

## Correlation between Osteoporosis and Degeneration of Intervertebral Discs in Aging Rats\*

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**Summary:** This study examined the correlation between osteoporosis and the degeneration of intervertebral discs. Sprague-Dawley rats were maintained up to 22 or 28 months. The femoral bone, tibial bone and lumbar vertebra were histologically studied and the expression of collagen type II and X in intervertebral discs was immunohistochemically determined. Several indices for the degeneration of intervertebral discs and osteoporosis and the correlation among them were then analyzed. Close correlations were found among the indices for the degeneration of intervertebral discs, including the relative area of the vascular bud, the ratio of the uncalcified and the calcified layers, the expression of collagen type II and X. The correlation with collagen type X was negative. There existed positive correlations among the indices for osteoporosis, including the thickness ratio of cortical bone, the relative area of bone trabecula, the density of femoral and vertebral body bones, and the maximum stress and strain on bone. Analysis on the relationship of osteoporosis and the disease on disc showed that the indices of osteoporosis were negatively correlated with the indices of the degeneration of intervertebral discs but the expression of collagen type X was positively correlated, with the density of vertebral body bones having the strongest dependence on collagen type X. The maximum stress and strain bore no correlation with the degeneration of intervertebral discs. These results suggest that osteoporosis was negatively correlated with the degeneration of intervertebral discs.

**Key words:** osteoporosis; intervertebral disc; aging

Osteoporosis, a metabolic bone disease caused by the loss of bone matrix and bone minerals, is characterized by micro-architectural deterioration of bone tissues, reduced unit bone mass, and biomechanical changes<sup>[1]</sup>. It is caused by combined factors, including biological, mechanical and other unknown factors. The biological factors, such as calcium regulating hormones, growth regulating hormones, sex hormones, and other cellular and genetic factors, are associated with the incidence of osteoporosis<sup>[2-4]</sup>. The levels of calcium regulating hormones [25-(OH) vitamin D3, parathyroid hormone and calcitonin] and estrogen affect the regulation of bone metabolism; the two hormones may change with aging and organ functions<sup>[5, 6]</sup>. Human body development, growth, and aging are mainly regulated by the levels of various hormones that vary significantly at different stages of life. During the process of aging, estrogen can stimulate the differentiation of osteoblasts in an estro-

gen receptor (ER)-dependent manner to increase the bone matrix deposition and mineralization<sup>[7]</sup>, and to reduce calcium regulating hormone and estrogen, leading to corresponding function changes in the target cells<sup>[8-10]</sup>, and to reduce bone formation and increase bone resorption, resulting in a negative balance of bone metabolism, which eventually results in osteoporosis.

Not only is osteoporosis related to aging, but also disc degeneration is a natural physiological process related to aging and is caused by a series of cascade reactions in the process of aging. Normally, a person may have begun to experience intervertebral disc degeneration at his twenties<sup>[11]</sup>. With aging, the bone tissues are under abnormal stresses and therefore, the proteoglycan content in vertebral cartilage endplate decreases<sup>[12, 13]</sup>, the nucleus pulposus active cells gradually reduce<sup>[14, 15]</sup>, degenerated cells increase and present anti-differentiation characteristics<sup>[16]</sup>, and the intervertebral disc elastic protein contents decrease significantly. The fibers may exhibit as wear, fractures, irregular cavities and rupture with their flexibility weakening or even losing, which leads to the destruction of the overall structure of intervertebral discs and further degeneration of intervertebral discs<sup>[17, 18]</sup>.

