#### **ORIGINAL ARTICLE**



# **Facies analysis of the Upper Ordovician Xiazhen Formation, southeast China: Implications for carbonate platform development in South China prior to the onset of the Hirnantian glaciation**

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## **Abstract**

The Upper Ordovician Zhe-Gan Platform was a short-lived carbonate platform that formed near the northern margin of the Cathaysian Land of the South China Block. The Zhe-Gan Platform is less well understood than the adjacent Yangtze Platform due to the absence of detailed sedimentological study as well as the structural complexity of the area. The aim of this study was to reconstruct the Zhe-Gan Platform based on detailed facies analysis of the middle to upper Xiazhen Formation. A total of 24 shallowing-upward depositional cycles (C1–24) are identifed and subdivided into three types based on the vertical association of facies: (1) mixed carbonate–clastic subtidal cycles; (2) carbonate subtidal cycles; and (3) peritidal-capped subtidal cycles. The reconstructed depositional model indicates a ramp-type, mixed siliciclastic–carbonate platform, generally similar to other Late Ordovician carbonate platforms characterised by dominant skeletal grains, less common ooids, and an absence of skeletal barrier reefs. The newly developed Late Ordovician ramp-type carbonate platforms could have been induced by the evolution of skeletal organisms and the accompanying palaeoceanographic changes prior to the Hirnantian glaciation. The complex palaeogeography of the South China Block would have infuenced the co-occurrence of the Xiazhen carbonate platform and black shales of the adjacent Yangtze Platform on the same block during the Late Ordovician.

**Keywords** Zhe-Gan Platform · Mixed siliciclastic–carbonate ramp · Upper Ordovician · South China Block

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# **Introduction**

Carbonate platforms in the early Palaeozoic developed mostly in the tropical to sub-tropical shallow-marine realms (Kiessling et al. [2003\)](#page-17-0). Cambrian platform carbonates were mainly composed of non-skeletal allochems such as ooids and peloids with abundant microbial buildups (e.g., Webby et al. [2004;](#page-19-0) Pruss et al. [2010;](#page-18-0) Pratt [2010;](#page-18-1) Chen et al. [2011,](#page-16-0) [2014;](#page-16-1) Pratt et al. [2012;](#page-18-2) Lee et al. [2015](#page-17-1)). By the Early to Middle Ordovician, the Great Ordovician Biodiversifcation Event (GOBE) resulted in a sharp increase in both diversity and abundance of carbonate-secreting biota (Kiessling et al. [2003;](#page-17-0) Webby et al. [2004;](#page-19-0) Pruss et al. [2010](#page-18-0)). This led to a major change in carbonate depositional systems; for example, the importance of skeletal grains and reefs in carbonate platforms increased, whereas non-skeletal grains and microbialites diminished (Li and Droser [1997](#page-17-2), [1999](#page-17-3); Liu [2009](#page-18-3); Pruss et al. [2010;](#page-18-0) Liu et al. [2011;](#page-18-4) Wright and Cherns [2016](#page-19-1); Lee and Riding [2018\)](#page-17-4).

The South China Block is a crucial region for understanding the evolution of early Palaeozoic carbonate depositional

systems during and after the GOBE (e.g., Webby [2002](#page-18-5); Webby et al. [2004\)](#page-19-0). The Upper Ordovician carbonate successions of the Zhe-Gan Platform are exposed in Jiangxi and Zhejiang provinces, southeast China (Fig. [1](#page-1-0)). These carbonate rocks are known for their well-preserved, prolifc occurrences of fossils with heavily calcifed skeletons such as stromatoporoids, corals, and calcareous algae, as well as other diverse sessile and mobile taxa that fourished just before the end-Ordovician mass extinction event caused by the Hirnantian glaciation (e.g., Chen et al. [1987;](#page-16-2) Zhang et al. [2007](#page-19-2); Lee et al. [2012](#page-17-5)). Various palaeontological and palaeoecological studies on these rocks during the last decade have improved our understanding of the Late Ordovician world: corals (Sun et al. [2014a,](#page-18-6) [2016](#page-18-7), [2019](#page-18-8); Dai et al. [2015;](#page-16-3) Liang et al. [2016](#page-17-6); Zhang [2016\)](#page-19-3); stromatoporoids (Jeon et al. [2020b\)](#page-17-7); bryozoans (Zhang et al. [2018\)](#page-19-4); *Amsassia* (Sun et al. [2014b](#page-18-9); Lee et al. [2016b,](#page-17-8) [2019b](#page-17-9)); trilobites (Lee [2013](#page-17-10)); sponges (Park et al. [2015](#page-18-10)); reef communities (Kwon et al. [2012;](#page-17-11) Li et al. [2015;](#page-17-12) Lee et al. [2016a,](#page-17-13) [2019a;](#page-17-14) Jeon et al. [2020a\)](#page-17-15); and cryptic communities (Park et al. [2017b\)](#page-18-11), though sedimentological studies are still lacking.

The main objective of this study is the reconstruction and re-evaluation of the Xiazhen Formation of the Zhe-Gan Platform, which has been overlooked in comparison



<span id="page-1-0"></span>**Fig. 1 a** Palaeogeographic map of the South China Block during the Late Ordovician. The study area (the Zhuzhai section) is marked by a star (SCB=South China Block, TLF=Tan–Lu Fault, JSF=Jiangshan–Shaoxing Fault). Modifed after Chen et al. ([2018\)](#page-16-4). **b** Geologic map of the study area around Zhuzhai village, Jiangxi Province. **c**

with the adjacent, well-known Yangtze Platform. This study examines the mixed carbonate and clastic succession of the middle to upper Xiazhen Formation at the Zhuzhai section in Yushan, Jiangxi Province, China and presents a general depositional model based on a detailed facies analysis (process-based approach). Improved knowledge of carbonate platform development on the South China Block prior to the Hirnantian glaciation event is useful to clarify the palaeogeography and palaeoceanography of the South China Block and to determine the key depositional features of Late Ordovician carbonate depositional systems.

