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A molecular phylogenetic analysis of *Speyeria* and its implications for the management of the threatened *Speyeria zerene hippolyta*

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Abstract The genetic structure of lineages can provide important information for delineating "evolutionarily significant units" (ESUs) for conservation, and for planning actions to protect and restore taxa threatened with extinction. *Speyeria zerene hippolyta*, the Oregon silverspot butterfly, is a U.S.A. federally threatened subspecies that is the focus of considerable conservation effort, but whose evolutionary relationships with other *Speyeria* taxa are not well-understood. We conducted a genetic analysis of nine *Speyeria* species and 25 subspecies from western U.S.A., using both mitochondrial and nuclear markers. Our goal was to determine whether such data supported (a) *S. z. hippolyta*'s

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Department of Environmental Studies, Pacific University, 2043 College Way, Forest Grove, OR 97116, USA designation as an ESU, and (b) the current morphologicallybased taxonomy of Speyeria spp. Our data for S. z. hippolyta were equivocal; while nuclear markers resolved all these individuals into a single clade, mtDNA data suggested the existence of two clades. Aside from S. cybele, which was consistently supported as monophyletic, our data provided little support for most of the species currently recognized for western U.S. Speyeria, including S. zerene, and even less for the many subspecies designations. These genetic findings stand in contrast to the morphological differences recognized by experts, and suggest a relatively recent origin for many of these taxa. Two of 66 individuals screened for Wolbachia infection tested positive for this symbiont. Our results provide no persuasive evidence that S. z. hippolyta should lose its status as an ESU, but they have important implications for ongoing management actions such as population augmentation.

Keywords ESU · Evolutionarily significant unit · Lepidoptera · Oregon silverspot butterfly · Species delineation · *Wolbachia*

Introduction

Developing effective strategies for protecting and restoring sensitive taxa requires that we be able to define and identify those units in need of protection. It is widely recognized that protected groups should represent distinctive evolutionary histories and potentials (Moritz 1994), i.e. that they be "evolutionarily significant units" (ESUs) (Waples 1991; Crandall et al. 2000). Knowledge of the genetic structure of lineages is an important complement to behavioral, morphological, and ecological information in determining the distinctiveness of groups (DeSalle and Amato 2004), the recognition of which can help guide management decisions and set conservation priorities (Dayrat 2005).

The Oregon Silverspot Butterfly (Speyeria zerene hippolyta) provides one example of a group for which ambitious conservation activities are underway even though little is known about the population processes and historical biogeography that underlie its current distribution. Listed in the U.S. as a threatened subspecies in 1980 (45 FR 44935-44939), S. z. hippolyta has been the focus of considerable management efforts, including habitat improvement as well as augmentation of low and/or declining populations with captively reared larvae (Crone et al. 2007). Some sites of extirpated populations are undergoing habitat restoration in preparation for re-introduction of individuals from other locations (U.S. Fish and Wildlife Service 2001). But little is known about the genetic relationships among the five extant populations of S. z. hippolyta in Oregon and northern California, nor is there much information about their genetic relationships to other subspecies of S. zerene or other species of Speyeria.

Speyeria are a North American group of Nymphalid butterflies. The 16 recognized species (Pelham 2008; Dunford 2009) were defined on morphological grounds by dos Passos and Grey (1947), and are mostly distributed in

western North America. The larvae feed exclusively on Viola spp. (Brittnacher et al. 1978; Hammond 1981), and the ranges of various taxa are limited, in part, by the distribution of these plants. The group is notoriously variable in wing pattern and color (Pyle 2002; Dunford 2009), and this variation has formed the basis of numerous subspecies designations. Adding to the complexity is the parallel nature of the morphological variation observed among sympatric taxa. Within the same region, species tend to be similar in color and size. Differences between subspecies from different regions sometimes exceed differences observed among sympatric species (Hovanitz 1943). Convergence in form within a region may be influenced by selection favoring an advantageous phenotype, developmental response to a common environment, a more recent shared ancestry than the species designations indicate, or to hybridization. While Brittnacher et al. (1978) report that naturally occurring hybrids are rare, most subspecies and even many species have successfully interbred under laboratory conditions (Paul Hammond and David McCorkle, personal communication, Feb 25, 2012). No key to the group has been published (but see keys in Hammond 1978) and Dunford 2007), and only experts are able to reliably identify individuals (Pyle 2002), even then requiring



Fig. 1 Map of collection locations. Three-letter geographical codes correspond to those used in the trees and in "Appendix 1"

knowledge of the geographic region from which they were collected. Though a preliminary investigation of mitochondrial DNA variation was conducted by Dunford (2007), Brittnacher et al.'s 1978 allozyme study of California *Speyeria* remains the only published investigation of genetic relationships among western North American *Speyeria* to date.

In addition to the threatened *S. z. hippolyta*, *Speyeria* includes three U.S. "endangered" subspecies, *S. z. behrensii*, *S. z. myrtleae*, and *S. callippe callippe*, and two other taxa regarded as vulnerable, *S. z. bremnerii* and *S. idalia* (Xerces Society 2012). The taxonomic confusion characterizing *Speyeria* raises the question of whether these taxa are as genetically distinct as their protected status implies, and suggests that a genetic analysis of *Speyeria* could provide important information to help guide conservation efforts.

Many recent attempts to use genetic data to identify ESUs have focused on mitochondrial DNA (mtDNA) markers, because the rapid rate at which variation accumulates in the mitochondrial genome makes mtDNA useful for assessing differences among closely related taxa. In particular, much attention has been given to the potential of a fragment of the mitochondrial cytochrome c oxidase subunit one (COI) gene to serve as a universal "barcode" for identifying and delineating taxa (Hebert et al. 2003).

However, there are many reasons why variation within a single locus, especially one from the mitochondrial genome, might be a poor indicator of evolutionary patterns and processes, both for organisms in general and for Lepidoptera in particular (Wahlberg et al. 2003a, b; Gompert et al. 2006; Forister et al. 2008; Wahlberg et al. 2009). For this reason our genetic analysis employs both a mtDNA marker and several nuclear markers. Because infection by the endosymbiont *Wolbachia* has been known to complicate the interpretation of patterns of mtDNA and to pose a threat to the persistence of arthropod populations (Nice et al. 2009), we screened a subset of our samples for evidence of *Wolbachia* infection.

