



An admixture of *Quercus dentata* in the coastal ecotype of *Q. mongolica* var. *crispula* in northern Hokkaido and genetic and environmental effects on their traits

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Abstract

In northern Japan, coastal oak forests consist of *Quercus dentata* (*Qd*) on the coastal side and *Q. mongolica* var. *crispula* (*Qc*) on the inland side. In the forests of northern Hokkaido, *Qd* is rare, and a coastal ecotype of *Qc* with some *Qd*-like traits grows on the coastal side. To reveal the genetic background of this ecotype, nuclear microsatellite genotypes in closely related oak taxa were obtained from the Eurasian continent, Sakhalin, and Hokkaido. The clustering of these genotypes suggests an admixture of *Qd* in the coastal ecotype of *Qc*. Next, we evaluated the effects of admixture and coastal stress on the leaf and shoot traits of *Qc* and *Qd* along coastal–inland gradients in northern Hokkaido. The admixture of *Qd* in *Qc* was quantified by the *Qd* ancestry proportions. Coastal stress causes bud mortality in the upper parts of shoots and was quantified by the survival patterns of buds in shoots. The genetic and environmental effects on the traits at *Qd*-abundant and *Qd*-rare sites were estimated using linear mixed models. The genetic effect was detected in all traits. Both genetic and environmental effects were detected in most traits. Some traits differed between *Qd*-abundant and *Qd*-rare sites in addition to these effects, indicating more *Qd*-like traits at *Qd*-rare sites. The findings suggest that an admixture of *Qd* characterizes the genetic background of the coastal ecotype of *Qc* and that not only the coastal stress but also the genetic background is responsible for the leaf and shoot traits of *Qc* and *Qd* in northern Hokkaido.

Keywords Coastal oak forests · Environmental stress · Hybridization · Morphological traits · Nuclear microsatellites · Phenotypic plasticity

Introduction

Coastal vegetation changes along a gradient from beaches to inland areas, exhibiting a zonation of different plant communities (Ciccarelli 2015). Behind the foredune vegetation of grasses, sedges, and pioneer herbs, coastal forests are often established with stress-tolerant trees, such as pines, laurels, and oaks (Doing 1985). Environmental factors that affect this zonation are stress and disturbance, such as wind, salinity, drought, heat, substrate instability, and nutrient scarcity (Ciccarelli 2015). Oak trees in coastal forests suffer from strong winds and salt spray in winter (Shinmura et al. 1990). This stress causes bud mortality in the upper parts of shoots (Asai et al. 1986). As a consequence of this mortality, new shoots are regenerated from surviving buds in the lower parts of old shoots, resulting in the frequent dieback of shoots, slow elongation of stems, and low canopy height of coastal oak forests (Nagasaka et al. 1991; Usui et al. 1988).

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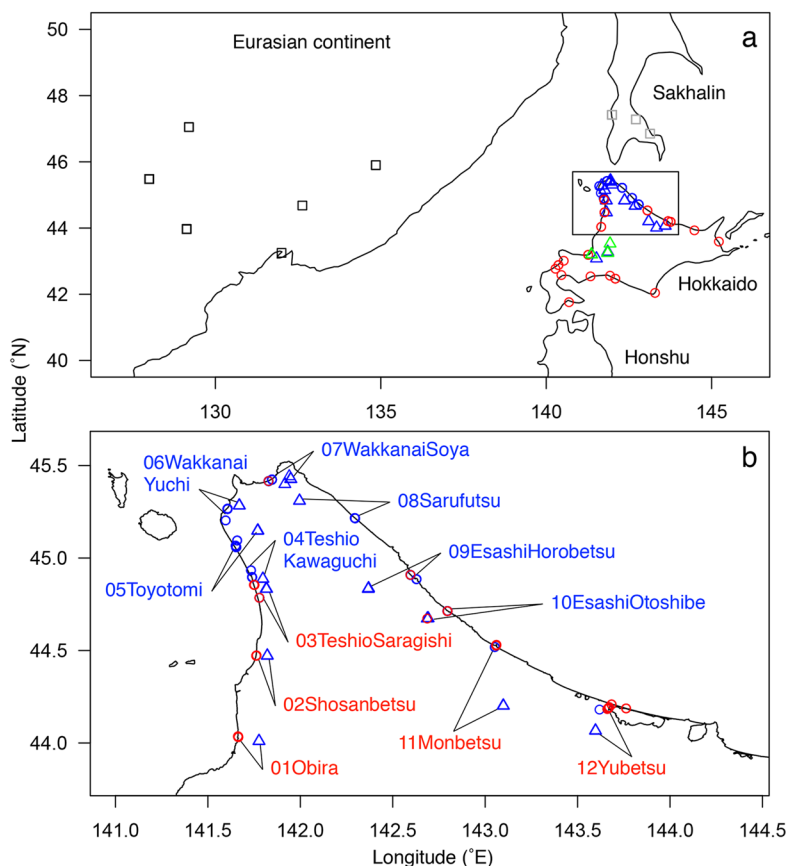
In northern Japan, the zonation of *Quercus dentata* Thunberg (*Qd*) on the coastal side and *Q. mongolica* Fischer ex Ledebour var. *crispula* (Blume) H. Ohashi (synonym: *Q. crispula* Blume) (*Qc*) on the inland side characterizes coastal oak forests (Hasegawa 1984). In northern Hokkaido, the northernmost part of Japan (Fig. 1), *Qd* trees are rare in coastal oak forests (Shimizu 1997). In these forests, a coastal ecotype of *Qc* with unique traits, which are similar to *Qd* traits related to tolerance against coastal stress, grows on the coastal side (Shimizu et al. 1992, 1994, 1995). To explore how the unique traits of the coastal ecotype of *Qc* arise, we revealed the genetic background of this ecotype and examined the effects of this genetic background on its unique traits in the following two steps.

In the first step, we hypothesized that the genetic background of coastal *Qc* is (1) the same as that of inland *Qc*, (2) an admixture of *Qd*, and (3) an admixture of taxa other than *Qd*. Closely related oak species are interfertile (Matsumoto et al. 2009; Petit et al. 2004), and their hybrids usually have intermediate traits, resulting in an indistinct species boundary (Ishida et al. 2003; Ito 2009). Thus, an admixture of closely related oak taxa may alter the genetic background of coastal *Qc*, resulting in its unique traits. Some botanists have regarded coastal *Qc* as a putative hybrid between *Qc* and *Qd* (Ohba 2006), while others have believed that a part

of coastal *Qc* belongs to *Q. mongolica* Fischer ex Ledebour var. *mongolica* (*Qm*) on the Eurasian continent (Miyabe and Kudo 1925). Because there is another oak species, *Q. serrata* Murray (*Qs*), in Hokkaido, this species also may be related to coastal *Qc*. Chloroplast DNA haplotypes are shared among *Qc*, *Qd*, and *Qs* (Kanno et al. 2004; Okaura et al. 2007) and between *Qc* and *Qm* (Aizawa et al. 2018), suggesting the admixtures among these taxa. On the other hand, nuclear microsatellites have indicated a similarity between inland and coastal *Qc* (Ohsawa et al. 2011), suggesting that inland and coastal *Qc* have the same genetic background.

