Craniofacial Shape and Nonmetric Trait Variation in Hybrids of the Japanese Macaque (Macaca fuscata) and the Taiwanese Macaque (Macaca cyclopis)

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Abstract

It has become apparent that natural hybridization is far more common and may play a much greater role in evolution than has historically been recognized. The skeletal morphology of hybrid primates is notoriously variable and difficult to predict. Indeed, before the advent of genetic sequencing techniques, many wild hybrid populations went undetected. Though many species of primates are now known to hybridize naturally and are likely to have done so for millions of years, anthropogenic alterations to the environment are increasingly restricting or altering primate species ranges and contact zones and driving hybridization between populations that may otherwise never have come into contact. The case of hybridizing Japanese and Taiwanese macaques (Macaca fuscata and Macaca cyclopis) is an excellent example of this, as these two island species could not have come into contact without human interference. Here we apply 3D geometric morphometrics and nonmetric trait analysis to the crania and dentition of hybrid macaques ($N = 70$) and their parental species, M. fuscata ($N = 57$) and *M. cyclopis* $(N = 51)$. The exploration of 3D shape variation identifies mildly transgressive morphology in the hybrids and a general tendency toward the M. fuscata morphotype overall, but less variability in the hybrid morphotype than has been identified in previous studies of primate hybrids. We also identify a small number of nonmetric traits that differentiate the hybrids from the parental species, although the power of these traits to distinguish between groups is weak and their relationship with hybridity is unclear. We conclude that the relatively short divergence time between the parent species is likely to help explain the observed differences in hybrid morphotype, and that further exploration of the relationship between degree of evolutionary divergence and hybrid morphology may help us to better explain and predict hybrid morphology in other taxa.

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Introduction

Not so long ago, natural hybridization was thought to be rare, unnatural, and ultimately unimportant to evolution (e.g., Mallet [2005;](#page-27-0) Mayr [1963](#page-28-0)). It has since become apparent that hybridization is far more widespread than previously recognized and far more than just evolutionary "noise" (Arnold [1997\)](#page-25-0); in fact, hybridization is likely to play an important creative role in evolution (Arnold [1997](#page-25-0), [2006;](#page-25-0) Arnold and Meyer [2006;](#page-25-0) Arnold et al. 2008; Mallet 2005; Schwenk et al. [2008;](#page-28-0) Seehausen [2004;](#page-28-0) Shurtliff [2013](#page-28-0)). Phenotypically, hybridization is generally considered to result in two main outcomes: heterosis (hybrid vigor), in which the hybrid offspring has some increase in fitness (e.g., growth, health, or fecundity), or dysgenesis (hybrid dysfunction or outbreeding depression), in which the hybrid offspring suffers a reduction in fitness (e.g., inviability, sterility) (e.g., Ackermann [2010](#page-25-0); Burke and Arnold [2001](#page-26-0)). Hybridization is also thought to break down or disrupt developmental constraints that may lead to an increase in minor developmental abnormalities (Ackermann [2010](#page-25-0)) and fluctuating asymmetry (e.g., Tomkins and Kotiaho [2001\)](#page-28-0). At present, though, our understanding of the underlying molecular processes (e.g., dominance, overdominance, pseudo-overdominance, epistasis, and epigenetics) remains contentious and ultimately superficial (Baranwal *et al.* [2012](#page-25-0)).

Previously undiscovered hybrids and hybrid zones are being identified throughout all of the major primate radiations (Cortés-Ortiz [2017](#page-26-0); Zinner et al. [2011\)](#page-29-0). Some of this is undoubtedly naturally occurring; ongoing zones of hybridization have been identified in minimally disturbed or protected habitats (e.g., Bicca-Marques et al. [2008;](#page-26-0) Keller et al. [2010;](#page-27-0) Tung et al. [2008;](#page-28-0) Wyner et al. [2002](#page-29-0)), and genetic evidence for ancient hybridi-zation events has been discovered in several extant genera (e.g., Osada et al. [2010;](#page-28-0) Tosi et al. [2000;](#page-28-0) Zinner et al. [2009\)](#page-29-0). More frequently, though, isolated hybrids (or small groups of hybrids) and larger zones of hybridization have been identified in areas of substantial human impact (e.g., Aguiar et al. [2007](#page-25-0); Bynum et al. [1997](#page-26-0); Delmore et al. [2011](#page-26-0); Evans et al. [2001;](#page-26-0) Fuzessy et al. [2014;](#page-26-0) Gligor et al. [2009](#page-26-0); Hamada et al. [2006;](#page-27-0) Kelaita and Cortés-Ortiz [2013;](#page-27-0) Malaivijitnond and Hamada [2008](#page-28-0); Pastorini et al. [2009\)](#page-28-0). It is evident that anthropogenic influences are dramatically altering natural species interactions, whether this is by introducing species that had hitherto been separated by biogeographic barriers (e.g., Hamada *et al.* [2012](#page-27-0)) or by creating barriers between groups that would otherwise have freely interacted (e.g., Malaivijitnond and Hamada [2008](#page-28-0)).

Genetic sequencing techniques have quickly become the dominant method for the detection and exploration of previously unidentified hybrid zones and events (e.g., Osada et al. [2010\)](#page-28-0) and are increasingly employed in studies alongside traditional phenotypic indicators of mixed parentage such as mixed or intermediate body size or proportions, and pelage color and patterning (e.g., Delmore et al. [2013](#page-26-0); Fuzessy et al. [2014;](#page-26-0) Kelaita and Cortés-Ortiz [2013\)](#page-27-0). Nevertheless, the relationship between molecular characteristics and hybrid phenotype remains poorly understood and difficult to predict (Cortés-Ortiz [2017\)](#page-26-0). As far as size and shape variation is concerned, nearly any outcome seems possible; hybrids may be more like one parent (e.g., Tung *et al.* [2008](#page-28-0)), intermediate to both (e.g., Hamada et al. [2012](#page-27-0)), or different from either (Delmore et al. [2011;](#page-26-0) Cortés-Ortiz [2017\)](#page-26-0).