Our goal is to develop a molecular phylogeny for the *Speyeria* taxa in the western U.S., with a particular focus on *S. z. hippolyta* and other subspecies of *S. zerene*, in order to determine whether molecular phylogenetic data support *S. z. hippolyta*'s designation as a distinctive evolutionary lineage. This analysis also provides an opportunity to determine whether the phylogenetic patterns we discover are coincident with current taxonomy for other taxa in this group.

Methods

Taxon sampling

We attempted to include a representative sample of individuals of *S. z. hippolyta*, from both extant and extirpated populations, a representative sample of most of the other subspecies of *S. zerene*, and a sampling of other species of *Speyeria* from across a wide geographic distribution. We sampled a total of 121 *Speyeria* individuals from the western United States (Fig. 1) and two outgroup specimens, *Brenthis daphne* and *Argynnis aglaja* ("Appendix 1"). Our sampling structure for individuals and populations of species and subspecies is summarized in Table 1. Eighty of the *Speyeria* individuals were collected for or donated to this project by Paul C. Hammond, David McCorkle and Anne McHugh. Thirty-two specimens were obtained from the Arthropod Collection at Oregon State University (OSU). Nine *S. zerene* specimens were provided by the McGuire Center for Lepidoptera and Biodiversity at the Florida Museum of Natural History in Gainesville, Florida.

 Table 1 Species, subspecies, and numbers of populations and individuals represented in the dataset

Speyeria species	Subspecies	Number of populations	Number of individuals
atlantis	cornelia	1	3
	dodgei	2	3
	hesperis	1	2
	nikias	1	2
	sorocko	1	3
atlantis/hollandi ^a	N/A	1	1
callippe	elaine	1	3
	semivirida	1	4
coronis	snyderi	3	9*
cybele	leto	3	15*
egleis	egleis	1	4
	macdunnoughi	1	6
hollandi	hollandi	1	2
hydaspe	hydaspe	1	3
	purpurascens	1	6
	sakuntala	1	4
mormonia	artonis	2	9*
	erinna	2	9*
zerene	bremnerii	4	12*
	conchyliatus	2	12*
	gloriosa	3	16*
	gunderi	3	11*
	hippolyta	11	79*
	picta	3	10*
	platina	2	6
	sinope	2	4

This table includes samples from both LC and RVB

* Includes multiple individuals possessing the same COII haplotype. These are represented as single terminal taxa in our phylogenies. For more information about haplotypes, contact RVB

^a Possible hybrid individual, according to Paul Hammond

In addition to these 121 samples, mitochondrial sequence data from 6 haplotypes representing 67 individuals of *S. zerene hippolyta* were provided by Richard Van Buskirk (RVB), either from individuals or tissue collected in 1995–1996 under USFWS permit number PRT-806058 or from additional specimens from OSU. All collections of *S. z. hippolyta* pre-dated the augmentations from other populations currently taking place. RVB also provided mitochondrial sequence data from 45 additional haplotypes representing 81 individuals of other *Speyeria* species and subspecies. DNA vouchers of all specimens and DNA samples (where available) have been archived at OSU.

DNA isolation

All genomic DNA isolated at Lewis & Clark College (LC) was extracted from one leg using QIAgen's DNEasy extraction kit, according to manufacturer's instructions, except eluted in 30 μ l water. DNA was stored at -20 °C. Genomic DNA data provided by RVB came from wing tissue non-destructively sampled from live individuals (for *S. z. hippolyta*), leg tissue (from museum specimens), or thorax muscle (for all other live-caught specimens). This genomic DNA was isolated using a proteinase digest followed by phenol–chloroform extraction (for details see Van Buskirk 2000).

Gene selection

At LC, we amplified a single 1,410-base pair (bp) mtDNA fragment that included two genes, cytochrome c oxidase subunit I (COI) and cytochrome c oxidase subunit II (COII). RVB amplified a 613 bp region of the COII subunit for some individuals, and a 456 bp region for others. To optimize taxon inclusion while minimizing missing data, our phylogenetic analysis used the 554 base pair region of COII that allowed maximal overlap among these three datasets (see sequence assembly and alignment section below). At LC we also amplified four nuclear markers: glyceraldehyde 3-phosphate dehydrogenase (GAPDH), ribosomal protein subunit 5 (RpS5), triosephosphate isomerase (TPI), and wingless. We also amplified an 850 bp fragment of carbamoyl phosphate synthetase 2, aspartate carbamyltransferase, dihydrorotase (CAD) from a small but diverse subset of taxa, but did not analyze this fragment because it lacked variability. All these nuclear markers have proven to be informative at the species level for Lepidoptera (Brower and DeSalle 1998; Beltrán et al. 2002; Wahlberg et al. 2003b; Regier et al. 2008; Wahlberg and Wheat 2008; Wahlberg et al. 2009).

Molecular data acquisition

We used polymerase chain reaction (PCR) protocols and primers from several sources ("Appendix 2"). We purified

post-PCR products using QIAgen PCR purification kits (LC) or Millipore filtration tubes with double-distilled water as a rinsing agent (RVB). We analyzed LC samples with a Nanodrop 1000 Spectrophotometer for DNA concentration and sent them to the University of Arizona Genetics Core for sequencing in two directions. RVB samples were sequenced with an ABI377 Perkin-Elmer automated sequencer.

Sequence assembly and alignment

We assembled the two strands for each fragment and checked sequence quality using Sequencher 4.6. To confirm amplification of the intended gene fragments, we subjected a subset of assembled sequences to homology searches in GenBank using BLASTn. We aligned sequences using the online server for MUSCLE (http://www.ebi.ac.uk/Tools/ msa/muscle/; Edgar 2004) and used default alignments for phylogenetic analyses. We viewed alignments, trimmed ragged ends, and concatenated our multigene datasets (see below) using Mesquite version 2.75 (Maddison and Maddison 2011). The COI/COII fragments were trimmed after alignment to the 554 nucleotides of COII that maximized overlap between the regions amplified at LC and by RVB. Preliminary analyses of the entire 1,410 base pair region of COI/II amplified at LC resulted in nearly identical tree topologies to those created using the shorter fragment; minor discrepancies between the analyses do not affect our conclusions. Sequences were deposited in GenBank (Accession Numbers available from the authors).

