#### **RESEARCH ARTICLE**



# Impact of habitat loss and fragmentation on reproduction, dispersal and species persistence for an endangered Chilean tree

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#### Abstract

Survival of rare and endangered plant species following habitat loss and fragmentation is dependent upon in situ reproduction and population persistence, and establishment in new sites, so that stochastic, local extirpation does not lead to species extinction. Here we investigate if and how vegetative and sexual reproduction, propagule dispersal, and seedling establishment promote in situ persistence and establishment in new sites for the endangered, endemic Chilean tree *Gomortega keule*, in a landscape experiencing extensive habitat loss and fragmentation. Genetic analyses show *G. keule* reproduces vegetatively, producing large clone groups and providing a mechanism for long-term in situ persistence. Abundant seed set was observed, but seedling establishment was rare. At the single site where seedlings were observed, parentage analysis revealed seed dispersal over greater distances, and in a more aggregated pattern, than would be expected from gravity dispersal alone. We hypothesize that *G. keule* may represent a 'seed dispersal anachronism', wherein the native seed disperser has been lost and possibly replaced by domesticated cattle. The lack of seedling establishment at most sites raises concerns about the ability of existing populations to expand within existing habitat patches or establish at new locations. Globally, habitat loss and fragmentation, coupled with other environmental changes, pose a particular threat to rare species with small populations, because inbreeding and the loss of mutualists can lead to establishment failure and local extirpation. We propose that analysis of a plant's reproductive strategies as a whole, in its landscape context, is essential for effective species conservation.

 $\textbf{Keywords} \ \ Vegetative \ reproduction \cdot Pollination \cdot Seedling \ establishment \cdot Seed \ dispersal \ anachronism \cdot Chile \cdot Habitat \\ loss \cdot Fragmentation \cdot Endangered \ species$ 

#### Introduction

According to the Millennium Ecosystem Assessment, 50–66% of terrestrial biomes have been changed and fragmented (http://www.maweb.org), leaving many species as small populations in spatially separated fragments. Survival of rare plant species following habitat loss and fragmentation is dependent upon in situ reproduction and population persistence, and establishment in new sites, so that stochastic, local extirpation does not lead to species extinction (Schurr et al. 2007). In situ persistence involves either vegetative reproduction or pollination, seed set and seedling

establishment; and establishment in new sites requires propagule dispersal. However, habitat loss and fragmentation are expected to change the quantity, quality and patterns of gene-flow among populations (Rymer et al. 2015; Young et al. 1996) and change the occurrence and extent of vegetative reproduction (Franceschinelli and Bawa 2000; van Kleunen et al. 2001), and species dispersal (Cheptou et al. 2017). Understanding how habitat loss and fragmentation change the frequency and type of species' reproduction and dispersal is essential for robust analyses of species' survival risk and conservation planning (Carrió et al. 2009; Evans et al. 2003; Pereira et al. 2004; Zeigler et al. 2013).

There is substantial variation in how plant species and plant–animal interactions respond to fragmentation (Brudvig et al. 2015). However, there are some established expectations about the relationships between habitat loss and fragmentation and vegetative reproduction, pollination, seed set, and seedling establishment. Vegetative reproduction of woody plants is common in both temperate



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and tropical forests, and is a common disturbance adaptation (Bellingham 2000). It is expected to minimize dependence on seedling recruitment, and to reduce the impacts of local disturbance, vulnerability to inbreeding, and loss of pollinators and dispersers, thus it is expected to play a central role in population persistence for some species following habitat loss and fragmentation (Bond and Midgley 2001). Importantly, vegetative reproduction does not generally facilitate establishment in new sites, or provide genetic recombination to support evolution and adaptation, which are likely to be critical for species survival given on-going environmental change.

Pollination, seed set and seedling establishment are the key steps in establishment of new individuals via sexual reproduction, and failure of any of these steps can threaten species persistence. Recent syntheses suggest that although in theory fragmentation may either increase (e.g. Lander et al. 2010; White et al. 2002) or decrease gene flow between populations (e.g. Vranckx et al. 2012), either of which may reduce effective pollination, seed set and seedling establishment; empirical observations for forest tree species have found changes to gene flow that are more nuanced than simply increases or decreases (for example, increased short-distance pollination as well as an increase in long-distance seed or pollen dispersal for the same species in a fragmented landscape) (Lowe et al. 2015). This complexity is due in part to the fact that forest tree species have attributes which can ameliorate the population genetic consequences of habitat fragmentation. Empirical studies of post-fragmentation gene flow have found long distance gene flow via pollen and/or seed, which avoids genetic isolation; the presence of overlapping generations, which slows the loss of genetic diversity; and flexible mating systems, which allow the production of progeny through self-fertilization (Lowe et al. 2015). If habitat fragmentation does result in reduced pollen and propagule movement between forest fragments, this may lead to increased spatial genetic structure and reduced local genetic variation and adaptive potential due to increased inbreeding and genetic drift (Reed and Frankham 2003; Sork et al. 2002). Increased inbreeding can also reduce seed set and offspring performance, which in turn can result in reduced population size and population viability (Byrne et al. 2007; Husband and Schemske 1996; Lowe et al. 2005; Rymer et al. 2015; Vranckx et al. 2012; Wright et al. 2008). Increased gene flow following habitat fragmentation can also have deleterious consequences, such as reduced local adaptation (Lenormand 2002; but see Tigano and Friesen 2016). In summary, trees may or may not show increases or decreases in gene flow following habitat fragmentation, depending on species and context, and if either increased or decreased gene flow occurs it may reduce reproductive success and the probability of population persistence.

