### DEMEESTER FESTSCHRIFT

# Achalasia—If Surgical Treatment Fails: Analysis of Remedial Surgery

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#### Abstract

*Introduction* Heller myotomy leads to good–excellent long-term results in 90% of patients with achalasia and thereby has evolved to the "first-line" therapy. Failure of surgical treatment, however, remains an urgent problem which has been discussed controversially recently.

*Materials and Methods* A systematic review of the literature was performed to analyze the long-term results of failures after Heller's operation with emphasis on treatment by remedial myotomy.

Discussion Other reinterventions and their causes after failure of surgical treatment in patients with achalasia are discussed.

### Introduction

Achalasia is a rare motor disorder of the esophagus characterized by the loss of peristalsis and an inability of the lower esophageal sphincter (LES) to relax—resulting in dysphagia, regurgitation, chest pain, and weight loss—the clinical hallmarks. As the etiology of achalasia still remains elusive, none of the current therapeutic options is able to the reverse the underlying neuropathology or associated impaired LES relaxation; thus, they remain strictly palliative. Targeting to reduce the LES resting pressure, all treatment modalities result in facilitating esophageal emptying by gravity—alleviating the symptoms associated with achalasia and preventing complications of retention. Results of prospective long-term investigations by Eckardt et al. showed that a postinterventional LES resting pressure of less than or equal to 10 mmHg was

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Department of General and Abdominal Surgery, Johannes Gutenberg-University of Mainz, Langenbeckstr. 1, 55131 Mainz, Germany e-mail: gockel@ach.klinik.uni-mainz.de the most significant predictor of a favorable long-term remission.<sup>1,2</sup> In 90% of patients with achalasia, good to excellent long-term results have been reported after Heller myotomy with antireflux plasty—using an open transabdominal or transthoracic or a laparoscopic or thoracoscopic approach.<sup>3–13</sup> Minimally invasive surgery has influenced the treatment of achalasia more than any other gastrointestinal disorder. Laparoscopic Heller myotomy thereby has led to a significant change in the treatment algorithm of achalasia. Due to the high success rate of myotomy, it has been advocated as the "first line" therapy for achalasia, especially in younger patients <40 years.

Myotomy after failed pneumatic dilation has also proven significantly superior compared to patients with an "ideal" outcome in the course of only one dilatation.<sup>14</sup>

Thus, only one controlled trial has compared pneumatic dilation versus Heller myotomy, reporting 95% nearly complete symptom resolution in the surgical group and only 51% in the dilation group (p>0.01) after 5 years.<sup>15</sup> Results of a European prospective-randomized multicenter trial comparing laparoscopic myotomy with pneumatic dilation are about to be published.

The adequate myotomy should include 6-7 cm of the distal esophagus and be extended at least 2 cm on the gastric fundus, combined either with a  $180^{\circ}$  anterior (Dor) or a  $270^{\circ}$  posterior (Toupet) partial fundoplication. Data by Oelschlager et al. showed better clinical results when

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performing a Toupet fundoplication and an extended 3-cm myotomy on the gastric side than those obtained with a Dor fundoplication and a shorter 1.5-cm myotomy.<sup>16</sup> However, it is difficult to interpret whether the improvements in outcomes were due to the sequential learning curve, the extension of the myotomy or the change in fundoplication.<sup>16</sup>

The operative procedure ought to be performed with careful attention to technical details to ensure completeness of the myotomy, to prevent later healing of the myotomy, and to avoid a too radical myotomy that might result in the development of gastroesophageal reflux (GER). Early operation before the progression of megaesophagus is recommended.

Through the reported high efficacy of Heller myotomy, it remains a matter of debate how to deal with failed surgery in patients with achalasia, which can be—according to the chronology of symptoms—divided into persistent and recurrent achalasia.

In detail, the following subgroups of failed surgical treatment for achalasia requiring reoperation can be identified:

- 1. Persistent achalasia or early recurrence (incomplete myotomy, early fused or healed myotomy, early scarring or fibrosis)
- Failure of the co-combined antireflux procedure (hypercalibrated or floppy wrapping, "slipped fundoplication," disruption of the wrap, paraesophageal hernia)
- 3. GER
- Late recurrence of achalasia (late scarring or fibrosis, late fused or healed myotomy, progression to megaesophagus with or without siphon formation)
- Progression to esophageal cancer (adenocarcinoma in Barrett's esophagus following myotomy with GER, squamous cell carcinoma)
- 6. Other (e.g., mucosal hernia, "diverticulization" of the mucosa, misdiagnosis at first operation, e.g., diffuse esophageal spasm, in which condition a routine myotomy is inadequate)

The aim was to analyze the long-term results of failures after Heller's operation with emphasis on treatment by remedial myotomy and to discuss other reinterventions and their causes after failure of surgery in patients with achalasia.