Phylogenetic analyses

We reconstructed separate phylogenetic hypotheses (a) for individual genes, (b) for a concatenated dataset of all nuclear genes, and (c) for a concatenation of all genes, nuclear and mitochondrial. Though our goal was to amplify four nuclear genes, there were some taxa for which we succeeded in amplifying only one (either *wingless* or RpS5, "Appendix 1"). Preliminary analyses of concatenated datasets that included taxa with single gene representation yielded trees that placed these taxa in unresolved basal polytomies. Therefore, our concatenated analyses only include taxa for which we had sequences for two or more genes. Most of the excluded taxa were *S. zerene* specimens from OSU ("Appendix 1") that were represented only by *wingless* sequences, which were nearly invariant (Table 2).

We used jModelTest version 0.1.1 with the Bayesian Information Criterion (BIC) to determine the optimal model of evolution for each gene dataset. All phylogenetic models were constructed using Bayesian inference as implemented in MrBayes version 3.1.2 (Huelsenbeck and Ronquist 2001; Ronquist and Huelsenbeck 2003), with

Gene	Model	А	C	Ð	Т	ti/tv	AC	AG	АТ	CG	CT	GT	G	Ι	# char all	# char inf
COII	HKY+I+G	0.35	0.15	0.11	0.38	11.98							1.10	0.70	554	53
wingless	TrNef+I	0.26	0.23	0.27	0.23		1.0	1.42	1.0	1.0	10.9	1.0		0.81	403	10
GADPH	TPM2+I+G						6.3	25.5	6.3	1.0	25.5	1.0	0.69	0.80	692	28
TPI	F81+G	0.34	0.11	0.21	0.33								0.16		362	12
RpS5	K80+I					3.25								0.76	613	20
Total nuclear															2,070	70
Total															2,624	123
Numbers of char	acters are reported	d for both	narsimonv	-informati	ve ("inf")	and total c	haracters	("all") in	the aligne	ad dataset						

[able 2 Data set characteristics and model parameters as estimated from Bayesian Information Criterion implemented in jModeITest 0.1.1

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model parameters optimized from the results of BIC. For concatenated analyses we used separate model parameters for each gene partition. All analyses were done with 10,000,000 Markov Chain Monte Carlo generations, saving every 100th tree, with two iterations of four chains for each analysis. We used Tracer version 1.5 (Rambaut and Drummond 2007) to determine the appropriate burn-in value, and in all cases discarded the first 10 % of saved trees as burn-in. We assessed confidence in particular clades using posterior probabilities.

In addition, we analyzed the data using parsimony, neighbor joining, and maximum likelihood methods. These resulted in either similar tree topologies as Bayesian analyses or reduced resolution; therefore, for simplicity, we only report the Bayesian results.

Pairwise genetic distances

We calculated uncorrected p-distances (i.e. the proportion of nucleotide sites at which two sequences differ, with no correction for multiple substitutions at the same site) within and among resolved clades for the COII dataset and for the concatenated nuclear dataset using MEGA version 5.1 (Tamura et al. 2011) with pairwise deletion of gaps and missing data.

Wolbachia screening

We screened a subset of the LC individuals for *Wolbachia* infection by amplifying a *Wolbachia*-specific 16S gene from genomic DNA isolated from *Speyeria* tissue ("Appendix 1"). As a positive control for PCR amplification, we used a genomic DNA template from a spider previously determined by GJB to be infected with *Wolbachia*. This template yielded a positive band in every PCR reaction we attempted with *Speyeria* gDNA. Positive bands were subjected to the same protocols for molecular data acquisition, sequence assembly and alignment as other LC samples ("Appendix 2"). Sequences were identified using homology searching with BLASTn.

Results

Data characteristics and model choice

Of the 121 *Speyeria* sampled at Lewis & Clark, we obtained quality sequences from 90 individuals; the taxa included, collection locations, and other information are summarized in "Appendix 1". With the addition of RVB sequence data (see "Methods" section and Table 1), our dataset included data from nine of the 16 recognized species of *Speyeria* in the western U.S. and from 25 of the 104 described subspecies of these nine species, including eight

of the 15–16 described subspecies of *S. zerene* (Pelham 2008; Dunford 2009; Table 1). In addition to *S. zerene*, five other species in our analysis (*S. atlantis*, *S. callippe*, *S. egleis*, *S. hydaspe*, and *S. mormonia*) were represented by more than one subspecies (Table 1).

DNA from different taxa and different markers amplified with varying success; our final datasets were most complete for COII and wingless ("Appendix 1"). We had particular difficulty amplifying genes from museum specimens (Watts et al. 2007), which constituted most of our samples of S. z. hippolyta; as a result, these museum specimens are represented only in the wingless and COII datasets. The numbers of bases in final alignments, and model characteristics, are summarized in Table 2. Models selected by jModelTest for all individual gene partitions indicate that two-rate parameters provided the best models of substitution patterns for both nuclear and mitochondrial datasets. Of the 2,624 nucleotides in our full-concatenated dataset, the mitochondrial gene constituted 21 % of the dataset, and 43 % of the parsimony-informative sites (Table 2).

Phylogenetic analyses

The degree to which relationships were resolved varied among markers, with mitochondrial COII resolving a higher proportion of nodes than any analyses of the nuclear sequences. More nodes were resolved in the concatenated nuclear gene analysis than in individual analyses of nuclear genes; however, analyses of nuclear data resolved fewer nodes, even when concatenated, than did analyses of mitochondrial data (Fig. 2).

Support of monophyly of nominal species

Speyeria cybele was the only nominal species that was monophyletic in all of our analyses (Figs. 2, 3, 4). *S. hydaspe* and *S. mormonia* were supported as monophyletic by the full concatenated analysis, which contained the most complete dataset (Fig. 4), as well as by either the COII (in the case of *S. hydaspe*) or the nuclear (for *S. mormonia*) analyses, but not by all of the analyses. Many species were present in unresolved polytomies that included other taxa, or were resolved into clades that were not monophyletic. Some species were more solidly supported than others as not monophyletic; most notable were *S. atlantis* and *S. zerene*, each consistently supported as polyphyletic, or included in multiple clades that were not resolved by our analyses.

