# REGULAR ARTICLE

# Long term effect of liming and fertilization on ectomycorrhizal colonization and tree growth in old Scots pine (Pinus sylvestris L.) stands

Isabella Børja *&* Petter Nilsen

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Abstract In this study, we surveyed the long term effects of liming and fertilizing in old Scots pine stands on the ectomycorrhiza (ECM) colonization, tree growth and needle nutrient concentration 35 years later. Four mature stands of Scots pine on low productive mineral soil were limed in 1959 and 1964 with total doses of limestone ranging from 3 to 15 Mg ha<sup> $-1$ </sup> and fertilized with nitrogen (N) in 1970. Thirty-five years after the first liming treatment, all stands were analysed for tree growth and needle nutrient concentrations and two of the stands were also analysed for ECM colonization. ECM colonization increased significantly with liming from 61.5% in the control plots to 88% in the plot with the highest limestone dose. ECM colonization increased with increasing pH in the humus layer from 62% colonization at  $pH=3.5$  to 90% at  $pH=6.5$  and decreased with increasing amount of extractable phosphorus (P) in the humus. Liming did not affect the frequencies of different ECM morphotypes or dead short root tips,

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I. Børja (*\**) Norwegian Forest and Landscape Institute, P.O. Box 115, 1431 Ås, Norway e-mail: isabella.borja@skogoglandskap.no

P. Nilsen The Research Council of Norway, P.O. Box 2700 St. Hanshaugen, 0131 Oslo, Norway e-mail: pn@forskningsradet.no

the fine root biomass or necromass. ECM colonization was uncorrelated with needle nutrient concentrations or tree increment. Liming did not significantly affect tree growth. However, nutrient concentrations of currentyear needles were affected by prior liming. Ca concentrations in current-year needles increased from approximately 15 mg  $g^{-1}$  in control treatments to more than 30 mg  $g^{-1}$  in limed plots, whereas concentrations of Mn, Al, Fe, and in two stands, B, decreased due to liming. In conclusion, liming with doses up to 15 Mg  $ha^{-1}$  was detectable in stands 35 years after treatment. The liming significantly increased the ECM colonization of Scots pine fine roots, increased the needle nutrient concentration of Ca and decreased the needle concentrations of Mn, Al, and Fe.

Keywords Ectomycorrhiza . Liming . Fertilization . Needle nutrient analysis. Scots pine . Tree increment

# Abbreviations

ECM Ectomycorrhiza EM Extramatrical mycelium

## Introduction

At the end of the nineteenth century, liming and fertilization were used to increase forest production, but were abandoned in the 1950s due to lack of effect (Hüttl and Zöttl [1993](#page-10-0); Nebe [1972](#page-10-0); Nilsen [2001](#page-10-0)). In the 1980s, however, the use of liming was revived,

this time as a possible countermeasure to increased anthropogenic acidification of forest soils. By adding high alkalinity fertilizers, termed liming, the pH and the acid neutralizing capacity of the soil increased (Derome et al. [1986](#page-10-0); Hüttl and Zöttl [1993](#page-10-0); Nilsen and Granheim [1998](#page-10-0)). In a similar fashion, the N fertilization experiments, which lower the soil pH, were designed to provide insight in forest soil acidification processes (Kjønaas [2003](#page-10-0); Nilsen [2001](#page-10-0)).

As liming and N fertilizing are known to change the soil chemical conditions, especially in the humus layer, where most of the absorbing fine roots are located, it could be expected that the roots and below ground organisms will be affected. The ectomycorrhiza (ECM), a vital symbiosis between the tree roots and fungi, is adapted to acidic soils in boreal forests (Read [1997](#page-10-0)). Thus large and long lasting increases in soil pH may have drastic effects on ECM species richness and number of mycorrhized fine roots.

Although the effects of N deposition are generally considered to be of relatively short duration (<10 years), they have been shown to have a dramatic impact on the biological communities in the soil by reducing the fungal fruit-body yield (Lilleskov et al. [2002](#page-10-0)), biomass (Wallenstein et al. [2006](#page-10-0)), species richness (Kraigher et al. [1996](#page-10-0)), as well as altering the community structure (Allison et al. [2007](#page-9-0); Treseder [2004](#page-10-0); Wallenda and Kottke [1998](#page-10-0) and references therein).

