




# IFSO Position Statement on the Role of Esophago-Gastro-Duodenal Endoscopy Prior to and after Bariatric and Metabolic Surgery Procedures

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## Abstract

One of the roles of the International Federation for the Surgery of Obesity and Metabolic Disorders (IFSO) is to provide guidance on the management of patients seeking surgery for adiposity-based chronic diseases. The role of endoscopy around the time of endoscopy is an area of clinical controversy. In 2018, IFSO commissioned a task force to determine the role of endoscopy before and after surgery for the management of adiposity and adiposity-based chronic diseases. The following position statement is issued by the IFSO Endoscopy in Bariatric/Metabolic Surgery Taskforce. It has been approved by the IFSO Scientific Committee and Executive Board. This statement is based on current clinical knowledge, expert opinion, and published peer-reviewed scientific evidence. It will be reviewed regularly.

**Keywords** Esophago-Gastro-Duodenal Endoscopy · Bariatric Surgery · IFSO Position Statement · Systematic Review

## Preamble

The International Federation for the Surgery of Obesity and Metabolic Disorders (IFSO) has played an integral role in educating both the metabolic surgical and the medical community about the best management of patients who have undergone surgery for adiposity-based chronic diseases.

The role of endoscopy around the time of bariatric surgery is currently an area of clinical controversy.

In 2018, IFSO commissioned a task force (Appendix 1) to determine if routine endoscopy should be undertaken prior to and after surgery for the management of adiposity and adiposity-based chronic diseases.

The following position statement is issued by the IFSO Endoscopy in Bariatric/Metabolic Surgery Taskforce and has been approved by the IFSO Scientific Committee and

Executive Board. This statement is based on current clinical knowledge, expert opinion, and published peer-reviewed scientific evidence. It will be reviewed on a regular basis.

## Background

Surgery is considered to be the most effective and durable treatment for adiposity-based chronic diseases for individuals with more severe classifications of obesity. These procedures not only provide substantial weight loss but also improve health, well-being and increase longevity [1–8].

The number of bariatric/metabolic procedures being performed world-wide is increasing each year. According to the latest IFSO survey, there were 191,326 Roux-en-Y gastric bypass (RYGB); 340,550 longitudinal sleeve gastrectomy (LSG); 19,332 adjustable gastric bands (AGB), 30,563 one anastomosis gastric bypass (OAGB); and 685 single anastomosis duodenal-ileal bypass with sleeve gastrectomy/one anastomosis duodenal switch (SADI-S/OADS) procedures performed globally in 2017 [9].

Esophago-gastro-duodenoscopy (EGD) is a procedure that allows for visual inspection of the lumen and provides access for biopsying the esophagus, stomach and duodenum. EGD is

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The IFSO appointed task force reviewing the literature on Endoscopy in Bariatric Surgery

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an important investigative tool for the diagnosis of diseases of the upper gastrointestinal tract including hiatal hernias (HH), esophageal mucosal injury secondary to gastro-esophageal reflux disease (GERD), Barrett's esophagus (BE), gastrointestinal stromal tumours (GISTs) and esophageal adenocarcinoma (EAC).

Whilst the ultimate decision to perform an EGD lies with the treating physician, the Clinical Guidelines Committee of the American College of Physicians currently recommend that screening EGD should not be routinely recommended for heartburn symptoms in isolation in women of any age or for men aged < 50 years. Their recommendations are summarized in Table 1 [10].

A combined statement from the American College of Gastroenterology and the Canadian Association of Gastroenterology recommends that patients experiencing dyspepsia undergo EGD when they are aged > 60 to exclude upper gastrointestinal neoplasia [11].

It is currently unknown under which specific circumstances, in addition to the above, should an EGD be obtained in patients seeking bariatric surgery. Areas of controversy include if patients with no symptoms should have an EGD and how different EGD findings may impact surgical procedure choice and outcomes.

EGD prior to bariatric surgery allows for the diagnosis of concomitant diseases that may preclude bariatric surgery, such as upper gastrointestinal malignancies or varices due to portal hypertension. It may also lead to the diagnosis of diseases that should be treated prior to surgery, such as peptic ulcer disease and *helicobacter pylori* infection. EGD also allows for the diagnosis of conditions such as GERD-related esophageal mucosal injury including erosive esophagitis, esophageal ulcers, strictures and BE; and anatomical defects such as HH, which may influence the operative procedural choice [12–18].

**Table 1** Indications for EGD (Clinical Guidelines Committee of the American College of Physicians)

Heartburn with “alarm symptoms” including dysphagia, bleeding, vomiting, weight loss and anaemia
Persistent GERD symptoms despite 4 to 8 weeks of twice-daily use of a proton-pump inhibitor therapy
Severe erosive esophagitis after a 2-month course of proton-pump inhibitor therapy
Assess healing and rule out BE
Evaluate a patient with a history of esophageal stricture with recurrent dysphagia symptoms
Assess a patient with an established diagnosis of BE: if no dysplasia, surveillance interval not to exceed 3 to 5 years
Men aged $\geq 50$ years with chronic GERD symptoms (>5 years) and additional risk factors for EAC (nocturnal GERD, hiatal hernia, increased body-mass index, intra-abdominal fat distribution and tobacco use)

In addition, EGD allows for a pre-operative assessment of the distal stomach which becomes inaccessible after OAGB and RYGB.

For these reasons, some bariatric surgery centres perform routine EGD prior to any bariatric procedure, independent of symptoms. A recent systematic review noted that only 7.6% of EGD performed prior to bariatric surgery demonstrated findings that led to a change in operative management [19]. This low yield rate arguably makes it difficult to justify the practice of routine screening on the basis of increased costs, possible complications of EGD and uncertainty about the potential impact on outcomes. However, in the same review, 20.6% of patients was noted to have esophagitis, a finding that may become important in view of the current high utilization of LSG, a procedure which is generally considered to contribute to GERD and esophageal mucosal injury [14, 20–24]. An evidence-based practice guideline would help to fill this knowledge gap; however, none is currently available.

Whilst most would agree that EGD is clearly indicated as a part of the management pathway after bariatric surgery when there are symptoms suggesting GERD, BE, EAC or complications of the procedure such as fistulae, ulcers or volume reflux, the role of routine surveillance EGD is less well defined. The anatomical changes created at the time of some bariatric surgical procedures place patients at increased risk of GERD [12–18], BE [22, 23] and bile reflux [24, 25], which in turn, theoretically place patients at a higher risk to develop upper gastrointestinal malignancy. Additionally, patient symptoms may not be a reliable guide for the development or progression of these diseases [22]. Again, there are currently no evidence-based guidelines to help guide practice.