In the second step, we examined whether the genetic background revealed in the first step affected leaf and shoot traits. In common gardens, some traits, such as the density and size of stellate hairs on lower leaf surfaces, the leaf mass per area, and the size and shape of leaves, are different between *Qc* and *Qd* and intermediate in their hybrids, suggesting genetic differentiation in these traits (Ubukata et al. 1996). On the other hand, these traits may change in response to environmental conditions along coastal–inland gradients due to phenotypic plasticity (Ramírez-Valiente et al. 2010). A unique trait of the coastal ecotype of *Qc* is an increased number of axillary buds at bud-scale scars in the lower parts of shoots (Shimizu et al. 1992, 1994, 1995). This trait seems to convey tolerance to coastal stress because

Fig. 1 Sampling locations and study sites. **a** *Quercus mongolica* var. *mongolica* on the Eurasian continent (black squares), *Q. mongolica* var. *crispula* (*Qc*) on Sakhalin Island (gray squares), *Qc* in coastal Hokkaido (blue circles), *Qc* in inland Hokkaido (blue triangles), *Q. dentata* (*Qd*) in coastal Hokkaido (red circles), and *Q. serrata* in inland Hokkaido (green triangles). Inset shows northern Hokkaido. **b** *Qc* in coastal habitats (blue circles) and inland habitats (blue triangles) and *Qd* in coastal habitats (red circles) at five *Qd*-abundant sites (red letters) and seven *Qd*-rare sites (blue letters) in northern Hokkaido



more buds in the lower parts of shoots can compensate for bud mortality caused by coastal stress (Shimizu et al. 1992, 1994, 1995). With regard to such genetic and environmental effects on these traits, interactions between these effects, which are called reaction norms, may vary between inland and coastal *Qc*.

In this study, we aimed to clarify how the unique traits of the coastal ecotype of *Qc* arise. First, we investigated nuclear microsatellites in inland and coastal *Qc* and their related taxa to reveal the genetic background of coastal *Qc*. Second, we quantified their genetic ancestry using nuclear microsatellites and coastal stress based on the survival patterns of buds and measured leaf and shoot traits. Finally, we estimated both genetic and environmental effects on the traits and verified whether the genetic background affected the unique traits of the coastal ecotype of *Qc*.

Materials and methods

Study sites and samples

Samples of four oak taxa: *Qm*, *Qc*, *Qd*, and *Qs*, which potentially hybridize with each other (Okaura et al. 2007; Ubukata et al. 1999), were obtained from the Eurasian continent, Sakhalin Island, and Hokkaido Island (Fig. 1a) as follows.

Leaves and shoots of wild *Qc* and *Qd* trees were collected along coastal–inland gradients at 12 sites in northern Hokkaido from July to August in 2016 and 2017 (Fig. 1b). Among these sites, *Qd* is abundant at five southern sites and rare at seven northern sites (Fig. 1b). The gradient was categorized into five habitats: the (1) front, (2) middle, and (3) back of forests on coastal dunes or cliffs; (4) forests on coastal hills behind the dunes or cliffs; and (5) inland forests at the foot of mountains. At some sites, a few habitats were not investigated due to the lack of forests. Several trees were sampled from each habitat at each site. The sampled trees were more than 20 m apart from each other to avoid sampling closely related trees. The sampling locations were recorded using GPSMAP 64 (Garmin, Olathe, KS, USA). The collected leaves and shoots were dried and preserved in the Hokkaido Research Center of the Forestry and Forest Products Research Institute. We identified samples with hairy shoots as *Qd* and those with hairless shoots as *Qc*.

Additionally, we collected leaves of wild *Qc* trees from three inland locations in central Hokkaido. We also collected leaves of *Qd* trees that originated from 12 coastal locations in Hokkaido, which had been planted in the Bibai Experimental Forest of the Forestry Research Institute, Hokkaido Research Organization, in central Hokkaido. Furthermore, we collected leaves of *Qm* trees, which originated from three locations in northeastern China and then were planted in

the Uryu Experimental Forest of Hokkaido University in northern Hokkaido (Kadomatsu 1997).

DNA was extracted from leaves dried with silica gel using the DNeasy Plant Mini Kit (Qiagen, Hilden, Germany) or the Maxwell RSC Plant DNA Kit (Promega, Madison, WI, USA). In addition, we obtained DNA samples of *Qm* from three locations in southern Primorsky Krai (Liu and Harada 2014), those of *Qc* from three locations in southern Sakhalin (Liu and Harada 2014; Okaura et al. 2007), and those of *Qs* from three inland locations in central Hokkaido (Kitamura et al. 2017) from these authors.

We arranged two sample sets, one from northeastern Asia (40–50°N, 125–150°E; Fig. 1a) and the other from northern Hokkaido (44–46°N, 141–144°E; Fig. 1b). The first sample set (number of samples, $n = 198$) consisted of six groups: (1) *Qm* on the Eurasian continent ($n = 26$), (2) *Qc* on the Sakhalin Island ($n = 29$), (3) *Qc* in coastal Hokkaido (i.e., the coastal ecotype of *Qc*), which were samples from the fore edge of coastal forests (habitat 1) at seven *Qd*-rare sites in northern Hokkaido ($n = 32$), (4) *Qc* in inland Hokkaido, which included samples from inland forests (habitat 5) at the 12 sites in northern Hokkaido and from the three inland locations in central Hokkaido ($n = 48$), (5) *Qd* in coastal Hokkaido, which included samples from habitat 1 at five *Qd*-abundant sites in northern Hokkaido and from the 12 coastal locations in Hokkaido ($n = 31$), and (6) *Qs* in inland Hokkaido ($n = 32$; Fig. 1a). The second sample set ($n = 256$) consisted of 182 *Qc* and 74 *Qd* samples from the 12 sites in northern Hokkaido (Fig. 1b).