S. zerene is not supported as monophyletic

None of our analyses supported the monophyly of the focal species, S. zerene. In the COII analyses, S. zerene was strongly supported as polyphyletic, with two clades (M1 and M2) that were themselves paraphyletic (Fig. 2, left). In clade M1 the paraphyly was caused by the inclusion of a single haplotype of S. callippe. Clade M1 was contained in another clade that also included S. hollandi, S. atlantis sorocko, S. atlantis dodgei, other S. callippe individuals, and S. egleis (Fig. 2, left). Another S. zerene (spp. hippolyta from Westport, WA) resolved with S. callippe. Most of our S. zerene specimens were resolved in clade M2, which contained two clades that we refer to as M3 and M4 (Fig. 2, left). In clade M3, a subset of S. zerene would be monophyletic except for the inclusion of five individuals of S. coronis snyderi. Clade M4 consisted primarily of S. zerene but also included S. atlantis subspecies and S. egleis.

The concatenated nuclear analysis (Fig. 2, right) had a large polytomy that did not resolve all S. zerene taxa. However, it did resolve two clades that were predominantly S. zerene. One of these, N1, while weakly supported (posterior probability = 0.52), contained individuals of all S. zerene subspecies in our dataset except S. z. hippolyta. (S. z. bremnerii is not included because this taxon was represented by only a single nuclear gene.) Clade N1 also included one S. callippe (of three in the dataset) and two S. atlantis hesperis individuals. The second clade, N2, included all five S. z. hippolyta for which we amplified more than one nuclear marker. However, this clade of S. z. hippolyta was paraphyletic; it included a monophyletic clade of seven S. cybele. Nine of the S. zerene in this dataset were in neither clade N1 nor N2, but were in an unresolved polytomy that contained clades N1 and N2 (Fig. 2, right).

In the full concatenated analysis (Fig. 4), relationships among *S. zerene* individuals reflected the influence of signals from both the nuclear and mitochondrial data (Fig. 2). There was one strongly supported monophyletic clade of *S. zerene*, A1 (Fig. 4), that included all taxa resolved in clade M1 of the COII analysis (Fig. 2, left). A second strongly supported clade, A2 (Fig. 4), included all *S. zerene* taxa in clade M3 (Fig. 2, left), including a *S. coronis snyderi* individual that rendered *S. zerene* paraphyletic. A third clade, A3 (Fig. 4), contained taxa that corresponded to clade M4 (Fig. 2, left) and was paraphyletic, including the two *S. atlantis hesperis* individuals in the analysis.





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Fig. 3 50 % majority rule consensus phylogeny from Bayesian analysis of the wingless dataset. Branch width is proportional to posterior probabilities of clades, with the widest branches equivalent

to probabilities >.95. *Scale bar* represents numbers of nucleotide substitutions per site. *S. zerene* in *blue*; *S. z. hippolyta* in *red*. (Color figure online)

Mitochondrial and nuclear data differ in support of monophyly of *S. zerene hippolyta*

There was a striking disparity between the mitochondrial and nuclear analyses in their degree of support for the monophyly of *S. z. hippolyta* (Fig. 2). In the COII analysis, *S. z. hippolyta* was strongly supported as polyphyletic, with some individuals falling into clade M1 (those from populations at Rock Creek, Bray Point, Lake Earl, and Boiler Bay), and others falling into clade M3 (from populations at Cascade Head, Mt. Hebo, Cape Meares, and other individuals from the Boiler Bay and Lake Earl populations). In neither clade M1 nor M3 did *S. z. hippolyta* resolve as monophyletic. Moreover, a single individual from Westport, WA, fell outside of both clades. The average p-distances between this individual's sequence and those of *S. z. hippolyta* in clades M1 and M3 were 2.8 and 1.6 %, respectively. In the COII analysis, this individual paired with *S. callippe*; it was not represented in our nuclear analysis.

In contrast, in the analysis of concatenated nuclear data (Fig. 2, right), all *S. z. hippolyta* resolved into a single clade (N2); this clade included *S. cybele* as well. We analyzed the *wingless* dataset independently, because it



Fig. 4 50 % majority rule consensus phylogeny from Bayesian analysis for the full concatenated dataset. Branch width is proportional to posterior probabilities of clades, with the widest branches

included the full set of taxa, including many museum specimens of *S. z. hippolyta*. This analysis (Fig. 3) resolved all the *S. z. hippolyta* into a single clade that also contained *S. cybele*, as well as *S. z. bremnerii*.

Mean pairwise genetic distances for nuclear and mitochondrial sequences among the *S. z. hippolyta* clades M1 and M3 and *S. cybele* were consistent with

equivalent to probabilities >.95. *Scale bar* represents numbers of nucleotide substitutions per site. *S. zerene* in *blue*; *S. z. hippolyta* in *red.* (Color figure online)

the phylogenetic relationships just described. Mitochondrial p-distances (Table 3a, c) suggest that clades M1 and M3 of *S. z. hippolyta* differ from one another just as much as each does from *S. cybele*. However, nuclear p-distances between clades M1 and M3 are half as great as the distances between each clade and *S. cybele* (Table 3b, c).

Table 3 Uncorrected mean p-distances within (shaded) and among (unshaded) groups of individuals that resolved in clades M1 and M3 of *S. zerene hippolyta* (a) for COII and (b) for the concatenated nuclear dataset. (c) Mean *p*-distances within cybele (shaded) and between cybele and hippolyta clades (unshaded) for COII and the concatenated nuclear dataset

u		
COII	Clade M1	Clade M3
Clade M1	0.21	
Clade M3	3.31	0.12

b

а

Nuc all	Clade M1	Clade M3
Clade M1	0.44	
Clade M3	0.42	0.30

С

	cybele COII	cybele
		nuclear
Clade M1	4.00	0.89
Clade M3	2.91	0.73
cybele	0.36	0.05

Monophyly of other Speyeria subspecies

Few subspecies of any other *Speyeria* species were supported as monophyletic. However, few of these taxa were sufficiently well-sampled to allow a meaningful test (Table 1). Interestingly, despite a lack of broad sampling, all *S. zerene* subspecies except *S. z. conchyliatus* are polyphyletic in the COII analysis with individuals in clades M1, M3, and/or M4. *S. z. conchyliatus* is paraphyletic with respect to the inclusion of *S. z. gunderi* in a monophyletic polytomy (Fig. 2, left). The *conchyliatus* + *gunderi* group was unresolved by the nuclear data analysis.

