

The isolator piglet: a model for studying the development of adaptive immunity

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Abstract The period from late gestation to weaning in neonatal mammals is a critical window when the adaptive immune system develops and replaces the protection temporarily provided by passive immunity and pre-adaptive antibodies. It is also when oral tolerance to dietary antigen and the distinction between commensal and pathogenic gut bacteria becomes established resulting in immune homeostasis. The reproductive biology of swine provides a unique model for distinguishing the effects of different factors on immune development during this critical period because all extrinsic factors are controlled by the experimenter. This chapter reviews this early stage of development and the usefulness of the piglet model for understanding events during this transitional stage. The review also describes the major features of the porcine immune system and the immune stimulatory and dysregulatory factors that act during this period. The value of the model to medical science in such areas as food allergy, organ transplantation, cystic fibrosis and the production of humanized antibodies for immuno-therapy is discussed.

Keywords Neonatal development · Colonization · Immune homeostasis · B and T cell repertoire · Fetal development

Introduction

The critical window of immunological development

Offspring of eukaryotic organisms experience an especially critical period, i.e. “a window” in development which for mammals extends from late gestation to weaning (Fig. 1).

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All eukaryotic offspring suffer their highest rate of mortality and morbidity during this transitional period while simultaneously undergoing major physical and molecular changes as exemplified by complete metamorphosis in insects [1]. The major immunological events within this window for mammals are summarized in Fig. 1. These include the progressive development of the adaptive immune system that becomes superimposed on the innate immune system that developed during fetal life. The transition is “cushioned” by passive immunity and germline-encoded pre-adaptive or “natural” antibodies that provide protection by recognizing many ubiquitous epitopes on bacterial pathogens [2, 3]. Development of adaptive immunity during this period in truly naïve neonates is initiated through stimulation of TLRs and NOD receptors of the innate system by MAMPs (microbial associated molecular patterns) provided by colonizing bacteria which perhaps may do so by causing maturation of APCs [4–6]. Also during this time, the broadly-specific and highly connective pre-adaptive antibodies that also recognize autoantigens [7–9] are down-regulated and/or supplanted by a diversified repertoire of more specific adaptive antibodies. These are equally protective but their refined specificity diminishes the potential for autoimmunity. During the “critical window” neonatal infants and piglets: (a) develop tolerance to the one ton per year of foreign food antigens they will encounter as adults and (b) establish an equilibrium with commensal gut bacteria while retaining the ability to distinguish pathogenic forms, i.e. the “no harm, no foul” or so-called “danger concept” [10]. The desired outcome of these transitional events is the establishment of immune homeostasis. However, infectious agents, inappropriate colonizers and other external factors such as certain dietary antigens can disturb the development of this

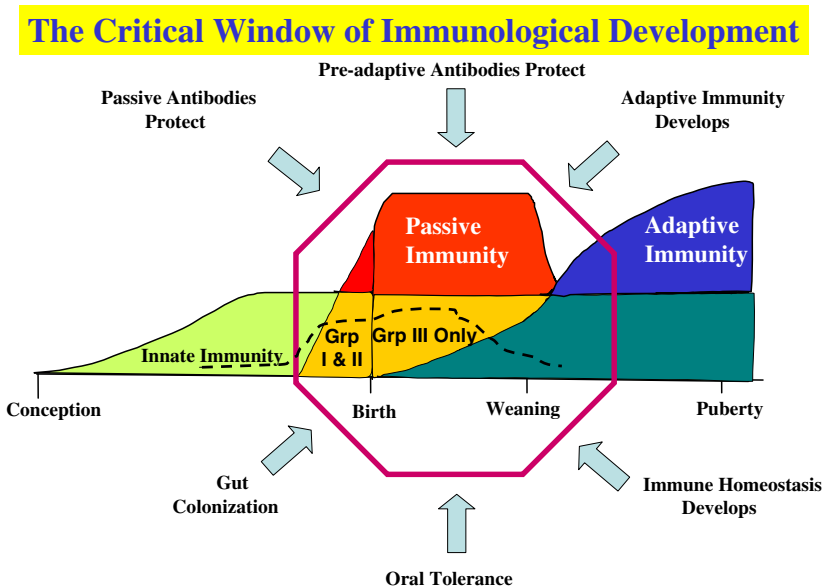


Fig. 1 The “critical window” of development for mammals. The heavy dotted line indicates the period in which pre-adaptive antibodies are believed to be important. Converging arrows highlight the major immunological events occurring during the critical window. It should be noted that the passive immunity section labelled Grp I & II is absent in swine since there is no in utero transfer of passive immunity as in rodents and humans

homeostatic condition. This results in what we call immune dysregulation and is manifest in autoimmunity, inflammatory bowel disease (IBD) and perhaps an increase in the frequency of allergy [11, 12].

The isolator piglet model

The isolator piglet model is built around the features of mammals that comprise Group III in terms of the method of transferring immunity from mother to young [13–15]. Swine belong to this group and are a species in which the developing fetus receives no maternal antibodies or immune complexes during gestation. This allows a 94 day window from the time of the first VDJ rearrangement on day of gestation (DG) 20 to DG114 in which to study fetal lymphocyte development without the influence of the maternal immune system (Fig. 1). Since piglets, unlike rodents, give birth to precocial offspring, they can be recovered by Caesarian section and placed into germfree isolators separated from their birth mothers. In these units their exposure/supply of passive immunity, commensal bacteria, dietary antigen and pathogens is controlled by the experimenter. The offspring of farm pigs can be maintained in such units for up to 6 weeks and mini-swine for 8 weeks. This is several weeks beyond the normal weaning date for piglets and is inclusive of the critical window (Fig. 1). Since conventional swine give birth to 10–12 offspring, a single litter provides an entire experimental group. Maintenance can be labor intensive and expensive but the system allows questions to be addressed that cannot be addressed in lab rodents. While mostly outbred animals are used, inbred minipigs can also be used. However data show that four outbred animals/group are sufficient to establish statistical significance suggesting that most variation seen in the immune response of neonates is the results of differential exposure to environmental influences acting on genetic polymorphisms [5]. By controlling these factors in isolator piglets, the number of animals needed for study is significantly reduced.

