Isoenzyme diversity in *Reynoutria* (Polygonaceae) taxa: escape from sterility by hybridization

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Abstract. The genus *Reynoutria* is represented by four taxa in the Czech Republic – *R. japonica* var. *japonica* and *compacta*, *R. sachalinensis* and *R.* × *bohemica*. Using isoenzyme analysis, we determined the degree of genotype variability in all taxa and compared clones of *R. japonica* var. *japonica* from the Czech Republic with those from Great Britain. While the rarely occurring tetraploid variety *R. japonica* var. *compacta* possesses low variability, the octoploid female clone of *R. japonica* var. *japonica* is genetically uniform in the 93 clones sampled and belongs to the same genotype that is present in the whole Europe. *R. japonica* var. *japonica* can be fertilized by the pollen of tetraploid *R. sachalinensis* and a hexaploid hybrid *R.* × *bohemica* is produced. In *R. sachalinensis*, 16 genotypes were found in the 50 clones sampled. *R.* × *bohemica* is genetically the most diverse taxon in the study area, with 33 genotypes recorded among 88 clones sampled.

Key words: *Fallopia*, hybridization, invasive plants, isoenzyme analysis, polyploidy, *Reynoutria* × *bohemica*, *R. japonica*, *R. sachalinensis*

Introduction

Both positive and negative effects of colonization processes on genetic variation of invading species have been reported (Barrett and Shore 1989). The genetic make up of introduced alien species is determined by the history of its introduction, life history characteristics and ecological factors (Barrett and Richardson 1986).

Naturalized populations of species deliberately introduced multiple times over a long time should possess higher genetic diversity than those introduced unintentionally with a low frequency; each new introduction should increase the probability of introducing additional genetic variability. Ornamental species such as *Lathyrus latifolius* (Godt and Hamrick 1991), *Lonicera japonica* (Schierenbeck et al. 1995) or *Pueraria lobata* (Pappert et al. 2000), repeatedly deliberately introduced into the secondary distribution range, exhibit high genetic variation in areas to which they were introduced, while supposed single introductions lead to low genetic variation as reported for e.g. *Reynoutria japonica* var. *japonica* (Bailey et al. 1995, Hollingsworth and Bailey 2000a). Other examples of accidentally and once introduced species that have little genetic variation in their naturalized populations include *Abutilon theophrasti*

(Warwick and Black 1986), *Alternanthera philoxeroides* (Ye et al. 2003), *Bromus tectorum* (Novak and Mack 1993), and *Xanthium strumarium* (Moran and Marshall 1978).

Nevertheless, the number of introductions is not the only source of genetic variability. Species with predominantly autogamous reproduction mode usually exhibit low genetic variation and often form highly homozygous populations composed of a few genotypes, as documented in e.g. *Capsella bursa-pastoris* (Bosbach and Hurka 1981), *Lolium temulentum* (Hayward and Zaruk 1982), *Polygonum pensylvanicum* (Kubetin and Schaal 1979) and *Senecio viscosus* (Koniuszek and Vereij 1982). On the other hand, invading species with predominantly allogamous mode of reproduction may possess a high level of genetic diversity, e.g. *Echium plantagineum* (Brown and Burdon 1983).

Fast evolution by the coincidence of hybridization and polyploidization represents an alternative way of adaptation to a new and unpredictable environment. Subsequent spread of newly evolved species have been repeatedly documented in e.g. *Senecio* (Abbott 1992, Lowe and Abbott 1996), *Tragopogon* (Roose and Gottlieb 1976, Novak et al. 1991), *Spartina* (Marchant 1967, 1968; Ayres and Strong 2001) and *Carpobrotus* (Vilà and D'Antonio 1998). The hybridization process is important not only at the interspecific level, but can also act as a stimulus for the intraspecific evolution of invasiveness within plant species (Ellstrand and Schierenbeck 2000). Spectacular invasions of *Lythrum salicaria* in North America and *Echium plantagineum* in Australia seem to have been furthermore fostered by the amalgamation of populations originating in different parts of Europe (Barrett 2000). Polyploidization is one of the possibilities of escaping from hybrid sterility (Ramsey and Schemske 1998) and from the evolutionary point of view, polyploids should have potentially more genetic variation than their diploid progenitors (Soltis and Soltis 1999). In addition, allopolyploids possess two different genomes that enable them to produce all of the genetic variation possessed by each parent, as well as novel gene combinations (Thompson and Lumaret 1992). By fast genome diversification, polyploidy can be advantageous in colonization processes, if the established population consists of a small number of individuals.

