

Recognition and management of treatment-related side effects for breast cancer patients receiving adjuvant endocrine therapy

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Abstract In postmenopausal women with hormone receptor-positive early-stage breast cancer, the use of aromatase inhibitors (AIs) to suppress estrogen is associated with improved clinical outcomes compared with tamoxifen therapy. Women receiving such endocrine therapy may experience treatment-related side effects that negatively affect health-related quality of life (QoL) and adherence to therapy. In published clinical trials and in clinical practice, adverse events (AEs) constitute the main reason for non-adherence to endocrine treatment. Serious AEs are sometimes resolved by switching to a different agent, whereas other side effects can often be managed to allow patients to remain on therapy without sacrificing QoL. Across all adjuvant endocrine trials, regardless of the treatment received, vasomotor symptoms such as hot flashes are the most common side effects. Other frequently reported side effects, such as vaginal discharge, vaginal dryness, dyspareunia, and arthralgia, vary in prevalence between tamoxifen and AIs. Here we provide an overview of reported AEs of adjuvant endocrine therapy, focusing on those that are amenable to pharmacologic or nonpharmacologic management without treatment discontinuation. Also highlighted are specific management strategies that may improve patient QoL and thereby optimize adherence to therapy, which in turn might improve patient outcomes.

Keywords Breast cancer · Endocrine therapy · Adverse events · Aromatase · Tamoxifen · Quality of life · Adherence

Introduction

Recent studies of postmenopausal early breast cancer (EBC) demonstrate that adjuvant endocrine therapy using third-generation aromatase inhibitors (AIs) is associated with improved disease-free survival (DFS), compared with the previous standard of tamoxifen therapy. As shown in Table 1, these trials have explored the use of AIs as initial adjuvant treatment compared with tamoxifen [1–3], as sequential therapy following 2–3 years of tamoxifen [4–6], and as extended therapy following 5 years of tamoxifen [7, 8]. Thus, guidelines from both the American Society of Clinical Oncology (ASCO) Technology Assessment Status Report and the National Comprehensive Cancer Network (NCCN) recommend that AIs be included in adjuvant therapy to reduce the risk of disease recurrence in postmenopausal women with hormone receptor-positive (HR+) breast cancer [9, 10].

The recommended duration of initial adjuvant endocrine therapy is 5 years, and extended adjuvant therapy for an additional 5 years has proven beneficial for some patients. With such long treatment duration, adverse events (AEs) experienced during therapy must be addressed as they are more than a transient inconvenience for patients. Unless properly managed, AEs can become a major cause of morbidity and treatment discontinuation. Although some AEs, such as hot flashes, are not associated preferentially with one type of endocrine therapy over another, many AEs differ significantly in incidence depending on whether patients are treated with tamoxifen or AIs. These differences likely

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Table 1 Clinical trials of adjuvant endocrine therapy in postmenopausal women with breast cancer

Clinical trial	N	AI	Median follow-up (months)	Hazard ratios for DFS with AI (compared with 5 years of adjuvant tamoxifen)	P-value for difference (AI vs. tamoxifen)
<i>Initial adjuvant therapy</i>					
ATAC [2]	9,366	Anastrozole	68	0.87 overall 0.83 in HR + subset	0.01 0.005
BIG 1–98 [3]	8,010	Letrozole	25.8	0.81	0.003
<i>Sequential therapy</i>					
IES [4]	4,742	Exemestane	30.6	0.68	<0.001
ABCSG-8/ARNO 95 [5]	3,224	Anastrozole	28	0.60	0.0009
ITA [6]	448	Anastrozole	36	0.35	0.0002
<i>Extended adjuvant therapy</i>					
MA.17 [7]	5,187	Letrozole	30	0.58	<0.001
ABCSG-6a [8]	856	Anastrozole	60	36%	0.047

Abbreviations: DFS = disease-free survival; AI = aromatase inhibitor; HR + =hormone receptor-positive

reflect the varied mechanisms of action of endocrine agents. For instance, tamoxifen therapy results in a higher incidence of vaginal bleeding and discharge, endometrial cancer, venous thromboembolism, and cerebrovascular events. In contrast, AI therapy results in a significantly higher incidence of musculoskeletal symptoms (including arthralgia, bone loss, and fractures), and vaginal dryness with dyspareunia [11].

In addition to their potential to exert a negative impact on quality of life (QoL), AEs may undermine necessary adherence to prescribed medication. Nonadherence, a relatively new focus of research interest in breast cancer, is a major contributing factor to variability in a drug's intended therapeutic effect [12]. In a study of adherence to tamoxifen therapy in a clinical practice setting, nearly 25% of patients missed taking their oral dose on more than 20% of days during the first year of treatment, and overall adherence decreased to 50% by Year 4 [13]. Similarly, among 208 women surveyed regarding treatment preferences, approximately 50% admitted that they sometimes forgot or chose not to take their current oral breast cancer medication. Although 63% of women preferred daily oral medication over a monthly intramuscular (im) injection, the primary reason given for the im preference was to ensure adherence [14]. In a recent evaluation of 131 women receiving medication for breast cancer, 55% reported that they did not adhere to the medication plan, with a notable 16.7% of patients reporting that they intentionally chose not to take the medication [15].

Overall, the primary reported reason for nonadherence to prescribed tamoxifen is the development of side effects and disliking some aspect of taking medication, in particular unpleasant side effects, has been found to be significantly predictive of adherence to medication plans [15–17].

Limited data are available specifically on adherence to AIs. However, discontinuation rates were significantly higher for tamoxifen compared with anastrozole in the Arimidex, Tamoxifen, Alone or in Combination (ATAC) trial (14.3% vs. 11.1%, respectively, $P = 0.0002$) [2]. In the Intergroup Exemestane Study (IES), more discontinuations because of AEs occurred in the exemestane group than in the tamoxifen group [4]. Further, withdrawal from the MA.17 trial because of toxicity was significantly more common in the letrozole arm compared with the placebo arm (4.9% vs. 3.6%, respectively, $P = 0.019$) [7].