As the routine use of screening EGD before and surveillance after bariatric surgery is controversial, IFSO commissioned its Scientific Committee to perform a literature review and forward recommendations regarding a position statement to the Executive Board for approval.

## Methods

### Literature Search

We performed a comprehensive literature search to identify studies reporting outcomes of EGD performed before and after any bariatric procedure. The search was done in accordance with the Preferred Reporting Items for Systematic Reviews and Meta-Analyses (PRISMA) statement. We searched MEDLINE (1946 to 26 August 2019), EMBASE (1974 to 26 August 2019), PubMed (until 26 August 2019) and the Cochrane Library (until 26 August 2019). Search terms were broad, to encompass all possible procedures. These included terms specifying the endoscopic procedure (*endoscopy, gastroscopy, esophago-gastro-duodenoscopy,*

upper GI endoscopy) and the bariatric procedure (gastric band, sleeve gastrectomy, gastric bypass, mini gastric bypass, one anastomosis gastric bypass, bariatric surgery), single anastomosis (single anastomosis, loop anastomosis, one anastomosis, omega loop, mini). A full list of search terms is presented in Tables 10 and 11. Manual searching of reference lists from reviews, as well as references from selected primary studies, was performed to identify any additional studies.

**Inclusion Criteria**

Studies were selected that reported on findings and changes in management relating to EGD before and after bariatric surgery. All comparative study designs were accepted. We summarized data for studies with greater than 15 adult participants, with all follow-up time frames. Only full text articles were included. Studies with no pre-operative gastroscopy performed or only reports on one specific gastroscopy findings were excluded.

**Data Extraction**

Information extracted from eligible studies included basic study data (year, country, design, study size), demographic

data, surgical technique, follow-up, endoscopic findings and complications.

**Results**

**Literature Search**

Using the search strategy described, we identified 18,947 studies. After 8678 duplicates were removed, we screened titles and abstracts for 10,269 records. Full text articles for 217 eligible studies were screened, and 154 articles were subsequently excluded. There were 63 full length publications involving 22,495 patients that were identified for inclusion (Fig. 1). The included studies are summarized in Table 2.

**EGD Prior to Bariatric Surgery**

There were 63 studies involving 22,495 patients reporting on the observed incidence of abnormal findings at EGD in patients planning to have bariatric surgery. The mean percentage of patients with at least one abnormal finding reported in each study ranged from 4.6–89.7% (Tables 2

