ORIGINAL PAPER

Efect of Shear Stresses on Pillar Stability: A Back Analysis of the Troy Mine Experience to Predict Pillar Performance at Montanore Mine

T. Garza‑Cruz[1](http://orcid.org/0000-0002-7820-8683) · M. Pierce² · M. Board³

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Abstract

This paper describes the results of a back analysis of pillar failures at Troy Mine, Montana, and the use of this experience to make forward predictions on pillar stability in the nearby Montanore deposit which lies in a similar geomechanical setting. At Troy Mine, a progression of pillar failures in areas within the Middle Quartzite of the Revett formation led to the observed surface subsidence. The Troy Mine experience was used to understand the level of stresses and failure mechanism leading to the collapse of some pillars in the North Orebody to estimate pillar strength in quartzite beds within Troy's mountainous terrain. The model elucidated that the dipping orebody geometry in relation to topography led to shear stresses in pillars at Troy Mine. Shear stresses resulted in signifcant loss of confnement in pillar cores (many theoretically in tension), even at width-to-height ratios that would be deemed stable under zero shear stress (fat seam under fat topography). A calibrated model was achieved, which allowed us to evaluate the impact that diferent pillar geometric characteristics (such as width, length, height, and shape) have on pillar performance under shear conditions for diferent depths and extraction ratios. Design charts were then generated to provide guidance on pillar geometry based on expected demand. Mine-wide models were developed to predict the level of vertical stress and horizontal shear stress for pillars in the diferent ore-bearing beds at Montanore. A sensitivity study was performed for various conditions, including extraction ratio, spatial location under the mountainous terrain, and local orebody geometry with the aim of performing a mine-wide evaluation of the factor of safety against shear. The results of the analyses performed in the present work show that the use of design methods that do not take the efect of shear stresses into account may result in under-designed pillars, while a false impression of rock mass strength could be derived from back analysis.

Keywords Pillars in shear · Pillar stability · Troy mine · Montanore · Pillars in dipping seams · Pillar strength

1 Introduction

The Montanore prospect in northwest Montana is currently in the permitting process. The property has bedded copper–silver deposits dipping at an approximate average angle of 17° and is in the same quartzite beds (the Revett formation) as the now-closed Troy Mine. The mineralization is disseminated through multiple undulating beds (up to 3) that range in thickness from 5 to 15 m (16–49 ft) and are separated by a variable-thickness interbed. It is intended to mine

 \boxtimes T. Garza-Cruz tgarza@itascacg.com all beds by employing a room and pillar method (heading and bench). The depth of mining varies from approximately 300 to 1000 m (954–3280 ft). The beds are located beneath rugged, mountainous terrain.

The consistency of the Revett formation is regional, stretching for tens of miles from Missoula, Montana to Coeur d'Alene, Idaho (Boleneus et al. [2006](#page-16-0)). Both the Troy and Montanore deposits are strata-bound sediment-hosted silver–copper deposits in the Revett Formation (Tetra Tech, Inc. and R Squared Incorporated [2006\)](#page-17-0). Since the Montanore property lies in a similar geological and geomechanical setting as Troy Mine (Boleneus et al. [2006](#page-16-0); FS and MDEQ [2001](#page-17-1)), it is important to use the experience acquired at this site to inform the design at Montanore. At Troy Mine, a progression of pillar failures in late 2012 and early 2013 in areas within the Middle Revett led to surface subsidence. In

¹ Itasca Consulting Group, Inc, Minneapolis, MN, USA

² Pierce Engineering, Minneapolis, MN, USA

³ Hecla Mining Company, Coeur d'Alene, ID, USA

addition, some hour-glassing of pillars has been reported, especially in over-stressed areas.

The Troy Mine experience was used to understand the level of stresses and failure mechanism leading to the collapse of some pillars in the North Orebody to estimate pillar strength in quartzite beds within Troy's mountainous terrain. A calibrated model was achieved, which allowed us to evaluate the impact that diferent pillar geometric characteristics (such as width, length, height, and shape) have on pillar performance under shear conditions for diferent depths and extraction ratios. This analysis was then used to generate site-specifc design charts to provide guidance on pillar geometry based on expected demand. Mine-wide models were developed to understand the level of vertical stress and horizontal shear stress that pillars in the diferent beds at Montanore would be subject to depending on extraction ratio, spatial location under the mountainous terrain, and local orebody geometry. The aim was to provide recommendations on pillar geometry and extraction ratios to feed into the Montanore Mine design.

2 Background and Key Assumptions

The Spar Lake deposit (Troy Mine) and Rock Lake deposit (Rock Creek and Montanore deposits) are located beneath rugged terrain in the Cabinet Mountains of northwest Montana. The Troy Mine is located 14 miles (23 km) south of Troy, Montana in Lincoln County. The Montanore deposit is located approximately 20 miles (32 km) south of Libby, Montana and 9 miles (14.5 km) northeast of Noxon, Montana. The Montanore property lies in a similar geological and geomechanical setting as Troy Mine (Boleneus et al. [2006;](#page-16-0) FS and MDEQ [2001](#page-17-1)), which is located about 30 miles (48 km) away.

