

Aphids at crossroads: when branch architecture alters aphid infestation patterns in the apple tree

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Abstract Plant architecture highly constrains pest infestation but is rarely considered in studies on plant–insect interactions. We analysed the relationships between apple tree architectural traits manipulated by tree training and within-branch development of *Dysaphis plantaginea* (rosy apple aphid, RAA), a major apple pest, during its multiplication wingless phase in spring. We hypothesised that the degree of branching had an effect on RAA within-branch infestation. In an experimental apple orchard, the infestation by aphid wingless forms was surveyed in two consecutive spring seasons within branches manipulated to design contrasted architectures differing in shoot numbers, shoot density and branching orders. Whatever the branch management system, aphid infestation was higher on long versus short, fruiting versus vegetative, and growing versus non-growing shoots. Either less infested shoots or less severe infestation were observed in the most branched system. A pattern of within-branch short-distance infestation was confirmed. Moreover, the number of branching points between two shoots exerted a high constraint on this infestation pattern. Beside possible trophic effects due to plant growth patterns already documented in the literature, a high degree of branching is likely to be a key-

architectural trait to constrain within-branch aphid infestation. This opens new perspectives on the manipulation of branch architecture as a mean giving partial control of pests towards sustainable fruit production.

Keywords Branching order · *Dysaphis plantaginea* (rosy apple aphid) · Habitat complexity · Infestation pattern · *Malus x domestica* · Plant architecture

Introduction

Training of fruit trees is used by growers to enhance yield, fruit quality and return-bloom in orchards (Wertheim 2005a, b). Tree spatial and temporal organisation, i.e. tree architecture (Bell 1991; Hallé et al. 1978), is therefore periodically modified through pruning, branch bending and selective removal of fruiting and/or vegetative shoots to distribute fruits and increase light penetration within the tree canopy (Costes et al. 2006; Lauri et al. 2004, 2009; Lauri and Laurens 2005). Because plant architecture shapes the habitat and living conditions of pests and their natural enemies (Lawton 1983; Price et al. 1980), an alteration of the population dynamics of pests is expected from tree training performed by growers. However, this latter topic is still little documented (Kührt et al. 2006; Simon et al. 2007a; Stoeckli et al. 2008a).

Some studies on the topic revealed significant effects of fruit tree architecture manipulation or aspect and height on pest and disease development (Grechi et al. 2008; Holb et al. 2001; Mani et al. 1995; Prokopy et al. 2001; Simon et al. 2006, 2007b; Stoeckli et al. 2008a), with favourable or unfavourable effects on infestation or infection rates, depending on the studied pest or disease. Most of these experimental studies were descriptive only. Despite

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proposed hypotheses to explain the observed results, mechanisms were rarely investigated in fruit trees (Simon et al. 2007a). Literature on other plant models (e.g. Pistacia, Martinez and Wool 2003; Cotton, Anderson and Agrell 2005; Birch, Riihimäki et al. 2006) can help identifying the underlying processes which include growth patterns: plant sectoriality (Araújo et al. 2006; Larson and Whitham 1997; Marquis 1996; Orians and Jones 2001), habitat complexity (Finke and Denno 2006; Langellotto and Denno 2004; Lawton 1983) and connectivity (Hanan et al. 2002; Skirvin and Fenlon 2003). In apple, which is one of the most documented fruit tree production, effects of tree architecture were reported on codling moth, *Cydia pomonella* (L.) (Lepidoptera: Tortricidae), (Simon et al. 2007b; Stoeckli et al. 2008a) and the rosy apple aphid (RAA), *Dysaphis plantaginea* (Passerini) (Hemiptera: Aphididae) (Simon et al. 2006). Both are major pests of apple trees, which may cause serious damages to fruits (codling moth), shoots, fruits and branches (RAA; Bonnemaïson 1959; Deberardinis et al. 1994). These pests require pesticide use to be kept under control. Hypotheses to explain results were related to microclimate and fruit phenology for the flying pest, i.e. the codling moth, (Stoeckli et al. 2008a) and within-branch shoot distribution in spring for the walking wingless RAA pest (Simon et al. 2006). Indeed, RAA winter eggs laid in autumn by aphids re-emigrating on their primary host, the apple tree, hatch around March in the area, and stem mothers infest buds before bloom. During a parthenogenesis phase, primary and then secondary colonies develop on trees and cause damage, mainly through severe leaf curling during fruit and shoot growth in spring (Bonnemaïson 1959). At this time, because winged forms are not present before infestation peak and/or fly away from apple towards their secondary host-plant *Plantago* spp. (Plantaginaceae) (Bonnemaïson 1959), founders of new colonies within the branches are mainly ‘pedestrians’ which can be seen walking on the branch axes. Branch architecture, as defined by structural and growth traits, is expected to constrain the RAA’s movement patterns in its walking behaviour.

