

Biohydrogen production by dark fermentation: scaling-up and technologies integration for a sustainable system

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Abstract Currently, the use of alternative renewable energies is broadly supported in many countries, some of which are seriously evaluating the possibility of using hydrogen as an alternative fuel in their power systems. Hydrogen production by biological processes, such as dark fermentation, is a very promising alternative. However, this process has only been studied on the laboratory scale, and there is limited experience at the pilot scale. The main reasons of non-scaling hydrogen production by dark fermentation at large scale are unpurified hydrogen production, stability of the bioprocesses, as well as their low conversion yields joined at the formation of

byproducts. Improvement of energetic yields of dark fermentation requires a better knowledge of the microorganisms involved in the mixed culture and their possible interactions, as well as the use of appropriate substrates and strategies, such as solid-state fermentation, the purification of hydrogen and the coupling of dark fermentation with other biological processes as anaerobic digestion. The present work offers an overview of the current knowledge dealing with H₂-production by dark fermentation and its integration into a concept of an environmental biorefinery. Several key points are addressed, such as the benefits of using local waste as substrates, the new

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solid-state fermentation processes, the coupling of hydrogen purification with the production process, the association of the H₂-producing process with other biological processes, such as anaerobic digestion towards biohythane production (H₂/CH₄). Information about pilot plant experiments was added to illustrate the feasibility of producing fermentative hydrogen and methane from organic waste at a pilot scale, as developed at Feng Chia University (Taiwan).

Keywords Biohydrogen · Biohythane · Dark fermentation · Pilot plant

1 Introduction

Today, approximately 80 % of the energy used worldwide comes from fossil fuels and the remaining 20 % comes from nuclear and renewable energy sources (Singh and Wahid 2015). Governments support the use of alternative renewable energies, arguing that unlike fossil fuel combustion, alternative renewable energies represent a source of renewable energy (Edwards et al. 2008; Andrews and Shabani 2012; Orecchini 2006). However, there are other less-mentioned reasons that also argue for the need for an energetic change, such as reducing energy dependence on other countries, the stabilization of fossil fuel prices and an increase of employment due to renewable energy production (Hernandez Sobrino et al. 2010). Hydrogen is a promising alternative as an energetic carrier and can be from alternative renewable energies. Countries that are seriously evaluating the possibility of using hydrogen (H₂) as an alternative fuel in their power systems are the United Kingdom, Denmark, the United States, Italy, Taiwan, China, India, Korea, Switzerland, Austria, Canada, Japan and Germany (Dutta 2014).

The advantage of using hydrogen as fuel depends on the type of primary energy source used for its production (Salemme et al. 2014). Currently, most hydrogen is produced from non-renewable sources, such as oil, natural gas and coal. H₂ can also be produced from renewable sources, such as biomass, which makes these processes a promising avenue for the production of hydrogen as an environmentally friendly fuel (Chaubey et al. 2013).

Hydrogen can be produced from biomass using existing thermochemical methods and also by

developing biological methods. At commercial levels, gasification or pyrolysis are the main thermochemical methods, which cost 60–200 % more than conventional methods (steam methane reforming; \$0.75/kg_{hydrogen}). Moreover, these methods have high energetic impacts when running at 600–1200 °C, putting them at a disadvantage when considering the advantages of producing hydrogen using lower amounts of energy (Parthasarathy and Narayanan 2014; Wu et al. 2009; Show et al. 2012).

Biological processes can be divided into two major categories: photo-production and dark fermentation (Kothari et al. 2012). The photo-production of hydrogen involves the transformation of solar energy by microalgae or photosynthetic bacteria (direct or indirect bio-photolysis and photo-fermentation), but its application is challenged by its low efficiency to transfer light into chemical energy, with low yields of hydrogen and a subsequent high complexity in the reactor's design. On the other hand, dark fermentation hydrogen yields from carbohydrates are higher than those from photo fermentation, and its operation is simpler (Elsharnouby et al. 2013).

Hydrogen production by dark fermentation has been investigated these last decades; however, researches are still at a laboratory scale and there are limited experiments with pilot scale systems. The numerous laboratory studies in regards to hydrogen production by dark fermentation, study operational conditions to enhance hydrogen production using different substrates, reactors, and inoculums with and without treatment. According to researchers, larger-scale systems of bio- hydrogen production have not been reported mainly due to the low stability of dark fermentation, hydrogen separation of biogas (unpurified), low organic matter removal (because of the formation of by-products such as organic acids and alcohols) and low energy efficiency of the process (Ghimire et al. 2015; Lin et al. 2012; Ntaikou et al. 2010; Wang et al. 2013; Show et al. 2012). The following review offers an overview of current knowledge in regards to the production of hydrogen via dark fermentation, describes the microorganisms involved in the mixed culture and their possible interactions, substrates used and the possibility of using newly developed technologies such as solid state fermentation. Also, reasons for not scaling-process at large scale are discussed such as the process-stability, hydrogen purification, upgrading hydrogen and biogas

in an integrated production-separation system and coupling dark fermentation with other biological processes such as anaerobic digestion. In addition, information from pilot plant experiments describe the main problems observed and an example of a pilot scale system of fermentative hydrogen and methane production from organic wastes, their energy/economic assessments and the application of H_2/CH_4 biogas, which were developed at Feng Chia University, Taiwan.

2 Hydrogen by dark fermentation: current status

Generally, dark fermentation occurs in nature within a larger process called anaerobic digestion. During this process, organic matter is degraded in an anaerobic bioreactor, which contains microorganisms, such as bacteria (hydrolytic, acidogenic, acetogenic and homoacetogenic) and methanogenic archaea, to produce both methane and carbon dioxide as final products. In the anaerobic digestion process, hydrogen is produced as an intermediate product and is immediately consumed by the hydrogenotrophic methanogenic archaea. Also, can be transformed by other bacteria, such as homoacetogens (autotroph-acetogenic) and nitrate- and sulfate-reducing microorganisms (Chang et al. 2011; Traversi et al. 2012; Saady 2013).

Hydrogen production by dark fermentation can be carried out either by a pure culture or a mixed culture of acidogenic-acetogenic bacteria. The advantage of a pure culture is that metabolic changes are easier to detect/control and more information on the conditions that promote the high production of hydrogen is revealed. Nevertheless, from a technical standpoint, a mixed culture is desirable because it does not require a sterile process (substrates can use cheaper raw materials, such as industrial wastes) and may generate synergies between microorganisms, e.g., by eliminating the use of expensive reducing agents (strict and facultative anaerobes) or the metabolization of complex substrates (hydrogen producers and specialized hydrolytic microorganisms) (Niu et al. 2010; de Sá Ribeiro Vasconcelos et al. 2011; Elsharnouby et al. 2013).

Based on the number of electrons that can be generated from the complete oxidation of glucose, up to 12 molecules of H_2 could be produced with a single

substrate, which means that the maximal theoretical conversion yield is $12 \text{ mol}_{H_2} \cdot \text{mol}^{-1}_{\text{hexose}}$ (Zhang et al. 2006; Willquist et al. 2010). However, the maximal metabolic conversion yield in dark fermentation is 33 % of this ($4 \text{ mol}_{H_2} \cdot \text{mol}^{-1}_{\text{hexose}}$) and depends on the metabolic routes for producing hydrogen (acetate, butyrate, ethanol, format decomposing, butanol etc.) (Hallenbeck et al. 2012). Furthermore, by using mixed cultures, the conversion rate is only approximately 21 %, with butyrate as the major by-product ($2.5 \text{ mol}_{H_2} \cdot \text{mol}^{-1}_{\text{hexose}}$) (Rafrafi et al. 2013; Guo et al. 2014a). Considering an adequate process yield of 60–80 %, some authors think that hydrogen production by dark fermentation has a fairly low yield, but through the use of appropriate mixed cultures and substrates an efficient purification of hydrogen is produced, and the integration of other processes that can be combined with dark fermentation can improve energetic yields, as will be discussed in the next sections (Parthasarathy and Narayanan 2014; Singh and Wahid 2015).

2.1 Microbiology of dark fermentation in a mixed culture

In general, the inoculum sources used to produce hydrogen by mixed cultures containing acetogenic and acidogenic bacteria can be used to produce hydrogen. Particularly, sludge that come from anaerobic digesters, active sludge reactors systems, compost piles, soil, cow excrement and river sediments contain microorganism with hydrogenase enzymes, which in turn dispose the excessive electrons accumulated during fermentation through hydrogen oxidation (Elsharnouby et al. 2013; Chang et al. 2011; Traversi et al. 2012; Valdez-Vazquez and Poggi-Varaldo 2009). However, by using mixed cultures, the possibility of having hydrogen consuming species or non-hydrogen producing species always exists.

Hydrogen consumers can be hydrogenotrophic archaea, homoacetogenic bacteria, or nitrate- and sulfate- reducers that utilize the electrons from hydrogen to reduce a substrate. In the absence or under low concentrations of nitrate or sulfate, the main hydrogen consumers are homoacetogenic bacteria and methanogenic archaea. (Wang et al. 2013; Chang et al. 2011).

