REVIEW



# The production and uses of Beauveria bassiana as a microbial insecticide

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Abstract Among invertebrate fungal pathogens, Beauveria bassiana has assumed a key role in management of numerous arthropod agricultural, veterinary and forestry pests. Beauveria is typically deployed in one or more inundative applications of large numbers of aerial conidia in dry or liquid formulations, in a chemical paradigm. Mass production is mainly practiced by solid-state fermentation to yield hydrophobic aerial conidia, which remain the principal active ingredient of mycoinsecticides. More robust and cost-effective fermentation and formulation downstream platforms are imperative for its overall commercialization by industry. Hence, where economics allow, submerged liquid fermentation provides alternative method to produce effective and stable propagules that can be easily formulated as dry stable preparations. Formulation also continues to be a bottleneck in the development of stable and effective commercial Beauveria-mycoinsecticides in many countries, although good commercial formulations do exist. Future research on improving fermentation and formulation technologies coupled with the selection of multi-stress tolerant and virulent strains is needed to catalyze the widespread acceptance and usefulness of this fungus as a cost-effective mycoinsecticide. The role of Beauveria as one tool among many in integrated pest management, rather than a stand-alone management approach, needs to be better developed across the range of crop systems. Here, we provide an overview of mass-production and formulation strategies, updated list of registered commercial products, major biocontrol programs and ecological aspects affecting the use of Beauveria as a mycoinsecticide.

Keywords Mycoinsecticides · Fermentation · Pests · Formulation · Blastospores · Conidia · White muscardine · Biocontrol

## Introduction

Microbial biopesticides are undergoing a great momentum worldwide stimulated by societal, governmental and marketdriven demands for chemical-free residue on foods, decreased reliance on chemical pesticides, increased growth of organic agriculture and expansion and consolidation of integrated pest management (IPM) programs (Ravensberg [2011,](#page-24-0) [2015\)](#page-24-0). Interest in developing microbial biopesticides has recently emerged even among large chemical agricultural companies for expansion of their portfolios for sustainable management of pests and diseases in vegetable crops. At least 586 insect species are resistant to  $\geq$  1 of 325 chemical insecticides and to five insecticidal traits in genetically modified organisms (GMO) (Sparks and Nauen [2014\)](#page-25-0). The recent concerns about adverse effects of neonicotinoids on bee populations (van der Sluijs et al. [2013](#page-25-0)) has further increased the need and desire to develop biological methods to manage insect pests. Discovery of new synthetic pesticides has become increasingly more difficult and costly. Companies have had to screen at least 150,000 chemicals to find one new, commercially acceptable, synthetic pesticide, which requires an investment of  $>\$250$ million and takes at least 10 years to be launched into the

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Fig. 1 Broad range of infected arthropods by Beauveria bassiana s.l.: a Nymph of the silverleaf whitefly Bemisia tabaci biotype B (Credits: Gabriel M. Mascarin); b Banana weevil Metamasius hemipterus (Credits: Rogério B. Lopes); c Coffee berry borer Hyphotenemus hampei (Credits: Gabriel M. Mascarin); d Fruitfly Anastrepha

market (McDougall [2016\)](#page-24-0). On the other hand, overall investment in a microbial biopesticide is in the order of \$1–2 million and it only takes about 3–5 years to get to market (Glare et al. [2012](#page-22-0); Marrone [2014\)](#page-23-0). The plant protection industry has been witnessing a steady growth of the global biopesticide market since the 1980s (15.6 % compound annual growth rate [CAGR]) and was reported to capture about 5.8 % of the global plant protection market by 2014 (\$3.3 billion US Dollars) (Marrone [2014\)](#page-23-0). Optimistic forecasts expect that this biocontrol sector will reach \$6.60 billion by 2020 at a CAGR of 18.8 % from 2015 to 2020 (Markets and Markets [2015\)](#page-23-0). Among the microbial biopesticides, fungi represented almost 19.4 % of the total biopesticides sold in 2010 (CPL Business Consultants [2010\)](#page-21-0).

The fungi have evolved fascinating parasitic lifestyles that can be exploited in biological control of pests and diseases, and are the commonest cause of microbial disease in invertebrates as well as the most diverse group with nearly 1000 species that play a key role as natural mortality factors of insects and arachnids (ticks and mites) (Humber [2008;](#page-22-0) Boomsma et al. [2014](#page-21-0)). Unlike viruses, protozoans, and bacteria, which require specific routes of infection (i.e., through ingestion), the majority of entomopathogenic fungi infect arthropods by direct penetration of the host cuticle and thus function mainly as contact pathogens. Fungal entomopathogens have long been sought in all categories of biological control—classical, augmentative, and conservation (Lord [2005](#page-23-0); Lacey et al. [2015\)](#page-23-0)—and have proven to be pivotal in IPM strategies because they can cause frequent epizootics in a density-dependent fashion (Hajek and St. Leger [1994\)](#page-22-0).

fraterculus (Credits: Gabriel M. Mascarin); e Spider mite Tetranychus urticae (Credits: Gabriel M. Mascarin); f Soybean stinkbug Nezara viridula (Credits: Gabriel M. Mascarin); g Citrus psyllid Diaphorina citri (Credits: Luiz F. L. Padulla); h Eucalyptus bronze bug Thaumastocoris peregrinus (Credits: Gabriel M. Mascarin)

Most species of entomopathogenic fungi belong to one of two divisions, the Entomophthoromycota and the Ascomycota, with Beauveria being in the latter, within the Cordycipitaceae of the Hypocreales. For much of its history, until the advent of molecular taxonomic techniques, Beauveria was placed within the Deuteromycetes, because a sexual stage was not known. Recent DNA-sequence based analyses have since allied Beauveria with the Ascomycete genus Cordyceps and resulted in its reassignment (Rehner and Buckley [2005](#page-24-0)).

Despite the exceptional epizootic ability observed for biotrophic entomophthoralean fungi, fungal biopesticides (mycoinsecticides and mycoacaricides) are predominantly based on the anamorphic phases of the hypocrealean— Beauveria spp., Metarhizium spp., Isaria spp. (formerly in the genus Paecilomyces), and Lecanicillium spp. (formerly Verticillium) (Faria and Wraight [2007](#page-22-0)). These Ascomycetes have been readily developed because of a saprophytic lifestyle, paralleling their entomopathogenicity, allowing for cost effective mass production unlike the Entomophthorales, which are predominantly host specific biotrophs. The cosmopolitan, naturally soil-inhabiting Beauveria bassiana Balls. (Vuill.) sensu lato is a facultative necrotrophic pathogen of a broad host arthropod range spanning almost all orders of insects and extending to ticks and mites (Rehner et al. [2011\)](#page-24-0) (Fig. 1) (The term Beauveria will be used hereafter to refer to the morphological species when no other information is known).

Since the last reviews on Beauveria by Feng et al. [\(1994](#page-22-0)) and Zimmermann [\(2007](#page-25-0)), a vast literature related to this entomopathogen has been produced that allows us to

take a snapshot of the progresses and recent discoveries on its life histories, biocontrol potential and commercial development. Faria and Wraight [\(2007](#page-22-0)) determined almost 40 % of the total mycoinsecticides were based on Beauveria, although presently many products are no longer available in the biopesticide market. Here, we cover the current knowledge of mass production, formulation and applications of Beauveria in different regions of the world and we put efforts on updating the list of commercial B. bassiana products worldwide.

## Brief history of Beauveria, the "white muscardine" disease

In 1835, the entomologist Agostino Bassi discovered the causal agent of pebrine disease that turned legions of Italy's silkworms into white mummies (Lord [2005\)](#page-23-0). The characteristic appearance of cadavers—covered with a white powdery layer—gave rise to the descriptor, white muscardine disease. The fungus was subsequently named after Bassi by Vuillemin. One of the first and most prominent early attempts in extensively using Beauveria took place in the US Midwest for control of chinch bugs, Blissus leucopterus, in the mid-1800s (Lord [2005](#page-23-0)). This fungus is a well-known pathogen of a broad host range arthropods capable of infecting  $>700$  species of hosts, including various species in Acari and Insecta (Inglis et al. [2001;](#page-22-0) Zimmermann [2007\)](#page-25-0) (Fig. [1\)](#page-1-0). It is one of the most intensively studied fungal entomopathogens from which more than thousands of isolates have been collected from different parts of the world (Rehner et al. [2011](#page-24-0)). Of 6451 scientific articles, reviews and patents retrieved in a recent literature survey from 1945 to 2015 using Web of Science, we have found Beauveria appearing in 37.7 % publications (followed by Metarhizium spp. with 34.9 %), which confirms its importance as a biocontrol, industrial, and pharmaceutical microbial agent.

