


# Phylogeographic structuring of plastome diversity in Mediterranean oaks (*Quercus* Group Ilex, Fagaceae)

Martina Vitelli<sup>1</sup> · Federico Vessella<sup>1</sup> · Simone Cardoni<sup>1</sup> · Paola Pollegioni<sup>2</sup> · Thomas Denk<sup>3</sup> · Guido W. Grimm<sup>4</sup> · Marco Cosimo Simeone<sup>1</sup> 

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**Abstract** Oaks of *Quercus* Group Ilex are emblematic components of the Mediterranean landscapes and the full extent of their diversity in a geographic context is still poorly assessed. In order to detail differentiation patterns within Group Ilex and to illuminate causes and circumstances that underlie the distribution of its lineages, we examined plastome differentiation in the four species currently representing this oak group across the Mediterranean Basin (*Quercus ilex*, *Quercus coccifera*, *Quercus aucherii*, *Quercus alnifolia*). Plastid DNA variation was explored with three markers on 124 individuals and spatial analyses were performed with phylogenetic and landscape genetics approaches. A strong geographic sorting, entirely decoupled from species boundaries, was found. Spatial coincidences with phylogenetic splits highlights the presence of four geographic regions (the Middle East, the Aegean region, the central and the western Mediterranean) characterised by different degrees of isolation. Distinct sub-regional structures

were identified. Inter- and intra-lineage divergence patterns appear to reflect the complex orogeny of the Mediterranean region and Pleistocene climatic oscillations, while a few widespread haplotypes might represent the remnants of the ancestral Group Ilex range. Regional differentiation in this group is recognised to be triggered by a number of factors, including disruption of the original range, incomplete lineage sorting, repeated phases of asymmetrical introgression and isolation. The key role played by some Mediterranean regions on the range establishment and dynamics of this oak group is discussed.

**Keywords** Chloroplast DNA · *Quercus* · Mediterranean Basin · Landscape genetics · Phylogeographical inference

## Introduction

Oaks (*Quercus*, Fagaceae) are among the most economically important and ecologically diverse woody angiosperms of the northern hemisphere. The genus comprises ca. 500–600 species occurring in temperate, subtropical and tropical forests, as well as in steppes, scrublands and open woodlands across Eurasia, North Africa and North and Central America (Govaerts and Frodin 1998, Menitsky 2005). As evergreen to deciduous shrubs or large trees, with many transitional forms, they play major ecological roles in numerous plant and animal communities (Tovar-Sanchez and Oyama 2004, Holz and Gradstein 2005, Blondel et al. 2010). Many oak species are currently threatened with extinction (IUCN 2016) mainly because of changes in land use, livestock grazing and unsustainable exploitation of wood resources (Johnson et al. 2002). Ongoing climate change constitutes an additional factor for reshaping species distributions and for diminishing genetic resources,

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✉ Marco Cosimo Simeone  
mcsimeone@unitus.it

- <sup>1</sup> Dipartimento di Scienze Agrarie e Forestali (DAFNE), Università degli studi della Tuscia, via S. Camillo de' Lellis, 01100 Viterbo, Italy
- <sup>2</sup> National Research Council, Institute of Agro-environmental and Forest Biology, viale Marconi 2, 05010 Porano, TR, Italy
- <sup>3</sup> Department of Palaeobiology, Swedish Museum of Natural History, Box 50007, 10405 Stockholm, Sweden
- <sup>4</sup> Department of Palaeontology, University of Wien, Althanstrasse 14 (UZA II), 1090 Wien, Austria

especially in some highly vulnerable regions such as the Mediterranean Basin (Giorgi 2006, Klausmeyer and Shaw 2009, Lefèvre et al., 2013) and California (McIntyre et al. 2015).

A major research question in such a prominent group is to understand the evolutionary processes behind speciation and diversification. Oaks have been studied with respect to species phylogenies and intra-generic relationships (Denk and Grimm 2010, Hipp et al. 2014, Eaton et al. 2015), species genetic diversity/biogeography (e.g. Magri et al. 2007, Cavender-Bares et al. 2015, Bagnoli et al. 2016), historical range dynamics (Vessella et al. 2015) and ecological adaptation (e.g. Modesto et al. 2014). The ultimate objective is to correlate species history, diversity and the distribution of biological lineages to past and present ecological frameworks, in order to assess the genus' biodiversity, anticipate the response of its ecosystems to predicted climate settings and highlight potential areas which deserve particular conservation measures (Hampe and Jump 2011, Hampe et al. 2013, Gavin et al. 2014).

The Mediterranean Basin is a world biodiversity hotspot (Myers 2000), whose vast species richness is generally attributed to biogeographical patterns associated with high landscape heterogeneity, complex geologic and climatic history and long human activity (Blondel et al. 2010, Nieto Feliner 2014). Despite numerous recent investigations, the conservation and management issues for this biota still need an improvement of our knowledge on the governing forces, main features and true extent of its biodiversity to further examine the impact of environmental features on species evolution and diversification (Médail and Diadema 2009, Conord et al. 2012, Nieto Feliner 2014).

Phylogeographical studies in this area have mostly interpreted species distribution and genetic structures against the backdrop of Quaternary glaciations. In continental Europe, numerous investigations identified latitudinal patterns of plant genetic diversity resulting from the Holocene post-glacial recolonisation of continental Europe from refugia typically located in the southern Mediterranean peninsulas (e.g. Brewer et al. 2002, Petit et al. 2003, Liepelt et al. 2009). In the Mediterranean area, Conord et al. (2012) found major longitudinal patterns of genetic diversity, generally characterised by a west to east increase attributable to recolonisation following substantial population size contraction after the Last Glacial Maximum (LGM). However, the Mediterranean area was less affected by the latest glaciations (Médail and Diadema 2009), and several lines of evidence have demonstrated that the genetic structure of some Mediterranean, long-lived woody species may also be the result of older processes (e.g. Magri et al. 2007, Désamoré et al. 2011, Migliore et al. 2012). In addition, confusing imprints of biological factors such as large-scale hybridisation have been also detected (Papageorgiou et al. 2008).

Nonetheless, the genetic structures of many species and groups in the Mediterranean are still unknown, or not yet fully understood. Key palaeobiogeographical regions, particularly in the eastern and southern parts of the Mediterranean Basin, are severely understudied (Nieto Feliner 2014).

Sclerophyllous oaks of *Quercus* Group Ilex (Denk and Grimm 2010) are an emblematic feature of many relevant Mediterranean forest habitats (Blondel and Aronson 1999). In this region, the group currently includes four accepted species that can be sympatric and share ecological preferences: the narrow endemics *Quercus alnifolia* Poech. and *Quercus aucheri* Jaub. et Spach., and the widespread *Quercus ilex* L. and *Quercus coccifera* L. (including *Quercus calliprinos* (Webb) Holmboe).

Few extensive molecular studies have been conducted on this species group in the past, generally with heterogeneous markers and mostly focused on the central and western parts of the Mediterranean area. The currently accepted phylogeographic model for *Q. ilex* is based on the restriction length-polymorphic data of the plastid DNA (RFLPs; Lumaret et al. 2002). A sample of 174 populations covering a large part of the species range (but not extending further east than Crete) revealed the existence of five main genetic clusters, corresponding to the Balkan area, the Italian peninsula, North Africa, the eastern Iberian Peninsula and the European Atlantic coasts. The proposed genetic differentiation model outlined a Miocene (23–5.3 Ma) south-east (Aegean Sea) to south-west (Morocco) gradual range expansion, persistence in distinct southern glacial refugia and subsequent northward migration after the last glaciation (Petit et al. 2005).

Conversely, previous studies on *Q. coccifera*, based on nuclear markers such as the ribosomal internal transcribed spacer (nrITS), amplified fragment length polymorphisms (AFLPs) and allozymes (López de Heredia et al. 2007, Toumi and Lumaret 2010) showed very homogeneous genetic patterns and a consistent lack of geographical structure in the central-western part of the Mediterranean Basin, explained by recent (Holocene) range expansion. A comparative analysis of PCR-RFLPs retrieved three mixed *ilex-coccifera* chloroplast DNA lineages in the central and western parts of the Basin (López de Heredia et al. 2007), and indicated the complexity of the evolutionary history of these two oaks.

No population-scale data are available for *Q. aucheri*, whereas high interspecific differentiation and low admixture of nuclear microsatellite haplotypes were detected in *Q. alnifolia* and *Q. coccifera* populations from Cyprus; on the contrary, their chloroplast DNA haplotypes were highly shared, pointing towards ancient (pre-speciation) cytoplasmic introgression (Neophytou et al. 2011a, b).