Craniofacial shape and nonmetric variants are commonly used to infer ancestry in living human populations (e.g., Bauchau [1988](#page-25-0); Berry [1975;](#page-25-0) Hanihara and Ishida [2001a,](#page-27-0) [b,](#page-27-0) [c](#page-27-0)), and have been applied with some promise to baboon (Ackermann et al. [2006,](#page-25-0) [2014;](#page-25-0) Eichel and Ackermann [2016\)](#page-26-0) and macaque (Ito et al. [2015](#page-27-0)) hybrids. Studies of craniofacial shape have used 2D point-to-point measurements to study craniofacial variation in three dimensions (Ackermann *et al.* [2006](#page-25-0), [2014\)](#page-25-0), including targeted studies of nasal cavity (Eichel and Ackermann [2016](#page-26-0)) and the maxillary sinus (Ito et al. [2015\)](#page-27-0). The findings of these studies echo the broader literature on primate hybridization, indicating that hybrid craniofacial morphology is highly variable and that hybrids are very likely to display novel or transgressive phenotypes. A series of minor developmental anomalies were also identified in the hybrid baboons (Ackermann [2010;](#page-25-0) Ackermann et al. [2006](#page-25-0), [2014\)](#page-25-0), a population of hybrid wildebeest (Ackermann et al. [2010\)](#page-25-0), and a proposed population of hybrid gorillas (Ackermann and Bishop [2010\)](#page-25-0). These minor nonmetric variants (developmental abnormalities) have been suggested to be attributable to a breakdown in the coordination of early development caused by hybridization. How and whether these traits manifest in other species remains to be seen.

Macaques (genus *Macaca*) are an ideal study taxon for the further investigation of hybrid morphology. The genus has an exceptional biogeographical range and is represented by a large number of species that have the documented propensity to hybridize wherever their ranges meet (e.g., Bynum [2002](#page-26-0); Bynum *et al.* [1997;](#page-26-0) Evans *et al.* [2001](#page-26-0); Fooden [1964;](#page-26-0) Hamada et al. [2006](#page-27-0), [2008,](#page-27-0) [2012,](#page-27-0) [2016;](#page-27-0) Ito et al. [2015](#page-27-0); Jiang et al. 2016; Malaivijitnond et al. [2008](#page-28-0); Schillaci et al. [2005\)](#page-28-0). An excellent example is a population of hybrids between of the Japanese macaque (M. fuscata) and Taiwanese macaque (M. cyclopis) (Hamada et al. [2012](#page-27-0)). Contact between the two island-bound species first began in the 1970s, when the breakdown of a private zoo in the Ooike area of Wakayama led to the release or escape of several *M. cyclopis* individuals into the population of *M. fuscata*. The invasive *M. cyclopis* successfully adapted to the environment and interbred unchecked with M. fuscata (Hamada et al. 2012; Kawamoto [2005](#page-27-0)) until 2003, when the Wakayama prefectural government initiated an extermination project designed to remove M. cyclopis and their hybrids from the local population of M. fuscata. The Working Group of Hybrid Macaques was established to study the genetics, demography, and morphology of the hybrids (e.g., Hamada et al. [2012](#page-27-0); Ito et al. [2015;](#page-27-0) Kawamoto [2005;](#page-27-0) Yamagiwa [2010](#page-29-0)). The resultant skeletal collection is likely one of the largest and best studied hybrid skeletal collections known, and a valuable resource for the study of hybrid morphology.

We have applied 3D geometric morphometric methods to the sample of hybrid Macaca fuscata and M. cyclopis to explore the craniofacial morphology of the hybrids and parental species. We also assessed the presence and significance of minor developmental abnormalities as observed in other primate hybrids (Ackermann [2010](#page-25-0)). The first aim of the study was to document quantitative and qualitative aspects of the craniofacial morphology and to explore their relationships to degree of hybridity. Though this part of the research was intended to be exploratory rather than hypothesis driven, observed broad trends in hybrid phenotype guided our expectations. It has been hypothesized (e.g., Ackermann et al. [2006](#page-25-0); Kelaita and Cortés-Ortiz [2013](#page-27-0)) that the high degree of variability and sometimes novel or transgressive phenotypes observed in primate hybrids results from a complex suite of heterotic, dysgenetic, and neutral interactions between the parental genotypes, and that the effect of these is reduced in later generation hybrids. Based on this, we made three broad predictions about the presentation in our sample:

- 1. Hybrid morphology would be highly variable and possibly transgressive but would largely fall within the range of the parental morphotypes.
- 2. Genetically intermediate hybrids were likely to be more morphologically variable than any other group.
- 3. Later generation hybrids were likely to be most similar to the parent species with which they share the most DNA.

The second aim of the study was to test the hypothesis that the breakdown of coordination in early development would result in a range of minor developmental abnormalities in the craniofacial skeleton and dentition (Ackermann [2010](#page-25-0)). If the hypothesis is correct, we predicted that we would identify minor developmental abnormalities in higher frequency in the hybrids than in the parent species. For the same reasons we might also expect to see a greater degree of fluctuating asymmetry in the hybrid sample, though this has yet to be discussed in this context.

Methods

Samples

We collected 3D geometric morphometric (3D GMM) and nonmetric data from 178 adult primates. One hundred and fifty-five of the specimens are housed at the Kyoto University Primate Research Institute (KUPRI) and a further 23 specimens are housed at the Smithsonian Museum of Natural History in Washington, DC. We also examined CT scans of 177 individuals (from both parental species and their hybrids) for the presence of other dental nonmetric variants. We took 51 new CT scans from a mix of hybrid and parental individuals. Forty-five CT scans of hybrid individuals were provided by Dr. T. Ito from other research undertaken at KUPRI (Ito et al. [2015\)](#page-27-0), and we gathered 81 from the KUPRI Digital Morphology Museum. All scans that we included in the study were of sufficient quality to easily observe nonmetric dental morphology. There was partial overlap between the CT scan and physical (3D GMM and nonmetric) data sets; we included 105 individuals in both data sets, 72 only in the CT scan data set, and 73 only in the physical data set. In total we included 250 individuals in the study (Table [I\)](#page-4-0).

