

# Animal Models of Primary Biliary Cirrhosis

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**Abstract** Primary biliary cirrhosis (PBC) is characterized histologically by the presence of chronic non-suppurative destructive cholangitis of the small interlobular bile duct, leading to chronic progressive cholestasis. Most PBC patients are asymptomatic and have a reasonable prognosis, but a few develop esophageal varices or jaundice, rapidly leading to liver failure within a short period. As multiple factors appear to be involved in the onset of PBC, its clinical course may be complicated. Therefore, the use of an animal model would be valuable for clarifying the pathogenesis of PBC. Here, we review recent data of selected PBC models, particularly spontaneous models, xenobiotic immunized models, and infection-triggered models. There are a number of spontaneous models: the NOD.c3c4, dominant-negative TGF- $\beta$  receptor II, IL-2R $\alpha^{-/-}$ , Scurfy, and Ae2a,b $^{-/-}$  mice. These animal models manifest distinct clinical and immunological features similar, but also often different, from those of human PBC. It is clear that a combination of genetic predisposition, environmental factors, and immunological dysfunction contribute to the pathogenesis of PBC. The diverse clinical course and complexity of the immunological mechanisms of PBC cannot be fully

recapitulated solely any single animal model. The challenge remains to develop a progressive PBC disease model that exhibits fibrosis, and ultimately hepatic failure.

**Keywords** Genetically modified spontaneous models · Xenobiotic immunized animal models · Infection-triggered model · Many derivation models · Autoimmunity · Environmental factors

## Introduction

Primary biliary cirrhosis (PBC) is histologically characterized by the presence of chronic non-suppurative destructive cholangitis (CNSDC) of the interlobular small bile duct, leading to chronic progressive cholestasis and liver fibrosis [1, 2]. Serologically, over 95 % of patients with PBC exhibit distinct pattern of positivity for anti-mitochondrial antibodies (AMA) and elevated levels of IgM [3, 4]. The mitochondrial autoantigens have been identified as the E2 subunits of the E2 subunits of pyruvate dehydrogenase (PDC-E2), branched chain 2-oxo acid dehydrogenase (BCOADC-E2), and 2-oxoglutarate dehydrogenase (OGDC-E2) [5]. In addition to mitochondrial autoantigens, patients with PBC are also reported to be seropositive to nuclear antigens including nuclear pore glycoprotein gp210 and the nuclear body-associated protein sp100 [6, 7]. More recently, two novel PBC autoantigens, kelch-like 12 (KLHL12) and hexokinase 1 (HK1), have been verified by immunoblot and enzyme-linked immunosorbent assay (ELISA) in two independent cohorts of PBC and disease/healthy control patients [8]. Although most PBC patients are asymptomatic and have a reasonable prognosis, a few develop esophageal varices [9] or jaundice, rapidly leading to liver failure within a short period [10]. Multiple SNPs

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and genetic variants have been reported to be associated with PBC [11–13]. The complexity of the clinical course suggests that the mechanisms of PBC involve the combination of immunological dysfunction, genetic predisposition, and environmental factors, all common themes in autoimmune pathogenesis [14–19]. Attempts to develop animal models have been directed to examine these factors in the pathogenesis of PBC [20–38] (Fig. 1). Here, we review the recent data on models, with emphasis on their immunological and histological characteristics to highlight their significance in PBC (Table 1) and our current understanding on the etiopathological mechanisms of PBC from these animal models.

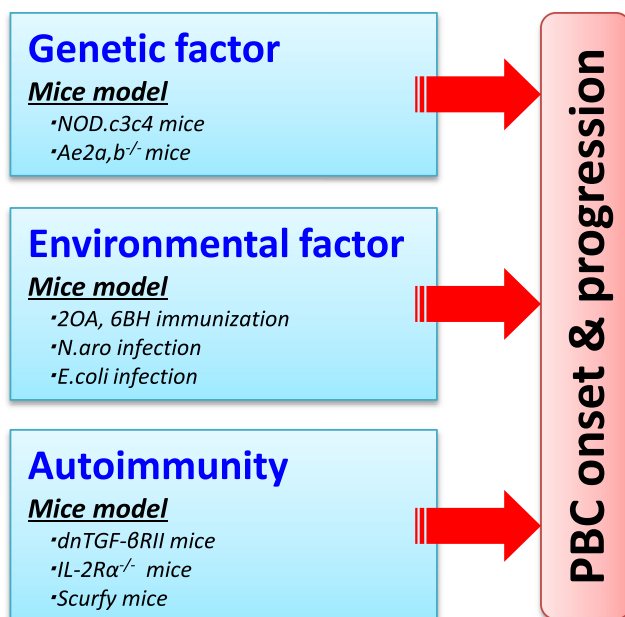
### Genetically Modified Spontaneous Models

#### NOD. c3c4 Mice

In 2004, Koarada et al. reported on the discovery of PBC-like characteristics in the NOD.c3c4 double-congenic mouse strain, in which the Idd-resistant alleles from B10 and B6 mice were replaced on chromosome 3,4, respectively, of the non-obese diabetic (NOD) mice [39]. NOD.c3c4 mice developed spontaneous lymphocyte infiltrations around the bile duct, as well as AMA and ANA (PDC-E2 positivity, 56 % for 9–10 weeks; ANA positivity, 80–90 % for 20–25 weeks). Striking similar to patients with PBC, the AMA epitope of NOD.c3c4

