

# Genetic identity of endangered massasauga rattlesnakes (*Sistrurus* sp.) in Missouri

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**Abstract** An important application of DNA-based genetic techniques in conservation genetics is to establish the taxonomic identity of individuals whose ancestry is uncertain, especially those from declining populations. Massasauga rattlesnakes (*Sistrurus catenatus*) in Missouri currently persist in three isolated populations and have been classified as eastern massasauga rattlesnakes (*S. c. catenatus*), which is a candidate for listing as a Federally Threatened or Endangered species. However, previous morphological evidence has suggested that these snakes are either hybrids between the eastern massasauga (*S. c. catenatus*) and the non-threatened western massasauga (*S. c. tergeminus*) or are pure *S. c. tergeminus*. Here, we analyze microsatellite DNA and mtDNA variation to assess the taxonomic identity of individuals from two of the three populations specifically those found in Holt and Linn Counties, Missouri. Population and phylogenetic analyses strongly support the conclusion that snakes in both populations are genetically most similar to reference *S. c. tergeminus* individuals from Kansas and are not related to *S. c. catenatus* individuals from Illinois and Ohio. These results argue that the current classification of these snakes as endangered *S. c. catenatus* is unwarranted and hence that the overall range-wide numbers of *S. c. catenatus* are less than previously estimated. Nonetheless the Missouri populations, while not part of the federally listed taxon, are

strongly deserving of protected status at the state level because of their rarity within the state.

**Keywords** Putative hybrids · Genetic identity · Massasauga rattlesnakes · Cluster and phylogenetic analyses · Microsatellites · mtDNA

## Introduction

An important use of DNA-based genetic techniques in conservation genetics is to assess the taxonomic identity of individuals from declining populations whose ancestry is uncertain due to inadequate data (Frankham et al. 2002). This is an important task because if the taxonomic status is not correctly assigned then a number of significant yet erroneous conservation decisions can be made, including that unrecognized endangered species may be at risk of becoming extinct (Bowen and Avise 1996; Daugherty et al. 1990) but also that populations of common species or hybrids between species may be granted unwarranted protection (Emerson and Wallis 1994; Wayne 1996 (but see Wilson et al. 2000); Culver et al. 2000; Haig et al. 2001; Parham et al. 2001; Stuart and Parham 2007). While other considerations such as the ecological role or rarity in a specific locality may play a role in deciding the conservation value of a population or species, key conservation legislation (e.g., US Endangered Species Act) is often based on taxonomic identity. Thus, accurate identification of individuals that face an increased risk of extinction is an important step in developing appropriate conservation plans.

Populations of massasauga rattlesnakes (*Sistrurus* sp.) in northwestern and central Missouri present a case where genetic techniques could be fruitfully applied to assess the

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uncertain taxonomic status of a rare vertebrate. These snakes currently persist in only three locations in Holt, Linn, and Chariton counties (Missouri Department of Conservation 2000) despite being historically wide-spread in the northwestern and central parts of the state (see Fig. 1). Geographically, these populations are located at the interface between two currently recognized subspecies of *Sistrurus catenatus*, namely the eastern massasauga (*S. c. catenatus*) which is currently designated by the US Fish and Wildlife Service as a candidate for listing as a Federally Threatened or Endangered species USFWS (2008) and the western massasauga (*S. c. tergeminus*) which has no protected status. At present, snakes in all Missouri populations are classified as *S. c. catenatus* based on unpublished analyses of morphological and venom variation and patterns of habitat utilization (summarized in Szymanski 1998). In contrast, earlier research by Evans and Gloyd (1948) used variation in ventral scales, dorsal blotches, and overall coloration to argue that populations in Chariton and nearby counties were “intergrades” (=hybrids) between *S. c. catenatus* and *S. c. tergeminus* while snakes in Holt county were *S. c. tergeminus*. Multiple studies have shown that morphology can be a misleading indicator of phylogenetic relationships in snakes (e.g., Burbrink et al. 2000) and characteristics such as venom composition and habitat utilization are highly variable in these snakes (e.g., Gibbs et al. 2009). Clearly, application of genetic analyses using multiple markers and techniques would be useful in clarifying the taxonomic status of Missouri populations and hence their conservation status as has been done for other threatened snakes (Keogh et al. 2003; Sumner et al. 2010).

