

Glycerol-treated nuclear suspensions—an efficient preservation method for flow cytometric analysis of plant samples

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Abstract Flow cytometry (FCM) has been widely used in plant science to determine the amount of nuclear DNA, either in absolute units or in relative terms, as an indicator of ploidy. The requirement for fresh material in some applications, however, limits the value of FCM in field research, including plant biosystematics, ecology and population biology. Dried plant samples have proven to be a suitable alternative in some cases (large-scale ploidy screening) although tissue dehydration is often associated with a decrease in the quality of FCM analysis. The present study tested, using time-scale laboratory and in situ field experiments, the applicability of glycerol-treated nuclear suspension for DNA flow cytometry. We demonstrate that plant nuclei preserved in ice-cold buffer + glycerol solution remain intact for at least a few weeks and provide estimates of nuclear DNA content that are highly comparable and of

similar quality to those obtained from fresh tissue. The protocol is compatible with both DAPI and propidium iodide staining, and allows not only the determination of ploidy level but also genome size in absolute units. Despite its higher laboriousness, glycerol-preserved nuclei apparently represent the most reliable way of sample preservation for genome size research. We assume that the protocol will provide a vital alternative to other preservation methods, especially when stringent criteria on the quality of FCM analysis are required.

Keywords DAPI · flow cytometry · genome size · ploidy · propidium iodide · sample preservation

Abbreviations

CV Coefficient of variation
DAPI 4',6-diamidino-2-phenylindole

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FCM	Flow cytometry/flow cytometric
PI	Propidium iodide
SD	Standard deviation

Introduction

Flow cytometry is a high-throughput, cost-effective and accurate cytogenetic method with broad applications in plant sciences (Doležel et al. 2007a). In plant evolutionary and ecological studies, flow cytometry (FCM) has played a prominent role in the estimation of nuclear DNA content, either in absolute units (picograms of DNA or mega base pairs) or in relative terms as an indicator of ploidy (Kron et al. 2007). By enabling the analysis of large population samples over a short time span, FCM has significantly advanced our knowledge of ploidy and genome size variation in natural systems (Kron et al. 2007; Suda et al. 2007a; Loureiro et al. 2010). The global application of FCM is, however, limited by the need to use fresh plant material for reliable measurements of DNA content (Doležel et al. 2007a; Greilhuber et al. 2007). This prerequisite hampers large-scale population studies in regions without easily accessible FCM facilities (e.g. most of the tropical regions) and may cause difficulties elsewhere (e.g. when the capacity of a laboratory is saturated or during instrument maintenance). Transport of seeds and their direct FCM measurement or analysis of growing seedlings can partly solve the problem (Sliwinska et al. 2005; Suda et al. 2005). Nevertheless, this approach may be hampered by the need to collect plant material during the seed gathering season, difficulties in seed germination *ex situ*, potential shifts in genome size values estimated from dry seeds (e.g. Sliwinska et al. 2005) and/or by taxonomic complexity (e.g. hybrid origin of the seeds). Tissue preservation using chemical fixatives (ethanol- or formaldehyde-based), although widely used in animal and human FCM studies, have elicited only little interest from the plant community (Kron et al. 2007). The last years have seen several attempts to substitute fresh plant samples with dry or frozen tissue. Suda and Trávníček (2006a, b) introduced a protocol for reliable ploidy estimation (using 4',6-diamidino-2-phenylindole (DAPI)) in desiccated plant material (either silica- or air-dried) and this method has been successfully applied to a number of plant groups (e.g. Šmarda et al. 2005; Suda et al. 2007b; Popp et al. 2008; Hülber et al. 2009; Košnar and Kolář

2009; Volkova et al. 2010). Reasonable FCM histograms can also be achieved by analysing rapidly frozen plant tissues (Dart et al. 2004; Nsabimana and Van Staden 2006; Halverson et al. 2008; Cires et al. 2009).

Despite these promising steps towards the routine use of non-fresh plant samples, the above-mentioned protocols are still considered inadequate for estimating genome size in absolute units (using intercalating fluorochromes). The quality of measurements from dry or frozen tissue samples only rarely reaches the level achievable for fresh material and further decreases with the ageing of the samples. Usual symptoms accompanying the analysis of non-fresh material are: (1) lower reliability of DNA content estimates as evidenced by pronounced shifts in fluorescence intensity compared to that of fresh samples (e.g. Šmarda 2006; Suda and Trávníček 2006b; Cires et al. 2009; Bainard et al. 2011), and (2) decrease in the uniformity of fluorescence, resulting in higher coefficient of variations (CVs) of the peaks and more prominent background (Suda and Trávníček 2006b). These observations are not compatible with the high standards required for some FCM applications, including the determination of absolute genome size (Doležel and Bartoš 2005; Doležel et al. 2007b; Greilhuber et al. 2007). Consequently, the majority of published studies have used non-fresh material solely to determine DNA ploidy levels, which can tolerate some relaxation of the quality criteria (e.g. Eidesen et al. 2007; Schönswetter et al. 2007a; Popp et al. 2008; Bendiksby et al. 2011), or interpret the results as supplementary to fresh tissue analysis (Dušková et al. 2010). Only very recently, Bainard et al. (2011) conducted a careful experimental study to evaluate the potential of silica-dried plant material for genome size research. The authors concluded that sample desiccation introduced comparatively minor variation (<10%), a level of which was species-specific and comparable to other sources of artefactual variation. They considered dehydrated plant samples promising for assessing absolute genome size, yet admitted that relaxed demands should be applied to the quality of analysis and caution must be exercised in interpreting the results.

