

Demographic response to environmental variation in breeding, stopover and non-breeding areas in a migratory passerine

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Abstract Demographic rates of migratory species passing through several areas during their annual cycle may be affected by environmental conditions at each of these areas. Recent studies provide evidence that their impact is not necessarily immediate, but can be delayed. We studied survival, reproductive success and arrival date at the breeding grounds of red-backed shrikes *Lanius collurio*, a trans-Saharan migrant, in relation to weather and vegetation on the breeding grounds, the stopover sites during migration and in the wintering areas. These environmental factors are used as proxy of the shrike's food supply. We analysed detailed demographic data of some 4,600 individuals from 25 years with multistate capture–recapture and mixed models. Survival probabilities of juveniles and breeders of both sexes varied in parallel across time, suggesting that all cohorts were sensitive to similar causes of mortality. Reproductive performance increased with

temperature and decreased with rainfall on the breeding area. Moreover, it increased with vegetation cover in the Sahelian stopover area used on autumn migration suggesting a carry-over effect. Arrival date was negatively affected by spring temperatures in the breeding area. Hence, demographic rates were affected by environmental factors on the breeding grounds, but also outside and elsewhere. This suggests that the shrike's population dynamics are driven by environmental factors operating at various scales of space and time. However, only a small amount of the temporal variation in demographic rates is explained by the environmental factors considered, suggesting that additional factors, such as those operating during migration, might be important.

Keywords Carry-over effect · Demography · Migration · NDVI · *Lanius collurio*

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Introduction

Migratory birds are influenced by varying environmental factors of many different sites on the breeding and wintering grounds and along their migratory route. These may have immediate or delayed impacts on demographic rates. Examples of an immediate impact are reduced reproductive output and low survival due to a poor food availability during breeding (Thomson et al. 1996; Veistola et al. 1997; Cowley and Siriwardena 2005; Geiser et al. 2008) or an increased mortality because of a low food availability outside the breeding season (Peach et al. 1990; Kanyamibwa et al. 1990; Baker et al. 2004; Schaub et al. 2005). Examples of delayed impact on demographic rates are reduced reproductive output and later arrival on the breeding grounds as a result of a scanty food supply in the

non-breeding area or at stopover sites (Marra et al. 1998; Norris et al. 2004; Saino et al. 2004a, b; Gordo and Sanz 2008; Harrison et al. 2011). Such carry-over effects are likely to be induced by physiological constraints (Harrison et al. 2011). If food is short, birds may have poor energy stores (Marra et al. 1998), possibly reducing the speed of moult, of pre-migratory fattening (Bearhop et al. 2004) or of male gonad growth (Bauchinger et al. 2008).

Besides environmental factors, density dependence operating through depletion of and competition for resources is also an important reason for variation in demographic rates (Moore and Yong 1991; Rodenhouse et al. 2003). Since the carrying capacity is likely to differ between sites visited, the strength of density dependence is likely to differ as well. Consequently, population regulation can be a function of density at any subset or all of wintering, stopover or breeding areas (Runge and Marra 2005; Newton 2008).

Density and environmental effects on demographic rates can operate singly or in combination, their impact may change from one area to another and the response may be immediate or delayed. Due to this complexity, understanding population dynamics of migrants is a real challenge (Runge and Marra 2005; Ratikainen et al. 2008). Nevertheless, for the conservation of migratory species, it is crucial to assess the relative importance of factors working at different staging areas on population dynamics (Webster et al. 2002).

In this paper, we study annual survival, components of reproductive success and arrival date of a trans-Saharan migrant, the red-backed shrike *Lanius collurio*. We test for impacts of environmental variation at breeding and wintering grounds, as well as along the migratory route. The dynamics of several red-backed shrike populations are driven by density-dependent and density-independent factors (Pasinelli et al. 2011). The demographic mechanisms for population changes are unknown, but it is to be expected that some demographic rates, which are components of population growth, vary as a result of changes of the environment or in density. Red-backed shrikes breed in Europe from May to August and migrate to the eastern Sahel for staging from September to October (Pearson and Backhurst 1976; Pearson 1990; Berthold et al. 2001). This area dries out and becomes less and less suitable for the shrikes. In response, the birds move on to south-eastern Africa where they stay from November until the end of March and moult (Harrison et al. 1997). The migration back to the breeding areas is rapid and without prolonged stopovers, following a more easterly route than in autumn (Lefranc 1993; Glutz von Blotzheim and Bauer 1993; Harris 2000). To study the demography of red-backed shrikes, we analysed data of 25 years from southern Germany and related them to weather and vegetation

parameters at all stationary stages in the bird's life and to the size of the breeding population. Our particular aims were (1) to assess how strongly arrival date is affected by environmental factors at the African stopover and wintering areas, (2) to evaluate how strongly reproduction and survival are affected by environmental factors encountered before, during and after breeding, and (3) to assess how strongly reproduction and survival are affected by breeding population density and environmental factors at sites the shrikes use throughout the annual cycle.

Materials and methods

Study species

The red-backed shrike is a medium-sized (body mass c. 30 g), migratory passerine breeding in agricultural landscapes (Glutz von Blotzheim and Bauer 1993). It feeds mostly on large invertebrates like beetles or grasshoppers. Red-backed shrikes breed in open nests in hedgerows or bushes and typically raise one brood of 3–7 nestlings. The main non-breeding habitats are arid savannahs (Bruderer and Bruderer 1993, 1994; Jakober et al. 2007). Although winter site fidelity has been reported (Herremans and Herremans-Tonnoeyr 1995), shrikes seem quite opportunistic, with local concentrations building up shortly after large amounts of food become available (Bruderer and Bruderer 1994). The main food during the non-breeding season are invertebrates (mainly grasshoppers; Bruderer and Bruderer 2008). Spring migration progresses rapidly and without prolonged stopovers (Lefranc 1993; Glutz von Blotzheim and Bauer 1993; Harris 2000).

Reproductive success of red-backed shrikes depends on temperature and rainfall, being higher during warm and dry conditions (Jakober and Stauber 2004; Husek and Adamik 2008), and on nest predators (Roos and Pärt 2004; Müller et al. 2005). It is unknown, however, whether reproduction is subject to a carry-over effect, also depending on the conditions experienced in wintering or stopover areas. Variation in survival probabilities is poorly known in red-backed shrikes and it is unclear whether they are influenced by environmental factors in the wintering or stopover areas. Arrival on the breeding areas appears to have advanced in the course of the last century, but this was neither related to temperatures in spring (Tryjanowski et al. 2002) nor to a large-scale weather index (North Atlantic Oscillation; Hubalek 2003). A comparative study on several red-backed shrike populations showed that their growth rate depended on environmental factors such as the amount of rainfall in the Sahel and in southern Africa as well as on local breeding density (Pasinelli et al. 2011).

Study site and data sampling

The study was conducted in south-western Germany near Göppingen (48°39'N, 9°47'E) in a farmland area of 18 km² consisting mostly of meadows and pastures with interspersed orchards and hedgerows (for a more detailed description, see Jakober and Stauber 1987). In spring, we visited the study area almost daily to record the settlement of shrikes and to resight colour-marked individuals. During numerous visits, we localised the nests of nearly all breeding pairs, recorded reproductive success and ringed the nestlings at an age of about 8 days. Territorial adults were caught with clap or mist nets and ringed with individual colour rings. Between 1981 and 2006, we marked 1,129 adults (616 males, 513 females) of which 340 (214 males, 126 females) were resighted at least once in later years. Some were resighted in several years (up to 7 in males and 4 in females). We also marked 3,598 nestlings; 192 (129 males, 63 females) were resighted at least once in a later year. Some of them were resighted in several years (males up to 6 years, females up to 4 years). From 1982 to 2006, we monitored a total of 1,154 broods of which 760 were successful, and recorded the arrival date of 829 individuals.

