



# Above- and belowground herbivory alters the outcome of intra- and interspecific competition between invasive and native *Alternanthera* species

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**Abstract** Effects of herbivory on competition between invasive and native plants have seldom been examined from an above-belowground integrated perspective. We examined the interactions between a monophagous beetle, *Agasicles hygrophila*, or an oligophagous beetle, *Cassida piperata*, and a root-knot nematode on the intensity of intra- and interspecific interactions between the invasive *Alternanthera philoxeroides* and its native congener, *Alternanthera sessilis*. Plant-plant competition was assessed using the relative neighbour effect (RNE) index. Competitive effects (positive RNE indexes) from conspecifics for *A. philoxeroides* were detected under herbivory by *A. hygrophila* alone. The ramet number, stolon length, and/or the biomass of *A. philoxeroides* were reduced compared to plants without herbivory. The interactions between the two plants without herbivory were facilitative (negative RNE indexes), and the facilitative effect became stronger such that *A. philoxeroides* produced more biomass under combinative herbivory by *C. piperata* and the

nematode. However, significant competitive effects from conspecifics were detected for *A. sessilis* under all the AG-BG herbivory treatments, while no apparent competitive or facilitative effects from *A. philoxeroides* were detected for *A. sessilis* under all the AG-BG herbivory treatments. These results suggest that intra- or interspecific competition of invasive and native plants can be greatly affected by AG-BG herbivory, and thus interactive effects of AG-BG herbivory and plant competition may influence invasive process of alien plants in the field.

**Keywords** Alligator weed · Biological invasions · Clonal plants · Herbivore · Relative neighbour effect · Interspecific interactions

## Introduction

Biological invasions are widely recognized as a major threat to global biodiversity and community structure (Ehrenfeld 2010; Simberloff et al. 2013); however, why a specific alien plant can successfully invade is still inconclusive. The enemy release hypothesis (ERH) predicts that the proliferation of an invasive plant is due to the fact that it escapes from the regulation by specialized herbivores and other natural enemies in the introduced range (Keane and Crawley 2002). Based on ERH, the evolution of increased

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competitive ability hypothesis (EICA) assumes that invasive plants may experience evolutionary shifts in resource allocation from defense to growth to increase their competitive ability due to release from coevolved enemies (Blossey and Notzold 1995). Although many studies have provided support for the EICA hypothesis that some invasive plants do have a competitive advantage over their native conspecifics (Beaton et al. 2011; Gruntman et al. 2014; Jakobs et al. 2004), some others have only partially supported this hypothesis (Meyer et al. 2005) or did not support it at all (Parker et al. 2013; Zheng et al. 2015). Thus, it is still unclear whether invasive plants are in general competitively superior to native plants.

In novel environments, invasive plants may confront both heterospecific and conspecific neighbors, and respond to their neighbors either in a positive (facilitation) or a negative (competition) way (Callaway and Walker 1997; Zheng et al. 2015). The pattern and the intensity of both inter- and intraspecific competition might differ greatly between invasive and native species (Huang et al. 2012a; Zheng et al. 2015). Classical competition theory predicts that intraspecific competition should be greater than interspecific competition because individuals within one species require similar resource conditions (Adler et al. 2018); however, some studies have suggested that the intensity of interspecific competition between native and invasive species could exceed the impact of intraspecific competition within species because of limited resources (Sheppard and Burns 2014). Both interspecific and intraspecific competition abilities are significant determinants of invasive success and population dynamics of alien plants in their introduced ranges (Mangla et al. 2011).

Another important factor that may affect the outcomes of competition of invasive and native plants is herbivory, which can potentially alter the magnitude and/or outcomes of competition either by causing greater damage to a dominant competitor or by causing a similar level of damage among species (Huang et al. 2012b; Wang et al. 2017; You et al. 2016). Herbivory can reduce plant fitness as well as the ability of plants to compete with neighbors, and its effects can be increased by competition (Backmann et al. 2019; Center 2005). Invasive plants are considered to be largely released from specialists, but may also be attacked by a diverse array of oligophagous and polyphagous herbivores from both aboveground

(AG) and belowground (BG) compartments in their introduced ranges (Joshi and Vrieling 2005). Feeding by those herbivores may influence the outcomes of intraspecific and/or interspecific interactions of an invader with its native neighbors (Ibanez et al. 2013; Kim et al. 2013). Moreover, interactions between AG-BG herbivores may change the relative strengths of plant competition in additive or antagonistic ways through their effects on shared host plants (Bezemer and van Dam 2005; Wardle et al. 2004). Although an increasing number of studies have focusing on invasive plant-mediated interactions between AG-BG herbivores (Bezemer and van Dam 2005; Huang et al. 2012b; Li et al. 2020; Ohgushi et al. 2018; Wardle et al. 2004; Wei et al. 2016), few have tested effects of such interactions on the competition ability of invasive plants while interacting with different heterospecific and conspecific neighbors (Huang et al. 2012a; Jing et al. 2015).

