Quantitative genetic studies on breeding maize for adaptation to organic farming

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Abstract Organic farming has gained in importance in Germany during recent years. Therefore an increasing demand exists for varieties with specific adaptation to this farming system. In the present study we therefore conducted comparative field experiments with modern maize breeding materials under organic versus conventional farming conditions (ORG and CON, respectively) to estimate quantitative genetic parameters needed for developing optimal breeding strategies and to investigate the perspectives of selection for specific adaptation to ORG. Starting from two broad samples of elite germplasm, consisting of 178 flint and dent lines, respectively, fractions of 11 flint and 11 dent lines were selected based on their testcross performance under ORG. A corresponding set of lines was selected under CON. Testcross performance was evaluated in three regions of Germany and selection of superior lines was practiced across two stages in 2004 and 2005, respectively. The specifically selected lines were crossed in a factorial manner for production of experimental interpool single-cross hybrids which were field-tested under ORG and CON in two regions in 2006. Average grain yields were about 16% lower under ORG than under

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H. Burger · W. Schmidt KWS SAAT AG, 37555 Einbeck, Germany CON. Variance components and entry-mean heritability coefficients under ORG largely resembled those obtained under CON. Phenotypic correlations between ORG and CON were moderate for grain yield and strong for grain dry matter content. No consistent estimates were obtained for the corresponding genotypic correlation for grain yield. At the first stage of testcross selection no evidence of specific adaptation to ORG or CON was observed whereas the factorial crosses tested in 2006 displayed distinct, yet non-significant, advantages when evaluated under the respective target farming system. A small top fraction of hybrids showed outstanding performance under both ORG and CON. The chances of detecting such broadly adapted genotypes are increased if ORG test sites are included in the regular testing system.

Keywords Organic farming.

Quantitative genetic parameters · Selection response · Specific adaptation \cdot Zea mays L.

Introduction

Organic agriculture has gained in importance in Germany during the past 20 years. As a consequence, there is a growing demand for plant varieties meeting the requirements of this farming system. Developing such varieties may require specific testing conditions and alternative breeding strategies. Extensive breeding work has already been carried out in the field of bio-dynamic

agriculture (Kunz [2000\)](#page-8-0). Generally, these activities have been conducted under organic farming conditions, only. First results of comparative yield trials under high input, low input, and organic farming conditions in wheat were published by Baresel [\(2006\)](#page-8-0). Also in wheat, Löschenberger et al. ([2008](#page-9-0)) suggested specific features of a breeding strategy targeting organic farming.

In maize (Zea mays L.), to our knowledge, no comparative studies on breeding varieties with specific adaptation to organic versus conventional farming (ORG and CON, respectively) have yet been reported. First results on the estimation of quantitative genetic parameters in both systems were recently published by Lorenzana and Bernardo ([2007\)](#page-9-0). They conducted their research in Minnesota, USA, using testcrosses of a sample of recombinant inbred lines derived from the hybrid B73 \times Mo17. Based on the parameter estimates, the authors concluded that a separate breeding program for ORG may not be needed. No such experiments have been reported from European maize research groups.

In the present study we conducted field experiments with modern Central European maize breeding materials under ORG as well as CON to estimate quantitative genetic parameters needed for developing optimal breeding strategies and to investigate the perspectives of selection for specific adaptation to ORG as well as for broad adaptation to both ORG and CON. More specifically, the objectives of the present study were.

- (i) to assess the amount of genetic variation observed in the two farming systems,
- (ii) to compare the precision of field trials under these systems,
- (iii) to estimate correlation coefficients as criteria for the agreement between the performing ability of modern maize under ORG and CON,
- (iv) to investigate whether specific adaptation to ORG can be achieved by continued selection under ORG,
- (v) to find out the best strategy of breeding for broad adaptation to both ORG and CON.

Materials and methods

Genetic materials

The starting material consisted of two genetically broad based samples of doubled haploid (DH) dent and flint lines taken from the most advanced KWS breeding program for Germany in that year. Each of the two samples comprised 178 lines. The dent lines were derived from 110 single crosses among 30 parent lines and the flint lines from 43 three-way crosses among 20 parent lines. Generally 1 or 2 dent lines and 3–5 flint lines were taken from each cross. The dent lines were crossed with a flint tester and the flint lines with a dent tester. Testers were single crosses between unrelated elite lines (Table [1\)](#page-2-0).

