ORIGINAL CONTRIBUTIONS





Cost-Effectiveness Analysis of Bariatric Surgery for Morbid Obesity

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Published online: 15 January 2018 © Springer Science+Business Media, LLC, part of Springer Nature 2018

Abstract

Background In the USA, three types of bariatric surgeries are widely performed, including laparoscopic sleeve gastrectomy (LSG), laparoscopic Roux-en-Y gastric bypass (LRYGB), and laparoscopic adjustable gastric banding (LAGB). However, few economic evaluations of bariatric surgery are published. There is also scarcity of studies focusing on the LSG alone. Therefore, this study is evaluating the cost-effectiveness of bariatric surgery using LRYGB, LAGB, and LSG as treatment for morbid obesity.

Methods A microsimulation model was developed over a lifetime horizon to simulate weight change, health consequences, and costs of bariatric surgery for morbid obesity. US health care prospective was used. A model was propagated based on a report from the first report of the American College of Surgeons. Incremental cost-effectiveness ratios (ICERs) in terms of cost per quality-adjusted life-year (QALY) gained were used in the model. Model parameters were estimated from publicly available databases and published literature.

Results LRYGB was cost-effective with higher QALYs (17.07) and cost (\$138,632) than LSG (16.56 QALYs; \$138,925), LAGB (16.10 QALYs; \$135,923), and no surgery (15.17 QALYs; \$128,284). Sensitivity analysis showed initial cost of surgery and weight regain assumption were very sensitive to the variation in overall model parameters. Across patient groups, LRYGB remained the optimal bariatric technique, except that with morbid obesity 1 (BMI 35–39.9 kg/m²) patients, LSG was the optimal choice.

Conclusion LRYGB is the optimal bariatric technique, being the most cost-effective compared to LSG, LAGB, and no surgery options for most subgroups. However, LSG was the most cost-effective choice when initial BMI ranged between 35 and 39.9 kg/m².

Keywords Morbid obesity · Bariatric surgery · Cost-effectiveness analysis

Introduction

In 2008, approximately 1.4 billion adults were considered overweight worldwide [1]. Of the 1.4 billion adults, approximately 300 million women and > 200 million men were estimated to be obese. Twelve million adults in the USA are

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considered morbidly obese with body mass index (BMI) \ge 40 kg/m² [2].

Obesity is associated with several comorbidities that increase mortality rates [3]. It is associated with hypertension, coronary artery disease, dyslipidemia, metabolic liver disease, renal and urological diseases, sleep apnea, diabetes, osteoarthritis, psychiatric comorbidity, gastroesophageal reflux disease (GERD), and various cancers [4].

Behavioral therapy, diet, and weight reduction medications have been shown to be ineffective on morbidly obese patients [5–7]; since 2003, the use of surgery to treat morbid obesity has increased [8]. Bariatric surgery is considered as a treatment option for class III (BMI \geq 40 kg/m²) or class II (BMI 35.0–39.9 kg/m²) obesity with obesity-related comorbidities that have previously not been successfully treated with non-surgical interventions [9]. The long-term effect of bariatric surgery was proven to be successful with mean excess weight loss beyond 60%, but the short- and long-term surgical complication rate is relatively large [10, 11].

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OBES SURG (2018) 28:2203-2214

In the USA, three types of bariatric surgeries are widely performed, including laparoscopic sleeve gastrectomy (LSG), laparoscopic Roux-en-Y gastric bypass (LRYGB), and laparoscopic adjustable gastric banding (LAGB). LRYGB is most commonly performed and considered the gold standard technique due to its high level of efficacy [12, 13]. However, it is a very demanding technique and may require a longer learning curve. LAGB was used for many years by surgeons due to reversibility, technical simplicity, and lower postoperative complications. Nevertheless, LAGB showed significantly lower excessive weight loss than LRYGB [11]. LSG is considered the newest technique for morbid obesity. The advantage of LSG is that this procedure is easier to perform technically. This technique results in similar excess weight loss when comparing against the LRYGB [14].

Despite the obesity pandemic, few economic evaluations of bariatric surgery are published in the USA. There is also scarcity of studies focusing on the LSG alone. Therefore, the aim of this study is to assess the costeffectiveness of bariatric surgery for morbid obesity in the USA using three different techniques.

Methods

Model Overview

A microsimulation model was developed using TreeAge Pro 2017 to project the cost-effectiveness of bariatric surgery using three different techniques as treatment for morbid obesity versus no surgery. This model concentrates on the change of BMI and surgical-related complications as predictors of lifetime cost, survival, and health-related quality of life. Patients' movements through the model were mainly dependent on their BMI or death.

