EXPERIMENTAL SOLID MECHANICS

# **Constitutive behavior and failure criteria for composites under static and dynamic loading**

**Isaac M. Daniel**

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**Abstract** The technology of composite materials has experienced dramatic developments in the last four decades with continuously expanding applications. Further development depends to a great extent on the introduction of new material systems and a rapid evaluation of the resulting composites. To facilitate and accelerate this process, it is important to develop/establish comprehensive and effective methods and procedures of constitutive characterization and modeling and failure prediction of structural laminates based on the properties of the constituent materials and especially the basic building block of the composite, the single ply or lamina. The plethora of available composite failure theories coupled with a dearth of reliable experimental data provides no definitive answer as to the best general approach to failure prediction. A new failure theory recently developed at Northwestern University has been proven very successful in predicting failure of a composite lamina under multi-axial states of stress and varying strain rates in cases where the biggest discrepancies were observed in predictions by other theories.

I.M. Daniel  $(\boxtimes)$ 

e-mail: [imdaniel@northwestern.edu](mailto:imdaniel@northwestern.edu)

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### **1 Introduction**

The technology of composite materials has experienced dramatic developments in the last four decades with ever expanding applications. Further development depends to a great extent on the design and introduction of new material systems and a rapid screening, evaluation, adoption and integration of these materials into the structural design. To facilitate and accelerate the process of introducing and evaluating new materials, it is important to develop/establish comprehensive and effective methods and procedures of constitutive characterization and modeling and failure prediction of structural laminates based on the properties of the constituent materials, e.g., fibers, nanoparticles, and polymers, and the basic building block of the composite structure, the single ply or lamina.

Composite materials in service are exposed to severe loading and environmental conditions which pose new challenges to the designer. In many structural applications composite materials are exposed to high energy, high velocity dynamic loadings producing multiaxial dynamic states of stress. Under these conditions composites exhibit nonlinear and rate-dependent behavior. Therefore, it is important to characterize experimentally the nonlinear dynamic behavior of composites under multi-axial states of stress and describe

Robert R. McCormick School of Engineering and Applied Science, Northwestern University, Evanston, IL 60208, USA

their behavior by appropriate constitutive models and failure theories.

Many test methods have been developed and discussed for characterization of composite materials at strain rates ranging from quasi-static to over  $1,000 \text{ s}^{-1}$ [\[1](#page-12-0)[–9](#page-12-1)]. In some cases explicit empirical relations were given for the rate dependence of mechanical properties [\[4](#page-12-2), [6](#page-12-3)]. Studies have included biaxial stress states by testing off-axis composites [[4,](#page-12-2) [6,](#page-12-3) [7,](#page-12-4) [9\]](#page-12-1). Modeling the nonlinear behavior observed in the tests above is a challenging task. Chen and Sun proposed a quadratic plastic potential function independent of dilatational deformation, by introducing elastic anisotropic parameters[[10\]](#page-12-5). More recently, Yokozeki et al. extended Sun and Chen's model and proposed a two-parameter model that distinguishes between tension and compression of the plastic flow [\[11](#page-12-6)]. Several models have been proposed to account for strain rate effects. They include models proposed by Sun and associates [[12,](#page-12-7) [13\]](#page-13-0), Goldberg and Stouffer [\[14](#page-13-1)], Zhu et al. [\[15](#page-13-2)]. These models make use of several parameters which must be determined by fitting to experimental data.

In recent research described by the author and his associates, composite materials were characterized under quasi-static and dynamic multi-axial states of stress [[16,](#page-13-3) [17\]](#page-13-4). A new nonlinear constitutive model was proposed to describe their rate-dependent behavior under states of stress including tensile and compressive loading [[17\]](#page-13-4). The proposed potential function consists of a linear combination of deviatoric and dilatational deformation components. Experimental results were in very good agreement with predictions of the proposed constitutive model.