Conversely, the liming seems to have a long term effect, about 25–30 years, (Derome et al. [1986](#page-10-0)) and often results in higher fine root densities (Bakker et al. [2000](#page-10-0); Erland and Söderström [1991](#page-10-0); Kreutzer [1995](#page-10-0)) and higher below ground ECM species richness (Erland and Taylor [2002](#page-10-0)). However, some Finnish studies report on lower fine root biomass (Helmisaari and Hallbäcken [1999](#page-10-0)) and increased mortality of mycorrhizal root tips (Lehto [1994a](#page-10-0), [b](#page-10-0)) after liming.

Morphotyping of mycorrhizae revealed a general decrease in smooth mycorrhizae in favour of types with abundant extramatrical mycelium (EM), which may reflect the functional changes after liming (Bakker et al. [2000](#page-10-0)). The ECM fungi seem to differ in their ability to access and transfer N and P bound in the soil (Colpaert et al. [1996](#page-10-0); Leake and Read [1997](#page-10-0)) and changes in ECM may therefore have effects on the nutritional status of the host plant.

Liming in Finland and Sweden reduced the tree growth by 5–20% in Scots pine stands on medium and low productive sites for a period up to 30 years (Andersson et al. [1996](#page-10-0); Derome et al. [1986](#page-10-0)), whereas on more productive sites the growth was enhanced (Staaf et al. [1996](#page-10-0)).

As most of the studies on effect of liming use seedlings in relatively short term experiments, at present we still lack sufficient data for long term effects in forest ecosystems. The aim of our study was to survey the long term changes in ECM colonization, tree growth and needle nutrient concentration as related to the liming and N fertilization treatments applied in mature Scots pine stands 35 years earlier. Our first hypothesis was that the ECM may increase with the liming as higher soil pH has been shown to be more conducive to fine root and fungal growth. The second hypothesis was that as higher ECM colonization provides the potential for higher nutrient uptake, this will be reflected in the needle nutrient concentrations. Our third hypothesis was that, because of the documented decreased tree growth after liming, there will be no long term stimulating effect of liming on tree growth.

# Materials and methods

## Site description

Four Scots pine (Pinus sylvestris L.) stands, designated as 738, 740, 732 and 734, in central south-east Norway were chosen for the investigation. Two stands (738 and 740) were situated in Hedmark county ( $60^{\circ}$ 52′ N, 12°0′ E and 60°53′ N, 11°57′ E), at 200 m asl. The site index was 9.5 according to the Norwegian site index classification system with a mean annual production of approximately 3 m<sup>3</sup> ha<sup>-1</sup> year<sup>-1</sup>. The vegetation type was a Vaccinio-Pinetum boreale (Kielland-Lund [1981](#page-10-0)) dominated by Vaccinium vitisidaea L., Calluna vulgaris (L.) Hull, Pleurozium schreberi (Willd.) Mitten. and Cladina spp. as the understorey. The stands were on a basal moraine dominated by sand and stone fractions. The mean thickness of the humus layer for the control plots was 4.8 cm and 4.2 cm within stands 738 and 740, respectively. The two other stands (732 and 734) were situated in Buskerud county (60°16′ N, 9°58′ E), at 200 m asl. on an old river terrace, also dominated by sand fractions and stones. The site index varied from 8.9 (stand 734) to 9.8 (stand 732) with a mean annual

<span id="page-2-0"></span>production of about  $3-4$  m<sup>3</sup> ha<sup>-1</sup> year<sup>-1</sup>. The vegetation type was a Vaccinio-Pinetum boreale with a higher dominance of Cladina spp. than on the two other stands. The thickness of the humus layer in the control plots averaged 4.0 cm and 4.2 cm in stands 732 and 738, respectively. The soils were classified as Typic Haplorthods (in 734 and 738) and Typic Udipsamments (in 732 and 740). Selected key data for the stands are presented in Tables 1 and [2](#page-3-0).

