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Modes of reproduction in three invasive milkweeds are consistent with Baker's Rule

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Abstract According to Baker's Rule, uniparental reproduction is associated with colonizing plants because it provides a means for population establishment following single long-distance dispersal events. There is, however, limited evidence for the applicability of Baker's Rule to invasive plants. We determined the breeding systems of three invasive milkweed species— Asclepias curassavica, Gomphocarpus fruticosus and G. physocarpus—in their invaded range in south-east Queensland, Australia. Although dependent on pollinators for reproduction, hand-pollinations revealed that all three species are self-compatible which is consistent with Baker's Rule and notable because milkweeds are generally self-incompatible. In progeny performance trials, seedlings from self-pollinations generally did not perform as well as those from cross-pollinations, but the differences were minor. Evidence for self-compatibility in G. physocarpus is a particularly noteworthy feature of this study, as this species has been reported to be self-

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incompatible in its native range and may thus have evolved self-compatibility during the invasion process. Furthermore, potential for hybridization between the two Gomphocarpus species was observed. Hybridization may have assisted the invasion of these species through providing additional sources of pollen and/or broadening genetic variation. Our study adds to the growing evidence that breeding systems are significant for the process of plant invasion.

Keywords Asclepiadoideae - Baker's Rule - Breeding systems · Hybridization · Invasive plants · Progeny performance

Introduction

It is well-recognized that biological invasions by plant species to areas outside their natural ranges can have detrimental ecological, agricultural and economic consequences (e.g. see Vitousek et al. [1997](#page-13-0); Mack et al. [2000;](#page-12-0) Pimentel [2002](#page-12-0)). In Australia, the number of invasive plant species is enormous, with recent documentation of almost 3,000 exotic plant species that are ''weedy'' (Randall [2007](#page-12-0)). Accordingly, expenditure on control programs for invasive plants in Australia is substantial. The national expenditure on invasive plant control, together with the costs of agricultural loss, has been estimated as high as

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AU\$4.4 billion annually (Sinden et al. [2004](#page-13-0)). In order to effectively address the threat of invasive plant species, an understanding of the factors that control the process of invasion is essential.

Reproductive systems have the potential to greatly influence population dynamics of invasive plant species through their role in determining propagule supply in terms of both quality and quantity of seeds. It follows that knowledge of plant breeding system characteristics is crucial for understanding biological invasions. One hypothesis, which is referred to as Baker's Rule (or Baker's Law), proposes that plant species capable of uniparental reproduction are more likely to become successful colonists than species that are self-incompatible or dioecious, due to their ability to establish a population following a single longdistance dispersal event (Baker [1955](#page-11-0), [1967,](#page-11-0) [1974](#page-11-0); Stebbins [1957\)](#page-13-0). Extending Baker's Rule to invasive plant species, it is reasonable to expect that uniparental reproduction will assist in alleviating mate shortages that introduced plant species in new habitats would typically experience when conspecific plants are scarce. Indeed, uniparental reproduction would be advantageous not only in the initial establishment of populations, but also in the establishment of additional populations along the leading edge of an invasion (Pannell and Barrett [1998\)](#page-12-0).

Recognizing the lack of empirical evidence to support or refute the applicability of Baker's Rule to invasive plants, recent studies have investigated breeding systems of invasive plants in order to determine whether Baker's Rule holds true. As predicted, numerous invasive plant species have been found to possess self-compatible breeding systems, including a notable proportion that are capable of autonomous self-fertilization (Rambuda and Johnson [2004;](#page-12-0) Stout [2007](#page-13-0); van Kleunen et al. [2007](#page-13-0), [2008](#page-13-0); Rodger et al. [2010;](#page-13-0) Hao et al. [2011](#page-12-0)). On the other hand, self-incompatible breeding systems have also been recorded in invasive plant species (e.g. Jesse et al. [2006;](#page-12-0) Liu et al. [2006](#page-12-0); Hong et al. [2007](#page-12-0); Lafuma and Maurice [2007\)](#page-12-0). These apparently contradictory findings indicate the need for more research into the role of self-fertility in the process of biological invasions. Knowledge of the breeding systems of invasive plants in Australia is currently very poor, limited to a single case-study on one species by Simpson et al. [\(2005](#page-13-0)), thereby highlighting the need for further research on this topic in Australia.