Regarding, methanogenic archaea, there are pre-treatments that reduce the existence of these

microorganisms, which include interventions on the inoculum or the fermentative culture (Wong et al. 2014). Pretreatments include thermal shock or acid/base addition (due to the incapability of these to form spores), biokinetic control with a low HTR in a continuous system (for their low generation times) and the addition of oxygen. For the addition of oxygen, the effect of oxygen has not yet been clarified. The oxygen may have an effect because the methanogenic microorganisms can be considered as strict anaerobes (their ability to accept electrons from carbon dioxide and their ability to donate hydrogen electrons) and/or because oxygen can aid in the balance of oxide reduction (Vásquez et al. 2009; Ren et al. 2010; Ntaikou et al. 2010; Bakonyi et al. 2014). The thermal shock has been widely used, but its cost for the energy expenditure and its technical complexity on large scale haven't been well studied and needs to be analysed case by case, depending of the different conditions used (Hawkes et al. 2007; Bundhoo et al. 2015).

Homoacetogenic microorganisms are a type of acetogenic microorganism that modifies its metabolism under stress conditions (e.g., when the substrate is limited) and grows with H_2/CO_2 as the sole source of carbon and energy (Saady 2013; Siriwongrungron et al. 2007). The most common genera of homoacetogenic bacteria correspond to *Acetobacterium*, *Butyribacterium*, *Clostridium*, *Eubacterium*, *Peptostreptococcus* and *Sporomusa* and are characterized by their ability to rapidly grow and, for some of them, to form spores, are obligate or strict, anaerobes, but have several adaptation strategies and can have equal optimum pH than hydrogen producers as *C. ljungdahlii* (Wang et al. 2013). However, their role and the mechanism of the syntrophic process under the absence of methanogenic microorganisms during a hydrogen producing mixed culture is unclear and because are not monophyletic group, thus, analysis of homoacetogens by 16S rRNA based approaches is problem and although in some cases their presence can be determined by the increase in acetate concentration, they do not always produce acetate (assimilation of CO_2 into biomass) (Chang et al. 2011; Wang et al. 2013; Valdez-Vazquez and Poggi-Varaldo 2009). In literature, a continuous reactor operation can be studied from 14 to 700 days, and the decrease of hydrogen producers can be attributed to the development of homoacetogenic microorganisms during the reactor's operation (Lin et al. 2006; Kim et al. 2006;

Fang et al. 2002; Zhao et al. 2008; Lay et al. 2012; Kim et al. 2010; Ren et al. 2010).

In addition, non-hydrogen producing microorganisms, such as bacteria that produce reducing agents (i.e., lactate and propionate), compete for substrate with hydrogen producing microorganisms. Nevertheless, by-products, such as propionate, can also be produced by the same microorganisms that produce hydrogen when their metabolism changes due to a change in their environment (Hawkes et al. 2007). To eliminate or decrease the amount of non-hydrogen producing bacteria and favor the hydrogen production pathways, the by-products that minimize the production of hydrogen can be eliminated or decreased using operational conditions that disfavor their metabolic pathways (Saady 2013).

2.1.1 Hydrogen producing microorganisms in a mixed culture

Hydrogen producing microorganisms in dark fermentation are classified as either spore/non spore forming or as strict/facultative anaerobes. In most cases, these microorganisms are classified as spore-forming strict anaerobes and as non spore-forming facultative anaerobes in the *Clostridiaceae* and the *Enterobacteriaceae* families, respectively. Differences in metabolisms exist in both of these groups of microorganisms, especially in the by-products that can be obtained during fermentation, which depends on the respective theoretical hydrogen yield of the microorganism (Kothari et al. 2012; Mathews and Wang 2009; Das et al. 2001, 2008; Demuez et al. 2007; Show et al. 2012).

Both types of hydrogen producing microorganisms can be found in a mixed culture, although this depends on the treatment of the inoculum that is used to eliminate methanogens (as discussed in the previous section). For example, thermal shock pretreatment is favorable to the presence of the genus *Clostridium* species, which can represent more than 60 % of the microorganisms in a pretreated inoculum (Niu et al. 2010; Zhang et al. 2006; Zeidan and Van Niel 2010; Fang et al. 2002).

2.1.1.1 Metabolic pathways to produce hydrogen

The two main biochemical pathways for the fermentative production of hydrogen from glucose under anaerobic

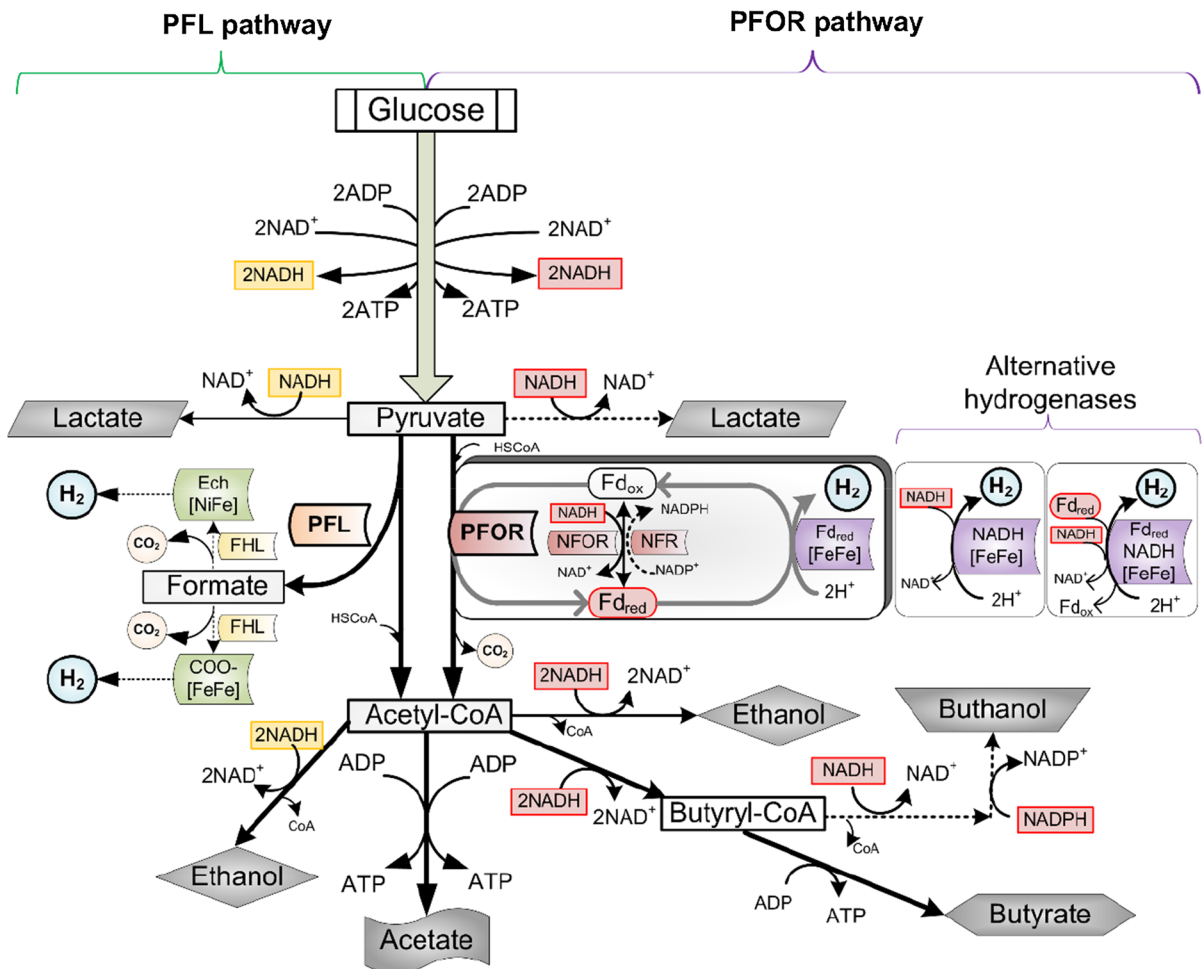


Fig. 1 Hydrogen production pathways by dark fermentation from glucose (modified from Ramírez-Morales et al. 2015; Angenent et al. 2004)

conditions are shown in Fig. 1. Common in many organisms, the Embden–Meyerhof (EM) pathway leads to glucose degradation to form ATP and NADH. Depending on the metabolism of the microorganism, pyruvate can be converted to acetyl CoA and CO₂, which generate a reduced ferredoxin molecule (Fd_{red}) that is further reoxidized by producing H₂.