In a recent work that aimed at elucidating the origin of Group Ilex, Simeone et al. (2016), analysed 20 Eurasian

species (81 accessions) and found a major geographic sorting highly decoupled from species boundaries. The haplotypes of the 59 investigated Mediterranean samples formed or were part of three distinct lineages termed ‘Euro-Med’ (Euro-Mediterranean), ‘Cerris-Ilex’ and ‘WAHEA’ (West Asian-Himalayan-East Asian); haplotypes of the latter two lineages were also found in Group Cerris and a number of central and eastern Asian members of Groups Ilex and Cyclobalanopsis, respectively. Formation of these lineages likely predated the appearance of modern taxa and pointed towards a multiple origin of Mediterranean Group Ilex oaks. Overall, the surveyed data clearly indicate that the processes involved in the formation and diversification of Group Ilex are complex, strictly bound to a geographic context and yet to be assessed. In this work, we delved deeper into the genetic structures of this group in the Mediterranean by increasing the number of investigated specimens, including all areas previously not covered, and carrying out spatial analyses of the plastid DNA sequence variation. Our objectives were the following: (i) to detail diversity patterns in Group Ilex oaks across the entire Mediterranean; (ii) to assess the distribution of the three plastid lineages, evaluating the role of key areas in shaping diversification and (iii) to provide new data to better understand the establishment of *Quercus* Group Ilex in the Mediterranean region.

## Material and methods

### Plant material and DNA analyses

Holm oak (*Q. ilex* L.) is a prominent tree distributed throughout the Mediterranean region, from Pontic Turkey to the Moroccan Anti-Atlas and along the Atlantic coasts of the Iberian Peninsula and France (Fig. 1a). In terms of spatial distribution, it is more important in the central and western part of the Mediterranean Basin, where holm oak forests have enormous economic and ecological importance (Romane and Terradas 1992), than in the eastern part, where it is rare and nowhere dominant (Menitsky 2005). The species, provided with a good resprouting ability, has a large ecological amplitude, usually associated with marked morphological variation (heterophylly, shrubby forms). It grows in four bioclimates (sensu Emberger 1930): semiarid, sub-humid, humid and per-humid. However, it is essentially in the sub-humid bioclimate that the species occupies the widest range of situations, from cold to warm conditions and on a variety of substrata from 0 to 2500 m a.s.l., depending on the latitude and region (Barbero et al. 1992). Accordingly, and in agreement with a still contrasting taxonomy (c.f. Lumaret et al. 2002, Denk and Grimm 2010), the Iberian *Q. ilex* subsp. *ballota* (Desf.) Samp. (syn. *Q. rotundifolia* Lam.), differing

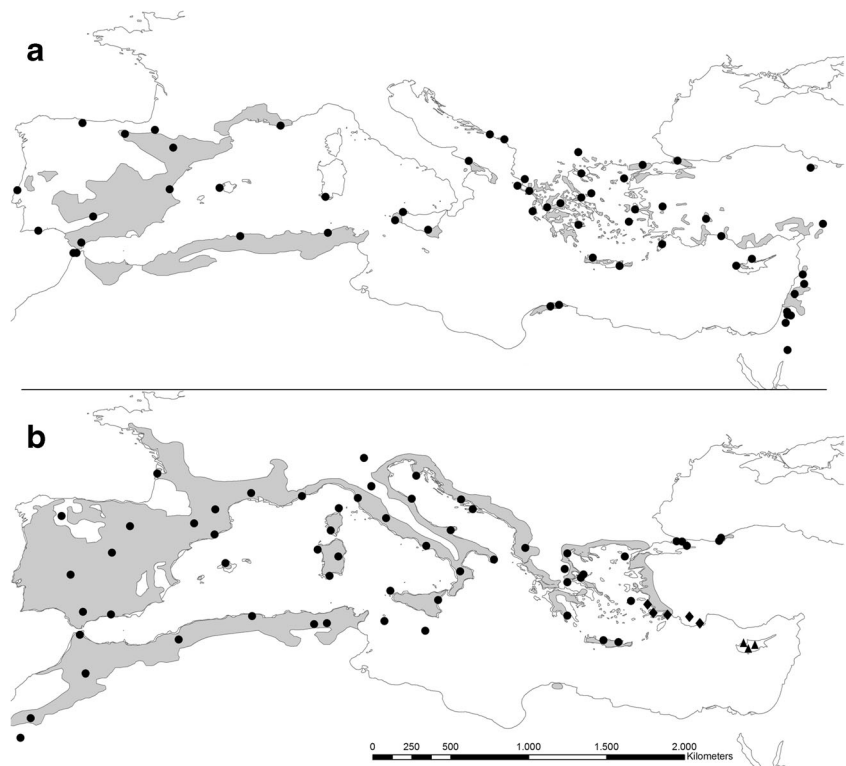
in leaf shape (rounded vs. elongated) and some physiological characteristics such as drought resistance, was considered part of the species’ adaptive variation and included in the *Q. ilex* dataset.

Holly or Kermes Oak (*Q. coccifera* L./*Q. calliprinos* (Webb) Holmboe), is the only oak possessing a truly circum-Mediterranean range (Barbero et al. 1992; Fig. 1b). It is considered an indicator of the meso- and thermo-Mediterranean climax forests and maquis formations in the Basin (together with *Q. ilex*) and becomes dominant under more arid, xerophytic conditions and disturbance-prone environments due to characteristics such as marked frugality, resprouting capacity and strong adaptation to unfavourable soil conditions (Menitsky 2005). It grows in a wide variety of often-contrasting conditions and morphs (Balaguer et al. 2001). The type ‘*Q. calliprinos*’, cited by several authors, includes large individuals (up to 20 m high) and occurs in the eastern Mediterranean. The ‘*Q. coccifera* s.str.’ type grows in the western part of the Mediterranean region and mostly attains shrubby dimensions. However, clear-cut geographic restrictions, diagnostic morphological (Zohary 1961, Greuter et al. 1986) or molecular traits (Denk and Grimm 2010; this study) do not support this separation.

By contrast, *Q. alnifolia* Poech. and *Q. aucheri* Jaub. et Spach. are two narrow Eastern Mediterranean endemics (Fig. 1b). The former is a shrub or a small tree up to 10 m. It grows exclusively on the Troodos Mountains (Cyprus), confined to ultrabasic igneous rocks from 400 to 1800 m a.s.l. and forming pure or mixed forests and maquis. The latter occurs on some south-eastern Aegean islands (e.g. Rhodes) and along the coasts of south-western Anatolia (Browicz 1986). Formerly described as a subspecies or a variety within the broad concept of *Q. coccifera* (Zohary 1961), *Q. aucheri* is now considered a distinct species (Govaerts and Frodin 1998).

We utilised a combination of recently published and new material (59 and 65 individuals, respectively) to develop a sampling design with 124 samples covering the whole distribution range of the four investigated species. The final dataset included 116 samples of the two widespread species, *Q. ilex* and *Q. coccifera* (58 each), and eight samples of the narrow endemics *Q. aucheri* and *Q. alnifolia* (five and three, respectively). Leaves were collected from geo-referenced trees and preserved in silica gel. DNA extractions, primers and PCR protocols for each investigated plastid region (*rbcL*, *trnK-matK*, *trnH-psbA*) were the same as in Simeone et al. (2016). Sequencing was performed at Macrogen (<http://www.macrogen.com>); electropherograms were edited with CHROMAS 2.3 (<http://www.techneleysium.com.au>) and checked visually. A set of sequences of Asian members of Group Ilex oaks (*Quercus semecarpifolia*, *Quercus baloot*, *Quercus floribunda*) were retrieved from the GenBank and used as outgroups. GenBank accession number, vouchers and other relevant information are reported in File S1.

**Fig. 1** Natural range and sampling sites of *Q. coccifera* (a), *Q. ilex* (b), *Q. aucheri* (black diamonds) and *Q. alnifolia* (triangles)



### Statistical and phylogeographical tools

We used MEGA 5.2 (Tamura et al. 2011) to build multiple alignments and calculate pairwise uncorrected p-genetic distances at the intra-/interspecific, intra- and intergroup levels. Haplotype lists, the main diversity parameters of the investigated markers and Tajima's D and Fu's Fs tests for population expansions were computed with DNASP 5.1 (Librado and Rozas 2009); the statistical significance was evaluated with coalescent simulations (1000 replicates). A planar phylogenetic network was produced with the Neighbor-Net (NN) algorithm implemented in SplitsTree4 (Bryant and Moulton 2004, Huson and Bryant 2006). The NN network was inferred from a matrix of pairwise K2P distances (Kimura 1980) calculated based on the concatenated sequence data; edge support was established using non-parametric bootstrapping and 1000 replicates. A principal coordinate analysis (PCoA) was performed using GenAlEx 6.5 (Peakall and Smouse 2012). The covariance matrix of the genetic distance after standardisation was used to explore and visualise data dissimilarities in a low-dimensional space. Initial species-wise haplotype analysis relied on median-joining (MJ) haplotype networks (Bandelt et al. 1999) inferred with NETWORK 4.6.1.1 (<http://www.fluxus-engineering.com>) based on the complete alignments and treating gaps as fifth state. MJ algorithm was invoked with default parameters (equal weight of transversion/transition) in order to handle large datasets and multistate characters,

and the star contraction option was set in order to simplify the obtained networks by shrinking the star-like clusters of nodes around a founder population node.