Subspecies of some other *Speyeria* species were consistently paired into clades that may provide insight into their taxonomic affinities. For example, *S. atlantis sorocko* was never resolved with other *S. atlantis*, but they were supported as a sister taxon to *S. hollandi* in the mitochondrial, the nuclear and the full concatenated analyses (Figs. 2, 4).

Evidence of Wolbachia in the Speyeria lineage

Of 66 individuals screened for the *Wolbachia* 16S gene, we amplified two positive PCR products, one each from *S. z. gunderi* and *S. z. picta* ("Appendix 1"). Both were submitted for sequencing, and one provided clean sequence

(contact authors for accession number). The top 100 best matches from NCBI BLAST searches of this sequence had 98-99 % identity (e-values = 0) with a strain of *Wolbachia pipientis*. All of the matches that were annotated were isolated from insect hosts.

Discussion

Western North American species of Speyeria are notable for their complex and often subtle morphological variation and for the difficulty they present for making accurate determinations of species and subspecies (Pyle 2002; Dunford 2009). Our analysis of patterns of mitochondrial and nuclear DNA variation does not provide a tidy resolution of this complexity. Patterns suggested by an analysis of the mitochondrial COII gene were rarely confirmed by an examination of nuclear genes. Nuclear genes that have proven to be useful markers in other Lepidoptera provided little phylogenetically informative variation, leaving relationships among many taxa unresolved. Different genes showed considerable variation in their ease of amplification, causing different analyses to contain different subsets of individuals. DNA from museum specimens proved difficult to extract or amplify, reducing the taxon sample for our target group, S. z. hippolyta. Nevertheless, we are able to draw some useful insights about S. z. hippolyta and the larger group to which it belongs.

Aside from *S. cybele* (clearly supported as monophyletic by our COII analysis), our analyses provide little support for the nominal species currently recognized for *Speyeria*, and even less support for the many subspecies designations. In many cases, the lack of pattern we have found should be regarded as quite tentative, because some taxa are represented by only a few individuals. However, even the species for which we have the largest sample, *S. zerene*, fails to emerge as a distinct group in any of our analyses. Interestingly, both the nuclear and mtDNA analyses suggest the possible existence of a previously unrecognized monophyletic group composed of *S. atlantis sorocko* and *S. hollandi hollandi*, including a putative hybrid between the two. But as a general rule, there is little molecular support for most of the nominal taxa in our sample.

These genetic findings stand in contrast to the subtle but distinctive morphological differences recognized by *Speyeria* experts and used to make consistent species and subspecies identifications. This contrast suggests that the evolutionary history of *Speyeria* in North America may be quite recent, allowing little opportunity for fixed molecular markers to diverge within lineages. Barriers to interbreeding in this group may be the consequence of morphological, behavioral or ecological traits that are expected

to evolve more rapidly than neutral traits because they are driven by selection. In such cases we would expect neutral genetic variation to display a pattern consistent with incomplete lineage sorting, as observed here (Forister et al. 2008).

The existence of mtDNA patterns that are discordant with patterns of nuclear DNA raises questions about the origins of these discordances and their implications (Toews and Brelsford 2012). At least four mechanisms could contribute to discordances. First, as discussed above, they could be the result of incomplete lineage sorting. Secondly, they could be caused by introgression of mtDNA haplotypes into populations through hybridization. Because females are the heterogametic sex in Lepidoptera, it is expected, according to Haldane's Rule, that females that result from interspecific hybridization will experience reduced viability relative to males. For this reason it is thought that Lepidoptera will be less prone to the introgression of maternally inherited genetic material when hybridization occurs (Sperling 2003). However, clear cases of mitochondrial introgression have been reported among Lepidoptera (Forister et al. 2008; Gompert et al. 2008; Zakharov et al. 2009). Given that some Speyeria localities have as many as eight sympatric species (Hammond 1974), and that some species, such as S. zerene, are considered relatively vagile (Hammond 1974), hybridization is a potentially important process in this group. Hammond and McCorkle (personal communication, Feb. 25, 2012) report that approximately 1/1,000 Speyeria individuals observed in the field appear to be hybrids on morphological grounds. Models of hybridization (Chan and Levin 2005) have shown that even occasional long-distance dispersal by a single migrant can lead to introgression. S. z. gloriosa is thought to be capable of migrating 80-160 km during its flight season (Hammond and McCorkle personal communication, Feb. 25, 2012).

A third possible source of discordance between mtDNA and nuclear variation patterns is *Wolbachia* infection. This bacterial symbiont is increasingly being recognized as posing a particular challenge to genetic studies of Lepidoptera and other arthropods (Nice et al. 2009). By conferring cytoplasmic incompatibility (Werren et al. 2008), *Wolbachia* infection can drive maternally inherited traits in the mitochondrial genome to spread through populations, causing patterns of mtDNA variation to depart from expectations (Hurst and Jiggins 2005; Galtier et al. 2009). Our data indicate that *Wolbachia* infection is present in at least some populations of *S. zerene*.

Heteroplasmy, the possession of multiple mitochondrial haplotypes by a single individual, represents a fourth potential source of mtDNA and nuclear DNA discordance. If PCR selectively amplifies only one of the possible haplotypes present in an individual, mtDNA will be a poor reflection of the true species tree. Nearly half of the bee species surveyed by Magnacca and Brown (2010) exhibited some degree of heteroplasmy for the COI barcoding gene. Additional data, perhaps obtained through pyrosequencing (White et al. 2005), are necessary to distinguish among these possible sources of discordance between mtDNA and nuclear DNA patterns.

As is true for the Karner blue butterfly (Gompert et al. 2006), our analysis suggests that COII does not accurately represent species and subspecies-level genetic relationships within *Speyeria*. Insofar as COII is closely linked to the classic barcode region of COI, *Speyeria* joins a growing list of taxa for which COI may not be a particularly useful "barcode" marker (Wahlberg et al. 2003a; Roe and Sperling 2007; Forister et al. 2008).