Given that both osteoporosis and the degeneration

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of intervertebral discs are aging-related pathology, previous investigators have suggested that the two processes might be correlated and have similar pathogenesis<sup>[19]</sup>. However, some epidemiological investigations have revealed that the incidence of osteoporosis and degeneration of intervertebral discs were negatively correlated<sup>[20, 21]</sup>. Over-stressing caused by walking upright and excessive activities increased not only bone mineral density but also intervertebral disc over-strain, resulting in degeneration<sup>[22]</sup>. In addition, the biomechanical studies have shown that, under conditions of the same load, discs with subchondral bone compact are likely to experience more and more mechanical pressure, and, on the contrary, the osteoporotic bones could act as a soft pad to protect against and lessen pressure on cartilage to slow down intervertebral disc degeneration<sup>[23]</sup>. The results support negative correlation between osteoporosis and the degeneration of intervertebral discs. The correlation, positive or negative, warrants more evidence. In our previous studies, we found that the relative area of endplate vascular buds, the ratio of the uncalcified and calcified layers, and the expression of collagen type II and type X could be used to evaluate the aging-related degeneration of intervertebral discs<sup>[24]</sup>. In this study, the correlations between these indices and osteoporosis were evaluated to determine the relationship between osteoporosis and the degeneration of intervertebral discs in the process of aging.

## 1 MATERIALS AND METHODS

### 1.1 Establishment of the Aging Rat Model

Healthy female new born Sprague Dawley rats ( $n=100$ ), from the Experimental Animal Center of Xi'an Jiaotong University, Xi'an, China, were maintained on a standard free-feeding lab diet and allowed free access to distilled drinking water for 22 or 28 months, when the rats weighed from 220 to 310 g. Fifty infertile rats sacrificed at 22 months were included in the "early-stage aging rat group", while the other 50 rats sacrificed at 28 months were assigned to the "advanced-stage aging rat group".

The animals were anesthetized with 20% urethane solution and sacrificed by exsanguinations of celiac artery blood. The tissues from the femur, tibia, and lumbar spine in bilateral hind-limbs were taken out and fixed in 4% paraformaldehyde, or were stored at  $-20^{\circ}\text{C}$  until analysis. L1 and L2 vertebral bodies and left femurs were used for mineral density testing, which was followed by biomechanical examination. The right lower limb and L3 and L4 vertebral bodies were used for histological examination.

### 1.2 Pathology Examination with HE Staining

L3-L4 vertebral segments, including the 3rd and 4th lumbar vertebrae and the L3-L4 disc, the middle-section of the femur, and the mid-upper tibia (including knees), were fixed in 4% paraformaldehyde, and decalcified with 8% neutral EDTA for 40 days. The tissues were then embedded in paraffin, and glass slides were processed with 9% polylysines. Then each tissue piece was sliced into 6 to 8  $\mu\text{m}$  and HE-stained.

### 1.3 Immunohistochemistry and Quantitation of Type II and X Collagens

Immunohistochemical staining with monoclonal antibodies was performed to determine the amount of type II and type X collagens in intervertebral disc cartilage. The disc slices were de-waxed with xylene, grade-hydrated with ethanol, and then incubated with 2 mg/mL hyaluronidase (Sigma, USA) for 30 min at room temperature. Type II and type X collagen was processed at room temperature with 1 mg/mL of Pronase (Sigma, USA) and 0.02 mg/mL of protease for 30 min, respectively. The samples were incubated with the first antibodies (mouse monoclonal antibody, provided by the Experimental Center for Molecular Biology of the University of Erlangen-Numberg, Germany) at  $4^{\circ}\text{C}$  overnight, and then incubated with the second antibody (biotin-labeled alkaline phosphatase anti-mouse IgG) for 30 min. The colorimetric reaction was developed with 3-hydroxy-2-naphthylacid 2, 4 dimethylanilid (Sigma, USA) at room temperature. The nucleolus was re-stained with hematoxylin and cemented with a water-soluble tablet for observation. Positive expression presented as red particles around the matrix and the cells. The semi-automatic color image analysis system (Beihang Biomedicine, Beijing, China) was applied in gray scale scanning mode. The nucleolus in the scanned slices was not re-stained.

### 1.4 Measurement of the Relative Area of Endplate Vascular Buds in Cartilage

With HE staining, the number of vascular buds in end-plate cartilage (the number of buds in front and caudal/2) was counted under an optical microscope at  $40\times$  magnification. The squared method was used to show the relative vascular area covering the endplate region (fig. 1). Ten specimens were taken from each group, with each specimen being consecutively sliced into 2-8  $\mu\text{m}$  transections. The images were collected under the microscope. After size calibration, graphical data were collected, and an automatic analysis was performed by using a medical image analysis software package (Biomedicine Company, Beihang University, Beijing, China).