To further understand the geographic differentiation patterns and discuss putative migration scenarios, we inferred full median networks for each of the recently recognised main plastid lineages ('Euro-Med', 'Cerris-Ilex', 'WAHEA'; Simeone et al. 2016), i.e. in-depth parsimony-based haplotype networks that can reconstruct ancestor-descendant relationships (Bandelt et al. 1995). Whereas haplotype diversity in the *rbcL*, *trnK* and *matK* partial gene regions is mostly limited to single-nucleotide site variation, the intergenic spacer *trnH-psbA* differs mainly by sequence variation in length-polymorphic regions. These mutation patterns would either be over- or underrepresented in direct analysis using available software; hence, we extracted the variable sites from each sub-alignment (File S1) using MESQUITE (Maddison and Maddison 2011) and reconstructed by hand full median networks using the guidelines provided by Bandelt et al. (2000).

### Spatial genetic structure analysis

The correlation between geographic and genetic distances was examined with the Mantel test (Mantel 1967) implemented with the pairwise linearised genetic distances of the three joined markers of each sample and the natural logarithm of geographic distances (straight-line distances in

kilometres) among the sampling sites of each species (XLSTAT package implemented in Microsoft Excel).

The Genetic Landscape GIS Toolbox (Vandergast et al. 2011), integrated in ArcMap 9.3.1, was used to map a virtual genetic landscape from the residual values of a regression of geographic distance on genetic divergence. As input, we used the genetic distance matrices produced by MEGA 5.2, the coordinates of sampled individuals and a raster grid 30 arc-seconds resolution to clip the study area. We defined output cell size based on the raster and the number of the surrounding points to control the map layouts. The output map was generated using the Inverse Distance Weight (IDW) algorithm of spatial interpolation. Genetic divergence values were scaled between zero and one, so that regions of unusually high or low divergence, regardless of distance, could be detected and compared.

The presence of genetic barriers, corresponding to geographic zones of largest genetic differentiation among oak samples, was investigated using Monmonier's maximum difference algorithm as implemented in BARRIER 2.2 (Manni et al. 2004). The geographic coordinates of each sampling site were connected by the Delaunay triangulation, and the corresponding Voronoï tessellation was derived. Once the network was obtained, each edge of the polygons was associated to its pairwise genetic (K2P) distance. We tested one to 10 genetic barriers, and their support was evaluated by means of 100 resampled bootstrap distance matrices. Only genetic barriers with arbitrary bootstrap support of  $P > 0.50$  (robustness  $> 50\%$ ) were retained.

## Results

### Genetic diversity and phylogeographic relationships

The dataset included 124 sequences for each of the three investigated plastid regions: 743 bp of the *rbcL* gene, a 692- to 695-bp-long (690 bp in *Q. baloot*) strand including the 3'-*trnK* intron and adjacent part of the *matK* gene, and the complete *trnH-psbA* intergenic spacer (547–579 bp). The multiple alignment of the three concatenated markers resulted in a matrix with 2035 characters. A 24-bp inversion found in almost 50% of the *trnH-psbA* sequences was reverse-complemented. Forty-two substitutions and 10 indels (1–14 bp in length) were found, resulting in high numbers of variable sites (S) and parsimony informative characters (PICs), and overall high levels of nucleotide polymorphism ( $\theta_w$ ; Table 1). Most of the variation was exhibited by the *trnH-psbA* fragment, where also the largest number of indels was encountered (9); *Q. alnifolia* and *Q. aucheri* alignments showed no indels. Site variation resulted in 44 total haplotypes (H), scaling-up to 62 with gaps considered, and leading to high degrees of both haplotype (h) and nucleotide ( $\pi$ ) diversity. The complete data

set showed uncorrected *p*-distances ranging from zero to 0.008. *Quercus coccifera* was the most variable; its intraspecific genetic diversity (0.008) equalled the maximum interspecific genetic distance seen in the complete data set. Conversely, all the diversity parameters exhibited by *Q. ilex* were lower. Tajima's *D* tests were not significant; large negative and significant *F<sub>s</sub>* values were recorded in the total dataset and in *Q. coccifera*.

We detected 42 haplotypes in *Q. coccifera*, 26 in *Q. ilex*, two in *Q. aucheri* and two in *Q. alnifolia*. Fifty-three of these either were found in single accessions (29 in *Q. coccifera*, 16 in *Q. ilex* and one in *Q. alnifolia*) or were shared by individuals of the same species (three haplotypes in *Q. coccifera* and *Q. ilex*, one in *Q. alnifolia*; File S1). Nine haplotypes (14.5% of total) were shared among members of different species (seven between *Q. coccifera* and *Q. ilex*, two between *Q. coccifera* and *Q. aucheri*). The total number of individuals sharing haplotypes at the interspecific level was high (61, corresponding to 49% of total) and ranged from one (in each species) to 10 (in *Q. ilex*). The relative numbers of the individuals of each species sharing the interspecific haplotypes ranged from a 1:1 to a 10:1 ratio.

As shown in Fig. 2a–b (see also File S1), unique haplotypes appear across the entire Mediterranean region, whereas species-exclusive shared haplotypes are restricted to certain areas (Cyprus, Iberian Peninsula, North Africa, Greece, western Turkey, Lebanon; haplotype codes H03, H10, H18, H34, H44, H48, H60). Generally shared (between *Q. coccifera* and *Q. ilex* or *Q. aucheri*) haplotypes have different spatial extensions (Fig. 2c). Some are limited to small islands (e.g. Mallorca, Spain, H11; Ikaria, Greece, H14) while others include samples distributed over large geographic distances (e.g. from Southwest Sardinia and Italy to the Black Sea, H6; from West Sicily and Sardinia to the Balkans, H28; from East Algeria and North Morocco to South and West France, H12).

The two main coordinates of the PCoA analysis of the total dataset (Fig. 3a) explained 67.2% of variation among the data; four main groups (I, II, IV, V) and two pairs of isolated specimens (groups III, VI) can be recognised. Samples clustered according to their provenance, independent of taxonomy affiliations (Fig. 3b, c; File S1). Group I collected *Q. baloot*, *Q. floribunda* and 22 samples of *Q. coccifera*, *Q. aucheri*, *Q. alnifolia* from the Middle East (southern Jordan to western Turkey, including Cyprus) with 'WAHEA' haplotypes (Simeone et al. 2016); group II included 20 members of *Q. ilex*, *Q. coccifera* and *Q. aucheri* from the Aegean region (western Turkey to Greece, including Aegean islands) with 'Cerris-Ilex' haplotypes (Simeone et al. 2016). The remaining groups (groups III–VI) reflect haplotype diversity of the elusive 'Euro-Med' lineage as defined by Simeone et al. (2016). The two group III samples (*Q. ilex* and *Q. coccifera* from Crete and western Turkey) appear to be linked with the 'Cerris-Ilex' haplotypes; group VI samples include two

**Table 1** Diversity values of the three concatenated markers (*rbcL*, *trnH-psbA*, *trnK-matK*) in the investigated dataset

Dataset	<i>N</i>	<i>L</i>	<i>p</i>	<i>H</i>	<i>h</i>	<i>S</i>	PICs	$\theta_w$	$\pi$	<i>D</i>	<i>F<sub>s</sub></i>
All species	124	2035	0.000–0.008	44 (62)	0.9361 (0.9671)	40	26	0.00397	0.00358	−0.25802	−14,086*
<i>Quercus ilex</i>	58	2035	0.000–0.005	17 (26)	0.857 (0.9292)	18	12	0.00206	0.00195	0.22545	−2830
<i>Quercus coccifera</i>	58	2024	0.000–0.008	33 (42)	0.959 (0.98)	33	24	0.00386	0.00362	−0.07605	−9819*
<i>Quercus alnifolia</i>	3	1992	0.000–0.002	2	0.667	3	0	0.00100	0.00100	n.d.	n.d.
<i>Q. aucheri</i>	5	2010	0.000–0.006	2	0.400	12	0	0.00290	0.00241	n.d.	n.d.