# **Materials and Methods**

A systematic review of the literature was conducted including articles published in the English literature only and reflecting the time period from 1966 to August 31st, 2008. The search concentrated on the following databases and online catalogs: *PubMed*, *Web of Science*, *Cochrane Library*, and *Current Contents Connect*. Key terms searched for were "achalasia—treatment of surgical failure", "remyotomy/re-do myotomy and achalasia," "achalasia and relapse," and "remedial/revisional surgery for achalasia". Only series reporting on follow-up and focusing on long-term results after remedial myotomy following Heller's operation were included in this analysis. Electronic searches identified 16 studies eligible for the above mentioned criteria.<sup>17–32</sup>

#### Results

Table 1 summarizes original articles reporting on persistent achalasia or early recurrence following open or minimally invasive Heller myotomy. With respect to articles of authors with multiple chronological series,<sup>18–21,23,24</sup> only those ones with the largest number of patients (latest report) and/or the most detailed follow-up have been taken into account for this table.<sup>18,23</sup>

The largest series, reporting on 43 patients with repeated myotomy for a failed esophagomyotomy by Gayet and Fékété, followed up on their patients over a mean interval of 14 years after the last operation.<sup>23</sup> Of the 43 patients described, n=32 had inadequate primary myotomy, n=3interstitial sclerosis, n=3 dolichomegaesophagus, n=2diffuse esophageal spasm (DES), and n=3 secondary extended achalasia. Long-term results were "good" in 79%, "fair" in 9%, and a "poor" outcome in 12%. Reoperation in most cases was performed as a longer myotomy at the same site as the previous one or on the opposite side by a repeat laparotomy if a technical error was suspected. Only in patients in whom access to the esophagus was impeded by periesophageal sclerosis, a thoracotomy was opted for. Indications for a left transthoracic approach in this series were the confirmation by preoperative diagnostics that the initial myotomy had been performed correctly or if the myotomy needed to be extended in cases of DES. The transition from DES to achalasia with recurrent dysphagia has been described and requires reoperation with extension of the myotomy to include the LES.<sup>33</sup>

The second largest series presenting results of reoperative procedures for achalasia by Ellis at al. showed an "overall improvement" rate of 79%, including all other indications for reoperation (n=66) in addition to remyotomy (such as antrectomy and Roux-Y diversion (n=17), revision of fundoplication (n=10), fundoplication (n=5), esophagectomy (n=5), and miscellaneous (n=4)).<sup>18</sup> In an earlier publication with a follow-up period of 1 month to 13 years (average, 5 years) after revisional myotomy, 12/18 patients (66.7%) revealed improved symptoms and the rate of poor results was rather high with 33.3%.<sup>19</sup> Due to the relatively poor outcome following remyotomy or extension of a

Table 1 Ori	iginal Articles Reportin	ig on Persistent Achalasia or	Original Articles Reporting on Persistent Achalasia or Early Recurrence Following Open or Minimally Invasive Heller Myotomy	sive Heller Myotomy	,		
Author (year)	Journal	Pat. ( <i>n</i> )	Procedures (n)	Interval between 1 and 2 myotomy	Follow-up after 2 myotomy	Major complications (%)	Long-term results
Nelems (1980) Mercer/Hill (1986)	Can J Surg Can J Surg	6 n=6: incomplete my otomy 8 n=8: unsuccesful myotomy	6 n=6: myotomy completed and Belsey repair Remidial operations individualized (=repeat Heller myotomy with/without antireflux operation [Hill-repair])	n.r. 24 (3–48) months <sup>a</sup>	n.r. 16 months <sup>a</sup>	и.т. О	3/6: excllent (+) 3/6: good (+) 9/12: improved (=good results) <sup>a</sup> dysphagia and dilatation) <sup>a</sup>
Gayet/ Fékété	Hepatogastroenterol	43	43	1–29 years	14 years (mean)	0	2/12: poor result <sup>a</sup> n=2 required a subsequent operation for relief of dysphagia 34/43 (79%): good (+)
(1661)		<ul> <li>n=32: inadequate primary myotomy</li> <li>m=3: interstitial sclerosis</li> <li>n=3: DME</li> <li>n=2: diffuse spasm</li> <li>n=3: secondary extended</li> <li>achalasia</li> </ul>	n = 34: transabdominal remyotomy with antireflux procedure n = 42: remyotomy at the same site as the initial myotomy				4/43 (9%): fair (+) 5/43 (12%): poor (+)
Kiss/Vörös (1996)	Surg Today	12 n=6: failure of myotomy (HM not long and deep enough or "healed") n=6: failure of myotomy and megaesophagus	12 n=6: remyotomy with antireflux procedure n=3: remyotomy n=2: remyotomy and esophagoplication n=1: distal resection of the esophagus and	n.r.	u.r.	0	23/29: excellent or good (+) <sup>b</sup> 3/29: fàir (+) <sup>b</sup>
Ellis FH Jr. (1997)	Chest Surg Clin N Am	23	esophagoJejunostomy 23	n.r.	n.r.	n.r.	Overall improvement rate of 79% <sup>c</sup>

