SKELETAL REGULATIONS (D GADDY, SECTION EDITOR)

Role of Insulin-like Growth Factor-1 in the Regulation of Skeletal Growth

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Abstract The importance of the insulin-like growth factor (IGF)-I axis in the regulation of bone size and bone mineral density, two important determinants of bone strength, has been well established from clinical studies involving patients with growth hormone deficiency and *IGF-I* gene disruption. Data from transgenic animal studies involving disruption and overexpression of components of the IGF-I axis also provide support for a key role for IGF-I in bone metabolism. IGF-I actions in bone are subject to regulation by systemic hormones, local growth factors, as well as mechanical stress. In this review we describe findings from various genetic mouse models that pertain to the role of endocrine and local sources of IGF-I in the regulation of skeletal growth.

Keywords Growth hormone · Insulin-like growth factors · Insulin-like growth factor-binding protein · Bone · Osteoblast · Chondrocyte · Local · Systemic · Endocrine · Skeletal development · Osteoporosis

Introduction

One of the key functions of bone is to provide mechanical support and protection for the organism, and, therefore,

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bones must continue to grow both in length and size until adulthood. The changes in bone length and width are driven by cells of chondrocytic lineage in the growth plate and osteoblastic lineage cells in the periosteum, respectively [1–3]. Longitudinal bone growth occurs at the growth plate whereby an anlage of cartilage is gradually replaced by mineralized tissue by a process called endochondral ossification [1–3]. Bone growth in width occurs by periosteal apposition owing to the action of periosteal osteoblasts. The changes in both length and size contribute to the large increase in bone mass that occurs during childhood and puberty [4–6]. Bone mass continues to increase after puberty, albeit gradually, until peak bone mass is reached around 20–30 years of age, and then gradually declines in aging men and women [4-6]. The achievement of an optimal peak bone mass is recognized as a primary health goal during early growth periods since it is widely understood that the risk of fragility fractures in old age has its origin during growth [7, 8]. It is known that the marked changes in bone mass during childhood and puberty are governed by a complex interplay of hormones, local growth factors, nutritional factors, and mechanical forces [1, 3, 9–11]. Of the various regulatory molecules that govern skeletal growth, it is now widely accepted that insulin-like growth factor (IGF)-I is a critically important factor in regulating bone growth longitudinally as well as in width in both humans and in experimental animals [11–15]. In this chapter, we discuss regulation and mechanisms of IGF-I action during growth with particular emphasis on areas in which recent advances have been made.

Regulators of IGF-I Expression

Since the discovery that sulfation factor/somatomedin-C/IGF-I is the major mediator of growth hormone (GH) action,

it has become abundantly clear that IGF-I plays a central role in growth, development, and metabolism of skeletal tissues [15, 16]. According to the original somatomedin hypothesis, GH has been proposed to stimulate skeletal growth indirectly by stimulating liver production of IGF-I to act in an endocrine manner to stimulate bone growth. However, subsequent studies have shown that GH also has direct effects on bone and that these effects are largely mediated via GH regulation of local IGF-I expression and its action in bone [12, 17, 18]. Accordingly, both chondrocytes and osteoblasts contain GH receptors and GH treatment increases the production of IGF-I in both of these cell types [12, 17, 18]. Genetic mouse models have been used to determine the relative contribution of liver-derived versus locally produced IGF-I in mediating GH effects on bone [12, 15]. Fan et al. [19] have recently shown that deletion of GH receptor in liver had no effect on total body or bone linear growth despite a greater than 90 % suppression of circulating IGF-I, although trabecular bone volume was significantly decreased in mice lacking the GH receptor in the liver. In another study, it was found that the GH effect on osteoblast number both in vitro and in vivo was dependent on local production of IGF-I [20]. These data suggest that IGF-I is indeed a major regulator of IGF-I action and that GH effects on bone are mediated via GH-induced IGF-I production in both liver and bone.

