REVIEW ARTICLE

## Bird–nest puzzle: can the study of unisexual flowers such as cucumber solve the problem of plant sex determination?

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Abstract Unisexual flower development has long been used as a model system to understand the mechanism of plant sex determination. However, based on our investigation of the mechanisms regulating the development of unisexual cucumber flowers, we have realized that understanding how organ development is inhibited may not necessarily reveal how an organ is formed. We refer to this problem as a "bird–nest puzzle," meaning one cannot understand how a bird lays and hatches its eggs by understanding how its nest is ruined. To understand the biological significance of unisexual flowers, we reexamine the original meaning of sex and its application in plants. Additionally, we propose that the fundamental biological advantage for the selection and maintenance of unisexual flowers during evolution is to promote cross pollination.

Keywords Unisexual flowers · Cucumber · Sex · Sex differentiation . Cross-pollination

Sex is an evolutionarily ancient phenomenon. It is well accepted that sexual differentiation evolved in unicellular eukaryote organisms, and the hallmark events of the sex-related

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life cycle, or sexual reproduction cycle, are meiosis and fertilization. Although there is no consensus yet on the origin of meiosis during evolution, the origin of sexual differentiation is considered to relate to heterogamy, and the advantage of different sexes for the creation of genetic variability, which provides opportunities for natural selection and increased fitness, is well recognized. According to its Latin root "sexus," sex originally means "to divide" (secare). The word sex is used to describe gender probably because that any organisms of any kind, especially in the animal kingdom, can be divided into two groups: male and female.

Sex is closely related to the daily life of human beings; therefore, the process of sex determination has been a longstanding question in biology since Aristotle. After more than 2,000 years' belief that sex was determined only by environmental conditions, sex chromosomes were discovered in animals in the early twentieth century (Gilbert [2000\)](#page-3-0). Currently, it is well accepted that both external environmental and internal genetic mechanisms of sex determination can operate in different animal species (Bull [1983\)](#page-3-0).

Although cross-pollination in agronomy can be traced back to 1,000 BC (Stanley and Linskens [1974\)](#page-3-0), Charles Alston, a keeper of the Royal Physick Garden in the seventeenth to the eighteenth centuries, considered sex in flowers to be an insult to his profession (Robbins and Pearson [1933](#page-3-0)). According to Robbins and Pearson [\(1933](#page-3-0)), sex in plants was originally defined by the morphological characteristics associated with gamete generation, just as secondary sex traits are used for the classification of mammals. For example, a flower or a plant was male if it only bore stamens. Therefore, the vast majority of flowering plants were considered to be hermaphrodites or bisexual as perfect flowers bear both stamens and carpels. Following this viewpoint, studies of sex determination in angiosperms essentially investigated how unisexual plants (dioecious) or unisexual

flowers borne on the same plant (monoecious) were regulated. Since then, this conceptual framework has been continuously applied, according to representative review articles and books on the topic (Irish and Nelson [1989;](#page-3-0) Dellaporta and Calderon-Urrea [1993;](#page-3-0) Tanurdzic and Banks [2004](#page-4-0); Ainsworth [1999](#page-3-0)).

Several model systems have been used for the study of unisexual flower development, including dioecious Silene latifolia, Romex acetosa, and Carica papaya, and monoecious maize, cucumber, and melon. Great efforts have been made in the analysis of dioecious plant sex chromosomes (Ainsworth [1999;](#page-3-0) Charlesworth [2002](#page-3-0); Ming et al. [2007a](#page-3-0)). So far, the most successful case is the mapping and sequencing of the sex loci in C. papaya (Ming et al. [2007b](#page-3-0)). However, the genes identified in the sex locus have provided no clues regarding their functional relationship with the dioecy (Yu et al. [2008](#page-4-0)). The first breakthrough in monoecious plants was made in the early 1990s when TASSEL-SEED2 (TS2) was cloned and identified as a factor required for stage-specific floral organ abortion (DeLong et al. [1993](#page-3-0)). Since then, more genes involved in unisexual flower development have been cloned, such as TS4 and TS1 in maize (Chuck et al. [2007](#page-3-0); Acosta et al. [2009](#page-3-0)),  $F$  and  $M$  genes in cucumber (Mibus and Tatlioglu [2004;](#page-3-0) Boualem et al. [2009](#page-3-0); Li et al. [2009\)](#page-3-0), and *A* gene in melon (Boualem et al. [2008](#page-3-0)). To some extent, the molecular mechanisms of the aforementioned genes have been revealed in these plants. For example, TS2 suppresses pistil development in maize by mediating cell death. This process is required for TS1 and prevented by SK (Calderon-Urrea and Dellaporta [1999](#page-3-0)). While *TS1* plays a role in sex determination by affecting JA signaling (Acosta et al [2009](#page-3-0)), TS4 affects sex determination by targeting IDS1 in maize (Chuck et al [2007\)](#page-3-0). It is known that the cucumber  $M$  gene is specifically expressed in carpels (Saito et al. [2007\)](#page-3-0) and that the melon  $A$  gene expression is indirectly repressed by the transcription factor CmWIP1 (Martin et al. [2009\)](#page-3-0). However, additional details of unisexual flower development in these plants remain elusive.