Here, we aim to identify some of the architectural parameters affecting RAA within-tree development in spring before it flies to its secondary host. The approach is based on the study of RAA development within branches belonging to the same apple cultivar but with two pruning strategies to design contrasted branch architectures. The two experimented branch managements belonging to known tree training systems are first presented and their effects on branch architecture assessed. Then, architectural parameters of both branch managements are analysed for their effects on RAA development. Our main hypothesis was that the degree of branching is a relevant architectural trait to alter RAA movement in its dissemination phase in

spring when walking from one leafy shoot to another. Lastly, the potential of tree architecture manipulation as a method giving partial control of orchard pests is discussed.

Materials and methods

The study was carried out in May 2007 and 2008 at the INRA (National Institute for Agricultural Research) Gotheron experimental unit in South-East France (44°58′33″ North, 4°55′45″ East). Located in the middle Rhône Valley, the area has a continental climate with summer Mediterranean influences. The soil in the area has a sandy-loam shallow and stony structure derived from old washed out sediments of the Rhône river.

Experimental orchard and tree training systems

The experimental orchard was planted in 2001 with cv. ‘Pitchouette’ (INFEL[®] 3318), a scab Vf-resistant cultivar, grafted onto M9, which is moderately susceptible to RAA (Parveaud et al. 2010). One tree out of ten was a pollinator tree. Tree density was 1,110 trees ha⁻¹ with 4.5 m between-row and 2 m within-row planting distances. Each of the eight North–South oriented rows of the orchard included 15 trees. All trees had a similar pest and disease management, watering, fertilising, within-row chemical weeding and grass mowing in the orchard alleys. During the first 4 years after planting, i.e. from 2001 to 2004, all trees were trained to the original solaxe system (OS; Lauri and Lespinasse 2000; Willaume et al. 2004). In brief, the OS system is based on three main rules: a vertical trunk up to 2.5 m or more, a regular distribution of 10–15 main branches, i.e. issued from the trunk, on average along and around the trunk from 1 m onwards (branches in excess are completely removed) and the bending below the horizontal of all branches. There was no pruning within each individual branch, except the removal of vigorous shoots (‘water shoots’) which may appear on the bent portions of branches and trunk. In 2005, four blocks of two contiguous rows were designed and each row within a block was assigned at random to one of the following training systems:

1. Original solaxe as in previous years.
2. Centrifugal training (CT; Lauri et al. 2004, 2007) with the thinning out of young fruiting shoots in all sites where they have a poor development due to low light level that is on the underside and on the proximal part of the main branches, and around the trunk. This procedure, called extinction pruning (Lauri 2009), aimed at decreasing branching density along the main axes of the branches to improve both the development

of the remaining shoots and light penetration within the tree.

The two training systems therefore led to trees which did not differ in their cylindrical shape, but rather in their internal architecture with a contrasted spatial distribution of shoots within the branches. Within each row two infested branches, four- to five-year-old, directly issued from the trunk were selected from two ‘Pitchounette’ trees, one branch per tree, after petal fall in late April of years 2007 and 2008. This yielded to a total of eight branches per training system. These branches were selected at similar height from the ground (1–1.5 m) and were representative of each training system in terms of volume and branching. They belonged to trees which had no RAA infestation symptoms on other branches. All branches of adjacent trees touching the studied branches were removed. Each selected branch was considered as an independent repetition and was subjected to architectural description and RAA assessment. As aphid infestation naturally occurred in the orchard and could be unevenly distributed between inner and outer parts of the orchard after the return-flight of aphids from their secondary host, a block design was preferred to account for a possible infestation gradient.

Description of branch architecture

Branch architecture was described by recording the position of each current-year shoot on which RAA could potentially develop within the branch (Fig. 1). More precisely, two concepts were used in our recording: branching order and rank of insertion on the main axis of the branch.