# Treatments and experimental design

Plots of  $28 \times 28$  m were treated with 3 Mg ha<sup>-1</sup> of fine-grained limestone (1,500 kg ha<sup>-1</sup> CaO) in June and July 1959. The lime was of powder quality, common in commercial agriculture at that time and with a large proportion of fine material. There were four replicates for each treatment (Table [3](#page-3-0)). In 1964 the plots  $(24 \times 24 \text{ m})$  were treated with additional doses of limestone, varying from 0 to 12 Mg  $ha^{-1}$ (Table [3](#page-3-0)). As no plots within any one stand received the same limestone dose as any of the other plots, there were no replicates within the stand. Later, in 1970, all the limed plots were fertilised with 200 kg N  $ha^{-1}$  applied as granulated ammonium nitrate. An overview of the experimental design and treatments is given in Table [3](#page-3-0).

### Sampling of ECM

A grid system with a row distance of 3 m was used for the mycorrhiza sampling, and soil cores (6 cm in diameter) were collected from the grid intersections in autumn 1994. The soil cores were taken from the humus layer in the stands 732 and 734, from eight and six plots (six cores per plot), respectively. The total number of soil cores sampled was thus 48 and 36

from stands 732 and 734, respectively. The thickness of the humus layer was measured after removing the moss and the litter layer. Each core was placed in a plastic bag and stored in the cold storage (4°C) until analysis.

#### Quantitative determination of ECM

Each soil core was gently crumbled before examination. All fine roots (diameter <2 mm) were extracted and placed in a Petri dish filled with water. After gentle agitation, the water was changed until all roots were free of debris. Cleaned fine roots were separated into living and dead. The distinctions between dead and live fine roots were made on the basis of their appearance and tactile examination as described by Vogt and Persson [\(1991](#page-10-0)). Dead roots were shrivelled, dark in colour, non-turgid and disintegrated easily. Dead root fragments were oven-dried at 70°C for 3 days and weighed as fine root necromass. Living fine roots were evenly distributed on a soil sieve and the number of fine roots was counted with the aid of a dissecting microscope.

As it was not feasible to microscopically verify the presence of the Hartig net in each sample, the distinction between the non-mycorrhizal and ECM roots in this study was based on visual assessment. We considered roots to be non-mycorrhizal when they had root hairs, lacked visible fungal hyphae, or mantle and root tips were not swollen. In this study, no attempt was made to classify the ECM to species level. The most frequent morphotypes were distinguished based on their macroscopic characteristics and classified as Piloderma-like, Cenococcum-like (identified according to Agerer [1987](#page-9-0)–2002), morphotypes A: smooth mantle, light coloured; B: abundant, fluffy, rhizomorph-forming EM, white in colour; C:

Table 1 Stand parameters, mean annual precipitation and temperature (DNMI 2000) from the nearest climate stations, Nesbyen (stands 732, 734) and Trysil (stands 738, 740), measured at the control plots at the registration time point

Stand	Annual precipitation (mm)	Mean annual temperature $(^\circ C)$	Total age (years)	Site index Ho at 40 years	Number of trees $ha^{-1}$	Standing volume $(m^3 \text{ ha}^{-1})$	Mean height (HL; m)	Mean diameter (cm)
732	520	2.9	108	9.8	454	131	17.0	21.0
734	520	2.9	143	8.9	339	139	18.0	24.4
738	720	1.6	143	9.5	405	189	18.7	25.8
740	720	1.6	128	9.3	518	195	18.8	23.1

Stand	Humus thickness, cm	pH in humus	Total N, $\%$	Extractable P	Cation exchange capacity	Base saturation, %
732	3.0(0.4)	3.63(0.13)	1.18(0.27)	2.75(1.24)	256.5(52.4)	28.1(7.6)
734	2.7(0.3)	3.57(0.06)	1.41(0.12)	3.97(0.82)	324.8(14.5)	36.1(7.4)
738	3.2(0.4)	3.55(0.10)	1.07(0.15)	6.65(0.81)	327.3 (35.2)	37.4(2.1)
740	2.9(0.6)	$3.61\;0.11)$	1.13(0.15)	5.94(0.17)	322.1(29.1)	38.4(1.4)

<span id="page-3-0"></span>Table 2 Mean (std) values for pH, total N (% of dry matter), extractable P (mmol/kg), cation exchange capacity (mmol/kg) and base saturation in the humus layer in the control plots

web-like EM, grey in colour and D: other mycorrhizae with EM. The dead fine roots still attached to the living primary roots were also counted as dead root tips.

