**ORIGINAL RESEARCH**



# **The value of fxed versus faded self‑regulatory scafolds on fourth graders' mathematical problem solving**

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### **Abstract**

Research has indicated that students can be taught self-regulated learning (SRL) in scaffolding programs focusing on a fxed continuous practice (e.g., metacognitive question prompts). However, the fading role of scafolding to prepare autonomous learning is often an overlooked component. A unique approach for fading is suggested that ofers a graduated reduction model of scafolding prompts according to the SRL phases involved in the solution, which allows assimilation of processes to prepare learners for autonomous activity. This quasi-experimental study of fourth-graders  $(n=134)$  examines the effectiveness of metacognitive self-question prompts in a *Fixed (continuous)* versus *Faded (graduated reduction*) scaffolds model during planning, monitoring and reflection phases, on the facilitation of students' SRL (metacognition, calibration of confdence judgment, motivation), and sense making of mathematical problem solving at the end of the program (short-term efect) and 3 months later (long-term/lasting efect). Findings indicated that the *Faded Group* performed best in the metacognition knowledge aspect, motivation in the performance goal approach increased and, in the avoidance, goal decreased. No diferences were found between the groups on the regulation aspect and calibration of confdence judgment in the solution success. Additionally, the *Faded* Group outperformed the *Fixed* Group on sense making of problem solving. These fndings were manifested particularly in the longterm efect. The study supports theoretical claims relating the role of fading scafolds to increase students' autonomous SRL (metacognition, motivation) and improvements in sense making, particularly on the long-term retention effect.

**Keywords** SRL scafolds · *Fixed* versus *Faded* prompts · Mathematical sense making · Fourth grade

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## **Introduction**

Self-regulation in learning (SRL) is considered critical for 21st century success, both aca-demically and later in life (Pintrich [2000;](#page-28-0) Zimmerman [2008](#page-29-0)). Overall, self-regulation processes are built on both metacognitive and motivational strategies in a learning context that helps students to consider not only *what* and *how* they learn, but also *whether* their gains attain their goals (Moos and Ringdal [2012](#page-28-1); Zimmerman [2008\)](#page-29-0).

Fortunately, research has indicated that despite either complexity, SRL skills can be taught while pinpointing the vital role of scaffolding programs in promoting self-regulatory processes among students (Mevarech and Kramarski [2014](#page-27-0); Tzohar-Rozen and Kramarski [2014](#page-27-0)). However, it is important to pay attention to *how* and *when* scafolding should be *faded* or removed, when learners have acquired the desired skills or concepts after a fxed period of scaffolding and are expected to become autonomous learners who can implement these skills without scaffolds (Pea [2004;](#page-28-2) Puntambekar and Hubscher [2005](#page-28-3)). However, the fading conditions under which these skills are effective after removing the scaffolds have not been sufficiently investigated. Particularly lacking is a comparison between immediate efect at the end of the program (short term) and delayed efect (long-term) as a lasting efect (Ge et al. [2012](#page-26-0)).

This study addressed these issues by examining whether fxed (i.e., continuous) metacognitive scafolds, compared to unique fading scafolds related to graduated reduction, facilitate SRL and sense making of mathematical problem solving among young students (age 9–10). We now elaborate on the theoretical background underpinning the research variables assessed at the end of the program and three-months later.

### **SRL: self‑regulated learning**

SRL involves proactive, constructive processes that identify the three main components of SRL, cognition, metacognition and motivation (Pintrich [2000;](#page-28-0) Zimmerman [2000](#page-29-1), [2008](#page-29-0)). Researchers indicate the efficiency of SRL in the context in which the learning takes place (e.g., Pintrich [2000](#page-28-0); Zimmerman [2000](#page-29-1)). For the purpose of the current study, the content of sense making of mathematical problem solving was selected.

#### **Cognition and metacognition components**

Cognition is the process involved in knowing, that refers to the use of simple strategies like memorization, information processing, and higher-level strategies such as problem-solving and critical thinking. Metacognition is a form of cognition, a second or higher-order thinking process for understanding the task and the solution strategy (Flavell [1979;](#page-26-1) Pintrich [2000;](#page-28-0) Schraw [1998](#page-28-4); Zimmerman [2008\)](#page-29-0). Metacognition contains three aspects: knowledge of cognition, judgments and regulation of cognition (Pintrich et al. [2000\)](#page-28-5). *Knowledge of cognition* is comprised of *declarative* knowledge about strategy/task ("what"?), *procedural* knowledge used on various cognitive strategies ("how"?), and *conditional* knowledge ("when"? and "why"?) that is important for the fexible and adaptive use of various cognitive strategies (Pintrich [2002;](#page-28-6) Schraw [1998](#page-28-4)).

Compared to the metacognitive knowledge aspect that has a static nature, metacognitive judgments are more process-related and refect metacognitive awareness/experiences in ongoing metacognitive activities that individuals may engage in as they monitor and perform a task (Pintrich et al. [2000](#page-28-5)). Retrospective confdence judgements (CJ), refer to learners' confdence in their responses, which are mostly realized at the end of the learning process ("I'm sure I was right"; Mihalca et al. [2017;](#page-27-1) Roebers et al. [2014\)](#page-28-7). Studies indicated a high tendency of overestimation in CJ among students (Labuhn et al. [2010](#page-27-2)). The current study focuses on bias of confdence judgments, that is, the diference between actual performance and the judged performance (henceforth calibration of CJ, Schraw [2009](#page-28-8), see elaboration in the Method section). Previous research indicated that realistic CJs can be developed among younger children, aged between 9 and 10 years (e.g., Roebers et al. [2014\)](#page-28-7).

Similar to metacognitive judgments, the *regulation of cognition* refers to a dynamic strategic processing activity (Pintrich et al. [2000\)](#page-28-5) that helps control one's thinking or learning (Nelson and Narens [1994](#page-28-9)) through three phases. In the planning (forethought) phase, learners set goals for their own planning of specifc activities, to complete a specifc task. Next, in the monitoring (performance) phase, learners use their goals to monitor the process and move it along to use goals as checkpoints for progress along tasks. Finally, in the refection (evaluation) phase, learners use information gained from the completed task to improve performance on the next task, what worked, what did not work and *why* (Pintrich [2000;](#page-28-0) Zimmerman [2008](#page-29-0)). The knowledge of cognition belongs predominantly to domain-specifc strategies, and regulation of cognition is domain-general for processing strategic activation and application via the three phases (Pintrich [2000;](#page-28-0) Schraw [1998;](#page-28-4) Veenman et al. [2006](#page-29-2)). Research literature indicates that SRL is not achieved naturally, so students should be motivated to engage in a particular task and to be strategic in that process that can infuence diferent processes of self-regulation (Dignath et al. [2008](#page-26-2); Meece [1994\)](#page-27-3).

#### **Motivation component**

A general assumption shared by most models of self-regulated learning is that there is some type of goal, criterion, or standard against which to assess the operation of the learning process and which guides regulatory processes (Boekaerts and Corno [2005;](#page-26-3) Winne [1996;](#page-29-3) Zimmerman [2000\)](#page-29-1). It is assumed that learners set standards or goals to strive for in their learning, monitor their progress toward these goals, and then adapt and regulate their cognition, motivation and behavior in order to reach these goals (Pintrich [2000\)](#page-28-0). The Achievement Goals Orientation Theory which has emerged in recent years as one of the dominant theories of academic motivation linked directly to the SRL theory (Efklides [2011;](#page-26-4) Pintrich [2000](#page-28-0); Wolters [2004](#page-29-4); Zusho and Edwards [2011\)](#page-29-5). The theory focuses on the reasons/goals students have for engaging or achieving in a learning situation (Ames [1992;](#page-25-0) Dweck [1986;](#page-26-5) Elliot [1997;](#page-26-6) Kaplan and Maehr [2002](#page-27-4)). This theory originally stressed two general orientations to achievement: mastery and performance goals (Ames, [1992;](#page-25-0) Dweck and Leggett [1988](#page-26-7)).

The present study adopted the basic distinction as suggested by Ames ([1992\)](#page-25-0) and Dweck ([1986\)](#page-26-5), namely, mastery and performance goal-orientations that function in an achievement situation. The primary diference between these two types of goal-orientations is whether learning is valued as an end in itself, or as a means to reach some external goals. In particular, students with mastery goals value learning for its own sake and prefer situations where they can expand new skills and gain new knowledge (Ames [1992](#page-25-0)). Mastery goals assist learners to improve their performance, advance their learning, and achieve deep level strategy use (Nolen [1988](#page-28-10)). On the other hand, students with performance-approach goals value ability and prefer situations where they can demonstrate their ability and compare it with other students (Ames [1992\)](#page-25-0). Students with performance-avoidance goals aim to avoid exhibiting lack of ability, invest minimal effort and use surface strategies.