The expectations about the relationship between habitat loss and fragmentation and propagule dispersal are similarly complex. Long-distance propagule dispersal, although only a small proportion of all propagule dispersal, is expected to be disproportionately important for population and metapopulation dynamics, range expansion, and migration (Cain et al. 2000; Hanski 1998; Nathan and Muller-Landau 2000). Depending on the mechanism of propagule dispersal and the specific changes to the landscape, habitat loss and fragmentation may either increase or decrease the likelihood of propagule dispersal and the distances over which it occurs. For example, both wind-dispersed and animal-dispersed seeds may disperse shorter or longer distances following the loss of native vegetation, which can positively or negatively impact population and meta-population dynamics (Damschen et al. 2014; Herrera and Garcia 2010).

In this study we investigate how habitat loss and fragmentation affect reproduction and dispersal, and the probability of population persistence and expansion, for the endangered tree Gomortega keule Ruíz & Pavón (Gomortegaceae), endemic to the Central Chile Biodiversity Hotspot (CCBH). In the CCBH 70% of the area has been converted from native ecosystems to human land uses. This loss of native habitat poses a serious threat to the species dependant on those ecosystems, including 1605 plant species, of which 173 are endemic and/or threatened (Brooks et al. 2002; Myers et al. 2000). Gomortega keule exists as small, scattered stands, and is categorized as Endangered in the IUCN Red List on the basis of an estimated population reduction of  $\geq 70\%$ , linked to logging and forest management activities, fire and agricultural encroachment (González 1998; IUCN 2012; Oldfield et al. 1998). Previous authors have reported that G. keule's reproduction is characterized by suspected, but unconfirmed, vegetative reproduction and abundant seed set, but that seedling establishment is extremely rare (Lander et al. 2010; Villegas et al. 2003). As far as we are aware, there are no published data on propagule dispersal in G. keule.

We address the following questions to assess specific threats to *G. keule* population persistence and expansion, and suggest potential management interventions to mitigate those threats.

#### **Vegetative reproduction**

**Question 1 (Q1)** Does *G. keule* reproduce vegetatively?

Because *G. keule* coppices readily, and individuals sometimes occur as rings of saplings around older trees, we hypothesized that *G. keule* could reproduce vegetatively



and that this may provide a means of in situ population persistence.

## Pollination, seed set and seedling establishment

**Question 2 (Q2):** Is there evidence of selection against seed produced by self-fertilization at the seedling establishment phase?

As there were seeds but not seedlings at most *G. keule* study sites, we hypothesized that high levels of self-fertilization or inbreeding could have resulted in seed inviability, or seedling mortality.

# **Propagule dispersal**

**Question 3 (Q3)** How far do *G. keule* seeds disperse and establish into seedlings?

Because *Gomortega keule*'s fruit are large, heavy drupes with fleshy mesocarp, they appear to be adapted for vertebrate dispersal (Fig. 1). We hypothesized that we would observe more frequent long-distance dispersal, and more aggregated seedling establishment, than would occur with gravity dispersal alone.

## **Materials and methods**

#### Study species

Gomortega keule is a self-fertile diploid (2n=42) Chilean tree in the monotypic family Gomortegaceae (Goldblatt 1976; Lander et al. 2010; Soltis and Soltis 2004). The global distribution of this species is limited to a strip 70 km wide and 250 km long in the Central Chile Biodiversity Hotspot (Myers 1990; San Martin and Sanchez 1999) (Fig. 2). Previous analysis of the study populations of *G. keule* found significant within-site spatial genetic structure up to 100 m and low genetic differentiation between populations (Lander

et al. 2010). Widespread forest clearance in the region has produced a landscape where G. keule is mainly present as small stands in spatially separated fragments of native forest and as single trees in subsistence agriculture areas (San Martín and Donoso 1995). The species is listed as Endangered by the IUCN due to the small global population, restricted global distribution, and threat from habitat loss (González 1998). As far as we are aware, rates of land-use change and forest loss in the study area have not been quantified recently. However, continuous loss of forest cover has been documented for the years between 1975 and 2008 in the region of Chile north of the study area (Schulz et al. 2010), and between 1989 and 2003 in the region east of the study area (Altamirano and Lara 2010). We expect this pattern of dwindling forest habitat to be the same in the study area, and for this to continue to pose a threat to G. keule.