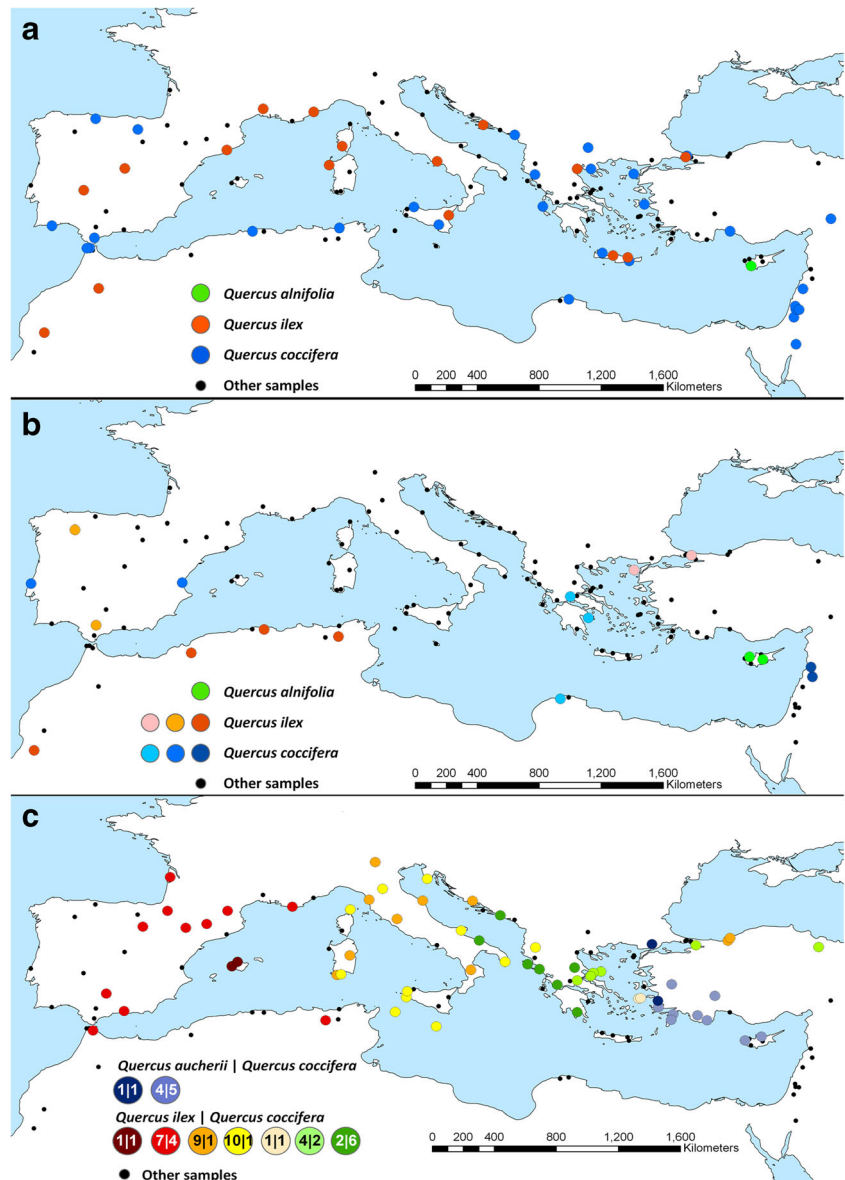
*N* number of samples; *L* aligned length (bp); *p* uncorrected *p* distance (min. – max.); *H* number of haplotypes, brackets: with gaps considered; *h* haplotype diversity; *S* number of polymorphic sites;  $\theta$  nucleotide polymorphism;  $\pi$  nucleotide diversity; *PIC* number of parsimony informative characters; *D*, *F<sub>s</sub>* Tajima’s and Fu’s statistical tests

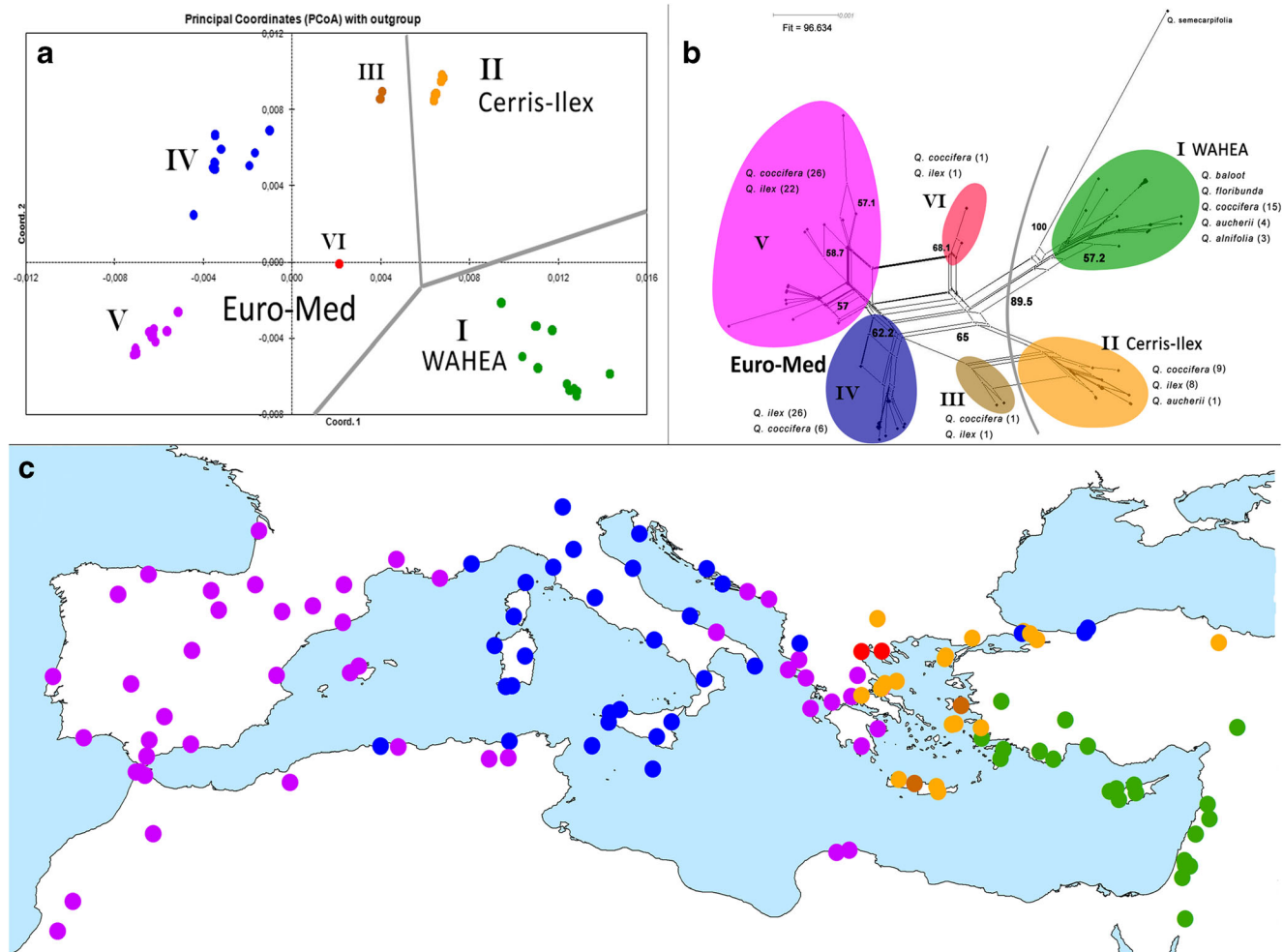
\*Significant at *P* < 0.01

close-by *Q. ilex* and *Q. coccifera* samples from north-eastern Greece that are nearly equidistant to all other samples. Thirty samples of *Q. coccifera* and *Q. ilex* from the central

Mediterranean were placed in group IV (Malta, Balkan countries, Italy, Sicily, Sardinia, Corse, South France, Tunisia, Algeria) together with two *Q. ilex* samples from the Turkish

**Fig. 2** Geographic distribution of the single (a), intra- (b) and inter- (c) specifically shared haplotypes in the investigated dataset





**Fig. 3** PCoA analysis of the investigated dataset (a), geographic distribution of the identified clusters (b) and neighbour-net analysis showing their phylogenetic relationships (c). Colouration and roman

numerals refer to distinct clusters; species, number of samples in each cluster and the three main lineages identified in *Quercus* group Ilex (Simeone et al. 2016) are reported

Black Sea coast; group V was the most widespread, collecting 48 *Q. coccifera* and *Q. ilex* samples spanning from the Balkans to North Africa and the Iberian Peninsula.

The PCoA groups can be traced in the unrooted phylogenetic network based on the concatenated sequence data (Fig. 3b). The pronounced box-like parts in the centre of the graph reflect a high level of incompatible signal in the underlying distance matrix, but also the general split between the ‘Euro-Med’ (groups III–VI) and the other two main lineages (groups I and II). It furthermore highlights the unique signal of the four, somewhat isolated samples of the ‘Euro-Med’ lineage from the Aegean region (groups III and VI), appearing intermediate between the ‘Cerris-Ilex’ and the ‘Euro-Med’ lineages. The graph further shows the high similarity of the ‘Cerris-Ilex’ s.str. haplotypes mostly confined to the Aegean region (group II, Fig. 3c) and the close relationship between the Eastern Mediterranean *Q. alnifolia*, *Q. aucheri* and *Q. coccifera* specimens, all showing ‘WAHEA’ haplotypes (group I), with the central Asian Ilex oaks (*Q. baloot*,

*Q. floribunda*, *Q. semecarpifolia*). The intragroup divergences of the ‘WAHEA’ (group I) and ‘Cerris-Ilex’ (group II) lineages were lower than divergence measured within the ‘Euro-Med’ lineage (groups III–VI; 0.001 and 0.002, respectively, data not shown). The ‘Euro-Med’ lineage also was more distinct from the ‘WAHEA’ than the ‘Cerris-Ilex’ group (Table 2; 0.006 and 0.005, respectively). Within the ‘Euro-Med’ lineage, groups III and VI were more similar to ‘Cerris-Ilex’ and group V (0.003).