It is now known that IGF-I expression in bone is regulated by GH as well as many systemic and local regulators of bone growth. In this regard, our recent studies have shown that thyroid hormone (TH) is a key regulator of IGF-I expression, particularly during the prepubertal growth period [21••]. Studies using genetic mouse models deficient in TH revealed that serum levels of IGF-I were reduced by more than 50 % at day 21 compared to wild-type mice as a consequence of a decrease in IGF-I expression in liver and bone. TH treatment for 10 days during the prepubertal growth period increased IGF-I expression in both liver and bone and normalized the serum IGF-I levels [21••]. Consistent with the mouse data, clinical studies in humans have shown that the elevated levels of serum IGF-I in hyperthyroid patients were brought back to normal levels by treatment with methimazole to correct the TH levels [22]. In terms of target cell types for TH effects on IGF-I expression, we and others have found that TH treatment increases IGF-I expression in bone cells and chondrocytes [21., 23, 24]. Furthermore, in vitro studies revealed that TH, in the presence of TH receptor- α , bound to the TH response element in intron 1 of the *IGF-I* gene to stimulate transcription [21••]. Thus, TH is a key regulator of both local and endocrine IGF-I action during the prepubertal growth period.

The increase in IGF-I expression during the pubertal growth period when substantial periosteal expansion and bone mass accrual are attained is generally assumed to be mediated via sex hormones. Both androgens and estrogens can stimulate IGF-I secretion [25] and increase pulsatility of GH secretion, characteristic of puberty [26], with testosterone's effect being dependent on aromatization of estrogen. In males, the androgen-induced increase in GH correlated with an increase in IGF-I. In females, an estrogen-induced increase in GH is sometimes accompanied by a decrease in IGF-I. This phenomenon appears to be dose-dependent, with higher doses being inhibitory of IGF-I release, and can be dependent on route of administration [27, 28]. The mechanisms by which androgens and estrogens interact with GH to modulate transcriptional regulation of the GH response genes remain to be established.

Studies on potential mediators of parathyroid hormone (PTH) anabolic action have revealed that IGF-I is required for the bone-forming effects of PTH. In this regard, earlier studies revealed that PTH stimulates IGF-I production in osteoblasts and that IGF-I can reproduce the effects of PTH on osteoblast proliferation, differentiation, and survival [29–31]. Furthermore, PTH effects on collagen synthesis, alkaline phosphatase activity, as well as the expression of osteocalcin were blocked by the addition of IGF-I-neutralizing antibodies, thus suggesting that the PTH effect on osteoblasts is dependent on local production of IGF-I [31, 32]. Consistent with these in vitro data, studies using genetic mouse models with disruption of IGF-I [33, 34] or insulin receptor substrate-1 [35] have provided irrevocable direct evidence that PTH effects on bone formation in vivo are also dependent on osteoblast production of IGF-I. Glucocorticoid represents another example of IGF-I regulation in bone by a systemic regulator. Glucocorticoid treatment has been shown to reduce mean wall thickness of trabecular bone, which reflects the total amount of bone formed during a remodeling cycle [3, 29, 36]. In vitro evidence shows that glucocorticoid decreases both the proliferative and differentiated functions of osteoblasts and is associated with a decrease in production of IGF-I and its stimulatory binding protein [36–38]. In addition, Jux et al. [39] have shown that glucocorticoid decreases both basal and IGF-induced chondrocyte replication and that these effects are prevented by the addition of IGF-I-neutralizing antibodies.

In addition to systemic regulators, IGF-I expression in osteoblasts has also been shown to be regulated by locally produced growth factors including fibroblast growth factor 2, transforming growth factor-β1, bone morphogenetic protein 7, and interleukin-1 [40–44]. In addition to systemic and local regulators, another key regulator of IGF-I expression in bone is mechanical strain (see below). Thus, the finding that a number of bone formation factors regulate IGF-I expression is consistent with the idea that IGFs play a central role in the regulation of bone formation and that a number of systemic and local regulators mediate their boneforming effects in part via modulating local production of IGF-I.



Effects of IGF-I on the Skeleton

Studies by Baker et al. [45] and Liu et al. [46] have shown that while IGF-II is essential for normal embryonic growth, IGF-I has a continuous growth-promoting function to regulate growth of various tissues throughout development. Accordingly, our studies have shown that mice with targeted disruption of IGF-I exhibit 40 % reduced femoral length, 38 % reduced bone size, and 87 % reduced bone mineral content at the femur (Table 1) [47]. Femoral areal bone mineral density (BMD) and volumetric BMD were reduced by 56 % and 32 %, respectively, in the IGF-I knockout mice compared to corresponding control littermate mice at 8 weeks of age. Consistent with the notion that GH is a major regulator of IGF-I action, it has been shown that mice with disruption of GH-releasing hormone receptor or GH receptor functions exhibit reduced bone length and bone size [48]. Comparison of skeletal deficits in IGF-I knockout and GHdeficient mice reveal that both GH-dependent and GHindependent mechanisms contribute to peak bone mass and that much of the GH-independent effect on the skeleton is mediated during the prepubertal growth period [21••, 47, 49].

