ORIGINAL RESEARCH

Try to esCAPE from Cybersecurity Incidents! A Technology‑Enhanced Educational Approach

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Abstract

Incorporating gamifcation elements and innovative approaches in training programs are promising for addressing cybersecurity knowledge gaps. Cybersecurity education should combine hard and soft skill development when building the capacity to manage cyber incidents requiring timely communication, team collaboration, and self-efficacy in risk assessment and incident mitigation. The paper presents a design and evaluation of the technology-enhanced cybersecurity education approach CAPE which works as a hybrid escape room. It combines a virtualized infrastructure simulating the business environment and the physical environment where game participants play the role of the incident response team at the organization's premises. The CAPE could be applied as a student-centered approach in the educational environment. The work employed a multiple-methods research approach to design a gamifed approach and investigate crisis communication, collaboration, selfregulation, and technical competences in incident management scenarios. The design science methodology empowered the game's construction with an attack surface covering physical and digital security. The undergraduate students participated in the pilot execution and completed the psychological questionnaires. The results were analyzed using statistical methods. Results of the CAPE execution showed a positive impact on student performance and increased interest in cybersecurity. The designed approach promoted feld-specifc competence development. The results demonstrated the signifcance of psychological aspects related to incident management.

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Graphical abstract

Keywords Cybersecurity education · Escape room design · Incident response · Incident management training · Crisis communication · Team collaboration · Serious game

1 Introduction

Cyber crises require deep technical knowledge to minimize response time and ensure business continuity with efficient mitigation. As defined by the IEEE Computer Society (IEEE, [2017\)](#page-27-0), enterprises require building a security architecture and ensuring a proper disaster preparedness level to recover from adversities, including security breaches. However, general skills and behavioral traits are also essential to ensure good communication, responsibility distribution, and efficient work in problem-solving during incident management processes. After all, these processes involve incident escalation and sharing with stakeholders (Onwubiko & Ouazzane, [2022](#page-28-0)).

Incident management as a complex task demonstrates a vital organizational capability related to company readiness to respond to cyber threats and minimize their negative impact efectively. Incident management processes are associated with several roles, such as incident commander, incident responder, forensics investigator, communication lead, and legal counsel. Technical expertise, communication, analytical, problem-solving, and collaboration skills are essential in incident response. However, behavioral aspects also play a signifcant role in incident management, as the nature of incident response duties can be stressful and emotionally challenging (Budimir et al., [2020](#page-25-0)). Self-regulation and the ability to stay calm and focused can enhance the performance of cybersecurity specialists. Thus, specifc approaches can be considered when building an efective collaborative team with respect to individual profiles (Shah et al., [2023\)](#page-28-1). Therefore, cybersecurity education programs must consider the above dimensions to guarantee specialists are prepared to handle cyber-attack incidents and ensure the continued operation of services.

This paper introduces the educational approach CAPE to advancing hard and soft skills in cybersecurity. The design science research method (Hevner et al., [2004](#page-27-1)) was used to build the solution based on the escape room idea. Escape rooms provide an engaging way to develop students' competences (López-Belmonte et al., [2020](#page-27-2)), and they have been used to build critical thinking and problem-solving skills and to enhance communication and collaboration within a group (Duncan, [2020;](#page-26-0) Murphree and Vafa, [2020\)](#page-28-2).

The key contributions of this paper are multi-fold. Firstly, we propose the design of the CAPE approach as a learning method integrating multiple dimensions of cybersecurity education. Secondly, computer-based and physical security aspects are merged in a single cybersecurity exercise. Additionally, the study provides insights into factors afecting cybersecurity trainees' performance. The objectives of the study are to investigate how the game-based learning approach infuences the development of student competences in cybersecurity incident response (RO1), how communication, collaboration, team dynamics, and metacognition impact the student's performance (RO2), and whether the hybrid escape room promotes student engagement in cybersecurity activities (RO3). Even though the application of the cyber escape room approach in cybersecurity education is described in the literature, there is limited research on its efect on student competence development, behavior change, and engagement in the professional area. Therefore, we aim to fll this gap.

The CAPE approach combines student-centered education methods like gamifcation (Subhash & Cudney, [2018\)](#page-28-3), problem-based learning (Hmelo-Silver, [2004](#page-27-3)), and fipped classroom principles (Gilboy et al., [2015\)](#page-26-1). Therefore, we position the CAPE approach as a serious game design because its primary purpose is to develop skills. It creates a realistic cyber incident setup, but it also includes the *fun* part (Dörner et al., [2016\)](#page-26-2). It addresses crisis communication, collaboration and self-regulation, and technical competences in incident management scenarios. To promote student engagement, the on-site environment is enriched with diferent physical game elements, such as Lego fgures and posters. A wide range of digital tools supports the CAPE design. The virtual laboratory and collaboration tools mirror a work environment requiring collaboration and the application of technical skills. The pilot CAPE run was executed by involving undergraduate-level students in information technology (IT).

The paper is structured as follows. Section [2](#page-2-0) provides the research background, and Sect. [3](#page-5-0) presents the research approach of this work. Section [4](#page-9-0) covers the CAPE competence model, including learning outcomes and expected behavior. Section [5](#page-12-0) overviews the game scenario and its context. The digital and physical environment setup is presented in Sect. [6.](#page-14-0) Pilot study results are unveiled in Sect. [7.](#page-17-0) The results are discussed in Sect. [8.](#page-22-0) Section [9](#page-23-0) provides conclusions and future research directions.

2 Background

This section groups related work based on areas of investigation for the escape room design, aiming to develop soft and hard skills.

2.1 Human Factors in Cybersecurity Education

Despite the rapid development of technical means and artifcial intelligence (AI) and their use in cybersecurity, humans are still a central part of security because AI cannot adapt to unknown circumstances as well as a human can (Zhang et al., [2022](#page-29-0)). Therefore, understanding the current role of the actors in cybersecurity is vital.

The research emphasizes the importance of considering psychological aspects when creating a cybersecurity education program. McLeod and Dolezel [\(2022](#page-27-4)) concluded that information theft, security vulnerabilities, distrust of security, and security self-efficacy lead to the individual's feeling of capitulation or surrendering, impacting information security policy (ISP) non-compliance behavior. Aggarwal and Dhurkari [\(2023](#page-25-1)) found that stress and ISP non-compliance behavior have a weak positive correlation. The researchers also discovered that demographic factors are moderately related to this correlation. Kyytsöen et al. ([2022\)](#page-27-5) show that demographic characteristics impact information security skill selfassessment similarly.

Time pressure is one of the aspects that can impact human cyber behavior. Research shows that time pressure creates a stressful environment, and lengthy security procedures can enhance the stress that time pressure introduces (Chowdhury et al., [2020\)](#page-26-3). Also, identity-based (how the individual identifes) motivation infuences employee in-role and extrarole performance security behavior (Ogbanufe & Ge, 2023). Although the human habit theory could also be applicable to the cybersecurity behavior analysis of the individual, it has yet to be investigated in the cybersecurity research field (Weickert et al., [2023\)](#page-28-5).