**Spatial genetic structure**

The Mantel test showed that the pairwise linearised genetic distances and the natural logarithm of geographic distances (straight-line distances in kilometres) between sampling sites of each species (*Q. coccifera* and *Q. ilex*) were not correlated ( $r^2 = 0.191$  and  $0.1335$ , respectively;  $P = 0.0002$ ). Genetic divergence in both species cannot be linked to isolation by distance. The Genetic Landscape pattern of *Q. coccifera*

**Table 2** Estimates of average evolutionary divergence over sequence pairs within and among the six oak groups identified in this study

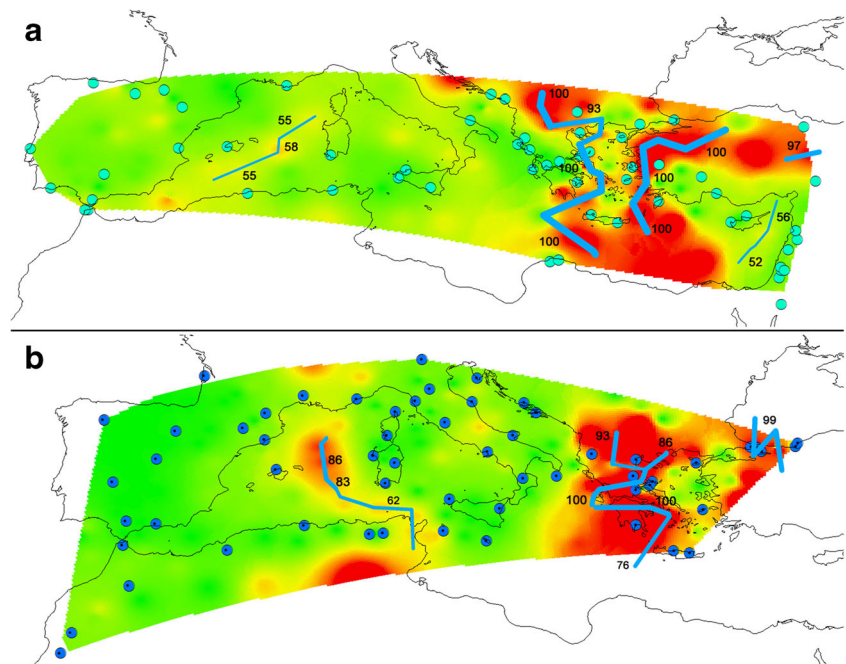
	Intragroup	Intergroup				
		I	II	III	IV	V
Group I ('WAHEA')	0.001					
Group II ('Cerris-Ilex')	0.001	0.005				
Group III ('Euro-Med')	0.001	0.005	0.003			
Group IV ('Euro-Med')	0.001	0.007	0.005	0.004		
Group V ('Euro-Med')	0.001	0.006	0.005	0.003	0.003	
Group VI ('Euro-Med')	0.001	0.004	0.003	0.005	0.004	0.003

(Fig. 4a) pinpointed regions with moderate (yellow) and sharp (red) discontinuities in species genetic diversity. Southern Anatolia and the Middle East appear to be rather uniform but strongly separated (i.e. divergent) from the rest. The same applies to the regions surrounding the Aegean Sea and North Anatolia. Populations in the Balkans and central and western Mediterranean are less differentiated relative to distance. Monmonier's maximum difference algorithm implemented in BARRIER identified five statistically significant genetic barriers (robustness >50%). These coincide with the genetic divergence patterns (e.g. with the areas of genetic discontinuity) seen in the Genetic Landscape analysis. The main barriers (robustness =100%) run across northern and western Anatolia (roughly following the North Anatolian Fault and the contact of the Aegean Archipelago and Asia Minor), and from the south-eastern Balkan Peninsula (conjunction of the Rhodope Mts, Dinaric and Pindus Mts) along the west coast of the Aegean and the Cretan Sea. The identified barriers primarily reflect the deep divergence between the three main plastid

lineages evidenced by the corresponding MJ network (see File S2a). Additional minor barriers (robustness =52–58%) run between the Balearics and Sardinia, and divide the South Anatolian and Cypriote from the Middle Eastern samples. These barriers reflect intra-lineage differentiation within the 'Euro-Med' (western Mediterranean) and 'WAHEA' lineages (eastern Mediterranean; File S2a), respectively.

The Genetic Landscape analysis for *Q. ilex* (Fig. 4b; see Fig. S2b for the corresponding MJ network) showed very similar results, delineating three main diverging areas: western, central and eastern Mediterranean. The eastern Mediterranean area is highly diverse in the southern Balkans and the Black Sea region, with homogeneity being restricted to the area around the Aegean Sea. BARRIER identified five statistically significant (robustness >60%) genetic barriers. Also in this case, the main genetic boundaries coincide with the patterns of genetic divergence resulting from the Genetic Landscape analysis. Such barriers run across the Bosphorus (north-western Turkey), the southern Balkan Peninsula,

**Fig. 4** Genetic Landscape results in *Q. coccifera* (a) and *Q. ilex* (b). Colours indicate areas with low (green) to high (red) species genetic diversity. Significant (robustness >50%) genetic discontinuities identified by BARRIER (blue lines) are indicated; thickness is based on the relative support





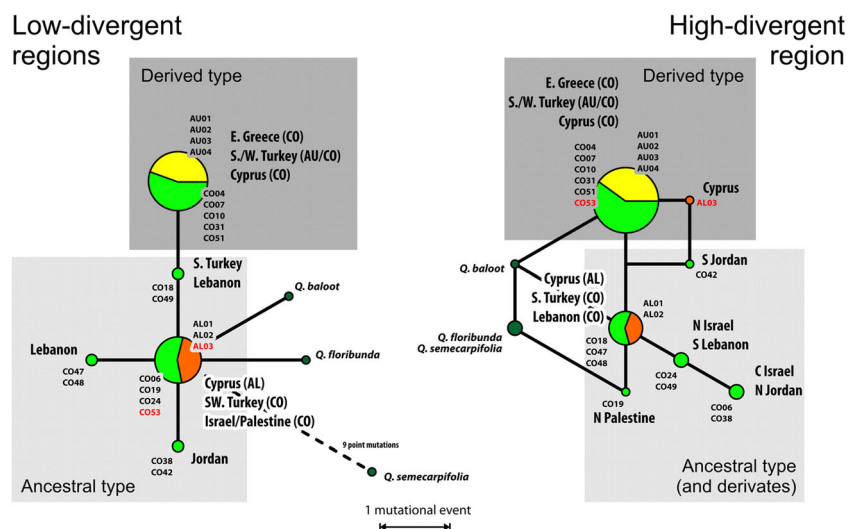
north-south through Greece (involving the southern Dinaric Mts, Pindus, Rhodope and Peloponnese Mts), and north-south through the Balearic Sea and the Sicilian Strait.

Both inferred median networks for the ‘WAHEA’ lineage haplotypes calculated for the low (*rbcl* + *trnK-matK*) and the high (*trnH-psbA*) divergent marker regions essentially showed the same results, corresponding to the MJ network, genetic landscape and BARRIER data: a putatively more derived haplotype group characterizing *Q. aucheri* and *Q. coccifera* in southern Turkey (AU01-04, CO04, C051) and Rhodes (Co10), and a putatively ancestral haplotype group characteristic for the Near East, showing some variation in the *trnH-psbA* spacer (Fig. 5). Both lineages occur sympatrically in Cyprus (CO31, CO51), with the endemic *Q. alnifolia* samples showing the Near East haplotype. Reticulation is indicated by the ambiguous or recombinant signal from three disjunct individuals of *Q. alnifolia* (AL03) and *Q. coccifera* (CO42, Petra, South Jordan; CO53, Manavgat, south-western Turkey; highlighted in red). The typical Aegean ‘Cerris-Ilex’ haplotypes show very little variation (Fig. 6), but a biogeographic pattern. The most common haplotype involves most individuals and representatives of *Q. ilex*, *Q. coccifera* and *Q. aucheri*, covering the south-western Black Sea region and the northern Aegean islands and adjacent coastal regions of Greece and Turkey. The most common haplotype is also the most ancestral one, when compared to haplotypes of the other two main lineages (see File S2a, b). Genetic drift likely occurred in some islands (Crete: CO14, CO57, IX53; Ikaria: CO16, IX18; Gökceada: CO54).