Empirical tests of Baker's Rule have been applied to various ecological contexts in addition to invasive species, including breeding system characteristics of oceanic island flora, mating system variation across the distributions of species and variation in range sizes among species. With regards to island flora, the preponderance of self-compatible species is expected according to the predictions of Baker's Rule (e.g. see Barrett [1996](#page-11-0)). While some studies have confirmed a high representation of self-compatible species on islands (e.g. McMullen [1987](#page-12-0); Barrett [1996](#page-11-0); Bernardello et al. [2001\)](#page-11-0), other studies have reported contrasting patterns such as a high incidence of dioecious species on islands (e.g. Sakai et al. [1995](#page-13-0); Abe [2006](#page-11-0)). With regards to mating system variation across the distribution of a species, selfing populations should be more geographically peripheral than outcrossing populations according to the predictions of Baker's Rule (e.g. see Busch [2005\)](#page-11-0). Evidence in support of this has been provided by studies that have documented selection for self-compatibility in isolated regions of the range of study species (e.g. Barrett et al. [1989](#page-11-0); Moeller and Geber [2005](#page-12-0)). Similarly, Busch ([2005\)](#page-11-0) found populations at the centre of his study species' range to be self-incompatible while peripheral populations were self-compatible and have adaptations for self-fertilization; however, pollen limitation of seed set appeared to be relatively uniform across the geographical range such that selection for selfing is likely driven by other ecological factors that limit population size, plant density or pollen availability in peripheral populations. Also casting uncertainty on the functionality of adaptation for selfing in peripheral populations, Herlihy and Eckert [\(2005](#page-12-0)) documented that realised outcrossing rates did not differ in central and peripheral populations of their study species despite apparent adaptation for autogamy in peripheral populations. Randle et al. [\(2009](#page-12-0)) tested the extension of Baker's Rule that species with greater selfing ability can more readily expand their geographical range. By contrasting range size metrics between sister taxa that differed in selfing ability, Randle et al. ([2009\)](#page-12-0) demonstrated that species most proficient at selfing had significantly larger geographical ranges that those that were less proficient at selfing.

In addition to empirical tests, other studies have developed mathematical models to assess the validity of Baker's Rule. Pannell and Barrett [\(1998](#page-12-0)) modelled the predictions of Baker's Rule in the context of a metapopulation under a variety of demographic and life-history conditions, and demonstrated that selection for selfing is greatest when the proportion of occupied sites is low, while selection for selfing becomes a relatively weak force as the proportion of occupied sites approaches its maximum. Similarly, a model developed by Dornier et al. ([2008\)](#page-12-0) showed that metapopulation viability is dependent on the selfing rate: although outcrossers were able form a viable metapopulation through high patch occupancy, only selfers were able to recover from very low density at the regional scale. A model developed by Cheptou and Massol ([2009](#page-12-0)) casts doubt on whether adaptation favours both selfing and dispersal when both parameters are free to evolve in metapopulations that display spatio-temporal variability in pollen-limitation, thereby contradicting Baker's predictions that selfing should be selected during dispersal. However, it is to be noted that selection for selfing may not be entirely dependent on the pollination environment (Busch [2011\)](#page-11-0); rather, selection for selfing may be more strongly determined by demographic conditions experienced during the bottleneck that is associated with a dispersal event (Dornier et al. [2008\)](#page-12-0). Consequently, more than 50 years after its publication, Baker's Rule remains an unresolved question in ecology with seemingly no general consensus regarding its predictions (Busch [2011](#page-11-0); Massol and Cheptou [2011](#page-12-0)).

Hybridization is another aspect of the reproductive biology of plant species that may influence the process of invasion. Hybridization of exotic plant species has been documented on numerous occasions (e.g. see Schierenbeck and Ellstrand [2009](#page-13-0)), and may involve cross-pollination with a species that is native to the ecosystem that has been invaded, or cross-pollination with another species that is also exotic. Hybridization can potentially have beneficial consequences for invasiveness if, for example, it increases the vigour of progeny, creates genotypes that are more reproductively successful, increases genetic variation that enables faster adaptation and/or increases the pollen supply in sparse populations (e.g. see Ellstrand and Schierenbeck [2006](#page-12-0); Scofield and Schultz [2006](#page-13-0); Ayres et al. [2008;](#page-11-0) Ridley and Ellstrand [2009](#page-13-0); Meyerson et al. [2010\)](#page-12-0). Alternatively, inter-species visits by pollinators may be wasteful of pollen and/or ovules if they do not lead to viable seeds or if they result in unfit offspring due to genetic incompatibilities.

Most studies of modes of reproduction in invasive plants have used seed-set data from breeding system experiments to test whether selfing may contribute to the invasion process (e.g. Rambuda and Johnson [2004](#page-12-0); van Kleunen et al. [2007\)](#page-13-0). However, there is now extensive data showing that selfed progeny, especially of woody taxa, often experience severe inbreeding depression and thus do not contribute to the demographic trajectory of populations for plant species in their native ranges (e.g. see Ramsey et al. [2006;](#page-12-0) Scofield and Schultz [2006](#page-13-0)). It is thus critical to monitor the fates of selfed progeny in relation to crossed progeny in order to ascertain whether selfing can contribute to the invasion process.

This study investigated the breeding systems, hybridisation potential and progeny performance of three milkweed species (Apocynaceae, Asclepiadoideae c.f. Endress and Bruyns [2000\)](#page-12-0) that have become highly successful weed species in Australia, namely, Asclepias curassavica L., Gomphocarpus fruticosus (L.) W.T. Aiton and Gomphocarpus physocarpus E. Mey. The two Gomphocarpus species are native to southern Africa, while A. *curassavica* is thought to have originated from South America, Central America or the Antilles (Woodson [1954\)](#page-13-0). A documentation of ability to self in the study species would provide evidence in support of Baker's Rule in invasive plants. Furthermore, given that genetically-controlled self-incompatibility is almost ubiquitous within milkweeds (Wyatt and Broyles [1990](#page-13-0)), a finding of self-compatibility in these species would be highly novel. While the breeding systems of these three species have not been studied in Australia, Wyatt and Broyles ([1997](#page-13-0)) found self-compatibility in a Costa Rican population of A. curassavica and in G. fruticosus from an unknown source, whereas G. physocarpus was reported to be self-incompatible in its native South African range (Coombs et al. [2009\)](#page-12-0). Additionally, there have been suggestions that hybridization has occurred between the two Gomphocarpus species both in their native southern African range (Weale [1873;](#page-13-0) Goyder and Nicholas [2001\)](#page-12-0) and invaded range in Australia (Forster [1994](#page-12-0)).