2.2 Game‑Based Learning Methods

Game-based learning is an excellent way to educate learners and enhance their problemsolving abilities. Gamifcation is usually defned as the process of adding game-like elements, such as leaderboards and chats, to digital environments to increase the motivation of users to spend more time in the digital world (Wolfenden, [2019\)](#page-28-6). In contrast to gamifcation, where only some game components are used for the learning process, a serious game is a full-fedged game that simulates the environment (Krath et al., [2021](#page-27-6)). A serious game is a digital game developed to entertain and achieve at least one additional goal, such as acquiring specifc skills, raising awareness of certain topics, or changing behavior (Dörner et al., [2016\)](#page-26-2). Both gamifcation and serious games are discussed in the scientifc articles regarding cybersecurity education.

Cybersecurity-related tasks can be easily integrated into gamifed engaging activities, increasing motivation to solve tasks and interest in cybersecurity (Nieto-Escamez & Roldán-Tapia, [2021](#page-28-7)). Gamifed learning environments provide a safe space for the cybersecurity workforce to develop and demonstrate vital skills while being excited about challenges related to new cyber threats (Wolfenden, [2019](#page-28-6)). Cybersecurity training often includes capture the fag (CTF) exercises, mainly improving data and network security knowledge (Švábenský et al., [2021\)](#page-29-1). However, it is challenging to map CTF activities to the competences defined by security experts (Svábenský et al., [2021](#page-29-1)).

The cybersecurity table-top exercises (TTX) mimic an actual cybersecurity incident without impacting business continuity. TTX could provide scenarios depending on the chosen role to evaluate competences as a multi-choice digital test (Kvietinskaitė et al., [2022](#page-27-7)), or it could be delivered through videos and printed materials to simulate specifc cyber attacks (Bahuguna et al., [2019\)](#page-25-2).

Yamin et al. [\(2021](#page-28-8)) proposed a serious game to develop cybersecurity exercise scenarios and emphasized that serious games could be a practical tool for modeling new realistic scenarios. Still, their impact on defense strategies requires further research. Moreover, Calvano et al. [\(2023](#page-25-3)) analyzed cybersecurity-related serious games. They concluded that some games focused on education, and poor gaming experience could have hindered knowledge acquisition. Therefore, we aim to design a serious game that integrates the interdisciplinary perspective and provides a balanced approach to skill development, behavior change, and gamifcation elements.

Serious games which include TTX, are designed for educational purposes, enhance metacognitive processes such as self-regulation, planning, monitoring, and evaluation, which are crucial for far transfer-the application of learned skills to new real-world contexts (see Sect. [4.2](#page-10-0)). The CAPE approach integrates several principles to support far transfer. By creating realistic scenarios that mimic real-world challenges, the approach allows players to practice and apply skills in contexts resembling their eventual use. Incorporating metacognitive prompts encourages refective thinking, essential for understanding and applying cognitive processes in diferent situations (Zumbach et al., [2020](#page-29-2); Pouralvar et al., [2019\)](#page-28-9). Feedback mechanisms further aid learners in adjusting their strategies and improving their understanding of skill application (Braad et al., [2019\)](#page-25-4). Additionally, TTX, provide structured scenarios that help participants practice and refne their skills in a controlled environment, further supporting the transfer of skills to real-world contexts. Thus, the CAPE approach efectively supports far transfer by embedding metacognitive strategies and realistic scenarios within its game design.

2.3 Training Platforms

Various gamifed educational tools and serious games are available online; some of them are open-source for cybersecurity training. Players of the tabletop card game Cyber Threat Defender should build robust security and attack their opponents within the time limit (Center for Infrastructure Assurance & Security, 2023). The 3D office simulation CyberCIEGE (Thompson $&$ Irvine, [2015\)](#page-28-10) enables player interaction with virtual staff while implementing security policies and provides functionality to monitor the players' progress. Cyber Protect (Department of Defense, [2023](#page-26-5)) provides functionality to purchase and deploy tools for network protection against attackers. Scenarios of the NDTG (Ashley et al., [2022\)](#page-25-5) training platform consider network defense challenges.

Cloud-based open-source platform KYPO (Vykopal et al., [2021\)](#page-28-11) provides an interactive learning environment for cybersecurity on-site or remote training, including CTF-based sessions and various use cases. Open-source platform CyTrONE (Beuran et al., [2018](#page-25-6)) provides three categories of activities and allows the trainee to choose the difculty level and visualize the cyber range. Riposte (Malone et al., [2021](#page-27-8)), a browser-based game applicable to cybersecurity education, enables the development of tasks with progressive difficulty and uses two styles of play: player versus player (PvP) and player versus environment (PvE). However, it does not support observing team dynamics or improving students' soft skills.

2.4 Escape Rooms

The escape room game format has been introduced previously for educational gamifcation (López-Belmonte et al., [2020\)](#page-27-2). Gordillo et al. ([2024\)](#page-26-6) demonstrated that educational escape rooms were more efective than traditional classes in teaching a core topic of software engineering. The escapeED framework (Clarke et al., [2017](#page-26-7)) is a serious game highlighting six core elements of an educational escape room: participants, objectives, theme, puzzles, equipment, and evaluation. Objectives represent expected outcomes within some theme as a context. Participants complete puzzles in rooms having predefned equipment, and the evaluation explains the participants' performance. Traditional cybersecurity courses can be transformed into gamifed exercises proposing them as Escape the Classroom tasks (Debello et al., [2022](#page-26-8)). The virtual escape room and a serious game

CySecEscape 2.0. (Löffler et al., [2021](#page-27-9)) includes puzzles addressing different topics. The ARI 3D (Decusatis et al., [2022](#page-26-9)) consists of diferent tasks designed as mini-games. The last two rooms focus on improving cybersecurity awareness rather than mimicking a reallife cybersecurity environment, and tracking the change in soft skill development is impossible. The escape rooms can also improve information privacy competences. For example, Papaioannou et al. [\(2022](#page-28-12)) developed an exciting scenario for a serious game where the guardian angel helps the player with tasks.

The students positively accepted two on-site escape rooms—for the defense and attack scenarios designed by Beguin et al. ([2019\)](#page-25-7). But there was no evidence of how useful the cyber escape approach is for cybersecurity education. Researchers of another study (Mello-Stark et al., [2020](#page-27-10)) could not conclude whether the on-site escape room engaged the participants' interests in cybersecurity.

3 CAPE Design and Implementation

The design science approach supported the development of the CAPE as a gamifed method integrating multiple dimensions of cybersecurity education. This section presents the CAPE design and implementation.

3.1 Design Science Meta‑study

The design science problem-solving method (Hevner et al., [2004\)](#page-27-1) systematically connects practical problems with domain-specifc solutions. Design science research enhances human knowledge by creating innovative artifacts: constructs, models, methods, and instantiations (Hevner et al., [2004\)](#page-27-1). Models use constructs to represent a real-world problem and its solution in the chosen problem communication and defnition language. Furthermore, methods defne processes and guide how to solve problems. Instantiation demonstrates how other artifacts can be implemented in a working system. Three repeatable cycles make the design science research process (Hevner, [2007](#page-27-11)). The relevance cycle uses the environmental context and provides research requirements to improve the knowledge base and solve the research problem. The design cycle includes artifact development and evaluation. The rigor cycle supports the research with prior knowledge and ensures the solution is innovative.

