

Cultural adaptation and validation of the Quality of Life Questionnaire of the European Foundation for Osteoporosis (QUALEFFO) in a Mexican population

Esperanza Ramírez Pérez · Patricia Clark ·
Niels H. Wacher · Mario H. Cardiel ·
Ma. del Pilar Diez García

Received: 5 March 2007 / Revised: 21 May 2007 / Accepted: 25 May 2007 / Published online: 24 July 2007
© Clinical Rheumatology 2007

Abstract Measuring quality of life (QOL) is important, but to date, questionnaires to measure QOL in Mexican patients with osteoporosis (OP) have not been validated. A study was carried out to culturally adapt and validate the Quality of Life Questionnaire of the European Foundation for Osteoporosis (QUALEFFO) in a Mexican population. Interviews were performed with 160 women, 80 patients with at least one vertebral fracture, and 80 patients with OP as determined by the World Health Organization criteria. Several cultural modifications were made to the Spanish version of the QUALEFFO. Content validity was assessed by a group of experts, and a pilot study was undertaken. At

the same time, the Spanish version of the Short Form 36 (Medical Outcomes Study) was applied. The mean age of patients was 71.9 ± 11.1 . The QOL questionnaire showed a test-retest reproducibility ($R_i=0.94$) and internal consistency ($\alpha=0.92$), while social function scored low ($\alpha=0.46$). Concurrent validity was significant ($r=-0.837$, $p<0.001$). Significant differences were found between the two groups for pain ($p<0.05$), physical function ($p<0.01$), social function ($p<0.01$), mental function ($p<0.05$), and number of fractures ($p<0.001$). Discriminatory characteristics between the groups were significant for physical ($p<0.001$), social ($p<0.001$), and mental ($p<0.02$) function. The cultural adaptation of the QUALEFFO was consistent, homogenous, and discriminative. It also showed deterioration in the QOL group of Mexicans with vertebral fractures. The QUALEFFO can be used in a Mexican population to measure the QOL in patients with vertebral fractures after some cultural modifications to take into account local sensibilities.

E. Ramírez Pérez (✉) · M. del Pilar Diez García
División de Investigación, Depto. Epidemiología Sociomédica,
Instituto Nacional de Rehabilitación,
Av. México Xochimilco 289, Col. Arenal Guadalupe,
Delegación Tlalpan, Distrito Federal,
C.P. 14889 México, DF, Mexico
e-mail: eramirez@inr.gob.mx

E. Ramírez Pérez · M. del Pilar Diez García
Clínica de Osteoporosis, Instituto Nacional de Rehabilitación,
México, DF, Mexico

P. Clark · N. H. Wacher
Unidad de Investigación en Epidemiología Clínica,
Hospital de Especialidades, Centro Médico Siglo XXI, Instituto
Mexicano del Seguro Social, Facultad de Medicina, UNAM,
México, DF, Mexico

M. H. Cardiel
Dept. de Inmunología y Reumatología, Instituto Nacional de
Ciencias Médicas y Nutrición Salvador Zubirán,
México, DF, Mexico

Keywords Cultural adaptation · Mexican population · Osteoporosis · Quality of life · Validation · Vertebral fractures

Introduction

The use of a standardized questionnaire to measure quality of life (QOL) in osteoporosis (OP) patients accurately is important allowing a reasonable comparison to be made between other countries with different languages and cultures. Several questionnaires have been developed to measure QOL in OP [1–3], but none of these were originally created in Spanish. To be able to use any of

these tools, it is important to carry out a validation and cross-cultural adaptation because cultural groups can vary in disease expression. Even in countries using the same language, local idiomatic expressions exists to name different foods contents; cultural or social activities might be specifically oriented to local needs and can differ from one country to the other, and they need to be incorporated to have accurate and reproducible results that can be comparable with outcomes from other countries and cultures across different health systems in place [4].

OP has recently become a focus of research in developing countries since, and an important increment on the number of elderly people and life expectancy of Mexicans has been reported [5]. One out of 12 Mexican women more than 50 years of age will sustain a hip fracture in the remaining years of their life. In addition, a 19.5% prevalence of vertebral fractures in Mexican women has been reported recently [6].

Vertebral fractures, the hallmark of OP fractures, are commonly associated with back pain, kyphosis, abdominal protrusion, and height loss. Patients with vertebral fractures have impaired walking and activities of the daily life as shopping and carrying or lifting objects [7, 8].

Studies have also shown that such patients suffer from a loss of independence [9–11]. Furthermore, the effects of physical changes influence psychological functionality causing anxiety, depression, low self-esteem, and stress. Anxiety and panic prove to be the most significant problems, as patients endeavor to avoid any situation in which fractures could take place. All these characteristics impact negatively on the QOL of OP patients and patients with vertebral fractures.

Several specific tools have been developed to evaluate QOL in people with OP such as the Osteoporosis Assessment Questionnaire, the Quality of Life Questionnaire for Osteoporosis, the Mini-Osteoporosis Quality of Life Questionnaire, the Quality of Life Questionnaire of the European Foundation for Osteoporosis (QUALEFFO), and the Osteoporosis Functional Disability Questionnaire. These tools have been useful in determining the QOL in those countries and cultures in which they originated from. Some of them have been validated for use in other countries with languages and cultures different from those in Mexico.

There are no original tools to evaluate QOL in OP in Spanish for people living with OP and vertebral fractures. Therefore, validation and possible adaptation of an existing tool is required that allows these aspects to be evaluated in Mexican patients, as much in the type of Spanish spoken as any cultural differences. The QUALEFFO has excellent psychometric characteristics; it is consistent, homogenous, and a reliable instrument in all countries where it is in current use, and in addition, it has proven to be a potential

for discriminating the different QOL between people with and without vertebral fractures.

Therefore, the aim of this study was to make a transcultural validation of the QUALEFFO in Mexican patients with vertebral fractures and OP.