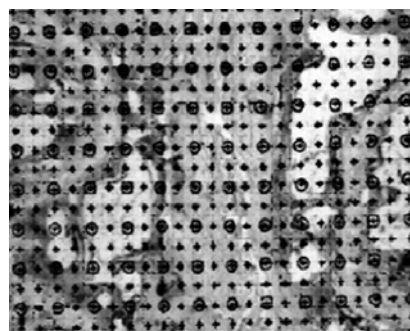
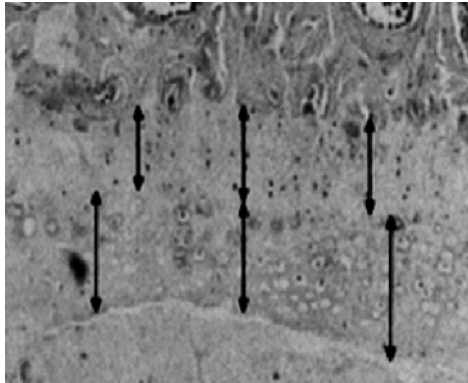


Fig. 1 The relative area of blood vessels (HE $\times 40$ )  
The ratio of the point number of vascular buds to total points counted under an optical microscope

### 1.5 Measurement of the Thickness of Calcified and Uncalcified Layers on Cartilage Endplate

The slices were HE-stained, and the tidemark was considered to be the demarcation line. Under a  $40\times$  magnification, the thickness of the calcified and uncalcified

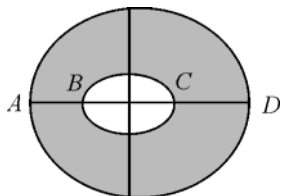
layers at the anterior 1/3, middle point and posterior 1/3 of the sagittal plane of the middle intervertebral disc endplate cartilage was determined. Three average values were used to calculate the ratio of non-calcified/calcified layers (fig. 2).



**Fig. 2** The measurement of cartilage endplate (HE×40)  
The tidemark is considered to be the separatrix. The thickness of the calcified (arrows on the upper line) and uncalcified layers (arrows on the lower line) at the anterior 1/3, middle point and posterior 1/3 of the sagittal plane of the middle intervertebral disc endplate cartilage was determined. Three average values were used to calculate the ratio of non-calcified / calcified layer.

### 1.6 Determination of the Index of Cortical Bone Thickness

The slices of middle femoral transections were HE-stained, and the index of cortical thickness was measured and counted under an optical microscope. The calculating method was shown in fig. 3.



**Fig. 3** The index of bone cortical thickness  
The calculating method was as follows: the thickness of cortical bone index= (AB+CD)/AD  
The AB, CD, AD are described as in the diagram. The mean values were obtained based on the values of 4–8 sites

### 1.7 Measurement of the Relative Area of Trabecular Bones

After the paraffin slices from the tibias were HE-stained, they were measured by using a semi-automatic color image analysis system (Beihang Medicine, Beijing, China). In the cancellous bone area, 1 mm below the articular cartilage, each slice was measured in three visual fields (at 40× magnification, with observed area equal to 274 753  $\mu\text{m}^2$ ). The mean value was used to determine the relative trabecular area.

### 1.8 Measurement of Bone Mineral Density

The mineral density of the four limbs and lumbar vertebral bones was measured by using a QDR-2000 HOLOJAC two-photon bone densitometer (PE Co.,

USA). The radioactive source was americium<sup>241</sup>. The error was less than 3%. When measuring the bone *in vitro*, it was placed into a plexiglass box, with each box containing 7 specimens. The regional high resolution QDR 4500 software for small animal analysis was used.

### 1.9 Biomechanical Determination

The right femur was evaluated using a three-point mechanical test by a computer-controlled electronic universal testing machine (PE Co., USA) to observe the maximum stress and strain experienced by the bone. When the external force was applied to the bone, it would resist the force by internal impedance generated from deformation, which was called bone stress. The maximum load was used to show the stress ( $\text{g}/\text{cm}^2$ ). The strain refers to the bone deformation under an external force, which can be presented as the maximum distance displaced (cm) during the time from the beginning of the stress to fracture. When measuring, the distance between the two constrained stents was adjusted to 20 mm. The rat femurs (with relatively well-proportioned density) were placed on the stent. The short axis of the femur was placed parallel with the vertical direction. Then, grade pressure was applied until the bone fractured. The load leading to fracture was recorded. The specimens were maintained in normal saline prior to analysis. The measuring accuracy of load was 0.1 Newton (N) and the accuracy of deformation was within 0.001 mm.