Another possibility is to transform pyruvate into acetyl CoA and formate. In the former pathway, which is utilized mainly by strict anaerobic microorganisms, such as *Clostridium sp.*, the reaction is catalyzed by the pyruvate ferredoxin oxido reductase (PFOR). The second pathway is dependent on the presence of the formate hydrogen lyase (FHL) and is utilized by facultative anaerobes, such as *Escherichia coli* (Cai

et al. 2011). During conventional hydrogen production achieved by microorganisms with an active PLF pathway, degraded formate is converted to H₂ and CO₂ via catalysis by a formate hydrogen lyase. Depending on the microorganism involved, this reaction can occur through [NiFe] hydrogenase (Ech hydrogenase) or formate dependent [FeFe] hydrogenase. Then, acetyl CoA is oxidized to acetate, with the production of one ATP molecule. In these cases, the microorganisms cannot access the NADH produced during glycolysis to produce more hydrogen (H₂). Thus, NADH is oxidized through the production of various reduced carbon compounds (i.e., ethanol or lactate), which places a limit on the yield of a maximum of 2 mol of H₂ per mole of glucose (see Fig. 1, Hallenbeck et al. 2012). Hydrogen production

in microorganisms via the PFOR pathway occurs through the oxidation of reduced ferredoxin (Fd_{red}) with a ferredoxin-dependent hydrogenase ($Fd-[FeFe]$). Furthermore, under special conditions, it is possible to re-oxidate the NADH generated during glycolysis to produce additional hydrogen molecules through two other hydrogenases, i.e., NADH-dependent ($NADH-[FeFe]$) and NADH- Fd_{red} dependent hydrogenase ($NADH-Fd_{red}-[FeFe]$). Finally, 2–4 mol of hydrogen per mole of glucose can be obtained, depending on the metabolic pathway, which in turn is directly related to the hydrogen partial pressure inside the reactor (Angenent et al. 2004; Hallenbeck et al. 2012; see Fig. 1).

2.1.2 Substrates and the potential use of dark fermentation

Simple sugars, such as glucose, sucrose and lactose, have been generally used in the production of hydrogen via dark fermentation as model substrates, especially because of their high biodegradability and the clear understanding of the degradation pathways (Xiao et al. 2013; Show et al. 2011; Guo et al. 2010; Wang and Wan 2009; Levin 2004). However, these types of model substrates are very expensive and the costs can triple in the production of fuel at a large scale (Das 2009; Show et al. 2011; Xiao et al. 2013).

In recent years, the use of wastes or wastewaters from different industries containing highly degradable organic material has gained importance (Boboescu et al. 2014). The production of energy, along with the treatment of wastes, has been the reason behind the development of environmentally friendly and economically sustainable systems (Show et al. 2011; Lin et al. 2012; Boboescu et al. 2014; Wang and Wan 2009; Wong et al. 2014; Chong et al. 2009b). The wastewaters that are mainly investigated are from the industry (production of coffee, beer, cheese, fruit and vegetables processing) and even the renewable energy industry, such as biodiesel, where the principle by-product is glycerol, as shown in Table 1. Hydrogen yields can range from 0.46 to 24.97 $mmol_{H_2}g^{-1}COD$, depending on the type of wastewater, its concentration and the conditions of operation (values ranging from 2 to 112 % of the theoretical yield in dark fermentation if the water only had glucose). For example, it is possible to obtain higher yields of hydrogen from wastewaters rich in carbohydrates and, in some cases,

from wastewaters that have been mixed with wastewaters with low traces of carbohydrates (Show et al. 2011; Lin et al. 2012). Biohydrogen production from solids, such as lignocellulosic residues and municipal waste, has been largely reviewed in the recent literature (Guo et al. 2010; Show et al. 2012; Ghimire et al. 2015). However, the choice of waste streams does not only depend on the hydrogen yield but also on local availability. As discussed in the next section, a solid state fermentation may present several advantages for upscale applications (Fernandes et al. 2010; Ngo et al. 2011; Mangayil et al. 2012).

2.1.3 New technologies in dark fermentation: solid state fermentation for H_2 production (SS-DF)

Solid-state anaerobic digestion (SS-AD), also called dry anaerobic digestion or solid-state anaerobic digestion, has received a great deal of interest during the last decade because presented several advantages; in particular, these include lower water requirements as well as smaller reactor sizes (Kothari et al. 2014; Karthikelan and Visvanathan 2012; Jha et al. 2011).

Widely developed, SS-AD represented approximately 60 % of the total treatment capacity in Europe in 2010 (De Baere et al. 2010), corresponding to 3.5 k tons a year. Compared to conventional liquid anaerobic digestion (AD), SS-AD is carried out at high total solids (TS) contents, basically higher than 20 % TS. Solid materials, such as food wastes, agricultural wastes or organic fractions of municipal solid wastes (OFMSW) are used.

The digester size can also be reduced substantially and/or the processes can be operated at higher organic loading rates. In addition to such process intensifications, high-solid systems present operational and technological advantages, such as lower energy requirements to heat the reactor when operated at the same organic loading rate, simpler phase-separation of the digestate, and simpler pretreatment of the incoming materials (Kothari et al. 2014; Karthikelan and Visvanathan 2012; Jha et al. 2011).

SS-DF can also be attractive for process integration in a waste management scheme. Illustratively, the extraction of metabolic by-products, such as VFA, can be facilitated because of their higher concentrations in the digestate, also called fermentate.

In high-solids systems, both physical (mass transfers) and biological (microbial kinetics) processes are

Table 1 Hydrogen production from wastewaters by different industrial sectors

Substrate (g COD L ⁻¹)	Inoculum	Operation		H ₂ production (mmol H ₂ g ⁻¹ COD)	References
		Mode	Condition (temperature; pH; HRT)		
Vinasse (0.25)	Hydrogen-producers from a Packed-bed reactor	Batch	25 °C; 5.5; –	24.97	Fernandes et al. (2010)
Cheese whey (40)	Anaerobic digest sludge	CSTR	55 °C; 5.5; 3.5 h	22.00	Azbar et al. (2009)
Distillery effluent (100)	Co-culture: <i>C. freundii</i> – <i>E. aerogens</i> – <i>R. palustris</i>	Batch	28–44 °C; 5–7; –	14.37 ^b	Vatsala et al. (2008)
Cattle (2.4)	Sewage sludge	Batch	45 °C; 5.5; –	13.05 ^c	Tang et al. (2008)
Glycerol crude (5)	<i>Thermotoga neapolitana</i>	Batch	75 °C; 6.8; –	12.20 ^d	Ngo et al. (2011)
POME (70–90)	Thermophilic microflora	ASBR	60 °C; 5.5; 4 d	11.66 ^b	O-Thong et al. (2007)
Rice winery (34)	Mixed bacterial flora	Upflow reactor	55 °C; 5.5; 2 h	11.14 ^b	Yu et al. (2002)
Probiotic (9.48)	Mixed anaerobic consortia	Batch	37 °C; 5.5; –	9.37 ^b	Sivaramakrishna et al. (2009)
Condensed molasses (50)	Co-culture: <i>C. sporosphaeroides</i> - <i>C. pasteurianum</i>	Batch	35 °C; 7; –	9.27	Hsiao et al. (2009)
Chesse whey (46.5)	<i>C. saccharoper butylaceticum</i>	Batch	30 °C; 6; –	7.03 ^a	Ferchichi et al. (2005)
Confectionery processing (0.6)	Soil	Batch	23 °C; 6.1; –	6.96 ^c	Vanginkel et al. (2005)
Coffee drink (20)	Anaerobic digest sludge	UASB	35 °C; 5.5; 6 h	6.72 ^b	Jung et al. (2010)
Brewery (6.05)	Anaerobic sludge	Batch	35.9 °C; 5.95; –	6.12 ^c	Shi et al. (2010)
Glycerol crude (0.25)	Hydrogen-producers from a Packed-bed reactor	Batch	25 °C; 5.5; –	6.03	Fernandes et al. (2010)
Domestic sewage (0.25)	Hydrogen-producers from a Packed-bed reactor	Batch	25 °C; 5.5; –	6.01	Fernandes et al. (2010)
Potato processing (21)	Soil	Batch	23 °C; 6.1; –	5.73 ^c	Vanginkel et al. (2005)
Glycerol crude (1)	Activated sludge	Batch	40 °C; 6.5; –	4.90 ^d	Mangayil et al. (2012)
Citric acid (19.2)	Facultative anaerobic enrichment cultures	UASB	35–38 °C; 7; 12 h	4.37 ^b	Yang et al. (2006)
Apple processing (9)	Soil	Batch	23 °C; 6.1; –	4.09 ^c	Vanginkel et al. (2005)
Coffee drink (20)	Anaerobic digest sludge	CSTR	35 °C; 5.5; 8 h	1.67 ^b	Jung et al. (2010)
POME (100)	<i>C. bytyricum</i>	Batch	37 °C; 5.5; –	1.31 ^c	Chong et al. (2009a)
Chemical and domestic sewage (2.75)	Anaerobic mixed microflora	Batch	29 °C; 6; –	1.25	Venkata Mohan et al. (2007a, b)
Dairy waste (3.5 g COD L ⁻¹ h ⁻¹)	Anaerobic mixed microflora	ASBR	28 °C; 6; 24 h	0.46	Venkata Mohan et al. (2007a)

^a Considering a relation: 1.122 g COD g⁻¹ lactose

^b 192.06 g COD mol⁻¹ hexose

^c Considering a relation: V/mol = 24.44 L mol⁻¹, 25 °C and 1 atm

^d 224 g COD mol⁻¹ glycerol

strongly interconnected. Due to the presence of high solids, the properties of a part of the unavailable water in the reactors differ somewhat from those containing a great amount of free water in terms of vapor pressure, enthalpy, entropy, viscosity and density (Vaxelaire 2001). Water distribution, which mainly depends on the interactions of the water with the solid matrix, determines the water bioavailability necessary for microbial activity. A recent work (Garcia-Bernet et al. 2011) was devoted to the characterization of biowaste and associated digestates sampled in industrial-scale digesters. Hydration and vicinal water fractions of biowaste and digestates were similar and represented only $0.1 \text{ g water g}^{-1}_{\text{TS}}$. Meanwhile, the capillary fraction changed with microbial degradation, and this latter fraction was more important in the digested media, ranging from 2 to $2.5 \text{ g water g}^{-1}_{\text{TS}}$. Water content is also well known to modify high-solid reactor performances.

