

Intraoperative workload in robotic surgery assessed by wearable motion tracking sensors and questionnaires

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Abstract

Background The introduction of robotic technology has revolutionized radical prostatectomy surgery. However, the potential benefits of robotic techniques may have trade-offs in increased mental demand for the surgeon and the physical demand for the assisting surgeon. This study employed an innovative motion tracking tool along with validated workload questionnaire to assess the ergonomics and workload for both assisting and console surgeons intraoperatively.

Methods Fifteen RARP cases were collected in this study. Cases were performed by 10 different participants, six primarily performed console tasks and four primarily performed assisting tasks. Participants had a median 12 (min—3, max—25) years of surgical experience. Both console and assisting surgeons performed robotic prostatectomy cases while wearing inertial measurement units (IMUs) that continuously track neck, shoulder, and torso motion without interfering with the sterile environment.

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Postoperatively, participants completed a workload questionnaire (SURG-TLX) and a body part discomfort questionnaire.

Results Twenty-six questionnaires were completed from 13 assisting and 13 console surgeons over the 15 cases. Postoperative pain was reported highest for the right shoulder and neck. Mental demands were 41 % higher for surgeons at the console than assisting (p < 0.05), while physical demands were not significantly different. Assisting surgeons worked in demanding neck postures for 58 % of the procedure compared to 24 % for the console surgeon (p < 0.01). Surgeons at the console were primarily static and showed 2–5 times fewer movements than assisting surgeons (p < 0.01).

Conclusions Postures were more ergonomic during console tasks than when assisting by the bedside; however, the console may constrain postures leading to static loads that have been associated with musculoskeletal symptoms for the neck, torso, and shoulders. The IMU sensors were effective at quantifying ergonomics in robotic prostatectomies, and these methods and findings have broad applications to other robotic procedures.

Keywords Robotic surgery · Ergonomics · Workload · Robotic-assisted radical prostatectomy

The introduction of robotic techniques has revolutionized radical prostatectomy surgery service delivery. In the USA between 2003 and 2010, robotic-assisted radical prostatectomy (RARP) adoption increased from 0.7 to 42 % of surgeons performing radical prostatectomy [1]. RARP provides surgeons with improved anatomical vision and more precise instrument control compared to open or laparoscopic techniques [2–6]. Recent meta-analyses have concluded that a robotic approach results in improved functional outcomes with better potency rates and urinary continence at 12 months compared to open radical prostatectomy (ORP) and laparoscopic radical prostatectomy (LRP) [7, 8]. Blood loss and transfusion rates are also reduced with RARP, although the impact of RARP on overall oncological outcomes remains inconclusive [9, 10]. It is also recognized that RARP results in an increased economic burden for prostate cancer surgery due to increased technology and operative duration costs [1]. Despite additional costs of the surgery, investigators generally agree that robotic techniques improve surgeon ergonomics by providing increased dexterity (e.g., 3 vs. 9 degrees of freedom) than standard laparoscopy, a seated position, armrests, and stereoscopic vision [3, 11–14]. These improvements are a potential key innovation for addressing the pressing issue of ergonomics and musculoskeletal symptoms that impact surgeon health and operative performance that has been attributed to minimally invasive surgeries performed with laparoscopy techniques [15, 16].

Musculoskeletal symptoms have been widely reported among surgeons in large survey studies conducted across specialties. Many studies have suggested that the prevalence of musculoskeletal symptoms is as high as 87 % in surgeons who perform minimally invasive procedures [17, 18], with 40 % of surgeons experiencing at least one work-related injury which have noticeable impact on surgical performance [19]. Key contributors to musculoskeletal symptoms in laparoscopy include tool and equipment design, port placement, video monitor position, and patient position [16, 20–22]. These detrimental effects may be reduced with robotic technology; however, intraoperative evidence measuring the ergonomics of robotic techniques is currently limited.