#### The increasing taxonomic complexity of Beauveria

Until recently, the genus Beauveria was thought to contain only the very common and ubiquitous species bassiana, a less common B. brongniartii, and a rare B. album with all placed within the Deuteromycota because their sexual stages were unknown (deHoog [1972\)](#page-21-0). Additional species amorpha, caledonica, velata, and vermiconia—were subsequently created, but the species bassiana remained intact (deHoog and Rao [1975;](#page-21-0) Samson and Evans [1982](#page-24-0); Bissett and Widden [1986;](#page-21-0) Rehner et al. [2006](#page-24-0)). The advent of DNA-sequence-based diagnostics has resulted in the

creation of a number of new species, splitting Beauveria into two species, the original bassiana and the new, phylogenetically distinct but morphologically similar, pseudobassiana, (Rehner and Buckley [2005;](#page-24-0) Rehner et al. [2011](#page-24-0)). In addition, both B. bassiana and B. brongniartii have been associated with the teleomorphic genus Cordyceps (Rehner and Buckley [2005](#page-24-0); Sung et al. [2007\)](#page-25-0). Both C. bassiana and C. brongniartii are very rarely observed and the role of the teleomorphic life phase is really unknown. Additional cryptic species within Beauveria are suspected (Rehner et al. [2006](#page-24-0); Ghikas et al. [2010](#page-22-0)). This increasing taxonomic complexity within the genus Beauveria has made the true taxonomic status of many commercial and experimental Beauveria strains uncertain, and many broader past phenotypic characterizations in the literature unclear.

#### Pathogenesis by Beauveria

The basic pathogenic life cycle of Beauveria is briefly outlined in Fig. [2](#page-3-0). Infection begins via attachment of conidia to the host cuticle through physical forces followed by germination and penetration of cuticular layers with the aid of hydrolytic enzymes (e.g., proteases, lipases, chitinases), mechanical pressure and other factors (Ortiz-Urquiza and Keyhani [2013](#page-24-0)). When the growing hyphae reach the nutrient-rich hemolymph, the fungus is capable of budding into single-celled, yeast-like blastospores (or hyphal bodies) that are specialized structures to rapidly proliferate and exploit nutrients, colonize internal tissues, and evade the host immune system (Humber [2008](#page-22-0)). A variety of toxic metabolites (antimicrobial peptides) are produced during colonization. They are involved in host immune suppression, accompanied by destruction of host internal tissues and nutrient depletion, and hence leading to host death (Ortiz-Urquiza et al. [2010](#page-24-0); Gibson et al. [2014](#page-22-0)). Studies have demonstrated that pathogenesis and virulence of Beauveria isolates appear to be linked with the production of in vivo toxicogenic metabolites, cuticle-degrading and anti-oxidant enzymes, and active vegetative development within a host leading to physiological starvation of the host (Quesada-Moraga and Vey [2003;](#page-24-0) Zimmermann [2007](#page-25-0); Ortiz-Urquiza et al. [2010](#page-24-0), [2015\)](#page-24-0). However, insect-toxic secreted peptides of Beauveria may not always be a requirement for virulence (Quesada-Moraga et al. [2006](#page-24-0)). Beauveria is considered an environmentally safe biocontrol agent that poses zero or minimal threat to human health and is generally harmless to non-target organisms (Zimmermann [2007](#page-25-0)).

This dimorphic cycle in Beauveria has been considered a virulence trait, since yeast-like blastospores have evolved to evade host immune defenses and to exploit host nutrients

<span id="page-3-0"></span>

Fig. 2 Overview of the basic infection cycle depicted by Beauveria bassiana in invertebrates. Typically, asexual spores (i.e., conidia) are dispersed by wind, rain splash, or even by arthropod vectors that assist the fungus to establish infections in susceptible hosts. Firstly, conidia (or in some cases blastospores) attach to insect cuticle by electrostatic and chemical forces and upon rehydration and chemical stimuli they germinate and form a germ tub that may form a specialized structure namely appressorium (i.e., an enlarged cell expansion bearing key hydrolytic cuticle-degrading enzymes) or penetration peg, which enable the growing hyphae to breach the host integument. From the appressorium or penetration peg, the fungus makes its way in by penetrating all cuticle layers using a battery of hydrolytic enzymes (e.g., proteases, chitinases, lipases), mechanical pressure and other factors (e.g., oxalate) until reaching a nutrient-rich environment, the

in a rapid fashion (Pendland et al. [1993](#page-24-0); Holder et al. [2007\)](#page-22-0). In contrast to aerial conidia, the lack of hydrophobin constituents or hydrophobic rodlet layers has been suggested that electrostatic charges found on blastospore surface may play an important role in the host-pathogen interaction (Holder et al. [2007\)](#page-22-0). Blastospores of Beauveria have shown to be similarly virulent or even superior compared with aerial conidia or submerged conidia

hemolymph. In the hemolymph, the fungus undergoes a morphogenetic differentiation switching from filamentous growth to singlecelled, yeast-like hyphal bodies or blastospores that strategically exploit nutrients, colonize internal tissues and evade the host immune system. During this stage of infection the fungus can also secrete toxic metabolites that aids in host immune suppression and therefore support successfully colonization of the host. These events culminate ultimately in host death. Due to its semelparous life-history and upon host death, conidiophores emerges from the host's dead body (mummified cadavers) after a few days and produce newly infective conidia (sporulation) for dissemination and to continue the pathogen's life cycle. The arrows indicate the direction of fungal growth (adapted from Humber [2008;](#page-22-0) Ortiz-Urquiza and Keyhani [2013](#page-24-0); Valero-Jiménez et al. [2014\)](#page-25-0)

towards numerous arthropod pests (Hegedus et al. [1992](#page-22-0); Holder et al. [2007;](#page-22-0) Mascarin et al. [2015a\)](#page-24-0).

Once the host dies, the fungus emerges from the dead cadaver and produces aerial conidia on the surface when environmental conditions, especially humidity, are permissive. Conidia can be disseminated by wind, rain splash and other abiotic and biotic factors. The genes and biochemical mechanisms underlying the infection cycle and

<span id="page-4-0"></span>virulence of Beauveria have been addressed in excellent reviews by Ortiz-Urquiza and Keyhani ([2013\)](#page-24-0), Ortiz-Urquiza et al.  $(2015)$  $(2015)$ , and Valero-Jiménez et al.  $(2014)$  $(2014)$ . Reviews of the complex landscape of multi-trophic interactions that exist and modulate fates in fungal entomopathogens, with emphasis on Beauveria and its arthropod hosts from a community perspective are illustrated by Fig. 3. Readers can also consult the review by Hesketh et al. ([2010\)](#page-22-0) for more details.

Viruses in fungal species are more common than previously thought, and particularly for B. bassiana, numerous mycoviruses of double-stranded RNA from different families have been identified. In a survey of Canadian entomopathogenic fungi, Melzer and Bidochka ([1998\)](#page-24-0) observed 2 of 12 Beauveria isolates contained dsRNA viruses. The ecological role of these mycoviruses in fungal entomopathogens are still obscure and results from available literature are contradictory in terms of the deleterious (side-) effects that these small DNA or RNA sequences have on biological traits of B. bassiana. Data for a strain of Metarhizium anisopliae s.l. generated by Melzer and Bidochka [\(1998](#page-24-0)) imply that spore production and virulence may be affected by the presence of a dsRNA virus. Although this subject is out of the scope of this paper, we invite interested readers to consult Herrero et al. ([2012\)](#page-22-0) for a review of this subject.