The system is attractive because sequence homology between porcine and human Igs and TCRs is often <70%, higher than between rodents and humans [16]. This high degree of homology is not universal, depending rather on the gene being compared [17–19]. Furthermore, swine are omnivorous like humans, have a similar commensal flora [20] and are infected by closely-related viral and bacterial pathogens, such as rotavirus, influenza, Hemophilus, Salmonella, enterotoxigenic E. coli (ETEC), and pyogenic Streptococci. A number of these are transmissible between the two species. In fact swine are often used to model human intestinal diseases caused by ETEC and rotavirus. Before discussing the application of the isolator model to current immunobiological problems, we first review the swine adaptive immune system (section B) and its ontogeny (section C). This is necessary because the systems characterized for mouse and humans cannot be simply extrapolated to other mammals [14, 21].

The T and B cell repertoire in swine

T and B cell phenotypes in swine

T and B lymphocytes in pigs are discriminated by the same criteria as lymphocytes in other species. Beyond conventional CD4⁺ T helper and CD8⁺ T cytotoxic $\alpha\beta$ T cells, the peripheral lymphoid system of swine contains so-called “peripheral double positive (DP)

$\alpha\beta$ T cells'' that become CD4⁺CD8⁺ by subsequent expression of CD8 $\alpha\alpha$ on CD4⁺ T helper cells after activation [22, 23]. Porcine $\gamma\delta$ T cells are as numerous as they are in ruminants and chickens [24]. All peripheral $\gamma\delta$ T cell are negative for CD4 and are traditionally subdivided into CD2⁻CD8⁻, CD2⁺CD8⁻ and CD2⁺CD8 $\alpha\alpha$ ⁺ subsets that differ in their homing characteristic: CD2⁺CD8 $\alpha\alpha$ ⁺ and CD2⁺CD8⁻ $\gamma\delta$ T cells preferentially accumulate in the secondary lymphoid organs while CD2⁻CD8⁻ are enriched in the circulation [22, 23].

All μ HC⁺ B cells in swine are MHC-II⁺, CD25^{lo}, CD45RC⁺, and CD5⁺, although CD5 expression can be low or high [22, 25]. However, porcine B cells are heterogeneous in their CD2 and CD21 expression. These markers can be used to describe maturation pathways in porcine peripheral B cells [26; Sinkora et al. unpublished data; see D-3). The question of whether these are two B cell populations in swine, e.g., B-1/B-2 remains an open question.

The TCR $\alpha\beta$ and TCR $\gamma\delta$ repertoires

The same TCR genetic loci found in mice and humans have been identified in swine. The TCRJ α (TRAJ), TCRC α (TRAC), TCRJ δ (TRDJ), and TCRC δ (TRDC) regions of the genome have been completely sequenced by Uenishi and colleagues [27]. It should be noted that both the conventional and IMGT nomenclature for the T and B cell repertoire [28] is also used for swine, often interchangeably. The TRDC locus encodes three translated exons and a fourth pseudogene. Similar to mice and humans, nearly all TCRV δ genes are located 5' of the TDRD δ segments but one (TCRV δ 3) lies in inverse orientation between TCRC γ and TCRJ α . The order and orientation of the remaining TCRV δ genes has not been resolved. Sequence homology studies suggest a higher similarity of TCRJ δ and TCRC γ to human than to mice [27]. Studies by Yang et al. [29] have placed the TCRV δ genes into five groups. TCRV δ 3,-4, and -5 consist of single genes whereas TCRV δ 1 consists of a large number of related members. Three have high sequence homology to two human TCRV δ gene groups. The expression of the five TCRV δ gene groups during development and especially in the intestinal mucosa has been studied by Holtmeier and colleagues [30, 31]. This allowed identification of a non-polymorphic TCRV δ 3 chain similar to that described in mice [32]. Despite the early onset of Tdt activity in fetal piglets (see below) the invariant TCRV δ 3 chain shows no junctional diversity or N-region additions [31].

The organization of porcine TCR β is well established. The 3' region is organized as a tandem D β -J β -C β repeat as it is in other species (GenBank ABO079894; 33). Analysis of >300 TCRV β transcripts has allowed the identification of 19 groups (families) of porcine V β genes that cluster into seven supergroups [33]. Based on >70 % sequence homology, we named 17 of these families according to their human counterparts. However one V β gene sequence (VT100; 34 or gt203; 33) is unrelated to any human V β family. We found that TCRVb 4, 5, 7, and 12 accounted for >80% of gene usage by both thymocytes and peripheral T cells. Recent unpublished data suggest that TCRV 12 is a single gene encoding several alleles. J β 1 usage from both sources was directly correlated with their 5' position in the locus; J β 1.1,1.2 and 1.3 alone accounted for >35% of all J β usage. This pattern was not true for J β 2 in which J β 2.4, 2.5, and 2.7 were most frequently used.

The major observation from studies of TCR $\alpha\beta$ and TCR $\gamma\delta$ is that they are extremely similar to their human and mouse counterparts which is not true for the Ig heavy chain locus in swine but is the case for the kappa and lambda loci. This pattern indicates that one family of Ig superfamily receptor genes can diverge in a species (Ig heavy chain) while

others (TCR $\alpha\beta$, TCR δ , Ig λ , and Ig κ) remain conserved. Since all genetic systems do not follow a similar evolutionary pattern of divergence in even the same species, extrapolating from one species to the other using any one system, can be dangerous [17–19].