Species arising from the stabilization of hybrid derivatives have ecological amplitudes that differ from those of parental species (Rieseberg 1997) because hybrid species combine the genome of two ecologically distinct entities. However, habitats occupied by such hybrids were often novel or extreme relative to those of the parental taxa. Examples of different ecological niche occupation have been documented in e.g. *Helianthus* (Rieseberg 1997, Schwarzbach and Rieseberg 2002), *Rhododendron* (Milne and Abbott 2000) and *Reynoutria* (Bímová et al. 2004).

Representatives of the genus *Reynoutria* are a unique example of the coincidence of hybridization and polyploidization in invasive species. This study seeks to determine the extent of isoenzyme variation in four taxa of the genus, i.e. *R. japonica* var. *japonica*, *R. japonica* var. *compacta*, *R. sachalinensis* and *R. × bohemica*, in the Czech Republic, and its evolutionary consequences.

Materials and methods

Study species. Representatives of the genus *Reynoutria* Houtt. (syn. *Fallopia* Adans. p. p., *Polygonum* L. p. p.; Polygonaceae) are herbaceous perennials with robust erect stems, an extensive system of thick rhizomes, deeply three-parted styles with fimbriate stigmas, and a functionally dioecious (gynodioecous) breeding system. There are three distinct opinions of the classification at the genus level. Some authors treat the group as a distinct genus *Reynoutria* (Webb 1964, Holub 1971), others as a section of the genus *Fallopia*, i.e. *Fallopia* sect. *Reynoutria* (Houtt.) Ronse Decr. (Ronse Decraene and Akeroyd 1988, Bailey and Stace 1992) and some consider *Fallopia* (including *Reynoutria*) as a taxonomic synonym of *Polygonum* (Zika and Jacobson 2003). In this paper, we follow the former approach represented by the taxonomy of Holub (1971).

All species present in the Czech Republic were introduced into Europe as garden ornamentals from Eastern Asia in the 19th century (Conolly 1977, Bailey and Conolly 2000). In the Czech Republic, the genus is represented by *R. japonica* Houtt. var. *japonica*, *R. japonica* var. *compacta* Moldenke, *R. sachalinensis* (F. Schmidt) Nakai and the hybrid between *R. sachalinensis* and *R. japonica*, i.e. *R. × bohemica* Chrtek et Chrtková (Mandák and Pyšek 2002) described from the Czech Republic (Chrtek and Chrtková 1983). All of them invade riparian and various human-made habitats and often spread into seminatural vegetation (Bímová et al. 2004). The spread of *Reynoutria* taxa in the Czech Republic is mainly vegetative through regeneration from rhizome and stem segments (Bímová et al. 2001, 2003; Pyšek et al. 2003) as they almost do not reproduce sexually within the secondary distribution range due to inefficient seedling establishment (Bailey et al. 1995).

In *R. sachalinensis*, hermaphrodite and female tetraploid ($2n = 4x = 44$) clones have been recorded in Europe (Bailey and Stace 1992, Mandák et al. 2003). All European plants of *R. japonica* var. *japonica* recorded so far were octoploid ($2n = 8x = 88$) and those of *R. japonica* var. *compacta* tetraploid ($2n = 4x = 44$) (Bailey and Stace 1992, Mandák et al. 2003). Only female clones of *R. japonica* var. *japonica* have been known from the Czech Republic. However, despite of the absence of pollen, the plants do produce seeds because they are fertilized by the pollen of *Fallopia aubertii* (L. Henry) Holub (Bailey 2001) or *R. sachalinensis* (Mandák et al. 2003). In the latter case, the hybrid *R. × bohemica* is produced ($2n = 6x = 66$) (Bailey and Stace 1992, Mandák et al. 2003).