# **Geologic setting and methods**

The South China Block was located in a tropical realm of peri-Gondwana during the Late Ordovician (Kiessling et al. [2003](#page-17-0); Torsvik and Cocks [2017](#page-18-12); Scotese and Wright [2018\)](#page-18-13) and consisted of four major geographical regions; these are, from northwest to southeast, the Yangtze Platform, the Jiangnan Slope, the Zhujiang Basin, and the Cathaysian Land (Rong and Chen [1987](#page-18-14); Zhan et al. [2002](#page-19-5); Li et al. [2004](#page-17-16); Zhang et al. [2007](#page-19-2); Chen et al. [2018](#page-16-4)). The Zhe-Gan Platform is suggested to have developed in an intracontinental basin of the Zhujiang Basin during the Late Ordovician (Fig. [1a](#page-1-0); Zhan et al. [2002](#page-19-5); Li et al. [2004](#page-17-16); Zhang et al. [2007\)](#page-19-2). Most of the Upper Ordovician carbonate (the Xiazhen and Sanjushan formations) and clastic (the Changwu Formation) successions of the Zhe-Gan Platform are located between the NEstriking Qiuchuan–Xiaoshan and Jiangshan–Shaoxing faults (Zhang et al.  $2007$ , Fig.  $2-1$ ), and these successions are not well correlated due to the rarity of age-indicative fossils. This lack of correlation hampers detailed sedimentological studies of these lithologic units, as well as an understanding of the Zhe-Gan Platform (Lee et al. [2012\)](#page-17-5).

The Xiazhen Formation, the focus of this study, is best exposed at Zhuzhai, 15 km southeast of Yushan and 7 km southwest from its type section located near Mt. Tashan (Zhan et al. [2002](#page-19-5); Zhang et al. [2007\)](#page-19-2). At Zhuzhai, the formation crops out with a gentle dip of  $15-25^\circ$  around three small hills, designated the ZU1, ZU2, and ZU3 subsections from NW–SE, where the formation overlies Jurassic clastic deposits and occurs as a thrust outlier or klippe (Fig. [1](#page-1-0)b). The Xiazhen Formation is divided into four informal members, which are, in ascending order, the lower limestone member ( $\sim$  75 m thick), the lower shale member ( $\sim$  8 m thick), the middle mixed lithology member  $(~85 \text{ m thick})$ , and the upper shale member  $(\sim 30 \text{ m thick})$  (Fig. [1](#page-1-0)c; Lee et al. [2012](#page-17-5)). The middle mixed lithology member is further subdivided into the lower limestone  $(25 \text{ m thick})$ , middle marlstone ( $\sim$  30 m thick), and upper limestone ( $\sim$  26 m thick) submembers based on their dominant lithology (Fig. [2\)](#page-4-0). The entire Xiazhen Formation is disconformably overlain by Carboniferous (?) deposits at ZU3 (Zhang et al. [2007](#page-19-2)). The age of the Xiazhen Formation is only poorly defned (Zhang et al. [2007\)](#page-19-2): the graptolite *Anticostia uniformis*, indicating a late Katian age, was recently found in the lower part of the upper shale member at ZU1 (Chen et al. [2016](#page-16-5)); and a specimen of a clathrodictyid stromatoporoid, which frst appeared in the early Katian (Nestor and Webby [2013\)](#page-18-15), was collected from the middle part of the lower limestone member at ZU2 (Jeon et al. [2020b\)](#page-17-7). Based on these limited data, the Xiazhen Formation is interpreted to have accumulated throughout the Katian.

This study mainly considers the middle mixed lithology and upper shale members of the Xiazhen Formation (Fig. [2](#page-4-0)). The studied interval was measured in detail and about 300 samples were collected at vertical spacings of less than 20 cm in carbonate intervals to 5 m in clastic parts of the succession. Sedimentary structures and types of large  $(>1$  cm) fossils were described in the field. Sedimentary textures and allochems were described from 250 large-format  $(54 \times 76 \text{ mm})$  and 50 standard-format  $(28 \times 48 \text{ mm})$  thin sections cut perpendicular to bedding. The relative proportions of constituents were visually estimated from outcrop photographs and thin sections (Fig. [2;](#page-4-0) Matthew et al. [1991](#page-18-16); Flügel [2004](#page-17-17), p. 254–262). The 'white card technique' (Folk [1987](#page-17-18)) was routinely used for recognizing poorly preserved textures of stromatoporoids and calcimicrobes.

## **Middle mixed lithology and upper shale members of the Xiazhen Formation**

The middle to upper Xiazhen Formation is divided into eight depositional facies on the basis of lithology, sedimentary structures and textures, grain constituents, and vertical variations (Table [1\)](#page-5-0). There are seven facies associations: (1) massive clastic mudstone (Fig. [3](#page-8-0)a); (2) limestone–clastic mudstone couplets (Fig. [3](#page-8-0)b, c); (3) lime mudstone to wackestone (Fig. [3d](#page-8-0)); (4) skeletal and peloidal wackestone to packstone (Fig. [3e](#page-8-0)); (5) peloidal, skeletal, and intraclastic packstone to grainstone (Fig. [3](#page-8-0)f); (6) laminated marlstone (Fig. [3](#page-8-0)g, h); (7) microbial laminite (Fig. [3i](#page-8-0)); and a non-cyclic facies of (8) stromatoporoid–coral biostromes (Fig. [4](#page-9-0)).