The Revett Formation is over 600 m (1969 ft) thick and is divided into lower, middle, and upper members that consist of interbedded metamorphosed sandstones, siltstone, and shale (Hayes [1983\)](#page-17-2). All three members are recognizable at the Troy Mine (Bowden [1977;](#page-16-1) Hayes [1983](#page-17-2)). In the Troy Mine area, the formation is mainly biotite-grade quartzite, siltite, and argillite beds. The Upper and Lower Revett members contain thick units of well-indurated quartzitic sandstones, which host the majority of the copper and silver mineralization (Hayes [1983](#page-17-2); Boleneus et al. [2006](#page-16-0)). The Middle Revett Member is mainly siltite and argillite. Folding and thrust faulting have deformed the mineralized zones, and they have been further segmented by high-angle faulting. Faults associated with the deposits include the East and Cross Faults at the Troy Mine, and the Rock Lake and Libby Lake Faults at Montanore. Although there are structural differences between the two properties, the mineralogy of the ore zones is essentially the same (FS and MDEQ [2001](#page-17-1)).

Figure [1](#page-2-0) shows the generalized stratigraphic columns of the Revett Formation at the Troy Mine and Rock Creek-Montanore deposits (Boleneus et al. [2006](#page-16-0)).

It is important to note that while most of the mining at Troy was focused on the middle quartzite in the Upper Revett (although some mining occurred in the A-Bed and C-Bed in the Upper Revett), the Montanore project would be mainly targeting the upper portion of the Lower Revett. Both the Troy Mine and Montanore deposit are located under mountainous terrain, as shown in Figs. [2](#page-3-0) and [3](#page-3-1).

There is limited information available on rock strength of the Revett formation specifcally at the Montanore site, but there are available data from mining in the same geologic units in the prolifc Coeur d'Alene mining district located less than 100 km away to the southwest. The compressive strength, tensile strength, and elastic properties of the three rock types defned within the Lower Revett (quartzite, silty quartzite, and siltite) are listed in Table [1](#page-3-2) (Noranda and Call and Nicholas [1989\)](#page-17-3). The data show that as the silt content increases, the uniaxial compressive strength decreases. As a frst approximation, the contact strength of the bonded block models presented here is based on the properties of the Silty quartzite.

The Lower Revett has a mean bedding plane spacing of 1.1 m (3.6 ft) (Noranda and Call and Nicholas [1989](#page-17-3)); this bedding spacing is used in subsequent analyses presented here. For reference, Troy Mine is located in the upper Revett quartzite, which is characterized by very strong intact rock, with continuous bedding planes parallel to the dip of the unit as well as closely spaced cross jointing. The spacing of the through-going beds is of the order of 1 m (3–4 ft), and some of the beds have relatively thick clay on their surfaces.

There are no in situ stress measurements available at either Montanore or Troy mine. In situ stress data from Coeur d'Alene, which is also in the Belt Series, lists the horizontal stress ranging from 1.2 to 1.9 times the vertical stress (Noranda and Call and Nicholas [1989\)](#page-17-3), while others report a maximum-to-minimum horizontal stress of approxi-mately 1.4 (Langstaff [1976](#page-17-4); Beus and Chan [1980;](#page-16-2) Board and Beus [1989\)](#page-16-3).

2.1 Key Assumptions

Initially, it was assumed that the middle quartzite in the Upper Revett (Troy) and the Lower Revett (Montanore) formations were similar; hence, it was deemed appropriate to back analyze Troy and use the calibrated rock mass properties to evaluate the Montanore design.

After a re-visitation of the available core from Montanore was done by Hecla personnel (Board [2017](#page-16-4)), it was noted that the breaks in the Lower Revett core are clean and unaltered, and do not exhibit clay infll in the bedding planes as the quartzite at Troy (Upper Revett), suggesting that the rock

Fig. 1 Generalized stratigraphic columns of the Revett Formation at the Troy Mine and Rock Creek-Montanore deposits, western Montana (Boleneus et al. [2006](#page-16-0))

Fig. 2 Spatial location of the North Orebody as-built pillars in the Middle Quartzite at Troy with respect to topography (green) through cross section T

mass strength of the Lower Revett is likely to be higher than that of the Upper Revett. A rock mass characterization campaign is warranted to reduce the uncertainty going forward.

At this point, it became evident that while the intact rock at Troy is stronger than at Montanore (Troy is mostly quartzite, while siltite content is higher at Montanore), and the bedding and joint spacing is similar at both locations, some of the beds at Troy have relatively thick clay on their surface, which is absent at Montanore. As it will be shown later in this paper, the strength of a pillar under shear conditions is sensitive to the assumed contact friction angle. It is not clear how the diferent combinations of intact rock strength and weaker or stronger structures counteract each other; hence, further analysis taking into account the diferences between the two sites as more data becomes available is warranted.