*Alternanthera philoxeroides* is a perennial clonal herb that is native to South America and is aggressively invasive in temperate, tropical and subtropical areas of both aquatic and terrestrial environments of China (Pan et al. 2007) and elsewhere. In China, *A. philoxeroides* commonly reproduces via regeneration from clonal fragments. *Alternanthera sessilis* is the only native congener of *A. philoxeroides* and is often sympatric with *A. philoxeroides* in China (He et al. 2014; Lu and Ding 2010; Wei et al. 2016). However, *A. philoxeroides* always outperforms *A. sessilis* in the field. Previous studies have suggested that *A. philoxeroides* is more phenotypically plastic than *A. sessilis* across a wide range of growth, morphological, physiological and fitness-related traits (Geng et al. 2006; Zhang et al. 2021), and these advantages are believed to enhance the competitive capacity of *A. philoxeroides* and promote its invasion success in heterogeneous and adverse environments (Geng et al. 2006; Wang et al. 2018, 2021). In China, *A. philoxeroides* is damaged by a series of AG and BG herbivores, including the monophagous leaf beetle *A. hygrophila* (Coleoptera: Chrysomelidae) introduced from the native range, the indigenous oligophagous tortoise beetle *C. piperata* (Coleoptera: Chrysomelidae), and several generalists such as a root-knot nematode *Meloidogyne incognita* (He et al. 2014; Wei et al. 2016). *Alternanthera philoxeroides* exhibits higher tolerance to simulated and actual herbivory than *A. sessilis* in many environments (Lu and Ding 2012; Sun

et al. 2010), and the invader can allocate resource flexibly from leaves to roots to tolerate AG herbivory or joint AG-BG herbivory (Sun et al. 2010; Wei et al. 2016). Invasive plants may have evolved in response to different monophagous, oligophagous, and generalist herbivores (Agrawal and Fishbein 2006), and thus, it is necessary to assess the impacts of individual herbivores and species combinations to provide new insights into the evolutionary changes of invasive plants. However, it is still unclear how the performance of *A. philoxeroides* and its functional counterpart *A. sessilis* would be affected by biotic interactions between multiple AG and BG herbivores under intra- and interspecific competition environments.

In this study, we conducted a common garden experiment by planting *A. philoxeroides* and its indigenous congener *A. sessilis*, either mixed with each other or planted individually, while subjecting both plants to AG herbivory by the leaf beetle *A. hygrophila* or the tortoise beetle *C. piperata*, and BG herbivory by the root-knot nematode *M. incognita*. We sought to compare how the growth and inter- and intraspecific competitive ability of *A. philoxeroides* and *A. sessilis* were differently affected by the interactions of AG and BG herbivores. Specifically, we asked the following questions: (1) How does AG-BG herbivory affect the outcomes of intra- and interspecific competition of the two plants? (2) How does joint herbivory by *A. hygrophila* (or *C. piperata*) and *M. incognita* differ in its effects on competitive outcome? (3) How do invasive and native plants vary in their responses to interactive effects between competition and damage by different types of herbivores? We predicted that: (1) both competition and AG-BG herbivory interactions would influence plant performance, but would be highly dependent on competition type and herbivore species; (2) AG-BG herbivore interactions would alter the outcomes of intra- and/or interspecific competition through differential impact on neighbour plants.

## Material and methods

### Rearing of plants and herbivores

Plants of each species (*A. philoxeroides* and *A. sessilis*) were collected from agricultural land in Nanning (108°24'E, 22°84'N), Guangxi Province,

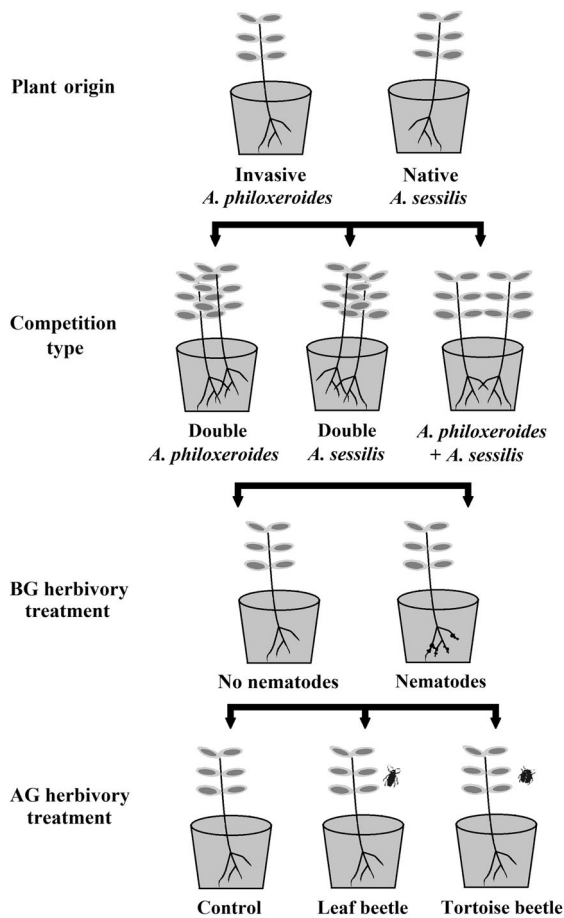
China, and propagated vegetatively at ambient temperature and light in a greenhouse at Guangxi University. Day temperatures in the greenhouse were about 28–33°C, night temperatures were about 24–28°C, relative humidity was about 75%. Stem fragments (2 cm) with a stem node centered around the node were cut from shoots of *A. philoxeroides* and *A. sessilis* and then planted in the seedling trays (54 × 28 cm, 50 holes) containing mixtures of loam and peat soil (1:1). Plants were grown under a natural photoperiod and watered regularly to maintain soil moisture. Three weeks later, the fragments of *A. philoxeroides* and *A. sessilis* that had similar growth states were used for the experiments.