The middle mixed lithology and upper shale members are characterised by skeletal limestone and frequent clastic interbeds (Fig. [2](#page-4-0); Table [1](#page-5-0)). The lower and upper limestone submembers of the middle mixed lithology member mostly consist of subtidal carbonate facies with limestone–clastic mudstone couplets; lime mudstone to wackestone; skeletal and peloidal wackestone to packstone; and peloidal, skeletal, and intraclastic packstone to grainstone, with minor massive clastic mudstone and peritidal microbial laminite. Diverse skeletal allochems are observed in the carbonate facies, including dasyclad green algae, diverse clathrodictyid and



<span id="page-4-0"></span>**Fig. 2** Lithological logs and vertical distribution of allochem compo-◂nents and fossils, depositional facies, and shallowing-upward cycles in the middle to upper Xiazhen Formation in the Zhuzhai section.  $(C=claystone; M=lime mudstone; W=wackestone; P=packstone;$  $G =$ grainstone;  $F =$ floatstone;  $R =$ rudstone)

labechiid stromatoporoids, diverse tabulate and rugose corals, molluscs, calcimicrobes, tetradiids, brachiopods, *Amsassia*, trepostome and cryptostome bryozoans, crinoid ossicles, *Solenopora*, trilobites, ostracods, *Bajgolia*, monaxial spicules, and non-lithistid demosponge networks (Table [1;](#page-5-0) see Lee et al. [2012](#page-17-5); Sun et al. [2014a](#page-18-6), [b,](#page-18-7) [2016](#page-18-8), [2019;](#page-18-8) Dai et al. [2015;](#page-16-3) Liang et al. [2016](#page-17-6); Zhang [2016](#page-19-3); Zhang et al. [2018](#page-19-4); Jeon et al. [2020b\)](#page-17-7). Common non-skeletal allochems in the same intervals include peloids, intraclasts consisting of diverse facies, and oncoids with diverse fossil nuclei. In contrast, the middle marlstone submember and upper shale member are composed of mixed carbonate–siliciclastic subtidal to peritidal deposits of clastic mudstone (massive clastic mudstone and laminated marlstone) and limestone (limestone–clastic mudstone couplets, lime mudstone to wackestone, skeletal and peloidal wackestone to packstone, and microbial laminite) facies. Here, occurrences of skeletal fossils and burrows are substantially reduced or nearly absent, although diverse mouldic fossils including whole to disarticulated brachiopods, trilobites, bivalves, nautiloids, and crinoids occur in the upper shale member (e.g., Zhan et al. [2002](#page-19-5); Lee et al. [2012](#page-17-5); Lee [2013](#page-17-10)). Carbonate interbeds contain diverse fossils similar to those of the limestone-dominated submembers (Fig. [2](#page-4-0)).

#### **Depositional cycles**

A total of 24 shallowing-upward depositional cycles (C1–24) are identifed in the middle to upper Xiazhen Formation (Fig. [2\)](#page-4-0). These cycles are subdivided into three types, based on the vertical association of facies: (1) mixed carbonate–clastic subtidal cycles; (2) carbonate subtidal cycles; and (3) peritidal-capped subtidal cycles (Fig. [5\)](#page-10-0). Mixed carbonate–clastic subtidal cycles comprise both carbonate- and clastic-dominated subtidal facies including the massive clastic mudstone, limestone–clastic mudstone couplets, lime mudstone to wackestone, and skeletal and peloidal wackestone to packstone facies, and always begin with the massive clastic mudstone facies. Carbonate subtidal cycles are characterised by rhythmical associations of subtidal carbonate facies devoid of clastic mudstone facies, including limestone–clastic mudstone couplet; lime mudstone to wackestone; skeletal and peloidal wackestone to packstone; and peloidal, skeletal, and intraclastic packstone to grainstone facies in ascending order. Peritidal-capped subtidal cycles consist of the microbial laminite and laminated marlstone facies and typically show evidence of subaerial exposure (e.g., prism and desiccation cracks) at the tops of cycles with occasional quartzose sandstones and oolitic grainstones (Lee et al. [2012,](#page-17-5) Fig. 15). The mixed carbonate–clastic subtidal, carbonate subtidal, and peritidal-capped subtidal cycles refect stacking of depositional facies in deeper, moderate, and shallower environmental settings, respectively (e.g., Bova and Read [1987;](#page-16-6) Osleger [1991;](#page-18-17) Pope [2014\)](#page-18-18).

### **Lower limestone submember of the middle mixed lithology member**

This submember mostly consists of subtidal carbonate cycles (C2–8), except for the lowermost peritidal-capped cycle (C1). An abrupt facies shift from the microbial laminite facies to the lime mudstone to wackestone facies, together with a distinct erosion surface, is well defned between the peritidal-capped (C1) and the subsequent carbonate subtidal cycle  $(C2)$  (Fig. [6](#page-11-0)a). The carbonate subtidal cycles (C2–8) consist of a cyclic association of carbonate subtidal facies, showing an upward reduction in cycle thickness from  $3.5-5.5$  to  $1.2-4$  m (Figs. [2](#page-4-0) and [6](#page-11-0)b). A minor influx of muddy clastic sediments occurs in some of the upper subtidal cycles (C5 and C6).