Concerning the specific case of SS-DF, operating at high TS contents leads to lower H_2 yields. In batch systems using wheat straw as a substrate, Motte et al. (2013, 2014) investigated the effect of increased TS content on H_2 production and metabolic pathways, in both mesophilic and thermophilic conditions. Under thermophilic conditions, a drastic decrease in the H_2 yields was reported, from $15.3 \pm 1.6 \text{ NmL H}_2 \text{ g}^{-1}_{\text{TS}}$ in wet conditions (10 and 14 % TS) to $3.4 \pm 0.8 \text{ NmL H}_2 \text{ g}^{-1}_{\text{TS}}$ in dry conditions (25–34 % TS) (Motte et al. 2014). This decrease was related to both metabolic shifts (i.e., towards lactic acid formation) and microbial population shifts. Such decreases in H_2 production were also observed in mesophilic conditions with different shifts of metabolic pathways (Motte et al. 2013). Both wet (10 and 14 % TS) and dry (19–28 % TS) fermentations showed acetic and butyric acid metabolisms, whereas butyric acid metabolism occurred mainly in highly dry fermentation systems (TS > 28 %). Consistently, Robledo-Narváez et al. (2013) and Valdez-Vazquez and Poggi-Valardo (2009) showed a negative impact of solid contents at even higher TS content ranges (20.9–35.1 % TS and 15–35 % TS, respectively) on H_2 production.

Nonetheless, the key mechanisms involved in SS-DF limitations are still unknown and constitute an open issue. A critical factor is the availability of water, which is reduced by higher water adsorption onto the

solid, leading to higher concentrations of inhibitory soluble compounds, such as fermentative organic metabolites. In addition, high TS content is related to low mass transfer rates. Under unmixed or sequentially mixed conditions, the transport of soluble compounds (VFAs, dissolved gases) is governed by the diffusion processes and diffusive transport is strongly related to the porosity and the viscosity of the media and, thus, to the total water content (Abbassi-Guendouz et al. 2012). Bollon et al. (2013) determined experimentally the diffusion coefficients in high-solid digested media, and found that the diffusion coefficient in digestates was very small when compared to water (the ratio between the diffusion coefficient in the digestate and water (fD) were 1.8×10^{-2} and 0.54×10^{-2} at 8 % TS and 25 % TS, respectively). As a consequence, this low diffusion rate can induce local chemical environments unfavorable to biological reactions. Further studies are thus required to elucidate the mechanisms involved in SS-DF.

3 Considerations and integration technologies for scaling dark fermentation at large scale

3.1 Stability of hydrogen production by dark fermentation

The “stability” of a hydrogen production process refers to the maintenance of the production of hydrogen and/or metabolites in accordance to a previous variation established by the author, for example 10 % (Kyazze et al. 2006). In literature, the hydrogen production process by dark fermentation with unsterile conditions and mixed cultures have shown to be problematic in maintaining stable processes and this “potential instability” is often considered to be one of the causes for not scaling the dark fermentation (Tenca et al. 2011; Kyazze et al. 2006).

Some reports have directly studied the improved hydrogen yield stability due to the effect of substrate concentration, organic loading rates, hydraulic residence time (HTR) and nutrients in a set range (Kyazze et al. 2006; Gómez et al. 2009; Krupp and Widmann 2009; Zhang and Wang 2013). Many also claim that to improve the stability of the process, it is necessary to know the microbial diversity in the system (Quéméneur et al. 2011; Hung et al. 2008). However, other

authors have also highlighted the stability of the process under similar conditions (Hussy et al. 2005).

Works that have studied the cause of the deterioration of hydrogen production have found its connection with changes in microbial diversity, especially for non-sterile feed which could act as continuous inoculum of undesirable microorganisms as non-producing H₂ acidogenic microorganisms and/or hydrogen consumers in the reactor increase (Castelló et al. 2009; Kim and Shin 2008; Jo et al. 2007). Jo et al. reported the deterioration of continuous H₂ production by dark fermentation from Korean food waste due to a population shift to indigenous lactic acid bacteria and they prevented it by storing the feed at a low temperature (4 °C). Also, Xia et al. (2015); reported that under thermophilic conditions (50–80 °C), most mesophilic hydrogen consumers are inhibited, thereby improving the process's stability and the efficiency of hydrogen fermentation.

3.2 Hydrogen purification from dark fermentation: membrane separation processes

Pure hydrogen is becoming increasingly important in many areas with consumption requirements (i.e., PEM fuel cells); therefore, the reason why it separates from different gas streams is fundamental. Currently, there are two mature technologies to separate hydrogen from different gas mixtures (i.e., hydrocarbons); pressure swing adsorption (PSA) and cryogenic distillation (Ashik et al. 2015; Ibeh et al. 2007). These technologies have been widely used in chemical and petrochemical industries, but they are energy-intensive and the cost associated with the process operation is generally high.

Alternatively, membrane separation processes have been considered as a promising technology. Low energy consumption, cost effectiveness at low gas volumes and continuous operation are some of its advantages (Ashik et al. 2015). However, the most relevant benefit of separating hydrogen using membrane technology is the ability to directly integrate the separation and production processes. In this case, membrane reactors (MR) can be designed and built, offering reduced capital costs (reduction of size) and improved selectivities and yields (Gallucci et al. 2013). Particularly, researchers have studied different configurations of these membrane reactors to improve the efficiency of the water–gas shift reaction (WGSR)

process during hydrogen production at high temperatures and pressures via steam methane reforming (SMR) (Mendes et al. 2010). On the other hand, the separation of hydrogen generated during fermentation must be different because the biological process occurs close to the ambient conditions. In this case, the appropriate membranes must be compatible with the feed gas characteristics (i.e., materials resistant to impurities), cost-effective and able to be configured in a robust design.

Most of the membranes used for hydrogen separation from a H₂/CO₂ gas mixture during a thermocatalytic process occurring at high temperatures (i.e., approximately 800 °C) consist of thermo stable inorganic materials (i.e., metallic membranes composed mainly of palladium) (Lukyanov et al. 2009). Although during a fermentative hydrogen production process the main gas products also correspond to CO₂ and H₂, the membrane systems for hydrogen separation must be different. The appropriate membrane systems could be made of materials commercially more attractive, having a low operation temperature and reasonable costs (i.e., polymers).

Recently, some hydrogen separation studies using membrane systems have been focused on developing new polymeric materials or modifying existing ones to improve the hydrogen selectivities (Qiao et al. 2015; Rabiee et al. 2014; Wang et al. 2013). However, most of the permeation tests have been carried out under ideal conditions using special modules and synthetic gas mixtures. Thus, the development of suitable membrane modules using such materials is crucial to accomplish an effective separation of a gas mixture product of a fermentative process. Two recent studies have tested commercially available membrane modules. Bakonyi et al. (2013a) demonstrated that a polyimide membrane module (UBE industries) exhibited potential for processing hydrogen containing biogas mixtures. In another study, Bakonyi et al. (2015) installed a Permselect[®] (PDMS) gas separation membrane to an anaerobic membrane bioreactor and tested its ability to separate hydrogen from the raw fermentation gaseous mixture. They obtained a final hydrogen composition of 67.3 vol%, corresponding to 30 % enrichment efficiency. Both contributions boost polymeric membranes to be considered as feasible options for in situ fermentative hydrogen recovery.

Most of the studies related to biological hydrogen separation/purification have been realized using

polymeric membranes. Some of them have investigated the separation of synthetic mixtures composed of H_2 , N_2 and CO_2 to simulate the gas produced during biological processes. Conventional porous or non-porous membrane modules, membrane systems with moving CO_2 liquid absorbents (contactors) and supported ionic liquid membranes (SILMs) have been studied (Liang et al. 2002; Gassanova et al. 2006; Bélafi-bakó et al. 2006; Bakonyi et al. 2012, 2013a, 2015; Ramírez-Morales et al. 2013). Bakonyi et al. (2013b) present a very complete overview of recent applications of these types of membranes for the separation of biological hydrogen, with an emphasis on the operational conditions affecting their performance.