Fig. 3 Conceptual summary of the basic lifestyles in Beauveria bassiana and its putative multi-trophic interactions with plants, arthropods, soil, and other microbes within a landscape community scenario: a Saprophyte life history is taken place in the soil with conidia shifting to mycelium, whereas the ability of this fungus to form sclerotium remains unknown, as this propagule has been observed neither under in vitro nor under natural conditions; **b** Beauveria also infects soil-inhabiting insects and c it may transfer nitrogen from the insect to the plant through establishment of root endophyte colonization; **d** If it has endophyte capability, *Beauveria* can colonize bottom-up the aerial plant tissues, including stems, leaves and seeds; e Epigeal susceptible insects may get contaminated

and then eventually infected by spores of the fungus from dead, sporulated cadavers, air-borne spores or perhaps from endophytic colonization; other organisms such as predators and parasitoids may interact with the fungus by vectoring its spores; f Disease suppression in planta may take place by endophytic colonization that triggers systemic resistance defences or by direct antagonism (antibiosis or nutrient competition); g Teleomorph of Beauveria has been reported to be related to Cordyceps sp. and appears to be only found in Asia, where it is commonly used in Chinese medicine; however it remains unclear how the asexual (anamorph) stage shifts to the sexual reproductive stage in nature (Adapted from Behie et al. [2012;](#page-21-0) Meyling and Eilenberg [2007\)](#page-24-0)

#### Environmental limitations

Efficacy is intrinsically mediated by environmental abiotic factors, most noticeably humidity, temperature, rainfall, and solar radiation (UV-A and B) (McCoy et al. [2002](#page-24-0); Jaronski [2010](#page-23-0); Fernandes et al. [2015](#page-22-0)); and biotic factors, such as host age, susceptibility, behavior. Humidity is considered a critical environmental factor in both laboratory and field efficacy of Beauveria. Although there are minor intraspecific differences, Beauveria has a general upper temperature limit for growth of  $34-36$  °C; higher temperatures may greatly reduce efficacy, e.g., Noma and Strickler [\(1999](#page-24-0)); Ugine [\(2011](#page-25-0)). The phylloplane microclimate of insects, esp. small insects in intimate contact with the leaf surface such as Bemisia tabaci nymphs or thrips, can be very different from the general ambient temperature and humidity and thus the fungus can have efficacy beyond that predicted from the latter (Jaronski [2010\)](#page-23-0). Plant architecture, chemical and physical properties of surfaces where fungi are applied constitute another array of challenges that remarkably influence directly or indirectly the host-pathogen interactions and thus the ultimate outcome of biocontrol. For example, western flower thrips were six times more susceptible to *Beauveria* when exposed on *Phaseolus* vulgaris leaf disks than on Impatiens walleriana (garden impatiens) leaf disks (Ugine et al. [2005](#page-25-0)). The thrips evidently acquired significantly more conidia from treated bean leaf surfaces than the impatiens surfaces. Plant volatiles as well as plant surface chemistry can affect survival and biocontrol effectiveness of fungal entomopathogens as reviewed by Cory and Ericsson ([2010\)](#page-21-0).

Although these stresses can pose a limitation to the efficacy of Beauveria-based mycoinsecticides under field conditions, strategies have been devised to overcome or ameliorate fungal performance under such stresses. Oilbased formulations can greatly increase infectivity of conidia (Bateman et al. [1993](#page-21-0)). Such formulations can also result in considerable rainfastness of conidia (Inglis et al. [2000\)](#page-22-0). More tolerant and virulent phenotypes (isolates) can be selected through screening and conidial vigor optimized via nutritional and physical manipulation during fungal growth (Jackson [1997;](#page-23-0) Rangel et al. [2015](#page-24-0)). Genetic engineering has also been proposed as an approach to create more environmentally robust strains (St. Leger and Wang [2010\)](#page-25-0).

#### Mass production

Mass production of Beauveria as well as the other fungal entomopathogens is required by the typical inundative use strategy, requiring a cost-effective production and stabilization process that delivers a large number of viable, infective propagules (Jackson et al. [2010\)](#page-23-0). For additional information on mass production of fungal entomopathogens, readers can refer to reviews by Feng et al. [\(1994](#page-22-0)), Jackson et al. ([2010\)](#page-23-0), Jaronski and Jackson ([2012\)](#page-23-0) and Jaronski [\(2013](#page-23-0)). Downstream pipelines involving production and post-harvesting processes to achieve Beauveria mycopesticides are illustrated in Figs. [4](#page-6-0) and [5.](#page-7-0)

#### Solid substrate fermentation

Aerial conidia are the primary infective propagule of Beauveria and other hypocrealean entomopathogens. This hydrophobic asexual spore is relatively easy and inexpensive to mass-produce. Typically, aerial conidia are commonly produced with solid-substrate fermentation (SSF) using sterilized, moistened cereal grains (Jaronski [2013](#page-23-0)). Solid-substrate fermentation can be laborious and timeconsuming, but is very well suited for low technology artisanal production.

To produce aerial conidia, a one- or two-stage technique for mass production can be used. In single-stage production, the substrate is directly inoculated with conidia from solid culture. Two-stage production involves production of an inoculum, typically blastospores, using submerged liquid fermentation, which inoculum is then used for the solid substrate phase.

A pilot factory in the former Soviet Union was able to produce 22 tons of B. bassiana as Boverin annually  $(6 \times 10^{9}$  conidia g<sup>-1</sup>) (Ferron [1981\)](#page-22-0). Solid-substrate fermentation is still the main production system of aerial conidia in Brazil (Li et al. [2010\)](#page-23-0). In large-scale production facilities, some companies adopted the tray method (Alves and Pereira [1989](#page-21-0)) or the mushroom spawn bag to produce conidia of Beauveria, with yields greatly dependent on the substrate, oxygen level, initial moisture and isolate. Earlier tray method trials in the 1980s provided yields up to  $6.2 \times 10^9$  conidia/g of steamed rice (Alves and Pereira [1989](#page-21-0)), which continues to be the major starch-rich substrate used in SSF for conidial production of Metarhizium spp. and Beauveria spp. in Brazil. The solid substrate fermentation process can be significantly scaled up and automated, however. The U.S. commercial strain GHA is routinely produced using an automated solid-substrate fermentation system that yields approximately  $2.2 \times 10^{13}$  conidia kg<sup>-1</sup> for 114 kg of high purity conidial powder  $(1.4 \times 10^{17} \text{ conidia})$  from a batch size of 6.35 metric tons of a sterilized cereal grain in a cycle of 10 days (Jaronski, unpublished observations).

Filamentous fungi, such as Beauveria and Metarhizium spp., have also been produced on fabric strands (viz., nonwoven fiber cloth) embedded with a suitable artificial culture medium. The fungus grows relatively quick on this

## <span id="page-6-0"></span>**Fermentation Processes Submerged liquid fermentation** Solid-state fermentation **Tray method Rotary bioreactor** Submerged Aerial conidia Blastospores conidia Mycelium  $\infty$  $\subset$ **Formulation Strategies**  $- - - - -$ **Fluid-bed drying Spray drying Bio-capsules** Air drying ಣಾ Iginate wall Oil encapsulation Propagule **Seed coating** Core matrix

Fig. 4 Overview of fermentation and formulation strategies used or in development for Beauveria bassiana-based mycoinsecticides. Different industrial fermentation processes can be employed to obtain propagules for use as the active ingredient of commercial mycoinsecticides. Subsequently, post-harvesting strategies including formulation and drying processes are elaborated to give the final shape to

nutrient-rich matrix and ultimately produces a large number of conidia per square meter of cloth surface (Jenkins and Lomer [1994;](#page-23-0) Dubois et al. [2004\)](#page-21-0). This production system is performed vertically or horizontally and can support the application of 'fungal bands' for management of wood-boring beetles and gypsy moth.

Typically, the solid substrate cultures are dried before conidia are harvested. In artisanal production, the intact dry substrate is frequently sold directly to the user, who washes the conidia from the substrate and sprays them on the crop. On a larger scale, the solid substrate is air-dried and conidia removed by mechanical classification. Such procedure is essential if the conidia are to be incorporated into an oil-based formulation. In some systems, conidia are washed off using an aqueous liquid carrier with surfactant, which enhances conidial dislodgment from the solid

the product and can be accomplished by a variety of methods already developed by food and pharmaceutical industry, such as spray drying, fluid-bed drying, air drying, seed coating, and encapsulation (i.e., coacervation, emulsion, cross-linked polymer coatings), just to name a few

matrix. This conidial suspension is then mixed with inerts or additives that are part of the formulation, centrifuged, and dried, parallel to what is done for industrial baking yeast (Mascarin, unpublished observations). The drying step after harvesting is critical for acceptable shelf life and efficiency depends on the drying speed, temperature, relative humidity during drying, and initial and final moisture contents.