Histomorphometric studies revealed that IGF-I knockout mice had bone formation [50] and mineral apposition rates that were approximately 25 % and 50 % of the wild-type mice, respectively, at the periosteum of the tibiofibular junction. In contrast to the cortical bone, trabecular bone volume of the proximal tibia but not lumbar vertebra was increased in the IGF-I knockout mice compared to wild-type mice due to increased trabecular connectivity, number, and decreased spacing [50]. These data suggest that the effect of IGF-I on bone structure may be complex depending on the compartment (cortical vs trabecular) as well as the region (appendicular vs axial).

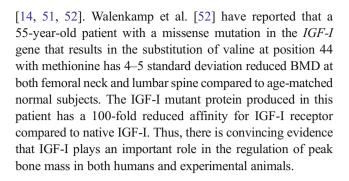
Consistent with the mouse data, patients with mutations in the IGF-I receptor have been shown to exhibit varying degrees of intrauterine and postnatal growth retardation

Table 1 Magnitude of skeletal changes in mice lacking total, endocrine, and local IGF-I actions

| | Disruption of total IGF-I | Disruption of endocrine IGF-I | Disruption of local IGF-I |
|----------------|--------------------------------|-------------------------------|--------------------------------|
| Length Size | 40 % decrease 38 % decrease | 6 % decrease 18 % decrease | 21 % decrease 27 % decrease |
| vBMD | 32 % decrease | 6 % decrease | 7 % decrease |

 $\mathit{IGF-I}$ insulin-like growth factor-I; vBMD volumetric bone mineral density

Data for disruption of total IGF-I action were derived from Mohan et al. [47]; data for local IGF-I (osteoblast and chondrocyte) action were derived from Mohan et al. [47] and Govoni et al. [69, 70]; and data for endocrine IGF-I action were derived from Yakar et al. [56••, 57]. Femur parameters were measured at 7–8 weeks of age in different studies



Endocrine IGF-I Action

IGF-I circulates in high abundance in the blood, which raises an obvious question on the need for high concentrations of IGFs in the blood. About 75 % of the IGF-I is complexed with insulin-like growth factor-binding protein (IGFBP)-3 and an acid-labile subunit (ALS) in a 150- to 200-kDa ternary complex, whereas the remainder of the circulating IGF-I is bound to lower molecular mass IGFBPs [53]. Only a small fraction (<1 %) of IGFs exists in free form in the blood. Since circulating levels of IGF-I are largely determined by GH and nutrition, this suggests that endocrine IGF-I may function to promote general growth. To determine the role of endocrine IGF-I to bone growth, several elegant mouse models with liver-specific manipulation of IGF-I and/or other IGF system components have been developed during the past 12 years. In 1999, two mouse models with liver-specific IGF-I inactivation were developed [54, 55]. Both models had exon 4 of the IGF-I gene inactivated in hepatocytes using albumin-Cre-mediated or an inducible Mx1-Cre-mediated DNA excision models. These studies revealed that the skeletal deficit caused by disruption of liver-produced IGF-I is rather small despite a greater than 75 % reduction in circulating levels of IGF-I.