No studies have yet investigated the degree of nonadherence to endocrine therapy that can be tolerated without compromising outcomes, although anecdotal experience supports the assumption that better adherence to a prescribed regimen leads to better outcomes. Overall, nonadherence to treatment represents a missed opportunity for health gain, and renders the interpretation of clinical trial data as potentially unrealistic in the absence of adherence data [15].

Assessing safety and tolerability of AI therapy

Established safety profile of AI therapy

Some of the key AEs reported by physicians on Case Report Forms (CRFs) in clinical trials of adjuvant endocrine therapy are summarized in Table 2. In general, AIs have exhibited a more favorable safety profile than tamoxifen when administered as initial adjuvant therapy or when taken after completion of 2–3 years of tamoxifen. Of the life-threatening AEs, venous thromboembolic events, ischemic cerebrovascular events, and endometrial cancer

Table 2 Physician-recorded selected AEs associated with adjuvant endocrine therapies in clinical trials

AE	Incidence of AE in trial arm (%)		P-value for comparison	In favor of	Clinical trial
	AI	Tamoxifen (or placebo as indicated)			
Venous disorders	2.5 (ANA)	6.0	0.08	–	ITA [6]
Venous thromboembolic events	2.8 (ANA)	4.5	0.0004	ANA	ATAC [2]
	1.0 (EXE)	1.9	0.003	EXE	IES [4]
Deep venous thromboembolic events	1.6 (ANA)	2.4	0.02	ANA	ATAC [2]
Ischemic cerebrovascular events	2.0 (ANA)	2.8	0.03	ANA	ATAC [2]
Gynecologic changes	1.0 (ANA)	11.3	0.0002	ANA	ITA [6]
	5.8 (EXE)	9.0	<0.001	EXE	IES [4]
Endometrial cancer	0.2 (ANA)	0.8	0.02	ANA	ATAC [2]
Vaginal bleeding	5.4 (ANA)	10.2	<0.0001	ANA	ATAC [2]
	18.0 (ANA)	17.0	0.93	ANA	ABCSG 8/ARNO 95 [5]
Vaginal discharge	3.3 (LET)	6.6	<0.001	LET	BIG 1-98 [3]
	4.0 (EXE)	5.5	0.05	EXE	IES [4]
	6.0 (LET)	8.0 (PLA)	0.005	LET	MA.17 [7]
Cardiac failure	3.5 (ANA)	13.2	<0.0001	ANA	ATAC [2]
Other cardiovascular events	0.8 (LET)	0.4	0.01	TAM	BIG 1-98 [3]
Lipid metabolism disorders	0.5 (LET)	0.2	0.04	TAM	BIG 1-98 [3]
Musculoskeletal disorders	9.3 (ANA)	4.0	0.04	TAM	ITA [6]
Osteoporosis	8.4 (ANA)	12.0	0.2	ANA	ITA [6]
Fractures	7.4 (EXE)	5.7	0.05	TAM	IES [4]
	11.0 (ANA)	7.7	<0.0001	TAM	ATAC [2]
Bone pain	5.7 (LET)	4.0	<0.001	TAM	BIG 1-98 [3]
	19.0 (ANA)	16.0	0.055	TAM	ABCSG 8/ARNO 95 [5]
Arthralgia	5.0 (LET)	6.0 (PLA)	0.67	LET	MA.17 [7]
	35.6 (ANA)	29.4	<0.0001	TAM	ATAC [2]
Hot flashes	20.3 (LET)	12.3	<0.001	TAM	BIG 1-98 [3]
	5.4 (EXE)	3.6	0.01	TAM	IES [4]
	25.0 (LET)	21.0 (PLA)	<0.001	PLA	MA.17 [7]
Night sweats	35.7 (ANA)	40.9	<0.0001	ANA	ATAC [2]
	48.0 (ANA)	50.0	0.32	ANA	ABCSG 8/ARNO 95 [5]
Night sweats	33.5 (LET)	38.0	<0.001	LET	BIG 1-98 [3]
	42.0 (EXE)	39.6	0.28	TAM	IES [4]
	58.0 (LET)	54.0 (PLA)	0.003	PLA	MA.17 [7]
Night sweats	13.9 (LET)	16.2	0.004	LET	BIG 1-98 [3]

Abbreviations: ANA = anastrozole; EXE = exemestane; LET = letrozole; PLA = placebo; TAM = tamoxifen

have been reported with a higher incidence in tamoxifen-treated compared with AI-treated patients, as seen in the ATAC trial and IES; statistically significant differences in the Italian Tamoxifen Anastrozole (ITA) trial were restricted to endometrial cancer. On the other hand, cardiac failure, other cardiovascular events, and hypercholesterolemia occurred with significantly higher incidence in letrozole-treated patients in the BIG 1-98 trial (with

tamoxifen as the comparator), though hypercholesterolemia was not seen in the MA.17 trial (with placebo as the comparator) [3, 18]. In the ITA trial, the anastrozole group had a significantly higher incidence of lipid metabolism disorders, though similar incidence of cardiovascular disease, compared with the tamoxifen group [6]. Additionally, musculoskeletal disorders, including new-onset osteoporosis, fractures, and arthralgia, had a significantly higher

incidence in AI-treated compared with tamoxifen-treated or placebo-treated patients in the ATAC, BIG 1-98, IES, and MA.17 trials, though statistically significant differences were not reported in the ITA trial [2–4, 6, 7].

The different safety and tolerability profiles of tamoxifen and AIs support that treatment decisions must be tailored to the individual breast cancer patient, with attention to comorbidities and patient preferences.