	n=1.6: incomplete	remyotomy either by extension of an inadequate myotomy or a redo procedure necessitated by healing of the initial myotomy				
Bove (2001) Hepatogastroenterol		18	1-14 years <sup>d</sup>	at least 3	n=1:	10/20: excellent (+) <sup>d</sup>
	n=1 2: inadequte myotomy	left transthoracic access, wide myotomy from inferior edge of the pulmonary vein 1 cm into the stomach, always		years	pneumonia $n=1$ : pleural spillage	5/20: good (+) <sup>d</sup>
	<i>n</i> =6: cause of failure could not be demonstrated					3/20: sufficient (+) <sup>d</sup>
						2/20: unsatisfactory/ no improvement (+) <sup>d</sup>
Gorecki Surg Endosc (2002)*	5	5	18 (3–26) months	14 (6–56) months	0	1/5: excellent (+)
		- - c	(median)	(median)		
	n=4: incomplete	n=3: laparoscopic				4/5: good (+)
	Inyototiny lower pole	Heller-extension				
	n=1: incomplete myotomy and obstruction	n=2: laparoscopic Heller-extension and Toupet				
	by Dor fundonlication					
Robinson J Laparoendosc (2003)* Adv	ξ	3	n.r.	18 months (average)	n.r.	5/5: excellent or good (+)
Surg Tech A	n=3: incomplete mvotomv	n=3: laparoscopic remyotomy and Dor fundonlication				
Duffy Surg Endosc (2003)*	5	2	18 (6–59) months (median)	4 (2–26) months (median)	0	2/5: excellent (+); dysphagia grade 0
	n=5: incomplete myotomy at gastric site	<i>n</i> =3: laparoscopic remy otomy and Toupet				3/5: good (+); dysphagia grades I and II
		n=1: laparoscopic remyotomy and Dor n=1: laparoscopic remvotomy				

Table 1 (continued)	ntinued)						
Author (year)	Journal	Pat. (n)	Procedures $(n)$	Interval between 1 and 2 myotomy	Follow-up after 2 myotomy	Major complications (%)	Long-term results
Iqbal (2006) *	Iqbal (2006) Dis Esophagus *	15°	15°		30 (6–100) months (mean)	n=3: mucosal perforation	Symptom resolution: 40–89% <sup>e,f</sup>
	excellent post-OP result: $50\%$ ( $n=4$ pat. with fibrosis), $75\%$	(n=11: achalasia,	<i>n</i> =11: remyotomy and Dor (achalasia)	$(n=14)^{\rm cr}$	$(n=14)^{\circ.f}$	<i>n</i> =1:	pneumothorax
		<i>n</i> =1: DES, <i>n</i> =3: HTLES)					(n=5  pat. with) incomplete myotomy), 33% $(n=3 \text{ pat.})$ with
		n=4: fibrosis	<i>n</i> =4: extended remyotomy and Dor (DES, HTLES)				incomplete myotomy and fibrosis, $0-50\%$ ( <i>n</i> = 3 pat. with other causes)
	<i>n</i> =3: other	n=5: incomplete myotomy n=3: incomplete myotomy and fibrosis					satisfaction score: 1.0–3.2 [0–4] <sup>e,f</sup>
Gockel (2007)	Arch Surg	12	13	15 (4–156) months (median)	38 (2–206) months (median)	0	median Eckardt score: 1 (0–5) [0–12]
		n=11: incomplete myotomy n=1: incomplete myotomy and fibrosis	<i>n</i> =11: extended remyotomy and Dor				BMI (kg/m2): 27.3 (22.2–35.3) max. esophageal diameter (mm): 25.0 (20–60)
			<i>n</i> =2: dorsal myotomy and posterior partial fundoplication				min. diameter of gastric cardia (mm): 10.0 (5-12) LES resting pressure (mmHg): 8.3 (4.0- 10.4)