The lowermost peritidal-capped cycle, though only identifed as a single shallow microbial laminite facies above covering soil (Figs. [2](#page-4-0) and [6a](#page-11-0)), possibly indicates that carbonate sedimentation was reactivated and the platform became substantially shallower, considering that the deeper clastic mudstone (massive clastic mudstone facies) mainly constitutes the underlying lower shale member (Fig. [1](#page-1-0)c; Lee et al. [2012](#page-17-5)). The facies arrangement and stacking pattern of the carbonate subtidal cycles (C2–8) suggest that the lower cycles (C2–4) formed in a low- to moderate-energy subtidal environment, whereas the upper cycles (C5–8) were deposited in a wider range of low- to high-energy subtidal settings in a shallower environment. Hence, the lower limestone submember is interpreted as shallow-marine subtidal deposits, showing an overall shallowing-upward trend with the renewed clastic infux, and eventually grading into the overlying middle marlstone submember (Fig. [6b](#page-11-0)).

## **Middle marlstone submember of the middle mixed lithology member**

The depositional cycles in this submember (35 m thick) are composed of combined peritidal-capped subtidal and carbonate subtidal cycles (C9–15). In contrast to the rhythmic cyclical packages in the subtidal successions below, the lower part (C9–12) of this submember shows a diferent stacking pattern. The lowermost C9 is entirely composed of the limestone–clastic mudstone couplets facies, with alternating thin-bedded silty mudstone and bioclastic wackestone to grainstone interbeds similar to those of C8 (Fig. [6](#page-11-0)b). The



<span id="page-5-0"></span>Table 1 Summary of depositional facies in the middle to upper Xiazhen Formation



**Table 1** (continued)

Table 1 (continued)



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Table 1 (continued)



<span id="page-8-0"></span>**Fig. 3** Cyclic depositional facies of the middle to upper Xiazhen Formation. **a** Photograph of massive clastic mudstone in the upper shale member at ZU1 with moulds of brachiopods (Br), bivalves (Bv), and crinoids (Cr). **b** Photograph of limestone–clastic mudstone alternations, containing a *Stylostroma* stromatoporoid (Sty) in the lower wackestone to packstone layer (scale in centimetres). **c** Photomicrograph of concentric to lobate oncoids with multiple encrustations (white arrows) (Ot=*Ortonella*). **d** Photomicrograph of the lime mud- to wackestone facies containing a poorly preserved spicular network (dotted line in the upper left corner), and burrows flled with micritic sediment and cement. **e** Photomicrograph of the skeletal and peloidal wacke- to packstone facies including whole to fragmented remains of cryptostome bryozoans (By), gastropods (Gs), dasyclads

overlying C10 begins with an oolitic grainstone bed, overlain by thick beds of the laminated marlstone facies that coarsen upward to medium-grained sandstone, and are then overlain by the lime mudstone facies of C11 with a sharp contact. Thinner (1–2 m thick) carbonate subtidal cycles (C11 and C12), similar to those of the lower submember, were temporarily developed between thicker (4–12.5 m thick) peritidal-capped subtidal cycles (C10 and C13–15) (Fig. [2\)](#page-4-0). The three peritidal-capped subtidal cycles in the mid–upper parts (C13–15) are mostly composed of the laminated marlstone

(Ds), trilobites (Tr), and ostracods (Os). **f** Photomicrograph of the peloidal, skeletal, and intraclastic pack- to grainstone facies composed of rounded diverse calcimicrobes including *Subtiforia* (Sb) and *Ortonella* (Ot), crinoid ossicles (Cr), mollusc fragments (Mo), trilobites (Tr), peloids, and diverse intraclasts. **g** Photomicrograph of laminated marlstone facies showing lamina sets of normally graded light grey silty calcareous laminae with erosional bases and overlying dark grey homogeneous mudstone laminae. **h** Photomicrograph of silty oolitic pack- to grainstone thin bed intercalated within the laminated marlstone facies and composed of small radial ooids with common quartz nuclei, intraclasts, and calcimicrobes (Cm) encrusting a bivalve (Bv). **i** Photomicrograph of microbial laminite facies containing fenestral pores

facies and are capped by cracked microbial laminite facies (Fig. [6](#page-11-0)c). These clastic mudstone-dominated peritidal cycles are only tentatively defned, as mudstones may preserve complex sedimentary processes (Table [1;](#page-5-0) e.g., Macquaker et al. [2010;](#page-18-23) Schieber [2016](#page-18-22)), although the microbial laminites at the top of each cycle suggest upper intertidal to supratidal environments and help to defne the depositional cycle cap (Fig. [2](#page-4-0); e.g., Bova and Read [1987;](#page-16-6) Demicco and Hardie [1994;](#page-17-19) Pratt [2010](#page-18-1)). The composition of the microbial laminites facies successively changes upward: clastic



<span id="page-9-0"></span>**Fig. 4** Stromatoporoid–coral biostrome facies. **a** Photograph of the domical stromatoporoid–coral biostrome subfacies. Note a small bioherm (red dotted line) consisting of laminar-encrusting domical *Clathrodictyon* stromatoporoids and some corals surrounded by coral foatstone to rudstone (scale in centimetres). **b** Photomicrograph of a bioherm, consisting of *Clathrodictyon* (Cl) and *Agetolites* (Ag), in the domical stromatoporoid–coral biostrome subfacies. **c** Photomicrograph of packstone to grainstone matrix in the domical stromatoporoid–coral biostrome, containing a cylindrical *Clathrodictyon* stromatoporoid (Cl), dasyclads (Ds), gastropods (Gs), ostracods (Os), and small peloids. **d** Photograph of the columnar branching stromatoporoid–coral biostrome subfacies with *Clathrodictyon* (Cl), *Ecclimadictyon* (Ec), and *Agetolites* (Ag) in the bedding plane (the coin for scale is 20.5 mm in diameter). **e** Photomicrograph of the branching