Whereas the effects of physical preservation on FCM estimates of nuclear DNA content have been intensively studied and there are some comparative studies showing advantages and limitations of these approaches (Suda and Trávníček 2006b; Bainard et al. 2011), the potential of chemical fixatives has been largely neglected. This reluctance likely stems from the higher laboriousness of

the protocols and potential chemical-induced changes in chromatin condensation, which can affect the stoichiometric staining of DNA using intercalating dyes (Shapiro 2003). The search for alternative modes of preservation is desirable in order to (1) increase the accuracy of non-fresh tissue measurements and (2) extend FCM measurements to species in which other preservation techniques have failed (according to our knowledge, around 15% of plant species do not yield acceptable FCM histograms after dehydration). A promising alternative to physical and chemical preservation of plant tissues is the storage of isolated nuclear suspensions in intact protective solutions such as glycerol (propane-1,2,3-triol). The value of glycerol for the preservation of isolated nuclei for FCM analysis was first mentioned by Chiatante et al. (1990), and a more thorough evaluation of the method was developed by Hopping (1993). This researcher stored isolated nuclei of *Actinidia deliciosa* in 30% glycerol at approximately -20°C and found that storage for 9 months did not compromise FCM analysis, and the estimated values were highly comparable with those obtained from fresh samples (fluorescence decrease of 5% to 7%). Unfortunately, his results were only based on the analysis of a single plant species and were not subjected to a rigorous statistical evaluation.

This study aimed to investigate the applicability of glycerol-preserved plant nuclei for genome size research and assess the capabilities and limitations of this approach. We conducted two complementary experiments: (1) a time-scale laboratory experiment using six model plant species from different families and covering a range of genome sizes, to systematically compare the glycerol-based protocol with other currently used methods of sample preservation, and (2) a multi-species experiment using a set of tropical species collected and preserved in the field, to test the feasibility of the methodology in situ. The effects of fluorescent dyes with different modes of DNA binding (AT-selective DAPI vs. intercalating propidium iodide (PI)) were also investigated.

Methods

Plant material

Six plant species from five plant families and spanning nearly 18-fold range of genome sizes (from 1.52 pg/2C to 26.9 pg/2C) were selected for a time-scale laboratory

experiment. They included both frequently used FCM reference standards (*Bellis perennis*—Asteraceae, *Pisum sativum* ‘Ctirad’—Fabaceae and *Vicia faba* ‘Inovec’—Fabaceae) and representatives of the major tropical families analysed in the second experiment (*Euphorbia milii*—Euphorbiaceae, *Ficus elastica*—Moraceae and *Galium album*—Rubiaceae). This species selection comprised both plants with soft and rapidly decaying leaves (*B. perennis*, *G. album* and *P. sativum*) and plants with rather tough or even leathery leaves (*E. milii*, *F. elastica* and *V. faba*). Plants of *P. sativum* and *V. faba* were grown from seeds (kindly provided by J. Doležel, Institute of Experimental Botany, Olomouc, the Czech Republic) while the remaining species were available from the living collection of the Botanical Garden, Faculty of Science, Charles University in Prague, Czech Republic.

The in situ experiment involved 21 species from 12 angiosperm families (both monocots and dicots) that were collected in primary and secondary rainforests around the Wannang village (approximately 60 km west of Madang) in northern Papua New Guinea in August 2006 (see Table S1). Representatives of species-rich tropical genera (e.g. *Ficus* and *Macaranga*) as well as economically important crops (e.g. *Musa*, *Strychnos* and *Syzigium*) were included. Herbarium vouchers are kept in CBFS.

Sample preservation

Four different methods of sample preservation were tested in a time-scale experiment: (1) young healthy leaves stored in a moist plastic bag at 4°C in a refrigerator (further referred to as ‘plastic bag’), (2) leaf tissue rapidly dehydrated using silica gel (‘silica gel’), (3) isolated nuclei suspended in Otto I buffer + glycerol (see below) and kept at -18°C in a freezer (‘ice-cold glycerol’; note that the solution remained liquid at this temperature), and (4) isolated nuclei kept in the same solution at room temperature ($23\pm 2^{\circ}\text{C}$; ‘RT glycerol’). In addition, fresh leaves picked from the cultivated plants were used as ‘control’.

The in situ experiment involved the same preservation methods except for the silica gel treatment. For all the used treatments, there was an approximately 24-h interruption in low-temperature storage due to sample transportation from Papua New Guinea to the Czech Republic.