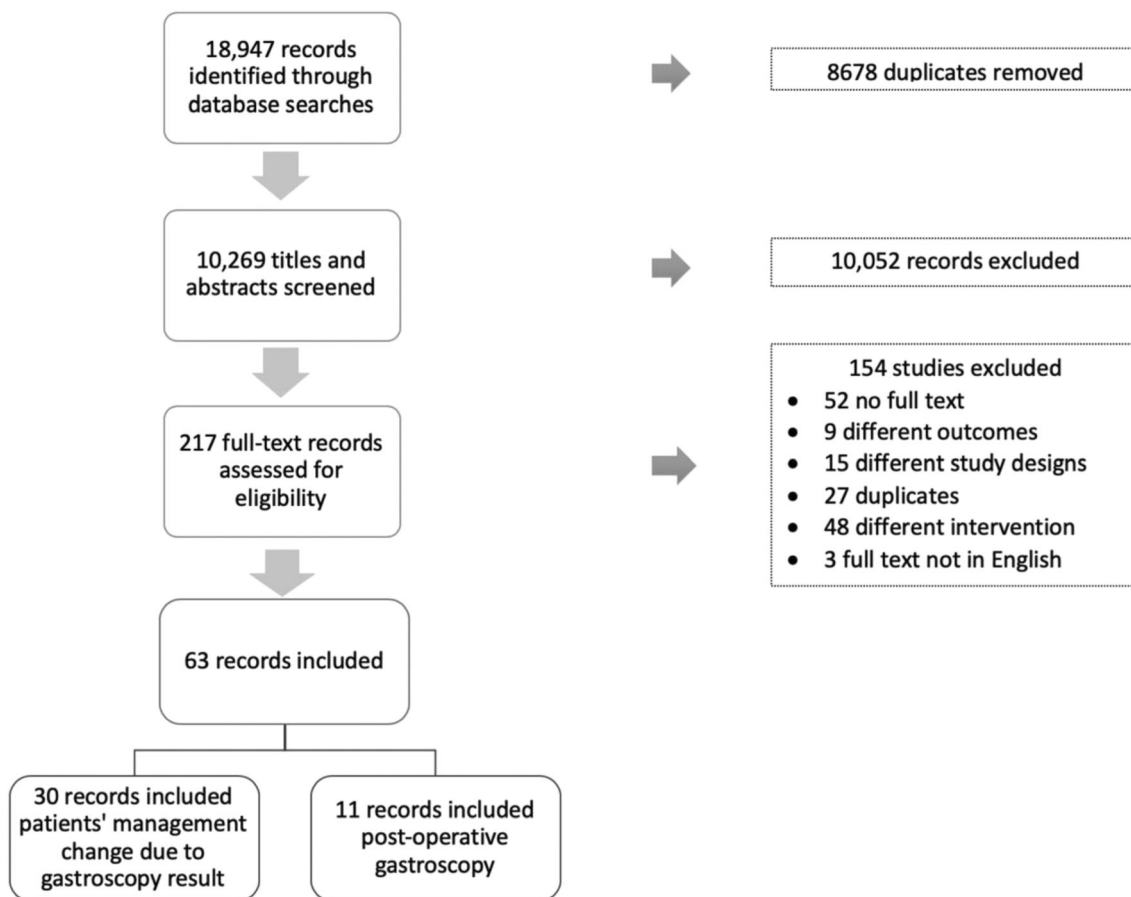


Fig. 1 PRISMA flowchart

**Table 2** Demographic data on all studies included (63 studies, 22,495 patients)

Region	Year	Study data	Study design	Procedure	N=	Mean age (years)	Female gender (%)	Pre-operative BMI (kg/m <sup>2</sup> )	Abnormal findings (%)
Europe	2019	Sebastianelli (Italy) [20]	Prospective	LSG	90	41.0	73.0	46.0	10.0*
Europe	2018	Huopila (Romania) [26]	Prospective	All bariatric procedures	448	41.0	70.1	39.9	31.0*
Europe	2018	Saarinen (Finland) [27]	Retrospective	All bariatric procedures	1275	48.5	72.6	46.1	49.2
Europe	2018	Schneider (Switzerland) [28]	Retrospective	LSG, RYGB	1190	NS	NS	NS	60.5
Europe	2017	Genco (Italy) [22]	Prospective	LSG	110	NS	NS	NS	24.5*
Europe	2017	Heimgartner (Switzerland) [29]	Prospective	All bariatric procedures	100	40.0	68.0	44.9	38.0
Europe	2017	Wolter (Germany) [18]	Retrospective	All bariatric procedures	801	43.8	64.7	50.1	65.7
Europe	2016	Femandes (Portugal) [30]	Retrospective	All bariatric procedures	613	46.5	77.8	44.7	56.3
Europe	2016	Mora (Spain) [31]	Prospective	All bariatric procedures	196		75.4	50.2	62.7
Europe	2015	Carabotti (Italy) [32]	Prospective	All bariatric procedures	142	41.0	83.1	44.0	47.2
Europe	2015	Estevez-Fernandez (Spain) [33]	Retrospective	All bariatric procedures	331	39.9	82.0	47.5	32.6
Europe	2015	Wiltberger (Germany) [34]	Retrospective	All bariatric procedures	159	46.0	65.0	52.0	76.0
Europe	2014	Peterit (Lithuania) [35]	Prospective	RYGB	180	42.7	71.1	45.2	56.1
Europe	2014	Schigt (Netherlands) [36]	Retrospective	LSG, RYGB	523	44.3	76.5	46.5	51.0
Europe	2014	Tolone (Italy) [37]	Prospective	All bariatric procedures	124	36.0	42.0	44.2	47.6
Europe	2013	D'Hondt (Belgium) [38]	Retrospective	RYGB	652	39.5	70.9	42.8	68.1
Europe	2013	Peromaa-Haavisto (Finland) [39]	Retrospective	All bariatric procedures	412	NS	60.8	NS	53.6
Europe	2013	Pilone (Italy) [40]	Prospective	LAGB	78	35.4	78.2	44.9	78.2
Europe	2012	Humphreys (UK) [41]	Retrospective	LAGB	371	44.0	72.2	50.4	55.8
Europe	2011	Masci (Italy) [42]	Prospective	LAGB	1049	41.0	77.8	45.1	16.5*
Europe	2010	Bueter (Germany) [43]	Prospective	LAGB	51	34.0	85.2	49.0	36.1*
Europe	2010	Kuiper (Germany) [44]	Prospective	All bariatric procedures	69	43.4	62.3	47.6	79.7
Europe	2007	Merrouche (France) [45]	Prospective	All bariatric procedures	94	NS	NS	45.3	NS
Europe	2006	Azagury (Switzerland) [46]	Retrospective	RYGB	319	40.4	82.0	45.5	46.1
Europe	2006	Korenkov (Germany) [47]	Prospective	LAGB	145	39.8	73.0	48.3	10.3
Europe	2005	Gutschow (Germany) [48]	Prospective	LAGB	18	NS	NS	NS	NS
Europe	2004	De Jong (Netherlands) [49]	Prospective	LAGB	26	41.3	88.5	47.0	69.2*
Europe	2004	Suter (Switzerland) [50]	Prospective	All bariatric procedures	345	38.1	79.7	44.7	NS
Europe	2001	Frigg (Switzerland) [51]	Prospective	LAGB	104	39.0	84.0	45.0	46.2
North America	2019	Kavanagh (USA) [52]	Prospective	All bariatric procedures	51	NS	NS	NS	NS
North America	2017	Sun (Canada) [53]	Retrospective	RYGB	113	46.2	71.7	46.8	61.9
North America	2014	Gomez (USA) [54]	Retrospective	All bariatric procedures	232	51.0	82.3	42.2	61.6
North America	2009	Dutta (USA) [55]	Prospective	RYGB	101		92.0	47.5	38.6
North America	2008	Loewen (USA) [56]	Prospective	All bariatric procedures	447	40.6	87.0	47.0	18.0
North America	2008	Mong (USA) [57]	Retrospective	RYGB	272	43.2	87.0	48.7	12.0

**Table 2** (continued)

Region	Year	Study data	Study design	Procedure	N=	Mean age (years)	Female gender (%)	Pre-operative BMI (kg/m <sup>2</sup> )	Abnormal findings (%)
North America	2006	Vanek (USA) [58]	Retrospective	RYGB	94	NS	NS	NS	84.0
North America	2006	Zeni (USA) [59]	Retrospective	RYGB	159	42.1	82.0	49.7	66.7
North America	2004	Madan (USA) [60]	Retrospective	RYGB	102	NS	85.3	48.2	91.0
North America	2004	Sharaf (USA) [61]	Retrospective	All bariatric procedures	195	41.2	78.5	48.9	89.7
North America	2002	Schirmer (USA) [62]	Retrospective	RYGB	536	NS	NS	NS	4.6
South America	2019	Mazzini (Brazil) [63]	Prospective	All bariatric procedures	93	37.0	80.6	41.7	NS
South America	2018	Viscido (Argentina) [64]	Prospective	LSG	109	40.0	66.0	47.8	NS
South America	2017	Schlottmann (Argentina) [65]	Retrospective	All bariatric procedures	193	46.0	63.7	44.5	36.3
South America	2016	Czeezko (Brazil) [66]	Retrospective	RYGB	110	37.3	73.6	40.6	73.6
South America	2015	Assef (Brazil) [67]	Prospective	All bariatric procedures	35	43.5	91.4	47.3	80.0
South America	2012	Dietz (Brazil) [68]	Prospective	All bariatric procedures	126	42.1	82.5	51.2	57.9
South America	2009	Muñoz (Chile) [69]	Retrospective	RYGB	626	38.5	72.0	42.0	46.0
South America	2008	De Moura Almeida (Brazil) [70]	Prospective	RYGB	162	36.7	69.8	44.1	77.2
South America	2007	Teivelis (Brazil) [71]	Retrospective	RYGB	42	NS	NS	NS	45.2
Africa	2016	Abd Ellatif (Egypt) [72]	Retrospective	Any bariatric procedure	3219	37.0	79.0	43.0	25.0
Asia (Western)	2018	Yardimci (Turkey) [73]	Retrospective	LSG	755	39.6	65.6	42.9	80.5
Asia (Western)	2016	Mihmanli (Turkey) [74]	Retrospective	RYGB, LSG	157	43.0	68.8	48.0	67.5
Asia (Western)	2015	Baysal (Turkey) [75]	Prospective	All bariatric procedures	127	38.9	73.2	48.0	80.4
Asia (South)	2018	Abou Hussein (UAE) [76]	Retrospective	All bariatric procedures	1278	41.3	61.0	43.7	89.4
Asia (South)	2018	D'Silva (India) [77]	Prospective	All bariatric procedures	675	45.0	56.7	43.9	78.5
Asia (South)	2018	Salama (Qatar) [21]	Retrospective	LSG	1369	35.6	69.7	47.1	50.1
Asia (South)	2015	Praveenraj (India) [78]	Retrospective	All bariatric procedures	283	42.3	58.0	43.8	81.0
Asia (South)	2014	Sharma (India) [79]	Prospective	LSG	32	35.8	68.8	47.8	NS
Asia (South)	2008	Al Akwaa (UAE) [80]	Retrospective	All bariatric procedures	65	34.6	64.6	57.0	76.9
Asia (Southeast)	2016	Ng (Singapore) [81]	Retrospective	All bariatric procedures	208	40.0	55.0	42.2	66.3
Asia (East)	2017	Lee (China) [82]	Retrospective	All bariatric procedures	268	39.1	63.1	40.3	51.1
Asia (East)	2015	Wong (China) [83]	Retrospective	RYGB	180	NS	54.4	39.0	88.3
Asia (East)	2013	Tai (Taiwan) [84]	Prospective	LSG	66	37.2	71.2	36.3	NS