This work aims to develop an interactive learning approach engaging students in cybersecurity activities, enabling the development of hard and soft skills, and supporting trainers with a toolset to observe a change in skill levels through game-based learning. The CAPE approach has to integrate several dimensions to improve human performance in cyberspace. Therefore, following the design science principles (Hevner et al., [2004\)](#page-27-1), the meta-study was conducted in the CAPE development process. Figure [1](#page-6-0) presents the investigated approach's environment, design, and knowledge base. Related literature on gamifcation applications in cybersecurity education (see Sect. [2](#page-2-0)), security guidelines, standards (Cichonski et al., [2012;](#page-26-10) European Union Agency for Cybersecurity, [2022](#page-26-11)), and the intervention mapping (IM) based methodology (Pirta-Dreimane et al., [2022](#page-28-13)) guidelines made the knowledge base. The *ADVANCES IM-based* methodology provided the foundation of the game design to integrate diferent dimensions of the competence model into the education programs, consider the needs of trainees, adapt realistic cybersecurity scenarios, and include the cybersecurity work roles and associated tasks.

Fig. 1 Design science approach for CAPE development (adapted from Hevner et al. [\(2004](#page-27-1)))

Additionally, this study employed a social science research methodology with a multiple-methods approach to include both post-positivistic and social constructionist constructs in the research design (Kuckartz, [2014](#page-27-12)). This approach expands the study's scope as both quantitative and qualitative methods are used to explore the research objectives (Greene, [2012\)](#page-27-13). The objectives were addressed using a quantitative approach to measuring the students' performance, communication, collaboration, group dynamics, self-efficacy, selfregulation, and motivation during the pilot CAPE execution, CyberEscape 1.0. During the pre- and post-training phases, the students flled out questionnaires. Moreover, the research team adopted a qualitative approach using semi-structured group interviews to focus on the student engagement experiences during the execution of CyberEscape and the student's perceptions of how the pre-exercise training (fipped classroom approach) enhanced their performance.

The fipped classroom approach promotes active learning by requiring learners to complete pre-class activities by themselves before in-class activities (Hew et al., [2021](#page-27-14)). The fipped learning approach directly benefts from the use of technologies. According to Baig and Yadegaridehkordi ([2023\)](#page-25-8), the most popular technologies used in a fipped classroom are video creation tools, learning management systems, content repositories, podcasts, collaboration tools, and online assessment tools. In our case, video creation tools and content repositories were used to provide students with learning materials prior to the main event, almost like Cho et al. [\(2021](#page-26-12)), excluding quizzes. The students were given a week to familiarize themselves with fve 10–15 min long videos that included topics such as introduction to information security and defnitions, incident management steps, typical information security incidents, crisis communication, and collaboration and self-regulation in crisis. Additionally, students were provided with related online materials for additional reading.

Piloting CAPE is the frst cycle of planned research to evaluate the CAPE approach and fnd the improvements for the next design cycle—the next game version. The intention is to determine if there is a need to repeat the relevance cycle.

3.2 Preparation and Execution Steps

An engineering cycle in design science research includes implementation and evaluation (Wieringa, [2014\)](#page-28-14). The CAPE pilot was executed at the institution of higher education with students as participants and young researchers as observers. Preparation incorporated tasks in several steps:

- 1. Public Relations. Design marketing materials and publish the announcement to the event with a registration link.
- 2. Scenario. Clarify the competence model, design the attack vector (physical and digital), and determine the timeline of events.
- 3. E-learning Course. Develop the course, record videos, prepare additional learning materials, and arrange collaboration tools.
- 4. Virtual Laboratory. Set up the infrastructure, implement the cyber range, and script (semi)automated tools to simulate attacks.
- 5. Physical Environment. Design tasks with physical artifacts (Legos), print paper-based artifacts, and arrange observers team collaboration space (chat).
- 6. Playbook. Prepare instructions for students and observers and train the observers.
- 7. Evaluation Tools. Design the evaluation criteria and develop online $\&$ offline questionnaires.

The above-listed tasks and game execution make the Preparation and Implementation steps according to the ADVANCES IM-based methodology (Pirta-Dreimane et al., [2022](#page-28-13)). The CAPE approach as a learning method and dominant features of the competence model are selected within the previous steps (Needs, Expected Changes, and Strategies). Validation and evaluation of the approach's impact on the performance complete the methodology based on the guidelines. According to the designed scenario, considering the developed competence model and playbook, the research team used artifacts of the digital and physical infrastructure to execute the game. Participants flled out questionnaires and were interviewed to research behavioral aspects. Figure [2](#page-7-0) provides an overview of data collection stages and methods.

Before the game, students completed an online self-assessment questionnaire on their competencies in cybersecurity incident management. During the game student, task execution results were rated according to the defned evaluation metric and scores per task

Fig. 2 Data collection phases

(see Table [1](#page-8-0)). The assessment strategy was presented to the students before the game. Table [1](#page-8-0) provides point values assigned for each task. For example, team building based on the CSIRT role framework was worth 4 points, and crisis communications had a value of 8.

Instructors rated task execution results during the execution (see Fig. [2\)](#page-7-0). In each room, an observer assessed the students' behavioral aspects. Observers flled out a checklist to count interactions among team members with a committed leader and interactions among team members without a leader involved. Observers also identifed several aspects of team communication, such as leadership style, communication style, and team support and motivation. However, since these observations were subjective, they were not used as formal evaluation criteria.

After the game, several measurements were carried out. The students were asked to complete an online self-assessment form, which included evaluating changes in competencies and the training approach. Afterward, the students completed the team workload questionnaire and self-assessment manikin on paper.

The last measurement was a structured interview with each team, performed by the dedicated interviewer. The interview included the following questions:

- Q1. Did the training video help to execute tasks?
O2. How did you build teamwork for the task? W
- How did you build teamwork for the task? What worked and what did not?
- Q3. How did you evaluate the team's performance?
- Q4. Other informal feedback on the game (what you liked, what you did not like, what could be improved).

The interview data was used to defne the directions for game improvement.

The team applied statistical methods to analyze the data and triangulate it with qualitative data collected by the observers to get insights into the applicability of the CAPE approach.

Interviews with participants were conducted according to the established Code of Ethics for students, academic and administrative personnel of Riga Technical University (RTU) and the Code of Ethics of scientists published by the Charter of Latvian Academy of Sciences. All ethical principles were assured, and students' consent was collected as part of the registration form. The signs of ongoing photography were posted in the event area. All participants had the possibility to leave the game and stop the interviews at any time.