Genetic analyses

We determined the genotypes of the two DNA sample sets at 22 loci of nuclear microsatellites (Table S1). These microsatellites were isolated from *Qc* (Mishima et al. 2006; Ueno et al. 2008; Ueno and Tsumura 2008), *Castanopsis sieboldii* (Ueno et al. 2009a), and *Fagus crenata* (Ueno et al. 2009b). Three unpublished loci developed by Ueno et al. (2009a, b) were also used (Table S1). We followed the methods used in these references to conduct polymerase chain reactions (PCRs). To determine multilocus genotypes, the base-pair length of PCR products was measured using an ABI PRISM 3100-xl Genetic Analyzer with POP-7 in 36 cm capillaries and GeneMapper 4.0 (Life Technologies, Foster City, CA, USA).

Bayesian clustering for the multilocus genotypes was conducted for the first sample set consisting of the six groups of *Qm*, *Qc*, *Qd*, and *Qs* in northeastern Asia to reveal their genetic backgrounds using Structure 2.3.1 (Falush et al. 2003). Next, clustering was performed for the second sample set of *Qc* and *Qd* in northern Hokkaido to examine their genetic variation along coastal–inland gradients at five *Qd*-abundant and seven *Qd*-rare sites. For each number

of clusters ranging from 1 to 8, 20 independent runs were conducted. Each run included a burn-in length of 10,000 iterations and a sampling length of 20,000 iterations. We assumed clusters under the Hardy–Weinberg equilibrium, correlated allele frequencies, and asymmetric admixtures. An ancestry proportion of each cluster in each sample was obtained from a run with the maximum log likelihood for each number of clusters. To clarify the genetic background of the coastal ecotype of *Qc*, the ancestry proportions of individual clusters were compared between coastal and inland *Qc* in Hokkaido. The differences were tested with the Kruskal–Wallis rank-sum test using the `kruskal.test` function in R 3.3.2 (R Core Team 2016). A principal component analysis of all alleles at the 22 loci was also conducted for the six groups using the `eigen` function in R 3.3.2 (Patterson et al. 2006). Eigenvectors with much higher eigenvalues were also compared between coastal and inland *Qc* in Hokkaido, and the differences were tested in the same way.

We generated four populations, each of which consisted of samples with high (> 0.9) ancestry proportions of each cluster assigned to each taxon. To confirm whether the loci were independent with rare null alleles, the deviation from the Hardy–Weinberg equilibrium at each locus and linkage disequilibrium in every locus pair were tested in each population using GENEPOP 4.2 (Rousset 2008). To examine the genetic diversity of populations assigned to the clusters and their genetic divergence, the expected heterozygosity (H_S) and fixation index (F_{IS}) in each population and the genetic differentiation (F_{ST}) between them were estimated at each locus and across all loci using GENEPOP 4.2.

Morphological measurements

We selected three leaves of shoots collected from each tree sampled at the 12 sites in northern Hokkaido. For each leaf, the leaf length (mm) was measured, and the lateral veins were counted (Fig. 2). The dry weight (mg) of a leaf disc

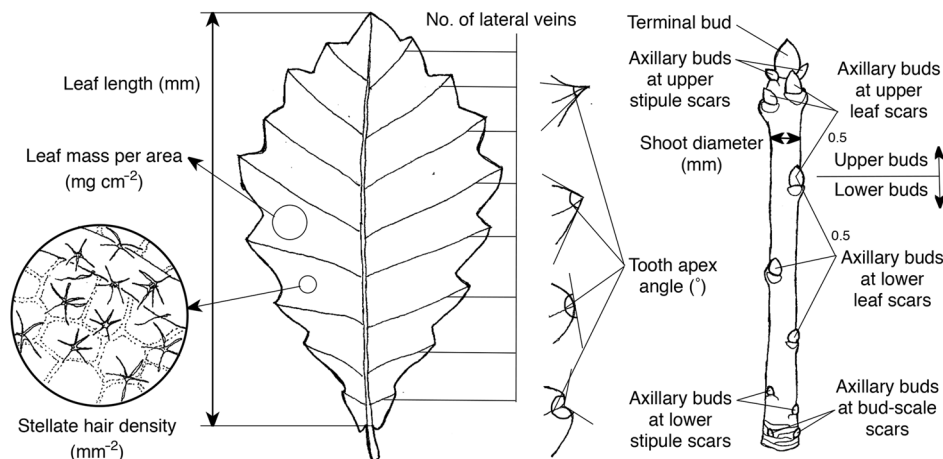
with a 9 mm diameter was also measured after dehydration at 60 °C for 48 h (Fig. 2). The stellate hairs on the lower surface were counted in a leaf area with a 3.1 mm diameter using a stereo microscope (Fig. 2). The angle (°) of a tooth apex on a serration at the central part of a leaf was measured (Fig. 2).

We selected three 1-year-old shoots from each sampled tree. For each shoot, the diameter (mm) of the upper part was measured (Fig. 2). Buds of shoots were classified as a terminal bud and as axillary buds at upper stipule scars, at leaf scars, at lower stipule scars, and at bud-scale scars (Fig. 2).

Coastal stress was quantified as the proportion of flushing buds in the lower part of a shoot, $m(m+n)^{-1}$, where m and n are the numbers of flushing buds in the lower and upper parts of a shoot, respectively. Buds in the upper part include the terminal bud, axillary buds at upper stipule scars, and the upper half of those at leaf scars. Buds in the lower part consist of axillary buds at bud-scale scars and at lower stipule scars and the lower half of those at leaf scars (Fig. 2). When there was an odd number of axillary buds at leaf scars, a living bud at the central position was divided into the upper and lower parts, and 0.5 was added to each value of m and n (Fig. 2). The lower flushing-bud proportion for each tree was the mean of values for three selected shoots.

Six morphological traits, stellate hair density, shoot diameter (mm), leaf mass per area, tooth apex angle (°), lateral vein interval, and number of buds at bud-scale scars, were obtained from the measurements of leaves and shoots. The stellate hair density was calculated from the number of stellate hairs, h , in the observed area with the formula, $(4/3.1^2)h\pi^{-1}$ (mm⁻²). The leaf mass per area was calculated from the dry weight, w (mg), of the leaf disc with the formula, $(4/0.9^2)w\pi^{-1}$ (mg cm⁻²). The lateral vein interval was calculated from the number of lateral veins, v , and the leaf length, l (mm), with the formula, $l(v+1)^{-1}$ (mm). The trait value for each tree was the mean of values for three selected leaves or shoots.

Fig. 2 Morphological measurements for leaf and shoot traits and coastal stress



Genetic and environmental effects on traits

The Kendall rank-correlation coefficients (τ) among the ancestry proportions of admixed clusters, the lower flushing-bud proportions, and the six morphological trait values were calculated and tested using the `cor.test` function in R 3.3.2.