Many studies found that mastery-oriented students report higher levels of efective cognitive and metacognitive strategies (Pintrich [2000](#page-28-0)). Planning, monitoring and regulatory strategies, were associated with mastery goal-orientation (Al-Harthy and Was [2010](#page-25-1); Chatzistamatiou et al. [2015;](#page-26-8) Vrugt and Oort [2008;](#page-29-6) Wolters [2004\)](#page-29-4). However, the link between performance goals and SRL is less straightforward. Most previous studies examining the relation between goal-orientation and learning strategies focused on adolescent and college students (e.g. Weinstein et al. [2011](#page-29-7); Wolters [2004](#page-29-4)). There is some evidence regarding the relations between goal-orientations and self-regulation strategies in elementary schools (e.g., Patrick et al. [2007](#page-28-11)), indicating that mastery goals were strongly related to self-regulation strategies used by ffth-grade students. Additionally, Seo and Kim ([2001\)](#page-28-12) found that in elementary school students, both mastery and performance-approach goals related positively to metacognitive strategies as well as to mathematics achievement. However, further research with a focus on younger students with SRL scaffolds (fixed vs. faded) is needed in order to understand better the above relations at earlier stages of SRL development in the context of mathematical problem solving.

### **Sense making of mathematical problem solving: short and long‑term efects**

Mathematical problem solving is known to be one of the most difficult topics for students to grasp (e.g., Mevarech and Kramarski [2014](#page-27-0); Schoenfeld [1992;](#page-28-13) TIMSS [2011](#page-29-8)). This ability is defned as a *sense making* process that demands "understanding of a situation, context, or concept by connecting it with existing knowledge or previous experience" (NCTM [2009](#page-28-14), p. 4). Studies have indicated that despite numerous efforts over the years to train students in sense making of mathematical problem solving (henceforth "sense making"), many learners of diferent ages still have difculty in internalizing these processes for immediate use (short term efect), and in transferring them over time after long-term practice, thus indi-cating a lasting effect (Schoenfeld [1992;](#page-28-13) TIMSS [2011;](#page-29-8) Watts et al. [2016\)](#page-29-9). These difficulties are explained by numerous researchers as resulting from students' limited cognitive information-processing, due to a lack of brain working memory (WM) space for new knowledge acquisition, that increases students' cognitive load and afects learners' mental efort (Ariës et al. [2014;](#page-25-2) Baddeley [1992;](#page-25-3) Goldberg [2010;](#page-26-9) Sweller [1988\)](#page-28-15).

Research fndings show that decreasing cognitive load can be attained by increasing learners' ability to self-regulate their knowledge and efort during matching between SRL and solution phases (Ariës et al. [2015](#page-25-4); Goldberg [2010;](#page-26-9) Kramarski and Fridman [2014\)](#page-27-5). This raises the need to investigate the desired SRL scafolds efects and its fading conditions, in the short (immediate) and long terms (i.e., lasting efect).

## **SRL fxed versus faded scafolds**

The research literature contains diversifed SRL scafolding programs recommending explicit scafolds and self-regulation strategy modeling in the mathematical context, which encourage autonomous learning, and then lead to improved SRL metacognition and goal orientation motivation (e.g., Adler et al. [2016](#page-25-5)) and mathematical achievements (e.g., Mevarech and Kramarski [2014](#page-27-0)).

Fixed scafolds are a continuous "forced" method that allows practicing metacognitive scaffolds directed at the proper moment to each SRL phase, while solving various problems. The research generally supports efects of continuous scafolds "as a catalyst" for eliciting self-regulation strategies and enhancing transfer performance in the context of mathematical problem solving (e.g., Kramarski et al. [2013;](#page-27-6) Hofman and Spatariu [2008](#page-26-10)). Furthermore, whereas some studies found that metacognitive scafolds reduce students WM overload in problem solving (e.g., Ariës et al. [2015;](#page-25-4) Kramarski and Fridman [2014](#page-27-5)), other researchers argue that a continuous repetition option in metacognitive scafolds slows their autonomy in solving the problems alone without help, which may add to students' cognitive WM overload (Kramarski and Fridman [2014](#page-27-5); Kramarski et al. [2013](#page-27-6); Bannert and Mengelkamp [2013](#page-25-6); Mayer [2009\)](#page-27-7). Therefore, studies suggest that an efective metacognitive scaffold program should offer students some fading (reduction) of the scaffolds (Pea [2004;](#page-28-2) Puntambekar and Hubscher [2005](#page-28-3)).

Fading scafolds is an extremely important method aspect of scafolding, relating to how the supports are faded over time (Pea [2004;](#page-28-2) Puntambekar and Hubscher [2005\)](#page-28-3), but is often a component missing in intervention programs. Most fading approaches relate to fading support all at once at the end of the program, while an advanced model for fading offers graduated reduction of skills to enhance students' autonomous activity in attaining the desired skills/aspects (e.g., Puntambekar and Hubscher [2005](#page-28-3)). The initial practice of the fading graduated reduction model contains detailed support (full aspects/skills) and then involves lessened support over time (Bulu and Pedersen [2010;](#page-26-11) McNeill et al. [2006](#page-27-8)). However, there are still open questions about what, when and how-to fade out (e.g., Jaakkola and Veermans [2018](#page-27-9); Tawfk et al. [2018\)](#page-29-10).

### **Studies on fxed versus faded scafolds efects**

Efects of the fxed and faded scafolds have led to contradictory fndings. For instance, Lee and Songer [\(2004](#page-27-10)) by intervention support for domain-specifc scafolding in technology enhanced science, compared fxed and graduated faded scafolds (i.e., withdrawn along the curriculum) provided by three kinds of explanation (exemplars, questions, and sentence), among primary school students (ffth and sixth grade). They found that while learners in both groups exhibited a gain in content knowledge, the fxed group outperformed the faded group in writing scientifc explanations from authentic data, which is a higher order thinking skill.

Bulu and Pedersen [\(2010](#page-26-11)) compared fxed and graduated faded scafolds in the context of hypermedia science learning (sixth grade). Three types of scafolds, examples, question prompts and sentence starters, were presented to the students in both groups (fxed vs. faded). Over the course of the program, scaffolds were withdrawn gradually from the faded group, one at a time, starting from the withdrawal of examples, then question prompts, and fnally sentence starters. The study found that students with fxed scafolds performed better than those with faded scafolds, in terms of developing solutions and making justifcations.

Jaakkola and Veermans [\(2018](#page-27-9)) investigated the efects of concreteness fading on learning and transfer across three grade levels (4–6) in elementary school science education, in comparison to learning with fxed (constant) concrete representations with a computerbased simulation environment. The study found a signifcant interaction between condition and grade level in relation to learning outcomes, suggesting that the outcomes generally improved as a function of grade level. It was found that learning with fxed concrete representations either took less time or resulted in better learning compared to concreteness fading. A surprising fnding was that the concrete condition succeeded at least as well as the fading condition on transfer tasks.

Tawfk et al. ([2018\)](#page-29-10) compared the efect of *fxed* (sustained) versus *graduated faded* scaffolds with four kinds of prompts: Problem-representation, developing solutions, making justifcations, and monitoring evaluation at the end of a computer environment program on undergraduate students' argumentation in ill-structured problem-solving. They found that students in the fxed (sustained) scafolding condition performed signifcantly better than the students in the faded condition in scientifc argumentation.

In contrast, McNeill et al. ([2006\)](#page-27-8) when comparing fxed versus graduated faded scaffolds in supporting students' construction of scientifc explanations, found that students (seventh grade) who underwent graduated faded scafolding gained better comprehension in scientifc explanation (i.e., claim, evidence, and reasoning) in the post-test than students who were exposed to the fixed scaffolds. They concluded that fading written scaffolds better equipped students to write explanations when they were not provided with support.