The CH and VH repertoire

T cell repertoires are highly conserved among vertebrates and the major TCR α/β and TCR γ/δ gene families can be traced from sharks to humans [35, 36]. However, antibody repertoires are often order and even species-specific. While IgM-like antibodies occur in all vertebrates, sharks and some teleosts have isotypes called IgW, IgX, and IgNAR that are not found in mammals. The amphibian *Xenopus* has CH genes encoding IgM, IgD, IgX, IgY, and IgF. The first two are homologs of their mammalian counterparts and the last three are believed to share a common ancestor with mammalian IgG, IgA, and IgE [37]. Many mammals, the rabbit excluded [14], have diversified their genes for C γ (IgG) into 2–7 different subclasses after speciation [38, 39]. There has been similar diversification among VH genes whereas kappa and lambda appear highly conserved among mammals [36].

So how do swine that we use as our model for immunological development fit into the phylogenetic scheme? The CH locus of swine encodes IgM, IgD, IgE, IgA and at least six subclasses of IgG, several with multiple allelic variants [40]. It should be cautioned that although the porcine IgG subclasses bear the same designation as in humans (as is the case for other mammals as well) they are not evolutionary homologs since in all major mammalian groups, speciation preceded subclass diversification [38, 39, 41]. A complete map of the CH region is not yet available but preliminary evidence suggests it follows the same order as in other mammals [16]. Unlike mice and humans, both porcine and bovine IgD have a small switch region and can be transcribed either using C μ 1 or C δ 1 as the first heavy chain domain [42]. There are two IgA alleles that differ only because of a 12 nucleotide hinge deletion [43] although pigs homozygous for the “hingeless” variant do not appear to be more prone to disease [44]. In swine, class switch recombination (CSR) occurs in utero in the absence of environmental antigen, IgG1 is expressed as early as DG40 and at the highest frequency among IgG transcripts except for the IPP in late fetal/early neonatal life (section C-5).

The VH repertoire of swine differs markedly from that in mice and humans and there is no other mammal yet described with the exact same system. Like rabbits, but unlike mice and humans, all VH genes in swine are VH3 family genes and 29 variants (genes or alleles) have been identified [45] in contrast to \sim 100 in rabbits [46]. As will be discussed in C-3, four VH genes comprise 80% of the pre-immune repertoire, two DH segments account for >98% of expressed diversity segments and swine have only one JH [47, 48]. The various VH genes differ only in their CDR regions so this simple system is very user friendly for studies on repertoire diversification as will be described in Section D-2.

The kappa and lambda repertoire

The organization of the porcine kappa locus is nearly identical to that described in other mammals. Expressed V κ genes belong to two families (V κ 1 and V κ 2) that are sequence homologs to their namesake in humans. There are five J κ segments that are homologous in sequence and orientation to those in other mammals and a single C κ [49]. >90 % of the pre-immune V κ repertoire is formed from a few V κ 2 genes and one J κ segment. The

lambda locus has not been completely mapped but it is organized into $J\lambda$ - $C\lambda$ tandem cassettes as in other vertebrates; expressed $V\lambda$ genes comprise two groups with homology to human $V\lambda 3$ and $V\lambda 8$ (Butler, Wells, Wertz unpublished.).

Pre-natal lymphocyte development

Organ system development in fetal piglets

Morphogenesis and organogenesis of pigs can be arbitrarily divided into 3 intervals: initial development of the zygote (DG1–DG12, DG = day of gestation), the embryonic period of embryogenesis (DG12–DG36) and fetal period of embryogenesis (DG36–DG114); the latter being divided into allometric growth phase (DG36–DG55) and isometric growth phase (DG55–DG114/birth). Basic primordial organs like lung buds, liver, stomach, pancreas, mesonephros, uterine bud, primordial intestine, or primordial pouches are easily distinguishable at about DG18–20, at the time when the first precursors of lymphocytes can be found in the yolk sac which is extraembryonic and involutes after DG24. Principal organogenesis is finished at about DG30 with the fetal liver constituting a major tissue over embryo. Lymphoid elements and lymphocytes in different organs are infrequent until the bone marrow starts its hematopoietic activity at about DG45. Lymph nodes including mesenteric lymph nodes are negligible until DG70, which seems temporally associated with the expansion of the peripheral lymphatic pool which occurs between DG60–DG90 (see below). At the birth, all primary and secondary lymphoid organs are present. The next expansion of lymphocytes in secondary lymphoid organs occurs postnatally and is probably related to colonization of gastrointestinal tract and exposure to environmental antigen. At that time, intraepithelial lymphocytes and lamina propria cells appear and mesenteric lymph nodes and jejunal Peyer's patches increase in size.