To examine the genetic and environmental effects on each trait, we used a linear mixed model with an intercept, fixed effects of the ancestry proportion, the lower flushing-bud proportion, and their interaction, and random effects of sites. Models with the intercept and possible combinations of the fixed effects were prepared. The random effects were applied to possible combinations of the intercept and the fixed effects in each model. These models were fitted to the trait values of individual trees, which were assumed to follow a normal distribution, using the `lmer` function of the `lme4` 1.1–12 package (De Boeck et al. 2011) in R 3.3.2. Because the values of the five traits, except for the leaf mass per area, were skewed (Fig. S1), the values of the five traits were \log_e -transformed. Because the stellate hair density, x , and the number of buds at bud-scale scars, y , frequently were zero (Fig. S1), they were transformed with the formulae, $\log_e(x + 1)$ and $\log_e(y + 0.2)$, respectively.

A model with the minimum Akaike information criterion (AIC) value and some models with similar (< 2 differences) AIC values were selected from the examined models. Coefficients of the intercept, fixed effects, and random effects in the selected models were estimated using the `lmer` function. The regression lines of each trait in the observed ranges of ancestry proportions and lower flushing-bud proportions were obtained from the estimated coefficients at individual sites. These lines on the ancestry proportions were drawn in two cases: when the lower flushing-bud proportions were low (0.1) and high (0.9). The lines on the lower flushing-bud proportions were also drawn in two cases: when the ancestry proportions were low (0.1) and high (0.9). To test whether the random effects differ between *Qd*-abundant and *Qd*-rare sites, the Kruskal–Wallis rank-sum test was applied to the estimated coefficients of the random effects of sites using the `kruskal.test` function in R 3.3.2.

Qc samples were few in coastal habitats at *Qd*-abundant sites, and *Qd* samples were few at *Qd*-rare sites (Fig. S2). Thus, samples were biased on the coordinates of the ancestry proportions and lower flushing-bud proportions. To reduce this bias and examine the genetic and environmental effects on the traits within *Qc* samples in both coastal and inland habitats, we fitted the linear mixed models to not only all samples but also partial samples with < 0.5 ancestry proportions at *Qd*-rare sites (Fig. S2).

Results

Genetic background

Genotypes at 22 nuclear microsatellite loci were determined for the 198 DNA samples of the four oak taxa from the Eurasian continent, Sakhalin Island, and Hokkaido Island. Bayesian clustering for the multilocus genotypes resulted in an increasing median of log likelihood (L) with an increasing number of clusters from one ($L = -14,224$) to five ($L = -12,855$; Fig. S3a). An increase in the log likelihood was negligible from five to six clusters ($L = -12,853$; Fig. S3a). When the number of clusters was higher than six, the log likelihood decreased ($L \leq -12,929$; Fig. S3a). At two clusters ($L = -13,547$), the clusters were assigned to *Qs* and others, and admixtures between them were rare (Fig. 3). At three clusters ($L = -13,115$), the clusters were assigned to *Qs*, *Qd*, and others, and admixtures of *Qd* in *Qc* in coastal Hokkaido were frequent (Fig. 3). At four clusters ($L = -12,929$), the clusters corresponded to the four taxa, and admixtures of *Qm* in *Qc* were observed (Fig. 3). Admixtures of *Qm* in *Qc* in Sakhalin were more frequent than those in Hokkaido (Fig. 3). At five clusters, a cluster assigned to *Qc* was divided into two clusters corresponding to *Qc* in Sakhalin and Hokkaido, between which admixtures were frequent (Fig. 3). A principal component analysis for 233 alleles at the 22 loci of the 198 samples provided similar results (Fig. S4).

In Hokkaido, the ancestry proportion of the *Qd* cluster was higher in coastal *Qc* than in inland *Qc* when the number of clusters (k) ranged from three to five ($P < 0.001$). On the other hand, no differences were detected in the ancestry proportions of clusters assigned to *Qs* ($2 \leq k \leq 5$), *Qm* ($4 \leq k \leq 5$), or *Qc* in Sakhalin ($k = 5$) between coastal and inland *Qc* ($0.217 < P < 0.767$). Eigenvectors of the principal component analysis showed similar results (Fig. S4b, c).

Populations corresponding to the four taxa were organized from samples with > 0.9 ancestry proportions of the four clusters assigned to *Qm*, *Qc*, *Qd*, and *Qs* (sample sizes: 23, 67, 24, and 30, respectively). Four of the 22 loci deviated from the Hardy–Weinberg equilibrium in one or two of the four populations ($P < 0.049$; Table S1). Linkage disequilibrium was detected in 11 of the 231 locus pairs in at least one population ($P < 0.042$). Thus, most of the loci were regarded as independent loci with rare null alleles. The four populations had low fixation indices across all loci ($0.012 \leq F_{IS} \leq 0.040$; Table S1). Among the populations, genetic diversity was highest in *Qc* ($H_S = 0.697$) and lowest in *Qd* ($H_S = 0.583$; Table S1). Genetic differentiation was largest between *Qd* and *Qs* ($F_{ST} = 0.211$) and smallest between *Qm* and *Qc* ($F_{ST} = 0.074$; Table S1).