Environmental factors and population size

To describe the environmental conditions, we used data on vegetation cover, temperature and rainfall. Invertebrate availability during breeding is strongly affected by prevailing weather (Schaub 1996), and consequently we used

temperature and rainfall as proxy of food availability during breeding. Since, the abundance of phytophagous invertebrates in Africa largely depends on vegetation cover and rainfall (Todd et al. 2002), we regard them as integrative correlates for food availability during non-breeding. Green vegetation cover is indexed reliably by the normalised difference vegetation index (NDVI; Nicholson et al. 1990; Pettorelli et al. 2005). This index, recorded from infrared satellites pictures from the US National Oceanic and Atmosphere Administration (NOAA), measures chlorophyll density of a flat surface. If an area is dry and the vegetation is sparse, NDVI values are low. Based on red-backed shrike occurrence (Fig. 1), we defined three main staging areas in Africa. To describe conditions at the Sahelian autumn stopover area, we calculated the mean NDVI of September and October of each year (Sahelian NDVI). For the main wintering area in southern Africa, we averaged the NDVI for December to March (S-African NDVI). For the spring stopover areas in eastern Africa, we averaged the NDVI values of April (E-African NDVI). We downloaded the NDVI data from <http://igskmncnwb015.cr.usgs.gov/adds> (accessed 11 November 2009). Rainfall data from Africa were taken from weather stations (13 in autumn, 40 in winter; from <http://www.ncdc.noaa.gov/cgi-bin/res40.pl?page=gsod.html>, accessed 11 November 2009) covering the same range (Fig. 1) and time period as for the NDVI data. For each time period, daily precipitation was averaged across all weather stations within the respective area. The mean rainfall per period was expressed as the average of these daily means (hereafter referred to as Sahelian and S-African rainfall). Because the recording of

Fig. 1 Potential African staging areas of red-backed shrikes *Lanius collurio*. The Sahelian stopover area (grey) is visited in September and October, the main wintering area (vertically hatched) is visited from December to March, and the spring stopover area (horizontally hatched) in April



rainfall in the spring staging area in eastern Africa had too many missing values, it could not be considered for the analyses.

To describe the environmental conditions at arrival and during breeding, we used the number of days with rainfall and the mean temperature during May (arrival), and June and July (breeding), respectively. We used temperature data from the weather station Stuttgart-Echterdingen, some 45 km west of our study area and provided by the Deutscher Wetterdienst (<http://metportal.dwd.de/>, accessed 15 May 2008), and rainfall data from the station Göppingen-Jebenhausen some 11 km west of our study area.

We used the number of established pairs in the study area on 15 June each year as an index of breeding population density. This number is very accurate, because monitoring effort was very high. Using a state-space model to analyse the number of breeding pairs, Pasinelli et al. (2011) found that the observation error was 0. An accurate measure of population size is important when testing for density dependence, because errors can lead to the detection of spurious density dependence (Freckleton et al. 2006).

The considered explanatory variables covered a wide range of values (Appendix 1 of Supplementary material). Correlations between them were often low ($r = < |0.35|$, $P > 0.08$), with a few exceptions (Appendix 2 of Supplementary material).

Estimation of apparent survival and dynamics of reproductive success

Avian reproductive success typically has a strong effect on site fidelity (Haas 1998; Schaub and von Hirschheydt 2009), also evidenced in red-backed shrikes (Jakober and Stauber 1989, 2004; Simek 2001; Pasinelli et al. 2007). Emigration from a study area (i.e. low site fidelity) negatively affects estimates of survival probability as obtained from capture–recapture data. Schaub and von Hirschheydt (2009) recently suggested that additional information on reproductive success should be included in survival analyses within a multistate capture–recapture model, in order to get less biased estimates of survival. This approach requires estimating the probability to reproduce with success, given philopatry and preceding reproductive success. It allows the change of reproductive success from 1 year to the next to be modelled as a function of environmental factors. A main advantage of the multistate capture–recapture model is that state-specific resighting probabilities are explicitly modelled and estimated, ensuring unbiased estimates of apparent survival and transition probabilities (Lebreton et al. 2009). Such an analysis was performed here.

We considered a multistate capture–recapture model consisting of the three states “juvenile” (J), “adult without

breeding success” (N) and “adult with breeding success” (S). The model is written with a state transition matrix (states at time t are in rows, states at time $t + 1$ are in columns, states from top to down and from left to right ordered as indicated above, ψ) and state-specific vectors of apparent survival (ϕ) and recapture (p):

$$\begin{bmatrix} 0 & 1 - \psi^{JS} & \psi^{JS} \\ 0 & 1 - \psi^{NS} & \psi^{NS} \\ 0 & 1 - \psi^{SS} & \psi^{SS} \end{bmatrix}_t \begin{bmatrix} \phi_J \\ \phi_N \\ \phi_S \end{bmatrix}_t \begin{bmatrix} 0 \\ p_N \\ p_S \end{bmatrix}_t \quad (1)$$

There are eight different parameter types in this model:

- ψ_t^{JS} probability that an individual born in year t reproduces successfully in year $t + 1$, given that it is alive and in the study area in year $t + 1$.
- ψ_t^{NS} probability that an adult that did not reproduce successfully in year t , reproduces successfully in year $t + 1$, given that it is alive and in the study area in year $t + 1$.
- ψ_t^{SS} probability that an adult that reproduced successfully in year t , reproduces successfully in year $t + 1$, given that it is alive and in the study area in year $t + 1$.
- $\phi_{J,t}$ probability that an individual born in year t survives until year $t + 1$ and is in the study area in year $t + 1$.
- $\phi_{N,t}$ probability that an adult that did not reproduce successfully in year t survives until year $t + 1$ and is in the study area in year $t + 1$.
- $\phi_{S,t}$ probability that an adult that reproduced successfully in year t survives until year $t + 1$ and is in the study area in year $t + 1$.
- $p_{N,t}$ probability that an adult that did not reproduce successfully in year t is resighted, given that it is alive and in the study area in year t .
- $p_{S,t}$ probability that an adult that reproduced successfully in year t is resighted, given that it is alive and in the study area in year t .

We also used a variant of this model (Eq. 1), in which the probability of adults to reproduce successfully does not depend on the reproductive success in the preceding year (i.e., $\psi^{NS} = \psi^{SS}$).

We performed a goodness-of-fit test (GOF; Pradel et al. 2003) of a global multistate model in which survival, transition and resighting parameters differed among states, sex and time, using program U-CARE (Choquet et al. 2009a). The GOF was not significant ($\chi^2_{239} = 169.49$, $P = 1.00$), indicating that the model fits the data adequately.