After the initial surgical period, patients transitioned through five different health states that reflected their current BMI level (not obese (BMI \leq 30 kg/m²), obese (BMI 30–34.9 kg/m²), morbidly obese I (BMI 35–39.9 kg/m²), morbidly obese II (BMI 40–49.9 kg/m²), and super obese (BMI \geq 50 kg/m²)) and death (Fig. 1). Health care sector perspective and lifetime horizon were used. Yearly cycle length was used to determine transitions between health states.



Fig. 1 State transition model's structure

Model Population

A model was propagated based on a report from the first report of the American College of Surgeons [15]. The model was incorporated with different patient characteristics: age, sex, and BMI. The analysis in this model was limited to adult aged 18 to 74 years with BMI \ge 35 kg/m². Initial BMI ranged between 35 and 69, and 78% were female.

Model Parameters

All probability cost and utilities were derived from previously published studies and publicly available data sources (Table 1). In addition, an expert opinion in bariatric surgery was used to supplement the model.

Surgical Efficacy for Weight Management

For no surgical intervention, patients maintained their initial BMI level for the duration of the model. However, LRYGB and LAGB interventions were based on a randomized clinical trial with a 10-year follow-up [16, 17]. For LSG, observational studies with an 8-year follow-up were used [18, 19]. To our knowledge, that was the best and longest follow-up available in the literatures. In the base case analysis, we assumed that BMI levels remained constant after the first 10 years for LRYGB and LAGB and after the first 8 years for LSG.

Surgical Complications and Mortality

Based on the first report data of the American College of Surgeons, patients who undergo the surgery experienced a small risk of death in the first 30 days from the surgical interventions [15]. Background mortality was calculated based on age, BMI, and sex from the US Third National Health and Nutritional Examination Survey data [3]. Surgical-related complications were classified by severity. Complications were divided into early major surgical complications (e.g., reoperation due to surgical complications) or early minor complications (e.g., readmission for infection or dehydration) for the first 30 days based on the first report data from the American College of Surgeons [15]. In addition, after the first 30 days, the calculated probability of experiencing late surgical complications was based on data from meta-analysis and observational study with 12 years of follow-up [20, 24, 25]. We assumed that the annual probability of late complications of surgery was constant in the first 4 years, half in years 5 to 10, and zero after that [2]. Morbidly obese patients who did not receive surgery assumed to not have serious complications throughout the model.

Costs

The model included the cost associated with surgery, surgicalrelated complications, and health care costs associated with each BMI level. Previous cost-effectiveness models in bariatric surgery that were published in the USA were used to estimate the pre- and postoperative costs associated with bariatric surgery [2, 3, 22]. We consulted our clinical experts and prior published studies regarding the schedule of follow-up visits as follows: five visits in year 1, two visits in year 2, and one annual visit afterward for LSG; six visits in year 1, two visits in year 2, and one annual visit afterward for LRYGB; and nine visits in year 1, two visits in year 2, and one annual visit afterward for LAGB [2]. Medical expenditures specific to each BMI level were based on the US Medical Expenditure Panel Survey (MEPS) data [26]. Health care costs for treating obesity-related comorbidities were included in overall cost [26]. All costs from earlier years were inflation-adjusted to 2016 US dollars using the Consumer Price Index for medical care [27].

Health-Related Quality of Life

Different initial utility decrements were applied for all patients who had bariatric surgery and were applied for 6 weeks [2, 28, 29]. Also, decrements associated with earlier and late surgicalrelated complications for each severity level were incorporated into the model. Utility decrements were applied for 6 weeks for major complications and 4 weeks for minor complications [2, 28, 29].

BMI-specific utilities were calculated and stratified by age from the MEPS data [30]. We indirectly calculated utilities by approximating EuroQol five-dimension questionnaire (EQ-5D) scores from Short Form Health Survey version 2 (SF-12v2) using physical component summary (PCS) and mental component summary (MCS) score that are collected in the MEPS data [26]. For patients who did not have bariatric surgery, the assumption was made that their health-related quality of life did not change for the duration of the model except that it can decrease a bit as they age (Table 2).

Base Case Cost-Effectiveness Analysis

Total costs, quality-adjusted life-years (QALYs), and incremental cost-effectiveness ratios (ICERs) were estimated for each treatment strategy. Treatments were ranked per their QALYs. Thus, ICERs were calculated by comparing the most effective with the less effective and dividing the incremental cost with the incremental effectiveness. We stratified the base analysis by age, sex, and initial BMI. A willingness to pay (WTP) \$100,000 per QALY was used as a threshold to recognize which treatment was most cost-effective. All costs and QALYs were discounted by 3% annually.