Material collection. In total, 233 plants (*R. japonica* var. *japonica*: 93, *R. japonica* var. *compacta*: 2, *R. sachalinensis*: 50, *R. × bohemica*: 88) were collected from the wild in the Czech Republic in 1998–2001 (Fig. 1) and transplanted to the experimental garden of the Institute of Botany in Průhonice. Rhizomes were planted in plastic pots (12 l) filled with garden soil, and regenerated plants were used to determine the ploidy level (Mandák et al. 2003) and isoenzyme variability. An effort was made to obtain a representative sample of the area studied that provided a sound basis for assessment of genotypic variability in the Czech Republic (see Fig. 1).

To reveal whether or not all individuals of *R. japonica* var. *japonica* in Europe are ramets of a single clone, we also analyzed three clones from Great Britain that were previously analyzed by RAPDs and listed in Hollingsworth and Bailey (2000a). These clones are from the localities Albury Heath, Surrey; Swansea, Glamorgan; Bradford, South-west Yorkshire. Hollingsworth and Bailey (2000a) compared not only clones from Great Britain, but also from Germany, France, USA and the Czech Republic. All clones from the Czech Republic analyzed by Hollingsworth and Bailey (2000a) are also present in our collection except of the plant from the town of České Budějovice.

Isoenzyme analysis. About 30 enzymatic systems were tested and those which provided the best results in the given group were selected for further analysis, i.e. LAP (E.C. 3.4.11.1), AAT (E.C. 2.6.1.1), SHDH (E.C. 1.1.1.25) and EST (E.C.3.1.1.).

Electrophoresis was performed on crude protein extracts of leaf material. Tissue was ground in ice-cold tris-HCl extraction buffer: 0.1 M tris-HCl, pH = 8.0; 70 mM 2-mercaptoethanol, 26 mM sodium metabisulfite, 11 mM ascorbic acid, 4% polyvinylpyrrolidone. Approximately 80 mg of fresh leaf material with Dowex.Cl (1-X8) were homogenized on ice in 0.8 ml extraction buffer. Extracts were centrifuged at 13 000 rpm for 10 min and clear supernatants were stored at −75 °C.

All enzyme systems (LAP, AAT, SHDH and EST) were investigated on polyacrylamide gels (8% acrylamide, discontinuous tris-glycine buffer system, pH = 8.3). The staining procedures followed Vallejos (1983) – LAP, AAT, and Wendel and Weeden (1989) – SHDH, EST, slightly modified.