4 Competence Model

The CAPE approach follows the competence model design guidelines (Pirta-Dreimane et al., [2022](#page-28-13)). Thus, it considers technical skills, soft skills, and behavior to rely on in certain scenarios. This section reviews the role of the *Cyber Incident Responder*, associated tasks and competences, expected behavior, along with the game learning outcomes and evaluation criteria.

4.1 Cyber Incident Responder

The *Cyber Incident Responder* work role is the central element of the competence model. The role is defned by leading cybersecurity investigation institutions, such as the European Union Agency for Cybersecurity (ENISA) and the National Institute of Standards and Technology (NIST). *Cyber Incident Responder* is responsible for handling incidents and implementing security measures to ensure the continued operations of ICT systems. The complex role includes extensive tasks to oversee and manage cybersecurity incidents along their life-cycle (Lemay et al., [2015](#page-27-15)). The main task of a *Cyber Incident Responder* is incident identifcation, assessment, and mitigation. For proactive risk response, the role needs to assess and manage cybersecurity vulnerabilities. The incident results and handling aspects must be communicated and documented according to the legal and compliance requirements. The role must cooperate with stakeholders such as Secure Operation Centres (SOCs) and Computer Security Incident Response Teams (CSIRTs). Efective task execution requires a diverse set of competences (see Fig. [3](#page-9-1)).

The model in the fgure distinguishes the vital technical and operational competences defned by the ENISA and NIST. The role must master cybersecurity incident handling and

Fig. 3 CAPE competence model (a fragment)

response from functional, technical, and operational angles. It is essential to operate with heterogeneous IT environment components, e.g., operating systems, databases, servers, and cloud computing services. The role must know the communication procedures of incident handling. A deep understanding of computing networks and operating systems security is required along with knowledge of incident handling best practices.

Related studies (Chen et al., [2014;](#page-26-13) Steinke et al., [2015\)](#page-28-15) and psychology experts pinpoint essential soft competences to enhance specialist performance in the cybersecurity incident response. Efective collaboration in the team promotes the execution of the incident-handling process. Communication, presentation, and reporting skills are essential to engage with internal and external stakeholders. Incidents typically relate to high-stress situations requiring quick decision-making and problem-solving. Therefore, the role must be able to work under pressure. Incident management can elicit a wide range of emotions and cognitive and behavioral changes, such as increased stress levels and difculty concentrating. Thus, not only individual competences, but also behavioral aspects play a signifcant role in efective task execution. Self-regulation, confdence, and adaptability may raise individual performance in crises. Therefore, the competence model considers team and individual performance under time pressure (Conditions) in the incident response situation (Scenario) related to the defense of the critical infrastructure.

4.2 Expected Behavior

CAPE design includes tasks that mimic authentic situations and problems to be solved by the incident responder, having to make precise decision and act collaboratively while maintaining a composed state of mind in a stressful situation. People with higher metacognitive skills accurately and confdently assess their performance despite situational demands, i.e., workload and team workloads, and can better cope and adapt their behavior (Salas et al., [2008\)](#page-28-16).

Metacognition is the awareness of one's knowledge and the capacity to comprehend, regulate, and manipulate one's cognitive processes (Meichenbaum, [1985\)](#page-27-16). It is made up of three elements: self-awareness, situational awareness, and behavioral control techniques (Flavell, [1979\)](#page-26-14). Examples of metacognitive knowledge skills include knowledge of the world, technology, and experience, as well as knowledge of oneself and awareness of one's own abilities, such as self-efficacy, beliefs, such as confidence, and anticipated results (situational knowledge). The incident manager must have a deep understanding not only of their own behavior but also knowledge of the organization, its policies, stakeholders, and technical environment, along with personal knowledge and the team's abilities to respond efectively to the incident. Metacognitive skills can help incident managers navigate complex organizational dynamics and make decisions that align with the organization's overall goals and values, such as assessing investments in post-incident improvement measures and considering enterprise risk appetite.

Metacognitive knowledge, experience, and skills are the three facets where metacognition interacts with behavior. Metacognition is evident at each facet and is infuenced by experiences at the situational level (Efklides, [2008](#page-26-15), [2011\)](#page-26-16). In addition to being essential for decision-making and problem-solving, metacognitive skills are also crucial for situational awareness and domain switching from socio-technical to tactical and strategic domains. In order to include emotional and behavioral aspects into fexible situational decisionmaking and problem-solving, it is necessary to be aware of how to control and modify them (Gross, [1998](#page-27-17)). The self-regulation process demonstrates how a person monitors and controls emotions and behaviors when interacting with the environment. When an incident occurs, there is often a sense of urgency and pressure to recover quickly. The incident manager must control their own behaviors (i.e. emotional states, communication styles) as they can negatively impact decision-making ability and interactions with other stakeholders involved in incident response. Macrocognitive aspects must be considered to fully understand how metacognition enhances performance in order to notice and explain interactions with situational factors. Macrocognition is addressed as a complement to microcognitive approaches, i.e., metacognition, by incorporating both individual and team processes Smieszek and Rußwinkel ([2013\)](#page-28-17) and refers to high-level mental processes at a team level to create new knowledge during complex collaborative problem-solving (Letsky et al., [2007\)](#page-27-18).

Several distinctive characteristics within the macrocognitive environment that make up the context in which naturalistic decision-making typically occurs have been identifed (Klein et al., [2003\)](#page-27-19). Uncertainty, ambiguity, and missing data are these characteristics, along with shifting and competing goals, dynamic and constantly changing conditions, action-feedback loops (real-time reactions to changed conditions), time pressure, high stakes, multiple players, organizational goals and norms, and experienced decision makers Wolf et al. [\(1991](#page-28-18)). These factors are typical for incident management processes. The incident manager must possess a deep understanding of the incident and be able to make informed decisions based on incomplete or limited information while maximizing the efficiency of resources.

Therefore, based on the processes described above, we expect that individual self-regulation and confidence (self-efficacy) factors and situational factors, such as communication and cooperation, will impact team performance in this exercise, focusing on the incident management process.

4.3 Learning Outcomes and Evaluation Criteria

Learning outcomes (LOs) refer to the student's hard and soft skills and expected behavior after completing the program. Evaluation incorporates three key aspects: students' competence evaluation, students' behavior analysis, and training approach assessment. The overview of the learning outcomes and evaluation methodology is presented in Table [2](#page-12-1). We break down the four learning outcomes of the competence model (see Fig. [3](#page-9-1)) into learning outcomes LO1–LO7 to align with applied measurements. Additionally, we defne learning outcomes LO8–LO9 to identify the impact of the CAPE educational method on student engagement in cybersecurity and individual growth (generic competences).

The student assessment schema is based on student performance in task execution and self-assessment (pre- and post-event questionnaires, exit interviews), as provided in Fig. [2](#page-7-0). Trainers conduct evaluations using qualitative and quantitative parameters and apply some monitoring tools. For example, measurement M4 considers message contents and receiver lists, and measurement M5 relates to monitoring tools because trainees have to use incident handling tools (LO5). Team assessment is used for student behavior evaluation to identify factors that may infuence communication and performance at the individual and team level, along with the situational awareness of the individuals. Psychological questionnaires support behavioral analysis (Sellers et al., [2014;](#page-28-19) Bradley & Lang, [1994a](#page-25-9)) as listed in measurements M6–M7. Student feedback is a central element for the training approach evaluation (see measurements M8–M9).