Based on testcross performance in 2004, the best 44 dent lines each under ORG and CON were selected. Seventeen of them were superior under both conditions leading to $88 - 17 = 71$ dent lines in total. These were crossed with two elite flint inbred lines as testers. The latter were unrelated with each other and with the single-cross tester used at the first selection stage. In the flint lines, selection was practised analogously. Twenty-one lines were overlapping resulting in $88 - 21 = 67$ selected flint lines in total. These were tested with two elite dent inbred lines. The latter originate from the same single cross and both of them are related (coancestry: $f = 0.25$) with the single-cross tester used the year before. Due to lack of sufficient seed, a few testcrosses in each group could not be included in the yield trials (Table [1](#page-2-0)).

Based on testcross performance in 2005, the top 11 dent and flint lines each under ORG and CON were selected for production of two sets of inter-pool (flint \times dent) hybrids being specifically adapted to ORG and CON, respectively. It was attempted to produce 77 crosses per set according to a partially balanced factorial mating design (Melchinger [1984](#page-9-0)). However only 46 "ORG hybrids" and 44 "CON hybrids'' had enough seed for the field experiments.

At all selection stages, selection was based on an index (I) composed of grain yield (GY) and dry matter content (DMC) according to the formula $I = GY + 2.5$ DMC, where GY is measured in 100 kg ha⁻¹ and DMC in 10 g kg⁻¹.

Field experiments

Genetic materials were evaluated in nine field experiments under ORG and CON in three or two regions of Germany between 2004 and 2006 (Tables [1](#page-2-0) and [2](#page-2-0)). All organically managed trials were carried out on fields which are certified according to EC regulation

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once or twice)

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Table 2 continued

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Exact amount of applied slurry not known

2092/91. As a consequence, the conventionally managed trials could not be placed side by side to the organically managed ones. Distances between experimental fields within a region varied between 2 and 15 km. Each experiment was laid out as a lattice design with two replicates. "Free" entries were filled up with appropriate checks. Two-row plots with a row distance of 75 cm were used throughout. In the Einbeck and Erding regions the trials were sown to a final stand of 9 and 11 plants m^{-2} , respectively. In the Hohenheim region the trials were overplanted and thinned to 9 plants m^{-2} in the 6- to 8-leaf stage. Field emergence was fast and even in all environments. General characteristics of the test sites are given in Table [2.](#page-2-0)

Statistical analyses

Analyses of variance were first performed for each lattice experiment separately (Cochran and Cox [1957\)](#page-8-0). Adjusted entry means were used in combined analyses across regions within farming systems and

Table 3 Means of genetic materials under organic (ORG) and conventional (CON) farming, relative yield difference between ORG and CON (Δ) , and coefficients of phenotypic (r_p) and

years. Variance components were then calculated according to Snedecor and Cochran ([1980\)](#page-9-0) and entrymean heritability coefficients were estimated from the variance components of the combined analyses. Confidence intervals of the estimated heritability coefficients were calculated according to Knapp and Bridges [\(1987](#page-8-0)). Coefficients of genotypic correlation and their standard errors were calculated according to Mode and Robinson [\(1959](#page-9-0)). All statistical computations were performed with the PLABSTAT software package (UTZ [2004](#page-9-0)).

Results

Average grain yield under organic farming was 16% lower than under conventional farming. Inferiority ranged from 8.4% in Exp. 3 to 21.4% in Exp. 6 (Table 3). In 2004 differences were smaller than in 2005 and 2006. In all nine experiments, grain dry matter content was slightly lower under ORG than under CON.

genotypic (r_g) correlation between ORG and CON for grain yield and grain dry matter content in nine maize experiments across two or three regions^d conducted between 2004 and 2006

*** Significant at the 0.05 and 0.01 probability level, respectively

a,b Estimate exceeds its standard error once and twice, respectively

^c Technical error suspected in Exp. 3 under conventional farming

^d For regions and locations see Tables [1](#page-2-0) and [2](#page-2-0)

^e For number of entries see Table [1](#page-2-0)

 $f \Delta = 100 \text{ (ORG} - \text{CON})/\text{CON}$

conventional farming in nine maize experiments across two or three regions^b conducted between 2004 and 2006

