# Mental and physical health status among chronic hepatitis B patients

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# Abstract

**Purpose** Little is known about health-related quality of life (HRQoL) in patients with chronic hepatitis B virus (CHB) infection in the United States. Our goal is to understand factors associated with HRQoL in this population.

**Methods** We conducted a survey to assess HRQoL and behavioral risks among patients with CHB infection from four large U.S. health care systems. Primary outcomes were generated from the SF-8 scale to assess HRQoL, as measured by the mental component scores (MCS) and physical component scores (PCS). The survey also measured socio-demographic information, hepatitis-related behavioral risk factors, treatment exposure/history, stress, and social support. We supplemented survey data with electronic health records data on patient income, insurance, disease severity, and comorbidities. Multivariate analysis was used to estimate and compare adjusted least square means of MCS and PCS, and examine which risk factors were associated with lower MCS and PCS.

**Results** Nine hundred sixty-nine patients (44.6%) responded to the survey. Current life stressors and unemployment were associated with both lower MCS and PCS results in multivariate analyses. Lower MCS was also associated with White race and low social support, while lower PCS was also associated with Medicaid insurance.

**Conclusions** Stressful life events and unemployment were related to mental and physical health status of CHB patients. Those who have social support have better mental health; White and Medicaid patients are more likely to have poorer mental and physical health, respectively. Management of CHB patients should include stress management, social support, and financial or employment assistance.

Keywords Chronic  $\cdot$  Hepatitis  $\cdot$  CHB  $\cdot$  HRQoL  $\cdot$  SF-8

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# Introduction

An estimated one million persons in the United States are chronically infected with hepatitis B virus (HBV) [1]. Chronic hepatitis B (CHB) infection can lead to cirrhosis or liver cancer, and the disease can be accompanied by a

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range of symptoms, including fatigue and loss of appetite. The impact of this disease on patients' health-related quality of life (HRQoL) [2] is critical to understand in order to effectively manage the condition, since health entails both biomedical and psychosocial well-being [3]. Despite the importance placed on patients' HRQoL in chronic disease management [4-6], such data from CHB patients in the United States remain scarce as most existing studies are on patients outside of the country [7-11]. Since socioeconomic status, health care, culture, and lifestyle affect HRQoL and these factors differ from country to country, understanding predictors of HRQoL in the United States CHB population is important in improving overall care.

In previous work, we identified factors that influence HRQoL of patients with chronic hepatitis C virus (HCV) infection [12]. Predictors of poor mental health, based on the PHQ-8 scale, and poor physical health, based on the SF-8 scale, included male gender, Black race, low education, unemployment, current life stressors, low social support, and high comorbidity. Data for this current study and the previous HCV study were obtained from the CHeCS (Chronic Hepatitis Cohort Study), an observational cohort study that assessed the epidemiology and clinical impact of chronic viral hepatitis in the United States [13, 14]. The study included a patient survey that asked patients about hepatitis-related risk factors, treatment exposures, additional demographic variables such as race, country of origin and education, and key psychosocial measures in the course and outcome of chronic hepatitis disease [15].

The goal of the current study was to identify factors associated with HRQoL among CHB patients living in the United States. HRQoL was measured using the Mental Component Score (MCS) and Physical Component Score (PCS) derived from the Short-Form 8 (SF-8) scale [16, 17]. This study was guided by the psychosocial-stressor model, which relies on the principle that exposure to environmental stressors and the availability of psychosocial resources impact health outcomes [18]. This stress model has been used in previous studies to assess the impact of stressful events on mental health outcomes [19, 20].

# Methods

# Study design and cohort selection

The study cohort was identified from electronic health records (EHRs) of 2,542,189 patients aged  $\geq$  18 years who received health care services between January 1, 2006 and December 31, 2011 at one of four sites: Geisinger Clinic, Danville, PA; Henry Ford Health System, Detroit MI; Kaiser Permanente-Northwest, Portland, OR; and Kaiser Permanente-Hawaii, Honolulu, HI. All patients who met

a combination of laboratory-based and International Classification of Disease, ninth revision (ICD-9)-based criteria identifying them as having chronic viral hepatitis B virus infection (described elsewhere) [13, 14] were included in the study. Case confirmation was completed by trained medical abstractors, who reviewed EHRs to collect liver biopsy results and outside system laboratory reports. Electronic medical charts flagged by abstractors as missing evidence of CHB infection were reviewed under the supervision of a hepatitis clinician using clinician-developed criteria. Patients who were deceased, incarcerated, living in longterm care institutions, who had invalid addresses or disconnected telephone numbers, or were co-infected with HIV or HCV were excluded from the sample, resulting in a total of 2175 eligible patients.