A few studies comparing robotic with laparoscopic techniques have found that robotic techniques lowered mental and physical workload, reduced muscle activity, and decreased awkward postures (e.g., shoulder abduction that increases shoulder joint loads) [23-26]. However, critical limitations to these findings are that they were performed either by novices, on simulated skill tasks, or in a controlled and timed animal laboratory setting. Intraoperative measurements by an observer using ergonomic worksheets found robotic surgery was rated as hazardous to the surgeon and called for interventions to address observed ergonomic deficits in robotic console surgery [27]. In addition, no previous study has examined the impact of robotic techniques on the surgical assistant, who in addition to performing laparoscopic surgery may need to assume awkward positions to maneuver around the intermittent movements of the robotic arms to perform the required roles of the bedside surgeon (Fig. 1). These work conditions have potential to transfer the ergonomic risks and burden of musculoskeletal injuries from the primary (console) surgeon to the bedside surgical assistant.

Quantifying the biomechanical and perceived workload of robotic surgery will provide a foundation for identifying intraoperative ergonomic risk factors and designing and evaluating solutions to improve surgical techniques and the associated patient outcomes. Toward this end, our objective is to (1) determine the feasibility of novel wearable sensors for continuously assessing biomechanical exposures and perceived workload during live surgery and (2) quantify and compare ergonomic strain of console surgeon and surgeon assistant roles during RARP.

Materials and methods

Participants

This study was approved by the institution's ethics review board (dnr: 2014/1120-31) and urology surgeons performing RARP from a large academic hospital provided written consent to participate in this study. All RARP procedures were performed using the *Karolinska technique*, which is an established approach and has been previously described [28]. During this procedure, two surgeons perform parallel tasks at the robotic console or assist at the patient bedside. In this study, their role is classified according to the task they spent the majority of the case on.

Subjective and objective measures

Two questionnaires were used to measure self-reported musculoskeletal symptoms and perceived intraoperative workload. The first questionnaire was adapted from previous works [29, 30] and measured body part-specific musculoskeletal symptoms on mutually exclusive 3-point categorical scales, i.e., "No," "Slight," and "Substantial." The second questionnaire included the validated surgery task load index (SURG-TLX), which measures six subdimensions of workload, i.e., mental demand, physical demand, temporal demand, task complexity, situational awareness, and distractions, using 20-point visual analogue scales (VAS) anchored by very low and very high [31]. In addition, surgeons self-reported the degree of difficulty of each procedure on a similar 20-point VAS adapted from previous work [32, 33]. Participants completed the musculoskeletal symptom questionnaire before and after each procedure. The SURG-TLX workload questionnaire was only completed postoperatively.

State-of-the-art wireless and wearable motion tracking devices were used to objectively quantify surgeon postures throughout the procedure. The OpalTM system (APDM,

Fig. 1 Surgeons during a robotic procedure at the console (*left*) and at the patient bedside (*right*)



Inc., Portland, OR, USA) consists of six inertial measurement units (IMUs), each sensor containing accelerometer, gyroscope, and magnetometer. These sensors have previously been validated [34] and used for motion tracking in sports, space suits, and improving patient health [35–38]. Prior to the surgical procedure, IMUs were worn on the surgeon's head, sternum, upper arms, and pelvis without interfering with surgeons' performance and the sterile field



Fig. 2 Wearable wireless motion tracking sensors placed on the surgeon before the surgery

(Fig. 2). The sixth sensor was used by a study team member to time stamp procedure start and stop times of procedures and roles. After donning the sensors and before starting each procedure, sensors were calibrated using a static I-pose as described by the software vendor (NexGen Ergonomics, Montreal, Quebec). The units logged data at 64 Hz onto onboard memory cards that were downloaded and processed after the full surgical day.

Data analysis

Body regions with no musculoskeletal symptom responses (i.e., no indication of "No," "Slight," or "Substantial") were conservatively assumed to be "No" symptoms. "Slight" and "Substantial" musculoskeletal symptom responses were collapsed into a single category (i.e., "Yes" musculoskeletal symptoms) and compared with "No" musculoskeletal symptoms for each body region. Workload data were analyzed and summarized for each subdimension of workload, and total workload was calculated as both the overall sum and the weighted sum of the six SURG-TLX scales as described in previous works [31, 39].

