index, then it is easily seen that  $\sigma_w(S \oplus T) = \sigma_w(S) \cup \sigma_w(T)$ . But this is equivalent by Theorem 2.10, to say that property  $(k)$  holds for  $S \oplus T$ . In particular if  $S$  and  $T$  are  $(H)$ -operators, then they are polaroid and so isoloid. But every  $(H)$ -operator has SVEP. Hence  $\text{ind}(T - \lambda I)$  and  $\text{ind}(S - \mu I)$  are less or equal than zero, for each  $\lambda \in \rho_{\text{SBF}}(T)$  and  $\mu \in \rho_{\text{SBF}}(S)$ . Hence  $S \oplus T$  satisfies property  $(k)$ .  $\square$

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