Similarly, Kester and Kirschner ([2009\)](#page-27-11) investigated fxed versus graduated faded scaffolds in two types of support, conceptual (concept map) and strategic (fow chart) in a student-centered e-learning environment to help adult learners to reach hypertext navigation accuracy skills. It was hypothesized that fading support during practice helps learners navigate more accurately during practice and achieve a higher practice and test performance as compared to learners receiving full support or no support during practice. The study confrmed the benefcial efects of fading support on navigation accuracy, but not on efects of fading in similar practice tasks during the program and transfer items (unfamiliar test items) in a regulate written format (no navigation).

To summarize, fndings regarding efects of fxed versus faded scafolds are inconclusive. Studies among primary school students (fourth-seventh grade) have been conducted mainly in the science domain, focusing on the cognitive level of the strategy scafold but not on the mathematics domain. These studies tested metacognitive scafolds (fxed and faded) and their efect on both SRL components: metacognition and motivation (Pintrich [2000;](#page-28-0) Zimmerman [2000\)](#page-29-1). To gain better insight into the efects of these two scafold types s, this study investigates the development of SRL and problem solving as a consequence of a metacognitive prompt set serving as an instructional scafold to foster SRL.

#### **Prompts as an instructional scafold for fostering SRL**

Prompts are external stimuli questions or statements that indicate to learners when and how to engage in a productive processing engagement, with the objective of activating metacognition and motivational regulation processes (Bannert and Reimann [2012](#page-26-12); Davis [2003;](#page-26-13) Panadero et al. [2012](#page-28-16); Müller and Seufert [2018](#page-28-17)). Prompts are powerful instructional means to activate learners' existing self-regulation skills, by providing the balance between necessary external support and desired internal regulation (Mevarech and Kramarski [1997](#page-27-12), [2014;](#page-27-0) Koedinger and Aleven [2007](#page-27-13)). Based on SRL theoretical relations and the efects found, prompts should not only increase the specifc self-regulatory processes that are prompted as metacognition, but should also afect learners' perceptions of complementary components as motivation (Panadero et al. [2012;](#page-28-16) Pintrich [2000](#page-28-0)). Metacognitive prompts may lead learners to refect on their skills and resources. As a consequence, learners might feel equipped and motivated for learning in an environment that requires learners' self-regulation when problem solving. Additionally, prompts often lead to learning success, which refects mastery experiences (Devoldr et al. [2012;](#page-26-14) Zheng [2016\)](#page-29-11), providing a major source for perceptions of motivational achievement goals (Ames [1992](#page-25-0)).

Scafolding prompts can difer in their delivery mode and may be embedded or nonembedded, fxed or adaptive, direct or indirect (Devoldr et al. [2012](#page-26-14); Zheng [2016](#page-29-11)). Embedded scafolds are integrated in the learning environment so that students are obliged to pay attention to them, while non-embedded scafolds are initiated by students themselves (Narciss et al. [2007](#page-28-18)).

The current study addresses the issue of fostering SRL (metacognition and motivation) with IMPROVE metacognitive self-question prompts oriented to *what*, *when*, *how* and *why* to use or withdraw scafolds, and the efect of fading versus fxed scafolds (Pea, [2004;](#page-28-2) Puntambekar and Hubscher [2005\)](#page-28-3) in a unique faded reduction model, by focusing on younger students (grade four).

#### **IMPROVE metacognitive self‑question prompts in fxed versus faded scafolds**

The IMPROVE self-questioning method for mathematical teaching is one of the known methods for cultivating the learner's SRL phases to enhance mathematical problem solving. This model (Kramarski and Mevarech [2003](#page-27-14); Mevarech and Kramarski [1997](#page-27-12), [2014](#page-27-0)) aims at scafolding key aspects of sense making in problem solving by using generic, selfdirected question prompts: Comprehension, Strategy and Refection oriented to the three SRL phases of planning, monitoring, and refection (see Fig. [1\)](#page-6-0).

IMPROVE metacognitive prompts explicitly directed to the SRL phases have the potential to promote any of the metacognitive processes (planning, monitoring, refection), to afect goal-orientation motivation that refects "… ways of approaching, engaging and representing to achievement situations" (Ames [1992](#page-25-0), p. 261). Previous studies conducted mainly in secondary schools with IMPROVE prompts on a fixed continuous scaffolding period in mathematics, were successful in metacognition and in sense making of problem



<span id="page-6-0"></span>**Fig. 1** The IMPROVE metacognitive prompts oriented to the SRL phases: planning, monitoring and refection

solving (Kramarski and Mevarech [2003;](#page-27-14) Kramarski et al. [2013;](#page-27-6) Mevarech and Kramarski [1997,](#page-27-12) [2014\)](#page-27-0), and showed a decrease in students' cognitive problem solving load (Kramarski and Fridman [2014](#page-27-5)).

However, these powerful efects were compared to control groups with no scafolds (Mevarech and Kramarski [2014\)](#page-27-0). Nevertheless, little research has been done to understand the mechanism relating to *when* and *how* to withdraw metacognitive scafolds to encourage student's autonomy to set motivational *individual mastery goals,* and to enhance sense making of mathematical problem solutions after fading the prompting support, particularly for long-term effects.

### **Study design and the goals**

This study examines the relative efectiveness of IMPROVE metacognitive self-questioning prompts in facilitating young students' SRL (metacognition, motivation), under the fxed versus faded (graduated reduction) scafolding conditions and relating to sense making in a problem-solving context. The Fixed Group was exposed explicitly to the IMPROVE metacognitive prompts (comprehension, strategy, refection) oriented to SRL phases (planning, monitoring, refection) in a continuous scafold (Fig. [1](#page-6-0)). The Faded Group was also exposed to the same prompts, phases and problems, but used them in accordance with the unique faded graduated reduction model (see elaboration in the Method section and Fig. [2](#page-7-0)).

The study examines the following questions:

Does the use of IMPROVE metacognitive self-question prompts with diferent levels of scaffolds: Fixed versus Faded, with the graduated reduction model, have a short-term effect on the students at the end of the program, and after a fading period of the metacognitive scaffolds (three-months, long-term lasting effect) with regard to-



<span id="page-7-0"></span>**Fig. 2** Fixed versus Faded question prompts oriented to SRL phases embedded in a set of four sense making tasks

- a. **SRL**: metacognition, CJ and motivation?
- b. **Sense making** of problem solving?

Several theoreticians note that the graduated fading model provides optimal autonomous support to the learner in various domain content aspects and skills (Ge et al. [2012;](#page-26-0) Kester and Kirschner [2009](#page-27-11); McNeill et al. [2006;](#page-27-8) Pea [2004](#page-28-2); Puntambekar and Hubscher [2005](#page-28-3)). In this manner, it is expected that the Faded Group will assimilate the SRL phases more than the Fixed Group, thereby contributing to internalization of the metacognitive process, and sense making of mathematics, particularly in the long-term efect (Mevarech and Kramarski [2014](#page-27-0); Kester and Kirschner [2009;](#page-27-11) Lee and Songer [2004](#page-27-10); Schonfeld [1992\)](#page-28-13). This is in line with research showing a greater impact on metacognitive efects in follow-up learning sessions than measured earlier in short term effects (Bannert et al. [2015](#page-26-15)).

Taking into account the theoretical relatedness between the SRL components (metacognition and motivation) we expect to fnd efects of the IMPROVE prompts also on students motivation (achievement goal orientation) in the *Faded* group compared to the *Fixed* group. Following the mixed efects research fndings about the two scafolding programs (fxed and faded), direct scafold prompts on metacognition and not on motivation, and the young age of the participants (grade four; 9–10), we didn't formulate an explicit hypothesis regarding the efects of the two scafolding types on SRL self-reported measures across the three intervals (T1, T2, T3).

### **Method**

#### **Participants**

The current quasi-experimental study included 134 students from 4 classes (grade 4, ages 9–10) who attended two schools selected randomly in the same city in northern Israel with mid-level socioeconomic status, that were similar in their achievements on mathematics standardized measures tested by the Ministry of Education. Two classes, both fxed or faded with all their students  $(-33$  students per class) in each school were randomly assigned into one of the two study groups: The Fixed Group (68 students; 50% boys and 50% girls), and the Faded Group (66 students; 51,5% boys and 48.5% girls). Assigning the two classes to one study group was done in order to minimize the confounding variable of the study groups. The two study groups did not differ by gender,  $\chi^2$  (1)=.03, *p*=.86; pretests as presented in the results section and teachers' professional background are presented in the training section. In particular, the two groups are similar in their class heterogeneity (SD; Cohen's *d*) on each of the measured variables. The study was approved by the Chief Scientist for Operation at the school.