#### Submerged liquid fermentation

Most entomopathogenic hypocrealean fungi display dimorphic growth in liquid media, which growth resembles the pattern observed with growth in the insect hemocoel. Beauveria bassiana can form submerged hydrophilic propagules, termed blastospores, in liquid fermentation, in <span id="page-7-0"></span>Fig. 5 Schematic diagram of downstream processing for liquid culture fermentation of different types of fungal biomass (mycelium, blastospores, microsclerotia, or submerged conidia) including mass production, harvesting, formulation and drying (Adapted from Mascarin et al. [2016\)](#page-24-0)



addition to hyphae (or mycelium), and submerged conidia through microcycle conidiation. Although hyphal bodies and blastospores are commonly used as synonyms, some studies have pointed out that the former can be mononucleate or multi-nucleate vegetative cells produced in vivo within the hemolymph, while the latter is exclusively mono-nucleate single cells that are produced in vitro using artificial nutrient-rich broth (Holder and Keyhani [2005\)](#page-22-0). Blastospores are divergent from aerial conidia and submerged conidia based on their morphological, physical, biochemical, and pathological properties (Hegedus et al. [1992;](#page-22-0) Holder et al. [2007](#page-22-0)). Pronounced differences in physicochemical surface characteristics of cell wall were described for aerial conidia, in vitro blastospores and submerged conidia of Beauveria (Holder et al. [2007](#page-22-0)).

In contrast to *Metarhizium* spp. that are capable of producing compact, melanized hyphal aggregates, termed microsclerotia, which function as overwintering structures (Jackson and Jaronski [2009\)](#page-23-0), no such propagule has been observed by any Beauveria species up to date during liquid culture fermentation.

Previous works that attempted to mass-produce Beauveria blastospores using liquid culture methods produced yields of  $\langle 1 \times 10^9 \rangle$  blastospores mL<sup>-1</sup> with fermentation  $times$   $>5$  days, poor desiccation tolerance, and poor storage stability (Samsinakova [1966](#page-24-0); Humphreys et al. [1989](#page-22-0); Rombach [1989](#page-24-0); Vidal et al. [1998](#page-25-0); Vega et al. [2003](#page-25-0); Pham et al. [2009](#page-24-0); Chong-Rodriguez et al. [2011;](#page-21-0) Lohse et al. [2014\)](#page-23-0). Low aeration rates coupled with inadequate nutrition were responsible for these poor results. More recently, researchers have identified critical nutritional and environmental conditions required for the rapid production of high concentrations of blastospores of Beauveria and related species using high aeration rates and high osmotic pressure under appropriate nutritional conditions (Mascarin et al. [2015b](#page-24-0)). Increasing aeration rates to better oxygenate by altering volume to surface ratio and/or speed of agitation have substantially improved blastospore yields in 2–3 days of fermentation. The result was blastospore concentration as high as  $2 \times 10^9$  mL<sup>-1</sup> with  $>60$  % of these cells viable after desiccation through spray drying or air drying (Mascarin et al. [2015b](#page-24-0), [2016](#page-24-0); Jackson and Mascarin [2016\)](#page-23-0). Further improvements in blastospore yield were achieved by increasing the osmotic pressure of liquid cultures using ionic or nonionic osmolytes, including carbohydrates and salts, resulting in concentrations up to  $3 \times 10^{9}$  blastospores mL<sup>-1</sup> with no negative impact on desiccation tolerance of these cells when subjected to air or spray drying process (Mascarin et al. [2015b,](#page-24-0) [2016](#page-24-0); Jackson and Mascarin [2016](#page-23-0)).

Insect hemolymph has a hyperosmotic environment (0.7–1.2 MPa); blastospores appear to be fit to cope with such abiotic stress. In contrast with low yields of aerial conidia produced under osmotic stress conditions on solid culture media (Rangel et al. [2015](#page-24-0)), enhanced blastospore production seems to be induced by increased osmotic pressure in the liquid medium (Mascarin et al. [2015b](#page-24-0)). Blastospores of Beauveria may have the ability to accumulate endogenous osmoprotectant compounds, such as glycerol, in order to maintain an osmotic balance, and this process has been linked to the high osmolarity glycerol (HOG) pathway, in which osmosensing proteins are responsible to mediate adaptation to the insect hemocoel (Xiao et al. [2012\)](#page-25-0). Blastospores produced in liquid media amended with high concentrations of glucose ( $\geq$ 10 %) have shown to retain good desiccation tolerance followed up by greater infectivity towards whitefly nymphs in comparison to cells produced in lower osmotic stress liquid media amended with 4 % glucose (Mascarin et al. [2015b](#page-24-0)). These hyperosmotic-produced blastospores also exhibited a shift from normal oblong shape to smaller spherical cells.

Submerged liquid fermentation allows good control of the nutritional and environmental conditions required for the production of blastospores of Beauveria. The use of stirred bioreactors produces a homogenous nutritional environment where temperature, dissolved oxygen, and pH can be monitored and controlled thus improving blastospore yields and reducing contamination (see Fig. [5](#page-7-0)). Manipulation of the medium composition and physical characteristics, such as aeration rate, temperature, osmotic pressure and pH, make this process easy to assess proper nutritional and environmental conditions for growing rapidly large amounts of active, stable blastospores of Beauveria. Cost-effective media components are a key element for the success of liquid fermentation. Blastospores may be better fitted for use against small insects living within the high humidity boundary layer of the phylloplane (whiteflies, aphids and psyllids), because these spores germinate and infect the host faster than aerial conidia, reducing exposure to adverse environmental effects. Conversely, aerial conidia may be more suitable for large insects, such as grasshoppers and caterpillars, living in a drier ambient environment and where oil-based formulations are desired. The decision of which is the better propagule for the active ingredient in a biological product will depend on numerous factors, including the cost of the production medium and formulation, production yields, virulence, persistence in the field, tolerance to environmental stresses, host target, delivery system, market size, and consistent performance under field conditions.

Blastospores produced under proper nutritional and physical conditions during submerged liquid fermentation were amenable to air drying and spray drying retaining excellent shelf life at both refrigerated and non-refrigerated conditions. Spray drying with skim milk powder amended with ascorbic acid has shown promising to extend shelf life of blastospores at  $28 \text{ °C}$  (Jackson and Mascarin  $2016$ ; Mascarin et al. [2016](#page-24-0)). Fluid-bed drying and its variations comprise drying processes that can be applied to seed coating or to make sprayable or granule products containing blastospores or conidia of Beauveria (see Figs. [4,](#page-6-0) [5\)](#page-7-0).

#### Beauveria formulations

Formulation technology is of paramount importance for commercial mycopesticide development and offers a broad array of choices and processes. Formulation is important to provide commercial ''robustness'' by facilitating transport, handling, and application; extending room temperature shelf life; enhancing insecticidal activity for more consistent efficacies; improving persistence after application; affording protection against abiotic environmental stresses, without altering the physicochemical properties of fungal propagules (Jaronski [1997](#page-23-0); Burges [1998](#page-21-0); Brar et al. [2006](#page-21-0)). Formulation strategies can also broaden the target hostspectrum of a mycoinsecticide, to new markets and alleviate the burden of registering different strains for specific arthropod hosts (Ravensberg [2011\)](#page-24-0). Mycoinsecticide formulations in industry are usually proprietary, which situation limits our knowledge about the compositions or components that integrate into successful, and unsuccessful, products.

On the simplest level, such as in South American artisanal production, intact dry sporulated culture is provided to the user, who washes and filters the conidia from the substrate using a diluted wetting agent and sprays them onto the target crop (Jaronski, unpublished observations).

