REGULAR ARTICLE

Spatial variability of soil respiration in a 64-year-old longleaf pine forest

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Abstract

Aims The objectives of this study were to determine the spatial structure of soil respiration (Rs) in a naturallyregenerated longleaf pine forest and to assess the ecological factors affecting the spatial variability in Rs.

Methods Soil respiration, soil temperature (Ts), and soil moisture were repeatedly measured over 6 days in summer 2012 in 3 semi-independent plots. Edaphic, forest floor, and root variables were measured. Diameters of 338 trees were mapped. Spatial analysis and regression were applied.

Results Soil respiration was spatially autocorrelated across plots $(66-92 \text{ m})$, but not within plots $(6-$ 34 m). Spatial distributions of Rs were relatively stable

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from morning through early evening and were decoupled from temporal variation of Ts. Ecological covariates (e.g., soil moisture, bulk density and carbon, litter mass, understory cover, roots, nearby trees) related to the spatial variability in Rs; however, models varied between plots. Conclusions This study shows the importance of stationary plant and soil factors in determining the spatial, temperature-independent distribution of Rs in a heterogeneous forest. We suggest the need for a better understanding of the complex interactions between the heterotrophic, autotrophic, and physical processes driving Rs in order to better model forest carbon budgets.

Keywords Pinus palustris \cdot Soil CO₂ efflux \cdot Residual kriging . Soil carbon . Root biomass. Litter

Introduction

Soil respiration (Rs) is the sum evolution of $CO₂$ respired from the activity of roots, mycorrhizae, and microorganisms within both the root-affected rhizosphere and the bulk soil (Raich and Nadelhoffer [1989](#page-16-0); Bahn et al. [2010\)](#page-14-0). Autotrophic and heterotrophic activity are affected by biotic and abiotic factors to varying degrees, thus causing temporal and spatial variability in Rs (Lavigne et al. [2003;](#page-15-0) Ruehr and Buchmann [2010;](#page-16-0) Chen et al. [2011\)](#page-14-0). Soil temperature (Ts) is generally the most important factor influencing the seasonal changes in Rs as it increases both heterotrophic and autotrophic activity during the warmer growing seasons (Fang et al. [1998](#page-14-0); Maier and Kress [2000](#page-15-0); Davidson et al.

[2006](#page-14-0); DeForest et al. [2006;](#page-14-0) Ruehr and Buchmann [2010](#page-16-0)), but Ts often fails to explain the spatial variation in Rs within forests (Søe and Buchmann [2005;](#page-16-0) Vande Walle et al. [2007](#page-16-0); Geng et al. [2012](#page-15-0)). Soil temperature and Rs have also been found to be related on a diel basis. As examples, over a 24-h period, Ts and Rs were related in a Canadian boreal forest (Rayment and Jarvix [2000\)](#page-16-0), in a Zimbabwe miombo forest (Merbold et al. [2011\)](#page-15-0), and in a Siberian Scots pine (Pinus sylvestris L.) forest (Shibistova et al. [2002](#page-16-0)).

Plant and soil factors, on the other hand, can directly affect the spatial variability of Rs within a forest. The allocation of photosynthates to roots increases autotrophic respiration; root exudates increase heterotrophic respiration within the rhizosphere; and litterfall quantity and quality increases heterotrophic respiration in surface soil layers (Bahn et al. [2010;](#page-14-0) Metcalfe et al. [2011](#page-15-0)). Belowground edaphic factors also exert spatial influence upon Rs, such as soil moisture, pH, bulk density, and soil carbon (Vande Walle et al. [2007](#page-16-0); Luan et al. [2012](#page-15-0); Fóti et al. [2014\)](#page-14-0), and these edaphic variables are not independent of plant, root, and litter distribution in forests. For instance, the interaction between precipitation and trees, specifically throughfall and stemflow, affects the spatial variability of soil moisture in forests (Bryant et al. [2005\)](#page-14-0). Trees can also affect soil nutrients, soil microbial community composition, and soil properties such as pH and bulk density (Zinke [1962;](#page-16-0) Vetaas [1992](#page-16-0); Weber and Bardgett [2011;](#page-16-0) Lavoie et al. [2012\)](#page-15-0). Suchewaboripont et al. [\(2015\)](#page-16-0) found that spatial patterns in Rs were related to both edaphic and plant factors in an old-growth beech-oak forest in Japan, highlighting the interplay between autotrophic and heterotrophic mechanisms. In contrast, Ferré et al. [\(2015\)](#page-14-0) concluded that tree growth maps alone may be enough to accurately stratify the spatial variability in Rs in plantations, and Fang et al. [\(1998\)](#page-14-0) suggested that heterotrophic respiration alone was the most important factor in predicting spatial distribution of Rs in a slash pine (Pinus elliottii Engelm.) plantation.

After historical degradation from logging, turpentine extraction, grazing and fire suppression (Noss [1988\)](#page-15-0), longleaf pine (Pinus palustris Mill.) ecosystems are now being restored throughout the southeastern United States to provide ecosystem services, such as rare species habitat and biodiversity conservation (Jose et al. [2006](#page-15-0); Mitchell et al. [2006\)](#page-15-0). These restoration efforts have given rise to an impetus for research into the environmental and ecological controls of forest and soil carbon dynamics in longleaf pine forests (e.g., Samuelson et al. [2014;](#page-16-0) ArchMiller and Samuelson [2016](#page-14-0)). Naturally-regenerated longleaf pine forests are characterized by a spatially heterogeneous structure of the canopy, understory, and soils (Noss [1988](#page-15-0); Battaglia et al. [2002;](#page-14-0) Lavoie et al. [2012](#page-15-0)). Longleaf pine forests depend upon prescribed fire to reduce succession by other trees, maintain herbaceous understory niches, and expose mineral soil to facilitate seedling regeneration (Noss [1988](#page-15-0); Brockway and Lewis [1997](#page-14-0)). The frequency and intensity of fire can affect the spatial structure and chemistry of soil (e.g., higher soil nutrient loads in relation to tree trunks) and the composition of midstory and understory plant species (Lavoie et al. [2012](#page-15-0); Lashley et al. [2014](#page-15-0)). Canopy gaps in longleaf pine forests affect light availability to the forest floor and results in spatial variability in above- and belowground biomass of understory plants (McGuire et al. [2001](#page-15-0)). Longleaf pine rooting zones extend well beyond the extent of the canopy (Heyward [1933;](#page-15-0) Hodgkins and Nichols [1977](#page-15-0)), which creates a mosaic of woody and herbaceous roots throughout longleaf pine forests. Furthermore, the spatial distribution of lateral roots is related to the competitive position of trees within the forest, and the shape of the rooting zone outward from the stem is influenced by the presence of other trees (Hodgkins and Nichols [1977](#page-15-0)). Additionally, nitrogenfixing legumes, which are common in longleaf pine forests, affect the spatial distribution of soil nitrogen and decomposition rates of litter (Vetaas [1992](#page-16-0)). Thus, spatial variability of Rs in naturally-regenerated longleaf pine forests may be greater than expected based on Rs studies of southeastern conifer plantations (e.g., Fang et al. [1998\)](#page-14-0).