Recent phylogenetic analyses using multiple DNA loci have shown that all three subspecies of the currently recognized species *S. catenatus* (*S. c. catenatus*, *S. c. tergeminus*, and *S. c. edwardsii*) are taxonomically distinct from each other under a genealogical species concept although the evidence is strongest for the distinctiveness of *S. c. catenatus* from the other two subspecies (Kubatko et al. 2010). This means that comparisons of the genetic composition of snakes from the Missouri populations with reference samples from nearby *S. c. catenatus* and *S. c. tergeminus* population should allow the taxonomic identity of the Missouri snakes to be inferred. Specifically, if all Missouri snakes are *S. c. catenatus*, then phylogenetic and population-based analyses will show strong genetic similarities between known *S. c. catenatus* populations. Likewise, if some populations such as those in Holt County in western Missouri hence close to currently assumed range limit for *S. c. tergeminus* in fact consist of *S. c. tergeminus* individuals then they will be genetically similar to individuals from reference populations of this taxon. Finally, populations of hybrid individuals will show a mixture of

genetic markers characteristic of each presumed parental taxa (*S. c. catenatus* and *S. c. tergeminus*).

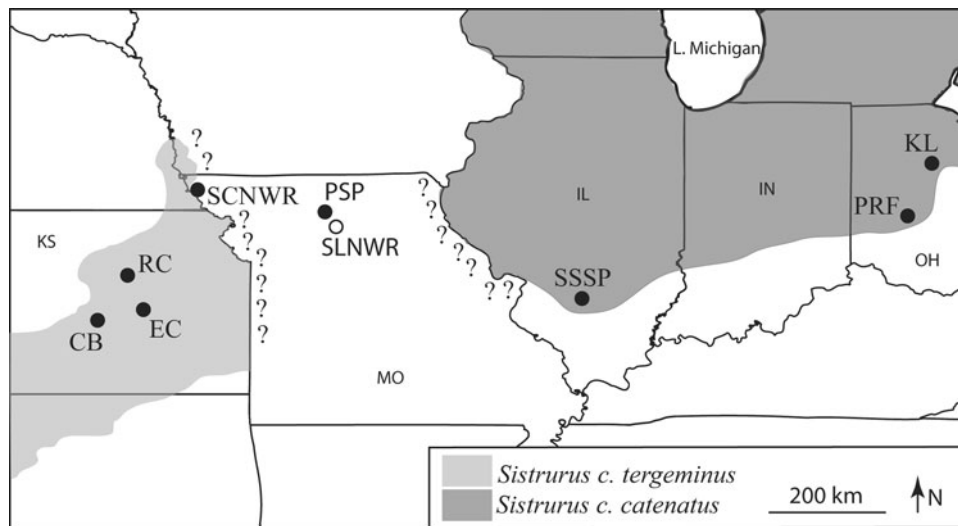
Here, we assess these possibilities for individuals in two Missouri populations from Holt and Linn Counties. Specifically, we compare microsatellite DNA and mtDNA variation of Missouri snakes with the genetic composition of *S. c. catenatus* individuals from populations in Illinois and Ohio populations and *S. c. tergeminus* individuals from multiple populations in Kansas using a combination of population clustering techniques and phylogenetic analyses. A previous study compared levels of differentiation at three microsatellite loci among five *Sistrurus* populations in Missouri and Nebraska but did not make comparisons with unambiguously identified *S. c. catenatus* populations east of the Mississippi (Hart et al. 2008).