mice maps within the PDC-E2 inner lipoyl domain. Moreover, infiltrations of CD3<sup>+</sup>, CD4<sup>+</sup>, and CD8<sup>+</sup> T cells and PDCA1<sup>+</sup> dendritic cells are present in the vicinity of the bile duct epithelium [40], and that in comparison with controls, these mice had a low CD4/CD8 ratio. Histologically, granuloma formation (1/7), eosinophil infiltration (7/7), and fibrosis (1/7) were also present (Table 1). Female NOC.c3c4 mice over 8 months old developed significantly increased titers of IgM dsDNA, IgG dsDNA, and IgG ssDNA, suggesting a more severe autoantibody response when compared with male mice. The liver pathology suggested an autoimmune pathogenesis, as cholangitis was induced by transfer of splenocytes from mice with progressive disease to young naive NOD.c3c4 mice subjected to irradiation treatment. In contrast to human PBC, NOD.c3c4 mice developed biliary polycystic lesions in almost all cases by 30 weeks and beyond, and the presence of CNSDC became unclear. Additionally, 25–50 % of the mice in this model developed liver failure due to exacerbation of the bile duct obstruction. Biochemically, cholestasis was not evident, and extrahepatic bile duct obstruction consistent with that in primary sclerosing cholangitis (PSC). Additionally, anti-Sm antibodies, specific to those in SLE, were observed in more than 50 % of these models.

Using microarrays, Nakagome et al. performed gene expression profiling of biliary epithelial cells from NOD.c3c4 mice and demonstrated a lack of apoptosis due to decreased expression of Fas antigen. This suggested that long-term exposure of the bile duct epithelium to AMA and failure of immune tolerance are likely responsible for the development of autoimmunity [41]. To examine the role of B cells in autoimmune cholangitis in the NOD.c3c4 mice, Moritoki et al. generated a B cell deficient Igμ(−/−) NOD.c3c4 mice and compared their immunopathology with that of the NOD.c3c4 mice [25]. Igμ(−/−) NOD.c3c4 mice demonstrated decreased number of non-B cells in the liver accompanied by reduced numbers of activated natural killer cells. While the degree of granuloma formation and bile duct damage were comparable to NOD.c3c4 mice. Liver inflammation and biliary cyst formation were significantly attenuated in these B cell-deficient mice. The data suggests that B cells play a critical role in liver inflammation, biliary disease and also cyst formation in the NOD.c3c4 mice.



**Fig. 1** The onset of PBC and its associated factors. A combination of genetics, environment, and autoimmunity contribute to the etiology and pathogenesis of PBC. Various models that exhibit the clinical, histological, and immunological features of PBC have been generated. Currently, no single animal model can clearly provide answers to the enigma of PBC

#### Dominant-Negative TGF-β Receptor II Mice

The dominant-negative TGF-β receptor II (dnTGF-βRII) mouse model of autoimmune cholangitis was first reported in 2006 [42]. dnTGF-βRII mice overexpress a dominant-negative form of TGF-β receptor type II under the control of the CD4 promoter, resulting in specific abrogation of TGF-β signaling in CD4<sup>+</sup> T cells [43]. Notably, however, TGF-β signaling is not completely eliminated in these T cells, which

**Table 1** Comparison between human PBC and mice models

	Human PBC	NOD.c3c4	dnTGFβRII	IL-2Rα <sup>-/-</sup>	Scufy	Ae2a,b <sup>-/-</sup>	Xenobiotic immunized	Infection triggered
Classification		Spontaneous	Spontaneous	Spontaneous	Spontaneous	Spontaneous	Induced	Induced
Gender differences	Female dominant	Female dominant	-	-	-	-	-	-
Environmental factor	+	-	-	-	-	-	Xenobiotics	infection
Serum biochemistry	Bile stasis	-	Bile stasis	-	-	Bile stasis	Bile stasis	?
Autoantibodies								
AMA	90–95 %	50–60 %	100 %	100 %	100 %	40–80 %	100 %	100 %
ANA	40–50 %	80–90 %	100 %	80 %	?	?	?	?
Immunoglobulins	IgM +++, IgG +	IgM +++, IgG +	IgA +, IgG +	IgA +, IgG +	IgM +, IgA +, IgG +	IgM +, IgG +	?	?
Liver histology								
Portal lymphocytic infiltration	+++	+++	+++	+++	+++~++++	+++~++++	+	+
Bile duct destruction	+~+++	+	+~+++	+~+++	+~+++	+~+++	+	+
Granuloma	+~+++	+	-	-	-	-	+	-
Eosinophilia	+	+	-	-	+	+	-	-
Liver fibrosis	-~+++	30 %	-	-	-	-	-~±	-
Other findings		Biliary dilatation, extrahepatic bile duct damage Polycystic lesions	Moderate colitis	Severe anemia, inflammatory bowel disease Short life span	Short life span	Late onset, difficult to breed	Peritonitis Late onset	Hepatomegaly, splenomegaly

explains why the dnTGF- $\beta$ RII mice can survive for almost normal life spans

The dnTGF- $\beta$ RII mice exhibit several major serological and histological characteristics of human PBC (Table 1) [42, 44]. (1) They are 100 % AMA positive with autoantibodies directed against the major mitochondrial autoantigens in human PBC including PDC-E2, BCOADC-E2, and OGDC-E2 [45]. (2) Their liver and serum cytokine levels reflect a Th1 profile. (3) Their liver histology exhibits lymphoid cell infiltration in the portal tracts of mice including CD4<sup>+</sup>, CD8<sup>+</sup>, and CD19<sup>+</sup> cells as in human PBC. This is accompanied by bile duct injury in 25–50 % of mice up to 22 weeks of age [44].