(Cl) encrusted by an *Agetolites* (Ag), surrounded by bioclastic wackestone with a crinoid fragment (Cr). **f** Photomicrograph of wackestone to packstone matrix in the branching stromatoporoid–coral biostrome, containing a columnar aulaceratid (Labechiida) stromatoporoid (Au), dasyclads (Ds), and other fossil fragments. **g** Bedding-plane photograph of the domical stromatoporoid biostrome subfacies (the mechanical pencil for scale is 14.2 cm long). **h** Photomicrograph of encrusted laminar *Stylostroma* stromatoporoids (Sty-1–4), surrounded by micritic sediments with trilobite (Tr) fragments. **i** Photomicrograph of *Stylostroma* stromatoporoids (Sty) surrounded by lime mudstone to wackestone matrix sediments in the domical stromatoporoid biostrome, taken using the white card method

stromatoporoid–coral biostrome subfacies, showing *Clathrodictyon*

mud-dominated in C13; mixed clastic–carbonate in C14; and carbonate-dominated in C15 (Lee et al. [2012](#page-17-5), Fig. 15).

This submember is interpreted as having been deposited in subtidal to peritidal environments with a mixed infux of both clastic and carbonate sediments. The development of the laminated marlstone facies indicates a clastic infux, resulting in suppression of carbonate deposition in the shallow-marine environment and a break of the rhythmical stacking pattern of previous carbonate subtidal cycles (C2–8) (Fig. [2\)](#page-4-0). The

upward increase in carbonate in the microbial laminites facies of peritidal-capped cycles (C13–15), as well as the transition into the upper limestone submember, suggest diminished clastic supply.



<span id="page-10-0"></span>**Fig. 5** Three types of idealised metre-scale depositional cycles in the middle to upper Xiazhen Formation

#### **Upper limestone submember of the middle mixed lithology member**

The uppermost peritidal microbial laminites in the top of the middle marlstone submember are sharply overlain by thin (5–15 cm thick), uneven beds of intraclastic and bioclastic packstone, followed by the deeper subtidal massive clastic mudstone facies of the mixed carbonate–clastic subtidal cycle (C16) (Fig. [6c](#page-11-0)). This submember is 25 m thick and is composed of the lowermost mixed carbonate–clastic subtidal cycle (C16) and carbonate subtidal cycles (C17–20). These metre-scale cycles show an upward decrease in the proportion and/or disappearance of the deeper facies, the appearance of and/or increase in proportion of the shallower carbonate facies, and an overall increase in cycle thickness from 2.5–5 to 7.5–10 m (Fig. [2\)](#page-4-0). A minor infux of muddy clastic sediments is recognised in the lower part (limestone–clastic mudstone couplets facies) of the uppermost subtidal cycle (C20), which is in turn overlain by the thicker massive clastic mudstone facies (C21) of the upper shale member (Fig. [6](#page-11-0)d).

The abrupt shift from the shallowest (microbial laminites facies in C15) to the deepest (massive clastic mudstone facies in C16) facies with basal lag deposits (i.e., thin packstone) suggests a rapid deepening event (Holland [1993](#page-17-26)), which resulted in a distinct change in the stacking patterns of facies and cycles (Fig. [2](#page-4-0)). Similar to the lower limestone submember, the stacking pattern of cycles in this submember shows a shallowing-upward trend of shallow-marine subtidal carbonate deposits. However, the overall increase in cycle thickness (C16–20), together with the deposition of thick, deeper massive clastic mudstone facies (C21) of the upper shale member above, is indicative of a gradational increase in accommodation space, thus suggesting a longer-term sealevel rise (e.g., Bova and Read [1987;](#page-16-6) Osleger [1991](#page-18-17); Holland [1993](#page-17-26); Batten Hender and Dix [2008](#page-16-9); Pope [2014](#page-18-18)).

#### **Upper shale member**

This member is largely composed of mixed carbonate–clastic subtidal cycles (C21–23) and a thin carbonate subtidal cycle (C24). Clastic mudstone (massive clastic mudstone and limestone–clastic mudstone couplet facies) is the most dominant rock type in this member (Figs. [3](#page-8-0)a, b and [6d](#page-11-0)). The observed cycles in the member show an overall decrease in cycle thickness from  $5-8.5$  to  $< 4$  m, in contrast to those of the underlying upper limestone submember (Fig. [2](#page-4-0)).

The development of a thick mixed carbonate–clastic subtidal cycle (C21) in the lower part of this member possibly indicates a further rise in relative sea-level and/or an increased infux of muddy clastic sediments after deposition of the underlying carbonate cycles. A facies shift from deeper to shallower facies and a decrease in cycle thickness in cycles C21–24 are interpreted to be a shallowing-upward stacking pattern from deeper clastic subtidal to shallower carbonate subtidal environments. A transition from deepening to shallowing cycles possibly occurred in C21, because



<span id="page-11-0"></span>**Fig. 6** Examples of depositional cycles and major cycle boundaries. **a** A distinct surface (red dotted line) between the underlying microbial laminite of a peritidal-capped subtidal cycle (C1) and the overlying lime mud- to wackestone and wacke- to packstone facies of a carbonate subtidal cycle (C2) in the basal part of the lower limestone submember (the hammer for scale is 28 cm long). **b** Boundary (red dotted line) between the underlying wacke- to packstone and pack- to grainstone facies of C6–8, bounded by fooding surfaces (black dotted lines), and the overlying wacke- to packstone–clastic mudstone of C9, forming the boundary between the lower limestone and middle marlstone submembers (the hammer for scale is 28 cm long). **c** Boundary

this interval contains the thickest and deepest subtidal deposits in the middle to upper Xiazhen Formation (Fig. [2](#page-4-0)). Thus, this member is interpreted as deeper subtidal deposits formed during the drowning and resurgence of the carbonate platform.