Table 1 Model inputs

Parameter	Value (range)						
	LAGB	LRYGB	LSG	Distribution	Source		
Treatment-related probabilities							
Cumulative change in BMI: year 1	- 10.8% (7.8; 13.8)	- 19.2% (16.2; 22.2)	-26.8% (23.8; 29.8)	Normal	Angrisani et al.		
Cumulative change in BMI: year 2	-15.2% (12.2; 18.2)	-28.1% (25.1; 31.1)	-24.6% (21.6; 27.6)		[16, 17];		
Cumulative change in BMI: year 3	- 18.0% (15.0; 21.0)	-33.6% (30.6; 36.6)	- 22.3% (19.3; 25.3)		Lim et al. [18]; Gadiot et al. [19]		
Cumulative change in BMI: year 4	- 19.1% (16.1; 22.1)	-33.8% (30.8; 36.8)	-24.6% (21.6; 27.6)				
Cumulative change in BMI: year 5	- 19.6% (16.6; 22.6)	- 32.0% (29.0; 35.0)	-25.9% (22.9; 28.9)				
Cumulative change in BMI: year 6	- 19.5% (16.5; 22.5)	- 32.0% (29.0; 35.0)	-26.1% (23.1; 29.1)				
Cumulative change in BMI: year 7	- 19.4% (16.4; 22.4)	- 32.0% (29.0; 35.0)	-27.5% (24.5; 30.5)				
Cumulative change in BMI: year 8	- 16.8% (13.8; 19.8)	-31.7% (28.7; 34.7)	-22.3% (19.3; 25.3)				
Cumulative change in BMI: year 9	- 15.9% (12.9; 18.9)	-30.1% (27.1; 33.1)	-22.3% (19.3; 25.3)*				
Cumulative change in BMI: year 10	- 15.9% (12.9; 18.9)	-30.6% (27.6; 33.6)	-22.3% (19.3; 25.3)*				
Surgical-related mortality (first 30 days), %	0.05 (0.01; 0.13)	0.14 (0.09; 0.21)	0.11 (0.05; 0.24)	Beta	Hutter et al. [15]		
Early major complications, %	0.92 (0.42; 5.20)	5.02 (1.30; 10.40)	2.97 (0.81; 8.82)	Beta	Hutter et al. [15]		
Early minor complications, %	1.71 (0.50; 6.10)	6.47 (1.40; 12.10)	5.40 (0.96; 11.30)	Beta	Hutter et al. [15]		
Late major complications, %	1.30 (0.83; 4.30)	2.30 (1.20; 7.80)	1.10 (0.50; 4.90)	Beta	Osland et al. [20]; Naef et al. [21]		
Late minor complications, %	0.40 (0.07; 0.9)	8.30 (3.80; 12.45)	4.7 0 (3.10; 12.1)	Beta	Osland et al. [20]; Himpens et al. [12]		
Treatment-related utility decrements							
Initial surgery	-0.21 (-0.25; -0.19)	-0.22 (-0.26; -0.20)		Beta	Campbell et al. [2]		
Major complications	-0.36 (-0.41; -0.33)			Beta	Campbell et al. [2]		
Minor complications	-0.11 (-0.13; -0.10)			Beta	Campbell et al. [2]		
Treatment-related costs							
Initial surgery	18,544 (11,128; 25,960)	27,767 (16,744; 35,233)	24,179 (12,181; 35,132)	Gamma	Campbell et al. [2]; Klebanoff et al. [22]		
Early major complications	49,128 (±25%)	45,421 (±25%)		Gamma	Campbell et al. [2]		
Early minor complications	860 (±25%)	1393 (±25%)		Gamma	Campbell et al. [2]		
Late major complications	13,328 (±25%)	50,010 (±25%)		Gamma	Campbell et al. [2]		
Late minor complications	511 (±25%)	873 (±25%)		Gamma	Campbell et al. [2]		
Follow-up visit	184 (+25%)	148 (+25%)		Gamma	Campbell et al [2]		
Laboratory tests	$402(\pm 25\%)$	110 (-20 %)		Gamma	Campbell et al. [2]		
Diotory cumplements	402 (±2370)	02(+250%)		Gamma	Solom et al. [22]		
Dietary supprements	NA	$92(\pm 25\%)$		Gaiiiiia	Salein et al. [25]		
Neg chase	2912(+2507)			Commo	Committeell at al. [2]		
Non-obese	3813 (±25%)			Gamma	Campbell et al. [2]		
Obese	4483 (±25%)			Gamma	Campbell et al. [2]		
Morbid obesity 1	52/5 (±25%)			Gamma	Campbell et al. [2]		
Morbid obesity 2	6426 (±25%)			Gamma	Campbell et al. [2]		
Super obese	7962 (±25%)			Gamma	Campbell et al. [2]		

BMI body mass index, LAGB laparoscopic adjustable gastric banding, LRYGB laparoscopic Roux-en-Y gastric bypass, LSG laparoscopic sleeve gastrectomy, NA not applicable

*Assumption (data was available until 8 years only)

Table 2Health state-relatedutilities stratified by age (MedicalExpenditure Panel Survey,MEPS)