Failure of composite materials has been investigated extensively from the physical and phenomenological points of view, on microscopic and macroscopic scales. On the micromechanical scale, failure initiation and failure mechanisms vary widely with type of loading and are intimately related to the mechanical, physical and geometric properties of the constituent phases, i.e., matrix, reinforcement, interface/interphase and reinforcement architecture (e.g., fiber packing and lamination stacking sequence) [\[18](#page-13-5)[–30](#page-13-6)]. Micromechanics can yield predictions of local failure at critical points. However, such predictions are only approximate as they do not relate easily to global failure of a lamina and failure progression to ultimate failure of a multi-directional laminate and composite structure.

On the macromechanical lamina scale, numerous failure theories have been proposed for analysis of composites and reviewed in the literature [[31–](#page-13-7)[42\]](#page-13-8). The plethora of theories is accompanied by a dearth of suitable and reliable experimental data, which makes the selection of one theory over another rather difficult. A "Worldwide Failure Exercise" was organized and conducted recently over a twelve-year period for the purpose of assessing the predictive capabilities of current (at the time) failure theories [[34–](#page-13-9)[38\]](#page-13-10).

A recent development is a new failure theory developed at Northwestern University (NU-Daniel theory) which has been proven very successful in predicting failure of a composite lamina under multi-axial states of stress and varying strain rates [[43,](#page-13-11) [44\]](#page-13-12). This theory addresses a class of problems where other theories differ the most from each other. The challenge now is to adapt and extend this new theory to the analysis of progressive failure of multi-directional structural laminates under multi-axial static and dynamic loadings and offer easily implemented engineering design tools.

### **2 Constitutive modeling of composite lamina**

Two unidirectional material systems were investigated, AS4/3501-6 and IM7/8552 carbon/epoxy composites. The first one displays quasi-brittle behavior, has been studied more extensively and there is a large body of data available for it. The second system has a higher strength carbon fiber and displays a higher degree of nonlinearity and ductility. In addition, two textile composites were investigated, a carbon/epoxy fabric composite (AGP 370-SH/3501-6) and a woven glass/vinylester. Multi-axial experiments were performed by testing unidirectional carbon/epoxy specimens at various loading directions with respect to the principal fiber reinforcement. These experiments produced primarily stress states combining transverse normal and in-plane shear stresses.

Experiments were conducted at three strain rates. Quasi-static tests were conducted in a servohydraulic testing machine at a strain rate of  $10^{-4}$  s<sup>-1</sup>. Intermediate rate tests were also conducted in the servohydraulic machine at an average strain rate of  $1 \text{ s}^{-1}$ . High strain rate tests were conducted by means of a split Hopkinson pressure bar at strain rates ranging from 180 to 400 s<sup> $-1$  $-1$ </sup> using prismatic off-axis specimens (Fig. 1). The Hopkinson bars were 12.7 mm in diameter and

<span id="page-2-0"></span>

**Fig. 1** High rate testing of composite specimens in Hopkinson bar

<span id="page-2-1"></span>

**Fig. 2** Unidirectional composite element under load along the principal material axes

were made of high strength steel (Vascomax C-350). The specimens needed to be large enough to represent a characteristic volume of the material with a minimum aspect ratio of at least 2:1 to insure uniaxial stress. They also had to be short enough to allow for dynamic equilibration of stresses at the two ends of the specimen within a short time compared to the duration of the dynamic loading pulse. The composite specimens were prismatic with dimensions of 12.7 mm in length and  $6.5 \times 8.0$  mm in cross section.

Composite materials, even those with quasi-brittle matrices, display nonlinear inelastic behavior. An element of a unidirectional composite under load along the principal material axes is shown in Fig. [2](#page-2-1).

In the general nonlinear elastic plastic stress-strain response, the total strain increment corresponding to an increment in stress can be decomposed into an elastic and a plastic part as

$$
d\varepsilon_i = d\varepsilon_i^e + d\varepsilon_i^p \tag{1}
$$

<span id="page-2-3"></span>The plastic strain increment is related to a potential (or loading) function through the associated flow rule and normality rule as follows

$$
d\varepsilon_i^p = d\lambda \frac{\partial f}{\partial \sigma_i} \tag{2}
$$

where  $i = 1, 2, \ldots, 6, f$  is a plastic potential function and  $d\lambda$  is a scalar function of proportionality.