NS not stated in the paper

\*Only reflux and herniae described

**Table 3** Prevalence of abnormal findings on EGD in patients undergoing bariatric procedures ( $n = 63$ ; 22,495 patients)

Abnormal findings	Studies with findings	Percentage of abnormal findings per studies, mean (range)	Total number of patients included in the number of patients with the finding	% patients with finding	
Esophagus					
Reflux	5	24.0 (10.2–34.3)	514	12–199	16.8
Hiatus hernia	56	23.5 (0.6–90.2)	4420	3–956	19.6
Incompetent lower esophageal sphincter	7	17.2 (0.3–46.5)	187	1–59	0.8
Esophagitis	60	16.5 (0.4–61.5)	2795	3–483	12.4
Barrett's esophagus	31	2.3 (0.1–9.9)	231	1–47	1.0
Schatzki's ring	5	2.0 (0.6–3.1)	29	1–11	0.1
Esophageal varices	2	0.8 (0.3–1.2)	4	1–3	0.02
Stomach					
Gastritis	39	31.8 (3.0–88.3)	4345	6–740	19.3
Erosive gastritis	21	12.6 (0.6–44.7)	920	1–241	4.2
Gastric ulcer	36	5.3 (0.2–57.1)	499	1–93	2.2
Duodenum					
Duodenitis	26	6.2 (0.5–42.5)	512	1–127	2.3
Erosive duodenitis	6	2.0 (0.4–5.4)	72	1–33	0.3
Duodenal ulcer	15	2.4 (0.3–17.8)	81	1–32	0.4
Malignancy/lesion with malignant potential					
Esophageal dysplasia	3	0.2 (0.1–0.3)	5	1–3	0.02
Esophageal adenocarcinoma/ SCC	6	0.5 (0.08–1.2)	11	1–3	0.05
Gastric adenocarcinoma	6	0.9 (0.08–3.7)	17	1–10	0.08
Duodenal adenocarcinoma	1	0.4	1	1	0.005
Gastrointestinal stromal tumours	4	0.2 (0.08–0.3)	6	1–2	0.03
Neuroendocrine tumours	4	0.4 (0.1–0.9)	9	1–6	0.04
Polyps	33	4.4 (0.3–16.0)	449	1–56	2.0
<i>Helicobacter pylori</i> (a total of 14,284 patients screened)	32	28.4 (0.3–62.7)	3346	2–579	23.4

**Table 4** Studies that stratified pre-operative EGD finds according to patient symptoms (*n* = 11 papers, 7001 patients)

Region	Year	Study data	Study design	Procedure	Total N=	Abnormal findings (%)	Symptomatic patients (%)	Symptomatic abnormal findings (%)	Asymptomatic abnormal findings (%)	Symptomatic with normal endoscopy (%)	Asymptomatic with normal endoscopy (%)
Europe	2018	Saارين (Finland) [27]	Retrospective	All bariatric procedures	1275	294 (23%) relevant LSG 20 (1.6%) relevant RYGB	49% 30%	NS	51% 70%	NS	NS
Europe	2017	Heimgartner (Switzerland) [29]	Prospective	All bariatric procedures	100	38.0%	54.0%	20.0%	18.0%	34.0%	28.0%
Europe	2015	Carabotti (Italy) [32]	Prospective	All bariatric procedures	142	47.2%	43.0%	19.0%	28.2%	23.9%	28.9%
Europe	2010	Kuper (Germany) [44]	Prospective	All bariatric procedures	69	79.7%	17.4%	15.9%	63.8%	NS	NS
Europe	2006	Korenkov (Germany) [85]	Prospective	LAGB	145	10.3%	12.4%	8.3%	2.1%	4.1%	85.5%
Europe	2001	Frigg (Switzerland) [51]	Prospective	LAGB	104	46.2%	59.6%	34.1%	21.2%	25.0%	19.2%
North America	2017	Sun (Canada) [53]	Retrospective	RYGB	113	61.9%	NS	16.8%	45.1%	7.1%	31.0%
North America	2008	Mong (USA) [57]	Retrospective	RYGB	272	12.1%	12.1%	8.1%	4.0%	NS	NS
South America	2017	Schlottmann (Argentina) [65]	Retrospective	All bariatric procedures	193	36.3%	29.5%	15.5%	20.7%	14.0%	49.7%
Africa	2016	Abd Ellatif (Egypt) [72]	Retrospective	Any bariatric procedure	3219	25.0%	28.0%	19.0%	6.0%	9.0%	66.0%
Asia (South)	2018	Salama (Qatar) [21]	Retrospective	LSG	1369	50.1%	NS	7.2%	43.5%	0%	49.3%
Mean						41.5%	32.0%	16.0%	25.3%	14.6%	44.7%
Pooled mean						20.1%	20.7%	15.2%	15.4%	6.1%	44.5%