Health states	BMI level (kg/m ²)	Age category (years)					
		18 to 30	31 to 40	41 to 50	51 to 60	61 to 70	≥71
Non-obese	< 30	0.91	0.89	0.86	0.83	0.81	0.79
Obese	30-34.9	0.89	0.86	0.82	0.80	0.79	0.76
Morbid obesity 1	35-39.9	0.88	0.83	0.79	0.77	0.76	0.74
Morbid obesity 2	40-49.9	0.84	0.82	0.75	0.73	0.71	0.69
Super obese	≥50	0.80	0.77	0.70	0.69	0.66	0.66

BMI body mass index

Sensitivity Analyses

Patients were assumed to regain half of their cumulative BMI after the first 10 years. In addition, the uncertainty and sensitivity of model inputs were assessed by performing a one-way sensitivity analysis and probabilistic sensitivity analysis (PSA). Different probabilistic distributions were used to reflect the underlying parameter of uncertainty [31].

Results

Base Case Results

The base case analysis results are reported in (Table 3). Results are presented over aggregate patient populations and stratified by initial BMI level, gender, and starting age. All bariatric techniques enhanced health outcomes compared to no surgery. These techniques offered extra discounted QALYs by 1.39 (LSG), 1.90 (LRYGB), and 0.93 (LAGB) for all treated patients. The ICERs for LSG versus no surgery, LRYGB versus no surgery, and LAGB versus no surgery were below \$10,000 per QALY.

LRYGB was the optimal bariatric technique and most costeffective compared to LSG, LAGB, and no surgery options. LRYGB has the maximum net monetary benefit (NMB) over a WTP range of \$10,000–100,000. However, results change by running the model for short-term horizon at 8 to 10 years, i.e., within the data provided by these trials, and no surgery becomes the cost-effectiveness choice. In addition, bariatric surgery becomes cost-effective when model runs 12 years and more.

Across patient groups, results did not change and LRYGB remained the optimal bariatric technique, being most costeffective compared to other options, except that with morbid obesity 1 (BMI 35–39.9 kg/m²) patients, LSG was the optimal choice with higher NMB. Subgroup analysis results displayed that bariatric surgery, particularly LRYGB, was more costeffective for females and young patients with higher initial BMI (Table 3).

Sensitivity Analyses

One-way sensitivity analysis was performed over the base case values (Table 4). Most of the variations in the aggregate ICERs have less than \$25,000 per QALY gain. However, the model was more sensitive to the maximum initial cost of bariatric techniques, late major surgical complication cost, and weight regain after the first 10 years.

PSA on the aggregate patient populations over the lifetime horizon was performed (Fig. 2). PSA results are shown in cost-effective acceptability curves by providing the probabilities that each treatment option for morbid obesity would be considered cost-effective for different willingness-to-pay thresholds from the health care sector perspective. All aggregate patient population results did vary across willingness-topay thresholds. LRYGB was the optimal choice by performing 1000 PSA iterations using a cost-effectiveness threshold of 100,000 per QALY being cost-effective.

Discussion

In this cost-effectiveness study, we demonstrate the benefits of bariatric surgery, particularly LRYGB, as a treatment of morbid obesity. This model evaluated treatments related to mortality, complications, and weight loss as predictors of lifetime cost, health-related quality of life, and survival. To understand and evaluate the effect of the uncertainty around our analysis, deterministic and probabilistic sensitivity analyses were presented.

The base case analysis results reveal that bariatric surgery (LSG, LRYGB, and LAGB) is cost-effective when compared to no surgery. Furthermore, LRYGB was superior and the most cost-effective bariatric technique versus LSG and LAGB. Generally, the ICERs of bariatric surgery were lower for females, younger patients, and those who had higher initial BMI. LSG was observed to be the most cost-effective choice when initial BMI ranged between 35 and 39.9 kg/m². However, LRYGB was the optimal choice if the patient had BMI more than 40 kg/m². Deterministic and probabilistic sensitivity analyses showed that this cost-effectiveness result was