A nonlinear constitutive model was proposed by the writer and his associates to describe the ratedependent behavior under multi-axial states of stress including tensile and compressive loading [\[16](#page-13-3), [17](#page-13-4)]. The proposed model describes the multi-axial stressstrain behavior measured at various strain rates and accounts for the sign of the normal stress (tension or compression). A general three-dimensional potential function, *f*, or effective stress,  $\bar{\sigma}_e$ , consisting of deviatoric and dilatational deformation components. was formulated for a transversely isotropic composite as

<span id="page-2-2"></span>
$$
f = \left\{ a_1 \left[ (\sigma_1 - \mu \sigma_2)^2 + (\sigma_1 - \mu \sigma_3)^2 \right] + a_2 (\sigma_2 - \sigma_3)^2 + a_4 \tau_4^2 + a_6 (\tau_5^2 + \tau_6^2) \right\}^{\frac{1}{2}} + \left[ b_1 \sigma_1 + b_2 (\sigma_2 + \sigma_3) \right] = \bar{\sigma}_e
$$
 (3)

<span id="page-2-4"></span>where  $a_1, a_2, a_4, a_6, b_1$  and  $b_2$  are plastic anisotropy parameters. The first bracketed term in Eq. [\(3](#page-2-2)) is related to shear deformation and the last (linear) bracketed term is related to dilatational deformation. The parameter  $\mu$  is an elastic anisotropy parameter coupling normal stresses along the 1 and 2 and 1 and 3 directions and is related to the material stiffnesses.

<span id="page-2-5"></span>For a two-dimensional state of stress,  $\sigma_3 = \tau_4 =$  $\tau_5 = 0$ , the above expression is reduced to

$$
f = \{a_1[(\sigma_1 - \mu \sigma_2)^2 + \sigma_1^2] + a_2 \sigma_2^2 + a_6 \tau_6^2\}^{\frac{1}{2}}
$$
  
+ 
$$
[b_1 \sigma_1 + b_2 \sigma_2] = \bar{\sigma}_e
$$
 (4)

The incremental stress-strain relation is

$$
d\varepsilon_i = S_{ij}d\sigma_j + d\varepsilon_i^p \tag{5}
$$

where  $S_{ij}$  is the material compliance tensor (*i*, *j* =  $1, 2, \ldots, 6$ .

The incremental plastic strain energy per unit volume is given in terms of the effective plastic strain as

$$
dW_p = \sigma_i d\varepsilon_i^p = \bar{\sigma}_e d\bar{\varepsilon}_p \tag{6}
$$

where  $d\bar{\varepsilon}_p$  is the increment in the effective plastic strain. Replacing the plastic strain increment with the



<span id="page-3-4"></span>**Fig. 3** Predicted and experimental stress–strain curves for carbon/epoxy composite loaded in compression at various orientations with the fiber direction at three strain rates [\[17\]](#page-13-4)

<span id="page-3-0"></span>gradient of the potential function by the flow rule (Eq. ([2](#page-2-3))),

$$
\bar{\sigma}_e d\bar{\varepsilon}_p = \sigma_i \frac{\partial f}{\partial \sigma_i} d\lambda = \bar{\sigma}_e d\lambda \tag{7}
$$

<span id="page-3-1"></span>Therefore, the scalar function of proportionality is given by

<span id="page-3-2"></span>
$$
d\lambda = d\bar{\varepsilon}_p \tag{8}
$$

Assuming a power law relation between the effective plastic strain and effective stress as

<span id="page-3-3"></span>
$$
\bar{\varepsilon}_p = A \bar{\sigma}_e^n \tag{9}
$$

with *A* and *n* functions of strain rate, we obtain the following expression for the scalar function

$$
d\lambda = nA(\bar{\sigma}_e)^{n-1}d\bar{\sigma}_e
$$
\n(10)

The incremental effective stress, from Eq. [\(4](#page-2-4)), is

$$
d\bar{\sigma}_e = \frac{\partial f}{\partial \sigma_j} d\sigma_j \tag{11}
$$

where  $\sigma_i = \sigma_1, \sigma_2, \tau_6$ .