Our primary motivation for this study was to obtain clearer information about the phylogenetic status of the threatened Speyeria zerene hippolyta, in order to assess the appropriateness of its current classification as an ESU. Our results for this group were particularly perplexing. Bayesian analysis of the wingless gene resolves all of the S. z. hippolyta individuals and their morphologically-similar geographical neighbor S. z. bremnerii into a single clade with posterior probability = 1.0. The concatenated nuclear data, whose phylogenetic pattern reflects that of wingless, also resolves the five S. z. hippolyta included in this analysis into a single weakly-supported clade, N2 (posterior probability = 0.55). However, interpretation of the N2 clade is complicated by the fact that it also includes seven individuals of S. cybele. While S. z. hippolyta is a small-winged, sexually-monomorphic butterfly, S. cybele is one of the largest Speyeria species and is sexually dimorphic in the western U.S.A. (Hammond 1978). It is likely that S. cybele's inclusion with S. z. hippolyta in the N2 clade was driven by their shared pattern for a single marker, wingless, which could be the result of convergence in this relatively invariant gene. No analyses of other individual genes, nuclear or mitochondrial, supported a S. cybele-S. z. hippolyta clade.

Results for the COII tree are quite different. Here, individuals of *S. z. hippolyta* are represented in two distinct clades whose average sequences differ by more than 3 %, more than each differs from some other nominal species. Furthermore, neither clade consists solely of *S. z. hippolyta*; each also includes five other subspecies of *S. zerene* and two other nominal *Speyeria* species. In addition, mean p-distances of the concatenated nuclear genes are similar within and among *S. z. hippolyta* individuals that are resolved in the mitochondrial clades M1 and M3 (Table 2). That these *p*-distances are relatively high is apparent from the long branches of the nuclear concatenated tree (Fig. 2, right). Combined, these data suggest that there is some genetic variability within and among *S. z. hippolyta*

However, the pattern created by these data is not strong enough to override other evidence supporting *S. z. hippolyta*'s status as a distinct ESU. This group displays specific morphological, developmental, and ecological traits that McCorkle and Hammond (1988) described as adaptations to the salt-spray meadows and windswept headlands that characterize its coastal habitat. Unfortunately, we were unable to draw any inferences about the two other sensitive subspecies of *S. zerene*, *S. z. behrensii* and *S. z. myrtleae*. Our samples of these taxa were comprised only of museum specimens, and we were unable to amplify genes from any of them.

Though our results do not call into question's S. z. hippolyta's status as an ESU, they do have significant implications for current management practices for this group. Currently, individuals from the large, stable population at Mt. Hebo are being captively reared and released at Cascade Head and Rock Creek/Bray Point to augment the much smaller, declining populations there. Our study detected differences between the mitochondrial DNA haplotypes of the Mt. Hebo and Rock Creek populations, differences that in the future could either be erased by these augmentations or that might render the augmentations ineffective, if the genetic differences are great enough to provide barriers to interbreeding. Work in RVB's laboratory is currently underway to determine what proportion of the Rock Creek population retains its distinctive mtDNA haplotype as opposed to having acquired the haplotype of the captively-reared individuals used for augmentation.

Our provocative finding that some populations of *S. zerene* are infected with *Wolbachia* raises additional concerns about population augmentations. While none of our *S. z. hippolyta* samples scored positively for *Wolbachia*, it is possible that we failed to detect *Wolbachia* in some infected individuals. Introducing *Wolbachia*-infected individuals into an uninfected population temporarily reduces its effective population size (until the infection is fixed or extinct), and thus could cause augmentation to have the opposite of its intended effect (Nice et al. 2009). Our screen was only preliminary and did not provide a comprehensive survey of *Wolbachia* infection. A more comprehensive screening of both extant and extinct populations

of *S. z. hippolyta* is currently underway (Amy Truitt personal communication, Aug. 15 2011).

In conclusion, the recent ancestry that seems to characterize this group of butterflies creates challenges for delineation of ESUs. For several taxa in this group, knowledge of ESU boundaries has important implications for management actions. It is possible that ESU determination in Speyeria might be aided by the application of an integrative taxonomic approach (Crandall et al. 2000; Dayrat 2005; Roe and Sperling 2007; Padial and De la Riva 2010; Schlick-Steiner et al. 2010), combining molecular data with information about the morphological, ecological, and geographic variation of these taxa. However, in a group as evolutionarily dynamic as Speyeria appears to be, even the combination of these approaches is unlikely to produce a phylogeny characterized by reciprocally monophyletic taxa, particularly at the subspecies level (Roe and Sperling 2007). In such a situation, it may be best to err on the side of caution when making conservation decisions for the Oregon silverspot.

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Appendix 1

See Table 4.

Table 4 Nominal taxa whose DNA was isolated at LC, their provenance, accession numbers, and genes successfully amplified

Taxon	Collection Location (abbreviation used in trees)	COII	CAD	GAPDH	RpS5	TPI	Wingless	Wolbachia testing (✔ denotes positive result	Full Taxon identifier
Argynnis aglaja	Vallentuna, Stockholmslän (Val)	•	•	_	_		•		NW76-15
<i>Brenthis daphne</i> <i>S. atlantis cornelia</i>	Rio Blanco Co., CO (Rio)	•		•	•		•		NW907080101 PHC-1