Materials and methods

Sample

A total of 160 women were included in the study, 80 cases with at least one vertebral fracture, which had been defined morphometrically at least 3 months before the study began and 80 women with OP and no fractures as a control group. All women were 50 years of age or older at the start of the study. The World Health Organization classification criteria for OP were used to classify the patients. Lateral X-rays from all subjects were read using the Genant semiquantitative method, and vertebral morphometry was done in all cases using the Modified Eastell criteria to define the vertebral deformities [12, 13]. The OP patients were enrolled from the National Institute of Rehabilitation, Mexico City (INR), and the Latin American Vertebral Osteoporosis Study (LAVOS) Study Sample from the City of Puebla [6]. Cases with secondary OP were excluded as were patients with metabolic bone disease, disseminated malignancies, or conditions interfering with mobility and/or activity.

Questionnaires

The QUALEFFO is a self-administered, specific questionnaire designed by the Working Party for Quality of Life of the European Foundation for Osteoporosis (EFFO) to be used by patients with vertebral fractures attributed to OP. It consists of 41 questions in the following five domains: pain, physical function, social function, general health perception, and mental function.

The Iberian Spanish version was obtained from the original study with the consent of the authors and Professor Paul Lips from the Work group of the EFFO, Academic Vrije University Hospital, Amsterdam, The Netherlands.

Along with the QUALEFFO, the Spanish version of the Short Form 36 of the Medical Outcomes Study (SF-36) [14] was applied concurrently. Previous authorization for the use of this tool was obtained. The SF-36 is a generic questionnaire developed to measure the state of health in a general population. It consists of eight domains: bodily pain, physical function, social function, general health, mental health, vitality, physical role, and emotional role. It is used widely to test concurrent validity.

Methods and procedure

A panel of experts consisting of two rheumatologists and one methodologist reviewed the tool in both English and Iberic Spanish to assess content validity and feasibility [15] to be applied in Mexican patients. A number of modifications were made in relation to the type and form of the language used as well as some adaptations arising from cultural differences; nine of the questions suffer modifications, and the Iberic and Mexican wording can be seen in the [Appendix](#). A pilot study of the resulting “Mexican Tool” was carried out in 15 patients to verify that patients were able to understand the instructions, the questions, and the different answering options.

After piloting the tool, the final version was applied to all subjects in the same order. In 30 cases, the tool was applied twice to evaluate reproducibility. The QUALEFFO was applied first, followed by the SF-36, and then vice versa, with a period of 1 day between the first and second application. The sample of patients with vertebral fractures from the LAVOS study were contacted and visited in their homes, while the patients recruited from the INR were seen at the Osteoporosis Clinic of the same institution. Lateral X-rays were taken of the dorsal and lumbar spine region using the same protocol [16], and a densitometry of two regions (spine and hip) was carried out in all cases to determine the OP diagnosis.

The tools were carried out by direct interview in 101 cases because these participants were unable to use the self-administration modality (impaired visual capacity or low level of education). In all of these cases, the tools were applied by the same interviewer (Ramírez Pérez). A written consent was requested from all participants. The interviews were carried out between November 2001 and December 2003. The protocol was reviewed and authorized by the Research Committee at the National Institute of Rehabilitation, Mexico City.

Statistic analysis

The QUALEFFO was evaluated according to the instructions in its original version. The answers to each question were scored from 1 to 5, except for questions 23, 24, 25, 26 (score 1–3), and 27–28 (score 1–4); “not applicable” was not scored. The response options for questions 33, 34, 35, 37, 39, and 40 were reversed so that the order was always from 1 (healthy) to 5 (not healthy). Parameter scores were calculated by adding up the answer scores and submitting the sum to a linear transformation using a 100 scale.

For demographic data, descriptive statistics were obtained for the variables concerning age, marital status, level of formal education, and type of fracture.

The Cronbach alpha coefficient was calculated to evaluate internal consistency. Reproducibility test-retest was evaluated [15] by calculating the intraclass correlation coefficient (R_i) [17]. Pearson coefficient of correlation was calculated for concurrent validity, and the t test for independent groups was used to test for significance between the fracture and nonfracture groups.

A logistic regression was used to discriminate between the different dimensions in both tools (QUALEFFO and SF-36) for both the fracture and nonfracture groups. Odds ratios (ORs) and 95% confidence intervals (CI95%) were calculated, and a regression was used to adjust for age, formal years of education, presence/absence and number of fractures, and marital status. Receiver-operating characteristic (ROC) curves were constructed to compare the ability of the QUALEFFO and SF-36 to discriminate between vertebral fracture and nonfracture groups. The difference between the areas under the curves was used to compare between both tools [18, 19]. SPSS v.10 was used for the analysis.

Results

A total sample of 160 women was included in the study with a mean age of 76 ± 11.2 years for the fracture group and 68 ± 9.4 years for the control group ($p=0.0001$).

In terms of the number of widows in the two groups, 49 women (61.3%) in the fracture group were widows as opposed to 28 women (35%) in the control group. A significant difference between the level of formal education was found between cases and controls; 48.8% of controls had more than 6 years of formal education in comparison to 25% in the fracture group ($p=0.002$).

A total of 109 vertebral fractures were diagnosed: 47 fractures at the lumbar level and 62 at the thoracic level with the majority being found at the T12–L1 union (14 and 16 fractures, respectively). Sixty-one cases (76.2%) had one fracture, 13 cases (16.25%) had two fractures, and six cases (7.4%) had three or more fractures.

Content validity was assessed by consensus during a meeting with experts (two rheumatologists and one methodologist) in the field and verified in the pilot study.

The properties of the tools were as follows: for the QUALEFFO, a $R_i=0.94$ and an Cronbach alpha coefficient of $\alpha=0.922$. The internal consistency of SF-36 was found to have an $\alpha=0.925$ and a $R_i=0.97$.