- The branching order of a current-year shoot is the number of branching points between the main axis of the branch and this shoot. Namely, the main axis of the

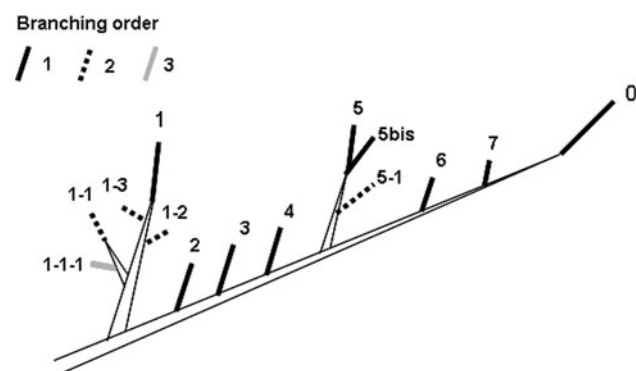


Fig. 1 Topological annotation of a simplified branch taking into account branching order and rank of insertion. Two shoots inserted at the same topological place (e.g. two “bourse shoots” on the same flower cluster such as shoot ‘5’ and shoot ‘5bis’) are considered to have similar branching order and one branching point between them

branch has a branching order of 0, a sub-branch inserted on the main axis has a branching order of 1, a sub-branch inserted on a ‘order 1’-sub-branch has a branching order of 2, etc.

- The rank of insertion numbers each shoot along the main axis of the parent branch from the proximal, i.e. near the trunk, to the distal parts of the branch. Each current-year shoot is then characterised by a list of numbers giving the rank of insertion of each intermediate sub-branch between the main axis of the branch and this shoot. For example, a current-year shoot numbered ‘5–1’ is the first shoot inserted on the fifth sub-branch inserted on the main axis of the branch when counting from the proximal part of the branch (Fig. 1). This description permitted identification of the topological proximity of shoots and recording of the number of branching points between the apices of two adjacent shoots. As an example, in Fig. 1, the two nearest (adjacent) neighbour shoots of ‘1–2’ shoot (order 2) are ‘1–1–1’ (order 3) and ‘1–3’ (order 2) in proximal and distal topological positions, respectively, and the number of branching points that a walking aphid would meet from the apex of ‘1–1–1’ shoot to ‘1–2’ apex is 3. In parallel to its topological position, each shoot was described and assigned to the following groups: length category (short, <5 cm; long, ≥ 5 cm), growing status (yes/no, i.e. presence of newly emitted leaves or not if growth has stopped), and reproductive status (yes/no).

Pest management and assessment of the RAA development

RAA control consisting of one mineral oil and one acetamiprid applied before bloom was required in all systems to permit tree growth and preserve orchard longevity. Other compounds applied during the period of aphid assessments were thinning products: Naphthaleneacetamide (NAD), Naphthaleneacetic acid (NAA) and carbaryl (also being classified as insecticide) in 2007; NAD alone in 2008.

The infestation dynamics were described on the eight selected branches per training system at two consecutive dates after petal fall: at the beginning of RAA multiplication and dissemination phase in spring (D1) and at RAA infestation peak (D2), i.e. 10–12 days after the first assessment date depending on the year. Because the studied branches were isolated and selected on trees with no other symptoms (see “Materials and methods”, Sect. 1), the observed infestation events could be considered to be mainly due to RAA within-branch movements. As 2008 assessments started at the very beginning of RAA dissemination phase, initial infestation levels were lower in

2008 than in 2007. Because infestation was naturally occurring in the orchard, trees and branches that were assessed were different in 2007 and 2008. For each 1-year shoot within a branch, RAA population was assigned into four infestation classes: 0, no aphids; 1, only individual aphids and no progeny; 2, small colony, i.e. restricted to 1 or 2 leaves; 3, large colony, spreading over 3 leaves or more. The infestation severity of each branch was the mean infestation class of all shoots on that branch. The percentage of RAA-infested shoots of each branch was also calculated. All other aphids, mainly the *Aphis* spp. complex (*Aphis pomi* de Geer, *A. spiraecola* Patch) (Aphididae), were recorded by a presence/absence index. However as infestation levels by *Aphis* spp. were very low and similar, whatever the date and the training system (infestation peaked at 4.2% infested shoots in 2007 and 1.7% in 2008), only RAA infestation was considered in the present analysis. As natural enemies of RAA were very scarce (pers. obs.) at the time of aphid assessment, their effect on RAA development was considered to be null or very low in the present study.

Data analysis

The effect of the training system, our main studied factor, on (1) the branch architectural traits and (2) RAA infestation was investigated through successive steps involving in each case a different set of variables.

A first step of the analysis considered each branch as a repetition. An ANOVA (studied factor: tree training; block factor) was carried out on the four following architectural and infestation variables: the number of shoots per branch, shoot density (total number of current-year shoots of a branch per unit of length of the main axis of this branch, number of shoots m^{-1}), RAA infestation level (% infested shoots) and mean severity of the branch. Percentage data were arcsin-transformed before ANOVA. The general conditions of parametric ANOVA (i.e. normal distribution and independence of residuals, homoscedasticity) were checked from the graph of the residuals plotted against the predicted values and Shapiro-Wilks test (Dagnélie 1975). A second step in the analysis considered the current-year shoots as elementary units. A χ^2 test was used to analyse the distribution of shoots pooled per training system (CT/OS) in the three following analyses: combined shoot descriptive categories (length \times reproductive status \times growth status), yielding to different degrees of freedom since not all combinations existed; branching orders and infestation course patterns between D1 and D2. Independently of the training system (shoots pooled whatever the training system), a χ^2 test was also used to analyse if infestation was similar (in proportion) between the two status of each descriptor considered separately, e.g.

were short versus long shoots similarly infested? Statistical analysis was done with Statgraphics software (Statistical graphics Corp., Rockville, MD, USA).