Kinetics of lymphocyte development

The earliest site of lymphopoietic activity in porcine embryo is the yolk sac and the first lymphocytes that can be detected there at DG20 are B cells [50]. The yolk sac in the fetal pig involutes after DG24–27 and lymphopoietic activity and development of the pre-immune B cell repertoire thereafter moves to the fetal liver. This is the major site of B-cell lymphogenesis from DG30 until at about DG45 when the bone marrow becomes active [50]. T-lymphopoietic activity can be first detected in thymus at about DG40 [22, 51], i.e., about 20 days after the first pro-T cell progenitors can be detected in yolk sac and fetal liver. In the same time, the first sIgM⁺ B cells appear in the periphery and remain the major lymphocyte population until at least DG55, [Fig. 2; 22, 50, 51]. The first T cells appear about 5 days after they are detectable in the thymus, all of which are $\gamma\delta$ T cells [Fig. 2; 51]. $\alpha\beta$ thymocytes require about 15 days to fully differentiate, while $\gamma\delta$ thymocytes do so in less than 3 days. The first $\alpha\beta$ T cells appear in the periphery at about DG55 [Fig. 2; 52]. The onset of B-cell lymphogenetic activity in bone marrow starting from DG45 is followed by a rapid expansion of B cells and colonization of thymus with a second wave of progenitors. Lymphopoietic activity in the liver after this period fades and becomes marginal. Lymphopoietic activity in the bone marrow peaks between DG60–DG80 and during this period, the majority of peripheral B and T cells is generated. Although $\gamma\delta$ T cells are the first T lymphocyte subset appearing early in ontogeny, the ratio of porcine

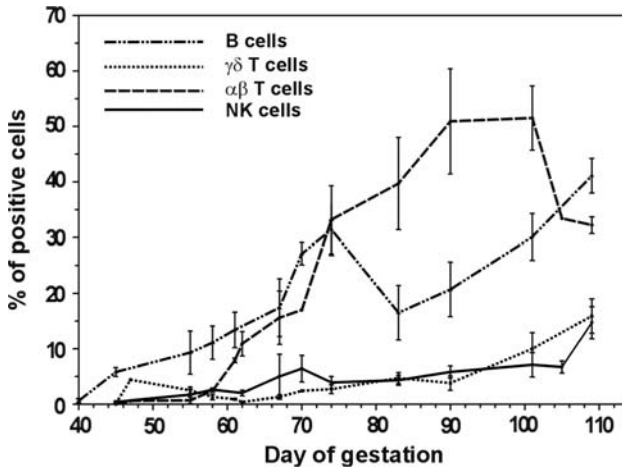


Fig. 2 The ontogeny of lymphocytes in spleen. VDJ rearrangement occurs earlier in yolk sac and fetal liver during fetal life

$\alpha\beta/\gamma\delta$ lymphocytes gradually increases later in ontogeny, resulting in a predominance of $\alpha\beta$ T cells in both the thymus and in the periphery until the end of gestation [Fig. 2; 22, 51].

B cell development

As indicated above, B cell lymphogenesis begins in the yolk sac at DG20 with VDJ rearrangement but without transcription. B cell lymphogenesis then shifts to fetal liver at DG30 and by DG45, begins in bone marrow [50]. Unlike rodents and humans, Tdt is active at the first time of VDJ rearrangement and the degree of junctional diversity does not increase throughout fetal life [50, 53] although this has been observed in porcine TCR δ rearrangements [30]. 80% or more of the fetal pre-immune repertoire uses just four VH genes [48] and by including three additional VH genes, can account for >95% of the repertoire [45]. This is somewhat reminiscent of rabbits that use their most 3' VH rabbit gene in 90% of rearrangement [54] but differs sharply from what is seen in mice and humans. Given the limited combinatorial diversity in this swine and the nearly identical framework regions of its VH3 genes, >96% of the pre-immune repertoire in swine is determined by junctional diversity in HCDR3 [53]. The light chain repertoire is also combinatorially restricted and shows little or no junctional diversity [49]. Lambda is preferentially used in early B cell development, presumably because of $\lambda 5$. Otherwise the expressed $\kappa:\lambda$ ratio is very similar to humans and therefore very different from the heavily skewed ratios in rodents, rabbits, cattle, and horses [21, 55].

A second feature of B cell development in swine is the early onset of CSR that occurs in utero without contact with environmental antigen. Transcripts for IgG1, IgG2, and IgA and of course IgM are present at midgestation [40, 56]. Furthermore, de novo synthesized IgG, IgM and IgA are present in fetal sera at low levels during the second half of gestation [56]. Remarkably, IgG and IgA plasma cells are present in the thymic medulla during the same time period [56, 57]. In newborn piglets, IgE is also transcribed in thymus [58]. We have speculated that CSR is a programmed event in fetal piglets, independent of antigen and perhaps the result of an intrinsic stochastic phenomenon as suggested by Deenick et al. [59].

The apparently programmed CSR during fetal life takes on special significance with porcine IgG3 in the IPP (see C-5).

Thymus and thymocyte development: thymic $\alpha\beta$ versus $\gamma\delta$ T cells

Differentiating thymocytes belonging to the $\alpha\beta$ lineage follow a progression from less-differentiated, large triple-negative precursors through a $CD8^+CD3\epsilon^-$ immature stage to a small $CD3\epsilon^-$ stage and thereafter to a stage of $CD3\epsilon^{lo}$ double-positive cells and finally to $CD4^+$ or $CD8^+$ single-positive mature thymocytes expressing $CD3\epsilon^{hi}$ [51]. This scenario is consistent with a generally accepted model of intrathymic T-cell differentiation derived from studies in other species. $\alpha\beta$ T cells exported from thymus are therefore composed of classical homogenous $CD4^-CD8\alpha\beta^+$ cytotoxic and $CD4^+CD8^-$ helper T cells subsets [51].