## Methods

### Population level analysis using microsatellites

For population analyses, we obtained genotypes for 17 microsatellite loci from 166 individuals collected from eight populations (see Fig. 1). We were interested in determining the taxonomic identity of individuals from two populations in Missouri: a population from Holt County located at Squaw Creek National Wildlife Refuge ( $n = 34$ ) which had been classified as *S. c. tergeminus* by Evans and Gloyd (1948) and a population containing possible hybrids situated at Pershing State Park ( $n = 19$ ), Linn County. Individuals from Pershing State Park were not analyzed by Evans and Gloyd (1948). However, due to the close proximity of this population (<15 km) to one (Swan Lake National Wildlife Refuge) that had been determined to contain putative hybrids, we assume that Pershing samples are similar in genetic makeup to Swan Lake individuals. For reference *S. c. tergeminus* individuals, we used microsatellite data generated by McCluskey et al. (unpublished) for samples collected from three locations in Kansas: Cheyenne Bottoms ( $n = 20$ ); Ellsworth County ( $n = 11$ ) and Russell County ( $n = 15$ ). For representative *S. c. catenatus* genotypes, we used microsatellite data generated by Chiucchi and Gibbs (2010) for one population in southern Illinois (South Shore State Park:  $n = 18$ ), and two populations in Ohio, Killdeer Plains Wildlife Area ( $n = 25$ ) and Clark County ( $n = 21$ ).

For the Missouri samples, we extracted DNA from frozen blood samples stored in lysis buffer (Seutin et al. 1991) using a standard phenol–chloroform protocol (Sambrook et al. 1989). We then genotyped all samples at 17 of the loci developed from an *S. c. catenatus* genomic library by Anderson et al. (2010) which also amplify



**Fig. 1** Map of the range and localities of the massasauga rattlesnakes (*Sistrurus catenatus*) sampled to determine the species identity of *Sistrurus* sp. from Missouri. The dark gray shading represents the range of *Sistrurus c. catenatus* and the light gray range is that of *Sistrurus c. tergeminus*. Solid black circles are the localities from samples were collected. The open circle is a population of *Sistrurus* sp. in Missouri that was not sampled. Question marks highlight the unknown boundary of each species range in eastern and western Missouri. *S. c. tergeminus* populations: RC Russell County (lat: 38°53'23"N, long: 98°51'26"W);

CB Cheyenne Bottoms (38°27'46.19"N, 98°39'9.97"W); EC Ellsworth County (37°17'4"N, 98°34'52"W); Missouri *Sistrurus* sp. populations: PSP Pershing State Park (39°45'32"N; 93°12'53"W); SCNWR Squaw Creek National Wildlife Refuge (40°04'08"N, 95°13'34"W); SLNWR Swan Lake National Wildlife Refuge (39°36'11"N, 93°10'44"W not sampled); *Sistrurus c. catenatus* populations: SSSP South Shore State Park (38°46'40"N, 89°13'37"W); PRF Prairie Road Fen (40°3'34"N, 83°47'44"W); KL Killdeer Plains State Wildlife Area (40°44'16"N, 83°15'1"W)

microsatellite loci in *S. c. tergeminus* (McCluskey et al., unpublished). The loci used were Scu 200–214, 217, and 218. We followed the conditions described by Anderson et al. (2010) for PCR amplification protocols with the exception that we amplified Scu 210 and Scu 211 at an annealing temperature of 55°C. Amplicons were analyzed on an ABI 3100 Genetic Analyzer and we used the program GeneMapper v 3.7 score individual genotypes. To ensure that a consistent scoring criteria was used for all data we also ran select *S. c. catenatus* and *S. c. tergeminus* samples to compare the sizes of alleles at loci previously scored by Chiuicchi and Gibbs (2010) and McCluskey et al. (unpublished) with the Missouri samples that were newly analyzed in this study.