One potential explanation for the lack of substantial skeletal phenotype in mice with disruption of liver IGF-I is that the remaining 25 % of circulating levels of IGF-I is more bioavailable and sufficient to maintain skeletal growth. An alternate possibility is that disruption of the IGF-I gene in the liver became effective only after a critical postweaning period of growth spurt in these genetic mouse models. To rule out these possibilities, Yakar et al. [56., 57] generated double knockout mice with disruption of liver-derived IGF-I and total ALS and triple knockout mice with disruption of liver-derived IGF-I, total ALS, and total IGFBP-3. The double and triple knockout mouse models exhibited a 90 % and 97.5 % reduction in serum IGF-I levels, respectively, compared to corresponding wild-type mice. The triple knockout mice exhibited a modest reduction in total body length compared to total IGF-I knockout mice, thus suggesting a relatively minor contribution of circulating IGF-I



in regulating longitudinal bone growth. On the other hand, endocrine IGF-I appears to contribute considerably to the periosteal expansion, as the reduction in cortical bone width in the triple knockout mice was nearly 50 % of that seen in the total IGF-I knockout mice [47]. The findings that the substantial proportion of changes in bone size but not length during embryonic and postnatal growth is dependent on endocrine IGF-I action suggest that the mechanisms by which IGF-I regulates growth in length versus width may be different.

In another study, Stratikopoulos et al. [58] generated bitransgenic mice by crossing IGF-I floxed mice in which a dormant IGF-I cDNA was placed downstream of a transcriptional "stop" DNA sequence flanked by loxP sites in an IGF-I null background with cre transgenic mice in which cre expression was under the control of a liver-specific human α1-antitrypsin gene promoter. In this model, the IGF-I cDNA was inserted by knock-in into the mutated and inactive IGF-I locus itself to ensure proper transcriptional regulation. This study also demonstrated that approximately 30 % of the body growth could be achieved by liver-specific IGF-I re-expression. Based on these data, it can be concluded that while liver-derived IGF-I can function as a bona fide hormone to enhance bone growth in the absence of local IGF-I, both endocrine and local IGF-I action are needed for normal bone growth.

One major confounder that is common to all genetic mouse models of deficient endocrine IGF-I action is that the reduction in circulating IGF-I in these models disrupts a negative feedback pathway such that GH secretion from the anterior pituitary is unregulated. The interpretation of data from these models became complicated since the elevated GH levels could increase local IGF-I expression as well as exert IGF-I-independent effects on target tissues such as bone. To overcome this drawback, Nordstrom et al. [59•] generated compound mutant (Lit-JAK2L) mice by crossing GH-deficient GH-releasing hormone receptor mutant (Lit) mice with mice with hepatocyte-specific disruption of Janus kinase 2 (JAK2), a protein that is essential for GHstimulated IGF-I production. Upon treatment of compound mutant mice (Lit-JAK2L) and corresponding control mice (Lit-Con) with equal amounts of GH such that the only difference between the two groups was hepatic GH signaling, the authors found that the GH-mediated acquisition of BMD was reduced in Lit-JAK2L mice compared to Lit-Con mice. While these data are consistent with a role for hepatic IGF-I in regulating skeletal growth, one disadvantage with this model is the recognition that JAK2 is involved in mediating the effects of other cytokines besides GH.

Local IGF-I Action

In addition to IGF-I in the circulation, IGF-I is also available to skeletal tissues through de novo synthesis by various cell types present in bone and also by release of IGF-I from bone matrix during osteoclastic bone resorption [42]. It has been shown previously that IGFs are the most abundant growth factors produced by bone cells in vitro and stored in bone matrix. Neutralization of locally produced IGFs in serumfree cultures resulted in nearly 50 % inhibition of basal osteoblast proliferation, thus suggesting that locally produced IGFs contribute substantially to basal bone cell proliferation [60]. Furthermore, as stated earlier, osteoblast cell production of IGF-I is known to be regulated both by systemic and local regulators of bone formation, suggesting potential involvement of IGF-I in mediating the effects of systemic hormones and local growth factors.

To evaluate the role of locally produced IGF-I in the regulation of bone formation in vivo, both transgenic overexpression and conditional knockout mouse models have been used. Zhao et al. [61] generated transgenic mice that overexpressed IGF-I specifically in mature osteoblasts by driving transgene expression using an osteocalcin-specific promoter. Targeted overexpression of IGF-I to osteoblasts of transgenic mice increased the cancellous bone formation rate and volume without any change in osteoblast number, suggesting that locally delivered IGF-I exerts anabolic effects primarily via increasing the activity of resident osteoblasts. Consistent with these data, Jiang et al. [62] demonstrated that transgenic overexpression of IGF-I in cells of osteoblast lineage using 3.6 kb of 5' upstream regulatory sequence, and most of the first intron of the rat type I collagen αI gene, resulted in increased indices of both bone formation and resorption. Furthermore, transgenic mouse models involving overexpression of components of the IGF system (eg, IGFBPs -4 and -5, and IGFBP proteases) that modulate IGF bioavailability also provide evidence that locally produced IGF-I participates in bone formation [61, 63–67].