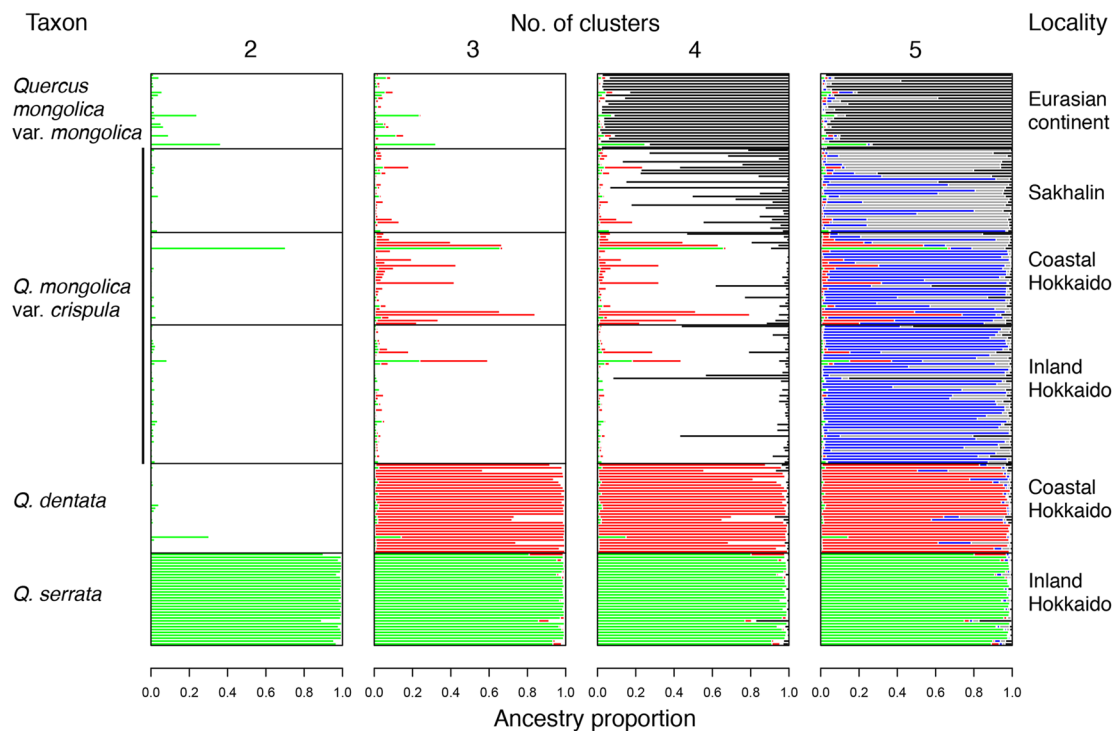


Fig. 3 Ancestry proportions of clusters assigned to *Q. mongolica* var. *mongolica* (*Qm*, black), *Quercus mongolica* var. *crispula* (*Qc*) in Sakhalin (gray), *Qc* in Hokkaido (blue), *Q. dentata* (*Qd*, red), and

Q. serrata (*Qs*, green) in samples of six groups: *Qm* on the Eurasian continent, *Qc* on Sakhalin Island, *Qc* in coastal Hokkaido, *Qc* in inland Hokkaido, *Qd* in coastal Hokkaido, and *Qs* in inland Hokkaido

Distributions of *Qc* and *Qd* differed in coastal–inland gradients at the 12 sites in northern Hokkaido (Fig. 1b). At five *Qd*-abundant sites (01–03 and 11–12), most samples (65 of 76) in coastal forests (habitats 1–3) were identified as *Qd*. At seven *Qd*-rare sites (04–10), a few samples (7 of 94) in coastal forests (habitats 1–3) were identified as *Qd*. At the 12 sites, most samples (25 of 27) in forests on coastal hills (habitat 4) and all samples (59) in inland forests (habitat 5) were identified as *Qc*. The clustering for genotypes of the 256 samples at the 22 loci resulted in the maximum median of log likelihood at two clusters ($L = -17,052$; Fig. S3b). When the number of clusters was greater than two, the log likelihood decreased ($L \leq -17,191$; Fig. S3b). The two clusters corresponded to *Qc* and *Qd*. The ancestry proportions of the *Qd* cluster varied within *Qd*-abundant sites and was low at *Qd*-rare sites (Fig. 4a). The *Qd* ancestry proportions were higher in coastal habitats than in inland habitats, the differences between which were much larger at *Qd*-abundant sites (Fig. 4b) than at *Qd*-rare sites (Fig. 4c).

Coastal stress and traits

We measured the leaf and shoot morphology of the 256 genotyped samples in northern Hokkaido. The proportions of flushing buds in the lower parts of shoots and the values

of the six morphological traits were obtained from the samples (Fig. S1).

The lower flushing-bud proportion varied within sites and overlapped among the 12 sites (Fig. 4d). Along coastal–inland gradients, the lower flushing-bud proportion was often highest in the fore edge of coastal forests (habitat 1) and tended to decrease toward inland forests (habitat 5), although the range overlapped among habitats (Fig. 4e, f). The lower flushing-bud proportion was positively correlated with the *Qd* ancestry proportion ($P < 0.001$) due to the sampling bias (Fig. S2). However, the correlation coefficient between them was relatively low ($\tau = 0.151$; Fig. S1).

The six morphological traits were unimodal, although the *Qd* ancestry proportion and lower flushing-bud proportion were bimodal (Fig. S1). The six traits were positively correlated with each other ($0.119 \leq \tau \leq 0.480$, $0 < P < 0.005$), with the *Qd* ancestry proportion ($0.206 \leq \tau \leq 0.412$, $0 < P < 0.001$), and with the lower flushing-bud proportion ($0.094 \leq \tau \leq 0.355$, $0 < P < 0.028$; Fig. S1).

Genetic and environmental effects on traits

Linear mixed models with possible combinations of genetic (the *Qd* ancestry proportion) and environmental (the lower flushing-bud proportion) effects, their interactions, and random site effects were applied to each of the six

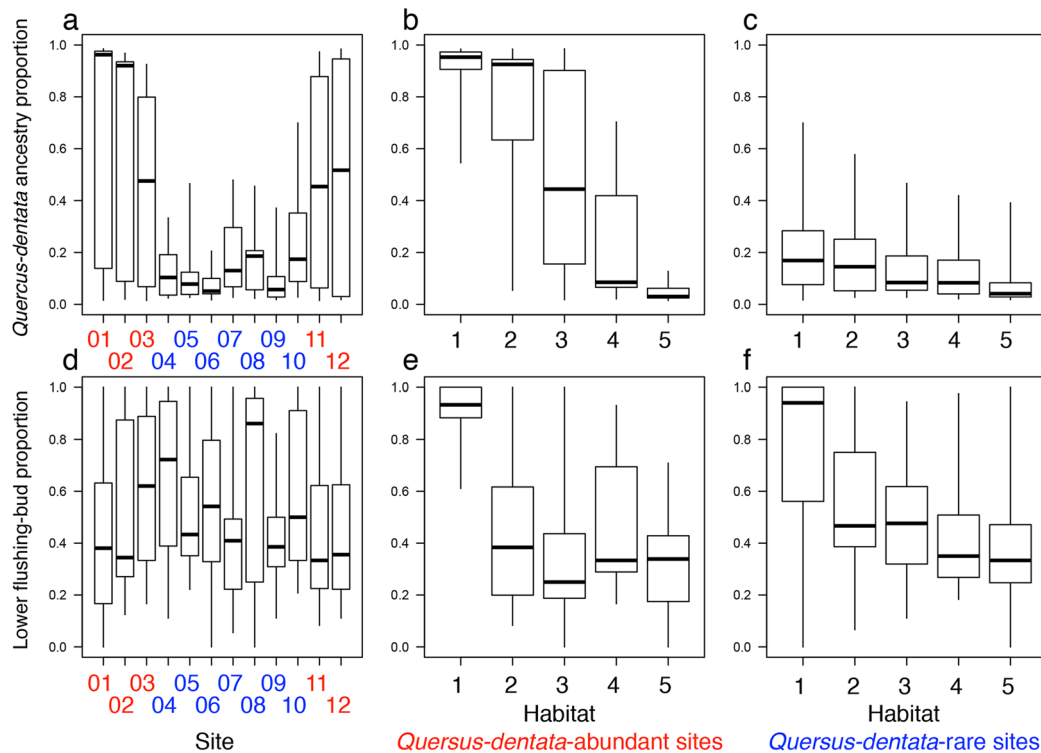


Fig. 4 Ancestry proportions of *Quercus dentata* (*Qd*) cluster (upper panels) and proportions of flushing buds in the lower parts of shoots (lower panels) at five *Qd*-abundant sites (red letters) and seven *Qd*-rare sites (blue letters) (**a**, **d**) and in five habitats along a coastal–