Methods

Breeding system experiments

To investigate the breeding systems of the three study species, controlled hand-pollinations were performed during the flowering period from August 2006 to March 2007. These experiments were conducted at a single large natural population for each of the species: the A. curassavica population was located in Brisbane (27°31'53.9"S 152°55'09.7"E), the G. fruticosus population was located in the Bunya Mountains (26°51'52.2"S 151°34'13.2"E) and the G. physocarpus population was located in Eagleby $(27^{\circ}42'31.2''S)$ 153°13'48.4"E).

In preparation for hand-pollinations, three umbels on each of 50 plants per population were bagged at the bud stage with fine-mesh cloth netting in order to exclude visits by potential pollinators to the flowers. Bagged umbels were assigned to one of the following treatments: (1) cross-pollination with a pollinium from a donor plant located at a minimum distance of 10 m from the recipient plant, (2) self-pollination with a pollinium from a different flower on the same plant and (3) unmanipulated to test for autonomous selfpollination. All three treatments were performed on every experimental plant (i.e. one umbel per treatment per plant).

Bagged umbels were checked daily and flowers were hand-pollinated on the first day of opening, thereby ensuring consistency in stigmatic chamber receptivity at the time of pollinium deposition. Umbels were individually marked with coloured string according to the treatment received. Three flowers per umbel were pollinated, as it is very rare for more than three fruit to maturity on a single umbel (M. Ward, personal observation). Only one stigmatic chamber per flower was pollinated, as a single pollinium has been shown to contain sufficient pollen for full seed set in numerous milkweed species, including A. curas-savica and G. fruticosus (Wyatt et al. [2000](#page-13-0)).

The hand-pollination technique was based on a method developed by Wyatt ([1976\)](#page-13-0). Firstly, a pollinarium was obtained from the donor flower by using a needle to hook the corpusculum and ease the pollinia from the anther sacs. The translator arms of the removed pollinarium were severed in order to separate the two pollinia. The stigmatic chamber of the recipient flower was then exposed by sliding the needle longitudinally between a pair of anther flaps and gently easing the needle sideways to splay apart the anther flaps. While the anther flaps naturally retained an opened position, the needle was used to insert a single pollinium into the stigmatic chamber with the convex (outer) surface of the pollinium orientated towards the interior of the flower. Using the needle, the anther flaps were then pushed together into the original position covering the stigmatic chamber.

Following hand-pollinations, pollinator-exclusion bags were immediately replaced over umbels in order to prevent subsequent pollinator visits, and to prevent insect damage to the developing fruit. After a period of 5–8 weeks, when all hand-pollinated flowers had either developed fruit or abscised, the number of fruit per treatment was recorded, the number of filled seeds per fruit was counted, and mature seeds for use in the progeny performance experiments were collected. Several pollinator-exclusion bags were destroyed during the experiments, thereby reducing the total number of plants to 45 individuals for A. curassavica (i.e. 135 umbels), 44 individuals for G. fruticosus (i.e. 132 umbels) and 49 individuals for G. physocarpus (i.e. 147 umbels) from a potential of 50 individuals for each species.

Hybridisation experiments

To investigate the potential for hybridisation between the study species, controlled hand-pollination experiments were performed between species. This was done in the same populations and during the same flowering season as the breeding system hand-pollination experiments. Fresh flowers of the three species were transported daily between the populations and used as a source of pollinia for the hand-pollinations.

In preparation for hand-pollinations, two umbels were bagged on each of 25 additional plants in each of the three populations. Using the hand-pollination technique described above, reciprocal inter-species crosses were performed such that each umbel received pollinia from one of the two other species. As in the breeding system experiment, three flowers per umbel each received a single pollinium and were individually marked with coloured string according to the treatment received. Pollinator-exclusion bags were immediately replaced over umbels following handpollinations.

After a period of 5–8 weeks, when all handpollinated flowers had either developed fruit or abscised, the number of fruit per treatment was recorded, the number of filled seeds per fruit was counted, and mature seeds for use in the hybrid progeny performance experiment were collected. Several pollinator-exclusion bags were destroyed during the experiments, thereby reducing the total number of plants that could be used to 23 individuals for A. curassavica (i.e. 69 umbels), 23 individuals for G. fruticosus (i.e. 69 umbels) and 22 individuals for G. physocarpus (i.e. 66 umbels) from a potential of 25 individuals for each species.