Using Eqs.  $(5)$  $(5)$ ,  $(2)$  $(2)$ ,  $(8)$  $(8)$ ,  $(9)$  $(9)$ ,  $(10)$  $(10)$  and  $(11)$  we obtain the constitutive elasto/viscoplastic model for the total strain and stress increments as

$$
d\varepsilon_i = \left[ S_{ij} - nA\bar{\sigma}_e^{n-1} \frac{\partial f}{\partial \sigma_i} \frac{\partial f}{\partial \sigma_j} \right] d\sigma_j \tag{12}
$$

The yield criterion, assuming no plastic deformation in the fiber direction,

$$
d\varepsilon_1^p = d\lambda \frac{\partial f}{\partial \sigma_1} = 0\tag{13}
$$

yields  $a_1 = b_1 = 0$  and the potential function, after normalizing by *a*2, is simplified as

$$
f = \bar{\sigma}_e = \left[\sigma_2^2 + a_6 \tau_6^2\right]^{\frac{1}{2}} + b_2 \sigma_2 \tag{14}
$$

The model was validated experimentally for various states of biaxiality, tension and compression, and varying strain rates (Fig. [3\)](#page-3-4). It is noted that the material behavior becomes more nonlinear for off-axis loadings at or near 45° with the fiber direction because of the higher in-plane shear stress component. It is well known that unidirectional composites display highly nonlinear behavior in shear. The degree of nonlinearity decreases with increasing strain rate.

### **3 Failure theories**

Most failure theories assume linear elastic behavior and are expressed in terms of macroscopic lamina stresses and strength parameters along the principal material axes (Fig. [2\)](#page-2-1). These theories in general can be divided into three categories: (1) *Limit or noninteractive theories*, such as the maximum stress and maximum strain theories, (2) *Fully interactive theories* such as the Tsai-Hill and the Tsai-Wu criteria, and (3) *Partially interactive or failure mode based theories*, such as the Hashin-Rotem, Puck, and NU-Daniel theories. The popular fully interactive Tsai-Wu criterion is expressed as [\[31](#page-13-7)]

$$
f_1\sigma_1 + f_2\sigma_2 + f_3\sigma_3 + f_{11}\sigma_1^2 + f_{22}\sigma_2^2 + f_{33}\sigma_3^2
$$
  
+  $f_{44}\sigma_4^2 + f_{55}\sigma_5^2 + f_{66}\sigma_6^2 + 2f_{12}\sigma_1\sigma_2$   
+  $2f_{23}\sigma_2\sigma_3 + 2f_{31}\sigma_3\sigma_1 = 1$  (15)

where,

$$
f_i = \frac{1}{F_{it}} - \frac{1}{F_{ic}}, \quad f_{ii} = \frac{1}{F_{it}F_{ic}} \quad (i = 1, 2, 3),
$$
  
\n
$$
f_{44} = \frac{1}{F_4^2}, \quad f_{55} = \frac{1}{F_5^2}, \quad f_{66} = \frac{1}{F_6^2},
$$
  
\n
$$
F_{it}, F_{ic}, F_{4}, F_{5}, F_{6}
$$

= tensile, compressive and shear strengths*,*

$$
f_{ij} \approx -\frac{1}{2} \sqrt{f_{ii} f_{jj}}
$$
  
(*ij* = 12, 23, 31, no summation implied)

The Hashin-Rotem criteria are based on the premise that failure on any plane is only a function of the stress components acting on that plane. Furthermore, separate fiber and interfiber failure modes are considered. Thus, for the composite element of Fig. [2,](#page-2-1) the criteria take the form

$$
\frac{|\sigma_1|}{F_1} = 1
$$
\n
$$
\left(\frac{\sigma_2}{F_2}\right)^2 + \left(\frac{\tau_4}{F_4}\right)^2 + \left(\frac{\tau_6}{F_6}\right)^2 = 1
$$
\n
$$
\left(\frac{\sigma_3}{F_3}\right)^2 + \left(\frac{\tau_4}{F_4}\right)^2 + \left(\frac{\tau_5}{F_5}\right)^2 = 1
$$
\n(16)