Ontogenetic studies revealed that $\gamma\delta$ T cells require a shorter time period for expression of their TCR receptor than $\alpha\beta$ T-cells and are also the earliest detectable T cell subset, developing first in the thymus (DG40) and subsequently (DG45) populating the periphery [Fig. 2; 22]. Because the substantial number of $\gamma\delta$ T cell available for study in the lymphoid organs of pigs, we could show that all peripheral $\gamma\delta$ T cells appear to be generated in the thymus from a proliferating $TCR\gamma\delta^+CD2^+CD8^-CD1^+CD45RC^-$ common precursor [60]. This stage is followed by diversification into a $CD2^+CD8\alpha\alpha^+$, $CD2^+CD8^-$ and $CD2^-CD8^-$ $\gamma\delta$ thymocyte subsets whose further maturation is accompanied by: (a) loss of CD1 expression and (b) increased expression of CD45RC in a mutually exclusive fashion. Therefore, individual $\gamma\delta$ subsets develop from $CD1^+CD45RC^-$ through $CD1^-CD45RC^-$ into $CD1^-CD45RC^+$ cells [60]. The last two subpopulations can be exported from thymus into the periphery where the final maturation step from $CD1^-CD45RC^-$ into $CD1^-CD45RC^+$ cells may occur. Our data also indicate that there are two developmentally distinct subsets of $CD2^+CD8\alpha\alpha^+$ peripheral $\gamma\delta$ T-cells. One develops in the thymus while the second acquires $CD8\alpha\alpha$ in the periphery as a result of activation of $CD8^-$ thymus-dependent precursors [61]. The $CD2^+CD8\alpha\alpha^+$ $\gamma\delta$ T-cells acquire MHC class II expression in the periphery while only MHC-II $^-$ $\gamma\delta$ T-cells occur in the thymus. All of these results indicate that the maturation of $\gamma\delta$ thymocytes occurs after successful expression of TCR $\gamma\delta$. Although $\gamma\delta$ T cells do go through MHC dependent positive and negative selection like $\alpha\beta$ T cell progenitors, $\alpha\beta$ and $\gamma\delta$ cell lineages require about the same time for full maturation [60, 61]. Apart from $CD4^-$ $\gamma\delta$ T cells, a small fraction of $\gamma\delta$ thymocytes are $CD4^+CD8\alpha\beta^+CD1^+$. These cells have no counterpart in the periphery and have been shown to be a transient and independent population of thymocytes that can further divide and re-activate genes rearrangement to become $\alpha\beta$ T cells [60].

Role of the ileal Peyer patches (IPP)

The terminal portion of the ileum, proximal to the ileal-caecal junction in many hoofed mammals, whales and dogs, is comprised of a continuous series of lymphoid follicles referred to as the ileal Peyer patches (IPP; Fig. 3A). These are distinct from the jejunal Peyer patches (JPP) that are common to all mammals and function as part of the mucosal immune system. Since the IPP are absent in mice and humans, understanding their role has been left to studies in sheep and swine. The IPP has to date been best-studied in sheep. The IPP is considered to be important in antibody repertoire diversification, analogous to the bursa of Fabricius [62–64]. The IPP has been less-well studied in swine but some

preliminary data are presented in Fig. 3. Spectratypic analysis of follicular debris from individual follicles (Fig. 3B, left) of newborn piglet reveal a restricted clonality suggesting that each follicle may be the site of diversification of a single B cell clone (Fig. 3B, center). Sequence analysis of cloned VDJ from a single follicle allows diversification lineage trees to be drawn (Fig. 3B, right). In older conventional pigs the IPP began to regress (involute) to small-scattered follicles [65]. After colonization there are many Ig-containing cells and IgA+ and IgM+ cells are numerous [5]. These observations have lead to the idea that the function of the IPP changes with age. During the same period the JPP grow in prominence and assume the major role in mucosal immunity in the gut.

An unusual phenomenon in the IPP is the transcription of IgG3 which starts in late fetal life and continues postnatally to account for >50% of total IgG transcripts [40]. However, its predominance diminishes with age and this appears to be related to colonization of the gut. Elsewhere in the newborn, IgG3 accounts for usually <5% of all IgG transcripts. It will be important to know the role of these IgG3 antibodies and their repertoire. We speculate