Schuchert (2008)*	Ann Thorac Surg	11	11	12 (0.5–83) months <sup>g</sup>	n.r.	n.r.	7/11: palliated successfully
			n=11: remyotomy with partial fundoplication				4/11: required subsequent esophagectomy
<i>n.r.</i> not rep laparoscopi	<i>n.r.</i> not reported; <i>pat.</i> patient; <i>DME</i> dolichomegaesol laparoscopic remyotomy; [] normal values in brackets	phagus;	HM Heller myotomy; DES diffuse esophageal spasm; HTLES hypertensive lower esophageal sphincter; *series reporting on	HTLES hypertens	ive lower e	ophageal sphinct	er; *series reporting on
(+) scoring preoperative	system used: excellent a symptoms, although	:: completely asymptomatic, god less severe than preoperatively,	(+) scoring system used: excellent: completely asymptomatic, good: absence of symptoms except under certain circumstances (such as hurried eating or stressful conditions), fair: persistence of preoperative symptoms, although less severe than preoperatively, poor: persistence or worsening of symptoms or the development of new disabling symptoms	stances (such as hu evelopment of new	rried eating of disabling sy	r stressful conditi mptoms	ons), fair: persistence of
<sup>a</sup> Long-tern hernia post-	n results refer to a total OP with secondary est	of 12 patients, four of whom h pphageal spasm, $n=1$ : myotomy	<sup>a</sup> Long-term results refer to a total of 12 patients, four of whom had other reasons for remedial Heller myotomy than unsuccessful myotomy ( $n=2$ : complication of myotomy [ $n=1$ : large hiatal hernia post-OP with secondary esophageal spasm, $n=1$ : myotomy too far distally with development of GERD, ulcerative esophagitis and peptic stricture] and $n=2$ : an incorrect primary therapy).	nsuccessful myoto e esophagitis and p	my $(n=2: co)$ eptic strictur	mplication of myon $n=2$ : an inclusion	otomy $[n=1: large hiata]$ sorrect primary therapy).
<sup>b</sup> Long-tern megaesoph: without ( <i>n</i> =	<sup>b</sup> Long-term results refer to a tota megaesophagus, $n=2$ : planocelluls without $(n=6)$ megaesophagus.	I of 29 patients (33 procedures ar esophageal cancer, $n=1$ : aden	<sup>b</sup> Long-term results refer to a total of 29 patients (33 procedures), of whom 17 patients had other causes ( $n=1$ : Barrett's dysplasia, $n=5$ : esophageal stricture, $n=6$ : esophageal stricture and megaesophagus, $n=2$ : planocellular esophageal cancer, $n=1$ : adenocarcinoma, $n=2$ : megaesophagus as a condition following Heller-Belsey's operation) than failure of myotomy with ( $n=6$ ) and without ( $n=6$ ) megaesophagus.	ett's dysplasia, <i>n</i> = owing Heller-Belse	5: esophage: y's operation	I stricture, $n=6$ : ) than failure of n	soophageal stricture and yotomy with $(n=6)$ and
<sup>c</sup> Long-tern fundoplicati	n results refer to a tota ion, $n=5$ : esophagectoi	<sup>c</sup> Long-term results refer to a total of 66 patients, of whom $n=41$ fundoplication, $n=5$ : esophagectomy, $n=4$ : miscellaneous).	Long-term results refer to a total of 66 patients, of whom $n=41$ had other procedures than remyotomy ( $n=17$ : antrectomy and Roux-en-Y diversion, $n=10$ : revision of fundoplication, $n=5$ : undoplication, $n=5$ : esophagectomy, $n=4$ : miscellaneous).	ctomy and Roux-e	n-Y diversio	n, $n=10$ : revision	of fundoplication, $n=5$ :
<sup>d</sup> Long-tern	n results refer to a total	of 20 patients ( $n=18$ : transthout	<sup>d</sup> Long-term results refer to a total of 20 patients ( $n$ =18: transthoracic remyotomy and Belsey Mark IV antireflux plasty, $n$ =2: Belsey Mark IV antireflux plasty in patients with GER)	y, n=2: Belsey Ma	rk IV antirefl	ux plasty in patie	nts with GER)
<sup>e</sup> Operative <sup>f</sup> One patier	redo-procedures and f it was lost of follow-uj	<sup>e</sup> Operative redo-procedures and follow-up refer to 11 patients with achalasi <sup>f</sup> One patient was lost of follow-up, $n=14$ patients with complete follow-up	<sup>e</sup> Operative redo-procedures and follow-up refer to 11 patients with achalasia, 1 patient with diffuse esophageal spasm and three patients with hypertensive lower esophageal sphincter <sup>f</sup> One patient was lost of follow-up, $n=14$ patients with complete follow-up	and three patients	with hyperte	nsive lower esoph	ageal sphincter
<sup>g</sup> Mean time	e to failure after first o	peration of all patients $(n=23)$ i	<sup>g</sup> Mean time to failure after first operation of all patients ( $n=23$ ) in addition to remyotomy ( $n=11$ ) (=patients with no improvement in dysphagia, esophagectomy)	mprovement in dy	sphagia, esop	hagectomy)	

previously performed myotomy, they performed a discriminant analysis, including age, sex of patients, the interval between the original and the reoperation, as well as the cause of symptoms necessitating reoperation, which failed to disclose any predictors of good results.<sup>19</sup>