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A large-scale, elastic, three-dimensional FLAC3D (Itasca [2017](#page-17-5)) model incorporating topography, orebody geometry, and as-built pillar geometries in the Middle Quartzite of the North Orebody at Troy mine was constructed. The objective of this analysis was to use the Troy Mine experience to understand the level of stresses and failure mechanism leading to the collapse of some pillars to estimate pillar strength in quartzite beds within Troy's mountainous terrain.

The model specifcally targeted a number of pillars that failed in the northwest part of the North Orebody in the Middle Quartzite at Troy (see Fig. [4\)](#page-4-0). In this area, the pillars were roughly square in plan with width and length of approximately 13.7 m (55 ft) and heights of approximately 23 m (75 ft). The extraction ratio in this area was 75%. These dimensions were used in the back analysis of pillar strength.

Because in situ stress measurements at Troy are not available, two different in situ stress regimes $(K0=1$ and $K0=2)$ were assumed. These were based on previous assumptions of in situ stress for Troy Mine as well as data from the Coeur d'Alene, which is also in the Belt Series, listing the horizontal stress ranging from 1.2 to 1.9 times the vertical stress (Noranda and Call and Nicholas [1989](#page-17-3)).

After a hydrostatic stress state was initialized, the model was run until mechanical equilibrium was achieved. At this point, the local orientation of the stress tensors naturally rotates, aligning to the surface topography. After initial equilibrium but before mining, lateral stresses were increased in each zone to reflect low $(K0=1)$ or high $(K0=2)$ horizontal stress regimes and the model was run until mechanical equilibrium was achieved. It is important to note that the imposed lateral stress values are not necessarily horizontal, but they honor the local orientation of the stress tensor after initial equilibrium (following the topography near surface). This is illustrated in Fig. [5,](#page-5-0) where the pre-mining stress tensors on a vertical section along dip of the North Orebody are shown (mined geometry shown to aid visualization). This is important, because the orebody geometry in relation to the topography can lead to signifcant shear stresses in the pillars.

The model was excavated honoring the as-built pillar geometries in the North Orebody at Troy and run until mechanical equilibrium was achieved. After mining, every pillar was analyzed in terms of σ 1, σ 3, and shear

Fig. 5 Pre-mining stress tensor on vertical section along dip of the North Orebody in the Middle Quartzite at Troy. The mined geometry is shown in gray to aid visualization

stresses, averaged over the pillar and also in the pillar core.

By comparing model results with actual pillar collapses in the Middle Quartzite at Troy, a pillar average σ 1 = 17–20 MPa (2466–2900 psi) appears sufficient to cause pillar failure when pillar core confinement is very low. This is approximately 10–11% of the intact UCS and is considered reasonable when the presence of persistent bedding planes and also cross jointing is considered. For comparison, limestone pillars typically start spalling when average stress is 11–12% of lab UCS (Esterhuizen et al. [2008](#page-17-6)).

The model elucidated that the orebody geometry in relation to topography led to significant shear stresses in pillars at Troy Mine. Shear stresses resulted in significant loss of confinement in pillar cores (many theoretically in tension), even at *W*:*H* ratios that would be deemed stable under zero shear stress (flat seam under flat topography). In general, the pillars in the northwest region (see Fig. [4\)](#page-4-0) were subjected to a σ 1 stress of approximately 17–20 MPa (2466–2900 psi), with a horizontal shear stress (maximum shear stress resolved in a horizontal plane at the mid-height of the pillar) of approximately 3 MPa (435 psi) for the $K0 = 1$ case and 4 MPa (580 psi) for the $K0 = 2$ case.

The detrimental effect of shear stresses on the stability of pillars in orebodies in shear has been identified by others (Hoek and Brown [1980](#page-17-7); Coates [1981;](#page-16-6) Pariseau [1982](#page-17-8); Suorineni et al. [2011](#page-17-9); Mgumbwa [2011](#page-17-10); Suorineni et al. [2014](#page-17-11)).

4 Pillar Model Calibration to the Troy Conditions

A calibration exercise was launched to match the pillar performance under the stress conditions present at Troy. A bonded block model (BBM) was assembled with bond strengths informed by a distribution of tensile strength of the Lower Revett Silty Quartzite to represent the rock mass. Explicit bedding planes were incorporated, and nonpersistent cross joints were systematically introduced. The aim was to perform a calibration exercise informed by the Lower Revett strengths to match Troy pillar conditions under the stress state present, assuming that quartzites found in the Upper (Troy) and Lower Revett (Montanore) formations are similar. Once the model properties are calibrated to match observations, a series of site-specifc design charts were developed to evaluate pillar performance in a mine-wide design.