Two staining solutions were prepared for AAT (20 ml 0.1 M tris-HCl pH 8.4, 240 mg aspartic acid, 40 mg α-ketoglutaric acid and 20 ml 0.1 M tris-HCl pH 8.4, 50 mg Fast Blue BB Salt, 50 mg Fast Violet B, 25 mg pyridoxal-5-phosphate). Gel was rinsed in water and then in buffer tris-HCl pH 7. Solutions were mixed and poured on gel. The gel stained for LAP was rinsed in buffer (0.2 M tris-malate pH 6) and incubated to 10 min with 40 mg L-leucyl-β-naphthylamide. HCl (in 50% acetone) and 60 mg MgCl$_2$ (both dissolved in 30 ml buffer). Afterwards a solution of 25 mg Fast Black K Salt in 30 ml buffer was added. EST was stained using a colorimetric method. Substrates (25 mg α-naphthyl acetate, 25 mg β-naphthyl phosphate as solutions
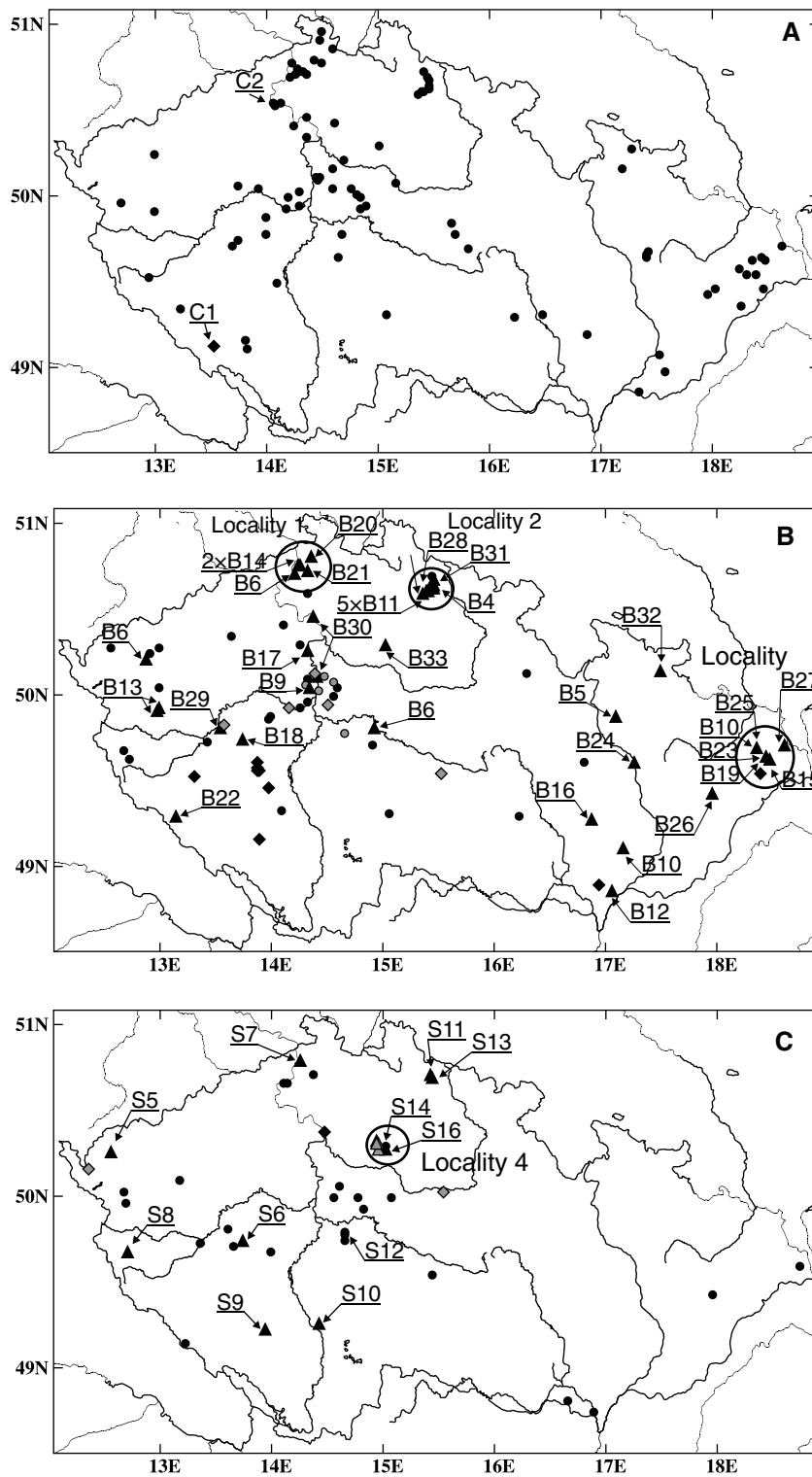
in acetone) were mixed in 0.1 M Na-phosphate buffer pH 6.45. Then 50 mg Fast blue BB was added to the solution and poured on gel. For SHDH ingredients (30 mg shikimic acid, 5 mg NADP, 6 mg MTT, 2mg PMS) were combined and resolved in 30 ml 0.1 M tris-HCl pH 8.4. All
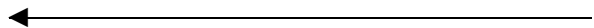
Fig. 1. Distribution maps of the 233 *Reynoutria* genotypes in the Czech Republic. Different symbols are used for particular genotypes, empty and shaded (only in *R. japonica* var. *compacta*) circles are used where genotypes were not identified. Rare genotypes are marked by black triangles and identified directly in the maps. **A** *R. japonica* var. *japonica*: black dots, and *R. japonica* var. *compacta*: black diamonds. **B** *R. sachalinensis*: genotype S1 – black dots, S2 – shaded dots, S3 – black diamonds, S4 – shaded diamonds, S15 – shaded triangles. **C** *R.* × *bohemica*: genotype B1 – black dots, B2 – shaded dots, B3 – black diamonds, B7 – shaded diamonds. The circles indicate particular evolutionary "hot spots" in the Czech Republic (localities 1–4)

gels were incubated in the dark at 32°C until bands appeared.