Reported studies related to the integration of membrane systems directly to the production process, testing the performance under realistic gas compositions, have been rare. Bélafi-bakó et al. (2006) coupled two polymeric membrane modules to a fermentative hydrogen process carried out by *Thermococcus* *litoralis* in a batch reactor. A final hydrogen concentration of 73 vol% was obtained after two-stage membrane modules made of polyethersulfone-polyimide (PES-PI) and highly dense polyethylene (HDPE), respectively. As mentioned above, Bakonyi et al. (2015) coupled a commercial module (PDMS) to separate the raw gas from the fermentation. Some approaches have also tried to use selective membranes to extract hydrogen from the fermentation and decrease the negative effect of the hydrogen partial pressure on the culture (Liang et al. 2002; Zheng et al. 2010). However, none of them have been carried out in a continuous mode and the final effects on fermentation have not been clarified.

Taking into consideration the gap that exists between experimental studies carried out in continuous systems, a new concept based on the integration of gas membranes and fermentation technologies has been proposed. Ramírez-Morales et al. (2013) called the new process a hydrogen-extractive membrane bioreactor (HEMB). The CO_2 separated by an extractive membrane is continuously returned to the reactor, achieving a decrease in the overall hydrogen partial pressure. In addition, an enriched hydrogen stream could be obtained and further purified during the next stages (i.e., a multi-step membrane system). However, to achieve a proper implementation of both technologies, a correct selection of the membrane material,

module configuration, and integrated bioprocess design (including an effective control strategy) is necessary.

Polymers can be a right choice as they can achieve significant hydrogen separation ability under non-extreme conditions (similar those happening during the bioprocess), presenting selectivities of H_2/CO_2 that range from 1.48 to 16 (Buonomenna and Bae 2015). However, conventional polymeric materials are limited by a trade-off between permeability and selectivity determined by an upper-bound relationship, as described by Robeson (2008). In this case, Robeson's upper bound must be considered when selecting the membrane material because the separation factor/selectivity decreases with the increase in the permeability of the more permeable gas component. The membrane and module material also must manage with the range of impurities and chemical compositions of the feed gas. During the fermentation, non-desired substances can be produced, even at very low concentrations. Water vapor, siloxanes, H_2S , CO and NH_3 could cause corrosion and create resistance to the mass transfer phenomena through the membrane by providing support for biofilm formation. In the case of H_2S , its presence may cause undesired changes in the polymer structure of the membrane affecting the separation ability and shortening the lifetime. In addition to CO_2 , at high pressures, H_2S can also be a potentially plasticizing chemical in polymeric membranes, as it has a high penetrant solubility (Vaughn et al. 2012). Additionally, Scholes et al. (2010) found that the permeability of CO_2 decreased when it was permeating simultaneously with H_2S . The authors stated that this phenomenon was related to competitive sorption of both components into the polymeric matrix. Some solutions have been carried out to remove H_2S from the raw feed gas. For example, it was proposed that membrane based biogas upgrading systems should separate simultaneously CO_2/CH_4 and H_2S/CH_4 using membranes based on glassy and rubbery polymers, respectively (Chen et al. 2015). In the case of fermentative hydrogen, a similar approach composed of two steps of membrane separation for desulfurization and upgrading can be implemented. Additional to the use of membrane modules for gas cleaning, other methods can also be used. Implementing an adsorption process using activated carbon/silica, absorption processes (using water or the proper chemicals) and condensation methods, such as cold

traps, could prevent long-term drawbacks and improve the overall system operation.

Generally, there are three major module configurations for gas separation: flat sheet, spiral wound, and hollow fiber modules. For hydrogen separation applications, hollow fibers are preferable to the other two because they are easy to manufacture and provide a higher area per volume ratio. This high packing density is an advantage for membrane materials with high selectivity that present low permeability. Nevertheless, challenges to overcome when using this membrane module design involve minimizing some non-ideal effects, such as concentration polarization and pressure losses.

Finally, an integrated process control design is necessary. Coupling different equipment (i.e., compressors, pumps, sensors, condenser/cold traps) into the production process implies an increase in operational complexity. A suitable control strategy must be implemented to maintain the proper operational conditions of the production-separation system (i.e., proper pressure at the head space of the reactor, across the membrane and in the permeate/retentate streams) and address possible disturbances. In addition, multi-step and recycling designs in the membrane module configurations can be used for improving the overall efficiency and purification of the product (obtaining an acceptable purity and hydrogen recovery).

Additionally, some biological methods of biogas upgrading that are under evaluation can be applied to separate fermentative hydrogen. One of them is based on the use of the photosynthetic CO₂ capture capacity of microalgae for biogas enrichment. In this case, methane and hydrogen produced during an integrated two-stage anaerobic process can be upgraded along the microalgae growth. Finally, the microalgal biomass generated can be then used as feedstock for biofuel production (Meier et al. 2015).

3.3 Dark fermentation by-products: biohydrogen and methane production by coupling dark fermentation and anaerobic digestion in two-stage anaerobic process

The microbial metabolites produced with the hydrogen in a dark fermentative process can be further converted into methane in strict anaerobic digestion bioprocesses. By producing methane from fermentative end products, the total energy recovery from the

initial biomass is maximized and makes the dark fermentation process more industrially viable.

In addition, fermentative hydrogen production coupled with anaerobic digestion represents an interesting alternative to thermo-chemical processes by producing a defined mixture of H₂/CH₄, so-called Hythane[®], that can be further used as biofuel. Hythane[®], formally a mixture of hydrogen (5–20 %) and methane (80–95 %), is considered to be an environmentally friendly fuel (Fulton et al. 2010). Indeed, by adding a small percent of hydrogen to natural gas, the emission of combustion pollutants, such as carbon monoxide (CO), unburned hydrocarbons (HCs) and nitrogen oxides (NO_x), is drastically reduced (Jamal and Wyszynska 1994; Varde and Frame 1984). Villante and Genovese (2012) made an exhaustive energetic and environmental sustainability analysis using a mixture of hydrogen and methane, called hydromethane. In their study, they considered all the main possible options available for its production and final applications. They concluded that hydromethane is not only efficient in terms of total energy recovery but also substantially reduces CO₂ emissions and presents positive energy savings when used to fuel vehicles when compared to methane only. Moreover, using a hydrogen/methane mixture seems to be highly beneficial in high-temperature fuel cells because the overall efficiency increases and the thermal gradient decreases in the cell (Nikooyeh et al. 2007). For industrial applications, the reliability of this fuel has been already proved through the commercial exploitation of vehicle fuels in India (Das et al. 2000) and as an alternative for energy storage in Germany (De Saint Jean et al. 2014).

The integrated production of hydrogen and methane is carried out in a two-stage process, which consists of a fermentation reactor coupled with an anaerobic digestion reactor (Fig. 2). Usually, in industrial anaerobic digestion plants where hydrogen is not collected, the first step corresponds to an hydrolytic/acidogenic reactor where long chain polymers are hydrolyzed into shorter polymers and further converted to organic acids (Escamilla-Alvarado et al. 2014). The acids are then converted into methane in a second methanogenic stage (Willquist et al. 2012).

A two-stage process dedicated to the production of a mixture of hydrogen/methane may present the same advantages encountered when adding a hydrolytic step prior to methanogenesis. First, two-stage processes

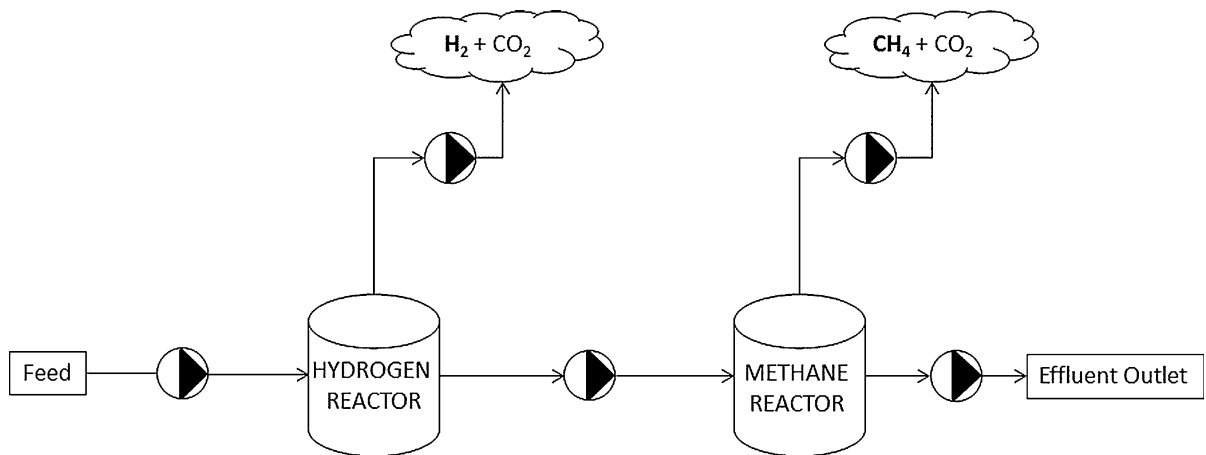


Fig. 2 Integrated hydrogen and methane production in a two-stage system

have been largely reported to improve the stability and the robustness of the methanogenic process and higher organic loading rates are achieved when compared to a traditional one stage methanogenic process (Ke and Shi 2005). Second, the physical separation existing between hydrogen and methane producing reactors makes possible the individual optimization of process parameters for maximizing and finely controlling the production of both gases. At the same time, the growth of hydrogenotrophic methanogenic *archaea* in hydrogen-producing reactors should be avoided. Consequently, yields and productivities of hydrogen and methane producing reactors vary greatly according to substrate characteristics, pH, temperature, HRT, OLR and the mode of operation (Cavinato et al. 2012).