Sensor data were collected throughout the entire procedure, and procedure time was defined as incision to skin closure for the assisting surgeon and console start to console stop for the surgeon at the robotic console. Accelerometer, gyroscope, and magnetometer data from the IMU sensors were processed into postural angles using scripts programmed in MATLAB[®] (R2015b, Mathworks Inc., Natick, MA, USA). Specifically, these low-pass-filtered (fourth-order Butterworth filter set at 32 Hz) data streams were used to calculate neck flexion, torso flexion, and left/right shoulder elevation over time throughout the entire procedure with reference to the static I-pose. Neck flexion was defined as the head motion relative to the torso in the sagittal plane, torso flexion was defined relative to vertical, and shoulder elevation was defined as the upper arm motion relative to vertical [40]. These continuous computed postures were summarized for each procedure into (1) mean posture angles, (2) range of motion, defined as the difference between 95th percentile and 5th percentile posture angles, (3) percent time in demanding postures, (4) percent time in static postures, and (5) number of posture changes per minute. Demanding postures were based on previous commonly used definitions, >10° neck flexion, $>20^{\circ}$ torso flexion, and $>45^{\circ}$ shoulder elevation [22, 41]. Time in static posture was defined based on previously published surgical ergonomics literature as duration the flexion (neck and torso) or elevation (shoulders) angular velocities are $<1^{\circ}$ /s normalized by procedure time [42, 43]. Posture changes were defined as movements $>10^{\circ}$ with angular velocity faster than 1°/s.

Statistical analyses were performed using SPSS (v22, IBM, Inc.). Equal variance, two-tailed t tests were used to compare the demographics between participants performing console and assisting tasks. Analysis of variance was performed on all response variables that did not violate the assumption of normality, to identify the impact of surgeon role (console vs. assist). Nonparametric Mann–Whitney U tests were performed to identify differences between surgeon roles when response variables violated normality. Additionally paired t tests were performed for cases where data both console and assisting surgeons are available, i.e., same case.

Results

Fifteen RARP cases were collected in this study. Eight cases were first case of the day, six cases were second case of the day, and one was third case of the day. Due to surgeon and equipment availability (three sets of sensors), only 11 of the cases captured both assisting and console roles, i.e., same cases. Cases were performed by 10 different participants, six primarily performed console tasks and four primarily performed assisting tasks (Table 1).

Eight participants were males, and two were females. Nine participants were right-handed, and one was completely ambidextrous. Five surgeons reported extensive robotic surgery experience, and five reported having some robotic surgery experience. Operative duration was longer assisting than for those performing the console role (142 ± 52 vs. 129 ± 37 min, p = 0.38); this was due to the different definitions of procedure time for the assistant and console surgeons (see "Materials and methods" section).

Self-reported metrics

Musculoskeletal pain was present across all measured regions except for left finger and wrist (Table 2). Surgeons performing assisting tasks only reported experiencing left shoulder and neck pain. Postoperative pain was reported in 46 % of the cases in the right shoulder and neck among surgeons performing console tasks. Musculoskeletal pain and numbness were more frequently reported after performing console than assisting cases; however, half of all participants (two out of the four assisting and three out of six console surgeons) experienced postoperative musculoskeletal pain for at least one or more cases.

The SURG-TLX questionnaire mean rated workload scores were significantly higher (p = 0.004 - 0.04) for console compared to assisting tasks for mental demand, temporal demand, task complexity, and situational awareness (Fig. 3). Findings from paired analysis on the subset of matched cases (n = 11) were similar, and workload was statistically different between roles for temporal demand, task complexity, and situational awareness. Rated overall workload was 22 % higher (p = 0.01) during console tasks than assisting tasks. Overall workload exceeded 50 (out of 100) for 62 and 23 % of the cases for console and assisting surgeons, respectively. Comparison between overall workload and weighted overall workload, as defined Wilson et al. [31], showed that the measures were highly correlated (Adj. $R^2 = 0.92$, p < 0.001). Thus, discussion will focus on the overall workload metric.

Table 1 Participant
demographics summarized as
mean, standard deviation,
minimum, and maximum

	Console $(n = 6)$			Assist $(n = 4)$		
	Mean \pm SD	Min.	Max.	Mean \pm SD	Min.	Max
Height (cm)	179 ± 7	168	190	175 ± 13	158	189
Weight (kg)	81 ± 11	59	89	79 ± 6	70	85
Age (years)	48 ± 7	37	57	40 ± 2	38	43
Overall surgery experience (years)	15 ± 8	3	25	7 ± 5	3	14
Glove size	7.5 ± 0.7	6.5	8.5	7.4 ± 0.6	6.5	8