Preliminary analyses indicated substantial genetic differentiation in microsatellite variation between reference samples of *S. c. tergeminus* from Kansas and *S. c. catenatus* from Illinois and Ohio ( $F_{st}$  between pooled samples of each taxon = 0.21; Murphy et al., unpublished). We then used STRUCTURE (Pritchard et al. 2000), a cluster-based analysis program which uses a Bayesian approach to infer the genetic composition of individuals from both Missouri populations. Our explicit goal in this analysis was to determine the genetic identity of individuals in the Missouri populations and not to examine population genetic structure per se in our

samples (see Chiuicchi and Gibbs 2010 for such an analysis for a larger number of *S. c. catenatus* populations). Therefore, we first confirmed that the program clearly would separate *S. c. catenatus* and *S. c. tergeminus* genotypes into distinct genetic clusters by analyzing the reference populations for each taxon with the program set to the condition of identifying  $K = 2$  genetic clusters (for an example see Kinziger et al. 2008). After confirming this we reanalyzed the data using all samples including samples from both Missouri populations. Under this condition, “pure” Missouri samples of each taxon would cluster with the appropriate reference samples whereas hybrids would be identified as individuals consisting of a combination of genotypes from each cluster. For each analysis, we ran the program with a burn in period of 100,000 repetitions followed by 1,000,000 Markov chain Monte Carlo (MCMC) generations. We used the admixture model with correlated allele frequencies and calculated the 95% probability intervals for the proportion of the genome of each putative hybrid individual made up by each of the reference genomes ( $q$ -value). Individuals who had  $q$  values with 95% probability intervals that contained a  $q$ -value of 1 were considered as genetically statistically indistinguishable from that reference subspecies and hence not hybrids. Finally, we observed the In probability graph for a lack of large deviations to ensure

the statistical analysis had run enough repetitions. The final run of  $K = 2$  was repeated five times to ensure consistency of the results.

#### Phylogenetic analyses using mtDNA

We conducted phylogenetic analyses of mtDNA variation in a limited set of Missouri samples in relation to previously published sequences of the same gene region from all *S. catenatus* subspecies as described in Kubatko et al. (2010). Specifically, we sequenced a 665 bp region of the ATP 6–8 genes in all 19 samples from the Pershing State Park population using the primers and PCR conditions described by Gibbs and Diaz (2010). We also included two ATP sequences reported by Kubatko et al. (2010) for two individuals from the Squaw Creek population in NW Missouri. We choose to analyze variation in this gene region because it mirrors the phylogenetic patterns revealed by a more in-depth species tree analysis by Kubatko et al. (2010) based on gene trees generated from 18 nuclear DNA sequence-based loci and one mtDNA locus (the ATP 6–8 gene region described here) (see Gibbs and Diaz 2010 for details of the loci used).

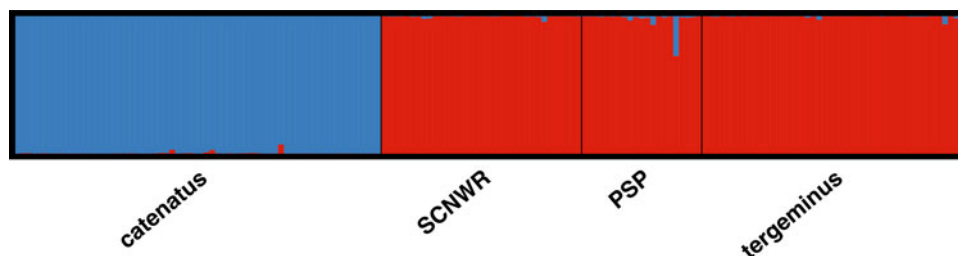
Following Kubatko et al. (2010), we used the phylogenetic program BEAST (Drummond and Rambaut 2007) to estimate gene tree relationships among all distinct *S. c. catenatus* mtDNA haplotypes in a Bayesian framework. We used gene sequences described in Kubatko et al. (2010) from the same gene region from *S. miliarius* subspecies to root the gene tree. We used the online version of MODELTEST 3.7 (<http://darwin.uvigo.es/software/modeltest.html>—see Posada and Crandall 1998) in combination with PAUP 4.0b10 (Swofford 2000) to choose among different substitution models using an AIC criteria to determine the best-fit model for the ATP gene region and then used parameter estimates to set priors in BEAST. We ran the program for 20 million generations and discarded the first 200,000 trees as burnin. We used posterior probabilities for each clade as a measure of our statistical confidence in the phylogenetic grouping of specific haplotypes.