The objectives of this study were to first quantify the spatial structure of Rs in a longleaf pine forest and second explore which ecological factors (Table [1\)](#page-2-0) are key determinants of spatial variability in Rs. The study was conducted in a 64-year-old, naturally-regenerated longleaf pine forest and designed to isolate the temperature-independent, spatial variability in Rs. Soil respiration and related covariates were systematically measured in 75 regularly spaced locations split between 3 semi-independent plots 3 times per day during 6 days. It was expected that Rs would exhibit positive spatial autocorrelation because of the heterogeneous distribution of trees, which was shown to be positively related to Rs in longleaf pine forests (ArchMiller and Samuelson [2016\)](#page-14-0). We tested the hypothesis that multiple linear

Table 1 Abbreviations and units of all measured ecological variables by category

Variable	Units	Abbreviation
Edaphic variables		
Soil respiration	μ mol m ⁻² s ⁻¹	Rs
Soil temperature	\circ C	Ts
Soil moisture	$\frac{0}{0}$	θ
pH		pH
Soil bulk density	$g \text{ cm}^{-3}$	BD
Carbon	Mg ha ⁻¹	\mathcal{C}
Organic matter	Mg ha ⁻¹	OM
Nitrogen	Mg ha ⁻¹	N
Phosphorus	Mg ha ⁻¹	P
Calcium	Mg ha ⁻¹	Ca
Potassium	Mg ha ⁻¹	K
Magnesium	Mg ha ⁻¹	Mg
Aluminum	Mg ha ⁻¹	Al
Forest floor variables		
Litter mass	Mg ha ⁻¹	LM
Total cover	$\frac{0}{0}$	TC
Woody cover	$\frac{0}{0}$	Woody
Forb cover	$\frac{0}{0}$	Forb
Legume cover	$\frac{0}{0}$	Legume
Vine cover	$\frac{0}{0}$	Vine
Graminoid cover	$\frac{0}{0}$	Grass
Root variables		
Live very fine root biomass	Mg ha ⁻¹	VF Root
Live fine root biomass	Mg ha ⁻¹	F Root
Live coarse root biomass	Mg ha ⁻¹	C Root
Live very coarse root biomass	Mg ha ⁻¹	VC Root
Dead coarse root biomass	Mg ha ⁻¹	CD Root
Dead very coarse root biomass	Mg ha ⁻¹	VCD Root
Buried coarse woody debris	Mg ha ⁻¹	BCWD
Stand structural variables		
Total DBH within r-radius	cm	t DBH- r
Mean DBH within r-radius	cm	$mDBH-r$
Number of trees within r-radius		tNum- r
Tree basal area of Rs collar	$m2$ ha ⁻¹	BAcollar
Distance to nearest tree	m	NNdist

regression using a comprehensive set of biophysical parameters would be sufficient to explain the spatial variability in Rs. Alternatively, if regression was insufficient, thus leaving spatially autocorrelated residuals and violating linear regression assumptions (Wheeler and Tiefelsdorf [2005\)](#page-16-0), residual kriging, which incorporates spatially autocorrelated residuals with an empirical residual variogram model, would be applied to incorporate the spatial dependence of Rs (e.g., Wu and Li [2013\)](#page-16-0). Furthermore, because the spatial distribution of plant and soil factors influence the autotrophic and heterotrophic components of Rs (e.g., Vande Walle et al. [2007;](#page-16-0) Luan et al. [2012;](#page-15-0) Fóti et al. [2014\)](#page-14-0), we hypothesized that stationary ecological factors (e.g., litter mass, root biomass, understory vegetation cover, nearby trees) would positively relate to spatial patterns of Rs within the forest, while daily fluctuating factors (i.e., Ts and soil moisture) would influence the temporal variability in longleaf pine Rs.

Methods

Site description

The study site was located at Fort Benning Military Base near Columbus, Georgia (Fig. [1\)](#page-3-0). The climate in this area has a mean maximum temperature of 24.6 °C, a mean minimum temperature of 18.7 °C, and a mean annual precipitation of 1187 mm (1981–2010 Normals) (National Climatic Data [2015a\)](#page-15-0). The stand used for this study was in a naturally-regenerated, even-age 64-yearold longleaf pine forest located on the Alabama property of Fort Benning (32° 19.142' N, −85° 0.514' W, 97 m A.S.L.), and was previously described in Samuelson et al. [\(2014\)](#page-16-0). Soils at this stand were classified by the United States Department of Agriculture as complexes of loamy, kaolinitic, thermic Grossarenic Kandiudults; fine, mixed, semiactive, thermic Typic Hapludults; and fine-loamy, kaolinitic, thermic Typic Kanhapludults (i.e., Troup-Springhill-Luverne complexes) (Soil Survey Staff [2014](#page-16-0)). These complexes are typically very deep, well to excessively drained loamy fine sand or loamy sand soils on side slopes (10–30 % slopes) (Soil Survey Staff [2014\)](#page-16-0). Soil texture consisted of 79 % sand, 8.5 % silt, and 12.5 % clay (Samuelson et al. [2014](#page-16-0)), and associated wilting point, field capacity, and saturation were 9.8, 18.2, and 41.5 % volumetric soil moisture, respectively (Oram and Nelson [2014\)](#page-15-0). The stand was last burned in the winter of 2010 and was maintained on an approximately 3-year burning cycle.