When the different dimensions of QUALEFFO were analyzed, the internal consistency by parameter was as follows: pain, $\alpha=0.886$, physical function, $\alpha=0.944$, general health perception, $\alpha=0.715$, and mental function, $\alpha=0.696$. For social function a lower α value of 0.463 was

found when the seven original questions from the tool were analyzed. Because of the high percentage of nonapplicable answers in this domain in two questions, a second analysis was performed with just five items, and the alpha value then increased to $\alpha=0.706$. For the SF-36 tool, the internal consistency by domain was: physical function, $\alpha=0.940$, mental function, $\alpha=0.839$, physical roll, $\alpha=0.843$, emotional roll, $\alpha=0.813$, bodily pain, $\alpha=0.772$, social function, $\alpha=0.767$, general health, $\alpha=0.693$, and vitality, $\alpha=0.753$.

The analysis data disaggregated by form of application showed no difference in psychometric properties. No differences in tool consistency were found in self-administered ($\alpha=0.93$) or interview ($\alpha=0.91$).

In terms of the QUALEFFO tool, the following parameters showed significant statistical differences between the fracture and nonfracture groups: pain ($p=0.046$), physical function ($p=0.001$), social function ($p=0.001$), and mental function ($p=0.010$). Significant differences between groups were also found using the generic SF-36 questionnaire as follows: physical function ($p=0.002$) and social function ($p=0.042$; Table 1).

When analyzing the differences (Table 2) between the number of fractures and the deterioration in the QOL, patients in the sample with one fracture and two or more fractures showed deterioration related to pain, physical function, social function, and mental function.

Data was adjusted for age, years of formal education, marital status, and number of fractures; only age and number of fractures showed to have a significant effect,

as the QOL of women aged was worst ($p=0.005$), and as the number of fractures increased, the QOL decreased ($p=0.001$).

The concurrent validity between both QOL tools calculated using the Pearson correlation showed a good fit ($r=-0.817$, $p<0.0001$). As expected, these correlations were negative because of the different scoring methods used by the QUALEFFO and SF-36 questionnaires but strong for: mental function, $r=-0.726$, general health perception, $r=-0.632$, pain, $r=-0.512$, physical function, $r=-0.471$, and social function, $r=-0.467$, correlations.

Logistic regression analysis is shown in Table 3. The discriminative tool capacity was found to be as follows: pain, OR=1.3 (IC95% = 0.85–2.02), physical function, OR=3.7 (IC95% = 1.27–10.70), social function, OR=2.2 (IC95% = 1.04–4.83), and mental function, OR=1.5 (IC95% = 0.675–3.35). Data are shown in Table 3.

Table 4 and Figs. 1 and 2 show the differences in the discriminate capacity of both tools using a ROC curve analysis. The QUALEFFO discriminates for physical function ($p<0.0001$), social function ($p\leq 0.001$), and mental function ($p=0.02$), whereas the SF-36 discriminates exclusively for physical function ($p\leq 0.001$).

Discussion

This study confirms that cross-cultural adaptation of the QUALEFFO maintains the psychometric properties found

Table 1 Grading the domains of the QUALEFFO-SF36 in people with and without vertebral fractures (FxV)

Questionnaire	Without FxV	With FxV	<i>p</i> value
	Mean (SD) ^a	Mean (SD)	
QUALEFFO			
Pain	2.20 (1.07)	2.56 (1.17)	0.046
Physical function	1.96 (0.7076)	2.75 (0.9863)	0.000
Social function	2.25 (0.785)	2.85 (0.677)	0.000
General health perception	3.20 (0.923)	3.28 (0.880)	0.580
Mental function	2.41 (0.697)	2.72 (0.770)	0.010
Overall	34.49 (18.54)	50.05 (21.65)	0.000
SF-36			
Bodily pain	57.75 (24.28)	52.93 (24.54)	0.214
Physical functioning	69.57 (76.48)	41.0 (31.36)	0.002
Role physical	41.56 (39.76)	32.25 (39.36)	0.139
General health	52.45 (20.40)	49.91 (20.07)	0.429
Vitality	57.62 (19.11)	54.12 (22.72)	0.293
Social functioning	67.34 (27.66)	57.18 (34.66)	0.042
Emotional role	62.49 (40.17)	57.48 (44.04)	0.454
Mental function	62.50 (19.91)	63.95 (24.84)	0.684
Overall	102.58 (18.22)	96.22 (21.75)	0.047

^a SD standard deviation

Table 2 Relation between the number of fracture and the quality of life

QUALEFFO domains	Fractures number				<i>p</i> value	
	0 (n=80)	1 (n=61)	2 (n=13)	≥3 (n=6)	Overall	0 vs ≥1
Pain	10.9 (5.3)	12.8 (6.0)	11.7 (4.7)	15.1 (6.3)	0.110	<0.034
Physical function	33.5 (12.0)	43.3 (15.9)	56.5 (14.8)	58.1 (18.0)	<0.000	<0.000
Social function	15.8 (5.5)	19.3 (5.0)	21.7 (2.4)	22.8 (3.3)	<0.000	<0.000
General health perception	9.6 (2.7)	9.7 (2.7)	10.2 (1.9)	10.7 (3.0)	0.744	0.579
Mental function	21.7 (6.1)	23.4 (6.4)	26.3 (7.3)	29.3 (7.9)	<0.006	<0.009
Overall	91.5 (23.4)	108.6 (27.7)	126.5 (20.5)	136.2 (27.8)	<0.000	<0.000

The score in mean (SD)

in the original English version. In addition, the modifications made to the Iberic Spanish version of the tool make it both useful and acceptable for measuring the QOL of Mexican patients with OP and vertebral fractures.

The results are similar to those reported by Lips et al. among other authors who have used this tool in patients with OP and vertebral fractures. The tool is consistent, reproducible, and has good discriminative properties [20–23]. This was demonstrated in the current study through the high alpha coefficients for internal consistency, good reproducibility using the test-retest, and significant discriminative properties using logistic regression. Furthermore, a very good concurrent validity was also found with both the QUALEFFO and SF-36 tools.