More sophisticated, commercial Beauveria products can be divided into dry and liquid formulations, which usually contain compatible adjuvants, fillers and other necessary additives to form a stable preparation. Formulation type will be driven by the fungal propagule (conidium or blastospore), delivery strategy and arthropod target behavior and habitat. Need for inexpensive and natural (biodegradable) formulation components represents a challenge to the product final cost and environmental concerns. Drying processes encompassing spray drying, air drying, rotary vacuum drum drying, fluid-bed drying are some of the large-scale techniques suitable for stabilizing Beauveria propagules for formulation, enabling a critical low water content for satisfactory shelf life (see Figs. [4](#page-6-0) and [5\)](#page-7-0). Some formulation components, such as exogenous nutrients, osmoprotectants, and oils can be added during growth or during drying to enhance desiccation tolerance and extend shelf life. A basic understanding on how fungal propagules interact with their host target or respond to their target environment constitutes an important guide for formulation development. Toxicity of the formulation ingredients such

as long-chain alkyl based surfactants for different fungal propagules should be also carefully addressed, because blastospores and other vegetative fungal cells can be more sensitive than aerial conidia (Jaronski [1997](#page-23-0); Jackson et al. [2010](#page-23-0)). Investments in formulation strategies are generally linked with post-harvesting processes involving drying for dry products or oil- or water-based preparations for liquid products. New formulation strategies using organic or synthetic biopolymers along with microencapsulation techniques open new opportunities to develop stable and effective formulated Beauveria mycoinsecticides.

Oil formulations have been demonstrated to improve infection at low humidity (Prior et al. [1988](#page-24-0); Bateman et al. [1993\)](#page-21-0), thermal stress tolerance (Hedgecock et al. [1995](#page-22-0); Hong et al. [1997](#page-22-0)), survival under solar radiation (Moore et al. [1993](#page-24-0); Alves et al. [1998](#page-21-0)), and efficiency of application to large areas with ultralow volume (ULV) application (Burges [1998](#page-21-0)). Dry aerial conidia, which are hydrophobic, are readily incorporated into neat oil (for ULV applications) or emulsifiable oil formulations for subsequent dilution with water for spraying (Burges [1998](#page-21-0)). Despite the advantages outlined for oil-based formulations of Beauveria and other fungal entomopathogens by some researchers, contrary reports document similar efficacy of oil and aqueous preparations of conidia, equivalent persistence on phylloplanes after conventional or ultra-low-volume (ULV) applications (Inglis et al. [1993;](#page-22-0) Behle et al. [2009](#page-21-0)). The apparent short persistence of oil-based formulations may be attributed to absorption of oil by plant tissues, subsequently leading to loss of any photoprotection. Burges [\(1998\)](#page-21-0) and Brar et al. ([2006](#page-21-0)) compiled a list of numerous carriers/additives used in formulation strategies for microbial biocontrol agents.

Solar radiation, particularly the UV-A and -B spectra, is a major factor in the short post-application persistence of Beauveria as well as other fungi (summarized in Zimmermann [2007\)](#page-25-0). Most research on protecting spores from solar radiation in oil formulations has focused on oil soluble sunscreens, which may protect spores in laboratory bioassays on glass (Moore et al. [1993](#page-24-0); Hunt et al. [1994](#page-22-0)), but may fail to protect spores on natural hydrophobic surfaces or improve efficacy in field trials (Inglis et al. [1995](#page-22-0); Burges [1998\)](#page-21-0). Reflective minerals, such as titanium dioxide or silicon dioxide, some clays and anionic food dye-clay complexes have been proposed as UV-blockers for conidia of Beauveria (Burges [1998](#page-21-0); Foster [2000;](#page-22-0) Cohen and Joseph [2009](#page-21-0)).

While many positive results have been reported, many of these additives are either not cost-effective, e.g., oxybenzophenone sunblocks, or are toxic, e.g., Congo Red. Crosslinked lignin coatings of Beauveria conidia have afforded remarkable solar protection when exposed to simulated sunlight, yet these formulations presented lower virulence than unformulated conidia (Leland and Behle [2005](#page-23-0)).

Improved persistence of lignin coating formulations may outweigh the negative effects on efficacy. Behle et al. ([2009\)](#page-21-0) reported that soyscreen oils containing feruloylated soy glycerides (i.e., soybean oil+ferulic acid) protect Beauveria conidia from UV degradation, because these molecules naturally absorb damaging UV wavelengths, but field efficacy against Trichoplusia ni in cabbage was unsatisfactory.

Packaging system can affect the formulation, particularly its shelf life. Generally, low water content  $(<5\%$  gravimetric moisture content), low temperature, and reduced oxygen levels are critically involved in prolonged shelf life of fungal propagules. Active packaging approaches can involve incorporation of oxygen and moisture scavengers to prolong fungal survival during long-term storage (Jin et al. [1993;](#page-23-0) Faria et al. [2012](#page-22-0); Mascarin et al. [2016](#page-24-0)). Challenges in formulation still comprise a major bottleneck in the expansion of commercial mycoinsecticides. Nevertheless, in recent years formulated products have appeared in the marketplace mainly based on wettable powders, oil dispersions or emulsifiable suspensions of aerial conidia (Table [1\)](#page-11-0).

An interesting strategy consists of incorporating certain virulence-related extracellular enzymes, which are produced in the supernatant of liquid fermentation cultures, into the formulated product. Kim and Je ([2010\)](#page-23-0) efficiently precipitated and immobilized a thermostable chitinase enzyme derived from the supernatant of *Beauveria* cultures by using 0.5 % (w/v) attapulgite (Attagel<sup>®</sup>, BASF) as the mineral precipitant. Bioassays with this chitinase-based formulation not only retained activity at  $50^{\circ}$ C but also exhibited excellent insecticidal activity against cotton aphids when mixed with 0.01 % (v/v) polyoxyethylene-(3)-isotridecyl ether (TDE-3) as a spreading agent. Attapulgite and related minerals presenting colloidal and sorptive properties are suitable thickening agents for use in liquid flowable formulations, because they can effectively stabilize and suspend particulate matters, such as microbial cells.

Formulation of Beauveria for seed coatings or foliar spray applications using liquid-produced submerged conidiospores was designed aiming at the successful establishment of endophytic colonization coupled with the suppression of target insects (Lohse et al. [2015](#page-23-0)). Nevertheless, these same authors found that the spray application appeared the most effective means of promoting endophytic colonization in oil-seed rape plant tissues, comparatively to soil application, as in the latter Beauveria growth was hampered by competition of natural soil microbiota.

Fungal bands incorporating Beauveria consist of a formulation targeting adult beetles or gypsy moth larvae that climb up and down the trees and have a high likelihood of contaminating themselves when walking across or under the fungal bands. The bands may be treated with conidia in an oil-based formulation or actually used as a culture substrate by impregnation with media, inoculated with fungus and incubated until it sporulates. Once produced the fungal bands can be attached around branches or tree trunks with or without allelochemical lures. This is a simple, low-cost delivery approach for fungal dissemination within the target insect population. The 'fungal band' application technology was originally developed in Japan with B. brongniartii to combat native cerambycids attacking orchards (Higuchi et al. [1997](#page-22-0)), and has been investigated for the integrated management of invasive destructive wood-boring beetles in North America (Ugine et al. [2013\)](#page-25-0).

A novel formulation based on electrostatically charged micro-powder composed of kaolin, carnauba wax and Beauveria conidia has been recently designed to control grain storage arthropods (Storm et al. [2011](#page-25-0)). The principle behind this innovative formulation (Entostat $^{\circledR}$  Bb38, see Table [1](#page-11-0)) resides primarily in the use of the hydrophobicity of the spores and of the electrostatic attraction of the carrier particles resulting in an efficient carrier system that is able to deliver spores to target insect cuticle surfaces more efficiently than oil-based formulations.