### 1.10 Statistical Method

The relative Pearson's analysis for variables was performed with the SPSS 10.0 for windows. The results were presented as  $\bar{x}\pm s$ . The statistical difference was set as 95% confidence interval (CI), and the test standard was  $\alpha=0.05$ ,  $P<0.05$ .

## 2 RESULTS

### 2.1 Morphological Changes

The aged rats in both groups exhibited signs of osteoporosis such as trabecular bone sparsity, disorders in the lining, increased gaps between trabecular bones, and increased ratios of trabecular bone area. The tissue samples also showed signs of intervertebral disc degeneration, including reduced vascular buds on the cartilage endplate and irregular order of annulus fibrosus, which was more serious in advanced-stage aging rat group than in the early-stage aging rat group. The results are shown in tables 1.

### 2.2 Correlation Analyses among Various Indices

The analysis of early-stage aging rat group and advanced-stage aging rat group demonstrated that there was a moderate to strong positive correlation among the indices of osteoporosis, including the bone cortical thickness, relative area of bone trabecula, femoral bone mineral density, vertebral body bone mineral density, maximum load (N), and maximum deformity (mm). There also existed a moderate or strong positive correlation among the indices of degeneration of intervertebral discs, including the relative area of endplate vascular buds, the ratio of the uncalcified layer/calcified layer, and the expression of type II collagen. However, a negative correlation was found between indices of degeneration of intervertebral discs and expression of type X collagen (table 2).

**Table 1** The values of relevant indices of osteoporosis and degeneration of intervertebral discs in the two groups of aging rats ( $\bar{x}\pm s$ )

| Indices   | n  | Early-stage   | Advanced-stage |
|---|----|---------------|----------------|
| Osteoporosis indices                              |    |               |                |
| Cortical thickness                                | 50 | 0.07±0.01     | 0.065±0.01     |
| Relative area of trabecular bone                  | 50 | 9.95±4.12     | 9.45±4.20      |
| Femoral bone mineral density                      | 50 | 0.0643±0.0070 | 0.0621±0.0060  |
| Vertebral body bone mineral density               | 50 | 0.0793±0.0131 | 0.0752±0.010   |
| Maximum load (N)                                  | 50 | 134.41±23.09  | 133.65±25.25   |
| Maximum deformity (mm)                            | 50 | 1.0800±0.1204 | 1.0700±0.1321  |
| Indices of degeneration of intervertebral discs   |    |               |                |
| Relative area of endplate vascular buds           | 50 | 24.07±8.80    | 23.66±8.70     |
| Ratio of uncalcified layer/ calcified layer       | 50 | 0.82±0.23     | 0.84±0.26      |
| Expression of type II collagen (nucleus pulposus) | 50 | 338.41±31.70  | 336.32±32.80   |
| Expression of type X collagen (uncalcified layer) | 50 | 88.41±3.72    | 89.56±3.68     |

**Table 2** Correlation analysis of the indices of osteoporosis and the degeneration of intervertebral discs in both aging rats