**Table 5** Studies with documented changes of management based on pre-operative gastroscopy findings

Region	Year	Study data	Study design	Procedure	N=	Mean age (years)	Female gender (%)	Pre-operative BMI (kg/m <sup>2</sup> )	Abnormal findings (%)	Findings that did not change surgical management %	Findings that changed surgical management %	Group 1%	Group 2%	Group 3%	Group 4%
Europe	2018	Schneider (Switzerland) [28]	Retrospective	LSG, RYGB	1190	NS	NS	NS	60.5	83.5	16.5	39.5	44.0	16.1	0.3
Europe	2017	Wolter (Germany) [18]	Retrospective	All bariatric procedure	801	43.8	64.7	50.1	65.7	99.5	0.5	34.3	65.2	0.2	0.2
Europe	2015	Estevez-Fernandez (Spain) [33]	Retrospective	All bariatric procedure	331	39.9	82.0	47.5	NS	54.7	45.3	NS	25.7	45.3	0.0
Europe	2015	Wiltberger (Germany) [34]	Retrospective	All bariatric procedure	159	46.0	65.0	52.0	76.0	89.3	10.7	23.3	66.0	10.1	0.6
Europe	2014	Schigt (Netherlands) [86]	Retrospective	LSG, RYGB	523	44.3	76.5	46.5	51.0	98.7	1.3	49.1	55.6	1.1	0.2
Europe	2013	D'Hondt (Belgium) [86]	Retrospective	RYGB	652	39.5	70.9	42.8	68.1	92.2	7.8	31.9	60.3	7.5	0.3
Europe	2013	Pilone (Italy) [86]	Prospective	LAGB	78	35.4	78.2	44.9	78.2	69.2	30.8	21.8	47.4	30.8	0.0
Europe	2012	Humphreys (UK) [41]	Retrospective	LAGB	371	44.0	72.2	50.4	55.8	99.5	0.5	44.2	55.3	0.5	0.0
Europe	2006	Azagury (Switzerland) [46]	Retrospective	RYGB	319	40.4	82.0	45.5	46.1	96.2	3.8	53.9	42.3	3.8	0.0
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Europe	2001	Frigg (Switzerland) [51]	Prospective	LAGB	104	39.0	84.0	45.0	46.2	100.0	0.0	44.2	55.8	0.0	0.0
North America	2017	Sun (Canada) [53]	Retrospective	RYGB	113	46.2	71.7	46.8	61.9	86.7	13.3	46.0	40.7	13.3	0.0
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North America	2008	Mong (USA) [57]	Retrospective	RYGB	272	43.2	87.0	48.7	NS	99.6	0.4	NS	NS	0.4	0.0
North America	2006	Vanek (USA) [58]	Retrospective	RYGB	94	NS	NS	NS	84.0	98.9	1.1	16.0	83.0	1.1	0.0
North America	2006	Zeni (USA) [59]	Retrospective	RYGB	159	42.1	82.0	49.7	66.7	90.6	9.4	33.3	57.2	9.4	0.0
North America	2004	Sharaf (USA) [61]	Retrospective	All bariatric procedure	195	41.2	78.5	48.9	89.7	38.5	61.5	10.3	28.2	61.5	0.0
North America	2002	Schirmer (USA) [87]	Retrospective	RYGB	536	NS	NS	NS	4.6	95.1	4.9	NS	NS	4.9	0.0
South America	2017	Schlottmann (Argentina) [65]	Retrospective	All bariatric procedure	193	46.0	63.7	44.5	36.3	NS	NS	63.7	NS	NS	0.0
South America	2009	Munoz (Chile) [69]	Retrospective	RYGB	626	38.5	72.0	42.0	46.0	48.4	51.6	NS	48.4	51.4	0.2



**Table 5** (continued)

Region	Year	Study data	Study design	Procedure	N=	Mean age (years)	Female gender (%)	Pre-operative BMI (kg/m2)	Abnormal findings (%)	Findings that did not change surgical management %	Findings that changed surgical management %	Group 1%	Group 2%	Group 3%	Group 4%
South America															
Africa	2016	Abd Ellatif (Egypt) [72]	Retrospective	All bariatric procedure	3219	37.0	79.0	43.0	25.0	93.2	6.8	75.0	18.2	6.8	0.0
Asia (Western)	2016	Mihmanli (Turkey) [74]	Retrospective	RYGB, LSG	157	43.0	68.8	48.0	67.5	93.0	7.0	32.5	60.5	7.0	0.0
Asia (South)	2018	About Hussein (UAE) [76]	Retrospective	All bariatric procedure	1278	41.3	61.0	43.7	89.4	27.2	72.8	10.6	16.7	72.5	0.3
Asia (South)	2018	D'Silva (India)	Prospective	All bariatric procedures	675	45.0	56.7	43.9	78.5	90.1	9.9	21.5	68.6	9.9	0.0
Asia (South)	2018	Salama (Qatar) [21]	Retrospective	LSG	1369	35.6	69.7	47.1	50.1	89.5	10.5	49.3	40.2	10.5	0.0
Asia (South)	2015	Praveenraj (India) [78]	Retrospective	All bariatric procedure	283	42.3	58.0	43.8	81.0	88.3	11.7	14.8	73.5	11.7	0.0
Asia (Southeast)	2016	Ng (Singapore) [81]	Retrospective	All bariatric procedure	208	40.0	55.0	42.2	66.3	65.9	34.1	33.7	32.2	33.2	1.0
Asia (East)	2015	Wong (China) [83]	Retrospective	RYGB	180	NS	54.4	39.0	NS	76.1	23.9	NS	12.8	23.9	0.0
Asia (East)	2017	Lee (China) [82]	Retrospective	All bariatric procedure	268	39.1	63.1	40.3	51.1	79.9	20.1	48.9	31.0	14.9	5.2

and 3), with a total of 10,531 patients (55.5% of 18,961 patients) having at least one abnormal finding (Table 3).