A regression analysis was used to analyse the short-distance infestation pattern of RAA within the branch. To do so, the RAA infestation severity class of a given shoot (target shoot) at date 2 (dependent variable at D2) was plotted against the mean infestation severity class of its nearest adjacent shoots at date 1 (independent variable at D1). These adjacent shoots were those inserted immediately in proximal and distal topological position (see “Materials and methods”, Sect. 2) of this given shoot; two shoots (general case) or only one shoot (no distal adjacent shoot in the case of apices, no proximal adjacent shoot for the nearest of the tree trunk) were thus considered. Because shoot numbers within the different infestation classes were too low to develop this analysis at branch level, calculations were made per training system. The mean infestation class at D2 (*Y*-axis) was computed per training system for each group of target shoots (when three or more shoots) having the same mean infestation class of their adjacent shoots at D1 (*X*-axis).

To test our hypothesis of an effect of the number of branching points (independent variable) on RAA infestation within the branch (dependent variable), the infestation severity class of a given shoot at D2 was plotted against the infestation severity class of its proximal shoot at D1 considering the number of branching points between these paired shoots. In our topological description, considering only the proximal (and not distal) adjacent shoot was supported by the fact that apices of any current-year shoot (e.g. shoot ‘1’ on Fig. 1) had no distal shoot which would lead to exclude up to 376 shoots from this regression analysis in 2007. As our aim was to highlight a possible effect of branching per se on RAA within-branch development (i.e. independently of the training system), this analysis was carried out on the pooled data of the 16 study branches. The mean infestation class was computed at D2 (*Y*-axis) for each group of target shoots (when three or more shoots) whose proximal shoots had the same infestation class at D1 (*X*-axis) in the case of 1, 2, etc. branching points between the considered paired shoots.

These latter two regression analyses were done using the Ordinary Least Square (OLS) regression method which is appropriate for fitting bivariate lines in allometry with the hypothesis of a predictive relationship between the independent variable, here in the *X*-axis, and the dependent variable, here in the *Y*-axis (SMATR software, Falster et al. 2006; Warton et al. 2006). Comparisons between regression lines were carried out following two steps. First, slopes of all lines were compared to determine if there was a common slope, i.e. a same scaling coefficient, among groups. Second, in the case slopes did not change across

Table 1 Architectural parameters measured at D1 (i.e. start of *Dysaphis plantaginea* multiplication phase) at branch level in original solaxe (OS) and centrifugal training (CT) branches in both years

Architectural parameters	2007		2008	
	OS	CT	OS	CT
Shoot number per branch	138.00 ± 14.46	115.75 ± 25.24	159.50 ± 23.55	272.63 ± 45.14
Long shoots (%) ^a	30.83 ± 3.39	21.87 ± 2.67	9.98 ± 1.83	6.71 ± 1.98
Fruiting shoots (%)	54.92 ± 4.88	21.39 ± 4.38	8.27 ± 4.76	12.04 ± 4.59
Growing shoots (%)	33.28 ± 3.91	24.28 ± 4.30	25.00 ± 1.34	20.31 ± 1.41
Shoot density ^b	78.04 ± 3.92	80.86 ± 13.29	93.60 ± 7.86	144.08 ± 14.96

Each value is mean ± SE on 8 infested branches

^a Length categories: short, <5 cm; long, ≥5 cm

^b Total number of current-year shoots of a branch per unit of length of the main axis of this branch (number of shoots m⁻¹)

groups, tests for shift in elevation (intercept, i.e. allometric constant) and shift along the common axis were computed.