Model selection

We used program E-SURGE (Choquet et al. 2009b) for modelling and parameter estimation. We formulated

a priori a number of different models each representing a different combination of one hypothesis for each of the three basic parameter types [resighting (p), apparent survival (ϕ), dynamics of reproductive success (ψ)]. Model selection was based on the Akaike's Information Criterion (AIC) and Akaike weights (w_i ; Burnham and Anderson 2002) and was conducted in two steps. First, we tested different hypotheses referring to variation in resighting probability (p) and apparent survival (ϕ) while keeping the most complex structure of transitions (ψ). In a second step, we modelled transition probabilities (ψ) using the smallest set of models for resighting and apparent survival for which the w_i sum to 0.95 (95% confidence set of models). The different hypotheses regarding year and sex effects were the following:

Resighting probability

Resighting probabilities may have differed among years and may be different between sexes. Yet, we always assumed that the resighting probabilities of successful breeders to be higher than that of unsuccessful breeders, because successful breeders stay longer in the study area and families with fledglings are conspicuous. We considered six additive and interactive submodels for the observation part of the entire model (see Appendix 3 Supplementary material for a complete list of all models).

Apparent survival

We assumed that apparent survival is age-dependent, i.e. is always different between the first and later years. Factors that might affect apparent survival were sex in both age classes, reproductive success in adults and time. Survival of the different states may vary independently from each other across time, or they may vary in parallel. Independent temporal variation indicates that survival of the different states is influenced by different factors while parallel temporal variation suggests that survival in the different states is affected by the same factors. We used different combinations of these possibilities to define 15 model structures for the survival part of the model (Appendix 3 of Supplementary material).

Change of reproductive success

In adults, the probability to change reproductive success may be dependent or independent on the reproductive success in the preceding year (Markovian or random transitions, respectively). Moreover, these parameters might also depend on sex, and they may vary indepen-

dently from each other across time or in parallel. We defined 15 possible models for the change of reproductive success (Appendix 3 of Supplementary material).

Finally, based on the best model structure, we calculated the proportion of deviance explained by environmental factors and population size. This requires fitting models where the focal parameter (θ) is time-dependent (M_t), where it is constant across time (M_0) and one model (M_x) where θ is a logit-linear function of a standardised (with mean = 0 and SD = 1) explanatory variable (x) as

$$\text{logit}(\theta_t) = \beta_0 + \beta_1 x_t.$$

Following Grosbois et al. (2008), the proportion of deviance of the temporal variance of θ that is due to x is then calculated as

$$R_{dev}^2 = \frac{\text{dev}(M_0) - \text{dev}(M_x)}{\text{dev}(M_0) - \text{dev}(M_t)}, \text{ where dev}(M_t) \text{ is the deviance of model } M_t.$$

Since nestlings were not sexed when they were ringed (sexing is not possible from morphological characters), we assumed an even sex ratio of nestlings. If this assumption is true, the sex-specific apparent survival probabilities are unbiased (Nichols et al. 2004).

Estimation of reproductive output

To model reproductive output, we used normal linear models with year and territory as random factors and the environmental factors and population size as fixed effects. Environmental factors and population size were standardised (with mean = 0 and SD = 1) to ensure that the estimated slopes could be compared directly. We fitted nine different models; eight had one of the explanatory variables as fixed effect and one had only an intercept. We calculated the proportion of variance of the reproductive success explained by explanatory factors as $R_{var}^2 = 1 - \sigma_{env}^2 / \sigma_{con}^2$, where σ_{env}^2 is the amount of unexplained temporal variance of reproductive success from a model with an explanatory variable and σ_{con}^2 is the amount of unexplained temporal variance of the reproductive success from a model without an explanatory variable (i.e. it is the complete temporal variance).

We performed one analysis with the total reproductive output (i.e. the number of fledglings per breeding pair) and one with the reproductive output of successful breeders only (i.e. the number of fledglings per successful breeding pair). We used both parameters because an explanatory variable might affect (1) the output of successful breeders only, (2) only the probability to reproduce successfully (see above, multistate model) or (3) the combination of the two (total reproductive output).

Table 1 Model selection for apparent survival (ϕ), change in class of reproductive success (ψ) and resighting (p) of red-backed shrikes *Lanius collurio* (1981–2006)

| Model | Deviance | K | Δ AIC | w_i |
|------------------------------------------------------------------------------------------------------------------------------------|------------------|------------|--------------|--------------|
| 1. Step: apparent survival and resighting (90 models) | | | | |
| $\phi_{[J,N,S] \times \text{sex} + \text{year}}; \psi_{\text{sex} \times \text{year}}^{JS,NS,SS}; P_{[N,S] + \text{sex}}$ | 5,203.25 | 183 | 0.00 | 0.646 |
| $\phi_{[J,N,S] + \text{year}}; \psi_{\text{sex} \times \text{year}}^{JS,NS,SS}; P_{[N,S] + \text{sex}}$ | 5,211.29 | 180 | 2.04 | 0.234 |
| $\phi_{[J,N,S] + \text{year}}; \psi_{\text{sex} \times \text{year}}^{JS,NS,SS}; P_{[N,S] + \text{sex} + \text{year}}$ | 5,165.71 | 204 | 4.46 | 0.069 |
| $\phi_{[J,S,N] + \text{year}}; \psi_{\text{sex} \times \text{year}}^{JS,NS,SS}; P_{[N,S] \times \text{sex} + \text{year}}$ | 5,165.71 | 205 | 6.46 | 0.026 |
| $\phi_{[J,N,S] * \text{sex} + \text{year}}; \psi_{\text{sex} \times \text{year}}^{JS,NS,SS}; P_{[N,S] + \text{sex} + \text{year}}$ | 5,163.93 | 207 | 8.68 | 0.008 |
| 2. Step: change class of reproductive success (45 models) | | | | |
| $\phi_{[J,N,S] + \text{year}}; \psi_{\text{sex} + \text{year}}^{JS,NS,SS}; P_{[N,S] + \text{sex}}$ | 5,333.372 | 60 | 0.000 | 0.462 |
| $\phi_{[J,N,S] \times \text{sex} + \text{year}}; \psi_{\text{sex} + \text{year}}^{JS,NS,SS}; P_{[N,S] + \text{sex}}$ | 5,328.187 | 63 | 0.815 | 0.307 |
| $\phi_{[J,N,S] \times \text{sex} + \text{year}}; \psi_{\text{year}}^{JS,NS,SS}; P_{[N,S] + \text{sex}}$ | 5,335.128 | 60 | 1.756 | 0.192 |
| $\phi_{[J,N,S] \times \text{sex} + \text{year}}; \psi_{\text{year}}^{JS,NS,SS}; P_{[N,S] + \text{sex}}$ | 5,388.309 | 36 | 6.937 | 0.014 |
| $\phi_{[J,N,S] + \text{year}}; \psi_{\text{sex} + \text{year}}^{JS,NS=SS}; P_{[N,S] + \text{sex}}$ | 5,345.387 | 58 | 8.015 | 0.008 |

Modelling was in two steps, and either the 95% confidence set models (bold) or at least the 5 best models of each step are shown. Complete modelling results are provided in Appendix 4 of Supplementary material. Given are the model deviance, the number of estimated parameters (K), the difference of the AIC between the current and the best model (Δ AIC) and the Akaike weight (w_i). Model notations: J state “juvenile”, N state “unsuccessful breeder”, S state “successful breeder”, JS state transition “juvenile” to “successful breeder”, NS state transition “unsuccessful breeder” to “successful breeder”, SS state transition “successful breeder” to “successful breeder”. See Appendix 3 of Supplementary material for model significance

Arrival date

We calculated the arrival date of the individuals as the day an individual was first observed in a year (May 1 = day 1). To ensure the highest possible accuracy, we only considered arrival dates of individuals arriving in territories that were checked the preceding day without observation of a shrike ($n = 420$ males and 409 females). We used normal linear mixed models to analyse the arrival date for each sex separately. Year was considered a random factor while the explanatory variables were included as fixed factors. We used the temperature and the number of days with rainfall in May rather than in June and July to model arrival date. The other considered environmental factors were the same as those used for modelling survival and reproduction. As before, we calculated the proportion of temporal variance explained by the explanatory variables. All models for reproductive output and arrival date were fitted in R (R Development Core Team 2004) using the function lmer.