FCM analysis

Sample preparation generally followed the simplified two-step procedure using Otto's buffers (Doležel et al. 2007b). Briefly, ~50 mg of sample leaf tissue and the same amount of the fresh internal reference standard were chopped with a sharp razor blade in a Petri dish containing 0.5 mL of ice-cold Otto I buffer (0.1 M citric acid, 0.5% Tween-20) (Otto 1990). The suspension was filtered through a 42- μm nylon mesh and incubated for approximately 15 min at room temperature. Samples were then stained for 10 min at room temperature. The staining solution consisted of 1 mL of Otto II buffer (0.4 M $\text{Na}_2\text{HPO}_4 \cdot 12 \text{H}_2\text{O}$), β -mercaptoethanol (final concentration of 2 $\mu\text{L mL}^{-1}$) and a fluorochrome. Two DNA-binding fluorochromes were employed: (1) intercalating PI plus RNase IIA (both at final concentrations of 50 $\mu\text{g mL}^{-1}$) and (2) AT-selective DAPI at a final concentration of 4 $\mu\text{g mL}^{-1}$. Stained nuclei were run on a flow cytometer and excited either with (1) a green diode-pumped solid-state laser (Cobolt Samba, 532 nm, 100 mW; Cobolt, Stockholm, Sweden) embedded in a Partec CyFlow SL instrument (Partec GmbH., Münster, Germany) (for PI staining) or (2) a UV mercury arc lamp embedded in a Partec PA II instrument (for DAPI staining). In the time-scale experiment, fluorescence intensity (measured in linear scale) and forward and side scatter (both in logarithmic scale) were recorded in laser-based measurements while only the first parameter was recorded in lamp-based measurements; in both cases, 5,000 particles were analysed. The following instrument settings were kept constant throughout the experiment: (1) the position of the first G_0/G_1 peak on channel 100 (using a 1,024-channel scale), (2) the discriminator for fluorescence (i.e. the lowest recorded value) on channels 30 and 50 in the time-scale laboratory experiment and in the in situ experiment, respectively and (3) discriminators for forward and side scatter on channels 30 and 10, respectively. In the in situ experiment, only fluorescence intensity was recorded for both laser- and lamp-based instruments and the setting was adjusted independently for each sample to achieve optimal FCM results.

The following modifications were adopted for the analysis of glycerol-preserved samples (see Supplementary file S4 for a summarised procedure): approximately 300 mg of intact fresh leaf tissue of the sample was chopped together with the same amount of the internal reference standard in a Petri dish containing 6 mL of

Otto I buffer. The suspension was filtered through a 42- μm nylon mesh, divided into twelve 0.5-mL aliquots and 0.5 mL of 60% glycerol solution was added to each aliquot. Six aliquots were kept in a freezer (-18°C) until FCM analysis ('ice-cold glycerol'), while the other six were left at room temperature ('RT glycerol'). Before FCM analysis, the suspension was centrifuged for 3 min at 3,200 rpm, the supernatant was discarded and 100 μL of ice-cold Otto I buffer was added to resuspend the nuclei. The sample tubes were gently shaken and the nuclear suspension was incubated for 15 min at room temperature. Finally, 1 mL of staining solution (Otto II buffer supplemented with β -mercaptoethanol and a fluorochrome) was added, and after 10 min of incubation, the samples were run on a flow cytometer.

B. perennis ($2C=3.38 \text{ pg}$; Schönswetter et al. 2007b) served as the internal reference standard for *E. milii*, *F. elastica* and *P. sativum*, while *P. sativum* ($2C=8.84 \text{ pg}$; Greilhuber et al. 2007) was used as a reference point for *B. perennis*, *G. album* and *V. faba*. *Zea mays* from a local field in Madang was used as a reference standard for the tropical species included in the in situ experiment.

FCM histograms were evaluated using Partec Flomax 2.4d software. 'Fit Gauss Peaks' function was used to calculate basic descriptive statistics (mean position, CV and number of particles) of G_0/G_1 peaks. Because non-fresh material was measured, we adopted more relaxed quality standards, and as successful considered analyses with CVs of sample G_0/G_1 peaks up to 10%. The proportion of background noise was determined as a ratio between the number of particles outside and inside the area of G_0/G_1 peaks defined by the 'Fit Gauss Peaks' function.

In the time-scale experiment, all except 'silica gel' samples were analysed after 1, 7 and 15 days of storage; the 'silica gel' samples were only analysed after 15 days of storage. Each measurement (including sample preparation) was repeated on three subsequent days to minimise potential artefactual instrumental drift. As a result of this experimental design, each species was analysed 18 times per treatment (three times of storage, three replicates and two fluorochromes), except 'silica gel' for which each species was analysed only six times (three replicates and two fluorochromes). In the in situ experiment, samples were analysed once after 15 days of storage.

Statistical analyses

Parameters describing the quality of FCM histograms (CVs and proportions of background noise) were analysed using a mixed-effect analysis of variance (ANOVA) with species identity as a random factor. Separate ANOVAs were conducted for (1) all treatments (i.e. ‘control’, ‘plastic bag’, ‘ice-cold glycerol’, ‘RT glycerol’ and ‘silica gel’), testing the effects of stain and preservation method, and (2) all except ‘silica gel’ treatments, testing the effect of storage time. Differences among individual treatments were further analysed by a Fisher’s LSD test.

The stability of sample/standard fluorescence ratio across treatments was tested separately for each fluorochrome using a linear mixed-effect model with species identity as a random factor. The effects of the preservation method and storage time (including their interactions) were tested after the exclusion of the ‘silica gel’ treatment, while the effect of the preservation method alone was tested on the data from the 15th day of storage (i.e. with the ‘silica gel’ treatment included). The probability of success of FCM analysis for individual treatments was analysed using a binomial generalised linear mixed-effect model fit with the Laplace approximation (Bates and Maechler 2009).

ANOVAs with post hoc comparisons were calculated in Statistica version 8 (StatSoft, Inc. 2008), while R package version 2.9.2 (R Development Core Team 2009) was used to calculate mixed-effect and generalised mixed-effect linear models.