Instead of adopting a genetic approach to clone the genes responsible for unisexual flower development, we have studied unisexual flower development in cucumber by investigating when the inappropriate organs stop growing, what occurs in the inappropriate organs, and how gaseous ethylene selectively promotes female flower development. We observed that morphological divergence leading to male and female flowers occurs in stage 6 floral buds (Bai et al. [2004\)](#page-3-0). While we confirmed that both inappropriate stamens in female flowers and carpels in male flowers are alive (Yang et al. [2000](#page-4-0); Hao et al. [2003](#page-3-0)), we detected primordial anther-specific DNA damage in female flowers (Hao et al. [2003\)](#page-3-0). DNA damage was not detected in the inappropriate carpels of male flowers (Bai et al. [2004](#page-3-0)); however, we observed a correlation between the low expression levels of several types of pre-microRNA (miRNA) and arrested carpel development in male flowers (Sun et al. [2010](#page-3-0)). Furthermore, we demonstrated that the expression of the ethylene receptor CsETR1 gene is organ-specifically downregulated in the stamens of female flowers compared to the stamens of male flowers and carpels of female flowers (Wang et al. [2010\)](#page-4-0). Organ-specific downregulation of ethylene receptor gene expression or upregulation of ethylene synthesis gene expression in transgenic Arabidopsis plants can mimic female flowers (Wang et al. [2010;](#page-4-0) Duan et al. [2008](#page-3-0)). We have also identified an ethylene-inducible nuclease, which may be responsible for primordial anther-specific DNA damage in female flowers (Gu et al. [2011](#page-3-0)). These findings have helped explain, in part, how gaseous ethylene selectively promotes female flowers by inhibiting stamen development (Bai and Xu [2010](#page-3-0)).

Our observations, together with the fact that both the  $F$ and M genes encode different members of the ACC synthase (ACS) gene family, have triggered further questions regarding why ethylene was selected to inhibit stamen development in female cucumber flowers. Taking advantage of the availability of the cucumber genome (Huang et al. [2009\)](#page-3-0), we analyzed the phylogenic relationship of the F and M genes. We found that the M gene probably diverged and became involved in stamen development prior to the  $F$  gene (Sun et al. [2010\)](#page-3-0). This result is consistent with the high frequency of M gene mutations in cucumber, as well as the equivalent A gene in melon (Boualem et al. [2008](#page-3-0), [2009;](#page-3-0) Li et al. [2009](#page-3-0)), and the proposed recent duplication of the F gene (Knopf and Trebitsh [2006](#page-3-0)). As the M gene is preferentially expressed in carpels (Saito et al. [2007](#page-3-0)), the role of ethylene in the inhibition of stamen development can be narrowed down to how the expression pattern of the M gene evolved. Three lines of recent evidence are worth noting with regard to this question. Firstly, organ size can be regulated by the TCP genes in the leaf and petal (Efroni et al. [2008](#page-3-0); Nag et al. [2009\)](#page-3-0). Secondly, miRNAs such as miR171 are involved in organ size regulation via targeting TCP genes (Palatnik et al. [2003;](#page-3-0) Efroni et al. [2008;](#page-3-0) Nag et al. [2009](#page-3-0)). Thirdly, the expression levels of some miRNAs, including miR 171, miR 396, and miR319, are stressregulated (Sunkar and Zhu [2004](#page-3-0); Liu et al. [2008](#page-3-0)). Therefore, we proposed a "miR initiation" hypothesis to explain the origin of unisexual flowers in cucumber (Sun et al. [2010\)](#page-3-0). This hypothesis suggests that environmental changes trigger changes in the expression of miRs, which alters the expression of TCP and leads to the arrest of ovary development. The M gene was co-opted to correct miR expression levels in order to rescue the fatal defects in ovary development which prevented seed production. While the *M* gene rescued ovary development, a high level of ethylene production

inhibited stamen development as a side effect. This mechanism was eventually selected during evolution as it introduced the advantages of cross-pollination.