The experimental design consisted of three 24 m by 24 m plots positioned over a gradual 10 m topographical gradient (Fig. [1](#page-3-0)). Within each plot, 25 1 m^2 Rs sampling subplots (hereafter "subplots") were laid out evenly in a

Fig. 1 (Left) Plots established within a 64-year-old longleaf pine in eastern Alabama (inset map). Each plot contained a 5 by 5 grid of 25 Rs collars spaced 6 m apart. (Right) The location and diameter classes of longleaf pine (LLP), other pine (OP), and

hardwood tree species (HWD) within each tree survey extent. Tree diameters are not to scale. Aerial imagery from Bing Maps and 10 m DEM contour lines downloaded from Geospatial Data Gateway (January 16, 2015; [www.datagateway.nrcs.usda.gov\)](http://www.datagateway.nrcs.usda.gov/)

5 by 5 grid with 6 m spacing between subplot centroids. At the center of each subplot, an Rs collar (PVC, 10 cm diameter, 4.5 cm depth) was installed into the ground through the standing litter and to a consistent 2.5 cm depth of mineral soil. In July 2012, all trees taller than 2 m height with diameter at breast height (DBH, 1.37 m) greater than 1 cm were inventoried within 8 m of each Rs collar and classified as mature (DBH \geq 10 cm) or saplings (DBH < 10 cm; Fig. 1). The three plots ranged in mature longleaf pine basal area from 8.0 to 10.3 $m²$

ha⁻¹, sapling longleaf pine basal area from 0.2 to 0.7 m² ha^{-1} , and in total basal area from 11.5 to 15.1 m² ha⁻¹ (Table 2). Density of mature and sapling longleaf pine trees ranged from 79 to 125 trees ha^{-1} and 85 to 373 trees ha−¹ , respectively, among plots (Table 2). Mean DBH of mature longleaf pine trees ranged from 19.0 to 36.1 cm among plots and mean plot-level DBH of sapling longleaf pine trees ranged from 4.5 to 5.0 cm (Table 2). Other pine species present in these stands included mature and sapling loblolly pine (P. taeda L.)

Species		Plot 1			Plot 2			Plot 3			
	Size	BA	Density	DBH	BA	Density	DBH	BA	Density	DBH	
LLP	Mature	10.3	85	19.0	8.0	79	35.1	13.2	125	36.1	
	Sapling	0.4	203	5.0	0.7	373	4.6	0.2	85	4.5	
OP	Mature	4.1	66	26.4	2.7	33	29.8		$\mathbf{0}$		
	Sapling	0.1	33	4.7	0.1	52	4.0	\equiv	$\mathbf{0}$		
HWD	Mature		$\boldsymbol{0}$	$\overline{}$	—	$\mathbf{0}$	-		$\mathbf{0}$		
	Sapling	0.2	662	1.9	< 0.1	79	2.0	0.1	341	1.9	
Total		15.1	1049	7.0	11.5	616	9.5	13.5	551	10.0	

Table 2 Basal area (m² ha⁻¹), tree density (trees ha⁻¹), and mean diameter at breast height (DBH; cm) of longleaf pine (LLP), other pine (OP), and hardwood (HWD) tree species by diameter class measured in a 64-year-old longleaf pine forest

Inventoried trees were taller than 2 m in height with DBH > 1 cm. Diameter classes include mature (DBH ≥ 10 cm) and saplings (DBH < 10 cm)

and shortleaf pine (P. echinata Mill.), and hardwood sapling species included oaks (*Quercus* spp.), hickories (Carya spp.), and sweetgum (Liquidambar styraciflua L.). No mature hardwood trees were observed within the tree survey extents.

Soil respiration measurements

Soil respiration measurements were repeated on all 75 Rs collars in the morning (830—1100 h), midday (1130—1400 h), and afternoon (1430—1700 h) on 6 days in 2012 (July 14, July 24, July 26, August 2, August 14, and August 17). Soil respiration was measured consistently and systematically in each plot, beginning with subplot 1 and ending with subplot 25 before moving to the next plot, and each plot took approximately 45 min to complete. Soil respiration was measured using a LI-6400-09 Soil $CO₂$ Flux Chamber attached to a LI-6400 portable infrared gas analyzer (LI-COR Biosciences, Lincoln, NE, USA). To reduce the temporal variability between measurements within a plot, ambient atmospheric $CO₂$ concentration was measured at the first Rs collar in each plot and used as target $CO₂$ concentration for all 25 subplots within that plot. Within approximately 10 cm of each Rs collar, Ts was measured with a 15-cm depth soil temperature thermocouple (6000– 09, LI-COR Biosciences) and soil moisture was measured with a 20-cm depth soil moisture time domain reflectometry probe (Hydrosense II, Campbell Scientific, Logan, UT, USA).

Ecological covariate measurements

Prior to the installation of Rs collars, total percent live understory vegetation cover (<1 m height) was ocularly estimated within the subplots, as well as by plant functional group (woody, forb, legume, vine, and graminoid). Subsequent to all of the Rs measurements on August 17, 2012, standing litter mass was collected from within the Rs collars, dried to a constant weight at 70 °C, and weighed. Standing litter included fallen tree leaf litter, understory leaf litter, and fine woody debris. After litter collection, the Rs collars were removed, and soil samples (10 cm diameter, 15 cm depth) were collected from below the Rs collars, bagged, and kept cool until processing. Processing the soil samples consisted of dry sifting the soil through a 2 mm mesh sieve to retrieve roots. Roots were washed, sorted by type and size, dried to constant weight at 70 °C, and weighed. Roots were sorted into very fine (diameter ≤ 1 mm), fine (1 mm > diameter \leq 2 mm), coarse (2 mm > diameter \leq 5 mm), and very coarse (diameter > 5 mm) categories and by live or dead based on texture, resiliency to bending, and coloration.

Air-dried soil samples were sent to the Auburn University Soil Testing Laboratory (Auburn, AL, USA) for measurement of pH and concentrations of carbon (C), organic matter (OM), and soil elements including nitrogen (N), phosphorus (P), calcium (Ca), potassium (K), magnesium (Mg), and aluminum (Al). Soil pH was measured in a water to soil ratio of 1:1 (Hue and Evans [1979\)](#page-15-0). Total soil C and N were analyzed by combustion with an Elementar Vario Macro CNS Analyzer (Elementar Analysensysteme, Germany), and OM was calculated as total C multiplied by 1.72. The concentrations of other soil elements other than N were determined simultaneously with a Varian-MPX Radial Spectrometer (Varian Analytical Instruments, Australia) (Odom and Kone [1997](#page-15-0)).