Results

Apparent survival and change of reproductive success

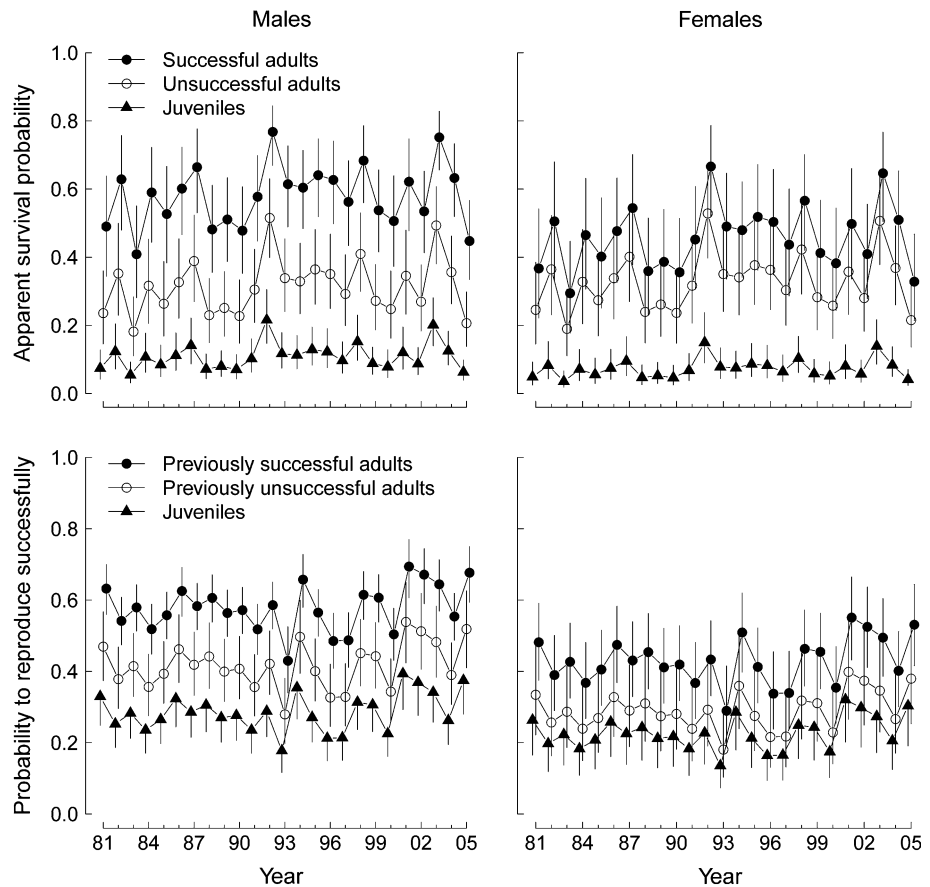
Model selection revealed that apparent survival differed between adults with and without reproductive success the previous year and that there was evidence for an additive

year effect (Table 1; Appendix 4 of Supplementary material). Whether or not apparent survival differed between the sexes remained uncertain. Resighting probabilities differed between sexes, but there was uncertainty about whether or not they varied also across time. The probabilities to change between classes of reproductive success depended on the preceding reproductive success, differed between sexes and varied in parallel across time (Table 1; Appendix 4 of Supplementary material).

The estimated apparent survival probabilities were slightly higher in males than in females, in both age and reproductive success classes (Fig. 2). Unsuccessful breeders in the preceding year had lower apparent survival probabilities. On average, juvenile survival was (mean \pm SE) 0.112 ± 0.012 and 0.078 ± 0.015 in males and females, respectively, adult survival of unsuccessful breeders was 0.317 ± 0.023 and 0.324 ± 0.037 in males and females, respectively, and adult survival of successful breeders was 0.583 ± 0.030 and 0.480 ± 0.060 in males and females, respectively. The estimated resighting probabilities were very high for successful breeders (0.999 ± 0.001 , both sexes), but as expected lower for unsuccessful breeders (males: 0.433 ± 0.042 , females: 0.150 ± 0.021).

The estimated probabilities to reproduce successfully were higher in males than in females (Fig. 2). Breeders that reproduced successfully the year before had a higher probability to reproduce successfully in the current year

Fig. 2 Annual estimates of apparent survival and of the probability to reproduce successfully in male and female red-backed shrikes as derived from the best time-dependent model (Table 1). Vertical lines 95% confidence intervals



than failed breeders. The probability to reproduce successfully in shrikes breeding for the first time was lower than that of previously unsuccessful breeders (Fig. 2). On average, the probability to reproduce successfully in males was (mean ± SE) 0.284 ± 0.040 , 0.400 ± 0.045 and 0.568 ± 0.034 for first time breeders, previously unsuccessful breeders and previously successful breeders, respectively. The corresponding figures for females were 0.237 ± 0.053 , 0.301 ± 0.059 and 0.453 ± 0.053 , respectively.

Each of the explanatory variables explained only a small proportion of the temporal deviance of apparent survival (maximum 0.131; Table 2). Temporal variance of apparent survival was positively related to temperature during breeding, Sahelian rainfall, S-African NDVI as well as population size, and negatively with to other environmental factors (Fig. 3; Table 2). However, the slopes were flat for most environmental factors. The strongest relationship and the largest proportion of the deviance explained were for temperature during breeding—shrike survival increased with temperature during the breeding period.

The probability to reproduce successfully was positively related to temperature during breeding as well as Sahelian NDVI and rainfall. Negative relationships were found in the other environmental factors and population size (Table 2; Fig. 4). The relationships were relatively steep

with the Sahelian NDVI and the weather covariates during breeding, and these environmental factors explained 0.15–0.30 of the temporal deviance.

Reproductive output

The Sahelian NDVI explained the largest proportion of the temporal variance of the reproductive output of successful breeding pairs (Table 3). The other environmental factors and population size explained much less of the temporal variance. Reproductive output increased with increasing Sahelian NDVI. Thus, the higher the primary production in the preceding migration period, the larger the reproductive output (Fig. 5). The same patterns were found in the reproductive output of both successful and unsuccessful breeders (Table 3).