Illuminating AI tolerability further through patient reported QoL assessment

In addition to clinician-reported AEs recorded for safety monitoring in clinical trials, data captured via patient self-report on validated QoL instruments may provide important complementary information about a drug's tolerability [19]. Health-related QoL has been evaluated in parallel with efficacy and safety in several clinical trials of adjuvant endocrine therapy in postmenopausal women with EBC, using the Short Form 36-Item Health Survey (SF-36), the Functional Assessment of Cancer Therapy-Breast + Endocrine Subscale (FACT-B + ES), and the Menopause Specific Quality of Life (MENQOL) questionnaires.

Specifically, the SF-36 poses questions about overall health, including energy, fatigue, bodily pain, health-related limitations on physical and social activities, and emotional well-being. The FACT-B + ES is tailored for patients with breast cancer and includes specific questions related to endocrine therapy. The FACT-B Trial Outcome Index (TOI) combines the physical well-being (PWB) and functional well-being (FWB) subscales of the FACT-B with the breast cancer subscale (BCS). The MENQOL questionnaire and the FACT-B + ES contain questions specific to menopause. Thus these tools can provide important patient-reported information, which may be used to further illuminate the tolerability of AI therapy.

QoL was evaluated as a subprotocol of the ATAC trial, using the FACT-B + ES with 5 years of follow-up [20–22]. Both anastrozole and tamoxifen were associated with improvements from baseline in overall QoL, which did not differ significantly between the treatment groups, in spite of the different side effect profiles [20]. Endocrine symptom scores in both groups worsened by 3 months of therapy but subsequently stabilized (without returning to baseline). In a study of women with EBC who discontinued tamoxifen because of severe side effects, switching to anastrozole improved ES scores and patient QoL [23]. In IES, there were no meaningful changes from baseline in FACT-B scores for women receiving either exemestane or tamoxifen over 24 months.[24] However, mean ES scores improved over time in both treatment groups [24].

The MA.17 trial afforded an opportunity to assess the impact of AI therapy (letrozole) on patient QoL compared with placebo. Using the SF-36 and MENQOL questionnaires, the letrozole group, compared with the placebo group, had slight but statistically significant worsening of physical functioning, bodily pain, vitality, and sexual function by 1 or 2 years of therapy [25]. The improvement that occurred in the vasomotor domain was delayed in the letrozole group relative to the placebo group. Although overall QoL was not significantly different between these treatment groups, it should be noted that this was a highly selected patient cohort, who were disease-free after an initial 5 years of tamoxifen and who volunteered for an additional 5 years of AI therapy. Thus women who had found tamoxifen intolerable had already dropped out of treatment, suggesting this was a group of tamoxifen-tolerant participants. These and other circumstances of the study limit the ability to generalize its results to broader populations of patients with breast cancer.

Side effects of endocrine therapy that are not life-threatening but influence QoL deserve attention. Regardless of efficacy data, these effects can sway treatment decisions and determine adherence levels, which in turn may alter outcomes. It is also important to consider whether the events are physician- or patient-reported. In one assessment, treatment-related symptoms documented by clinicians in medical notes were compared to those that patients reported in an interview, and it was found that only 89% of women receiving hormonal therapy had side effects in their medical notes, compared with 99% who reported side effects in an interview [26]. Considerable discrepancy for symptoms in physician-completed CRFs and patient-reported questionnaires has also been observed in other hormonal therapy studies. For example, in the BIG 2-97 trial of tamoxifen and exemestane, discordance between physicians and patients was as high as 32% for some side effects; however, in this instance most cases of discordance were attributed to physician under-reporting [27]. In the ATAC trial, it was noted that physicians may under-report certain side effects of hormonal therapy, particularly those related to sexual function, as women may be uncomfortable volunteering this information. In contrast, patients were less likely than physicians to identify other side effects (e.g., hot flashes, vaginal discharge and bleeding, nausea) as significant [28].

In this review, we discuss the safety and tolerability reported in clinical trials of adjuvant endocrine therapies for postmenopausal women with HR + EBC to date; using both physician-reported events as well as available QoL analyses. Table 2 summarizes selected AEs reported by clinicians as part of the safety analysis of clinical trials of endocrine therapies, while Table 3 summarizes selected side effects as reported by patients in validated QoL

Table 3 Selected side effects (measured with FACT-B + ES or MENQOL questionnaire) associated with adjuvant endocrine therapies in clinical trials