Table 4 continued

Taxon	Collection Location (abbreviation used in trees)	COII	CAD	GAPDH	RpS5	TPI	Wingless	Wolbachia testing (✔ denotes positive result	Full Taxon identifier
S. atlantis cornelia	Rio Blanco Co., CO (Rio)	•		•	•		•		PHC-2
S. atlantis cornelia	Rio Blanco Co., CO (Rio)	•		•	•		•		PHC-3
S. atlantis dodgei	Ochoco Mountains, OR (Och)	•		•	•	•	•		LC907180404
S. atlantis dodgei	Siskiyou Mountains, OR (Sis)	•	•	•	•	•	•	•	LC908010205
S. atlantis dodgei	Siskiyou Mountains, OR (Sis)	•		•	•	•	•	•	LC908010505
S. atlantis hesperis	Silver Lake, MT (Sil)	•	•	•	•		•		LC908010101
S. atlantis hesperis	Silver Lake, MT (Sil)	•	•	•	•		•		LC908010102
S. atlantis sorocko	Rio Blanco Co., CO (Rio)	•		•	•		•		PHS-1
S. atlantis sorocko	Rio Blanco Co., CO (Rio)	•		•	•		•		PHS-2
S. atlantis sorocko	Rio Blanco Co., CO (Rio)	•		•	•		•		PHS-3
S. atlantis/hollandi	Silver Lake, MT (Sil)	•		•	•		•		LC908010103
S. callippe elaine	Siskiyou Mountains, OR (Sis)	•	•	•	•	•	•	•	LC908010204
S. callippe elaine	Siskiyou Mountains, OR (Sis)	•		•	•	•	•	•	LC908010221
S. callippe elaine	Siskiyou Mountains, OR (Sis)	•			•	•	•	•	LC908010226
S. coronis snyderi	Bennett Hills, ID (Ben)	•		•	•	•	•		LC907110101
S. coronis snyderi	Bennett Hills, ID (Ben)	•		•	•	•	•		LC907110102
S. coronis snyderi	Dearborn River, MT (Dea)	•	•	•	•		•		LC907310102
S. coronis snyderi	Dearborn River, MT (Dea)	•		•	•		•		LC907310104
S. cybele leto	Ochoco Mountains, OR (Och)	•		•	•		•		LC907180201
S. cybele leto	Ochoco Mountains, OR (Och)	•		•	•		•		LC907180203
S. cybele leto	Ochoco Mountains, OR (Och)	•		•	•		•		LC907180204
S. cybele leto	Ochoco Mountains, OR (Och)	•		•	•		•		LC907180205
S. cybele leto	Ochoco Mountains, OR (Och)	•		•	•	•	•		LC907180207
S. cybele leto	Ochoco Mountains, OR (Och)	•	•	•	•	•	•		LC907180208
S. cybele leto	Ochoco Mountains, OR (Och)	•		•			•		LC907180209
S. cybele leto	Ochoco Mountains, OR (Och)				•				LC907180217
S. cybele leto	Ochoco Mountains, OR (Och)				•				LC907180219
S. egleis egleis	Siskiyou Mountains, OR (Sis)	•		•	•		•	•	LC908010206
S. egleis egleis	Siskiyou Mountains, OR (Sis)			•	•		•	•	LC908010217
S. egleis egleis	Siskiyou Mountains, OR (Sis)	•		•	•	•	•	•	LC908010404
S. egleis egleis	Siskiyou Mountains, OR (Sis)	•		•	•		•	•	LC908010515
S. hollandi hollandi	Silver Lake, MT (Sil)	•		•	•	•	•		LC908010105
S. hollandi hollandi	Silver Lake, MT (Sil)	•	•	•	•		•		LC908010106
S. hydaspe hydaspe	Siskiyou Mountains, OR (Sis)	•		•	•	•	•	•	LC908010223
S. hydaspe hydaspe	Siskiyou Mountains, OR (Sis)	•		•	•		•	•	LC908010407
S. hydaspe hydaspe	Siskiyou Mountains, OR (Sis)	•		•	•	•	•	•	LC908010513
S. hydaspe sakuntala	Ochoco Mountains, OR (Och)	•		•	•		•		LC907180101
S. hydaspe sakuntala	Ochoco Mountains, OR (Och)	•	•	•	•	•	•		LC907180401
S. hydaspe sakuntala	Ochoco Mountains, OR (Och)	•		•	•	•	•		LC907180402
S. hydaspe sakuntala	Ochoco Mountains, OR (Och)			•	•		•		LC907180403
S. mormonia artonis	Steens Mountain, OR (Ste)	•		•	•		•		LC908080101
S. mormonia artonis	Steens Mountain, OR (Ste)	•		•	•	•	•		LC908080306
S. mormonia artonis	Steens Mountain, OR (Ste)	•		•	•	•	•		LC908080401
S. mormonia erinna	Ochoco Mountains, OR (Och)	•	•	•	•	•	•		LC907180206
S. mormonia erinna	Ochoco Mountains, OR (Och)	•		•	•		•		LC908090232