To examine the role of CD4<sup>+</sup> and CD8<sup>+</sup> T cells in liver pathology in these mice, Yang et al. [46] performed adoptive transfer studies by transferring dnTGF- $\beta$ RII mice-derived splenic CD4<sup>+</sup> and/or CD8<sup>+</sup> T cells into Rag1<sup>-/-</sup> recipients. Rag1<sup>-/-</sup> recipients of unfractionated dnTGF- $\beta$ RII mice splenocytes developed features of liver pathology similar to human PBC, suggesting that splenic T and B cell loss of tolerance are associated with autoimmune cholangitis in the dnTGF- $\beta$ RII mice. Furthermore, transfer of dnTGF- $\beta$ RII-derived CD8<sup>+</sup> T cells into Rag1<sup>-/-</sup> recipients resulted in liver-specific autoimmunity, whereas CD4<sup>+</sup> T cell transfer led to colitis, indicating that CD8<sup>+</sup> T cells are the primary contributors for bile duct destruction in this model. This is very similar to the NOD.c3c4 model wherein CD8 cells alone can cause biliary disease [25].

To further delineate whether autoimmune cholangitis in the dnTGF- $\beta$ RII mice was secondary to antigen-specific autoreactive CD8<sup>+</sup> T cells, or due to antigen nonspecific effects of dnTGF- $\beta$ RII accumulating in the liver, Kawata et al. generated OT-I/dnTGF- $\beta$ RII/Rag1<sup>-/-</sup> and OT-II/dnTGF- $\beta$ RII/Rag1<sup>-/-</sup> mice in which the entire T cell repertoire was replaced with ovalbumin (OVA)-specific CD8<sup>+</sup> or CD4<sup>+</sup> T cells, respectively [23]. Importantly, neither the parental OT-I/dnTGF- $\beta$ RII/Rag1<sup>-/-</sup> mice and/or OT-II/dnTGF- $\beta$ RII/Rag1<sup>-/-</sup> mice developed cholangitis. However, data from adoptive transfer demonstrated that only transfer of CD8<sup>+</sup> T cells from dnTGF- $\beta$ RII mice but not CD8<sup>+</sup> T cells from OT-I/Rag1<sup>-/-</sup> mice or from OT-I/dnTGF- $\beta$ RII/Rag1<sup>-/-</sup> mice transferred disease. These observations were not due to an absence of CD4<sup>+</sup> T cell help since a combination of CD8<sup>+</sup> T cells from OT-I/dnTGF- $\beta$ RII/Rag1<sup>-/-</sup> and CD4<sup>+</sup> T cells from OT II/dnTGF- $\beta$ RII/Rag1<sup>-/-</sup> or CD8<sup>+</sup> T cells from OT-I/dnTGF- $\beta$ RII/Rag1<sup>-/-</sup> with CD4<sup>+</sup> T cells from OT-II/Rag1<sup>-/-</sup> mice failed to transfer disease. Altogether, the data showed that defective TGF- $\beta$ RII signaling and antigen-specific clonal CD8<sup>+</sup> T cells that target biliary cells are required for induction of autoimmune cholangitis [23].

Although the presence of high titers of AMAs is present in 95 % of patients with PBC, there is no direct correlation between AMAs and pathogenesis [47, 48]. To investigate the role of AMAs in disease pathology in the dnTGF- $\beta$ RII mice

model of PBC, dnTGF- $\beta$ RII mice were crossed with B cell-deficient mice (Ig $\mu$ <sup>-/-</sup>) and were evaluated for the development of liver inflammation, as well as the severity of accompanying colitis. Surprisingly, Ig $\mu$ <sup>-/-</sup> dnTGF- $\beta$ RII mice developed a more severe cholangitis and colitis compared to dnTGF- $\beta$ RII mice, indicating a suppressive effect of B cells on the inflammatory response in the dnTGF- $\beta$ RII mice [49]. The role of B cells in tissue pathology in dnTGF- $\beta$ RII mice was further studied by evaluating the effects of therapeutic B cell depletion. Young (4–6 weeks) and old (20–22 weeks) dnTGF- $\beta$ RII mice were injected intraperitoneally with anti-mouse CD20 monoclonal antibody at every 2 weeks, and the disease phenotype compared to control Ab-treated mice [49]. Treatment of young mice demonstrated fully depleted serum AMAs, a lower incidence of liver inflammation, and a fewer number of activated hepatic CD8<sup>+</sup> T cells, whereas colon inflammation was significantly exacerbated. In contrast, anti-CD20 treatment of animals with established disease was ineffective, suggesting that B cells play both a positive and negative regulatory role in the pathogenesis of PBC.

Previous studies have shown that CD1d expression and the frequency of CD1d-restricted NKT cells were increased in the livers of patients with PBC [50]. This observation is of particular interest in PBC because NKT cells can comprise of 30–50 % of the intrahepatic lymphoid cells in normal livers and have been recently shown to impede liver regeneration by both IFN $\gamma$ - and IL4-dependent mechanisms [19, 27, 51]. To examine the role of CD1d-restricted NKT cells in autoimmune cholangitis in this model, CD1d<sup>-/-</sup> dnTGF- $\beta$ RII mice were constructed. CD1d<sup>-/-</sup> dnTGF- $\beta$ RII mice had decreased mononuclear cell infiltration in the liver and lower IFN $\gamma$  serum levels, which ultimately ameliorated liver injury compared to that of dnTGF- $\beta$ RII mice [44]. Data from this work suggests that CD1d-restricted NKT cells have a primarily pro-inflammatory phenotype with a Th1 cytokine bias and promote deprivation of TGF- $\beta$  signaling.

The complexity of the IL-12/IL-23 cytokine milieu in autoimmunity in dnTGF- $\beta$ RII mice was dissected by generating a series of cytokine knockouts with the dnTGF- $\beta$ RII mice. These include IFN $\gamma$ <sup>-/-</sup>, IL-12p35<sup>-/-</sup>, IL-12/IL-23p40<sup>-/-</sup>, IL-23p19<sup>-/-</sup>, and IL-17A<sup>-/-</sup> (Table 2).