inland gradient at *Qd*-abundant sites (**b**, **e**) and seven *Qd*-rare sites (**c**, **f**). In each plot, central lines indicate medians, boxes indicate first and third quartiles, and whiskers indicate ranges

morphological traits of all samples. As a result, three types of models were selected (Table 1).

First, a model with site-specific intercepts and a positive genetic effect was selected for the stellate hair density (Table 1). This trait was mainly determined genetically, and the density increased as *Qd* ancestry increased (Fig. 5a). The coefficients of the intercepts were higher at *Qd*-rare sites than at *Qd*-abundant sites ($P=0.042$; Table 1), indicating more stellate hairs at *Qd*-rare sites (Fig. 5a). A model with site-specific intercepts and site-specific genetic effects was also selected for this trait (Table 1).

Second, a model with site-specific intercepts, a genetic effect, and an environmental effect was selected for the shoot diameter and the tooth apex angle (Table 1). These traits were determined both genetically and environmentally. The positive coefficients of these effects indicated that the trait values increased as both *Qd* ancestry and coastal stress increased (Table 1). A model with site-specific intercepts, a positive genetic effect, and site-specific environmental effects was also selected for the lateral vein interval (Table 1; Fig. 5d).

Third, a model with site-specific intercepts, a positive genetic effect, a positive environmental effect, and an interaction between these effects was selected for the shoot

diameter, the tooth apex angle, and the number of buds at bud-scale scars (Table 1). The coefficients of the intercepts for the number of buds at bud-scale scars were higher at *Qd*-rare sites than at *Qd*-abundant sites ($P=0.028$; Table 1; Fig. 5f). A model with site-specific intercepts, a positive genetic effect, site-specific environmental effects, and an interaction between these effects was also selected for the leaf mass per area (Table 1; Fig. 5e). The negative coefficients of the interactions (Table 1) indicated that the genetic and environmental effects were antagonistic, i.e., the effect of *Qd* ancestry was smaller when coastal stress was higher, and vice versa (Fig. 5b, c, e, f).

The linear mixed models were also applied to the traits of partial samples with low (<0.5) *Qd* ancestry in both coastal and inland habitats at *Qd*-rare sites. As with the selected models for all samples, models with positive genetic effects were selected for all six traits (Table S2). Environmental effects were positive in selected models for the shoot diameter, the tooth apex angle, the lateral vein interval, and the number of buds at bud-scale scars (Table S2). The coefficients of the interactions between genetic and environmental effects were negative in the four traits and the leaf mass per area (Table S2).

Table 1 Linear mixed models for six morphological traits of all samples of *Quercus mongolica* var. *crispula* and *Q. dentata* (*Qd*). Models selected by the Akaike information criterion (AIC) are shown

Trait	AIC	Fixed effect	Random effect of site												P value	
			<i>Qd</i> -abundant			<i>Qd</i> -rare						<i>Qd</i> -abundant				
			01	02	03	04	05	06	07	08	09	10	11	12		
Stellate hair density	641.43	Intercept	0.80	0.81	1.29	0.97	1.62	1.04	1.23	1.37	1.25	0.95	0.73	0.48	0.042	
		Genetic	1.49													
		642.19 Intercept	0.74	0.82	1.48	0.98	1.74	1.06	1.29	1.43	1.30	0.96	0.77	0.26		0.062
Genetic	1.54	1.49	1.00	1.37	0.81	1.31	1.14	1.04	1.13	1.38	1.52	1.90				
Shoot diameter	-24.79	Intercept	1.23	1.40	1.37	1.30	1.41	1.45	1.42	1.33	1.33	1.27	1.22	1.22	0.123	
		Genetic	0.57													
		Environmental	0.28													
		Interaction	-0.29													
		-23.66 Intercept	1.28	1.44	1.42	1.37	1.47	1.52	1.47	1.40	1.38	1.32	1.27	1.26		
		Genetic	0.42													
Tooth-apex angle	17.03	Intercept	4.18	4.32	4.28	4.29	4.28	4.28	4.27	4.35	4.41	4.33	4.32	4.36	0.935	
		Genetic	0.66													
		Environmental	0.39													
		Interaction	-0.28													
		17.09 Intercept	4.24	4.37	4.33	4.35	4.33	4.34	4.32	4.41	4.45	4.38	4.37	4.40		0.570
		Genetic	0.51													
Environmental	0.28															
Lateral vein interval	-155.9	Intercept	2.19	2.19	2.15	2.19	2.06	2.07	2.10	2.25	2.09	2.04	2.14	2.31	0.062	
		Genetic	0.32													
		Environmental	0.20	0.28	0.35	0.24	0.55	0.48	0.32	0.23	0.36	0.50	0.30	0.10		0.088
Leaf mass per area	918.34	Intercept	5.28	6.00	6.29	6.98	6.45	6.14	6.53	5.11	7.25	7.49	5.16	5.48	0.062	
		Genetic	1.85													
		Environmental	2.92	1.92	1.54	0.59	1.31	1.74	1.21	3.14	0.22	-0.11	3.07	2.64		0.062
No. of buds at bud-scale scars	661.72	Intercept	-1.55	-1.54	-1.55	-1.37	-1.46	-1.19	-1.40	-1.45	-1.41	-1.39	-1.39	-1.62	0.028	
		Genetic	1.64													
		Environmental	2.07													
		Interaction	-1.55													

The coefficients of intercepts and fixed effects are shown in each model. Site-specific coefficients are shown for intercepts and fixed effects with random effects of sites. Differences in site-specific coefficients between *Qd*-abundant and *Qd*-rare sites were tested using the Kruskal–Wallis rank-sum test