Although the transgenic studies provide evidence for the involvement of locally produced IGF-I in regulating osteoblast functions, one limitation with transgenic approaches is that the levels of transgene expressed are often too high to mimic physiological conditions. To overcome this potential drawback, we and others have used the Cre/loxP approach to specifically disrupt the IGF-I or IGF-I receptor in various bone cell types. Zhang et al. [68] generated mice with conditional disruption of IGF-I receptor in mature osteoblasts by crossing IGF-I receptor loxP mice with Cre mice in which Cre expression was driven by the human osteocalcin promoter. Mice with conditional deletion of the IGF-I receptor in mature osteoblasts showed significant reduction in distal metaphyseal trabecular bone volume, trabecular thickness, trabecular number and mineral apposition rate, as well as increased osteoid volume, implying a key role for IGF-I in mineralization. Because disruption of IGF-I receptor in osteoblasts would impair not only the autocrine/paracrine IGF-I actions but also endocrine IGF-I effects, this model



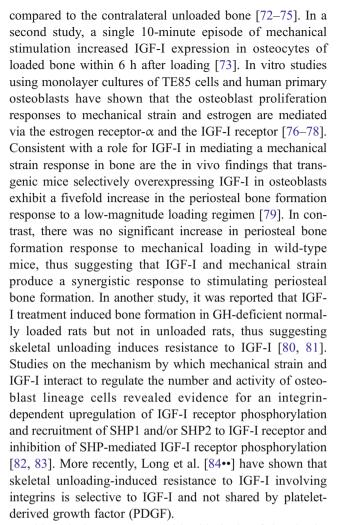
did not distinguish the role of local versus endocrine IGF-I in regulating bone formation in vivo.

To study the relative contribution of IGF-I produced by cells of the osteoblast lineage in regulating skeletal growth, we disrupted IGF-I expression in type I collagen-producing osteoblast cells by crossing IGF-I floxed Cre mice in which Cre expression was driven by the entire collagen type 1 α 2 promoter. Expression of IGF-I was decreased in the bones but not in the livers of conditional knockout mice [69]. Accordingly, circulating serum levels of IGF-I were unaffected by conditional disruption of IGF-I in type I collagenproducing cells. Disruption of local IGF-I caused dramatic reductions in BMD and bone size. Histomorphometric studies revealed significant decreases in the bone formation rate and mineral apposition rate in the conditional mutants, thus suggesting that local IGF-I deficiency resulted in impaired differentiation and/or function of osteoblasts [69]. Thus, studies using mice with conditional knockout of IGF-I or the IGF-I receptor in osteoblasts support the notion that locally produced IGF-I is critical for optimal skeletal development and subsequent mineralization.

In addition to cells of the osteoblast lineage, chondrocytes represent another major cell type in bone that expresses IGF-I. We have reported that mice with conditional disruption of IGF-I in chondrocytes exhibited reduced bone length, total body areal BMD, and bone width [70]. The reduced expression levels of parathyroid hormonerelated protein (PTHrP), Dlx-5, and Sox-9 in the bones of conditional mutants suggest that IGF-I produced by chondrocytes may regulate longitudinal growth and bone width, in part via regulating expression of one or more growth factors involved in chondrocyte proliferation/differentiation. Since circulating IGF-I levels were not altered in mice with conditional disruption of the IGF-1 gene in chondrocytes, it implies a local role for chondrocyte-produced IGF-I in regulating longitudinal bone growth but also bone width and bone mass accrual. Consistent with these data, Wang et al. [71] have recently reported that tamoxifen-inducible cartilage-specific IGF-I receptor knockout mice exhibited growth retardation with a disorganized growth plate and reduced chondrocyte proliferation. Surprisingly, PTHrP expression was increased in the growth plates of cartilagespecific IGF-I receptor knockout mice. In any case, studies on mouse models with disruption of cartilage-specific IGF-I or IGF-I receptor are consistent with a role for chondrocyteproduced IGF-I in regulating proliferation, survival, and differentiation of chondrocytes in the growth plate.