IL-12 promotes IFN $\gamma$  production and the triggering of Th1 cell responses, which contribute to loss of tolerance in several models of autoimmunity [29, 44, 52]. Data on IL-12p40<sup>-/-</sup> dnTGF- $\beta$ RII mice has established that the IL-12p40 subunit is essential for the development of autoimmune cholangitis. Deletion of IL-12p40 in dnTGF- $\beta$ RII mice resulted in lower levels of inflammatory cytokines, immune cell infiltrates, and bile duct damage but does not alter AMA levels [52]. However, in mice depleted of IFN $\gamma$ -mediated signaling (IFN $\gamma$ <sup>-/-</sup> dnTGF- $\beta$ RII mice), cholangitis was not abrogated, suggesting that IFN $\gamma$  is dispensable for the development of autoimmunity. This is further analyzed by deleting IL-12p35 in

**Table 2** Autoantibody and liver pathology in cytokine k/o dnTGFβRII mice

	AMA <sup>a</sup>	ANA <sup>b</sup>	Lymphoid cell infiltration	Bile duct injury	Fibrosis	Th1/Th17 deficiency	Remarks
dnTGFβRII	+	+++	+	+	–		
IFN-γ <sup>-/-</sup> dnTGFβRII	+	++	+	+	–	Th1	IFN-γ deficiency does not alter AMA, ANA, and liver pathology
IL-12p40 <sup>-/-</sup> dnTGFβRII	+	+	+/-	–	–	Th1/Th17	Lower levels of inflammatory cytokines, immune infiltrates, and bile duct damage but does not alter AMA levels
IL-23p19 <sup>-/-</sup> dnTGFβRII	++	++	+	+	–	Th17	IL-23/Th17 pathway mediates colitis Improvement in colitis, but no changes in biliary pathology
IL-17A <sup>-/-</sup> dnTGFβRII	+	++	+	+	–	Th17	IL-23/Th17 pathway contributes colitis in an IL-17-independent manner
IL-12p35 <sup>-/-</sup> dnTGFβRII	++	++	+	+	+ <sup>e</sup>	Th1	Distinct cytokine profile shift from Th1 to Th17. Liver fibrosis is frequently observed

<sup>a</sup> Detected by ELISA and immunoblot against rPDC-E2

<sup>b</sup> Detected by immunofluorescence on HEp-2 cells

dnTGF-βRII mice, which is deficient in two members of the IL-12 family, IL-12 and IL-35. Although the mice demonstrated a distinct cytokine profile shift from Th1 to Th17, deletion of IL-12p35 resulted in liver inflammation and bile duct damage with similar severity as in the dnTGF-βRII mice but with delayed onset [29]. Surprising, significant hepatic periportal fibrosis occurs in 50 % of mice at 24 weeks of age in IL-12p35<sup>-/-</sup> mice, suggesting the contribution of the Th17 family to the progressive fibrosis in the dnTGF-βRII mice.

IL-23p19<sup>-/-</sup> dnTGF-βRII mice were constructed to examine whether IL-12p40 mediates protection by the IL-23/Th17 pathways. IL-23p19<sup>-/-</sup> mice exhibited dramatic improvement in the colitis, but no changes in biliary pathology. Th17 cell populations were reduced whereas IFNγ levels remained unchanged in IL-23p19<sup>-/-</sup> mice. Altogether, the data indicated that IL-12/Th1 pathway is essential for biliary disease pathogenesis, whereas the IL-23/Th17 pathway mediates colitis [21]. Since IL-17A is a major effector cytokine produced by IL-23-dependent Th17 cells, IL-17A<sup>-/-</sup> dnTGF-βRII mice was also generated to dissect the role of IL-17A in the pathogenesis of cholangitis in dnTGF-βRII mice and to assess the mechanism of the IL-23-mediated protection from colitis. The data demonstrated that IL-17A<sup>-/-</sup> dnTGF-βRII mice did not have decreased severity of autoimmune cholangitis or colitis, showing that IL-17A is not important for autoimmune cholangitis or colitis. These data suggest that the IL-23/Th17 pathway contributes colitis in an IL-17-independent manner [21]. Furthermore, it has also been reported that lack of T cell TGF-β signaling is associated with the down regulation of T cell miRNAs in dnTGF-βRII mice. However, the expression of miR-21 from hepatic effector CD8(+) T cells is significantly higher than in the same subsets isolated from

spleen and mesenteric lymph nodes of the. This is of significance that when wild-type T cell subsets are transfected with miR-21, the levels of proinflammatory cytokines TNFα and IFNγ are elevated [20]. Hence, miR-21 could play a critical role in the production of pro-inflammatory cytokines and perhaps liver pathology in the dnTGF-βRII mice.

Taken together, these derivatives of the dnTGF-βRII mice have greatly contributed to our understanding of the immunological basis in the biliary pathology of PBC. Although the dnTGF-βRII mice exhibit features resembling that seen in PBC, it is also important to note that there are some differences from human PBC, such as the lack of a female bias, eosinophilic infiltration, and granuloma formation [53]. Nevertheless, the association of decrease in peripheral regulatory T cells (Tregs) with disease in PBC patients [54] and the role of TGF-β in immunomodulation make the dnTGF-βRII mice a useful model to further examine the complexity of clinical courses in PBC.