#### **Measures**

Measures on SRL aspects (metacognition, calibration of CJ, motivation) and sense making of mathematics were administrated three times: Pre-intervention (T1), post-intervention (T2) for short-term (immediate) efect and after 3 months (T3) to assess long-term lasting effect.

#### **Metacognition**

The self-report Junior Metacognitive Awareness Inventory developed by Sperling et al. ([2002\)](#page-28-19) was administrated. The questionnaire contained 24 items, which produced two principal factors (Brown [1987](#page-26-16)): *Knowledge* of cognition (10 items, e.g., *"I know when I understand something"*) and *regulation* of cognition (14 items, e.g., *"I fnd myself pausing regularly to check my understanding"*) scored on a fve-point Likert scale ranging from 1, "Never" to 5, "Always". Cronbach's Alpha reliability of the 24 items was  $\alpha = .89$ ,  $\alpha = .76$ for the knowledge of cognition and  $\alpha = .81$  for the regulation of cognition.

### **Calibration** *of CJ*

A "self-estimation ruler" of calibration of metacognitive CJ was presented at the end of the students' mathematical problem solution (see Appendix  $B$ ). The ruler was integrated into the test at three-time points (T1, T2 and T3), with two problem-solving tasks in each test to examine the efects of the two interventions on participants' CJ. Participants were asked to estimate their success in reaching the solution with the following instruction: "Indicate on the ruler the degree of your success in solving the problem". The ruler was developed by Huff and Nietfeld  $(2009)$  $(2009)$  and used a scale ranging from 0 (low estimation) to 100 (high estimation). The participants were given an explanation of the self-estimation role as part of metacognition self-awareness (what and why), and a demonstration of how to mark the judgments on the ruler. They practiced their CJ on a lesson before the beginning of the intervention, after solving a task and then compared their estimation with the correct solution. The analysis was conducted using a calculation calibration bias according to the third formula of Schraw ([2009\)](#page-28-8).

Bias Index = 
$$
\frac{1}{N} \sum_{i=1}^{N} (c_i - p_i)
$$

Calibration bias is the difference between the learner's self-estimation  $(i.e.,  $c_i$  scores)$  in executing the task and the actual performance (i.e., *pi scores*). Accordingly, a diference aspiring to zero indicates a high level of accuracy, while a diference distant from zero towards the positive or negative direction, indicates inaccuracy of metacognitive judgment ability. A positive diference indicates a higher CJ than the actual score (given by the teacher), whereas a negative diference indicates a low CJ, meaning the learner's self-esti-mation was lower than the real score (Schraw [2009\)](#page-28-8). Cronbach's Alpha reliability relating to calculation of the calibration bias was  $\alpha = .76$ .

#### **Motivation**

A self-report questionnaire based on *achievement goals* theory was administered at three time points (T1, T2 and T3). The questionnaire was developed by Midgley and colleagues (Midgley et al. [2000\)](#page-27-15), including 19 statements relating to achievement goals, and used a fve-point Likert scale ranging from 1, "Not true at all" to 5, "Very true." The respondent ranked each statement according to how true it was for him or her when solving sense making problems. Statements were divided into three groups: six statements about mastery goals (for example, "*It is important for me to understand clearly what I learn in class*"),

where an answer of 1 showed a low mastery-goals orientation and an answer of 5 indicated a high mastery-goals approach; six statements relating to performance-approach goals (for example, "*It is important for me that students in my class think that I am good at tasks*"), where 1 showed low performance-approach goals and 5 indicated high performance-approach goals; and seven statements relating to performance-avoidance goals (for example: "*It is important for me not to look stupid at school*"), where 1 indicated low performance-avoidance goals and 5 indicated high performance-avoidance goals, which is less efective for self-regulation processes. The measure of performance-avoidance goal is *inverted*; thus, *higher* scores indicate *less avoidance*. Cronbach's Alpha reliability of the 19 items was  $\alpha = .88$ ,  $\alpha = .80$  for the *mastery goals*,  $\alpha = .89$  for the *performance-approach goal,* and *α*=.77 for the *performance*-*avoidance goals.*

#### **Sense making of mathematics**

Tasks were taken from the standardized Meitzav exam for the fourth grade, developed by the Israeli Ministry of Education  $(2005,$  $(2005,$  Version A). At each time point  $(T1, T2$  and T3) the test consisted of 7 tasks on the same level of complexity (routine and novel), adapted by changing the numbers in each time version (see Appendix  $B$ ). The scores ranged from 0 to 100 where "100" was awarded for a correct solution with a correct solution path that indicates their thinking strategy; "50" for a partial solution without the solution path or a wrong solution path, and "0" for a wrong answer without a solution path or a wrong solution path. The tests and indicators for the task were approved by the supervisor of mathematics teaching at the Ministry of Education and were recommended for use with fourth graders. Cronbach's Alpha reliability for the sense making test was  $\alpha = .75$ .

#### **Intervention program structure**

#### **Teachers' background and instruction**

The four female teachers who taught the participants each held a bachelor's degree in mathematics education. They have also similar experience in professional development programs for mathematics teaching methods in primary schools to enhance students' meaningful learning. Each teacher had more than 10 years of math teaching experience and was considered by the principal to be an expert teacher in the school according to official tests and surveys of student satisfaction.

Teachers were instructed in each school by the frst author on their intervention program structure (6 h'; Kramarski [2017;](#page-27-17) Kramarski and Revach [2009\)](#page-27-18). Instructions was supported with written protocols, scripts for presenting the theoretical SRL framework, rationale and techniques for using and discussing it in class (see Fidelity section below for details). Teachers were informed that they were participating in an experiment (12 lessons in 7 weekly sessions) in which a new program and materials were being designed for teaching mathematics based on theories about SRL, autonomous learning in the context of sense making in mathematics.

For both groups, the frst part of the instruction focused explicitly on the rationale for SRL (metacognition, CJ, motivation) and its phases (Pintrich [2000;](#page-28-0) Zimmerman [2008](#page-29-0)), using the IMPROVE metacognitive self-question prompts (comprehension, strategy and refection; Mevarech and Kramarski [1997](#page-27-12), [2014\)](#page-27-0). In the second part, teachers were exposed explicitly to the rationale, techniques and modeling of their program (fxed or faded).

Teachers practiced the problem-solving process with a set of the 4 sense making tasks with the IMPROVE prompts along the SRL phases (fxed or faded) as presented below in Fig. [2](#page-7-0) and discussed possible difculties that students could face in implementing such a model related to their answers on the prompts, and on the sense making of the solution.

Finally, a short explanation was given regarding the testing measures (SRL, CJ, sense making), students' folders, students' navigation cards and how to summarize the program in the last meeting as presented on the time line of the program (Fig. [3](#page-11-0)).

#### **Fixed versus faded groups structure**

Each intervention lasted for 7 weekly sessions, including 12 lessons (the frst-introduction and last-summary session included one lesson and 5 sessions included double lessons). The duration of the program's problem-solving structure is set in accordance with the scope of hours allocated to learning sense making of problem solving in the national curriculum for grade 4. The detailed structure of each session is presented on Fig. [2.](#page-7-0) Students in both groups in each session solved 4 mathematical sense making problems at the same level of complexity related to the official curriculum scaffold by the IMPROVE self-question prompts oriented to the SRL phases (planning, monitoring, refection). The last session practice was based on higher complex sense making problems (see example type on Appendix  $\bf{B}$ ).

The *Fixed* Group was exposed in each problem to the full IMPROVE self-question prompts (comprehension, strategy, refection; Fig. [1](#page-6-0)) oriented respectively to each SRL phase (planning, monitoring, refection). Students were asked to answer in the prompts by writing and solving the problem (see Fig. [2;](#page-7-0) problem 1 for a full prompts solution process). The *Faded* Group was prompted according to the graduated fading model as follows (see elaboration in Fig. [2\)](#page-7-0):

• The *frst* problem was presented similarly to the *Fixed* Group, with the *three* metacognitive prompts *fully* oriented respectively to each of the three phases. Students were asked frst to reply to the planning and monitoring question prompts by writing, to solve the problem and fnally, to reply to the refection prompt.