4.1 Bonded Block Model

3DEC (Itasca [2016a](#page-17-12)) was used to represent the rock mass as a collection of interlocked tetrahedral blocks bonded at their contacts to simulate a pillar under the Troy stress conditions. 3DEC was selected, as it can be used to simulate a rock mass as bonded polyhedral elements (tetrahedral in this case) that can break at their subcontacts as a result of stress concentrations, mimicking the initiation of cracks that can coalesce and/or propagate to fracture the rock mass. This results in an emergent damage pattern with associated bulking. The 3DEC approach difers from particle-based methods such as PFC3D (Itasca [2014](#page-17-13)) in its ability to represent a zero initial porosity condition, as well as interlocked irregular block shapes that provides resistance to block rotation (moments) after contact breakage. These processes tend to dominate the rock mass behavior in low confnement zones near excavations (Kaiser [2016\)](#page-17-14).

While discontinuum approaches such as the Discrete Element Method (DEM) have been shown to realistically simulate the initiation, propagation, and coalescence of cracks leading to face-parallel fracturing (spalling), as well as the rock mass strength dependency on confnement (Damjanac et al. [2007;](#page-16-7) Lan et al. [2010;](#page-17-15) Garza-Cruz et al. [2014](#page-17-16)), these DEM models are still computationally expensive. It is important to mention that the Bonded Block Model is intended to provide enough pathways in 3D to allow the synthetic rock to develop fractures that would be representative of the fracturing that would occur in a typical excavation through the rock mass of interest. It is not meant to represent the fracturing occurring at the grain level. In a BBM, the fracturing would follow the minimum energy requirement path, with a more "jagged" response with larger block size, while smaller block sizes would develop a somewhat "smoother" oscillation around the same mean path. For practical applications, a balance between run time (directly impacted by the block size modeled) and realistic behavior need to be struck, knowing that the minimum emergent fragment size is constrained by the block size selected.

A rock mass sample was constructed by assembling a collection of highly interlocked tetrahedral blocks with an approximate edge length of 2 m (6.5 ft) using Griddle (Itasca [2016b\)](#page-17-17) and importing them into 3DEC. A tensile strength distribution was constructed using the results of tensile tests on the Lower Revett Silty Quartzite to inform the bond strength of a bonded block model (BBM) to represent the rock mass. The Lower Revett Silty Quartzite is characterized by a mean tensile strength of 13.5 MPa (1958 psi) with a standard deviation of 4.84 MPa (702 psi) (Noranda and Call and Nicholas [1989\)](#page-17-3). To populate the BBM sample, each block contact was assigned a tensile strength value randomly selected from the cumulative distribution of rock tensile strength (see Fig. [6\)](#page-6-0), and its local cohesion was set to be 2.5 times that tensile strength following the methodology described by Garza-Cruz and Pierce [\(2014\)](#page-17-18). This cohesionto-tensile-strength ratio was based on a sensitivity study in which such ratios produced a macro-unconfned compressive strength (UCS)/tensile strength ratio of the order of 10–15. In all models, the blocks were defned as elastic, while the contacts follow a Mohr–Coulomb constitutive model. It is important to mention that additional models of selected pillar dimensions were run using an approximate edge length of

Fig. 6 Cumulative tensile strength distribution based on available data of the Lower Revett Silty Quartzite (mean tensile strength of 13.5 MPa with a standard deviation of 4.84 MPa). This is later used to populate the BBM contact properties

Table 2 Block and contact properties used in the BBM model

Block properties		
Young's modulus	50 GPa	
Poisson's ratio	0.25	
Density	2600 kg/m^3	
Contact properties		
Normal stiffness	105 GPa/m	
Shear stiffness	52.5 GPa/m	
Peak friction angle	30°	
Residual friction angle	30°	
Dilation angle	10°	
Peak tensile strength	Variable (see Fig. 6)	
Residual tensile strength	θ	
Peak cohesive strength	$2.5 \times$ tensile strength	
Residual cohesive strength	0	

 0.5 m (1.6 ft) instead of 2 m (6.5 ft) to evaluate the sensitivity of the emergent pillar strength to the block size selected. For the range of pillar dimensions evaluated in this work, the pillar strengths obtained using a 2 m edge length were in line with those obtained with an edge length four times smaller (0.5 m), which means that for the purpose of characterizing the strength of the pillar sizes relevant to this work, the resolution given by the block edge length selected is sufficient.

The mechanical properties of the blocks and block contacts are summarized in Table [2](#page-6-1). Young's Modulus of the blocks was assumed to be that of the intact Quartzite (50 GPa or 7.2×10^6 psi). The presence of discontinuities contributes to a reduction of the rock mass Young's Modulus that can be estimated through rock mass quality, i.e., geological strength index (GSI). In this study, a rock mass Young's Modulus of 11 GPa or 1.6×10^6 psi was assumed and achieved through the selection of pertinent block-contact

normal and shear stifness. This rock mass Young's Modulus was calculated using Eq. ([1](#page-7-0)) by assuming a *GSI*=45, and a disturbance factor $D=0$ (Hoek and Diederichs [2006](#page-17-19)). Bedding planes were explicitly represented using the cutting capabilities in 3DEC and are assumed to be horizontal, fully persistent, frictional features with a spacing of 1.1 m or 3.6 ft (Noranda and Call and Nicholas [1989](#page-17-3)), while crosscutting joints were introduced along pre-existing polyhedral boundaries:

$$
E_{\rm rm} = E_i \left(0.02 + \frac{1 - D/2}{1 + e^{\left(\frac{60 + 15D - GSI}{11}\right)}} \right).
$$
 (1)