*** Corresponding mean square significant at the 0.05 and 0.01 probability level, respectively (F-test)

^a Technical error suspected in Exp. 3 under conventional farming

^b For regions and locations see Tables [1](#page-2-0) and [2](#page-2-0)

^c For number of entries see Table [1](#page-2-0)

Coefficients of genotypic (r_g) and phenotypic (r_p) correlation between ORG and CON for grain yield varied greatly between experiments. Estimates ranged from 0.08 to 0.63 for r_p and from 0.07 to 1.66 for $r_{\rm g}$. In only four experiments, $r_{\rm g}$ exceeded twice its standard error. In contrast, estimates of r_p for grain dry matter content were high to very high in all experiments, and those of r_g were close to one.

Most estimates of the genotypic variance and all of the genotype \times location interaction variance for grain yield were significant at $P = 0.05$ or 0.01 (Table 4). On average, estimates of the genetic component of variance were of similar size under ORG and CON, but great differences existed between experiments, and limited agreement was found between ORG and CON at a single-experiment basis. In most experiments, the genotype \times location interaction variance was 1.5 to 3 times larger than the genotypic variance, and there was good agreement between ORG and CON for the interaction variance. Error variances were generally about 50% higher than the interaction variances and were also of similar magnitude under ORG and CON.

Heritability coefficients for grain yield were moderate to low in the eight testcross experiments as well as in Exp. 9 containing the specifically selected hybrids (Table [5\)](#page-6-0). On average, the same level of heritability was obtained under ORG and CON. In five experiments the estimates were larger under ORG than under CON and in the remainder four the reverse was true. However, the differences were generally small and in no case significant.

The first stage of testcross selection for performance under ORG and CON, respectively, did not result in specific adaptation as judged from the performance of the selected fractions in the next year (2005) and with other testers (Table [6\)](#page-6-0). However, the experimental hybrids built up from the best dent and flint lines after the second selection stage indicated a distinct, yet statistically non-significant, degree of differentiation: The hybrids developed under ORG performed better than those developed under CON when tested under ORG. Likewise the ''CON hybrids'' performed better than the ''ORG hybrids'' under CON. The respective differences in relative grain yield amounted to 2.2% and 1.6%, respectively.

The beginning of a divergent selection process resulting in specifically adapted groups of hybrids can also be recognized in Fig. [1.](#page-7-0) It demonstrates that a hybrid excelling under ORG may be only mediocre or even fail under CON and vice versa. On the other hand, it also appears that there is a small top fraction of hybrids showing outstanding performance under both ORG and CON.

Exp.	Genetic materials ^c	Year	ORG		CON		
			h ²	CI 95	h ²	CI 95	
$\mathbf{1}$	$(F \times SC-T_D)$ I	2004	0.45	0.20; 0.61	0.57	0.37; 0.70	
2	$(F \times SC-T_D)$ II	2004	0.46	0.21; 0.62	0.42	0.16; 0.59	
3	$(D \times SC-TE)$ I	2004	0.32	0.01; 0.52	$(0.06)^d$		
$\overline{4}$	$(D \times SC-TE)$ II	2004	0.54	0.33; 0.68	0.30	$-0.02; 0.51$	
5	$F \times L-T1_D$	2005	0.16	$-0.32; 0.44$	0.50	0.21; 0.67	
6	$F \times L-T2_D$	2005	0.42	0.07; 0.63	0.34	$-0.05; 0.58$	
7	$D \times L-T1_{F}$	2005	0.56	0.33; 0.71	0.69	0.53; 0.79	
8	$D \times L-T2_{F}$	2005	0.34	$-0.01:0.56$	0.29	$-0.09; 0.52$	
9	EXP-Hyb	2006	0.31	$-0.05; 0.55$	0.17	$-0.25; 0.46$	

Table 5 Estimated coefficients of heritability^a (h^2) and corresponding 95% confidence intervals (CI 95) for grain yield under organic (ORG) and conventional (CON) farming in nine maize experiments across two or three regions^b conducted between 2004 and 2006

^a Heritability coefficients refer to entry means across regions and replicates

^b For regions and locations see Tables [1](#page-2-0) and [2](#page-2-0)

^c For number of entries see Table [1](#page-2-0)