Patient-reported side effect	AI Studied	Incidence of clinically significant symptoms at any time point during study period (%)		Odds ratio (OR) or <i>P</i> -value for comparison	In favor of
		AI	Tamoxifen (or placebo as indicated)		
<i>Vasomotor symptoms</i>					
Hot flashes	ANA	26.6	28.5	–	ANA
	EXE	46.0	44.7	OR = 1.10	TAM
	LET	22.0	17.0 (PLA)	<i>P</i> = 0.0002	PLA
Cold sweats	ANA	7.7	9.1	–	ANA
	EXE	19.4	16.4	OR = 1.22	TAM
Night sweats	ANA	17.8	21.3	–	ANA
	EXE	32.2	34.8	OR = 0.85	EXE
	LET	17.0	14.0 (PLA)	<i>P</i> = 0.047	PLA
Sleeping difficulties	ANA	19.0	18.8	–	–
	EXE	34.6	34.5	OR = 1.12	TAM
	LET	29.0	26.0 (PLA)	<i>P</i> = 0.047	PLA
<i>Neuropsychiatric symptoms</i>					
Lightheaded (dizzy) feeling	ANA	3.1	5.4	–	ANA
	EXE	11.4	12.0	OR = 0.69	EXE
Headaches	ANA	5.1	5.0	–	TAM
	EXE	18.3	15.0	OR = 1.38	TAM
Mood swings	ANA	10.3	11.3	–	ANA
	EXE	20.8	19.8	OR = 1.02	–
Irritability	ANA	8.7	9.1	–	ANA
	EXE	16.6	15.0	OR = 1.03	–
Lack of energy	ANA	15.9	18.3	–	ANA
	EXE	37.7	34.1	OR = 1.17	TAM
Nervous feeling	ANA	6.6	8.6	–	ANA
	EXE	19.7	19.8	OR = 0.93	EXE
<i>Gastrointestinal symptoms</i>					
Weight gain	ANA	22.6	20.6	–	TAM
	EXE	46.7	48.1	OR = 0.96	–
	LET	21.0	22.0 (PLA)	<i>P</i> = 0.45	–
Diarrhea	ANA	3.1	1.3	–	TAM
	EXE	6.6	7.2	OR = 0.87	EXE
Bloated feeling	ANA	10.4	10.9	–	–
	EXE	23.5	28.0	OR = 0.79	EXE
Nausea	ANA	1.2	2.2	–	ANA
	EXE	5.2	4.8	OR = 1.21	TAM
<i>Gynecologic symptoms</i>					
Vaginal discharge	ANA	1.2	5.2	–	ANA
	EXE	7.6	17.1	OR = 0.25	EXE
Vaginal itching/irritation	ANA	3.4	5.0	–	ANA
	EXE	9.3	12.6	OR = 0.65	EXE
Vaginal dryness	ANA	18.5	9.1	–	TAM
	EXE	23.5	26.3	OR = 1.14	TAM
	LET	22.0	19.0 (PLA)	<i>P</i> = 0.016	PLA
Pain or discomfort with intercourse	ANA	17.3	8.1	–	TAM
	EXE	14.9	15.0	OR = 0.96	–

Table 3 continued

Patient-reported side effect	AI Studied	Incidence of clinically significant symptoms at any time point during study period (%)		Odds ratio (OR) or <i>P</i> -value for comparison	In favor of
		AI	Tamoxifen (or placebo as indicated)		
Lost interest in sex	ANA	34.0	26.1	–	TAM
	EXE	41.2	45.4	OR = 1.03	–
Breast sensitivity/tenderness	ANA	12.0	11.6	–	TAM
	EXE	19.4	22.5	OR = 1.16	TAM

Abbreviations: TAM = tamoxifen; ANA = anastrozole for 5 years in the ATAC trial [22]; EXE = exemestane for 2 years in the IES [24]; LET = letrozole for 2 years in the MA.17 trial [25]; PLA = placebo; OR = odds ratio. *Note:* letrozole also had significantly higher ‘‘Bodily Pain’’

assessments from some of these trials. Although there is little evidence that tamoxifen or an AI significantly affects overall QoL, it is necessary to examine specific symptoms to discover how the tolerability profiles of these endocrine agents differ and can be managed to achieve optimal patient outcomes. For each class of AEs, we will describe the specific pharmacologic and nonpharmacologic management strategies and evaluate their effectiveness.

Treatment-related side effects and their management

Gynecologic symptoms

Investigators have reported that the incidence of vaginal bleeding or discharge is generally higher with tamoxifen than with AIs. Specifically, anastrozole and letrozole were each associated with significantly less vaginal bleeding than tamoxifen in the ATAC trial (5.4% vs. 10.2%, $P < 0.0001$) and in the BIG 1-98 trial (3.3% vs. 6.6%, $P < 0.001$), respectively [2, 3]. However, the Austrian Breast and Colorectal Cancer Study Group (ABCSSG) trial 8/Arimidex-Nolvadex (ARNO) 95 trial combined analysis did not report a significant difference between the anastrozole and tamoxifen groups in the overall rate of vaginal bleeding plus discharge (18% vs. 17%, respectively) [5]. In the IES, vaginal bleeding was reported by more patients treated with tamoxifen than with a steroidal AI (exemestane) (5.5% vs. 4.0%, $P = 0.05$) [4]. Vaginal bleeding was also slightly more common in women receiving placebo compared with those taking letrozole in the MA.17 trial (8% vs. 6%, $P = 0.005$), suggesting inhibition of endometrial proliferation by the AI [7].

While vaginal bleeding is certainly a QoL issue, it is also a warning sign for possible endometrial hyperplasia or neoplasia after menopause and requires prompt investigation. In the ATAC trial, an excess of treatment-related endometrial cancer correlated with the significantly higher hysterectomy rate in the tamoxifen group compared with the anastrozole group (5% vs. 1%, $P < 0.0001$) [29].

Although tamoxifen reportedly elicits uterine abnormalities (endometrial cysts and polyps, enlargement of pre-existing fibroids) from as early as 3 months of therapy, AIs induce uterine atrophy and may even decrease uterine abnormalities due to a preceding course of tamoxifen [30]. Thus, breast cancer patients on tamoxifen who are experiencing vaginal bleeding and abnormal endometrial changes may benefit from switching to an AI.

Vaginal discharge, another event that may negatively impact QoL, is generally reported more often in patients receiving tamoxifen than those taking AIs. In the ATAC trial, significantly more tamoxifen-treated than anastrozole-treated patients experienced vaginal discharge (13.2% vs. 3.5%, $P < 0.0001$) and vaginal moniliasis (4% vs. 1%, $P < 0.0001$) [2, 29]. Significantly more patients in the tamoxifen group compared with the exemestane group were negatively affected by vaginal discharge in the IES (17.1% vs. 7.6%, $P < 0.001$), though this difference was not warranted for other endocrine symptoms [24].

Vaginal discharge usually reflects overgrowth of the healthy vaginal lactobacilli by normally under-represented microbial species, such as *Gardnerella*. It is promoted by postmenopausal estrogen deficiency, vaginal atrophy, and vaginal alkalinity, and is managed with antibiotics, antifungal agents, and avoidance of most douching products. However, a high rate of recurrent infection is not uncommon, and over-use of antibiotics or antifungals can lead to resistance. Strategies that maintain the normally acidic pH of the vagina generally discourage infection.