Adults of the leaf beetle and the tortoise beetle were collected from alligator weed at a field adjacent to Guangxi University, Nanning, China, and each species was reared separately in containers (10 cm in diameter, 18 cm in depth, covered with gauze) with fresh ramets of *A. philoxeroides* as food. After the adult beetles (of each species) produced eggs, the leaves with eggs were transferred to new Petri dishes. Newly hatched larvae were reared with fresh ramets of *A. philoxeroides* until they pupated. Newly emerged adults were raised individually in Petri dishes to prevent mating and were used in the experiment. The root-knot nematode *M. incognita* was also collected from the roots of *A. philoxeroides* and *A. sessilis* at a farmland adjacent to Guangxi University, Nanning, China.

### The common-garden experiment

We designed a 24-factorial common-garden experiment consisting of 2 plant origins (invasive, and native plants) × 2 competition types (intraspecific, and interspecific competition) × 2 BG herbivory treatments (with nematodes, and without nematodes) × 3 AG herbivory treatments (*A. hygrophila*, *C. piperata*, and without herbivory) (Fig. 1). Each treatment was replicated for 6 times (144 replicated combinations).

For the interspecific competition treatment, one fragment of *A. philoxeroides* was cultivated in a pot (25 cm diameter × 16 cm height) along with one fragment of *A. sessilis*; but for the intraspecific competition treatment, two fragments of *A. philoxeroides* or *A. sessilis* were planted in the same pot. In addition, one fragment of *A. philoxeroides* or *A. sessilis* were planted in monoculture, which were set



**Fig. 1** Experimental design. The experiment employed a four-way factorial design including two plant origins (invasive *Alternanthera philoxeroides* and native *Alternanthera sessilis*)  $\times$  two competition types (intraspecific competition, or interspecific competition)  $\times$  two belowground (BG) herbivory treatments (no nematodes, or nematodes)  $\times$  three aboveground (AG) herbivory treatments (no herbivory [= “control”], herbivory by the leaf beetle *Agasicles hygrophila* [= “leaf beetle”], or herbivory by the tortoise beetle *C. piperata* [= “tortoise beetle”])

as the control for calculating relative neighbour effect (RNE) in the mixed culture experiment. Each pot was covered with a 0.15 mm nylon mesh to exclude herbivores other than the test species.

After one month of growth, each plant was randomly assigned to one of two groups of nematode treatment before nematode inoculation (0 or 10,000 *M. incognita* eggs per plant). The nematode suspension was prepared according to Liu (2000). In brief, the roots of tomatoes infested by *M. incognita* were rinsed with water and cut into about 1 cm length. These

segments were blended in a juicer, and then the suspension was successively passed through sterilized 200 mesh and 500 mesh suspension screens, being washed with sterilized water. Finally, the filter on the 500 mesh was washed into a centrifuge tube, centrifuged, the concentration of the suspension was adjusted to 1000 eggs·mL<sup>-1</sup> with distilled water. To inoculate plants with nematodes, five holes (3 mm deep) were created with a hole puncher near the plant’s roots, and 2 mL of nematode suspension were injected into each hole. The injection site was then covered with soil. For the control plants with no nematodes, similar holes were created and injected with 2 mL of sterilized water.

One month after nematode inoculation, one adult of the leaf beetle or the tortoise beetle was released individually on each plant under the corresponding AG herbivory treatment. After 10 days of feeding, all the beetles were removed. One week later, the stem diameter, the ramet number, the stolon length, and the root length of each plant were measured, respectively. Upon harvest, all the plants were cut, AG and BG plant parts were dried separately at 65°C until constant weight and weighed. The total biomass of each plant was then calculated.

#### Statistical analyses

Both interspecific and intraspecific interactions between *A. philoxeroides* or *A. sessilis* were quantified using the RNE index (Markham and Chanway 1996):

$$RNE = (P_{-N} - P_{+N})/x$$

where  $P_{-N}$  is the total biomass of the species planted in monoculture and  $P_{+N}$  is the total biomass of the same species in the presence of a neighbour species. The term  $x$  depends on which value of  $P$  is greater. If  $P_{-N} > P_{+N}$ , then  $x = P_{-N}$ ; however, if  $P_{-N} < P_{+N}$ , then  $x = P_{+N}$ . RNE index values fall into a symmetrical range from +1 to -1 with negative values indicating facilitation and positive values indicating competition. An RNE value of 0 indicates that no interaction is occurring.

A series of two-way ANOVAs were conducted to test the effects of AG herbivory treatment (leaf beetle, tortoise beetle, or control), BG herbivory treatment (no nematodes, or nematodes), and their interactions on the growth traits (stem diameter, ramet number, stolon length, root length, and biomass allocation) and

on the resultant RNE indexes of *A. philoxeroides* and *A. sessilis* under intra- or interspecific competition conditions, separately. AG herbivory treatment and BG herbivory treatment were taken as fixed factors. Tukey's HSD tests were applied to test for pairwise differences among treatments. Significant level was set at  $P < 0.05$ . All data were statistically analyzed by the statistical software package SPSS 18.0 (SPSS Inc., Chicago, USA), and all figures were plotted by SigmaPlot 12.5.