## Study sites and tree and site characteristics

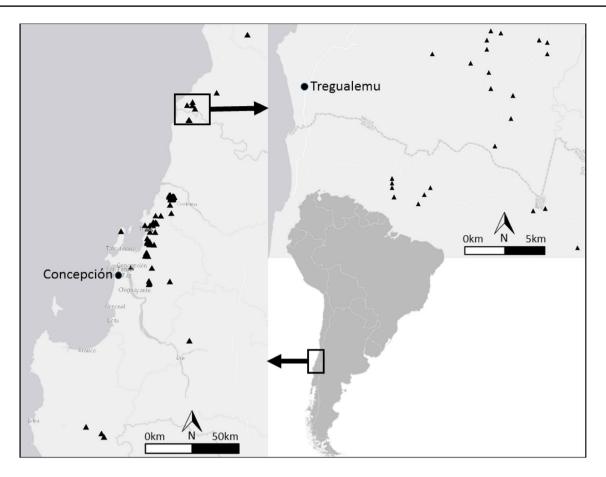
Twenty-six study sites were identified in the Tregualemu area on the border between the Maule and Bío-Bío Regions of Chile (see study site description Lander et al. 2010). These study sites contain all of the G. keule individuals that were found during two intensive field surveys of a ~ 10 km × 10 km study area (February–April 2005 and July-August 2006). A 'site' was defined either as a stand of G. keule trees in which no individual was separated from the group by more than 200 m, or as a single tree ("Soltero") separated by more than 200 m from other G. keule individuals. Each tree was individually numbered and the geographical location recorded. Once clone groups were identified, for each clone group the point location used for analyses was the centre point of the convex hull of the geographical point data for the group of ramets (calculated in ArcMap 10.2.1 (ESRI)). Population size was defined as all adult trees at a site, with clone groups counted as one individual. In total 676 adult trees were sampled from the 26 study sites (Table 1).

For each tree, leaf samples were collected for genetic analyses or, if leaves were inaccessible, cambium samples



Fig. 1 Unripe fruit, endocarp and seed of G. keule





**Fig. 2** Bottom right: The rectangle indicates the global distribution of *Gomortega keule* (Maule and Bío-Bío Regions, Chile). Left: Known populations of *G. keule* (Hechenleitner et al. 2005), the rectangle

indicates the study area. Top right: The centre points of the 26 study sites (24 shown due to point overlap)

were collected. Leaf and cambium samples were dried with silica gel crystals. Trees producing fruit were identified at 18 of the 26 study sites (Table 1). Thirty-five fruits were collected from each fruiting tree. If fewer than 35 fruits were present on the tree all available fruit were collected. The mesocarp was removed from each fruit and the woody endocarp containing the seeds dried with silica gel crystals. All seeds from each endocarp were used for genetic analyses. During field surveys in both years, and in accordance with previous observations (e.g. Villegas et al. 2003), seedlings were found at only two of the 26 study sites: one seedling at the Reserva Nacional Los Queules, and 99 seedlings at Quiles Alto. Leaf samples were collected from all seedlings, dried in silica gel crystals, and used for genetic analyses.

Tree size and canopy exposure are expected to affect the outcrossing rate and seed dispersal distance (Burczyk et al. 1996; Niinemets 2007). For each tree in the study, tree diameter at breast height (dbh at 1.3 m above the ground) was measured for all individuals. When trees had multiple stems, all stems were measured and the weighted mean dbh calculated as the square root of the sum of the squares of

the dbhs. For analyses where clone groups were counted as one adult, the dbh was the weighted mean dbh of the ramets in the clone group. Tree canopy exposure was categorized as: (1) lower understorey; (2) upper understorey; (3) lower canopy; (4) canopy; (5) emergent or (6) alone in an open area, according to the Dawkins crown position classification system (Synnott 1979).

A linear mixed effects model (lme, Pinheiro et al. 2018) was used to assess the ability of local population size (number of trees in the study site), canopy exposure, and dbh to predict the proportion of self-fertilized seeds per tree. No interactions between explanatory variables were included. Study site was included in the model as a random effect. Model selection was conducted using stepAIC (Venables and Ripley 2002). The stepAIC procedure performs stepwise variable selection by adding or removing predictors to produce a model that minimizes the Akaike's Information Criterion (AIC), providing a parsimonious tradeoff between model fit and model complexity.