Results

Time-scale experiment

FCM acquisitions resulted in histograms with sample peak CVs ranging from 0.98% to 9.58% (mean 2.4%; Figs. 1 and 2); thus, all analyses were considered successful. The mixed-effect ANOVA on the entire dataset revealed significant effect of the preservation method on the quality of analysis ($F_{4, 20}=67.62$, $p<0.001$): the ‘silica gel’ samples generally exhibited the highest CVs (mean 4.2%) while the ‘plastic bag’ and ‘ice-cold glycerol’ samples (means for both treatments 2.0%) exhibited CV values comparable to those of fresh ‘control’ (mean 1.7%). PI-stained samples had generally slightly higher

CVs than their DAPI-stained counterparts (means 2.67% and 2.19%, respectively; $F_{1, 5}=29.28$, $p=0.003$).

There was a significant interaction between the preservation method and the time of storage ($F_{6, 30}=42.43$, $p<0.001$). After 15 days of storage, ‘plastic bag’ and ‘RT glycerol’ samples generally showed higher CVs than freshly collected tissue. By contrast, the quality of ‘ice-cold glycerol’ samples was highly comparable to that of fresh control (Fig. 2). The effect of fluorochrome remained significant ($F_{1, 5}=11.43$, $p=0.020$); however, no significant interaction with the time of storage or preservation method was detected.

The proportion of background noise significantly differed among the preservation methods ($F_{4, 20}=19.3$, $p<0.001$); the highest background levels were generally observed in ‘silica gel’ samples. However, if the storage time was considered (i.e. with ‘silica gel’ samples excluded), no significant differences were detected either among the preservation methods ($F_{3, 15}=2.85$, $p=0.072$) or their interactions with the time of storage ($F_{6, 30}=0.97$, $p=0.462$).

With the exception of ‘RT glycerol’ samples, tissue preservation using any of the methods caused only a negligible shift in fluorescence intensity relative to the standard over the time span tested. Although the effect of both preservation method and its interaction with the time of storage was significant in both DAPI and PI datasets (Table 1), this was largely caused by ‘RT glycerol’ samples, which showed a significant decrease in sample/standard fluorescence ratio compared to the fresh ‘control’ ($t_{203}=-2.65$, $p=0.008$ and $t_{203}=-2.14$, $p=0.033$ for DAPI and PI data, respectively). The most stable were ‘ice-cold glycerol’ samples (absolute difference between preserved/fresh tissue below 2%), followed by ‘plastic bag’ (difference 0.2% to 3.1% and 0.3% to 5.7% for DAPI and PI staining, respectively) and ‘silica gel’ (difference 0.2% to 2.6% and 1.6% to 12.9% for DAPI and PI staining, respectively) treatments. The difference in ‘RT glycerol’ samples usually exceeded 2% and reached up to ~18% in some cases (Table 2).

In situ experiment

Eighty-one out of 126 samples transported from Papua New Guinea and stored ~15 days had been successfully analysed (i.e. yielded histograms with distinct peaks and CVs <10%, for illustrative histograms see

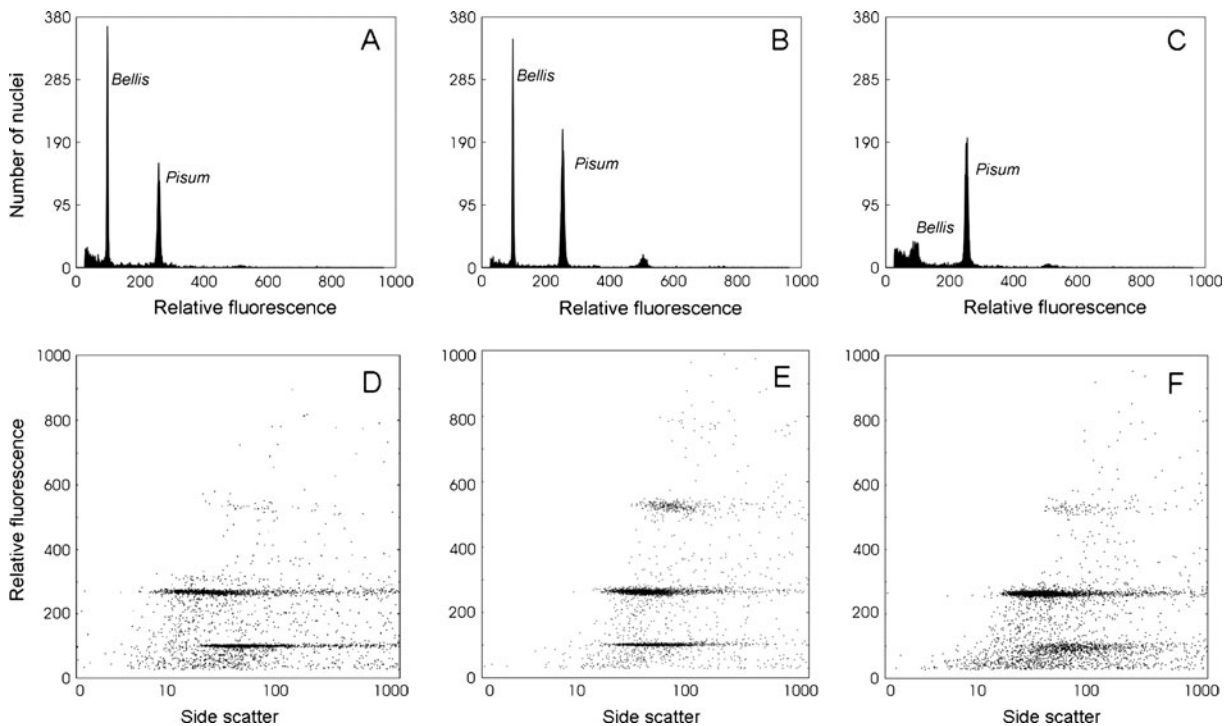


Fig. 1 Illustrative histograms of fluorescence intensities and side scatter/fluorescence scattergraphs of ‘control’ (A, D), 15-day-old samples of *B. perennis* stored in ‘ice-cold glycerol’ (B, E) and ‘silica gel’ (C, F), analysed together with the internal reference