## Results

### Growth of the two test plants

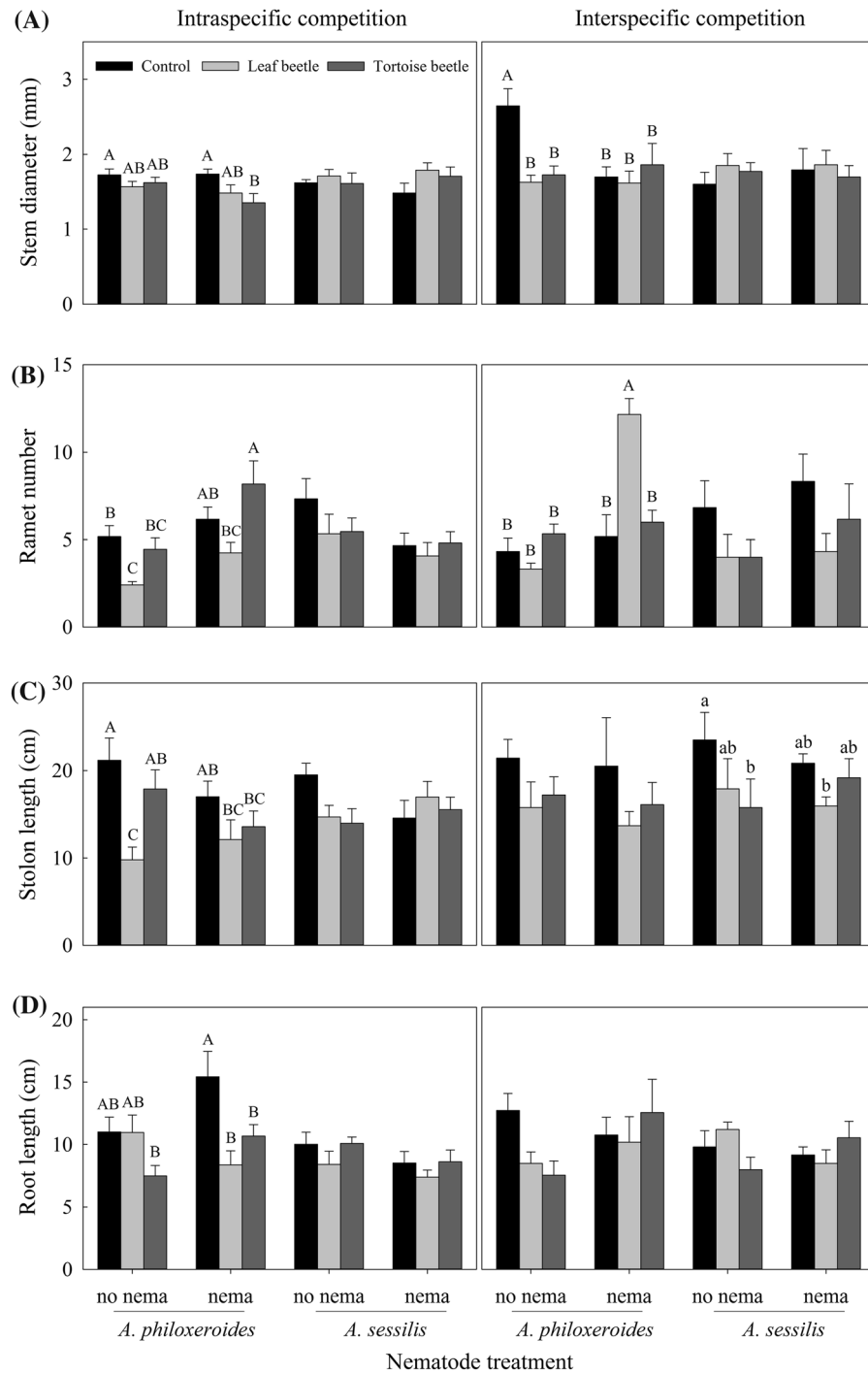
When the two plants were grown in monoculture (intraspecific competition), the stem diameter, ramet number, stolon length, AG biomass, and total biomass of *A. philoxeroides* and the BG biomass of *A. sessilis* were all significantly affected by the AG herbivory treatment (Table 1). The above mentioned growth parameters of *A. philoxeroides* were only significantly reduced by the leaf beetle *A. hygrophila*, except for the stem diameter of *A. philoxeroides* and the BG biomass

of *A. sessilis*, which were also significantly reduced by the tortoise beetle *C. piperata*, compared to the plants with no AG herbivory (Figs. 2, 3). The ramet number and BG biomass of *A. philoxeroides* and the ramet number of *A. sessilis* were significantly affected by the BG herbivory treatment (Table 1): nematode-infested *A. philoxeroides* plants had more ramets and BG biomass, but nematode-infested *A. sessilis* plants conversely had fewer ramets, compared to conspecific plants with no nematodes (Figs. 2, 3). The root length of *A. philoxeroides* and the AG biomass and total biomass of *A. sessilis* were significantly affected by interactions between the AG herbivory treatment and the BG herbivory treatment (Table 1). The roots of *A. philoxeroides* were significantly longer under herbivory by the nematode alone compared to other AG-BG herbivory treatments (Fig. 2D). However, both the AG biomass and total biomass of *A. sessilis* were significantly reduced by all the AG-BG herbivory treatments compared to the control plants with no herbivory (Fig. 3).