Although the results were similar to those reported internationally, analysis using different domains highlighted some important differences within the social domain. When the original seven questions were analyzed, a lower reliability was found ($\alpha=0.46$). A second analysis using only five of these questions showed better homogeneity ($\alpha=0.70$)

The two questions that were ruled out were: question 24, “Can you do your gardening”? and question 29, “Does your back pain or disability interfere with intimacy (including sexual activity)?”. Of the 160 patients interviewed, 90

(56.3%) did not consider that question 24 was applicable, while 123 (77%) did not consider question 29 applicable. The high percentage of nonresponses was probably due to the lower homogeneity in this domain.

A possible explanation for this finding in the social domains could be the cultural scope [24] in that gardening is an actual job in Mexico and is not considered to be a hobby, and people receive payment for this activity making the question irrelevant. In addition, houses tend not to have gardens, as space is limited, and a large percentage of the population live in apartments rather than houses. In terms of sexual activity, the majority of sample included in the study were more than 70 years of age and many were widows or living alone. They reported that in reality, the question did not apply to them. Therefore, it was not assumed that the question was irrelevant, but in fact, the question did not apply. This issue has been reported previously in the Mexican population [25].

A possible solution to overcome the cultural differences identified could be to replace these questions with others that are more applicable in terms of culture and social context to maintain the same number of items as in the original tool. When the validation and cultural adaptation of the Health Assessment Questionnaire Disability Index was performed in Mexican patients with rheumatoid arthritis, a

Table 3 Discriminative capacity of QUALEFFO and SF-36 questionnaires as assessed by Logistic Regression

Domain	QUALEFFO		SF-36	
	OR ^a	CI95%	OR	CI95%
Pain	1.315	0.852–2.028	1.004	0.981–1.027
Physical function	3.699	1.278–10.709	0.963	0.937–0.989
Social function	2.251	1.049–4.830	0.994	0.977–1.010
General health perception	0.479	0.267–0.859	1.001	0.971–1.033
Mental function	1.504	0.675–3.351	0.996	0.961–1.033
Overall	0.973	0.905–1.047	1.035	0.944–1.134

^a OR odds ratio

Table 4 Receiver-operating characteristic (ROC) curve analysis for QUALEFFO and the SF-36

Domain	QUALEFFO area (SE) ^a	<i>p</i> value	SF36 area (SE)	<i>p</i> value
Pain	0.585 (0.045)	0.063	0.555 (0.045)	0.232
Physical function	0.729 (0.040)	<0.000	0.696 (0.042)	<0.000
Social function	0.720 (0.040)	<0.000	0.577 (0.045)	0.094
General health perception	0.516 (0.046)	0.733	0.519 (0.046)	0.682
Mental function	0.606 (0.044)	0.02	0.453 (0.046)	0.304

^a SE standard error

similar problem was found. Two questions from the original version of the tool, “Are you able to use a bathtub?” and “Are you able to drive a car?” were removed because they were not applicable to most of the patients in the study. To maintain the magnitude of the questionnaire, a team of physicians and physiotherapists identified some activities that involved similar joint and muscle activities, such as the use of a foot-operated sewing machine, which replaced the original related questions.

In the current study, it was decided not to replace the questions that attracted low response, and so the questions were removed, and consequently, a lower score was obtained. However, because the output scale is expressed as a percentage of applicable items in each domain, it is believed that the loss of these two questions did not render

it incomparable across different cultures or populations. There is always the possibility in a future version of the tool to replace these questions with others that might be culturally sound.

The discriminative properties of the tool were demonstrated by finding differences between the groups with and without vertebral fractures within the domains for pain, physical state, social activities, mental state, and total score. The generic SF-36 tool only discriminated the physical (*p*=0.000) and social function (*p*=0.029). In his original tool, Lips significantly discriminated between the fracture case group and the control group in all of it.

For the concurrent validity of the SF-36 tool, a significant correlation coefficient was obtained (*p*<0.001) in all the domains. Nevertheless, the correlation in the pain

Fig. 1 Discriminating between vertebral fracture cases and nonfracture controls in a receiver-operating characteristic curve for individual QUALEFFO domain performance