	Preoperative		Postoperative		Frequency pain increased after surgery	
	Console (%)	Assist (%)	Console (%)	Assist (%)	Console (%)	Assist (%)
L. finger numbness	0	0	0	0	0	0
R. finger numbness	23	0	31	0	8	0
L. wrist pain	0	0	0	0	0	0
R. wrist pain	23	0	31	0	8	0
L. shoulder pain	0	0	15	8	15	8
R. shoulder pain	23	0	46	0	23	0
Neck pain	23	8	46	15	23	8
Back pain	15	0	23	0	8	0

Table 2 Self-reported musculoskeletal pain and numbress experienced pre- and postsurgery by surgeons performing console (n = 13 cases) and assisting (n = 13 cases) tasks

Note that for two cases, musculoskeletal pain in the R. shoulder was present postsurgery, but pain actually decreased from substantial to slight, indicating pain in R. shoulder decreased between pre- and postsurgery



Fig. 3 Workload between console and assisting tasks (*asterisk* indicates p < 0.05) for mental demand (MD), physical demand (PD), temporal demand (TD), task complexity (TC), situational awareness (SA), distractions (D), and degree of difficulty (DoD)

Posture and movement metrics

To illustrate postural patterns, an example of neck, chest, and left/right shoulder posture angles for one participant during an entire case is shown in Fig. 4, which shows two distinct patterns. The first pattern was observed from the start of the procedure to the 65th-min mark, where (1) neck flexion was high and the amplitude of the movements was large, and (2) shoulder elevation was low and amplitude of movements was small. Second pattern was observed from the 65th-min mark to the end of procedure, where (1) neck flexion was near zero and movements were small in amplitude, and (2) shoulders were elevated and had larger amplitude of movements (Fig. 4). These distinct patterns



Fig. 4 Example plot of participant postures over the entire procedure, where negative posture angles indicate neck or torso extension

represented the rotation of roles by this participant, where he first assisted in the procedure by the patient bedside and then finished the procedure at the console. At the participating university teaching hospital, this rotation between assisting and console tasks during the same procedure was frequently used and was observed for two cases.

A summary of the biomechanical posture measurements across all participants is shown in Tables 3 and 4. In comparison with surgeons at the console, assisting surgeons exhibited 9° more flexed neck posture (p < 0.05) and 14°–41° larger (p < 0.05) neck, torso, and right shoulder range of motion (Table 3). Time in demanding neck postures was over twice as high (p < 0.001) for assisting than console (Table 3). Measures of posture over time (Table 4) differed significantly between console and

Table 3 Mean and standard deviation (SD) of observed posture angles among console (n = 12) and assisting (n = 13) surgeons

	Console $(n = 12)^{a}$ Mean \pm SD	Assist $(n = 13)$ Mean \pm SD
Mean angle (°)		
Neck flexion/extension*	4 ± 9	13 ± 12
Torso flexion/extension	0 ± 8	-1 ± 3
L. shoulder elevation	24 ± 7	23 ± 8
R. shoulder elevation	26 ± 10	22 ± 8
Range of motion(°)		
Neck flexion/extension*	24 ± 16	52 ± 13
Torso flexion/extension*	16 ± 10	30 ± 14
L. shoulder elevation	73 ± 39	98 ± 39
R. shoulder elevation*	59 ± 28	99 ± 40
% Time at demand angles		
Neck flexion/extension*	$24\pm25~\%$	$58\pm31~\%$
Torso flexion/extension*	$1 \pm 1 \%$	$4\pm 6~\%$
L. shoulder elevation	$6\pm7~\%$	$9\pm13~\%$
R. shoulder elevation	$10 \pm 17~\%$	$8\pm12~\%$

* Significant differences (p < 0.05) between console and assisting surgeons

^a Although 13 cases were collected for console surgeons, motion tracking data are missing for one case due to malfunctioning event marker resulting in n = 12

Table 4 Mean and standard deviation of posture movements and durations of static postures among console (n = 12) and assisting (n = 13) surgeons