<span id="page-4-0"></span>**Fig. 4** Stress components acting on failure plane (Puck theory)

where,

$$
F_i = \begin{cases} F_{it} & \text{when } \sigma_i > 0\\ F_{ic} & \text{when } \sigma_i < 0 \end{cases} \quad (i = 1, 2, 3)
$$

Predictions of the various theories, even for a simple unidirectional lamina, can differ a great deal from each other. Failure theories deviate the most from each other for states of stress involving transverse compression and interfiber shear,  $\sigma_2 < 0$ ,  $\tau_6$  or  $\sigma_3 < 0$ ,  $\tau_5$ .

The Puck and Shürmann theory is based on the concept of internal friction and a modified Coulomb-Mohr criterion [[39](#page-13-13)]. Only stresses acting on the failure plane determine failure (Fig. [4](#page-4-0)). The internal friction under transverse compression increases the apparent shear strength. The orientation of the failure plane under compression is measured by separate testing and is considered as a material constant. The failure criterion is expressed in terms of the normal and shear stresses on the failure plane and two friction coefficients,  $\eta^T$ transverse and  $\eta^L$  parallel to the fibers, as

$$
\left(\frac{\tau^T}{F_S^T - \eta^T \sigma_n}\right)^2 + \left(\frac{\tau^L}{F_S^L - \eta^L \sigma_n}\right)^2 = 1 \tag{17}
$$

Sun et al. proposed an empirical modification of the Hashin-Rotem criterion for matrix compressive failure to account for the apparent increase in shear strength due to the transverse compressive stress ( $\sigma$ <sub>2</sub> < 0) [\[32](#page-13-14)]. The proposed criterion is:

$$
\left(\frac{\sigma_2}{F_{2c}}\right)^2 + \left(\frac{\tau_6}{F_6 - \eta \sigma_2}\right)^2 = 1\tag{18}
$$

where  $\eta$  is an internal friction parameter.

#### **4 Northwestern failure theory**

The Northwestern (NU-Daniel) interfiber/interlaminar failure theory is based on micromechanical matrix failure mechanisms but is expressed in terms of easily



**Fig. 5** Failure mechanisms in composite element and corresponding limiting strains in matrix layer

<span id="page-5-0"></span>measured macromechanical properties. Three dominant failure mechanisms are identified in a composite element consisting of fibers and interfiber matrix, Fig. [5](#page-5-0) [[43\]](#page-13-11).

In the compression dominated case, the composite element is loaded primarily in transverse compression with a non-dominant shear component. Failure is assumed to be governed by the maximum (critical) elastic shear strain in the interfiber matrix while the strain along the fiber is constrained to be zero. Relating this critical strain to the macroscopic stresses and compressive strength we obtain the following compression dominated failure criterion:

<span id="page-5-1"></span>Compression dominated failure:

$$
\left(\frac{\sigma_2}{F_{2c}}\right)^2 + \alpha^2 \left(\frac{\tau_6}{F_{2c}}\right)^2 = 1 \quad \text{(criterion NUa)} \tag{19}
$$

In the shear dominated case, the composite element is loaded primarily in in-plane shear with a nondominant compression component. Failure is assumed to be governed by the maximum (critical) elastic tensile strain in the interfiber matrix while constraining the strain component along the fibers. Relating this critical strain to the macroscopic stresses and shear strength of the composite we obtain the following shear dominated failure criterion:

Shear dominated failure:

$$
\left(\frac{\tau_6}{F_6}\right)^2 + \frac{2}{\alpha} \frac{\sigma_2}{F_6} = 1 \quad \text{(criterion NUb)} \tag{20}
$$

In the tension dominated case, the composite element is loaded primarily in tension with a nondominant shear component. Failure is assumed to be governed by the maximum (critical) elastic tensile