A literature overview of the main operating conditions and the related yields and productivities obtained in two-stage hydrogen and methane processes is presented in Table 2. In dark fermentation, the hydraulic retention time (HRT) is generally maintained from 69 to 86 % lower than in the methanogenic step to prevent the development of methanogens. Using low HRT takes advantage of the slow growth of methanogens when compared to fermentative bacteria. In this context, methanogens are rapidly washed out in reactors operated continuously. Similarly, pH ranges between 4.9 and 6 are particularly adapted to hydrogen production. Such pH ranges not only favor the growth of acidogenic H_2 -producing microorganisms but are also unfavorable to methanogens. Interestingly, Guo et al. (2014b) reported a first stage fermenter operated at a pH of

7.5, but such high pH mainly favors methanogens contamination. The optimal pH range for methanogenic reactors is significantly higher, ranging between 6.8 and 8.3, and coupling dark fermentation and methanogenesis may require some pH adjustment. As an alternative, Liu et al. (2006) worked at a low pH of 5.5 and observed a significant and interesting methane yield (500 $LCH_4/kgVS$) from OFMSW (Organic Fraction Municipal Solid Waste).

As shown in Table 2, the productivities in the first stage range between 10.0 and 51,324 $LH_2/kgVS/d$ while, in the second stage, productivities are ranging between 20.5 and 26,597 $LCH_4/kgVS/d$. The best overall process performance, in terms of both H_2 (147,300 $L/kgVS/d$) and CH_4 (383,000 $L/kgVS/d$) yields, was obtained by Kobayashi et al. (2012) using food waste as substrate. These authors continuously operated two stirred tank reactors at a thermophilic temperature (55 °C) and with a working volume of 8 and 40 L in the first and second stage, respectively. A system of sludge recirculation from the second stage to the first one was used, including heat treatment of the sludge (100 °C for an hour) in the recycling loop, to kill methanogens before their addition into the hydrogen-producing reactor. Overall, it was concluded that sludge recirculation improved both hydrogen production and carbohydrate degradation when compared to a two-stage process with no sludge recirculation.

The third main advantage of coupling dark fermentation and anaerobic digestion concerns the total energy recovery, which is much higher than in the one-step system, regardless of the substrate and the

Table 2 Operating conditions of studies coupling biohydrogen and methane production in a continuous mode

Substrate	Hydrogen reactor			Methane reactor				References		
	HRT (d)	Temp (°C)	pH	H ₂ production yield (L/kg _{VS} /d)	HRT (d)	Temp (°C)	pH		CH ₄ production yield (L/kg _{VS} /d)	CH ₄ productivity (L/kg _{VS} /d)
Food waste	3.3	55	5.5	66.7	20.2	12.6	7.6	720	57.1	Cavinato et al. (2012)
Food waste	2.9	55	5.5	147,300	51,324	14.4	–	383,000	26,597	Kobayashi et al. (2012)
Food waste	6.6	40	5.7	65.0	9.8	26.7	7.0	546	20.5	Wang and Zhao (2009)
OFMSW	3.0	55	5.5	50.6	16.9	12.6	8.3	416	33.0	Cavinato et al. (2012)
OFMSW	2.0	37	5.0	43.0	21.5	15.0	5.5	500	33.3	Liu et al. (2006)
Sorghum	0.25	35	4.9	10.4	41.6	0.83	7.5	29	34.9	Antonopoulou et al. (2008)
Wheatstraw	1.0	70	5.1	89.0	89.0	3.0	7.0	307	102.3	Kongjan and Angelidaki (2011)

HRT hydraulic retention time, Temp temperature

temperature. Liu et al. (2006) showed a methane yield that was higher in a two stage process compared to a one stage process. They observed an increase of 21 % working in mesophilic conditions and using household solid waste as substrate. Luo et al. (2011) reported that their two-stage process produced 11 % more energy when compared to anaerobic digestion alone, using an industrial waste issued from the biodiesel industry (glycerol and rapeseed cake). Similarly, Nasr et al. (2012) observed an increase of 18.5 % in the total energy yield with a two-stage process using raw thin stillage as substrate in a reactor operated at mesophilic temperatures. Only one study reported no significant difference in total energy production between a two-stage process and one stage process (Schievano et al. 2012). These results were explained by the accumulation of undegraded intermediate metabolites during the methanogenic step.

In addition, Patterson et al. (2013) calculated the environmental burdens generated by single stage (CH₄) and two-stage processes (H₂/CH₄), using a Life Cycle Assessment (LCA) approach in accordance with European guidance (Pottering and Necas 2009), and using two different feedstock (food waste and wheat feed) in comparison with fossil fuels (diesel). They found that using a two-step hydrogen-methane production process from food waste substantially reduces environmental burdens in terms of carcinogens and ecotoxicity when compared with the production of diesel. They also reported that a two-stage process using wheat straw increases energy outputs and reduces the environmental burdens compared to a single stage process (methane only).

Although the use of a two-step process presents several advantages, the main limitation of using such a system for long-term operations is the cost of maintenance and monitoring, and in particular the accumulation of nitrogen that can be detrimental to both processes. Ammonia inhibition of both hydrogen and methane production has been largely reported (Abouelenien et al. 2010; Walker et al. 2011; Rajagopal et al. 2013; Liu et al. 2014). Mainly, H₂ and CH₄ production can be inhibited at ammonia concentrations higher than 800 mg/L (Salerno et al. 2006; Nielsen and Angelidaki 2008). Moreover, protein degradation does not generate hydrogen in dark fermentation (Monlau et al. 2012; Guo et al. 2014a). When considering the use of protein-rich substrates, high quantities of ammonia can be released after the decomposition of

proteins. Considering this, the use of sludge as an additive or as a sole substrate is not favorable to H₂ production, and several other substrates should be considered with precaution, according to their ammonia content, such as food waste, OFMSW or agro-industrial waste (Kobayashi et al. 2012). Nevertheless, bacterial adaptation can occur in the presence of small and continuous amounts of ammonia. Velsen (1979) reported that after an initial adaptation of sewage sludge with ammonia concentrations of 815 mg/L, methane production was observed at high and inhibitory concentrations up to 5000 mg/L. However, in most of the cases, ammonia removal is necessary, especially when recycling a leachate or a liquid phase that tend to accumulate higher levels of ammonia. Several N removal processes can be applied, such as stripping (Serna-Maza et al. 2014), membrane separation using natural zeolites (Montalvo et al. 2012) or any microbial removal processes, i.e., Anamox (Shalini and Joseph 2013), nitrification/denitrification (Botheju et al. 2010), or nitrification/denitrification (Malamis et al. 2014). The most effective technique seems to be the stripping method, which consists of a physical separation process where ammonia is removed from the liquid phase by flushing a neutral gas. Liu et al. (2014) reported that more than 97 % of the ammonia was removed from pig manure at a temperature and pH of 36 °C and 12.4, respectively.