Interpretation of banding patterns and data analysis. The activity of several enzyme systems (e.g. the esterase) may be modified, qualitatively and quantitatively, during a plant's life cycle. These modifications are related to several physiological and ecological factors, such as flowering, senescence, attack by pathogens, or extreme temperatures. This may cause biases, if protein extractions are performed on samples of tissue collected at different stages of plant development. To avoid such biases, the leaves sampled were all collected at the same stage of development from plants cultivated under the same conditions in the experimental garden.

All *Reynoutria* taxa sampled were polyploids, ranging from tetra- to octoploids (Mandák et al. 2003). Due to the complex multibanded patterns exhibited (see Fig. 2), traditional genetic interpretation was not possible. Instead, we used the banding patterns to (a) determine the number of genotypes found in the Czech Republic for three ploidy levels and four taxa, and (b) calculate genotypic and clonal diversity. The presence or absence of different bands was scored visually, with only strong and reproducible bands considered in the analysis.

Genotypic diversity was estimated from the following equation:

$$D_G = 1 - \frac{\sum n_i(n_i - 1)}{N(N - 1)}$$

where n_i is the number of individuals of genotype i and N is the total sample size (Godt and Hamrick

Because all taxa reproduce vegetatively, we also assessed the amount of clonal diversity within each taxon. All sampled individuals were sorted by multilocus genotype based on the seven polymorphic loci. Each distinct multilocus genotype detected was assumed to be a a separate clone. Clonal diversity was measured as genotype discovery rate (Pleasant and Wendel 1989, Johnson et al. 1998):

$$CL = \frac{G}{N}$$

where G is the number of distinct genotypes and N that of individuals sampled.

Results

Seven of the nine loci scored were polymorphic and produced clear banding patterns. These loci were *AAT*-1, *AAT*-2, *EST*-1, *EST*-2, *EST*-3, *LAP* and *SHDH* (for banding patterns of particular taxa and loci see Fig. 2).

Using seven isoenzyme loci, no genetic variation was detected among 93 samples of *Reynoutria japonica* var. *japonica* ($2n = 88$) collected in the Czech Republic (Fig. 1). Clones collected in the Czech Republic and Great Britain showed the same banding patterns. Moreover, some clones from the Czech Republic and Great Britain were also compared by RAPDs (Hollingsworth and Bailey 2000a) with clones from France, Germany and USA and all were the same. Hence, there is probably the only extremely ecologically successful clone in the whole Europe followed single introduction.

Reynoutria japonica var. *compacta* ($2n = 44$) is a rare hermaphrodite taxon found in only three localities outside cultivation. These populations represent different genotypes (Figs. 1, 2).