## Results

### Population clustering analyses based on microsatellites

Levels of variation at microsatellite loci are comparable across samples from reference *S. c. catenatus* and *S. c. tergeminus* populations and samples from each of the two Missouri populations analyzed here (see Supplemental information). For example, mean observed ( $H_o$ ) heterozygosities were 0.59 (range: 0–0.88), 0.65 (0.125–1.00), 0.55 (0.22–0.97), and 0.71 (0.19–0.95) in pooled *S. c. catenatus*, *S. c. tergeminus* reference samples, Squaw Creek, and Pershing populations, respectively.

Analysis of microsatellite genotypes from the two reference populations under a  $K = 2$  criteria in Structure show clear segregation into two highly-distinct clusters that closely match each population (results not shown): the mean probability assignment ( $\pm 95\%CI$ ) of *S. c. catenatus* individuals to cluster 2 ( $q_2$ ) equals  $0.997 \pm 0.002$  while the mean probability of assignment of *S. c. tergeminus* individuals to cluster 1 ( $q_1$ ) was  $0.995 \pm 0.004$ . When the analysis is repeated but with samples from both Missouri populations included, all Missouri samples cluster with the *S. c. tergeminus* samples (Fig. 2). Specifically, samples from Squaw Creek have a mean  $q_1 \pm 95\% CI$  value of  $0.995 \pm 0.002$  (range: 0.979–0.999) while samples from Pershing have a mean  $q_1$  value of  $0.976 \pm 0.02$  (range: 0.711–0.999) (Table 1). A single individual in the Pershing population has a  $q_1$  value of 0.711 which is lower than  $q_1$  values for the other 19 individuals (all  $q_1$  values  $> 0.935$ ). However, the 95% PI for  $q_1$  for this snake (0.442, 1.000) contains 1 and so we cannot reject the hypothesis that the snake is genetically a pure *S. c. tergeminus*. These results were consistent across five separate runs with nearly identical average  $q$ -values and 95% confidence intervals. The ln likelihood plot for all five trials rapidly went to fixation and remained fixed for the entire run suggesting that all runs converged (results not shown). In summary, the microsatellite analyses strongly support the idea that individuals from the two Missouri populations are genetically *S. c. tergeminus*.



**Fig. 2** Graphical representation of STRUCTURE results for  $K = 2$  populations. The proportion of each massasauga's genome attributed to *Sistrurus c. catenatus* is black, and the proportion of each massasauga's genome attributed to *Sistrurus c. tergeminus* is gray

**Table 1** Inferred average clustering values (*q*-values) from STRUCTURE analysis for different *Sistrurus* samples with the corresponding 95% probability interval

Population	<i>q</i> = 1 ( <i>tergeminus</i> )	95% confidence interval for <i>q</i> = 1	<i>q</i> = 2 ( <i>catenatus</i> )	95% confidence interval for <i>q</i> = 2
<i>catenatus</i>	0.004	0.002–0.006	0.996	0.993–0.998
Squaw	0.995	0.992–0.997	0.005	0.002–0.007
Pershing	0.976	0.950–1.00	0.024	0.000–0.051
<i>tergeminus</i>	0.995	0.992–0.998	0.004	0.001–0.007