Development of blastospore formulations is not as advanced as for conidia and demands research to identify compatible adjuvants that are non-toxic to this cell type. Although blastospores are by nature hydrophilic, oil-based formulations that were unlikely to work for this propagule form were successfully conceived for blastospores of I. fumosorosea using corn oil, sodium alginate and isotridecyl alcohol ethoxylated-3EO (TDE-3). Increased thermotolerance and greater efficacy toward whitefly nymphs under greenhouse conditions were achieved (Kim et al. [2013](#page-23-0)), but shelf life of this formulation is uncertain. Microencapsulation by coacervation is the oldest true encapsulation method that can be widely applied to design liquid concentrated emulsions or solid microcapsules of fungal propagules using natural bio-based polymers. This technology offers a diverse array of options to convey innovative and stable formulations of Beauveria propagules (Lohse et al. [2015\)](#page-23-0). It is noteworthy to point out that variations in formulation outcomes may arise from genetic variability among isolates of Beauveria species and each case should be dealt with care. Pre-existing techniques in food, pharmaceutical or biotechnology industry provide a myriad of methods that can be adjusted to mycoinsecticide production systems and thus facilitate cost-effective scaleup fermentation-formulation strategies.

## Potential for resistance

Although it is a feature unlikely to happen with fungal biopesticides, insect resistance to Beauveria as well as other fungal entomopathogens is inherent to the arms race between host and pathogens with  $>300$  million year co-

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Table 1 continued



for use (bait), CP contact powder, TK technical concentrate (see also formulation details in Faria and Wraight [2007\)](#page-22-0) for use (bait), CP contact powder, TK technical concentrate (see also formulation details in Faria and Wraight 2007)<br><sup>b</sup> Frequency of applications may vary among product formulations and manufacturer's recommendations acco Frequency of applications may vary among product formulations and manufacturer's recommendations according to the target pest or crop system

<sup>6</sup> MicosPlag<sup>®</sup> is a unique mixture of *Metarhizium anisopliae*, Beauveria bassiana and Purpureocillium lilacinum used as a biological nematicide and insecticide in Colombia <sup>o</sup> MicosPlag<sup>®</sup> is a unique mixture of *Metarhizium anisopliae, Beauveria bassiana* and *Purpureocillium lilacinum* used as a biological nematicide and insecticide in Colombia

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evolutionary history underscoring remarkably behavioral, biochemical and genetic interactions (Pedrini et al. [2015](#page-24-0); Sigwart et al. [2015](#page-25-0)). Insects have pathogen recognition systems and immune defenses. Infection by Beauveria and other fungi caused differential expression of numerous gene systems (ChengXiang et al. [2014](#page-21-0)). Several laboratory studies have identified innate immune responses to Beauveria and other fungi (Wojda et al. [2005;](#page-25-0) Kangassalo et al. [2015\)](#page-23-0). An increase in these defense systems could result in evolution of resistance. Nevertheless, no reports of cases of true host (genetic basis) resistance to Beauveria under field conditions have yet been documented.

#### Using Beauveria

#### Current commercial products

Due to the growing demand for chemical-free crops and tightening regulations on pesticide residues, especially in developed countries, especially from Europe and North America, federal regulatory agencies are encouraging the approval of more biopesticides annually as compared to conventional chemicals. With the growing acceptance of microbial biopesticides as an efficient crop protection alternative with eco-friendly footprint, several leading agrochemical companies are increasingly leaning towards biopesticides sector.

Beauveria, along with Metarhizium, are the major fungal insect pathogens exploited for biocontrol, mainly because of their ubiquitous, cosmopolitan distribution and easy mass production using artificial media. Together, both species comprise nearly 70 % of all commercial mycoinsecticides, according to the last comprehensive review (Faria and Wraight [2007](#page-22-0)). Not surprisingly, almost 90 % of mycoinsecticides sold in the world are composed of solidsubstrate-produced aerial conidia. In contrast, vegetative propagules encompassing blastospores, mycelium and compact hyphal aggregates (microsclerotia), represent only a small portion  $(\leq 10 \%)$  of these products. Growing interest in exploring these vegetative propagules, however, has arisen from the short incubation time and laborsaving procedure involved in liquid culture fermentation processes.

For example, Koppert in Brazil produces Beauveria (Boveril<sup>®</sup> WP, strain ESALQ-PL63) using solid-state fermentation on moistened rice with a yield reaching up to 10 tons of pure dry conidia for spray application on nearly 50,000 ha, comprising mainly coffee and eucalyptus plantations. This product has been recommended for the control of spider mites (Tetranychus urticae), whiteflies (B. tabaci), eucalyptus snout beetle (Gonipterus scutellatus), coffee berry borer (Hypothenemus hampei). Whiteflies on soybean crops in Brazil comprise a huge market for Beauveria, estimated to be  $>30$  million hectares. In the U.S., the European Union, Japan, and Mexico, Beauveria strain GHA, as BotaniGard<sup>®</sup> and Mycotrol<sup>®</sup> products, are widely used against thrips, Hemiptera including whitefly, aphids, psyllids, mealybugs, plantbugs, leafhoppers, a wide range of Curculionidae and Chrysomelidae in the Coleoptera, and Orthoptera, such as grasshoppers (Faria and Wraight [2001,](#page-22-0) [2007;](#page-22-0) Lacey et al. [2008](#page-23-0)). More interestingly, a mixture of M. anisopliae, Purpureocillium lilacinum and B. bassiana with the commercial name of Micos $PIag^{\circledR}$  is sold in Colombia for the control of plant parasitic nematodes as well as insect pests, including the coffee berry borer (see details in Table [1\)](#page-11-0). Additionally, Indian biopesticide market appears to have several B. bassiana mycoinsecticides, which can be found on websites (e.g., [http://dir.indiamart.com/search.mp?ss=beau](http://dir.indiamart.com/search.mp?ss=beauveria) [veria](http://dir.indiamart.com/search.mp?ss=beauveria)), but they showed critical missing data (i.e., recommended dosage, concentration, manufacturer and target pests) and thus were not listed in Table [1.](#page-11-0)

Most Beauveria-based products are wettable powder (WP) followed by concentrated suspension (CS) and emulsifiable suspension (ES) formulations (Table [1\)](#page-11-0). A few products of Beauveria have been formulated in autodissemination devices for specific targets such as Tephritidae (Ekesi et al.  $2007$ ), flies (Bb Moscas<sup>®</sup>, Argentina) and beetles (BiolisaMadar<sup>®</sup>, Japan). The integrated approach laid on the combination of Beauveria and other naturalderived botanical insecticides is a reality and has given successful results in numerous cases (Islam and Omar [2012](#page-22-0)). Some companies, e.g. LAM International (Butte, MT, USA), are adding specific botanical compounds to their Beauveria-based products, such as azadirachtin (neem) as a strategy to achieve synergism for ultimate improvement in effectiveness of pest control under field conditions.

#### How is Beauveria being used?

Historically, Beauveria, as well as the other entomopathogenic Ascomycetes, has been used in an inundative manner, in a chemical paradigm, as it were. Typically, very large quantities of propagules  $(5 \times 10^{12} 5 \times 10^{13}$  ha<sup>-1</sup>), usually aerial conidia, are applied to the target insect and its habitat. In a survey of the literature we find that, in most cases, evaluative research has sought to achieve a high degree of control, much like the chemical insecticides being used in the target agroecosystems. This tendency has often been continued into operational use, leading to sometimes disappointing results, in which insect control is inferior to that of the chemical standards.

Early efforts to remedy this deficiency involved combinations of mycoinsecticides with sublethal doses of chemical insecticides, previously selected on basis of biological compatibility with the fungal agent, to increase mortality in some insect pests (Furlong and Groden [2001](#page-22-0); Farenhorst et al. [2010\)](#page-22-0). A side benefit, however, of such approaches lies in the fact that the use of lower chemical concentrations pose minimum environmental pollution.