Performance of progeny

A glasshouse experiment was performed in order to compare the performance of selfed and crossed progeny obtained from the breeding system handpollination experiment. For each species, 300 seeds per pollination treatment (i.e. selfed and crossed) were selected by randomly choosing 30 seeds per fruit from ten fruit, obtained from ten different plants per treatment. Additionally, in order to determine whether hybridization has implications for progeny performance, 100 seeds per hybrid treatment were selected by randomly choosing ten seeds per fruit from ten fruit, obtained from ten different plants per hybrid treatment.

Seeds were placed on moistened filter paper in Petri dishes, which were then sealed with Parafilm in order to minimize desiccation. Petri dishes were randomly positioned on a bench in a temperature-controlled glasshouse at 28° C daytime temperature and 23° C overnight temperature, under natural light conditions. Seeds were checked for germination every 24 h for a period of 30 days, and the number of days to germination was noted for each individual seed.

After germinated seeds had grown two leaves, 20 seedlings from each crossed and selfed fruit (i.e. 200 seedlings per treatment for each species) were randomly selected and were individually potted in 15 cm pots containing general-purpose potting mix. All hybrid seedlings were similarly potted. Potted plants were randomly positioned on benches in a standard glasshouse under natural temperature and light conditions, and were watered daily. As A. curassavica exhibited faster growth than the two Gomphocarpus species, plant height was measured 8 weeks after potting for A. curassavica (and A. curassavica maternal hybrids) and after 12 weeks for G. fruticosus and G. physocarpus (and Gomphocarpus spp. hybrids). Ten hybrid seedlings from each treatment were kept for a longer period in order to observe whether hybrid plants reach reproductive maturity.

Data analysis

The results of the hand-pollination experiments were analysed in order to determine, firstly, whether there were significant differences in reproductive success between cross-pollinated, self-pollinated and unmanipulated flowers, and, secondly, whether there were significant differences in reproductive success between intraspecific and interspecific crosses. Similarly, the results of the progeny performance experiments were analysed in order to determine, firstly, whether there were significant differences in performance of progeny from cross- and self-pollinations, and, secondly, whether there were significant differences in performance of intraspecific and interspecific crosses. The three study species were analysed separately, and statistical analyses were designed so as to take parent plant effects into consideration (i.e. parent plant was included as a random effect where more than one data point per plant was used in certain analyses, or only one data point per plant was used in other analyses; see descriptions of individual analyses below for further details). All statistical analyses were performed using R version 2.11.1 (R Core Development Team [2009\)](#page-12-0). For the generalised linear mixed-effects models (GLMM), the 'lme4' R library was used.

In order to examine differences in fruit-set between hand-pollination treatments, a GLMM was constructed to analyse proportions of pollinated flowers per inflorescence that successfully set fruit. In order to account for any potential parent plant effects, plant identity was used as a random effect in the GLMM. The model was constructed using a binomial error structure and a logit link function. To examine differences in seed-set between hand-pollination treatments, a GLMM was constructed to analyse number of seeds per fruit. In order to account for any potential parent plant effects, plant identity was used as a random effect in the GLMM. As the data were counts, the model was constructed using a Poisson error structure and a log link function.

To determine whether pollination treatment significantly impacted on germination success, a generalised linear model (GLM) with a binomial error structure and logit link function was used to analyse the proportions of seeds per fruit that germinated (i.e. a single data point per plant, as each fruit originated from a different plant). For the seeds that germinated, a GLMM with fruit identity (i.e. parent plant) as a

random effect was constructed in order to determine if pollination treatment had a significant effect on the time to germination. As these are time data where the variance increases disproportionately with the mean, gamma errors and an inverse link function were used in this GLMM. To determine if pollination treatment had a significant effect on survival of the potted seedlings, proportions of seedlings per fruit that survived the entire duration of the experiment were analysed using a GLM with a binomial error structure and logit link function (i.e. a single data point per plant, as each fruit originated from a different plant). For plant height data, a GLMM was constructed with fruit identity (i.e. parent plant) as a random effect in order to determine if pollination treatment had a significant effect on the growth of seedlings.

Results

Breeding system experiments

For all three study species, no significant differences in either the proportion of flowers that set fruit or the number of seeds produced per fruit were detected in the cross-pollinated as compared to the self-pollinated treatments (Table [1](#page-6-0)), indicating that they are genetically self-compatible. The proportion of flowers that produced fruit was slightly higher for cross-pollinations as compared to self-pollinations for G. fruticosus and G. physocarpus, whereas self-pollinations had a greater success than cross-pollinations for A. curassavica (Fig. [1\)](#page-6-0). Numbers of seeds per fruit were slightly higher in the crossed-treatment as compared to the selfed-treatment for G. physocarpus, while numbers of seeds per fruit were slightly higher in the selfed-treatments as compared to the crossed-treatments for A. *curassavica* and G. *fruticosus* (Fig. [1](#page-6-0)). None of the unmanipulated flowers set fruit (Fig. [1](#page-6-0)), indicating that all three study species are incapable of autonomous self-pollination (Table [1\)](#page-6-0).