Table 1 The 26 study sites in Maule/Bío -Bío, Chile

Site	No of genets <sup>a</sup>	No of ramets <sup>b</sup>	% Reduction <sup>c</sup>	No of clone groups	Trees that self-fertilized (%)	Seeds (seedlings) collected	Latitude <sup>d</sup> (dd) South	Longitude (dd) West
La Reserva	176	195	10	2	16 (9.1)	196 (1)	35.983	72.689
Ralbun	92	147	37	18	12 (13.0)	218	36.063	72.636
Reserva Norte	32	41	22	6	4 (12.5)	96	35.977	72.681
Bajo Pino 1	30	38	21	5	0	1	35.973	72.681
El Limite	22	50	56	6	3 (13.6)	30	35.994	72.679
Quiles Alto	22	22	0	0	10 (45.5)	189 (99)	36.037	72.709
La Puente	20	21	5	1	6 (30.0)	69	35.973	72.655
Bajo Pino 2	18	36	50	1	0	0	35.969	72.679
Copiulemu Hijuela 5	17	40	58	4	6 (35.3)	65	35.997	72.668
Fragmento Tres	16	18	11	1	3 (18.8)	39	35.979	72.708
Limite Ciruelillo	11	13	15	2	1 (9.1)	1	35.979	72.651
El Parron	10	11	9	1	1 (10.0)	10	36.047	72.658
Picoton	9	20	55	1	0	0	36.041	72.727
Ramadillos	7	8	13	1	0	10	36.007	72.669
Bajo Pino Nuevo	4	4	0	0	1 (25.0)	2	35.987	72.680
Pareja 0014	2	2	0	0	0	0	35.969	72.679
Soltero 0013	1	1	_	_	0	0	35.970	72.674
Soltero 0068	1	1	_	_	1 (100)	18	35.974	72.651
Soltero 0126	1	1	_	_	1 (100)	37	35.987	72.680
Soltero 0186	1	1	_	_	0	4	36.044	72.715
Soltero 0187	1	1	_	_	1 (100)	33	36.040	72.712
Soltero 0198	1	1	_	_	0	0	36.037	72.728
Soltero 0199	1	1	_	_	0	1	36.035	72.728
Soltero 0200	1	1	_	_	0	0	36.033	72.728
Soltero 0262	1	1	_	_	0	0	36.019	72.677
Soltero 0274	1	1	_	_	0	0	36.046	72.652
Total	498	676	26	49	66	1019 (100)		

<sup>&</sup>lt;sup>a</sup>Genets are genetically distinct adult trees, where one clone group is counted as one adult, irrespective of the number of ramets in the clone group

### **Genetic analyses**

To determine whether *G. keule* reproduces vegetatively (Q1), whether there is evidence of selection against offspring produced by self-fertilization (Q2), and how far seeds disperse (Q3), the following genetic analyses were undertaken.

DNA was extracted from the adult leaves or cambium, seedling leaves, and seed samples, and all samples were genotyped using six nuclear single sequence repeat (SSR) markers (Gk1, Gk6, Gk30, Gk31, Gk39, and Gk44) (see protocols in Lander et al. 2007). For these SSR markers the probability of identity using GENALEX v.6.1 (Peakall and Smouse 2006) was found to be  $1.96 \times 10^{-7}$ , indicating that the probability that two unrelated individuals will have the

same multilocus genotype is extremely small. There was no pattern of homozygote–homozygote mismatches in known parent–offspring relationships, and analysis in MICRO-CHECKER (Oosterhout et al. 2004) showed there were no null alleles present. Using this SSR data, trees that were found to have identical genotypes were considered ramets of a single clone. In subsequent paternity and parentage analyses each clone group was included as a single tree, regardless of the number of ramets identified. These data were used to address Q1.

Reproduction through bi-parental inbreeding, not including self-fertilization, was calculated in MLTR (Ritland 2002) as  $t_m - t_s$ , where  $t_m$  is the multilocus outcrossing rate and  $t_s$  is the rate of crossing between unrelated individuals. The



<sup>&</sup>lt;sup>b</sup>Ramets are physically distinct adult trees which may be members of a clone group. This is the value if all ramets are counted as separate individuals

<sup>&</sup>lt;sup>c</sup>The percent reduction in effective population size when the count of adult individuals is based on genets rather than ramets

<sup>&</sup>lt;sup>d</sup>The coordinates are for the centre of the convex hull of each site

inbreeding estimate was made for the five study sites with four or more progeny arrays of at least ten seeds (Copiulemu Hijuela 5, La Reserva, Quiles Alto, Ralbun and Reserva Norte). Reproduction through bi-parental inbreeding for the adults, seedlings and seeds at the Quiles Alto site was calculated in GenAlEx v. 6.1. The inbreeding data were used to address Q2.

To identify seeds and seedlings produced by self-fertilization, and to characterize effective dispersal (seedling establishment distances from parents (e.g. Hardesty et al. 2006), paternity and parentage analyses were conducted for all seeds and seedlings in CERVUS (Kalinowski et al. 2007). The probability estimate of paternity and parentage exclusion with the six SSR markers was 0.999 (calculated in GenAlEx v. 6.1), indicating a high information content for parentage-based analyses of gene-flow. Paternity analysis was undertaken for the seed samples because the seeds were collected from their maternal trees and so it was only necessary to identify the pollen-donor tree. Parentage analysis was undertaken for the seedlings because neither the maternal nor the pollen-donor tree was known. Following Bacles et al. (2006), of the two parent trees assigned to each seedling, the closest one (spatially) was assumed to be the maternal tree. These data were used to address Q2 and Q3.

If there were selection against inbred seed at the seedling establishment phase, we would expect lower heterozygosity in seeds compared to seedlings. To assess the difference in heterozygosity between seeds and seedlings at Quiles Alto, the only study site where seedlings were found, heterozygosity values were calculated in GDA (Lewis and Zaykin 2002). The heterozygosity values were arcsine square-root transformed to make the distributions more closely approximate the normal distribution and to equalize sample variances (Archie 1985). Heterozygosity differences between the cohorts were then tested using the paired student's *t* test. These data were used to address Q2.