P values of the differences are also shown

Discussion

Genetic background

We hypothesized that the genetic background of the coastal ecotype of *Qc* in northern Hokkaido is (1) the same as that of inland *Qc*, (2) an admixture of *Qd*, and (3) an admixture of taxa other than *Qd*. The results support the second hypothesis and reject the first one because the *Qd* ancestry proportion was higher in coastal *Qc* than in inland *Qc*. Although the admixture of taxa other than *Qd*, such as *Qm*

and *Qs*, was found in coastal *Qc*, their ancestry proportions did not differ between coastal and inland *Qc*. Therefore, the results do not support the third hypothesis. Some botanists have regarded the coastal ecotype of *Qc* as a putative hybrid between *Qc* and *Qd* (Ohba 2006). The results generally agree with this opinion and additionally suggest that most trees of this ecotype are not first generation (F1) hybrids because of their low (<0.5) *Qd* ancestry proportions. A previous study using nuclear microsatellites indicated a genetic similarity between inland and coastal *Qc* (Ohsawa et al. 2011). Our study using more taxa and more loci than

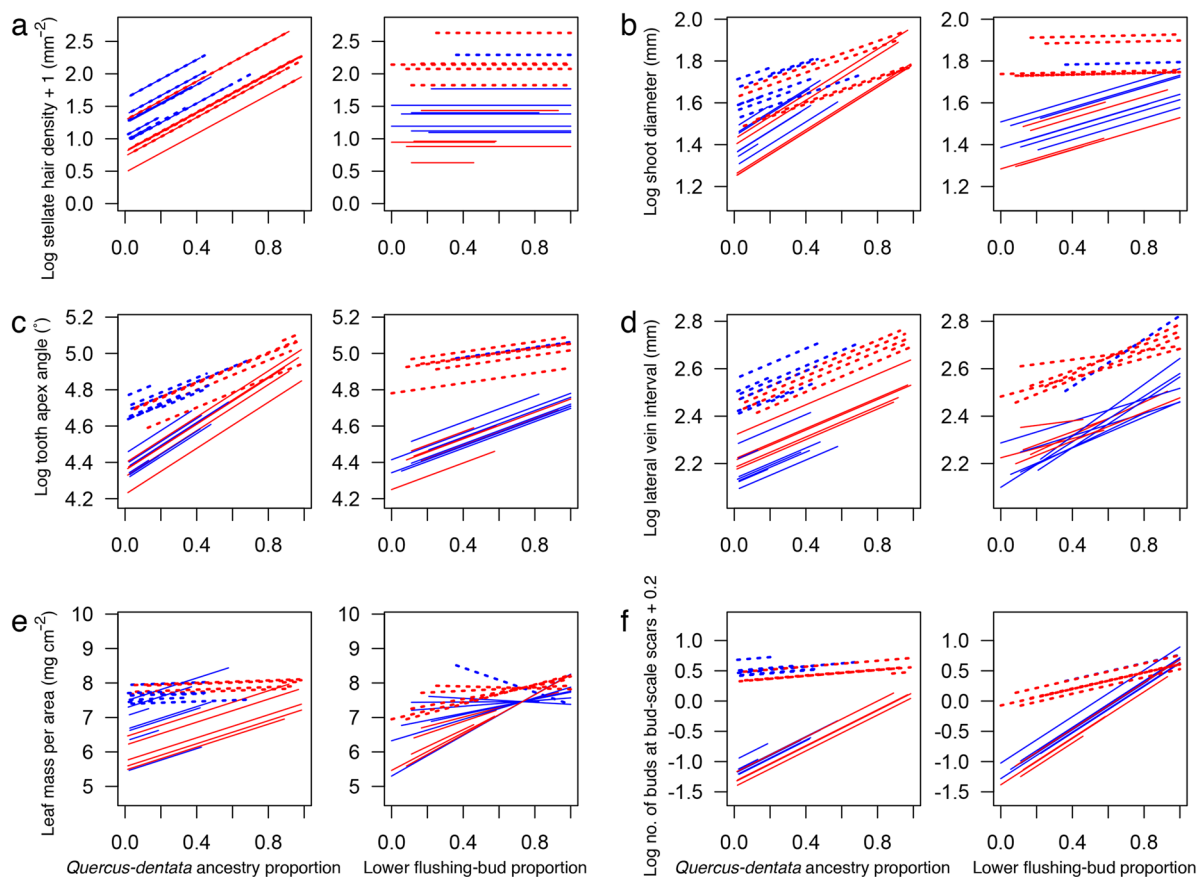


Fig. 5 Regressions of six morphological traits (**a** stellate hair density, **b** shoot diameter, **c** tooth apex angle, **d** lateral vein interval, **e** leaf mass per area, and **f** number of buds at bud-scale scars) against ancestry proportions of *Quercus dentata* (*Qd*) cluster and proportions of flushing buds in the lower part of shoots. Regression coefficients are estimated from selected models with the lowest AIC values. Solid and dotted lines on *Qd* ancestry proportions indicate regressions

when lower flushing-bud proportions are low (0.1) and high (0.9), respectively. Solid and dotted lines on lower flushing-bud proportions indicate regressions when *Qd* ancestry proportions are low (0.1) and high (0.9), respectively. Lines are shown in ranges of *Qd* ancestry proportions and lower flushing-bud proportions observed at individual sites. Red and blue lines indicate regressions at *Qd*-abundant and *Qd*-rare sites, respectively

Ohsawa et al. (2011) successfully detected a difference in their genetic backgrounds.

Other botanists have posited that a part of coastal *Qc* belongs to *Qm* on the Eurasian continent (Miyabe and Kudo 1925) because of the geographic proximity of northern Hokkaido to continental Asia through Sakhalin and the formation of land bridges among them during the glacial periods. Although *Qm* and coastal *Qc* have similar traits, such as rounded serrations, some of their traits are distinctive. For example, stellate hairs on the lower leaf surface are present in coastal *Qc* but absent in *Qm* (Aizawa et al. 2018). In Japan, there is a taxon with characters similar to those of *Qm*, *Q. mongolicoides* (H. Ohba) Hiroki, in central Honshu (Hiroki 2017). In this taxon, an admixture of *Qm* was suggested by nuclear microsatellites (Aizawa et al. 2018). Thus, some taxa of *Qc* in Japan are likely to have various genetic backgrounds. We found a genetic cline with a declining *Qm* ancestry from the Eurasian continent to Hokkaido Island

through Sakhalin Island, which is consistent with a previous study (Aizawa et al. 2018). Thus, historical migration among these regions may have resulted in this genetic cline. However, this cline is irrelevant to the genetic background of the coastal ecotype of *Qc* in northern Hokkaido.