Publications on failure of laparoscopic myotomy and the need for reoperation include fewer patient numbers and shorter follow-up, if reported at all.<sup>26-28,30,32,34-36</sup> One of the two largest series on laparoscopic reoperation reported on by Iqbal et al. comprised 11 patients with achalasia<sup>3</sup> (others included had hypertensive lower esophageal sphincter and one had DES) and showed an overall symptom resolution of 40-89%.<sup>30</sup> In this study, the interval between the first and the second operation was rather short with a mean of 23 (3-52) months and a mean follow-up of 30 months. Reasons for revisional myotomy were fibrosis (n=4), incomplete myotomy (n=5), and incomplete myotomy plus fibrosis (n=3). In a recent study by Schuchert et al., seven out of 11 patients with redo-myotomy following minimally invasive myotomy were palliated successfully, whereas four out of 11 required subsequent esophagectomy.<sup>32</sup> Laparoscopic redo procedures as published by Duffy,<sup>28</sup> Gorecki,<sup>27</sup> and Robinson<sup>26</sup> exhibit similar good results in a rather short-term follow-up.

# Discussion

Failures requiring postoperative treatment in patients with achalasia are reported with an incidence between 0% and 14% in open and minimally invasive series, 19,23,37 althoughprobably due to the learning curve-the rate in latter series seems to be slightly higher. No data exist on the impact of pneumatic dilation and botulinum toxin injection prior to reoperation following myotomy on long-term outcomes. Although no prospective-randomized studies comparing pneumatic dilation, botulinum toxin injection, and remedial myotomy in patients with failure after Heller's operation are available in the current literature, it is well accepted that-if a surgical-technical failure is assumed, as in most cases reported an incomplete or healed myotomy-the patient should be reoperated again. Comparisons of longterm results of reoperations after failure of Heller myotomy are made difficult due to a great variety of operative re-procedures, follow-up intervals, and the lack of standardized symptom scores as well as the incomplete use of objective measurements such as esophageal manometry, 24-h pH monitoring, and radiologic parameters. Although to be interpreted with caution due to the limited number of patients reported in the series of this review, a mixture of the results with other remedial procedures than remyotomy in some studies, different kinds of added antireflux procedure in revisional surgery and the type of objective assessment, the reported overall success rate is high—following open and minimally invasive remyotomy, and is liable to duplicate the good results of primary myotomy with respect to the symptomatic, radiologic, and manometric outcome.<sup>31</sup>

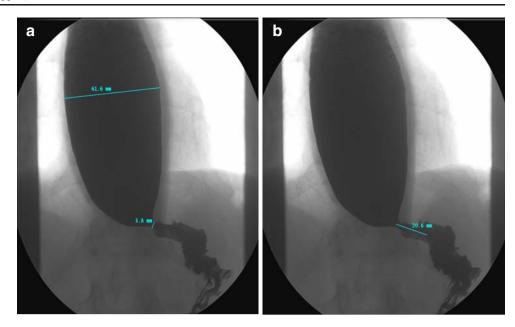
The best treatment for failed Heller myotomy is the prevention of failures. This can be achieved by routine use of intraoperative endoscopy to ensure that all muscle fibers have been separated properly, by an adequate length of the myotomy extending 2 to 3 cm on the gastric fundus, division of the short gastric vessels to perform a tension-free partial fundoplication—either according to Dor or Toupet—in order to prevent reflux and keep the edges of the myotomy wide open. Additional findings such as epiphrenic diverticulum or hiatal hernia should be repaired simultaneously. Diffuse esophageal spasm associated with achalasia requires extended myotomy best performed via a transthoracic route.