Species assignment in the sample is fairly robust; we obtained most pure-bred samples from collections in which interaction with other species was impossible, due to either geographic isolation or controlled breeding. We identified hybrids based on live observation data (group membership) and tail length, which has been determined to be a reliable indicator of hybridity in this population (Hamada *et al.* [2012\)](#page-27-0). Of the 70 hybrids we included in the sample, genetic data from other research indicating degree of hybridization are available for 39. Detailed reporting of the methodology and results are available in a series of publications (Hamada et al. [2012](#page-27-0); Kawamoto [2005](#page-27-0); Kawamoto et al. [1999](#page-27-0), [2001\)](#page-27-0). In brief, degree of hybridization (hybrid index) was estimated from eight alleles of four marker gene loci that were typed as either Macaca cyclopis or M. fuscata and is given on a scale from 0/8 (M. cyclopis) to 8/8 (M. fuscata) (Table [II\)](#page-4-0). Three diagnostic blood proteins (plasma transferrin [TF], blood cell adenosine deaminase [ADA] and blood cell diaphorase [DIA]) were tested using starch gel electrophoresis and

	Species name	Common name	Location/source Number		Total
Physical specimens ^a Macaca cyclopis		Taiwanese macaque	KUPRI	34	51
			SiMNH	17	
	Macaca fuscata	Japanese macaque	KUPRI	51	57
			SiMNH	6	
	<i>M. fuscata</i> \times <i>M. cyclopis</i> (Hybrid macaque)		KUPRI	70	70
				Total (unique ^c)	178 (73)
CT scans ^b	Macaca cyclopis	Taiwanese macaque	KUPRI DMM	10	32
			This study	22	
	Macaca fuscata	Japanese macaque	KUPRI DMM	61	70
			This study	9	
	<i>M. fuscata</i> \times <i>M. cyclopis</i> (Hybrid macaque)		KUPRI DMM	10	75
			T. Ito/KUPRI	45	
			This study	20	
				Total (unique ^c)	177 (72)
			Combined Total		250

Table I Samples used in the collection of 3D geometric morphometric and nonmetric data in a study of hybridization between Taiwanese and Japanese macaques

KUPRI Kyoto University Primate Research Institute, SiMNH Smithsonian Museum of Natural History

This study: taken by C. Boel and T. Ito at the KUPRI; T. Ito/KUPRI: made available from prior research

^a Used for collection of 3D geometric morphometric and surface nonmetric data

^b Used for collection of dental nonmetric data

^c Represented in only one data set (physical or CT), not in both

staining (amido black for TF and formazan for ADA and DIA) (Kawamoto et al. [1999,](#page-27-0) [2001](#page-27-0)). The fourth, a single nucleotide polymorphism (SNP) of the NRAMP 1 protein, was tested using polymerase chain reaction (PCR) and direct sequencing from whole blood (Kawamoto [2005](#page-27-0)). In addition, the natal origin of each individual was assessed

0/8 7		
	Macaca cyclopis	
1/8 6	M. cyclopis type	
2/8 5	M. cyclopis type	
3/8 $\overline{4}$	M. cyclopis type	
4/8 7	Intermediate	
5/8 $\overline{2}$	Macaca fuscata type	
6/8 4	Macaca fuscata type	
7/8 $\overline{4}$	Macaca fuscata type	
8/8 θ	M. fuscata	

Table II Genetic composition for 39 of 70 hybrids in a study of hybridization between Taiwanese and Japanese macaques^a

^a Genetic data are available for 39 of the 70 hybrids included in the study

using the Y-linked testis-specific protein (TSPY) (paternal origin) and hypervariable region II of the mitochondrial D-loop (maternal origin), using PCR restriction fragment length polymorphism analysis (PCR-RFLP) to classify each of the regions as either M. cyclopis or M. fuscata type (Kawamoto et al. [2001](#page-27-0); Hamada et al. [2012\)](#page-27-0).

Ideally we would have assigned hybrids to categories according to whether they are first generation (F_1) hybrids, later generation hybrids (F_n) , or single or multigenerational backcrosses (B_n) . Lacking pedigree data, however, this was impossible. For example, one male individual has a hybrid index of 6/8, placing it genetically closest to Macaca fuscata (M. cyclopis = $0/8$, M. fuscata = $8/8$) and appearing to indicate that it is a firstgeneration backcross (B_1) between an F_1 hybrid (4/8) and a pure-bred *M. fuscata*. However, both the TSPY (testis-specific protein encoded on the Y chromosome) and mtDNA of this individual are M . cyclopis type, a pattern that would be impossible to obtain if this individual had not had both a male and a female M. cyclopis ancestor. This is likely the result of multigenerational hybridization and backcrossing. As such, we made no assumptions regarding the generational status or parental composition of hybrids. Of the 39 hybrids for which genetic data are available, 7 either have minimal hybrid ancestry or are genetically indistinguishable from *M. cyclopis*. Of the remaining hybrids, 7 are genetically intermediate, 15 are closer to *M. cyclopis* (*M. cyclopis* type), and 10 are closer to *M. fuscata* (*M. fuscata* type).

Data Collection

Metric Data We collected landmark data from all crania for 3D geometric morphometric analyses of shape and shape variance between individuals and groups. A single observer collected all landmark data using a MicroScribe™ G2X desktop digitizer (Immersion Corporation, San Jose, CA, USA), with MicroScribe Utility Software v4.0 and Microsoft Office Excel 2010. We collected landmarks in two object orientations that were subsequently "stitched" together using FileConverter ([http://www.flywings.org.uk\)](http://www.flywings.org.uk).

We selected basic landmarks from existing sets of standard osteological landmarks for both human and nonhuman primates (Howells [1973;](#page-27-0) White and Folkens [2000](#page-28-0)) and added further purpose designed landmarks as necessary to ensure that meaningful structures were captured, and that overall craniofacial shape was well represented. Of the 67 cranial landmarks originally selected, we used 66 in the final analyses (Table [III\)](#page-6-0); we removed one landmark because of consistent difficulties with identification and recording accuracy.