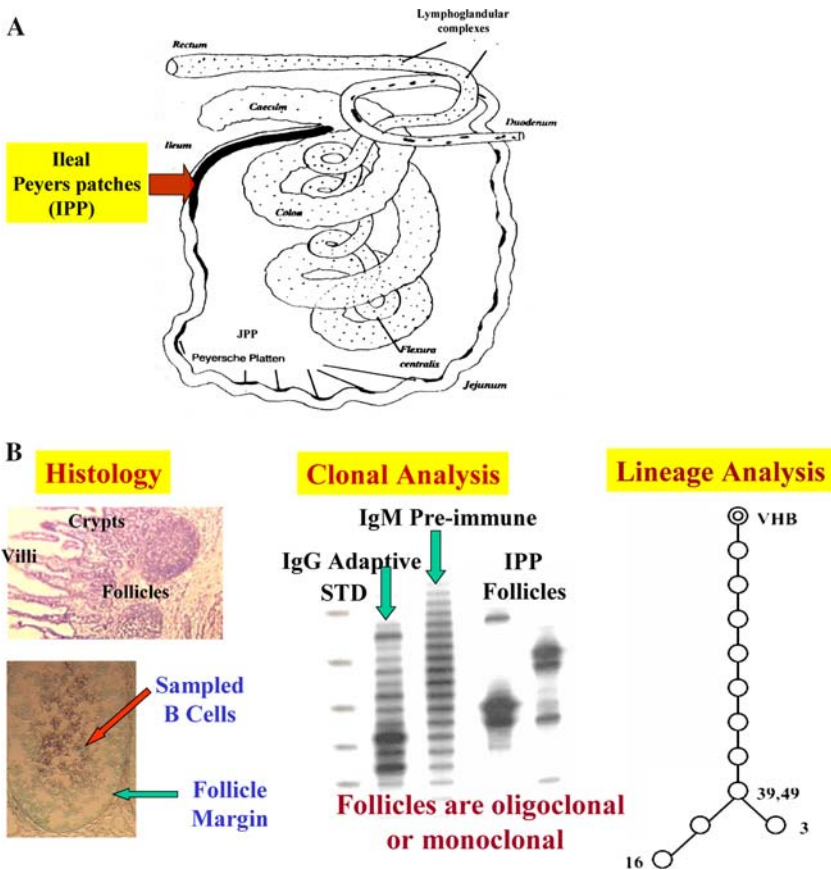


Fig. 3 (A) Lymphoid anatomy of the porcine intestinal tract. The IPP and JPP are indicated. (B left) histology of the IPP showing individual B cells in the follicle that can be collected using a micromanipulator. (B center) spectratypic analyses of VDJs recovered from the scrapings of individual follicles. These are compared to polyclonal and oligoclonal spectratypes obtained from lymph nodes. (B right) Lineage tree constructed from cloned VDJs from a single follicle

that porcine IgG3 may represent a type of T independent pre-adaptive anti-bacterial system. This might be similar in function to mouse IgG3 antibodies (no homology) from marginal zone B cells perhaps derived from B-1 cells, that recognize bacterial carbohydrates [8, 9, 66, 67]. The decline in porcine IgG3 transcription may be part of the development of immune homeostasis during the “critical window” (Fig. 1) that suppresses the potential autoreactive pre-immune repertoire.

Post-natal development of adaptive immunity

The role of colonization and MAMPs

The role of normal gut flora in neonatal development has been studied for at least 50 years by comparing GF, gnotobiotic, and conventionally-reared animals [68]. Colonization influences enterocyte and immunological development. GF piglets have long, slender villi compared to their colonized counterparts [69] and colonization is needed for crypt development and Paneth cell differentiation [70, 71]. Enterocyte maturity appears to be determined when bacterial adhesions are expressed [72] so not surprisingly, colonization is associated with major shifts in gene transcription [73] including expression of bacterial adhesions [72]. Microflora are also necessary for development of oral tolerance [74] and therefore attainment of immune homeostasis (75: Fig. 1).

Applying the isolator piglet model to study the role of colonization has shown that a truly naïve neonatal mammal cannot respond to either TD or TI-2 immunogens without the adjuvant effect of bacterial colonization [5]. This differs from newborn rodents perhaps because they are not completely naïve having received maternal antibodies and regulatory factors both pre- and post-natally [13, 15; Fig 1]. Further studies have shown that living or intact bacteria are not required, only their purified MAMPs, especially bacterial DNA as CpG ODN [5]. Surprisingly, E.coli LPS alone has no *in vivo* effect but rather, synergistically augments the effect of bacterial DNA like MDP, a NOD-2 ligand. Early exposure to MAMPs can also induce tolerance to dietary protein and airways hypersensitivity [76].

Post-natal antibody repertoire development

Postnatal changes in the apparent function of the IPP were previously discussed. Age- and experience-related changes are also seen in the antibody repertoire. For example, ~80% of all VH genes in conventional pigs (labeled “other” in Fig. 4) are no longer identifiable as one of the seven VH genes that comprise >95% of the pre-immune repertoire (Fig. 4). This is because they have undergone SHM and are no longer able to hybridize with gene-specific probes [45]. The piglet has proven to be user-friendly for studies of this type since usage of the seven VH genes can be monitored with only 10 specific probes to generate data like that shown in Fig. 4. Such proportional usage data has allowed a repertoire diversification index (RDI) to be calculated (Fig. 4). This index allows us to quantify the effect of colonization and neonatal viral infection on repertoire diversification (see below).

Although the limited VH usage of swine resembles that of rabbits [77], we have found no evidence for gene conversion in swine and the VDJs generated *in vitro* by PCR [52] do not have the mosaic character of gene conversion products [45, 78].

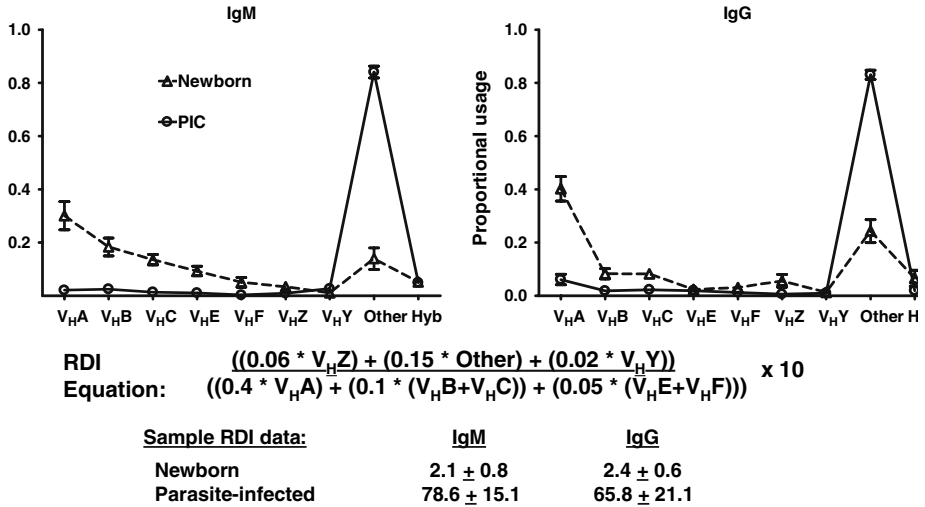


Fig. 4 VH gene usage by IgM and IgG transcripts in the newborn pre-immune repertoire and the diversified repertoire of conventionally-reared pigs (PIC). Proportional usage of the seven VH genes comprising >95% of the pre-immune repertoire is given. “Other” is comprised of somatically mutated version of these genes. Hyb = hybrid VH genes from the genome. The repertoire diversification index (RDI) equation and resultant values are shown below the graph