After the ECM assessment the living roots were oven dried for 3 days at 70°C, and dry weight determined separately as living fine root biomass.

In this paper, the ECM status was evaluated in terms of total number of ECM root tips and main ECM morphotypes, both in absolute numbers (number of tips per  $m<sup>2</sup>$  humus) and as relative proportion. The term ECM colonization refers to the percentage of ECM root tips (total number of ECM root tips× 100/total number of live root tips).

#### Tree increment measurements

Diameter and height were measured on all trees within a central plot of  $16 \times 16$  m in autumn 1992. Increment cores were taken from each tree and year rings were measured in the laboratory with 0.01 mm accuracy. The basal area growth was calculated for a 50-year period. The increment of each limed plot was compared to the control plot within the same replicate. The growth response for treated plots  $(i<sub>res</sub>)$ in a specific year after treatment was found by subtracting the increment that the plot would have had without treatment from the measured increment:

$$
ig_{res} = ig - igc(ig10/ige10),
$$

where ig is the measured basal area increment for a treated plot in a specific year and igc is the basal area increment for the control plot in the same year, while ig10 and igc10 are the basal area increment in a 10 year period prior to liming for the treated and control plots, respectively. In stand 740 the increment was calculated up to 1985 due to a thinning in 1986. The increment of thinned trees up to 1985 was estimated from their share of the total basal area, taken from tree measurements made in 1978.

The increment data were divided into three subsequent periods: period 1 (1959–1969) is the first period after the two liming treatments, period 2 (1970–1978) is the period after N fertilization and period 3 (1979–1992; 1985 in stand 740) is the period of potential long term effects.

#### Needle nutrient analyses

Needle samples were taken from five randomly chosen trees on each plot in September 1993. A south

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Year	1959	1964	Limestone (Mg $ha^{-1}$ )					
Treatment	Limestone (Mg $ha^{-1}$ )							
No. of plots	All stands	Stand 732	Stand 738	Stand 734	Stand 740	All stands		
4								
						200		
				h	h	200		
		7.5	7.5			200		
		10	10	12		200		

Table 3 Experimental set up for the treatments with limestone and N doses on four Scots pine stands (732, 738, 734 and 740) at different time points (years)

<span id="page-4-0"></span>facing branch from the upper part of the tree crown was cut from each tree. Twigs from the current and last years were cut from these branches. Pooled samples from the five trees represented each plot for current (C) and 1 year old  $(C+1)$  needles.

The needles were dried for 3 days at 70°C, ground and analysed for chemical content according to Ogner et al. [\(1991](#page-10-0)). Total N was determined as ammonium after Kjeldahl digestion. Total elements in needles were determined by a simultaneous ICP-AES technique (Jarrel-Ash AtomComp 1100) in acid digested samples.

#### Soil sampling and chemical analyses

Each plot was divided into three sectors by a grid of 3 m×6 m. Humus samples were taken at the 18 crossing points in 1991 and 1992 with a cylinder corer (6 cm diameter). The length of the humus cores was measured and they were then bulked into one sample per sector. Each bulk sample was dried at 25° C for 3 days, sieved through a 2 mm mesh, ground and sent to chemical analysis.

The humus samples were analysed for dry matter content, total C, total N,  $pH_{(water)}$ , cation exchange capacity and exchangeable acidity (Table [2](#page-3-0)). C and N were determined by an Elementar Vario EL with TCD detector on milled soil samples. Cation exchange capacity and acidity were measured after ammonium nitrate (1 M) extraction using a Thermo Jarrel-Ash ICP-IRIS HR Duo instrument. pH (water added for one night) was measured with a radiometer pH meter PHM 220.



#### Statistical analyses

The original random experiment from 1959 with four replicates of limed and control plots was reorganised in 1964 because of additional liming (Table [3](#page-3-0)). We therefore analysed the ECM colonization according to a dose response concept: all control plots were averaged within each experiment (732 and 734) and simple regression analyses were performed in order to analyse lime dose effects.