Hybridization experiments

Flowers of the two Gomphocarpus species did not set fruit when pollinated with A. curassavica pollinia, and A. curassavica flowers did not set fruit when pollinated with G. fruticosus pollinia (Fig. [2](#page-6-0)). However, A. curassavica flowers did very rarely set fruit when pollinated with G. physocarpus pollinia, although numbers of seeds per fruit was significantly reduced in hybrid fruit as compared to crossed A. curassavica fruit (Fig. [2\)](#page-6-0). Flowers of the two Gomphocarpus species readily set fruit after reciprocal hand-pollinations. For G. fruticosus flowers, significantly higher proportions of fruit-set and significantly greater numbers of seeds were recorded following hybrid pollinations as compared to intraspecific G. fruticosus crossed pollinations (Table [2;](#page-7-0) Fig. [2\)](#page-6-0). For G. physocarpus flowers, levels of fruit- production were similar when using G. fruticosus pollinia or G. *physocarpus* pollinia, although significantly lower numbers of seeds were recorded for hybrid fruit as compared to fruits arising from intraspecific crosses (Table [2](#page-7-0); Fig. [2\)](#page-6-0).

Performance of progeny

Intraspecific progeny

All crossed and selfed A. curassavica seeds germinated within the first eleven days of the experiment, with no significant difference between treatments in the time taken for seeds to germinate, showing that selfed progeny are able to perform as well as crossed progeny in this stage of the life cycle (Table [3;](#page-7-0) Fig. [3](#page-8-0)). Similarly, germination was high for all G. fruticosus seeds, with no significant differences in the proportion of seeds per fruit that germinated or the time taken for seeds to germinate (Table [3](#page-7-0); Fig. [3](#page-8-0)). In contrast to these two species, self-pollination was observed to have distinct performance consequences for germination of G. physocarpus seeds: although seeds that germinated did not significantly differ in their time to germination, significantly fewer selfed seeds germinated per fruit than crossed seeds (Table [3;](#page-7-0) Fig. [3](#page-8-0)).

For the potted seedlings grown from the germination trials, the proportions of seedlings per fruit that survived the duration of the experiment and the height of these seedlings were greater in crossed treatments than in selfed treatments for all three plant species (Figs. [4](#page-8-0), [5](#page-8-0)). However, the difference in survival between the two treatments was not significant for A. curassavica or G. physocarpus, but was significant for G. fruticosus (Table [4\)](#page-9-0). Conversely, selfed seedlings were significantly shorter than crossed seedlings

Table 1 Results of statistical comparisons of fruit-set and numbers of seeds per fruit for treatments in the breeding system experiments (see Fig. 1)

Species Treatments compared	Proportion fruit-set		Seeds per fruit					
	Ζ	df	\boldsymbol{P}	rD	Z	df	\boldsymbol{P}	rD
A. curassavica								
Crossed versus selfed	2.558	132	< 0.014	43.647	0.501	32	< 0.625	13.075
Crossed versus unmanipulated	-5.572	132	< 0.001					
G. fruticosus								
Crossed versus selfed	-0.434	129	< 0.667	63.843	1.586	28	< 0.125	17.715
Crossed versus unmanipulated	-5.851	129	< 0.001					
G. physocarpus								
Crossed versus selfed	-0.172	144	< 0.864	41.176	0.293	34	< 0.772	10.680
Crossed versus unmanipulated	-7.100	144	< 0.001					

Where rD is the residual deviance of the model

Fig. 1 Proportion fruit-set (a) and number of seeds per fruit (mean $+$ SE, b) in the breeding system experiments for the three study species. Treatments are cross-pollinated (C) , selfpollinated (S) and unmanipulated (U) . Numbers above bars are sample sizes

for A. curassavica and G. physocarpus, while plant height did not differ significantly between selfed and crossed G. fruticosus seedlings (Table [4\)](#page-9-0).

Fig. 2 Proportion fruit-set (a) and number of seeds per fruit (mean $+SE$, b) in the hybridisation experiments for the three study species. Treatments are reciprocal hand-pollinations between A. curassavica (Ac), G. fruticosus (Gf) and G. physocarpus (Gp) written as maternal species \times paternal species. Numbers above bars are sample sizes

Treatment	Proportion fruit-set			Seeds per fruit				
Treatment compared	Ζ	df	\boldsymbol{P}	rD	Ζ	df	\boldsymbol{P}	rD
A. curassavica \times A. curassavica								
A. curassavica \times G. fruticosus	-7.022	64	< 0.001	43.647				
A. curassavica \times G. physocarpus	-7.022	64	< 0.001		10.530	20	< 0.001	7.241
G. fruticosus \times G. fruticosus								
G. fruticosus \times G. physocarpus	2.674	63	0.007	18.355	8.228	57	< 0.001	25.940
G. fruticosus \times A. curassavica	0.011	63	< 0.001					
G. physocarpus \times G. physocarpus								
G. physocarpus \times G. fruticosus	-0.441	67	0.660	56.999	6.340	37	< 0.001	6.697
G. physocarpus \times A. curassavica	-0.011	67	< 0.001					

Table 2 Results of statistical comparison of fruit-set and numbers of seeds per fruit for treatments in the hybridisation experiments (see Fig. [2\)](#page-6-0)

Where rD is the residual deviance of the model; treatments are written as maternal species \times paternal species

Table 3 Results of statistical comparisons between crossed, selfed and hybrid treatments of the progeny performance experiments for germination (see Fig. [3](#page-8-0))