Within 10 cm of each Rs collar in undisturbed soil, bulk density samples were taken from 1 to 10 cm depth with a 5.7 cm diameter soil sampler (0200 Soil Core Sampler, Soil Moisture Equipment Corp., Goleta, GA, USA). Bulk density was calculated following the procedure of Law et al. [\(2008\)](#page-15-0). Briefly, soil was oven-dried (96 h at 105 °C) and sifted, and then rocks and roots were removed, soil was weighed, and rock volume was determined through water displacement. Root volume was negligible. Bulk density was calculated as the rock and root-free soil mass divided by the rock-free soil volume. Soil nutrient concentrations were converted to a per area basis (Mg ha⁻¹) based on soil bulk density.

Data analysis

The locations of the plots and Rs collars were collected with a handheld, decimeter-accurate global positioning system (Trimble GeoXH, Trimble Navigation Limited, Sunnyvale, CA, USA) and downloaded to ArcGIS (Environmental Systems Research Institute, Inc., Redlands, CA, USA). The tree inventory data was digitized in ArcGIS and used to calculate the mean DBH, total DBH, and number of trees within 8 m, 6 m, 4 m, 2 m, and 1 m of each Rs collar, as well as the distance to the nearest tree from each Rs collar. The tree basal area of each Rs collar was calculated using a modified prism technique with a 10-factor prism (Šálek and Zahradník [2008\)](#page-16-0). All spatial analysis was completed in the Universal Transverse Mercator projected coordinate system (Zone 16 N) with the World Geodetic System 1984 geographic coordinate system (ArcGIS projection file WGS_1984_UTM_Zone_16N).

Repeated measures analysis with an autoregressive moving average covariance structure was used to test for plot differences in Rs, Ts, and soil moisture within a mixed-model framework for each time period (i.e., morning, midday, or afternoon) with SAS (version 9.3, SAS Institute Inc., Cary, NC, USA). Then, five measurement days were used for model building with one randomly selected measurement day (August 2, 2012) used for model validation. Soil respiration, Ts, and soil moisture were averaged across the other five measurement days by time period and subplot for geospatial and regression analysis. To explore the temporal variability in Rs, the daily coefficient of variation of Rs (dCV_{Rs}) was calculated for each Rs collar. Contour graphs of Rs were created in SigmaPlot (version 13.0, Systet Software Inc., Richmond, VA, USA) with five minor lines, linear scaling, and a consistent scale of Rs from 2.0 to 8.6 μ mol m⁻² s⁻¹ across graphs.

Spatial analysis, correlation, and regression were conducted independently by time period and for the subplots within each plot $(n=25)$ and across all three plots $(n=75)$. First, spatial autocorrelation of Rs was determined with *Moran's I* and *Geary's C* indices at an α level of 0.05 with PROC VARIOGRAM in SAS (Wu and Li [2013\)](#page-16-0). While these indices are related, Moran's I provides an evaluation of global spatial autocorrelation while *Geary's C* provides an evaluation of local spatial autocorrelation (Moran [1950](#page-15-0); Geary [1954\)](#page-14-0). Then, the relationships between Rs and ecological covariates were evaluated with Pearson's correlation coefficients at α = 0.05. Because of high multicollinearity between stand structural variables, the relationship between Rs and stand structural covariates was examined with principal components analysis following Søe and Buchmann ([2005](#page-16-0)). Multiple linear regression models were built through stepwise model selection with entry and exit α values of 0.15 (default for PROC REG in SAS). Regression analysis between ecological factors and the spatial variability in Rs was conducted with morning Rs measurements only because of the redundancy of the spatial variability in Rs between time periods. Variance inflation factors (VIFs) were used to reduce the impact of multicollinearity (i.e., parameter VIFs were < 2.0), and residuals were visually examined to check for homoscedasticity. Residuals were also checked for spatial dependency with Moran's I and Geary's C. If regression model residuals were spatially autocorrelated, residuals kriging analysis was conducted by applying empirical semivariogram models to the residuals (Wu and Li [2013\)](#page-16-0).

Semivariogram analysis was conducted with statistical program R (package gstat; R Foundation for Statistical Computing, Vienna, Austria). Semivariance (γ) measures the spatial relationship of Rs at two locations (x and $x + h$) separated by a lag distance h:

$$
\gamma(\boldsymbol{h}) = \frac{1}{2n(\boldsymbol{h})}\sum_{x=1}^{n(\boldsymbol{h})} (z_x - z_{x+\boldsymbol{h}})^2
$$

where $n(h)$ is the number of pairs at distance h and z is the value of residuals at each location (Stoyan et al. [2000;](#page-16-0) Mitra et al. [2014\)](#page-15-0). Semivariance was graphed versus h in a semivariogram and fit with empirical models (linear, exponential, or spherical). The final semivariogram model was chosen by minimizing the residual error sum of squares (SSE).

Model validation was conducted by comparing the multiple linear regression residuals (hereafter "model" residuals^) and the differences between August 2 Rs and model-predicted Rs (hereafter "August 2 residuals"). Residuals were compared with a paired *t*-test to determine the differences between August 2-observed and model-predicted Rs. Graphs of the spatial structure of the model-predicted Rs values were visually compared with plots of Rs averaged across the five measurement days. Mean absolute error (MAE) was calculated to determine the magnitude of error difference between August 2 Rs and model-predicted Rs, mean biased error (MBE) was calculated to determine error bias, and root mean squared error (RMSE) was calculated to evaluate overall model performance (Wu and Li [2013](#page-16-0)).

Results

Daily maximum air temperature varied from 27.8 to 38.3 °C during the measurement period from July 14, 2012 through August 17, 2012 at Columbus Metropolitan Airport Weather Station (Fig. [2](#page-6-0)). Daily minimum air temperature ranged from 26.7 to 17.8 °C and daily precipitation ranged from 0.0 to [2](#page-6-0)5.7 mm day⁻¹ (Fig. 2). Mean soil temperature was different between plots during the morning but not

Fig. 2 Daily maximum and minimum temperatures and total daily precipitation (National Climatic Data [2015b](#page-15-0)). Triangles represent dates of soil respiration (Rs), soil temperature, and soil moisture sampling

during the midday $(F_{2,7} = 4.18, p = 0.0638$ and $F_{2,7} = 2.05, p = 0.1991$, respectively; Table 3). Mean soil moisture was different between plots during both the morning and the midday ($F_{2,7} = 31.59, p = 0.0003$)

and $F_{2,7} = 31.59$, $p = 0.0003$, respectively; Table 3). Coefficients of variation (CV) for Ts and soil moisture ranged from 2 to 6 % and 31 to 91 %, respectively (Table 3).