4.2 Calibration of the BBM to the Troy Experience

The results of elastic numerical model analyses performed using the as-built geometry of the pillars in the northwest region of the Middle quartzite at Troy mine elucidated that the pillars were subjected to an average stress between 17 and 20 MPa (2466–2900 psi) with horizontal shear stresses (maximum shear stress resolved on a horizontal plane) of 3–4 MPa (435–580 psi) depending on the in situ stress assumed $(K0=1$ and $K0=2$).

A bonded block model sample was calibrated to back analyze the pillar behavior at Troy under the described conditions. Due to the uncertainty in rock mass properties, the calibration was performed by systematically introducing random non-persistent joints (changing the properties of selected contacts along pre-existing polyhedral boundaries to exhibit zero cohesion and zero tensile strength) to weaken the rock mass until a match in behavior under the Troy conditions was found. In all BBM models, the stifness of the contacts between blocks (joints and intact rock) was assumed to be uniform, as listed in Table [2](#page-6-1). Both the bedding planes and the jointing were modeled as purely frictional contacts.

For each of the tests performed, a BBM sample was populated and its stresses initialized to represent a volume of quartzite at 200 m (656 ft) depth under hydrostatic stress conditions. A pillar 13.7 m (45 ft) wide by 13.7 m (45 ft) long by 23 m (75 ft) high with an extraction ratio of 75% was carved from the BBM sample by slowly relaxing the reaction forces of the excavation, which is an approximation for 3D effects at the excavation face. Lateral symmetry boundary conditions were assumed, efectively representing an infnite array of pillars.

After the pillar was excavated and mechanical equilibrium achieved, it was tested under two diferent loading conditions (as shown in Fig. [7\)](#page-8-0):

1. uniaxial loading until failure occurred to compute its maximum load capacity;

2. keeping the vertical stress condition represented constant (approximately 200 m or 656 ft depth of cover), horizontally shear the pillar until failure occurred to compute the shear stress at failure.

A friction angle of 30° was assumed between all contacts (including bedding planes and joints). The level of jointing was varied until a pillar failing under the Troy conditions was simulated. Figure [7](#page-8-0) shows the failed pillars under the conditions tested. The diferent colors represent distinct fragments (collection of bonded blocks or single blocks, whose contacts with the surrounding blocks are fully broken), while the black lines represent cracks with an aperture of at least 3 mm (0.12 in).

Table [3](#page-8-1) lists the results of the calibration exercise (labeled pessimistic case), showing that under the absence of shearing, the simulated pillar exhibited a strength of 25.5 MPa (3700 psi), and, hence, would have been deemed as stable under pure uniaxial loading conditions based on tributary area theory. However, in reality, the pillars would have been subjected to a horizontal shear stress of the order of 3–4 MPa (depending on in situ stress regime) as shown by the largescale elastic model, which allowed the pillar to fail under the 19 MPa (2765 psi) average vertical stress. This is because horizontal shear stresses on the pillar result in signifcant loss of confnement in the pillar core (sometimes putting the core in tension), negatively afecting the load capacity of the pillar. An apparent factor of safety (FOS) can be calculated as the ratio between the pillar vertical strength in the absence of shearing and the average pillar vertical stress demand, suggesting an apparent $FOS = 1.34$. This is the FOS that would have been estimated if the pillar existed in a flat seam under a fat surface topography. This has large implications on pillar design, since the use of design methods that do not take into account the detrimental effect of shear stresses on pillar capacity may result in under-designed pillars if they are to perform under shearing conditions. In addition, back analysis of the failed pillars without taking such shearing efect into account could also result in underestimation of the rock mass strength.

As previously mentioned, it has been noted that the breaks in the Lower Revett core are clean and unaltered, and do not exhibit clay infll in the bedding planes as in the quartzite at Troy (Upper Revett). Therefore, it was concluded that the rock mass strength of the Lower Revett could be higher than that of the Upper Revett. At this point, it became evident that while the intact rock at Troy is stronger than at Montanore (Troy is mostly quartzite, while siltite content is higher at Montanore), and the bedding and joint spacing is similar at both locations, some of the beds at Troy have relatively thick clay on their surface, which is absent at Montanore. Therefore, an additional case was run (keeping the same level of jointing) in which the contact friction angle