Basal area increment responses (ig<sub>res</sub>) were also analysed by regression analysis. To correct for differences in pre-treatment increment we also performed a covariance analysis (unbalanced ANOVA) on the basal area increment (ig) in the four experiments. The covariate was the increment in the ten-year period prior to liming and the four experiments were organised together in a common analysis with the following treatments; A: control, B: 3 Mg limestone, C: 8 and 9 Mg limestone, D: 10.5 and 12 Mg limestone and E: 13 and 15 Mg limestone. The SAS programme package (SAS Version 6.11) was used in all computations (procedures GLM and REG).

# **Results**

## ECM colonization

The ECM colonization increased significantly  $(p<$ 0.001) after liming, from 61.6% in the control plots to 88% in the plots with the highest limestone dose (Fig. 1). A similar significant tendency towards



<span id="page-5-0"></span>stimulated ECM colonization  $(p=0.0018)$  was also detected with increasing soil pH as the ECM increased from 62% colonization at pH=3.5 to 90% at pH=6.5 m (Tables 4 and [6](#page-7-0)). The ECM colonization decreased significantly  $(p=0.032)$  with increasing amount of extractable phosphorus (P) in the humus (Fig. [2](#page-6-0)). The number of new or non-mycorrhizal root tips decreased significantly  $(p<0.001)$  with increasing limestone dose (Fig. [3](#page-6-0)). No other significant effect of liming or pH in the soil was detected on any of the ECM morphotypes, the amount of dead root tips, fine root biomass and the necromass. Furthermore, there was no correlation between ECM colonization (or morphotype frequency) and needle nutrient concentrations or tree increment.

# Tree increment

The results for the increment in the control treatments and in the treated plots varied among the three increment periods. The most obvious increment response was found in period 2, after the N application, with a total mean of 1.5 m<sup>2</sup> ha<sup> $-1$ </sup> in the 9 year period (Table [5](#page-7-0)). The limed plots did not differ significantly from the control plots in periods 1 and 3. In stands 732 and 734 the highest lime dose induced retarded growth in the first period, while the opposite was the case in stands 738 and 740 (Table [5](#page-7-0)). In the third period the highest lime dose retarded the increment in stand 732 but increased the increment in the three other stands.

The basal area increment for the control plots in the periods ranged from 0.44 to 0.78 m<sup>2</sup> ha<sup>-1</sup> year<sup>-1</sup> (Table [5](#page-7-0)). The increment increase in periods 1 and 3 was at most 10.5% (stand 734, dose 3 Mg  $ha^{-1}$ ). Regression analyses showed no correlation between increment increase and the lime dose in any of the periods. The basal area growth increase equalled on average −1.3%, 71.8% and 6.5% in the first, second and third periods, respectively.

The analysis of covariance, with the increment in the 10-year period prior to liming as the covariate, showed no significant effects of the different lime doses on the increment. The treatments were then pooled into four classes of lime doses. In the second period, after the N application, all classes showed a significantly higher increment than the control. However, no differences in effect among the different lime doses could be found.

# Needle nutrient concentrations

Apart from N, no nutrients had under-optimal concentration levels for growth (Table [6](#page-7-0)). Overall

Table 4 Mean values (number of tips, 1,000 tips per square meter) and proportions (%) for ECM and non-mycorrhizal root tips, fine root biomass and necromass (<2 mm, gm<sup>-2</sup>) on two Scots pine stands treated with different lime doses (0–15 Mg ha<sup>-1</sup>)