	Console $(n = 12)^{a}$ Mean \pm SD	Assist $(n = 13)$ Mean \pm SD	
No. of movements per mir	nute		
Neck flexion*	1.0 ± 1.1	4.6 ± 1.6	
Torso flexion*	0.3 ± 0.4	1.7 ± 0.7	
L. shoulder elevation*	2.4 ± 0.9	3.7 ± 1.1	
R. shoulder elevation*	2.1 ± 0.9	3.4 ± 1.1	
Neck flexion*	1.0 ± 1.1	4.6 ± 1.6	
% Time in static postures			
Neck flexion*	63 ±7 %	$38\pm12~\%$	
Torso flexion*	$75\pm7~\%$	55 ± 10 %	
L. shoulder elevation*	$52\pm6~\%$	$47\pm6~\%$	
R. shoulder elevation*	$42\pm10~\%$	$54\pm7~\%$	

* Significant differences (p < 0.05) between console and assisting surgeons

^a Motion tracking data are missing for one case resulting in n = 12

assisting roles for every metric. Specifically, assisting surgeons had 5.0 times more (p < 0.001) neck and torso movements and 1.6 times more (p < 0.01) shoulder

movements than console (Table 4). In addition, console surgeons were observed to have more (p < 0.05) static neck, torso, and left shoulder postures than assisting surgeons. Right shoulder postures were more (p < 0.01) static for assisting than console surgeons (Table 4). These postures are shown in Fig. 5A which demonstrate elevated and unsupported right shoulder postures for the surgeon at the console (shoulders should be lower and ideally resting on elbow rests as shown in Fig. 1). Non-upright neck postures are shown for the assistant in Fig. 5B.

Discussion

Surgical ergonomics and musculoskeletal injuries are recognized and significant issues in both laparoscopic and robotic surgeries [17, 21, 27, 44]. Suboptimal robotic operating room techniques may be detrimental to both patient outcomes and the occupational health of the surgical team [17, 21, 27, 44]. Results of the present study provide support and quantitative intraoperative data that can be used to help address the identified issues which require intervention. Similar to studies in laparoscopic surgery reporting prevalence of musculoskeletal symptoms as high as 87 % among surveyed surgeons [17, 18], our study in robotic surgery found that 50 % of participating surgeons experienced postoperative pain for one or more cases over the observed procedures (Table 2). Although these numbers are lower than previously reported prevalence, key differences include (1) musculoskeletal symptoms were measured prospectively after each case instead of retrospective surveys performed by previous works [17, 18], and (2) surgeon population in this study performed robotic surgeries which may overall improve surgeon ergonomics [3, 6].

Contrary to the conclusions reached in previous publications [3, 6], we found that the ergonomic benefits of robotic surgery did not eliminate musculoskeletal pain among console surgeons. Half of the participants on the console experienced pain (three of six), and pain occurred postoperatively in one or more body regions for 62 % of the cases (8 out of 13 cases). These findings are similar to Plerhoples et al.'s [44] survey study indicating that over half of robotic surgeons believed robotic surgery led to musculoskeletal symptoms and called for studies that quantify ergonomic benefits and risk factors for robotic surgeries.

The novel motion tracking sensors and methodology used in the present study can identify potential causal factors for the musculoskeletal pain and high physical workload. Continuous tracking of postures facilitates (1) quantifying of posture angles outside the range of recommended safe posture angles [41], (2) as a proxy for the



frequency of prolonged muscle exertions due to static postures, and (3) identify areas needing ergonomic interventions. For example, right shoulder pain during console tasks occurred at an alarming rate of 46 % of cases and motion tracking data found that shoulders were elevated away from neutral at 24°-26° and were static for 42-52 % of the procedure. Elevated shoulders (Fig. 5A) have been shown to lead to fatigue and injuries [45], especially if sustained/static for extended periods of time without sufficient rest or recovery time. Although observed postures are less extreme than other similarly high-risk occupations [46-48], it is important to note physical symptoms may be exacerbated by the high mental workload. Specific, perceived workload was high (Fig. 3) and exceeded 50 % for 62 % of the observed cases, a threshold that has been suggested to increase errors in clinical tasks [49, 50]. This suggests either operative posture or surgeon technique requires addressing or that current console designs are insufficient. The robotic console allows adjustment of four different parameters, namely raising or lowering the armrests and headrest, the headrest can also be tilted to alter the flexion of the neck, and the footswitch panel can be moved closer to the body of further away. Although the console can be repositioned to improve posture for individual surgeons, suboptimal positioning may also constrain the surgeon's dexterity, and Craven et al. [27] observed that console surgeons were not using armrests for 37 % of the robotic procedures. These issues can be improved, but require the surgeons to be aware of them and to be given suitable feedback (e.g., from motion tracking), education on the significance of ergonomics, and appropriate training.