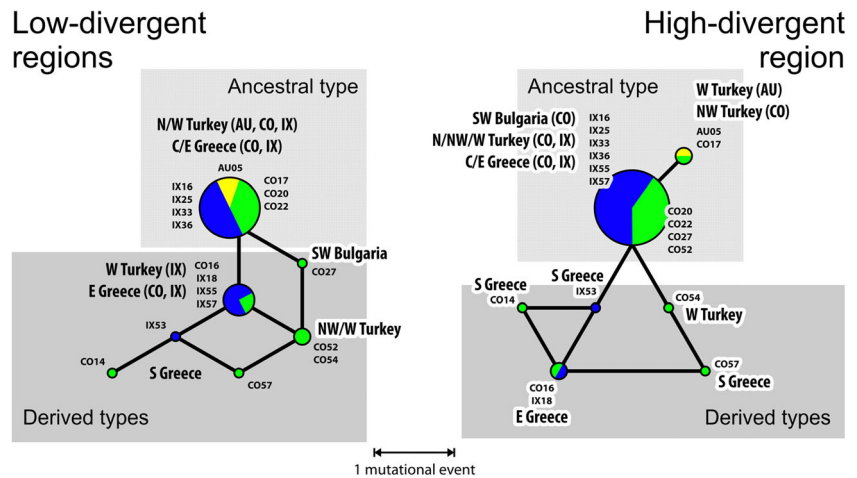
Differentiation patterns and phylogenetic relationships between haplotypes comprising the ‘Euro-Med’ lineage are more complex, particularly when comparing the mutation patterns of the low and high divergent marker regions (Fig. 7, File S2c). However, both reconstructions are largely congruent in the recognition of the two main PCoA and NN groups (IV and V), although a higher number of haplotypes is obviously

identified by the high divergent region. A striking feature is the sequence of the two group III samples (IX15, CO50). Their sequenced gene regions show four unique mutational patterns separating them from all ‘Euro-Med’ haplotypes: the thymine-dominated, length-polymorphic motif in the *trnK* intron links them to the ‘Cerris-Ilex’ and ‘WAHEA’ haplotypes, the unique site mutations are located in the *matK* gene and shared with ‘Cerris-Ilex’ (Table 3). Their *trnH-psbA* sequence matches the consensus within the lineage, and may actually represent the ancestral variant. In contrast, the group-specific mutations in the *trnH-psbA* in the two samples of group VI of the ‘Euro-Med’ lineage (IX44, CO32) are shared with the haplotypes of ‘Cerris-Ilex’, while the sequence in the other gene regions is inconspicuous. Within the two large groups (IV and V), the median networks indicate that group V, including the western Mediterranean and some Balkan samples, originated in a region spanning from northern Africa to the Iberian Peninsula, with the most ancestral haplotypes found in North Morocco and North Spain (Fig. 7, sub-lineage V2; File S2c, sub-lineages A0-A2). Morocco and Spain also host the highest diversity of haplotypes. One relatively homogenous lineage of group V, mostly composed of *Q. coccifera* and including three Greek *Q. ilex*, extends into the eastern Mediterranean (Fig. 7, sub-lineage VI; File S2c, sub-lineage A0). Group IV shows less genetic drift and occupies the central Mediterranean region (south-eastern France, Italy, north-western Africa, some parts of the Balkans). It is dominated by *Q. ilex* samples and notably includes three samples of *Q. ilex* from the humid-subtropical climate of north-western Turkey (Bosporus and Black Sea region; Fig. 7, sub-lineage IV1; File S2c, sub-lineage G1). The haplotypes of the North African *Q. coccifera* can be directly derived by one mutational event from those of their Italian relatives (Fig. 7, sub-lineage IV0, File S2c, sub-lineage G1-G2). The same holds for the north-westernmost samples included in this group, *Q. ilex* from south-eastern France.

**Fig. 5** Inferred haplotype network of the low (*rbcl* + *trnK-matK*) and high (*trnH-psbA*) divergent marker regions in Mediterranean Group Ilex oaks assigned to the ‘WAHEA’ lineage. Species (with colours), accessions and geographic origin are reported



**Fig. 6** Inferred haplotype network of the low (*rbcL* + *trnK-matK*) and high (*trnH-psbA*) divergent marker regions in Mediterranean Group Ilex oaks assigned to the ‘Cerris-Ilex’ lineage. Species (with colours), accessions and geographic origin are reported



## Discussion

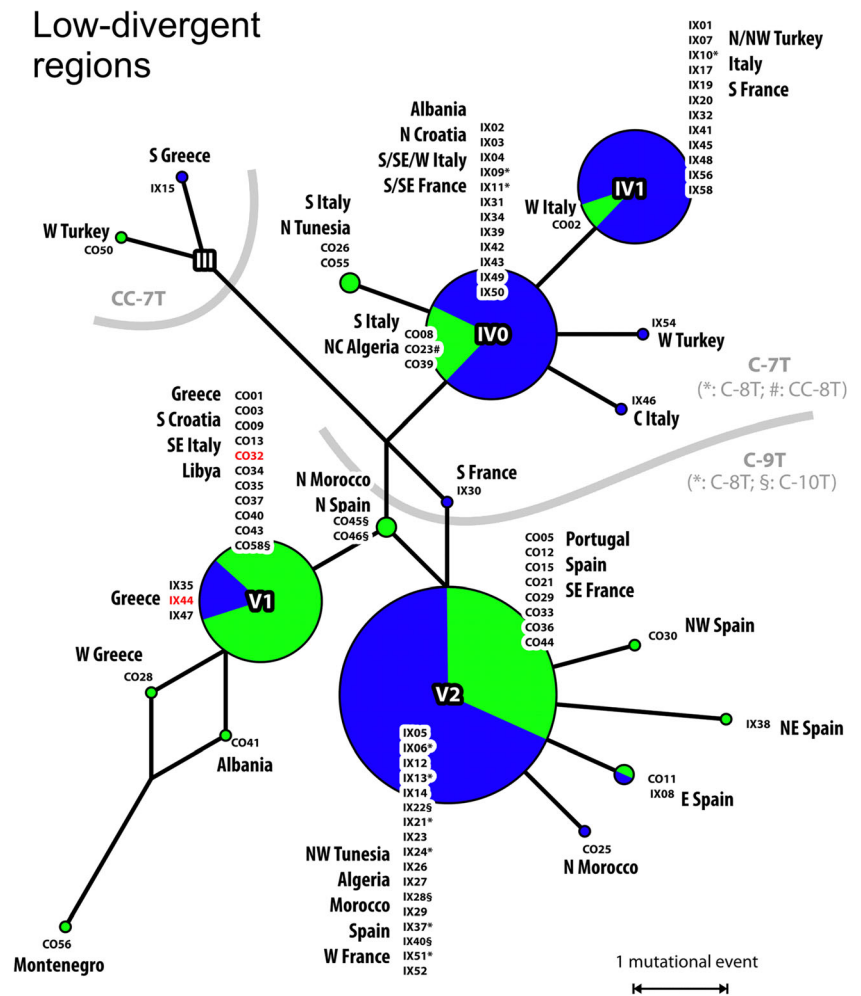
In previous studies, the restricted sampling in the eastern Mediterranean region hampered the assessment of the genetic structure of *Q. ilex* because substantial information was lacking (Lumaret et al. 2002); at the same time, the low resolution of the markers used (allozymes; Toumi and Lumaret 2010) obscured the geographic patterning of *Q. coccifera*. The present work fills these gaps providing resolved phylogeographic patterns for both species. Plastome ‘non-monophyly’ (López de Heredia et al. 2007) and a complex geographic structure consisting of three major lineages with different origin (Simeone et al. 2016) are further reinforced, taxonomically and geographically expanded, and spatially detailed. New, rare haplotypes are recovered, bridging the major lineages. Finally, we identified distinct sub-regional structures, leading to a revision of the proposed models of gradual range expansion, either in ancient (Petit et al. 2005) or in recent times (Toumi and Lumaret 2010), for both *Q. ilex* and *Q. coccifera*.

### Genetic diversity in Mediterranean Group Ilex oaks

The overall intra- and interspecific genetic distances (<0.01) might suggest low evolutionary rates for the chloroplast genomes of Mediterranean Group Ilex oaks, at least at the examined loci. However, within *Quercus* and the Fagales in general, this oak group is characterised by unusually high haplotype number and genetic diversity (Simeone et al. 2013, 2016). The genetic variation we found was sufficient to enable the detection of geographic patterns largely congruent with previous studies (Lumaret et al. 2002, López de Heredia et al. 2007). Other circum-Mediterranean woody taxa show low(er) overall diversity levels based on cpDNA sequence (e.g. Besnard et al. 2007, Rodriguez-Sanchez et al. 2009, Désamoré et al. 2011, Migliore et al. 2012, Chen et al. 2014, Mateu-Andrés et al. 2015). Standard explanations for low cpDNA variation in trees include low mutation rates, long generation times and reiterated

bottleneck events promoted by ecological changes during range establishment. Although possibly affected by the limited sampling size, the low genetic diversity displayed by *Q. alnifolia* is in line with its status of a rare endemic relict. The non-significant Tajima’s *D* tests were consistent with no population growth. However, Fu’s *F<sub>s</sub>* is more sensitive than Tajima’s *D* in detecting population expansion (Ramos-Onsins and Rozas 2002), which generally leads to largely negative *F<sub>s</sub>* values. These were significantly recorded in the total dataset and in *Q. coccifera* but not in *Q. ilex*. The lower range expansion inferred for *Q. ilex* may correspond to the species’ demographic decrease, possibly caused by recurring climatic oscillations in the Mediterranean, with increasing aridity since the Pliocene (ca. 5.3–2.6 Mya). In contrast to the well drought-adapted *Q. coccifera*, *Q. ilex* is essentially meso-Mediterranean (Barbero et al. 1992; Quézel and Médail 2003). Menitsky (2005) also notes that *Q. ilex* was probably present in the Middle East until the last century (Syria, Lebanon), and it has now become sporadic in the Aegean region. The effect of natural genetic depletion in the course of range reduction could have been eventually enforced by high rates of clonal propagation following historical man-made environmental changes including over-exploitation of its forests (Blondel 2006). *Quercus coccifera* instead would have been less affected due to its stronger xeromorphy and higher resistance to disturbed environments. In addition, it has been noted (Lumaret et al. 2002) that in the hybridisation process, introgression is usually unidirectional, with *Q. ilex* predominantly acting as the maternal species and *Q. coccifera* as the pollen donor; therefore, asymmetric introgression and acquisition of *Q. ilex* haplotypes might have increased *Q. coccifera* plastid diversity. For instance, based on the relative number of the individuals involved, the spatial and in-depth haplotype analyses (Figs 2, 3, 4, 5, 6, and 7), it appears likely that the Sardinian and Sicilian populations of *Q. coccifera* picked up group IV haplotypes (H6, H28; CO02, CO39) from the local *Q. ilex* populations. Likewise, the Greek *Q. ilex* specimens with a group V haplotype (H5; IX35, IX47;