When the two plant species were grown together, only the stem diameter and ramet number of *A. philoxeroides* were significantly affected by interactions between the AG herbivory treatment and the BG

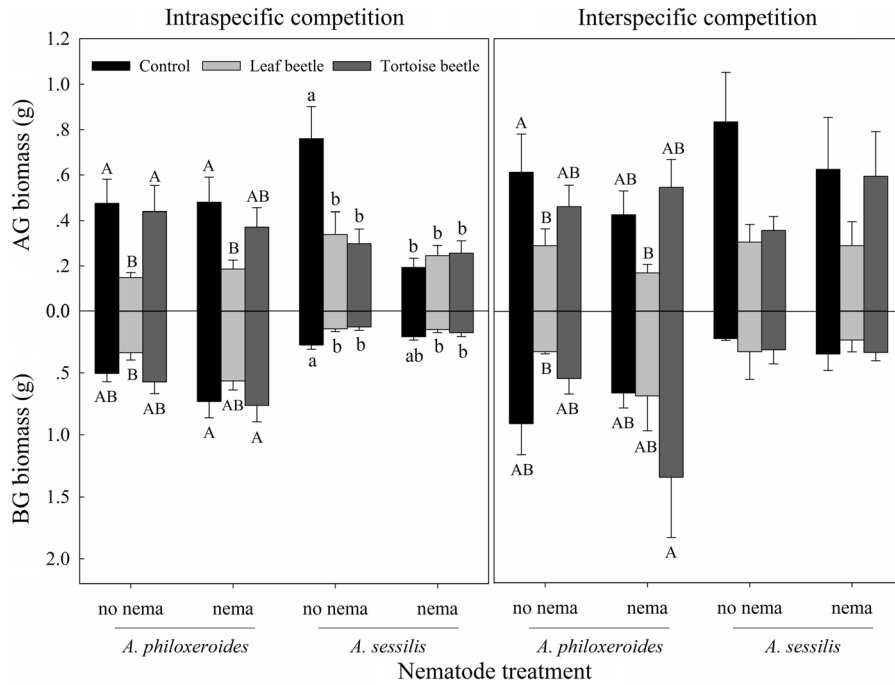
**Table 1** ANOVA results of effects of aboveground herbivory treatment (AG) and belowground herbivory treatment (BG) on the growth traits and the relative neighbour effect (RNE) indexes of *Alternanthera philoxeroides* and *Alternanthera sessilis* under intraspecific competition. Significant results with  $P < 0.05$  are shown in bold

Traits	AG		BG		AG × BG	
	$F_{2,66}$	$P$	$F_{1,66}$	$P$	$F_{2,66}$	$P$
<i>Alternanthera philoxeroides</i>						
Stem diameter (mm)	4.43	<b>0.016</b>	2.44	0.123	1.30	0.278
Ramet number	9.17	<b>&lt; 0.001</b>	13.30	<b>0.001</b>	1.80	0.173
Stolon length (cm)	7.97	<b>0.001</b>	1.52	0.222	1.69	0.192
Root length (cm)	5.81	<b>0.005</b>	2.42	0.125	4.06	<b>0.022</b>
AG biomass (g)	6.67	<b>0.002</b>	0.01	0.912	0.18	0.832
BG biomass (g)	2.75	0.071	7.37	<b>0.008</b>	0.03	0.975
Total biomass (g)	6.59	<b>0.002</b>	2.93	0.092	0.13	0.879
RNE	18.96	<b>&lt; 0.001</b>	10.47	<b>0.002</b>	0.55	0.578
<i>Alternanthera sessilis</i>						
Stem diameter (mm)	1.62	0.206	0.02	0.888	0.70	0.500
Ramet number	1.09	0.341	4.38	<b>0.040</b>	0.68	0.510
Stolon length (cm)	0.98	0.379	0.08	0.781	3.02	0.056
Root length (cm)	1.84	0.167	3.64	0.061	0.05	0.954
AG biomass (g)	3.60	<b>0.033</b>	11.93	<b>0.001</b>	6.10	<b>0.004</b>
BG biomass (g)	7.24	<b>0.001</b>	0.05	0.827	2.12	0.128
Total biomass (g)	5.16	<b>0.008</b>	8.17	<b>0.006</b>	5.70	<b>0.005</b>
RNE	17.36	<b>&lt; 0.001</b>	20.78	<b>&lt; 0.001</b>	20.50	<b>&lt; 0.001</b>



**Fig. 2** Effects of aboveground (AG) and belowground (BG) herbivory treatments on the stem diameter (A), ramet number (B), stolon length (C), and root length (D) of *Alternanthera philoxeroides* and *Alternanthera sessilis* under intra- or interspecific competition. No nema = no nematodes;

Nema = herbivory by nematodes. Different capital letters and lowercase letters indicate significant difference of the growth traits of *A. philoxeroides* and *A. sessilis*, respectively, among AG- and BG herbivory treatments at  $P < 0.05$  level



**Fig. 3** Effects of aboveground (AG) and belowground (BG) herbivory treatment on the biomass of *Alternanthera philoxeroides* and *Alternanthera sessilis* under intra- or interspecific competition. No nema = no nematodes; Nema = herbivory by

nematodes. Different capital letters and lowercase letters indicate significant difference of the AG biomass and BG biomass of *A. philoxeroides* and *A. sessilis*, respectively, under AG- and BG herbivory treatments at  $P < 0.05$  level