Table 3 Cost-effectiveness analysis results

	Base case analysis						
	Aggregate patient population						
Variable	LSG	LRYGB	LAGB	No surgery			
Total cost	\$138,925	\$138,632	\$135,923	\$128,284			
Discounted QALYs	16.56	17.07	16.10	15.17			
NMB	\$1,516,972	\$1,568,385	\$1,474,164	\$1,388,426			
\$/QALY: LSG, LRYGB, and LAGB vs no surgery	\$7655	\$5446	\$8214	Reference			
\$/QALY: LRYGB vs LSG	Reference	Dominating	NA	NA			
\$/QALY: LRYGB vs LAGB	NA	\$2793	Reference	NA			
\$/QALY: LSG vs LAGB	\$6526	NA	Reference	NA			
Morbid obesity 1 (BMI 35–39.9 kg/m ²)							
Female							
Total cost	\$123,125	\$128,911	\$120,028	\$109,039			
Discounted QALYs	18.47	18.52	17.94	16.85			
NMB	\$1,723,500	\$1,722,605	\$1,674,150	\$1,575,886			
\$/QALY: LSG, LRYGB, and LAGB vs no surgery	\$8695	\$11,899	\$10,082	Reference			
\$/QALY: LRYGB vs LSG	Reference	\$115,720	NA	NA			
\$/QALY: LRYGB vs LAGB	NA	\$16,150	Reference	NA			
\$/QALY: LSG vs LAGB	\$5843	NA	Reference	NA			
Male							
Total cost	\$114,293	\$120,686	\$111,324	\$99,582			
Discounted OALYs	17.02	17.03	16.41	15.45			
NMB	\$1,587,579	\$1,582,182	\$1,529,358	\$1,445,898			
\$/QALY: LSG, LRYGB, and LAGB vs no surgery	\$9370	\$13,357	\$12,231	Reference			
\$/QALY: LRYGB vs LSG	Reference	\$639,300	NA	NA			
\$/QALY: LRYGB vs LAGB	NA	\$15,100	Reference	NA			
\$/OALY: LSG vs LAGB	\$4867	NA	Reference	NA			
Morbid obesity 2 (BMI 40–49.9 kg/m^2)							
Female							
Total cost	\$137,750	\$136.017	\$136.087	\$129.257			
Discounted OALYs	17.17	17.87	16.62	15.69			
NMB	\$1.579.555	\$1.650.650	\$1.526.375	\$1.439.638			
\$/OALY: LSG, LRYGB, and LAGB vs no surgery	\$5739	\$3101	\$7344	Reference			
\$/OALY: LRYGB vs LSG	Reference	Dominating	NA	NA			
\$/OALY: LRYGB vs LAGB	NA	Dominating	Reference	NA			
\$/OALY: LSG vs LAGB	\$3024	NA	Reference	NA			
Male							
Total cost	\$128,137	\$127.610	\$125.235	\$117.072			
Discounted OALYs	15.72	16.33	15.23	14.27			
NMB	\$1,444,093	\$1,505,401	\$1,397,609	\$1,310,058			
\$/OALY: LSG, LRYGB, and LAGB vs no surgery	\$7631	\$5116	\$8503	Reference			
\$/OALY: LRYGB vs LSG	Reference	Dominating	NA	NA			
\$/OALY: LRYGB vs LAGB	NA	\$2159	Reference	NA			
\$/OALY: LSG vs LAGB	\$5922	NA	Reference	NA			
Super obesity (BMI \geq 50 kg/m ²)	407 -	- ··· -		- 12 k			
Female							
Total cost	\$162.001	\$157,951	\$157 842	\$153 389			
Discounted OALYs	15.50	16.16	15.24	14 42			
Discontinea Vitibio	10.00	10.10	10.21	1 1.14			

Table 3 (continued)