Nonmetric Data We conducted nonmetric data collection in two parts: we visually examined all samples on which metric data had been collected, and observed CT scans for abnormalities that were not externally visible. Our selection of characters was heavily influenced by those that had been identified in previous studies of hybrid developmental abnormalities (Ackermann [2010;](#page-25-0) Ackermann *et al.* [2006](#page-25-0), [2014](#page-25-0)); these include supernumerary teeth, rotated teeth, supernumerary sutures or ossicles in the zygomaxillary region, remnant metopic sutures, dental crowding, ossicles at lambda and asterion, bregmatic bones, coronal ossicles, epipteric bones, and parietal notch bones. We also considered similar nonmetric traits that have been observed in other (nonhybrid) human and primate studies, such as infraorbital suture persistence and supraorbital notches (Manzi *et al.* [2000\)](#page-28-0), particularly where these traits are considered as potential indicators of developmental disturbance

Landmark name		Type ^b Description		
Rhinion	\mathbf{I}	Most anterior point on the suture of the nasal bones above the piriform aperture		
Nasion	Ι	Point of intersection of the frontonasal and internasal sutures on the midsagittal plane		
Bregma	Ι	Intersection of the coronal and sagittal sutures		
Ophryon	П	Most sunken point behind supraorbital torus		
Jugale ^a	П	Point where the temporal and frontal processes of the zygomatic meet, in the depth of the notch		
Maxillofrontale ^a	I	Point of intersection of the anterior lacrimal crest and the frontomaxillary suture		
Zygoorbitale ^a	Ι	Point of intersection between the orbital rim and the zygomaticomaxillary suture		
Frontomalare orbitale ^a	Ι	Point on the lateral orbital margin where intersected by the zygomaticofrontal suture		
Frontomalare laterale ^a	Ι	Most lateral point on the zygomatic of rontal suture		
Stephanion ^a	Ι	Intersection of the coronal suture and temporal line (where two temporal lines exist, center of the crest between)		
Auriculare ^a	П	Most lateral point of the crest immediately above the center of the acoustic meatus		
Zygomaxillare inferior ^a	Ι	Most inferior point on the zygomaticomaxillary suture		
Opisthocranion	Ш	Most posterior point of the cranium along the midsagittal plane		
Prosthion	Ш	Most anterior point on the midsagittal plane between the upper central incisors		
Opisthion	П	The most posterior point on the midline of the posterior margin of the foramen magnum		
Basion	П	The most anterior point on the midline of the anterior margin of the foramen magnum		
Sphenobasion	П	The point where the midsagittal plane intersects the basilar suture		
Staphylion	П	Intersection of the interpalatal suture and a line tangent to the curves of the posterior margins of the palatine bones		
Foramen incisivum	П	Most posterior point on the midline of the incisive foramen		
Orale	П	Intersection of palatal midline and line through the lingual surfaces of the upper central incisors		
Endomolare ^a	П	Center of the lingual margin of the alveolar process of M2		
Ectomolare ^a	П	Center of the buccal margin of the alveolar process of M2		
Nasospinale	П	Most inferior point on the mid-plane of the piriform aperture		
Midfrontal	Ш	The midpoint between the nasion and bregma along the midsagittal plane		
Supraorbital notch/foramen ^a	П	The most superior point of the supraorbital notch or foramen		
Intersection of palatal sutures	I	Intersection of palatal sutures		
Temporonuchal torus (superior)	П	Most inferior point on the sagittal plane above the temporonuchal torus		
Nasopremaxillary suture (inferior)*	I	Point where the nasopremaxillary suture meets nasal aperture		
Temporal line (max. curvature) ^a	П	Point on the temporal line where it begins angle posteriorly		
Superior zygotemporal suture ^a	П	Most superior point on the zygotemporal suture		
Inferior zygotemporal suture ^a	П	Most inferior point on the zygotemporal suture		
Alveolar ridge (posterior) ^a	П	Most posterior point on the midline of the alveolar ridge		
Canine base ^a	П	Most superior point on the buccal surface of the canine where it meets the alveolus		

Table III Description of landmarks used in 3D geometric morphometric analyses in a study of hybridization between Taiwanese and Japanese macaques

Table III (continued)

^a Indicates a bilateral landmark

^b Type I: Homology is supported by strong local evidence. Type II: Homology is supported by geometric evidence. Type III: Homology is supported by relative position on a feature rather than specific location. See Bookstein [\(1991\)](#page-26-0) for a more information regarding landmark types

(e.g., Gruneberg [1963](#page-26-0); Kaur et al. [2012](#page-27-0); Korey [1980](#page-27-0); Manzi [1996;](#page-28-0) Manzi et al. [2000;](#page-28-0) Trinkaus [1978\)](#page-28-0). We refined the final character list (Table IV) to conform to actual manifestation on the macaque cranium; we discounted traits that were not identified in the sample and included some previously unidentified traits (such as a supernumerary suture in the premaxilla). We scored the characters as present or absent and added scores for variation in appearance where relevant—for example, full or partial metopism, or the location or number or teeth affected.

The KUPRI Digital Morphology Museum houses CT and MRI scans from several institutions. Details of scanning methodologies for each individual sample are available on the KUPRI DMM website ([http://dmm.pri.kyoto-u.ac.jp/dmm/WebGallery/index.](http://dmm.pri.kyoto-u.ac.jp/dmm/WebGallery/index.html) [html\)](http://dmm.pri.kyoto-u.ac.jp/dmm/WebGallery/index.html). For consistency within this study, we selected CT scans taken at the KUPRI using the same or similar methodology.

We collected further CT scans $(N = 51)$ using the same methodology as for the scans provided by Dr. T. Ito $(N=45)$ (Ito *et al.* [2015\)](#page-27-0). We used a helical scanner (Asterion Premium 4 Edition; Toshiba Medical Systems Co. Ltd., Otawara, Japan) at the KUPRI in Inuyama (Aichi, Japan), with slice thickness of 0.5 mm and a slice interval of 0.2 or 0.3 mm, and pixel size ranging from 0.166 mm \times 0.166 mm to 0.314 mm \times 0.314 mm. We viewed the scans using Sante DICOM viewer (64-bit) version 3.0.11 (©1998–2014 Santesoft).