<span id="page-11-0"></span>**Fig. 3** Overview of the *Fixed versus Faded* groups' study program and timeline

- The *second* problem was prompted with *two* questions oriented respectively to each of the two phases: *planning* and *monitoring*; students were asked to reply to the two question prompts by writing and by solving the problem. Finally, they named and wrote out the withdrawn question prompt for *refection* and replied to it.
- The *third* problem was prompted with *one* question oriented to the planning phase, and students were asked to name and write out the two withdrawn question prompts for *monitoring* and for *refection.* Then, to reply to the question prompts by writing and to solve the problem in the same order as explained in the previous problems.
- The *fourth* problem was *not* prompted, but was solved autonomously by students, while naming and writing out the withdrawn question prompts oriented to the three phases, replying to the question prompts and solving the problem in the same order as they had done previously.

Students then took turns to read their answers aloud to the self-questions prompts and problem solution after solving it. The teacher led a class discussion about these answers and wrote examples on the board. Each student collected his work pages in a personal folder. The teacher kept the folders in the classroom during the intervention and presented them to the researcher in his program fdelity visit. In order to help the students in both groups to assimilate the metacognitive questions and phases, they were given a *navigation card* as presented in Fig. [1](#page-6-0), with all of the self-questions to use during the program. The same duration time for solving the problem was given in both groups.

#### **Fidelity of the program**

During the course of the intervention, the frst author observed each second lesson in both groups. In each observation, the researcher rated the extent (1-low to 4-high) to which the instructor implemented the intervention precisely according to the program's scripts, tasks, personal folders; procedures, instruction, metacognitive prompts, and discussion time allocation, according to the goals of the study group. Overall, implementation fdelity was high (for the total observations:  $M = 3.93$ ,  $SD = 0.29$ , range: 3–4). Deviations were minor, infrequent, and easily corrected (e.g., only on two occasions was time allocation rated less than 4 for discussion time allocation—rated 3 once for one Fixed Group teacher and once for one Faded Group teacher). At the end of each lesson, the researcher gave the teacher feedback regarding the observed criteria.

### **Results**

A preliminary MANOVA conducted on the pretest measures indicated no diferences between the groups on SRL aspects (metacognition, CJ, motivation) and sense making of problem solving. Thus, mixed ANOVA with repeated measures analyses on time and on group were conducted on the post test. In each analysis, the *group* (Faded and Fixed) was treated as the between-subjects variable and the *time* (T1, T2, T3) as the within-subjects variable. Mauchly's sphericity test was conducted to test the assumption regarding the condition where the variances of the diferences between all possible pairs of within-subject conditions (i.e., levels of the independent variable) are equal. The test result was signifcant, and we reported the adjustment results from the Greenhouse–Geisser test. The design was balanced so that the number of observations in each cell was equal, thereby avoiding any violation of the homogeneity assumption.

#### **Metacognition**

To examine scores in the metacognition scales (Schraw and Dennison [1994\)](#page-28-20): *knowledge* of cognition and *regulation* of cognition, two  $2 \times 3$  repeated measures analyses of variance (mixed ANOVA) were conducted.

#### **Knowledge of cognition**

The two way *interaction* of group x time was significant,  $F(2, 131) = 4.26$ ,  $p < .05$ ,  $\eta_p^2$  = .06 (Table [1\)](#page-13-0). Simple effect analyses comparing the three time points for each study group separately indicated signifcant diferences between the three time points in both groups,  $[F(2, 64) = 4.23, p < .05, \eta_p^2 = .12$  for the *Faded* Group and  $F(2, 66) = 5.12$ ,  $p < .01$ ,  $\eta_p^2 = .13$  for the *Fixed* Group]. Bonferroni analyses indicated that while *higher* scores were found in T2 and T3 compared to T1  $(d=0.30; d=0.34$  respectively) in the *Faded* Group ( $p < .01$ ), with no significant differences in scores between T2 and T3 (*p*=.86), a signifcant *decrease* in scores was found in T3 compared to T2 *(d*=− 0.37) in the *Fixed* Group  $(p > .05)$ , but no significant differences in scores were found between T1 and T2 ( $p = .13$ ) or between T1 and T3 ( $p = .99$ ). Comparing the two study groups at each time point reveals that while no signifcant diferences were found between the two groups in T1 (*p*=.74) and T2 (*p*=*.*98*)*, higher scores in the *Faded* Group, compared to the *Fixed* Group, were found in T3 ( $p < .05$ ,  $d = 0.43$ ) (Fig. [4\)](#page-14-0).

Dependent vari- ables	Study groups $Pre(T1)$			Post $(T2)$		Long-term (T3)		F-Score	
		М	SD	M	<b>SD</b>	M	SD	F Time	F Interaction
Knowledge of cognition1	Fixed	4.01	0.59	4.15	0.59	3.96	0.63	$5.39**$	$4.26*$
	Faded	3.97	0.78	4.15	0.69	4.23	0.64		
Regulation of cognition1	Fixed	3.82	0.60	3.93	0.65	3.81	0.66	2.12	1.29
	Faded	3.81	0.78	3.93	0.69	3.97	0.83		
Calibration of Confidence Judgements2	Fixed	14.52.	38.81	42.18	36.76	4.49	29.03	$50.03***$	.43
	Faded	14.24	31.43		36.74 41.69	$-2.99$	25.05		
Sense making	Fixed	66.91	28.07	61.50	26.57	72.00	23.01	$22.22***$	$3.04*$
	Faded	63.89	29.75		64.65 24.90	80.40	18.41		

<span id="page-13-0"></span>**Table 1** Means (and SD) and *F*-score of the metacognition and sense making variables by groups: fxed  $(n=68)$  and faded  $(n=66)$  and three-time points

<sup>1</sup>Five-point Likert scale ranging from "1": Never, to "5": Always

<sup>2</sup>Was conducted using a calculation calibration bias: the gap between the learner's self-estimation in executing the task and the actual score (the third formula, Schraw [2009\)](#page-28-8)

 $*p$  < .05,  $*p$  < .01,  $***p$  < .001



<span id="page-14-0"></span>**Fig. 4** Metacognition scores of two study groups for three-time points

#### **Regulation of cognition**

Data in Table [1](#page-13-0) show slight diferences between the three-time measures in each group. Both groups *increased* their self-report *regulation* of cognition ability at the end of the program (T2; *d*=0.18). Whereas the *Fixed* Group *decreased* that measure on *lasting* efect (T3; *d*=− 0.18), the *Faded* Group maintained the same achievement (*d*=0.06). However, repeated measures analyses of variance (mixed ANOVA) indicated that the two way *interaction* of group x time was also not significant,  $F(2, 131) = 1.29$ ,  $p = .28$ ,  $\eta_{\rm p}^2$  = .02 (Table [1\)](#page-13-0).

#### **Confdence judgment**

To examine scores in the calibration of confdence judgment, a 2x3 repeated measures analysis of variance (mixed ANOVA) was conducted. A main efect of *time* was found, *F*(2, 131)=50.03, *p* < .001,  $\eta_p^2$  = .43, indicating differences in T3 compared to T1  $(p < .01)$  and T2  $(p < .001)$   $(d = 0.30$  and  $d = 0.87$ , respectively), and in T2 compared to T1 and T3 ( $ps < .001$ ) ( $d = -0.47$ ,  $d = -0.87$ , respectively). In continuous to over confdence judgments' bias on T1, both groups (*Fixed & Faded*) further increased on T2 their over confdence judgments' bias of their solution success on the short—term efect (end of the program), whereas on the long-term efect in T3 (3-months later) their confdence judgment was more realistic. In T3, the Fixed Group had a higher index bias score (M =  $-$  4.49) compared to the Faded Group (M = 2.99) indicated greater accuracy in self-estimation. Finally, the main effect of  $group, F(1, 132) = 1.60$ ,  $p = .21$ ,  $\eta_p^2 = .01$ , and the two way *interaction* of group  $\times$  time,  $F(2, 131) = .43$ ,  $p = .65$ ,  $\eta_p^2$  = .01 were not significant (Table [1\)](#page-13-0).

## **Motivation**

To examine scores on the motivation scales, three  $2 \times 3$  repeated measures analyses of variance (mixed ANOVA) were conducted for the three motivational tested sub-goals: *mastery goal, performance*-*approach goal* and *performance*-*avoidance goal*. In each analysis, group (Faded and Fixed) was treated as the between-subjects variable, and time (T1, T2, T3) as the within-subjects variable.