| Groups | RAT            | DF     | DV     | ML     | MD     | VA     | RDC     | Q II    | Q X     |         |
|--------|----------------|--------|--------|--------|--------|--------|---------|---------|---------|---------|
| IBC    | Early-stage    | 0.654* | 0.601* | 0.733* | 0.521* | 0.571* | -0.413* | -0.545* | -0.642* | 0.621*  |
|        | Advanced-stage | 0.655* | 0.602* | 0.732* | 0.519* | 0.572* | -0.412* | -0.547* | -0.646* | 0.625*  |
| RAT    | Early-stage    |        | 0.821* | 0.809* | 0.567* | 0.445* | -0.521* | -0.534* | -0.687* | 0.567*  |
|        | Advanced-stage |        | 0.821* | 0.804* | 0.566* | 0.443* | -0.523* | -0.532* | -0.685* | 0.568*  |
| DF     | Early-stage    |        |        | 0.867* | 0.601* | 0.623* | -0.612* | -0.589* | -0.701* | 0.498*  |
|        | Advanced-stage |        |        | 0.866* | 0.603* | 0.622* | -0.611* | -0.584* | -0.702* | 0.498*  |
| DV     | Early-stage    |        |        |        | 0.525* | 0.498* | -0.834* | -0.823* | -0.767* | 0.891*  |
|        | Advanced-stage |        |        |        | 0.524* | 0.494* | -0.839* | -0.821* | -0.762* | 0.798*  |
| ML     | Early-stage    |        |        |        |        | 0.754* | -0.012  | -0.043  | -0.009  | 0.098   |
|        | Advanced-stage |        |        |        |        | 0.751* | -0.015  | -0.048  | -0.008  | 0.096   |
| MD     | Early-stage    |        |        |        |        |        | -0.008  | -0.012  | -0.008  | 0.017   |
|        | Advanced-stage |        |        |        |        |        | -0.008  | -0.012  | -0.009  | 0.017   |
| VA     | Early-stage    |        |        |        |        |        |         | 0.872*  | 0.796*  | -0.564* |
|        | Advanced-stage |        |        |        |        |        |         | 0.874*  | 0.794*  | -0.566* |
| RDC    | Early-stage    |        |        |        |        |        |         |         | 0.657*  | -0.761* |
|        | Advanced-stage |        |        |        |        |        |         |         | 0.658*  | -0.768* |
| Q II   | Early-stage    |        |        |        |        |        |         |         |         | -0.654* |
|        | Advanced-stage |        |        |        |        |        |         |         |         | -0.655* |

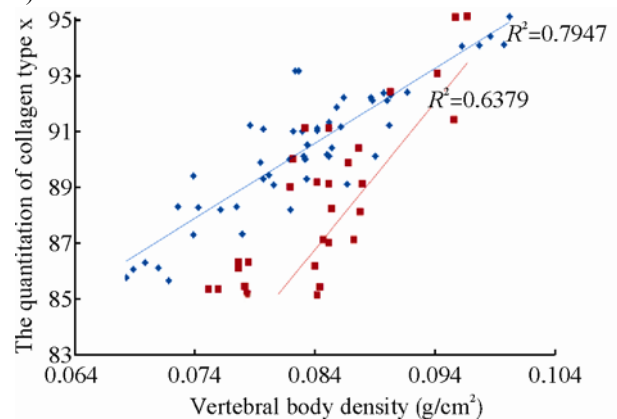
Note: The data in the table indicates the Pearson's correlation coefficient,  $r$ ; \* $P<0.05$

IBC: index of bone cortical thickness; RAT: relative area of bone trabecula; DF: femoral bone density; DV: vertebral body density; ML: max stress; MD: max strain; VA: relative area of vascular bud on the endplate; RDC=the ratio of the uncalcified and the calcified layers; Q II: the quantitation of collagen type II (nucleus pulposus); Q X: the quantitation of collagen type X (uncalcified layer)

### 2.3 The Correlation between Osteoporosis and the Degeneration of Intervertebral Discs

The relative analysis demonstrated that there was a moderate or strong negative correlation among the indices of osteoporosis and the degeneration of intervertebral discs, including bone cortical thickness, the relative area of bone trabecula, femoral bone mineral density, vertebral body bone mineral density, the relative area of endplate vascular buds, the ratio of the uncalcified and the calcified layers, and the expression of type II collagen, while there was strong positive correlation with the expression of type X collagen. The strongest correlation was found between the vertebral body bone mineral density and the expression of type X collagen on the cartilage endplate (fig. 4). The relative indices of degeneration of the intervertebral discs were not only correlated with the bone mineral density of the neighboring vertebral body, but also correlated with the bone mineral density of distant femoral bones. However, there was no correlation found between the biomechanical indices, including maximum deformity and maximum load and

the indices of degeneration of intervertebral discs (table 2).