Mechanical Loading and IGF-I

Mechanical loading causes a rapid induction of IGF-I mRNA levels within 4 h after loading in the loaded tibia



Although there was a considerable body of data in the literature to implicate a role for IGF-I in mediating the mechanical strain response in bone, direct evidence to demonstrate a cause and effect relationship between an increase in IGF-I expression and skeletal changes was lacking. To test a causal role for IGF-I in the bone anabolic response to mechanical loading, we generated conditional IGF-I knockout mice using a Cre-loxP approach in which IGF-I expression was disrupted in type I collagen-producing osteoblasts and subjected these mice to mechanical loading. We found that 2 weeks of 4-point bending caused a significant increase in the periosteal bone formation response in wildtype mice and not in IGF-I conditional knockout mice, thus suggesting that mechanical loading-induced periosteal bone expansion is dependent on local IGF-I production in bone [85••]. Furthermore, axial loading produced an 8 % to 25 % increase in trabecular parameters (eg, bone volume, thickness, bone density) at the secondary spongiosa of wild-type but not IGF-I knockout mice. Consistent with this in vivo data, blockade of IGF-I action with inhibitory IGFBP-4 in vitro completely abolished fluid-flow stress-induced osteoblast cell proliferation. Studies on expression levels of genes



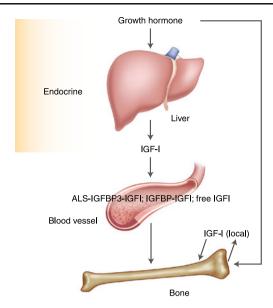


Fig. 1 Model of growth hormone regulation of skeletal growth involving modulation of endocrine and local insulin-like growth factor-I (IGF-I) actions. Growth hormone increases liver production of IGF-I, which is transported to bone via blood to act as an endocrine hormone. In the blood, the majority of IGF-I exists as a 150-kDa complex consisting of acid-labile subunit (ALS)+IGF-binding protein (IGFBP) 3+IGF-I. Approximately 25 % of IGF-I exists as a 40- to 50-kDa IGFBP+IGF-I complex. Only a minor fraction of IGF-I (<1 %) exists in free form. In addition, growth hormone is also known to increase production of IGF-I in bone cells whereby it acts as a local growth factor in an autocrine/paracrine manner to stimulate growth

that are influenced by the mechanical strain response revealed that several genes in the ephrin signaling pathway were found to be upregulated by mechanical loading in the wild-type mice but not in the IGF-I conditional knockout mice [85••], thus suggesting that IGF-I is upstream of ephrin signaling in the mechanical loading signaling pathway. These studies show that IGF-I expressed in type 1 collagen-producing bone cells is critical for converting the mechanical signal into an anabolic signal in bone, and other growth factors cannot compensate for the loss of local IGF-I.

Conclusions

Studies using various genetic mouse models as well as human clinical studies have provided irrevocable evidence for a key role for IGF-I in the regulation of skeletal growth throughout the entire lifespan. While studies using a Cre/loxP approach to disrupt IGF-I specifically in various cell types have shown that both endocrine and local IGF-I actions are necessary for optimal skeletal growth (Fig. 1), the exact contribution of the endocrine and local sources of IGF-I have not been teased out because of lack of specificity of the Cre models in specifically disrupting *IGF-I* gene expression in a cell type of interest.

Studies also have demonstrated that IGF-I plays an essential role in mediating not only the effects of GH but also other key systemic and local regulators of bone formation. The availability of the various genetic mouse models will provide an opportunity to address a number of unanswered questions that relate to the mechanism and role of IGF-I: 1) Do endocrine and local IGF-I regulate skeletal growth via similar or distinct mechanisms? 2) Is endocrine IGF-I action more important than local IGF-I action or vice versa during specific growth periods (embryonic, prepubertal, pubertal, postpubertal)? 3) Is loss of bone maintenance with age predominantly due to deficiency in local and/or endocrine IGF-I action? 4) What is the role of IGF-I produced by osteoclasts and osteocytes? 5) Are IGF-I biological effects in various bone cell types mediated via similar or distinct signaling pathways? 6) Is manipulation of local or endocrine IGF-I action more effective in promoting bone anabolism?

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