The CHeCS investigation follows the guidelines of the U.S. Department of Health and Human Services regarding the protection of human subjects. The study protocol was reviewed and approved by an Institutional Review Board at each participating study site.

#### Data collection methods

#### Electronic data

We collected prospective and retrospective EHR data on participants, including demographic information, medical encounters, laboratory results, diagnoses, procedures data, and liver biopsy results. Complete observation time was defined as time from first evidence of hepatitis infection in the EHR (including retrospective data prior to January 1, 2006), until either the last known health system encounter or December 31, 2013.

#### Patient survey data

During 2011 to 2012, we mailed a survey to 2175 CHB CHeCS patients who met study hepatitis B cohort inclusion criteria [13], were known to be alive and not institutionalized, and had valid contact information. The patients could complete and return the mailed paper survey or send back a response card to request a telephone survey. If the paper survey was not received via U.S. mail in a few weeks, up to eight telephone survey attempts were initiated. A nominal recruitment incentive was offered to survey responders to encourage survey response rate.

# Outcome variables—health-related quality of life measures

HRQoL was assessed in the paper survey using the Short-Form 8 (SF-8), [16, 17] a measure derived from the Short-Form-36 (SF-36) instrument [21-23]. The SF-8 has been used extensively in studies monitoring population health [12, 24]. The SF-8 is composed of a total eight items, four of which assess mental status (vitality (energy/fatigue), social functioning, mental health, and role limitations due to emotional problems) and four that assess physical health status (general health, physical functioning, role limitations due to physical health problems and bodily pain). Each item has a 5- or 6-point response range. The mental component score (MCS) and physical component score (PCS) were calculated by weighting each SF-8 item using a norm-based scoring method given in the instrument guidelines [25]. Higher summary PCS and MCS scores indicate better health [26]. This scale has been normalized in the U.S. population whereby the average population mean is designed to be 50 (higher scores indicate better HRQoL), with a standard deviation of 10. SF-8 variables were treated as continuous variables in the current study, since the racial diversity of the of the sample prevented use of the SF-8 standardized norms for this study, which differ by racial group [25].

#### **Covariates**—risk factor measures

#### From survey

Socio-demographic, substance abuse, and medical data were collected from survey participants. Socio-demographic information included gender, age, race, country of birth, marital status, education level, and employment status. Selfreported substance abuse data were obtained from survey questions on history of injection drug use, history of drug or alcohol abuse treatment, and current cigarette smoking. The survey also collected data on current alcohol abuse using the AUDIT-C scale, a 3-item alcohol screen for hazardous drinkers or alcohol use disorders [27, 28]. The AUDIT-C is scored on a scale of 0-12 (scores of 0 reflect no alcohol use). In men, a score of 4 or more is considered positive; in women, a score of 3 or more is considered positive. Exposure to recent psychological stressors (negative life events) was measured using a validated stressful life events scale adopted from Holmes and Rahe Stress Scale [18], which queried about negative life stressors (death of a spouse/mate, divorce, death of a close family member, marriage, serious injury, family problems work problems or legal problems) within the past year. Patients who denied having any of these stressors were given a score of 0 ("no stress"); those who answered affirmatively to any single item were assigned a score of 1 ("moderate stress") and those reporting 2 or more of these stressors a score of 2 was assigned ("high stress"). This measure has been used in previous studies [29, 30]. For this study, current social support was based on the sum of four questions about emotional, informational, and instrumental support (e.g., "someone available to help you if confined to a bed," "someone available to give you good advice about a crisis," "someone available to get together for relaxation," "someone available to confide in or talk about your problems," to which the patient could answer "none of the time," "some of the time," "most of the time" or "all of the time." Points were assigned to each of the answers where no points were given to "none" answer, one point was assigned for each "some" answer, two points for each "most" answer, and three for each "all" answer. The sum of all four questions can range from 0 to 12. The patients were classified as having "low social support" if their total score was 4 or less, "moderate social support" if their score was 5 to 8, and "high social support" for scores 8 to 12. These survey items were based on items used in the Medical Outcomes Study [21, 31] and also used in previous mental health and disaster research [12, 20, 29, 30, 32]. Clinical survey questions included whether the respondent ever visited a liver or hepatitis specialist. To assess if patients were treatment naïve, we asked if they had ever been prescribed hepatitis drugs; those who have were queried about using hepatitis medications in the past 4 weeks and having stopped or changed their medication in the past 12 months.