In *R. sachalinensis*, 16 hermaphrodite and female genotypes (Fig. 2) were found among 50 sampled clones; one genotype ($2n = 44$) is relatively common, and five ($2n = 44$, $2n = 88$)
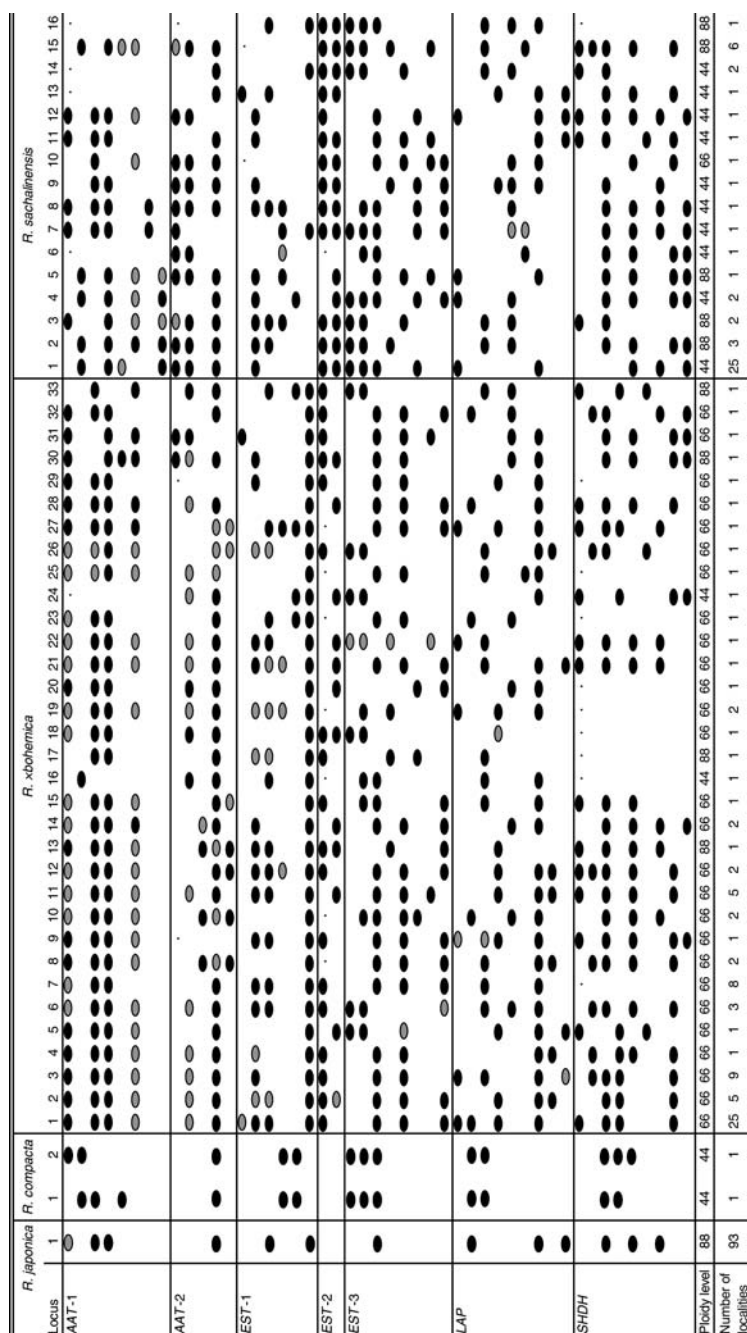
Fig. 2. All 50 multilocus phenotypes found in the four *Reynoutria* taxa for four enzyme systems and seven loci. Ploidy levels are indicated for each genotype (Mandák et al. 2003). Black color indicate transparent bands, gray weak bands and dots are used when no bands expressed

have two or more localities concentrated in small areas where they probably evolved (Fig. 3). Each of the remaining ten genotypes (2n = 44, 2n = 66, 2n = 88) was found only in

one isolated locality, and their localities are scattered over the country (Figs. 1, 2).

In *R. × bohemica*, 33 genotypes were found among 88 sampled clones (Figs. 2, 3). One
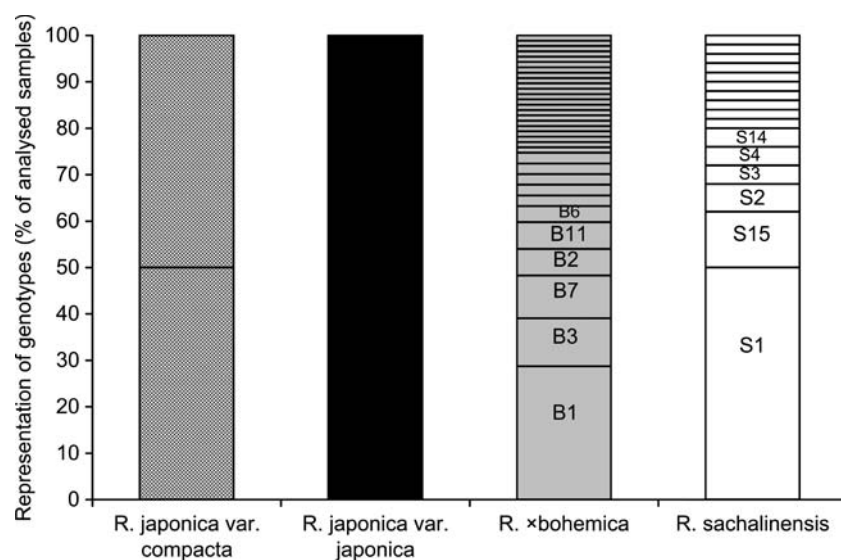
Fig. 3. Contribution of particular genotypes to the total number of genotypes for particular taxa (see also Fig. 2)

genotype is widespread throughout the whole Czech Republic (2n = 66), three (2n = 66) are locally spread in various areas (Fig. 1). The remaining genotypes (2n = 44, 2n = 66, 2n = 88) occur in "hot spots". Thus, the hybrid is genetically uniform in majority of the study area due to successful clonal propagation. Nevertheless, we found at least four "hot spots" (Fig. 1) where the genotype and ploidy diversity of both *R. × bohemica* and *R. sachalinensis* was relatively high.