Fig. 7 Loading conditions used in calibration exercise to match Troy experience. Pillars are 13.7 m wide by 13.7 m long by 23 m high (45 by 45 by 75 ft, respectively), assuming a 75% extraction ratio. Different colors represent fragments (collection of blocks that are fully

detached from their neighboring blocks) on a vertical cross section through the center of the pillar. Black lines represent cracks with normal opening of at least 3 mm (0.9 in)

was increased to 40° to model a more optimistic rock mass behavior that represented more frictional features (absence of clay infll) to get a range of behaviors given the uncertainties on properties and in situ stress. As noted in Table [3,](#page-8-1) the higher friction angle increases the pillar strength from 25.5 to 35 MPa (3700–5076 psi) in the absence of shear. It is not clear how the diferent combinations of intact rock strength and weaker or stronger structures counteract each other (Troy intact strength has been under-represented using lower intact strengths more consistent with Montanore); hence, further analysis considering the diferences between the two sites as more data becomes available is warranted. Due to the absence of clay infll in bedding planes at Montanore, it was decided that the optimistic strength case is more in line with the Lower Revett than the pessimistic case calibrated. Therefore, the optimistic case was carried forward in subsequent analysis of Montanore.

As a comparison, Fig. [8](#page-9-0) shows an empirical pillar strength for Troy of approximately 44–67 MPa (6382–9718 psi) without considering the efect of cross-jointing or bedding planes (under uniaxial loading conditions with no shear). Since the effect of shear stresses on pillars is not captured

on this chart, it should not be used to back analyze pillar response under shear conditions, as it would suggest that a lower rock strength, and not the loading conditions, is the main contributor to the pillar failure.

5 Impact of Pillar Geometry on Its Performance Under Shear Conditions

Pillar performance is impacted by the pillar geometric characteristics (e.g., width, length, height, and shape), extraction ratio, orebody geometry in relation with topography, as well as by the in situ stress conditions. A series of tests were performed on BBM pillars based on the optimistic calibrations described in the previous section. The objective was to test a range of pillar geometries, extraction ratios, and depths to generate site-specifc design charts to provide guidance on pillar geometry based on expected demand.

Due to the inclined nature of the orebody at Montanore, it is more desirable (in terms of practical mine design) to

have non-right-angled pillars in plan, such as rhomboidalshaped pillars. To capture the pillar shape effect on its loading capacity, the hydraulic radius (HR) of the pillars tested was computed as the pillar area, divided by the pillar perimeter; while the slenderness of the pillar was calculated as the hydraulic-radius-to-height ratio (HR:h). This is important, because pillar shape affects the effective size of the confned core (due to loss of confnement near sharp corners), with rhomboidal pillars having smaller confned cores and hence lower capacity than their rectangular counterparts. Figure [9](#page-9-1) shows a plan view of two pillars (one rhomboidal and one rectangular) with equivalent minimum width, plan area, and extraction ratio. For comparison, assume that the width of the pillar is 18 m, the length is 12 m, and the height is 16 m (59 by 39 by 52.5 ft, respectively), with the rhomboidal pillar having a 45° angle between pillar vertical sides (versus 90° for the rectangular pillar). Such a rhomboidal pillar would have an HR:h ratio of 0.19, while its rectangular counterpart would have an HR:h ratio of 0.23. Under the described geometry, the rectangular pillar would have an

Fig. 9 Plan view of the geometric characteristics of a rhomboidal and a rectangular pillar with equivalent length, width, and area

HR:h ratio 21% larger than the rhomboidal one. This makes hydraulic radius a better measure of pillar shape than pillar width alone. In addition, by describing the pillar geometric characteristics via HR:h ratio, the load capacity of diferent shaped pillars can be compared on the same graph.

The pillars were frst excavated under a hydrostatic stress condition $(K0=1)$ based on a predefined depth. In all tests, 12 m (39 ft) mining widths were assumed, so diferent pillar hydraulic radii were tested by assuming diferent extraction ratios.

After excavation of the modeled BBM pillars, those that survived were horizontally sheared, keeping the vertical load constant, until failure occurred to obtain their horizontal shear strength under the vertical conditions tested. As previously noted, horizontally shearing the pillar compromises the pillar core confnement, negatively afecting the load capacity of the pillar. The results of the shear tests for the diferent ranges of pillar vertical stresses tested as a function of pillar HR:h ratio for the optimistic case are summarized in Fig. [10](#page-11-0). The shear FOS indicated in the graphs was calculated as the pillar horizontal shear stress divided by the maximum horizontal shear strength for the diferent HR:h ratios. In general, squatter pillars are able to retain a higher level of confnement in their cores upon excavation and, hence, are able to sustain larger levels of shear under a given vertical stress. In addition, the initial level of confnement for a pillar of a given geometry also depends on the local in situ stress level before the pillar is mined; therefore, pillars with a high HR:h ratio would have a larger level of core confnement if they are located deeper in the mine. It is the interplay between pillar demand and pillar strength based on confnement that determines the emergent pillar stability. It is important to note that the factors of safety reported are based on a total loss of pillar, where the pillar core is completely compromised $(FOS = 1)$. By this definition, pillars may still be non-serviceable at $FOS > 1$ (e.g., severe spalling of pillar sidewalls); therefore, a more refned approach that takes into account pre-failure serviceability is warranted for future design. These design charts are later used to evaluate the FOS of pillars in a mine-wide model based on their geometric characteristics, along with their local vertical load and shear demand.