Arrival date

Mean arrival date of males was 12 May and of females 14 May (Table 4). Temperature in May explained the largest proportion of the temporal variance of arrival date in males and females, while the other environmental factors were unimportant (Table 4). Shrikes arrived earlier in the breeding area when mean May temperatures were higher

Table 2 Modelling apparent survival (ϕ) and change in class of reproductive success (ψ) of red-backed shrikes in relation to environmental factors and population size

| Model | Deviance | K | R^2_{dev} | Intercept | β |
|-----------------------------------------------|----------|-----|--------------------|---------------|----------------|
| $\phi_{[J,N,S]+year}$ | 5,333.37 | 60 | – | – | – |
| $\phi_{[J,N,S]+Sahelian\ NDVI}$ | 5,394.12 | 37 | 0.004 | 0.333 (0.118) | –0.027 (0.055) |
| $\phi_{[J,N,S]+Sahelian\ rainfall}$ | 5,393.88 | 37 | 0.008 | 0.327 (0.117) | 0.034 (0.049) |
| $\phi_{[J,N,S]+S-African\ NDVI}$ | 5,391.58 | 37 | 0.046 | 0.356 (0.124) | 0.091 (0.055) |
| $\phi_{[J,N,S]+S-African\ rainfall}$ | 5,388.99 | 37 | 0.088 | 0.309 (0.115) | 0.130 (0.056) |
| $\phi_{[J,N,S]+E-African\ NDVI}$ | 5,392.63 | 37 | 0.029 | 0.329 (0.117) | –0.073 (0.055) |
| $\phi_{[J,N,S]+Temperature\ breeding}$ | 5,386.36 | 37 | 0.131 | 0.311 (0.113) | 0.157 (0.056) |
| $\phi_{[J,N,S]+Rainfall\ breeding}$ | 5,389.61 | 37 | 0.078 | 0.306 (0.112) | –0.114 (0.052) |
| $\phi_{[J,N,S]+Population\ size}$ | 5,390.44 | 37 | 0.065 | 0.349 (0.122) | 0.099 (0.051) |
| $\phi_{[J,N,S]}$ | 5,394.38 | 36 | – | 0.326 (0.117) | – |
| $\psi_{sex+year}^{JS,NS,SS}$ | 5,333.37 | 60 | – | – | – |
| $\psi_{sex+Sahelian\ NDVI}^{JS,NS,SS}$ | 5,373.46 | 37 | 0.309 | 0.371 (0.132) | 0.288 (0.069) |
| $\psi_{sex+Sahelian\ rainfall}^{JS,NS,SS}$ | 5,391.19 | 37 | 0.003 | 0.339 (0.131) | 0.026 (0.066) |
| $\psi_{sex+S-African\ NDVI}^{JS,NS,SS}$ | 5,386.41 | 37 | 0.085 | 0.330 (0.132) | –0.145 (0.065) |
| $\psi_{sex+S-African\ rainfall}^{JS,NS,SS}$ | 5,387.70 | 37 | 0.063 | 0.335 (0.132) | –0.137 (0.072) |
| $\psi_{sex+E-African\ NDVI}^{JS,NS,SS}$ | 5,389.32 | 37 | 0.035 | 0.340 (0.131) | –0.101 (0.071) |
| $\psi_{sex+Temperature\ breeding}^{JS,NS,SS}$ | 5,382.62 | 37 | 0.151 | 0.362 (0.131) | 0.215 (0.074) |
| $\psi_{sex+Rainfall\ breeding}^{JS,NS,SS}$ | 5,383.79 | 37 | 0.130 | 0.376 (0.131) | –0.192 (0.071) |
| $\psi_{sex+Population\ size}^{JS,NS,SS}$ | 5,390.19 | 37 | 0.020 | 0.361 (0.132) | –0.075 (0.070) |
| $\psi_{sex}^{JS,NS,SS}$ | 5,391.35 | 36 | – | 0.339 (0.131) | – |

The basic model structure is $\phi_{[J,N,S]+year} \cdot \psi_{sex+year}^{JS,NS,SS} \cdot p_{[N,S]+sex}$ (best model in Table 1). However, in the table, only the parameter type that was exchanged is denoted. Given are the model deviance, the number of estimated parameters (K), the proportion of deviance explained by the explanatory variable (R^2_{dev}), and the estimated intercept (refers to successful breeders for ϕ and to previously successfully breeding males for ψ) and the slope (β ; SE in parentheses). The slope (β) expresses the change in terms of 1 SD of the corresponding explanatory variable. *Sahelian NDVI* NDVI of the Sahelian stopover area in autumn, *Sahelian rainfall* Amount of rainfall in the Sahelian stopover area in autumn, *S-African NDVI* NDVI in the wintering area in southern Africa in November–March, *E-African NDVI* NDVI in the stopover area in eastern Africa in April, *Temperature breeding* temperature in the breeding area in June and July, *Rainfall breeding* number of days with rainfall in the breeding area in June and July, *Population size* population size in the breeding area

(Fig. 6), and the relationship was slightly more pronounced in males than in females.

Discussion

Survival, reproduction and arrival of red-backed shrikes at the breeding sites were highly variable across the 25 study years. With a few exceptions, little of this temporal variation could be attributed to environmental factors at different stages in the annual cycle and to the size of the breeding population. However, the probability to reproduce successfully and the number of fledglings of successful broods were both positively correlated with the NDVI in the Sahel. This is evidence for a carry-over effect, possibly

triggered by the variation in food supply in the Sahel, where red-backed shrikes spend the autumn. Survival and reproductive success depended on weather during the reproductive period. Arrival date was correlated with the temperature when arriving on the breeding grounds. Demographic rates were thus affected by environmental factors operating during both breeding and non-breeding, suggesting that the dynamics of the local population depended on local and non-local conditions.

Structural and temporal variation in demographic rates

Since our estimate of apparent survival is the product of true survival and philopatry (Burnham 1993), the observed temporal variation might also be due to variation in

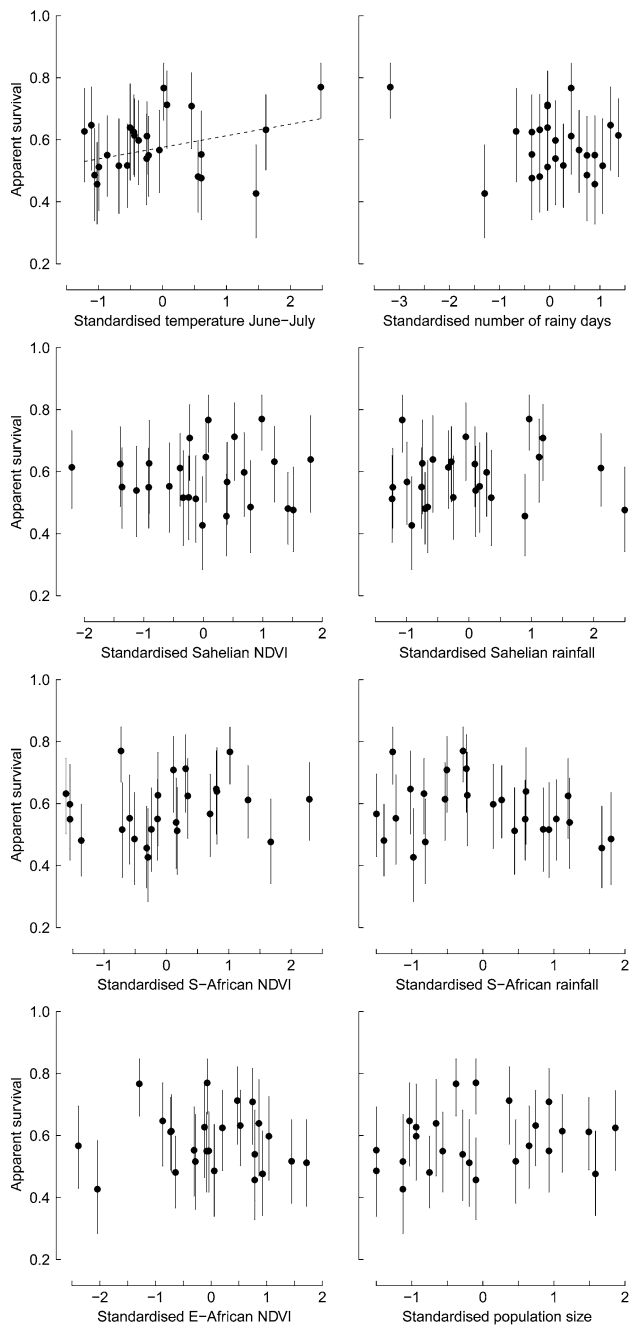


Fig. 3 Annual probabilities of apparent survival by previously successfully breeding red-backed shrike males, as estimated from the best time-dependent model (Table 1) in relation to the standardised environmental factors and population size. Vertical lines 95% confidence intervals. The structure of regression lines (estimated from the models in Table 2) shows how much of the deviance is explained by the corresponding explanatory variable (no line 0–0.1, broken line 0.1–0.2, solid line >0.2). The graphs for the other age- and sex-classes are not shown; since the best models have an additive temporal structure, they have the same pattern