**Table 2** ANOVA results of effects of aboveground herbivory treatment (AG) and belowground herbivory treatment (BG) on the growth traits and the relative neighbour effect (RNE) indexes of *Alternanthera philoxeroides* and *Alternanthera sessilis* under interspecific competition. Significant results with  $P < 0.05$  are shown in bold

Traits	AG		BG		AG × BG	
	$F_{2,30}$	$P$	$F_{1,30}$	$P$	$F_{2,30}$	$P$
<i>Alternanthera philoxeroides</i>						
Stem diameter (mm)	4.76	<b>0.016</b>	3.39	0.076	5.18	<b>0.012</b>
Ramet number	7.36	<b>0.003</b>	27.70	<b>&lt; 0.001</b>	16.95	<b>&lt; 0.001</b>
Stolon length (cm)	2.13	0.136	0.29	0.592	0.02	0.980
Root length (cm)	1.05	0.364	1.270	0.269	2.09	0.141
AG biomass (g)	4.52	<b>0.019</b>	0.70	0.411	0.86	0.434
BG biomass (g)	1.44	0.253	2.01	0.166	2.02	0.150
Total biomass (g)	4.06	<b>0.027</b>	0.54	0.470	2.52	0.097
RNE	20.27	<b>&lt; 0.001</b>	0.80	0.380	5.76	<b>0.008</b>
<i>Alternanthera sessilis</i>						
Stem diameter (mm)	0.39	0.683	0.07	0.788	0.27	0.767
Ramet number	2.91	0.071	1.24	0.275	0.20	0.823
Stolon length (cm)	5.29	<b>0.011</b>	0.01	0.920	3.43	<b>0.046</b>
Root length (cm)	0.15	0.859	0.10	0.754	3.11	0.060
AG biomass (g)	3.33	0.050	0.001	0.976	0.93	0.407
BG biomass (g)	0.08	0.925	0.03	0.859	0.41	0.667
Total biomass (g)	1.32	0.283	0.01	0.910	0.31	0.738
RNE	7.93	<b>0.002</b>	1.05	0.313	2.29	0.119



herbivory treatment (Table 2). *Agasicles hygrophila* herbivory alone significantly reduced the stem diameter, but the combinative herbivory by *A. hygrophila* and the nematode conversely increased the ramet number by 180% (Figs. 2B, C). The AG biomass and total biomass of *A. philoxeroides* were significantly affected by the AG herbivory treatment (Table 2). Both of these parameters were significantly reduced by *A. hygrophila*, compared to other AG herbivory treatment (Fig. 3). In contrast, none of the growth traits of *A. sessilis* were significantly affected by AG-BG herbivory treatments, except for the stolon length (Table 2), which was significantly reduced by *C. piperata* herbivory alone or the combinative herbivory by *A. hygrophila* and the nematode, compared to the control plants with no herbivory (Fig. 2C).

The intra- and interspecific interactions between the two plants

For plants under intraspecific competition conditions, the RNE index values of *A. philoxeroide* were only significantly affected by the AG herbivory treatment, while the RNE index values of *A. sessilis* were significantly affected by interactions between the AG herbivory treatment and the BG herbivory treatment (Table 1). Specifically, neighboring conspecifics had weakly competitive effects (positive RNE index values) on *A. philoxeroide* but significant facilitative effects (negative RNE index values) on *A. sessilis* under intraspecific competition conditions with no herbivory (Fig. 4). Significant competitive effects from neighboring conspecifics were detected for *A. philoxeroides* under herbivory by *A. hygrophila* alone (Fig. 4). However, strong shifts from facilitative processes to significant competitive effects from conspecific neighbors were found for *A. sessilis* under attack by all the AG and/or BG herbivory treatments (Fig. 4).

In contrast, for plants under interspecific competition conditions, the RNE index values of *A. philoxeroide* were significantly affected by interactions between the AG herbivory treatment and the BG herbivory treatment, while the RNE index values of *A. sessilis* were only significantly affected by the AG herbivory treatment (Table 2). Specifically, interspecific relationships between *A. philoxeroide* and *A. sessilis* were facilitative when there was no herbivory, and the facilitative effect of *A. sessilis* on *A.*

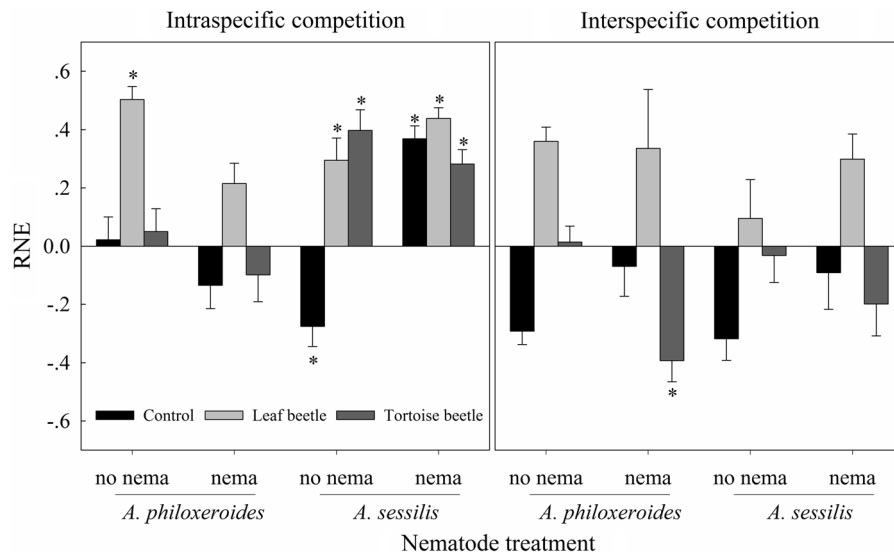
*philoxeroides* became stronger under combinative herbivory by *C. piperata* and the nematode (Fig. 4). However, no apparent competitive or facilitative effects from *A. philoxeroides* were detected for *A. sessilis* under all the AG-BG herbivory treatments (Fig. 4).