#### From EHR

Survey data were supplemented with data derived from the EHR. Household income was estimated based on recent U.S. Census data corresponding to patients' geocoded home addresses in the EHR [33]. Patient medical data from the EHR included type of insurance, history of liver transplantation, presence of cirrhosis (compensated or decompensated), and Charlson Comorbidity Score [34]. Charlson Comorbidity Score was calculated from standard diagnosis codes while omitting liver diseases, based on EHR data during this period up to the date of survey. Based on previous research, the score was used to categorize patients into 0, 1, or  $\geq 2$ , where a score of 0 indicates no comorbidities, 1 indicates a single comorbidity that is relatively unlikely to result in mortality within the next year (e.g., diabetes, chronic lung disease), and a score of 2 or higher indicates multiple comorbidities or one or more moderate or severe comorbidities (e.g., diabetes with end-stage organ damage, tumor, etc.) [35]. Liver-related comorbidities were omitted from the Charlson score calculation for these analyses.

Having cirrhosis (compensated or decompensated) was defined as meeting any of these criteria during this same period: (a) FIB-4 score of > 5.17. FIB4 was calculated as [19, 20, 31] /{Platelet count(109/L)\*[ALT(U/L)]1/2} from clinical laboratory values measured within 1 week of each other, excluding FIB4 values during hospitalizations, (b) Liver biopsy equivalent to Metavir F-4, (c) Cirrhosis ICD-9-CM (571.2, 571.5), (d) ICD9 codes indicative of hepatic decompensation: Liver failure with hepatorenal syndrome ICD-9-CM (572.4); hepatic encephalopathy ICD-9-CM (572.2); portal hypertension/portal decompression procedures ICD-9-CD and CPT (572.3, 37,140, 37,160, 37,180, 37,181, 37,182, 37,183); esophageal varices complications with bleeding ICD-9-CM and CPT (456.0, 456.20, 42.91, 44.91, 96.06, 43,204, 43,205, 43,243, 43,244, 43,400, 43,401); and ascites/paracentesis procedures ICD-9-CM & CPT (789.5, 789.59, 54.91, 49,080, 49,081). Patients with HIV or HCV-coinfection were excluded from further analysis.

# **Statistical methods**

Descriptive statistics, including means, standard deviations, and proportions, were calculated and summarized in Tables 1 and 2. Statistical independence of categorical variables was tested with Chi-Square test. Outcome variables, MCS and PCS, were used as continuous variables and internal consistency reliability of SF-8 variables and Social Support measures were evaluated using Cronbach's alpha. Cronbach's alpha was 0.85 for both MCS and PCS, respectively, and 0.94 for Social Support. Variables with p-values less than 0.2 in bivariate models evaluating the relationship of individual covariates with MCS and PCS were subsequently considered in the multivariate models. We checked for interactions (between age/race, age/gender and gender/race in the MCS model and age/gender in the PCS model) but they were not significant. General Linear Models, adjusting for a priori confounders (age, gender, study site, and disease severity), were used to estimate the independent relationship between predictors and MCS or PCS. The Scheffé test was used for multiple comparison of the adjusted (least squares) means [36]. Statistical analyses were conducted using SAS v. 9.4 (SAS Institute, Cary, NC).

# Results

# Participation

We received a response rate of 48% (1000 responses from 2175 invited) for the surveys. Of the 1000 surveys, 31 were not included in this analysis due to missing data, yielding a sample of 969 (44.6%). Compared with non-respondents, survey respondents were significantly older (median age 50 years old vs 48 years old), more likely (all p < 0.01) to be: insured by Medicare (21.3% vs 16.9%), not born in the United States or Canada (66.3% vs 100%), and have no history of antiviral therapy at baseline (61.5% vs 73.4%). Race also differed among responders (69.3% Asian/Pacific Islander, 18.9% White, non-Hispanic, 10.2% Black, non-Hispanic, and 1.6% other) vs non-responders (65.4% Asian/Pacific Islander, 14.0% White, non-Hispanic, and 9.7% other), p < 0.001. Among surveyed patients, median time

under observation for patients was 5.2 years, for a total of 6963 person-years of observation.