**Fig. 4** Correlation analysis of the bone density of the vertebral body to the phenotypic expression of type X collagen on the cartilage endplate in both aging rats  
Blue color represents the data of early-stage aging rats, and red color represents data of advanced-stage ones.

### 3 DISCUSSION

In this investigation, rats were used to eliminate effects of stress (from walking or standing as with humans) on the development of osteoporosis and the degeneration of intervertebral discs. The 22- or 28-month-old female rats were used to generate a model of aging-related osteoporosis and degeneration of intervertebral discs. The normal life-span of rats is 2 to 3 years, with animals reaching sexual maturity 3 months after birth. Therefore, a 22-month-old female rat may be considered an equivalent of a woman in her 50's or 60's in terms of age. For humans, this is the age when postmenopausal osteoporosis often occurs. In addition, the degeneration of intervertebral discs and related diseases tend to develop at this age. Because age is a factor that affects the results of correlative analysis of osteoporosis and degeneration of intervertebral discs, all of the rats used for the study in each group were of the same age.

The aging female rat model constructed in this experiment showed signs of osteoporosis in bone morphology. In order to evaluate the characteristics of osteoporosis, the histomorphometric indices of bone, bone mineral density, and bone biomechanics were determined and analyzed. The results showed that there was a moderate to strong correlation among the indices. Among the indices for the degeneration of intervertebral discs, there were close correlations, and of them, only the correlation with collagen type X was negative. These indices were histologically confirmed, and were consistent with the mechanism of aging of intervertebral discs<sup>[24]</sup>.

Analysis on the relationship of osteoporosis and the disease on discs showed that the indices of osteoporosis were negatively correlated with the indices of the degeneration of intervertebral disc except that the expression of collagen type X was positively correlated, with the density of vertebral body bones having the strongest dependence on collagen type X. These findings demonstrated that bone mineral density was positively correlated with the degeneration of intervertebral discs, while osteoporosis was negatively correlated with degeneration of intervertebral discs. Theoretically, the bone mineral density should be positively correlated with maximum deformity and maximum load. However, there was no correlation between the biomechanical indices, including maximum deformity and maximum load, and the indices of degeneration of intervertebral discs. Considering that bone mineral density of vertebral body was subject to the regional environment, we also analyzed the correlation between the femoral bone mineral density and degeneration of intervertebral discs. These results also supported the negative correlation between osteoporosis and degeneration of intervertebral discs during the aging process. In this investigation, rats were used to obviously remove the potential effects of stresses induced by walking upright and strenuous activity that may affect studies of human. However, our study demonstrated that osteoporosis was still negatively correlated with degeneration of intervertebral discs. This finding indicated that the "stress theory" might not give a satisfactory explanation for the negative correlation between osteoporosis and degeneration of intervertebral discs.

Osteoporosis is considered to be changes of systemic skeletons during the aging process, while intervertebral disc degeneration can be attributable more to the changes of local tissues with aging<sup>[25]</sup>. However, the studies on degenerated intervertebral disc tissues by RT-PCR showed that more than 300 cell factors and their receptor genes and at least 10 kinds of cytokines are involved in the degeneration of intervertebral discs through the signaling pathways in different cells<sup>[26]</sup>. In addition, it has been recognized that the cytokines play an essential regulatory role during the process of osteoporosis. The cytokines generated from bone micro-environment include interleukin (IL)-1, interleukin-6, tumor necrosis factors, *etc.* IL-1 and TNF- $\alpha$  are known cytokines with strongest stimulation to bone resorption<sup>[27, 28]</sup>. Therefore, it deserves more investigations to clarify whether cytokines are responsible for the negative correlation between osteoporosis and degeneration of intervertebral discs.

Studies by other investigators have demonstrated that expression of IGF and TGF was high in osteoarthritic bone with high bone mineral density<sup>[29]</sup>. Moreover, genetic studies revealed that osteoporosis and osteoarthritis have a different genetic basis<sup>[30]</sup>. It is possible that different genetic causes underlie the pathogenesis of osteoporosis and the degeneration of intervertebral discs<sup>[31-33]</sup>. While our results indicate that these two processes are not related pathologically. This study was preliminary, and further investigation is needed to understand the genetic basis of the degeneration of intervertebral discs, and its relation with osteoporosis.

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