	Base case analysis						
	Aggregate patien						
Variable	LSG	LRYGB	LAGB	No surgery			
NMB	\$1,388,300	\$1,457,755	\$1,366,351	\$1,288,276			
\$/QALY: LSG, LRYGB, and LAGB vs no surgery	\$7974	\$2622	\$5430	Reference			
\$/QALY: LRYGB vs LSG	Reference	Dominating	NA	NA			
\$/QALY: LRYGB vs LAGB	NA	\$118	Reference	NA			
\$/QALY: LSG vs LAGB	\$3851	NA	Reference	NA			
Male							
Total cost	\$148,740	\$146,284	\$143,572	\$135,288			
Discounted QALYs	13.97	14.64	13.67	12.78			
NMB	\$1,248,072	\$1,318,072	\$1,223,052	\$1,142,590			
\$/QALY: LSG, LRYGB, and LAGB vs no surgery	\$11,304	\$5912	\$9308	Reference			
\$/QALY: LRYGB vs LSG	Reference	Dominating	NA	NA			
\$/QALY: LRYGB vs LAGB	NA	\$2796	Reference	NA			
\$/QALY: LSG vs LAGB	\$17,227	NA	Reference	NA			
Age (18–34 years old)							
Female							
Total cost	\$176,051	\$171,827	\$175,461	\$172,152			
Discounted QALYs	22.55	23.12	22.10	21.06			
NMB	\$2,079,310	\$2,140,117	\$2,034,793	\$1,934,299			
\$/QALY: LSG, LRYGB, and LAGB vs no surgery	\$2617	Dominating	\$3182	Reference			
\$/QALY: LRYGB vs LSG	Reference	Dominating	NA	NA			
\$/QALY: LRYGB vs LAGB	NA	Dominating	Reference	NA			
\$/QALY: LSG vs LAGB	\$1311	NA	Reference	NA			
Male							
Total cost	\$164,582	\$163,221	\$162,738	\$154,358			
Discounted QALYs	21.46	22.01	20.95	19.63			
NMB	\$1,981,479	\$2,037,531	\$1,932,138	\$1,808,258			
\$/QALY: LSG, LRYGB, and LAGB vs no surgery	\$5586	\$3723	\$6348	Reference			
\$/QALY: LRYGB vs LSG	Reference	Dominating	NA	NA			
\$/QALY: LRYGB vs LAGB	NA	\$8361	Reference	NA			
\$/QALY: LSG vs LAGB	\$3616	NA	Reference	NA			
Age (35–49 years old)							
Female							
Total cost	\$152,023	\$150,356	\$149,843	\$143,967			
Discounted QALYs	18.28	18.88	17.75	16.72			
NMB	\$1,674,069	\$1,737,949	\$1,625,639	\$1,528,485			
\$/QALY: LSG, LRYGB, and LAGB vs no surgery	\$5164	\$2957	\$5705	Reference			
\$/QALY: LRYGB vs LSG	Reference	Dominating	NA	NA			
\$/QALY: LRYGB vs LAGB	NA	\$454	Reference	NA			
\$/QALY: LSG vs LAGB	\$4113	NA	Reference	NA			
Male							
Total cost	\$139,379	\$139,843	\$136,145	\$126,959			
Discounted QALYs	16.95	17.46	16.37	15.33			
NMB	\$1,555,171	\$1,606,232	\$1,500,740	\$1,406,042			
\$/QALY: LSG, LRYGB, and LAGB vs no surgery	\$7667	\$6049	\$8832	Reference			
\$/QALY: LRYGB vs LSG	Reference	\$910	NA	NA			

Table 3 (continued)

	Base case analysis Aggregate patient population						
Variable	LSG	LRYGB	LAGB	No surgery			
\$/QALY: LRYGB vs LAGB	NA	\$3392	Reference	NA			
\$/QALY: LSG vs LAGB	\$5576	NA	Reference	NA			
Age (50–74 years old)							
Female							
Total cost	\$112,260	\$114,272	\$107,596	\$97,360			
Discounted QALYs	12.07	12.55	11.65	10.85			
NMB	\$1,094,337	\$1,140,372	\$1,057,030	\$987,285			
\$/QALY: LSG, LRYGB, and LAGB vs no surgery	\$12,213	\$9948	\$12,795	Reference			
\$/QALY: LRYGB vs LSG	Reference	\$4192	NA	NA			
\$/QALY: LRYGB vs LAGB	NA	\$7418	Reference	NA			
\$/QALY: LSG vs LAGB	\$11,105	NA	Reference	NA			
Male							
Total cost	\$99,868	\$103,402	\$94,707	\$84,389			
Discounted QALYs	10.69	10.97	10.31	9.71			
NMB	\$969,261	\$993,910	\$936,057	\$886,807			
\$/QALY: LSG, LRYGB, and LAGB vs no surgery	\$15,799	\$15,090	\$17,197	Reference			
\$/QALY: LRYGB vs LSG	Reference	\$12,621	NA	NA			
\$/QALY: LRYGB vs LAGB	NA	\$13,174	Reference	NA			
\$/QALY: LSG vs LAGB	\$13,582	NA	Reference	NA			

"Dominating" means that treatment is less costly and more effective compared with the comparator

BMI body mass index, *LAGB* laparoscopic adjustable gastric banding, *LRYGB* laparoscopic Roux-en-Y gastric bypass, *LSG* laparoscopic sleeve gastrectomy, *NA* not applicable, *QALY* quality-adjusted life-year, *NMB* net monetary benefit

very sensitive to the initial cost of bariatric techniques, late major surgical complication cost, and weight regain assumption.

The results of this study are similar to those of previous studies in the literature; these cost-effectiveness studies showed bariatric surgery was most cost-effective compared to no surgery [2, 22, 32, 33]. It was found in the USA, the results varied by gender and initial BMI. Bariatric surgery seems to be the most cost-effective for females and patients with higher initial BMI [2, 32]. In addition, it was discovered in Sweden that bariatric surgery was cost saving for all obese patients (severely, morbidly, and super obese) [34]. Fewer studies show evidence of cost saving associated with bariatric procedures [34]. Studies that were performed in Portugal and Spain yielded similar results to this study [35, 36], due to the use of long-term data in those models.