**Fig. 7** Inferred haplotype network of the *rbcL* + *trnK-matK* marker region in Mediterranean Group Ilex oaks assigned to the ‘Euro-Med’ lineage; the occurrence of the thymine-dominated, length-polymorphic motif in the *trnK* intron is indicated. Species (with colours), accessions and geographic origins are reported



otherwise restricted to *Q. coccifera*, File S1) may indicate mutual introgression. Alternatively, a Greek *Q. ilex* haplotype could have been introgressed by local *Q. coccifera* populations and propagated into the Adriatic region and south-eastern Italy. In general, a higher capacity of *Q. coccifera* to intrograde and propagate haplotypes throughout the hot and dry summer

climates of the Mediterranean region seems likely. In any case, the higher diversity values of *Q. coccifera* vs. *Q. ilex* agree with the differences in their geographic range (circum-Mediterranean vs. missing from the eastern parts), historical habitat disturbance and the number of potential contact zones with related oak species.

**Table 3** Mutation patterns in group III and VI haplotypes of the ‘Euro-Med’ lineage, diagnostic (lineage-specific) mutations are bolded

Alignment position								
Sequence region	<i>trnK</i> intron	<i>matK</i> gene			<i>trnH-psbA</i>			
Alignment position	880–893	1177	1185	1201	1499	1522	1718	1875–1877
Haplotypes from lineages shared with group Cerris and (East) Asian members of group Ilex								
Group I (‘WAHEA’)	CCT <sub>7-9</sub>	C	C	C	C(T)	T	<b>A</b>	GT
Group II (‘Cerris-Ilex’)	CCT <sub>7(8)</sub> (in a single accession)	<b>A</b>	<b>T</b>	<b>T</b>	C(T)	T	T	GT
‘Euro-Med’ haplotypes, only found in <i>Q. coccifera</i> and <i>Q. ilex</i> of the Mediterranean Region								
Group III	CCT <sub>7</sub>	<b>A</b>	<b>T</b>	<b>T</b>	T	<b>G</b>	<b>C</b>	<b>AAT</b>
Group IV	CCT <sub>8</sub> (singleton), CT <sub>7-8</sub> (all other)	C/T	C	C	T(C)	<b>G</b>	<b>C</b>	<b>AAT</b>
Group V	CT <sub>7-10</sub> , AT <sub>9</sub>	C	C	C	T	<b>G</b>	<b>C</b>	<b>AAT</b>
Group VI	CT <sub>9</sub>	C	C	C	C	T	T	GT

### Patterns of large haplotype sharing

Haplotype sharing among oak species is a well-established phenomenon (Petit et al. 2002). Explanations for the evident plastid ‘non-monophyly’ of oaks (e.g. incomplete sorting of ancestral lineages, introgression, recent speciation) and the extent of chlorotype exchange among interfertile species, including *Q. ilex/Q. coccifera* and *Q. alnifolia/Q. coccifera*, have been discussed in Simeone et al. (2016 and references therein). Therefore, the complex plastid differentiation patterns found in *Q. coccifera* and *Q. ilex* are not surprising (cf. López de Heredia et al. 2007). Generally, the geographic circumscription of interspecifically shared haplotypes is promoted by local introgression rather than by incomplete sorting (Hare and Avise 1998, Masta et al. 2002). Considering the distribution of the shared haplotypes, those occurring in Sardinia and Sicily (H6, H28) and in eastern Greece (H5) likely result from introgression of *Q. coccifera* into *Q. ilex*. However, it is more difficult to explain the shared haplotypes uniquely found in Ikaria and Mallorca islands and those shared across larger geographic ranges by *Q. ilex/Q. coccifera* and *Q. coccifera/Q. aucheri* (e.g. H12). The latter may result from incomplete lineage sorting (cf. Simeone et al. 2016), although occasional introgression following long-dispersal events (Lumaret et al. 2002; Toumi and Lumaret 2010) cannot be ruled out. On the other hand, recent speciation or intraspecific variation within *Q. coccifera* (cf. Zohary 1961) might also be invoked to explain the absence of specific haplotypes in *Q. aucheri*. Clearly, a more extensive population sampling and multiple markers would be needed to provide a more comprehensive characterisation of this taxon. In any case, the relative distributions of the single, intra- and interspecifically shared haplotypes appeared rather homogeneous across the entire group range, and potential hybrid zones between the three ‘polyphyletic’ oaks could be inferred (besides Sardinia, Sicily, the Balkans and the western Anatolian coast) nearly all around the Mediterranean.

### Phylogeographic relationships

The strong correlation between plastid haplotypes and geography is a well-known phenomenon, in both oaks (Gugger and Cavender-Bares 2013, Simeone et al. 2013) and other tree species (e.g. Acosta and Premoli 2010; Lei et al. 2012). Nevertheless, our study is the first to detail such a phenomenon in an all-inclusive taxonomic group across its entire Mediterranean range. Four geographic areas hosting distinct lineages were delineated (Fig. 3): (1) the Middle East and southern Anatolia, (2) the Aegean region, (3) the central Mediterranean (south-eastern France, Italian peninsula and north-eastern Africa) and (4) the western Mediterranean (south-western France, Iberian Peninsula, and north-western Africa).

The clusters identified in the present and other studies coincide with the major Mediterranean regions recognised as glacial refugia (Médail and Diadema 2009). This would suggest that although Pleistocene climatic oscillations (ca. 2.6–0.01 Mya) stimulated local intra-lineage diversification, the formation of the genetic lineages started earlier. This is highlighted in our data set by the exceptions from the rule, such as the general haplotype shared by the disjunct western or central Mediterranean and the southern Adriatic populations, which is also found in a few individuals of the Aegean and Euxinian (north-western Turkey) regions. Sclerophyllous oaks of Group Ilex were present in the eastern Mediterranean region since the early Miocene based on the macrofossil record (Paicheler and Blanc 1981, Velitzelos et al. 2014). It is therefore highly likely that some of the complex genetic signatures reflect older (pre-Quaternary) speciation and differentiation processes. Mesic members of Group Ilex apparently withstood the onset of the Mediterranean climate (3.2 Mya), and could be one phylogenetic source of *Q. ilex* (Figs 6 and 7). Simultaneously, new species evolved/migrated into the Mediterranean (*Q. coccifera* lineage; Figs 5, 6 and 7), where they participated in the establishment and subsequent expansion of sclerophyllous plant communities and xerophyllous taxa (Suc 1984), thanks to their xerophytic adaptations and other features such as high phenotypic plasticity, long life span, sprouting ability and bird-dispersed seeds (Herrera 1992).

Similar conclusions were made in previous works, together with general models of late Miocene gradual range expansion (Petit et al. 2005) and climate-induced Pliocene vicariance of the western populations in *Q. ilex* (López de Heredia et al. 2007), or recent genetic isolation of the Middle Eastern populations of *Q. coccifera* (Toumi and Lumaret 2010). Our study adds to this body of knowledge by providing novel regional data and explicit spatial analyses showing that the genetic structures of these species are closely linked, interdependent and can be related to the complex formation of the Mediterranean biome.

Based on the distribution of the PCoA groups and the spatial analyses (Figs 3, 4, 5, 6 and 7), the three major haplotype lineages within *Quercus* Group Ilex (‘WAHEA’, ‘Cerris-Ilex’, ‘Euro-Med’) are confirmed and detailed across the entire Mediterranean. A strong fragmentation in the eastern Mediterranean gene pool is evident. The central and western Mediterranean regions are characterised by a less marked fragmentation and possibly reflect to some degree higher instances of recent introgression of *Q. ilex* and *Q. coccifera*. In particular, the region including South Anatolia and the Middle East acted as a shelter and a diversification centre for species and haplotypes more tightly linked to the original ancestral stocks of the Ilex oaks, matching the ‘WAHEA’ lineage. The Aegean and adjacent Black Sea region, the location of the ‘Cerris-Ilex’ lineage but also several distinct variants of Euro-Med

haplotypes, acted as a diversification centre and a crossroad (via the Balkans or the Ionian Sea) towards the central or western Mediterranean regions. In turn, the western (including Iberian Peninsula, western France and western North Africa) and central Mediterranean (including northern Balkans, south-eastern France, Italy and eastern North Africa) were home of various and more or less derived haplotypes of the ‘Euro-Med’ lineage. Active contact areas among the three major lineages are centred around the Aegean and the Black Sea coasts; contact areas among phylogroups of the ‘Euro-Med’ lineage are the Tyrrhenian region (*Q. ilex*: southern France, *Q. coccifera*: Sicily, Sardinia) and northern Africa (*Q. coccifera*: north-eastern Algeria).