The most commonly reported abnormal finding was gastritis. There were 39 papers involving 4345 patients that reported this finding, with the mean percentage of patients affected per paper ranging from 3.0–88.3% (mean 31.8%, pooled mean 19.3%). There were 56 studies that reported HH including 4420 patients. The mean percentage of patients with HH ranged from 0.6–90.2% (mean 23.5%, pooled mean 19.6%). BE was reported in 31 papers including 231 patients. The mean percentage of patients affected ranged from 0.1–9.9% (mean 2.3%, pooled mean 1.0%) (Table 3).

There were eleven studies (Table 4, 7001 patients) that classified their EGD findings based on the presence or absence of patients' pre-operative symptoms. The mean percentage of symptomatic patients in these studies ranged from 12.1 to 59.6% (mean 32.0%, pooled mean 20.7%). Considering the symptomatic population, there was a mean of 16.0% patients with at least one abnormal finding in their pre-operative EGD (range 7.2–34.1%, pooled mean 15.2%). By way of comparison, abnormal EGD findings were found in a mean of 25.3% of patients with no pre-operative symptoms (range 2.1–63.8%, pooled mean 15.4%).

There were 30 studies involving 15,177 patients that reported on management changes following the pre-operative EGD (Tables 5, 6 and 7). A change in planned surgical management on the basis of an abnormal finding at EGD was reported in 2545 patients (16.8%) (Tables 5, 6 and 7). Gastritis, *Helicobacter pylori* infection and HH were the most common reasons for changing the intended surgical plan (Tables 5, 6 and 7).

Endoscopic findings from these 30 studies were then stratified according to their impact on management (Tables 5 and 8):

- Group 1—normal EGD with no change in management  $n = 6171$  patients (40.7%)
- Group 2—abnormal EGD findings that did not result in a change in management  $n = 5432$  (35.8%)
- Group 3—abnormal EGD findings that led to a change in surgical approach or led to a delay in surgical management  $n = 2511$  (16.5%)
- Group 4—abnormal EGD finding that were a contraindication to bariatric surgery  $n = 34$  (0.2%).

The types of conditions that were included in each group are summarized in Table 8.

Only two out of these 30 studies reported on patients' symptoms. In one study, 68% of patients in Group 3 had upper gastrointestinal symptoms [21], and in the other, 78.9% of patients had symptoms [51].

### EGD Following Bariatric Surgery

There were eleven studies identified that compared the findings before and after bariatric procedures ( $n = 1243$ ), with eight prospective studies ( $n = 555$ ) on AGB and LSG (Table 9).

Following AGB, there was an increase in esophagitis in two studies ( $n = 44$ ) [48, 49]. There was one study that reported a 39.1% incidence of proximal pouch dilatation at 6 months follow-up ( $n = 26$ ). Of note, these patients were all symptomatic.

Following RYGB, two studies reported a reduction in pre-operative upper gastrointestinal pathology. Czecko et al. reported resolution of pre-operative gastritis and hiatal hernia and a reduction of non-erosive gastritis and esophagitis ( $n = 110$ ) [66]. In contrast, Teivelis et al. reported reduction in gastritis but not esophagitis ( $n = 42$ ) [71]. Complications of RYGB were reported in three studies [66, 71, 87]. These patients were typically symptomatic.

**Table 6** Demographics of patients included in studies where there was a documented change in management after pre-operative EGD and all studies

	All studies ( $N = 63$ )	Studies with change of management documented ( $N = 30$ )
Total number of patients	22,495	15,177
Age	40.9 ± 3.5	41.7 ± 3.6
Female gender (%)	14,775 (65.7%)	9736 (64.2)
Pre-operative BMI (kg/m <sup>2</sup> )	45.7 ± 3.5	45.7 ± 3.3
Total of abnormal findings, $N$	18,453	13,326
Patients with abnormal findings, $N$ (%)	10,531 (55.5)*	7376 (48.6)
Patients with findings that did not change in surgical management, $N$ (%)		12,439 (82.0)
Patients with findings that changed in surgical management, $N$ (%)		2545 (16.8)

\*50 studies ( $n = 18,961$ ) described the proportion of patients with normal gastroscopy and abnormal gastroscopy

**Table 7** Prevalence of abnormal findings on EGD in patients undergoing bariatric procedures in studies with documented changes in management (*n* = 30; 15,177 patients)

Abnormal findings	Studies with the aforementioned findings	Percentage of abnormal findings per paper, mean (range)	Total number of patients with the aforementioned finding ( <i>N</i> = 15,177)	Number of patients with the aforementioned finding per study (range)	Total number patients with the aforementioned findings against total number of patients (%)
<b>Esophagus</b>					
Reflux	3	22.9 (10.2–33.7)	373	35–199	2.5
Hiatus hernia	29	19.8 (0.6–52.4)	3018	3–956	19.9
Incompetent lower esophageal sphincter	3	3.6 (0.3–9.0)	13	1–7	0.1
Esophagitis	29	10.5 (0.4–23.0)	1720	4–483	11.3
Barrett’s esophagus	20	2.2 (0.2–9.9)	158	1–39	1.0
Schatzki’s ring	5	2.0 (0.6–3.1)	29	1–11	0.2
Esophageal varices	2	0.8 (0.3–1.3)	4	1–3	0.03
<b>Stomach</b>					
Gastritis	24	32.5 (3.0–88.3)	3478	10–740	22.9
Erosive gastritis	14	10.5 (0.6–44.7)	613	1–241	4.0
Gastric ulcer	23	3.5 (0.2–10.3)	371	1–93	2.4
<b>Duodenum</b>					
Duodenitis	15	7.8 (1.3–42.6)	408	3–127	2.7
Erosive duodenitis	5	1.3 (0.4–3.2)	36	1–20	0.2
Duodenal ulcer	9	3.5 (0.1–17.8)	65	1–32	0.4
<b>Malignancy/lesion with malignant potential</b>					
Esophageal dysplasia	2	0.3 (0.05–0.3)	2	1	0.01
Esophageal adenocarcinoma/-SCC	6	0.5 (0.1–1.1)	11	1–3	0.07
Gastric adenocarcinoma	6	1.0 (0.05–3.7)	17	1–10	0.1
Duodenal adenocarcinoma	1	0.4	1	1	0.007
Gastrointestinal stromal tumours	3	0.2 (0.1–0.3)	5	1–2	0.03
Neuroendocrine tumours	4	0.4 (0.1–0.49)	9	1–6	0.06
Polyp/s	22	4.2 (0.1–16.0)	306	2–42	2.0
<i>Helicobacter pylori</i> (11,832 screened)	20	26.4 (3.8–62.4)	2549	11–579	24.0

There were 5 studies reporting pre- and post-operative changes following LSG. In one study, the rates of all grades of esophagitis were increased post-operatively with up to 53% de novo esophagitis [84]. However, another study reported improvement in esophagitis severity in 19% of patients [79].