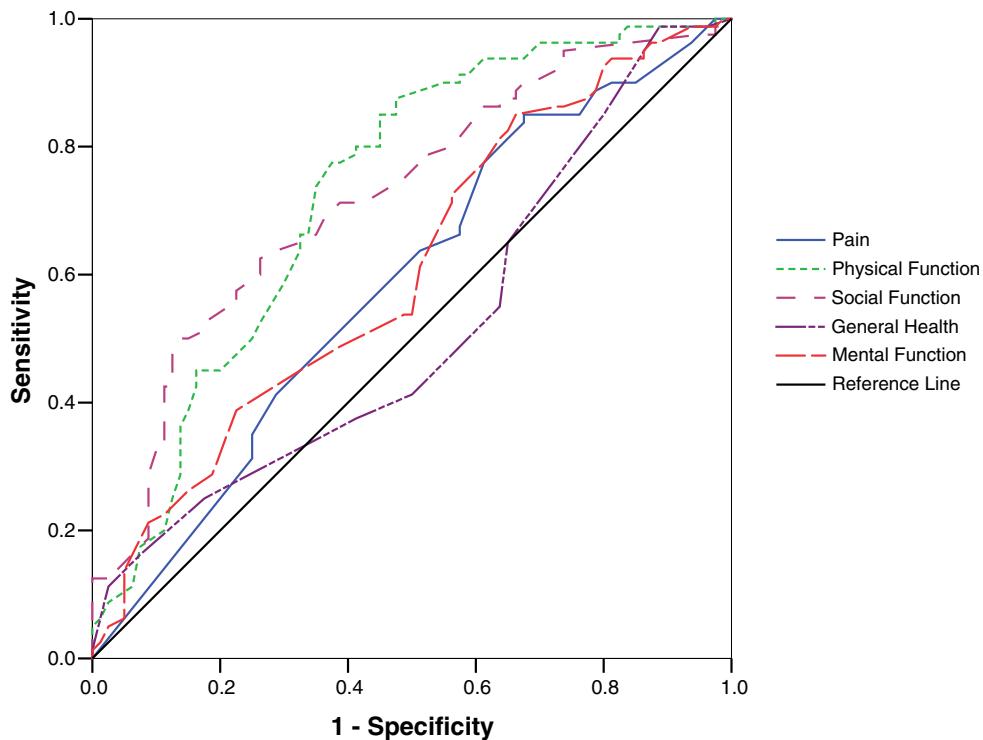
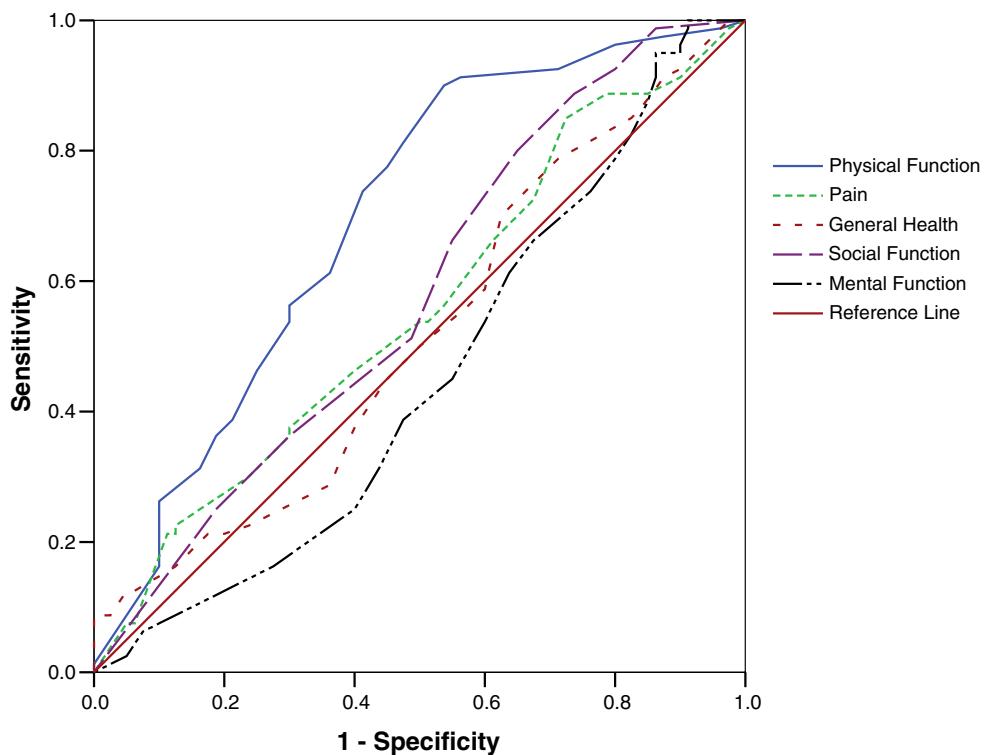


Fig. 2 Discriminating between vertebral fracture cases and nonfracture controls in a receiver-operating characteristic curve for individual SF-36 domain performance



($r=-0.481$) and social function ($r=-0.444$) domains were low. These results show the justification of using a specific tool like QUALEFFO and concur with previously reported studies worldwide in which the most affected QOL for people with vertebral fractures are pain, physical activities, and social activities.

The number of fractures was related to the degree of QOL impairment in the physical, social, and mental function [26, 27]. Patients with several fractures do not report higher levels of pain than patients with a single fracture. This could be explained because older fractures may be asymptomatic, or patients are already taking analgesics [7]. Melton et al. [28] found that 72% of the subjects studied had symptoms such as backache for 1 day or less that could possibly have been associated with a vertebral fracture. Another study reported that vertebral deformity was negatively associated with pain, in that pain influences the performance of activities [11].

With the exception of the general health perception parameter, the ratings for all the other in this questionnaire discriminated between patients with or without vertebral fractures.

Conclusion

The tool has excellent psychometric characteristics; it is consistent, homogenous, reliable, and has the potential for

discriminating the four different QOL between people with and without vertebral fractures. This study confirms the utility of the tool to demonstrate QOL deterioration in people with vertebral fractures. In addition, the study showed that the degree of QOL deterioration is dependent on the number of vertebral fractures and the age.

A cultural modification of the tool should be applied even if the original version was to be written in the same language as the country in which the tool is being applied. This study demonstrates that cultural differences affect the internal consistency of the tool, as seen in the social function parameter, and it may be important to consider omitting or changing questions to those that are more culturally appropriate.

The self-administered questionnaire can be applied by interview for people with either visual impairment or low academic performance without losing psychometric properties.

QUALEFFO can be used in a Mexican population to evaluate the QOL in patients with vertebral fractures attributable to OP.

Acknowledgements The authors gratefully acknowledge the LAVOS work group, Dr. Paul Lips, Dr. Margarita Delezé, Dr. Norma Marin, Dr. Alma R. Estrada, Dr. Martha Altamirano, and Mariana Aguilar for their important support in carrying out this study. This study was supported by a grant from CONACYT no. 162896.