#### **Stromatoporoid–coral biostrome facies**

Stromatoporoid–coral biostromes occur at four intervals in the middle mixed lithology member and are divided into three types on the basis of the dominant biota, associated fossils, and surrounding facies (Jeon et al. [2020b](#page-17-7)): (1) domical stromatoporoid–coral biostrome; (2) columnar branching stromatoporoid–coral biostrome; and (3) domical stromatoporoid biostrome subfacies (Table [1](#page-5-0); Fig. [4](#page-9-0)). Generic

(red dotted line) between the underlying microbial laminite of a peritidal-capped subtidal cycle (C15) and the overlying transgressive lag deposits (T-lag) and massive clastic mudstone facies of a mixed carbonate–clastic subtidal cycle (C16), forming the boundary between the middle marlstone and upper limestone submembers (scale in centimetres). **d** Boundary (red dotted line) between the underlying wacke- to packstone facies of C20 and the overlying massive clastic mudstone facies of C21, forming the boundary between the middle mixed lithology and upper shale members (the hammer for scale is 28 cm long)

names of corals follow Lee et al. ([2012](#page-17-5), Fig. 9) as well as Liang et al. ([2016\)](#page-17-6) for *Catenipora* and Sun et al. ([2016\)](#page-18-7) for *Agetolites*, and those of stromatoporoids are after Jeon et al. ([2020a](#page-17-15), [b](#page-17-15)).

#### **Domical stromatoporoid–coral biostrome subfacies**

The domical stromatoporoid–coral biostrome subfacies consists of light grey to grey low-relief complexes with abundant small (<1 m in diameter and high) bioherms and coral rubble (Fig. [4](#page-9-0)a). The main components of these bioherms are laminar-encrusting domical stromatoporoids (mainly *Clathrodictyon* with some *Ecclimadictyon*), various tabulate corals (including *Plasmoporella*, *Agetolites*, *Heliolites*, and *Catenipora*), solitary rugosans, and the dasycladalean

*Vermiporella* (Fig. [4b](#page-9-0), c). These bioherms are laterally surrounded by bioclastic foatstone to rudstone with peloidal and bioclastic packstone to grainstone (Table [1](#page-5-0); Fig. [4](#page-9-0)a, c). These subfacies only occurs in the upper part of the upper limestone submember at ZU1 intercalated within the peloidal, skeletal, and intraclastic packstone to grainstone facies. These subfacies laterally changes to a thinner bed of rudstone and foatstone with peloidal and skeletal packstone to grainstone at ZU3, interpreted as deposits fanking these bioherms (Fig. [2](#page-4-0)).

The diverse fossil fragments including common to abundant dasyclads, the dominance of encrusting sessile organisms, and the complex distribution of rudstone, as well as the packstone to grainstone matrix of these subfacies, collectively indicate that this unit formed in upper euphotic, high-energy, shallow-water conditions (e.g., Johnson and Sheehan [1985;](#page-17-24) Flügel [2004](#page-17-17), p. 430–447; Pratt and Haidl [2008](#page-18-26); Krӧger et al. [2020](#page-17-25)). The absence of bioherms larger than 1 m in size and the presence of abundant coral rubble in these subfacies might be due to the general absence of efective binding organisms, except for some laminar-encrusting stromatoporoids (Jeon et al. [2020b](#page-17-7)). The distribution of these subfacies within the peloidal and skeletal packstone to grainstone facies suggests that the biostrome might have been located near a shoal environment.

## **Columnar branching stromatoporoid–coral biostrome subfacies**

The columnar branching stromatoporoid–coral biostrome subfacies comprises dark grey organic-rich biostrome (framestone and foatstone) consisting mainly of in situ and reworked columnar *Clathrodictyon* with minor laminar-encrusting to domical *Ecclimadictyon*, and agetolitid, heliolitid, and halysitid tabulate corals (Table [1;](#page-5-0) Fig. [4](#page-9-0)d, e). Centimetre-scale bioherms exclusively composed of the calcimicrobe *Ortonella* (e.g., Pratt and Haidl [2008\)](#page-18-26) are often developed near large sessile biota. The matrix is bioclastic wackestone to packstone with local mottled burrows (Table [1;](#page-5-0) Fig. [4](#page-9-0)f). Some peloids and angular to rounded lime mudstone to packstone intraclasts are also present. These subfacies occurs in two stratigraphic intervals in the lower limestone and middle marlstone submembers, both underlain by the wackestone to packstone facies (Fig. [2\)](#page-4-0).

This biostrome subfacies is interpreted to have been formed in an upper euphotic, low- to moderate-energy subtidal environment, based on the diverse fossil assemblages and the surrounding wackestone to packstone matrix as well as the underlying wackestone to packstone facies (Jeon et al. [2020b\)](#page-17-7). The dominance of the columnar *Clathrodictyon* in this biostrome subfacies, in contrast to the domical stromatoporoid–coral biostrome subfacies, might be attributed to an environmental change from a higher-energy grainy substrate to a lower-energy muddy substrate (Webby [2004](#page-19-6); Park et al. [2017a](#page-18-27)).