To estimate seed dispersal distance and identify distance outliers or spatial aggregation that might indicate vertebrate dispersal, the distance and direction to the nearest adult tree was measured in centimetres and degrees using a tape measure and compass for each of the 99 seedlings at the Quiles Alto study site. The seedlings were mapped with the adults in ArcMap 10.2.1 to calculate seedling-adult and seedlingparent distances. To further investigate the possibility of vertebrate dispersal, an estimate of seedling aggregation, taken as an indication of non-random seed dispersal, was calculated. Following Hardesty et al. (2006), Ripley's K function minus  $\pi r^2 (K(r) - \pi r^2)$  was used in the "spatstat" package in R, incorporating an edge correction (Baddeley et al. 2015), to test for spatial aggregation of adults and seedlings. Because  $\pi r^2$  is the expected value of Ripley's function for random spatial distribution (Poisson distribution),  $K(r) - \pi r^2 > 0$  indicates aggregation and  $K(r) - \pi r^2 < 0$  indicates a regular distribution. For both seedlings and adults the observed distribution was compared with the theoretical expectation of the Poisson distribution based on 500 random simulations. These data were used to address Q3.

## **Results**

#### **Vegetative reproduction**

The genetic analyses allowed us to address Q1 (Does *G. keule* reproduce vegetatively). Of the 676 trees sampled there were 498 genetically distinct individuals, and 26% of the sampled trees had at least one genetically identical neighbour (Table 1). Clonal groups were identified at 50% of the 26 study sites, and ranged in size from 2 to 19 ramets, with a mean of 3.5 ramets per clone. In total 49 clones were identified. The clone with the largest diameter was at the Ralbun site, with a maximum convex hull diameter of 87 m among the 12 ramets.

## Pollination, seed set and seedling establishment

Genetic analyses allowed us to address Q2, whether there is selection against G. keule seeds produced by self-fertilization at the seedling establishment phase. For the sites analyzed, the average value of biparental inbreeding calculated in MLTR was 0.098, and in GDA was 0.086. The inbreeding rate at Quiles Alto, where the majority of seedlings were found, was higher than the average inbreeding rate according to the MLTR analysis, but not according to the GDA analysis (Table 2). The paternity analysis revealed that 25% of all seeds, whether produced by clones or not, were the result of self-fertilization (Table 3). There was no significant difference between the number of seeds produced through self-fertilization by trees that were members of clone groups compared to trees that were not members of clone groups ( $\chi^2$  (df = 1), p = 0.88) (Table 3). Single trees separated by more than 200 m from other G. keule individuals ('Solteros') produced significantly more seeds by self-fertilization than did other trees ( $\chi^2$  (df = 1),  $p \ll 0.001$ ) (Table 3). Trees producing seeds through selffertilization as well as outcrossing produced more seed than trees that only produced seed through outcrossing (mean seeds = 13.15,  $\sigma$  = 11.38; mean seeds = 3.05,  $\sigma = 3.81$  respectively; t-test p < 0.001).

In the linear mixed effects model, the proportion of self-fertilized seeds per tree was not explained by the number of *G. keule* trees in the forest fragment, canopy exposure, or dbh. P-values were not significant for the three explanatory variables in the model, as fit by maximum likelihood. Moreover, in the forward and backwards stepwise model



Table 2 Biparental inbreeding values for the five sites with four or more progeny arrays of at least ten seeds

Site	$\mathrm{GDA},\mathrm{F}_{\mathrm{IS}}$	MLTR $(t_m - t_s)$	No. progeny arrays with $\geq 10$ seeds	Average seeds/ progeny array
Copiulemu Hijuela 5	0.09	0.077	4	13.3
La Reserva	0.10	0.084	5	22.2
Ralbun	0.09	0.089	7	22.4
Quiles Alto (QA)	0.07	0.112	9	27.9
Reserva Norte	0.08	0.130	4	15.8
	GenAlEx, F <sub>IS</sub>			
QA all	0.095			
QA adults	0.032			
QA seedlings	0.068			
QA seeds	0.186			

**Table 3** Seeds and seedlings produced through self-fertilization

	Total	Number produced through self-fertilization (%)
All seeds assigned parentage	1019	257 (25.2)
Seeds produced by clone groups	77	20 (25.9)
Seeds not produced by clone groups	942	237 (25.2)
Seeds produced by single trees ('Solteros', n=5 trees)	92	52 (56.5)
Seeds not produced by single trees	927	205 (22.1)
Quiles Alto: seeds not produced by clone groups*	189	48 (22.2)
All seedlings assigned parentage	100	18 (18.0)

<sup>\*</sup>No clone groups were identified at Quiles Alto

**Table 4** Results of the linear mixed effects model fit by maximum likelihood where the number of *G. keule* trees in the forest fragment (popsize), tree dbh (dbh), and canopy exposure (canopy) were tested as fixed effects for the proportion of self-fertilized seeds per tree (selfed\_seeds)

AIC		BIC			logLik	
74.75	92.57					
	(Intercept)					
StdDev		0.037				
	Value	Std. Error	DF	t-value	p-value	
(Intercept)	0.234	0.077	124	3.031	0.003	
popsize	0.001	0.001	16	0.705	0.491	
dbh	0.000	0.001	124	0.026	0.979	
canopy	-0.014	0.014	124	-1.004	0.318	
Model					AIC	
selfed_seeds~popsize+dbh+canopy						
selfed_seeds~popsize+canopy						
selfed_seeds~canopy					71.02	
selfed_seeds~1					69.98	