6 Mine‑Wide Pillar Stability Evaluation

A series of large-scale, elastic, three-dimensional FLAC3D models incorporating topography and orebody geometry were built to provide insight into the level of vertical stress and horizontal shear stress that pillars in diferent parts of the mine would experience after mining the diferent mineralized beds.

Because in situ stress measurements at Montanore are not available, a hydrostatic in situ stress regime $(K0=1)$ was assumed. After the stress state was initialized, the model was run until mechanical equilibrium was achieved. As previously noted, the principal directions of the in situ stress are not aligned to vertical and horizontal planes near surface, but rather follow the topography. The orebody geometry in relation to the topography can lead to signifcant shear stresses in the pillars.

The Montanore deposit is approximately 760 m wide by 3960 m long (2493 by 12,992 ft, respectively). Three mining beds have been delineated at Montanore with the intention to mine them by employing a room and pillar method (heading and bench). The shape in plan of the three beds is shown in Fig. [11.](#page-12-0) The 140 bed is the most extensive and is located in the middle with the 130 bed immediately above it and the 150 bed below it. The interbed dimensions allows for a minimum thickness of 15 m (50 ft). The depth of mining varies from approximately 300–1000 m (984–3281 ft).

6.1 Pillar Stability Evaluation

Generic mine-wide pillar arrangements with a staggered pillar multi-seam confguration (see Fig. [12](#page-12-1)) were evaluated based on diferent extraction ratios (60, 50, and 40%), keeping the mining widths constant at 12 m (39 ft), as shown in Fig. [13](#page-12-2). The aim is that this would allow us to get a sense for the level of vertical stress and horizontal shear stress the pillars with diferent characteristics would be subjected to depending on their spatial location within the mine. Table [4](#page-12-3) lists the pillar dimensions adopted in the models based on extraction ratio. The mine-wide pillar arrangements followed the minable beds; hence, the height of each pillar varies with the local bed thickness.

The 140 bed was mined frst, followed by bed 130, and fnally, bed 150. Upon mining of each seam, the model was equilibrated, then the average vertical stress, horizontal shear stress, as well as the HR:h ratio was computed for each pillar. The shear FOS was computed for each of the pillars by frst fnding the relevant stability chart in Fig. [10](#page-11-0) that encompassed the range of vertical stress the pillar was subjected to. On the selected chart, the shear FOS is obtained by combining the HR:h ratio (*x*-axis) with the pillar shear demand (*y*-axis). This was done automatically for each pillar by digitalizing the charts and using them as look-ups in FLAC3D to establish the local pillar shear FOS.

To evaluate the effect pillar shape has on pillar stability in diferent parts of the mine, the shear FOS was also calculated for pillars with equivalent width and area in plan but with rhomboidal shape (assuming angle $=45^{\circ}$, see Fig. [9\)](#page-9-1) by calculating their corresponding HR:h ratio. As previously shown, pillar shape afects the efective size of the confned core (due to loss of confnement near sharp

Fig. 10 Horizontal shear stress as a function of the ratio of hydraulic radius to height for diferent ranges of pillar average vertical stress for the optimistic case (stronger)

corners), with rhomboidal pillars having smaller confned cores and, hence, lower capacity than their rectangular counterparts, which can be quantifed via HR:h ratio. The shear FOS of each pillar assuming the new HR:h ratio based on the new shape and angle was evaluated against the stability charts in Fig. [10](#page-11-0) to compare it to their rectangular counterparts. The shear factors of safety developed in this work are based on a total loss of pillar, where the pillar core is completely compromised. Pillars may still be non-serviceable at $FOS > 1$ by this definition (e.g., severe spalling of pillar sidewalls).

The average vertical stress and horizontal shear stress experienced by pillars in the diferent beds along with their corresponding shear FOS are shown in Fig. [14](#page-13-0) for the staggered confguration with 60% extraction ratio. The diferent beds are shown side by side to aid visualization. This corresponds to the stage after the three diferent beds have been mined. The maximum average pillar vertical stress in the

Fig. 11 Plan view of the Montanore deposit geometry

Fig. 12 Plan view of the staggered pillar configuration

lower two-thirds of the 140 bed is approximately 65–70 MPa (9427–10,153 psi). This maximum value remains relatively constant due to the also relatively constant depth of cover, while the maximum horizontal shear stress is found toward the down-dip end of the bed and has a maximum magnitude of approximately 27 MPa or 3910 psi (see Fig. [14\)](#page-13-0). This higher horizontal shear concentration corresponds to the steepest part of the orebody, as shown in Fig. [15.](#page-14-0) The bottom

Fig. 13 Staggered pillar confgurations evaluated with 60, 50, and 40% extraction ratio

Table 4 Pillar dimensions used in generic mine-wide pillar arrangement for diferent extraction ratios