#### IL-2Rα<sup>-/-</sup> Mice

In 2006, Wakabayashi et al. reported that spontaneous lymphocyte infiltration in the portal area and interlobular bile duct destruction, similar to the features seen in CNSDC, are found in IL-2Rα<sup>-/-</sup> c57BL/6 mice. In these mice, the IL-2 signal, which is important for differentiation of Tregs is blocked [50]. Interestingly, decreased numbers of Tregs have been also reported in patients with PBC and their first-degree relatives had [55]. In IL-2Rα<sup>-/-</sup> mice, CD4<sup>+</sup> T cells, and particularly CD8<sup>+</sup> T cells, are predominant among infiltrating lymphocytes, and the CD4<sup>+</sup>/CD8<sup>+</sup> ratio is also decreased. The levels of inflammatory serum cytokines (Th1 cytokines: IFN-γ, TNF-α, IL-2,

IL-12p40) are also increased, similarly to those in PBC. One hundred percent of the IL-2R $\alpha^{-/-}$  mice develop AMA against PDC-E2 and 80 % develop anti-nuclear antibody (Table 1). To address the effects of hepatic and intestinal T cells in the pathology of IL-2R $\alpha^{-/-}$  mice, Hsu et al. constructed the IL-2R $\alpha^{-/-}$  CD4 $^{-/-}$  mice, IL-2R $\alpha^{-/-}$  CD8 $^{-/-}$  mice, and IL-2R $\alpha^{-/-}$  TCR- $\beta^{-/-}$  mice [49], and examined their gut and liver histology. The results showed that in IL-2R $\alpha^{-/-}$  CD4 $^{-/-}$  mice, bile duct obstruction was progressive, but colitis was milder. In IL-2R $\alpha^{-/-}$  CD8 $^{-/-}$  mice, bile duct obstruction was milder, but colitis was progressive. As was the case in controls, IL-2R $\alpha^{-/-}$  TCR- $\beta^{-/-}$  mice showed no portal inflammation, bile duct obstruction, or colitis up to 3 months of age. With regard to the hepatic mononuclear cell population, IL-2R $\alpha^{-/-}$  CD4 $^{-/-}$  mice had increased numbers of T and B cells relative to IL-2R $\alpha^{-/-}$  CD8 $^{-/-}$  mice. These two mouse models showed elevated levels of inflammatory cytokines (IFN- $\gamma$ , TNF- $\alpha$ , IL-2, IL-12p40). Without Treg control, CD8 $^{+}$  T cells play a role in biliary destruction, whereas CD4 $^{+}$  T cells may induce colon-specific autoimmunity. In another study, the immunobiology of p40(-/-) in IL-2R $\alpha$ (-/-) mice were studied by comparing the immunopathology of liver and colon in IL-2R $\alpha$ (+/-), IL-2R $\alpha$ (-/-), and p40(-/-)IL-2R $\alpha$ (-/-) mice by histology and immunohistochemistry; p40(-/-)IL-2R $\alpha$ (-/-) mice manifest more severe portal inflammation with a heavy hepatic CD8(+) T cell infiltrate and bile duct damage, including signs of portal hypertension and liver fibrosis, but a significant reduction in colitis [56]. However, in contrast to PBC, the absence of granulomas or eosinophilic infiltrations, co-presence of anemia and inflammatory bowel disease, lack of hypergammaglobulin, and the short life span in the IL-2R $\alpha^{-/-}$  mice make this model less attractive.

#### Scurfy Mice

Foxp3 is a member of the forkhead/winged-helix family of transcription factors required for differentiation of T cells into Tregs. The scurfy mice have a gene mutation in the Foxp3 transcription factor, leading to deficient regulation of T cell function. In 2009, Zhang et al. reported that AMA are present at 3 to 4 weeks in 100 % of the scurfy mice [57]. Furthermore, the degree of lymphocyte infiltration and bile duct obstruction in portal areas, and spontaneous lesions are similar to those in PBC. Among the infiltrating lymphocytes, CD4 $^{+}$  T cells accumulate in periportal areas, and cytotoxic CD8 $^{+}$  T cells accumulate around the bile ducts. In comparison with control mice, the serum immunoglobulins IgG, IgA, and IgM are significantly increased and the levels of inflammatory cytokines (TNF- $\alpha$ , IFN- $\gamma$ , IL-6, IL-12p40, IL-18, IL-10, IL-23) are elevated (Table 1). However, the short life span (approximately) of 4 weeks poses constraints for extensive longitudinal experimental studies with this model.

#### Ae2a,b $^{-/-}$ Mice

The Cl $^{-}$ /HCO $_3^{-}$  anion exchanger 2 (AE2) plays a role in acid-base transport and export of biliary bicarbonate, which are involved in intracellular pH regulation. In PBC patients, it has been reported that AE2 is decreased in the liver, blood, and mononuclear cells [58]. Since ursodeoxycholic acid restores AE2 expression and promotes biliary bicarbonate secretion, AE could be involved in the pathogenesis of PBC. In 2008, Salas et al. reported that AE2-knockdown mice (Ae2a,b $^{-/-}$  mice) had elevated levels of IL-12p70 and IFN $\gamma$  and increased numbers of CD8 $^{+}$  T cells [59]. Interestingly, AMA and increased levels of IgM, IgG, and alkaline phosphatase were also observed in Ae2a,b $^{-/-}$  mice. Histologically, 30 % of the mice showed infiltration of CD4 $^{+}$  and CD8 $^{+}$  T cells in the portal areas and around the damaged bile duct with slight fibrosis around areas of bile duct obstruction (Table 1).

The mechanism of this model has been explained by a change in biliary epithelial cell homeostasis due to AE2 deficiency which increases intracellular pH and promotes the proliferation, differentiation, and activity of lymphocytes, leading to an increase in the targeting sensitivity of CD8 $^{+}$  T cells, causing autoimmune biliary change. The disadvantage of this model is that there are variations in the histological features; many mice show no changes and resemble control mice, and furthermore their breeding is difficult.