# **Population characteristics**

Table 1 summarizes baseline demographic and clinical characteristics of survey respondents. Mean age was  $49.1 \pm 13.1$  years, most were married (69.4%), and the most common race was Asian/Pacific Islander (70.5%). The majority (69.4%) of respondents were employed, 47.7% were college graduates, 72.1% were privately insured, and 64.5% reported experiencing no major life stressors in the past year (Table 1). Use of injection drugs and psychoactive substances such as alcohol and current cigarette smoking were not common in our study population; only 2.6% of responders reported a history of injection drug use and 3% reported drug abuse treatment. Nearly 12% reported current alcohol abuse and 3.4% reported having ever received treatment for alcohol abuse. Similarly, only 10.7% reported current cigarette smoking. At baseline, a sizeable minority had no history of treatment for HBV (40.3%), while 28.2% had received HBV treatment in the 4 weeks prior to completing the survey. Cirrhosis was rare (1.7%) and most (73.0%)had no medical comorbidities. Mean MCS and PCS were  $51.3 \pm 8.9$  and  $51.0 \pm 8.6$ , respectively. The largest group of respondents was born in the United States or Canada (33.3%), followed by Southeast Asia (26.0%), then East Asia (24.7%), as shown in Table 2.

# Factors associated with lower MCS

In bivariate analyses, many demographic, social, and medical status variables were associated with lower MCS, including younger age, White race (compared to Asians/Pacific Islanders), being born in the United States or Canada, low income, low levels of education, being unemployed, and having Medicaid insurance (compared to those with private insurance). Patients who experienced moderate or high levels of life stressors or had low levels of social support in the past year, reported drug or alcohol abuse, smoking cigarettes, had not taken medication for hepatitis or visited a hepatologist also had significantly lower MCS in bivariate analyses.

In the fully adjusted model (Table 3), White race had lower MCS than Asian/Pacific Islander, as well as unemployed participants, compared to those who were employed. Participants who had moderate and high stress had lower MCS than those who reported no stress. Similarly, low social support was associated with poorer MCS compared to those who received high social support. Figure 1 compares the adjusted least squares means of MCS for race, employment, stress, and social support. An inverse linear relationship between each stress level and MCS score can be observed

Table 1 Demographic and

clinical characteristics of survey respondents (N=915-969)

Study variable	Data source	Response	(N)	%
Gender ( <i>n</i> =969)	Survey	Female	474	48.9
Age at survey $(n=969)$	Survey	<45 years	380	39.2
		45-54 years	240	24.8
		55-64 years	229	23.6
		65 + years	120	12.4
Race $(n = 953)$	Survey	White	186	19.5
		Black	95	10.0
		Asian/Pacific Islander	672	70.5
Hispanic $(n=953)$	Survey	Yes	17	1.8
Born in U.S. or Canada $(n=959)$	Survey	Yes	323	33.7
Married $(n=955)$	Survey	Yes	672	70.4
Annual income $(n=957)$	EHR	Less than \$30 K	95	9.9
		\$30–49 K	343	35.8
		\$50 K or More	519	54.2
Education $(n=925)$	Survey	Less than high school	121	13.1
		High School/GED	129	13.9
		Some College	234	25.3
		College Grad/Higher	441	47.7
Employment $(n=950)$	Survey	Full/part-time	659	69.4
Health insurance $(n=952)$	EHR	Medicaid	64	6.7
		Medicare	202	21.2
		Private	686	72.1
Life stressors $(n=969)$	Survey	No stress	625	64.5
		Moderate stress	222	22.9
		High stress	122	12.6
Social support $(n=969)$	Survey	Low support	340	35.1
		Moderate support	232	23.9
		High support	397	41.0
History of injection drug use $(n = 969)$	Survey	Yes	25	2.6
Ever in drug abuse treatment $(n=951)$	Survey	Yes	29	3.0
Ever in alcohol abuse treatment ( $n = 966$ )	Survey	Yes	33	3.4
Current alcohol abuse $[26, 27]$ $(n=953)$	Survey	Yes	113	11.9
Current cigarette smoker ( $n = 952$ )	Survey	Yes	102	10.7
HBV treatment naive $(n=915)$	Survey	Yes	369	40.3
On HBV medications past 4 weeks $(n=964)$	Survey	Yes	271	28.2
Stopped HBV meds past 12 months $(n = 963)$	Survey	No	282	77.7
		Yes	81	22.3
		Not applicable <sup>a</sup>	600	-
Ever visited hepatologist $(n=938)$	Survey	Yes	710	75.7
Ever liver transplant $(n = 969)$	EHR	Yes	16	16.5
Cirrhosis $(n=969)$	EHR	Yes	16	1.7
Charlson comorbidity score [33] $(n=969)$	EHR	Score of 0	707	73.0
		Score of 1	132	13.6
		Score of $\geq 2$	130	13.4
SF-8 mental component score $[16, 17]$ ( $n=969$ )	Survey	Mean $\pm$ SD	$51.3 \pm 8.9$	
SF8 physical component score [16, 17] $(n=969)$	Survey	Mean $\pm$ SD	$51.0 \pm 8.6$	