In the 10 years of efficacy of our study, data for bariatric surgery was incorporated [16–19] and was the longest followup available in the literature to our knowledge. Long-term and high-quality comparative data for the effectiveness of LSG, LRYGB, and LAGB was very limited in the literature; this may be due to loss to follow-up as well as changes in overall practices. Furthermore, head-to-head trials or long-term observational studies evaluating all bariatric techniques (LSG, LRYGB, and LAGB) together are lacking. Generating such evidence in the future may help to enhance the accuracy of the results and reduce uncertainty around the estimation of the cost-effectiveness analysis.

Showing the cost-effectiveness of bariatric surgery in USA is not new; however, evaluating the cost-effectiveness of newer techniques for morbid obesity such as laparoscopic sleeve gastrectomy in the past has not been previously conducted. Furthermore, fewer cost-effectiveness studies explore the heterogeneity among different morbidly obese subgroups. Deciphering which subgroup may experience greater expenditure reductions than others will increase the personalization of treatments. For example, the recent study with data collected from 204 LSG patients confirmed that LSG was effective particularly with lower BMI patients (35–43 kg/m²) [29]; however, this may be in discordance with some insurance companies who favor LSG for patients with higher BMI levels. LAGB intended to be favored for patient with low BMI (35–39 kg/m²) because they have smaller weight to lose.

Table 4 Results of deterministic sensitivity analyses

Variable	Sensitivity analysis						
	Base case value	Low value	High value	Low ICER, \$/QALY	High ICER, \$/QALY	Variation in ICER	
LSG versus no surgery							
Cost of initial surgery: LSG (±25%)	\$24,179	\$18,134	\$30,223	\$3571	\$8332	\$4761	
Cost of follow-up tests: LSG $(\pm 25\%)$	\$402	\$302	\$503	\$6422	\$9015	\$2593	
Cost of follow-up office visits: LSG $(\pm 25\%)$	\$148	\$111	\$185	\$7294	\$8374	\$1080	
LSG cumulative weight loss $(\pm 30\%)^*$	-22.3%	-15.6%	-29%	\$17,019	\$2924	\$-14,095	
LRYGB versus no surgery							
Cost of initial surgery: LRYGB (±25%)	\$27,767	\$20,825	\$34,709	\$1990	\$9006	\$7016	
Cost of follow-up tests: LRYGB ($\pm 25\%$)	\$402	\$302	\$503	\$4665	\$6633	\$1968	
Cost of follow-up office visits: LRYGB ($\pm 25\%$)	\$148	\$111	\$185	\$4972	\$5759	\$787	
LRYGB cumulative weight loss $(\pm 30\%)^*$	- 30.6%	-21.4%	- 39.8%	\$12,325	\$2170	\$-10,155	
LAGB versus no surgery							
Cost of initial surgery: LAGB (±25%)	\$18,544	\$13,908	\$23,180	\$2911	\$13,203	\$10,292	
Cost of follow-up tests: LAGB ($\pm 25\%$)	\$402	\$302	\$503	\$6370	\$10,025	\$3655	
Cost of follow-up office visits: LAGB ($\pm 25\%$)	\$184	\$138	\$230	\$7183	\$8972	\$1789	
LAGB cumulative weight loss $(\pm 30\%)^*$	-15.9%	-11.1%	-20.7%	\$17,353	\$3283	\$-14,070	
LRYGB versus LSG							
Cost of initial surgery: LSG (±25%)	\$24,179	\$18,134	\$30,223	\$11,245	\$-12,397	\$-23,642	
LSG cumulative weight loss $(\pm 30\%)^*$	-22.3%	-15.6%	-29%	\$-5960	\$61,513	\$67,473	
Cost late major complications: LSG ($\pm 25\%$)	\$50,010	\$35,007	\$65,013	\$1094	\$-2441	\$-3535	
Cost of initial surgery: LRYGB (±25%)	\$27,767	\$20,825	\$34,709	\$-13,851	\$9844	\$23,695	
LRYGB cumulative weight loss (±30%)*	- 30.6%	-21.4%	-39.8%	\$-304,887	\$5641	\$310,528	
Cost late major complications: LRYGB ($\pm 25\%$)	\$50,010	\$35,007	\$65,013	\$-3622	\$3529	\$7151	
LRYGB versus LAGB							
Cost of initial surgery: LAGB (±25%)	\$18,544	\$13,908	\$23,180	\$7606	\$1852	\$-5754	
Cost of follow-up office visits: LAGB ($\pm 25\%$)	\$184	\$138	\$230	\$3660	\$1942	\$-1718	
LAGB cumulative weight loss $(\pm 30\%)^*$	-15.9%	-11.1%	-20.7%	\$-739	\$9919	\$10,658	
Cost late major complications: LAGB (±25%)	\$13,328	\$9330	\$17,326	\$2975	\$2309	\$-666	
Cost of initial surgery: LRYGB (±25%)	\$27,767	\$20,825	\$34,709	\$-4198	\$9844	\$14,042	
Cost of follow-up office visits: LRYGB ($\pm 25\%$)	\$148	\$111	\$185	\$1797	\$3243	\$1446	
LRYGB cumulative weight loss $(\pm 30\%)^*$	- 30.6%	-21.4%	- 39.8%	\$21,500	\$-1829	\$-23,329	
Cost late major complications: LRYGB ($\pm 25\%$)	\$50,010	\$35,007	\$65,013	\$1233	\$4954	\$3721	
LSG versus LAGB							
Cost of initial surgery: LAGB (±25%)	\$18,544	\$13,908	\$23,180	\$16,998	\$-1851	\$-18,849	
Cost of follow-up office visits: LAGB ($\pm 25\%$)	\$184	\$138	\$230	\$9009	\$5365	\$-3644	
LAGB cumulative weight loss $(\pm 30\%)^*$	-15.9%	-11.1%	-20.7%	\$-1344	\$35,915	\$37,259	
Cost late major complications: LAGB ($\pm 25\%$)	\$13,328	\$9330	\$17,326	\$7662	\$6248	\$-1414	
Cost of initial surgery: LSG (±25%)	\$24,179	\$18,134	\$30,223	\$-7252	\$20,223	\$27,475	
Cost of follow-up office visits: LSG ($\pm 25\%$)	\$148	\$111	\$185	\$5028	\$7904	\$2876	
LSG cumulative weight loss $(\pm 30\%)^*$	-22.3%	-15.6%	-29%	\$166,540	\$-2441	\$-168,981	
Cost late major complications: LSG ($\pm 25\%$)	\$50,010	\$35,007	\$65,013	\$4076	\$8167	\$4091	