standard, *P. sativum* and stained with propidium iodide. CVs (%) of G_0/G_1 peaks of *Bellis/Pisum* are 1.92/1.68, 1.84/1.82 and 9.04/1.92 for the ‘control’, ‘ice-cold glycerol’ and ‘silica gel’ samples, respectively

Fig. S2). Acceptable histograms using at least one preservation technique were obtained in all but one species (*Macaranga fallacina*, Euphorbiaceae). The probability of success was significantly influenced by the preservation method (binomial generalised linear mixed-effect model $\chi^2=79.99$, $p<10^{-6}$; see also Fig. 3) and marginally also by the DNA fluorochrome ($\chi^2=4.5054$, $p=0.034$; DAPI slightly less successful). Regardless of the fluorochrome, the most successful was the ‘ice-cold glycerol’ treatment whereas the ‘RT glycerol’ one was the least successful.

In successful analyses, the type of preservation significantly influenced the sample CV ($F_{2, 24}=19.51$, $p<0.001$). The highest CVs were recorded in ‘RT glycerol’ samples (mean 8.20%) while CVs for ‘ice-cold glycerol’ (mean 4.51%) and ‘plastic bag’ (mean 5.02%) samples did not differ significantly from each other at $\alpha=0.05$. Nuclei preserved in ‘ice-cold glycerol’ yielded the best FCM results (in terms of the lowest CVs) in more than two-thirds of the analysed species (14 and 13 species in DAPI and PI analyses, respectively), while the remaining species

gave the lowest CVs when stored in a plastic bag in a refrigerator. ‘Ice-cold glycerol’ was the only mode of preservation that allowed successful FCM analysis in four species (*Endospermum labios*, *Macaranga aleuritoides*, *Osmoxylon novo-guineense* and *Versteegia* sp.; Table S1).

Discussion

The value of glycerol-preserved nuclei

Unlike animal and human biology, fresh samples still dominate plant FCM research, especially when absolute genome size values are required (Doležel et al. 2007b; Kron et al. 2007). Nonetheless, the ever-increasing number of applications in biosystematics, ecology and evolutionary biology has accelerated the search for methods of sample preservation applicable in field conditions and allowing longer-term sample storage. An ideal protocol should be simple and rapid (to be easily performed outside the laboratory), universal (applicable