Table 2 Evaluation methodology

5 Game Scenario Overview

Scenario-based learning enables student skill development by performing authentic tasks in a real-world context, which is vital in cybersecurity (Ghosh & Francia, 2021). This section covers the game scenario context that requires performing specifc tasks to gain new competences and reach the learning outcomes.

5.1 Learning Scenario Context

The CAPE learning scenario presents a fctional mid-size energy sector company recently facing cybersecurity incidents. The central component of the enterprise is the Hydroelectric power station. Thus, the critical infrastructure is located near the river and is afected by changing seasons and weather conditions. The enterprise operates with industry-specifc IT assets, such as SCADA (supervisory control and data acquisition), CRM (customer relationship management), billing systems, customer portal and website. The enterprise processes large amounts of customers' data each day. The CAPE participants take the role of the newly established CSIRT in the company and perform specifc tasks across the information security incident management lifestyle.

Throughout the scenario, the story evolves and refects cybersecurity concerns in the daily operations of the enterprise. First of all, the IT manager and human resources (HR) manager welcome the CSIRT team. They introduce the team to the company's operational model, structure and resources, and the expected team's role and capabilities. The communication manager presents the communication policy of the enterprise. During the game, the team gradually faces diferent contextual events in the enterprise's operation, such as customer and employee complaints, unavailable services, and external factors (such as floods and social engineering).

During the scenario, the team interacts with typical organizational roles, such as IT department manager, HR manager, communication manager, IT support, and service staf. Each role is represented by a fictional character (persona), having specific personality traits, attitudes, and behaviors.

As CAPE is a serious game, the designed scenario creates realistic situations that allow participants to develop knowledge and skills transferable to real situations.

5.2 Incident Management Tasks

The game represents the incident response life-cycle defned in NIST computer security incident handling recommendations (Cichonski et al., [2012](#page-26-10)). The NIST suggests four phases of incident reaction process: preparation, detection & analysis, containment eradication & recovery and post-incident activity. Participant teams are required to complete specific tasks in each phase (see Fig. [4\)](#page-13-0).

The initial phase emphasizes the preparation for future incidents. It concerns the establishment of incident management capability, including the defnition of relevant policies, roles, and responsibilities, and acquiring the necessary resources and tools. The frst participant task is to form a CSIRT team and defne the team structure, roles, and responsibilities. The CAPE is a hybrid exercise incorporating both table-top exercises and virtual exercises that require determining roles and responsibilities, considering the team size. The team must know the typical CSIRT structure and split responsibilities among its members

Fig. 4 Workfow of CAPE tasks

to ensure efective collaboration, considering group collaboration, individual performance, and behavioral factors (related to LO6 and LO7).

The incident detection and analysis phase concerns identifying security breaches using various sources, such as alerts of monitoring tools, people, and logs. The incidents must be assessed, validated, and prioritized, considering their severity. The CSIRT team must record the facts related to the incident and notify relevant parties. The second task of the participants is to detect incidents hidden in the physical and digital environment: a denial of service attack, data loss caused by a natural disaster, and phishing, and to document and classify them by specifying the incident name, short description, type (logical, physical, or organizational), category (incident sub-type), and its impact (low, medium, high, or critical) (related to LO1 and LO5).

The incident containment, eradication, and recovery phase aims to resolve the cybersecurity incident. The phase requires decision-making on incident containment (server disconnect, shut-down of the system, etc.), evidence gathering, and recovery from the incident. The third task of the students is to identify the root cause of the incident and associated vulnerabilities and to choose, apply, and describe immediate incident containment actions (related to LO2 and LO5). The fourth task is to refect on the incident and propose control measures to minimize identifed vulnerabilities in the future (related to LO3). It is associated with the last phase of the incident management life-cycle, i.e., post-detection activities.

Crisis communication is an essential part of all incident management life-cycle phases. The incident communication plan and communication channels (e.g., email, website, phone call, in person) are defned in the incident preparation phase to help CSIRT report the incidents to the relevant roles, such as CIO (Chief information officer), head of information security, system owner, and others. The actual crisis communication is ongoing through incident detection and analysis, discovery and recovery, and post-incident phases. The last task for the students is to create an incident report and choose the appropriate communication channel and internal and external report recipients (related to LO4).

6 Physical and Digital Environment

Figure [5](#page-15-0) illustrates the CAPE pilot setup and key features. The research team executed the event for undergraduate students making groups of four members. Each group was located in a separate room and monitored by a dedicated observer. The participants had access to the virtual laboratory and office tools (email, online collaboration tools). An email address was created for each team. The organizers recorded fve videos (less than 10 min each), and students could watch them before the event execution. The videos provided instructions, e.g., correctly flling the incident classifcation table, an overview of the incident response roles according to the NIST Incident Management Guide (Cichonski et al., [2012\)](#page-26-10), or crisis communication recommendations supplemented by A Guide to Efective Incident Management Communications (Manley and McIntire, [2021](#page-27-20)). Also, the E-learning course included supplementary training material.

The game itself included various gamifcation elements described by Al-Rayes et al. ([2022\)](#page-25-10): feedback, points, rewards, leaderboards, challenges and quests, customization, and unlockable content. The participants could choose their role in the CSIRT team and act according to it to solve challenges. Some of the challenges could be solved only by completing the previous steps. The point system was introduced to evaluate the progress of

& PARTICIPANTS	A OBJECTIVES
User type: IT students Time: 1.5 hour Difficulty: Undergraduate students Mode: Cooperation based Scale: 4 participants in one group	Main learning objectives: Ability to identify and classify incidents Ability to use incident handling tools Ability to propose security measures Multi-disciplinary: Engineering and social sciences Soft-skills: Team collaboration and communication
E THEME	C EQUIPMENT
Escape mode: Escape a locked room in a set time Narrative design: Participants are a CSIRT team of a simulated enterprise Stand-alone game: the game is a one-off experience	Location: University classrooms Physical props: Chairs, tables, pencils, paper, printed notes and forms Technical props: Computer with installed virtual laboratory, email account, online spreadsheet Actors: 1 observer in a room
N -PUZZLES	AG EVALUATION
Puzzles: Hidden incidents detection Instructions: Clues hidden in the room, educational videos, verbal instruction before the game Hints: 2 hints per team	Testing: Equipment and task testing Reflection session: after the event with participants Learning outcomes evaluation Group dynamics analysis (communication and collaboration)

Fig. 5 Setup of the CAPE pilot CyberEscape 1.0 (adapted from Clarke et al. ([2017\)](#page-26-7))

each task, indicate the team's place on a leaderboard, and show which team got the prize. Each task was worth a diferent number of points. The highest point score was associated with the crisis communication, while the role assignment was worth the lowest amount. Another challenging component of the game was limited time and the observer's presence in the room. It added the stress factor to the game. After the game, all teams received feedback on how good their performance was and what they missed during the game.