While laboratory and field testing of various Beauveria isolates for the control of silverleaf whitefly, B. tabaci biotype B, in the US and Brazil identified good candidates (Wraight et al. [2000](#page-25-0); Faria and Wraight [2001;](#page-22-0) Vicentini et al. [2001](#page-25-0); Mascarin et al. [2013](#page-23-0)), traditional application approaches were not very successful for operational control. Whitefly nymphs are sessile on abaxial surfaces of leaves, which makes delivery of conidia to them difficult with conventional sprays. To overcome this obstacle, successful whitefly population reduction was achieved with Beauveria being sprayed multiple times at intervals of 4–5 days using an electrostatic spray device that effectively delivered conidia to nymphs in cucurbit crops in the US (Wraight et al. [2000\)](#page-25-0). Similarly, Wraight and Ramos [\(2002](#page-25-0)) were able to increase the conidial delivery of conidia 6- to 30-fold to leaf undersides using a backpack sprayer with hydraulic drop nozzles pointing upwards. Another approach for cucurbit crops is to use nozzles on drop tubes positioned almost in the canopy and faced rearwards, pictured in Jaronski ([2010\)](#page-23-0). Other alternative delivery mechanisms of B. bassiana have been devised for augmentative or inoculative applications that employ relatively small amount of fungal inoculum by using a variety of application methods, namely auto-inoculative devices baited with pheromones or kairomones, e.g., Lopes et al. [\(2014](#page-23-0)); placement of conidia in the path of migrating insects (Shanley et al. [2009\)](#page-25-0), and autodissemination (Dowd and Vega [2003;](#page-21-0) Storm et al. [2011;](#page-25-0) Jenkins et al. [2013](#page-23-0)); use of attractants (summarized by Vega et al. [2007\)](#page-25-0), vector technology using honeybees and bumble bees (Shipp et al. [2006\)](#page-25-0), seed coatings for soil application, and endophytes for plant colonization. These less conventional delivery mechanisms promote efficient use of microbial control agents with reduced amounts of inoculum for particular conditions, in which inundative strategy is not suitable or not economically feasible.

Joint action involving B. bassiana with other entomopathogens can also render synergistic efficacy in integrated biologically based management of some target insects, especially when both agents have distinct mode of action as for instance the insect pathogenic bacterium Bacillus thuringiensis (Wraight and Ramos [2005](#page-25-0)). Integrated use of botanical insecticides, such as neem-based products, and B. bassiana is also feasible and may result in enhanced pest control (Islam et al. [2010\)](#page-22-0).

The wide natural genetic variability within Beauveria has enabled screening for more virulent strains, a frequent goal in this field (Mascarin et al. [2013;](#page-23-0) Quesada-Moraga et al. [2006](#page-24-0); Valero-Jiménez et al. [2014\)](#page-25-0), and strains more tolerant to heat, cold and ultraviolet (UV) radiation stresses (Fernandes et al. [2007](#page-22-0), [2008\)](#page-22-0). These efforts are directed toward making a better Beauveria, with improved persistence and more consistent efficacy under field conditions.

Effective approaches for improving virulence and other fitness traits in Beauveria through the manipulation of nutritional and physical environment during fungal growth have been documented. Exposure of mycelial growth to certain stressful abiotic conditions, including pH, hyperosmolarity, UV radiation, photoperiod regime, and nutrient starvation have rendered infectious conidia to some extent with improved virulence and stress resistance, but accompanied usually by greatly lower yields (Rangel et al. [2015](#page-24-0)). Different carbon sources greatly influenced the biocontrol fitness of Beauveria conidia. Crespo et al. ([2002\)](#page-21-0) found out that alkane-grown conidia of Beauveria exhibited greater virulence to the bean weevil, Acanthoscelides obtectus, than when cultivated only in a glucose-amended medium. More intriguingly and unexpectedly, blastospores of Beauveria cultivated in low water activity liquid media imposed by high levels of glucose not only displayed morphological changes but also enhanced virulence against whitefly nymphs (*B. tabaci*) (Mascarin et al. [2015b\)](#page-24-0). Earlier studies have shown that lowering the water activity in growth media amended with ionic or nonionic osmolytes for filamentous entomopathogenic fungi have resulted in accumulation of endogenous reserves composed mainly of sugar alcohols (e.g., erythritol, mannitol, glycerol) and threhalose in the spores that have been associated to faster speed of germination and greater virulence even under low relative humidities (Hallsworth and Magan [1994](#page-22-0); Magan [2001](#page-23-0)).

There has been a growing effort to create superior Beauveria strains by direct genetic manipulation or by genetic recombination using protoplast fusion with improved virulence in terms of faster speed of kill and reduced lethal doses (Couteaudier et al. [1996;](#page-21-0) St. Leger and Wang [2010\)](#page-25-0). One goal is to overcome the perceived slower speed of kill (St. Leger and Wang [2010\)](#page-25-0). Efforts to enhance Beauveria have even extended to expression of the Bacillus thuringiensis Vip3Aa insecticidal protein in a genetically transformed strain (XiaoFang et al. [2011](#page-25-0)), or pathogenicity-associated proteinase and esterase genes from M. anisopliae (Rodríguez and Góngora [2005\)](#page-24-0) for enhanced virulence. The novel RNA-guided mutagenesis based on the CRISPR-Cas9 technology or similar may accelerate and facilitate research in this area and open new avenues to exploiting Beauveria. With the recent publication on the complete genome of B. bassiana (Xiao et al. [2012](#page-25-0)), researchers now have the opportunity to progress into the complex mechanisms involved in different life-histories of

this fungus and manipulate its genes for various industrial purposes, including biocontrol. However, despite the unlimited potential progress in genetically engineered fungal entomopathogens to overcome obstacles not solved by non-engineering approaches, strict regulatory issues and lack of studies probing their safety to non-target hosts in outdoor environments, as well as public reluctance, may hamper development of genetically modified commercial mycoinsecticides.

All these efforts stem from the opinion that Beauveria does not ''work well enough.'' What is forgotten all too often is that Beauveria, as well as other microbial agents, is just one tool among several in integrated pest management, which seeks to not to eliminate a pest population but rather to manage it to keep it below economic threshold. Thus, the fungus does not have to possess the efficacy of a chemical pesticide.

#### A new role for Beauveria?—as an endophyte

New insights on the life histories of the entomopathogenic Ascomycetes, particularly Beauveria, have led to their recognition as endophytes (Fig. [3](#page-4-0)). This ecological role was first observed by Wagner and Lewis [\(2000\)](#page-25-0), who found B. bassiana growing in maize stems, causing considerable mortality in larvae of the European corn borer, Ostrinia nubilalis. In subsequent years there has been an increasing number of reports of asymptomatic endophytic colonization of plants by Beauveria, either occurring naturally or as a result of deliberate inoculation (reviewed by Vega et al. [2008\)](#page-25-0). Endophytic B. bassiana s.l. has subsequently been reported in cocoa (Posada and Vega [2006\)](#page-24-0), opium poppy (Quesada-Moraga et al. [2009](#page-22-0)), date palm (Gómez-Vidal et al. 2009), coffee (Posada et al. [2007](#page-24-0)), tomato (Ownley et al. [2008](#page-24-0)), grapes (Jaber [2015](#page-23-0)), banana (Akello et al. [2009\)](#page-21-0), bean (Akutse et al. [2014\)](#page-21-0), sorghum (Tefera and Vidal [2009\)](#page-25-0), pine (Reay et al. [2010\)](#page-24-0), cotton (Gurulingappa et al. [2010](#page-22-0)), and rape (Lohse et al. [2015](#page-23-0)). Deliberate endophytism by Beauveria has been accomplished by root dips into spore suspensions, treating seeds, even spraying plants (Landa et al. [2013](#page-23-0)). Beauveria evidently can be transmitted vertically via seeds from endophytically colonized opium poppy plants, which evidently also affords protection against the stem gall wasp, Iraella luteipes (Quesada-Moraga et al. [2014\)](#page-24-0). In broad bean, it has been attributed to provide a protective presence against leaf miner as manifested by significant reduction in larval survival and damage (Akutse et al. [2014\)](#page-21-0). Ostensible endophytic colonization of cotton by Beauveria was associated with significantly decreased aphid reproduction (Gurulingappa et al. [2010](#page-22-0)). Similarly, Beauveria endophytism in cotton affected Helicoverpa zea development and survivorship (Lopez and Sword [2015\)](#page-23-0), and Cosmopolites sordidus larval survival and damage in banana (Akello et al. [2008](#page-21-0)). Dual systemic protection, against plant pathogens as well as insect pests, promoted by this endophytic association has been proposed (Ownley et al. [2008](#page-24-0); Quesada-Moraga et al. [2009\)](#page-24-0).