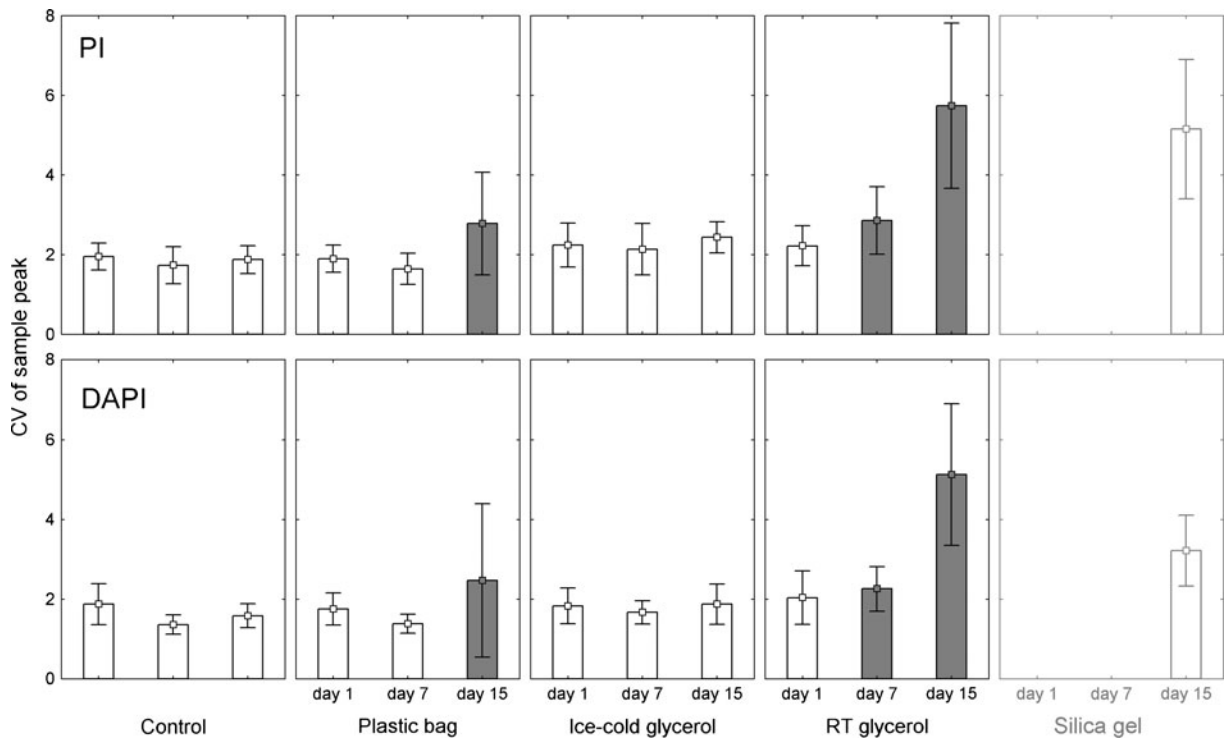


Fig. 2 The effects of preservation method and the time of storage on the quality of FCM analysis of six plant species expressed as the CV (mean \pm SD) of sample G_0/G_1 peak. Treatments significantly (at $\alpha=0.05$) different from the control in a

particular time point are highlighted in grey. Freshly collected leaves from the cultivated plants were used as control at each time point. Silica gel samples were only analysed after 15 days of storage and not tested for the temporal variation

to a wide range of plant species) and reliable (introducing no artefactual shift in fluorescence intensity). The present study adds to previous methodological attempts and describes the advantages, limitations and potential use of glycerol-treated nuclear suspensions.

The suitability of glycerol solution for preserving nuclear suspension was first documented by Hopping (1993), who achieved promising results (i.e. distinct peaks and only a small shift in fluorescence intensity) using nuclei of *A. deliciosa* stored up to 9 months in

Table 1 Summary of the linear mixed-effect model testing the effects of preservation method and storage time on sample/standard fluorescence ratio

Effect	DAPI staining			PI staining		
	df	<i>F</i>	<i>p</i>	df	<i>F</i>	<i>p</i>
Variation in fluorescence values across all storage times ^a						
Preservation method	3, 203	3.65	0.014	3, 203	5.80	<0.001
Time of storage	1, 203	2.98	0.086	1, 203	0.51	0.477
Preservation method \times time of storage	3, 203	4.46	0.004	3, 203	4.65	0.003
Variation in fluorescence values after 15 days of storage						
Preservation method	4, 80	2.92	0.026	4, 80	2.33	0.063

Species identity was treated as a random factor. Significant effects are in bold

^a Samples preserved in silica gel were not included in this test

Table 2 Variation in sample/standard fluorescence ratios of six plant species preserved using four different techniques and stained with two different fluorochromes after 15 days of storage

Species ^a	Preservation method	DAPI staining		PI staining	
		Sample/standard ratio (mean±SD) ^b	Difference from the control (%)	Sample/standard ratio (mean±SD) ^b	Difference from the control (%)
<i>Bellis perennis</i> ^P (2C=3.38 pg)	Fresh control	0.419±0.008	–	0.381±0.007	–
	Ice-cold glycerol	0.420±0.009	+0.2	0.384±0.008	+0.8
	RT glycerol	0.494±0.012	+17.9	0.448±0.024	+17.6
	Plastic bag	0.430±0.004	+2.6	0.382±0.016	+0.3
	Silica gel	0.427±0.003	+1.9	0.374±0.012	–1.9
<i>Euphorbia mili</i> ^B (2C=4.27 pg)	Fresh control	1.264±0.004	–	1.255±0.003	–
	Ice-cold glycerol	1.258±0.015	–0.5	1.241±0.016	–1.1
	RT glycerol	1.200±0.029	–5.3	1.178±0.027	–6.5
	Plastic bag	1.274±0.011	+0.8	1.262±0.013	+0.6
	Silica gel	1.279±0.005	+1.2	1.276±0.048	+1.7
<i>Ficus elastica</i> ^B (2C=1.52 pg)	Fresh control	0.533±0.004	–	0.452±0.004	–
	Ice-cold glycerol	0.529±0.003	–0.8	0.444±0.004	–1.8
	RT glycerol	0.519±0.005	–2.7	0.442±0.003	–2.3
	Plastic bag	0.531±0.001	–0.4	0.450±0.003	–0.4
	Silica gel	0.530±0.003	–0.6	0.445±0.007	–1.6
<i>Galium album</i> ^P (2C=3.62 pg)	Fresh control	0.447±0.003	–	0.412±0.003	–
	Ice-cold glycerol	0.446±0.009	–0.2	0.419±0.002	+1.7
	RT glycerol	0.497±0.024	+11.2	0.467±0.020	+13.3
	Plastic bag	0.449±0.002	+0.4	0.426±0.020	+3.4
	Silica gel	0.453±0.011	+1.3	0.465±0.016	+12.9
<i>Pisum sativum</i> ^B (2C=8.84 pg)	Fresh control	2.386±0.046	–	2.625±0.047	–
	Ice-cold glycerol	2.383±0.048	–0.1	2.605±0.053	–0.8
	RT glycerol	2.025±0.047	–17.8	2.239±0.119	–17.2
	Plastic bag	2.461±0.029	+3.1	2.774±0.154	+5.7
	Silica gel	2.449±0.025	+2.6	2.584±0.230	–1.6
<i>Vicia faba</i> ^P (2C=26.9 pg)	Fresh control	3.092±0.012	–	3.047±0.017	–
	Ice-cold glycerol	3.122±0.023	+1.0	3.011±0.039	–1.2
	RT glycerol	3.117±0.050	+0.8	3.054±0.067	+0.2
	Plastic bag	3.097±0.040	+0.2	3.106±0.034	+1.9
	Silica gel	3.087±0.037	–0.2	3.139±0.092	+3.0

Differences from the fresh control that exceeded the 2% threshold are in bold

^a Internal reference standards: superscript B—*Bellis perennis*, superscript P—*Pisum sativum*

^b Three independent replicates on three successive days

the frost and stained by PI. We tested the value of his protocol on a set of plants from different families and covering a range of genome sizes (including popular plant reference standards), using two the most important DNA-selective fluorochromes with different binding modes (DAPI and PI). In addition, we applied the

methodology in situ in the tropics to estimate the amount of nuclear DNA in 21 native species.