#### Xenobiotic Immunized Animal Models

It has been suggested that the onset of PBC involves not only genetic but also environmental factors [60]. The breaching of tolerance to PDC-E2 is believed to be the initiating step that leads to active PBC [60–62]. This hypothesis was successfully tested by quantitative structure activity relationship studies on a large panel of chemicals for their reactivity to anti-PDC-E2 [32, 63, 64] and the requirement of the structural integrity of the PDC-E2 lipoyl domain in AMA recognition [65]. Induction of autoimmune cholangitis due to failure of immune tolerance after exposure to xenobiotics indicates that the etiology of PBC involves an environmental factor. This model illustrates the characteristics of PBC in the early stage, and the findings persist, making it attractive in having broad utility.

#### 6-Bromohexanote-BSA Immunized Guinea Pigs

In 2007, Park et al. developed a guinea pig model of PBC by immunizing with the xenobiotic 6-bromohexanoate (6-BH) conjugated to bovine serum albumin (BSA) [66]. These 6-BH-BSA immune guinea pigs developed anti-PDC-E2 antibody, anti-BCOADC-E2 antibody, and anti-OGDC-E2 antibody as early as 4 weeks of age, and 100 % of them remained

positive until 12 weeks of age and beyond. At 18 months after immunization, there were moderate lymphocyte infiltration in the portal area, causing bile duct loss and autoimmune cholangitis. Granuloma was also often present. Destruction of the small bile ducts was limited to the intrahepatic bile ducts, and the large bile ducts were not affected. These data suggest that the immune process in PBC is caused by continuous exposure of PDC-E2. However, this model does not show lymphocyte infiltration like that in CNSDC until more than 18 months after immunization and the animals did not develop fibrosis.

### 2-Octynoic Acid-BSA Immunized Mice

2-Octynoic acid (2-OA) is a xenobiotic that has been widely used as a cosmetic ingredient and for seasoning of general foods. Focusing on the fact that 2-OA, which is an organic compound, shows higher AMA affinity than PDC-E2 antigen, Wakabayashi et al. immunized female C57BL/6 mice with 2-OA conjugated to BSA [67]. 2OA-BSA immunized mice developed AMA as early as 4 weeks after immunization, and positivity was sustained thereafter. Serum TNF- $\alpha$  and IFN $\gamma$  were also increased from 4 weeks after immunization. These mice showed lymphocyte infiltration and bile duct failure in the portal area and granuloma in the liver tissue 12 weeks after immunization. Immunostaining showed that the infiltrating lymphocytes in the portal area were CD4<sup>+</sup> and CD8<sup>+</sup> T cells, the latter being the more dominant. The intrahepatic CD4/CD8 ratio was lower than in the controls (Table 1).

Induction of autoimmune cholangitis due to failure of immune tolerance after exposure to xenobiotics indicates that the etiology of PBC involves an environmental factor. This model illustrates the characteristics of PBC in the early stage, and the findings persist, making it attractive in having broad utility.

In 2008, Wakabayashi et al. immunized the NOD congenic strain 1101, which harbors the diabetes-resistant allele (Idd10, Idd18) and does not develop spontaneous cholangitis, with 2OA-BSA [31]. AMA was detected as early as 2 weeks after immunization. The histological findings were similar to those of PBC, including infiltration of CD4<sup>+</sup> and CD8<sup>+</sup> T cells in the portal areas and granuloma formation at 12 weeks after immunization. The infiltrating cells in the liver and spleen were CD8<sup>+</sup> T cell-dominant, and the CD4/CD8 ratio was lower than in the controls. Expression of TNF- $\alpha$  and IFN $\gamma$  in the portal areas was confirmed by immunostaining.

The role of IL-12-Th1/IL-23-Th17 pathways in autoimmune cholangitis in 2OA-BSA PBC model was systematically examined by using specific cytokine knockout mice, including C57BL/6 mice deleted both Th1 and Th17 (IL-12p40), Th1 cytokine (IL-12p35, IFN- $\gamma$ ), and Th17 cytokine (IL-23p19, IL-17A, IL-17 F, or IL-22) (Table 3) [68]. Each of these cytokine-deficient mice was immunized with 2-OA-BSA and followed the natural history of their

**Table 3** Influence of IL-12/Th1 and IL-23/Th17 pathways on liver pathology in 2OA-BSA immunized mice

Pathway	Cytokine k/o	Liver pathology
Th1	IL-12p35 <sup>-/-</sup>	Reduced liver infiltrates, reduced bile duct damage
Th1	IFN- $\gamma$ <sup>-/-</sup>	Marked reduced liver infiltrates. Normal bile duct
Th1/Th17	IL12/IL23p40 <sup>-/-</sup>	Abolished autoimmune cholangitis
Th17	IL-23p19 <sup>-/-</sup>	Reduced liver infiltrates, reduced bile duct damage
Th17	IL-17A <sup>-/-</sup>	Reduced liver infiltrates, reduced bile duct damage
Th17	IL-17F <sup>-/-</sup>	Similar to positive control
Th17	IL-22 <sup>-/-</sup>	Reduced liver infiltrates, reduced bile duct damage

immunopathology. While both IL-12/Th1 and IL-23/Th17 are involved in cholangitis, it is the IL-12/Th1 signaling pathway that elicits liver pathology in this xenobiotic induction disease model of PBC. In fact, deletion of IFN $\gamma$  prevents disease and suppresses autoantibodies. Importantly, deletion of the Th17 cytokines IL-17A and IL-22, but not IL-17 F, reduces biliary damage; IL-17A-knockout mice have also reduced levels of AMAs. IFN $\gamma$  is significantly decreased in livers of IL-23p19<sup>-/-</sup>, IL-17A<sup>-/-</sup>, and IL-22<sup>-/-</sup> mice compared with controls. However, the ability of T cells to produce IFN $\gamma$  was not affected in Th17 cytokine-deficient mice. In summary, in the 2-OA-BSA immunized mice model: (1) both IL-12/Th1 and IL-23/Th17 are involved in cholangitis; (2) IL-12/Th1 signaling pathway is critical in eliciting liver pathology; and (3) IL-23/Th17 pathway is involved in perpetuating the IL-12/IFN $\gamma$  mediated pathology. In addition, the role of B cells in the pathogenesis of PBC was also investigated by depleting B cells using two different monoclonal antibodies, CD20 and CD79. In this study, B cell depletion led to exacerbated cholangitis, with higher T cell infiltrates and inflammatory cytokines, indicating a protective role of B cells in PBC [69].