Our initial purpose of studying cucumber unisexual flower development was to understand the mechanisms of sex determination, in particular, how phytohormones play a role in this process. However, our findings on unisexual cucumber flower development, both empirical and theoretical, have revealed a rather accidental series of chain reactions in response to environmental challenges. The relationship between heterospore generation and sexual organ development in cucumber is similar to the relationship between a bird and its nest. In general, a bird needs a nest to lay and hatch its eggs, and in most cases, the nest is built by the bird. Now the question is that can we properly understand how a bird lays and hatches its eggs by investigating how it builds its nest? If the answer is no, how can we expect to understand the sex determination mechanism in cucumber by studying the inhibition of either male or female organ development, which seems comparable to the ruining of a nest rather than building one? We refer to this problem as the "bird–nest puzzle."

According to Robbins and Pearson ([1933](#page-3-0)), a flower or a plant can only be identified as a separate sex if it bears only stamens or carpels. However, all plants with perfect flowers, which include approximately 90% of angiosperms (Ainsworth [1999](#page-3-0)), can generate heterogametes as well as heterospores, yet these plants definitely have a sex. The definition of plant sex based on whether the plant or flower bears only stamens or carpels actually introduced difficulties to the application of the organbased sex definition in plants with perfect flowers. Can we find a proper way to define sex determination in plants? Since the Latin root of "sex" is "dividing," it is clear that in an evolutionary perspective, the essence of "sex" should be an event or process leading to cells generated from zygotes diverged to either male or female gametes, e.g., heterogametes. In other words, sex determination should be a mechanism which ensures the completion of the divergence. In this sense, the first divergence point during the developmental process of an angiosperm with perfect flowers should be when a primordium initiated from the shoot apical meristem (or more specifically the floral meristem) adapts its developmental path to either a stamen or a carpel. Although Ainsworth's [\(1999\)](#page-3-0) opinion suggests that the study of unisexual flowers provides opportunities to understand the developmental regulation of perfect or hermaphrodite flowers, understanding how primordia such as inappropriate stamens in female cucumber flowers are inhibited helps little to understand how the developmental path to stamen is established, just like knowing how a nest is ruined helps little to understand how the nest was built. In contrast, identification

of ABC genes that determine floral organ identities (Coen and Meyerowitz [1991\)](#page-3-0) was actually the most fundamental breakthrough in the effort to understand the mechanism of plant sex determination, or in a better term "sex differentiation," in the last several decades. Together with recent understanding of the mechanisms which regulate flower development in unisexual plants such as cucumber, these analyses have inspired a reexamination of the traditional concepts of plant sex and will inspire further investigation from new perspectives to address the long-standing question of plant sex differentiation in the future.

What is the role of unisexual flowers in plants then? Based on our investigation of unisexual cucumber flowers, we propose that the main function of unisexual flower development is to promote cross-pollination. As plants evolved a sessile morphogenetic strategy and cannot move to positively select mating partners, cross-pollination provides tremendous advantages to introduce genetic variation in order to increase fitness. Compared with self-incompatibility, a recognition mechanism to avoid self-pollination with normal floral morphology (Rea and Nasrallah [2008](#page-3-0)), unisexual flowers provide a sacrifice mechanism to avoid self-pollination, or, as this can alternatively be viewed, greatly increase the opportunity for cross-pollination by functionally disabling one of their sexual organs. Regardless of the method adopted, inhibition of male or female organ development will always result in crosspollination. Moreover, if our "miR hypothesis" is true, unisexual cucumber flowers have originated as a response to randomly occurring environmental challenges. This provides a simpler mechanism for fulfilling cross-pollination compared to the self-incompatibility that requires complicated genetic interactions for recognition. The viewpoint that the main function of unisexual flower is to promote cross-pollination explains the extremely diversified mechanisms of unisexual flower development and the widespread unisexual flower traits across the phylogenetic tree (Charlesworth [2002](#page-3-0)).

The bird–nest puzzle, derived from our investigation of unisexual cucumber flowers, has inspired a reexamination of the traditional concept of sex determination in plants. This reexamination does not underestimate the significance or contribution of previous efforts, which have improved the understanding of unisexual flower development, but rather opens new opportunities, based on historical contributions, to pinpoint the actual events of plant sex differentiation in a broader perspective.

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