Patients with vaginal bleeding or discharge need to be treated individually, according to history, laboratory assessments, and severity of the symptoms. Therapy switching, when it occurs, is usually from tamoxifen to an AI.

Bone loss and osteoporosis

Estrogen is a key modulator of bone homeostasis, stimulating bone growth and inhibiting bone resorption and the normal postmenopausal loss of estrogen promotes bone

loss. Tamoxifen exhibits tissue-specific estrogen-agonistic activity and is protective of bone [31]. Conversely, the systemic estrogen deprivation that results from AI therapy in postmenopausal women can result in bone resorption and osteoporosis, with higher fracture rates [2, 4, 7]. Therefore, minimizing bone loss is an important treatment issue for women receiving AI therapy.

Nonpharmacologic recommendations to help prevent bone loss include weight-bearing exercise, smoking cessation, and limitation of alcohol intake. Among the pharmacologic options for minimizing bone loss in those receiving adjuvant endocrine therapy for EBC, supplementation with calcium and vitamin D is widely recommended, though not yet adequately studied [32]. It has been reported that a majority of breast cancer patients with musculoskeletal symptoms have suboptimal levels of vitamin D, which regulates aromatase expression in osteoblasts and is essential for maintenance of bone mineral density (BMD) [33]. Results in a recent study of healthy postmenopausal women suggest that dietary calcium is significantly more effective than calcium supplements in maintaining BMD [34]. Further, excessive supplemental calcium is a risk factor for kidney stones.

Bisphosphonates, which inhibit osteoclastic bone resorption, have proven beneficial in the treatment of osteoporosis in postmenopausal women in general and appear to have a role in breast cancer. Zoledronic acid is a potent nitrogen-containing bisphosphonate, delivered by infusion, that has proven effective in reducing skeletal-related events and hypercalcemia of malignancy in metastatic breast cancer patients [35]. Preliminary results from the Zometa/Femara Adjuvant Synergy Trial (Z-FAST) suggest that lumbar spine BMD may actually increase when treatment with zoledronic acid is started sufficiently early during adjuvant letrozole therapy for postmenopausal women with EBC [36]. Breast cancer patients without metastases might elect treatment with one of the less potent oral bisphosphonates, such as alendronate or risedronate, which seem less likely to elicit AEs such as the rare but serious disorder osteonecrosis of the jaw. The Study of Anastrozole with the Bisphosphonate Risedronate (SABRE) trial is investigating the safety and efficacy of risedronate in combination with anastrozole in postmenopausal women with EBC [37]. New targeted therapies that inhibit bone loss (such as Fc-osteoprotegerin fusion protein and human anti-receptor activator of NF Kappa B ligand [RANKL] antibody) are still in preliminary clinical studies [38, 39].

Arthralgia

Arthralgia is a common complaint in the general population and has multiple associations with both diseases and

treatments, including osteoarthritis, autoimmune diseases, infectious diseases, chemotherapy, and other types of drug therapy [40–43]. Prior chemotherapy and more advanced age are two major predisposing factors for joint pain in patients with breast cancer.

Arthralgia is considered a class effect of AIs, with a reported incidence 2–8% higher in patients treated with AIs versus those treated with tamoxifen [44, 45]. Musculoskeletal symptoms such as arthralgia that may appear during AI therapy are at least partly related to bone loss. Increased pain sensitivity due to estrogen deficiency might also be a factor in arthralgia, as estrogen is known to modulate neural processing of nociceptive input at the level of the central nervous system [46].

Assessment of arthralgia and other musculoskeletal effects in clinical trials of adjuvant endocrine therapy has been hampered by the lack of uniform diagnostic criteria [46]. Thus, to better define these effects, measurements with QoL instruments are beginning to supplement more objective screening parameters, such as vitamin D metabolite levels and inflammatory and rheumatologic markers [47]. Further, distinguishing arthralgia from arthritis, which is characterized by swelling, synovitis, and elevated C-reactive protein (CRP) levels, may be important to allow rational treatment selection. Currently, treatment strategies for arthralgia and arthritis substantially overlap.

A number of nonpharmacologic and pharmacologic treatment strategies have been used for arthralgia; however, none of these has proven entirely satisfactory [47]. Nonpharmacologic approaches include weight loss, resistance exercise, physical or occupational therapy, and targeted heat. Of the available pharmacologic strategies, nonsteroidal anti-inflammatory drugs (NSAIDs) and cyclooxygenase-2 (COX-2) inhibitors may be contraindicated for long-term use due to potential AEs on the gastrointestinal tract, heart, and kidneys. Narcotic analgesics such as tramadol have the drawback of masking rather than curing ongoing destructive processes in the joints. Glucosamine is not of proven efficacy for arthralgia, and topical treatments such as capsaicin and methylsalicylate are temporarily palliative at best [47]. Other therapies undergoing testing, including high-dose vitamin D, overlap with treatments to maintain BMD. However, there is no evidence to suggest that bisphosphonate therapy to prevent osteoporosis also ameliorates symptoms of arthralgia. It has been speculated that treatment of sleep disturbance, which is frequently comorbid with arthralgia, might lessen arthralgia symptoms, although no studies have been done. When arthralgia is severe and unresponsive to available treatment options, patients may be switched from AI therapy to another endocrine therapy, such as tamoxifen. There are no clinical trial data that document reliable resolution of arthralgia symptoms after switching from an AI to tamoxifen.

Prospective studies are needed to better characterize and discover optimal treatments for arthralgia. While some of the therapies that inhibit bone loss may also ameliorate arthralgia, it is likely that new specific treatments will need to be developed to address this cluster of symptoms as current therapies are either inadequate or untested. Ultimately, effective treatment of these symptoms could potentially allow more AI-treated patients with breast cancer to adhere to their therapeutic regimens.