2OA-BSA immunized C57BL/6 mice were also studied for the potential of CTLA4-based therapy on cholangitis by using CTLA4-Ig. CTLA4-Ig is a soluble recombinant human fusion protein comprised of the extracellular domain of human CTLA4 linked to a modified portion of the Fc domain of human IgG [70, 71]. In mice treated beginning 1 day before 2OA-BSA immunization, CTLA4-Ig completely inhibits the manifestations of cholangitis, including AMA production, intra-hepatic T cell infiltrates, and bile duct damage. However, treatment with CTLA-4 Ig initiated after the development of autoimmune cholangitis in 2OA-BSA immunized mice reduced intra-hepatic T cell infiltrates and biliary cell damage, although AMA levels were not altered [72].

The role of innate immune effector cells, such as natural killer (NK) cells and that NK T cells on modulating disease activity, was examined in this model based on the hypothesis that early events during immunization play an important role in the breakdown of tolerance. Shimoda et al. [73] demonstrated that there were marked suppression of AMA and cytokine production following *in vivo* depletion of NK and NKT cells in 2OA-BSA immunized mice. However, there was no change in the clinical pathology of portal inflammation compared to controls. Thus, further studies have been reported in which 2OA-BSA immunized with and without the addition of  $\alpha$ -galactosylceramide ( $\alpha$ -GalCer), an invariant natural killer T cell activator, were followed for AMA and liver pathology. 2-OA-BSA immunized mice exposed to  $\alpha$ -GalCer developed a profound exacerbation of their autoimmune cholangitis, such as significant increases in CD8<sup>+</sup> T cell infiltrates, portal inflammation, granuloma formation, and bile duct damage. More excitingly, these mice produced increased levels of AMAs and have showed evidence of fibrosis [74]. CD4 and CD8 knockout mice immunized with 2-OA-BSA/PBS or 2-OA-BSA/ $\alpha$ -GalCer develop AMA, portal infiltrates, and fibrosis with liver pathology exacerbated in the presence of  $\alpha$ -GalCer [75]. Indeed, the data suggest that there can be multiple steps in the natural history of PBC, including a role of NK and NK T cells in initiating the breakdown of tolerance. More recently, it was reported that 2-OA-BSA immunized mice administered with a Th2-biasing agonist (2 s,3 s,4r)-1-*O*-( $\alpha$ -D-galactopyranosyl)-*N*-tetracosanoyl-2-amino-1,3,4-nonanetriol (OCH) developed portal inflammation and hepatic fibrosis similar to mice treated with  $\alpha$ -GalCer [76]. However, inflammatory portal cell infiltrates and AMA responses are reduced in iNKT cell-deficient CD1d knockout mice treated with OCH. These results suggest that activation iNKT cells can occur via overlapping and/or promiscuous pathways and further highlight the role of innate immunity in the natural history of PBC. Furthermore, the data also provides clues to the mechanisms by which autoimmune biliary diseases could be perpetuated in humans, and the recurrence of PBC following liver transplantation in the absence of major histocompatibility complex (MHC) compatibility could be explained.

### Infection Triggered Model

#### *Novosphingobium aromaticivorans*-Infected Mice

In 2008, Mattner et al. reported on a model with PBC-like features in which mice (common mouse strains C57BL/6, NOD, SJL) were infected with *N. aromaticivorans* [77]. *N. aromaticivorans* is a Gram-negative alphaproteobacterium that possesses xenobiotic-metabolizing properties and are found in soil, water, mucosal surfaces, and human stools. It exhibits molecular homology with the PDC-E2 epitope and

expresses the glycosphingolipids recognized by CD1d-restricted NKT cells. These NKT cells then become activated and release Th1 and Th2 cytokines. It has been reported that patients with PBC have antibodies against *N. aromaticivorans* PDC-E2 [78] and show increased expression of NKT cells and CD1d.