ICER incremental cost-effectiveness ratio, LAGB laparoscopic adjustable gastric banding, LRYGB laparoscopic Roux-en-Y gastric bypass, LS, laparoscopic sleeve gastrectomy, QALY quality-adjusted life-year

*Values shown are cumulative weight loss at 10 years



Fig. 2 Cost-effectiveness acceptability curves for aggregate patient population (probabilistic sensitivity analysis)

Yet, LAGB was proven inferior to weight reduction and plasma ghrelin levels [16, 17, 29, 37].

The use of lifetime horizon was an essential parameter since obesity is considered a chronic condition. Further, the Swedish Obese Subjects (SOS) trial revealed that the benefit of bariatric surgery on morbidly obese patients continued 20 years after surgery [38]. Choosing lifetime horizon in this model was consistent with SOS study results to capture how the frequency of morbid obesity-related events is reduced. This model also did compare LSG, LRYGB, and LAGB separately due to weight loss and complication of risk that differs according to the type of bariatric techniques.

On the other hand, our model did have some limitations. Several assumptions were made in this model. The first major assumption was that patients who were undergoing surgery had similar risk profile to those not undergoing surgery; however, there are many times given the requirements for bariatric surgery that some baseline characteristics differed between surgical and nonsurgical patients.

The second major assumption was that patients who did not undergo a surgical intervention maintained their initial BMI level for the duration of the model. This assumption was based on the ineffectiveness of usual care for morbidly obese patients [39]. There are several studies that suggest that obese, especially morbidly obese patients, will continue to gain weight without the assistance of bariatric surgery as well as accrue other comorbid conditions; for example, one such study illustrates that the mortality reduction is approximately 89%, as well as reduction in cardiovascular, endocrine, and mental health issues to name a few [40]. There is a high possibility that patients may regain weight and the severity of obesity may increase by age for morbidly obese patients who do not receive bariatric surgery [41]. Therefore, this assumption may have overestimated the benefit of no surgical intervention. If we included this information in the model, we could expect bariatric surgery to be more cost-effective and more attractive than what it is currently performed. However, we tried to design this model under conservative assumptions and show conservative results.

There was a lack of bariatric surgery-specific utility decrement data from literatures. Surrogate estimates were incorporated for laparoscopic surgery for hernia repair to overcome the lack of utility data. Extrapolation beyond clinical trials was necessary to model the outcomes as only 10-year randomized clinical trial data for LRYGB and LAGB and 8-year observational data for LSG were incorporated. Long-term comparative effectiveness data is needed to reduce the amount of assumptions made in this model.

Conclusions

All types of bariatric surgeries show significant weight loss compared to no surgery. LRYGB is the optimal bariatric technique, being most cost-effective compared to LSG, LAGB, and no surgery options for most subgroups. However, LSG was the cost-effective choice when initial BMI ranged between 35 and 39.9 kg/m². Once a patient is considered for surgery, LRYGB seems the most cost-effective choice; however, other approaches to reducing obesity (e.g., legislation and taxation that targets consumer behavior) also need to be evaluated in the future.

Compliance with Ethical Standards

Conflict of Interest The authors declare that they have no competing interests.

Ethical Approval For this type of study, formal consent is not required.

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