Species Treatments compared	Proportion germinated				Time to germination			
	Z	df	\boldsymbol{P}	rD	Ζ	df	\boldsymbol{P}	rD
A. curassavica								
Crossed versus selfed	0.003	21	< 0.998	10.777	-0.793	21	< 0.438	0.221
Crossed versus hybrid ^a	-4.294	21	< 0.001		3.058	21	< 0.011	
G. fruticosus								
Crossed versus selfed	-1.666	28	< 0.096	7.767	0.361	28	< 0.722	3.383
Crossed versus hybrid ^b	-2.572	28	< 0.101		-0.024	28	< 0.981	
G. physocarpus								
Crossed versus selfed	-6.238	28	< 0.001	9.360	-1.304	28	< 0.210	1.672
Crossed versus hybrid ^c	4.957	28	< 0.001		4.083	28	< 0.001	

Where rD is the residual deviance of the model; ^a hybrid is A. *curassavica* \times G. *physocarpus*, ^b hybid is G. fruticosus \times G. *physocarpus* and \circ hybrid is G. physocarpus \times G. fruticosus

Hybrid progeny

Significantly lower performance was displayed by A. curassavica \times G. physocarpus hybrid progeny as compared to intraspecific A. curassavica crossed progeny in three of the four components of the progeny performance experiment (Tables 3, [4\)](#page-9-0). Specifically, germination time was significantly slower (Table 3; Fig. [3\)](#page-8-0), the proportion of seedlings per fruit that survived was significantly lower (Table [4;](#page-9-0) Fig. [4\)](#page-8-0) and seedlings were significantly shorter (Table [4](#page-9-0); Fig. [5\)](#page-8-0). Although the proportion of seeds per fruit that germinated was also lower for hybrid seeds as compared to intraspecific A. curassavica crossed seeds (Fig. [3](#page-8-0)), the difference was not significant (Table 3). The A. curassavica \times G. physocarpus hybrid seedlings produced flowers of seemingly normal morphology, but hand-pollinations with A. curassavica pollinia were unsuccessful in producing fruit, therefore suggesting that A. curassavica \times !G. physocarpus hybrids are sterile.

A slightly lower proportion of seeds per fruit germinated for G. fruticosus \times G. physocarpus hybrid progeny as compared to intraspecific G. fruticosus crossed progeny (Fig. [3](#page-8-0)), but the difference was not significant (Table 3). The G. fruticosus \times G. physocarpus hybrid

Fig. 3 Germination of seeds in progeny fitness trials for A. curassavica (a), G. fruticosus (b) and G. physocarpus (c). Treatments are cross-pollinated (solid line), self-pollinated (dashed line) and hybrid-pollinated (dotted line). Hybrid pollinations are A. curassavica \times G. physocarpus (a), G. fruticosus \times G. physocarpus (b) and G. physocarpus \times G. fruticosus (c)

seeds germinated at a rate similar to intraspecific G. fruticosus crossed seeds (Table [3](#page-7-0); Fig. 3), and the G. fruticosus \times G. physocarpus hybrid seedlings grew to similar heights as intraspecific G. fruticosus crossed seedlings (Table [4](#page-9-0); Fig. 5). However, the proportion of seedlings per fruit that survived the duration of the experiment was significantly lower for G. fruticosus \times G. physocarpus hybrid seedlings as compared to intraspecific G. fruticosus crossed seedlings (Table [4](#page-9-0); Fig. 4). Gomphocarpus fruticosus \times G. physocarpus hybrid seedlings reached reproductive maturity, and

Fig. 4 Proportion of seedlings that survived (mean per fruit $+$ SE) in progeny fitness trials for the three study species. Treatments are cross-pollinated (C), self-pollinated (S) and hybrid-pollinated where Ac is A. curassavica, Gf is G. fruticosus and Gp is G. physocarpus

Fig. 5 Height of seedlings (mean $+$ SE) in progeny fitness trials for the three study species. Treatments are cross-pollinated (C) , self-pollinated (S) and hybrid-pollinated where Ac is A. curassavica, Gf is G. fruticosus and Gp is G. physocarpus. Numbers above bars are sample sizes

produced fruit containing viable seeds when handpollinated with G. fruticosus pollinia.

The G. physocarpus \times G. fruticosus hybrid seeds displayed weakened germination abilities as compared to intraspecific G. physocarpus crossed seeds. Specifically, significantly fewer hybrid seeds per fruit germinated, and time to germination was significantly slower (Table [3](#page-7-0); Fig. 3). Furthermore, the G. physocarpus \times G. fruticosus hybrids seedlings were significantly shorter than the intraspecific G. physocarpus crossed seedlings (Table [3](#page-7-0); Fig. 5). However, the G. physocarpus \times G. fruticosus hybrids seedlings

Species Treatments compared	Proportion survived				Seedling height			
	Z	df	\boldsymbol{P}	rD		df	\boldsymbol{P}	rD
A. curassavica								
Crossed versus selfed	-0.457	21	< 0.647	5.301	-1.983	21	< 0.062	2.353
Crossed versus hybrid ¹	-3.242	21	< 0.001		-2.610	21	< 0.024	
G. fruticosus								
Crossed versus selfed	-4.387	28	< 0.001	4.858	-0.121	28	< 0.903	8.096
Crossed versus hybrid 2	-5.242	28	< 0.001		-0.699	28	< 0.493	
G. physocarpus								
Crossed versus selfed	1.331	28	< 0.183	5.360	-2.41	28	< 0.028	1.777
Crossed versus hybrid ³	-3.196	28	< 0.001		1.152	28	< 0.260	