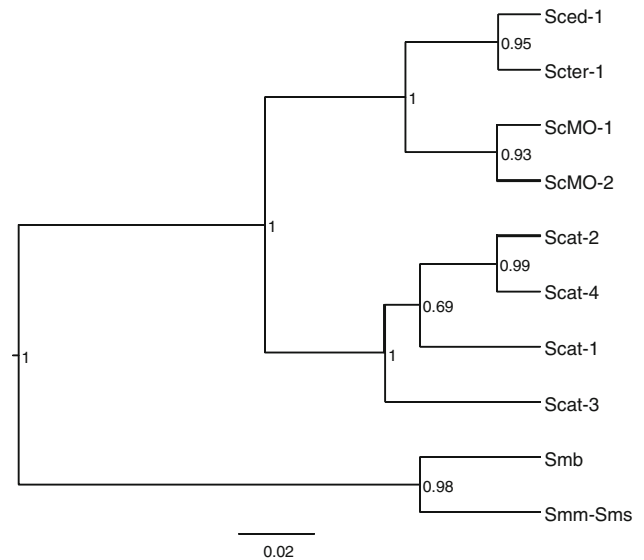
Phylogenetic analyses of mtDNA variation

The phylogenetic results corroborate the finding from the microsatellite data that individuals in both Missouri populations are genetically most similar to *S. c. tergeminus*. All 19 samples from Pershing State Park had the same mtDNA haplotype (ScMO-1) while the two samples from the Squaw Creek population had a different but similar haplotype (ScMO-2) (percent sequence divergence between haplotypes: 0.76%). Both were distinct from all other *S. catenatus* haplotypes described by Kubatko et al. (2010) but each was much more similar to other western and desert massasauga (*S. c. edwardsii*) haplotypes than to those from the candidate endangered *S. c. catenatus* individuals: The mean percent sequence divergence between Sc-MO1 and other *S. c. tergeminus* and *S. c. edwardsii* haplotypes was 1.1% whereas between Sc-MO1 and *S. c. catenatus* haplotypes the value was 11.4%. Similar values were found for the same comparisons involving the Squaw Creek-specific haplotype (0.8% vs. 11.4%).

As found by Kubatko et al. (2010), Modeltest identified the HKY + I substitution model as the best describing patterns of nucleotide substitution in this gene region. Using this model in the BEAST analyses, we generated a tree (Fig. 3) in which, consistent with results in Kubatko et al. (2010), there are two well-supported (Posterior Probabilities = 1.0) ingroup clades, one consisting of haplotypes from *S. c. catenatus* and the other consisting of haplotypes from *S. c. tergeminus* and *S. c. edwardsii* and all the Missouri haplotypes providing phylogenetic support for the idea that the Missouri snakes are not *S. c. catenatus* but are genetically most similar to *S. c. tergeminus*.

Discussion

Our major result is that two independent genetic analyses provide strong evidence that *Sistrurus* rattlesnakes in two Missouri populations that are currently classified as *S. c. catenatus* (a candidate for listing as an endangered taxon) are genetically more similar to *S. c. tergeminus* which currently do not have protected status. This result has both conservation and evolutionary implications which we discuss below.



**Fig. 3** Maximum clade credibility tree from analysis of mtDNA ATP sequences in BEAST. This tree represents the posterior sample with the maximum sum of clade posterior probabilities at the internal nodes. Posterior probabilities of each clade are shown at each node. Sced-1 (*S. c. edwardsii* haplotype); Scter-1 (*S. c. tergeminus* haplotype); Scat-1 to Sca-4 (*S. c. catenatus* haplotypes); Smb (*S. m. barbouri* haplotype); Smc-Sms (haplotype found in both *S. m. milarius* and *S. m. streckeri*) (all from Kubatko et al. (2010)); ScMO-1 (Pershing Lake haplotype); ScMO-2 (Squaw Creek haplotype) (this study)

We emphasize that our genetic evidence is strongest in terms of concluding that the Missouri snakes we analyzed are not *S. c. catenatus* rather than unambiguously assigning them on the basis of genetic evidence as either *S. c. tergeminus* or *S. c. edwardsii*. There are a number of reasons for this. First, in the population-level analysis, we did not include genotypes from any *S. c. edwardsii* populations and so the only “choice” the program had was assigning Missouri snakes to either *S. c. catenatus* or *S. c. tergeminus*. Second, in the phylogenetic analysis, the Missouri sequences were part of a clade containing haplotypes from both *S. c. tergeminus* and *S. c. edwardsii* individuals. This is not surprising because in their recent phylogenetic analysis of subspecies within the genus *Sistrurus*. As described above, Kubatko et al. (2010) found evidence for the taxonomic distinctiveness of all three subspecies of