	Stand 732					Stand 734			
Lime dose $(Mg ha^{-1})$	$\mathbf{0}$	3	8	10.5	13	$\overline{0}$	3	9	15
No. of plots	4					3			
Non-mycorrhizal tips $(1,000 \text{ tips/m}^2)$ *	157	111	96	98	45	198	209	81	16
ECM colonization $(\%)$ **	64.3	71.7	80.2	78.5	91.3	58.9	55.1	80.4	86.1
Dead root tips $(1,000 \text{ tips/m}^2)$	18	9	25	16	19	45	38	26	31
Fine root biomass $(g/m^2)$	73.3	69.0	75.5	158.1	78.4	62.9	67.2	59.6	21.8
Fine root necromass $(g/m2)$	0.9	$\mathbf{0}$	7.1	$\mathbf{0}$	$\mathbf{0}$	9.4	12.4	$\mathbf{0}$	21.8
ECM morphotypes $(1,000$ tips/m <sup>2</sup> )									
Cenococcum-like	212	185	258	252	376	223	143	217	864
Piloderma-like	1.8	0.9	1.2	0.3	0.6	0.1	$\Omega$	$\Omega$	$\Omega$
Morphotype A	69	52	56	80	39	56	42	49	11
Morphotype B	15	37	17	16	51	5	36	25	$\overline{c}$
Morphotype C	1.9	3.9	4.0	10.8	5.7	3.7	0.6	6.7	0.2
Morphotype D	3.2	2.4	54.3	0.1	3.7	15.4	34.9	34.6	1.8
Total ECM tips	303	281	391	359	476	303	257	333	879

Morphotypes A Smooth mantle, light coloured; B abundant, fluffy, rhizomorph-forming EM, white in colour; C web-like EM, grey in colour, D other mycorrhizae with EM

\*p<0.001, significant effect of lime dose,  $R^2 = 0.62$ , CV 11.5%; \*\*p<0.001; significant effect of lime dose,  $R^2 = 0.65$ , CV 29.4%

<span id="page-6-0"></span>Fig. 2 ECM colonization in relation to the content of extractable phosphorus (P)



regression analyses of nutrient concentrations in the four stands showed a significant positive correlation between Ca and limestone dose, for both C and  $C + 1$ needles (Table [6](#page-7-0), only C needles shown). For Al and Mn a significant negative correlation with dose was found for both needle ages (Table [6](#page-7-0)). Fe showed a weak, but significant, negative correlation with limestone dose for the C+1 needles (data not shown). The B concentration was also negatively affected by the lime treatment in stands 732 and 734 and reached levels of 5  $\mu$ g g<sup>-1</sup>, whereas an opposite trend could be seen in the two other stands.

A second degree linear regression between Ca concentration and limestone dose showed a rather stable Ca concentration from 8 to 15 Mg limestone dose, with a curve optimum at approximately 12 Mg. For Mn and Al concentrations the decrease was nearly linear in the 8 to 15 Mg interval.



#### **Discussion**

Because of the additional N fertilization in 1970, with an equal dose of N applied to all limed plots (Table [3](#page-3-0)), we had no possibility to compare either the liming or fertilizing effects separately, but only in combination. However, numerous studies reviewed by Wallenda and Kottke [\(1998](#page-10-0)) have revealed that N fertilization causes at most short term changes in mycorrhizal colonization and species diversity, as estimated from investigations of mycorrhizal root tips that were similar to ours. For tree increment the effects of N fertilization are reported to last for 6–8 years after application (Nilsen [2001](#page-10-0)).

As our results agree with the typical liming effects described in previous findings, such as increasing quantity of mycorrhizal roots (Bakker et al. [2000](#page-10-0); Nowotny et al. [1998](#page-10-0)), it is probable that the N



pine stands and the increment increase (m na year) in the limed plots compared to the controls								
Stands	Dose	Period 1	Period 2	Period 3	All periods			
732	$\boldsymbol{0}$	8.47	8.89	10.77	28.13			
	3	$-0.51$	1.10	$-0.37$	0.21			
	8	$-0.37$	0.18	0.13	$-0.06$			
	10.5	0.25	0.98	$-0.60$	0.63			
	13	$-0.13$	0.48	$-0.22$	0.14			
734	$\boldsymbol{0}$	4.85	5.22	7.03	17.10			
	3	0.51	2.26	$-0.03$	2.74			
	9	0.00	0.61	$-0.24$	0.38			
	15	$-0.42$	0.63	0.49	0.69			
738	$\boldsymbol{0}$	6.23	7.64	10.94	24.81			
	3	0.04	2.05	0.35	2.44			
	8	0.06	1.80	1.02	2.87			
	10.5	0.05	2.36	1.37	3.78			
	13	0.07	1.41	0.17	1.66			
740	$\boldsymbol{0}$	7.58	10.73	7.09	25.40			
	3	$-0.66$	0.46	$-0.74$	$-0.93$			
	9	0.70	3.33	0.01	4.03			
	12	$-0.70$	1.96	0.24	1.50			
	15	0.68	3.26	0.50	4.43			
Total mean		$-0.03$	1.52	0.14				