## **Mastery goal**

The two way interaction of group x time was significant,  $F(2, 131) = 4.95$ ,  $p < .01$ ,  $\eta_p^2 = .07$ (Table [2](#page-15-0)). Simple efect analyses comparing the three-time points for each study group separately indicated that while signifcant diferences were found in the *Fixed* Group between the three time points,  $F(2, 66) = 5.83$ ,  $p < .01$ ,  $\eta_p^2 = .15$ , no significant differences were found between the three time points in the *Faded* Group,  $F(2, 64) = .99$ ,  $p = .38$ ,  $\eta_p^2 = .03$ . Bonferroni analyses indicated that a *decrease* in scores between T1 and T3 (*d*=− 0.42) was found in the *Fixed* Group ( $p < .05$ ), with no significant differences in scores between T1 and T2 ( $p = .26$ ) and between T2 and T3 ( $p = .16$ ). Comparing the two study groups at each time point reveals that while no signifcant diferences were found between the two groups in T1  $(p=.08)$  and T2  $(p=.85)$ , higher scores in the *Faded* Group, compared to the *Fixed* Group, were found in T3 ( $p < .05$  $p < .05$ ,  $d = 0.33$ ) (Fig. 5).

## **Performance‑approach goal**

The two way *interaction* of group  $\times$  time was significant,  $F(2, 131) = 5.17$ ,  $p < .01$ ,  $\eta_p^2 = .07$ (Table [2](#page-15-0)). Simple efect analyses comparing the three-time points for each study group separately indicated no signifcant diferences between the three time points in both groups, *F*(2, 64) = 2.34, *p* = .11,  $\eta_p^2$  = .07 for the *Faded* Group and *F*(2, 66) = 2.86, *p* = .07,  $\eta_p^2$  = .08 for the *Fixed* Group. Comparing the two study groups at each time point reveals that while no significant differences were found between the two groups in T1  $(p=.36)$  and T2

Dependent variables	Study groups $Pre(T1)$			Post $(T2)$		Long-term F-Score (T3)			
		М	<b>SD</b>	M	SD	М	SD.		F Time F Interaction
Mastery goal1	Fixed		4.27 0.70 4.09 0.84 3.93 0.86 .36						$4.95**$
	Faded		4.02 0.95 4.12 0.91 4.21 0.89						
Performance-approach goal <sup>a</sup>	Fixed		3.33 1.29 3.25 1.24 3.03 1.26 .25						$5.17**$
	Faded		3.53 1.24 3.46 1.19 3.72 1.21						
Performance-avoidance goal <sup>b</sup> Fixed		3.17	1.05 3.30 1.20 2.98 1.26 .80						$7.59***$
	Faded		3.23 1.09 3.31 1.12 3.67 1.15						

<span id="page-15-0"></span>**Table 2** Means (and SD) and  $F$ -score of the motivation variables by the study groups fixed ( $n=68$ ) and faded  $(n=66)$  and three-time points

\**p*<.05, \*\**p*<.01, \*\*\**p*<.001

<sup>a</sup>Five-point Likert scale ranging from "1": Never, to "5": Always

<sup>b</sup>The measure of Performance-avoidance goal is inverted; thus, higher scores indicate less avoidance



<span id="page-16-0"></span>**Fig. 5** Motivation scores of two study groups for three-time points

(*p*=*.*33*)*, higher scores in the *Faded* Group compared to the *Fixed* Group were found in T3 (*p*<.01, *d*=0.56) (Fig. [5](#page-16-0)).

#### **Performance‑avoidance goal (scale inverted)**

The two way *interaction* of group x time was significant,  $F(2, 131) = 7.59$ ,  $p < .001$ ,  $\eta_p^2 = .10$ (Table [2\)](#page-15-0). Simple efect analyses comparing the three time points for each study group separately indicated signifcant diferences between the three time points in both groups,  $[F(2, 64) = 5.72, p < .01, \eta_p^2 = .15$  for the *Faded* Group and  $F(2, 66) = 3.20, p < .05, \eta_p^2 = .10$ for the *Fixed* Group]. Bonferroni analyses indicated that the *Faded* Group manifested *less avoidance* in T3 compared to T1 $(d=0.34)$  and T2 (*ps* < .05;  $d=0.33$ ), with no significant diferences in scores between T1 and T2 (*p*=.99). However, the *Fixed* Group manifested signifcant *high*-avoidance in T3 compared to T2 (*d*=− .34), with no signifcant diferences between T1 and T2 ( $p = .95$ ) and between T1 and T3 ( $p = .66$ ). Comparing the two study groups at each time point reveals that while no signifcant diferences were found between the two groups in T1 ( $p = .74$ ) and T2 ( $p = .95$ ), higher scores in the *Faded* Group, compared to the *Fixed* Group, were found in T3 ( $p < .001$ ,  $d = 0.57$ ) (Fig. [5\)](#page-16-0).

#### **Sense making of problem solving**

To examine the scores in the sense making of problem solving, a 2x3 repeated measures analysis of variance (mixed ANOVA) was conducted, with group (Faded and Fixed) as the between-subjects variable, and time (T1, T2, T3) as the within-subjects variable. The two way *interaction* of group x time was significant,  $F(2, 131)=3.04$ ,  $p < .05$ ,  $\eta_p^2 = .05$ (Table [1](#page-13-0)). Simple efect analyses comparing the three time points for each study group separately indicated signifcant diferences between the three time points in both groups, [*F*(2, 64) = 16.54, *p* < .001,  $\eta_p^2$  = .34 for the *Faded* Group and *F*(2, 66) = 6.76, *p* < .01,  $\eta_p^2$  = .17 for the *Fixed* Group]. Bonferroni analyses indicated that while higher scores were found in T3 compared to T1  $d=0.60$ ) and T2  $d=0.68$ ) in the *Faded* Group ( $ps < .001$ ), in the *Fixed* Group, higher scores were found in T3 compared to T2 ( $p < .001$   $d = 0.45$ ), but not to T1  $(p=.36)$ . No significant differences were found in either group between T1 and T2  $(p=.99)$ 

for the *Faded* Group and *p*=.21 for the *Fixed* Group. Comparing the two study groups at each time point reveals that while no signifcant diferences were found between the two groups in T1  $(p=.55)$  and T2  $(p=.48)$ , higher scores in the *Faded* Group compared to the *Fixed* Group were found in T3 ( $p < .05$ ,  $d = 0.40$ ) (Fig. [6](#page-17-0)).

## **Discussion**

The major fnding by this study on *Fixed versus Faded* scafolds on SRL and sense making beneft for the two metacognitive IMPROVE training groups, was that the faded scaffolds were more efective compared to fxed scafolds on the tested variables, particularly on *lasting efect* (T3). These fndings indicate that the opportunity to match the scafolds autonomously to each SRL phase in the faded group was more efective than the static use of those scafolds by the fxed group (Narciss et al. [2007](#page-28-18)). We discuss further the main fndings for each variable.

### **Metacognition: knowledge and regulation of cognition**

Diferences between the groups were found particularly in the *knowledge* of cognition long-term awareness measure (T3), While the *Faded* Group exhibited a *higher* signifcant *increase*, the *Fixed* Group exhibited a signifcant *decrease* compared to the short-term effect (T2). But not for the *regulation* of cognition measure, whereas neither group manifested a statistically signifcant increase across the three-time intervals (T1, T2, T3). These fndings raise two questions -

**Q1** Why didn't the *Fixed* Group beneft from the short/lasting efect relating to the metacognition measures –knowledge and regulation aspects?

This result is surprising in light of previous studies in mathematics and in other knowledge felds which indicated that *fxed* metacognitive self-questions scafolds of the *What, When, How*, and *Why* improve metacognition by reducing cognitive load, thus helping to increase WM capacity (Ariës et al. [2015;](#page-25-4) Kramarski and Fridman [2014\)](#page-27-5). These contradictory fndings can be explained in light of the diferent ages of participants in those studies.



<span id="page-17-0"></span>**Fig. 6** Sense making of two study groups for three-time points

Whereas previous studies were mainly implemented with secondary/high school students and adults, the current study focuses on younger ages (9–10). Indeed, at that stage students begin to be mature enough to achieve initial awareness of metacognition, but the brief intervention (7 sessions) and the intensive continuous use of metacognitive self-questions in the *Fixed* Group might be too loading for the young students' knowledge attainment. As an initial stage of metacognition, lack of the knowledge aspect may further prevent the regulation of cognition aspect (Schraw [1998;](#page-28-4) Veenman et al. [2004\)](#page-29-12).