Table 3 Plot means, standard errors (SE), and coefficient of variations (CV, %) of soil respiration (Rs, µmol m⁻² s⁻¹), soil temperature (Ts, °C), and soil moisture (θ, %) during morning, midday, and afternoon as measured in a 64-year-old longleaf pine forest

	Plot 1			Plot 2			Plot 3			All plots								
	Mean	\pm	SE	CV	Mean	\pm	SE	CV	Mean	\pm	SE	CV	Mean	\pm	SE	CV	r v. Ts	$r \vee \theta$
Morning																		
Rs	5.16	\pm	0.31a	30	3.72	\pm	0.27 _b	36	3.98	\pm	0.22 _b	28	4.29	\pm	0.17	34	-0.16	-0.35
Ts	25.89	士	0.10ab	2	26.38	\pm	0.16a	3	25.82	\pm	0.10 _b	2	26.03	\pm	0.08	3	1.00	0.00
θ	6.00	\pm	0.38a	32	9.11	\pm	0.81 _b	45	8.15	\pm	0.55c	34	7.75	\pm	0.38	42	0.00	1.00
Midday																		
Rs	4.97	\pm	0.29a	29	3.77	\pm	0.25 _b	33	3.83	\pm	0.23 _b	31	4.19	\pm	0.16	33	-0.15	-0.30
Ts	26.40	\pm	0.12	2	26.81	\pm	0.19	$\overline{4}$	26.87	\pm	0.2	$\overline{4}$	26.70	\pm	0.10	3	1.00	0.08
θ	6.06	\pm	0.38a	31	10.91	\pm	0.95 _b	44	8.18	\pm	0.61a	35	8.58	\pm	0.45	46	0.08	1.00
Afternoon ^a																		
Rs	5.02	\pm	0.34	34	3.20	\pm	0.27	42	3.27	\pm	0.20	30	3.83	\pm	0.18	42	-0.10	0.17
Ts	30.04	\pm	0.14	2	29.79	\pm	0.38	6	29.58	\pm	0.33	6	29.80	\pm	0.17	5	1.00	-0.08
θ	6.17	\pm	0.38	31	5.28	\pm	0.84	80	3.21	\pm	0.59	91	4.89	\pm	0.38	69	-0.08	1.00

Pearson correlation coefficients (r) versus Ts and θ were calculated across all three plots by time period and are bold when significant at $p < 0.05$. Different lowercase letters indicate significant plot differences at $p < 0.05$ based on repeated measure mixed model analysis

^a Not enough afternoon time periods were sampled for cross-plot comparisons

Spatial patterns of soil respiration

Across the five measurement days, mean morning Rs was 5.16, 3.72, and 3.98 µmol $m^{-2} s^{-1}$ in Plots 1, 2, and 3, respectively, and was significantly different between plots $(F_{2,7} = 154.23, p < 0.0001;$ $(F_{2,7} = 154.23, p < 0.0001;$ $(F_{2,7} = 154.23, p < 0.0001;$ Fig. 3, Table 3). Mean midday Rs ranged from 3.77 to 4.97 μ mol m⁻² s⁻¹ and was significantly different between plots $(F_{2,7}=32.29)$, $p=0.0003$; Fig. 3, Table [3\)](#page-6-0). Mean afternoon Rs ranged from 3.20 to 5.02 μ mol m⁻² s⁻¹, but not enough

afternoon time periods were measured for cross-plot comparisons (Fig. 3, Table [3\)](#page-6-0). Plot-wise CVs for Rs ranged from 28 to 42 % (Table [3](#page-6-0)).

Soil respiration was not significantly spatially autocorrelated during any time period in any individual plot (Table [4](#page-8-0)). Across all three plots, Rs was significantly, positively spatially autocorrelated during each time period, based on both Moran's I and Geary's C indices (Table [4\)](#page-8-0). The ranges of Rs autocorrelation were 91.6 m, 67.4 m, and 66.1 m in the

Fig. 3 The spatial distribution of mean soil respiration (Rs) within Plots 1, 2, and 3 in the morning, midday, and afternoon as measured over 5 days in a 64-year-old longleaf pine forest

Table 4 Spatial autocorrelation tests including Moran's I and Geary's C indexes for soil respiration (Rs) in each plot and across all three plots during morning, midday, and afternoon time periods and for the residuals from multiple linear regression models of morning Rs in a 64-year-old longleaf pine forest

Bold *p*-values are significant at $p < 0.05$

* Moran's I provides an evaluation of global spatial autocorrelation with values of −1 and 1 representing negative and positive spatial autocorrelation, respectively, whereas a value of 0 indicates no significant autocorrelation (Moran [1950\)](#page-15-0)

** Geary's C provides an evaluation of the local spatial autocorrelation with a value of 1 indicating no spatial autocorrelation, a values greater than 1 and less than 1 indicate negative and positive autocorrelation, respectively (Geary [1954](#page-14-0))

morning, midday, and afternoon time periods, respectively (Fig. [4](#page-9-0)).

The spatial pattern of Rs did not vary greatly between time periods (Fig. [3\)](#page-7-0). Mean dCV_{Rs} was 22.0 ± 2.4 %, 25.0 ± 1.3 %, and 26.0 ± 2.5 % in plots 1, 2, and 3, respectively, and across plots, mean dCV_{Rs} was 24.4 \pm 1.2 %. Pairwise correlations between morning and midday Rs, midday and afternoon Rs, and morning and afternoon Rs were $r = 0.94$ ($p < 0.0001$), $r = 0.90$ $(p<0.0001)$, and $r=0.89$ $(p<0.0001)$, respectively.

Relationships between covariates and spatial variability in Rs

Due to the relatively consistent spatial structure of Rs between time periods, the spatial variability in Rs was modeled using the morning Rs data only to prevent redundant analyses across time periods. In Plot 1, morning Rs was significantly and negatively related to bulk density and the total number of trees within 6 m, and positively related to C, woody and graminoid cover, and the mean DBH of trees within 2 m of the Rs collars (Table [5](#page-10-0)). The models for morning Rs accounted for 58 % of the variation in Rs (Table [5\)](#page-10-0), and linear regression model residuals for Plot 1 were not spatially autocorrelated (Table 4).