Site was included in the model as a random effect. Model selection was conducted using stepwise variable selection by adding or removing predictors to produce a model that minimizes the Akaike's Information Criterion (AIC)

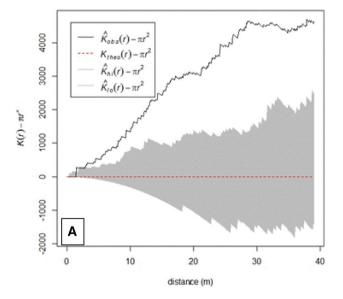


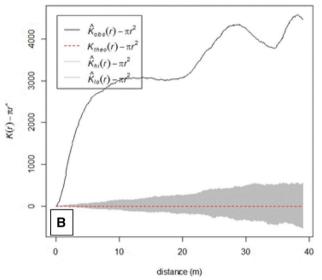
selection, AIC was lowest for the model with none of the three explanatory variables (Table 4).

Q2 (Is there selection against seed produced by self-fertilization at the seedling establishment phase?) could only be addressed for the Quiles Alto site, where 99 of 100 seedlings were found. There was no significant difference between the percentage of seeds and seedlings produced through self-fertilization at Quiles Alto ( $\chi^2$  (df = 1), p=0.40) (Table 3). There was also no significant difference in mean heterozygosity or homozygosity, or the effective number of alleles between adults, seeds and seedlings at Quiles Alto (Table 5). However the GenAlEx analysis found a higher inbreeding coefficient ( $F_{IS}$ ) among the seeds than the seedlings or adults at Quiles Alto (Table 2).

# **Propagule dispersal**

In addressing Q3 (Do G. keule seeds disperse? If so, how far?), we focused on effective seed dispersal by investigating the spatial relationship between maternal trees and their established seedlings at the Quiles Alto site. The distance between each seedling and its maternal tree was significantly greater than the distance between that seedling and the nearest adult tree (mean =  $9.5 \pm 10.6$  m and  $3.5 \pm 2.4$  m respectively; paired t-test p  $\langle 0.001 \rangle$ , indicating that most seedlings were found nearest to adult trees that were not their maternal trees. The mean seedling-mother distance at Quiles Alto was  $49.6 \pm 222.9$  m; however, this decreased to  $9.5 \pm 10.6$  m after removing three outlying seed dispersal events (396.7, 402.6, and 1673.5 m). Seed dispersal distance was positively correlated with maternal tree dbh (r=0.31,n = 98, p = 0.002). All adult trees at the Quiles Alto site were assigned a canopy exposure value of 3, so it was not possible to assess the relationship between canopy exposure and dispersal distance. A Ripley's K analysis found that both seedlings and adults were significantly more aggregated than the theoretical expectation (Fig. 3). The seedlings in particular were aggregated in six small groups.





**Fig. 3** Ripley's K minus  $\pi r^2$  for **a** adults and **b** seedlings at Quiles Alto.  $K(r) - \pi r^2 > 0$  indicates spatial aggregation and  $K(r) - \pi r^2 < 0$  indicates a regular distribution. Both seedlings and adults were significantly more spatially aggregated than the theoretical expectation of a Poisson distribution

Table 5 Mean heterozygosity (He), homozygosity (Ho), number of alleles (Na), and effective number of alleles (Ne) for all sampled adults and seeds, and adults, seeds and seedlings at the Quiles Alto (QA) study site

	He (se)	Ho (se)	Na (se)	Ne (se)
All adults	0.764 (0.044)	0.669 (0.077)	14.667 (1.282)	4.961 (0.828)
All seeds	0.760 (0.044)	0.552 (0.071)	16.167 (1.470)	4.773 (0.698)
QA adults	0.718 (0.058)	0.695 (0.117)	7.500 (1.500)	4.488 (0.944)
QA seeds	0.694 (0.073)	0.565 (0.083)	10.833 (1.167)	4.285 (0.956)
QA seedlings	0.635 (0.074)	0.592 (0.071)	7.667 (1.256)	3.344 (0.656)

99 of the 100 seedlings found during the study were at Quiles Alto



#### Discussion

We have used G. keule as a case study of how habitat loss and fragmentation may impact reproduction and dispersal of a rare and endangered plant species. To do this, it has been necessary to characterize the reproductive strategies and propagule dispersal of G. keule, which had not been systematically investigated previously. Genetic analyses indicate that G. keule reproduces vegetatively, in some cases establishing large groups of clonal individuals. G. keule produces seeds through self-fertilization, inbreeding and outcrossing, and there was not conclusive evidence of selection against seeds resulting from self-fertilization or inbreeding at the seedling establishment phase. The seedlings that do exist appear to be the result of seed dispersal at greater distances, and in a more aggregated pattern, than would be expected from gravity dispersal alone. These reproductive and dispersal strategies together constitute the means by which G. keule can maintain current populations and establish new populations in a landscape experiencing habitat loss and fragmentation.