<sup>a</sup>Patients have not started any drugs for hepatitis B

Table 2	Region of	origin of	survey res	pondents	(N = 969)
		~ ~	~		· · · · · · · · · · · · · · · · · · ·

Region	Ν	(%)
United States or Canada	323	33.3
Southeast Asia	252	26.0
East Asia	239	24.7
Oceana/Pacific Islands	37	3.8
Europe	29	3.0
Middle East/North Africa	23	2.4
South Asia	17	1.8
Sub-Saharan Africa	15	1.6
Japan	12	1.2
Unknown	10	1.0
Mexico/Central/South America	5	0.5
Central Asia	5	0.5
Caribbean	2	0.2

Table 3	General	linear	models:	adjusted
				-/

	v				
	Estimate	SE	95% Confi- dence limits		p value
pendent variable: men <sup>2</sup> = 16.14%	ntal compon	ent sco	ore (N=9	52) adjus	ted
ce					
an/Pacific Islander	Reference	-	-	-	-
iite	-2.82	0.72	-4.24	-1.39	0.0001
ck	0.02	0.97	-1.88	1.91	0.98
ier/unknown	-2.90	2.08	-6.99	1.18	0.16
employment	-2.71	0.65	-3.98	-1.44	<.0001
ess					
stress	Reference	-	-	-	-
derate stress	-2.72	0.66	-4.00	-1.43	<.0001
gh stress	-7.51	0.82	-9.12	-5.90	<.0001
cial support					
<i>w</i> support	-2.25	0.62	-3.47	-1.04	0.0003
derate support	-1.26	0.69	-2.60	0.09	0.067
gh support	Reference	-	-	-	-
pendent variable: phy $^2 = 20.55\%$	vsical compo	onent so	core (N=	935) adji	usted
employment	-2.89	0.62	-4.11	- 1.66	<.0001
urance					
vate	Reference	_	-	-	_
dicaid	-5.28	1.02	-7.28	-3.27	<.0001
dicare	-1.15	0.82	-2.75	0.46	0.1623
ess					
stress	Reference	_	-	-	_
derate stress	-2.47	0.61	-3.67	-1.26	<.0001
sh stress	-3.46	0.77	-4.97	- 1.94	<.0001
derate support derate support pendent variable: phy $^2 = 20.55\%$ employment urance vate dicaid dicare ess stress derate stress gh stress	- 1.26 Reference <i>ysical compo</i> - 2.89 Reference - 5.28 - 1.15 Reference - 2.47 - 3.46	0.62 0.69 - 0.62 - 1.02 0.82 - 0.61 0.77	-2.60 - -2.60 - -4.11 - -7.28 -2.75 - -3.67 -4.97	0.09 - 935) adju - 1.66 - - 3.27 0.46 - - 1.26 - 1.94	0.06 - - - - - - - - - - - - - - - - - - -

Effects of Patient Factors on SF-8 Mental and Physical Component Score

<sup>a</sup>Model adjusted for age, gender, current cigarette smoking, cirrhosis, Charlson score [33], and study site in the figure. A similar relationship was observed for level of social support and MCS score although only low vs. high social support was statistically significant.