Hot flashes

One common side effect that has been observed in all clinical trials of adjuvant endocrine therapies is hot flashes. Hot flashes are characteristic of the perimenopausal period and have been observed with a relatively high incidence in all patients regardless of treatment with tamoxifen, AIs, or placebo [2–5, 7]. An exception was the incidence of cold sweats, which was lower with anastrozole than with tamoxifen in the ATAC trial [20].

Hot flashes are vasomotor symptoms involving vasodilatation and a drop in core body temperature, causing a sensation of intense warmth beginning in the chest and often progressing to the neck and face [48]. Estrogen withdrawal, rather than an absolute level of circulating estrogen, is believed to be the cause of hot flashes that occur with hormonal changes during menopause. Changes in estrogen levels may affect the functioning of the thermoregulatory centers in the hypothalamus [48].

In menopausal women, estrogen replacement therapy (ERT) with or without progestins is the most effective treatment for vasomotor symptoms. However, ERT is contraindicated in women with HR + breast cancer, as was demonstrated in the HABITS (Hormonal replacement therapy After Breast cancer—Is iT Safe?) trial, which showed an increased risk for new breast cancer events in women with previous breast cancer who received ERT [49]. Therefore, a number of alternative therapies may also be used to manage this effect.

Alternative steroid treatments for hot flashes include the progestins, such as medroxyprogesterone acetate (MPA) and megestrol, which in a comparative trial were equally effective in reducing hot flashes by nearly 90% [50]. There currently are no long-term data on the safety of progestins in women with a history of breast cancer [50]. Androgens also have been used to control hot flashes in women with breast cancer [51]. For example, dehydroepiandrosterone (DHEA) is an endogenous proandrogen produced by the adrenal glands and liver. In a small pilot study, DHEA reduced hot flashes by approximately 50% after 5 weeks of treatment in postmenopausal women with a history of breast cancer [51]. While conclusions from this study are limited by its short follow-up and lack of placebo control, these investigators

reported no side effects beyond those found at baseline, and recorded improvements in overall QoL.

Norepinephrine and serotonin are the primary neurotransmitters involved in thermoregulation [48]. Selective serotonin reuptake inhibitors (SSRIs), including fluoxetine, paroxetine, venlafaxine, and citalopram, may reduce hot flash frequency and severity in postmenopausal women with or without a history of breast cancer [52–56]. Dry mouth, headache, nausea, and insomnia were among the reported side effects of SSRI treatment, especially at higher doses, although citalopram, an SSRI with low anticholinergic activity, may cause less dry mouth and sedation than the other SSRIs [56]. In a head-to-head comparison of MPA with venlafaxine for reduction of hot flashes, MPA was more effective, with hot flash scores reduced by 79% vs. 55%, respectively ($P \leq 0.0001$) [57]. However, it should be noted that in breast cancer patients with the CYP2D6 genotype, the use of SSRIs and other drugs such as antidepressants which inhibit CYP2D6, may alter the effectiveness of tamoxifen. Therefore drug interactions should be considered in women treated with tamoxifen [58, 59].

Gabapentin, a medication for nerve pain, is yet another additional treatment option reported to reduce hot flashes in women with breast cancer [60]. Finally, there are several reports from randomized clinical trials showing the efficacy of acupuncture in reducing the hot flashes experienced by women during normal menopause. A recent report of acupuncture (including self-acupuncture) in 182 women with breast cancer documented long-term relief of vasomotor symptoms [61].

Of the other therapies that have shown efficacy, progestins, androgens, and gabapentin will benefit from additional safety/tolerability testing, while the usefulness of SSRIs may be limited by known side effects. Choosing the novel approach of acupuncture will likely be governed by patient preference.

Sexual dysfunction and vaginal dryness

Endocrine therapy for breast cancer is often associated with reduced QoL in the sexual domain. Vaginal dryness, which is a common postmenopausal complaint related to low estrogen levels, was reported significantly more often by AI-treated than tamoxifen-treated patients in the ATAC and MA.17 trials [20, 22, 24, 25]. Related to estrogen loss and vaginal dryness are two sexual function concerns: dyspareunia (painful intercourse) and loss of libido, which were reported with a significantly higher incidence in patients treated with anastrozole compared with tamoxifen in the ATAC trial [20, 22]. Significant worsening of the sexual domain of the MENQOL questionnaire was observed during therapy with letrozole compared with placebo in the MA.17 trial [25]. Dyspareunia and diminished libido were also

reported in the IES, but without a significant difference in incidence between the AI and tamoxifen groups [24]. This cluster of symptoms affecting sexual function, while not life-threatening, can nonetheless diminish QoL and constitute a barrier to continuation of AI therapy in sexually active women.

To treat vaginal dryness and dyspareunia, water-based lubricants and moisturizers are available, but restoration of the vaginal epithelium from its atrophic state has not been achieved without some form of estrogen. Benefit has been reported from vaginal estrogen creams applied 2 or 3 times a week, and from vaginal rings and suppositories that locally release low-dose estrogen. These local therapies were allowed in the placebo-controlled MA.17 trial of letrozole as extended adjuvant therapy following 5 years of tamoxifen, without seeming to interfere with observed efficacy [11, 62]. However, the assumption of minimal systemic absorption with these vaginal estrogen preparations has recently been challenged. In a study of AI-treated patients with breast cancer who used vaginal estradiol tablets, investigators documented significant increases in systemic estradiol levels, at least in the short term (2–4 weeks), and therefore considered these preparations contraindicated for women with HR + breast cancer [63, 64]. Definitive recommendations on vaginal estrogen for AI-treated patients may have to await the results of randomized clinical trials.