**Appendix 1: Spanish version of the QUALEFFO:
Cuestionario sobre calidad de vida validado en
población Mexicana**

A. Dolor

Las cinco preguntas de esta sección se refieren a la situación del paciente en la última semana

-
- (1) ¿Con qué frecuencia ha tenido dolor de espalda en la última semana?
- Nunca
 - 1 día de la semana o menos
 - 2–3 días de la semana
 - 4–6 días de la semana
 - Todos los días
- (2) ¿Si ha tenido dolor de espalda, cuánto tiempo lo ha tenido durante el día?
- Nunca
 - 1–2 horas
 - 3–5 horas
 - 6–10 horas
 - Todo el día
- (3) ¿Cómo calificaría el dolor en su peor momento?
- Sin dolor de espalda
 - Leve
 - Moderado
 - Intenso
 - Insoportable
 - Sin dolor
 - Leve
 - Moderado
 - Intenso
 - Insoportable
- (4) ¿Cómo calificaría el dolor en otros momentos?
- Menos de una vez por semana
 - Una vez a la semana
 - Dos veces por semana
 - Noches alternas
 - Todas las noches
- (5) ¿El dolor de espalda le ha impedido dormir en la última semana?
- Sin dificultad
 - Con alguna dificultad
 - Con dificultad moderada
 - Con gran dificultad
 - Imposible
-

B. Estado físico: Actividades de la vida diaria

Las cuatro preguntas siguientes se refieren a la situación actual

-
- (6) ¿Tiene dificultad para vestirse?
- Ninguna dificultad
 - Alguna dificultad
 - Dificultad moderada
 - Puede necesitar algo de ayuda
 - Imposible sin ayuda
-

- (7) ¿Tiene dificultad para bañarse en tina o regadera?
- Ninguna dificultad
 - Alguna dificultad
 - Dificultad moderada
 - Puede necesitar algo de ayuda
 - Imposible sin ayuda
- (8) ¿Tiene dificultad para sentarse o pararse de la taza del baño?
- Ninguna dificultad
 - Alguna dificultad
 - Dificultad moderada
 - Puede necesitar algo de ayuda
 - Imposible sin ayuda
- (9) ¿Cómo duerme?
- No tiene trastornos del sueño
 - Se despierta en algunas ocasiones
 - Se despierta con frecuencia
 - En algunas ocasiones, permanece despierto durante varias horas
 - En algunas ocasiones, pasa la noche en blanco
-

C. Estado físico: tareas domésticas

Las cinco preguntas siguientes se refieren a la situación *actual*. Si hay otra persona que se ocupe de realizar estas tareas en su casa, conteste como si las tuviese que realizar usted.

-
- (10) ¿Puede hacer el quehacer?
- Sin dificultad
 - Con alguna dificultad
 - Con dificultad moderada
 - Con gran dificultad
 - Imposible
- (11) ¿Puede preparar la comida?
- Sin dificultad
 - Con alguna dificultad
 - Con dificultad moderada
 - Con gran dificultad
 - Imposible
- (12) ¿Puede lavar los trastes?
- Sin dificultad
 - Con alguna dificultad
 - Con dificultad moderada
 - Con gran dificultad
 - Imposible
- (13) ¿Puede hacer sus compras diarias?
- Sin dificultad
 - Con alguna dificultad
 - Con dificultad moderada
-

<p>(14) ¿ Puede levantar un objeto pesado de 10 Kg (ej. una caja de 12 botellas de leche o un niño de un año) y llevarlo, al menos, 10 metros?</p> <hr/> <p>D. Estado físico: movilidad</p> <p>Las ocho preguntas siguientes también se refieren a la situación actual.</p> <hr/> <p>(15) ¿ Se puede levantar de una silla?</p> <ul style="list-style-type: none"> <input type="radio"/> Sin ninguna dificultad <input type="radio"/> Con alguna dificultad <input type="radio"/> Con dificultad moderada <input type="radio"/> Con gran dificultad <input type="radio"/> Sólo con ayuda <input type="radio"/> Con facilidad <input type="radio"/> Con bastante facilidad <input type="radio"/> Con mediana facilidad <input type="radio"/> Muy poco <input type="radio"/> Imposible <p>(16) ¿ Se puede agachar?</p> <ul style="list-style-type: none"> <input type="radio"/> Con facilidad <input type="radio"/> Con bastante facilidad <input type="radio"/> Con mediana facilidad <input type="radio"/> Muy poco <input type="radio"/> Imposible <p>(17) ¿ Se puede arrodillar?</p> <ul style="list-style-type: none"> <input type="radio"/> Con facilidad <input type="radio"/> Con bastante facilidad <input type="radio"/> Con mediana facilidad <input type="radio"/> Muy poco <input type="radio"/> Imposible <p>(18) ¿ Puede subir las escaleras un piso?</p> <ul style="list-style-type: none"> <input type="radio"/> Sin dificultad <input type="radio"/> Con alguna dificultad <input type="radio"/> Descansando, al menos, una vez <input type="radio"/> Sólo si le ayudan <input type="radio"/> Imposible <input type="radio"/> Rápidamente, sin pararse <input type="radio"/> Lentamente, sin pararse <input type="radio"/> Lentamente, parándose, al menos una vez <input type="radio"/> Sólo si le ayudan <input type="radio"/> Imposible <p>(19) ¿Puede caminar una cuadra?</p> <ul style="list-style-type: none"> <input type="radio"/> Todos los días <input type="radio"/> 5–6 días a la semana <input type="radio"/> 3–4 días a la semana <input type="radio"/> 1–2 días a la semana <input type="radio"/> Menos de una vez a la semana <p>(20) ¿ Cuántas veces ha salido a la calle en la última semana?</p> <ul style="list-style-type: none"> <input type="radio"/> Sin dificultad <input type="radio"/> Con alguna dificultad <input type="radio"/> Con dificultad moderada <p>(21) ¿ Puede utilizar transporte público?</p>	<ul style="list-style-type: none"> <input type="radio"/> Con gran dificultad <input type="radio"/> Imposible <input type="radio"/> Sin dificultad <input type="radio"/> Con alguna dificultad <input type="radio"/> Con dificultad moderada <input type="radio"/> Con gran dificultad <input type="radio"/> Imposible <p>(22) ¿ Ha tenido cambios en su figura debido a la osteoporosis (por ejemplo, pérdida de altura, aumento de la cintura, deformidad de la espalda)?</p> <hr/> <p>E. Ocio, actividades sociales</p> <ul style="list-style-type: none"> <input type="radio"/> Con gran dificultad <input type="radio"/> Sólo si le ayudan <input type="radio"/> Ninguno <input type="radio"/> Algunos <input type="radio"/> Moderadamente <input type="radio"/> Bastantes <input type="radio"/> Muchos <hr/> <p>(23) ¿ Practica algún deporte</p> <ul style="list-style-type: none"> <input type="radio"/> Sí <input type="radio"/> Sí, con limitaciones <input type="radio"/> Ninguno <p>(24) ¿ Puede realizar las tareas de jardinería?</p> <ul style="list-style-type: none"> <input type="radio"/> Sí <input type="radio"/> Sí, con limitaciones <input type="radio"/> Ninguna <input type="radio"/> No aplicable <p>(25) ¿Tiene en la actualidad algún pasatiempo?</p> <ul style="list-style-type: none"> <input type="radio"/> Sí <input type="radio"/> Sí, con limitaciones <input type="radio"/> Ninguna <p>(26) ¿ Puede ir al cine, teatro?</p> <ul style="list-style-type: none"> <input type="radio"/> Sí <input type="radio"/> Si, con limitaciones <input type="radio"/> No <input type="radio"/> No, a pesar de que están a una distancia razonable <p>(27) ¿ Con qué frecuencia ha ido a ver a sus amigos o familiares en los últimos tres meses?</p> <ul style="list-style-type: none"> <input type="radio"/> Una vez a la semana, o más <input type="radio"/> Una o dos veces al mes <input type="radio"/> Menos de una al mes <input type="radio"/> Nunca <input type="radio"/> Una vez a la semana, o más <input type="radio"/> Una o dos veces al mes <input type="radio"/> Menos de una vez al mes <input type="radio"/> Nunca <p>(28) ¿ Con qué frecuencia ha participado en actividades sociales (clubs, reuniones sociales, parroquiales, caritativas, etc) en los últimos tres meses?</p> <ul style="list-style-type: none"> <input type="radio"/> Nunca <input type="radio"/> Un poco <input type="radio"/> Moderadamente <input type="radio"/> No aplicable <hr/> <p>F. Percepción de la salud general</p> <ul style="list-style-type: none"> <input type="radio"/> Excelente <input type="radio"/> Buena <input type="radio"/> Satisfactoria <input type="radio"/> Regular <input type="radio"/> Mala <p>(30) ¿ Cómo considera, en general, su salud para su edad?</p> <ul style="list-style-type: none"> <input type="radio"/> Excelente <input type="radio"/> Buena <input type="radio"/> Satisfactoria <input type="radio"/> Regular <input type="radio"/> Mala <p>(31) ¿ Cómo calificaría su calidad de vida, en general, durante la última semana?</p> <ul style="list-style-type: none"> <input type="radio"/> Excelente <input type="radio"/> Buena <input type="radio"/> Satisfactoria
--	--