3.4 The energy efficiency of dark fermentation

The amount of COD in a form of H₂ represents only a fraction of the total COD after dark fermentation. When considering the acetate pathway (max. 4 mol H₂/mole Glc) or the ‘mixed cultures’ pathway (2.5 mol H₂/mole Glc (Hawkes et al. 2007), the total amount of COD recovered in H₂ from the fermentation process represents only a maximum of 33 and 21 % of the COD, respectively, as was mentioned above. By considering the calorific value of hydrogen and methane as 142 kJ/g hydrogen and 50 kJ/g methane, respectively, the total amount of energy in kJ recovered in a form of H₂ counts for a maximum of 41 % (acetate pathway) and 27 % (mixed culture pathway) of the total energy for fully biodegradable substrate. Therefore, the hydrogen production efficiency as well as the downstream usage of the metabolites should be both evaluated from an energetic aspect and according to the initial substrate. Li et al. (2010) proposed to

estimate the energy efficiency of the hydrogen production process with a ratio between the heat value issued from the amount of hydrogen produced and the intrinsic heat value of the substrate as expressed in Eq (1).

$$Ee = \frac{\text{heat value from H}_2 \text{ production}}{\text{heat value of substrate}} \times 100 \quad (1)$$

In this study, the authors calculated the energy efficiency recovered from different substrate (rice, potato, lettuce, lean meat, peanut oil and banyan leaves). The energy efficiency was found between 0 (banyan leaves, lean meat) up to 1.35 MJ kg⁻¹VS (rice). However, most of the energy remains in form of microbial metabolites or undegraded substrate. Concerning the H₂/CH₄ production, the overall energy recovery yield achieved by the two coupled bioprocesses can be assessed by considering the H₂ and CH₄ calorific according to the amount of substrate added. Schievano et al. (2014) reported a partial contribution of the energy recovery of the hydrogen stage, estimated at 1.79 MJ kg⁻¹VS added in comparison with the methane stage estimated at 12.34 MJ.kg⁻¹VS added, i.e. 12.6 % of the total energy in form of H₂, using manure and market biowaste as substrates. This study reported a total energy recovery of a single stage methane process (14.21 MJ kg⁻¹VS added) slightly higher than the two-stage system (14.13 MJ kg⁻¹VS added). Similarly, Monlau et al. (2015) reported no significant difference between the total energy produced in a one stage methane process (6.88 MJ kg⁻¹VS added) and two-stage H₂/CH₄ process (7.09 MJ kg⁻¹VS added) from wheat straw, when the process are coupled to an alkaline pretreatment. However, the energy recovery and, by extension, the benefit of coupling H₂ and CH₄ production is strongly dependent of the type of substrate. Nasr et al. (2012) compared the performance of single-stage and two-stage process in energy outcome using thin stillage as substrate. This study reported for one liter of substrate in a single-stage continuous flow anaerobic digestion generates 38.5 L of methane (1.38 MJ). In comparison, in a two-stage continuous-flow anaerobic digestion process this study observed a production of 19.5 L of hydrogen in the first stage and 38.7 L of methane which is represent to a total energy recovery of 1.64 MJ with an increase of 18.5 % in the energy yield. Luo et al. (2011) established a stable two-stage process with the organic loading rate at

4.5 gVS L⁻¹ d⁻¹ for increasing bioenergy production from organic wastes (stillage). The total energy recovery found in this study was 0.7 ± 0.07 MJ kg⁻¹ for hydrogen production and 12.4 ± 0.51 MJ kg⁻¹ for methane production which is 11 % higher than that in a single stage process (11.8 ± 0.49 MJ kg⁻¹).

4 Pilot scale hydrogen production by dark fermentation

Although at the laboratory scale it is possible to understand the process, at the pilot scale it is necessary to define other variables that can affect the performances and to acquire as much experience as possible at this scale to solve specific problems, such as storing feedstock or maintaining anaerobic conditions, which are easily solved at the laboratory scale but are costly at the pilot scale (Lin et al. 2010, 2011). In Table 3, pilot-scale H₂ fermentation experiences with conditions used and H₂ production rates (HPR) of the process are arranged. As feedstock, sucrose-containing wastewaters and food waste have been mainly used, and the pilot fermenter size varies from 0.15 to 1.48 m³. To suppress the activity of indigenous non-H₂-producers, such as lactic acid bacteria, food waste was sometimes fed after thermal shock (Lee and Chung 2010) or alkali-shock (Kim et al. 2010). Mostly, a completely stirred tank reactor (CSTR) mode was employed and the fermenter was operated under mesophilic conditions. The pH was controlled within the range of 4.5–6.5 by pumping an alkaline solution, directly increasing the pH of the feedstock (Ren et al. 2006), or recirculating the followed methane fermenter effluent (Cavinato et al. 2012). Compared to feeding solid-type biomass, shorter HRT (<1 d) was applied in the case of feeding liquid-type substrates. While the liquid-type substrate was continuously fed, solid-type substrate was only fed once or twice a day.

The highest HPR, 15.59 m³m⁻³d⁻¹, was achieved by Lin et al. (2011) when sucrose was fed at a high organic loading rate of 240 kg_{COD}m⁻³d⁻¹. However, the obtained H₂ yield was very low, less than 15 % of the theoretical value (4 mol_{H₂}mol⁻¹_{hexose}). Moreover, the obtained HPR was less than one tenth of the highest lab-scale performance (Wu et al. 2006). In the pilot-scale experiment, the highest H₂ yield of

Table 3 The IRR analysis with working volumes of 50 m³ (bioH₂) and 300 m³ (bioCH₄) (1 USD = 30 NTD) (Hsu et al. 2014)

Equipment	Price (×10 ³ , NTD)
Bioreactor	10,600
Air pollution control system	2000
Desulphurization system	1700
Purification system	9800
Gas storage	3750
Operational expenditure	Price (×10 ³ , NTD)
Employee cost	3706
Operational electricity	1301
Equipment maintenance	509
Chemicals	1200
Environmental monitoring	1200
Depreciation fee of equipment	2263
Insurance	255
Administration and supervision costs	1074
Interest	66
Operating revenue	Price (×10 ³ , NTD)
Selling carbon dioxide	7937
Biomass-derived energy (H ₂ + CH ₄) to substitute nature gas*	15,960
IRR	32.47 %

* Park et al. (2010) reported that the economic profit of biogases ($\$0.206 \text{ L}^{-1} \text{ molasses d}^{-1}$) was a little higher than that of ethanol ($\$0.196 \text{ L}^{-1} \text{ molasses d}^{-1}$). The energy prices are ethanol $\$1.98 \text{ gallon}^{-1}$, hydrogen gas $\$0.39 \text{ m}^{-3}$ and methane $\$0.57 \text{ m}^{-3}$. Cost-effective molasses is a potent carbon source for producing hydrogen and methane via two-phase anaerobic digestion

2.5–3.0 mol_{H₂}/mol_{hexose} was obtained in the hyper-thermophilic fermenter, which was inoculated with *Clostridium saccharolyticus* (Claassen and Vrije 2007) and is the only reported study that used a pure culture in a pilot-scale H₂ fermenter. In other pilot-scale studies, the inoculum source was generally obtained from anaerobic digester sludge and compost.

In the case of using solid-type feedstock, the highest performance ($5.4 \text{ m}^3 \text{ m}^{-3} \text{ d}^{-1}$ and $2.4 \text{ mol}_{\text{H}_2} \text{ mol}^{-1}_{\text{hexose}}$) was obtained by Ueno et al. (2007). In terms of H₂ yield, it seemed quite successful, which might be contributed to its operation under thermophilic conditions. Such temperatures can promote hydrolysis and

simplify the microbial diversity favorable for H₂ production (Shin et al. 2004). In the study of Ueno et al. (2007), the feedstock was composed of 20 % carbohydrates, which resulted in 0.056 L_{H₂} kg⁻¹ COD. This meant that only 4 % of the energy content in the feedstock was converted to H₂, considering that 1 kg COD is equivalent to 1.4 m³ H₂.

In scaling up H₂ fermenters, agitation is an important issue for two reasons: (1) removing dissolved H₂ from the broth and (2) accurate pH control. The H₂ in the liquid phase can inhibit hydrogenase activity (Kim et al. 2006), and pH control deviation should be minimal to warrant high H₂ yields (Moon et al. 2015). In pilot-scale CSTR operations, the reported agitation speed ranged from 15 to 180 rpm, and this might enable a complete mixing up to the highest scale reported of 1.5 m³. However, complete mixing is not feasible in a real scale fermenter (>50 m³) without special design and operation. Therefore, it is absolutely necessary to focus on agitation and pH control at the pilot-scale. Interestingly, Jayalakshmi et al. (2009) invented an inclined plug-flow reactor, which has a 20° horizontal angle to facilitate the easy movement of solid waste within the fermenter. This would decrease the economic burden of the agitation, but may cause sudden drops of H₂ production in the long run.

4.1 Example of a pilot-scale bio-hydrogen/ methane fermentation system in Feng Chia University (Taiwan)

Recently, an advanced two-phase hydrogen and methane production system and its operational technology were established and named “Innovative Hydrogenation & Methanation Technology (HyMeTek)” by Feng Chia University (FCU), Taiwan. To commercialize this HyMeTek technology, a pilot scale system including two feedstock storage tanks for carbon sources (volume 0.75 m³ for each), two feedstock tanks for nutrient solution (0.75 m³ for each), a hydrogen production fermentor (0.4 m³) and a methane digester (2.5 m³) were built at the FCU campus. The stainless H₂ and CH₄ bioreactors were designed by an up-flow anaerobic sludge blanket (UASB) model and equipped with a warm-water jacket for temperature control (35 °C). A system control panel was equipped for controlling the temperature, pH, a solenoid valve switch

and the feedstock inflow rate. A maximum H₂ production rate of 2.97 m³ m⁻³ d⁻¹ with a H₂ yield of 1.5 mol_{H₂} mol⁻¹_{hexose} were obtained at HRT 9 h from a food industrial wastewater (60 g COD L⁻¹). The CH₄ digester was fed with the H₂ fermentor effluent and was operated at HRT 67 h with a maximum CH₄ production rate of 0.86 m³ m⁻³ d⁻¹ and CH₄ yield of 27.56 mL g⁻¹ COD, using a NaOH solution for biogas purification. Hydrogen and methane biogases were mixed in a buffer tank. This buffer tank was used as a storage tank for the biogas mixture. A membrane bioreactor (2.5 m³) and a microalgae cultivation photobioreactor (1.0 m³) were combined at this pilot plant to expand the functions of cleaning the effluent to reach water quality standards and capture CO₂ from hydrogen and methane tanks. Figure 3 shows the flow scheme for these zero carbon emission HyMeTek systems, including a green hydrogen gas station.