Results

Architectural traits shaped by branch manipulation

In 2007, 2,030 shoots from eight OS branches (1,104 shoots) and eight CT branches (926 shoots), were assessed (Table 1). In 2008, 3,470 shoots from eight OS branches (1,282 shoots) and eight CT branches (2,188 shoots) were surveyed (Table 1). There were significant differences between training systems for the proportion of shoots within combined categories of descriptors whenever existing (short/long × growing/stopped × fruiting/vegetative). More precisely, in 2007, higher proportions of fruiting shoots (including long growing and short shoots) together with a lower proportion of short vegetative stopped shoots were observed in the OS compared to the CT system ($\chi^2 = 266.73$, 6 *df*, $P < 0.001$). In 2008, the proportion of vegetative growing shoots was higher in OS compared to CT branches ($\chi^2 = 82.43$, 5 *df*, $P < 0.001$). Higher proportions of growing shoots with (2007) or without (2008) fruits were thus observed in OS compared to CT branches. The number of shoots per branch (Table 1) was significantly higher in CT than OS branches in 2008 (ANOVA, $F_{1,8} = 11.02$, $P < 0.05$). Shoot density (Table 1) was also higher in CT compared to OS trees in 2008 (ANOVA, $F_{1,8} = 22.67$, $P < 0.01$). There was no significant difference between training systems (ANOVA, $P > 0.05$) in 2007 for these two architectural variables and no block effect in any year.

The distribution of shoots according to their branching order (Fig. 2a, b) displayed strong differences between training systems in both years (2007, order 3 and 4 shoots pooled: $\chi^2 = 244.43$, 2 *df*, $P < 0.001$; 2008: $\chi^2 = 337.52$, 3 *df*, $P < 0.001$). Apart from the training system, the

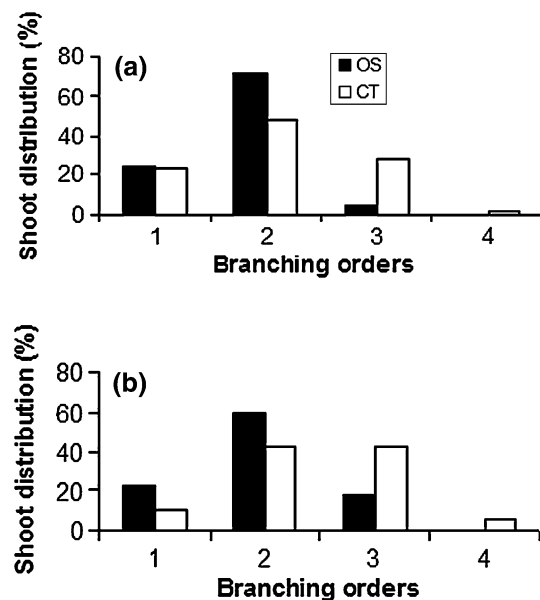


Fig. 2 Proportions of shoots per branching order in the original solaxe (OS) and centrifugal training (CT) branches in **a** 2007 and **b** 2008

proportion of shoots in the highest orders was higher in 2008 compared to 2007 (Fig. 2a, b) attesting to the increased branching process which accompanies branch ageing between the 2 years. But the proportion of shoots in branching orders 3 and 4 was higher in CT than in OS branches in both years.

Effect of the training system on shoot infestation by RAA

RAA infestation and severity at branch level

The percentage of RAA-infested shoots and severity (Table 2) increased between the two assessment dates (D1, D2) in both years. In 2007, large variations were observed

Table 2 *Dysaphis plantaginea* infestation at branch level in the original solaxe (OS) and centrifugal training (CT) systems at D1 (i.e. start of *D. plantaginea* multiplication phase) and D2 (*D. plantaginea* infestation peak) on apple in spring 2007 and 2008

Monitored variables	Year	OS		CT	
		D1	D2	D1	D2
Infested shoots (%)	2007	28.60 ± 9.30	53.88 ± 12.04	41.02 ± 10.83	59.44 ± 12.85
Infestation severity score	2007	0.36 ± 0.12	0.77 ± 0.20	0.50 ± 0.13	0.85 ± 0.20
Infested shoots (%)	2008	2.77 ± 1.15	31.66 ± 10.90	1.70 ± 0.54	25.61 ± 7.60
Infestation severity score	2008	0.04 ± 0.02	0.45 ± 0.17	0.03 ± 0.01	0.31 ± 0.09

Each value is mean ± SE on 8 infested branches

between branches within the same training system: RAA infestation rate at D1 was between 2.6 and 67.7% infested shoots in OS branches, and between 1.3 and 80.4% in CT branches. In 2008, the infestation at D1 was at its beginning and the assessed branches were more homogeneously infested with 0.4 to 4.7% infested shoots in CT and 0.4 to 10.0% infested shoots in OS branches. Because of this high intra-training system variability, no significant difference between training systems was displayed whatever the infestation variable (i.e. percent infested shoots or severity) in any study year (ANOVA, $P > 0.05$). No significant block effect or interaction block-training system could be displayed either.