(32) ¿Cómo calificaría su calidad de vida, en general en comparación con la de hace 10 años?	<input type="radio"/> Regular <input type="radio"/> Mala <input type="radio"/> Mucho mejor ahora <input type="radio"/> Un poco mejor ahora <input type="radio"/> Sin cambios <input type="radio"/> Un poco peor ahora <input type="radio"/> Mucho peor ahora	(40) ¿Esta de buen humor a lo largo del día?	<input type="radio"/> Con mucha frecuencia <input type="radio"/> Siempre <input type="radio"/> Nunca <input type="radio"/> Raras veces <input type="radio"/> En algunas ocasiones <input type="radio"/> Con mucha frecuencia <input type="radio"/> Siempre <input type="radio"/> Nunca <input type="radio"/> Raras veces <input type="radio"/> En algunas ocasiones <input type="radio"/> Con mucha frecuencia <input type="radio"/> Siempre
--	--	--	---

G. Estado mental

Las nueve preguntas siguientes se refieren a la situación en la última semana

- (33) ¿Tiende a sentirse cansada(o)?
- En la mañana
 - En la tarde
 - Solo en la noche
 - Despues de una actividad intensa
 - Casi nunca
- (34) ¿Se siente desanimada(o)?
- Casi todos los días
 - De tres a cinco días a la semana
 - Uno o dos días a la semana
 - De vez en cuando
 - Casi nunca
- (35) ¿Se siente sola (o)?
- Casi todos los días
 - De tres a cinco días a la semana
 - Uno o dos días a la semana
 - De vez en cuando
 - Casi nunca
- (36) ¿Se siente llena(o) de energía?
- Casi todos los días
 - De tres a cinco días a la semana
 - Uno o dos días a la semana
 - De vez en cuando
 - Casi nunca
- (37) ¿Tiene esperanzas en su futuro?
- Nunca
 - Raras veces
 - En algunas ocasiones
 - Con mucha frecuencia
 - Siempre
- (38) ¿Se altera por pequeñas dificultades?
- Nunca
 - Raras veces
 - En algunas ocasiones
 - Con mucha frecuencia
 - Siempre
- (39) ¿Le es fácil relacionarse con los demás?
- Nunca
 - Raras veces
 - En algunas ocasiones

Cultural modification of wording

Question	Iberic version	Mexican version
2	Si ha sufrido dolor de espalda, cuánto tiempo lo ha experimentado durante el días?	¿Si ha tenido dolor de espalda, cuánto tiempo lo ha tenido durante el día?
8	Tiene dificultad para ir o manejarse en el retrete?	¿Tiene dificultad para sentarse o pararse de la taza del baño?;
10	Puede hacer la limpieza?	¿Puede hacer el quehacer?
12	Puede fregar los platos?	¿Puede lavar los trastes?
13	Puede hacer la compra diaria?	¿Puede hacer sus compras diarias?
19	Puede andar 100 metros?	¿Puede caminar una cuadra?
22	Ha experimentado cambios en su figura debido a la osteoporosis (por ejemplo pérdida de altura, aumento de la cintura, deformidad de la espalda)?	¿Ha tenido cambios en su figura debido a la osteoporosis (por ejemplo, pérdida de altura, aumento de la cintura, deformidad de la espalda)?
25	¿Puede realizar alguna labor manual (bricolage, pintura, etc.)	¿Tiene en la actualidad algún pasatiempo?
29	¿Supone el dolor de espalda o la incapacidad un impedimento para su vida íntima (incluida la actividad sexual)?	¿le limita el dolor de espalda o la incapacidad, su vida íntima (tener relaciones)?
Opción respuesta	En absoluto	“ninguno,” “nunca,” “no”