#### Persistent Achalasia or Early Recurrence

The most frequently reported reason for "early" reoperation in achalasia following Heller myotomy is inadequate myotomy (either upward or downward) or sclerosis and fibrosis of the myotomy fused or healed at an early stage. Incomplete myotomy on the gastric side as seen in Figs. 1 and 2 is often caused by the fear of producing mucosal injury, which typically occurs just below the esophagogastric junction, where the muscular layer diminishes. Failure to mobilize the underlying mucosa for one third to half of its circumference may lead to healing or early fusion of the myotomy resulting in persistent or early recurrent dysphagia. The impact of fibrosis-either as a primary finding or as a secondary development after myotomy-as well as postoperative sclerosis have not yet been fully understood and further prospective histopathologic studies of specimens taken at the first and the redo-operation should examine these aspects more closely. In contrast to these early postoperative phenomena, the development of a peptic stricture usually requires a much longer interval of months to years to occur. In the experience of Mercer and Hill, more than half of the reoperative procedures were necessitated by an incomplete or healed myotomy.<sup>17</sup>

The finding of periesophageal sclerosis or fibrosis as a reason for fused or healed myotomy at an early stage might be related to imperfect hemostasis during the initial Heller's operation.<sup>21,23</sup> Diagnosis of interstitial esophageal sclerosis by radiologic or endoscopic examination is difficult, and in some cases, it can also be associated with esophagitis. Thus, the development of early scarring or fibrosis and refusion of the muscular edges of the myotomy has not been fully elucidated so far. Ellis and Olsen proposed that post-Heller scar formation complicates the course primarily

Figure 1 a,b 49-year-old patient ( $\delta$ ) with two previous laparoscopic cardiomyotomies in an outside institution (2006 + 2007) and recurrent achalasia since 7/2007. Barium esophagogram (2/2008) revealed a relatively short narrow zone with diameter 3.8 mm at the esophagogastric junction. Remvotomy was performed 3/2008, and the previous myotomy was extended distally (+ Dor). The patient is completely free of symptoms ever since and gained 8 kg of weight since remedial (third) myotomy.



through reapproximation of the cut edges of the distal musculature.<sup>38</sup> In cases of revisional surgery, they found it "surprisingly difficult to identify the site of the previous myotomy." In the series reported by Liu et al., periesophageal fibrosis was the second cause for reoperating after modified Heller esophagomyotomy alone or plus modified Belsey Mark IV antireflux procedure.<sup>39</sup> Rosati et al. support limiting dissection in the parahiatal area and preserving the anatomical attachments of the region in order to prevent both postoperative reflux and fibrosis.<sup>12</sup> Others contend that postmyotomy lateral submucosal dissection of the muscular edges reduces the incidence of fusion by further spreading of

the cut muscular wall. Intraoperative mucosa perforation and consecutive repair has not been shown to be associated with a pathologic course influencing the final result.<sup>40</sup>

Even the event of scarring or fibrosis in patients with no previous surgery continues to be discussed controversially: smaller but significant amounts of spontaneous deep fibrosis have been reported in primary achalasia cases. Lendrum<sup>41</sup> studied 13 patients with achalasia at autopsy and found no scarring in or around the narrow segment of the esophagus, but both Rake<sup>42</sup> and MacCready<sup>43</sup> stated that one of two autopsy cases revealed considerable fibrosis of the muscularis propria. Freeman<sup>44</sup> emphasized the

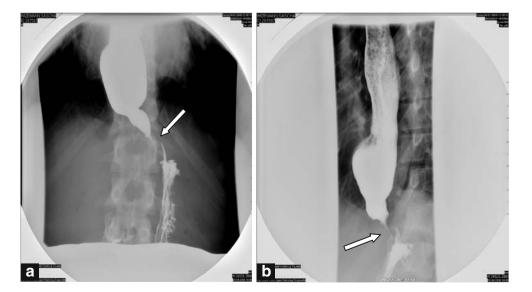


Figure 2 a,b 18-year-old patient ( $\vec{c}$ ) with previous laparoscopic Heller myotomy in an outside institution (2006) and recurrent achalasia since 2007 with repeated unsuccessful pneumatic dilations postoperatively. Barium esophagogram (1/2008) showed a short narrow segment just above the cardia. Remyotomy was performed 3/

2008, and muscle fibers cut at the previous site of the myotomy, which was extended 2.5 cm on the gastric cardia accomplished by Dor semifundoplication. The patient has a good swallowing function since remedial myotomy as well as weight gain, while dysphagia and regurgitation have been eliminated.