## Discussion

An important factor affecting invasion success of plants is the species' exact biology, including clonal traits (Cornelissen et al. 2014; Pan and Price 2002). It is well known that many important plant invaders, such as *A. philoxeroides*, grow and spread primarily or exclusively by vegetative growth and clonal propagation in their introduced regions (Liu et al. 2006; Wang et al. 2017). Stronger clonal potential of invasive clonal plants compared to their co-occurring, non-invasive clonal native plants may facilitate the establishment of invasive species in recipient habitats (Wang et al. 2017; You et al. 2016). *Alternanthera philoxeroides* generally had longer stolons and roots. Longer stolon length indicates a stronger capacity for dispersal and occupation in stoloniferous clonal plants (Oborny and Kun 2002). Wang et al. (2016) found that the cost of stolon elongation for *A. philoxeroides* was lower than that for *A. sessilis*, which may let *A. philoxeroides* more rapidly colonize novel environments. We also found that *A. philoxeroides* had higher BG biomass in comparison to *A. sessilis*, regardless of competition type. Higher total biomass reflects the better performance for *A. philoxeroides*, and its longer roots and higher root biomass may enable *A. philoxeroides* to use soil water and nutrients more efficiently and produce more storage and propagative organs compared to *A. sessilis* (Poorter and Nagel 2000; Wang et al. 2016). Some other studies have also demonstrated that many successful plant invaders likely benefit more from biomass allocation to BG parts compared to co-occurring native plants (Drenovsky et al. 2012; Ren et al. 2019).

Another important invasion mechanism of successful invasive plants is phenotypic plasticity (Davidson et al. 2011), which has been considered as a critical factor contributing to the invasiveness of *A. philoxeroides*, which occupies variable environments (Geng et al. 2006; Zhang et al. 2021). In this study, we found that *A. philoxeroides* produced a greater number of





**Fig. 4** Effects of aboveground (AG) and belowground (BG) herbivory treatment on the relative neighbour effect (RNE) values between *Alternanthera philoxeroides* and *Alternanthera sessilis* under intra- or interspecific competition. No nema = no

nematodes; Nema = herbivory by nematodes. Asterisks indicate a significant positive or negative RNE index values (i.e., greater than one minimum significant difference from zero; Tukey HSD test,  $P < 0.05$ )

ramets, longer roots, and more biomass under AG and/or BG herbivory. The type of herbivory (*A. hygrophila*, *C. piperata*, or joint herbivory with the nematode) was found to affect the level of phenotypic plasticity. However, its native congener *A. sessilis* was greatly suppressed by herbivory under most conditions. Ramet number is a functional trait that is positively correlated with reproductive allocation because having more ramets can help plants occupy more space, leading to higher reproductive output. Increases in ramet number may lead clonal plants like *A. philoxeroides* to produce more reproductive parts to cope with biomass loss caused by AG-BG herbivores. More AG and/or BG biomass after herbivory indicates *A. philoxeroides* has both a higher compensatory growth ability and higher tolerance to herbivory (He et al. 2014; Lu and Ding 2012; Lu et al. 2014). Adaptive phenotypic plasticity may promote the optimal trait expression of invasive species and potentially facilitate successful invasion in a broad range of environments such as those that have multiple herbivores.

The invasive success of alien plants may reflect an evolutionary response to changes in natural enemy pressure in their invaded ranges (Müller-Schärer et al. 2004). Joshi and Vrieling (2005) proposed that invasive species will become better protected against

polyphagous enemies but concurrently lose their defenses against monophagous or oligophagous enemies that are absent in the invaded range. Thus, coevolved specialists will have a greater impact on invasive plants, while indigenous generalist herbivores will have a greater impact on native plants in the introduced range (Joshi and Vrieling 2005; Müller-Schärer et al. 2004). Consistent with the above predictions, we also found that the specialist *A. hygrophila* reduced the growth of *A. philoxeroides* more seriously than did the native *C. piperata*, indicating that under the same population density, the co-evolved specialist beetle performed better on *A. philoxeroides* than those oligophagous herbivores from introduced ranges. Similarly, *A. hygrophila* could suppress the leaf biomass of *A. philoxeroides* more strongly than could two generalist insects (*Atractomorpha sinensis* and *Hymenia recurvalis*) (Yu and Fan 2018), while herbivory by *C. piperata* could not suppress the growth and expansion of *A. philoxeroides* (Wei et al. 2016). These findings support the hypothesis that release from co-evolved specialists (from the native range) may contribute to better performance of invasive plants in introduced regions, as proposed by the ERH (Keane and Crawley 2002).