Gomortega keule's vegetative reproduction provides a means of long-term persistence in situ. Individual genets may survive indefinitely as clone groups, and each additional ramet adds to the overall fitness of the genet through survivorship, seed production, and subsequent ramet production (Eckert 2002). This strategy may be especially important for species persistence because the study area experiences regular environmental disturbances, such as storms, from which *G. keule* can recover by root-sprouting.

Although vegetative reproduction is a useful strategy, long-term survival of endangered plant species is thought to require successful sexual reproduction and generation turnover, even when there is successful vegetative reproduction (Aronne 2017). Moreover, Douhovnikoff et al. (2004) suggests the underlying assumptions behind many methods of genetic conservation management need to be reassessed when managing species that can reproduce vegetatively. Most importantly, without genetic analysis it is impossible to determine the effective population size. For the sixteen study sites with more than one tree, the reduction in population size from stem census (ramets) to effective population size (genets) ranged from 0 to 58%, with a mean of 23% (Table 1). A reduction in effective population size of this magnitude could have an important impact on assessment of the need for genetic conservation action for a given population. However, Lander et al. (2010) found that these patches of G. keule are not genetically isolated from each other. This suggests that the delineation of populations based on spatial aggregation would be overly conservative and that the effective population size is actually larger than appears based on traditional, spatial delineation of the populations.

The fact that the effective breeding population extends beyond the boundaries of the individual study sites may explain the low rate of biparental inbreeding (0.098) and the lack of a significant difference in allelic diversity between the adult and seed samples (Table 5). However, G. keule does produce a large proportion of seeds through self-fertilization (25%). Self-fertilization is generally considered an extreme form of inbreeding, and carries the same risks of reduced seed set, offspring performance and population size, resulting in increased local extinction risk. However, self-fertilization can also be a valuable strategy if non-self pollen is limiting and inbred progeny have a chance of survival (Lloyd 1992). Self-fertilization in G. keule cannot be explained by pollinator limitation because self-fertilization is through insect-mediated geitonogamy (Lander et al. 2009). Self-fertilization was also not explained by local population size, canopy exposure, or dbh. This means that there is not strong evidence that standard forest management interventions that would be expected to reduce rates of self-fertilization (e.g. enrichment planting to increase local population size, halo thinning to increase canopy exposure, or management to enhance pollinator populations) would significantly reduce self-fertilization for this species. In summary, G. kaule has a functioning strategy for sexual reproduction, but the high rates of self-fertilization may be a cause for conservation concern, and management interventions to reduce self-fertilization rates are not immediately obvious.

Our hypothesis that the presence of seeds but absence of seedlings could be the result of selection against seeds that were the result of self-fertilization was not strongly supported. At Quiles Alto, where most seedlings were found, the parentage analysis identified similar proportions of seeds and seedlings that were the result of self-fertilization (22%) and 18% respectively, Table 3), suggesting little or no selection against seeds produced through self-fertilization during seed germination and seedling establishment. However the GenAlEx analysis found higher F<sub>IS</sub> among the seeds than the seedlings or adults at Quiles Alto, suggesting there may be selection against inbred individuals at the seed germination stage which was not identified in our paternity analysis. With these conflicting results we cannot determine whether self-fertilization and inbreeding might present a problem for G. keule population persistence or expansion via seedling establishment. In addition, the small number of seedlings and the lack of any seedling establishment at all but two sites, make it difficult to draw firm conclusions.

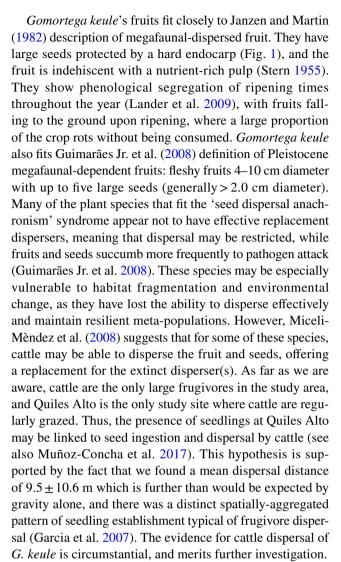
From a management perspective, it is worth noting that single trees produced seeds through self-fertilization more than twice as frequently as non-single trees (56.5% and 22.1% respectively, Table 3). There is a recognized tendency for managers to collect seeds for nursery tree production from trees that are easy to access, such as single trees in agricultural fields or next to roads. Because these data show



that there is a greater likelihood that seeds from single trees will be produced through self-fertilization, and we cannot rule out the possibility that there is selection against inbred seeds at the seedling establishment phase, the precautionary guidance for managers would be to limit, or avoid, collecting seeds from single trees.

Seedling establishment was only observed at two study sites, one seedling at the Reserva Nacional Los Queules, and 99 seedlings at Quiles Alto. Eriksson's (1993) review found that for 60% of vegetatively-reproducing species, no seedling recruitment was observed in adult patches, even when seeds were available. The site (Quiles Alto) where the majority of seedlings were found is one of only three study sites where no clone groups were observed. However, seed production was observed at all study sites, implying factors other than seed production may limit seedling establishment at the majority of sites. It is possible that current environmental conditions at the other study sites are not suited to germination and survival and so, through habitat filtering, even when viable seeds are present they may not establish successfully (e.g. Nathan and Muller-Landau 2000). However, because all but one of the seedlings were found at Quiles Alto, the data is not available to investigate this possibility. Experiments involving planting seedlings in sites differing in habitat characteristics would help determine whether habitat filtering may be an important driver in seedling germination and establishment for this species. As has been frequently observed, the study of rare species is essential for their conservation, but their very rarity may compromise the assembly of the large data sets necessary to conclusively answer conservation questions.