<span id="page-7-0"></span>**Table 5** The basal area increment  $(m^2 \text{ ha}^{-1})$  for the control plots (dose 0) in the three periods after the first liming in the four Scots pine stands and the increment increase  $(m^2 \text{ ha}^{-1} \text{ year}^{-1})$  in the limed plots

Period 1 1959–1969, period 2 1970–1978, period 3 1979–1992 (1985 for stand 740)





fertilization effect was not detectable in our current study two decades later. Hence, we consider the results described here as mostly due to liming, although other synergistic effects of liming and N fertilization cannot be excluded.

## ECM colonization

The pine roots in our study showed a significant stimulating effect of liming on ECM colonization even 35 years after the first liming amendment of the forest soil. Similar long term effects have been reported previously by Bakker et al. [\(2000](#page-10-0)) on oak roots, where they showed an increase in mycorrhizal colonization after moderate liming doses 27 years later. This increase was explained mainly as the increased total root length after liming. In our case the total number of live root tips remained unchanged throughout the pH range but the ECM colonization seemed to increase on behalf of the non-mycorrhized root tips. The significant increase in ECM colonization was not related to any other of the parameters that we studied than liming dose and soil pH.

Several studies indicate a shift in mycorrhizal types rather than a total increase in mycorrhizal colonization as a result of liming (Erland and Taylor [2002](#page-10-0); Lehto [1984,1994a](#page-10-0); Wallander et al. [1997](#page-10-0)). Some authors have reported that liming in general decreases the relative proportion of smooth ectomycorrhizae in favour of the hairy types (Bakker et al. [2000](#page-10-0); Lehto [1994a](#page-10-0)) while others have reported different abundances of mycorrhizal types (Erland and Söderström [1990](#page-10-0)). In contrast to these studies, we did not find any significant shift in ECM morphotypes due to liming. However, this may be due to our simplified methodological approach, where our rough morphotyping may not have been precise enough to disclose the differences between them.

Liming decreases the soil acidity and the accompanying pH change in soil is known to affect the mycorrhizal colonization (Erland and Söderström [1990](#page-10-0); Lehto [1994a](#page-10-0), [b](#page-10-0)). Nowotny et al. [\(1998](#page-10-0)) reported a two-fold increase of the annual mean quantity of Norway spruce mycorrhizal roots in the humus 6 years after liming and attributed this effect to the increase in soil pH. This was confirmed in our study, where the ECM colonization increased with the increasing pH in the humus layer (Tables [4](#page-5-0) and [6](#page-7-0)) in the same manner as with increasing lime dose (Fig. [1](#page-4-0)). Our results are in agreement with studies referring to mycorrhizal colonization being significantly related to the pH in either long term field studies (Bakker et al. [2000](#page-10-0)) or short term laboratory studies (Erland and Söderström [1990](#page-10-0)).

In addition to a pH shift, liming may also alter the availability of certain elements in the soil, such as N and P (Haynes [1982](#page-10-0)), which are known to affect mycorrhizal colonization (Newton and Pigott [1991](#page-10-0)). In our study the ECM colonization decreased with the increasing amount of extractable P in the humus (Fig. [3](#page-6-0)). The mycorrhizal association usually increases the plants uptake of P, where the mycorrhizal fungi make the P available by various mechanisms (Bolan [1991](#page-10-0)). The decrease in ECM colonization in our case occurred simultaneously with an increase of P. Whether the decrease in ECM colonization in environments with increased P reflects a diminished demand of plants for P-uptake provided by fungi remains to be determined. Although Wallander et al. [\(1997](#page-10-0)) found that liming caused a shift in the ectomycorrhizal community of Scots pine depending on the nutritional requirements of the fungi (favouring fungi which used inorganic N rather than organic), the increase of P availability in our case did not affect the ECM morphotypes.