According to the scenario, the students got an overview of the fctional company, and the company staff (see Sect. 5.1) sent tasks and clues as notes or emails. Each team had to find hidden clues (physical, digital) and solve the tasks. The provided notes were insufficient to identify the incidents. Therefore, participants used Lego pieces hidden in the room to reconstruct the physical company infrastructure and determine that the company data storage and server room were in a flooded river area.

The phishing email contained a link to a form asking the receiver to apply for the training and to fll in the sensitive data. The email initiated the phishing campaign; thus, the team received complaint messages from the company employees, claiming their data had been leaked. The team had to reason that these events were linked.

The virtual laboratory, central CAPE component, utilized bare metal virtualization and nested virtualization technologies (see Fig. [6\)](#page-16-0). The bare metal virtualization used the opensource Proxmox Virtual Environment (Proxmox VE) as a hypervisor based on the KVM hypervisor and Linux containers (LXC). Proxmox VE supported all the infrastructure necessary for a Denial-of-Service (DoS) simulation, e.g., virtual machines, containers, virtual networks, network rate limit, and centralized management of DoS scripts. The DoS attack was performed against the fctional company environment developed using nested virtualization. Each student group had an Ubuntu Desktop virtual machine with the Apache Web server deployed in a dedicated nested Proxmox VE hypervisor. Any remote communication with the virtual machine was lost during a DoS attack, and services like VNC and SSH were unavailable. Therefore, nested virtualization enabled direct connection to the virtual machine from the Proxmox VE hypervisor console.

Event participants could trace and analyze this DoS attack using the network protocol analyzer Wireshark. This incident required performing an additional task to decrypt a password using a hidden key for the virtual machine. Participants were expected to block the attack

Fig. 6 Virtual laboratory architecture

using a virtual machine hypervisor frewall that simulated the company's main frewall in real life. The organizers executed DoS scripts from specially created LXC containers. Each LXC container attacked the specifed hypervisor and the Ubuntu Apache Web server. The organizers managed the DoS attack from a separate virtual machine with the open-source automation server Jenkins installed. The dedicated Jenkins servers allowed to confgure individual automatically executed scripts to perform diferent scenarios and set attack parameters for each student group, e.g., at specifc and predefned time intervals.

The Hping3 network tool was used to simulate a Web server SYN Flood Attack—the most common and efective way to attack a Web server and make its services unavailable. The attack also made the entire virtual machine network adapter and all protocols unavailable. The open-source process supervision tool Monit enabled monitoring of the progress of the attack and the efectiveness of blocking.

The chosen architecture ensured a scalable, completely isolated environment for a safe DoS attack execution. Users could access it from any place via the Internet, and the attack automatization enabled the implementation of dynamic scenarios.

7 CyberEscape Delivery Results

Students were invited to participate and compete in the CAPE pilot, and fve groups applied, with four students in each. The prerequisites for the students included: (1) Each student was associated with an undergraduate computer science or information technology study programme; (2) They completed at least the frst semester of their studies; (3) Their study experience included foundational courses in computer science and information technology (computer networks and operating systems, algorithms and programming).

The study included a quantitative and qualitative assessment according to the evaluation methodology presented in Table [2.](#page-12-1) All defned evaluation criteria and measurements were applied, considering the main areas of the results: student competence (related to the LO1, LO2, LO3, LO4, and LO5), student behavior (LO6 and L07), and training approach (LO8 and LO9).

7.1 Student Competence

Students demonstrated the ability to solve practical tasks with an average score of 60% and the best score of 80%. Table [3](#page-17-1) provides the scores of the groups per task. The scores are

based on M1–5, considering trainer qualitative evaluation (M1, M3, and M4) and trainer evaluation using monitoring tools (M2 and M5). For example, three teams performed well in defning recovery measures for reactive incident mitigation, but two failed.

The result was perceived as good, given the students' low competences in the study feld before the assignment and the time constraints. The majority of the students declared low previous knowledge about cybersecurity and incident response.

The students flled out questionnaires to perform competence screening before and after the CyberEscape pilot execution, as presented in the data collection phases (see Fig. [2](#page-7-0)). The self-assessment questionnaire included ten questions that represented knowledge topic groups, and each group was mapped to the learning outcomes:

- K-01 Team collaboration in a crisis situation (LO6)
K-02 Typical incidents threats and vulnerabilities
- K-02 Typical incidents, threats, and vulnerabilities (L02)
K-03 Crisis communication (LO4)
- K-03 Crisis communication (LO4)
K-04 Incident response roles (L06)
- K-04 Incident response roles (L06)
K-05 Operating systems, servers, c
- K-05 Operating systems, servers, clouds, and infrastructures (LO1–LO2)
K-06 Incident handling tools (LO5)
- $K-06$ Incident handling tools (LO5)
 $K-07$ Incident response (LO1–LO3)
- K-07 Incident response (LO1–LO3)
K-08 Computer networks and operation
- K-08 Computer networks and operating systems security (LO1–LO2)
K-09 Incident handling standards, methodologies, and frameworks (L
- K-09 Incident handling standards, methodologies, and frameworks (LO1–LO4, LO6)
K-10 Cybersecurity related laws, regulations, and legislations (LO4)
- Cybersecurity related laws, regulations, and legislations (LO4)

The 10-point scale was used for competence self-reporting, where value 1 meant low competence level, and value 10 – high. Self-assessment reports (M9) of the students showed an improvement in all considered competences, as presented in Fig. [7](#page-18-0). The figure shows mean values.

Table [4](#page-19-0) provides the statistical results of the Welch Two Sample *t* test.

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	K-01 K-02 K-03 K-04 K-05 K-06 K-07 K-08 K-09 K-10				
	SD (B) 2.68 2.81 2.65 2.59 2.42 2.73 2.29 2.4 2.63 2.32				
	SD(A) 2.5 1.96 2.7 2.12 2.26 1.93 1.86 2.23 2.14 2.29				
	p 0.251 $0.047*$ 0.576 $0.007*$ 0.387 $0.007*$ $0.01*$ 0.292 $0.011*$ 0.076				

Table 4 Standard deviations (SD) in responses before (B) and after (A) CyberEscape and *p* values according to Welch Two Sample *t* test

 $*_{p}$ <=0.005

The most considerable increase was observed in improving the knowledge of the Incident response roles (K-04) and management of Incident handling tools (K-06). Statistical analysis shows a significant change, $p<0.05$ (see Table [4](#page-19-0)). The incident management team setup was integrated in the practical task of roles and responsibilities defnition of the CSIRT team (Task 1). The practical tasks of incident detection and recovery required applying incident handling tools as part of the virtual laboratory (Tasks 2–3). Statistically, a signifcant change was observed in Incident response (K-07) and Incident handling standards, methodologies, and frameworks (K-09).