frequency of muscle atrophy in the vicinity of fibrosis between the two layers, although the usual interpretation is that such atrophy is merely a late response to esophageal retention, following a period of compensatory muscular hvpertrophy.<sup>45,46</sup> Goldblum et al.<sup>47</sup> showed a secondary degeneration and fibrosis in 29/42 esophageal resectates with achalasia. Our own recent analyses of biopsies taken from the high pressure zone of the distal esophagus in patients undergoing surgery for achalasia revealed an association between the duration of symptoms prior to the operation and the degree of fibrosis.<sup>48</sup> The crucial interpretational problem is whether intramuscular fibrosis can properly be considered part of the "retention esophagitis" that is rather frequently associated with untreated achalasia and often enough persists following Heller myotomy. Unfortunately, one can rarely find information on this matter in reports of surgical treatment of the disease. The amount of intramural fibrosis and periesophageal fibrosis added by the manipulation of Heller's operation is less well known. In the paper by Steichen et al.,<sup>49</sup> such fibrosis was considered a likely sequel to the operation unless precluded by gentle technique: post-Heller recurrences were "due mainly to periesophageal scarring and constriction, secondary to dissection in that region."

Alternatively to remedial Heller myotomy after failure of surgery, Guarner and Gavino proposed the modified Heyrowsky operation associated with fundoplication, especially in patients with repeated unsuccessful myotomies.<sup>50</sup> This procedure, including a latero-lateral anastomosis performed between the gastric fundus and the dilated lower segment of the esophagus, had been discarded almost immediately after its introduction in 1913 because of the severe reflux it had produced.<sup>51</sup> In combination with a 360° fundoplication covering the anastomosis in six patients, five of whom had undergone multiple previous cardiomyotomies, the long-term results of Guarner and Gavino showed no gastroesophageal reflux in any patient, and only one patient developed infrequent dysphagia.<sup>50</sup>

# Failure of the Co-Combined Antireflux Procedure

A major controversy relates to the type of fundoplication added to the myotomy associated with unsuccessful outcome after myotomy. Common failures of myotomy associated to the co-combined antireflux procedure are hypercalibrated or floppy wrapping, "slipped fundoplication," disruption of the wrap, and development of paraesophageal hernia.

To perform or not to perform an antireflux procedure along with myotomy at all has been a matter of debate for a long time, and a metaanalysis failed to demonstrate a significant difference between wrapped and nonwrapped patients.<sup>52</sup> Ellis, the pioneer of the transthoracic approach, advocated a limited (<1 cm) gastric myotomy *without* an antireflux

procedure<sup>53</sup> and in contrast to the previously reported low reoperation rate of 2.9% in patients with Heller's operation<sup>19</sup> at a very late follow-up, symptomatic improvement markedly deteriorated in the course of time with this approach, and the rate of excellent results progressively decreased from 54% at 10 years to 32% at 20 years.<sup>54</sup>

Nissen fundoplication may ultimatively lead to dysphagia, and a partial fundoplication is usually recommended in association with myotomy. Advocates of the Dor semifundoplication argue that the procedure is easier than a Toupet antireflux plasty, as the posterior esophageal attachments and the short gastric vessels may be kept untouched. Furthermore, it may protect against potential intraoperative unrecognized mucosal leaks. On the other side, authors advocating the Toupet procedure argue with the benefit of providing a better antireflux barrier and of keeping the edges of the myotomy distracted, in order to prevent postoperative recurrent dysphagia that may result from healing or refusion of the myotomy borders. The "ideal" added antireflux plasty to esophagomyotomy and the associated induction of additional scar/fibrosis formation is a matter of ongoing discussion and a prospective-randomized study is desirable for further clarification.

# GER

Complications of Heller myotomy may also develop, when it is carried too far distally. Jara et al. have correlated the incidence of gastroesophageal reflux with the length of the myotomy performed on the stomach: if it was longer than 2 cm, reflux was always present postoperatively.<sup>55</sup>

The gastroesophageal junction becomes incompetent, and reflux occurs. Due to disordered or absent motility in the body of the esophagus in achalasia, prolonged contact of acid with the esophageal mucosa causes severe esophagitis.

Overzealous hiatal dissection, resulting in an iatrogenic hiatal hernia may also cause reflux esophagitis. To avoid this situation, the myotomy should be performed without mobilizing the gastroesophageal junction. If the phrenoesophageal bundles are damaged during surgery, the gastroesophageal junction and/or the concomitant semifundoplication is free to migrate into the mediastinum. The latter will cause a paraesophageal hernia or "slipped fundoplication."