Technical error suspected in Exp. 3 under conventional farming

Table 6 Means of genetic materials selected under organic and conventional farming (ORG-SEL and CON-SEL, respectively) and evaluated under each of these two farming systems for grain yield and dry matter content in five maize experiments

	Exp. Genetic materials Year		Grain yield				Grain dry matter content			
			ORG		CON		ORG		CON	
			ORG-SEL	CON-SEL	ORG-SEL $\rm g\ m^{-2}$	CON-SEL	ORG-SEL	CON-SEL	ORG-SEL 10 g kg^{-1}	CON-SEL
5	$F \times L-T1_D$	2005	1043	1045	1258	1266	65.7	65.8	67.1	67.3
6	$F \times L-T2_D$	2005	914	908	1157	1154	65.1	65.2	66.8	67.0
$\overline{7}$	$D \times L-T1_{F}$	2005	913	914	1139	1140	66.3	66.1	68.2	67.9
8	$D \times L-T2_F$	2005	966	959	1188	1209	64.7	64.4	66.6	66.4
9	$EXP-Hvba$	2006	899	880	1071	1088	70.3	70.7	70.1	$71.1**$

** Significant difference between the two compared groups (Scheffe-Test)

^a Note: The experimental hybrids listed under ORG-SEL and CON-SEL were produced from female and male parents which both were preselected for ORG resp. CON

Discussion

Under organic farming, plants have to comply with specific stress conditions requiring a number of characteristics which are less important under CON. For instance, lack of seed treatment and pesticides application demands high germination ability and early vigour as well as disease and pest resistance and superior competitiveness against weeds. Moreover, omitting mineral nitrogen (N) fertilizers frequently leads to N deficiency in spring when low temperatures retard N mineralization from organic fertilizers (Mengel and Kirkby [2001](#page-9-0)). High N-use efficiency therefore is an important component of a maize plant's adaptedness to ORG. Taken together, more yield limiting factors may be expected under ORG compared to CON. Indeed the present study revealed lower grain yields under ORG in all nine experiments (Table [3](#page-4-0)) and in all three regions (data not shown). This is in agreement with results of variety trials in Germany (Meyercordt and Mücke [2006\)](#page-9-0) and with Lorenzana and Bernardo's [\(2007](#page-9-0)) study in Minnesota.

Fig. 1 Relationship between grain yields $(g m^{-2})$ under organic and conventional farming of two groups of experimental hybrids selected under organic (ORG-hybrids) and conventional farming (CON-hybrids) conditions; means across two regions 2006 (r_p = coefficient of phenotypic correlation; *,** significantly different from zero at the 0.05 and 0.01 probability levels; ^a excluding the outlying dot in the upper left part of the graph)

Experiments under ORG are often assumed to be less precise than if they were grown in high- input CON environments. This is not confirmed by our results. Estimates of both error variances and heritability coefficients were in the same order of magnitude under ORG and CON. Accordingly, similar genetic gains can be expected from selection under the two farming systems. This was confirmed by the response realized at the first stage of testcross selection (data not shown). Assuming that genotype \times year and line \times tester interaction effects largely cancel when averaged across many genotypes, we calculated the realized response to selection by contrasting the relative testcross performance of the candidate lines evaluated in 2004 with that of the selected fractions tested in 2005. As a reference basis for computing the relative values we used the average testcross performance of four elite dent lines and three elite flint lines which had been topcrossed with the same flint resp. dent testers as the candidate lines. Averaged across experiments, the realized response for grain yield amounted to 4.8% under ORG and 5.6% under CON on the flint side (Exps. 1 and 2 vs. Exps. 5 and 6). On the dent side, a respective comparison did not make sense because of bias due to green-snapping damage in Exps. 7 and 8.

Presterl et al. [\(2003](#page-9-0)) reviewed a comprehensive series of experiments under low versus high soil N supply in Germany and North France. As in the present study, the authors found similar precision measures and heritability coefficients under various levels of N-deficiency stress. However, on highly heterogeneous soils the precision of experiments may be more impaired under stress than under conventional high input conditions (Brun and Dudley [1989](#page-8-0); Bänziger et al. [1997](#page-8-0); Bertin and Gallais [2000\)](#page-8-0). On the other hand, the genetic variance may be greater under stress than non-stress conditions which may counterbalance an increased error variance and even lead to higher heritability under low-input conditions (Ceccarelli [1994](#page-8-0); Lafitte and Edmeades [1994;](#page-8-0) Agrama et al. [1999](#page-8-0)).