Extraction ratio $(\%)$	Pillar width	Pillar length	Mining widths
60	$21 \text{ m} (69 \text{ ft})$	$21 \text{ m} (69 \text{ ft})$	$12 \text{ m} (39 \text{ ft})$
50	30 m (98 ft)	$27 \text{ m} (89 \text{ ft})$	$12 \text{ m} (39 \text{ ft})$
40	45 m (148 ft)	45 m (148 ft)	$12 \text{ m} (39 \text{ ft})$

pictures in Fig. [14](#page-13-0) show the shear FOS evaluated under the local pillar stress conditions and HR:h ratio using the sitespecifc design charts in Fig. [10](#page-11-0). Several regions in the three diferent beds show areas, where the resulting shear FOS is less than 1, while some regions, such as the down-dip second half of the 130 bed, exhibit a shear FOS > 2 for the case of rectangular pillars. When rhomboidal pillars were evaluated in the steeply dipping sections of the beds, more extensive regions were identifed, where the pillars under the 60% extraction ratio assumption would be compromised; this is the case, because rhomboidal pillars exhibit less resistance to shear than their rectangular counterparts.

The results of the staggered pillar confguration under the 50% extraction ratio are shown in Fig. [16](#page-15-0). The lower extraction ratio results in lower average pillar vertical stresses and horizontal shear stresses, which translate into better pillar performance. For the case of rectangular

Fig. 14 Average pillar vertical stress and horizontal shear stress distribution (top left and right, respectively) in the mine-wide model with staggered pillar confguration after mining all the beds at Mon-

tanore with 60% extraction ratio. The associated shear FOS assuming rectangular pillars (bottom left) and rhomboidal pillars (bottom right) using the design charts in Fig. [10](#page-11-0) are also shown

pillars, the shear FOS evaluation suggests that most of the pillars in the 130 and 140 beds would have shear FOS in excess of 1.3, while the steeply dipping section of the 150 bed would still be compromised at this extraction ratio. As before, rectangular pillars exhibit higher shear FOS than their rhomboidal counterparts. However, at this extraction ratio, a large portion of the pillars in the 130 and 140 bed would be stable even with the rhomboidal configuration.

Figure [17](#page-16-8) shows the results of the staggered pillar confguration under the 40% extraction ratio. At this extraction ratio, all pillars (including rhomboidal shape) are expected to have a shear $FOS > 1.3$.

Under the current strength assumptions, $FOS > 1.3$ could be achieved in the diferent beds with (assuming

right-angled pillars):

- a local extraction ratio ~ 60% for most of the 130 bed with some sections at 50%:
- bed 140 could be mostly mined with an extraction ratio of 60%, with some sections (steeply dipping) at 50%;
- the extraction ratio of bed 150 would need to vary from 60% down to 40% in the steeply dipping sections.

Fig. 15 Horizontal shear stresses on pillars in the 140 bed reach a maximum in the steepest part of the orebody

7 Conclusions

Orebody geometry in relation to topography can lead to signifcant shear stresses in pillars. A back analysis on the pillar collapses experienced at Troy revealed that the pillars were subject to shear stresses that lowered their capacity, as shear stresses result in signifcant loss of confnement in pillar core. The use of design methods that do not take into account the detrimental effect of shear stress on pillar capacity may result in under-designed pillars. Analogously, back analysis of failed pillars without taking the shearing efect into account would result in underestimation of the rock mass strength.

The pillar shape affects the effective size of the confined core (loss of confnement near sharp corners), with rhomboidal pillars having smaller confned cores than their rectangular counterparts and, hence, lower capacity. This is because rhomboidal pillars have a smaller hydraulic radius (HR) than a rectangular pillar with an equivalent width and area. The results from this analysis suggest that the use of hydraulic radius provides a better measure of pillar shape than pillar width alone, this aspect is often omitted in pillar design. In addition, the initial level of confnement for a pillar of a given geometry also depends on the local in situ stress level before the pillar is mined; therefore, pillars with a high HR:h ratio would have a larger level of core confnement if they are located deeper in the mine. It is the interplay between pillar demand and pillar strength based on confnement that determines the emergent pillar stability.

Numerical models can greatly aid in the local design and evaluation of pillars within panels under complex loading conditions with variable seam thickness. When designing pillars that are likely to be subjected to shear, keeping the pillar angles as close to 90° as possible would increase its HR and hence its shear capacity.

Fig. 16 Average pillar vertical stress and horizontal shear stress distribution (top left and right, respectively) in the mine-wide model with staggered pillar confguration after mining all the beds at Montanore with 50% extraction ratio. The associated shear FOS assuming rectangular pillars (bottom left) and rhomboidal pillars (bottom right) using the design charts in Fig. [10](#page-11-0) are also shown

Fig. 17 Average pillar vertical stress and horizontal shear stress distribution (top left and right, respectively) in the mine-wide model with staggered pillar configuration after mining all the beds at Mon-

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