Changes in T and B cell phenotypes during post-natal development

Activation of T cells with various antigens in the periphery leads to expression of MHC class II and CD8 $\alpha\alpha$ molecules that play an important role in signal transduction associated with cell effector function. Since MHC class II and CD8 $\alpha\alpha$ molecules are not down-regulated after activation in pigs, these molecules selectively mark effector/memory T cells. As a result, CD4⁺CD8 $\alpha\alpha$ ⁺ $\alpha\beta$ T cells (peripheral DP $\alpha\beta$ T cells), CD2⁺CD8 $\alpha\alpha$ ⁺ $\gamma\delta$ T cells or CD8 $\alpha\alpha$ ⁺ NK cells are generated and can be found in the periphery [22, 61, 79–81]. In this respect, peripheral DP $\alpha\beta$ T cells should not be confused with transitional stages of intrathymic development that express CD8 $\alpha\beta$ ⁺ [81]. Peripheral DP $\alpha\beta$ T cells are CD1⁻ [80], mostly CD29⁺ [79], MHC-II⁺ [61, 80] and are generated from CD4⁺ cells upon stimulation [79]. The DP subset is absent or very rare before birth and in newborns [22, 51]. The CD2⁺CD8 $\alpha\alpha$ ⁺ $\gamma\delta$ T cell subset has been postulated to be the progeny of CD2⁺CD8⁻ $\gamma\delta$ T lymphocytes based on the observations that: (a) some TCR $\gamma\delta$ ⁺CD2⁻ cells may acquire CD8 $\alpha\alpha$ upon activation, (b) CD2⁺CD8 $\alpha\alpha$ ⁺ $\gamma\delta$ T cells are potentially cytotoxic while other $\gamma\delta$ T cell subsets are not and (c) CD2⁺CD8⁺ $\gamma\delta$ T cell are scarce in porcine fetuses [22, 61, 81, 82].

Porcine B cells differ in expression of CD2 and CD21 depending on activation [22, 50, 83]. Immature and mature unprimed B cells are CD2⁺CD21⁺ but lose CD2 expression following stimulation. However, the resultant CD2⁻ CD21⁺ B cells can rapidly re-express CD2 and after proliferation, mature into CD21⁻ B cells. Either CD2⁺ or CD2⁻ B cells lacking CD21 are subsequently able to generate proliferating uHC⁻ plasmablast or non-proliferating uHC⁻ plasma cells that represent the penultimate stage of B cell maturation (Sinkora et al. unpublished data). These findings are based on in vivo studies in fetal and germ-free animals, in which more than 90% of μ HC⁻ lymphocytes are CD2⁺CD21⁺

[22, 83] but after colonization lose expression of CD2⁻ and/or CD21⁻ [22, 83, Sinkora et al. unpublished data].

Immune dysregulation during the critical window of development

Figure 1 emphasizes the many immunological changes that occur during the critical window. Due to this complicated transitional period, it is not altogether surprising that the neonate's naïve immune system is especially sensitive to environmental pressures before homeostasis is established. This can be demonstrated by comparing the impact of an immune dysregulatory virus on isolator versus conventional piglets. Porcine reproductive and respiratory syndrome virus (PRRSV) is a world-wide pandemic costing the swine industry in the USA \$560 million annually [84]. Given to isolator piglets (GF or colonized with *E.coli*) it causes extraordinary B cell proliferation and lymphoid hyperplasia (adenopathy) and autoimmunity [85]. This proliferation raises IgG, IgM, and IgA levels 10–1,000 fold in 21 days. However when conventional piglets, suckling non-immune mothers, are inoculated with the same dosage of PRRSV, the immune dysregulatory effects are significantly reduced [86]. Thus, non-immune factors transmitted via colostrum/milk or the effect of the complex commensal flora of conventional piglets, provide factors that dampen immune dysregulation presumably through establishment of immune homeostasis.

The mechanism of immune dysregulation caused by PRRSV is not fully understood. We know there is no diversification of the pre-immune repertoire and the expanded B cells display the naïve CD2⁺ phenotype [86, 87]. Since the pre-immune repertoire is highly cross-reactive and harbors autoantibodies [7, 88, 89] it is not surprising that we found anti-dsDNA and anti-Golgi as well as deposition of immune complexes in the kidney and vasculature. Our recent studies suggest a new form of B cell superantigen may be involved, since the majority of the expanded population is skewed to favor B cells with hydrophobic HCDR3s. A high proportion of the HCDR3s display the hydrophobic AMVLV or similar motifs. At the same time, the normal population of HCDR3s with hydrophobicities in the 0.0–0.3 range, fails to develop [87]. Few of the expanded B cells are believed to be virus-specific, since <1% of the IgG binds in diagnostic ELISA tests [85].

PRRSV is but one example of a neonatal virus that can cause immune dysregulation. It is also seen with LCMV and other viruses [88–94]. The effect of PRRSV is not an immune dysregulatory artifact of GF piglets since littermates infected with swine influenza develop normal T and B cell responses, and a HCDR3 hydrophobicity profile peaking in the 0.0–0.3 range [87]. Influenza infections are resolved in 2 weeks and sterilizing immunity develops.

The isolator piglet model in medical research

Infectious disease

The value of the model in studies on the effect of neonatal viruses and gut colonization has been discussed. This model has specific application to influenza since swine have been regarded as the “mixing bowl” of influenza genes that could allow H5N1 bird flu to spread to humans [95]. Swine also carry retroviruses that can replicate in humans [96, 97]. This constitutes a problem in xenotransplantation [98]. However, swine could also provide a model host for studying how organisms control endogenous retroviruses [99].