Statistical Analysis

Metric Data We conducted morphometric analyses using *MorphoJ* (Klingenberg [2011](#page-27-0)). First we subjected the data to a generalized Procrustes analysis (GPA), which centers all shapes at the origin (0.0.0), optimally translating and rotating the specimens, while removing the size component with uniform scaling (Dryden and Mardia [1998;](#page-26-0) Klingenberg [2011;](#page-27-0) Rohlf [1990,](#page-28-0) [1999](#page-28-0)). MorphoJ employs a full Procrustes fit, which uses orthogonal projection to cast the data in a tangent space (Dryden and Mardia

Table IV Nonmetric characters and scoring criteria for multivariate analyses in a study of hybridization between Taiwanese and Japanese macaques

[1998\)](#page-26-0), and is advantageous for data sets with a large amount of variation. Less weight is placed on observations that are far away from the average shape, meaning the results are more robust against the influence of outliers (Klingenberg [2011](#page-27-0)). The program allows the user to specify the type of symmetry of the samples (e.g., object symmetry vs. matching symmetry [Klingenberg [2015\]](#page-27-0)) and takes this into account.

We generated covariance matrices from the symmetric component of the data and used these for principal components analysis (PCA) and canonical variates analysis (CVA) within MorphoJ. PCA extracts the major features of shape variation in the entire data set and arranges data points along the major axes of variation. Variance is measured in units of Procrustes distance, which is approximately the square root of the sum of squared differences between the positions of the two landmarks in optimally aligned configurations (Klingenberg and McIntyre [1998;](#page-27-0) Slice et al. [1996\)](#page-28-0). Principal components are largely statistical artefacts rather than representing biologically meaningful phenomena (Mitteroecker *et al.* [2005](#page-28-0); Mitteroecker and Gunz [2009\)](#page-28-0) and should not be interpreted as such, although in a single species (and

possibly in very closely related species), PC1 is likely to represent allometric shape variation (Klingenberg [1998](#page-27-0)). CVA performed on these principal components examines the separation between groups of observations and maximizes the separation between groups by scaling for within group variation. In the CVA, Mahalanobis distances are preferred over Procrustes distances because they account for the nonisotropic nature of the data (Klingenberg and Monteiro [2005](#page-27-0)).

We used the asymmetric component of the data to quantify fluctuating asymmetry via Procrustes ANOVA using MorphoJ (Klingenberg [2011](#page-27-0), [2015](#page-27-0); Klingenberg and McIntyre [1998](#page-27-0)) and compared the population measure of fluctuating asymmetry to the error effect to assess whether error was problematic in this analysis (Klingenberg [2015\)](#page-27-0). We assessed measurement error via repeated digitization of a single specimen before, at intervals throughout, and at the completion of the data collection process (a total of 10 measurements) and compared the total variance for all samples to the variance of the repeated measurements. We then conducted pairwise F tests for equality of variances between the two parental species (*Macaca fuscata* and *M. cyclopis*) and between the hybrids and each of the parent species.

Nonmetric Data To facilitate comparison with relevant prior studies (e.g., Ackermann [2010;](#page-25-0) Ackermann et al. [2006,](#page-25-0) [2014](#page-25-0)), we applied χ^2 analyses to test the significance of trait frequency variations between groups. Wherever multiple pairwise comparisons are made there is a risk of introducing type 1 error through alpha-inflation, so we applied a Bonferroni correction to the resulting P values (new significance level = α/m , where α = 0.05 and *m* = the number of hypotheses). Where sample size for any given trait was inappropriately small for χ^2 (N < 5), we applied Fisher's Exact test instead.

Pairwise χ^2 tests, though widely used, are poorly suited to the data and to the research questions; they cannot address covariation between traits or to assess which factors may be significant in explaining the pattern of trait frequencies. As such, we conducted further statistical analyses using a modelbased approach in the program R (R Core Team [2015\)](#page-28-0), using the mvabund package (Wang et al. [2012\)](#page-28-0). Using this model-based approach, we fitted abundance (presence/absence) data to generalized linear models using the manyglm function, which fits generalized linear models to multivariate abundance data. There is an assumed relationship between the means and variances of the variables and an assumed relationship between mean abundance and environmental variables. The mean–variance relationship can be assessed by plotting it directly; a linear relationship was achieved, indicating that the data are appropriate. The second assumption is unimportant here because the model includes orthogonal factors only (Wang et al. [2012](#page-28-0)). The manyglm function is designed to handle this type of nonnormal multivariate abundance count or binary data for which a distribution can be specified, which offers a reasonable model for the data (Wang *et al.* [2018\)](#page-28-0). We constructed a series of models for each of the effects being tested for—in this case, species membership, hybridity, and sex. We then compared each of these models (Table [V\)](#page-10-0) to a null model in which there was no effect using analysis of deviance (α = 0.05). In this case, deviance is a measure of unexplained variance and quantifies the discrepancy between a null model (no effect) and the applied model. Deviance is usually not interpreted directly, but rather in comparison with other models fitted to the

same data. Similarly, we assessed trait covariance by comparing a model in which there is a positive correlation between traits to a null model with no correlation between traits (1000 bootstrap iterations). Owing to the difference in sample composition (physical specimens vs. CT scans; see Table [I\)](#page-4-0), we treated surface nonmetric characters and CT results separately.

Results

Metric Data

Error Assessment Error accounted for 1.37% of overall variance (repeated measure variance $= 8.22E-05$, total sample variance $= 5.99E-03$).

Principal Components Analysis Approximately half of the variation in the sample was explained by the first four principal components, of which PC1 accounts for 29.83% (Fig. [1](#page-12-0)). Overall there was very little differentiation between the groups except in PC2, where Macaca cyclopis occupied the negative extreme and M. fuscata occupied the positive extreme (Figs. [1](#page-12-0) and [2](#page-13-0)). In PCs 1 and 2 the hybrids were more closely clustered with $M.$ fuscata and in PC3 they exceeded the range of either parent. Both parental species exhibited a greater amount of variance than the hybrids (Table [VI\)](#page-13-0).