The de novo incidence of BE in the three reports currently available was 15% [23], 17.2% [22] and 18.8% [20] respectively. Importantly, in these series, a significant proportion of patients who developed BE after LSG were asymptomatic [20, 22, 23].

## Discussion

The need for endoscopic inspection of the upper gastrointestinal tract before and after bariatric surgery is an ongoing area of controversy.

This systematic review of the available literature suggests that abnormal EGD findings are likely to be found in at least 55.5% of patients prior to bariatric surgery. The most common abnormal findings were gastritis, HH and esophagitis. Conditions that would lead to the modification or delay of surgery were found less commonly, with 16.5% having findings that led to modification or delay of the planned procedure, and 0.2% having surgery cancelled (Table 8).

If pre-operative EGD is limited to only those with symptoms, there is a small but potentially clinically significant risk of missing conditions that may preclude surgery or lead to a modification of a surgical plan. The current data is difficult to interpret due to its heterogeneous nature; however, a pooled mean of 25.3% of asymptomatic patients had abnormal EGD findings (Table 4). Whilst there is no information on how these findings changed management, the frequency of abnormal findings may justify the routine use of pre-operative endoscopy. This is particularly so in regions where the background incidence of significant gastric and esophageal pathology is high, for example Asian populations [88, 89].

Due to the varying effect of the different bariatric procedures on GERD, bile reflux, BE and malignancy risk, it may be appropriate to tailor the decision regarding EGD according to the procedure planned with EGD recommended routinely for procedures with a risk for bile reflux such as LSG and OAGB and based on symptoms for LAGB and RYGB; however, there is no currently available evidence to support such a stratified approach.

There is limited information on the yield from routine EGD following bariatric surgery. The available studies suggest that there is a change in the pre-operative pathology detected, as well as an incidence of new pathology regardless of the bariatric procedure performed.

**Table 8** Stratification of endoscopic findings according to effect on planned surgical management

Groups	Descriptions	Number of patients classified according to the studies with documented change of management, N (%)	Proposed classification of gastroscopy findings	Number of abnormal findings in all studies reclassified according to the proposed classification, N (%)
1	Normal gastroscopy	6171 (40.7)	Nil	
2	Abnormal findings not requiring a change in surgical management	5432 (35.8)	Mild esophagitis, gastritis and/or duodenitis Esophageal webs Benign polyps	8831 (47.9% of abnormal findings)
3	Abnormal findings requiring a change in surgical plan/approach or causing a delay in surgical management	2511 (16.5)	<i>H. pylori</i> Mass lesions (mucosal/-submucosal)— gastrointestinal stromal tumours, neuroendocrine tumour Ulcers (any location) Severe erosive esophagitis, gastritis and/or duodenitis Barrett's esophagus Bezoar Peptic stricture Zenker's diverticulum Arteriovenous malformations	9584 (51.9% of abnormal findings)
4	Contraindication to bariatric surgery	34 (0.2)	Upper GI cancer Varices	38 (0.2% of abnormal findings)

**Table 9** Studies that provided EGD information before and after bariatric surgery

Region	Year	Study data	Study design	Procedure	Total N=	Follow-up duration	Patients who underwent follow-up EGD, N (%)	Abnormal findings pre-operative (%)	Post-operative change in pathology	Complications of bariatric surgery reported
Europe	2019	Sebastianelli (Italy) [20]	Prospective	LSG	90	78 ± 15 months (mean ± SD)	90 (100)	Esophagitis 10.0% BE 0	Esophagitis 41.0% BE 18.8%	
Europe	2017	Genco (Italy) [22]	Prospective	LSG	110	14.5 months (mean)	110 (100)	Class A esophagitis 12.7% Class B esophagitis 8.1% Class C esophagitis 3.6% Class D esophagitis 0	Class A esophagitis 46.3% Class B esophagitis 32.7% Class C esophagitis 11.8% Class D esophagitis 9.1%	NS
Europe	2005	Gutschow (Germany) [48]	Prospective	LAGB	18	30.1 months (mean)	18 (100)	BE 0 Esophagitis 16.7%	BE 17.2% Esophagitis 30%	NS
Europe	2004	De Jong (Netherlands) [49]	Prospective	LAGB	26	6 months (mean)	23 (88.5)	Esophagitis 61.5%	Esophagitis 69.5%	Pouch dilatation 39.1%
Europe	2001	Frigg (Switzerland) [51]	Prospective	LAGB	104	NS	12 (11.5) <sup>#</sup>	GERD 33.7% HH 15.3%	2/12 esophagitis 1/12 gastric ulcer 1/12 Mallory-weiss	5/12 Slippage
North America	2002	Schirmer (USA) [87]	Retrospective	RYGB	536	NS	136 (25.4) <sup>#</sup>	Macro normal 95.10% <i>H. pylori</i> 30.10% Finding that changed mm:	NS	Marginal Ulcer 5.4% with significantly higher rate in patients not tested for <i>H. pylori</i> 54 (39.7%) gastrojejunal strictures underwent balloon dilatation
South America	2018	Viscido (Argentina) [64]	Prospective	LSG	109	18 months (mean)	109 (100)	Esophagitis 2.99% GU/DU 0.75% HH 0.56% Gastric Polyp 0.37% BE 0.19% Class A esophagitis 20.1% Class B esophagitis 0 Class C esophagitis 6.4% Class D esophagitis 0 HH 22.0%	Class A esophagitis 25.7% Class B esophagitis 6.4% Class C esophagitis 1.8% Class D esophagitis 0 De novo esophagitis 28.7%	
South America	2016	Czezko (Brazil) [66]	Retrospective	RYGB	110	NS	110 (100)	Normal 26.4% HH 32.7%	HH 34.8% Normal 40.9% HH 0%	Gastrojejunal stenosis 35.4%, marginal ulcer 8.1%, food impaction 1.8%,

Table 9 (continued)