**Q2** Why did the *Faded* Group beneft signifcantly only on the knowledge of cognition (short/long-term) level, but not on the *regulation of cognition*? It seems that the autonomous learning that the *Faded* scafold provided for these young students was benefcial for the frst level of metacognition development (i.e., domain-specifc knowledge focus), that is characterized as a lower path of thinking (Schraw [1998](#page-28-4)), but was not efective enough in short intervention to cope with the higher order level of metacognition (i.e., domaingeneral regulation focus).

Some research fndings in mathematics emphasize the efect of visualized thinking strategies for assimilation of metacognitive problem-solving phases (Abdullah et al. [2014;](#page-25-7) Cleary et al. [2017;](#page-26-18) Rittle-Johnson and Star [2007](#page-28-21)). The lack of regulation aspect attainment could be explained by the linear visual strategy thinking that the prompting model raised (Fig. [1](#page-6-0)), that succeeded in building a linear mental model of knowledge awareness in comprehension (what?), strategy selection (how?) and initial refection ability (why?) (Schraw [1998\)](#page-28-4), but missed understanding of the regulation loop. Perhaps a systematic *visual*, *cyclical* practice of the SRL phases could help in internalizing that loop (Cleary et al. [2017;](#page-26-18) Pintrich et al. [2000](#page-28-5); Zimmerman [2008](#page-29-0)). Future studies should further investigate the *Fixed versus Faded* scaffold effects with the two visualized scaffolds to prompt SRL, by comparing the groups once with the cyclical emphasis and then with the linear emphasis.

#### **Confdence judgment**

**Q3** Why did both scaffold groups over-estimate their performance on T2 and then decrease on T3? In light of the importance of process measures to assess SRL in real time events (Azevedo [2014;](#page-25-8) Greene and Azevedo [2010\)](#page-26-19), the calibration of confdence judgments' measure adds authentic data to students' metacognitive awareness of their performance on sense making, that adds understanding of the self-report metacognitive measures (knowledge and regulation). Interestingly, while students from both scafolds groups manifested over-estimation of self-accuracy at the beginning of the study (T1) that further increased significantly at the end of the study (T2; short—term effect), they later became more realistic on the lasting efect (T3).

The dramatic confdence judgments' bias increase at the end of both scafolds periods (T2) is explained in the literature as overwhelming from a new scafold experience that raised young student's self-efficacy feelings of success in solving the task (e.g., Pintrich [2000](#page-28-0)). However, the realistic self-estimation on T3 can be explained as a result of internalizing the monitoring and refection mechanism they were trained to realize accurately their own success. This conclusion is supported by fndings of previous studies, according to which practicing confdence judgments' accuracy while teaching a content feld improves the ability in this type of judgement among nine-year-old students (Gidalevich and Kramarski

[2017;](#page-26-20) Roderer and Roebers [2010\)](#page-28-22). They also extend the fndings by Zimmerman and colleagues [\(2011](#page-29-13)), who found that confdence judgments' ability among college students was improved during a longer practice (15 weeks) compared to our fourth graders (7 weeks). This fnding has practical implications for young students' achievement improvement. Because a learner with high confdence judgment is unlikely to go back to recheck and correct his mistakes, as such he may mistakenly fall into an at-risk category as a low achiever (Labuhn et al. [2010](#page-27-2); Shin et al. [2007\)](#page-28-23).

### **Motivation: mastery goal, performance‑approach goal, performance‑ avoidance goal**

**Q4** Why did the Fixed Group *decrease* on mastery goal measure compared to the Faded Group on the lasting efect (T3)?, while the Faded Group manifested *higher* mastery goal, performance-approach goals and *less* performance-avoidance goals in learning mathematics compared to the Fixed Group. This fnding supports the underpinning rationale of this study, that autonomous engagement in learning with the faded scafolds raises students' motivational goal-orientation (Adler et al. [2016](#page-25-5)).

Furthermore, the motivational achievements can be explained regarding the groups' metacognition gains. It seems that in the Faded Group the positive trend on the three kinds of goals, mastery, performance-approach and avoidance is a result of the metacognitive knowledge and initial self-regulation improvement (Tables [1](#page-13-0), [2\)](#page-15-0).

This is in line with theoretical assumptions about relations between metacognition and motivation (Pintrich [2000](#page-28-0)). Metacognition is regarded as a superordinate ability to direct and regulate cognitive, motivational and behavioral processes in order to achieve specifc goals (Ifenthaler [2012](#page-27-19); Pintrich [2000\)](#page-28-0).

The similar fndings trend in metacognition (knowledge aspect) and motivation support the assertion that SRL dimensions and processes are linked (Kim and Pekrun [2014;](#page-27-20) Pintrich et al. [2000;](#page-28-5) Schunk [1991](#page-28-24)) and may be infuenced by the same specifc instructional intervention's prompts (Ifenthaler [2012\)](#page-27-19). This conclusion is supported also by the correlations between metacognition and motivation in Tables [6](#page-25-9) and [7](#page-25-10) in Appendix [C.](#page-24-0)

**Q5** Why didn't the Faded Group increase signifcantly their mastery goal along the time intervals? The lack of mastery goal achievements increase can be explained by the nature of the *indirect* scafold on motivation that hindered the efect on the mastery goal achievement that as such is conceived of as a transfer skill (Kistner et al. [2010](#page-27-21)). Future studies should further compare the efects of two faded scafold groups: one directed explicitly to motivation and the other directed explicitly to metacognition as implemented in the study, to fnd which of the indirect SRL aspects, metacognition or motivation, is more afected by the faded scafolds.

The SRL fndings (metacognition, CJ, motivation) add understanding with regard to the role of the faded scafolds in young students in fostering SRL in mathematics as a proactive process that does not merely happen *to* students, but rather occurs autonomously within themselves (Zimmerman [2008](#page-29-0)). It expands previous fndings on IMPROVE selfquestioning prompts as a fxed scafold with young students (e.g., ffth grade; Tzohar-Rozen and Kramarski [2014](#page-29-14)), that focused only on SRL effect at the end of the program,

without allowing time for assimilation and preservation of the program and testing its longterm efect, as in the current study.

### **Sense making of problem solving: short term and long‑term efect**

**Q6** What makes the diference between the two scafolds types: Fixed versus Faded on the tested variables? Findings indicated that *both* groups *increased* their sense making only in the *long*-*term* efect (T3) compared to the *immediate* efect (T2), whereas a greater increase was found in the Faded Group  $(d=0.68)$  compared to the Fixed Group  $(d=0.45)$ . This is in line with research showing a larger impact of metacognitive efects in follow-up learning sessions than earlier measures of short-term effects (Bannert et al. [2015\)](#page-26-15).

These fndings support previous conclusions, that metacognitive scafolds can serve as a learning strategy that enhances long-term memorization and re-use of these learning activities to develop awareness about the relevance of learning activities (e.g., Ariës et al. [2015;](#page-25-4) Goldberg [2010](#page-26-9); Kuhn and Dean [2004;](#page-27-22)). The differences between the two scaffold types (Fixed vs. Faded) on the sense making of problem solving can be explained by relating to the way that the information processing in each group is stimulated. The fxed scafolds enabled learners to walk through SRL problem solving phases with explicit SRL question prompts step by step, thereby emphasizing local (concrete) processes guided by *less* autonomy in self-selected prompts that should be adapted to the SRL phases. This naturally leads to low-road transfer (Salomon and Perkins [1989](#page-28-25)) to the sense making of problem-solving long-term retention (T3). In contrast, the Faded graduated model offered more scaffolding to abstract information processing by students' exposure to only one example of full problem-solving prompting phases. This was followed by isomorphic tasks to be solved with self-complementing the withdrawn prompts matched to the relevant phases in the problem-solving process. Such autonomous mindful abstraction establishes the high road (generalization) to far transfer (T3; Salomon and Perkins [1989](#page-28-25)).

Our fndings extend earlier fndings on faded scafolds that were achieved mainly in the science domain but did not lead to conclusive results (e.g., Bulu and Pedersen  $2010$ ). The Faded Group's sense making gains seems to be a result of the positive effects that emerged in the SRL (metacognition and motivation) measures, showing the *synergic efect* of scaffolding explicitly and directly on one aspect of the SRL model as metacognition awareness and its indirect efect on related aspects of motivation. This fnding is most important, because if students are not motivated to engage in a particular task, they are unlikely to be strategic in that process which assists students to achieve a deeper understanding (Efklides [2011\)](#page-26-4).