When subdivided according to degree of hybridity (Table [II](#page-4-0)), Macaca fuscata–type and M. cyclopis–type hybrids clustered most closely with the more closely related parental species. Intermediate hybrids were entirely subsumed within the range of M . *fuscata* but still overlapping with M . *cyclopis*, especially in PC1 (Fig. [3\)](#page-14-0). Some sample sizes were so small as to be uninformative at this point, and so this division is impractical for gaining meaningful or statistically significant results.

Canonical Variates Analysis More than two-thirds of the variance between groups was accounted for by CV1 (Fig. [4\)](#page-15-0), in which the hybrids sat clearly with Macaca fuscata at the positive end of the axis, to the exclusion of M. cyclopis. In CV2, accounting for the remaining third of the variance, the three groups were more distinct but retained a small degree of overlap at the margins. Mahalanobis distances between groups indicated that the hybrids are most similar to M . fuscata, and that both M . cyclopis and M . fuscata are more similar to the hybrids than they are to one another (Table [VII\)](#page-16-0).

When subdivided according to degree of hybridity the hybrids remain clustered with one another rather than associating with the parental species with which they share the most ancestry (Fig. [4\)](#page-15-0). As in the PCA, sample sizes subdivided according to degree of hybridity are too small for statistically significant results.

Fluctuating Asymmetry The hybrids had the lowest mean FA score and the lowest individual FA score over all (Fig. [5](#page-16-0)). Kruskal–Wallis $(H(\chi^2))$: 14.43, $P = 0.0007$, $N = 171$) indicated that the hybrids can be distinguished statistically from

Fig. 1 Principal component scatterplots and percentage variance explained in 3D shape analyses of hybrid macaques ($M.$ fuscata \times $M.$ cyclopis) and parental species. Equal frequency ellipses are drawn to a probability of 0.95. Shape changes associated with each of the PCs (eigenvectors) are plotted as Procrustes distances to scale factor of 0.1.

Macaca cyclopis (Dunn's post hoc $P = 0.0002$) and *M. fuscata* (Dunn's post hoc $P = 0.023$), but that *M. cyclopis* and *M. fuscata* cannot be distinguished from one another (Dunn's post hoc $P = 0.144$).

Fig. 2 Shape changes associated with each of the first four principal components in 3D shape analyses of hybrid macaques (M. fuscata \times M. cyclopis) and parental species. The wireframe reflects shape at the negative end of each PC axis (see Fig. 2) and bold lines indicate shape change progressing positively along the axis. Shape change associated with each PC is presented in superior, lateral, and anterior views (respectively).

Mean squares of the FA effect (3.29E-06) divided by the associated error effect (7.98E-07) resulted in a ratio of 4.12, indicating that the effect of fluctuating asymmetry is somewhat larger than the error effect but that the difference is not large enough for the effect of error to be considered negligible; FA results should therefore be interpreted with caution.

Fig. 3 Principal component scatterplot and percentage variance explained in 3D shape analyses of hybrid macaques (M. fuscata \times M. cyclopis) and parental species, with hybrids subdivided according to degree of hybridity. Equal frequency ellipses are drawn to a probability of 0.95. Shape changes associated with each of the PCs (eigenvectors) are plotted as Procrustes distances to scale factor of 0.1.

Nonmetric Data

Pairwise χ^2 testing identified several statistically significant differences in trait frequency between the groups (Tables [VIII](#page-17-0) and [IX](#page-19-0)). Hybrids compared to a composite of both parental species had a significantly greater frequency of anomalous premaxillary sutures (Fig. [6a](#page-21-0) and b), the tuberculum intermedium (Fig. [6](#page-21-0)h), and the absence of one or more cusps on the lower third molars (M_3) (Fig. [6f](#page-21-0) and g). When compared to each parental species individually, only the anomalous premaxillary suture and the presence of the tuberculum intermedium were significant compared to both parents. The absence of a cusp on the M_3 was significantly more frequent only when compared to Macaca fuscata, and statistically significant differences appeared in the presence of interconuli (Fig. [6k](#page-21-0) and l) and anomalous supranasal sutures (Fig. [6e](#page-21-0)) (vs. *M. cyclopis*), and rotated lower fourth premolars (P_4) (Fig. [6i](#page-21-0) and j) and anomalous sutures in the temporal fossae (Fig. [6](#page-21-0)c and d) (vs. M. fuscata). Compared to one another, the parental species differed significantly in the appearance of anomalous sutures in the temporal fossae, anomalous supranasal sutures, and P4 rotation. Differences between the sexes were minimal; neither parental species had a significant difference between males and females, but hybrid females were more likely to have cusp number variations in the M_3 than hybrid males. Females were generally more likely than males to differ significantly from the parental composite.

We consistently found group membership and degree of hybridity to be significant explanatory factors in the model-based analyses conducted in $R (P<0.05)$, though the

Fig. 4 Canonical variate scatterplots and percentage variance explained in 3D shape analyses of hybrid macaques (*M. fuscata* \times *M. cyclopis*) and parental species (**a**) and with hybrids subdivided according to degree of hybridity (b). Equal frequency ellipses are drawn to a probability of 0.95. Shape changes associated with each of the PCs (eigenvectors) are plotted as Procrustes distances to scale factor of 0.1.

magnitude of the effect (deviance) differed between sets (Table X). An exception is the CT data in set 8, where group membership was not found to be a significant explanatory factor. Sex also did not have a significant effect on trait frequency.

Hybrids differ significantly from each parent species separately and from the composite of the parent species (sets 1 and 2, Table \overline{X} \overline{X} \overline{X}). The parent species also differ

	Macaca cyclopis	Macaca fuscata	
Macaca fuscata	12.23 $(P < 0.0001)$		
Hybrids	11.79 $(P < 0.0001)$	8.22 (P < 0.0001)	

Table VII Mahalanobis distances from canonical variates analysis in 3D shape analyses of hybrid macaques (*M. fuscata* \times *M. cyclopis*) and parental species

significantly from one another. The amount of deviance explained (magnitude of the effect) is greater between the parent species (77.48) and between the hybrids and *Macaca fuscata* (72.81) than it is between the hybrids and *M. cyclopis* (47.52), indicating that the hybrids are more like M . cyclopis than M . fuscata (set 3). Degree of hybridity is a significant explanatory factor whether group membership is considered or not (sets 4 and 5), and both when compared to the parental composite and when hybrids are considered alone (sets 6 and 7).