RAA infestation dynamics at shoot level

Although at a given date no differences in infestation were displayed between training systems in both study years, infestation courses of shoots between D1 and D2 were significantly different between training systems in 2007 (Fig. 3a). Especially the proportion of newly infested shoots between D1 and D2 assessment dates (“Peak only”) was higher in OS than in CT branches ($\chi^2 = 25.07$, 3 *df*, $P < 0.001$): 28.4 versus 20.8% shoots get infested between D1 and D2 in the CT and OS systems, respectively. However in 2008 (Fig. 3b), with less infestation, the infestation courses were similar for both training systems: 77.0% of the shoots remained non-infested, 1.8% were infested at both assessment dates and 21.2% became infested between D1 and D2.

RAA infestation according to the shoot category

Whatever the training system, RAA infestation was higher on long versus short shoots, on fruiting versus vegetative shoots, and on growing versus non-growing shoots. Indeed, considering pooled shoots per year there were significant differences in the distribution of shoots within ‘infestation status × descriptive categories’ (1 *df*) whatever the year (2007 length: $\chi^2 = 17.68$, $P < 0.001$; 2007 reproductive status: $\chi^2 = 5.19$, $P < 0.05$; 2007 growth status:

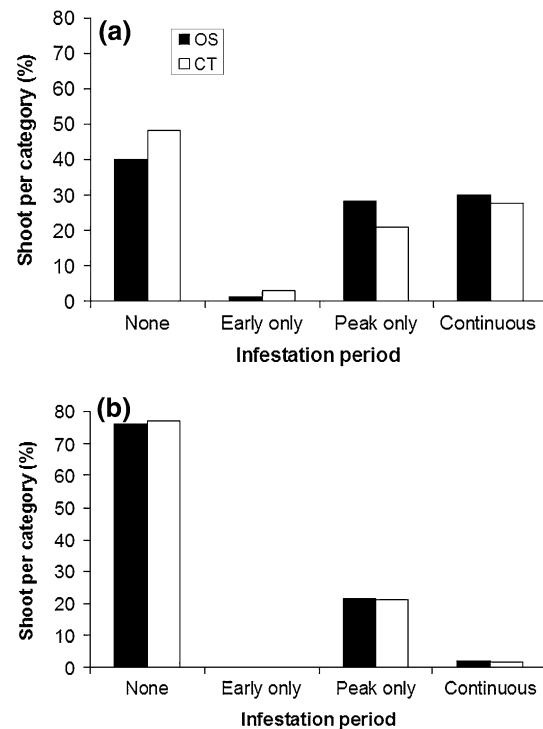


Fig. 3 Infestation course between start and peak of spring *Dysaphis plantaginea* infestation of shoots on apple in the original solaxe (OS) and centrifugal training (CT) branches in **a** 2007 and **b** 2008

$\chi^2 = 23.40$, $P < 0.001$; 2008 length: $\chi^2 = 9.21$, $P < 0.01$; 2008 reproductive status: $\chi^2 = 58.87$, $P < 0.001$; 2008 growth status: $\chi^2 = 28.79$, $P < 0.001$).

Effect of tree training on RAA short-distance infestation within branches

The relation between the infestation severity of a given shoot at D2 and the infestation severity of its adjacent shoots at D1 (Fig. 4a, b) attested to short-distance patterns of RAA infestation along the branch in both years whatever the training system: the infestation of a shoot was all the more severe at D2 if adjacent shoots were severely infested at D1. This relationship generally fitted with a linear