Little is known about the effects of herbivory on the competitive ability of exotic plants (Huang et al. 2012a; Mangla et al. 2011). Stoloniferous clonal plants usually grow in diameter rather than height, and therefore intraspecific competition within clonal plants is likely to be very strong given that many invasive clonal plants form thick monospecific stands in the invade range (Wan et al. 2019). Yu et al. (2019) suggested that intraspecific competition can limit the growth and establishment of *A. philoxeroides* by suppressing its root sprouting and ramet growth. When resources are limited due to intraspecific competition, population growth of clonal plants may be easily affected by environmental disturbances such as herbivory (Huang et al. 2012a; Kim et al. 2013), which can influence the fitness and the ability of plants to compete with neighbors (Center 2005). In this study, we found AG-BG herbivory exerted different effects on intraspecific competition of *A. philoxeroides* and *A. sessilis*. Notably, negative effects from neighboring plants on *A. philoxeroides* were detected under herbivory by *A. hygrophila*. Thus, *A. hygrophila* could potentially prevent *A. philoxeroides* from aggressively expanding under competitive conditions. If so, native species such as *A. sessilis* would benefit from the feeding of *A. hygrophila* on the dominant *A. philoxeroides*. Similarly, following successful control of invasive leafy spurge (*Euphorbia esula* L.) by flea beetles (*Aphthona* spp.), several sod-forming grasses become dominant in northern Great Plains grasslands (Larson and Larson 2010). Moreover, intraspecific competition has the potential to generate feedbacks between plants and herbivores as intraspecific competition would result in a decrease in plant size and plant nutritional quality (Louda et al. 1990).

Interspecific competition and herbivory can both lead to reductions in plant growth, biomass, and reproduction (Adler et al. 2018; Ibanez et al. 2013; Jing et al. 2015). Herbivore damage may change the outcome of the interspecific competition based on the herbivores' feeding preferences (Hambäck and Beckerman 2003; Ibanez et al. 2013; Jing et al. 2015). In this study, we found *A. philoxeroides* and *A. sessilis* differed in overall performance and their responses to interspecific competition and either AG and/or BG herbivory. The interspecific interactions between *A. philoxeroides* and *A. sessilis* was facilitative when there was no herbivory, suggesting that both *A. philoxeroides* and *A. sessilis* benefit from their

interspecific competition. Many studies have also demonstrated that herbivory can affect the intensity of interspecific competition in plants (Center 2005; Huang et al. 2012a; Wei et al. 2016). In this study, we found that herbivory by *A. hygrophila* or *A. hygrophila* + nematodes tended to increase the intensity of interspecific competition between *A. philoxeroides* and *A. sessilis*. These findings suggest that we may be able to manage a specific invader by increasing interspecific competition intensity combined with manipulating of herbivory. Contrary to classical competition theory (Adler et al. 2018), interspecific competition should be more intense between native and alien plants occupying similar ecological habits or niches (Sheppard and Burns 2014). Indeed, *A. philoxeroides* always forms denser populations and grows larger when it occurs in sympatry with *A. sessilis* in the field. The high densities of invasive plants may monopolize resources and inhibit the growth of other plants (Silveira and Thiébaud 2020), and differences in aggressiveness and body size may lead to asymmetric competition between the two plants.

In contrast to competitive interactions among individuals, intra- or interspecific facilitation may enhance plant tolerances to herbivores through compensatory growth (Arsenault and Owen-Smith 2002; Rand 2004). In this study, the strong facilitative effect of *A. sessilis* on *A. philoxeroides* was detected under combinative herbivory by *C. piperata* and the nematode. However, the negative effects of the root-knot nematode and *C. piperata* appeared to be additive on some growth traits of *A. philoxeroides* grown in monoculture. This suggest that those indigenous natural enemies or their interactions, in some cases, may also be able to influence the growth of invasive plants like *A. philoxeroides*. This outcome, however, is highly dependent on the identity of neighboring plants. Similar to our results, Lu and Ding (2010) found that intraspecific interactions can increase the compensatory ability of *A. philoxeroides* to AG herbivory. Thus, combinative herbivory by indigenous AG-BG herbivores in the invaded range (which often occurs in the field), may potentially influence the further spread of some invasive plants like *A. philoxeroides*. Backmann et al. (2019) also found that timely elimination of herbivores can reduce competition from neighboring plants, and that herbivores may be a part of a plant's strategy for reducing competition

and increasing plant fitness. However, similar facilitative effects from *A. philoxeroides* were not detected for *A. sessilis*, suggesting that the competitive outcomes between invasive alien plants and their co-occurring native plants are highly dependent on AG and BG herbivores (He et al. 2014; Jing et al. 2015).

## Conclusion

The results of our study indicate that the intra- or interspecific interactions of the invasive *A. philoxeroides* and its native congener *A. sessilis* were affected differently by AG-BG herbivore interactions, and significant competitive effects from conspecific plants were detected for *A. philoxeroides* under herbivory by the monophagous *A. hygrophila* alone. However, *A. sessilis* exerted strong facilitative effects on *A. philoxeroides* under combinative herbivory by the oligophagous *C. piperata* and the nematode. Our results suggest that intra- and interspecific competition of native and invasive plants can be greatly affected by AG-BG herbivory, and thus the interactive effects between AG-BG herbivory and plant competition will have the potential to greatly influence the establishment and expansion of invasive plants in the field.

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**Data availability** Data are available in the electronic appendices and are also available from the corresponding author on reasonable request.

## Declarations

**Conflict of interest** The authors declare that they have no conflict of interest.

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