Table 4 Results of statistical comparisons between crossed, selfed and hybrid treatments of the progeny performance experiments for seedling survival and height (see Fig. [4,](#page-8-0) [5](#page-8-0))

Where rD is the residual deviance of the model; hybrid¹ is A. curassavica \times G. physocarpus, hybid² is G. fruticosus \times G. *physocarpus* and hybrid³ is *G. physocarpus* \times *G. fruticosus*

displayed significantly superior survival as compared to intraspecific G. physocarpus crossed seedlings (Table 4; Fig. [4\)](#page-8-0). Gomphocarpus physocarpus \times G. fruticosus hybrid seedlings reached reproductive maturity, and hand-pollinations with G. physocarpus pollinia produced fruit containing viable seeds.

Discussion

In conformance with Baker's prediction about the breeding system characteristics of colonizing species, our results show that all three study species have the capacity to produce fruit through uniparental reproduction (Table [1;](#page-6-0) Fig. [1](#page-6-0)). However, none of the species were able to set seed through autonomous selfing, and therefore all three study species rely on the services of pollinators for reproduction.

Studies of milkweeds in their native ranges suggest that geitonogamy accounts for a high percentage of pollination events, although this does not contribute to seed production in most milkweeds because of their genetic self-incompatibility (e.g. Pleasants [1991](#page-12-0); Finer and Morgan [2003](#page-12-0); Ivey et al. [2003](#page-12-0)). Indeed, only one other milkweed species has been found to have a completely self-compatible breeding system, namely A. incarnata (Swamp Milkweed). In studies of this species, Kephart [\(1981](#page-12-0)) documented nearly equivalent success rates of fruit-set in crossed treatments as compared to selfed treatments in a handpollination experiment, whereas Ivey et al. ([1999\)](#page-12-0) found cross-pollinations to be more successful than self-pollinations in hand-pollination experiments as well as in open-pollinated progeny arrays.

Most previous studies of Baker's Rule in invasive plants have relied on seed production experiments to determine a species' ability to produce progeny through selfing (e.g. Rambuda and Johnson [2004](#page-12-0); Rodger et al. [2010;](#page-13-0) Hao et al. [2011\)](#page-12-0). However, it is well known that self-fertilization involves a complex trade-off between the advantage of circumventing partner limitation when populations are small and a potential disadvantage in terms of the lower fitness of selfed progeny (e.g. see Charlesworth and Charlesworth [1987;](#page-11-0) Husband and Schemske [1996](#page-12-0); Johnston [1998](#page-12-0)). Our study addressed this issue by including measures of the performance of selfed and crossed progeny in a glasshouse experiment. These data showed that inbreeding depression in selfed progeny, measured in terms of seed germination, seedling survivorship and seedling growth, was relatively weak (Tables [3](#page-7-0), 4; Figs. [3,](#page-8-0) [4,](#page-8-0) [5](#page-8-0)). However, studies have shown that greenhouse experiments may overestimate the performance of selfed progeny relative to experiments conducted under harsher field conditions (Ramsey and Vaughton [1998](#page-12-0); Hayes et al. [2005](#page-12-0)).

Although our study demonstrates the potential for self-pollination to contribute to the demography of populations, the actual rates of selfing in these three milkweed species remain unknown. Factors that would affect selfing rates include the complex floral morphology of the study species, including

post-removal pollinarium reconfiguration which may restrict insertions of self-pollinia (Harder and Johnson [2008\)](#page-12-0), and the duration and number of flowers visited during foraging bouts by pollinators (Harder and Barrett [1995\)](#page-12-0). Further, if self-pollination is occurring, it is not known whether these species depend on uniparental reproduction only during the initial colonization phase of population establishment and favour outcrossing when populations are established, or whether uniparental reproduction is common in large populations. We are currently using molecular techniques to reveal the realized mating systems of the study species, and thus the role of uniparental reproduction in various stages of plant invasions. Only one study has examined the contribution of self-fertilization to reproduction in different sized populations of an invasive plant: van Kleunen et al.([2007\)](#page-13-0) found low outcrossing rates across a wide range of population sizes for Datura stramonium in South Africa, indicating that selffertilization may be important for all stages of plant invasions and not only in establishing founder populations.

Although selfing and outcrossing breeding systems have both been documented in invasive plants, a recent study by van Kleunen and Johnson ([2007\)](#page-13-0) demonstrated that selfing species tend to display superior levels of invasiveness. In their meta-analysis of the reproductive characteristics and the range of invasion of European plants naturalised in the United States, self-incompatible species were found to have significantly smaller ranges than species that are selfcompatible, and of the self-compatible species, those dependent on pollinator vectors had significantly smaller ranges than those species capable of autonomy. In a similar study of Asteraceae that are invasive in China, Hao et al. ([2011\)](#page-12-0) documented that percentages of self-compatible species and autogomous species were significantly larger than percentages of Asteraceae species with these breeding systems as represented in a global dataset, and that self-compatible species were more geographically widespread than self-incompatible species. Furthermore, in a study of Iridaceae that controlled for phylogenetic effects, ability to self-fertilize emerged as a highly significant predictor of naturalization of species outside their native range (van Kleunen et al. [2008](#page-13-0)). These results indicate that a plant's breeding system is an important determinant of its potential invasiveness,

thereby providing firm support for the applicability of Baker's Rule to plant invasions.