### Regional substructuring and range establishment

The Mediterranean region has been reported as home of multiple vicariant processes pre-dating the Quaternary in various Mediterranean tree species. Fragmentation of a Tethyan ancestral range during the Miocene (e.g. Magri et al. 2007), late Miocene-Pliocene climate changes (e.g. Chen et al. 2014) and isolation by distance during range establishment (e.g. Rodriguez-Sanchez et al. 2009) have been suggested as potential driving forces for gene flow interruptions and population divergence in other circum-Mediterranean woody species (see Nieto Feliner 2014). These processes produced clear phylogeographic patterns, resembling those detected in this work, although the high divergence of the Group Ilex plastome and the intense relationships shared among species and with other oak groups point to a scenario where incomplete lineage sorting and asymmetrical introgression among ancestral lineages likely played a key role. In addition, reiterated west- and eastward waves of colonisation prompted by Pleistocene climate changes contributing to an accumulation of genotypic diversity should also be considered (e.g. Migliore et al. 2012).

The Landscape Genetics and the BARRIER analyses (Fig. 4) showed that the main interruptions to haplotype migration coincide with the mountain ranges of Anatolia, Greece and the Balkans, the central Mediterranean Sea (Sea of Sardinia) and the South Aegean Sea (Libyan Sea). The Mediterranean Basin is framed by a series of mountain ranges (Rif, Maghrebides, Baetic Cordillera, Pyrenees, Alps, Dinarids, Taurus, Anatolian chain and Mt. Lebanon) that acted as centres of diversification or as barriers to plant and gene flow since their origin (Thompson 2005). Their formation was related to the Alpine orogeny, and was completed in the Pliocene (Popov et al. 2004). The strong split between the Aegean and Euxinian haplotypes of *Q. aucheri*, *Q. coccifera* and *Q. ilex* and the eastern Mediterranean lineage of *Q. coccifera-aucheri-almifolia* fit with the so-called ‘Anatolian Diagonal’ (Davis 1971). This is a composite line of mountain ranges that runs across Anatolia, from the eastern Pontic Range to the western Taurus. It has been proposed as a

significant geographic barrier shaping the phylogeography and assemblage of various animal and plant species across Turkey (e.g. Bilgin 2011; Kapli et al. 2013) since its geological origin in the Eocene (Popov et al. 2004). During some phases of the Miocene, Cyprus was connected to southern Anatolia (Robertson 1998). The distinct genetic split also fits with another important floristic division: the so-called Rechinger’s line (Rechinger 1943). This line separates Greece and the Aegean islands from Turkey, Rhodes and Western Asia, acting as a barrier to plant migration and gene flow (Bittkau and Comes 2005, Rodriguez-Sanchez et al. 2009, Gaudeul et al. 2016), and has been linked to the geographic history through the Miocene and early Pliocene (Greuter et al. 1986; Bittkau and Comes 2005, and references therein). The Aegean area (including Crete), connected to mainland Greece by numerous land bridges during the Messinian Salinity Crisis (5.93–5.33 Mya), became isolated after the re-flooding of the (western and central) Mediterranean Basin in the Pliocene (Steininger and Rögl 1984). The genetic discontinuities identified north and west of Greece separate the Aegean lineages of *Q. ilex-coccifera* (‘Cerris-Ilex’ group II, and groups III and VI of the ‘Euro-Med’ lineage) from the main groups within the ‘Euro-Med’ lineage (groups IV and V) and are linked to mountain ranges (the Balkan and the Hellenic arc) that were in existence since the Oligocene and acquired their present configuration in the Pleistocene (Krijgsman 2002). Accordingly, isolation of the three lineages could have started in the Miocene/Pliocene.

Inferring a colonisation sequence of the western and central Mediterranean is more difficult. Haplotype relationships across the Adriatic Sea, the Sicilian Channel and between Corsica, Sardinia and north-western Italy-south-western France constitute well-known connections for *Q. ilex* and *Q. coccifera* (Petit et al. 2005; Toumi and Lumaret 2010). The emergence of land bridges facilitated by reiterated sea-level shifts during the Pleistocene (Nieto Feliner 2014) would have allowed for genetic homogenisation and prevented increasing genetic drift in this region. At the westernmost side of the Basin, the Strait of Gibraltar also constituted a permeable barrier for both species, since the haplotypes observed in the Iberian Peninsula and North Africa constitute a unique phylogroup for both species, and one haplotype (H12) was identified on both sides of the Strait. A number of studies found that this strait was not interrupting gene flow between African and Iberian populations in both directions, despite the increased genetic drift detected in both regions (Hewitt 2011). Petit et al. (2005) concluded that *Q. ilex* colonised the Iberian Peninsula from North Africa, via the Italian peninsula. In this study, *Q. ilex* showed four distinct ‘Euro-Med’ phylogroups (i.e. groups III–VI), all with haplotypes scattered in the Eastern Mediterranean. The group IV haplotypes have a disjunct distribution centred in Italy, the Adriatic Sea and north-western Turkey (Black Sea and Marmara Sea coastal regions).

No group IV haplotypes of *Q. ilex* are found west of southern France and Sicily; the only group V plastid signatures collected in the east are represented by one haplotype (H05; IX35, IX47) shared with a group of Balkan and Greek *Q. coccifera* samples. Intermediate types are not known (Fig. 7, File S2c). Our data therefore indicate that the *Q. ilex* haplotypes found in the Italian peninsula (group IV) are clearly distinct from the western phylogroup (group V), and both represent lineages independently evolved from the ‘Euro-Med’ common ancestor/ancestral population (Fig. 4, S2b). Considering all available evidence (Petit et al. 2005, this study), the more likely explanation is that group IV phylogroup of *Q. ilex* may have evolved from a now extinct progenitor; its main refuge was the Black Sea region and southern Italy, from where they colonised the rest of Italy, south-eastern France and the Adriatic Region but not the Iberian Peninsula. The Iberian Peninsula was more likely recolonised by genetically polymorphic populations from older refuges in North Africa and southern Spain. With respect to *Q. coccifera*, the clearly structured genetic landscape (Fig. 4a) primarily reflects its differentiation into the three main lineages characteristic of the Mediterranean Ilex oaks (Fig. 3), linked to the pre-Pleistocene topographical history of western Eurasia and to the high hybridisation ability of oaks. No barriers to gene migration are visible in the central-western Mediterranean, possibly mirroring the species’ high adaptability to the xerophytic conditions and disturbed environments that increased since the Pleistocene. Inferences of the recent biogeographic history of *Q. coccifera* would need to evaluate the molecular signals derived from co-occurring sibling species (*Q. alnifolia*, *Q. aucherii* and *Q. ilex*) throughout its range.

## Conclusion

Available fossil evidence (discussed in Simeone et al. 2016) allows the interpretation of the most likely past range dynamics of evergreen oaks through the Neogene. During the Miocene and Pliocene, two distinct species complexes of *Quercus* Group Ilex, including morphotypes found today in *Q. ilex* and *Q. coccifera*, were prominently represented in western Eurasian and Paratethyan plant assemblages, *Q. drymeja* Unger and *Q. mediterranea* Unger (e.g. Kovar-Eder et al. 2004, Velitzelos et al. 2014). The central-eastern Mediterranean-Paratethys region therefore appears as a putative radiation centre for this oak group (Denk et al. 2012, Velitzelos et al. 2014). All gathered data point towards the Mediterranean Group Ilex plastome gene pools likely originated by lineage sorting and past introgression of the early forms of these oaks into ancestral taxa, and coeval isolation favoured by the complex Miocene-Pliocene Mediterranean orogeny. The hypothesis of a southward migration from an ancestral Paratethyan range would be supported by our phylogeographic reconstruction and by a few widespread

haplotypes that might represent remnants of the original range. In the Pliocene, the evergreen Mediterranean oaks became widespread after the onset of the Mediterranean climate (Suc 1984), and three divergent lineages developed gradually in the different sectors of a moulding Mediterranean. Within each sector, migration was unrestricted until the Holocene, including the crossing of major sea straits, and introgression likely reiterated until recent times. Divergence of the Mediterranean lineages in the different macro-regions is still actual today. Relevant issues are constituted by the strong isolation of the eastern region, the extremely rich gene diversity of the Aegean, the marked connection between the Balkan and the western gene pools as opposed to the central Mediterranean. The key role played by North Africa still needs to be uncovered. The traditional model of gradual range expansion from single (eastern) gene pool sources should therefore be updated. Large-scale comparative nucleome investigations are required to complement the partially disentangled, puzzling phylogeography of Ilex oaks in the Mediterranean, and definitely understand the evolutionary processes behind their speciation and diversification.

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**Data archiving statement** All sequence data generated as part of this study are available on GenBank (<http://www.ncbi.nlm.nih.gov/genbank/>) under accession numbers LM222072–LM222201 and LM222232–LM222296; other relevant data are within the paper and its Supplementary File S1.

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