The preservation of nuclear suspensions in a 30% glycerol–Otto I buffer solution (Otto 1990; Doležel et al. 2007b) and sample storage at –18°C was found to be a reliable method for the FCM estimation of

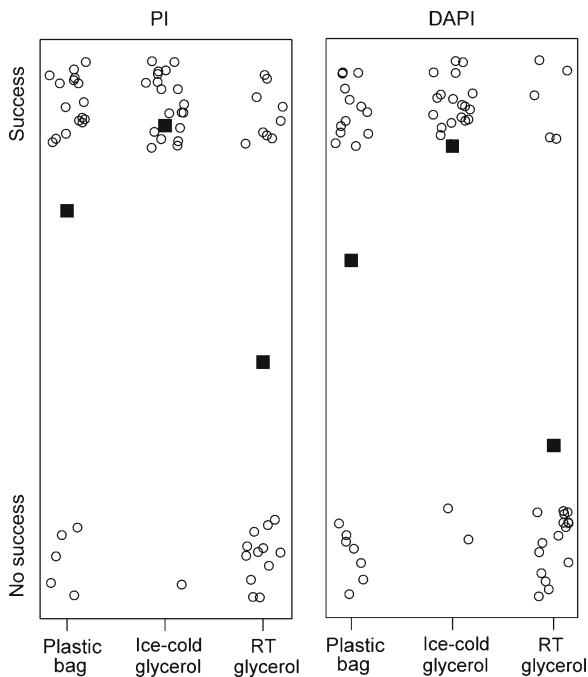


Fig. 3 The probability of achieving successful FCM analysis (i.e. sample CV below 10%) using three different preservation methods in the multi-species *in situ* experiment. *Open circles* samples, *black squares* mean probability success for a particular treatment. To visualise all samples, a small error variance was added to each value representing individual measurements

genome size in plants in both absolute and relative units. The quality of analysis (expressed as CVs of G_0/G_1 sample peaks and the proportion of background noise) as well as their reliability (i.e. the stability of fluorescence intensity) appeared to be unaffected by the glycerol treatment, at least during the time period studied (15 days). After 2 weeks of storage in frost, both the quality measures of resulting FCM histograms and genome size estimates were fully comparable to those of fresh control samples (Fig. 2; Table 2). Furthermore, light scattering properties of the nuclei showed no signs of the so-called tannic acid effect, indicating that the analyses were not negatively affected by interfering secondary metabolites and/or nuclei aggregation (Loureiro et al. 2006; see Fig. 1). In general, the analyses of glycerol-preserved nuclei mostly fulfilled the stringent criteria applied for the genome size estimation in absolute units in freshly collected samples, including the requirements of stable sample/standard fluorescence ratio and CVs below 5% (e.g. Doležel et al. 2007a). A crucial step of the proposed protocol seems to be the storage of glycerol-preserved

nuclei at -18°C , as samples kept at room temperature deteriorated quickly (Fig. 2).

Comparison with other modes of sample preservation

Despite the ongoing debate about the use of non-fresh (preserved) plant material for FCM analysis (Doležel and Bartoš 2005; Doležel et al. 2007a; Bainard et al. 2011), only a handful of studies have ventured to explore the value of fixed plant nuclei, cells and/or tissues to estimate genome size. Rapid tissue desiccation (most conveniently done using silica gel) is the only way of sample preservation that has received wider attention in ecological and evolutionary plant FCM studies. However, the dehydrated samples were mostly stained with AT-selective fluorochrome DAPI, which has favourable staining properties (e.g. comparatively low sensitivity to chromatin condensation and high increase in quantum efficiency after binding to the DNA molecule; Shapiro 2003), but precludes genome size estimation in absolute units. The artefactual shift in fluorescence intensity often observed after tissue dehydration (e.g. Šmarda 2006; Suda and Trávníček 2006b; Cires et al. 2009) and lower quality of FCM analysis also work against its use for absolute genome size estimation. Only recently, the potential of dried plant material for genome size research was thoroughly evaluated (Bainard et al. 2011). The authors considered the fluorescence shift introduced by drying (<10%) to be acceptable, as it fell within the limits introduced by other methodological factors (e.g. seasonal variation, instrument and buffer used, among others), and concluded that PI-stained samples can represent a promising option.