The admixture of *Qd* in coastal *Qc* can result from both gene flow between these species and incomplete lineage sorting of polymorphisms in their ancestral species (Lexer et al. 2006; Muir and Schlötterer 2005). The former, involving hybridization and backcross between species after their divergence, is thought to be common in oaks (Lexer et al. 2006). Introgression has been detected in various oak taxa (Eaton et al. 2015; Ortego et al. 2018), even between deeply divergent lineages (McVay et al. 2017). Gene flow between *Qc* and *Qd* seems relatively frequent near the northern limit of the distributional range of *Qd* because the flowering synchrony between them increases at higher latitudes in Hokkaido (Shimizu et al. 1992, 1994, 1995). In spite of these

facts, we cannot determine the contribution of gene flow and incomplete lineage sorting to the admixture.

The nuclear microsatellites examined in this study seem reliable because they properly revealed the characteristics of four investigated taxa. In Hokkaido, the distributional ranges of *Qd* and *Qs* are more restricted than that of *Qc* (Kanazashi and Kanazashi 2009; Ubukata 2009; Yokoi 2009). Consistently, the genetic diversity of *Qd* and *Qs* was lower than that of *Qc*. Among the four taxa, the genetic differentiation between *Qm* and *Qc* is lowest, agreeing with their taxonomic treatments, in which these taxa belong to the same species (Ohashi 1988).

Genetic and environmental effects on traits

The admixture between *Qc* and *Qd* characterized the genetic variation along coastal–inland gradients in northern Hokkaido. F1 hybrids between *Qc* and *Qd* and their descendants are often found between the coastal and inland sides of oak forests (Matsumoto et al. 2009). Similarly, we observed a decline in *Qd* ancestry from the fore edge of coastal forests to inland forests at *Qd*-abundant sites. In the northernmost part of Hokkaido, *Qd* is rare (Hasegawa 1984), and the coastal ecotype of *Qc* is abundant (Shimizu et al. 1992, 1994, 1995; Shimizu 1997). Consistently, *Qd* ancestry was relatively low, even in the fore edge of coastal forests at *Qd*-rare sites.

Many traits differ between *Qc* and *Qd* (Ishida et al. 2003; Ito 2009). Some morphological traits of leaves and shoots differ among *Qc*, *Qd*, and their hybrids in common gardens (Ubukata et al. 1996), suggesting genetic effects on these traits. We consistently detected genetic effects on all six examined traits under the same coastal stress. The consistent genetic effects found in the partial samples with low (<0.5) *Qd* ancestry indicates that the trait differences between coastal and inland *Qc* depend on their genetic backgrounds. Thus, the genetic background of the coastal ecotype of *Qc*, which is characterized by an admixture of *Qd*, results in *Qd*-like traits.

In addition to the genetic effects, we detected environmental effects on five of the six traits, which changed with coastal stress in trees with the same *Qd* ancestry. Because the correlation coefficient between *Qd* ancestry and coastal stress was relatively low, indicating weak collinearity between the genetic and environmental effects, these effects could be distinguished in our mixed linear models. Furthermore, those genetic and environmental effects were also found in the partial samples with low (<0.5) *Qd* ancestry at *Qd*-rare sites. Thus, the traits of coastal and inland *Qc* depend on both their genetic backgrounds and environmental conditions. Because coastal stress caused by strong winds and salt spray in winter results in bud mortality in the upper parts of shoots (Asai

et al. 1986; Shinmura et al. 1990), the lower flushing-bud proportion can be a surrogate measure for environmental conditions along a coastal–inland gradient. These conditions may acclimate the shape (tooth apex angle and lateral vein interval) and thickness (leaf mass per area) of leaves, shoot diameter, and bud production in the lowest parts of shoots (number of buds at bud-scale scars) to coastal stress. Similar phenotypic plasticity in leaf morphology has been found in Mediterranean oaks with different water availabilities (Ramírez-Valiente et al. 2010).

Negative interactions between the genetic and environmental effects were detected in several traits. This result suggests different reaction norms to coastal stress among inland *Qc*, coastal *Qc*, and *Qd* and lower phenotypic plasticity in *Qd* and coastal *Qc* than in inland *Qc*. Thus, *Qd* and coastal *Qc* trees tend to exhibit stress-tolerant traits irrespective of environmental conditions. As compared to *Qc*, *Qd* tends to be more stress tolerant, shade intolerant, and slow growing and to survive in more stressful habitats (Kanazashi and Kanazashi 2009; Ubukata 2009). These features of *Qd* correspond to the stress-tolerant strategy in stably unproductive habitats (Grime and Mackey 2002), resulting in reduced phenotypic plasticity (Valladares et al. 2007). Although reaction norms should be estimated from clones exposed to different environments (Callaway et al. 2003), we estimated trait variation from trees with the same *Qd* ancestry obtained from nuclear microsatellites. Thus, the trait variation regarded as phenotypic plasticity may include genetic variation at loci other than nuclear microsatellites.

Geographic variation in trait differences between *Qc* and *Qd* has been observed among several locations in Hokkaido (Ito 2009). Leaf hairiness and bud production in the lowest parts of shoots were higher at *Qd*-rare sites than at *Qd*-abundant sites in trees with the same *Qd* ancestry under the same coastal stress. This result indicates more *Qd*-like traits of the coastal ecotype of *Qc* without genetic or environmental effects. There are three explanations for this phenomenon. First, the specific environments other than coastal stress in the northernmost part of Hokkaido may induce the *Qd*-like traits in coastal *Qc*. Second, the introgression of trait-associated alleles from *Qd* to coastal *Qc* may lead to the *Qd*-like traits. The backcrossing of hybrids between *Qc* and *Qd* to *Qc* results in the introgression of *Qd* alleles to *Qc*. Because *Qd* alleles at loci associated with tolerance to coastal stress are likely selected in coastal habitats, coastal *Qc* seems to have such alleles more frequently at the trait-associated loci than at selectively neutral loci in the genetic background. This phenomenon, an environment-dependent introgression of adaptive alleles (adaptive introgression) (Goulet et al. 2017), has been suggested in oaks along a dry–wet gradient (Khodwekar and Gailing 2017). Third, the novel mutations at the trait-associated loci may result in the *Qd*-like traits of coastal *Qc*.

Conclusions

Oaks along coastal–inland gradients in northern Hokkaido are suitable for studying adaptation to coastal environments because of their clear habitat heterogeneity and substantial selection from coastal stress. To explore how the unique traits of the coastal ecotype of *Qc* arise, we revealed the genetic background of this ecotype and examined whether it affected these traits. The results suggest that not only coastal stress but also the genetic background admixed with *Qd* is responsible for the traits. Furthermore, additional factors, such as the adaptive introgression of trait-associated alleles from *Qd*, may affect the traits of the coastal ecotype of *Qc*.

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