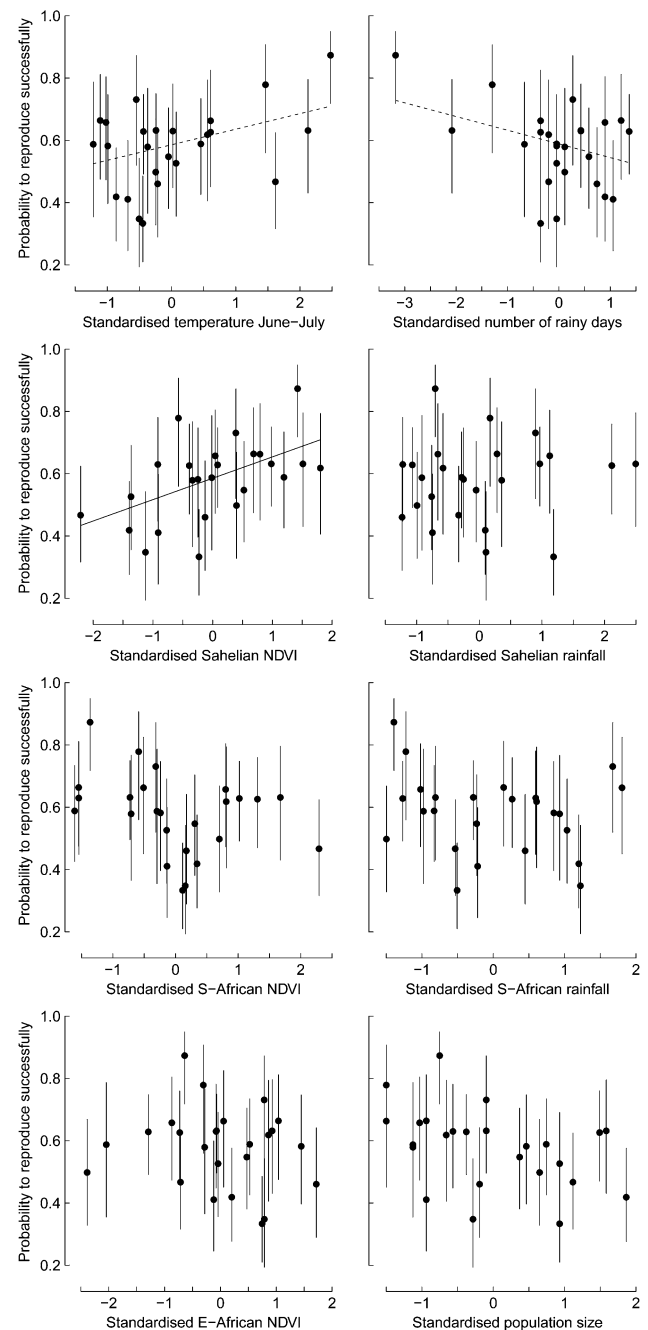


Fig. 4 Annual probabilities of reproducing successfully by previously successfully breeding red-backed shrike males, as estimated from the best time-dependent model (Table 1) in relation to the standardised environmental factors and population size. Vertical lines 95% confidence intervals. The structure of regression lines (estimated from the models in Table 2) shows how much of the deviance is explained by the corresponding explanatory variable (no line 0–0.1, broken line 0.1–0.2, solid line >0.2). The graphs for the other age- and sex-classes are not shown; since the best models have an additive temporal structure they have the same pattern

emigration from the study area. If this had been true, we would have expected that survival of successful breeders shows no or only little temporal variation, because these

individuals are mostly philopatric (Jakober and Stauber 1989). Because temporal variation of successful breeders was similar to that of other individuals, we are confident

Table 3 Model selection for the reproductive output of all and of successfully breeding red-backed shrikes (1982–2006) in relation to standardised environmental factors during the breeding season (temperature, rainfall) and in the staging areas during the preceding winter (Sahel, S-Africa, E-Africa), as well as to population size in the breeding area evaluated by mixed models (year and territory as random factors, the other variables as fixed effects)

| Model | Output of all breeders ($n = 1,154$) | | | Output of successful breeders ($n = 760$) | | |
|----------------------------------|----------------------------------------|----------------|-------------|---------------------------------------------|----------------|-------------|
| | Intercept | β | R^2_{var} | Intercept | β | R^2_{var} |
| Intercept | 2.899 (0.117) | – | – | 4.369 (0.067) | – | – |
| Intercept + temperature breeding | 2.854 (0.125) | 0.178 (0.118) | 0.036 | 4.363 (0.066) | 0.096 (0.066) | 0.077 |
| Intercept + rainfall breeding | 2.895 (0.115) | –0.164 (0.112) | 0.052 | 4.367 (0.068) | –0.046 (0.067) | 0.00 |
| Intercept + sahelian NDVI | 2.866 (0.111) | 0.334 (0.100) | 0.398 | 4.369 (0.060) | 0.159 (0.061) | 0.331 |
| Intercept + sahelian rainfall | 2.862 (0.130) | 0.037 (0.121) | 0.00 | 4.369 (0.069) | –0.013 (0.068) | 0.00 |
| Intercept + S-African NDVI | 2.867 (0.125) | –0.177 (0.116) | 0.042 | 4.369 (0.068) | –0.031 (0.068) | 0.00 |
| Intercept + S-African rainfall | 2.862 (0.129) | –0.055 (0.123) | 0.00 | 4.369 (0.068) | 0.001 (0.070) | 0.00 |
| Intercept + E-African NDVI | 2.863 (0.130) | –0.037 (0.123) | 0.00 | 4.369 (0.067) | –0.053 (0.070) | 0.00 |
| Intercept + population size | 2.862 (0.131) | 0.004 (0.126) | 0.00 | 4.362 (0.068) | 0.055 (0.071) | 0.00 |

Given are the parameter estimates (intercept and slope [β]), their standard errors in parentheses and the proportion of the variance explained by the explanatory variable (R^2_{var}). Notation of explanatory variables as in Table 2