<span id="page-6-0"></span>**Fig. 6** Failure envelopes and experimental results for AS4/3501-6 unidirectional carbon/epoxy composite under in-plane shear and transverse normal loading [[43](#page-13-11)]



<span id="page-6-1"></span>**Fig. 7** Failure envelopes and experimental results for IM7/8552 unidirectional carbon/epoxy composite under in-plane shear and transverse normal loading [[45](#page-13-15)]

<span id="page-6-2"></span>strain in the interfiber matrix while constraining the strain component along the fibers. Relating this critical strain to the macroscopic stresses and transverse tensile strength of the composite we obtain the following tension dominated failure criterion:

Tension dominated failure:

$$
\frac{\sigma_2}{F_{2t}} + \left(\frac{\alpha}{2}\right)^2 \left(\frac{\tau_6}{F_{2t}}\right)^2 = 1 \quad \text{(criterion NUc)} \tag{21}
$$

where  $\alpha = E_2/G_{12}$ .

Figure [6](#page-6-0) shows failure envelopes for a carbon/epoxy composite (AS4/3501-6) under matrix dominated states of stress (transverse compression, transverse tension and in-plane shear). It is shown how the NU-Daniel theory is in very good agreement with experimental results. Similar results were obtained for IM7/8552 carbon/epoxy (Fig. [7](#page-6-1)). The agreement with experimental results is very good, although the 8552 matrix is much more ductile than the 3501-6 matrix. This attests to the robustness of the NU-Daniel theory



<span id="page-7-0"></span>**Fig. 8** Experimental results and failure envelopes predicted by the NU theory for AS4/3501-6 carbon/epoxy composite at three strain rates [[44](#page-13-12)]



<span id="page-7-1"></span>**Fig. 9** Experimental results and failure envelopes predicted by the NU theory for IM7/8552 carbon/epoxy composite at three strain rates

which is governed by ultimate elastic strains irrespective of the nonlinear elastic and plastic behavior.

## **5 Strain rate effects**

Stress-strain curves to failure of 90-deg and off-axis specimens of the two carbon/epoxy composites discussed before, were obtained at three different strain rates, quasi-static, intermediate and high. The basic strength parameters at different strain rates were used in the failure criteria of Eqs.  $(19)$  $(19)$ – $(21)$  $(21)$ . Failure envelopes were plotted in Figs. [8](#page-7-0) and [9](#page-7-1) at three strain rates for the carbon/epoxy materials tested. The comparison between these failure envelopes predicted by the NU-Daniel theory and experimental results is very satisfactory.

The basic matrix dominated properties of the composite, including the initial transverse and in-plane shear moduli,  $E_2$  and  $G_{12}$ , the transverse tensile and compressive strengths,  $F_{2t}$  and  $F_{2c}$ , and the in-plane shear strength,  $F_6$ , were obtained from the tests at different strain rates. The strengths, normalized by their



**Fig. 10** Variation of transverse and shear strengths with strain rate

<span id="page-8-1"></span><span id="page-8-0"></span>quasi-static values, were found to vary linearly with the logarithm of strain rate (Fig.  $10$ ). It appears that, for the range of strain rates considered, the variation with strain rate of the matrix dominated strengths can be described as

$$
F(\dot{\varepsilon}) = F(\dot{\varepsilon}_o) \left( m \log_{10} \frac{\dot{\varepsilon}}{\dot{\varepsilon}_o} + 1 \right)
$$
 (22)

where,

$$
F = \text{strength}(F_{2t}, F_{2c}, F_6),
$$
  

$$
m = 0.057,
$$
  

$$
\dot{\varepsilon}_o = \text{reference strain rate}
$$

 $(\dot{\varepsilon}_o = 10^{-4} \text{ s}^{-1} \text{ for quasi-static loading}).$ 

In view of the results of Fig.  $10$  and Eq.  $(22)$  $(22)$ , the failure criteria of Eqs.  $(19)$  $(19)$ – $(21)$  $(21)$  are recast in a normalized form incorporating the strain rate effects as follows [\[44](#page-13-12)]:

Compression dominated failure:

$$
\left(\frac{\sigma_2^*}{F_{2c}}\right)^2 + \alpha^2 \left(\frac{\tau_6^*}{F_{2c}}\right)^2 = 1 \quad \text{(criterion NUa)} \tag{23}
$$

Shear dominated failure:

$$
\left(\frac{\tau_6^*}{F_6}\right)^2 + \frac{2}{\alpha} \left(\frac{\sigma_2^*}{F_6}\right) = 1 \quad \text{(criterion NUb)} \tag{24}
$$

Tension dominated Failure:

$$
\frac{\sigma_2^*}{F_{2t}} + \frac{\alpha^2}{4} \left(\frac{\tau_6^*}{F_{2t}}\right)^2 = 1 \quad \text{(criterion NUc)}\tag{25}
$$

where,

$$
\sigma_i^* = \sigma_i \left( m \log \frac{\dot{\varepsilon}}{\dot{\varepsilon}_o} + 1 \right)^{-1}, \quad \sigma_i = \sigma_2, \tau_6 \tag{26}
$$

and

 $\alpha = E_2/G_{12}$  (independent of strain rate)

Based on the above generalized criteria, the failure envelopes of Figs. [8](#page-7-0) and [9](#page-7-1) collapse into the normalized master envelopes shown in Figs. [11](#page-9-0) and [12.](#page-9-1)

## **6 Multi-directional laminates**

For a given loading condition, the first stage of failure in a multi-directional laminate is the so-called first-ply-failure (FPF), i.e., the loading at which the first ply or group of plies begins to fail [\[41](#page-13-16)]. Prediction and characterization of FPF is a challenging task and defines the capability of a given theory to predict ultimate failure. First-ply-failure is determined by conducting a stress analysis of the laminate under the given loading conditions, determining the state of stress in each individual layer, and assessing the strength of each layer by applying a selected failure criterion. This assumes that a layer or lamina within the laminate exhibits the same properties and behavior as an isolated unidirectional lamina. This is questionable, however, because the in-situ properties of an



<span id="page-9-0"></span>**Fig. 11** Master failure envelope for AS4/3501-6 carbon/epoxy composite for strain rates in the range of 10−<sup>4</sup> to 450 s−<sup>1</sup> [[44](#page-13-12)]



<span id="page-9-1"></span>**Fig. 12** Master failure envelope for IM7/8552 carbon/epoxy composite for strain rates in the range of 10−<sup>4</sup> to 800 s−<sup>1</sup> [[45](#page-13-15)]

embedded layer may be different from those of an isolated layer. A layer within the laminate is constrained by adjacent plies and is under a state of fabrication residual stresses. Predictions of first-ply-failure can vary a great deal depending on the failure criterion used. Figure [13](#page-10-0) shows first-ply-failure envelopes for crossply and quasi-isotropic carbon/epoxy laminates loaded under biaxial normal and shear stresses.

Lamina failure within a laminate takes the form of dispersed damage (microcracking) rather than a major localized flaw or crack. This microcracking progresses up to a limiting state, referred to as the characteristic damage state (CDS). The latter is a guide for the ply discounting scheme in subsequent progressive failure analysis of the laminate. The onset of first-ply-failure, damage mode, and damage progression to the limiting damage state of the ply are very much dependent on the strain rate. The failure modes of the failed lamina or laminae are identified as matrix/interfiber or fiber failures. The stiffnesses of the damaged lamina must be discounted depending on the failure mode. The usual damage of matrix microcracking degrades primarily the in situ transverse and in-plane shear moduli of the ply.

Lamina stresses are recalculated and checked against the selected failure criteria. The load is then



<span id="page-10-0"></span>**Fig. 13** Predicted first-ply-failure envelopes for carbon/epoxy laminates under biaxial normal and shear loading (**a**) crossply (**b**) quasi-isotropic

increased until the next ply, or group of plies, fails. Then, the above steps are repeated. The above process continues until the specified condition (or criterion) of ultimate laminate failure is met, e.g., maximum load, last ply failure (LPF) for matrix dominated failures, or first fiber failure (FFF) for fiber dominated failures.