# **Factors associated with lower PCS**

In bivariate models, race, unemployment, having low income, and having low education were associated with lower PCS. Medicare and Medicaid insurance, stress, and low social support, current cigarette smoking, and drug or alcohol abuse, and had not taken medication for hepatitis or visited a hepatologist were also significant in the bivariate analyses.

In multivariate analyses (Table 3), stressful life events and unemployment, both predictors of lower MCS, were also associated with lower PCS. In addition, lower PCS was significantly associated with receiving Medicare insurance. Figure 2 compares the adjusted least squares means of PCS for employment, stress, and insurance type. Like MCS, both unemployed and unknown employment status had lower PCS than those with full-time or part-time jobs. Patients with private insurance had higher PCS than both Medicaid and Medicare patients. An inverse linear relationship between each stress level and PCS score can be observed in the figure.

# Discussion

Using a large survey on CHB patients' behavioral risks and HRQoL in the United States, we found that stressful life events and unemployment were negatively associated with both MCS and PCS. Other key factors included low social support and White race (for MCS), and being on Medicaid (for PCS). Significant differences in MCS or PCS, even if not clinically significant, can be used to guide future interventions and policy. Use of psychoactive substances, injection drugs, alcohol, and tobacco were not common in our study population and lower than national averages [37-39].

Our finding that recent stressful life events were associated with poor mental and physical health is consistent with other findings in the literature [7, 19, 20, 40]. CHB requires life-long monitoring, and when left unmanaged, can lead to cirrhosis and hepatocellular carcinoma. Reactivation of HBV can occur even in patients who have had prolonged periods of undetectable viremia, burdening patients with psychological and economic stress [41]. Patients who are dealing with chronic hepatitis may be more vulnerable to mental health consequences of stressful life events such as the death of a spouse or problems at work. In our population, lower social support is also associated with poorer mental health.



<sup>a</sup> Model adjusted for age, gender, current cigarette smoking, cirrhosis, Charlson score <sup>33</sup> and study site. Dots indicate adjusted LS means estimated using general linear model. Error bars indicate 95% confidence interval of the LS mean. Scheffé method comparisons with p<0.05 are indicated.

Fig.1 Adjusted Least Squares (LS) Means\* for SF-8 Mental Component Score (N=952). <sup>a</sup>Model adjusted for age, gender, current cigarette smoking, cirrhosis, Charlson score 33, and study site. Dots

Our study of poor mental and physical health in these patients was guided in part by a "psychosocial-stressor" model [18] used in previous investigations [19, 20]. This model suggests that exposure to psychosocial stressors and/ or the availability of psychosocial resources, including socioeconomic resources, are important and can significantly impact health outcomes [29, 42-44]. There may be benefits in regularly assessing CHB patients regarding current stressors and HRQoL and using the information to refer patients to additional services, such as stress management and financial assistance, and smoking cessation counseling.

Unemployment was adversely associated with patients' MCS and PCS in this and previous studies. In HCV [12]

indicate adjusted LS means estimated using general linear model. Error bars indicate 95% confidence interval of the LS mean. Scheffé method comparisons with p < 0.05 are indicated

and CHB patients [45], unemployment was associated with poorer physical and mental health, and lower medication adherence in CHB patients [46]. Although Medicaid covers many persons with low/no income and fills the insurance coverage gap for those who are not completely covered by Medicare, limited access to covered services and providers, out of pocket cost-sharing for covered services, or caps on the number of medications covered may contribute to poorer physical health scores that Medicare and Medicaid patients had [47]. Financial assistance for these patients may provide some relief and reduce stress and having health navigators to determine barriers to care and provide information to improve access may be beneficial.



<sup>a</sup> Model adjusted for age, gender, current cigarette smoking, cirrhosis, Charlson score <sup>33</sup> and

study site. Dots indicate adjusted LS means estimated using general linear model. Error bars

indicate 95% confidence interval of the LS mean. Scheffé method comparisons with p<0.05 are

indicated.

**Fig.2** Adjusted Least Squares (LS) Means a for SF-8 Physical Component Score (N=935). <sup>a</sup>Model adjusted for age, gender, current cigarette smoking, cirrhosis, Charlson score 33, and study site. Dots

Patients of White race are more likely to report lower MCS compared to Asian/Pacific Islanders, perhaps reflecting different routes of viral acquisition (lifestyle vs. perinatal), as well as cultural differences in willingness to report poor mental health [48]. Injection drug use was indicate adjusted LS means estimated using general linear model. Error bars indicate 95% confidence interval of the LS mean. Scheffé method comparisons with p < 0.05 are indicated

more common in our cohort among persons of White and Black race compared to other groups [49], and is often associated with depression [50] and poor adherence to long-term therapy [51].