Table 4 continued

Taxon	Collection Location (abbreviation used in trees)	COII	CAD	GAPDH	RpS5	TPI	Wingless	Wolbachia testing (✔ denotes positive result	Full Taxon identifier
S. mormonia erinna	Ochoco Mountains, OR (Och)	•		•	•		•		LC908090503
S. zerene bremnerii	Benton County, OR (BeC)						•	•	OSU121594
S. zerene bremnerii	Thurston County, WA (Thu)						•	•	OSU121600
S. zerene bremnerii	Olympic Mountains, WA (Oly)						•	•	OSU121615
S. zerene conchyliatus	Dog Lake, OR (Dog)	•		•	•	•	•		LC908030102
S. zerene conchyliatus	Dog Lake, OR (Dog)	•		•	•	•	•		LC908030105
S. zerene conchyliatus	Dog Lake, OR (Dog)	•	•	•	•		•		LC908030106
S. zerene gloriosa	Siskiyou Mountains, OR (Sis)	•		•	•	•	•	•	LC908010111
S. zerene gloriosa	Siskiyou Mountains, OR (Sis)	•		•	•	•	•	•	LC908010401
S. zerene gloriosa	Siskiyou Mountains, OR (Sis)	•	•	•	•		•	•	LC908010514
S. zerene gunderi	Dog Lake, OR (Dog)	•	•	•	•	•	•	•	LC908030101
S. zerene gunderi	Dog Lake, OR (Dog)	•		•	•		•	•	LC908030103
S. zerene gunderi	Dog Lake, OR (Dog)	•	•	•	•	•	•	~	LC908030104
S. zerene gunderi	Steens Mountain, OR (Ste)	•		•	•	•	•		LC908080104
S. zerene gunderi	Steens Mountain, OR (Ste)	•	•	•	•	•	•		LC908080207
S. zerene gunderi	Steens Mountain, OR (Ste)	•	•	•	•		•		LC908080209
S. zerene hippolyta	Cascade Head, OR (Cas)	•	•	•	•	•	•	•	LC208270101
S. zerene hippolyta	Rock Creek, OR (Roc)	•	•	•	•	•	•	•	LC208280101
S. zerene hippolyta	Rock Creek, OR (Roc)	•	•	•	•	•	•	•	LC208280102
S. zerene hippolyta	Mt. Hebo, OR (MtH)	•		•	•		•	•	LC309180101
S. zerene hippolyta	Mt. Hebo, OR (MtH)	•	•		•	•	•	•	LC509020102
S. zerene hippolyta	Long Beach, WA (LoB)						•	•	OSU140631
S. zerene hippolyta	Del Rey Beach, OR (Rey)						•	•	OSU140632
S. zerene hippolyta	Saddle Mt., OR (Sad)						•	•	OSU140636
S. zerene hippolyta	Boiler Bay, OR (Boi)						•	•	OSU140639
S. zerene hippolyta	Rock Creek, OR (Roc)						•	•	OSU140641
S. zerene hippolyta	Rock Creek, OR (Roc)						•	•	OSU140642
S. zerene hippolyta	Del Norte, CA (Nor)						•	•	OSU140643
S. zerene picta	Dearborn River, MT (Dea)	•	•	•	•	•	•	~	LC907310101
S. zerene picta	Dearborn River, MT (Dea)	•		•	•		•	•	LC907310105
S. zerene picta	Dearborn River, MT (Dea)	•		•	•		•	•	LC907310109
S. zerene picta	Ochoco Mountains, OR (Och)	•		•	•	•	•	•	LC908090505
S. zerene picta	Ochoco Mountains, OR (Och)	•		•	•	•	•	•	LC908090513
S. zerene picta	Ochoco Mountains, OR (Och)	•	•	•	•		•	•	LC908090603
S. zerene platina	Uinta Mountains, OR (Uin)	•	•	•		•	•	•	LC907130101
S. zerene platina	Uinta Mountains, OR (Uin)	•	•	•	•	•	•	•	LC907130102
S. zerene platina	East Bannock Pass, MT (Ban)	•	•	•	•		•	•	LC907310102
S. zerene platina	East Bannock Pass, MT (Ban)	•		•	•	•	•	•	LC907310106
S. zerene platina	East Bannock Pass, MT (Ban)	•		•	•	•	•	•	LC908020101
S. zerene platina	East Bannock Pass, MT (Ban)	•		•	•		•		LC908020105
S. zerene sinope	Gore Pass, CO (Gor)	•		•	•	•	•		LC907170101
S. zerene sinope	Laramie Mountains, WY (Lar)	•	•	•	•	•	•		LC907200101
S. zerene sinope	Laramie Mountains, WY (Lar)	•		•	•	•	•		LC907200102
S. zerene sinope	Laramie Mountains, WY (Lar)	•		•	•	•	•		LC907200103

Identifications by Paul Hammond and David McCorkle. Sequences provided by RVB not included

Appendix 2

See Table 5.

Table 5 a Primers and annealing temperatures for PCR reactions used in this analysis. b Sequences of primers used, listed from 5'-3'

a Gene	Primer 1	Primer 2	Annealing temp. (°C)	Fragmentent length (bp)
COI/COII	C1-J-2183, TL2-N-3014*	TK-N-3772, C1-J2983*	43–47	1,410
COII	C2-J-3291	C2-N-3772	44–48	456
COII	Pierre (3183)	Hillary (3785)	44–48	611
CAD	CAD743nF	CAD1028R	54–57	850
GAPDH	HybFrigga	HybBurre	48	697
RpS5	rpS5degF	rpS5degR	55	616
TPI	Tpi-1	Tpi-2	53, 58	332
wingless	Wg1aF	Wg2aR	56	408
16S (Wolbachia)	W-Specf	W-Specr	60	438
b Primer	Sequence			References
C2-J-3291	5'-TAATTTGAACTATYTTA	CCIGC-3'		Brower (1994)
C2-N-3772	5'-GAGACCATTACTTGCTT	TCAGTCATCT-3'		Brower (1994)
Pierre (3183)	5'-AGCGCCTCTCCTTTAAT	AGAACA-3′		N/A
Hillary (3785)	5'-GTTTAAGAGACCAGTAC	CTTG-3'		N/A
C1-J-2183	5'-CAACATTTATTTTGATT	TTTTGG-3'		Williams (2002)
TK-N-3772	5'-GACCATTACTTGCTTTC	AGTCATCT-3'	Williams (2002)	
TL2-N-3014*	5'-TCCATTACATATAATCA	GCCATATTA-3'		Williams (2002)
C1-J2983*	5'-TACCTCCTGCTGAACAT	TCT-3'	Williams (2002)	
CAD743nF	5'-TAATACGACTCACTATA	GGGGGNGTNACNACNGCN	Wahlberg and Wheat (2008)	
CAD1028R	5'-ATTAACCCTCACTAAAG	TTRTTNGGNARYTGNCCNC	CCAT-3'	Wahlberg and Wheat (2008)
HybFrigga	5'-TAATACGACTCACTATA	GGGAARGCTGGRGCTGAA	ГАТGT-3′	Wahlberg and Wheat (2008)
HybBurre	5'-ATTAACCCTCACTAAAG	GWTTGAATGTACTTGATRA	AGRTC-3'	Wahlberg and Wheat (2008)
rpS5degF	5'-TAATACGACTCACTATA	GGGATGGCNGARGARAAY	TGGAAYGA-3'	Wahlberg and Wheat (2008)
rpS5degR	5'-ATTAACCCTCACTAAGC	GGTTRGAYTTRGCAACACC	3-3′	Wahlberg and Wheat (2008)
Tpi-1	5'-GGTCACTCTGAAAGGAC	GAACCATCTT-3'		Beltrán et al. (2002)
Tpi-2	5'-CACAACATTTGCCCAGT	TGTTGCCAA-3'		Beltrán et al. (2002)
Wg1aF	5'-GARTGYAARTGYCAYGO	GYATGTCTGG-3'		N/A
Wg2aR	5'-ACTICGCARCACCARTG	GAATGTRCA-3'		N/A
W-Specf	5'-CATACCTATTCGAAGGG	ATAG-3'		Werren and Windsor (2000)
W-Specr	5'-AGCTTCGAGTGAAACCA	ATTC-3'		Werren and Windsor (2000)

Primers labeled * were used for internal sequencing

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