#### **Conclusions, implications, limitations and future research**

This study makes an important contribution to the literature on young students' (9–10), indicating that the fading efect with the graduated model is more signifcant compared to the fixed effect, particularly in the lasting effect. Theoretically, the current findings add evidence to the two scafold type models (Fixed vs. Faded), and transfer issues (long-term efect) that ofer merits in advancing our understanding about scafolding theory. Current scafolding literature does not clearly indicate what kinds o scafolds to maintain and what kinds of scaffolds to fade at a certain point in time (Belland et al. [2017](#page-26-21); Bulu and Pedersen [2010\)](#page-26-11).

Methodologically, the study contributes fndings on a set of SRL self-report measurements (metacognition, motivation), authentic self-assessment (calibration of CJ), and performance in a non-prompted sense-making task at the end of the program (short-term efect), and three-months later to assess lasting efect. Practically, the study ofered two programs based on self-question models (Fixed, Faded), to guide acquisition, activation, and application to proactively promote metacognition of young students, and are adaptable to diferent ages, various mathematical topics and to other learning domains. This is in line with recent studies asserting that metacognition should begin from the primary school level (Kistner et al. [2010](#page-27-21)).

Despite this study's potential contributions, several of its limitations deserve consideration. In this study SRL was measured via self-reports in two classes of each group that indicated relatively small/moderate signifcant efect sizes, that might express a frst type error increase. Further investigation is suggested with a larger sample in order to determine the fading contribution to scafolding programs.

Indeed, fndings indicated that the two groups were homogeneous in relating to the measures implemented in the study (see [A](#page-22-0)ppendix  $\overrightarrow{A}$ ). However, there might be additional measures that were not tested and could afect the homogeneity of the groups, such as norms of class talk and verbal abilities that can afect problem solving performance. Future studies should also incorporate class background measures in a follow-up study.

In light of the importance of involving *trace* methodology in SRL studies (e.g., Zimmerman [2008](#page-29-0)) an additional measure of metacognition improvement is suggested, as students' thinking aloud while solving a task or videotaped discourse in class to shed light on sense making. This may help triangulate the testing variables and uncover students' sequential and temporal metacognitive and motivational aspects exhibited during various solving activities, by focusing on *when* each aspect appeared and by *whom* over the timeline of the learning activity, its duration and *how* students act (Azevedo [2014](#page-25-8); Winne and Perry [2000\)](#page-29-15). Finally, an additional measure to shed light on brain working processes such as cognitive load and WM while occurring in the short term versus long-term efect is suggested to assess the two study groups (Ariës et al. [2015](#page-25-4); Goldberg [2010](#page-26-9)).

In line with research showing a larger impact of metacognitive efects in follow-up learning sessions than measured earlier in short-term effects (Bannert et al. [2015](#page-26-15)), we recommend that this study be replicated by focusing on a longer duration of process assessment with a larger sample, while testing immediately after the training as well as following up on two time lines of lasting efects, to exhibit how students internalize and practice metacognitive habits without training (Kramarski et al. [2013\)](#page-27-6).

Future studies should examine additional kinds of fading, conditions, domains, SRL components (i.e., motivation) and ages. In the current study the faded progression was based on the SRL metacognition prompts oriented to the three phases practiced by a set of 4 tasks in each session, starting with a fxed prompting example and continuing with the graduated faded phases. It might be that this approach is confounded by student's content experience. To face this limitation, we suggest that fading scafolds could also be tested if the intensity of removal is not fxed, but adaptable to the individual needs of the learner (Cabello and Sommer Lohrmann [2018\)](#page-26-22).

Furthermore, in the current study the faded sequence of SRL phases oriented to the task solution started with complementing the refection prompt that is more general and abstract than the planning prompt, that is specifc and more concrete. In future studies it is suggested to test an inverse fading sequence by starting with the given abstract prompting phase (refection) to complementing the missing concrete prompting phase. Finally, studies should also focus on the implications of the metacognitive scafolds (fxed/faded) for diferent students' ages and profles (e.g., SRL, achievements), to learn how to adapt the models to learners with *diverse* learning needs, because novices might need a fuller set of scafolds for a longer period to support their problem-solving performance (Tomlinson [2005\)](#page-29-16).

To conclude , the study is unique in comparing the value of the fxed versus graduated fading scafold directed to SRL and not to domain knowledge. It supports theoretical claims that fading scafolds have a greater efect on students' autonomous SRL (metacognition, motivation) and improvements in sense making, particularly on the long-term reten-tion effect (Ge et al. [2012;](#page-26-0) Puntambekar and Hubscher [2005](#page-28-3)).

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### **Compliance with Ethical Standards**

**Confict of interest** The authors declare that they have no confict of interest.

### <span id="page-22-0"></span>**Appendix A**

See Appendix Tables [3](#page-22-1) and [4](#page-23-1).



<span id="page-22-1"></span>**Table 3** Means (and SD) of the dependent variables by class at each time point in the Fixed group

		Class 1 $(n=33)$		Class 2 $(n=33)$				
Dependent variables	Time	М	<b>SD</b>	M	<b>SD</b>	t	p	Cohen's d
Knowledge of cognition	T1	4.04	0.71	3.90	0.84	.73	.47	0.18
	T <sub>2</sub>	4.28	0.58	4.03	0.77	1.48	.14	0.37
	T <sub>3</sub>	4.37	0.56	4.09	0.69	1.78	.08	0.45
Regulation of cognition	T1	3.79	0.71	3.84	0.86	$-.25$	.81	0.06
	T <sub>2</sub>	4.06	0.63	3.81	0.74	1.52	.13	0.36
	T <sub>3</sub>	4.16	0.75	3.79	0.88	1.83	.07	0.45
Confidence Judgements	T <sub>1</sub>	$-11.21$	24.14	$-17.27$	37.48	.78	.44	0.19
	T <sub>2</sub>	$-32.27$	44.76	$-41.21$	38.55	.87	.39	0.21
	T <sub>3</sub>	7.35	22.33	$-1.36$	27.14	1.42	.16	0.24
Mastery goal	T <sub>1</sub>	3.95	0.83	4.09	1.07	$-.58$	.56	0.15
	T <sub>2</sub>	4.07	0.85	4.17	0.97	$-.45$	.65	0.11
	T <sub>3</sub>	4.30	0.76	4.13	1.01	.80	.42	0.19
Performance-approach goal	T1	3.78	1.01	3.27	1.40	1.69	.10	0.42
	T <sub>2</sub>	3.67	1.02	3.25	1.32	1.44	.15	0.36
	T <sub>3</sub>	3.92	0.92	3.52	1.43	1.37	.18	0.33
Performance-avoidance goal	T1	3.44	0.98	3.02	1.17	1.58	.12	0.39
	T <sub>2</sub>	3.48	0.95	3.15	1.25	1.22	.23	0.30
	T <sub>3</sub>	3.80	0.90	3.54	1.35	.92	.36	0.23
Sense making of problem solving	T1	70.20	27.95	57.58	30.57	1.75	.09	0.43
	T <sub>2</sub>	68.18	24.43	61.11	25.23	1.16	.25	0.28
	T3	82.20	17.41	78.60	19.45	.78	.43	0.19

<span id="page-23-1"></span>**Table 4** Means (and SD) of the dependent variables by class at each time point in the Faded group

# <span id="page-23-0"></span>**Appendix B**

1. Confdence Judgments—CJ: Assessing the correctness of one's performance after the solution.

Indicate on the ruler the degree of your success in solving the problem. **<sup>0</sup> <sup>10</sup> <sup>20</sup> <sup>30</sup> <sup>40</sup> <sup>50</sup> <sup>60</sup> <sup>70</sup> <sup>80</sup> <sup>90</sup> <sup>100</sup>**

2. Sense making of problem solving task

Fourth grade students went on a kayak trip. There are small kayaks for 4 students and large kayaks for 6 students. Kayaks only leave when they are full. How many students were on the trip, if 12 large kayaks and 8 small kayaks left for the trip and two students had to wait for additional students to go on the kayaks?

Present the solution path:

Answer: students.



## <span id="page-24-0"></span>Appendix C: Pearson correlation coefficients between the three **aspects of the SRL (N=134)**

See Appendix Tables [5](#page-24-1), [6](#page-25-9) and [7.](#page-25-10)

<span id="page-24-1"></span>**Table 5** T1





#### <span id="page-25-9"></span>**Table 6** T2

#### <span id="page-25-10"></span>**Table 7** T3



 $*p < .05$ ,  $*p < .01$ ,  $**p < .001$ 

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