# **Strengths and limitations**

Our study used survey data from four large and geographically and demographically diverse health systems, representing well over 2 million U.S. adults. However, the study was not strictly population-based and has a few limitations that limit the generalizability of the findings. First, our study was composed of mostly Asians and Pacific Islanders, who self-report much lower rates of mental disorders than other racial groups. Members of this population may have been less likely to report problems with mental health or may have reported them differently than non-Asian Americans [52]. However, the large number of Asians and Pacific Islanders in our sample reflects the prevalence of CHB in the United States: this population make up less than 5% of the total U.S. population, but account for more than 40% of the roughly one million chronically infected Americans [53]. Surveillance data from enhanced surveillance sites indicate about one-half of CHB infection cases in the United States are in patients of Asian or Pacific Islander descent. Second, our survey was offered only in English, thus persons without strong English literacy skills may have been unable to respond. This is a critical issue as surveillance data show that 71.3%of CHB infections in the United States are in persons born outside of the country. However, 66.4% of respondents to our survey (641 of 964 who responded to the question) reported being born outside the United States or Canada, suggesting that we successfully captured data from many non-U.S. born CHB patients. Nonetheless, providing the survey in only English likely resulted in some selection bias. Third, more than half of patients who were mailed surveys failed to respond, so it is possible that our sample was not representative of all eligible CHB patients at the participating institutions. EHR data show that survey responders were significantly more likely to be older, of White or Asian/Pacific Islander race, privately insured, born in the United States and treatment naïve at baseline relative to non-responders. Fourth, data are also subject to bias due to self-report and few reported the use of psychoactive substances, injection drugs, alcohol, and tobacco. However, issues of social desirability may bias self-report and self-selection bias is unavoidable in survey research. Concern over length of the survey also limited information we could collect on participants' smoking status (e.g., past smoking and the use of other tobacco substances). However, the use of a mailed survey allowed us to reach a large number of CHB-infected patients and to obtain sensitive data such as feelings of depression, stressful life events, social support, and reported substance abuse. It is also important to note that due to its cross-sectional design, causal inference was not possible, and our findings could

only demonstrate associations between variables. To keep the survey to a reasonable length, we used a modified version of the Medical Outcomes Survey and the Holmes and Rahe Scale for our measurement of social support and life stress, respectively. Although we did not use the full set of questions, these short scales have clear face validity, and in research has been shown to have concurrent, predictive, and discriminant validities and good Cronbach alpha results [12, 19, 20, 29, 30]. Finally, without a comparison group of healthy individuals, we are unable to specifically attribute the determinants of MCS and PCS to CHB.

# Conclusions

In the adult population of CHB patients, stressful life events and unemployment were important factors related to both their mental and physical health status. CHB patients who have social support have better mental health and White and Medicaid patients are more likely to have poorer mental and physical health, respectively. Management of CHB patients should include stress management, social support, and financial or employment assistance.

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# **Compliance with ethical standards**

**Conflict of interest** Stuart C. Gordon receives grant/research support from AbbVie Pharmaceuticals, Conatus, CymaBay, Gilead Sciences, Intercept Pharmaceuticals, and Merck. He is also a consultant/advisor for Dova Pharmaceuticals and Intercept and serves as a speaker/ teacher in programs sponsored by Dova. Mei Lu, Joseph A. Boscarino, Mark A. Schmidt, Yihe G. Daida, and Loralee B. Rupp receive research grant support from Gilead Sciences and Intercept Pharmaceuticals. Eyasu H. Teshale, Anne C. Moorman, and Philip R. Spradling have no conflicts of interest to report.

**Ethical approval** All procedures performed in studies involving human participants were in accordance with the ethical standards of the institutional and/or national research committee and with the 1964 Helsinki declaration and its later amendments or comparable ethical standards. The study protocol was reviewed and approved by an Institutional Review Board at each participating study site.

**Informed consent** The IRB has waived Informed Consent and Authorization for the use of electronic health records in this study. Passive informed consent was obtained from all individual participants who completed the study survey.

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