To overcome the potential inadequacies of vaginal lubricant use, an ongoing trial is evaluating combining pelvic floor muscle relaxation exercises to prevent vaginismus, a vaginal moisturizer (Replens) to alleviate vaginal dryness, and olive oil as a lubricant during intercourse [65]. The effectiveness of this combination intervention will be prospectively assessed using self-administered questionnaires with validated measures of sexual functioning, QoL, and emotional outcomes.

Pharmacologic approaches can also be considered for restoring libido, although studies in women with breast cancer are limited. Transdermal formulations of testosterone have been shown to increase libido in clinical studies of women with surgically induced menopause or healthy premenopausal women [66–68]. As mood has an impact on sexual activity, antidepressants have been used to boost libido. The antidepressant venlafaxine, compared with placebo, was reported to improve libido in at least one clinical trial in breast cancer survivors [55]. However, therapy with venlafaxine and other antidepressants (especially the SSRIs) has also been associated with sexual dysfunction in many reports [69]. As sexual problems are likely to be under-reported symptoms of breast cancer patients receiving adjuvant endocrine therapy, better patient/physician communication will probably be an integral part of the solution to these problems.

Cognitive dysfunction

Most studies of cognitive impairment in patients with breast cancer who receive adjuvant treatment have focused on chemotherapy. In retrospective and cross-sectional studies of chemotherapy-treated breast cancer survivors, compared with healthy women and patients who received only local therapy (i.e., surgery or radiation), impairment has been variably reported in speed of information processing, motor function, visual memory, language, attention and concentration, executive function, verbal memory, and visuospatial skill [70]. In a recent study with the advantage of a prospective, longitudinal design, significant cognitive decline (primarily in memory and concentration) from baseline to 18 months was measured in 18% of EBC patients treated with chemotherapy versus 11% of healthy controls [71]. Patients who had experienced treatment-induced menopause seemed more likely to show cognitive decline than those who were postmenopausal at baseline, although this difference was not significant (odds ratio [OR] = 2.6, 95% confidence interval [CI] 0.82–8.26, $P = 0.084$). However, the majority of patients were unaffected by adjuvant chemotherapy or even showed cognitive improvement during the study. Most of these study patients received relatively low-dose 5-fluorouracil, epirubicin, and cyclophosphamide (FEC). Others have reported a threefold higher risk of cognitive impairment in breast cancer with high-dose chemotherapy than with standard-dose chemotherapy [72].

Compared with chemotherapy, the effects of adjuvant endocrine therapy on cognitive function in patients with breast cancer have received limited attention. In retrospective studies of breast cancer survivors, some investigators found cognitive decline (especially in verbal learning, visuospatial functioning, and visual memory) to be greater in patients who received tamoxifen plus chemotherapy (compared with chemotherapy alone or surgery alone), while others reported that cognitive performance was independent of tamoxifen use [73, 74]. A pilot cross-sectional ATAC substudy reported impairments in verbal memory and processing speed in EBC patients receiving either anastrozole or tamoxifen, compared with healthy controls [75]. Cross-sectional brain imaging studies have also reached disparate conclusions, depending on the imaging techniques employed. By positron emission tomography (PET) and magnetic resonance imaging (MRI), breast cancer patients receiving tamoxifen, as compared with healthy postmenopausal women, exhibited hypometabolism in the inferior and dorsal lateral frontal lobes, smaller hippocampal volumes, and significantly lower semantic memory scores [76]. In contrast, results of proton magnetic resonance spectroscopy suggested that tamoxifen might actually be neuroprotective for elderly

breast cancer survivors [77, 78]. From the vantage point of a prospective, longitudinal study, EBC patients receiving one or more nonchemotherapy adjuvant treatments (endocrine, radiotherapy, trastuzumab) experienced significant cognitive decline from baseline (primarily in memory and concentration) in 26% and 14% of the cohort at 6 and 18 months of therapy, respectively, versus 18% and 11% of healthy controls [71]. With the caveat that practice effects could explain some improvement on the cognitive tests over time, stable or improved cognitive performance was observed for the majority of treated patients.

Methodological issues have complicated the interpretation of the studies referenced above. While most studies have been cross-sectional or retrospective in design, therapy-associated cognitive decline is most accurately assessed in a prospective, longitudinal study with baseline and follow-up evaluations. Though the interpretation of neuropsychological tests has not been standardized, these tools are considered more valid than self-reported cognitive function [72–74, 79]. The most consistent predictors of neuropsychological performance appear to be age, intelligence, and education [71, 79]. A chronic health problem and menopausal status are secondary predictors [79]. Separating the cognitive effects of endocrine therapy from those of chemotherapy is difficult, as few breast cancer patients receive one treatment without the other and almost none receive neither treatment [71]. Other confounders include the cognitive sequelae of surgery with general anesthesia and the cognitive impact of cancer-induced stress and depression [76]. Several large prevention studies are currently recruiting women at high risk of developing breast cancer to be randomized to anastrozole or placebo (The International Breast Cancer Intervention Study II [IBIS II]) or to exemestane or placebo (MAP3) [80]. Subprotocols longitudinally measuring cognitive function up to 5 years should provide a better window on the cognitive effects of AIs, as the subjects will all be healthy women not previously treated with surgery, radiotherapy, or chemotherapy. Cognitive decline associated with AI therapy might contraindicate use of AIs for prevention.

Potential mechanisms for cognitive impairment due to systemic adjuvant therapy have not been well investigated. The cytotoxic and cytostatic chemotherapy drugs have effects in the central nervous system as well as other parts of the body. Estrogen deficiency is another mechanism that might be common to chemotherapy and AIs. High-dose chemotherapy has irreversible effects on ovarian function and can lead to a premature menopause, while damage due to standard-dose chemotherapy may be reversible. As cognitive decline has been measured in association with normal menopause, age-matched healthy controls are essential to interpret the cognitive effects of adjuvant therapy.