The number of multilocus genotypes detected ranged from one in *R. japonica* var. *japonica* to 33 in *R. × bohemica* (Table 1, Fig. 3). The values of the genotypic diversity index (D_G) indicate that the hybrid *R. × bohemica* is genetically most diverse

(Fig. 3) with the highest evolutionary potential. *R. japonica* var. *japonica*, present as a single genotype, exhibited high levels of clonality (*CL*) while *R. sachalinensis* and *R. × bohemica* exhibited a lower level of clonality (Table 1).

Discussion

All *Reynoutria* taxa reported in the present paper except *R. japonica* var. *compacta* are classified as invasive in the Czech Republic (Pyšek et al. 2002). *R. sachalinensis* is less invasive than *R. × bohemica* and *R. japonica* var. *japonica* (Mandák et al. 2004), exhibits a lower ability of regeneration from stems or rhizomes (Bímová et al. 2003, Pyšek et al. 2003) and usually does not form as extensive stands in riparian habitats as the other two taxa (Bímová et al. 2004). The hybrid *R. × bohemica* exhibits twice the rate of invasion of its parents (Mandák et al. 2004).

In general, two contrasting modes of adaptation to variable environments have been proposed for colonizing species. These involve either genetic polymorphism or phenotypic plasticity. If colonizing plant species exhibit low levels of genetic polymorphism, phenotypic

Table 1. Genotypic (D_G) and clonal (*CL*) diversities for three *Reynoutria* taxa. G – number of genotypes, N – number of samples

Taxon	G	N	D_G	CL
R. japonica	1	93	0	0.01
R. × bohemica	33	88	0.74	0.38
R. sachalinensis	16	50	0.39	0.32
Total	50	231	0.38	0.24

plasticity plays a significant role in promoting reproduction and survival in unpredictable environments (Bradshaw and Hardwick 1989, West-Eberhard 1989). In *Reynoutria*, phenotypic plasticity is probably most important in cytologically uniform (Mandák et al. 2003) and genetically invariable male-sterile taxon *R. japonica* var. *japonica* (Table 1). The present distribution of *R. japonica* var. *japonica* resulted from a single introduction to Europe in the 19th century (Bailey and Conolly 2000) and presence of genetically invariable male-sterile *R. japonica* var. *japonica* was also documented for other countries (Bailey et al. 1995; Hollingsworth et al. 1998; Hollingsworth and Bailey 2000a, b). In the Czech Republic, the taxon was first recorded in 1883 and since then it has spread vegetatively to at least 1335 localities (Mandák et al. 2004). The major determinants of invasiveness are vigorous vegetative growth, high regeneration ability and low habitat specificity (Bímová et al. 2003, 2004) in coincidence with mainly in the past common cultivation and subsequent spread outside of parks and gardens (Mandák et al. 2004). However, the absence of genetic variability is not evolutionarily stable for several reasons. Asexual plant species (1) cannot generate variability in response to environmental unpredictability, (2) are not able to eliminate viruses through gametogenesis and (3) accumulate disadvantageous mutations (Crawley 1997). Nevertheless, these evolutionary constraints need a long evolutionary time to fully manifest themselves and do not appear to have limited *R. japonica* var. *japonica* over 150 years of its spread across the Europe.

R. sachalinensis shows a low genetic variability (Table 1) (the same situation as in Great Britain, see Hollingsworth et al. 1998, Hollingsworth and Bailey 2000b) (Table 1) that may have resulted from multiple introductions from its native distribution area and/ or from occasional generative reproduction. Irrespective of its source, the variability is fixed by clonal growth and can accumulate and slowly increase over time. *R. sachalinensis* is the taxon with the lowest invasion potential within the genus, but can serve as a donor of pollen for the male-sterile clone of *R. japonica* var. *japonica* and become the second parent of the hybrid *R. × bohemica*.