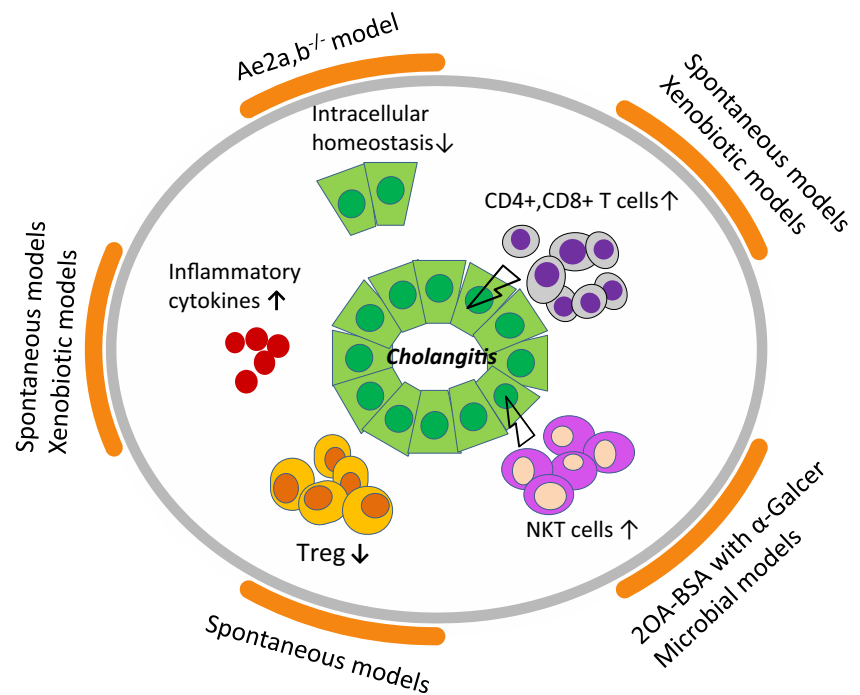
Briefly, infection of mice strains (NOD, C57BL/6 and SJL) with *N. aromaticivorans* at  $5 \times 10^7$  cfu intravenously at week 0 and week 2 not only induced signature antibodies against microbial PDC-E2 and mammalian PDC-E2 but also bile duct damage and granuloma. Further work has focused on the NOD.1101 mouse strain because it exhibited particularly severe liver disease similar to PBC. NOD.1101 belongs to a set of NOD subcongenic strains originating from NOD.c3c4 mice and was produced by introgressing Idd loci 10 and 18r2 from B6 (chromosome 3) onto an NOD background [40, 79–82]. In this model, disease induction requires NKT cells, which specifically respond to the *N. aromaticivorans* cell wall,  $\alpha$ -glycuronosylceramides, presented by CD1d molecules. As a result of exposure to *N. aromaticivorans*, intrahepatic natural NKT cells become reactive (the bacteria are eliminated within a week, as illustrated by negative 16S RNA PCR within 8 weeks), leading to liver-specific bile duct destruction. Combined with the natural liver tropism of NKT cells, the accumulation of *N. aromaticivorans* in the liver likely explains the liver specificity of destructive responses. Furthermore, once established, liver disease could be adoptively transferred by T cells independently of NKT cells and microbes, illustrating the importance of early microbial activation of NKT cells in the initiation of liver autoimmunity in this model [77]. However, this data on *N. aromaticivorans* has not been completely recapitulated. Although the failure of recapitulation does not detract from the possibility of an infectious origin, it does suggest that multiple infectious agents may be involved [33].

#### *Escherichia coli*-Infected Mice

In 2004, Wang et al. demonstrated that NOD.B6-*Idd10/Idd18* mice infected with *E. coli* developed AMA and severe cholangitis [33], both being more severe than those resulting from *N. aromaticivorans* infection. It has been reported that there are six *E. coli* peptide sequences that mimic the human PDC-E2 autoepitope with 6–8 identical amino acid residues [83], which may also account for the *E. coli*-induced anti-PDCE2 response in the NOD.B6-*Idd10/Idd18* mice. The difference in microflora between animal colonies may also partly account for the discrepancies between this study and others [77, 84]. Although the serological antibody reactivity to PDC-E2 is relatively weak in microbially infected (*E. coli*, *N. aromaticivorans*) mice when compared to sera from patients with PBC or other models of autoimmune cholangitis, including the dnTGF- $\beta$ RII mice and xenobiotic 2OA-BSA BSA conjugate immunized C57BL/6 mice, the initiation of



**Fig. 2** The association of cholangitis and immunological factors in animal models of PBC. Multiple elements including increased levels of inflammatory cytokines, decreased numbers of regulatory T cells, activation of immune cells, and abnormal bile duct epithelial cell homeostasis have been demonstrated to contribute in the pathogenesis of cholangitis in animal models of PBC. These animal models provide clues to the mechanisms of bile duct destruction in PBC



anti-PDC-E2 during early stage *E. coli* infection is sufficient to break tolerance and lead to PBC-like liver pathology in *E. coli*-infected mice.

## Summary

It is becoming clear that the etiology of PBC is associated with genetics and environment and immunological factors [12, 64, 85–87]. Primary biliary cirrhosis suffers from the same difficulties as other autoimmune diseases. Clearly, it is a result of genetic and environmental interactions but thus far the genetic data has been disappointing and therapy continues to lag behind. One can make a similar statement for a variety of other autoimmune diseases as well in which animal models and/or genetic analysis of human data has failed to lead to a major breakthrough [88–93]. Although the spontaneous genetic models and their derivatives models could explain the involvement of an autoimmune element in the pathogenesis of PBC, with some models demonstrating either exacerbation or amelioration of cholangitis in mice, it remains unclear whether activation of these immunocompetent cells itself would play a significant role or would be sufficient enough to account for the onset of human PBC. PBC has a diverse clinical course that cannot be solely explained by the presence of autoimmune cholangitis. Thus, human PBC is a group of diverse clinical conditions, ranging from very slowly progressing to rapidly progressing types. The picture is further complicated in its female predominance [94, 95], possible contribution of epigenetics [87, 96, 97]. Furthermore, there is also evidence

that the BECs are not merely innocent victims [98–101]. Phenotypically, it is ideal to have a histologically progressive animal model that exhibits PBC-like cholangitis and serological autoantibodies. Slow progression has been reproduced in many of these models. We have described some of the elements that can be involved in the pathogenesis of PBC in animal models, such as immunocompetent cells and increased levels of inflammatory cytokines, a decrease of regulatory T cells, and failure of bile duct epithelial cell homeostasis (Fig. 2). The initial mechanism of bile duct destruction seems to be mostly reproduced by currently available models [24]. Therefore, the remaining task is to develop a female predominant model of progressive autoimmune cholangitis disease exhibiting fibrosis and subsequent hepatic failure. Finally, since human PBC has distinct clinical subgroups, development of animal models reflecting each of these subgroups will be necessary in order to further dissect the pathological basis of this enigma disease. We submit that PBC should be among the easiest of autoimmune diseases to dissect because of its homogeneity and characteristic presentation and disease course, but yet, as with the clinical management of other autoimmune diseases, there is still much to learn [102–105].

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