It has been proposed that incorporation of breeding system characteristics into attribute profiles should enhance the ability to predict invasiveness (Rambuda and Johnson [2004;](#page-12-0) van Kleunen and Johnson [2007](#page-13-0); Hao et al. [2011\)](#page-12-0). However, a question to consider is whether species may evolve self-fertility after introduction to a new range. Intriguingly, G. physocarpus, which we found in this study to be self-compatible, was recently reported to be self-incompatible in its native range (Coombs et al. [2009\)](#page-12-0). Indeed, the inbreeding depression observed in G. physocarpus in our study is consistent with a history of outcrossing. This apparent case of an evolutionary shift in the breeding system during the invasion process requires further verification. In particular, the possibility that invasive Australian populations were derived from self-compatible populations should be tested by examining the breeding system of G. physocarpus over a wider geographic area in South Africa, as this would shed light on whether populations in the native range vary in their levels of self-incompatibility, as has been reported for other milkweed species (e.g. A. *incarnata*, see Lipow and Wyatt [2000](#page-12-0)).

The notion that self-incompatibility may breakdown during the invasion process has previously been hypothesized by Hiscock [\(2000](#page-12-0)), who found pseudoself-compatibility to be operational in the invasive species Senecio squalidus (Oxford Ragwort) in Britain and proposed that flexibility in the breeding system may be crucial to the successful colonization by this species. However, when Brennan et al. ([2005\)](#page-11-0) investigated the extent and inheritance of pseudo-selfcompatibility in S. squalidus across the invaded British range, it was found that self-incompatibility was strongly expressed across the entire range. The potential for variation in the strength of self-incompatibility has also been tested in Campanula rapunculoides that is naturalized in the United States: studies have documented that self-incompatibility becomes less strong as the flowers of this species age, thereby increasing the likelihood of reproductive assurance after most opportunities for outcrossing have occurred (Stephenson et al. [2000;](#page-13-0) Vogler and Stephenson [2001\)](#page-13-0). Furthermore, Davis [\(2005](#page-12-0)) found that seed production under forced self-pollination was doubled in invasive Spartina alterniflora as compared to native S. alterniflora, thereby suggesting the

potential for greater self-compatibility in invasive populations of this species.

Hybridization is unusual among milkweeds (Wyatt and Broyles [1994\)](#page-13-0). The virtual inability of A. curassavica to produce fruit and seeds following pollination with *G. physocarpus* pollinia, and the inability of the Gomphocarpus species to produce fruit with A. curassavica pollinia indicate that these species are not inter-fertile. Furthermore, observations of potential pollinators in Australia indicate that A. curassavica is predominantly pollinated by Lepidoptera while the two Gomphocarpus species are predominantly pollinated by Hymenoptera (M. Ward, personal observation), and therefore opportunities for these species to hybridize in the field would be limited. In contrast to this, the two Gomphocarpus species appear to be inter-fertile and produce offspring with reasonable performance levels. Observations that the two Gomphocarpus species overlap in pollinator assemblages (M. Ward, personal observation) indicate that the opportunity exists for these species to hybridize in the field. Likely hybrids have also been reported in the native range of these species (Weale [1873](#page-13-0); Goyder and Nicholas [2001\)](#page-12-0). Interfertility between these two species means that there can be additional sources of pollen for fertilization when conspecific plants are limiting, thereby potentially contributing to the invasion process of these species. Additionally, the invasion process may have been assisted by interfertility through the potential for broadening of the genetic variation in each species as a result of introgressive hybridization (Rieseberg et al. [2000,](#page-13-0) [2007\)](#page-13-0). However, we do not yet know the extent to which hybrids are successful in terms of pollinator attraction, nor the extent of introgressive gene flow.

In conclusion, the results of our study add to the growing evidence that self-fertility is a significant contributor to the process of biological invasion. However, there are a number of challenges that have to be solved before the link between self-fertility and plant invasiveness can be established beyond a reasonable doubt. Statistical comparison of modes of reproduction in invasive and non-invasive introduced species allows robust testing of Baker's Rule (van Kleunen and Johnson [2007;](#page-13-0) van Kleunen et al. [2008](#page-13-0); Harmon-Threatt et al. [2009\)](#page-12-0), but application of this approach is generally hampered by the paucity of data on the frequency of plant species that have been introduced without becoming invasive. Furthermore,

the role of selfing in the invasion process remains enigmatic. Does selfing alleviate pollinator limitation and/or partner limitation, and does its importance change with the various stages from naturalization to invasion? The ability to accurately predict species invasiveness is one of the long-term goals of invasion biology, and will not be accomplished by a single study, but is likely to benefit greatly from further case studies examining modes of reproduction in invasive species.

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