#### **Domical stromatoporoid biostrome subfacies**

The domical stromatoporoid biostrome subfacies consist of dark grey to grey biostromes (framestone) exclusively composed of in situ large low domical labechiid *Stylostroma* (Fig. [4](#page-9-0)g–i). These biostromes are approximately 2 m thick, and their thickness and textures are laterally uniform over a distance of 200 m. The size of stromatoporoids commonly increases upward, from domical forms less than 20 cm in height and diameter to low domical forms 40 cm in height and 100 cm in diameter. The surrounding sediments are homogeneous lime mudstone to wackestone with some local mottled burrows, and contain various fossils (Fig. [4h](#page-9-0), i; Table [1](#page-5-0)). These subfacies occurs in the middle part of the lower limestone submember and is gradationally underlain and sharply overlain by the wackestone to packstone–clastic mudstone alternations (Fig. [2](#page-4-0)).

The lime mudstone to wackestone matrix and the low diversity of the fossil assemblage in these subfacies indicate that this biostrome formed under low-energy subtidal environments below normal wave base. The absence of dasyclads in these subfacies may suggest a water depth below the upper euphotic zone (e.g., Johnson and Sheehan [1985](#page-17-24); Flügel [2004](#page-17-17), p. 430–447; Krӧger et al. [2020](#page-17-25)).

## **Discussion**

## **Depositional model of the Xiazhen Formation and its palaeogeographic implications**

The middle to upper Xiazhen Formation preserves a mixed carbonate–clastic platform with a significant influx of muddy clastic sediments. The sedimentary facies of the Xiazhen Formation generally indicate inner-, middle-, and outer-platform environments (Fig. [7;](#page-13-0) Burchette and Wright [1992\)](#page-16-10). The wide range of depositional environments, the absence of resedimented slope strata in the deepest shale facies, and the gradational facies shift forming subtidal to peritidal cyclic successions, collectively suggest a ramp-type platform environment. The biostromes in the Xiazhen Formation repeatedly developed throughout the succession in a wide range of environmental settings, from high-energy shallow to low-energy deeper subtidal environments without forming a thick barrier-reef complex (Fig. [7](#page-13-0); Table [1](#page-5-0)). The occurrence of various sessile (i.e., stromatoporoids, corals, green algae, calcimicrobes, tetradiids, and *Amsassia*) and mobile shelly biota, as well as diverse biostromes, indicate that a variety of skeletal organisms rapidly appeared and inhabited shallow-marine environments, which substantially



<span id="page-13-0"></span>**Fig. 7** Depositional model of the Xiazhen Formation, representing a mixed carbonate–clastic ramp-type platform ranging from peritidal to deep subtidal environments with a significant input of muddy clastic sediments (FWWB=fair weather wave base, SWB=storm wave base)

contributed to the development of carbonate facies. Carbonate deposition on the platform was punctuated by repeated clastic infuxes, indicated by the recurrence of the clastic mudstone facies throughout the succession, possibly related to tectonic movement of the source area (e.g., Cathaysian Land; Li et al. [2004,](#page-17-16) [2015;](#page-17-12) Zhang et al. [2007;](#page-19-2) Chen et al. [2018](#page-16-4)).

Overall, the middle to upper Xiazhen Formation represents a decrease (cycles 1–15) and an increase (cycles 16–24) in accommodation space controlled by relative sea-level change (e.g., Bova and Read [1987;](#page-16-6) Osleger [1991](#page-18-17); Holland [1993;](#page-17-26) Batten Hender and Dix [2008](#page-16-9); Pope [2014](#page-18-18)). The abrupt facies shifts from carbonate to shale between the submembers, especially those between cycles C15–C16 and C20–C21, may suggest recurring drowning events (Schlager [1989](#page-18-28), [1999\)](#page-18-29) caused by rapid relative sea-level rise (e.g., Loi et al. [2010](#page-18-30)) or regional tectonic subsidence (Li et al. [2019](#page-17-27)), with possible time gaps between these cycles (Fig. [6](#page-11-0)c, d). For example, Li et al. [\(2020](#page-17-28)) suggested the existence of palaeokarst at the top of the middle mixed-lithology member (between cycles C20 and C21). Owing to the lack of biostratigraphic control, we cannot identify the signifcance of superposition by shale-dominated intervals. This should be investigated in future studies.

Deposition of the Upper Ordovician Zhe-Gan Platform is unique because most of the coeval successions in the adjacent Yangtze Platform are dominated by organic-rich black shale (the Wufeng Formation) deposited in deeper environments (e.g., Zhang et al. [2007](#page-19-2); Chen et al. [2018](#page-16-4)). The lateral juxtaposition of platform and basin successions may indicate diferential uplift of the southeastern part of the South China Block (i.e., the Cathaysian Land), which resulted in a break in the 'longstanding' platform–slope–basin pattern of the South China Block (Fig. [1](#page-1-0)a; Chen et al. [2018\)](#page-16-4). The Zhe-Gan Platform has been suggested to have been a "rimmed" carbonate platform that developed on the active margin of the Cathaysian Land based on the proposed correlation of "inner-platform to lagoonal" deposits of the Xiazhen Formation, thicker "platform-margin" carbonates of the Sanjushan Formation, and outer-platform clastic sediments of the Changwu Formation (Li et al. [2004](#page-17-16)). However, the reconstructed Xiazhen depositional model presented here indicates a ramp-type platform. Our interpretation is corroborated by the published sedimentological logs of the Sanjushan Formation, which dominantly consists of argillaceous and bioclastic limestone devoid of massive reef facies (Zhan et al. [2002](#page-19-5), Fig. [3\)](#page-8-0) with slump sheets developed in slope environment (Li et al. [2019](#page-17-27)), thereby refuting the previous "rimmed platform" model (cf. Li et al. [2004\)](#page-17-16).