Hybridization can increase genetic variability and generate both novelty and variation. In alien plants, it can be followed by the spread of the hybrid (Ellstrand and Schierenbeck 2000, Vilà et al. 2000, Gaskin and Schaal 2002, Schaal et al. 2003). Hybridization can lead to adaptive evolution in a number of ways, i.e. generation of novel genotypes and variation, fixed heterosis stabilized by apomixis or clonality and dumping genetic load (Ellstrand and Schierenbeck 2000). However, not all hybridization events lead to increased fitness or adaptive evolution (Arnold 1997).

We believe, that the high genetic variability in the hybrid *R. × bohemica* is rather a product of repetitive hybridization than of new direct introductions from the native distribution area, or from neighbouring regions where the taxon has been also introduced. Nonetheless, the hybridization in *Reynoutria* is very common in the Czech Republic and male-sterile plants of *R. japonica* var. *japonica* are fully fertile with seed originating from hybridization with *Fallopia aubertii* or *R. sachalinensis*; in the latter case *R. × bohemica* is produced. However, the seedlings are very rarely found in the wild as some environmental factors probably do not allow the seed to germinate or seedlings to survive. As a result, only small parts of the considerable amount of hybrid progeny produced by *R. japonica* var. *japonica* go through the sieve of natural selection.

The important point is that the hybridization was concentrated to several isolated localities in the Czech Republic (Fig. 1), whereas in the rest of the area studied such events are not indicated. It appears that for successful generative reproduction in *Reynoutria*, appropriate genotypes must meet under ecological conditions suitable for successful emergence and survival of seedlings. Three of the "hot spots" are situated in the river valleys (localities 1–3), where spring floods disturb river banks, destroy resident vegetation and

create a space free of the competition from other plants. Under such conditions, *Reynoutria* seeds can germinate, and the resulting products of hybridization can be expected to invade massively. Differences between the three "hot spots" indicate the different origin of hybrids. In localities 1 and 2 (Fig. 1c) where both parental taxa occur, F1 hybrid progeny with relatively high genetic variability was detected. In locality 3, only *R. japonica* var. *japonica* and both functional genders of *R. × bohemica* were present (Fig. 1c). All hybrid plants are hexaploid there, hence successful crossing within the hybrid can be assumed. This situation corresponds with the high genetic variability of *R. × bohemica* found in this locality, i.e. six genotypes were found in relatively small area (Fig. 1c). However, previous cytological studies on this group have shown irregular meiosis in hexaploid F1 hybrids leading to aneuploid seeds (Bailey and Stace 1992, Bailey 1999) and thus hexaploid mother do not necessarily give rise to hexaploid offspring (Bailey 1999). The only speculation is that the hexaploid predominance is the result of selection for $2n = 66$ progeny from cytologically variable array. The last "hot spot" (locality 4) lies within the area of a former garden centre where the commercial activity of a local gardener was probably more important than natural processes (Mandák et al. 2004) (Fig. 1b). Our results correspond with other studies documenting the recent evolution of the hybrid under natural conditions (Pashley et al. 2003). In all localities where the high genotype diversity is generated via sexual reproduction, the invasion of knotweeds has reached considerable dimensions (Mandák et al. 2004).

The importance of increased genetic variability in the hybrid *R. × bohemica* was shown by Pyšek et al. (2003). While the fitness of *R. sachalinensis* was not influenced by genotype, the regeneration rate and final shoot mass were significantly influenced by genotype in *R. × bohemica*. Moreover the genotypes with the highest regeneration potential were more distributed than those that regenerated poorly.

The invasion of *Reynoutria* taxa in the Czech Republic has been accelerating (Mandák et al. 2004); that the hybrid exhibits a higher rate of invasion than its parents can be a consequence of continuing hybridization and selection of new successful genotypes (Pyšek et al. 2003). The most common genotype of *R. × bohemica* is widespread throughout the Czech Republic, three are locally common in some areas and the remaining genotypes only occur in evolutionary "hot spots" of the large-scale invasion. *R. × bohemica* is a remarkable example of a taxon that evolved outside the native distribution range of its parents and has adapted to local conditions by several hybridization events. Such hybridization represents a potential mean of escape from obligate asexuality imposed by the absence of functional males of *R. japonica* var. *japonica* in the area of introduction.

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