There is a third possible explanation for the observed pattern of seedling establishment; G. keule could be an example of a 'seed dispersal anachronism'. Although many plant species are consumed and dispersed by a variety of primary and secondary dispersers, some plant species show the peculiar pattern of producing large numbers of apparently animalattractive fruit, but the seeds are not consumed, and so there is little or no seed dispersal or seedling establishment (Jordano et al. 2003). Janzen and Martin (1982) suggests that some still-extant plant species show combinations of fruit traits that are adapted to dispersal by now-extinct dispersal agents, calling them 'seed dispersal anachronisms'. One of the seed dispersal anachronism syndromes, the megafaunal syndrome, includes fruits that appear to have been dispersed by now extinct Pleistocene megafauna (Guimarães Jr. et al. 2008). Although seeds that fit the description of having a megafaunal seed dispersal anachronism are found globally (Guimarães Jr. et al. 2008), South America is expected to have a disproportionate number, as 59 species of South American megafauna, including all megaherbivores, went extinct during the Late Pleistocene and Early Holocene (Doughty et al. 2016).



The lack of seedling establishment at most of the study sites means *G. keule* is not able to use seed dispersal and seedling establishment to maintain a functioning metapopulation, or to establish in un-colonized sites. In addition, because *G. keule* appears to reproduce vegetatively by root-sprouting rather than shoot-rooting, the species is also unlikely to disperse into new sites via vegetative propagules (Bond and Midgley 2001). This may pose a problem for *G. keule* as establishing and maintaining a meta-population is important for species persistence in landscapes experiencing on-going habitat loss (Bond and Midgley 2001).

In summary, vegetative reproduction is currently the main means of reproduction for *G. keule*. This reproductive strategy, although effective for in situ persistence, does not allow the species to maintain a meta-population or occupy new sites. Moreover, the lack of genetic recombination to support evolution and adaptation are critical considerations for the conservation of this species in view of on-going environmental change (Bond and Midgley 2001). *Gomortega keule* does produce viable seed, but only occasionally does



this result in seedling establishment. The lack of seedling establishment at most sites appears to represent a significant barrier to *G. keule*'s long-term survival. However, it should be noted that these data represent a snap-shot in the lifetime of long-lived individuals, and the current lack of seedlings does not necessarily indicate a total lack of seedling establishment over the lifetime of the adult individuals. Given the longevity of individual *G. keule* genets, rare seedling recruitment may be sufficient to maintain levels of genetic diversity (Douhovnikoff et al. 2004).

# **Conclusions and conservation implications**

Understanding how habitat loss and fragmentation, and associated loss or changes in dispersal agents, affect seed dispersal and establishment is key to developing effective conservation and management strategies (Dirzo et al. 2014). Specific recommendations arising from this study are to increase the resilience of G. keule populations by: (i) enhancement planting at sites with very small populations; (ii) artificially establishing new populations in neighboring native forest fragments where the species is not currently present; and (iii) encouraging its use as a shade tree, in hedgerows, and in living fences on agricultural land to further expand the effective population size. Artificially established and enhanced populations are likely to contribute to landscape level gene flow (Lander et al. 2010; Ralls et al. 2018), and provide insurance against extinction by local extirpation. Any tree nursery program for the species must ensure that seeds are collected from a large number of trees, and limit the use of seeds from single trees which show higher rates of self-fertilization, because the impact of self-fertilization on seedling and adult growth and survival is unknown. The role of cattle in promoting seedling recruitment has not been confirmed, but we suggest that this is an avenue that merits further investigation. However, even if cattle contribute to the establishment of G. keule seedlings, the damage they can cause to other native species means we cannot recommend introducing cattle to forest sites. To improve germination and establishment in tree nursery settings, it may be worth considering processing seeds by feeding fruits to cattle or other herbivores. Finally, careful protection of existing G. keule populations is already required under the species' National Monument status (Ministerio de Agricultura 1995), and will be essential to the species' long-term success.

The reproductive characteristics of *G. keule* are not unique. Vegetative reproduction of woody plants is common in both temperate and tropical forests (Bond and Midgley 2001), the transition from outcross- to self-fertilization is among the most common evolutionary trends in flowering

plants (Stebbins 1970), and anachronistic seed dispersal systems appear to occur worldwide (Guimarães Jr. et al. 2008). Increased understanding of the modes of reproduction by *G. keule* will contribute to management decisions for the conservation and restoration of this species and its ecological associates. We suggest that, in general, analyses to develop a full understanding of a plant species' reproductive systems, in relation to their landscape context, provide essential empirical foundations for development of effective genetic conservation strategies.

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## Compliance with ethical standards

**Conflict of interest** The authors declare that they have no conflict of interest.

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