In this study, carbon/epoxy (IM7/8552) angle-ply laminates of  $[\pm \theta]_{14s}$  layup, were tested under uniaxial compression at two different strain rates (Fig. [14\)](#page-11-0) [\[46](#page-13-17)]. This produces various levels of biaxial stress within the lamina for different angles,  $\theta$ . In this case firstply-failure occurs simultaneously in both layers and manifests itself as a gradual stiffness degradation corresponding to increasing matrix microcracking in the layers up to a limiting or saturation level (CDS). The stress at this characteristic damage state,  $\sigma_{\text{cds}}$ , is clearly defined in angle-ply laminates as the point of minimum or terminal modulus (Fig. [15\)](#page-11-1). At this point the layer has reached maximum ply damage and, in an angle-ply laminate, it has reached the maximum stiffness reduction. For this reason, the characteristic damage state stress found experimentally for the various angle-ply laminates in compression was used to test the predictive capability of the NU-Daniel theory for laminates.

The characteristic damage state stress for the various laminates was obtained from the stress-strain curves of Fig. [14,](#page-11-0) by determining the laminate stress at which the terminal modulus is reached as shown in Fig. [15](#page-11-1). Using the characteristic damage state stress, the residual stresses, and lamination theory, the lamina stresses at the CDS level are determined and compared with the maximum ply damage envelope obtained by the NU-Daniel theory for the quasi-static and higher strain rates (Fig. [16](#page-12-8)). The original NU theory was developed for an isolated unidirectional lamina and is expressed in terms of the matrix dominated properties of the lamina, the stiffnesses,  $E_2$  and  $G_{12}$ , and the strengths  $F_{2c}$ ,  $F_{2t}$ , and  $F_6$ . The shear strength used for the isolated lamina was obtained from a 10° offaxis tension test [\[41](#page-13-16)]. However, to account for the constraining effects within the laminate, an in-situ value of the shear strength,  $F_6$ , was obtained from a  $[\pm 45]_s$ compression test This value of in-plane shear strength tends to be higher than the one obtained by the 10° off-axis test.

#### **7 Summary and conclusions**

An overview was given of recent and ongoing developments in characterization, constitutive modeling and failure prediction of composite materials. Composite materials were characterized under quasi-static and dynamic multi-axial states of stress. A new nonlinear constitutive model was proposed to describe their rate-dependent behavior under states of stress including tensile and compressive loading. The proposed potential function consists of a linear combination of deviatoric and dilatational deformation components. Experimental results were in very good agreement with predictions of the proposed constitutive model.



<span id="page-11-0"></span>**Fig. 14** Stress–strain curves under compression for 90-deg and angle-ply laminates at two strain rates (IM7/8552 carbon/epoxy) [\[46\]](#page-13-17)



**Fig. 15** Determination of characteristic damage state stress

<span id="page-11-1"></span>A recent development is a new failure theory developed at Northwestern University (NU-Daniel theory) which has been proven very successful in predicting failure of a composite lamina under multi-axial



<span id="page-12-8"></span>**Fig. 16** NU theory prediction and experimental results for characteristic damage state of various angle-ply laminates at different strain rates (IM7/8552 carbon/epoxy) [[46](#page-13-17)]

states of stress and varying strain rates. This theory addresses a class of problems where other theories differ the most from each other. One significant result of this theory is that it affords the designer easily implemented design and failure analysis tools. Furthermore, it may facilitate and accelerate the process of screening, evaluating and adopting new candidate materials in the industry.

The challenge now is to adapt and extend this theory to the analysis of progressive failure of multidirectional structural laminates under multi-axial static and dynamic loadings and offer easily implemented engineering design tools. Regarding progressive failure of multidirectional laminates, it is important to determine the maximum extent of damage that an individual layer can withstand. The NU theory does an excellent job in predicting damage saturation in layers of angle-ply laminates. This may also hold true for more complex laminates and it appears that using the characteristic damage state of the lamina is an excellent starting point for investigating progressive failure.

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