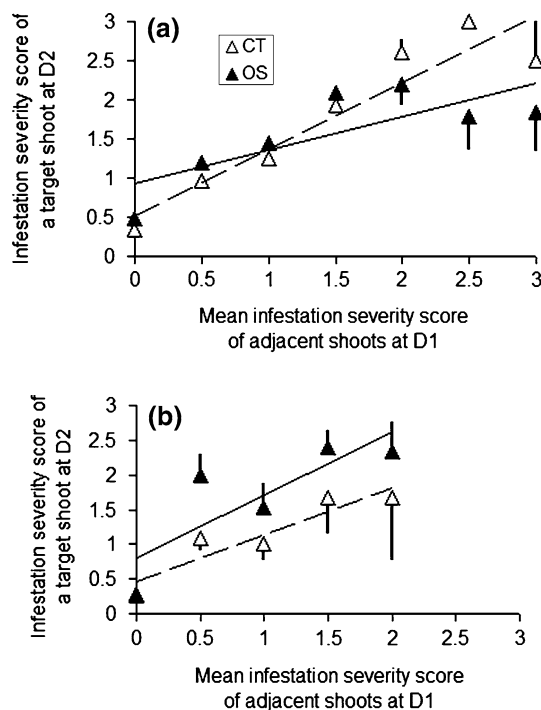


Fig. 4 Relationships between *Dysaphis plantaginea* infestation severity of a target shoot at D2 (i.e. infestation peak) and the mean infestation severity of its nearest adjacent shoots (mean severity among 1–2 adjacent shoots) at D1 (start of *D. plantaginea* multiplication phase) on apple in years **a** 2007 and **b** 2008 in the original solaxe (OS) and centrifugal training (CT) branches. Symbols are means per severity class when three shoots or more. When larger than symbols lines above or below symbols are standard errors. Regression lines are computed for **a** 2007 OS ($y = 0.5787x + 0.8075$, $r^2 = 0.7165$, $n = 6$; plain line) and CT ($y = 1.0804x + 0.3298$, $r^2 = 0.9898$, $n = 6$; dash line) systems; **b** 2008 OS ($y = 0.899x + 0.8116$, $r^2 = 0.6717$, $n = 5$; plain line) and CT ($y = 0.8281x + 0.3829$, $r^2 = 0.8505$, $n = 4$; dash line)

regression of same slope for the two training systems in 2007 and 2008 ($P > 0.05$). Whereas there was no significant difference between intercepts of OS and CT branches in 2007, OS branches had a higher intercept than CT branches in 2008 (Wald statistic = 3.966, $P < 0.05$). This latter result indicated that whatever the infestation severity of adjacent shoots at D1, the infestation severity of the target shoot at D2 was higher in OS than in CT branches. This held true whatever the infestation severity of the target shoot at D1.

In 2007, the infestation severity at D2 of a given shoot according to the infestation severity of its proximal adjacent shoot at D1 was dependent upon the number of branching points decreasing between the ‘1 branching point’ and ‘4 branching points’ cases (Fig. 5; significant difference in slopes, likelihood ratio statistic = 3.069, $P < 0.05$). The low infestation level at D1 in 2008 did not permit a similar analysis.

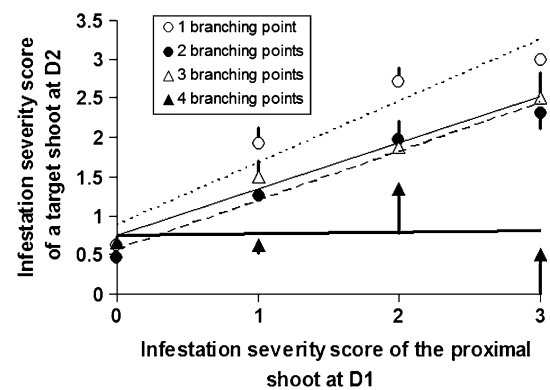


Fig. 5 Relationships between *Dysaphis plantaginea* infestation severity of a target shoot at D2 (infestation peak) and the infestation severity of its nearest proximal shoot at D1 (start of *D. plantaginea* multiplication phase) on apple for different numbers of branching points between the two shoots (2007, all shoots pooled). Symbols (means per severity class when two shoots or more) and regression lines ($n = 4$) are represented for 1 (dotted line), 2 (dash line), 3 (plain line) and 4 (bold line) branching points. When larger than symbols lines above or below symbols are standard errors

Discussion

Tree training affects RAA infestation through its effects on branch architecture

Aphid infestation dynamics were affected by branch architecture modulated by tree training. A strong effect of extinction pruning was displayed on: (1) shoot proportions in descriptive categories (length, and growth and reproductive status); and (2) within-branch shoot architecture. The extinction pruning procedure decreased the number of shoots in a given year, but provoked an increase in the number of shoots of higher branching order on the remaining laterals in the following years. This led to an increase in shoot density, i.e. the number of shoots per unit of length of the main branch axis. Such effect is not directly aimed but induced by the extinction procedure. It has not been previously described and has to be differentiated from the known effect of winter heading cut (Barritt 1992) which reduces the length of current season and 1-year-old wood and stimulates the growth of new long shoots (e.g. Grechi et al. 2008).

Superimposed to aggregation (Lathrop 1928), a strong structuring effect of architecture through the number of branching points between two shoots was observed on the dispersal of individuals to colonize new shoots. Within-branch RAA infestation dynamics relied on two superposed processes: within-branch aphid dissemination and/or multiplication rates, which were likely to prevail since only wingless RAA forms were present along the experiment in (at least partly) isolated branches. Moreover, as all training practices were similar in both training systems and no or

scarce competitors (other aphids) or regulators (natural enemies) were observed, differences in aphid infestation were only due to the intrinsic properties of the branch architecture shaped by the training system. We investigated two infestation processes under natural and not controlled infestation conditions for different levels of initial RAA infestation: (1) short-distance dissemination according to branching in 2007 when a wide range of infestation levels occurred (Fig. 5), and (2) short-distance infestation patterns according to the training system, under a low infestation background (2008, Fig. 4b). These differences in initial infestation can explain different infestation patterns between 2007 and 2008: the proportion of newly infested shoots between D1 and D2 differed in OS and CT branches in 2007 (Fig. 3a) for a similar severity increase (Fig. 4a). The opposite was observed in 2008: the proportion of infested shoots was similar (Fig. 3b), but severity differed (Fig. 4b). We may hypothesise that at least two interacting processes occurred:

1. The resource hypothesis: less propitious feeding resources, e.g. related to leaf nitrogen content as well as a lower proportion of shoots suitable for aphid development (Grechi et al. 2010) induce a lower multiplication rate of aphids. The highest infestation of long growing and fruiting shoots of our study is also related to well-known trophic relationships. This result is consistent with the preferential development of fruit tree aphids on growing shoots (Grechi et al. 2008) and more especially when they are long (Stoekli et al. 2008b) in the peach—*Myzus persicae* (Sulzer) (Aphididae) and apple—*A. pomi* cases studies, respectively. Sap nutrient quality mediated by source-sink processes (also altered by sap-consumer aphids) can explain such prevalence of aphids on growing and/or fruiting shoots (Larson and Whitham 1997). This resource hypothesis, which was not directly investigated in the present study, is documented in the literature.
2. The structural hypothesis: the dispersal process is constrained by both a higher degree of branching and a higher shoot density. Such constrain may explain both a lower proportion of newly infested shoots (2007, Fig. 3a) and a less severe RAA infestation at D2 (2008, Fig. 4b) in CT compared to OS branches because of a delayed arrival of aphids on the newly infested shoots. This hypothesis is supported by a lower infestation progress when aphid pathway from one shoot to its distal neighbour had four compared to one branching points (Fig. 5). To the best of our knowledge, as there is no previous study establishing differences in trophic resources related to the degree of branching in a fruit tree (see Fig. 5, drawn independently of the training system), the structural hypothesis warrants further comments.

Insect movement in complex habitats and applications for aphid control

In the structural hypothesis, each branching point can be seen as a node from a geometrical point of view but as a crossroads for pedestrian foraging aphids. The number of crossroads related to the branching degree affects the probability of reaching the target resource, i.e. whether next or a more distant shoot (Neuvonen 1999). At 0.5 probability for each direction at a crossroads, successive crossroads along the aphid pathway will then result in a very low probability of reaching a topologically distant shoot, without counting increased travel time due to unsuccessful forward and backward movements along the branch. Patterns of connectivity (Hannunen 2002; Randlkofer et al. 2010) seen as the measure of physical contacts between shoots may also interfere although not under focus in our study. The theory of dendritic networks applied to population dynamics (Campbell Grant et al. 2007) may help to represent the within-branch movement and colonisation of aphids, and the significance of shoots, sub-branches and crossroads (nodes). Branches may be seen as composed of suitable habitats (shoots) and pathways of dispersal (main axes and axes of sub-branches) that may present more or fewer crossroads according to the degree of branching. This also comes back to plant heterogeneity and sectoriality (Orians and Jones 2001) as underlying processes constraining aphid population dynamics within apple tree branches. This opens a field of research to investigate these mechanisms via the study of within-tree 3D topology and geometry (structural aspect) and nutritional status (physiological aspect) of shoots in relation to branch architecture and RAA infestation rates.

At orchard level, tree architectural traits are both genetically determined for the general tree habit (Lespinasse and Delort 1986; Lauri and Laurens 2005; Costes et al. 2006) and manipulated by cultural practices, namely tree training and pruning (Lauri 2002). Tree architecture manipulation can contribute to modify (1) resource availability and access (plant-mediated ‘bottom up’ processes) and (2) natural enemies’ attractiveness and success in prey localisation (natural enemies-mediated ‘top down’ processes). Natural enemies were not active in the present study, most probably because of their late arrival. But when considering the complete apple pest complex, another important step would include tri-trophic interactions among plant, pests and natural enemies. It has also to be considered that natural enemies may be less efficient in complex habitats (Gingras and Boivin 2002; Legrand and Barbosa 2003; Randlkofer et al. 2010; Riihimäki et al. 2006) despite increased abundance (Langellotto and Denno 2004). Previous studies have demonstrated the benefits of CT for yield and fruit quality (Lauri et al. 2007) and to

lower aphid damage on apples (Simon et al. 2006). Although expected benefits of tree training to control RAA are partial only, tree training appears to be a relevant lever to consider and to combine with other protection methods. The identification of architectural traits detrimental to pests thus contributes to design scientifically based tree training systems to decrease pesticide dependence in orchards and to contribute to sustainable fruit production.

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