Discussion

3D analyses of shape indicated that the hybrids fall largely within the range of the parental morphotypes, with some slightly transgressive morphological components. There appears to be a slight tendency for nonintermediate hybrids to more closely resemble the parent with which they share more DNA, but overall the hybrids tended toward the *Macaca fuscata* morphotype regardless of genetic ancestry. The nonmetric data similarly identified a small number of transgressive features in the hybrids, but the analysis of deviance appeared to suggest a closer affinity to M. cyclopis.

Craniofacial Shape

The large degree of overlap and complexity of shape variability prohibit generalizations about the hybrid morphotype. We could not clearly distinguish hybrids from either parental species, nor were the parental species adequately distinguishable from one another using PCA. The hybrids sit further toward the positive end of the PC3 axis than

Fig. 5 Fluctuating asymmetry scores by species in a study of hybridization between Taiwanese and Japanese macaques. FA scores are given in Mahalanobis units.

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Table IX (continued)

Fig. 6 Nonmetric traits which vary significantly between groups in a study of hybridization between Taiwanese and Japanese macaques. a, b Premaxillary sutures. c, d Temporal fossa sutures. e Supranasal suture. f, g Missing cusps on the M_3 . h Tuberculum intermedium. i, j P_4 rotation. k, l Interconuli.

either parent, indicating the presence of some slightly transgressive morphological components, but it is impossible from this to identify a particular feature or character state that distinguishes hybrids from either parent.

Despite the general overlap in the three group morphotypes, the CVA discriminated effectively between Macaca fuscata, M. cyclopis, and the hybrids. CV1, which described more than two-thirds of the total variance between the groups, very clearly aligned the hybrids with the M . fuscata morphotype. CV2, describing the other third of the variation, separated all three groups to a good degree—there was overlap only between the outliers of the *M. fuscata* and *M. cyclopis* groups, and only a small degree of overlap between the M. cyclopis and hybrid groups. The corresponding Mahalanobis distances between groups supported the observation that the hybrids are morphologically more similar to M . fuscata than to M . cyclopis; this observation is particularly interesting in light of the fact that the available genetic data indicate that the hybrid sample tends to be more closely related to M. cyclopis. Despite this tendency toward the M. fuscata morphotype, all hybrids, regardless of the degree of hybridity, clustered with one another rather than with either of the parental species when subjected to CVA. This suggested that they exhibit a unique hybrid morphology that is distinct from both parental species.

We predicted that hybrids would be more variable than either parent sample and that intermediate hybrids would be more variable than backcrossed hybrids. Owing to the limited availability of genetic data, it is impossible to determine relative degrees of variability within the hybrid sample. Interestingly, though, data for the hybrid group as a whole indicated that they show markedly less total sample variance than either parent, even with their greater overall sample size. This contradicts the results from other studies (e.g., Ackermann et al. [2006](#page-25-0) and Kelaita and Cortés-Ortiz [2013](#page-27-0)), which have

Table X Results of analysis of deviance on the nonmetric data (mvabund package, R) in a study of hybridization between Taiwanese and Japanese macaques

^a Individuals with known degree of hybridity only

Res. df = residual degrees of freedom; Deviance = discrepancy between the null model (no effect) and the applied model. Where $P > 0.05$, the null hypothesis (no difference between the models) is rejected. See Table [V](#page-10-0) for more information on the experimental design

indicated that hybrids, particularly genetically intermediate hybrids, are highly variable with respect to parental species.

We also predicted that hybrids would demonstrate a greater degree of fluctuating asymmetry than the parental species, owing to the breakdown or disruption of developmental constraints which may be associated with hybridization (e.g., Tomkins and Kotiaho [2001](#page-28-0)). The macaque hybrids appeared to be significantly less affected by fluctuating asymmetry than either parental species; however, digitizing error is not sufficiently low in comparison to the degree of fluctuating asymmetry for the effect to be considered negligible, and so these results should be interpreted with caution.

Nonmetric Variation

Several anomalous nonmetric traits were identified in all three sample groups. Multivariate analyses indicated that all three groups (hybrids, Macaca cyclopis, and M. fuscata) differed significantly in trait frequencies. Hybrids could be distinguished from each parental species and from an amalgamated sample of the parental species together (notionally "pure-bred"), but the parental species were also found to differ significantly from one another. Trait frequency patterning did vary significantly by degree of hybridity, appearing to suggest an effect of hybridization, but it was impossible to establish whether this was a true effect or whether it might be due to affinities between the backcrossed specimens and the more closely related parental species. There was no clear hybrid/pure-bred dichotomy in the overall appearance and frequency of anomalous nonmetric traits. This method of analysis considered the pattern of trait frequencies and did not isolate particular traits or sets of traits that distinguish groups. Pairwise significance testing of individual trait frequency identified a small number of traits that differed significantly from one parental species to the other and three traits that differed from the "pure-bred" composite. Only an increased frequency of anomalous sutures in the premaxilla and the presence of the tuberculum intermedium consistently differ between hybrids and parental/"pure-bred" samples. Though the hybrids differed by sex in the frequency of cusp number variations in the M_3 , there were no significant sex differences within either parental species or the "pure-bred" composite. Similarly, the multivariate analyses found no significant effect of sex in any of the scenarios. The effect of sex, though not rejected entirely, was contextually minimal.

Understanding the Hybrid Morphotype

So far as general shape is concerned, the results of this study are largely compatible with findings from prior research. The hybrids were largely within the range of the parental species, were mildly transgressive in some respects, and there was a tendency for the hybrids to cluster more closely with one parent (*Macaca fuscata*) than the other. It is somewhat unexpected that the hybrids appeared to cluster more closely with M. fuscata considering the available genetic data, which seemed to indicate that the hybrid sample were genetically more closely related to M. cyclopis. However, genetic information is available for only a little more than half of the hybrid sample and may not be representative of the true sample composition.