There are numerous ways to apply bioenergy bio-H₂ and bio-CH₄ as biogas fuels, bioelectricity and heat. Internal rate of return (IRR) had been employed with a bioH₂ fermentor of 50 m³ and a bioCH₄ fermentor of 300 m³ to determine the economic benefit and biogas purification by chemical methods (Hsu et al. 2014). Biohydrogen and biomethane can be directly used to replace natural gas with carbon dioxide being recovered for other industries. As shown in Table 4, IRR was calculated as 32.47 %, showing that the two-phase biohydrogen and biomethane production system from condensed molasses can pay for itself within 3.19 years. Moreover, the commercialization potential (payback within 15 years) of a two-phase biogas production system was verified for sugary wastewater based on IRR analysis.

5 Future perspectives

Actually, hydrogen yield by dark fermentation and mixed cultures has a low yield (21 %), considering a process with an adequate commercial process yield (60–80 %). However, the use of waste or wastewaters improves the attractiveness of this process but the type of waste or wastewater depends on local availability. The solid state fermentation for hydrogen production is an interesting solution to upscale applications because of the lower water requirements as well as

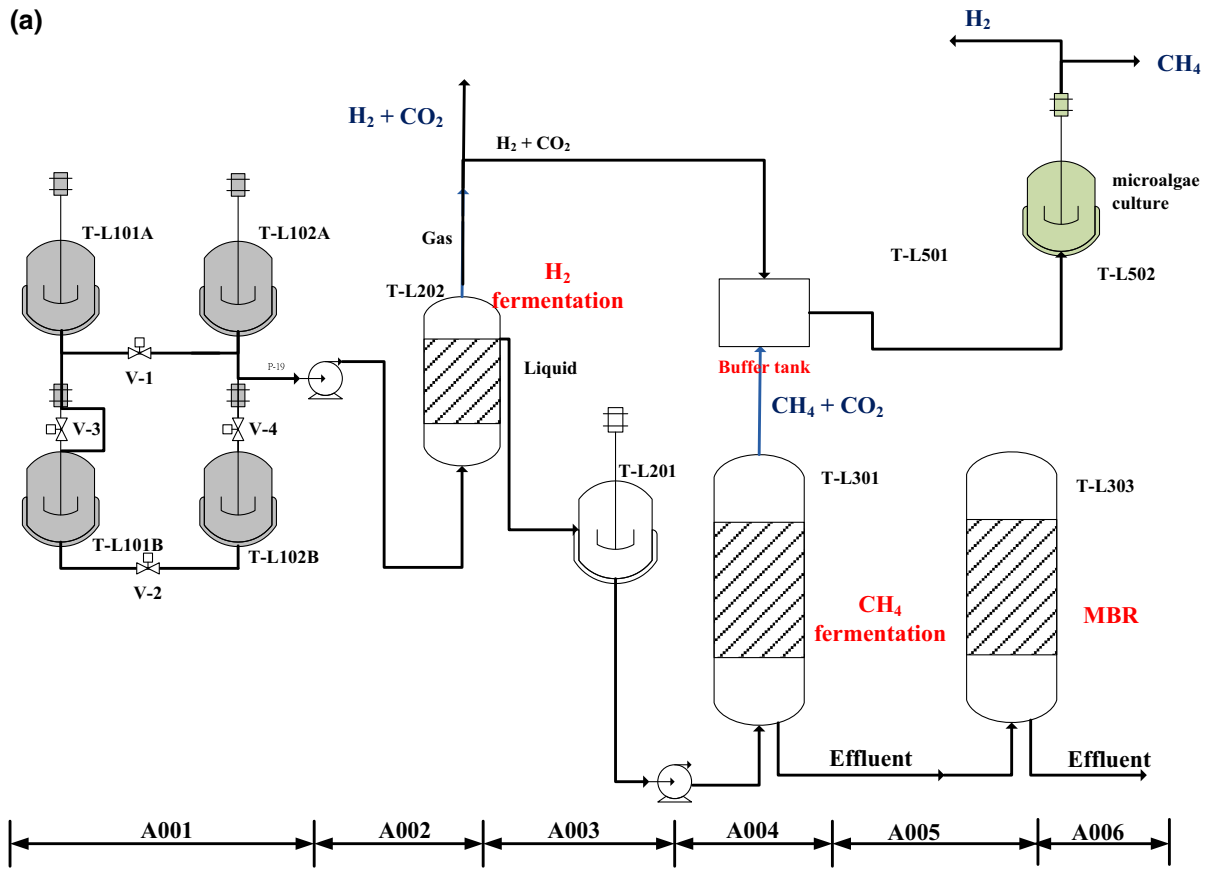


Fig. 3 a Flow scheme and b photo for the advanced pilot HyMeTek system with hydrogen fuel cell cars

Table 4 Feedstock, operating conditions, and performance obtained in pilot-scale H₂ fermenters

Feedstock	Effective reactor volume (m ³)	Reactor configuration	Temperature (°C)	pH	HRT	Organic loading rate (kg COD/m ³ /d)	H ₂ production rate (m ³ /m ³ /d)	H ₂ yield	References
<i>Liquid-type</i>									
Molasses	1.48	CSTR	35	4.5	4 h	68.2	5.57	0.175 m ³ /kg COD	Ren et al. (2006)
Gluten manufacturing wastewater + sucrose	1.0	Fluidized bed	35	6.0	1 d	13.4	0.22	0.016 m ³ /kg COD	Cheng et al. (2011)
Sucrose	0.4	CSTR	35	5.9	4 h	240	15.59	0.52 mol _{H₂} /mol _{hexose}	Lin et al. (2011)
Sucrose	0.4	Tricked bed	70–73	6.5	–	–	11.8	2.5–3.0 mol _{H₂} /mol _{hexose}	Claassen and Vrije (2007)
<i>Soild-type</i>									
Garbage slurry and office paper	0.2	CSTR	60	5.8–6.0	1.2 d	97	5.4	2.4 mol _{H₂} /mol _{hexose}	Ueno et al. (2007)
Kitchen waste	0.15	Inclined plug-flow reactor	35	5.6	7 d	75.9	1.99	72 L H ₂ /kg VS	Jayalakshmi et al. (2009)
Heat-treated food waste	0.5	CSTR	33	5.3	21 h	71	3.88	1.82 mol _{H₂} /mol _{hexose}	Lee and Chung (2010)
Alkali-treated food waste	0.15	CSTR	35	5.3	1.5 d	40	1.17	0.5 mol _{H₂} /mol _{hexose}	Kim et al. (2010)
Food waste	0.2	CSTR	55	5.5–6.0	3.3 d	35	0.95	67 L _{H₂} /K _g VS	Cavinato et al. (2012)

the use of smaller reactors, but this needs to be further studied.

In literature, some authors report low stability of the process and other authors report high stability. It is clear that changes of stability have a direct explanation to changes in operational parameters and these have been associated with changes in the microbial community.

Hydrogen purification of biogas is necessary for later use in fuel cells and adding other biological processes to improve the energetic efficiency of the system, such as anaerobic digestion, which generates methane, can increase the energy production of the system, energy efficiency of dark fermentation in a two-stage H_2/CH_4 compared to a single system of CH_4 production depends on the substrate, but could increase by up to about 12 % more energy efficient hydrogen production stage. It is possible to separate the use of hydrogen and methane, but biomethane (the mixture of methane and hydrogen) could be a transit form of pure hydrogen in the near term, improving fuel efficiency.

Pilot systems needs to define other operational problems, such as agitation, that can affect the process, and focus research using this new operational parameters that can appear when producing hydrogen at a larger scale. Hydrogen- producing- Taiwan- plant, highlights that is important adding technologies as mentioned, in order to develop a sustainable system that is possible recovered the inversion in a few years (3.19 years).

6 Conclusion

Several factors that are crucial prior to scaling up the bioprocesses to improve hydrogen yields in dark fermentation processes have been discussed in this manuscript, such as (1) the use of an adequate treatment of the mix culture to remove hydrogen consumers and enrich specific hydrogen producers, which can be translated into improved stability (2) the choice substrate as a wastewaters or waste (3) the possibility of to develop a hydrogen producing solid state fermentation, (4) the integration of hydrogen purification as membrane separation and biological processes, and (5) the coupling of dark fermentation with other biological processes, such as anaerobic digestion (biothane). In conclusion, a deep knowledge

about dark fermentation has been acquired in all of these domains, and to date, large-scale facilities are required to demonstrate the possibility of producing H_2 stably and continuously in bioreactors operated in real industrial environments.

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