Swine are used as models for enterotoxigenic *E. coli* (ETEC) and rotavirus [100]. Given the intense interaction of swine and humans in modern hog confinement facilities (factory farms) and the cross-species transmission of influenza, *Strept suis*, and ETEC, the piglet may be involved in humans disease research.

Food Allergy

Humans ingest one metric ton of potential allergens annually, yet only 1–6% of the world population suffers from food allergy [101, 102]. However, almost all neonates make vigorous responses to these antigens and most bottle-fed infants and young children have serum antibodies to cows milk proteins, the levels of which wane after 1–2 years [103–105]. However, responses to dietary antigens can persist into adulthood. This is especially true for IgA deficient individuals [106, 107]. A number of these patients also have autoantibodies [107] which can be particularly serious in individuals at risk for type 1 diabetes which can occur by sensitization with bovine milk insulin [108]. The majority of these antibodies are IgG and their presence does not correlate with IgE-mediated hypersensitivity and prick test results that characterize true food allergy [102]. Rather they appear to reflect the gradual establishment of immune homeostasis. Classical Type I hypersensitivity also targets cows milk protein as well as peanut, wheat, egg, tree nut, seafood, and soy proteins [102]. Isolator piglets provide a model for all types of dietary immune responses since they can be reared on protein-free milk substitutes, including the same ones given to food allergy-prone infants (Alimentum, Ross Lab, Columbus) because the nutritional requirement of swine and humans are similar [109]. Peanut allergy is a serious food and respiratory allergy problem of increasing frequency that effect ~1% of the U.S. population [110–112] and for which a piglet model is currently under development (Joe Urban, ARS, Beltsville, Md. pers. comm).

Probiotics, normal flora and inflammatory bowel disorder (IBD)

The importance of colonization accepted, the role of each colonizer remains unknown although they appear to differ in importance [73]. Some evidence suggests that Bacteroides, Bacillus, Clostridium, and segmented filamentous bacteria (related to Clostridium) play important roles [73, 113, 114]. The isolator piglet model allows the effect of colonization with individual bacteria or combinations to be studied in terms of: (a) stimulation of immune competence, (b) development of oral tolerance, (c) the effect on immune dysregulatory viruses, and (d) homeostatic interactions with normal gut flora versus pathogens. The last topic can have relevance to IBD which currently suffers from the lack of a good animal model (J. Weinstock, pers. comm). Lay magazines and medical journals increasingly mention probiotics and their value. Many probiotics products are strongly supported by health food advocates and are often centered around bacteria like lactobacilli. The idea is that “re-colonization” of the gut with healthy microbes can reduce intestinal disorders like IBD and systemic diseases like atopic allergy. Since re-colonization is only really possible during the neonatal period [115] the isolator piglet could be a useful model for such studies. In 2005 the American Academy of Microbiology [116] emphasized the need for models to obtain hard scientific data since much support for probiotics relies on testimonials and research supported by suppliers [117]. We think the isolator piglet provides a model to test the probiotic concept. The weakness of the model is that IBD, many

allergies and autoimmune phenomena are not manifest until later in adult life and even mini-swine cannot be logistically maintained in a controlled environment for long periods.

Breast feeding and passive immunity

One of the least understudied areas in neonatal immunology concerns the role of factors other than antibodies that are transmitted from mother to offspring [15]. While there is little question about the importance of passive antibodies, other constituents in colostrum/milk have received less attention. The potential importance of these factors is illustrated by the much lower degree of immune dysregulation in PRRSV-infected conventional piglets versus GF or monoassociated isolator piglets [86]. In these studies, the piglets suckled non-immune dams so the difference is not the results of passive antibodies in colostrum/milk but must reside in non-antibody factors or in the effect of conventional gut flora. An important role for non-immune factors in colostrum/milk might not be surprising considering the number of potential immune regulatory factors transmitted in milk/colostrum [15]. For example IL-6 and TGF β occur at relatively high concentration; IL-6 levels are 10–20 times higher in milk than serum and >125 μg of active TGF β reaches the gut of the sucking neonate daily. Swine colostrum contains 1,500 ng/ml of EGT [118] which accelerates intestinal growth [119] and up-regulates TGF expression [120]. Since the experimenter controls the supply (and quality) of colostrum/milk given to isolator piglets, it is possible to use the model to measure the effects of these maternally derived factors. Maternally derived factors can also include narcotics, pharmaceuticals, and infectious agents. Some have long regarded the mammary gland as a second excretory organ. The piglet model may be useful in studying the effect of such negative factors.

Immunotechnology

The technology of producing transgenic or gene-disrupted (knock-out) piglets is well developed [121, 122]. Such technology has implications for using swine as organ donors to offset the shortage of human organs [123]. Swine can also be used for producing humanized antibodies for immunotherapy [124], much like in cattle [125] by transfecting the human chromosome fragment containing the hIGH genes into animals with a disrupted endogenous IGH locus. This is more straightforward in swine since they have a single copy JH gene [47]. Furthermore, the isolator piglet allows the impact and importance of extrinsic influences on these transgenic animals to be addressed. A recent example of porcine genetic engineering is the CFTR knockout pig [126]. CFTR controls ion transport and is heavily correlated with cystic fibrosis (CF). A major question in CF is whether the disease is totally intrinsic or rather the result of an intrinsic gene defect coupled with respiratory infection. This can be tested in the isolator piglet model if CFRT $-/-$ animals develop human-like CF disease.

We hope that this review of the isolator piglet model and its potential advantages in addressing biological and medical issues will lead to a greater awareness of its potential, perhaps even to wean some investigators off “mouse only” immunology.

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