Despite its higher laboriousness in comparison with tissue dehydration, glycerol-preserved nuclei apparently represent the most reliable way of sample preservation for genome size research, at least in a short-term time frame. In the present study, estimates of nuclear DNA in glycerol-treated samples after 2 weeks of storage in frost were highly comparable to those obtained using fresh material. Whereas the ‘silica gel’ samples experienced up to a 12.9% shift in fluorescence intensity and CVs of 4.2%, on average, the ‘ice-cold glycerol’ samples showed very stable fluorescence (maximum difference <1.7%) and much lower CVs (Table 2). Interestingly, 2-week-old glycerol-preserved nuclei yielded better results than living plant tissues kept for the same time in a humid environment in the cold (Fig. 2), which is usually the first choice for short-term sample storage

Table 3 Advantages, limitations and potential applications of different approaches used to substitute fresh somatic tissues in plant FCM

Type of material	Advantage(s)	Limitation(s)	Application(s)
Cold-stored somatic tissue	Reliable FCM measurements (fluorescence stability)	Short-time preservation (need for immediate FCM analysis)	Screening of ploidy variation across multiple species and at various spatial scales
	Suitability for genome size estimation in absolute units Easy sample preservation	Challenging transport (need for a sufficient space, phytosanitary certificate)	Genome size estimation Detection of small differences in the amount of nuclear DNA
Dry seeds	Reliable FCM measurements (when cultivated plants are used)	Need for a proper timing of collection	Screening of ploidy variation across multiple species and at various spatial scales
	Suitability for the entire range of FCM applications (when cultivated plants are used) Easy sample transport Convenient and long-term storage	Possible germination problems Possible shift in fluorescence intensity when dry seeds are analysed directly Need for a cultivation facility Unknown male parent of the individual analysed (e.g. putative hybrid origin of the seeds)	Genome size estimation Detection of small differences in the amount of nuclear DNA
Dehydrated somatic tissue (silica- or air-dried)	Easy sample transport	Limited use for absolute genome size estimation (possible shift in fluorescence intensity)	Screening of ploidy variation across multiple species and at various spatial scales
	Convenient sample preservation	Lower resolution than in fresh tissue (challenging detection of small differences in the amount of nuclear DNA)	First insights into genome size variation
Frozen somatic tissue	Convenient sample preservation	Dependence on a basic lab facility for sample preservation (freezer) Challenging sample transport Limited use for absolute genome size estimation (possible shift in fluorescence intensity) Lower resolution than in fresh tissue	Screening of ploidy variation in model species First insights into genome size variation

Table 3 (continued)

Type of material	Advantage(s)	Limitation(s)	Application(s)
Chemically fixed somatic tissue (ethanol- or formaldehyde-based fixations)		<p>Dependence on a basic lab facility for sample preservation</p> <p>Dependence on the availability of internal reference standard(s)</p> <p>Challenging selection of a suitable reference standard for unknown sample species</p> <p>Likely shifts in fluorescence intensity (changes in chromatin compaction)</p>	Screening of ploidy variation in model species
Glycerol-preserved nuclei	<p>Reliable FCM measurements (fluorescence stability)</p> <p>Suitability for genome size estimation in absolute units</p>	<p>Dependence on a basic lab facility for sample preservation (freezer)</p> <p>Challenging sample transport</p> <p>Dependence on the availability of internal reference standard(s)</p> <p>Challenging selection of a suitable reference standard for unknown sample species</p>	<p>Screening of ploidy variation in model species</p> <p>Genome size estimation</p> <p>Detection of small differences in the amount of nuclear DNA</p>

(Suda et al. 2007a). It should be noted that the period for which fresh tissues can be stored in a refrigerator before FCM analysis is considerably influenced by leaf characteristics. Whereas species with small and soft leaves (in our set, for instance, *B. perennis* and *P. sativum*) deteriorate quickly, plants with tough and leathery leaves (e.g. *E. milii* and *F. elastica*) seem to be generally less sensitive (Fig. S3). In parallel, glycerol preservation represented the only way to analyse several soft-leaved tropical plants in the in situ experiment (Table S1). Although the fluorescence properties of glycerol-preserved nuclei after long-term storage are largely unknown and in need of further study (but note that Hopping (1993) suggests that nuclei are likely to remain intact for at least several months), the presented methodology appears to be a very promising way of sample preservation for genome size studies.

Applicability of the protocol

Of particular importance is the fact that plant nuclei stored in ice-cold glycerol remain intact for at least a few weeks and provide estimates of nuclear DNA content that are highly comparable and of similar quality to those obtained from fresh tissue. Furthermore, the protocol is compatible with both DAPI and PI staining, allowing the determination of not only ploidy level but, more importantly, genome size in absolute units. Moreover, high resolution of resulting FCM histograms opens the possibility of detecting small differences in nuclear DNA content. Finally, glycerol-preserved nuclei also offer opportunity to cytotype plant species with soft and rapidly decaying leaves, in which other modes of storage usually provide less satisfactory results or completely fail.

The major limitations of the proposed protocol stem from higher demands on sample preparation, i.e. the need for basic laboratory facilities, including a freezer, and the necessity for suitable reference standard(s), a selection of which should meet several criteria (see Suda and Leitch 2010). In addition, the reliability of the protocol after longer-term storage (several months) needs to be assessed.

A detailed comparison of current methodologies of sample preservation for plant FCM, including their pros and cons, is provided in Table 3. Considering these facts, we assume that glycerol-treated nuclei will provide a vital alternative to other preservation methods, especially when stringent criteria on FCM analysis are

required (e.g. in genome size studies) and/or if a detailed investigation of a single or a few plant species is intended. The storage of fresh tissue in cold will likely be the method of choice for short-term field trips while large-scale ploidy studies in remote areas will probably still be dominated by silica-dried samples.

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