There has been limited attention to developing treatments for cognitive decline in patients with breast cancer. One proposed treatment is recombinant human erythropoietin (epoetin alfa), which is used to correct anemia as a result of cancer and its treatments (chiefly chemotherapy and radiotherapy) [81]. While the standard treatment for severe anemia is blood transfusion, epoetin alfa is an effective, albeit expensive, alternative that circumvents the risks associated with transfusion. Reports that epoetin alfa has beneficial effects on QoL and cognitive function are consistent with the detection of erythropoietin and its receptor in the central nervous system [82]. Patients randomized to epoetin alfa, compared with placebo, exhibited higher mean hemoglobin levels, better executive control function, and less fatigue at 12 weeks of adjuvant anthracycline-based chemotherapy, though group differences were not significant at 6 months [83]. There are no reports of erythropoietic agent use in conjunction with tamoxifen or AIs, and use of such agents in patients with hemoglobin levels above 12 g/dl is questionable given increased risk of thromboembolic events. Venous thromboembolism is a risk of erythropoietic therapy in the presence of elevated hemoglobin values [84]. This concern plus cost considerations will probably restrict erythropoietic agent use to anemic women (Hb < 12 g/dl) for the foreseeable future.

Conclusions

As previously discussed, postmenopausal women with HR + EBC typically receive adjuvant endocrine therapy that includes either tamoxifen or an AI, and clinical studies have shown that AIs are associated with improved clinical outcomes compared with tamoxifen [2–8]. However, all endocrine agents have some inherent side effects. As survival of patients with EBC and recommended duration of endocrine therapy are being extended, management of these effects is becoming increasingly important because these side effects can adversely impact both patient QoL and adherence to prescribed treatments.

While much additional progress is needed, some effective options, as reviewed in Table 4, are available to manage side effects associated with endocrine therapy. For example, vitamin D and bisphosphonates have shown promise in the prevention and reversal of bone loss associated with estrogen deficiency [36], and a variety of treatments, including progestins, androgens, SSRIs, and acupuncture have shown efficacy in reducing hot flashes [50, 51, 57, 61]. Other side effects have fewer options available for management. For example, clear recommendations on how to address sexual side effects in patients with breast cancer are needed as systemic estrogen therapy is effective but mostly contraindicated in these women

Table 4 Management strategies for side effects associated with adjuvant endocrine therapy

Side effect	Nonpharmacologic management	Pharmacologic management	References
Vaginal bleeding		Switch to AI Hysterectomy	Buzdar et al. [29]
Vaginal discharge	Avoid douching	Antibiotics Antifungal agents	
Bone loss or osteoporosis	Weight-bearing exercise	Increased intake of calcium and vitamin D Bisphosphonates: zoledronic acid (infusion) alendronate (oral) risedronate (oral)	Viale [32] Brufsky [36]
Arthralgia	Resistance exercise Weight loss Physical or occupational therapy Targeted heat	Oral treatments: NSAIDs Acetaminophen COX-2 inhibitors tramadol Glucosamine (\pm chondroitin sulfate) Topical treatments: capsaicin Methylsalicylate High-dose vitamin D (experimental) Switch to tamoxifen	McCloskey et al. [45] Plourde [47]
Hot flashes	Dressing in layers	Progestins: medroxyprogesterone acetate (MPA) Megestrol Androgens: dehydroepiandrosterone (DHEA) Selective serotonin reuptake inhibitors (SSRIs): fluoxetine paroxetine venlafaxine citalopram Gabapentin Acupuncture	Bertelli et al. [50] Barton et al. [51] Loprinzi et al. [52] Stearns et al. [53, 54] Loprinzi et al. [55] Barton et al. [56] Pandya et al. [60] Filshie et al. [61]
Vaginal dryness	Lubricants Moisturizers	Estrogen vaginal rings or suppositories (contraindicated in HR + BC?)	Schover [63]
Loss of libido	Better patient/physician communication	Transdermal testosterone Antidepressants	Shifren et al. [66] Goldstat et al. [67] Mathias et al. [68]
Cognitive impairment		Not yet established Treat comorbid health conditions	

Abbreviations: AI = aromatase inhibitor; NSAIDs = nonsteroidal anti-inflammatory drugs; COX-2 = cyclooxygenase-2; HR + BC = hormone receptor-positive breast cancer

[56]. Also, local estrogen therapy has been demonstrated, but emerging data have shown the potential for increased systemic estradiol levels. Effective long-term management of arthralgia will probably require additional research and novel strategies. Management of cognitive impairment associated with endocrine therapy represents another important area that has just begun to be studied.

The extent and impact of treatment-related side effects also needs to be understood and incorporated into overall patient-management decisions. Physician-recorded events in the safety analysis of clinical trials need to be expanded upon using self-reported QoL evaluations to gain the full picture for a given patient, as these can differ significantly.

A better understanding of patient QoL and preferences is fundamental to the shared model of medical decision-making, acknowledged as the preferred practice in determining treatment [14].

Despite the current efforts at management of treatment-related side effects and ongoing research to understand these events and expand the management options available, in most cases current practices may not completely eliminate symptoms. In addition to the need for more prospective studies, improved QoL instruments will likely be required for both the clinical trial and clinical practice settings to gain a better picture for patient management. Supplementing QoL determinations with more objective

measurements, such as serum estradiol, bone density, rheumatologic markers, and noninvasive brain imaging, might hasten the development of effective treatments and allow earlier intervention for serious conditions, such as osteoporosis.

Overall, adjuvant endocrine therapy poses the challenge of emerging and significant side effects in patients who ideally should undergo the recommended long-term therapy. Patients risk inadequate clinical benefit due to poor adherence [14], and the DFS advantages gained with the use of adjuvant endocrine therapies may even be compromised. It is expected that better management of treatment-related side effects will have a cascade effect, starting with better QoL, which should lead to better adherence, resulting in better patient outcomes. An abundant supply of research needs related to these issues have been outlined in this article.

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