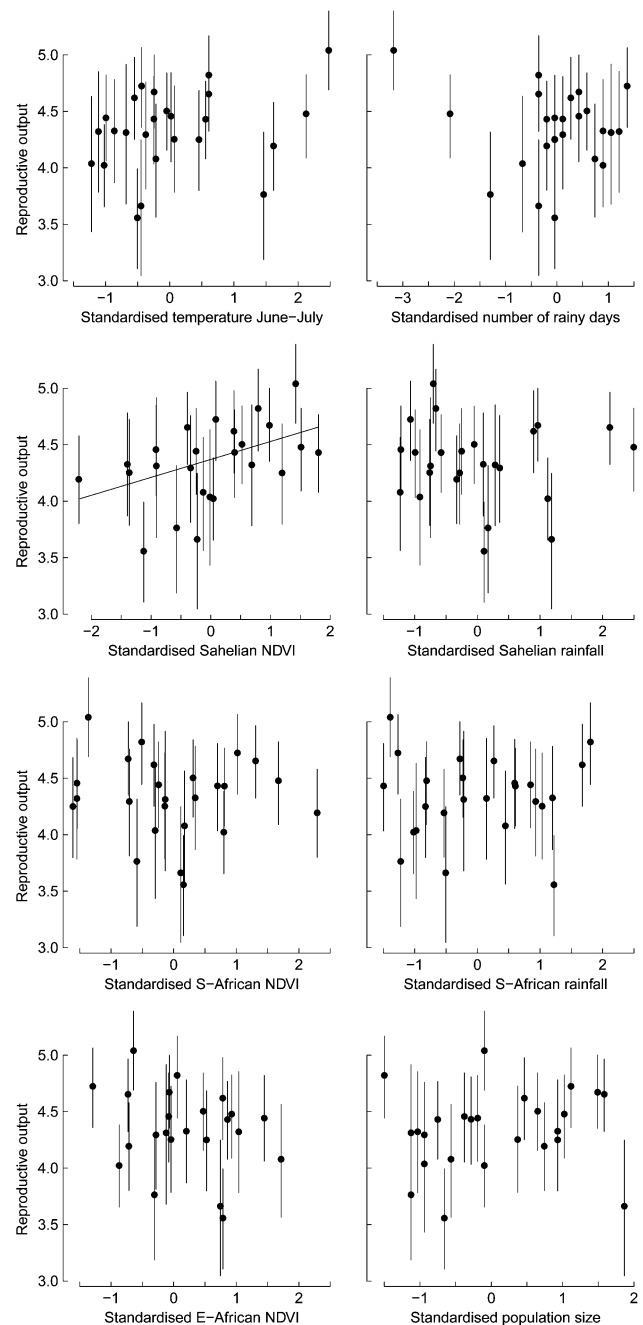


Fig. 5 Annual reproductive output of successfully breeding red-backed shrikes in relation to standardised environmental factors and breeding population size. The annual estimates and their 95% confidence intervals are from a mixed model with year as fixed factor and the breeding site as a random factor. The structure of regression lines (estimated from the models in Table 3) shows how much of the variance is explained by the corresponding explanatory variable (no line 0–0.1, broken line 0.1–0.2, solid line >0.2)

that most of the observed variation of apparent survival is in fact due to variation in true survival.

On average, females survived less well than males and unsuccessful breeders had lower survival probabilities than successful conspecifics. These results agree well with

Table 4 Modelling of arrival dates of red-backed shrike males and females (1982–2006) in relation to environmental factors and population size based on a mixed model with year as random factor

| Model | Males ($n = 420$) | | | Females ($n = 409$) | | |
|--------------------------------|---------------------|--------------|--------------------|-----------------------|---------------|--------------------|
| | Intercept | β | R^2_{var} | Intercept | β | R^2_{var} |
| Intercept | 12.10 (0.73) | – | – | 13.93 (0.68) | – | – |
| Intercept + temperature may | 12.15 (0.66) | –1.97 (0.69) | 0.251 | 13.97 (0.64) | –1.62 (0.68) | 0.189 |
| Intercept + rainfall may | 12.11 (0.73) | 0.65 (0.75) | 0.00 | 13.95 (0.68) | 0.75 (0.69) | 0.011 |
| Intercept + sahelian NDVI | 12.10 (0.74) | 0.32 (0.75) | 0.00 | 13.94 (0.69) | 0.56 (0.68) | 0.00 |
| Intercept + sahelian rainfall | 12.11 (0.71) | 1.14 (0.72) | 0.064 | 13.95 (0.69) | –0.62 (0.70) | 0.00 |
| Intercept + S-African NDVI | 12.10 (0.75) | 0.20 (0.76) | 0.00 | 13.92 (0.70) | 0.24 (0.70) | 0.00 |
| Intercept + S-African rainfall | 12.11 (0.74) | –0.52 (0.75) | 0.00 | 13.93 (0.68) | –0.57 (0.70) | 0.00 |
| Intercept + E-African NDVI | 12.10 (0.75) | –0.09 (0.77) | 0.00 | 13.94 (0.69) | –0.39 (0.72) | 0.00 |
| Intercept + population size | 12.11 (0.73) | –0.67 (0.75) | 0.00 | 2.862 (0.131) | 0.004 (0.126) | 0.00 |

Given are the parameter estimates (intercept and slope [β]), their standard errors in parentheses and the proportion of the variance explained by the explanatory variable (R^2_{var}). The intercept refers to the mean arrival date (1 May = day 1). Model notation as in Table 3, plus *Temperature May* mean temperature in the breeding area in May, *Rainfall May* number of days with rainfall in the breeding area in May

findings in barn swallows *Hirundo rustica* (Schaub and von Hirschheydt 2009) and are likely caused by differential emigration probabilities from the study area. In birds, females generally have higher dispersal probabilities (Greenwood and Harvey 1982) and unsuccessful breeders more frequently disperse than successful breeders (Pasinelli et al. 2007). Survival probabilities of both sexes, age classes and classes of reproductive success varied in parallel across time suggesting that a common large-scale factor was operating to which all individuals were similarly sensitive.

The probability to reproduce successfully was depending on the reproductive success in the preceding year, indicating individual differences of reproductive performance, e.g. due to differences in quality of individuals or territory. The temporal variation of successful reproduction was the same in previously unsuccessful and previously successful breeders, as well as in birds breeding for the first time. Again, this suggests that there was a common factor affecting reproduction to which all birds in a similar fashion. However, the temporal pattern of apparent survival and to reproduce successfully differed (Fig. 2), indicating that the main factors impacting these demographic rates differed.

Effects of explanatory variables on temporal variation of demographic rates

Most of the explanatory variables accounted for relatively little of the observed temporal variation of the demographic rates. This is true in particular for the environmental factors at the wintering (S-African) and spring (E-African) stopover areas, as well as for breeding population size. We assume NDVI and rainfall to be positively correlated with

food supply, suggesting that variations in food supply in these areas were unlikely to be the main mechanism driving variation in survival, reproduction and timing of arrival. However, it is possible that the environmental factors considered were less well correlated with food supply than expected or that the spatio-temporal pattern of red-backed shrike migration differed from our assumptions. These short-comings can only be solved by field studies in the stopover and wintering areas to assess variation in food supply and by detailed studies on the spatio-temporal pattern of shrike migration, e.g. by using geolocators (Bächler et al. 2010).

Variation of demographic rates was also unrelated to breeding population size, suggesting independence of density. Since there is evidence that the population growth rate is negatively affected by population density, but without knowing the mechanism (Pasinelli et al. 2011), it is likely that other demographic rates not considered here, such as dispersal, are affected by density. In addition, we had no data on the population density at the stopover or wintering sites. Thus, we were unable to test whether variation of demographic rates was associated with density at these areas. It may well be that density dependence is operating at these places and thus induces temporal variation in demographic rates.