Region	Year	Study data	Study design	Procedure	Total N=	Follow-up duration	Patients who underwent follow-up EGD, N (%)	Abnormal findings pre-operative (%)	Post-operative change in pathology	Complications of bariatric surgery reported
South America	2007	Teivelis (Brazil) [71]	Retrospective	RYGB	42	3–48 months (range)	50	Esophagitis (any) 49.1% Gastritis (any) 42.8% BE 2.7% Esophagitis 16.7% Gastritis 45.2% Ulcers 4.8% <i>H. Pylori</i> 50.0%	Esophagitis (any) 4.5% Gastritis (any) 5.5% BE 0% Esophagitis 15.4% Gastritis 21.2% Ulcers 9.6% <i>H. Pylori</i> 5.6%	residual gastric fundus 1.8%, gastro-gastric fistula 2.7% Gastrojejunal ulcer 9.6%, silastic band erosion 7.7%
Asia (South)	2014	Sharma (India) [79]	Prospective	LSG	32	6 months (mean)	32 (100)	Class A esophagitis 3.1% Class B esophagitis 9.4% Class C esophagitis 3.1% Class D esophagitis 3.1% HH 25.0%	Class A esophagitis 21.9% Class B esophagitis 3.1% Class C esophagitis 0 Class D esophagitis 0 HH 34.4%	
Asia (East)	2013	Tai (Taiwan) [84]	Prospective	LSG	66	12 months (mean)	32 (100)	Class A esophagitis 16.7% Class B esophagitis 0 Class C esophagitis 0 Class D esophagitis 0 HH 6.1%	Class A esophagitis 36.4% Class B esophagitis 24.2% Class C esophagitis 6.1% Class D esophagitis 0 HH 27.3%	Dilated upper stomach 27.3% Mid-stomach stricture 6.1%

NS not stated in the paper

# Only performed in patients with symptoms

In the LAGB and RYGB series, the correlation between symptoms and pathology appears to be high; however, the lack of data in asymptomatic patients is a major potential cause of bias. On balance, it would seem reasonable that EGD only be offered to symptomatic patients after these procedures [48, 49, 66, 71, 87].

Three studies following LSG have shown a poor correlation between GERD symptoms, degree of esophagitis severity and the development of de novo Barrett's esophagus [20, 22, 23]. These studies suggest that if EGD is only performed in patients with upper GI symptoms following LSG, we will potentially miss the opportunity to diagnose BE and intervene before the disease progresses. Most recommendations for patients with Barrett's metaplasia suggest 2–3 yearly surveillance EGD [90]. Given the lack of data specific to the post-LSG situation, it may be that the higher risk of BE after LSG mandates a similar approach.

There was no information available on the EGD findings after OAGB. There is a theoretical concern of upper GI cancers on the basis of bile reflux; however, to date there has been only one case report of an esophageal adenocarcinoma 2 years after surgery [91]. Given this theoretical risk, it may be reasonable to survey patients who have undergone an OAGB on a similar protocol to the BE recommendations whilst more data accrues.

There are significant limitations to these current data. Many studies are of lesser quality being retrospective reports rather than purposeful prospective trials. There is limited post-operative information available for all procedures and none for OAGB. It is likely that there has been an under-reporting of most endoscopic findings with negative findings not documented in the majority of papers. There is also a risk of observation bias between endoscopists and differing definitions of conditions such as BE. There is no consistency in the way bariatric procedures are performed. Reporting of results is heterogeneous and not standardized making comparison difficult.

The need for more prospective studies and RCT's is paramount to our understanding of our interventions. However, in the absence of definitive evidence, the need for guidance in areas of controversy is the responsibility of organizations, such as IFSO. Though position statements are not without bias, they are meant to be temporal in nature. Continued re-analysis is necessary in order to remain relevant, and according to the IFSO position statement on position statements, this position statement will be reviewed regularly.

## Recommendations of the IFSO Endoscopy in Bariatric Surgery Taskforce

Based on the existing data we recommend the following:

1. Esophago-gastro-duodenoscopy (EGD) should be considered for all patients with upper GI symptoms planning to undergo a bariatric procedure due to the frequency of pathology that may alter management.
2. EGD should be considered for patients without upper GI symptoms who are planning to undergo a bariatric procedure due to the 25.3% chance of an unexpected finding that may alter management or contra-indicate surgery.
3. EGD should be routinely considered in populations where the community incidence of significant gastric and esophageal pathology is high, particularly when the procedure will lead to part of the stomach being inaccessible (for example RYGB and OAGB).
4. EGD should be undertaken routinely for all patients after bariatric surgery at 1 year and then every 2–3 years for patients who have undergone LSG or OAGB to enable early detection of Barrett's esophagus or upper GI malignancy until more data is available to confirm the incidence of these cancers in practice.
5. EGD should be performed following AGB and RYGB on the basis of upper GI symptoms.

## Compliance with Ethical Standards

No ethical review is required for this activity.

**Conflict of Interest** Wendy A. Brown reports grants from Johnson and Johnson, grants from Medtronic, grants from GORE, personal fees from GORE, grants from Applied Medical, grants from Apollo Endosurgery, grants and personal fees from Novo Nordisc, and personal fees from Merck Sharpe and Dohme, outside the submitted work, and I am a bariatric surgeon so I earn my living from performing these procedures. Scott Shikora reports that he is the editor-in-chief for Obesity Surgery. The rest of the authors declare no conflict of interest.

## Appendix 1. Members of the IFSO appointed task force reviewing the literature on Endoscopy in Bariatric Surgery

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## Appendix 2

**Table 10** Search terms used in this study included

Population	Intervention	Comparison	Outcome
bariatri*	gastric bypass	gastrosocopy	–
bariatric surger*	roux-en-y gastric bypass	endoscopy	–
metabolic surger*	mini gastric bypass	oesophagoscopy	–
gastric band	single anastomosis gastric bypass	esophagoscopy	–
lap band	one anastomosis gastric bypass	oesophago-gastro-duodenoscopy	–
LAGB	loop anastomosis gastric bypass	esophago-gastro-duodenoscopy	–
laparoscopic adjustable gastric band		upper gastrointestinal endoscopy	–
sleeve gastrectomy			–
gastric sleeve			–

**Table 11** Search terms used in this study excluded

Population	Intervention	Comparison	Outcome
Hiatus hernia repair	Intraoperative	no pre-operative gastroscopy performed	–
Fundoplication	Sample size <15		reports on 1 gastroscopy findings
Reflux surgery			
Vertical band Gastroplasty			
Gastroplasty			
Gastric cancer resection			
< 18 year			

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