Finally, it remains unclear whether the increase in ECM is a primary result of the nutrient demand of the plant or a reflection of the adaptation of ECM fungi to the chemical composition of the soil. Lehto [\(1994a](#page-10-0)) pointed out that changes in mycorrhizal colonization appear soon after liming and may be present up to 12 years after liming. We show that the effect may persist up to 35 years.

Liming has also been shown to increase the fine root growth, especially in the humus layer (Bakker et al. [2000](#page-10-0); Kreutzer [1995](#page-10-0); Nowotny et al. [1998](#page-10-0)), an effect related to improved soil fertility. In Finland, on nutrient poor, relatively unpolluted forest sites, Helmisaari and Hallbäcken [\(1999](#page-10-0)) found a decrease in fine root biomass in Norway spruce in response to liming, while increased root growth was found in a heavily polluted pine stand closest to a copper-nickel smelter (Helmisaari et al. [1999](#page-10-0)), indicating that the fine root biomass is dependent on edaphic conditions. In our study, in pine stands growing on low productive mineral soil (Tables [1](#page-2-0) and [2](#page-3-0)), we found no effect of liming on the fine root biomass.

# <span id="page-9-0"></span>Tree growth

The tree increment was affected to only a small degree by the liming treatments. The lack of replicates made it difficult to discern an overall trend. The small negative effect of −1.3% in the first period after liming, the N-stimulated increment in the second period and the slight positive effect in the third period are in agreement with comparable Swedish and Finnish results (Andersson et al. [1996](#page-10-0); Derome et al. [1986](#page-10-0)).

# Needle nutrient concentration

The elevated Ca concentrations in needles in the limed plots that we present here have been documented in other studies as well. Nihlgård et al. [\(1996](#page-10-0)) summarised Swedish experiments showing a longterm increase in Ca concentration in needles due to liming. Similar results have been reported from Germany in spruce and fir (Aldinger 1987). However, Derome et al. [\(1986](#page-10-0)) found no significant Ca increase in pine forest needles 20 years after liming. They did however find an increase in Mg concentration, presumably due to the fact that a dolomitic limestone was used (containing Mg instead of Ca).

The decrease in Mn concentration is also in good agreement with earlier findings (Nihlgård et al. [1996](#page-10-0)), where Mn concentrations decreased from 600 to 700  $\mu$ g g<sup>-1</sup> in control plots to the range of 300– 500 μg  $g^{-1}$  in limed plots (Table [6](#page-7-0)). However, no effect on Mn concentration was found in Finnish studies (Derome et al. [1986](#page-10-0)), although this may be because only a 3 Mg limestone dose was applied. A decrease in Al concentrations was also found with increasing limestone dose in the present investigation. However, this effect was expected because as the liming increases the soil pH, it causes the Al to precipitate by forming aluminium hydroxides, thus decreasing the Al solubility in the soil. A similar process is known for Mn, where the solubility of Mn decreases with increasing soil pH, forming  $MnO<sub>2</sub>$ (Nihlgård et al. [1996](#page-10-0)). Thus, the decreased concentrations of Al and Mn in the needles found in our study may be due to the precipitating (immobilizing) effect of liming on these two elements.

Although B has also been found to be less available to pine trees after liming (Aronson [1983](#page-10-0)), this did not seem to be the case in two stands (738

and 740) in our study. Both these stands had initially rather low B needle concentrations compared to stands 732 and 734 (Table [6](#page-7-0)), which may have contributed to the increase of B concentrations in needles after liming. Also, the stand 740 was topographically the most variable, which may have additionally affected the increase of B concentrations in the needles here.

An overall evaluation of the nutrient conditions of the stands is that large doses of lime will decrease the Mn, Al and Fe availability and increase the Ca availability. However, none of these effects appeared to have any significance for the tree growth and productivity. The only element that seemed to be deficient was N; all other elements were above the deficiency levels (Brække [1996](#page-10-0)).

In conclusion, in agreement with our first hypothesis, we found an increased ECM colonization as an effect of liming, although no effects were detected in the richness of the ECM morphotypes. In support of our second hypothesis, we also found changes in the nutrient content of the needles (increase of Ca and decrease of Mn, Al and Fe) as an effect of liming. In agreement with our third hypothesis we did not detect any significant effect of liming on the tree growth.

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