Although preliminary, comparison of postures between console surgeons who did not report musculoskeletal pain and those who did indicated that surgeons who do not report pain had:

- Mean postures closer to neutral (neck: -2° vs. 6°, L. shoulder: 24° vs. 29°, and R. shoulder: 21° vs. 26°),
- Spent less time in postures that increase ergonomic risk (neck: 10 vs. 26 %, L. shoulder: 6 vs. 7 %, and R. shoulder: 5 vs. 12 %), and
- Spent less time in static postures (neck: 61 vs. 64 %, L. shoulder: 50 vs. 54 %, and R. shoulder: 43 vs. 44 %).

Although only based on six console surgeons, these preliminary data suggest that novel intraoperative motion tracking has potential to be translated into practice for providing relevant feedback on surgeon ergonomics and identifying surgeons who may be at risk of musculoskeletal fatigue and injuries. Additionally, these data also have potential to guide corrections to poor body posture and reduce the risks.

The increasing adoption of robotic techniques for prostatectomies [1] was hypothesized in this study to adversely impact ergonomics for the assisting surgeon who now must maneuver around the sometimes unpredictable and bulky arms of the robot (Fig. 1). Motion tracking findings showed that assisting surgeons spend more time in demanding neck and torso postures than console surgeons (Table 3); however, musculoskeletal pain was reported less frequently by assisting than console surgeons at 15 % of observed cases (Table 2). Although this may be partially due to the younger age of assisting surgeons, the time-based motion tracking highlights additional factors in work constraints that are reducing the assisting surgeon's risk of musculoskeletal pain during RARP. Specifically, assisting surgeons were observed to have higher range of motion (Table 3), more frequent posture movements (Table 4), and generally spend less time in static postures (Table 4). In addition, workload was significantly less (Fig. 3) for assisting than console surgeons, e.g., overall workload was 22 % lower. These findings suggest that the ergonomic risk factors, static postures and perceived workload, have an important impact of the reported musculoskeletal fatigue and pain, more so than other factors (e.g., forceful exertion, duty cycle) in other industries. However, it is important to note assisting tasks were observed to require neck postures that increase injury risks (Table 3) for 58 % of the procedure which may be associated with the prevalence of reported neck pain among assisting surgeons. Non-upright neck postures can be observed in Fig. 5B, where both patient and monitor positioning constrain the assistant's neck and upper-body positioning.

Wearable intraoperative motion tracking has potential for identifying ergonomic risks in the operating room (OR) and can be used to assess the impact of new interventions, workplace layout, and surgical techniques. However, several limitations in the current technology warrant further examination. Specifically, motion tracking data are (1) collected prospectively and require a trained researcher, and (2) do not differentiate whether the musculoskeletal efforts of static postures were demanding or not. However, the present study demonstrates that this technology is feasible and provides actionable data and feedback to surgeons, e.g., degree of static postures or arm elevation. Findings in this study focus on RARP; however, this technology and similar ergonomic concerns have wider implications for other surgical specialties performing complex robotic procedures. Finally, predictors for musculoskeletal fatigue and injuries are multifactorial and are influenced by individual, environmental, and psychosocial factors. Due to the limited sample size and the duration of the study, only trends between measured ergonomics and postoperative musculoskeletal symptoms are identified. However, strong evidence exists linking workplace ergonomics and work duration with musculoskeletal injuries [45, 51, 52] and this technology can be used to identify and address these risk factors.

In conclusion, robotic surgery currently lacks objective research data assessing the important ergonomic issues of musculoskeletal fatigue and injuries in the operating room. Current ergonomic recommendations require further analysis of the unique work exposures in robotic surgery including the static work constraints, awkward postures, and high workload. Novel intraoperative motion wearables can quantify ergonomic deficiencies in the operating room and provide relevant personalized feedback (Fig. 5). Future application of this technology includes workplace interventions and identifying surgeons who are at risk. This will enable corrections to suboptimal ergonomic posture that aims to reduce these prevalent occupational health risks.

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Compliance with ethical standards

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