It is possible that the hybrid tendency toward the *Macaca fuscata* morphotype is related to sex. No specific hypotheses were made regarding the effect of sex on hybrid morphotype, owing largely to the fact that differences associated with sex have in the past been highly unpredictable. Prior studies have identified a distinct or different effect of hybridization in one sex (Charpentier et al. [2008](#page-26-0), [2012;](#page-26-0) Delmore et al. [2011;](#page-26-0) Eichel and Ackermann [2016\)](#page-26-0), and a preference for each sex to appear more like different parental species (e.g., Kelaita and Cortés-Ortiz [2013](#page-27-0)); it appears that there may be sexual differences in the expression of hybridity that extend beyond normal primate sexual dimorphism. Furthermore, asymmetric gene flow and sexually biased introgression are frequently observed among primate hybrids (e.g., Charpentier et al. [2012](#page-26-0); Evans et al. [2001;](#page-26-0) Tung et al. [2008\)](#page-28-0), often associated with an apparent mismatch between phenotype and genetic affiliation. Though the physical differences between the sexes were found to be statistically negligible in this sample, these prior findings suggest that sex should not be discounted as a possible contributor to the observed

morphological bias toward M. fuscata. On the other hand, it is not necessarily required to invoke sexual factors to explain the observed morphology; expression level dominance of one parent over the others is not an unusual occurrence in interspecies hybridization (e.g., Combes *et al.* [2015](#page-26-0)), regardless of sex.

Though truly intermediate morphology appears to be a relatively rare outcome of hybridization, some traits have been identified in which phenotype does correspond well with the degree of hybridity. A clear relationship between tail length and degree of hybridity has been identified in this same hybrid population (Hamada *et al.* [2012\)](#page-27-0). There are two reasons why tail length and craniofacial shape may offer dissimilar results in this case. The craniofacial complex is considered to be composed of two (e.g., Engleka *et al.* [2008](#page-26-0)) or three (e.g., Sperber [1989](#page-28-0)) main components or developmental modules: the neurocranium (1), which comprises the bones that encase the brain, and the viscerocranium, which may be further divided into the facial skeleton (2) and masticatory apparatus (3). These major components are highly integrated with one another, yet each has different patterns of growth, development, maturation, and function, determined by the morphogenetic fields in which they develop. In contrast, control of tail length appears to be much simpler. Mammalian vertebrae are determined by the Hox gene complex, with the development of the caudal vertebrae thought to be controlled by Hoxd 10–13 gene expression (Wolpert et al. [2007\)](#page-28-0). Hybrids between *Macaca cyclopis* and *M. fuscata* have been found to have anywhere from 9 to 24 caudal vertebrae, largely encompassing the ranges of both parental species. Relative tail length (percent crown–rump length) has been found to correlate well with the number of caudal vertebrae, and also with degree of hybridization (Hamada et al. [2012](#page-27-0)); in this case, the combination of the two parental genotypes may interact under a simple additive model with minimal epistatic effects (e.g., Cheverud and Routman [1995;](#page-26-0) Falconer [1989](#page-26-0)).

It is possible that the parental populations used in this study may not accurately represent the local parental populations in Wakayama. Actual specimens used were a combination of captive bred, traded, and wild caught specimens from source populations all over Japan. In light of the relatively minor nature of the craniofacial shape differences between the two species and large degree of overlap, it is unlikely that local population variation would have had much effect on these results. It is more likely that this could affect the nonmetric trait frequencies, many of which are known to vary considerably between human populations (e.g., Bauchau [1988;](#page-25-0) Berry [1975](#page-25-0); Hanihara and Ishida [2001a](#page-27-0), [b,](#page-27-0) and [c](#page-27-0)). Furthermore, there are poorly understood relationships between relevant trait frequencies and variables such as age and sex (e.g., Epstein [2008;](#page-26-0) Hauser and DeStefano [1989;](#page-27-0) Perizonius [1979](#page-28-0)). Allowing for local variation in the parental populations, it remains unlikely that the Wakayama macaques would vary significantly from the larger parental species samples in any more than a few of the observed traits. The significance of local population variation in the frequency and manifestation of nonmetric variants is an avenue worth considering for further study.

Finally, the unexpected relative reduction in variability and fluctuating asymmetry, as well as the general lack of increase in developmental abnormalities with respect to the parental populations, may be at least partially explained by the relatively small degree of evolutionary divergence between the parental populations. In contrast to many other hybridizing primates, *Macaca fuscata* and *M. cyclopis* are very closely related, having diverged as recently as 0.17 million years ago (Chu *et al.* [2007](#page-26-0)). Though this seems intuitive, a general relationship between the degree of evolutionary divergence between species and the morphological consequences of hybridization has yet to be established; the bulk of the literature describing the outcomes of hybridization refers to intraspecific strain crosses, rather than true interspecific hybridization (e.g., Baranwal et al. 2012; Chen [2010\)](#page-26-0). It is often cited as fact that the degree of heterosis in hybrids increases proportionally with the degree of genetic divergence between the two line-ages, (e.g., Chen [2010](#page-26-0); Groszmann *et al.* [2013\)](#page-26-0), but this generalization is contingent on the outdated (i.e., Muller 1925) assumption that mammalian interspecific hybrids are extremely rare and generally sterile (e.g., Chen [2010\)](#page-26-0). Interspecific hybrids simply are not included in the models, and so we have little basis on which to draw inferences. Fortunately, with the current rate of accumulation of new data on interspecific and even intergeneric (e.g., Chiarelli [1973](#page-26-0); Dunbar and Dunbar [1974](#page-26-0); Jolly and Disotell [1997;](#page-27-0) Markarjan *et al.* [1974;](#page-28-0) Moore *et al.* [1999\)](#page-28-0) hybrids, this need no longer be the case. Further research capitalizing on this growing and varied database would go a long way toward building a clearer and more nuanced understanding of the consequences of hybridization across all taxa, including primates..

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