The environmental factors that explained some of the temporal variation in demographic rates were the NDVI in the Sahel as well as temperature and the number of rainy days in the breeding period. The probability to reproduce successfully and the reproductive output increased with increasing NDVI in the autumn stopover area. This indicates that the reproductive performance increases with food supply encountered at a stopover area visited during the preceding autumn migration. This kind of carry-over effect

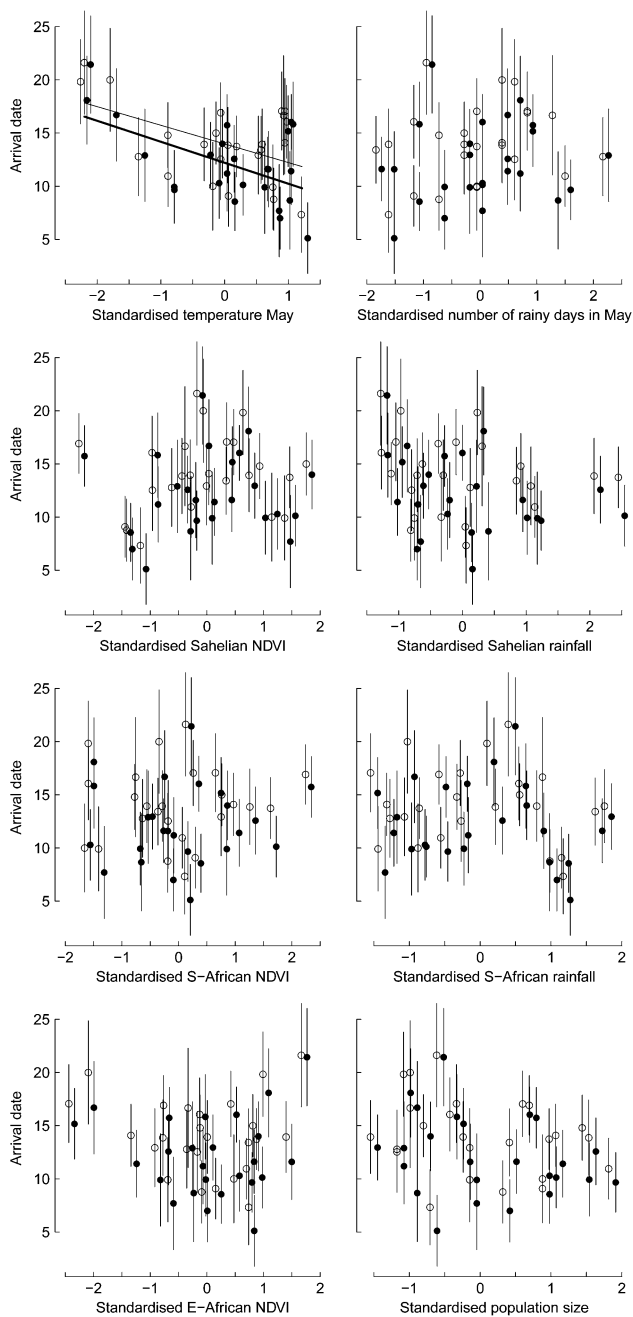


Fig. 6 Mean annual arrival date (1 May = day 1) of red-backed shrike males (dots) and females (circles) in relation to standardised environmental factors and breeding population size. The annual estimates and their 95% confidence intervals are from a fixed effects model with year. The structure of regression lines (estimated from the models in Table 4) shows how much of the variance is explained by the corresponding explanatory variable (no line 0–0.1, broken line 0.1–0.2, solid line >0.2; thick males, thin females)

is unexpected and remarkable, because it implies that events three-quarters of a year apart are linked. Carry-over effects on reproduction or arrival found so far are explained by a reduced body condition upon arrival (body reserves or sexual development) of individuals which experienced

food shortage during non-breeding or spring stopover (Norris et al. 2004; Saino et al. 2004b; Studds and Marra 2005; Bauchinger et al. 2008). Although it is likely that the carry-over effect in the red-backed shrikes is also a consequence of their body condition, the functional mechanism of this process remains speculative. A possibility is that the premigratory fattening in the Sahelian stopover area is hampered when food availability is low, and that the birds are unable to recover. Successful recovery may be difficult as moult taking place at the same time is an energetically demanding activity (Klaassen 1995; Bruderer 2007). The mechanism resulting in low reproductive success is not just a consequence of later arrival, since this was not related to NDVI in the African stopover areas. This suggests that shrikes did not delay their departure from the wintering areas nor that they migrate more slowly when environmental conditions in the autumn staging area were poor. To understand the mechanisms underlying this carry-over effect, it would be necessary to study body condition at all the three areas where shrikes spend much of their time.

Several studies have shown that the reproductive success of red-backed shrikes depends on the weather conditions during breeding (Jakober and Stauber 2004; Husek and Adamik 2008). This is consistent with our results and we showed that annual survival is also affected. Therefore, if good weather prevails and thus insect food supply is high (Schaub 1996), shrikes arrived earlier on the breeding area, had higher reproductive output and possibly survived better. However, these relationships, in particular for survival, are partially due to the extremely warm and dry year of 2003 (Fig. 2). If this year is excluded from the linear relationships with the weather factors, the estimated slopes are closer to zero.

The lack of sensitivity of survival to variation in NDVI and rainfall in Africa contrasts with other long-distance migrants, for which variation of these environmental factors was often an important determinant of variation in survival (Kanyambwa et al. 1990; Peach et al. 1990, 1995; Szep 1995; Cowley and Siriwardena 2005; Robinson et al. 2008). As the Sahel is frequently subject to severe droughts causing food shortage (Nicholson 2001), it is not surprising that survival is affected in species that spend their complete non-breeding season in this area. In contrast to these species, red-backed shrikes spend only a relatively short time in the Sahel; briefly after the regular rainfalls. This may explain why droughts have no effect on shrike survival. Still, survival of eastern white storks *Ciconia ciconia*, which have a similar spatio-temporal migration pattern as red-backed shrikes, is negatively correlated with vegetation development in the Sahel (Schaub et al. 2005). Storks require larger food items than red-backed shrikes, and perhaps the development of large insects depends more

strongly on the vegetation and rainfall than that of small insects. In the South African wintering areas, shrikes can aggregate when local food is building up after local rainfall and, although they show some site fidelity (Herremans and Herremans-Tonnoeyr 1995), they move within the vast potential wintering range in southern Africa (Bruderer and Bruderer 1994).

Understanding population dynamics of red-backed shrikes

Population dynamics of red-backed shrikes are characterized by relatively strong fluctuations, caused by stochastic and deterministic factors (Pasinelli et al. 2011). As expected, we found survival and reproduction to be highly variable across time. Part of this temporal variation could be explained by environmental factors in the breeding areas and in the Sahelian stopover area, suggesting that the dynamics of the local population is driven by local and non-local factors. However, most of the temporal variation of demographic rates and thus of population dynamics remained unexplained. We suspect that events during the migratory flights (during the less stable phases) and competition at the non-breeding staging areas to be responsible for temporal variation, in particular in survival probabilities (Sillert and Holmes 2002).

Although we had excellent demographic and reasonable environmental data to study population dynamics of a migratory bird species, the large temporal variation in demographic rates remained largely unexplained and its link to population dynamics is elusive. To close this gap of knowledge, the complete demography, e.g. through integrated models (Schaub et al. 2007), needs to be considered and more accurate information on density and food supply at stopover and wintering areas should be included. Hitherto, such information is hardly available. The study of the population dynamics of migrants remains a challenge, and integrated life-cycle studies following a species along its annual cycle should be studied with priority.

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