The depositional model of the middle to upper Xiazhen Formation presented in this study could be a useful guide for further studies to reveal the stratigraphical relationship between the Xiazhen, Sanjushan, and Changwu formations of the Zhe-Gan Platform and to understand the palaeogeography of the South China Block. It has recently been suggested that cool-water depositional environments prevailed

<span id="page-14-0"></span>



on the Yangtze Platform of the South China Block during the Late Ordovician, based on the prevalence of the cool-water *Foliomena* brachiopod fauna, a positive shift of  $\delta^{18}$ O values, and the absence of warm-water taxa and carbonate compo nents such as ooids, green algae, sponges, stromatoporoids, and corals (Jin et al. [2018](#page-17-33)). However, as demonstrated here, the Zhe-Gan Platform contains sedimentary components distinct from those of the adjacent Yangtze Platform, sug gesting that diferences in the temperature and/or salinity of water masses may have infuenced the region (e.g., Holmden et al. 1998). Our study suggests that the regional palaeo geography was more complex than previously interpreted.

#### **Comparison of Late Ordovician carbonate platforms**

Upper Ordovician carbonate rocks are widespread around the world, including in Laurentia, peri-Gondwana, Siberia, Baltoscandia, and other micro-continents and terranes that mainly developed on palaeo-continental margins in tropi cal to sub-tropical regions (e.g., Read [1982;](#page-18-31) Webby [2002](#page-18-5); Kiessling et al. [2003](#page-17-0); James et al. [2020](#page-17-34)) (Table [2](#page-14-0)). In general, like the Xiazhen platform, these are ramp-type plat forms that are composed of peritidal fats and inner to outer shallow subtidal facies, with local shoals and reefs as well as lagoons in the platform interior regardless of tectonic set tings. Similarities between these platforms include (Table [2](#page-14-0)): (a) dominance of skeletal grains throughout the platform; (b) rarity of ooid shoals; and c) an absence of skeletal bar rier reefs; in fact, Late Ordovician rimmed platforms were very much limited (Webby [2002,](#page-18-5) p. 160). These models correspond to the post-GOBE-type carbonate facies model, which is characterised by a decrease in ooids, microbialites, and fat-pebble conglomerates, together with an increase in skeletal grains, metazoan-skeletal reefs, and burrows (Droser and Bottjer [1989;](#page-17-35) Li and Droser [1997,](#page-17-2) [1999](#page-17-3); Liu [2009;](#page-18-3) Pruss et al. [2010;](#page-18-0) Liu et al. [2011;](#page-18-4) Wright and Cherns [2016](#page-19-1); Lee and Riding [2018](#page-17-4)).

The current study demonstrates that the overall depositional pattern of the Xiazhen Formation was generally simi lar to that of other Upper Ordovician ramp-type carbonate platforms around the world, and the formation provides a typical example of the Upper Ordovician (especially Katian) carbonate depositional model (Fig. [7;](#page-13-0) Table [2](#page-14-0)). The rarity of Late Ordovician rimmed platforms was at least partly caused by the absence of skeletal barrier reefs because early skeletal organisms constructed only small patch reefs during the Ordovician (Webby [2002\)](#page-18-5). Rimmed platforms became more common in the Silurian and Devonian when barrier reef complexes of tabulate and rugose corals, stromatoporo ids, bryozoans, algae, and calcimicrobes appeared (Bourque [1988;](#page-16-11) Soja [1991](#page-18-32); Lavoie et al. [1992](#page-17-36); de Freitas and Mayr [1998;](#page-16-12) Cooper [2002\)](#page-16-13). The Late Ordovician was also char acterised by global cooling and a decrease in  $pCO_2$  (Trotter et al. [2008;](#page-18-33) Liu et al. [2020](#page-18-34)) associated with oxygenation of the shallow-marine environment (Lee and Riding [2018](#page-17-4); Edwards [2019\)](#page-17-37) prior to the Hirnantian glaciation event. These palaeoceanographic conditions could have decreased the carbonate saturation state (James et al. [2020](#page-17-34)), inducing the disappearance of ooids (e.g., Liu et al. [2011\)](#page-18-4) as well as microbialites (Riding [2006;](#page-18-35) Lee and Riding [2018\)](#page-17-4) in the later Ordovician. These changes would have coincided with the diversifcation of skeletal organisms that provided skeletal grains to Late Ordovician carbonate platforms (Li and Droser [1999](#page-17-3); Pruss et al. [2010](#page-18-0)).

## **Conclusions**

- (1) The middle to upper Xiazhen Formation comprises eight depositional facies and twenty-four shallowingupward depositional cycles, including mixed carbonate–clastic subtidal cycles, carbonate subtidal cycles, and peritidal-capped subtidal cycles. The reconstructed depositional models based on the vertical association of cyclic facies collectively indicate a ramp-type mixed siliciclastic–carbonate platform controlled by clastic sediment input and relative sea-level change.
- (2) The carbonate platforms of the Xiazhen Formation would have developed during the Katian, prior to the Hirnantian glaciation event. Ramp-type carbonate platforms similar to the Xiazhen Formation mainly formed during the Late Ordovician, and are characterised by their grain composition (dominant skeletal grains with rare ooids) and reef types (absence of skeletal barrier reefs). It is suggested that the appearance of new skeletal organisms during the GOBE that were not yet capable of constructing barrier reefs as well as the accompanying palaeoceanographic conditions (e.g., global cooling, decrease in  $pCO<sub>2</sub>$ , and shallow-marine oxygenation) may have been responsible for this appearance of Upper Ordovician-type carbonate platforms.

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**Code availability** Not applicable.

#### **Compliance with ethical standards**

**Conflict of interest** The authors declare that they have no confict of interest.

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