The mechanisms underlying the insecticidal and microbicidal properties of endophytic Beauveria remain obscure. In many of the reported cases, plant protection was not accompanied by overt insect death from mycosis. Beauveria produces a number of known metabolites—oosporein, several bassianolides, beauvericin, tenellin, bassianin, oxalic acid—and undoubtedly still others as yet unidentified. Vidal and Jaber [\(2015\)](#page-25-0) suggested that an observed reduced survival of insects exposed to plants endophytically colonized by fungal entomopathogens, including Beauveria, may be related to production of one or more of these fungal metabolites that could affect the insects directly or cause a reduced fitness via systemic defense mechanisms elicited in the host plant, or a combination of these factors. Endophytic colonization of plant tissues by Beauveria and Lecanicillium spp. may trigger an induced systemic defense in host plants, which, in turn, affects the biological fitness of harmful herbivores (Goettel et al. [2008](#page-22-0); Vidal and Jaber [2015](#page-25-0)). Evidence has been accumulating about the induction of herbivore defenses in plant by microorganisms (Karban and Johnson [2011](#page-23-0)), so it is possible that this phenomenon exists with endophytic Beauveria. Metarhizium anisopliae has been shown to elicit phytohormonal effects in soybeans (Khan et al. [2012](#page-23-0)) and the same may be possible with Beauveria. Strategies to deliver endophytic *Beauveria* to host plants seem more cost-effective in comparison to the inundative biocontrol strategy, mainly because the fungal endophyte will be protected from environmental abiotic stresses once inside the plant, promoting longer persistence, and requiring less inoculum to initiate host colonization. Furthermore, appropriate formulation of Beauveria endophytes has been devised to facilitate high endophytic establishment in oilseed rape plants via aerial or ground application of viable fungal propagules produced by submerged liquid fermentation (Lohse et al. [2015](#page-23-0)). In summary, there is a strong evidence of the multiple roles of biocontrol and plant enhancer performed by Beauveria. Successful implementation of Beauveria as a protective endophyte in commercial vegetable crops, however, will depend on plant variety, nutritional status of the plant, soil physical–chemical-microbial characteristics, fungal isolate, delivery system of fungal application, fungal inoculum density, and weather conditions. Inconsistent endophytic colonization of plant crops has been the major problem in full development of Beauveria endophytes.

## Exemplar model IPM systems incorporating Beauveria

Fungal biopesticides, including Beauveria, are very suitable for incorporating into IPM programs, as they play a key role in mitigation resistance evolution to synthetic pesticides and reduction of chemical reliance. For an extensive overview on the main microbial control programs for arthropod pests in agroecosystems and other semi-natural landscapes, readers can refer to the book of Lacey and Kaya ([2007\)](#page-23-0). Here we present a few examples in which Beauveria is used within the context of IPM.

Coffee berry borer (Hypothenemus hampei): Beauveria is the most common natural fungal pathogen of coffee berry borer (CBB) worldwide. Previous reports document natural infection rates ranging from  $\lt 1$  to 91 % in different coffee country producers (Aristizábal et al. [2016](#page-21-0)). Efficacy of Beauveria against CBB under field conditions relies on numerous factors, including weather conditions, strain, concentration, virulence, application efficiency, infestation level. Applications of Beauveria are performed with sprayable formulations via two ways: (1) conidia are sprayed onto CBB female founders when they migrate from refuges or parchment coffee areas during the peak flight activity; (2) the fungus is applied to fallen infested berries on the ground with resultant decrease in CBB infestation up to 75 % in Colombia (Aristizábal et al. [2016\)](#page-21-0). Typically, conidia are the primary infective propagule used for spray applications against CBB at concentrations ranging from  $1 \times 10^{11}$  to  $1 \times 10^{12}$  conidia ha<sup>-1</sup>. In Brazil, up to two sequential applications of *Beauveria*, at label rate of  $1 \times 10^{12}$  conidia ha<sup>-1</sup> in 800 L water during the CBB flight activity peak, when relative humidity is  $>60 \%$ , have resulted in low infestation levels (Mascarin GM, unpublished data). Ideally, initial infestation (damaged berries) by CBB should be  $\langle 2 \%$  for sustained suppression by Beauveria. Once the insect bores into the berry, the application of Beauveria has much lower efficacy because the insect and its progeny are protected. Use of organosilicone surfactants in inundative sprays increases fungus delivery to the insect and efficacy (Jaronski, unpublished data). Biological control combining Beauveria and other natural enemies, including parasitoid wasps and entomopathogenic nematodes, has recently gained strength. Within an IPM context, other control techniques including sanitization of the fallen berries and use of mass capturing with methanol-ethanol traps, along with *Beauveria* use will aid CBB suppression consequently mitigating crop losses (Aristizábal et al. [2012](#page-21-0)). An integrated approach for CBB management in Hawaii is being intensively implemented with biological control agents along with cultural practices (Jaronski, unpublished data), and a summary of practices being pursued in Hawaii has

been incorporated into a YouTube video (Kona Coffee Farmers Association [2012\)](#page-23-0).

Potato Colorado beetle (Leptinotarsa decemlineata): Organic agriculture offers an exceptional opportunity of deploying microbial biocontrol agents for pest control. Recently, Beauveria was shown to be an important fungal pathogen of the Colorado Potato Beetle, Leptinotarsa decemlineata, in organic potato. Along with other natural enemies it can strongly mitigate damage by this insect pest (Crowder et al. [2010](#page-21-0)). Other studies also reveal the combined or complimentary biological control exerted by Beauveria along with other natural enemies including predators, parasitoid wasps as well as microbial insect pathogens. Beauveria can be combined with other microbial pest control agents, such as B. thuringiensis var. tenebrionis, to overcome the disadvantages of each, such as for Colorado potato beetle (Wraight and Ramos, [2005](#page-25-0)).

Glasshouse crops: The high value, limited expanse, intensive production practices, need for human safety and a contained environment have encouraged glasshouse growers to pursue biobased IPM systems. In the glasshouse environment, combined use of a mycopesticide, parasites and predators has been a viable option (Labbe et al. [2009](#page-23-0)). Efforts to do so have very recently been extensively summarized by Gonzalez et al. ([2016](#page-22-0)). Furthermore, efforts to integrate microbials with pollinator-vectored technology have been experimented with Beauveria to several insect pests on crops, with numerous successful cases in Canada. A system was developed to deliver Beauveria conidia by bumble bees to target western flower thrips (Frankliniella occidentalis), greenhouse whitefly (Trialeurodes vaporariorum), and green peach aphid (Myzus persicae), major pests of greenhouse crops (Shipp et al. [2006\)](#page-25-0). Greenhouse cage trials have shown that bee-vectored B. bassiana can cause substantial mortality of Lygus, whiteflies, thrips and aphids (up to 80 % mortality) when tested on greenhouse tomato and sweet pepper. The bees deliver the fungal spores directly to the flowers and leaves where the pests are found.

### Future prospects

The continuous expansion of microbial control with regard to the entomopathogenic hypocrealean fungi, such as Beauveria, is indispensable for promoting sustainable solutions to safeguard food and nutrition security. Genetic selection or genetic recombination for virulent and multistress abiotic tolerant strains coupled with reliable and cost-effective mass production and formulation strategies will contribute to generating resilient, safe and effective Beauveria mycoinsecticides for use in different biocontrol approaches. Nevertheless, Beauveria and the other

<span id="page-21-0"></span>microbial biocontrol agents are not silver bullets and really should be implemented within the context of integrated management programs for pest control. Intelligent and effective delivery systems will also support the usefulness of Beauveria. Since biopesticides are still mirrored in the legislation system designed for chemical pesticides, albeit with less stringent requirements, more favorable regulatory rules are needed to deal with microbial biopesticides in order to reduce time and costs for registration and, hence, promote wider commercial availability especially in the European Union (Ehlers 2011). Due to the growing maturity of a substantial biopesticide industry, especially with the recent involvement of large ag-chemical companies, a solid foundation is being created for progress in biological control strategies using Beauveria and other microbial biocontrol agents. New findings on the versatile ecological roles displayed by Beauveria with multiple effects add function and value to end users and will facilitate its eventual commercialization as a mycopesticide or as a plant growth promoter (biostimulant). Finally, we believe there is a need for improving education and extension of growers and extensionists about the availability and utility of Beauveria in order to foster its widespread adoption into comprehensive pest management strategies.

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