An important question for breeders is whether selection under CON will sufficiently improve performance under ORG or, put in other words, whether indirect (correlated) selection for adaptation to ORG is as effective as direct selection. A quantitative genetic criterion for the efficiency of indirect selection is the ratio of the expected indirect (CR) to direct (R) gain from selection (Falconer and Mackay [1996](#page-8-0)):

$$
\frac{\text{CR}_{\text{ORG}}}{\text{R}_{\text{ORG}}} = \frac{i_{\text{CON}} \, h_{\text{CON}} \, r_{\text{g}(\text{ORG}/\text{CON})} \sigma_{\text{g}(\text{ORG})}}{i_{\text{ORG}} \, h_{\text{ORG}} \, \sigma_{\text{g}(\text{ORG})}} = \frac{i_{\text{CON}} \, h_{\text{CON}} \, r_{\text{g}(\text{ORG}/\text{CON})}}{i_{\text{ORG}} \, h_{\text{ORG}}}
$$

In this formula, i is the standardized selection differential (under CON and ORG, respectively), h is the square root of the heritability coefficient, σ_{γ} is the genotypic standard deviation and r_g is the genotypic correlation coefficient. If the same selection intensity is practiced under ORG and CON, and if the heritability coefficients are equal as well, the efficiency of indirect selection only depends on the genotypic correlation between the two farming systems. This actually applies to the present study (Table [4](#page-5-0)). However, the estimated coefficients of the genotypic correlation between ORG and CON (Table [3](#page-4-0)) have to be interpreted with caution since they refer to populations with complicated substructures and since the ORG and CON experiments could not be performed side by side in the same experimental field. This may explain the great variation in the estimates obtained from the different experiments and may be a reason for the much lower estimates of the phenotypic correlation coefficients (Table [3](#page-4-0)). In view of the above considerations we assume that the true genotypic correlation coefficients are distinctly lower than $r_g = 1$ which means that direct selection for performance under ORG is expected to be more effective than indirect selection. Following the same reasoning, the analogous conclusions apply to direct vs. indirect selection for performance under CON. The superiority of the ORG-SEL hybrids under ORG and the CON-SEL hybrids under CON in Exp. 9 (Table [6](#page-6-0)) agrees with this interpretation. In contrast, Lorenzana and Bernardo ([2007\)](#page-9-0) found a higher heritability under CON and a higher genetic correlation ($r_g \geq 0.8$) between ORG and CON for grain yield. Thus they concluded that direct and correlated selection for adaptation to ORG may be similarly effective. Possible reasons for the lack of agreement between the two studies include differences in the genetic materials (narrow in the US and broad based in the present study), differences in the soil nutrient supply (yield reductions under ORG were much smaller in the US study), and differences between the macro-environments in which the experiments were conducted.

Surprisingly, no specific adaptation to ORG or CON was observed in the selected flint lines tested in 2005 (Table [6\)](#page-6-0) although selection in 2004 was effective under both farming systems (see above). Possibly the testers used in 2005 masked genetic variation for traits causing specific adaptation.

An important result of this study relates to green snapping, i.e. the breakage of the stem below the earbearing node at the end of the vegetative growth phase under heavy storm. Green snapping had a much greater impact under CON than under ORG. This was specifically true for one of the hybrids which performed excellently under ORG but failed completely under CON (upper left dot in Fig. [1](#page-7-0)).

Conclusions

Results of the present study demonstrate that modern European dent and flint maize genotypes may reach remarkable grain yields under ORG. Estimated variance components and heritability coefficients indicate that considerable genetic gains can be achieved under each of the two farming systems. Moderate phenotypic and highly erratic genotypic correlations between ORG and CON point at strong genotype \times farming system interactions. Apparently, specific yield associated characteristics are necessary to reach maximum performance under ORG and CON, respectively. Such traits include germination vigour, competitiveness to weeds, and high N-use efficiency under ORG on the one hand, and resistance to green snapping and early root lodging under CON on the other. Thus, developing varieties with specific adaptation to ORG may be more promising if breeding is carried out under ORG than under CON. Analogously, if hybrids with adaptation to both farming systems are aimed at, an adequate number of ORG sites should be included in the regular testing system.

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