*S. catenatus*; but this evidence was strongest for *S. c. catenatus* being distinct from the other two subspecies and weaker for *S. c. tergeminus* and *S. c. edwardsii* being distinct from each other. This is likely due to the influence of differences in the ages of each clade (*S. c. catenatus*: ~3.0 million ybp; *S. c. tergeminus* and *edwardsii*: ~0.5 million ybp) and its effect on the genetic distinctiveness of each taxa through the influence of retained ancestral polymorphism. Given the uncertainty of how taxonomically distinct the two western forms of *S. catenatus* are, on the basis of our genetic data, we are most comfortable in concluding that the Missouri snakes belong to a genetically distinct complex consisting of weakly differentiated *S. c. tergeminus* and *S. c. edwardsii* forms. The geographic proximity of the Missouri populations suggests they are more closely related to the former than the latter taxon.

The most significant conservation implication of these results is that *Sistrurus* rattlesnakes presently in Missouri should not be candidates for listing as a Federal Endangered Species, because the genetic evidence indicates that they are not *S. c. catenatus* but most likely *S. c. tergeminus*. We acknowledge that we have only analyzed samples from two of three extant populations in the state; however, because of the close geographic proximity of Pershing State Park to the unsampled Swan Lake population, it is highly likely that they are genetically similar to each other. It is also possible that *S. c. catenatus* was present in the state at some point in the past, particularly in now extinct populations in the eastern part of the state (Szymanski 1998). This possibility could be explored through genetic analyses of museum specimens collected from now extirpated populations (Friedman and DeSalle 2008). Finally, regardless of their federal status, we strongly feel that the overall rarity of these snakes in Missouri (three extant populations) and the fact they are geographically isolated from other populations of *S. c. tergeminus* means that they deserve continued protection at the state level as endangered species (Missouri Department of Conservation 2000).

This result also has implications in terms of the range-wide conservation status of *S. c. catenatus* in that the reclassification of Missouri populations from *S. c. catenatus* to *S. c. tergeminus* means a “loss” of a number of populations which were previously considered to be among the largest and most viable *S. c. catenatus* populations at a range-wide level (M. Redmer, personal communication). This means that extant numbers of this endangered snake are even lower than previously estimated and hence this taxon is even more imperiled than previously thought.

Finally, from an evolutionary perspective, our genetic evidence demonstrates that Pershing individuals are not hybrids as previously suggested based on morphological analyses by Evans and Gloyd (1948). The one possible

exception is the single individual out of 19 analyzed from the Pershing population had a point estimate for a  $q_1$  value (probability of assignment to *S. c. tergeminus*) of 0.711 suggesting that it contained a mixture of microsatellite genotypes found in reference populations of *S. c. catenatus* and *S. c. tergeminus*. However, as pointed out above the confidence interval for the point estimate does not exclude 1.0 (pure *S. c. tergeminus*) and additional evidence supports the idea that this low value compared to the other individuals surveyed is due to chance and not hybridization. Specifically, this individual was shown to have a *S. c. tergeminus* mtDNA haplotype, and an independent analyses of all snakes in the Pershing population using a subset of the nuclear DNA markers described in Kubatko et al. (2010) and phylogenetic methods for detecting hybrids (Meng and Kubatko 2009) find no evidence for hybridization (Gerard and Kubatko, unpublished). Finally the large gap that currently exists between the Pershing populations and extant *S. c. catenatus* populations in Illinois (Fig. 1) suggests that it is unlikely that recent hybridization is the source of this individual. Overall, our results provide evidence against hybridization commonly occurring in natural populations of these rattlesnakes despite observations of its occurrence in other genera of rattlesnakes (Campbell et al. 1989; Murphy and Crabtree 1988) and again provides an example of how, particularly in snakes, inferences of genetic relationships based on morphology alone can be misleading (Burbrink et al. 2000).

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