The CyberEscape session did not signifcantly improve the knowledge areas of Crisis communication (K-03) and Operating systems, servers, clouds, and infrastructures (K-05). The practical task required preparing the communication message and selecting recipients as a crisis communication activity (Task 5). Students self-reported being highly skilled in crisis communication before the event. However, the interviews revealed they had not applied during the event. The slight competence increase may be due to an overly high initial assessment. Another knowledge area, Operating systems, servers, clouds, and infrastructures (K-05), was a prerequisite for training (see prerequisites at the beginning of Sect. [7\)](#page-17-0).

7.2 Student Behavior

Pilot participants admitted an increase in relevant competences. However, team collaboration (LO6) was a critical success factor, requiring more team cooperation experience, measured by observers' notes and interviews (M7). Each team nominated a leader, and observers identifed mostly servant-leadership style, one of the suggested leadership styles in cybersecurity (Cleveland and Cleveland, [2018\)](#page-26-18). Teams with previous experience working together demonstrated more efficient execution of tasks, which is a typical pattern in team collaboration. This feature indicates the importance of teamwork requiring exercises in cybersecurity education.

TWLQ (Sellers et al., [2014](#page-28-19)) was used to measure team workload demands (M6). The TWLQ Items are scored on an 11-point Likert scale (from very low to very high), with higher scores indicating higher levels of subjective workload. The TWLQ has two dimensions, the Teamwork component (communication, coordination, team performance monitoring) and the Task-Team component (time-share, team emotion, team support). The TWLQ shows good reliability on all subscales (Cronbach's *a >* .70) and also for this research (Teamwork Cronbach's *a* = .673; Task-team Cronbach's *a* = .626). Statistical analysis was done with JASP version 0.16.1. for Windows operating system. All variables were not normally distributed; therefore, non-parametric analyses were used. Alpha levels for hypothesis testing were set at the 0.05 level. A multiple linear regression was computed with the TWLQ entered as predictors and the score of the teams as the dependent variable.

The participants rated team collaboration and communication efectiveness as good, 8.6 and 8 points of 10, respectively.

However, the teams have faced some difficulties, such as time-share demand, e.g., sharing and managing time between task-work (work done individually) and team-work (work done as a team). Table [5](#page-20-0) provides descriptive statistics and correlations (ρ) for the outcome score and workload items.

To see the infuence of team workloads on performance, hierarchical multiple regressions were performed where Team Workloads were entered in the frst step and Taskteam workloads entered in the second step. Performance outcome variable was computed from combining the total score with the time taken. Team workloads (Communication $\beta = -0.249$, Coordination $\beta = 0.543$, Team Performance Monitoring $\beta = 0.090$ positively predicted team performance in the exercise ($R^2 = .560$, $F = 6.36$, $p = .005$) but taskteam workloads factors (team support $\beta = .522$, team emotional demand $\beta = -.058$, time share demands β = .098311) were not significant in influencing performance (ΔR^2 = .152, $F = 2.12, p = .152$.

Metacognitive aspects (mood, judgment of performance) were measured for understanding how individual aspects infuenced performance. To measure initial emotional states a SAM was used (Bradley & Lang, [1994b](#page-25-11)) where mood (negative to positive), physiological activation (not activated—over activated), and control (no control—dominance) was measured on a 9-point Likert-scale (−5 to +5) and is used in performance research across domains and populations, including cyber settings (DeFalco et al., [2018;](#page-26-19) Paquette et al., [2016\)](#page-28-20) (measurement M7).

The emotion demand was rated below average (3.0 points out of 10), and the majority of the students stated that they did not have to control their emotions. The students refected that they mainly faced positive emotions (excitement, joy) as the game integrated funny character descriptions. Meanwhile, the technical task execution was also related to some negative emotions, such as hopelessness. Team members' encouragement helped peers deal with emotions. Team support difficulties were rated below the average (4.4 points) . Most students stated that it was not difficult to provide and receive support from team members (providing guidance, helping team members, etc.). The performance monitor demand (individual and team) was rated as average (5.8 and 4.1, respectively). Individual performance monitoring was more required than team performance monitoring. Team leaders

Table 5 Descriptive statistics and correlations (ρ) (19 responses)											
Item	Mean	SD		$\mathfrak{D}_{\mathfrak{p}}$	\mathcal{F}	$\overline{4}$	5	6	7		
Outcome score	31.98	21.15									
Communication d	8.00	1.92	.125								
Coordination d	6.32	2.50	$.527*$	$.519*$							
Team Perf. Monit. d	4.11	2.58	.274	.311	$.480*$						
Time Share d	5.79	3.14	$.581*$.033	$.520*$.450					
Team Support	4.37	3.22	.147	$-.170$.096	.300	$.519*$				
Team Emotion d	3.05	2.97	.366	.423	.346	.330	$.605***$.253			

Table 5 Descriptive statistics and correlations (ρ) (19 responses)

[∗]*p <* .05,∗∗ *p <* .01,∗∗∗ *p <* 0.001

Fig. 8 Participant emotions before and after the execution (19 responses)

rated team performance monitoring slightly higher than team members (0.8 points). The average performance monitor demand might be related to relatively low team maturity. The teams' dissatisfaction level was low (2.4 points).

The SAM results show that the participants emotions have been similar before and after the exercise (see Fig. [8\)](#page-21-0).

The level of pleasure remained at approximately the same level (median stays at value 5), the excitement level decreased a bit after the game (from 3.9 to 3.75 points as a mean, but the median increases), the control level remained unchanged (3.15 points, but the median is higher after the game). The observers did not note typical psychical signs of the stress (Whitehouse et al., [2022\)](#page-28-21), such as groom, hand-to-face, hand-to-mouth, scratching, yawning, fumbling, twisting the mouth, licking lips and biting lips. To see the impact of initial states (mood, activation, control) on performance, group means of SAM scores and performance were explored (see Table [6](#page-21-1)).

Mean activation of a group was inversely related to performance scores. Being too overly activated is related to anxious states and this has been shown to negatively infuence performance in cyber domain (Ask et al., [2021](#page-25-12)). Team #3, which performed best, also had the highest mood and control means, while reporting lower of physiological activation. To further analyse the infuence of initial states, the group scores were ranked as the highest score was signifcantly larger than all other scores. A logistic regression was performed to ascertain the efects of initial states on the team ranking. The model was statistically significant, $\chi^2(3) = 9.23$, $p = .026$). The model explained 38.5 percent (Nagelkerke R^2) of the variance in ranking where only physiological activation signifcantly predicted the participant's ranking ($\beta = .895$, $p = .009$). Participants metacognitive judgments of performance was also calculated with a multiple regression where initial judgement of performance scores were controlled for and their post exercise judgment of performance was entered in the second step. Metacognitive judgements could predict performance scores $(R^2 = .362, F = 3.12, p = .043$ 1-tailed) and post exercise metacognitive judgements was significant ($\beta = .644$, $t = 2.54$, $p = .032$). Post exercise reflection on performance could explain 36% of the participants score. Taken together, individual factors, both initial states and metacognition had signifcant infuence on their performance.