References

1. Randell AG, Bhalerao N, Nguyen TV et al (1998) Quality of life in osteoporosis: reliability, consistency, and validity of the osteoporosis assessment. *J Rheumatol* 25:1171–1179
2. Lydick E, Zimmerman SI, Yawn B et al (1997) Development and validation of a discriminative quality of life questionnaire for osteoporosis (the OPTQoL). *J Bone Miner Res* 12(3):456–463
3. Cook DJ, Guyatt GH, Adachi JD et al (1999) Development and validation of the mini-Osteoporosis Quality of Life Questionnaire (OQLQ) in osteoporotic women with back pain due to vertebral fractures. Osteoporosis Quality of Life Study Group. *Osteoporos Int* 10:207–213
4. Guillemin F, Bombardier C, Beaton D (1993) Cross-cultural adaptation in health-related quality of life measures: Literature review and proposed guidelines. *J Clin Epidemiol* 46:1417–1432
5. Borges-Yáñez A (1993) Transición demográfica en México. Situación de la población anciana. *Bol Mens Epidemiol* 8:81–88
6. Clark P, Delezé M, Cons Molina F et al (2003) The incidence of vertebral fractures in Mexican population. *J Bone Miner Res* 18: S244
7. Haczynski J, Jakimiuk A (2001) Vertebral fractures: a hidden problem of osteoporosis. *Med Sci Monit* 7(5):1108–1117
8. Cook DJ, Guyatt GH, Adachi JD (1993) Quality of life issues in women with vertebral fractures due to osteoporosis. *Arthritis Rheum* 36:2469–2475
9. Oleksik A, Lips P, Dawson A et al (2000) Health-related quality of life in postmenopausal women with low BMD with or without prevalent vertebral fractures. *J Bone Miner Res* 15(7):1384–1392
10. Hall SE, Criddle RA, Comito TL et al (1999) A case control study of quality of life and functional impairment in women with long standing vertebral osteoporotic fracture. *Osteoporos Int* 9:508–515
11. Gold DT (1996) The clinical impact of vertebral fractures: quality of life in women with osteoporosis. *Bone* 18:185S–189S
12. Black DM et al (1999) Defining incident vertebral deformity: a prospective comparison of several approaches. The Study of Osteoporotic Fractures Research Group. *J Bone Miner Res* 14(1):90–101
13. Eastell R, Cedel SL, Wahner HW et al (1991) Classification of vertebral fractures. *J Bone Miner Res* 3(6):207–215
14. Zúñiga MA, Carrillo-Jiménez GT, Fos PS et al (1999) Evaluación del estado de salud con la Encuesta SF-36: resultados preliminares. *Salud Pública Mex* 41:110–118
15. Streiner DL, Norman GR (1989) Health measurement scales: a practical guide to their development and use. Oxford Univ. Press, Oxford (Chapters 2 and 3)
16. Genant HK, Jergas M (2003) Assessment of prevalent and incident vertebral fractures in osteoporosis research. *Osteoporos Int* 14(Suppl 3):S43–S55
17. Marx RG, Menezes A, Horovitz L et al (2003) A comparison of two time intervals for test-retest reliability of health status instruments. *J Clin Epidemiol* 56:730–735
18. Mary D, Nettleman MD (1988) Receiver Operator Characteristic (ROC) curves. *Infect Control Hosp Epidemiol* 9(8):374–377
19. López de Ullibarri GI, Fernández P (1998) Curvas ROC. *Cad Aten Prim* 5(4):229–235
20. Lips P, Cooper C, Agnus D et al (1999) Quality of life in patients with vertebral fractures: validation of the Quality of Life Questionnaire of the European Foundation for Osteoporosis (QUALEFFO). *Osteoporos Int* 10:150–160
21. Murrel P, Todd CJ, Martín A et al (2001) Postal Administration compared with nurse-supported administration of the Qualeffo-41 in a population sample: comparison of results and assessment of psychometric properties. *Osteoporos Int* 12:672–679
22. Badia X, Díez-Pérez A, Alvarez-Sanz C et al (2001) Measuring quality of life in women with vertebral fractures due to osteoporosis: A comparison of the OQLQ and QUALEFFO. *Qual Life Res* 10(4):307–317
23. Kocyigit H, Gülsen S, Erol A et al (2003) The reliability and validity of the Turkish version of Quality of Life Questionnaire of the European Foundation for Osteoporosis (QUALEFFO). *Clin Rheumatol* 22:18–23
24. Ferrater-Mora J (2001) Diccionario de Filosofía. Tomo 1 ed. Ariel, Barcelona, pp 762–766
25. Cardiel MH, Abello-Banfi M, Ruiz-Mercado R et al (1993) How to measure health status in rheumatoid arthritis in non-English speaking patients: validation of a Spanish version of the Health Assessment Questionnaire Disability Index (Spanish HAQ-DI). *Clin Exp Rheumatol* 11:117–121
26. Ross PD (1997) Clinical consequences of vertebral fractures. *Am J Med* 18;103(2A):30S–42S
27. Oleksik A, Lips P, Dawson A et al (2000) Health-related quality of life in postmenopausal women with low BMD with or without prevalent vertebral fractures. *J Bone Miner Res* 15(7):1384–1392
28. Melton LJ, Atkinson EJ, Cooper C et al (1999) Vertebral fractures predicts subsequent fractures. *Osteoporos Int* 10:214–221