In Plot 2, morning Rs was significantly and negatively related to soil moisture, soil bulk density, P, and very coarse root biomass, and positively related to N and litter mass (Table [5](#page-10-0)). The multiple linear regression model for Plot 2 Rs accounted for 73 % of the variation in Rs (Table [5](#page-10-0)), and the residuals from this model were not spatially autocorrelated (Table 4).

Soil respiration was significantly and negatively related to soil moisture, and positively related to Al, buried coarse woody debris, and the tree basal area of the Rs collars in Plot 3 (Table [5\)](#page-10-0). The multiple linear regression model accounted for 52 % of the variation in Plot 3 Rs. The residuals from the Plot 3 multiple linear regression model were not spatially autocorrelated (Table 4).

In the morning and across all three plots, Rs was significantly, negatively correlated with soil moisture, Al, and coarse dead root biomass, and positively related

Fig. 4 Semivariance (γ) of soil respiration versus lag distance measured across all three plots in the morning (a), midday (b), and afternoon (c) within a 64-year-old longleaf pine forest. Observed data points (white dots) are scaled to the number of pairs at each lag distance from 23 pairs (smallest) to 366 pairs (largest). In a, the regression line represents the linear empirical fit with a nugget (yintercept) of 1.62 (μ mol m⁻² s⁻¹)², a partial sill of 0.99 (μ mol m⁻² $(s^{-1})^2$, and a range of 91.6 m (SSE = 0.10). In **b**, the regression line represents a spherical empirical fit with a nugget of 1.37 (μmol m^{-2} s⁻¹)², a partial sill of 0.73 (µmol m^{-2} s⁻¹)², and a range of 67.4 m (SSE = 0.04). In c, the regression line represents a linear empirical fit with a nugget of 1.63 (μ mol m⁻² s⁻¹)², a partial sill of 1.31 (µmol m⁻² s⁻¹)², and a range of 66.08 m (SSE = 0.12)

to litter mass, forb cover, and fine live root biomass (Tables [3](#page-6-0) and [6\)](#page-11-0). Principal components analysis with Rs and forest structural variables indicated that spatial variability in Rs across plots was most closely related to the DBH of trees within 1 or 2 m of the Rs collar (Fig. [5](#page-12-0)). The multiple linear regression model built across plots for morning Rs included negative relationships with soil moisture, soil bulk density, very coarse root biomass, and the number of trees within 4 m of the Rs collars, and positive relationships with woody cover and the total DBH of trees within 8 m of the Rs collars (Table [5\)](#page-10-0). This model accounted for 24 % of the variability in Rs (Table [5](#page-10-0)), and the residuals from this model were not spatially autocorrelated (Table [4](#page-8-0)).

Spatial Rs model validation

Spatial patterns in Rs on August 2, 2012, which was used as a validation dataset, were similar to the patterns averaged across the five other days as indicated both graphically (Fig. [3](#page-7-0) and Supplementary Material, Fig. S1) and with pairwise correlations between August 2, 2012 Rs and Rs from the other 5 days $(r=0.94, p<0.0001)$. Mean absolute error, MBE, and RMSE calculated with the August 2 validation dataset did not show consistent patterns between plots (Table [5\)](#page-10-0). Mean absolute error ranged from 0.8 to 1.0 µmol m^{-2} s⁻¹, MBE ranged from 0.1 to 0.2 μ mol m⁻² s⁻¹, and RMSE ranged from 1.0 to 1.4 μ mol m⁻² s⁻¹. When compared graphically, the model-predicted Rs from plot-specific multiple linear regression models (Supplementary Material, Fig. S2) better captured spatial variability in Rs than the multiple linear regression models built across all three plots (Supplementary Material, Fig. S3). Finally, based on descriptive statistics and t-tests, the August 2 residuals (i.e., difference between August 2 Rs and modelpredicted Rs) were always more positive (underestimated) than the model residuals, and the model residuals had a smaller range than the August 2 residuals (Supplementary Material, Table S1).

Discussion

Capturing spatial-dependent variability in Rs in new ecosystems is difficult without a priori knowledge of spatial patterns of Rs and related covariates in that specific ecosystem, and in this case no a priori information was available on which to base the Rs collar locations or sampling density. Techniques to capture the spatial-dependent variability with chamber-based sampling have been proposed by others (e.g., Rodeghiero and Cescatti [2008](#page-16-0); Dore et al. [2014](#page-14-0); Ferré et al. [2015](#page-14-0)); however, in most cases a previous field-based measurement campaign is needed to correctly stratify samples to fully capture the spatial variability in Rs. For example,

Table 5 Multiple linear regression models for soil respiration (Rs; μ mol m⁻² s⁻¹) in a 64-year-old longleaf pine forests by plot

	Plot 1		Plot 2		Plot 3		All plots		
	Estimate	Partial R^2							
Intercept	6.69		6.46		2.11		7.40		
$\boldsymbol{\theta}$			-0.19	0.11	-0.16	0.12	-0.17	0.14	
BD	-3.84	0.25	-5.69	0.22			-1.17	0.17	
$\mathbf C$	0.11	0.31							
N			3.31	0.39					
\mathbf{P}			-103.12	0.41					
AI					3.41	0.17			
LM			0.34	0.66					
Woody	0.04	0.41					0.02	0.18	
Grass	0.02	0.42							
VC Root			-0.15	0.80			-0.13	0.24	
BCWD					0.87	0.42			
t DBH-8							0.01	0.26	
t Num-6	-0.05	0.58							
tNum-4							-0.11	0.30	
mDBH-2	0.04	0.68							
BAcollar					0.04	0.61			
F -value	6.41		12.08		7.05		4.80		
p -value	0.0010		< 0.0001		0.0013		0.0004		
Adjusted R^2	0.58		0.73		0.52		0.24		
Validation	0.8/0.1/1.1		0.8/0.2/1.0		0.8/0.2/1.0		1.0/0.2/1.4		