7.3 Training Approach

The questionnaire included retrospective questions regarding CAPE-promoted student engagement $(LO8)$ and self-efficacy $(LO7)$. The results demonstrated a high student engagement. The student engagement was measured using self-assessment questionnaires (M8). The questionnaire included a statement, "The game increased my interest in cybersecurity," and students were asked to rate the statement using the 5-point Likert scale. Nearly 90% of the students stated that the CAPE game had increased their interest in cybersecurity. The interview data supported this result as students indicated they would be interested in similar future activities and inquired about further possibilities to study cybersecurity. All student groups admitted that the game was exciting and had a good atmosphere.

In addition, students reported increased self-efficacy and rated the game higher than the theoretical videos. Approximately 89% of students agreed that the CAPE improved IT incident management knowledge. Meanwhile, the value of the videos in competence improvement was acknowledged by app. 61% of students. Students suggested that the videos could include more technical tutorials, subtitles, and English terms to increase their perception. However, the participants evaluated the fipped learning approach positively. The participants also mentioned that they found the phishing incident distracting. However, this attack demonstrated possible situations from real life.

8 Discussion

Several key outcomes support the CAPE design. The integration of gamifcation elements, problem-based learning, and fipped classroom principles has proven efective in fostering crucial skills such as crisis communication, collaboration, self-regulation, and technical competencies within incident management scenarios. These educational strategies have signifcantly enhanced the engagement and practical skills of students, as evidenced by the study outcomes. Students' refections and performance metrics further support the validity of the CAPE design. High levels of student engagement were reported, with about 90% of participants expressing increased interest in cybersecurity, validating the design's efectiveness in capturing student interest and enhancing educational outcomes. Moreover, assessments of student performance revealed improvements in IT incident management knowledge and self-efficacy, which were notably higher compared to traditional theoretical instruction methods.

The CAPE design difers from other innovative teaching methodologies in cybersecurity education, integrating multiple educational strategies. For instance, CyberCIEGE and other virtual platforms offer interactive environments where students can apply security policies in a controlled, simulated setting $(Thompson \& Irvine, 2015)$ $(Thompson \& Irvine, 2015)$. However, these methods often focus more on individual learning. They cannot provide the same level of team-based problem-solving and communication training as CAPE's escape room approach ofers. The CAPE approach also difers from traditional escape rooms (see Beguin et al. [\(2019](#page-25-7))) as it can measure the usefulness of the exercises through feedback, student engagement, and soft skill outcomes compared to previous methods (Mello-Stark et al., [2020\)](#page-27-10).

The case study (Long et al., [2017](#page-27-21)) emphasized that not all students successfully prepared before classes in a fipped classroom approach, and we observed this tendency in the performance of the CAPE pilot, CyberEscape, participants. Therefore, some pre-class assignments, e.g., quizzes, would be useful to prevent this problem but were not included in this game version to ensure the balance between the gaming experience and the learning process.

CAPE's efectiveness in improving competences in crisis communication, collaboration, self-regulation, and technical skills is a signifcant advancement over more traditional, non-interactive learning methods, which may not equally address the psychological and behavioral aspects important in cybersecurity professions. In conclusion, the CAPE design efectively enhances educational outcomes by utilizing engaging, practical approaches that improve both soft and hard skills necessary for incident management. The positive refections and performance improvements of the students provide strong validation for the CAPE design's efectiveness.

9 Conclusions, Limitations, and Future Work

This paper proposed a reusable educational approach CAPE to advance diverse cybersecurity skills. The paper presented its design and preliminary evaluation to provide adaptable knowledge for other cybersecurity educational programs in similar environments. Despite the existence of numerous educational games, their designs often lack detailed descriptions of their underlying concepts. Our experiences can provide valuable insights for educators designing and implementing similar approaches. Meanwhile, the study also includes several limitations that need to be addressed in the future work.

9.1 Conclusions

The cybersecurity-focused escape room approach promotes feld-specifc competence development, integrating hard and soft skills. During the pilot execution, the students demonstrated enhanced profciency in competencies related to incident response roles and tools. Solving complex cyber puzzles and tasks demanded efficient communication and collaboration, stimulated creative and critical thinking, and kept participants engaged. Additionally, engaging and humorous storytelling helped to maintain a positive atmosphere during the game. The game increased student interest in cybersecurity, potentially catalyzing them to consider related career paths.

The implementation of the game emphasized the signifcance of diferent psychological aspects related to incident managers. Participants' initial afective states, alongside metacognitive processes, were associated with group outcomes. Also, team workload demands focusing on communication, cooperation, and team performance monitoring were signifcant in team outcomes. Given the complex decision-making involved in cybersecurity management and operations, which often takes place in a dynamic environment, it is essential to consider both emotional and behavioral factors, as well as situational aspects (i.e., team workload demands) when devising fexible strategies for situational decision-making and problem-solving in designing cyber exercises.

9.2 Limitations

While innovative in integrating gamifcation and real-life simulation for cybersecurity education, the CAPE does present certain limitations, as highlighted in the paper. The setup of the CAPE methodology is time-consuming and requires both human and specifc technical resources. Although considered a minor limitation due to its high adaptability and scalability, this feature could pose challenges in environments where resources are limited or rapid deployment is necessary. One signifcant limitation is the unbalanced distribution of skill application within small student groups. This point could lead to uneven learning experiences and outcomes among participants, as not all students may have equal opportunities to engage deeply with all aspects of the training scenario.

Another limitation of the research is the use of a self-made questionnaire for evaluating certain aspects of the program. Unlike the TWLQ and SAM, which have established external validity and have been validated by other studies, the self-made questionnaire lacks such validation. This absence of external validation makes interpretation of the results more challenging and should be reported as a limitation. Future research should aim to validate this instrument against established measures to improve the robustness of the fndings.

Moreover, the CAPE design currently lacks mechanisms to track individual development comparably to traditional learning methods. This constraint makes it difficult to measure individual progress and efectively tailor educational interventions to individual needs. Lastly, the number of trainees was relatively small. Thus, the results should be treated as potential indications.

The listed limitations suggest areas for future development in the CAPE design, particularly in enhancing its resource efficiency, ensuring equitable skill development among all participants, and improving the tracking of individual learning outcomes.

9.3 Future Work

In the future, the CAPE design will be complemented with learning analytics components powered by computer vision and data science to identify participant behavior features automatically. Additionally, more comprehensive evaluation approach and indicators will be developed, taking into account factors such as student performance in practical tasks, tests, combined with observers questionnaires and other relevant aspects to avoid biased evaluation results.

Additionally, the CAPE design and study results demonstrate an opportunity for future research. The student self-assessment method enabled insights into student competence changes. Similarly, the results of questionnaires revealed the level of metacognitive skills. In the future, the analysis could be enhanced by incorporating structured results from the observer questionnaires and data from tools for analyzing emotions. The updated CAPE measures would help assess the performance of individual participants and identify the team's joint skill level.

Finally, there is a long-term vision to develop an international module for easy game replication in diferent educational environments.

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Data Availability Upon request.

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