Gastroesophageal reflux deteriorates outcomes of Heller myotomy in the course of time and was the most frequent cause of failure with a reported incidence of 20.9% in very long-term follow-up after a mean of 190 months as reported by Csendes et al.<sup>56</sup>

Most patients can be successfully treated conservatively with proton pump inhibitor medication. However, development of peptic stricture in this setting is a major therapeutic challenge and surgical reinterventions are frequently required. Antrectomy and Roux-en-Y diversion for severe postoperative GER, frequently with resection of stricture, was the next most common operation in 25.8% of 66 reoperative procedures for failure after esophagomyotomy (with remyotomy being the most frequent) in a series reported by Ellis et al.<sup>18</sup> Picchio et al.<sup>57</sup> achieved good long-term results in 85% of 21 operated patients with jejunal interposition for peptic stenosis of the esophagus following esophagomyotomy for achalasia. Reflux esophagitis secondary to myotomy was the most common cause in 21 out of 37 patients with esophagogastric resection after Heller's myotomy as described by Gayet and Fékété.<sup>23</sup>

# Late Recurrence of Achalasia and Progression to Megaesophagus

The cause of late scarring or fibrosis, late fused, or healed myotomy-especially with regard to histopathological examinations-has not been fully understood. Refibrosis can be secondary to external fibrotic tissue that involves the myotomy site or internal fibrosis from gastroesophageal reflux. As GERD is often associated with a peptic (internal) stricture and will develop in the late course of myotomy, it can be easily differentiated from external fibrosis, which usually occurs in the medium follow-up after the original operation for achalasia. The transition from early scarring and early fibrosis seems to be fluently and can be, similar to the chronologically early variant, associated to surgical manipulation, bleeding, extensive paraesophageal scar, and adhesion formation. The type of (semi-)fundoplication added to the myotomy has been reported to affect the incidence of fibrosis significantly in the long run.

Patients requiring reoperation after cardiomyotomy in the form of esophagectomy-due to irreversible progression of the disease and development of megaesophagus, are usually older and have a longer duration of the disease and a longer interval between the first and the redo operation as compared to patients with remyotomy for failure of Heller's operation.<sup>31</sup> Although the functional results after primary myotomy in patients with a dilated sigmoid-shaped megaesophagus continue to be discussed controversially in the literature,<sup>58,59</sup> general consensus exists regarding the surgical procedure for advanced megaesophagus with or without siphon formation after prior myotomy. Resections of the esophagus as a result of a dolichomegaesophagus are described in the literature with a frequency of 8% to 9% in relation to the total number of treated achalasia patients, 19,60 whereas this frequency in patients with Chagas disease is markedly higher (14%).<sup>61</sup>

The resection and reconstruction of megaesophagus following myotomy in the long-term course lead to a marked functional improvement with elimination of dysphagia. These decompensated end stages of achalasia are usually irreversible and cannot be improved by conservative or nonresecting surgical procedures. The choice of the operative approach and the type of interposition are strongly determined by the type of previous surgery. Esophagectomy—  $open^{62-66}$  or minimally invasive<sup>32,67-69</sup>—with gastric pull-up or colon interposition is the preferred procedure and can be performed with low morbidity, leading to symptomatic relief and restoration of alimentation and quality of life.

# Progression to Esophageal Cancer

It is questionable if progression to esophageal cancer following Heller myotomy (adenocarcinoma in Barrett's esophagus or squamous cell carcinoma) is a failure of surgery or a failure of follow-up. Since the original report by Fagge in 1872,<sup>70</sup> the risk of developing esophageal squamous cell carcinoma in patients with long-standing achalasia has been estimated to occur from 1% up to 33% of patients.<sup>71–75</sup> Streitz et al. reported a prevalence of esophageal squamous cell carcinoma of 3.7%, a risk that was found to be 14.5 times greater than an age- and sexadjusted control group.<sup>74</sup> Development of adenocarcinoma after myotomy in the sequelae of Barrett's esophagus might be due to a too long myotomy and only few case reports on this association are available.<sup>76,77</sup>

# Comment

Remyotomy is of high efficacy in patients with failure after Heller's operation. However, the best treatment for patients with achalasia should be to prevent symptom recurrence by adequate primary therapy. Intraoperative endoscopy is valuable to control the completeness and proper length of the myotomy. When symptoms—especially dysphagia—do persist or recur after a short interval following Heller myotomy, intensive examinations, namely barium esophagogram, upper gastrointestinal endoscopy, functional testing with esophageal manometry, and-in cases with suspected development of gastroesophageal reflux-24h pH monitoring are mandatory to determine the cause of failure exactly. Individualized remedial surgery is required to correct the problem. Further prospective-randomized studies should focus on comparing-in patients with similar diameters of the esophagus and presurgical treatment-the length of the myotomy, the type of added antireflux procedure and histopathologic/immunohistochemic findings with regard to scarring in untreated and repeatedly myotomized patients. Laparoscopic revision for failed Heller myotomy is feasible with low morbidity and results are encouraging. Reoperation for achalasia may require esophagectomy to relieve symptoms if other measures fail.

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