Coefficient estimates and cumulative partial R^2 are given for each model parameter, and model summaries include model F-values, pvalues, adjusted R^2 , and validation statistics (mean absolute error/ mean bias error/ root mean squared error in µmol m⁻² s⁻¹). Soil respiration measured on August 2 was used as the validation dataset for the validation statistics. Variable abbreviations and units are described in Table [1](#page-2-0)

Rodeghiero and Cescatti [\(2008\)](#page-16-0) recommend taking high-density Rs samples for three periods spaced 15 days apart in order to determine how to spatially sample Rs based on stratifying the range in measured Rs values. Without a priori knowledge in this study, Rs collars were spaced 6 m apart and spatial autocorrelation was not detected at the plot scale (from 6 to 34 m) scale. Because of a large semivariogram nugget, Søe and Buchmann ([2005](#page-16-0)) inferred that Rs was spatially autocorrelated at scales less than 6 m in a mixed broad-leaf German forest, and we suggest that the large nugget (y -intercept) indicates that Rs may have been spatially autocorrelated at smaller scales than we measured (i.e., less than 6 m). Soil respiration can be spatially autocorrelated at the sub-meter scale due to variability in plant-driven autotrophic respiration (Stoyan et al. [2000\)](#page-16-0). For example, Rs was spatially autocorrelated at scales less than 1 m in black spruce (Picea mariana (Mill.) Britton) forests (Rayment and Jarvix [2000\)](#page-16-0) and up to 3 m in sandy grasslands (Fóti et al. [2014\)](#page-14-0). On the other hand, Rs did exhibit spatial autocorrelation at the larger, across-plot scale with semivariogram ranges from 66 to 92 m, which may have been caused by the influence of large-scale edaphic or topographic gradients on heterotrophic respiration, as reported by La Scala, Jr. et al. ([2000](#page-15-0)) who measured spatial autocorrelation in $CO₂$ emissions resultant of heterotrophic activity (*i.e.*, bare soil) at scales from 29 to 58 m, and Herbst et al. ([2012](#page-15-0)) who detected spatial autocorrelation in heterotrophic respiration at scales of 35 m in agricultural bare soil. Because the scales of spatial autocorrelation of Rs appear to be ecosystem and species-specific, nested sampling designs (i.e., two or more sampling intervals) in situations such

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Fig. 5 The first rotated principal component (PCA 1) versus the second rotated principal component (PCA 2) from principal components analysis for stand structural variables and morning soil respiration (Rs) across all three plots measured in a 64-year-old longleaf pine forest ($n = 75$). These two components account for 53 % of the variability in the dataset. Stand structural variables included the total diameter at breast height of trees at radius r (tDr), mean diameter at breast height of trees at radius r (mD-r), and the total number of trees at radius r (tN-r). Inventoried trees were taller than 2 m in height with diameter at breast height (DBH) greater than 1 cm

as this one with no a priori expectation of the scale of spatial dependence in Rs (Fox et al. [2015](#page-14-0)) are recommended, although the scales that spatial autocorrelation was measured and inferred (less than 6 m) in this study may be used as a guide to stratify future sampling schemes in longleaf pine forests or similar low-density pine forests.

Spatial variability in Rs was isolated by limiting the temporal influence of Ts and the substrate-induced influence of phenological changes on Rs, and Ts exhibited low spatial variability compared to Rs. Similarly, Ohashi et al. ([2008](#page-15-0)) found that Rs measurements in a tropical dripterocarp forest were correlated between consecutive days in November and December, but not between the 2 months. Soil respiration measured on 3 days in November from bare soil in Brazil was found to exhibit varying spatial structures depending on the day and proximity to rainfall events (La Scala et al. [2000](#page-15-0)), and Rs spatial autocorrelation ranged from 2.5 to 8.8 m in a sagebrush-steppe in Wyoming when measured on 4 days

in June and July (Mitra et al. [2014](#page-15-0)). Although the overall range in Rs measurements varied seasonally, the spatial patterns of Rs were found to remain stable regardless of measurement date in deciduous forests (Martin and Bolstad [2009\)](#page-15-0). The relationships illustrated with this study advance our understanding of the ecological variables that affect spatial patterns of Rs within a forest, which is necessary for enhancing mechanistic Rs models that include plant-soil interactive effects (Martin and Bolstad [2009](#page-15-0); Bahn et al. [2010](#page-14-0); Chen et al. [2011;](#page-14-0) Martin et al. [2012](#page-15-0); Mitra et al. [2014\)](#page-15-0).

As hypothesized, spatial relationships were found between Rs and edaphic, forest floor, root, and forest structural variables, but models were not identical across plots, suggesting that the autotrophic and heterotrophic components of Rs may have responded to ecological covariates at varying spatial and temporal scales, creating a complex pattern of Rs not easily modeled. The edaphic properties of soil can directly influence the heterotrophic component of Rs. For instance, saturated soil conditions can cause anaerobic conditions and decrease heterotrophic respiration (Moyano et al. [2013\)](#page-15-0), and high bulk density correlates with low C and OM rates, which can limit substrate supply for soil microorganisms and decrease heterotrophic activity (Verlinden et al. [2013\)](#page-16-0). Soil substrate availability was reported to be more important than microbial community composition in explaining spatial variability in heterotrophic respiration across four subtropical forests in China (Wei et al. [2015](#page-16-0)). Rodeghiero and Cescatti ([2005](#page-16-0)) observed that soil C content was positively related to spatial variability in Rs between sites along an elevation gradient in the Italian Alps. Similarly, soil C was the only measured ecological variable that could account for within-plot spatial variability in Rs in Zambabwe miombo forests (Merbold et al. [2011\)](#page-15-0). Edaphic characteristics such as bulk density and soil moisture can also influence the physical drivers of Rs. For instance, high bulk density or saturated soil conditions can limit the diffusion rate of $CO₂$ through soil (Raich and Schlesinger [1992](#page-16-0)). As observed in this study, bulk density was inversely related to Rs in burned mixed-conifer forests in California (Dore et al. [2014\)](#page-14-0), in naturally regenerated oak forests and monoculture pine plantations in China (Luan et al. [2012](#page-15-0)), and in Sitka spruce stands varying in age (Saiz et al. [2006\)](#page-16-0). Soil moisture, which is influenced by topography, soil depth, transpiration, and tree basal area (Tromp-van Meerveld and McDonnell [2006\)](#page-16-0), has been shown to moderate the spatial structure of Rs by

reducing $CO₂$ diffusion. Specifically, high soil moisture conditions have low spatial variability (Tromp-van Meerveld and McDonnell [2006\)](#page-16-0), which can cause a concomitant homogenizing effect on Rs. For instance, high soil moisture reduced the spatial variability in Rs in sandy grasslands (Fóti et al. [2014](#page-14-0)), and heavy rainfall resulted in spatially independent Rs measured on bare soil compared to highly autocorrelated Rs on drier days (La Scala et al. [2000](#page-15-0)).

Heterotrophic respiration is also directly affected by litter mass (Reinke et al. [1981](#page-16-0); Irvine and Law [2002](#page-15-0); Taneva and Gonzalez-Meler [2011\)](#page-16-0), so we expected litter mass to strongly relate to Rs. Litter mass was positively related to Rs in Plot 2 and across the three plots. Spatial variability in litter mass can be influenced by fire intensity (Brockway and Lewis [1997](#page-14-0)) or through interactions with overstory trees (Zinke [1962;](#page-16-0) Vetaas [1992\)](#page-16-0). In mature longleaf pine forests with a range in stand basal areas, litter mass was found to be positively related to monthly and annual variability in Rs (Samuelson and Whitaker [2012](#page-16-0)). Litter mass was also found to be specifically related to spatial variability in Rs in a Florida slash pine plantation (Fang et al. [1998\)](#page-14-0) and in unmanaged California mixed-conifer forests (Dore et al. [2014\)](#page-14-0).

Above and belowground vegetation directly influence the autotrophic component of Rs (Mäkiranta et al. [2008](#page-15-0); Hojjati and Lamersdorf [2010](#page-15-0); Prolingheuer et al. [2014\)](#page-15-0), and we thus expected that areas with higher understory cover, root biomass, and more nearby trees would relate to pockets of higher Rs. However, woody, forb, and graminoid cover were positively related to Rs only in some specific circumstances, and no consistent relationship was found between root biomass and the spatial variability of Rs. Fine root biomass has been demonstrated to be positively related to spatial variability in Rs, such as in control mixed-conifer forests (Dore et al. [2014\)](#page-14-0), in an unmanaged beech forest (Søe and Buchmann [2005\)](#page-16-0), and in a slash pine plantation (Fang et al. [1998\)](#page-14-0). We separated roots by diameter because of the potential for varying specific root respiration rates between root size classes (e.g., very coarse roots have been found to exhibit lower specific respiration rates than fine roots; Chen et al. [2009\)](#page-14-0). However total root biomass may have been confounded by varying specific root respiration rates between plant functional groups. For example, fine pine root biomass, but not non-pine root biomass, was positively related to temperatureindependent variability in Rs across four longleaf pine

stands varying in age and structure (ArchMiller and Samuelson [2016](#page-14-0)), and root respiration rates have been shown to vary between different understory functional groups (Tjoelker et al. [2005\)](#page-16-0).

The positive relationship between Rs and the DBH of nearby trees (i.e., within 1 and 2 m of Rs collars) was likely a result of the priming effect that photosynthates can have on autotrophic and heterotrophic respiration near tree roots (Farrar et al. [2003](#page-14-0)). Proximity to trees has been shown to increase Rs in other studies, such as across longleaf pine stands varying in age and structure (ArchMiller and Samuelson [2016\)](#page-14-0) and in a 22-year-old longleaf pine forest (Clinton et al. [2011](#page-14-0)). In loblolly pine plantations varying in age, Rs was significantly higher at the base of loblolly trees than 1.5 m away from trees (Wiseman and Seiler [2004\)](#page-16-0). On the other hand, tree density within 4 or 6 m of the Rs collars was negatively related with Rs on a plot-by-plot basis. Gap sizes significantly affect the spatial structure of light availability to the floor of longleaf pine forests (Battaglia et al. [2002](#page-14-0)), such that shading effects may have reduced understory productivity and autotrophic respiration in dense areas of the forest.

This study of the spatial variability in Rs indicated that residuals kriging was unnecessary in this case (i.e., spatially independent residuals). Likewise, Luan et al. [\(2012\)](#page-15-0) detected no spatial variability in Rs at 10 m scales in Chinese forests and concluded that observations were spatially independent and that regular regression analysis was adequate and statistically valid. Aiken et al. [\(1991\)](#page-14-0) detected no spatial autocorrelation in residual Rs variation after detrending the Rs data with regression models that included positional coordinates. Soil respiration was spatially autocorrelated at large scales (i.e., 66 to 92 m) in this study, but this spatial structure was accounted for by the detrending multiple linear regression analyses with ecological covariates. However, these multiple linear regression models at the scale across plots were not as good as the individual plot models at predicting finerscale variation in Rs. Ferré et al. ([2015](#page-14-0)) determined that ecological covariates that vary at larger scales (77 to 100 m; e.g., tree diameter or soil texture) better correlated with Rs than shorter scale variables (26 to 46 m; e.g., available phosphorus) in a poplar (*Populus x* euroamericana) plantation. Similar to our predicted Rs spatial patterns, the corresponding spatial patterns of the larger scale covariates did not capture fine-scale patterns within the forest in Ferré et al. ([2015](#page-14-0)).

Conclusions

Soil respiration, which was measured systematically in gridded plots over a restricted temporal extent in a 64-year-old longleaf pine forest, exhibited positive spatial autocorrelation with ranges of 66 to 92 m (i.e., across plots), but did not exhibit spatial autocorrelation at the plot (i.e., \leq 34 m) scale. Spatial variability in Rs was decoupled from soil temperature, and multiple linear regression with stationary ecological covariates (e.g., edaphic, forest floor, root, and stand structural characteristics) accounted for 52 to 73 % of the spatial variability in Rs at the plot scale. Across plots, stationary factors accounted for 24 % of the spatial variability in Rs and successfully accounted for the positive spatial autocorrelation in Rs, as indicated by spatially independent residuals. Although we expected to detect diurnal variation in Rs from early morning through early evening, we observed only negligible changes in the spatial distribution of Rs throughout the day, indicating the importance of the interrelationship between stationary plant and soil factors on the spatial, temperature-independent distribution of Rs in heterogeneous longleaf pine forests. Models based on within-plot plant-soil interactions better-captured fine scale patterns in Rs than across-plot models, highlighting the need for a better understanding of the complexity of interactions between ecological factors and the autotrophic and heterotrophic components of Rs.

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